CASSAR
ANNUAL REPORT
2020

"THE BOOK"

Presented at the
145th Annual Spring Meeting
California Society
Sons of the American Revolution
April 17-18, 2020
Murieta Inn and Spa
7337 Murieta Drive
Rancho Murieta, CA 95638
Executive Board Reports
The California Society
of the
Sons of the American Revolution

President

Annual Report for the 145th Spring Meeting of the Membership

My thanks to all of you for bestowing your trust in me by electing me president of this society for 2019-2020! It has been the culmination of my fondest desires and expectations. Now, as I prepare to relinquish the reins of leadership to my eminently qualified successor, it is appropriate to review some of the highlights, and to thank those who have supported me through this year. I have been fortunate in being backed by an outstanding executive board, without whom I could not have functioned, and my heart-felt thanks goes to each one of you. My committee chairs have performed well and with due-diligence, for which I am grateful. We were blessed to fill our Spanish Liaison slot, giving us a full board, and my thanks to VPG Western District Jim Fosdyck for providing me potential candidates as openings occurred!

While the CASSAR 144th Spring meeting was a highlight, providing as it did my entrance to this position, the absolute highlight of the year was the national congress held in Costa Mesa this past July, being the epitome of perfection in many ways as so many have told me. My thanks to John Dodd, Steve Renouf, Kent Gregory and so many others who worked hard and diligently to make it the successful event it was. As always, our ladies of the Ladies Auxiliary have supported us well with the grace and positive attitudes only they can provide, and I thank them for their support.

Now, without further ado, a litany of events attended follows:

2019 Events
NSSAR 129th Congress, Costa Mesa, CA – 5-10 July
NSSAR Leadership, Louisville, KY:
  Spring Leadership – 1-2 March
  Fall Leadership – 20-21 September
CASSAR:
  144th Spring Meeting of the Membership, Ventura, CA – 26-27 April
  144th Fall Board of Managers, Irvine, CA – 1-2 November
  Spirit of America Awards, Camarillo, CA – 12-13 June
Color Guard Events:
  Massing of the Colors, Forest Lawn Hollywood Hills, CA – 17 February
Field of Honor, Castaway Park, Costa Mesa, CA – 17-18 May
Memorial Day, Cemetery Park, Ventura, CA – 27 May
Ojai Parade with DAR, Ojai, CA – 4 July
Veterans Parade with Santa Barbara Color Guard, Santa Barbara, CA – 9 November

Chapter Events:
General Patton Chapter, Ventura – attended ten meetings; currently chapter secretary.
Sons of Liberty Chapter Officers Installation, Pasadena – 27 January.
Orange County Chapter, Fullerton – 9 February.
Sons of Liberty Chapter, Glendale – 23 March.
Kern Chapter, Bakersfield – 8 June.
Orange County picnic, Fountain Valley – 10 August.
Santa Barbara Chapter, Santa Ynez – 26 October.
Riverside Chapter 75th Anniversary, Riverside – 11 November.
Coachella Valley Chapter 25th Anniversary, Rancho Mirage – 15 November.
Santa Barbara Chapter Officers Installation, Santa Barbara – 16 November.
Sons of Liberty Chapter, Glendale – 23 November.

Additional Events:
Memorial Service for Carol Reniger, wife of Gen Patton President Hal Reniger – 7 April.
Vigil for Richard McMullen, Gen Patton Registrar, Woodland Hills – 4 November.

2020 Events
NSSAR Spring Leadership, Louisville, KY – 28-29 February.


Color Guard Events:
Massing of the Colors, Forest Lawn Hollywood Hills – 16 February

Chapter Events:
General Patton Chapter, Ventura – attended four meetings.
Kern Chapter Officers Installation, Bakersfield – 11 January.
Santa Barbara Chapter, Solvang – 18 January.
Sons of Liberty Chapter Officers Installation, Pasadena – 26 January.

Additional Events:
CA State DAR 112th Conference, San Ramon – 12 March.

Respectfully submitted

Robert L. Taylor
President CASSAR
President General Warren M. Alter, 2018-19
Sons of the American Revolution
7739 E. Broadway, #73
Tucson, AZ 85710-3941
warrenalter@gmail.com

Re: Letter of Endorsement

President General Manning;

The California Society of the Sons of the American Revolution has reviewed the resumes for those Compatriots who have filed for positions within the SAR. While acknowledging all candidates are fully qualified for the offices sought, the CASSAR voted at the Fall 2019 Board of Managers meeting to endorse the following candidates:

- President General - Davis Lee Wright
- Secretary General - C. Bruce Pickette
- Treasurer General - John L. Dodd
- Chancellor General - Michael J. Elston
- Genealogist General - Robert B. Fish
- Registrar General - Douglas T. Collins
- Historian General - William O. Stone
- Librarian General - Tony L. Vets
- Chaplain General - Rt. Rev. Louis V. Carlson, Jr.
- Foundation Board - Darryl S. Addington, M.D.
- Foundation Board - Joseph W. Dooley

Warm regards,

Robert L. Taylor, President
California Society, Sons of the American Revolution

Cc: Don Littlefield, EVP CASSAR
    Fred Schuster, Secretary CASSAR
    James Blauer, Historian CASSAR
Chapter Meetings:
  Sacramento Chapter — 8 monthly meetings and 2 All-Hands Meetings, 2019 & 2020
  Gold Country Chapter — April 20, 2019
  Yosemite Chapter, Fresno — May 25, 2019
  Redwood Empire Chapter — July 19, 2019
  Mother Lode Chapter, Placerville — August 27, 2019
  Mother Lode Chapter, Placerville — September 24, 2019
  Silicon Valley Chapter, San Jose — October 19, 2019
  Mother Lode Chapter, Placerville — October 23, 2019
  Monterey Bay Chapter, Monterey — November 9, 2019
  Mother Lode Chapter, Placerville — November 26, 2019
  Thomas Jefferson Chapter, Concord — October 27, 2019
  Redwood Empire Chapter, Sonoma — November 15, 2019
  Delta Chapter, Lathrop — November 16, 2019
  Gen. Geo. Washington Chapter, Oroville — December 14, 2019
  Monterey Bay Chapter, Seaside — January 11, 2020
  Thomas Jefferson Chapter, Concord — January 18, 2020
  Yosemite Chapter, Fresno, CA — January 25, 2020
  Mother Lode Chapter, Placerville — January 28, 2020
  Gold Country Chapter — February 15, 2020
  Redwood Empire Chapter, Sonoma — February 21, 2020

California Compatriot — Published the Spring, Summer, & Winter Editions

2020 CASSAR Budget — Drafted the Proposed 2020 CASSAR Budget

Researched, selected, and setup Constant Contact for CASSAR email communications

I have participated in the following events since our 2019 Annual Meeting:

Americanism Poster Contest Introduction and Awards:
  Sandra J Gallardo Elementary, Folsom — May 8, 2019 — 3 Classrooms
  Green Valley Elementary, Rescue — May 9, 2019 — 3 Classrooms
  Oak Chan Elementary, Folsom — May 9, 2019 — 3 Classrooms
  Sandra J Gallardo Elementary, Folsom — February 6, 2020 — 3 Classrooms
  Green Valley Elementary, Rescue — February 6, 2020 — 3 Classrooms
  Newcastle Elementary School, Newcastle — February 6, 2020 — 3 Classrooms
  Oak Chan Elementary, Folsom — February 6, 2020 — 3 Classrooms
School Guard
Newcastle Elementary, Newcastle — May 14, 2019

Memorial Day
Presidio, San Francisco — May 27, 2019

Hotel Tours for Spring 2020 Annual Meeting
Holiday Inn, Crowne Plaza, Lake Natoma Inn, Hilton Arden Arcade, Doubletree, The Murieta Inn

Rotary Club Old Folsom — Speaker, in Regimental Uniform — June 6, 2019

Hometown Parade, Old Folsom — June 29, 2019

2019 NSSAR National Congress — Costa Mesa, CA — July 4-13, 2019

Dennis Sperry Funeral w/ Battler Born Patriots Chapter, NV — Fernley, NV — September 6, 2019

9-11 Event DAR El Dorado Chapter Meeting — Placerville — September 11, 2019

Freedoms Festival Valley Forge — Rocklin, CA — September 13, 2019

2019 Fall Leadership Meeting — Louisville, KY — September 18-22, 2019

Flying Tigers Flight Attendants Reunion — Vietnam Memorial, Sacramento, CA — September 25, 2019

Aspen Dental Veterans Day Event — Sacramento, CA — November 11, 2019

Veterans Day Parade — Sacramento, CA — November 11, 2019

NRA Black Powder Certification — Sacramento, CA — January 28 & 29, 2020

Freedoms Foundation Constitution Bowl — Roseville, CA — January 30, 2020

Presidents Day Celebration — Mount Vernon Memorial Gardens, Orangevale, CA — February 17, 2020

2020 Spring Leadership Meeting — Louisville, KY — February 27-29, 2020

Ethics Case — William Gunter II — February 21-23, 2020: Behavior unbecoming an SAR Member. Case resolved by Gunter Resignation and membership termination.
Chapter Meetings: Sacramento – 7 monthly meetings and 2 All-Hands meetings

I served as Chapter Secretary, Chairman of the Tom and Betty Lawrence American History Teacher Award Program, Chairman of Valley Forge Teacher Recognition Program, Guardian of the chapter flags, and newsletter editor.

During 2019, I participated in the following events:

Chapter Color Guard: US Coast Guard Change of Command ceremony. The Servpro National Convention at the Sacramento Convention Center, Memorial Day Ceremonies at Sylvan Cemetery, Historic Folsom Hometown Parade. DAR Gold Trail Chapter Meeting, Roseville, CA.

National History Day: Served as a judge in the Sacramento County competition.

Flag Certificates: Presented 3 flag Certificates

ROTC: Represented the CASSAR at the spring commissioning ceremonies at the California State University, Sacramento.

Freedoms Foundation at Valley Forge (Sacramento Chapter), American Heritage Festival, Rocklin, CA. Participated both days in a two-day community event that hosted 1500 students on one day.

Sacramento Chapter School Guard: Gave living history presentations at 14 schools.

Certificates of Patriotism: Submitted applications and received 11 Certificates of Patriotism for chapter veterans.

Attended the January meeting of the Yosemite Chapter.

I submitted a candidate to the CASSAR for the Tom and Betty Lawrence American History Teacher Award Program.

I presented awards to two Sacramento Chapter DAR members who assisted in 5th grade living history presentations in the greater Sacramento area schools.
CALIFORNIA SOCIETY, SONS OF THE AMERICAN REVOLUTION
OFFICER REPORT
03/01/2020
VICE PRESIDENT SOUTH

In addition to attending the California Society Spring Membership Meeting in Ventura and Fall Board of Manager’s Meeting in Irvine, I attended the Spring National Society Leadership meeting in Louisville and the National Congress in Costa Mesa.

Five of the thirteen Southern California Chapters meet on the third Saturday of the month. The same day I have a breakfast and lunch meeting for two other organizations of which I am the Senior Vice Commander for one and Vice-President of the other. Thus, it has taken me almost the full two years of my term to visit every Chapter, a goal which I completed in early 2020.

**Chapter visits since our last April meeting include:**
- Harbor Chapter – Dolly Madison Escort and Streamer Presentation on May 1st
- Eagle Chapter – Streamer Presentation on May 4th
- Orange County Chapter - Dolly Madison Escort on May 11th
- Redlands Chapter – Streamer Presentation on May 18th
- Harbor Chapter – June 5th
- Orange County Chapter - June 8th
- Kern County Chapter – Summer BBQ on June 8th
- Orange County Chapter – Summer Picnic on August 10th
- Riverside Chapter – Annual Night Meeting on August 16th
- South Coast Chapter – Summer Potluck on August 20th
- Riverside Chapter 75th Anniversary on November 11th
- Coachella Valley Chapter 25th Anniversary on November 15th
- Sons of Liberty Chapter – Streamer Presentation on November 23rd
- Eagle Chapter- Officer Swearing-in on January 4, 2020
- Coachella Chapter – Molly Morris Escort and Officer Swearing-In on January 17, 2020
- Redlands Chapter – Officer Swearing-in on January 18th
- Riverside Chapter – Officer Swearing -in January 21st
- South Coast Chapter – Molly Morris Escort on January 21st
- San Diego Chapter – Officer Swearing-in on February 1, 2020
- Santa Barbara - Dolly Madison Escort on February 22, 2020
- Central Coast Chapter - March 21, 2020

I have appreciated the invitations to visit your Chapters on Special occasions and the warm welcome received during my visits. Please make sure your Chapter meeting information is updated and correctly posted on the State Website.

Respectfully Submitted,
Brian Stephens
VP-Membership Report

As VP-membership, I am the primary contact person for anyone who wants to apply for membership in SAR.

When NSSAR adds the person's residence to their website, I assign them to the nearest chapter registrar who will be able to assist them in the application process. If the applicant provides more information in their inquiry, I provide the applicant additional sources and make suggestions as to where they can get additional assistance.

It is very important that chapters advise me of changes in chapter registrars.

I average three membership inquiries a day, and I respond as quickly as I can.

I am also the primary contact person for our society. I receive requests for assistance from Eagle Scouts, ROTC/JROTC, Sea Cadets/Sea Scouts, and High School Students regarding our essay contests. It is important that I know who your chapter chairman is of these different programs so I can make the proper referrals.

Douglas Bergholdt
CASSAR VP-Membership
2020 CASSAR Registrar’s Report

The SAR Checklist has been promulgated to registrars with an admonishment to please include the checklist with every, regular and supplemental application.

I need to remind all that are involved in the preparation of applications to be knowledgeable of current requirements from both the Application Manual and the Genealogy Committee findings, both of which is online. Of particular note is the new requirement that generations can no longer be on two pages. A tutorial was sent out and chapters seem not to having any problems.

2019 Applications still in the hopper:

28 Applications:
   Regular       10
   Junior        1
   Supplemental  17

2020 Applications:

29 Applications:
   Junior Members       1
   Regular              20
   Supplementals        8

By Chapter 2020 activity from all categories:

   Central Coast          1  Orange County          0  Sons of Liberty       0
   Coachella Valley       3  Redding               0  South Coast            5
   Delta                  3  Redlands              0  Thomas Jefferson       3
   Eagle                  2  Redwood Empire       0  Yosemite              2
   Gen Patton             1  Riverside              2
   Gen Washington         1  Sacramento             0
   Gold Country           1  San Diego              0
   Harbor                 2  San Francisco         0
   Kern                   2  Santa Barbara         0
   Monterey Bay           0  Silicon Valley        1

Chapter Registrars are reminded to go online to the members section and download a copy of the pended applications. Look over the list. Pended applications are kept in the hopper for 3 years. But not rectifying a pended application may be doing harm as many of them are “new” potential compatriots. If an older application is no longer viable, that is all resources have been expended and no resolution can be found, it may be advisable to notify me and State Genealogist to remove the application.

Elections should have happened and possibly a new Registrar has been selected. Please notify myself and the State Genealogist of this new compatriot accepting the challenge. We will assist this person to become the “expert” he needs to be.

In Pro Patria
Owen Stiles
The California Society of the Sons of the American Revolution
Instituted October 22, 1875
Organized July 4, 1876, Incorporated February 17, 1890

JAMES W. KLINGLER
Treasurer
33 Bethany Drive
Irvine, CA 92603-3519
(949) 854-7698
klingler@sbcglobal.net

TREASURER’S REPORT
JANUARY 1 TO DECEMBER 31, 2019
FISCAL-YEAR ACTUAL COMPARED TO FISCAL-YEAR BUDGET

The following are the operating revenues and expenses for the fiscal year ending December 31, 2019:

STATEMENT OF ACTIVITIES

<table>
<thead>
<tr>
<th>REVENUES</th>
<th>FY 2019 Actual</th>
<th>FY 2019 Budget</th>
<th>Variance To Budget</th>
</tr>
</thead>
<tbody>
<tr>
<td>I-01A · Annual Dues Received - CASSAR</td>
<td>$22,660</td>
<td>$23,000</td>
<td>$(340)</td>
</tr>
<tr>
<td>I-01B · Annual Dues Received - NSSAR</td>
<td>$38,955</td>
<td>$40,250</td>
<td>$(1,295)</td>
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<tr>
<td>I-03A · LM Annual CASSAR Dues (from Inv acct)</td>
<td>$6,060</td>
<td>$6,080</td>
<td>$(20)</td>
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<td>I-03B · LM Annual NSSAR Dues (from Inv acct)</td>
<td>$9,765</td>
<td>$10,080</td>
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<td>I-04 · LM Dues for Chapters (from Inv acct)</td>
<td>$3,030</td>
<td>$3,040</td>
<td>$(10)</td>
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<tr>
<td>I-05 · New Member CASSAR Dues</td>
<td>$3,680</td>
<td>$5,000</td>
<td>$(1,320)</td>
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<tr>
<td>I-06 · Supplemental App State Fee</td>
<td>$1,250</td>
<td>$1,000</td>
<td>$250</td>
</tr>
<tr>
<td>I-08 · Bank Account Interest</td>
<td>$2</td>
<td>$6</td>
<td>$(4)</td>
</tr>
<tr>
<td>I-09 · Reinstated Member Fee</td>
<td>$1,640</td>
<td>$1,200</td>
<td>$440</td>
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<td>I-14 · Interest Income-San Diego Fund</td>
<td>$1,606</td>
<td>$1,680</td>
<td>$(74)</td>
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<tr>
<td>I-16 · New Life Member Dues</td>
<td>$935</td>
<td>$700</td>
<td>$235</td>
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<tr>
<td>I-17 · Other Income</td>
<td>$849</td>
<td>$-</td>
<td>$849</td>
</tr>
<tr>
<td>I-18 · Transfer From Education Fund</td>
<td>$-</td>
<td>$2,500</td>
<td>$(2,500)</td>
</tr>
<tr>
<td>I-19 · Transfer From Unallocated Fund</td>
<td>$-</td>
<td>$2,000</td>
<td>$(2,000)</td>
</tr>
<tr>
<td>I-21 · Sales of Merchandise</td>
<td>$220</td>
<td>$-</td>
<td>$220</td>
</tr>
<tr>
<td>I-25 · Donations</td>
<td>$5,455</td>
<td>$1,000</td>
<td>$4,455</td>
</tr>
<tr>
<td>I-35 · Congress Quilt Raffle Tickets</td>
<td>$460</td>
<td>$1,000</td>
<td>$(540)</td>
</tr>
<tr>
<td>I-40 · Congress Hotel Raffle Tickets</td>
<td>$-</td>
<td>$-</td>
<td>$-</td>
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<tr>
<td>I-45 · Sales of Congress Shirts</td>
<td>$610</td>
<td>$-</td>
<td>$610</td>
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<tr>
<td>I-53 · 2019 Congress Medal Sets</td>
<td>$1,155</td>
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<td>$155</td>
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<td>I-57 · California Medal Sets</td>
<td>$420</td>
<td>$2,065</td>
<td>$(1,645)</td>
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<tr>
<td>I-62 · Compatriot Subscription Fees</td>
<td>$270</td>
<td>$280</td>
<td>$(10)</td>
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<tr>
<td><strong>Total Revenues</strong></td>
<td><strong>$99,022</strong></td>
<td><strong>$101,881</strong></td>
<td><strong>$(2,859)</strong></td>
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### Executive Committee Expenses

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount 1</th>
<th>Amount 2</th>
<th>Amount 3</th>
<th>Note</th>
</tr>
</thead>
<tbody>
<tr>
<td>A-01 · President Expenses</td>
<td>$505</td>
<td>$500</td>
<td>$5</td>
<td></td>
</tr>
<tr>
<td>A-02 · Executive VP Expenses</td>
<td>$-</td>
<td>$300</td>
<td>$(300)</td>
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<tr>
<td>A-03 · VP North Expenses</td>
<td>$-</td>
<td>$100</td>
<td>$(100)</td>
<td></td>
</tr>
<tr>
<td>A-04 · VP South Expenses</td>
<td>$-</td>
<td>$100</td>
<td>$(100)</td>
<td></td>
</tr>
<tr>
<td>A-05 · VP Membership Expenses</td>
<td>$-</td>
<td>$1,000</td>
<td>$(1,000)</td>
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</tr>
<tr>
<td>A-06 · Executive Secretary Expenses</td>
<td>$1,335</td>
<td>$1,600</td>
<td>$(265)</td>
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<tr>
<td>A-07 · Treasurer Expenses</td>
<td>$104</td>
<td>$300</td>
<td>$(196)</td>
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<tr>
<td>A-08 · Registrar Expenses</td>
<td>$413</td>
<td>$700</td>
<td>$(287)</td>
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</tr>
<tr>
<td>A-09 · Genealogist Expenses</td>
<td>$-</td>
<td>$100</td>
<td>$(100)</td>
<td></td>
</tr>
<tr>
<td>A-11 · Chancellor Expenses</td>
<td>$-</td>
<td>$100</td>
<td>$(100)</td>
<td></td>
</tr>
<tr>
<td>A-12 · Historian Expenses</td>
<td>$-</td>
<td>$100</td>
<td>$(100)</td>
<td></td>
</tr>
<tr>
<td>A-14 · Chaplain</td>
<td>$-</td>
<td>$100</td>
<td>$(100)</td>
<td></td>
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<tr>
<td><strong>Total Exec. Committee Expenses</strong></td>
<td>$2,357</td>
<td>$5,000</td>
<td>$(2,643)</td>
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</tbody>
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### Committee Expenses

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount 1</th>
<th>Amount 2</th>
<th>Amount 3</th>
<th>Note</th>
</tr>
</thead>
<tbody>
<tr>
<td>B-21 · Awards &amp; Medals Committee Expenses</td>
<td>$1,346</td>
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<td>$(154)</td>
<td></td>
</tr>
<tr>
<td>B-22 · Best Chapter Contest Expenses</td>
<td>$101</td>
<td>$650</td>
<td>$(549)</td>
<td></td>
</tr>
<tr>
<td>B-24 · New Chapter Assistance Expenses</td>
<td>$-</td>
<td>$250</td>
<td>$(250)</td>
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<tr>
<td>B-27 · Poster Contest Expenses</td>
<td>$775</td>
<td>$1,200</td>
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</tr>
<tr>
<td>B-29 · Brochure Contest</td>
<td>$1,000</td>
<td>$1,200</td>
<td>$(200)</td>
<td></td>
</tr>
<tr>
<td>B-30 · Oration Contest</td>
<td>$-</td>
<td>$1,770</td>
<td>$(1,770)</td>
<td></td>
</tr>
<tr>
<td>B-33 · JROTC Committee Expenses</td>
<td>$1,000</td>
<td>$1,970</td>
<td>$(970)</td>
<td></td>
</tr>
<tr>
<td>B-34 · CAR Expenses</td>
<td>$500</td>
<td>$1,000</td>
<td>$(500)</td>
<td></td>
</tr>
<tr>
<td>B-35 · Eagle Scout Contest Expenses</td>
<td>$1,500</td>
<td>$1,970</td>
<td>$(470)</td>
<td></td>
</tr>
<tr>
<td>B-36 · Law Enforcement/Public Service Awards</td>
<td>$180</td>
<td>$750</td>
<td>$(570)</td>
<td></td>
</tr>
<tr>
<td>B-37 · DAR Liaison Expenses</td>
<td>$-</td>
<td>$250</td>
<td>$(250)</td>
<td></td>
</tr>
<tr>
<td>B-39 · Essay Contest Expenses</td>
<td>$1,000</td>
<td>$1,770</td>
<td>$(770)</td>
<td></td>
</tr>
<tr>
<td>B-40 · Travel Assistance for Contestants</td>
<td>$-</td>
<td>$1,400</td>
<td>$(1,400)</td>
<td></td>
</tr>
<tr>
<td>B-41 · Spring Meeting Allowance</td>
<td>$500</td>
<td>$500</td>
<td>-</td>
<td></td>
</tr>
<tr>
<td>B-42 · Fall Meeting Allowance</td>
<td>$500</td>
<td>$500</td>
<td>-</td>
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<tr>
<td>B-43 · Visiting PG Expenses</td>
<td>$454</td>
<td>$1,900</td>
<td>$(1,446)</td>
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<tr>
<td>B-44 · Sea Cadets Expenses</td>
<td>$199</td>
<td>$200</td>
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<td>B-50 · 2019 Congress Expenses</td>
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<td>B-60 · Valley Forge Contest Expenses</td>
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<td>$274</td>
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<tr>
<td>B-70 · Richard F. Locke Award</td>
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<tr>
<td><strong>Total Committee Expenses</strong></td>
<td>$50,560</td>
<td>$26,230</td>
<td>$24,330</td>
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</tbody>
</table>

### Program Expenses

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount 1</th>
<th>Amount 2</th>
<th>Amount 3</th>
<th>Note</th>
</tr>
</thead>
<tbody>
<tr>
<td>C-45 · California Compatriot Expenses</td>
<td>$1,597</td>
<td>$1,362</td>
<td>$235</td>
<td></td>
</tr>
<tr>
<td>C-49 · CASSAR Flag Expenses</td>
<td>$-</td>
<td>$150</td>
<td>$(150)</td>
<td></td>
</tr>
<tr>
<td>C-50 · Congress Hospitality Suite</td>
<td>$197</td>
<td>$750</td>
<td>$(553)</td>
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</tr>
<tr>
<td>C-51 · Color Guard Cmdr Flags &amp; Streamers</td>
<td>$340</td>
<td>$1,250</td>
<td>$(910)</td>
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<tr>
<td><strong>Total Program Expenses</strong></td>
<td>$2,134</td>
<td>$3,512</td>
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Other Operating Expenses

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<thead>
<tr>
<th>Description</th>
<th>Amount 1</th>
<th>Amount 2</th>
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</thead>
<tbody>
<tr>
<td>E-01 · Annual Dues to NSSAR</td>
<td>$49,035</td>
<td>$50,330</td>
<td>$(1,295)</td>
</tr>
<tr>
<td>E-02 · LM Dues to Chapters</td>
<td>$3,030</td>
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<tr>
<td>E-03 · Filing Fees</td>
<td>$55</td>
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<tr>
<td>E-10 · General Liability Insurance</td>
<td>$315</td>
<td>$365</td>
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<tr>
<td>E-11 · D&amp;O Liability Insurance</td>
<td>$313</td>
<td>$265</td>
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</tr>
<tr>
<td>E-25 · Software and Computer Supplies</td>
<td>$346</td>
<td>$-</td>
<td>$346</td>
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<tr>
<td>E-30 · Storage Rent &amp; Supplies</td>
<td>$708</td>
<td>$750</td>
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<tr>
<td>E-40 · Other CASSAR Expenses</td>
<td>$-</td>
<td>$2,000</td>
<td>$(2000)</td>
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<tr>
<td>E-55 · The SAR Foundation</td>
<td>$1,000</td>
<td>$1,000</td>
<td>-</td>
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<tr>
<td>E-80 · Credit Card Fees</td>
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<td><strong>Total Other Operating Expenses</strong></td>
<td><strong>$54,811</strong></td>
<td><strong>$57,875</strong></td>
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Total Expenses

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<td><strong>$109,862</strong></td>
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Change in Net Assets Before Transfers

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<th>Amount 1</th>
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<tr>
<td><strong>$(10,840)</strong></td>
<td><strong>$9,264</strong></td>
<td><strong>$(20,104)</strong></td>
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E-51 · Transfers to (from) Investment Accounts

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount 1</th>
<th>Amount 2</th>
<th>Amount 3</th>
</tr>
</thead>
<tbody>
<tr>
<td>Congress Fund</td>
<td>$(29,056)</td>
<td>$4,000</td>
<td>$(33,056)</td>
</tr>
<tr>
<td>Education Fund</td>
<td>$3,048</td>
<td>$1,680</td>
<td>$1,368</td>
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<tr>
<td>Permanent Fund</td>
<td>$460</td>
<td>$2,065</td>
<td>$(1,605)</td>
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<tr>
<td>Life Member Fund – New Members</td>
<td>$6,399</td>
<td>$700</td>
<td>$5,699</td>
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<tr>
<td>Unallocated Fund</td>
<td>$18,676</td>
<td>-</td>
<td>$18,676</td>
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<tr>
<td><strong>Total Transfers</strong></td>
<td><strong>$(473)</strong></td>
<td><strong>$8,445</strong></td>
<td><strong>$(8,918)</strong></td>
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Change in Net Assets

<table>
<thead>
<tr>
<th>Amount 1</th>
<th>Amount 2</th>
<th>Amount 3</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>$(10,367)</strong></td>
<td><strong>$819</strong></td>
<td><strong>$(11,186)</strong></td>
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Notes to Statement of Activities:

1. Revenues – Total revenues for the year 2019 of $99,022 were $(2,859), or 3%, below the annual budget, primarily due to: lower New Member Dues $(1,320), transfers not completed from the Education Fund $(2,500) and Unallocated Fund $(2,000), and sales of CASSAR medal sets below the annual budget $(1,645), partially offset by higher than budget Donations of $4,455. Major variances to budget revenues were:
   a. Receipts for NSSAR and CASSAR regular annual dues were below budget by $(1,635) due to fewer annual members than budgeted.
   b. Receipts for new member state dues were $(1,320) below budget due to fewer new members than budgeted.
   c. Receipts for donations exceeded budget by $4,455 due to an unbudgeted donation from Intel of $5,400.
   d. Quilt raffle ticket sales were $(540) below budget.
   e. Congress medal sets were $155 over budget, and CASSAR medal sets were $(1,645) under budget.
   f. Other income includes the $846 bank account balance transferred to CASSAR from the Redding SAR Chapter when it closed in October, 2019.
2. Expenses – Total operating expenses for the year of 2019 were over budget by $17,245, primarily due to 2019 Congress expenses of $36,031, partially offset by favorable variances to budget for most of the committee and program expenses. Most of the Congress expenses occurred in 2019, but income to offset the expenses occurred in prior years as various fund-raising activities were held. The total income for the 2019 Congress of $84,916 exceeded the total expenses of $71,822 by $13,094.

3. Transfers To (From) the Investment Account – Total transfers for the year of 2019 were a net transfer from the investment account to the operating account of $(19,328), including $(473) for expenses, and $(18,855) for Life Member dues.

   a. The 2019 Congress Fund includes transfers to the investment fund for the sales of Congress medal sets of $2,975, Raffle ticket sales of $4,645, a donation from the Ladies Auxiliary of $10,000, and the annual installment of $2,000, offset by transfers from the investment fund of $(48,676) for Congress expenses.
   
   b. The Education Fund includes two payments from the San Diego Investment Fund totaling $1,548, and a donation from Intel and Don Littlefield of $1,500.
   
   c. The Permanent Fund includes sales of CASSAR medal sets of $385, and a donation of $75.
   
   d. The Life Member Fund includes transfers from the investment fund for payment of life member dues to NSSAR, CASSAR, and the chapters of $18,855 (accounts I-03 and I-04) partially offset by transfers to the investment fund of new life member dues of $3,504, and the life member subsidy of $2,894.
   
   e. The Unallocated Fund includes transfers to the investment fund to achieve a higher rate of return than in the checking or savings accounts.

STATEMENT OF FINANCIAL POSITION

At December 31,

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<tr>
<th></th>
<th>2019</th>
<th>2018</th>
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<tr>
<td>Assets:</td>
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<tr>
<td>Cash and Savings Account – Bank of America</td>
<td>$23,790</td>
<td>$46,112</td>
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<td>Investment Account – Morgan Stanley</td>
<td>$466,919</td>
<td>$425,464</td>
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<td>Prepaid Expense-2019 Congress</td>
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<td>$6,708</td>
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<td>Total Assets</td>
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<td>$478,284</td>
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<td>Liabilities:</td>
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<td>$-</td>
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<td>Net Assets:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total Liabilities &amp; Net Assets</td>
<td></td>
<td></td>
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</tbody>
</table>

4
TREASURER ACTIVITIES – 2019

Tax and Regulatory Agency Forms Filed for CASSAR

1. IRS Form 990-EZ with Schedules A, B and O
2. California Form 199 with 12 Attachments
3. IRS Forms 1099 and 1096 – For Youth Awards
4. California Form RRF-1 – Charitable Trust Registration
5. California Form CT-NRP-2 – Raffle Report
6. D&O and General Liability Insurance Policies with NIAC.

National Society Committees

1. Finance Committee – Chairman (July 2018 – Present) Provides oversight on the financial operations of NSSAR, evaluates all financial proposals, analyzes existing financial programs, and reports findings and recommendations to the President General and the Executive Committee.

2. Investment Committee – Vice Chairman (July 2017 – Present) Formulates the Investment Policy Statement of NSSAR, establishes investment guidelines, and monitors the management of the portfolio for compliance with policies, guidelines, and performance objectives.

3. Financial Reporting Working Group - Developed a proposal and obtained NSSAR Executive Committee approval to upgrade the existing financial reporting system at NSSAR, and to purchase an e-commerce software solution to improve the efficiency of merchandise sales on the NSSAR website.

for the 2020-2021 year.

In May, 2019 just prior to the National Congress being held in California, an interim State secretary was appointed to the position, the previous State Secretary had to step down due to serious health concerns leaving a vacancy. The previous State Secretary David Grinnell agreed to stay on and handle the paperwork for the National Congress since it was being held in California and there was concern about the transition of the position occurring so close to the event. The state files were transferred on June 19, 2019.

A review of the CASSAR Roster indicated that some anomalies existed in issuing of state numbers which needed to be address. It appeared for a time period, that if a CASSAR member transferred his membership out of the state and subsequently transferred back to California he would be reissued a new state number. In some instances, the old number had been reissued to another state member. Therefore, at the November 2019 California Board of Managers meeting the Executive Board with the approval of the entire Board of Managers, a three members committee was created to administer two different projects;

1) to list names to all numbers issued by CASSAR to all of its members going back to the first number issued and try and place a name to each number;
2) to find record copies for all of the members going back as far as possible and place the record copies into one single permanent file.

Up to this point, the record copies of individual members have been kept in different files and have been categorized differently. A uniform system for filing all new members record copies has been developed and all record copies will be categorized in accordance with this system.

In addition to the two projects, the State Secretary’s position processed the following transactions in 2019:

New Member packets  182  
Reinstatements  86  
Transfers into the state  8  
Transfers out of the state  10  
Memorial Members  3  
Deceased Members  18  
New Life Members  3  
Supplemental packets  65  
Emails  1,789 (from August 2019 to December 31, 2019)  
Mailed  350 individual letters since June 2019
This year's state numbers are as follows:

On January 1, 2019 the official state number was 1602 according to NSSAR.
On January 1, 2020 the official state number was 1615 according to NSSAR.
The California January 1, 2020 state number was 1648 according to CASSAR.

The difference between the January 1, 2020 NSSAR and the CASSAR is the NSSAR National Life Members and the States Dual members that have been reported.

The California State reported 107 Junior Members as of January 1, 2020, and the state has issued a total of 11050 numbers since the state number system was first started. The state secretary now has a complete log of all numbers issued from number 001 to the current number 11050.
2020-2021
Slate of Officers

We have a complete slate of nominations for California Society officers for the term 2020-2021. The slate of nominations was voted on and approved by the membership at the Fall Board of Managers Meeting; Nov 1-2, 2019.

The following will stand for election at the Annual Meeting of the Membership; Apr 18, 2020, Rancho Murieta, CA.

PRESIDENT - Don Littlefield (president-elect, does not stand for election)
EXECUTIVE VICE PRESIDENT - Brian Stephens
VICE PRESIDENT NORTH - Craig Anderson
VICE PRESIDENT SOUTH - James Klingler
VICE PRESIDENT OF MEMBERSHIP (2020-22) - Douglas Bergtholdt (For a two-year term)
SECRETARY - Fred Schuster
TREASURER - John Ferris
REGISTRAR - Owen Stiles
CHANCELLOR - John Dodd, Esq.
GENEALOGIST - Terry Briggs
HISTORIAN - James Blauer
CHAPLAIN - Rt. Rev. Louis V. Carlson, Jr.
SURGEON - Dr. Matthew Bowdish, MD
TRUSTEES OF THE INVESTED FUNDS -
   Stephen Renouf (2020-23)
   Dr. M. Kent Gregory (2019-22) (does not stand for election, three-year term)
   John Dodd, Esq. (2018-21) (does not stand for election, three-year term)

NATIONAL TRUSTEE - Robert Taylor (Nominated by CASSAR, and elected by NSSAR in July 2020)

ALTERNATE NATIONAL TRUSTEE - Don Littlefield (Nominated by CASSAR, and elected by NSSAR in July 2020)

Jim Fosdyck, Chairman
Nominating Committee
<table>
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<tr>
<th>ANNUAL REPORT RECONCILIATION for (State Society):</th>
<th>CA</th>
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<tr>
<td>Active Membership as of 01/01/2019:</td>
<td>1602</td>
</tr>
<tr>
<td>Plus: New Regular Members:</td>
<td>168</td>
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<tr>
<td>Plus: New Jr Members</td>
<td>15</td>
</tr>
<tr>
<td>Plus: New Memorial Members:</td>
<td>3</td>
</tr>
<tr>
<td>Plus: Transfer In:</td>
<td>7</td>
</tr>
<tr>
<td>Plus: Reinstatements</td>
<td>87</td>
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<tr>
<td>Plus: Reinstatements-Transfers</td>
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<tr>
<td><strong>Total Additions:</strong></td>
<td>280</td>
</tr>
<tr>
<td>Less: Deceased:</td>
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<tr>
<td>Less: Deceased Memorial:</td>
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<tr>
<td>Less: Resignations</td>
<td>1</td>
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<tr>
<td>Less: Transfers Out:</td>
<td>11</td>
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<tr>
<td>Less: Dropped:</td>
<td>229</td>
</tr>
<tr>
<td><strong>Total Losses:</strong></td>
<td>262</td>
</tr>
<tr>
<td><strong>Membership Gain / Loss:</strong></td>
<td>18</td>
</tr>
<tr>
<td><strong>Total Active Members as of 01/01/2019:</strong></td>
<td>1602</td>
</tr>
<tr>
<td>Plus / Less: Membership - Gain / + Loss:</td>
<td>18</td>
</tr>
<tr>
<td><strong>Total Active Members as of 01/01/2020:</strong></td>
<td>1620</td>
</tr>
</tbody>
</table>

**DUES CALCULATION**

<p>| Total Active Members as of 01/01/2020:          | 1620|
| Less: Emeritus Members:                         | 10  |
| Less: National Regular Life Members:            | 34  |
| Less: All Junior Members:                       | 109 |
| Less: Sep-Dec New Regular Members:              | 51  |
| Less: Sep-Dec Regular Member Reinstatements:    | 12  |
| Less: Sep-Dec Regular Member Reinstatement-Transfers | 0 |
| <strong>Total Adjustment to Membership:</strong>             | 216 |
| <strong>Total Billable Regular Members:</strong>             | 1404|
| Dues Owed for Regular Membership: X $35 =       | $49,140|
| <strong>Total Active Junior Members as of 01/01/2020:</strong>| 109 |
| Less: National Junior Life Members:             | 0   |
| Less: Sep-Dec New Junior Members:               | 7   |
| Less: Sep-Dec Junior Member Reinstatements:     | 0   |
| Less: Sep-Dec Junior Member Reinstatement-Transfers | 0 |
| <strong>Total Billable Junior Membership X $5.00:</strong>    | 102 |
| x $5 =                                         | $510|
| <strong>Total Billable Membership:</strong>                  | $49,650|
| <strong>Total Received:</strong>                             | $0  |
| <strong>Amount (Over)/Under:</strong>                        | $49,650|</p>
<table>
<thead>
<tr>
<th>Chapters</th>
<th>End of Year</th>
<th>End of Year</th>
<th>Start of Year</th>
<th>2020 Actual</th>
<th>New Adults</th>
<th>New Junior</th>
<th>New Memorial</th>
<th>Reinstatements</th>
<th>Transfer In</th>
<th>Deceased</th>
<th>Transfer Out</th>
<th>Dropped</th>
<th>Life Member Old</th>
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Chapter Reports
Central Coast Chapter
Chapter # 27
January 1, 2019 to December 31, 2019

Reporting Date: January 20, 2020
Submitted By: Chapter President Steve Scully
Prepared By: Chapter President Steve Scully

Reporting Officers:
President Steven J. Scully

Chapter Board:

Elected Officers:
President Steven J. Scully
Vice President Brian Mummert
Chaplain Nathaniel Maas
Registrar Russell N. Haynes
Secretary Christopher Scrimiger
Treasurer William F. Harris

Appointed Officers:
Youth Programs Chair Nathaniel Maas
JROTC/ROTC Chair William Crewe
Program Chair John Siler

Central Coast Chapter Summary:

Our chapter continues to make its presence felt in the community. One of our goals at the end of last year was to improve our community involvement. This past year, we awarded 5 Flag Certificates to community members. This gesture was met with a warm and positive response. We gave some back to our community. Our chapter donated $100.00 to a local organization, Shower the People, an all-volunteer organization who provides showers and clothing to our homeless population. We also donated $200.00 to the local arm of Disabled American Veterans, who provide outreach services to our veterans. Our chapter also had the honor of recognizing and presenting two Eagle Scout Awards to outstanding Boy Scouts in our area. On June 6, 2019, our ROTC Chair, William Crewe, had the privilege of presenting the award for outstanding ROTC Cadet from Cal Poly, San Luis Obispo. We have established a liaison with Cal Poly University and will be involved in recognizing future deserving ROTC cadets. Registrar Russ Haynes and President Steve Scully were invited and attended a El Paseo de Robles DAR meeting in April 2019. We exchanged ideas about how to make our organizations stronger with a pledge to work together to achieve our common goals. During this year we did not fail to recognize our own members. A total of 5 Military Service Awards were presented to members, who served honorably in the military.

Our chapter had to bid farewell to a long standing, valued and respected member this year. It was with sadness that we said goodbye to Gary Dean Cooper, who passed away on April 28, 2019. Gary was an active member, holding the offices of Registrar, Treasurer and President of the Central Coast Chapter. On October 18, 2019, Gary’s wife Vonda and family were presented
with a Memorial Certificate. Gary’s influence and guiding hand helped make the Central Coast Chapter successful. His loss will be felt by this chapter for many years. Rest in Peace, Gary.

We look forward to the coming year. Our membership continues to grow and is stronger with new and energetic members. We look to the future with a renewed dedication and enthusiasm. We will continue to reach out to other community groups along with strengthening our ties with other patriotic organizations and service clubs. We will seek out other worthy veteran’s groups and provide financial and volunteer support. We will continue to recognize and award deserving community members.

**Membership Summary:**
Number of members as of December 31, 2019: 26  
Number of members as of January 1, 2019: 24  
Number of members as of January 1, 2020: 26  
New members in 2019: 2  
Number of drops in 2019: 0

**Dues in 2020:**
Dues to CASSAR: $735.00  
Dues to NSSAR: $420.00  
Dues Collected: $1155.00

**Financial Information**
Bank signatory’s:
President Steven J. Scully  
Treasurer William F. Harris  
Registrar Russell N. Haynes

Mechanics Bank  
PO Box 6010  
Santa Maria, CA 93456-6010  
Balance in account as of December 31, 2019; $3,913.97

Account Number: XXXX86611

Treasurer: William F. Harris  
2628 Shetland Pl.  
Arroyo Grande, CA 93420  
(805) 4733489  
wfharris@charter.net
Coachella Valley Chapter
Chapter 36
January 1, 2019 to December 31, 2019

Reporting Date: January 21, 2020

Submitted by: Chapter President William M. Haines

Chapter Board:

Elected Officers:

President: William M. Haines
Vice President: Christopher J. Cerillo
Secretary: Curtis J. Lane
Treasurer: David L. Grinnell
Registrar: David L. Grinnell

Appointed Officers:

DAR Liaison: Gary R. Bruton
Chaplain: Leonard E. Lyon
Youth Coordinator: Aaron Wilkinson

Coachella Valley Summary:

Coachella Valley Chapter held eight meetings in 2019 at Mission Hills Country Club in Rancho Mirage, California. Each meeting had an interesting historic presentation, usually with a guest speaker. The annual joint SAR/DAR meeting was in February. Our Color Guard members participated in the annual Massing of the Colors at Forest Lawn Hollywood Hills in February, the DAR Student Award Presentation at the Palm Springs Air Museum in May, the Veteran's Day Parade in Palm Springs in November, and Wreaths Across America at Desert Memorial Park in December. The chapter also participated in a presentation at the Palm Springs Genealogical Society, along with DAR and Colonial Dames, on lineage societies requirements for membership. Officers and members attended the CASSAR spring meeting in Ventura, the fall meeting in Irvine, and the summer Congress.

The youth program awarded JROTC Awards Certificate and Medal to an outstanding Cadet at Desert Hot Springs High School and at La Quinta High School. This was the 25th anniversary of our chapter, which we celebrated in November with special invited guests from the State and National Societies, including State President Robert Taylor, State VP-South Brian Stephens, National VP General-West Jim Fosdyck, and Past President General Larry Magerthur. Press coverage of our celebration was reported in "The Desert Sun."
Membership Summary:
Number of members as of January 1, 2019 35
Number of members as of December 31, 2019 36
Number of members as of January 1, 2020 36
New members in 2019 6
Number of drops in 2019 5

Dues Payment for 2020:
Dues to CASSAR $ 680.00
Dues to NSSAR 1,225.00
Dues Collected 2,425.00

Financial Information:

Bank signatories are the Chapter Treasurer or the Chapter President

Name of financial institution where the chapter does business:
    Wells Fargo Bank, NA
    1753 N Sunrise Way
    Palm Springs, CA 92262
    (800) 224-5935
Balance in account as of December 31, 2019 $3,720
Account number (last four digits) XX-0496
Balance in CD account at TIAA Bank 2,508
Total $6,228

Treasurer: David L. Grinnell
3501 Desert Creek Trail
Palm Springs, CA 92262-9754
(760) 322-1702
dvytca@gmail.com

Dates chapter filed all necessary tax information required by CASSAR:
199-N: 01/02/2020; 990-N:01/06/2020

Respectfully submitted by

[Signature]
William M. Haines, President
Coachella Valley Chapter
EAGLE CHAPTER

January 1, 2019 to December 31, 2019

Reporting Date: February 27, 2020
Submitted by: Chapter President William Frederick
Prepared by: Chapter Secretary Karl Blackmun

Reporting officers:
President William Frederick
Treasurer Robert Martin
Secretary Karl Blackmun

Chapter Board:

Elected Officers:
President John Murphy
1st Vice President Wayne Rogers
2nd Vice President Ed Morris
Treasurer Robert Martin

Chaplain Wayne Rogers
Registrar Bruce Plummer
Secretary Ed Morris

Appointed Officers:
Youth Programs Chair
Knights Essay John Murphy
Veterans Affairs

JROTC/ROTC Chair Wayne Rogers
Color Guard Commander Jerry Sayre

Eagle Chapter Summary:

2019 saw the Eagle Chapter basically maintain its membership level, with several newcomers offsetting those who left the group. Additionally, there are more than ten men who are actively pursuing chapter membership. Chapter members participated in many local events, including a massing of the colors, a presentation at the Heritage Library and Museum in Glendale, a parade in Valley Center, a Memorial Day celebration at the Riverside National Cemetery, the Independence Day Parade in Oceanside, the 4th of July Parade in Temecula, the NSSAR National Congress in Costa Mesa, a presentation at the Sons City Genealogical Society and participation in Wreaths Across America. 1st VP Wayne Rogers assisted in the return of his relative’s remains from a WWII Battlefield to their final resting place at the Riverside National Cemetery.

Community outreach was one of the strong points for the chapter in 2019. Presentations were made at several local high schools for their JROTC members. A Knights Essay Contest resulted in one winner who received a monetary award. Three Eagles Scouts received awards from the chapter. Wayne Rogers arranged for several interesting speakers at chapter meetings. Topics ranged from the biography of a Patriot Ancestor, to the science behind DNA, the use of heavy weapons in Europe during the 17th and 18th Centuries, Revolutionary
War Medals, Freedom of the Press, and the Sullivan/Clinton Campaign against the Iroquois. Two chapter members received accolades during the year: Wayne Rogers was awarded the Meritorious Service Medal and he became a George Washington Fellow; Stephen Wright was awarded a Quilt of Valor.

**Membership Summary:**

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<td>New members in 2019:</td>
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<td>Number of drops in 2019:</td>
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**Dues in 2020:**

- Dues to CASSAR: $  
- Dues to NSSAR: $  
- Dues Collected: $ 800

**Financial Information**

Bank signatory: Robert Martin  
President: John Murphy  
1st Vice President: Wayne Rogers  
Treasurer: Robert Martin

Chase Bank  
1800 East Florida Avenue  
Hemet, CA 92544  
Balance in account as of December 31, 2019: $4,830.78

Acct. Number: 0C4-316716

Treasurer:  
Robert Martin  
26031 Alice Lane  
Hemet, CA 92544  
(951) 929-2403  
Martin1hog13@mail.com
The California Society
of the
Sons of the American Revolution

Gen. George S. Patton, Jr. Chapter Annual Report
For 1 January 2019 to 31 December 2019
Website: www.pattonpatriots.org

Prepared: 26 February 2020
Submitted by: Thomas Shaw, Chapter President
Prepared by: Robert Taylor, Chapter Secretary

Chapter Board:

Elected Officers:
President: Thomas W. Shaw
Vice President: Vacant
Secretary: Robert L. Taylor
Treasurer: Patryke Kim Thomas

Appointed Officers:
Color Guard Commander: Robert Taylor
Flag Certificate Program: Kim Thomas
Webmaster: Dr. Alan Buckley
Knight Essay Contest: Louis Kreuzer
Spirit of America Program: Robert Taylor
Junior ROTC Program: Dr. Robert Colbern
Eagle Scout Program: Dr. Robert Colbern
Historian: Vacant
SAR/DAR Liaison: Barbara LaMarche

Reporting Officers:
Kim Thomas, Chapter Treasurer
Robert Taylor, Chapter Secretary

Registrar: Jared J. Nathan
Chaplain: William D. Bays
Historian: Vacant

Navy Sea Cadet Program: Robert Taylor
Valley Forge Program: Robert Taylor
Law Enforcement Liaison: William Hurley
Veterans Liaison: Frederick Dunn
Media Liaison: Robert Taylor
Awards: Robert Taylor
Photographer: William Hurley & Ward White
Genealogist: Jared Nathan

General Patton Chapter Summary:

For the year 2019, the General Patton Chapter saw essentially no growth, starting the year with a membership of 94 compatriots, having a total membership of 108 on 31 December, but dropping to a total of 94 compatriots on 1 January 2020 after factoring in 11 new accessions, 9 drops, 2 deaths, 2 transfers out and 2 transfers in. The Chapter met monthly for a luncheon on the second Friday of each month, having to move locations from the Marie Callender’s Restaurant in Ventura to the Poinsettia Pavilion for February due to the closure of Marie Callender’s. Attendance varied from a high of 17 to a low of 9, with the average being 14, or 14.9% of the total membership, including those living outside the local area. Guests varied from 1 to 9, with VP-South Brian Stephens installing the officers in January while his wife, Diane
presented the program as Dolley Madison. VPG Western District Jim Fosdyck and his wife, Un Hui visited the chapter in May. On the more somber side, members attended the memorial service in Simi Valley for former Chapter President Hal Reniger’s wife, Carol in April, and the vigil and funeral services in Woodland Hills for Chapter Registrar Richard McMullen in November.

The Chapter Color Guard was active throughout the year, members being present at the Massing of the Colors, the Spring and Fall NSSAR Leadership Meetings, the Field of Honor in Costa Mesa, the Ojai 4th of July Parade, Memorial Day and Veterans Day at Cemetery Park in Ventura, and the Veterans Day Parade in Santa Barbara. The Chapter presented Spirit of America awards in June at the graduation ceremonies of the Pleasant Valley School District middle schools in Camarillo. Former President Hal Reniger presented a Flag Retirement Certificate.

The Chapter hosted the CASSAR 144th Spring Meeting of the Membership in Ventura 26-27 April, at which the Chapter Secretary, Robert Taylor was installed as CASSAR President, and members volunteered for the event. Members of the Chapter also volunteered for and attended the 129th NSSAR Congress in Costa Mesa, and the CASSAR 144th Fall Board of Managers Meeting in Irvine. The Secretary attended several other Chapter meetings, installing the officers for Sons of Liberty in January and Santa Barbara in November.

Membership Summary:
Number of members as of December 31, 2019: 108
Number of members as of January 1, 2019: 94
Number of members as of January 1, 2020: 94
New members in 2019: 11
Number of drops in 2019: 9

Dues in 2020:
Dues to CASSAR: $ 1,320.00
Dues to NSSAR: $ 2,330.00
Dues Collected: $ 3,350.00

Financial Information
Bank signatories: President Thomas W. Shaw & Treasurer Patryke Kim Thomas
Bank of America
1130 S. Victoria St.
Ventura, CA 93003
Balance in account as of December 31, 2019: $ 6,726.35
Acct. Number: XXXXXXXX-2419
Treasurer: Patryke Kim Thomas
1278 Carmel Dr.
Simi Valley, CA 93065-4118
(702) 325-4523
kimtmik@hotmail.com
GENERAL GEORGE WASHINGTON CHAPTER
January 1, 2019 to December 31, 2019

Reporting Date: February 26, 2020
Submitted by: Chapter Past President Owen R. Stiles
Prepared by: Chapter Treasurer John M. Holden

2019 Reporting officers:
President: Owen R. Stiles
Treasurer: John M. Holden
Secretary: Robert L. Trueax

Chapter Board:

Elected Officers:
President: Robert M. Damon
Vice President: Edson Myers
Secretary: Michael V. Ritter
Treasurer: John M. Holden
Registrar: Owen R. Stiles

Appointed Officers:
None

GGWSAR Chapter Summary:

General Washington Chapter held 4 meetings at the Bidwell parlor, Chico, CA. We participated in the Memorial Day Ceremony at Chico Cemetery. President Stiles presented awards to 4 Eagle Scouts in the Durham Boy Scout Troop. Compatriot Bates participated in the GGWSAR sponsored Wreath Across America at both Durham and Dayton cemeteries placing over 60 wreaths.

Our keystone event was honoring the first responders of the Camp Fire in Butte County with presenting Hero Medals to 5 Firefighters and 4 EMTs. A plaque was also presented to the Butte County Sheriff’s Office. Over 80 community persons were in attendance.

Membership Summary:
Number of members as of December 31, 2019: 44
Number of members as of January 1, 2019: 45
Number of members as of January 1, 2020: 44
New members in 2019: 10
Number of drops in 2019: 11
Dues in 2020:
Dues to CASSAR: $ 860.00
Dues to NSSAR: $ 1,525.00
Dues Collected: $ 1,453.00

Financial Information

Bank signatory's:
President: Robert M. Damon
Treasurer: John M. Holden

Tri counties bank
P.O. Box 909
Chico, CA 95927
Balance in account as of December 31, 2019: $ 1,528.17
Acct. Number: XXXXXXXXX3174

Treasurer:  John M. Holden
P.O. Box 1836
Oroville, CA 95965
530-534-8015
johnmholden@comcast.net
The California Society, Sons of the American Revolution
Annual Report
For January 1, 2019 to December 31, 2019

Chapter: Gold Country Chapter
Reporting Period: 2019

Number of Meetings held in 2019: 9

List SAR programs in which chapter participated in 2019: Elementary School Poster

List events in which chapter participated in 2019:
CASSAR State meetings in April and Nov.
National Leadership meetings in Feb and Sept in Louisville
National Congress in Costa Mesa, CA.
Fund Raising for Wreaths Across America

List color guard events in which chapter participated in 2019:
Presented Elementary School Poster Presentations to 8 schools and 19 classrooms.
Made 8 Revolutionary War Flag Presentations with Awards.
July 4th parade in Nevada City.
Historical Flag presentation June 14th as Elder Care Home in Auburn.
Revolution War Living History Weekend Nevada City
Constitution Day parade in Nevada City.
Wreaths Across America in Auburn and Grass Valley.

Chapter Highlights:
Tony Chakurian is the Chapter President
Dave Gilliard is the Elementary School NSSAR National and State Committee Chairman
Greg Hill is the CASSAR Web Master and IT Manager

Award presentations:
JROTC Medal and Certificate Cadet Shaun P. Jones, Whitney High School Rocklin
Law Enforcement Award to Auburn Detective Angela McCollough
Fire Safety Award to Auburn Battalion Chief John Rogers
Heroism Award to David Ross
Flag Certificate to City of Grass Valley
Presented 19 ribbons and over $2,000 to winners of the Elementary School Poster Contest
Certificates of Appreciation to Chapter Speakers

Principal Chapter Officers for year 2018:
President: Tony Chakurian
Secretary: Ron Barker
Treasurer: David Gilliard
Registrar: Tony Chakurian and Mike Hurst

Summary Membership Report:
Members* on 1/1/2019: 59
Plus Additions: 6
Less Subtractions: 4

Gold Country Annual Report 2019a.docx
The California Society, Sons of the American Revolution

Annual Report

For January 1, 2019 to December 31, 2019

Members on 1/1/2020: 61

Summary Financial Report:
First Foundation Bank
649 Lincoln Way
Auburn, CA 95603
Acct# 315001075
Balance on 12/31/2019: $13,889.82

List all chapter assets (who has custody of asset), and approx. value, if over $100, as of 12/31/2019:

Gold Country Chapter Asset Inventory:
12 uniforms
25 Historic Flags and Stands

Respectfully Submitted,

[Signature]

Secretary and 2020 President

2-15-2020
Date
Reporting Period: January 1, 2019 to December 31, 2019
Date of Report: March 1, 2020
Submitted by Chapter President Brandon Villardi

Chapter Officers for 2020 are as follows:
President: Brandon Villardi (bwillardi@gmail.com)
1st VP: Dr. James Bunker (jbunker74@yahoo.com)
2nd VP: Kevin Bidenkap (bidenkap@gmail.com)
3rd VP: Jim Olds (jolds@portla.org)
Chaplain: Fr. Peter Mallin (pfmallin61@gmail.com)
Secretary: Jack Mulkey (jackmulk@hotmail.com)
Treasurer: Jim Olds (jolds@portla.org)
Sgt at Arms: Jeffrey Oehler (jeffoehtler@gmail.com)
Historian: James Gill (jamesgill@aol.com)
Registrar: Karl Jacobs (karsar@earthlink.net)
Genealogist: Dr. John Richardson, Jr. (jivrjr@att.net)
Color Guard Captain: Brian Merrell (brianlouie5862@att.net)

Recap of activities for 2019:

As we close out another year with the Harbor SAR Chapter, I wanted to thank all of the members, guests, and supporters of our Chapter for having the honor to serve as President in 2019. Over the year, the Chapter has been very active in our communities. Our Color Guard has performed at the annual Massing of Colors in Glendale, Armed Forces Day Parade in Torrance, Memorial Day Celebration, South Bay National Day of Prayer, 4th of July parades, SAR National Congress, 2 Veterans Day events, Wreaths Across America, CASSAR Fall Board of Managers Meeting, Wreaths Across America, local DAR meetings, numerous Honor Flight events at LAX, a funeral, and more. Members from our Chapter have presented many ROTC, JROTC, NJROTC awards and numerous Flag and Eagle Scout certificates over this past year. The Harbor SAR Chapter took a road trip down the road to the International Printing Museum for a presentation on the Continental Congress. Thanks to Jim Olds, the chapter has had great presentations at each chapter meeting, including Pulitzer Prize winning author and Chapter member Daniel Howe, Jaxson Brasher as Sir Winston Churchill, and several other outstanding programs during the year.

The Harbor SAR Chapter has been meeting for a monthly dinner meeting (except in July) on the 1st Thursday of each month. We have been meeting at the Alpine Village Restaurant in Torrance for several years – currently looking for a new location to hold our meetings starting in April, 2020. Unfortunately, the Alpine Village Restaurant will be closing in late March, 2020. Please contact any of the above Chapter Officers if you would like to attend one of our regularly scheduled Chapter meetings.

As of 1/14/2020 The Harbor SAR Chapter status included 6 Life Members, 3 Junior Members, 37 Regular Members for a total of 46 Members.
Kern Chapter Annual Report, January 1, 2019 to December 31, 2019

Prepared and Submitted by: Arnie Burr, Chapter Past President, February 11, 2020
Reporting officers: Secretary, Jeff Shepherd and Treasurer, Kerry Adams

Elected Officers:
President Arnie Burr, Vice President Baxter Canfield, Secretary Jeff Shepheard, Treasurer Kerry Adams, Registrar Kerry Adams

Appointed Officers:
Color Guard Commander Brian Claxton, Chaplain Phil Dotson, ROTC Florn Core, Historian and Eagle Scout Liaison Trenton Spears,

In 2019 the Kern Chapter had: 10 meetings, one joint luncheon with DAR and one family Bar-B-Que. Average attendance 20 members and 8 guests at regular monthly meeting. Meetings were moved from Saturday lunch to a breakfast meeting at Hodels Restaurant, which increased membership and guest’s participation.

Awards, Medals, Certificates Presented: Marth Washington Medal, 1 Bronze Von Steuben Color Guard Medal, 3 Flag Certificates, Law Enforcement Medal, Fire Safety Medal, 1 Lydia Darragh Medal, 1 Medal of Appreciation

SAR Educational Awards: Middle school poster contest placement

Eagle Scout Awards Presented: 4 Eagle Scout Certificates were presented

ROTC Awards Presented: 8 recipients received Bronze Medals and Certificates

Formation of a C.A.R. Betsy Ross society, 16 members from both Kern Chapter SAR and Bakersfield DAR

Color Guard Activities and Historical events: February 2019 Massing of Colors, Forest Lawn Memorial Park; Memorial Weekend, Saturday Veterans Memorial Turxtun Ave. Bakersfield, Passing out American Flags at Costco, Monday Historical Union Cemetery, Greenlawn Cemetery, and Thousand Flags Event at River Walk Bakersfield; Fourth of July Parade Westchester Neighborhood Bakersfield; Veterans Day Parade, Wreaths Across America, December 2019. One member of the Color Guard also participated in CASSAR
Continue Kern Chapter Annual Report

Annual Spring Meeting, and Fall Board of Managers Meeting. Two members participated in the 129th Annual Congress in Costa Mesa California

School Programs with Color Guard: Kern Chapter Color Guard participated in 12 5th Grade programs. The Kern Chapter has a “trunk” and many props for show and tell used in their 1½ hour programs.

CASSAR & NSSAR events in which Kern Chapter participated in 2019: CASSAR Annual Spring Meeting, NSSAR 129th Annual Congress, Costa Mesa California and CASSAR 143 Fall Board of Managers Meeting

Kern Chapter Publicity: New flyers with updated information; Annual Chapter Year Book; Memorial Weekend, Veterans Day Parade, and Wreaths Across America pictures and articles in the Bakersfield Californian; Radio interview at Thousand Flags Event; Kern Chapter has a Web site, http://kernchaptersar.webs.com; Facebook site, Kern Chapter Sons of the American Revolution

Inventory of items owned by Kern Chapter: American flag and stand, Betsy Ross flag and stand, SAR flag and stand, California flag and stand, Video projector and screen, Trunk (chest) full of antiques and other reproductions of Revolution items. Table cloth with Kern and SAR logos, banner for parades

Number of active members January 1, 2019: 41
Number of new members in 2019: 23
Number of members that didn’t renew 7
Active Members as of January 1, 2020 57

Dues in 2020:
Dues to CASSAR $900.00
Dues to NSSAR $1575.00
Total Dues Collected $2475.00

Kern Chapter Treasury Report: Mechanics Bank, account #8564, Bakersfield, CA.
Signatories Kerry Adams, Treasurer and Arnie Burr, President
Balance in account #8564 as of January 1, 2020 $2,933

Treasurer:
Kerry Adams
14726 Redwood Valley Drive
Bakersfield, CA 93314
661-340-3469
kerryadams1944@gmail.com
The California Society of the Sons of the American Revolution

Monterey Bay Chapter Annual Report
For January 1, 2019 to December 31, 2019

Chapter: Monterey Bay (17)
Reporting Period: January 1, 2019 to December 31, 2019

Number of Meetings held: 4
List SAR programs in which chapter participated during reporting year:
ROTC/JROTC Awards

List events in which chapter participated during reporting year:
Wreaths Across America

List color guard events in which chapter participated during reporting year:
None

Award presentations during reporting year:
5 JROTC Certificates and Medals: Seaside High, Soledad High, Monterey High, Marina High, and Everett Alvarez High.
Past president certificate and pin to Peter Tansill
The Military Service Medal with certificate was presented to Compatriot Jack Franke.
Certificates of Appreciation were presented to various speakers at meetings.

At the Presidio of Monterey on April 18, 2019 Lance Corporal Jacob Barnaby was presented the SAR Bronze Good Citizenship Medal by Monterey Bay Chapter Compatriots Jack Franke and Caleb Smotherman for his scholastic and military achievements while stationed at the Defense Language Institute.

Principal Chapter Officers during reporting year:
President: Caleb Smotherman/Jack Franke
Vice President: Vacant
Secretary: Bob Stephan, Acting
Treasurer: Peter Tansill

Summary Membership Report:

Members* on 1/1/2019: 26
Plus Additions: 1
Less Subtractions: 1
Members* on 1/1/2020: 26
*Do not include associate or dual members

List all chapter assets (who had custody of asset during reporting year), and approx. value, if over $100:
Checking Acct, Monterey County Bank #004001230 (signers: Treasurer Peter Tansill, President Jack
Franke.)
US Flag and Stand (Peter Tansill)
SAR Flag and Stand (Peter Tansill)
SAR Medals and Certificates (Acting Secretary Bob Stephan)
Library of books and videos (Bob Stephan)
Parade Flag Sling (Bob Stephan)
Respectfully Submitted,

________/s/ Robert A. Stephan__________
Robert A. Stephan, Acting Secretary

______________________________
Date 1/17/2020
Mother Lode Chapter
Chapter # 48
January 1, 2019 to December 31, 2019

Reporting Date: January 22, 2020
Submitted by: Chapter President Michael Muetz
Prepared by: Chapter Secretary Tom Douglas

Reporting officers:
President: Michael Muetz
Treasurer: Robert Conover
Secretary: Tom Douglas
Youth Activities: Tom Adams and Kevin Tierney

Chapter Board

Elected Officers:
President: Michael Muetz
1st Vice President: Wm Sam Bradley
Treasurer: Robert Conover
Historian: John Krahn
Secretary: Tom Douglas

Appointed Officers:
Youth Activities: Kevin Tierney
Color Guard Commander: Russ Kaiser
Newsletter Editor: Tom Adams

Mother Lode Chapter Summary

The Mother Lode Chapter had three middle schools participate in the Brochure Contest and one school participated in the Poster Contest. We had one Eagle Scout enter the King Eagle Scout Award Contest. The young man was a C.A.R. member. At our Chapter’s recognition meeting for him we extended an invitation to join SAR and he willingly accepted. He is now a regular member of our Chapter while attended college at Boise State University.

At the California Spring meeting Mother Lode Chapter received first place in the 2019 State Brochure Contest. Our young winner is in the 8th Grade at John Adams Academy in EDH. She won $400 at the State + her $100 for winning School and Chapter.

The Chapter received two “Purple Heart” coasters from the Maj. Robert Crawford Chapter of Indian Land, SC as a thank you for purchasing a plaque of General Washington’s Order for the Purple Heart. The Mother Lode Chapter then gifted the plaque to American Legion Post 119 as a thank you for hosting our Chapter’s Annual Community Awards Banquet. In May, Compatriots Tom Adams, Tom Douglas, Sam Bradley and Russ Kaiser went to the John Adams Academy to present the awards for the fifth grade poster contest and the eighth grade brochure contest. Compatriots Douglas, Bradley and Kaiser appeared in period uniforms. Later in May, Compatriots Tom Adams, Tom Douglas, Sam Bradley and Doug Drake presented the awards to eighth graders who participated in the brochure contest in Mr. Flowers’ class at Camerado Middle School in...
Cameron Park. Compatriots Douglas, Bradley and Drake appeared in period uniforms. Compatriots Doug Drake and Mike Muetz participated, in uniform, at the Memorial Day activities at the El Dorado County Veteran’s Memorial in Placerville.

The Chapter publishes a monthly newsletter, The Dispatch. In 2019 eleven (11) issues were published. In November of this year, we submitted an issue into the National Carl F. Bessent Award contest administered by the NSSAR Newsletters and Publications Committee.

Russ Kaiser, Kevin Tierney, Doug Drake and Tom Adams all attended the National Congress in Costa Mesa, California in July. Speakers at our Monthly meetings included Russ Kaiser (US Coast Guard Auxiliary Air Arm), Gene Bell (Bugles Across America), Marilyn Chilton (CASSAR Ladies Auxiliary), Lisa Rodriguez (Military Family Support Group-Veteran’s Resource Center Placerville), David Zelinsky (Post Service Officer Post 119 American Legion).

Compatriots Sam Bradley and Mike Muetz attended the Veterans Day Ceremony in Placerville Ca. Both wore period uniforms.

**Membership Summary:**

<table>
<thead>
<tr>
<th>Category</th>
<th>Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of members as of December 31, 2019</td>
<td>25</td>
</tr>
<tr>
<td>Number of members as of January 1, 2019</td>
<td>24</td>
</tr>
<tr>
<td>Number of members as of January 1, 2020</td>
<td>23</td>
</tr>
<tr>
<td>New members in 2019</td>
<td>1</td>
</tr>
<tr>
<td>Number of drops in 2019</td>
<td>2</td>
</tr>
</tbody>
</table>

**Dues in 2020:**

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dues to CASSAR</td>
<td>$380.00</td>
</tr>
<tr>
<td>Dues to NSSAR</td>
<td>$665.00</td>
</tr>
<tr>
<td>Dues collected</td>
<td>$1345.00</td>
</tr>
</tbody>
</table>

**Financial Information**

Bank Signatories:

President, Michael Muetz
1st Vice President, Wm Sam Bradley
Treasurer, Robert Conover

Umpqua Bank
4011 Plaza, Golderado Circle
Cameron Park, CA
Balance in account as of December 31, 2019; $5,007.56

Account Number: XXXXXX-0580

Treasurer: Robert Conover
2837 Osborne Road
Cameron Park, CA
(530) 409-8828
bobtrap@comcast.net
ORANGE COUNTY CHAPTER
January 1, 2019 to December 31, 2019

Reporting Date: January 15, 2019
Submitted by: Chapter President Mark Torres
Prepared by: Chapter President Mark Torres

Reporting officers:
President Mark Torres
Treasurer Dan Casey
Secretary Dan McMillan

Chapter Board:

Elected Officers:
President  Mark Torres
Vice President  Phil Mitchell
Secretary  Dan McMillan
Treasurer  Dan Casey

Chaplain  Richard Adams
Registrar  Dr. Kent Gregory
Recording Secretary/Historian  James Blauer
Chancellor/Parliamentarian  Douglas Pettibone

Appointed Officers:
Sergeant-at-Arms  Danny Cox
Poster Contest  Dr. Patrick Cecil
Brochure Contest  John Ferris
Veterans Affairs  Hammond Salley
Flag Certificates  Hans Hunt

Color Guard Commander  Jim Fosdyck
JROTC/ROTC Chair  Gus Fischer
Knights Essay  Daniel McKelvie
Scouting Chairman  James Blauer
Website  Mark Torres

Orange County Chapter Summary:

At Congress the OC Chapter had 34 volunteers and hosted the CASSAR Fall BOM. The OC Chapter had ten (10) new adult member applications approved in addition to three (3) Jr. Member applications, two (2) new Memorial Members, one (1) Reinstatement, one (1) Transfer in & eight (8) Supplemental Certificate applications for patriot ancestors. Our chapter members participated in fourteen (14) CASSAR & NSSAR events. Lee’s Legion Color Guard participated in twenty-six (26) Patriotic/Historical events nationwide. The Chapter had a total of ten (10) meetings and one (1) Chapter Picnic in 2019.

The youth programs had entries in the following contests; Poster, Brochure, a Knights Essay Contestant, an Eagle Scout Essay Contestant and two (2) High School Outstanding Citizen awardees. The Chapter sent out seven-hundred-forty (740) Eagle Scout Certificates. Jim Blauer was presented with the NESA (National Eagle Scout Association) NOESA (NESA Outstanding Eagle Scout Award). This was awarded to him for his work doing Certificates of Recognition from the SAR and Certificates of Commendation from the SUVCW (Sons of Union Veterans of the Civil War) for Eagle Scouts. OC Chapter presented eleven (11) Bronze SAR JROTC Bronze Medals & Certificates to public high school cadets and one (1) Bronze Good Citizenship Medal & Certificate to a private military academy cadet. In addition, one (1) US Navy Sea Cadet received
a SAR Bronze Good Citizenship Medal & certificate. Members made four (4) Patriot Chest Program school presentations.

The Chapter Medals & Awards Presentations for 2019: one (1) Past President’s Pin & Certificate, two (2) Bronze Roger Sherman Medals & Certificates, one (1) Roger Sherman Bronze Oak Leaf Cluster & Certificate, four (4) Distinguished Service Medals & Certificates, one (1) Lafayette Service Medal & Certificate, three (3) Lafayette Service Oak Leaf Clusters, one (1) Law Enforcement Medal, one (1) Bronze Good Citizenship Medal, one (1) Lydia Darragh Medal, one (1) SAR Eagle Scout Pin, one (1) Eagle Scout Pin & Certificate, three (3) Outstanding Citizenship Pins & Certificates, two (2) for High School Recognition & one (1) for Enhanced JROTC Contest

Color Guard: two (2) SAR Bronze Von Steuben Medals & Certificates (National,) one (1) SAR Bronze Color Guard Medal & Certificate (Chapter.)

Military/Public Service: three (3) NSSAR Military Service Medals & Certificates, two (2) NSSAR War Service Medal & Certificate, nine (9) VetCorps Certificates, two (2) Wounded Warrior Coin & Certificates, one (1) Life Saving Medal & Enamel Bar to a City of Pomona Peace Officer, fifteen (15) Quilts for Military and Public Service presented by Quick Reaction Force, a non-profit group supported by the OC Chapter.

Certificates: one (1) Flag Certificates, thirty-seven (37) Certificates of Appreciation [eight (8) for Guest Speakers & six (6) JROTC presented the Colors at chapter meeting.]

Membership Summary:
Number of members as of January 1, 2019: 153
Number of members as of December 31, 2019: 139
New members in 2019: 14
Number of drops in 2019: 27

Dues in 2020:
Dues to CASSAR: $ 2,120.00
Dues to NSSAR: $ 3,290.00
Dues Collected: $ 5,395.00

Financial Information:
Bank Authorized Signatures:
Treasurer Dan Casey
Secretary Dan McMillan

Bank of America
Balance in account as of December 31, 2019; $14,285.01
Acct. Number: XXXXXX-05197

Treasurer: Dan Casey (714) 525-0095
dancasey1993@gmail.com
1707 N. Hale Ave. Fullerton, CA 92831-1219
Redding Chapter
Chapter #33
January 1, 2019 to December 31, 2019

Reporting Date: February 19, 2020
Submitted by: Fred Schuster, CASSAR Secretary
Prepared by: Fred Schuster, CASSAR Secretary

Redding Chapter Summary

On January 1, 2019 the Redding Chapter began the year with total of 31 active members, by early spring the chapter reported that the Executive had determined that the chapter could no longer meet the intent of the California Society as required by the charter that was issued on April 6, 1983. The Redding Executive Committee entered into negotiations with the CASSAR Executive Vice President Don Littlefield and Vice President North Craig Anderson to determine if there was a way for the chapter to continue to serve the membership and maintain their charter.

The Redding chapter continued to struggle for the next few months, and the decision was made by the chapter Executive Committee to relinquish the chapters charter to the California Society in the late spring.

Letters were sent to all members of the Redding Chapter by the Vice President, North Craig Anderson letting the membership know that they could transfer their membership to one of the neighboring chapters. A large of the members and several regular members transferred memberships to the Sacramento Chapter, Gen. Geo Washington Chapter, Silicon Valley Chapter and several other chapter with on the state. Seventeen (17) members made the decision to drop their membership in the California Society, sons of the American Revolution and on December 31, 2019 the Redding, CA Chapter relinquished its charter.
Redlands Chapter
Chapter #35
January 1, 2019 to December 31, 2019

Reporting Date: March 1, 2020
Submitted by: Chapter President Shawn Price
Prepared by: Chapter Secretary Charles Frye

Reporting officers:
President, Shawn Price
Secretary, Charles Frye
Treasurer, Patrick Lyons

Chapter Board:

Elected Officers:
President, John Flippin
First Vice President, Shawn Price
Second Vice President, Don Boatright
Treasurer, Patrick Lyons
Secretary, Charles Frye
Registrar, David Palmer

Appointed Officers:
Chaplain, Bill Buchanan
Genealogist, Shawn Price
Assistant Genealogist, Bobby Pierson
Historians, Shawn Price and Charles Frye
Youth Programs Chair, Charles Kiel
Color Guard Commander: Melvin Harrell

Redlands Chapter Summary:

The Redlands Chapter met for nine monthly meetings in 2019. Each meeting included a program focused on the chapter’s youth program activities such as the reading of the George S. & Stella M. Knight Essay Contest, or other topics relating to genealogy and the American Revolution. One of the best programs was a Revolutionary War Jeopardy game produced and emceed by compatriot Don Boatright. Perhaps the most poignant program was the returning of the San Antonio DAR Chapter’s insignia, dating to the 1920s – it was discovered in a Redlands home and the owners contacted Shawn Price.

The chapter’s color guard participated in several events, including Massing of the Colors, Memorial Day, Redlands’ Fourth of July festivities, and Wreaths across America. For the latter, the Chapter partnered with the City of Redlands, and Redlands American Legion Posts
to sponsor and coordinate the inaugural ceremony at Redlands Hillside Cemetery. Compatriots Don Boatright and Sam Irwin led the chapter in this endeavor.

In 2019, the Redlands Chapter turned an important corner. After several consecutive years of declining membership due to passings and members leaving the area, we added four new members and have several more prospective members who expect to finalize their application packages in 2020. This has revitalized our chapter meetings where we now see 40-50% of our members each month, rather than 20-30%.

Membership Summary:
Number of members as of December 31, 2019: 31
Number of members as of January 1, 2019: 23
Number of members as of January 1, 2020: 31
New members in 2019: 4
Number of drops in 2019: 0

Dues in 2020:
Dues to CASSAR: $580.00
Dues to NSSAR: $945.00
Dues Collected: $1,530.00

Financial Information

Bank signatory’s:
John Flippin, President
Patrick Lyons, Treasurer
Charles Frye, Secretary

Provident Bank
125 E. Citrus Ave.
Redlands, CA 92373
Balance in account as of December 31, 2019: $5,819.07

Acct. Number: 5538749 - Operating Fund
Acct. Number: 5392303 John Ford ROTC Award Fund

Treasurer: Patrick Lyons
7426 Cherry Ave Ste 210
Fontana, CA 92336
(858) 397-4074
patricklyons49@gmail.com

The Chapter will file all necessary state and federal tax information by 29 February 2020.
REDWOOD EMPIRE CHAPTER

CHAPTER # 28

January 1, 2019 to December 31, 2019

Reporting Date 22 February 2020
Submitted By: Chapter President William Van Valkenburg
Prepared by: Chapter President William Van Valkenburg
Reporting Officers:
President William Valkenburg
Treasurer: James Beatty
Secretary Stanley Laughlin

Chapter Board:

Elected Officers:
President William Van Valkenburg  
Vice President Jan Van de Wetering  
Historian James Beatty  
Secretary Stanley Laughlin

Chaplain William Beatty  
Registrar Harry (Smokey) Stover Jr  
Treasurer Peter Goyhenetche / Harry Stover

Appointed Officers:
Youth Programs Chair/ Eagles Scouts of America Committed / JROTC/ ROTC/ Sea Cadet Committed/ Chair William Nay. Awards Chair Harry (Smokey) Stover Jr. Photographer Chair: John Kuykendall.

REDWOOD EMPIRE CHAPTER SUMMARY:

In 2019 the chapter held (7) meeting to Include Wreaths Across America in December. We presented (37) flag certificate to the residence of Rohnert Park & Santa Rosa area bring our total around 45. As a Chapter we inducted (6) new member in to (SAR). Seven more or in the process of the membership.

Membership Summary:

Number of members as of December 31, 2019 = 50
Members as of January 1, 2019 = 47
Members as of January 1, 2020 = 53
Number of new members in to the chapter in 2019 = 3
Number of dropped members in 2019 = 0

Dues Payment to CASSAR for 2020 $1645.00
Dues Payment to NSSAR for 2020+ $ 1175.00
Total Dues in 2019 for 2020 $ 2600.00
Financial Information:

Chapter Treasurer Peter Goyhenetche & James Beatty/ Harry Stover Jr

Bank: Wells Fargo
Address: P.O, Box 6995
Portland, OR 97228-6995

Balance in account as of Dec 2019 – $ 4,097.60

Acct Number: XXXXXX- 8251
Peter Goyhenetche & James Beatty/ Harry Stover Jr

President William G. Van Valkenburg
112 Circulo Chapala
Rohnert Park, Calif 94928-1911
Sons of the American Revolution
Riverside, CA Chapter (#12)

Reporting Period: January 1, 2019 to December 31, 2019
Date of Report: January 15, 2019
Submitted by: President Mark Kramer
1st Vice President, Hal Cardwell
Best Chapter Chairman: Hal Cardwell
Prepared by: Secretary Frederick Schuster

Reporting Officers 2019
President Mark Kramer
Secretary Fred Schuster
Registrar Henry Lucas

1st Vice President Hal Cardwell
2nd Vice President Albert Kimble
Treasurer Brian Stephens

List of Chapter Officers-2020
President: Rob Dickey
2nd Vice President: Albert Kimble
Treasurer: Brian Stephens
Historian: David Leonard
Chaplain: David Leonard

1st Vice President: Hal Cardwell
Secretary: Fred Schuster
Registrar: Charlie Gentsi
Color Guard Commander: Benny White
Genealogist: OPEN

List of Appointed Board Positions-2020
Chapter Historian: David Leonard
By Laws Chair: Brian Stephens
Color Guard Commander: Benny White
JROTC/ROTC Chair: Rob Dickey
Veterans Awards Chair: Benny White
New Letter Editor: Wayne Rogers

Awards & Medals Chairman: Mark Kramer
Chaplain: David Leonard
Eagle Scout Chair: Michael Heckenlaible
Youth Programs: Rob Dickey
Valley Forge Chair: Henry Lucas

Riverside Chapter Presidents Summary

The 2019 year has been historic for the Riverside Chapter, Son’s of the American Revolution. This year the Riverside Chapter celebrated the Seventy fifth anniversary of the Chapter’s acceptance into the Son’s of the American Revolution and the issuance of its’ charter. The event was celebrated at the historic Riverside Mission where the chapter held it first official meeting in 1944. Commemorative challenge coins celebrating the seventy-five years were handed out to all attending members and guests.

This year’s involvement in local Riverside events were in accordance with the National Society’s mission of supporting patriotic events. The Chapter participated in events honoring our country and those who gave the ultimate sacrifice; such as: Massing of Colors, Memorial Day, 4th of July, Veteran’s Day and the Wreaths Across America. The importance of involvement by chapter members was not only locally, but by their involvement in State and National issues. The Riverside Chapter has two members involved as CASSAR Board Members; Brian Stephens as Vice President South and Fred Schuster as Secretary. At the National Level several members participated in the Leadership meetings in Louisville, Kentucky and during the National Congress held in Costa Mesa this year.
Membership Summary-2020

Number of Members as of January 1, 2019: 114 (CASSAR Report)  
Number of Members as of December 31, 20: 135 (NSSAR Roster)  
Number of Members as of January 1, 2020: 117 (CASSAR Roster)  
Number of New Members-2019: 21 (CASSAR Roster)  
Number of Dropped Members-2019: 16 (CASSAR Roster)  
Transfer out: 1  
Deceased: 1  

Dues Payment for CASSAR 2020: $1,760  
Dues Payment for NSSAR 2020: $2,870  
Total Dues Paid 2020: $4630

Riverside Chapter Financial Report-2020

Riverside SAR  
Providence Bank  
5225 Canyon Crest Drive  
Riverside, CA 92507  
(951) 781-8080  
Balance as of 12/31/2019 in account XXX5841 $25,894.73  
Account signers:  
President, 1st Vice President and Treasurer:  
Treasurer and Financial Officer of Record:  
    Brian Stephens  
Address: 2854 Felix Court  
    Riverside, CA 93503-6359  
Phone: (951) 354-9352  
Email briandi777@aol.com

JROTC/ROTC-2019

The Riverside Chapter continued to expand its JROTC/ROTC program in 2018 and gave out several awards and medals at the various high schools and colleges in the area. Several hundred Cadets received awards. In 2018 more JROTC/ROTC award were given out than any other year in the history of the chapter.

2019 Color Guard Events

The Riverside Color Guard participated in twelve (12) events during the year, beginning the year with Massing of the Colors at the Rose Hills Cemetery in North Hollywood and then participating in Wreaths Across America at the Riverside National Cemetery.

A combine Youth Programes and Color Guard Event took place at the West Heritage Elementery School when the Riverside Color Guard spent an afternoon working with the 5th grade teaching showing over 100 students artifacts about the Revolutionary War, teaching them about the Revolutionary War uniforms, and why it was necessary for the American colonies to enter into a war with the most powerful nation on earth Great Britian.
The California Society of the Sons of the American Revolution  
Sacramento Chapter Annual Report  
January 1, 2019 to December 31, 2019

Number of Meetings held in 2019: 10 (8 General Meetings and 2 Members only meetings)

List SAR programs in which chapter participated in 2019: Outstanding JROTC Contest, ROTC/JROTC recognition awards, Americanism Poster Contest, Brochure Contest, Valley Forge Teacher Recognition Program, and NSSAR Flag Certificate program.


Chapter Highlights: The Sacramento Chapter School Guard (SAR & DAR Members) gave 5th Grade Living History presentations at 14 schools to 1125 students and teachers.

Award presentations:

ROTC and JROTC Program:
The Sacramento Chapter presented a Chapter Outstanding JROTC award to Cadet 2nd Lt. Savannah C. Argo; Cadet Argo also won the CASSAR Outstanding Cadet Award. 13 Bronze JROTC Medals and Certificates were presented to 13 high school cadets. Silver ROTC medals were presented to two UC Davis ROTC cadets (1 Army - 1 USAF). A silver ROTC medal was presented to a Sacramento State University USAF Cadet.

Veterans Recognition:

Certificates of Appreciation:
Steve Beck, Guest Speaker  
Mark Davidson, Guest Speaker  
Phil Noble, Guest Speaker  
Dr. Matthew Bowdish Guest Speaker  
Melissa Wolking, Guest Speaker  
Scott Steffens, Guest Speaker  
Jim Faulklinbury, Guest Speaker  
Pete Juhos, Guest Speaker

Flag Certificate Presentations:
VFW 1747 1901 Elgin St, Oroville, Ca 95966  
Francisco Padilla, FXP Firearms, 1940 Feather River Blvd, Oroville, Ca. 95965  
Rudolph Rodriguez, Antelope, Ca.  
Hot off the Griddle Restaurant, 1583 W. El Camino Ave, Sacramento, Ca. 95833  
Neil Orchard Senior Activities Center

Principal Chapter Officers for year 2019:
- President: James William Gunter  
- Executive VP Terrence Conklin  
- Secretary: D. Craig Anderson  
- Treasurer: Donald B. Littlefield  
- Registrar: Scott Brooks
Principal Chapter Officers for year 2019:
President: James William Gunter
Executive VP Terrence Conklin
Secretary: D. Craig Anderson
Treasurer: Donald B. Littlefield
Registrar: Scott Brooks

Summary Membership Report:
Members* on 1/1/2019: 174
Plus Additions: 20
Less Subtractions: 16
Members* on 1/1/2020: 178

List all chapter assets (who has custody of asset), and approx. value, if over $100, as of 12/31/2019:
Checking Acct, Golden 1 CU #148575 (signers: D. Littlefield, C. Anderson, J. Faulkinbury)
Money Market Acct Golden 1 CU #148575 (signers: D. Littlefield, C. Anderson, J. Faulkinbury)
8 historic flags (Craig Anderson)
Chapter Medals Inventory (Craig Anderson)
21 historic flags (Michael Hull)
26 Bronze flag stands (Roy Adkins)
US Flag and Stand (George Brinlee)
SAR Flag and Stand (George Brinlee)
Sound System for School presentations
Yamaha EMX 512sc amplifier (Carl Ahlberg)
2 Community DnD12 speakers (Carl Ahlberg)
2 speaker stands (Jim Faulkinbury)
5 Audio-Technica ATW 3100 UHF Wireless Receivers (Carl Ahlberg)
1 Audio-Technica ATW T310 UHF Wireless Transmitter lavaliere mic (Carl Ahlberg)
1 Audio-Technica ATW T310 UHF Wireless Transmitter lavaliere mic (Carl Ahlberg)
1 Audio-Technica ATW T310 UHF Wireless Transmitter lavaliere mic (Carl Ahlberg)
1 Audio-Technica ATW T310 UHF Wireless Transmitter lavaliere mic (Carl Ahlberg)
1 Audio-Technica ATW T310 UHF Wireless Transmitter lavaliere mic (Carl Ahlberg)
1 Audio-Technica ATW T310 UHF Wireless Transmitter lavaliere mic (Carl Ahlberg)
Misc speaker cables (Carl Ahlberg)
Stage Prop Brown Beas Musket and bayonet (Jim Faulkinbury)
Stage Prop Denix Brown Beas Musket and bayonet (Russ Kaiser)
Gator Power Rack for Wireless Receivers (Carl Ahlberg)
1 Parade Banner - Old (Craig Anderson)
A-Frame meeting sign SAR Sacramento (Don Littlefield)
Metal SAR labels for liberty bells (Don Littlefield)
Ships brass bell for “End of Watch” memorial ceremonies (Don Littlefield)
SAR logo flats for name badges (Craig Anderson)
Two shiny gold weighted flag stands in a suitcase (Don Littlefield)
6 waffle boards: Declaration of Independence, Bill of Rights, and 4-page US Constitution (Don Littlefield)
2 SAR Parade Banners - New (Craig Anderson)
10 Liberty Bells (Guest Speaker Honorarium) (Will Gunter)
2 Podium Hanging SAR Banners (Will Gunter)
Retractable SAR Minute Man Banner (Will Gunter)
American Flag (Will Gunter)
California Flag (Will Gunter)
Wreaths across American Flag (Will Gunter)
20 Streamers (Will Gunter)
5 Rosettes (Will Gunter)
Microphone Stand (Will Gunter)
210 Sacramento Chapter Challenge Coins (Will Gunter)
1 Lock Box (Will Gunter)
Police Flag (Jim Faulkinbury)

Respectfully Submitted,
James William Gunter II, President

Summary Financial Report: Golden 1 Credit Union
Savings $28,37
Money Market $34,509,87
Checking $8,657,28
Total $43,195.52
SANTA BARBARA CHAPTER

Reporting Period: January 1, 2019 to December 31, 2019
Date of Report: March 1, 2020
Submitted by: Chapter President Jeff Weinbender
Prepared by: Chapter Secretary-Treasurer Robert Niehaus

Chapter Board

Elected officers:
President – Jeff Weinbender
Secretary-Treasurer – Robert Niehaus
Registrar-Chaplain – Don Loper
Sergeant-at-Arms and Color Guard Commander – Gregg Garrison

Appointed officers:
None

Chapter Summary

The Santa Barbara Chapter met eight times during 2019. Each meeting featured a program of general interest to the membership, including presentations by Dr. Roger McGrath, Jim Fosdyck, and others. The Chapter color guard participated in the Santa Barbara Independence Day and Veteran’s Day parades. The Chapter presented its annual UC Santa Barbara ROTC award and scholarship in May 2019.

Membership Summary

Number of members as of December 31, 2019: 23
Number of members as of January 1, 2019: 26
Number of members as of January 1, 2020: 23
Number of New Members into the chapter in 2019: 0
Number of dropped members in 2019: 3 (1 deceased, 2 moved away)

Dues Payment to CASSAR for 2020: $460
Dues Payment to NSSAR for 2020: $805
Total Dues collected in 2019 for 2020: $1,265

Financial Information

Signatories on bank account: Frank Campo, Don Loper, Robert Niehaus

Name of the Banking institution where chapter does business: Wells Fargo
Bank address: 1036 Anacapa Street, Santa Barbara, CA 93101
Bank phone number: (805) 564-2702
Chapter Balance in account as of January 1, 2020: $11,015.12
Account numbers (last four or five digits only) XXXXX-55737
Name of Chapter Treasurer: Robert Niehaus
Address of Treasurer: 464 Yankee Farm Road
Phone number of Treasurer: (805) 452-3589
Email of Treasurer: drbob@rdniehaus.com

Dates chapter files all of the necessary tax information required by CASSAR, or the date the information will be filed: March 15, 2020
2019 Chapter Meetings
- Eight Chapter meetings were held during 2019.

SAR Programs in which Chapter Participated in 2019
- ROTC/Jr. ROTC - medals presented.
- SAR Eagle Scout Recognition - many certificates sent to new Eagle Scouts.
- SAR Eagle Scout scholarship, chapter winner was selected as CASSAR winner.
- SAR Knight Essay Contest submitted the Chapter winner to CASSAR.
- CASSAR Officers from Silicon Valley Chapter SAR: CASSAR VP Membership, Douglas Bergtholdt; CASSAR Genealogist, Terry Briggs.

2019 Events
- Jr. ROTC High School Awards Presentations: Oak Grove, Yerba Buena, Andrew Hill, Prospect, Branham, Del Mar, Silver Creek, Mount Pleasant, Overfelt.
- ROTC University Awards Presentations: San Jose State University, Santa Clara University.
- CASSAR Meetings: Spring Annual Meeting and Fall Board of Manager's Meeting.

2019 Color Guard Events
- Four Chaplains Memorial Service in San Jose, CA.
- Dublin, CA St. Patrick’s Day Parade with Young American Patriots Fife and Drum Corps (YAPs).
- Memorial Day - San Jose Oakhill Cemetery and Saratoga, CA Madronia Cemetery.
- Independence Day Ceremony at Saratoga and at Ardenwood Farm with YAPs.
- Veterans Day Parade at San Jose, CA November 11, 2019.

2019 Principal Chapter Officers
- President: (none - vacant)
- Secretary: (none - vacant)
- Treasurer: Richard Ferman
- Registrar: Terry Briggs
- Vice President Programs: (none - vacant)
- Vice President Membership: Douglas Bergtholdt

2020 Principal Chapter Officers
- President: Richard Ferman
- Secretary: Ranney Thayer
- Treasurer: (none - vacant)
- Registrar: Terry Briggs
- Vice President Programs: (none - vacant)
- Vice President Membership: Douglas Bergtholdt
Membership Summary

- Number of members as of December 31, 2019: 121
- Number of members as of January 1, 2019: 108
- Number of members as of January 1, 2020: 110
- Number of new members into the chapter in 2019: +15
- Number of dropped members in 2019: -10

(Totals include transfers in and transfers out, deaths, and resignations)

Financial Information

Signatories on chapter bank account: Terry Briggs, 2020 Chapter Registrar.

Chapter bank: Chase Bank
Last 5 digits of chapter bank account: ...25901
Chapter bank account balance as of January 1, 2020: $35,433.99
Chapter Treasurer: (none - vacant)

Federal & California tax filings: As of 15 February 2020, not yet filed.

2019 Chapter Assets Exceeding $100.00

- Checking Account Balance: Check Book is in possession of 2020 SVSAR Registrar
- Chapter Flags & donated loaner uniform in possession of 2020 SVSAR Registrar
- Other chapter items (gavel, SAR emblem, etc.) are in possession of 2020 SVSAR President

Respectfully submitted,

Ranney Thayer
2020 SVSAR Secretary
Sons of Liberty Chapter
Chapter #?
January 1, 2019 to December 31, 2019

Reporting Date: March 1, 2020
Submitted by: Chapter President Tom Perkins
Prepared by: Chapter Secretary Troy Munday

Reporting officers:
President Tom Perkins
Treasurer Bryan Horsman
Secretary Troy Munday

Chapter Board:

Elected Officers:
President Tom Perkins
1st Vice President Troy Munday
2nd Vice President David Smith
Treasurer Bryan Horsman
Registrar/Webmaster Mark Cross
Secretary Troy Munday
Genealogist William “Bill” Kruzykowski
Chancellor Don Jones

Appointed Officers:
None

Sons of Liberty Chapter Summary:
Patriotic/Historical events in which members of the Sons of Liberty Chapter participated in 2019:

38th Annual Massing of the Colors and Salute to the Armed Forces was sponsored and organized by the Sons of Liberty Chapter. It was held on February 17, at the Hall of Liberty at Forest Lawn Hollywood Hills. In honor of General George Washington, JROTC color guards, historical groups including Morgan’s Rifles, active military units marched to positions in front of several hundred attendees. During the brief ceremony, the San Diego based Warbirds executed three fly over passes which included the Missing Man Formation. The Sons of Liberty Chapter distributed medals and certificates for each school to present to an outstanding cadet at a later school event.

Genealogy Jamboree and Application Assistance:

Sons of Liberty Chapter members again manned a booth at the Southern California Genealogy Jamboree, held May 31- June 2 in Burbank, CA. Companions also conducted
genealogy workshops to assist prospective members with their applications and existing members with supplemental applications.

In May, members were treated to a visit by author Adrian Covert, who gave a fascinating lecture about his book, "Taverns of the American Revolution".

Chapter Medals & Other Awards Presented in 2019:

19 ROTC Bronze Medals with certificates for JROTC Program cadets
5 Roger Sherman Bronze Medals
5 SAR Certificate of Appreciation
1 Arthur M. & Berdena King Eagle Scout Award

Membership Summary:
Number of members as of December 31, 2019. 104
Number of members as of January 1, 2019. 110
Number of members as of January 1, 2020. 104
Number of New Members into the chapter in 2019. 5
Number of dropped members in 2019. 12

Dues in 2020:
Dues to CASSAR: $1,600
Dues to NSSAR: $3,290
Dues Collected: $4,890
SOUTH COAST CHAPTER
Chapter #32
January 1, 2019 to December 31, 2019

Reporting Date: February 14, 2020
Submitted by: Chapter President Scott Whitman
Prepared by: Chapter Secretary Jerry Hereford

Reporting officers:
President: Scott Whitman
Treasurer: Jeremy Paye
Secretary: Jerry Hereford

Chapter Board:

Elected Officers:
President: Scott Whitman
1st Vice President: Steven Steinberg
Treasurer: Jeremy Paye
Registrar: Leon Smith
Secretary: Jerry Hereford
Chaplain: Robby Jones

Appointed Officers:
Eagle Scout Chair: Curtis Porter
Color Guard Commander: Kevin Forrest
JROTC/ROTC Chair: Currently Vacant
Board Director: Kurt Camp

South Coast Chapter Summary:

This past year South Coast Chapter saw its membership grow from 40 to 55 members, with only one drop for non-payment. During 2019, we held 8 regular meetings and 1 summer potluck dinner. Our chapter registrar was busy with inducting 9 new members and issuing thirteen supplemental certificates. During 2019 our chapter reestablished its Continental Marine Color Guard.

We had several members who either attended and volunteered for the NSSAR Congress that was held in Costa Mesa, CA in July 2019. In addition, one of our Color Guard Commander made a Revolutionary War presentation at a school and is reaching out to other schools. During the year we made JROTC/ROTC presentations at 5 High Schools and 1 College. We had one entry in the Eagle Scout Scholarship program.

Membership Summary:
Number of members as of December 31, 2019: 56
Number of members as of January 1, 2019: 40
Number of members as of January 1, 2020: 55
New members in 2019: 9
Number of drops in 2019: 1
SOUTH COAST CHAPTER
Chapter #32
January 1, 2019 to December 31, 2019

Dues in 2020:
Dues to CASSAR: $ 860.00
Dues to NSSAR: $ 1,530.00
Dues Collected: $ 3,310.00

Financial Information

Bank signatory’s:
President: Scott Whitman
Treasurer: Jeremy Paye
Secretary: Jerry Hereford

JP Morgan Chase Bank
551 Newport Center Dr.
Newport Beach, CA 92660
Balance in account as of December 31, 2019: $11,414.14

Acct. Number: XXXXXX-04717

Treasurer: Jeremy Paye
29002 La Carreterra
Laguna Niguel, CA 92677-4566
(949) 485-6065
jtpaye@gmail.com
THOMAS JEFFERSON CHAPTER
Chapter #10
January 1, 2019 to December 31, 2019

Reporting Date: January 21, 2020
Submitted by: Chapter President Gregory D. Owens
Prepared by: Chapter Secretary Stephen R. Renouf

Reporting officers:
President Gregory D. Owens
Treasurer William E. Rood
Secretary Stephen R. Renouf

Chapter Board:

Elected Officers:
President Gregory D. Owens
Vice President <vacant>
Secretary Stephen R. Renouf
Treasurer William E. Rood

Registrar Derek J. Brown
Chaplain Eugene A. Stevens
Historian <vacant>

Appointed Officers:
Sergeant-At-Arms Gregory D. Owens
Eagle Scout Chairman Jeffrey H. Brown
Essay Chairman Michael A. Wendorf

Awards Chairman Derek J. Brown
Webmaster Gary M. Bohannon
Editor Stephen R. Renouf

Thomas Jefferson Chapter Summary:

The past year The Thomas Jefferson Chapter had a loss of 5 members, leaving our total membership at 105 members for the coming year. We had a number of interesting speakers at our monthly meetings in 2019. In January, CASSAR President Derek Brown spoke about the Educational, Historical and Patriotic objectives of the SAR. In February, we presented the SAR Law Enforcement Award to Commander Dale Amaral of the Alameda County Sheriff’s Office, and he spoke about his career and the current problems facing law enforcement. In March, Howard Jones, Past Commander General of the Military Order of the Stars & Bars, spoke about pirate Jean Laffite’s role in the American victory in the Battle of New Orleans of 1814-15. In April, Tony Shoemehl spoke about the USS Hornet Sea, Air and Space Museum in Alameda, and the history of the sloop USS Hornet in the Revolutionary War, and the two Hornet aircraft carriers in World War II. In May, we had teacher and student representatives from Amador Valley High School’s We The People national finals in Washington, DC speak to the chapter about their experience. The chapter had donated money to help send the students to the national finals. In September, Anne Herriage spoke on the Boy Scouts of America programs, and the challenges the Boy Scouts face in the future. In October, our past president Tim Ernst spoke on Yosemite, and his experiences as the son of a forester in Yosemite growing up in the park. In November, Compatriot Hal Strunk, a US
Naval Reserve officer at USCENTCOM and veteran of the Gulf War, spoke about a theory on the background of the Japanese sneak attack on Pearl Harbor in 1941.

The Thomas Jefferson Chapter presented three silver ROTC Medals to cadets at the University of California, Berkeley, three Bronze JROTC Medals to cadets at local high schools, and four SAR Bronze Good Citizenship Medals to US Naval Sea Cadets from local programs. The chapter presented 35 Eagle Scout Certificates to local Boy Scouts. The chapter presented an SAR Law Enforcement Commendation Medal, two SAR War Service Medals, a Chapter Medal of Distinguished Service, a Bronze Roger Sherman Medal, a 10-, 20-, 25-, and 30-Year Pin to compatriots, and four Flag Certificates.

**Membership Summary:**
Number of members as of December 31, 2019: 125 (including 3 dual members)
Number of members as of January 1, 2019: 110
Number of members as of January 1, 2020: 105
New members in 2019: 17
Number of drops in 2019: 22

**Dues in 2020:**
Dues to CASSAR: $1,240.00
Dues to NSSAR: $2,050.00
Dues Collected: $4,840.00

**Financial Information**

Bank signatory's:
President: Gregory D. Owens
Secretary: Stephen R. Renouf
Treasurer: William E. Rood

Citibank, N.A.
P.O. Box 6201
Sioux Falls, SD 57117-6201
Balance in account as of December 31, 2019; $24,635.56

Acct. Number: XXXXX1016

Treasurer: William E. Rood
2107 Dunblane Court
Walnut Creek, CA 94598
(925) 937-8659
WERood@aol.com
YOSEMITE CHAPTER
January 1, 2019 to December 31, 2019

Reporting Date: March 1, 2020
Submitted by: Chapter President John Hendon
Prepared by: Chapter President John Hendon

Reporting officers:
President John Hendon
Vice President & Secretary Roy Smith
Treasurer Ryan McGuire

Chapter Board:

Elected Officers:
President John Hendon
Vice President Roy Smith
Secretary Roy Smith
Treasurer Ryan McGuire
Registrar Randy Dhindsa
Historian Ted Hawkins

Appointed Officers:
ROTC/JROTC Chair Roy Smith: Awarded the Silver Star to Cadet Bryan Chacon at CA State Univ., Fresno. Three Bronze medals awarded to cadets at 3 Fresno and Clovis area High Schools:
   Clovis East High School, Air Force Cadet Gabriel Moua
   Duncan Polytechnical High School, Air Force Cadet Darian Jimenez
   McLane High School, Army Cadet Adel Rosas M. Rojas

YOSEMITE Chapter Summary:

The past year Yosemite Chapter saw membership grow and as a result we relocated our regular meeting place from Eddies Bakery to the Fresno County Library on Perrin Ave., Fresno.

Historian, Ted Hawkins made two presentations during the year and introduced speaker, Judge Stanley Boone, who gave discussion on the development of the Colonial System of Courts. Treasurer Ryan McGuire displayed and described 3 items from his collection of Revolutionary War weapons. Don Littlefield, CASSAR presented our Chapter with the “Locke” Award as recognition for new members. August Flach of VFW Post 3225 gave presentation. Registrar Randy Dhindsa participated in the Fresno Veterans Day Parade last seen riding on a float. The Chapter co-sponsored Wreaths Across America with 6 members attending ceremonies at the Academy Cemetery in Clovis. The Chapter co-sponsored with the local Chapter of the DAR a 30-day exhibit during December in the Fresno Woodward Park Library displaying the activities and purpose of both the DAR and SAR.

Membership Summary:
Number of members as of December 31, 2019: 18
Number of members as of January 1, 2019: 11
Number of members as of January 1, 2020: 18
New members in 2019: 7
Number of drops in 2019: 2

Dues in 2020:
Dues to CASSAR: $110.00
Dues to NSSAR: $360.00
Dues Collected: $1,140.00

Financial Information

Bank signatory's:
President: John Hendon
Vice President
& Secretary Roy Smith
Treasurer Ryan McGuire
Registrar Randy Dhindsa

Noble Credit Union
8087 N. Cedar Ave
Fresno, CA 93720
Balance in account as of December 31, 2019: $2,813.77

Membership Number: 0000212391, Acct #9

Treasurer: Ryan McGuire
3420 Border Links Dr.
Visalia, CA 93291

ryanmcmoo@comcast.net
Committee Reports
In 2017, the NSSAR approved a new Life Saving Medal and Certificate that maybe presented to honorees who took action resulting in the saving of a human life without placing themselves in imminent danger. This award was created to reserve the SAR Heroism Award for those who demonstrate outstanding bravery and self-sacrifice in the face of imminent danger. In addition to the Life Saving and Heroism Medals, there are three Public Service Medals – Law Enforcement, Fire Safety, and Emergency Medical Services that the State Society presents semi-annually, and each Chapter is encouraged to present annually and to report those presentations using the online reporting form found on the NSSAR website under the Public Service and Heroism Committee heading. The criteria for presentation of the five awards can be found in the NSSAR Handbook.

If Compatriots/Chapters have any questions concerning the SAR Public Service Awards for Law Enforcement, Fire Service, Emergency Medical Services, Heroism, or Life Saving they are encouraged to contact the Committee Chair – Brian Stephens, Riverside Chapter (951) 354-9352 briandi777@aol.com

In 2019, in addition to the California Society, six of the twenty-four California Chapters reported award presentations. Those Chapters were General George Patton, General George Washington, Gold Country, Kern County, Orange County, and Silicon Valley. Thank you!

It has been an honor to serve as the Chair of this committee. In addition to encouraging and assisting Chapters with Public Service Award presentations and documentation, I served as the Master of Ceremonies, and assisted in preparing and selecting nominations, for the California Society’s Public Service Awards Luncheon at the 144th Annual Spring Meeting and Fall Board of Managers meeting. I also attended National Congress in Costa Mesa, California and the NSSAR Spring and Fall Leadership meetings, including the National Public Service and Heroism Committee meetings at SAR Headquarters in Louisville, Kentucky.

Respectfully Submitted,

Brian Stephens, Chairman
CASSAR Public Service and Heroism Committee
The California Society has seen the loss of two chapters in the last two years. The Society now has 24 chapters that can participate in this program. Seventeen of the Chapters do not participate in the Best Chapter Program.

In 2019, there were just seven chapters that participated in the program. The same seven that have participated in the program for several years, and have continued to win in their size categories, Small, Medium Small, Medium Large, Large, and Very Large.

Doug Bergtholdt
Best Chapter Chairman
Eagle Scout Program – 2020 Annual Report

Eagle Scout Recognition – James Blauer – NESA Outstanding Eagle Scout Award

Most of the CASSAR Chapters provide the Eagle Scout Recognition Certificate to individuals that contact them and request it. Of particular note is every Eagle Scout in the Orange County Council BSA receives both an official SAR Eagle Scout certificate (with their name done by hand in calligraphy by Jim Blauer) and an SAR Eagle Scholarship application.

On November 12, 2019, at a meeting of the Orange County Council Boy Scouts of America, Jim Blauer was presented with the NESA (National Eagle Scout Association) NOESA(NESA Outstanding Eagle Scout Award). This was awarded to him for his work doing Certificates of Recognition from the SAR and Certificates of Commendation from the SUVCW for Eagle Scouts. He has calligraphed the names on over 15,000 SAR certificates for Orange County Scouts and 360 for his Camp 17 Sons of Union Veterans of the Civil War. He has been doing it for 30 years, since August 1989. (Excerpt from the Orange County Chapter Newsletter)

At left Jim receives his certificate and medal from Jeff Herman, Scout Executive, Orange County Council (left) and Drew Adams, Chairman of the OCBSA chapter of the National Eagle Scout Association (right).

Robert E. Burt Scout Volunteer Award

Nominations may be submitted year-round, so I can take applications any time from chapters. California is allowed up to 4 Robert E. Burt awards each year, so we need to remind the chapters to look for potential recipients within their chapters. Once I receive the completed package from the chapters, It
Redwood Empire Council
Scouts BSA

Lifetime Achievement Award

On February 8, 2020 at the Annual Awards Dinner for the Redwood Empire Council, Scouts BSA, William E. Nay was presented the “Lifetime Achievement Award”.

Trudy Burt, the widow of the late Robert E. Burt attended the dinner and participated in the presentation.

The national organization of the Boy Scouts of America (BSA) filed for Chapter 11 bankruptcy
https://www.bsarestructuring.org/

“The Boy Scouts of America believes our organization has a social and moral responsibility to equitably compensate all victims who were abused during their time in Scouting. We also have a duty to carry out our mission for years to come.

In order to meet these dual objectives, the national organization has filed for Chapter 11 bankruptcy.”

- Local councils are legally independent, separate and distinct from the national organization.
- No local council assets are directly affected by the Chapter 11 filing because the local councils are not filing entities.

California Society – Eagle Scout Committee - 2020 GOALS
1. Update and Revise the Eagle Scout Scholarship brochure.

2. Identify committee members and update Chapter Eagle Scout Contacts.

3. Increase awareness of and use of the application process for the Robert E. Burt Boy Scout Volunteer Award.

4. Continue to encourage Chapter participation in the Eagle Scout Scholarship Contest. Encourage Chapters to identify and recognize Eagle Scouts with a Recognition Certificate.

5. Encourage Chapters to sponsor Genealogy, Law, and American Heritage Merit Badge workshops.

Those that I have interacted with at the local Chapters have all been active and enthusiastic with assisting Eagle Scouts, their parents and their Scout leaders.

Thank you for all that you are doing to promote this Eagle Scout Scholarship. If you have any questions please send me an email or give me a call,

William E. Nay “Bill”
CASSAR Chair, Eagle Scout Committee
1040 Rancho Lindo Drive
Petaluma, CA 94952
707-235-1900
then gets sent to the National Eagle Scout Committee and it is voted on the next time they meet, usually the Fall or Spring Leadership meetings. Recent nominations include:

<table>
<thead>
<tr>
<th>Year</th>
<th>Compatriot</th>
<th>Chapter</th>
</tr>
</thead>
<tbody>
<tr>
<td>2020</td>
<td>William S. Crewe</td>
<td>Central Coast Chapter</td>
</tr>
<tr>
<td>2020</td>
<td>Hans F. Hunt</td>
<td>Orange County</td>
</tr>
</tbody>
</table>

**Arthur M. & Berdena King Eagle Scout Scholarship**

**California Society - 2020 Winner**

Michael McPhie       Orange County Chapter

**Additional 2020 Participants**

<table>
<thead>
<tr>
<th>Chapter</th>
<th>Eagle Scout</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sons of Liberty Chapter</td>
<td>Brayden Armes</td>
</tr>
<tr>
<td>South Coast Chapter</td>
<td>Kyle Herkins</td>
</tr>
<tr>
<td>Riverside Chapter</td>
<td>Jack Campbell</td>
</tr>
</tbody>
</table>

**2020 National Order of the Arrow Conference (NOAC)**

The National Order of the Arrow Conference, or NOAC, is a weeklong gathering of members of the Order of the Arrow. In 2020, NOAC will be August 3-8, 2020, at Michigan State University. Over 8,000 Arrowmen from all 50 states attend NOAC, making it the second-largest event in Scouting. The SAR National Eagle Scout Committee will staff a booth at NOAC. William Nay, California Society is a Vigil member of the Order of the Arrow and will be participating.
CASSAR Sea Cadet Program (NSCC/NLCC) – 2020 Annual Report

Here is an excerpt from the Sea Cadet web link: http://www.seacadets.org/about-nscc

“USNSCC is a national youth leadership development organization that promotes interest and skill in naval disciplines while instilling strong moral character and life skills through leadership and technical programs modeled after the Navy's professional development system. USNSCC is comprised of two programs. The Naval Sea Cadet Corps (NSCC) program is for young people ages 13 through the completion of high school. Also included under the USNSCC umbrella is our junior program the Navy League Cadet Corps (NLCC), for young people ages 10 through 13.”

This is a very worthwhile program and allows us to meet some of the finest young people working towards a career in the military. If you are not already adopting a Sea Cadet unit in your area here is a link to locate the nearest one. http://homeport.seacadets.org/secure/UnitDirectory.aspx

The primary award is the Combination Sea Cadet medal and Ribbon with Certificate available from the National supply. Here is the criterion listed in the Awards Manual for the Sea Cadets:

**SAR BRONZE GOOD CITIZENSHIP AWARD**

15. **Sons of the American Revolution (SAR) Good Citizenship Award.** Awarded to an NSCC/NLCC cadet who has:

a. Attained the rate of Petty Officer Second Class or above (NSCC or NLCC) and is in good standing militarily and scholastically at the time of selection and presentation.

b. The cadet nominated must demonstrate a high degree of merit with respect to leadership qualities, military bearing, and excellence in the performance of duties; have the potential for greater leadership responsibilities; and be recommended by the unit Commanding Officer.

c. The recipient of the award will be selected and nominated to the local SAR Chapter President, who will normally make the award.

d. The award consists of a bronze medal and accompanying ribbon bar (NSCC only) and a certificate of recognition (NSCC/NLCC).

e. **Authority.** Approval authority is SAR as sole distributor of the award.
California Society – Sea Cadet of the Year

At the CASSAR Board of Managers 2019 (BOM) we formed a Sea Cadet Committee composed of the following Compatriots:

- William E. Nay, Chair
- Craig Anderson, CASSAR VP North
- Brian Stevens, CASSAR VP South
- Brandon Villardi, Sea Cadet Coordinator, South

We are looking into the possibility of establishing a "Sea Cadet of the Year" for the California Society. We would nominate a Sea Cadet from the local Chapter, much like the Eagle Scout Program, to be the State "Sea Cadet of the Year".

**Anyone interested in providing input to the committee to develop this concept should contact me directly.**

William E. Nay  
CASSAR Sea Cadet (NSCC/NLCC) Chairman  
707-235-1900  
bill.nay@comcast.net
The William R. Furlong Memorial Award is presented annually at the SAR Congress to the state societies that have fulfilled the qualifications during the previous year. To qualify each state society and at least 50% of its chapters must present at least one NSSAR Flag Certificate to a person or organization who qualifies during the previous year. The deadline for the California Society to meet the minimum requirements necessary to receive the Furlong Award at next year's National Congress in Richmond, Virginia is April 15th, 2020. This year there is a new award certificate for U.S. Flag Retirement.

<table>
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<tr>
<th>Chapter</th>
<th>Flag Display Certificate</th>
<th>Flag Retirement Certificate</th>
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<tbody>
<tr>
<td>CASSAR</td>
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<tr>
<td>Delta</td>
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<td>Gold Country</td>
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<td>San Francisco</td>
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<td>Gen. George Patton</td>
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<td>Santa Barbara</td>
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<td>Sons of Liberty</td>
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<tr>
<td>South Coast</td>
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<td><strong>Total Number of Chapters</strong></td>
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<td><strong>2</strong></td>
</tr>
</tbody>
</table>

Respectfully Submitted,

Craig Anderson and Brian Stephens, Co-Chairman
CASSAR Flag Committee
CALIFORNIA SOCIETY, SONS OF THE AMERICAN REVOLUTION
COMMITTEE REPORT
03/01/2020
DAR LIAISON COMMITTEE

The DAR membership goal is to reach 250,000 active members by 2033 in time for America’s 250; the 250th Anniversary of the United States of America Running from 2023 thru 2033 the Boston Tea Party to the Treaty of Paris. Last October, the DAR celebrated its One Millionth Member - Amy Dickinson author of a nationally syndicated advice column with an estimated 22 million readers.

In July, I was privileged to assist the National Society President General Denise Van Buren, California State Regent Adele Lancaster, and other DAR National Officers during their visit to Costa Mesa for our SAR National Congress. I also attended the California DAR Southern Council Meeting in September held in Irvine.

The SAR - Daughters of the American Revolution (DAR) Award was authorized in 1990, it is presented annually to the DAR State Society that recruits the highest number of new members to the Sons of the American Revolution (SAR). The competition runs from January 1 to December 31 of each year. In order to be counted, a "DAR Finder Form" must be attached to the application packet. The SAR Staff Registrar uses these forms to determine the winner. Applications without the form cannot be counted toward the competition. A separate form must be included with each application received and will be counted toward the contest after the application is approved. Multiple applications cannot be applied to one form.

The NSSAR annually awards $1,200 in cash prizes to State DAR Societies for first ($300), second ($200), and third ($100) place in two categories. The highest number of referrals; and largest percentage of referrals based on the number of state members.

Many SAR State Societies have DAR Finder Forms submission rates with close to 50% of their new member applications. They also have State sponsored contests with cash awards to local DAR Chapters and/or medals to individual DAR members based upon the number of referrals.

California submitted 32 DAR Finder Forms in 2019. The form is available on the CASSAR website.

At the Fall BOM a motion was passed to award the DAR Medal of Appreciation for 5 referrals (with an oak leaf cluster for additional batches of 5 referrals), the Martha Washington Medal for 20 referrals, and the Daughters of Liberty Medal for 50 referrals. The presentation of these awards is the responsibility of the SAR Chapter receiving the new members.

Respectfully Submitted,
Brian Stephens
Valley Forge Teacher Recognition Program
Annual Report for the 145th Spring Meeting of the Membership

Intended to instill a deeper awareness of the causes and conduct of the American Revolutionary War and colonial life in America, this program is open to public and private school teachers of American history in the 5th, 8th and high school grades. Expanding on the teacher’s knowledge of this period of American history, the desired result is a more-meaningful classroom experience for their students. Currently administered through the Freedoms Foundation at Valley Forge, the program utilizes resources that assist in educating students regarding the American Colonial period, the causes and effects of the American Revolutionary War, and the foundational principles associated with the founding of the United States of America.

From the application packages of the teachers supported and assisted by the local chapters, two teachers are selected by the CASSAR committee for the tuition-paid opportunity to experience first-hand actual historical sites under the tutelage of an acknowledged historical expert. An added benefit is the opportunity to earn credit hours towards their accreditation.

While two high-quality application packages were received for this year’s Freedom Foundation Valley Forge program, the lack of additional applications was noted with some concern. Several chapters reported interacting with interested teachers, but were unable to motivate the teachers to complete the applications. Sacramento Chapter took advantage of this situation and provided two strong packages with both being selected to attend the workshop. The two teachers selected by CASSAR to attend this year’s Freedoms Foundation at Valley Forge workshop 5 through 10 July 2019 were:

Ms. Melissa Wolking, Oak Chan Elementary School, Folsom, sponsored by Sacramento Chapter.

Mr. Scott Steffens, St. Patrick’s Academy, Sacramento, sponsored by Sacramento Chapter.

The 2019 Program, titled “Revolution and Rebellion, 1756-1794”, included stops at historic sites in south Pennsylvania between Philadelphia and Pittsburg, including:

- Independence Hall & the Liberty Bell
- The American Philosophical Society papers
- Flight 93 Crash Site, Shanksville
- Jumonville Glen Battle & Fort Legonier
- History of Local Native Americans
- Museum of the American Revolution
- Historic Waynesboro & Fort Loudon
- Fort Necessity & Gen. Braddock’s Grave
- Braddock’s Battlefield Museum
- Fort Pitt & Fort Duquesne
The submitted applicant packages continue to be few in number, but the quality of the teachers remains very high, a fact duly noted by Kim DeBlase of the Freedoms Foundation at Valley Forge (FFVF). As an indicator of the continued high interest in this program and its value for the teachers and (ultimately) the students, two CASSAR alumni Fer Kretschmer (2017) and Megan Uribe (2018) participated on their own or obtained a scholarship! Fer Kretschmer started a Facebook account for this year’s workshop (www.facebook.com/groups/361924717840963/), which is well worth a visit! The 2020 program will be “American Revolution: Philadelphia Campaign” 10 through 16 July 2020, with details posted in the CASSAR website at https://www.californiasar.org/youth-programs/valley-forge/.

Respectfully submitted

Robert L. Taylor
Valley Forge Teacher Recognition Program Chairman
The California Society
of the
Sons of the American Revolution

Spirit of America Award Program
Annual Report for the 145th Spring Meeting of the Membership

Established by the General Patton Chapter as an annual award in 1985 during the United States of America Bicentennial, and endorsed by the CASSAR, the Spirit of America Award provides tangible recognition for deserving eighth grade students at their graduation ceremonies. Selected by the faculty of their school, and further evaluated by the school district, the criteria for the students is based on:

1. **Dependability** (punctuality, truthfulness, honesty, loyalty, trustworthiness and self-control at school, home and community).

2. **Cooperation** (respect for authority, property and the rights of others, and courtesy).

3. **Leadership** (ability to improve the school experience for self and others).

4. **Patriotism** (loyalty to the United States of America, knowledge of the purposes as expressed in the Preamble of the Constitution and the Declaration of Independence, and the meaning of and respect to the Flag of the United States of America).

The General George S. Patton, Jr. Chapter has presented this award annually since its inception, this year presenting awards at the graduation ceremonies for the five middle schools in the Camarillo Pleasant Valley School District. The Chapter awarded two bronze Good Citizenship medals and eight Outstanding Citizenship pins with certificates to ten deserving student graduates from these schools. Chapter compatriots presented the awards and certificates at the schools’ graduation ceremonies 12 – 13 June 2019.

**Santa Rosa Technology Magnet** (12 June – Compatriot Eric Stassforth)
- Girl: Sydney Grecian (Outstanding Citizenship pin & certificate)
- Boy: Carter Supple (Outstanding Citizenship pin & certificate)

**Pleasant Valley School of Engineering and Arts** (12 June – Compatriot Robert Taylor)
- Girl: Serena Cason (Bronze Good Citizenship medal & certificate)
- Girl: Diana Mendez (Outstanding Citizenship pin & certificate)

**Monte Vista Middle School** (13 June – Compatriot Barrie Walters)
- Girl: Princess Sesay (Outstanding Citizenship pin & certificate)
- Boy: Karsten Morris Jensen (Outstanding Citizenship pin & certificate)

**Las Colinas Middle School** (13 Jun – Compatriot Kenneth Lynch)
Girl: Hazel Villapando (Outstanding Citizenship pin & certificate)
Boy: Eyouel Abate (Outstanding Citizenship pin & certificate)

Los Primeros School of Science and Art (13 June – Compatriot Robert Taylor)
Girl: Ainsley Berlingeri (Outstanding Citizenship pin & certificate)
Boy: Micah Levi Huvard (Bronze Good Citizenship medal & certificate)

Respectfully submitted

Robert L. Taylor
Spirit of America Award Program Chairman
2019 Report of the Surgeon, California Society Sons of 
the American Revolution

February 11, 2020

Mr. Robert Taylor  
President, California Society Sons of the American Revolution  
c/o Mr. Fred Schuster, CASSAR Secretary  
Submitted Via Email: schuster6789@aol.com

Dear CASSAR President Taylor and Fellow Compatriots:

It has been my great honor to have served as CASSAR Surgeon since 2017. Please accept 
this as my report and let me know if you have any comments, suggestions or concerns. Following is 
a summary of my activities as CASSAR Surgeon:

I.  Medical History of George Washington Talk  
   a. I have given this talk to the following meetings  
      i. Mother Lode Colony, California Mayflower – June 27, 2017  
   b. An article for the SAR Magazine based on the talk is in process

II. Using DNA in Genealogy Talk  
    a. I have given or will give this talk to the following meetings  
       i. Sacramento Chapter SAR – May 15, 2019  
       ii. Gold Country Chapter SAR – May 16, 2020

III. I continue to serve on the NSSAR Medical Committee under current NSSAR Surgeon 
     General Dr. Darryl Addington.  
     a. 2018-2019 Medical Committee Goals:  
        i. Provide medical information to SAR members through the Surgeon 
           General Reports at NSSAR meetings and through SAR Magazine  
        ii. Explore medical screening for SAR members and guests at a National SAR 
             Meeting; and  
        iii. Promote awareness to potential SAR members about the importance of 
              American Revolutionary military and civilian medicine through talks and 
              demonstrations to library groups, historical/genealogical societies, 
              veterans’ organizations, etc.  
        iv. Continue to support the Challenge Coin Project now led by Dr. Addington 
            honoring physicians & surgeons of the Revolution continues. Six coins 
            have been made thus far.
v. Under the direction of Dr. Barlow, I wrote an article on food allergies for one of the leadership meeting in 2017. I am happy to continue to produce medical articles for future leadership meetings.

vi. I will support any other initiative from Dr. Addington.

IV. Clinical Activities

a. As a physician, I am on call at CASSAR meetings to serve in a clinical role in case members are stricken ill. While there is no official role for this in the CASSAR, and thus no formal regulations or malpractice insurance, I will act according to the rules and regulations of the California Medical Board, the Good Samaritan laws in the State of California, and to my own professional code of conduct as a physician.

Thank you for allowing me to serve as your Surgeon of the California Society. Please let me know if you have any specific ideas so I can better serve the medical interests of the CASSAR.

Sincerely,

Matthew S. Bowdish, MD, FAAAAI, FACAAI
2582 Creek Hollow Road
Rocklin, CA 95677-5721
916-549-4895
matthewsbowdish@gmail.com
COVID-19

General:
- Coronaviruses are well known causes of respiratory diseases in humans.
- COVID-19 appears to be a unique form of Coronaviruses.
- Two of its cousins have been responsible for serious respiratory diseases (MERS and SARS).

Transmission:
- True mode of transmission is not completely known.
- Person-to-person spread appears to be the primary mode of transmission at this time.
- The likely mechanism is through respiratory droplets (e.g. cough, sneeze, etc.) or other bodily fluids (e.g. blood, stool, etc.).
- Transmission from people without symptoms of the disease have been reported.

Incubation Period (Time from exposure to when symptoms appear):
- Incubation period is up to 14 days.
- However, majority of individuals show symptoms within 5 days.

Symptoms:
- Fever, dry cough, shortness of breath and body aches are common symptoms.
- Pneumonia is frequent and serious.
- Usually lacks runny nose, nasal congestion typical of common cold. Also, nausea and diarrhea are not a common feature of COVID-19.
- 80% will have mild symptoms, 15% severe symptoms, 5% critical symptoms. On one cruise, half of the confirmed COVID-19 cases had no symptoms.
- Fatality rate is currently estimated at 2.3%.
- Most fatalities occur in patients with advanced age or underlying medical conditions (diabetes, COPD, heart disease, etc.).
- Recovery time is approximately two weeks for mild and 3-6 weeks for severe disease.

Preventing Community Exposure:
- Stay at home when you are sick.
- Good hand washing with soap and water for at least 20 seconds.
- Wash hands especially after going to the bathroom, before eating and after coughing or sneezing.
- Soap and water preferred but use sanitizers with at least 60% alcohol if don’t have access to soap/water.
- Cover up coughs and sneezes.
- Avoid touching face, eyes, nose and mouth.
- Cleaning and disinfecting objects that are frequently touched.
- For those without symptoms or family contacts, wearing a face mask is NOT recommended.
- Facemasks should be worn by those already sick to prevent further spreading the disease.
- Facemasks are crucial for health care workers or others in close contact with the sick.

What to Do if You Are Sick:
- Stay home except to get medical care.
- Separate yourself from other people and animals in your home. Close contact means being within 6 feet (2 meters) of a COVID-19 patient for prolonged periods.
- Wash hands often.
- Clean all “high touch” surfaces every day.
- Monitor your symptoms.
- Influenza treatment must start within 48 hours, so don’t wait to contact your physician.

Should I Cancel my Upcoming Trip, Meeting, Cruise, etc?
- The Centers for Disease Control (CDC) publishes up-to-date warning and recommendations for travelers both within the United States and internationally. More info can be found here: https://www.cdc.gov/coronavirus/2019-ncov/travelers/faqs.html
- Specific risk-benefit questions should be directed to your personal physician.
CASSAR Participation in “WREATHS across AMERICA” 2019

This was the fourteenth year of Wreaths Across America, and the 27th year that the Worcester Wreath Company of Harrington, Maine, has sent holiday wreaths to Arlington National Cemetery. Through this program, company president Morrill Worcester seeks to recognize Veterans, active duty military and their families. The mission of WREATHS across AMERICA is Remember, Honor, Teach.

The 2017 “Wreaths Across America” (WAA) ceremonies were held at more than 1,600 cemeteries in all 50 states, at sea, and abroad, on December 14th at 12:00 PM, Arlington National Cemetery time, supported by over 2,000 fundraising groups. Included are Bunker Hill and Valley Forge. WREATHS across AMERICA is a week of events including international veteran’s tributes, ceremonies at State Houses and a week-long “Veteran’s Parade” between Maine and Virginia where stops are made along the way to spread the message about the importance of remembering our fallen heroes, honoring those who serve, and teaching our children about the sacrifices made by veterans and their families to preserve our freedoms. The theme for 2019 was “EVERYONE PLAYS A PART.”

California Society chapters participated in this event at cemeteries throughout the state with Color Guards posting the Colors, Honor Guards escorting service representatives to place wreaths recognizing their branch of the service, and by placing wreaths on the headstones of our honored men and women who gave all to maintain the freedoms we enjoy.

Following are the CASSAR chapters participating in 2019 Wreaths Across America events:
Coachella Valley – Desert Memorial Park in Cathedral City, CA
Delta – San Joaquin Valley National Cemetery, Justine, CA
General George Washington – Durham Cemetery, Durham, CA
Gold Country – Auburn Cemeteries, Auburn, CA; St. Patrick’s cemetery, Grass Valley, CA
Harbor – Memory Garden Memorial Park, Brea, CA
Kern – Bakersfield National Cemetery, Arvin, CA
Monterey Bay – Arlington National Cemetery, Arlington, VA
Mother Lode – Green Valley Mortuary & Cemetery, Rescue, CA
Orange County – Memory Garden Memorial Park, Brea, CA
Redlands – Hillside Memorial Park, Redlands, CA
Redwood Empire – Sonoma Veterans Memorial Park, Sonoma, CA
Riverside – Riverside National Cemetery, Riverside, CA
Sacramento – Sacramento Valley National Cemetery, Dixon, CA
San Diego – Fort Rosecrans National Cemetery, San Diego, CA
Santa Barbara – Santa Barbara Cemetery, Santa Barbara, CA
South Coast – El Toro Memorial Park, Lake Forrest, CA
Yosemite – Academy Cemetery, Clovis CA

Donald B Littlefield
WAA Program Chairman
California Society Sons of the American Revolution
California Society of the Sons of the American Revolution
Annual Report
Joseph S. Rumbaugh Historical Oration Report
2020

There were three inquiries this year, but no submissions for the competition. More outreach will be needed to keep the contest successful.

The website is expected to be updated for the 2021 contest by early May.

John R Ferris
Chairman, Joseph S. Rumbaugh Historical Oration Contest
Trustee Reports
NATIONAL SOCIETY, SONS OF THE AMERICAN REVOLUTION
TRUSTEE REPORT
APRIL 2020 CASSAR SPRING MEETING

FILING DATE – February 3, 2020

TRUSTEE'S NAME: Derek J. Brown
TRUSTEE'S ADDRESS: 5747 Amaranth Place, Concord CA 94521
TRUSTEE'S PHONE: 925-672-2055 (h) / 925-285-4792 (c)

CHAPTER MEETINGS ATTENDED - Thomas Jefferson Chapter, General George Washington Chapter, San Francisco Chapter. Topics discussed included registrar activities, youth awards, flag committee updates (flag retirement and Furlong awards), membership retention/mentoring and current national issues. Current chapter activities include medals and awards chair, flag chair and chapter registrar.

STATE MEETINGS ATTENDED - CASSAR Annual Meeting (April 2019), CASSAR Fall Board of Managers Meeting (November 2019), NVSSAR State Meeting (April 2020, scheduled).


DAR MEETINGS ATTENDED – Jose Maria Amador Chapter (February 2020).

OTHER ACTIVITIES – Participated in ongoing NSSAR conference calls (ExCom and Headquarters & Maintenance Committee) and e-mail meetings (Headquarters & Maintenance Committee). E-mailed reminders to state presidents and VPGs to be aware of state tax laws regarding fundraising and the need to implement and maintain state-wide ethics committees on a state-by-state basis.

Derek J. Brown, PE
Trustee
TRUSTEES of the CASSAR INVESTED FUNDS

CASSAR Annual Meeting

March 15, 2020


The CASSAR Invested Funds are invested with Morgan Stanley Smith Barney (MSSB) in five separate funds: the Life Membership Fund, the Education Fund, the Permanent Fund, the Congress Fund, and the Unallocated Fund. The signers on the account are the three trustees.

The beginning value of the Invested Fund on March 1, 2019: $450,873.62.

The ending value of the Invested Fund on February 29, 2020: $431,525.01.

During the 12-month period described above, the total funds in the accounts decreased by <$19,348.61>. The decrease was due to a withdrawal of $16,760 from the Unallocated Fund requested by the CASSAR Treasurer to pay the $17,760 donation to the SAR Foundation for the SAR Education Center and Museum in February 2020, and due to the stock market correction at the end of February 2020.
LIFE MEMBERSHIP FUND

The purpose of the Life Membership Fund is to maintain the life memberships purchased by the regular members of this society. The Fund is invested with the goal of achieving a return of 6.1% (net of fees) to cover the national, state and chapter dues for members of the CASSAR life membership program. The principal and income from this fund shall be distributed to the treasurer annually and deposited into the general funds of the society to cover the annual dues of the life members. This fund is governed by CASSAR Bylaw No. 9, Section 5.

Fund Investment as of February 29, 2020:

**LIFE MEMBER FUND: $175,818.81**

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<th>Target</th>
<th>Proposal</th>
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<td>Cash</td>
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<td>Equities</td>
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Return: 3.74% Last 12 Months; 4.45% Since Inception

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<th>Proposal</th>
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<tr>
<td><strong>Cash</strong></td>
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<tr>
<td>Global Cash</td>
<td>8.22%</td>
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<tr>
<td><strong>Equities</strong></td>
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<tr>
<td>US Large Cap Growth</td>
<td>12.61%</td>
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<td>US Large Cap Value</td>
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<td>US Small Cap Growth</td>
<td>4.61%</td>
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<td>US Small Cap Value</td>
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<tr>
<td>International Equities</td>
<td>7.56%</td>
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<td>14.00%</td>
</tr>
<tr>
<td>Emerging Markets Equities</td>
<td>3.65%</td>
<td>3.00%</td>
<td>4.00%</td>
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<tr>
<td><strong>Fixed Income</strong></td>
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<tr>
<td>Short Term Fixed Income</td>
<td>26.13%</td>
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<tr>
<td>US Taxable Core</td>
<td>13.98%</td>
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<tr>
<td><strong>Other</strong></td>
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<tr>
<td>REITs</td>
<td>1.98%</td>
<td>2.00%</td>
<td>7.00%</td>
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<tr>
<td>Commodities</td>
<td>2.56%</td>
<td>3.00%</td>
<td>3.00%</td>
</tr>
</tbody>
</table>

Account Risk Profile: 3 (1-most conservative to 5-most aggressive). Proposal to change from 3 to 4.
EDUCATION FUND

The purpose of the Education Fund is to maintain all moneys or property, real or personal, which may accrue to this society by donation, gift, devise, bequest or otherwise that is designated for the education fund or solely for educational purposes. The principal and income from this fund shall be distributed by the board exclusively for educational purposes. This fund is governed by CASSAR Bylaw No. 9, Section 2.

Fund Investment as of February 29, 2020:

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<th>Amount</th>
<th>Percentage</th>
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Return: 4.07% Last 12 Months; 4.57% Since Inception

Allocations:

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<td>Global Cash</td>
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<td>7.00%</td>
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<tr>
<td>Equities</td>
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<tr>
<td>Emerging Markets Equities</td>
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<td>Fixed Income</td>
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<td>25.91%</td>
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<tr>
<td>US Taxable Core</td>
<td>19.18%</td>
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<tr>
<td>Other</td>
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<tr>
<td>REITs</td>
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<tr>
<td>Commodities</td>
<td>2.54%</td>
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<td>2.00%</td>
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</table>

Account Risk Profile: 3 (1-most conservative to 5-most aggressive).
Proposal to change from 3 to 4.
PERMANENT FUND

The purpose of the Permanent Fund is to insure the stability and perpetuity of this society. The Permanent Fund maintains all moneys or property, real or personal, which may accrue to this society by donation, gift, devise, bequest or otherwise, unless use thereof is otherwise designated as a condition to receipt or is otherwise directed by a majority vote of the board with at least three-quarters of the members of the board present and voting. The annual income from the permanent fund shall be accumulated and one-half shall be transferred to the Unallocated Fund and one-half shall be reinvested in the Permanent Fund at the beginning of each fiscal year. This fund is governed by CASSAR Bylaw No. 9, Section 1.

Fund Investment as of February 29, 2020:

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Return: 3.53% Last 12 Months; 5.51% Since Inception

Allocations:

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<td>US Large Cap Growth</td>
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<td>5.00%</td>
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<td>International Equities</td>
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<tr>
<td>Emerging Markets Equities</td>
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<td>US Taxable Core</td>
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Account Risk Profile: 4 (1-most conservative to 5-most aggressive).

No proposal to change Risk Profile.
CONGRESS FUND

The purpose of the Congress Fund is to meet the obligations of a host society whenever the Society hosts the Annual Congress of the Sons of the American Revolution. The congress fund shall comprise all moneys or property, real or personal, which may accrue to this society by donation, gift, devise, bequest or otherwise that is designated for the congress fund or allocated to the fund in the annual society budget. The principal and income from this fund shall be distributed by the congress planning committee exclusively for host society expenses in connection with the society hosting the Annual Congress of the Sons of the American Revolution. This fund is governed by CASSAR Bylaw No. 9, Section 3.

Fund Investment as of February 29, 2020:

<table>
<thead>
<tr>
<th>CONGRESS FUND:</th>
<th>$12,878.54</th>
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<tbody>
<tr>
<td>Cash</td>
<td>$2,445.25</td>
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<tr>
<td>Equities</td>
<td>$3,421.05</td>
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<tr>
<td>Fixed Income</td>
<td>$7,012.24</td>
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<tr>
<td>Alternatives</td>
<td>$0.00</td>
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</table>

Return: N/A Last 12 Months; -1.53% Since Inception (1/6/2020)

<table>
<thead>
<tr>
<th>Allocations</th>
<th>ACTUAL</th>
<th>TARGET</th>
<th>PROPOSAL</th>
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<tbody>
<tr>
<td><strong>Cash</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Global Cash</td>
<td>18.99%</td>
<td>5.00%</td>
<td>5.00%</td>
</tr>
<tr>
<td><strong>Equities</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>US Large Cap Growth</td>
<td>6.46%</td>
<td>15.00%</td>
<td>17.00%</td>
</tr>
<tr>
<td>US Large Cap Value</td>
<td>6.40%</td>
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<td>21.00%</td>
</tr>
<tr>
<td>US Mid Cap Growth</td>
<td>0.97%</td>
<td>0.00%</td>
<td>0.00%</td>
</tr>
<tr>
<td>US Mid Cap Value</td>
<td>0.90%</td>
<td>0.00%</td>
<td>0.00%</td>
</tr>
<tr>
<td>US Small Cap Growth</td>
<td>0.95%</td>
<td>5.00%</td>
<td>5.00%</td>
</tr>
<tr>
<td>US Small Cap Value</td>
<td>0.88%</td>
<td>5.00%</td>
<td>5.00%</td>
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<tr>
<td>International Equities</td>
<td>7.29%</td>
<td>14.00%</td>
<td>14.00%</td>
</tr>
<tr>
<td>Emerging Markets Equities</td>
<td>2.71%</td>
<td>4.00%</td>
<td>4.00%</td>
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<tr>
<td><strong>Fixed Income</strong></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Short Term Fixed Income</td>
<td>21.33%</td>
<td>15.00%</td>
<td>9.00%</td>
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<tr>
<td>US Taxable Core</td>
<td>21.93%</td>
<td>10.00%</td>
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<tr>
<td>Other</td>
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<tr>
<td><strong>Other</strong></td>
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</tr>
<tr>
<td>REITs</td>
<td>0.00%</td>
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<td>7.00%</td>
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<tr>
<td>Commodities</td>
<td>0.00%</td>
<td>4.00%</td>
<td>3.00%</td>
</tr>
</tbody>
</table>

Account Risk Profile: 4 (1-most conservative to 5-most aggressive).

No proposal to change Risk Profile.
UNALLOCATED FUND

The purpose of the Unallocated Fund is to invest the funds of the Society that are not allocated to one of the other invested fund accounts and are not needed for the current expenses of the society. The principal and income from this fund shall be distributed to the treasurer upon his request and deposited into the general funds of the society to meet the current expenses of the society. This fund is governed by CASSAR Bylaw No. 9, Section 4.

Fund Investment as of February 29, 2020:

UNALLOCATED FUND: $77,649.64

<table>
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<th>Actual</th>
<th>Target</th>
<th>Proposal</th>
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<tr>
<td>Cash</td>
<td>$14,824.13</td>
<td>19.09%</td>
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<tr>
<td>Equities</td>
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<tr>
<td>Fixed Income</td>
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<tr>
<td>Alternatives</td>
<td>$0.00</td>
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</table>

Return: 5.26% Last 12 Months; 3.12% Since Inception

Allocations:

<table>
<thead>
<tr>
<th></th>
<th>Actual</th>
<th>Target</th>
<th>Proposal</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Cash</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Global Cash</td>
<td>19.09%</td>
<td>18.00%</td>
<td>7.00%</td>
</tr>
<tr>
<td><strong>Equities</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>US Large Cap Growth</td>
<td>6.25%</td>
<td>7.00%</td>
<td>14.00%</td>
</tr>
<tr>
<td>US Large Cap Value</td>
<td>6.37%</td>
<td>7.00%</td>
<td>17.00%</td>
</tr>
<tr>
<td>US Mid Cap Growth</td>
<td>0.98%</td>
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<td>0.00%</td>
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<tr>
<td>US Mid Cap Value</td>
<td>0.93%</td>
<td>1.00%</td>
<td>0.00%</td>
</tr>
<tr>
<td>US Small Cap Growth</td>
<td>0.92%</td>
<td>1.00%</td>
<td>5.00%</td>
</tr>
<tr>
<td>US Small Cap Value</td>
<td>0.90%</td>
<td>1.00%</td>
<td>4.00%</td>
</tr>
<tr>
<td>International Equities</td>
<td>7.40%</td>
<td>8.00%</td>
<td>7.00%</td>
</tr>
<tr>
<td>Emerging Markets Equities</td>
<td>2.78%</td>
<td>3.00%</td>
<td>3.00%</td>
</tr>
<tr>
<td><strong>Fixed Income</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Short Term Fixed Income</td>
<td>21.38%</td>
<td>21.00%</td>
<td>19.00%</td>
</tr>
<tr>
<td>US Taxable Core</td>
<td>21.79%</td>
<td>21.00%</td>
<td>18.00%</td>
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<tr>
<td>International Core Fixed Income</td>
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<tr>
<td>Inflation Linked Securities</td>
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<tr>
<td>High Yield Fixed Income</td>
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<tr>
<td>Emerging Market Fixed Income</td>
<td>2.02%</td>
<td>2.00%</td>
<td>0.00%</td>
</tr>
<tr>
<td><strong>Other</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>REITs</td>
<td>0.00%</td>
<td>0.00%</td>
<td>4.00%</td>
</tr>
<tr>
<td>Commodities</td>
<td>0.00%</td>
<td>0.00%</td>
<td>2.00%</td>
</tr>
</tbody>
</table>

Account Risk Profile: 2 (1-most conservative to 5-most aggressive).
Proposal to change from 2 to 3.
RECENT ACTIVITY.

On January 6, 2020, the remainder in the Congress Fund was moved from cash to be managed by Morgan Stanley with the same risk level as the permanent fund. This fund will be invested for at least 10 years, so we can afford a higher risk level.

There was a stock market correction at the end of February 2020. For the month of February 2020, the funds suffered a $16,472.44 unrealized loss.

On March 6, 2020, the Trustees had a conference call with the Morgan Stanley advisor to discuss the invested funds. He said the market volatility this year has been caused by uncertainty with the election year, as well as uncertainty with the Wuhan coronavirus disrupting supply chains in China and other parts of the world. The market is currently down from its recent record highs, and the volatility will likely continue over the next few months. With our long-term funds, the advisor is recommending increasing equities/REITs to improve our returns. The advisor gave us the new recommended allocations, and we recommend approving them, subject to the recommendation of the advisor as to the best time to implement the new allocations when there is less volatility in the market. The proposals can be found in each fund section of this report, compared with our actual and current goals.

Trustee Management.

Your Trustees have continued their tripartite management style and are continuing to act cautiously in management of the Invested Fund. Accordingly, the Trustees will continue to move forward with moderate to conservative management in the best interests of the Society.

Trustees’ Statement.

The trustees reiterate their pledge to the membership that their activities and management of the CASSAR Invested Fund will be transparent to the membership. No actions will or have been taken by the present Trustees without the full participation of all Trustees.

FOR THE TRUSTEES

S/    S/    S/
Stephen R. Renouf    John L. Dodd, Esq.    M. Kent Gregory
Chairman    Trustee    Trustee
Western Division Reports
Sons of the American Revolution
Vice President General’s Report Form (Jul 2019 - Feb 2020)

Vice President General’s Name: James Clarence Fosdyck
Mailing Address: 9772 William Dalton Way
City: Garden Grove
State: CA
ZIP Code: 92841-3840
Telephone Number: 714 932-4097
E-Mail Address: jfosdyck@sbcglobal.net
Filing Date: Feb 12, 2020
SAR District: Western

SAR District Meetings’ Dates and Locations (Note that additional paper may be used as required to reply to the following prompts; please include all relevant information deemed necessary. Please put the Vice President General’s name and SAR district at the top of each supplemental page and attach them with this form.):

When attending chapter, state societies and district events I discussed the George Washington Endowment Fund, SAR Education Center and Museum and other issues relevant to the NSSAR and Western District of the SAR. Frequently I have been requested to install new chapter and state society officers.

I also discussed the importance of retaining members and reinstating dropped members. A goal of every member should be recruit one new member or reissue a dropped member. Remind dropped members that they spent a lot of time and money to become a member of the SAR.

During the 250th anniversary of the United States of America in 2026 it will cool to be a member of the Sons of the American Revolution.

We also contacted the CA, HI and NV State Society presidents reminding them to mail dues statements to their compatriots. In the first week of November send e-mails or letters to all those unpaid to jog their memory. The first week in December phone calls should be made. Dr. Darryl Addington (Chairman of the Membership Committee) is working with the Medals and Awards Committee to get a $1000 award to the society with the combination of best growth in membership and least drops approved.

Number of SAR District Meetings Attended: (1) VASSAR BOM Sep 13-14, 2019, (2) CASSAR BOM Nov 1-2, 2019.

<table>
<thead>
<tr>
<th>State-level Societies</th>
<th>President</th>
<th>Chapters</th>
<th>Meeting</th>
<th>City</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. 129th Congress</td>
<td>PG Warren Alter</td>
<td>Harbor Chapter</td>
<td>Jul 4 - 11, 2019</td>
<td>Costa Mesa, CA</td>
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<tr>
<td>2. California Society</td>
<td>Kevin Bidenkop</td>
<td>Eagle Chapter</td>
<td>Aug 1, 2019</td>
<td>Torrance, CA</td>
</tr>
<tr>
<td>3. California Society</td>
<td>John Murphy</td>
<td>Signers Chapter</td>
<td>Aug 3, 2019</td>
<td>Escondido, CA</td>
</tr>
<tr>
<td>4. Nevada Society</td>
<td>Charles B. Smith, V</td>
<td>Orange County Chap</td>
<td>Aug 8, 2019</td>
<td>Las Vegas, NV</td>
</tr>
<tr>
<td>5. California Society</td>
<td>Mark Torres</td>
<td>Orange County Chap</td>
<td>Aug 10, 2019</td>
<td>Fountain Valley, CA</td>
</tr>
<tr>
<td>6. Virginia Society</td>
<td>Peter Davenport</td>
<td>Orange County Chap</td>
<td>Sep 13, 2019</td>
<td>Fairfax, VA</td>
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<tr>
<td>7. Virginia Society</td>
<td>Peter Davenport</td>
<td>Orange County Chap</td>
<td>Sep 14, 2019</td>
<td>Mt. Vernon, VA</td>
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<td>8. Virginia Society</td>
<td>PG Jack Manning / Peter Davenport</td>
<td>Orange County Chap</td>
<td>Sep 14, 2019</td>
<td>Arlington National Cemetery, VA</td>
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<tr>
<td>9. Leadership</td>
<td>PG Jack Manning</td>
<td>Orange County Chap</td>
<td>Sep 19-21, 2019</td>
<td>Louisville, KY</td>
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<tr>
<td>10. SAR Grave</td>
<td>PG Jack Manning</td>
<td>Orange County Chap</td>
<td>Sep 22, 2019</td>
<td>Bardstown, KY</td>
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<tr>
<td>marking - James Nall</td>
<td>PG Jack Manning</td>
<td>Orange County Chap</td>
<td>Sep 22, 2019</td>
<td>Bardstown, KY</td>
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<tr>
<td>State-level Societies</td>
<td>President</td>
<td>Chapters</td>
<td>Meeting</td>
<td>City</td>
</tr>
<tr>
<td>----------------------</td>
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<tr>
<td>11. California Society / Kevin Bidenkap</td>
<td>Harbor Chapter</td>
<td>Oct 3, 2019</td>
<td>Torrance, CA</td>
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<tr>
<td>12. California Society / Mark Torres</td>
<td>Orange County</td>
<td>Oct 12, 2019</td>
<td>Fullerton, CA</td>
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<td>13. California Society / Robert Taylor</td>
<td>Board of Managers</td>
<td>Nov 1-2, 2019</td>
<td>Irvine, CA</td>
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<td>14. California Society / Kevin Bidenkap</td>
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<td>Nov 7, 2019</td>
<td>Torrance, CA</td>
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<td>15. California Society / Mark Torres</td>
<td>Orange County</td>
<td>Nov 9, 2019</td>
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<tr>
<td>16. California Society / Mark Kramer</td>
<td>Riverside Chapter</td>
<td>Nov 11, 2019</td>
<td>Riverside, CA</td>
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<tr>
<td>17. California Society / Bill Hanes</td>
<td>Coachella Vly</td>
<td>Nov 15, 2019</td>
<td>Rancho Mirage</td>
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<tr>
<td>18. California Society / Jeff Weingender</td>
<td>Santa Barbara</td>
<td>Nov 16, 2019</td>
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<td>19. California Society / Tom Perkins</td>
<td>Sons of Liberty</td>
<td>Nov 23, 2019</td>
<td>Los Angeles, CA</td>
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<tr>
<td>20. California Society / Arnie Burr</td>
<td>Kern Chapter</td>
<td>Dec 7, 2019</td>
<td>Bakersfield, CA</td>
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<td>21. California Society / Mark Torres</td>
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<td>Dec 14, 2019</td>
<td>Fullerton, CA</td>
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<td>22. Nevada Society / Charles Smith</td>
<td>Signers Chapter</td>
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<td>24. California Society / John Murphy</td>
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<td>26. California Society / Mark Torres</td>
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<td>30. California Society / Mark Torres</td>
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<tr>
<td>31. Nevada Society / Charles Smith</td>
<td>Signers Chapter</td>
<td>Feb 12, 2020</td>
<td>Las Vegas, NV</td>
<td></td>
</tr>
</tbody>
</table>

**Report and Recommendations**

Working as a team Western District VPG Jim Fosdyck, WD Secretary Charles Smith, WD Webmaster Greg Hill and former VPG Stephen Renouf have updated the Western District website to include district history with the names of former WD VPGs from 1890 until the present and photos of VPGs from 1994 until the present. Please view the Western District website at: wdsar.org.