

WELCOME
September 8, 2021



California Society
Training Session

Open Forum

Dues Campaign and CASSAR Member Reconciliation



California Society
Training Session

2022 Compatriot CASSAR Newsletter

The California Society will not be offering to send out hard copies of the Compatriot to Chapter Members in 2022, because the Compatriot is being issued monthly on line.

Back issues can be read on line.

If there are chapters that have members that wish to have a hard copy, it will be the chapter's responsibility to print off the newsletter and send to the members: Note the Compatriot does not format well to a printer.



New information on the NSSAR Web-site-Yellow Data Base

Death Reports

There is a new format for reporting the death of a chapter member. The report is on the on the Yellow system.

Chapter secretaries must still email information to the CASSAR Secretary, so the CASSAR Roster can be updated and the appropriate state individuals can be notified.

Chapter Secretaries can now change a members address directly with a form found on the CASSAR website-Yellow System.

COMPATRIOT DEATH REPORTING SYSTEM

Whenever the death of a NSSAR Compatriot occurs, the NSSAR Staff Registrar needs to be notified in order to update the records at National Headquarters. Please submit all information that is known, including the Submitter Information section at the bottom (scroll down if necessary) in case we need to contact you with additional questions. Note: Please use mixed case (i.e. Smith) rather than all caps (i.e. SMITH) when making your entries.

Deceased Compatriot Information

Name *

E.g. John Doe

National #

E.g. 000000

Date of Death *



Choose Date

State Society *

E.g. Kentucky

Chapter *

E.g. Governor Isaac Shelby

Next of Kin Information

Name

Relationship to Deceased

SINGLE OFFICER CHANGE FORM

Please use this form to report a change of a single officer. Generally, this should be used to replace a vacant position caused by a death or resignation.

Society or Chapter Name *

E.g. Governor Isaac Shelby

Submitter Information

Submitter National # *

E.g. 000000



Submitter Email Address *

E.g. john@doe.com

Other Important Information



Yellow versus Blue System

The screenshot shows the SAR Blue System user profile page. The header includes the SAR logo and a search bar. The left sidebar contains navigation links: SAR Website, Dashboard, State Dashboard, Chapter Dashboard, My Applications, Events, and Donate. The main content area shows the user's membership status as 'Active' and a list of tabs: User Profile, Member Info, Awards, Memberships, Patriot Ancestors, Offices Held, and Revision History. The 'User Profile' tab is selected, displaying a 'Profile Information' section with a message: 'In order to facilitate your access to the new system, please provide your updated contact information.' Below this are input fields for First Name, Middle Name, and Last Name. A note on the right states: 'If you have not yet tied your User Profile to your Member Information, please visit the "Member Info" tab above. In the top right corner, please click the button that says "Search your NSSAR #", and you will be prompted with directions to tie this information together.' Another note at the bottom right says: 'If you have a User Account and are NOT a member of SAR but would like to'.

The screenshot shows the SAR Yellow System login page. The header features the SAR logo and the text 'National Society of the Sons of the American Revolution'. Below the header are three buttons: Login, Create User, and Change Password. A message states: 'First time users must use the Create User function to create a user id and password before being able to log in. Please do not use national id or date of birth as either of these pieces of information.' The login section includes input fields for User ID and Password, and a Submit button.

Membership Status: Active

- User Profile
- Member Info
- Awards
- Memberships
- Patriot Ancestors
- Offices Held
- Revision History
- Donations

User Profile

Profile Information

In order to facilitate your access to the new system, please provide your updated contact information.

First Name	Middle Name	Last Name
Frederick	Allen	Schuster

Email

schuster6789@aol.com

Phone Number

(909) 985-7510

Address

1044 W. Notre Dame

Address (cont.)

If you have not yet tied your User Profile to your Member Information, please visit the "Member Info" tab above. In the top right corner, please click the button that says "Search your NSSAR #", and you will be prompted with directions to tie this information together.

If you have a User Account and are NOT a member of SAR but would like to become one, please click the "Member Info" tab above. Then click the "Start a new application" button in the top right of the screen to get started. Thank you!



Showing results for Schuster

Applications

[Start a New Application](#)

NAME	STATUS	PATRIOT ANCESTOR	PROGRESS				
Jonathan Schuster	Started	John Tallmadge	<div><div></div></div>	Overview	Print Application	Overview	Edit
Frederick Schuster	Started	David Henshaw	<div><div></div></div>	Overview	Print Application	Overview	Edit
Frederick Schuster	Started	Nathan Sargent	<div><div></div></div>	Overview	Print Application	Overview	Edit
Frederick Schuster	Started	Moses Sweeney	<div><div></div></div>	Overview	Print Application	Overview	Edit

Registered Members

		NSSAR ID	FIRST NAME	MIDDLE NAME	LAST NAME	CHAPTER	REGISTRATION DATE	STATUS
View Member		215757	David	Grant	Kleinschuster	Maj. Peter Jaquett	6/19/2020	Active
View Member		215759	Samuel	John	Kleinschuster	Maj. Peter Jaquett	6/19/2020	Active
View Member		202215	Otto	Lyman	Schusterbauer	Rochester	4/21/2017	Active
View Member		195624	Jonathan	Frederick	Schuster	Castle Rock	7/27/2015	Active
View Member	View User Profile	187940	Frederick	Allen	Schuster	Eagle	7/19/2013	Active

SAR Website

Dashboard

State Dashboard

Chapter Dashboard

My Applications

Events

Donate

First Name

Frederick

Middle Name

Allen

Last Name

Schuster

Sponsor Info

Address 1

☒ Use as mailing address.

Street

1044 West Notre Dame Street

Apt or Suite #

City

Upland

State

CA

Zip / Postal Code

91786-2671

Country

United States

Address 2

☐ Use as mailing address.

Street

572 Lost Valley Point

Apt or Suite #

City

Castle Rock

State

CO

Zip / Postal Code

80108

Country

United States



National Web Site

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[Compatriot Death Reporting System](#)
[Member Information Change](#)
[Members DB \(Blue\)](#)
[Members Info \(Yellow\)](#)
[Online Record Copy & Patriot Search Systems](#)
[SAR Magazine Sign Up](#)
[Single Officer Change Form](#)

PIRING AMERICAN PATRIOTISM

SINCE **1889.**

National Society of the Sons of the American Revolution is a non-profit, non-partisan organization dedicated to promoting patriotism, preserving American history and teaching American history to future generations.

[LEARN MORE](#)





Dates to Remember

September 1st 2021, members do not pay any dues to CASSAR or National if admitted to Society on or after this date.

October 1st CASSAR Dues Campaign begins.

November 1, 2021 no reinstatements or transfers into the California Society will be completed until January 2022.

December 15th 2021-last date to collect membership dues.

January 5th is the date set by the CASSAR bylaws for chapters to report membership.

January 5th is the date chapter dues are due to CASSAR.

CASSAR must have a clean roster as of January 1, 2022



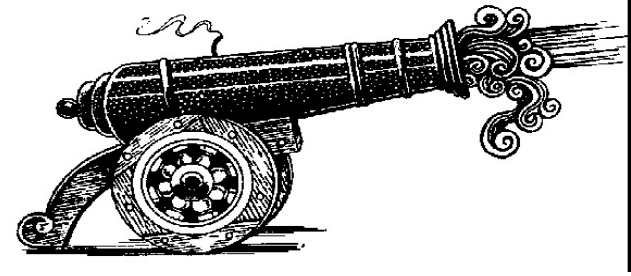
Why these dates

December 15th and January 5th are set by the California State Society By-laws to provide sufficient time to prepare the California State Membership and Financial Reconciliation Report that must be submitted to National by the last working day in January.

January 31, 2022 is set by NSSAR Bylaws for all State Societies.

No state transaction are processed until the NSSAR dues are paid.
In 2022 this is January 31, 2022.

Life Members-Four Different



What are they?

- California Life Member-Old Program
- California Life Member-New Program
- NSSAR Life Member
- Emeritus Member



California Old Life Members

Most of the Life member in each of the chapter will be in the “OLD” Life category. These life members were under an older program where the California Society agreed to pay the State and National Dues and to pay the chapters a portion of their dues annually.

NSSAR does not recognize CASSAR Old Life Members and they show up in the NSSAR Data Base as Regular members.

Members can no longer sign up to be in the “old” California Life program and must get a NSSAR Life Membership Number to become a California Life Member.



California Old Life Members

A California Life Member does not have a NSSAR Life number and is not recognized by NSSAR as being a Life Member.

The California Life Members dues must be paid by CASSAR to National like any other Regular Member-this is why they MUST be singled out on the Reconciliation Report.

You can determine a "New" Life Member from and "Old" Life Member by looking at the NSSAR Data Base column under Life Member, new life members will have their NSSAR Life Membership number listed.

Life Members-Old Program

[illegible]



California New Life Members

At the Spring Meeting in 2014 the CASSAR membership voted to change from the “OLD” California Life Program to the NSSAR Program.

After April 2014 a member that desired to become a California Life member had to first become a NSSAR life member and receive a National Life member number. After being accepted as an “National” life member the member could apply to the California Society to be a California Life Member under the “New” program.

The New California Life program works in much the same way as the “Old” California program it is just different in how the member becomes a California Society Life Member.

Life Members-New Program

CASSAR LIFE MEMBERS DOCUMENTATION SHEET - NEW PROGRAM							
	Society:	Master		Reconciliation as of January 1, 2021			
	<u>Nat'l #</u>	<u>First Name</u>	<u>Middle Name</u>	<u>Last Name</u>	<u>Chapter</u>	<u>Birthdate</u>	<u>Emeritus</u>
-	-	-	-	-	-		
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							



NSSAR Life Member

A California Society member may have paid to become a NSSAR Life member and received his national number and decided not to become a California Society Life Member for a variety of reason, the cost, planning to move out of state, ect.

If a California Society member paid to be a NSSAR life member but did not apply to be a California Life member then he is a **NSSAR life member only** and must pay both chapter dues and California State dues during the dues campaign.

Chapters need to keep track of NSSAR Life Members.

NSSAR-Life Member

NATIONAL LIFE MEMBERS DOCUMENTATION SHEET					
	Society:	Master		Reconciliation as of January 1, 2021	
Do not include CASSAR Life Members whose National dues are paid under the CASSAR LM Fund					
-	<u>Nat'l #</u>	<u>Natl Life #</u>	<u>First Name</u>	<u>Middle Name</u>	<u>Last Name</u>
-	-	-	-	-	-
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					



Emeritus Members

Emeritus-Life Time Member is a member that has 50 years of paying dues to the Sons of the American Revolution, it does not have to be continuous.

The California Society must apply to NSSAR to have a member placed into the Emeritus Life Program.

The California Society pays no National dues for Emeritus Members.

Emeritus-Life Time Member 50 years continuous service

<u>EMERITUS MEMBERS DOCUMENTATION SHEET</u>						
	Society:	Master	Reconciliation as of January 1, 2021			
Emeritus members are compatriots who have paid dues in at least 50 years						
					<u>CASSAR LM</u>	
-	<u>Nat'l #</u>	<u>First Name</u>	<u>Middle Name</u>	<u>Last Name</u>	<u>Y or N</u>	<u>Chapter</u>
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						



Memorial Members

Some Chapters have submitted new member applications this past year and in previous years to have members parents or grandparent be admitted as a Memorial members of the National Society.

A Memorial member is not an active member and should be listed as a deceased member of the chapter so the member can be removed from the roster.

A Memorial Member is not an Active member of the CASSAR Society and needs to be listed as deceased Member.



Chapter Rosters

Chapters are required to submit a 2021 membership roster and a 2022 membership roster.

WHY?

The only way to cross check the membership of the society is to have a past roster and a current roster.



Junior Members

- If a junior member turns 18 at any time in the calendar year 2021 then he will be a Regular member and dues need to be collected as a Regular member.
- Remember that the chapter or the California Society does not get any dues for Junior members; Chapters should consider, just carrying their junior members and just paying their \$5 dues fee.
- Birth year is the most important, if you do not know a month or day use June 15th and it will work fine, **MUST** have the correct birth year.
- The cost to collect the \$5 can be as much or more as the \$5.
- If the Junior member is not 18 on January 1, 2022 then he is still a Junior member for all of 2022.



Deceased Members

- We all have members that pass away during the year, our organization is an aging organization.
- Again the exact dates are not as important as knowing that it was on or before Dec 31st
- In the Case of a Life Member, let me know up to January 15th by email, if it is after January 1st and I will make the change in the Reconciliation Report going to National.



New Members After Dec 15th

- Any new members that are received after December 15th 2021, National will make the correction in the Reconciliation Reports.
- This will result in the amount of money you chapter may own and the agreed upon number of members.
- New Members admitted before December 15th need to be included in the chapters Reconciliation Report.
- I keep a file on all applications received in December and will check your report and will try to add the members if they are not in the report when submitted.



Dual State Members

A Dual State Member, is a member that pays his National, State and Chapter dues in another state and only pays chapter and state dues to the California Society.

The Chapter must collect dues for all Dual California Society Members and list the dual member on the Reconciliation Report.

The chapter has the obligation to find out if the Dual Member has paid their National Dues through another state.

According to National bylaws, **Dual state members** cannot hold chapter or state executive board or committee chair positions in the state where they are a Dual member.



Dual State Members

CASSAR DUAL MEMBERS DOCUMENTATION SHEET						
	Society: Master			Reconciliation as of January 1, 2021		
						Primary
	<u>Nat'l #</u>	<u>First Name</u>	<u>Middle Name</u>	<u>Last Name</u>	<u>Chapter</u>	<u>State is CA</u>
-	-	-	-	-	-	"y" or "n"
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						



Transfers In and Out and Reinstatements

- Don't let specific dates be your undoing.
- Key dates for the purpose of the report are before September 1st and after September 1st
- If a member was transferred or reinstated in the spring use June 15, 2021 as the date if you do not know the exact date. The 15th of the month will always work for the day on all transactions in the report.
- This is important, so do not spend a lot of time finding an exact date.
- Also, dates can be found in the NSSAR Data Base.



Dates on Report

Where to find information:

Log into the National web site

On the Navy Blue Bar there is a tab “Quick Links.” hit this tab.

Go to Member Info (yellow)

Login into site-note this has a different login name and password.

Type in the last name of the member and hit search.

Go into select member and look in member status.

Or use the Blue System, it works much the same way-we will learn more about the Blue system as the months pass.



Information Needed

When collecting your dues you will need to confirm the following information.

Name

Address

Email (important: when the society goes to electronic payment each member will have to use an email address to pay dues.)

Phone numbers

Need to confirm information on life member.



General Comments

- Fill in all fields in the work sheets.
- Do Not delete anything on the work sheets. Your report will be rejected and you will have to redo the entire report.
- Do not change any of the formulas or numbers on any of the sheets.
- Begin to fill in the Reconciliation Report as soon as you receive the report. The report can be filled in before December 15th with the exception of the drops.
- Call if you need assistants (909) 985-7510
- ***Did I say Call if you need Assistance (909) 985-7510***



QUESTIONS



OPEN FORUM FOR QUESTION
Ask any question!