

# CHAPTER AND OFFICER REPORTS

ANNUAL MEETING  
CALIFORNIA SOCIETY  
SONS OF THE AMERICAN REVOLUTION



9 - 10 APRIL 2010  
SACRAMENTO, CALIFORNIA



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**California Society Sons of the American Revolution**  
Report from the President, 2009-2010  
Rt. Rev. Louis V. Carlson, Jr.

Gentlemen,

I am pleased to report that, with the sad exceptions of distinguished members of our Society who have left us this past year, this has been a very good year for the California Society. Our membership is up, dropped members are coming back to the society and good fellowship among us all is growing and increasing.

As president of CASSAR I have guided the development of an Executive Committee, comprised of myself (as CEO) all four CASSAR vice presidents, our chancellor, treasurer and our state secretary, that, together, have created the solutions that have made this such a good year. The whole concept of "decision by committee" gives to CASSAR the protection of several minds working together and many independent sources of information, opinion, fact and law to prevent disastrous decisions. The result is a team of men who, as the future presidents of the California Society, are already working together successfully. Situations that, in the past, would have created strong disagreement, are being worked out with "agreement" to the great betterment of the State Society.

Meanwhile, I have become more and more active at the National and International level. I attended the Atlanta Congress, where I fell and broke my quadriceps tendon, but successfully nominated California's Favorite Son, Compatriot Larry Magerkurth to serve as treasurer general for the National Society, and was myself elected to serve on the National Nominations Committee. I was unable to attend the Fall Leadership meetings in Louisville (due to the continuing complications of the Atlanta injury) but did manage to attend the Pacific Western International District meeting and seven day cruise in Honolulu, Hawaii. (Gentlemen, I have suffered greatly on your behalf!!).

I have recently returned from the Spring Leadership meeting where I was invited to become a member of the SAR Foundation's Advisory Committee and chaired the 250<sup>th</sup> Anniversary Celebration of the American Revolution Committee, in the absence of the President General. This national and international celebration is slated to begin in the year 2025 and continue for 5 years! I also attended the Council of State Presidents, the Chaplains committee (where I was asked to serve as NSSAR Chaplain General in 2013 – 2015), the Congress Planning Committee and the Master

of Ceremonies Committee (where I was invited to become an MC beginning at the Congress in Winston-Salem, North Carolina in 2011).

I also rose to speak against the Tennessee Amendment, during the Trustees Meeting. This amendment would change our By-Laws to simply accept virtually any DAR application as sufficient proof for membership in the SAR – thus ending our independence as an organization, eliminating our Genealogy department, and generally making the SAR a men's auxiliary of the DAR. The amendment failed by a voice vote 100% against the amendment. Even Tennessee delegates didn't vote for their own amendment after my remarks.

I consider it an important part of the responsibility of the State President to represent California at the National level, and keep you informed of important issues that arise in Louisville.

On another note, I have visited and spoken at DAR chapter meetings and brought formal greetings to the DAR State Conference, in March. I have visited all chapters that invited me, and hosted the Fall Managers Meeting in Riverside, which, thanks to Charlie Genis and his "Operation Missions Bells" team put on a great convention for us.

Lastly, I have had the honored but sad task to eulogize several dear friends and outstanding CASSAR former officers, to include Floyd James Shadwick, Jamison Bates and Travis Spears, all of whom died during my year as President. Many others have also passed away and they will all be sorely missed and remembered at our State Memorial Service.

It has been a great honor to serve the men of the California Society, Sons of the American Revolution, as your president this year. I believe that I have left the society stronger than I found it, and with a group of officers who, working together as a strong team, will provide strong, collegial leadership for the next several years.

May God bless the California Society, Sons of the American Revolution, and may God bless the United States of America!

*Louis V. Carlson, Jr.*

Rt. Rev. Louis V. Carlson, Jr.  
CASSAR President 2009-2010

CALIFORNIA SOCIETY, SAR  
EXECUTIVE VICE PRESIDENT  
2010 ANNUAL REPORT

Gentlemen:

It has been a privilege serving this past year as the Society's executive vice president. I enjoyed assisting President Carlson and extend my heartfelt gratitude to him and other members of the executive committee. Their tireless contributions on behalf of this Society are truly astounding. I support them and am convinced we will continue to move forward over the years to come.

I am grateful to you for your kind hospitality. Whether meeting in coffee shops or private homes, restaurants or community halls, every moment has resulted in a lasting memory. I appreciated your comments and have gained insight from your trials and tribulations. I have rejoiced with many of you in success, worked hard with others to overcome obstacles, and have grieved with all of you at the passing of beloved friends. Through it all, I am especially pleased by your continued, faithful service. I am encouraged by your unceasing do-or-die attitudes that are truly reminiscent of your patriot ancestors.

The lists below constitute a record of my collective activities over the past 12 months. Though they are not exhaustive, they do provide a glimpse into my commitment to the patriotic, historical, and educational endeavors that epitomize this great Society.

CALIFORNIA SOCIETY, SAR, CHAPTER ACTIVITIES, COMMUNITY SERVICE

- All Veterans Stand Down, Grass Valley
- Americanism Elementary School Poster Classroom Presentations, various
- Americanism Brochure Contest Planning Sessions & Promotion at NSSAR events
- California Society, SAR representative at Wreaths Across America Ceremony, State Capitol Building, Sacramento
- Chief Solano Chapter, DAR, Fairfield
- Cub Scout Jamboree, Nevada City
- Delivery of President General's Wreaths Across America Proclamation at National Veterans Cemetery, Dixon
- Delta Chapter, Ripon
- Fundraiser - Inspector of Elections, Placer County Elections Division, past 5 years
- Genealogy Symposium, Placerville
- General George Washington Chapter, Chico
- Gold Country Chapter, Auburn
- Historic Flag Presentations, various
- Meetings with chapter presidents and officers for problem solving, planning, and goal setting, various
- Mother Lode Chapter, Cameron Park
- Nevada Society, DAR 100th Anniversary, Carson City
- Parades – Memorial Day, Columbus Day, Veterans Day
- Sacramento Chapter Community Awards Program, Sacramento
- San Francisco Sons of Revolutionary Sires Plaque Dedication, SF
- San Francisco Presidio Proclamation, SF
- Thomas Jefferson Chapter, Concord
- 2009 Spring Meeting of the Membership
- 2009 Fall Board of Managers Meeting
- Jamison Bates funeral service

NATIONAL SOCIETY, SAR, COMMITTEES, PROJECTS, AND SERVICE

- Chairman, Internet Advertising Committee
- Chairman, Traveling Museum Project
- Vice Chairman, Newsletters & Periodicals Committee
- Vice Chairman, Publicity & Public Relations Committee
- Vice Chairman, Task force for Public Relations
- Member, SAR Museum Committee
- Member, SAR Museum Board
- Member, George Washington Endowment Fund Committee

CALIFORNIA SOCIETY, SAR  
EXECUTIVE VICE PRESIDENT  
2010 ANNUAL REPORT

NATIONAL SOCIETY, SAR, CONGRESSES, LEADERSHIP/TRUSTEES MEETINGS

- 2010 Cleveland Congress (in progress)
- 2009 Atlanta Congress
- 2008 Sacramento Congress
- 2007 Williamsburg Congress
- 2006 Texas Congress
- 2009 Fall Trustees Meeting
- 2008 Fall Trustees Meeting
- 2008 Spring Trustees Meeting
- 2007 Fall Trustees Meeting
- 2007 Spring Trustees Meeting
- 2006 Fall Trustees Meeting
- 2006 Spring Trustees Meeting

CONTRIBUTOR

- Center for Advancing America's Heritage
- George Washington Endowment Fund
- SAR Friends of the Library

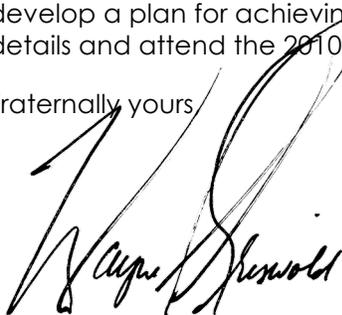
CALIFORNIA SOCIETY LIFE MEMBER

I ENVISION A STATE SOCIETY . . .

- that has a strategic, comprehensive plan for reaching immediate and long term goals.
- that has a clear mission statement that is easily recalled by its members.
- that has chapters that reach out to their communities in patriotic, historical, and educational service, and that its officers provide examples for members to emulate.
- that has a CASSAR Education Fund that fully supports all expenses associated with the state society's youth and educational programs.
- that does not depend solely upon membership dues, but has chapters that join together to raise funds in support of themselves and the state society.
- that has resources available and an action plan in place for building new and strengthening existing chapters.
- that has the ability to provide financial assistance to chapters for recruiting new members and for conducting local advertising campaigns.
- that advertises statewide and publishes a state magazine accessible to all of its members.
- that has the ability to make contributions to the National Society's fundraising programs out of abundance, not out of want.

The above cannot be accomplished during the term of a single president. Therefore, I am calling a strategic planning meeting of the executive committee to identify goals and to develop a plan for achieving them. See future editions of the California Compatriot for more details and attend the 2010 Fall Board of Managers Meeting in November.

Fraternally yours



Executive Vice President Wayne A. Griswold Sr

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## **Vice-President South Annual Report**

Since last year's Annual Meeting, I have participated in a variety of local, state and national S.A.R. events. I attended the National Congress in Atlanta, Georgia, where I served as the official "Magerkurth for Treasurer General" "poll watcher" for the election. I also attended both the fall and spring leadership meetings in Louisville, where I participated in the bylaws, resolutions and legal affairs committees. I also am on the committee for the Franco-American Youth Exchange, where I initiated a Facebook page for participants and their parents.

In May I attended Memorial Day observances at both Santa Ana and Fairhaven cemeteries. In July I was honored to participate again at the memorial service commemorating the tragedy and heroism surrounding the explosion of the USS Bennington hosted by the San Diego Chapter. In September I attended the joint meeting on the Lane Victory in San Pedro hosted by the Harbor Chapter, as well as hosting the annual Southern California BBQ at my home.

In November I attended the Fall Board of Managers' meeting in Riverside, after which I gratefully relinquished my position as interim chancellor. In January I attended the meeting at the Los Angeles Athletic Club hosted by the Sons of Liberty Chapter and Society of Colonial Wars and multiple other groups.

Finally, in addition to actively participating in apparently endless discussions, debates and discourses among Executive Committee members throughout the year, I inaugurated a Facebook page for CASSAR, which I encourage you all to join.

Thank you for allowing me to serve as your VP South the last two years.

Sincerely,  
John L. Dodd, Esq.

CALIFORNIA SOCIETY  
SONS OF THE AMERICAN REVOLUTION  
VICE PRESIDENT NORTH  
REPORT  
APRIL 2010

Compatriots:

Since taking office last April I have been acquainting myself with the position of VP North. I had the honor of participating as part of the Color Guard for the Missing in America Program. This is a very worthy project in which several veterans have taken on the job of locating the remains of veterans who are interned in various cemeteries around the state but are eligible for internment at Arlington National Cemetery. With the family's permission the program assists in relocating them to Arlington for the honorable internship they deserve.

In June I participated in the proclamation at the Presidio in San Francisco to honor the Spanish soldiers who served at the Presidio between 1779-1783.

I had a chance to join a group of local chapter members in providing a genealogy booth at the Nevada County all veterans stand down. This annual event is a service to many of the local veterans; there was medical, legal, and other services available along with meals.

I participated as member of the Honor Guard at the December wreath lying at the Dixon National Cemetery

I attended the 100th anniversary of the Nevada State Society of the DAR in March with Exec VP Wayne Griswold.

I have been working with the other members of the state executive committee in reviewing and considering various avenues for the state society. Additionally, I was elected to a one-year term as President of the Gold Country Chapter.

As President of the host chapter for the annual meeting I have been busy helping to coordinate the scheduled events.

I have had the opportunity to visit a few of the chapters in the North, unfortunately my job has made it difficult to visit as many as I would like. I am hoping to visit more in the year ahead. If any of the Northern Chapters have a special event they would like me to consider attending, please contact me and I will do my best to make arrangements to be there.

Respectfully Submitted  
VP North  
Keith Bigbee

**CASSAR OFFICER ANNUAL REPORT  
VICE PRESIDENT MEMBERSHIP  
APRIL 2010**

**Membership Inquiries and Reinstatement Referrals**

During the past year (April 2009 – April 2010) there were 13 membership inquiries. Eleven of these included completed Patriot Brochures that were forwarded to the Chapter nearest the location of the persons address. Two inquiries were requests for general membership information. The Washington Society Secretary forwarded a list of six former members now residing in California. The names and addresses of these potential reinstatements were sent to the Chapters nearest the person's California address.

	<b>Membership Inquiry</b>	<b>Forwarded to Chapter</b>
1	Larry Gentry	Orange County
2	Louis Brown	Orange County
3	Robert Miller	Sons of Liberty
4	Jeffrey Brown	Thomas Jefferson
5	Jim Wohrer	San Diego
6	George Aquero	Sons of Liberty
7	David Foreman	Redlands
8	Russell Kaiser	Sacramento
9	Marc Muhlethaler	San Diego
10	Matthew Amori	Redlands
11	George Burelson	Kern

	<b>Response to General Inquiry</b>
1	Charles Davis
2	Daniel Harris

	<b>Reinstatement Referrals</b>	<b>Referred to Chapter</b>
1	William Dunton	Thomas Jefferson
2	Mark Grandle	Santa Barbara
3	Kevin Miller	San Diego
4	John Biddle	Redwood Empire
5	Carl Gould	Orange County
6	Daniel Marone	George Washington

**2010 Membership Drops**

Letters were mailed to 126 CASSAR members that were dropped from membership for non-payment of 2010 dues. Two letters were returned by the Post Office as undeliverable with no forwarding address. Although the letter encouraged the addressee to forward 2010 dues to their Chapter Secretary or Treasurer, the following responses were received by the VP Membership:

- Dues checks enclosed in response (2)
- Declined to continue membership for health reasons (1)
- Declined to continue membership for financial reasons (4)
- Requested information about how to pay dues (1)
- Sent copy of cancelled check demonstrating dues had been paid (1)

**CASSAR OFFICER ANNUAL REPORT**  
**VICE PRESIDENT MEMBERSHIP**  
**APRIL 2010**

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**Fresno Chapter**

An email discussion with CASSAR Executive Committee members was instituted concerning the feasibility of attempting to reestablish the Fresno Chapter. A list of members living in the area that might form the core membership of a reestablished Chapter was developed. Fourteen current CASSAR members were initially identified as potential core members of a Fresno Chapter. Six of these were deleted from further consideration because they are vital members of the Delta Chapter. An additional three were deleted because of their involvement with the Kern Chapter. One was deleted due to his active involvement with the Mother Lode Chapter. Thus the initial fourteen members were reduced to four members as potential core members of a Fresno Chapter.

During the coming year, contacts will be initiated with the DAR Chapter located in Fresno to determine if there are potential DAR family members that may be interested in SAR membership. If so, perhaps the core group of members can be expanded to a minimum of ten members required to form a new chapter.

**CASSAR Membership Development Network**

A Chapter Membership Development Network was recently established for the purpose of sharing information about successful approaches to attracting new members and retaining existing members. An initial distribution of information consisted of four articles reprinted from the NSSAR Leader Express. Hopefully this network will become a useful communications tool in the future.

*Philip L. Hinshaw*

Vice President, Membership



**The California Society**  
of the  
**Sons of the American Revolution**  
Instituted October 22, 1875  
Organized July 4, 1876, Incorporated February 17, 1890

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**MICHAEL J. HOWARD**  
*Treasurer*  
470 Jennileah Lane  
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To: California Society Sons of the American Revolution  
From: Mike Howard – CASSAR Treasurer  
Subject: Treasurer's Report for 2009  
Date: April 9, 2010

The following information is provided with this report:

1. Balance Sheet for 2009 and 2008
2. Income Statement Detail for 2009 – Budget to Actual

The following is a summary of the financial position of CASSAR for 2009:

Beginning Cash and Invested Funds	\$ 306,399
Membership and Related Dues for 2009	73,631
2009 Deferred Income received in 2008	( 32,884)
Other Income (see detail income statement)	<u>9,364</u>
Total Cash Receipts	50,111
Expenses Paid	
CASSAR Expenses	1,305
CASSAR Programs and Committees	7,367
Dues Paid to NSSAR	32,765
Other Expenses	15,086
Transfer to Investment Account	19,366
CA Franchise Tax Fee	<u>95</u>
Total Paid Expenses	75,894
Net Surplus/(Deficit)	( 25,624)
Net Change in Cash and Invested Funds	59,368
Ending Cash and Invested Funds	\$ 339,894

The ending balance of cash and invested funds at December 31, 2009 shows an increase of \$33,495 for 2009. This includes an increase in asset value of the invested funds and a receivable of \$938 for an overpayment of liability insurance. Ending 2009 cash balance was \$36,924 (see note below re. unprocessed cash). Refer to the report from the Trustees of the Invested Funds for a discussion regarding the 2009 invested funds activity.

Total cash receipts for membership dues and other income was \$50,111 versus the budget of \$54,005. Total cash operating expenses were \$56,618 versus the budget of \$68,950. The favorable variance results from CASSAR expenses being below budget by \$8,205. These expenses are specific to duties and responsibilities of the various CASSAR officer positions. Many of the expenses incurred by CASSAR officers are not submitted for reimbursement (at the discretion of the officer) and, therefore, are not reflected in the reported financials. For 2010, certain officer expenses such as Executive Secretary and Membership will show an increase in spending due to increased demands of the position. Other expenses were below budget by \$4,127. Included in this favorable variance is the annual payment to NSSAR for the SAR Foundation Fund. The budgeted payment of \$1,000 was not made until March 2010, along with the budgeted 2010 payment of \$1,000.

All funds received for life membership fees and medals are transferred to the investment account and, as such, are not available for operating use. Due to the significant increase of life membership fees totaling \$22,550 versus the budget of \$2,500 the transfer of funds to the investment account was \$19,366 versus the budget of \$4,565.

Note re. unprocessed cash receipts: Not included in the financials is \$27,000 for 2010 membership dues. These funds were received in the latter part of December 2009, and deposited in early January 2010. Had these funds been deposited they would have been recorded as deferred membership fees on the ending 2009 balance sheet. The total ending cash bank balance would have been \$63,924 versus the ending 2008 balance of \$63,486. Total receipts for membership and life member fees through March 15, 2010 are \$58,772. The budgeted 2010 amount is \$57,388.

Refer to the Income Statement for 2009 for a detail listing of income and expense account balances.

**CALIFORNIA SOCIETY OF THE  
SONS OF THE AMERICAN REVOLUTION  
BALANCE SHEET  
2008 AND 2009**

	Ending Balance 2008	Ending Balance 2009
<b>Assets</b>		
Cash and Savings		
Checking Account	\$ 52,133	\$ 25,561
Money Market	<u>\$ 11,353</u>	<u>\$ 11,363</u>
Total Cash and Savings	\$ 63,486	\$ 36,924
Accounts Receivable	\$ -	\$ 938
Investment Funds	\$ 242,913	\$ 302,032
Total Assets	\$ 306,399	\$ 339,894
<b>Liabilities and Equity</b>		
<b>Liabilities</b>		
Deferred Annual Dues	\$ 26,334	\$ -
Deferred Life Member Dues	<u>\$ 6,550</u>	<u>\$ -</u>
Total Liabilities	\$ 32,884	\$ -
<b>Equity</b>		
Opening Balance	\$ 1,093	\$ 1,093
2008 Congress Fund	\$ -	\$ 7,512
President's Education Fund	\$ 2,177	\$ 2,594
Life Membership Fund	\$ 174,628	\$ 209,443
Permanent Fund	\$ 52,474	\$ 64,393
CASSAR Education Fund	\$ 13,634	\$ 18,339
Retained Earnings	\$ 44,849	\$ 29,509
Net Income	<u>\$ (15,340)</u>	<u>\$ 7,011</u>
Total Equity	\$ 273,515	\$ 339,894
Total Liabilities and Equity	\$ 306,399	\$ 339,894

**The California Society of the  
Sons of the American Revolution**  
**Secretary's Annual Report**  
*For January 1, 2009 to December 31, 2009*

2009 was a challenging year as my first year as your State Secretary. Having taken over partial responsibilities from our previous Secretary in late 2008 and since my election as the State Secretary in April, one of my primary objectives has been to reconcile our State membership roster with that of the National Society. With the submittal of our 2010 dues to NSSAR, I was able to correct several discrepancies resulting in a complete agreement between both rosters for the 2010 dues submission. Another challenge has been to complete the digital imaging of the remaining available Record Copies of our membership history. At this point, only about 250 member Record Copies are not digitally imaged. We may have to obtain these copies through the National Society to complete our history.

Among the items thought to be missing and now found in the Secretary's records passed to me after the Fall Board of Managers Meeting in Riverside are the CASSAR Seal Stamp purchased in April 1910, a letter of regret from Teddy Roosevelt that he wouldn't be able to attend the 1911 CASSAR annual dinner, and the minute book of the CASSAR Board of Managers with the first entry dated 25 May 1906 in San Francisco, one month after the great earthquake and fire that destroyed most of the city and resulted in the loss of the earlier CASSAR records.

The following are the membership statistics for CASSAR during 2009:

Beginning membership	1374
New members	177
Reinstated members	65
Transfers in from other State Societies	6
Reinstatement-Transfers in	3
Deceased members	31
Tranfers out to another State Society	5
Resignations	16
Drops	145
Membership as of 12/31/2009	1428 (doesn't include dual members)
Total Active Members	1442 (includes dual members)
CASSAR Life Members	315
National Life Members	4
Emeritus Members	13
Jr. Members	40
Dual Members	14

In July, I attended the 2009 National Congress in Atlanta, Georgia where I was asked to be a member of PG Butler's sub-committee to setup a travelling exhibition of some of the SAR's treasures now held in the SAR Library and Museum in Louisville, KY. With Wayne Griswold, our Exec VP, as the sub-committee chairman, and Jim Young of the Mother Lode Chapter, we have worked diligently to identify potential items and to begin negotiation for the travelling exhibition, including negotiations with the Remnant Trust to include some of their artifacts in the exhibit.

In September, I attended the Fall Leadership Meeting in Louisville, KY where I served on the National Genealogy and IT Committees. Our sub-committee for the travelling exhibition made a presentation to the NSSAR Executive Board to obtain their support for the project.

Other events that I attended were:

- American Heritage Day at Mt. Vernon Memorial Park in Fair Oaks where the Color Guard provided two 1-hour living history performances followed by musket firing to the general public on February 16<sup>th</sup>.
- On March 21<sup>st</sup>, speaker at the joint meeting of the Thomas Jefferson and San Francisco Chapters to honor Dr. James Lafayette Cogswell followed by a gravesite dedication of a plaque in his honor as the founding organizer of the Sons of Revolutionary Sires which became the CASSAR.
- April 17-18<sup>th</sup>, attended the 134<sup>th</sup> Annual CASSAR Meeting in Costa Mesa where I was officially elected as State Secretary.
- On May 20<sup>th</sup>, served as the Honor Guard Commander in the "Missing in America Project's Honors at Arlington Send-Off Ceremony" to begin the cross country motorcade with the unclaimed remains of three highly decorated servicemen who were going to be buried in Arlington National Cemetery.
- On June 27<sup>th</sup>, served as CASSAR Color Guard Commander for the 233<sup>rd</sup> celebration of the founding of San Francisco at the San Francisco Presidio.
- Served as Color Guard Commander for the Sacramento Chapter's 1<sup>st</sup> annual community awards banquet on October 17<sup>th</sup>.
- Attended the Fall Manager's Meeting in Riverside on November 13-14<sup>th</sup>
- Served as Color Guard Commander at the Wreaths Across America Ceremony at the Sacramento Valley National Cemetery in Dixon on December 12<sup>th</sup>.

In support of our youth, in addition to coordinating 80 minute living history programs for 5<sup>th</sup> grade school assemblies in the Sacramento area, as Registrar for the Sacramento Society CAR, I processed the applications of seven new members into the Sacramento Society.

Respectfully Submitted,

*Jim W. Faulkinbury*

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Jim L.W. Faulkinbury, Secretary

16 March 2010



**The California Society**  
of the  
**Sons of the American Revolution**

Instituted October 22, 1875  
Organized July 4, 1876, Incorporated February 17, 1930

Thomas H. Chilton, Jr.  
*Registrar*  
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**CASSAR Registrar's Report**  
**Spring 2010**

Almost a year and a half have passed since the NSSAR Genealogy Committee first implemented their DAR "Center Check Mark" (DAR CCM) policy. Last fall (2009) the NSSAR Genealogy Committee modified this policy to allow applicants related within two generations (i.e. sons, grandsons, or nephews) of the DAR member to use her application, even if it was DAR CCM verified. To my knowledge, all California applications pending because of the use of DAR CCM applications have now been approved.

Two thousand-nine has been another busy year for your Registrar. The following chart shows New and Supplemental Application submitted since 2003:

Type Application/Calendar Year	2003	2004	2005	2006	2007	2008	2009		Average
New Applications	149	119	141	146	117	124	157		136
Supplemental Applications	98	39	37	57	76	121	87		74

As you can see, the number of New and Supplemental Applications submitted during 2009 both exceed the seven-year average. I think this speaks well of the health of our Society, considering the economy and all the controversy over the DAR CCM application problem.

The quality of the applications submitted during the year 2009 has been unusually good. As of February 21, 2010, only three Supplemental Applications submitted in 2009 still remain pending, and we have no New Applications submitted during the 2009 that remain pending. I think this reflects a discipline on the part of the Chapter Registrars to insure that their documentation packages are complete before they are submitted to the CASSAR Registrar. It also reflects the wisdom of our decision last spring not to submit DAR CCM applications as proof documents.

Yours in Patriotic service,

CASSAR Registrar  
Thomas H. Chilton, Jr.

**CASSAR CHANCELLOR  
ANNUAL REPORT  
2009-2010**

I was appointed interim Chancellor on the last day of the November 2009 Board of Manager's Meeting.

The President has asked me to draft two amendments to the CASSAR Bylaws which have been done and will be voted on at the next Board of Manager's meeting.

In review of the incorporation documents it has been determined that the date of filing of the modified Articles of Incorporation cannot be determined. We have therefore communicated with the California Secretary of State's office to discover the date of filing. To this date we have not received a response.

The question was raised by the President as to what legal requirements exist for refund of life membership dues if the new life member dies with thirty days of becoming a life member. A legal opinion was provided to the President with the recommendation that a written policy be established.

In addition to the matters referred to above, the Chancellor received and answered several inquiries by members of the Executive Committee, hopefully to the satisfaction of the inquiring parties.

I declare under penalty of perjury under the laws of the state of California that the foregoing is true and correct. Executed this twenty-second day of March, 2010 at Sacramento, California

Respectfully submitted,

J. Jeffries Goodwin  
Interim Chancellor

# Report of the Genealogist, California State Society, Sons of the American Revolution

By: Terry Briggs, Genealogist, CASSAR  
3.25.2010

Since appointment as Genealogist, California State Society, Sons of the American Revolution and assuming office January 1, 2010, the Genealogist has responded to a number of membership inquiries and has provided to those individuals contact information for Chapter Registrars in their locality.

Several Chapter Registrars have contacted the CASSAR Genealogist and information and advice related to applications and application documentation was provided in those instances.

At the request of the CASSAR Registrar, the CASSAR Genealogist served as the acting CASSAR Registrar for the Month of March, 2010. During the month of March 2010 four regular member, two junior member and six supplemental applications were received and processed by the CASSAR Genealogist on behalf of the CASSAR Registrar.

CASSAR STATE CHAPLAIN'S  
ANNUAL REPORT

As State Chaplain for the California State Society, Sons of the American Revolution, it is my pleasure to bring this report to the 135<sup>th</sup> Annual Spring Meeting. I have sent letters to each chapter president and secretary regarding compatriots whose names should be printed on the memorial list for the April 10, 2010 Memorial Service. The time period was April, 2009, to the present. I am pleased to report that many of the chapters have responded.

The following information was received from the State Secretary, State Chapters, the California Compatriot and the SAR Magazine. There were 32 deceased patriots. 23 letters of condolence were sent. Included in the letter were two bookmarks, one of the 23 Psalm and the other, the poem "Footprints". There were some instances where a report of death was over five months old (which would be too late for a letter of condolence), or there was no information regarding surviving relatives.

Cards were sent to compatriots who were ill as well as phone calls made. Also, letters were sent to the following: compatriots who lost their sons, compatriots who lost their wives, and compatriots who lost their mothers.

Many chapters are to be commended on keeping close tabs on those members who are ill and contacting wives and children of deceased compatriots. I encourage all chapters to make this a top priority and work with their president and chaplain to that end.

Our State Secretary Jim Faulkenbury, has been of immense help in keeping me informed of our brothers who have passed away.

You will find included in this report a list of names on the *Memorial Role of Honor*. If there are additions, please hand those names in writing to State Chaplain Phil Dodson before the Memorial Service.

Finally, I encourage all chapters to keep your State Chaplain informed regarding any prayer requests or passing of members during this next year.

Blessings and God bless America.

  
Dr. Phillip C. Dodson, CASSAR State Chaplain

April 10, 2010

**MEMORIAL ROLL OF HONOR  
FOR DEPARTED COMPATRIOT BRETHERN  
CALIFORNIA SOCIETY  
SONS OF THE AMERICAN REVOLUTION  
APRIL 10, 2010  
SACRAMENTO, CALIFORNIA**

**COMPATRIOT**

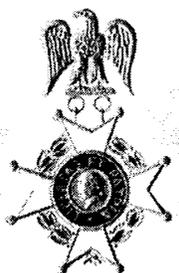
Gordon Burton Inglis  
Joseph A. Butler  
Charles Leicester Palmer Jr.  
Burt Everett Jacobs  
Frederick Leroy Hotes  
Norman Kenneth Pingrey  
Arthur Wayne Adams  
Willard Raymond Phillips Jr.  
Stoddard P. Johnston  
Lawrence Burton McDermott  
Wesley James Fosdyck  
Floyd James Shadwick  
Dale Aldridge Turner  
Harold Francis Sanders  
Jamieson Bitzer Bates  
Edward A. St Germain  
Forrest Clark Hewitt  
Austin Leroy Covey  
King Ollie Golden  
Robert Judson Gorton Jr.  
Edward Earl Marsh Jr.  
Nelson Collidge Price  
Travis Edmond Spears  
Gen. Charles D.Y. Ostrom Jr.  
John Craighill Kerby-Miller  
Sterling Henry Anderson  
Donald Britton Miller  
Dr. James Vincent Marino  
Frederick Hanford Phillips  
Granville Watkins Hough  
Garrison Phillips Grover  
David Luhr Stevenson

**CHAPTER**

Butte  
Central Coast  
Central Coast  
Gen. George Patton  
Gen. Geo. Washington  
Gen. Geo. Washington  
Kern  
Monterey Bay  
Monterey Bay  
Monterey Bay  
Orange  
Orange  
Redding  
Redlands  
Redwood Empire  
Riverside  
Sacramento  
San Diego  
San Diego  
San Diego  
San Diego  
San Diego  
San Diego  
San Francisco  
San Francisco  
San Francisco  
Silicon Valley  
Silicon Valley  
Sons of Liberty  
South Coast  
Thomas Jefferson  
Thomas Jefferson

*May each compatriot rest in peace,  
Alive in the hearts of all who knew him. Amen.*

The California Society  
of the  
Sons of the American Revolution



### NSSAR Trustee's Annual Report for Spring 2010

On 4-8 July 2009, I attended the 119<sup>th</sup> Annual SAR Congress in Atlanta, Georgia. I attended the final meeting of the 2008-9 Trustee, and served as trustee in the absence of Karl Jacobs. We voted unanimously to approve a \$2.6 million budget to commence work on the new SAR library on Main Street in Louisville. I presided over the 38<sup>th</sup> Meeting of the Council of State Presidents, and conducted elections for positions on the NSSAR Nominating Committee. At the end of Congress, I was elected NSSAR Trustee for California. The new trustees then voted to confirm President General Ed Butler's nominations to the executive committee.

On 2-12 September 2009, I attended the 1<sup>st</sup> Annual Pacific-Western-Rocky Mountain-International District Meeting in Honolulu, Hawaii. We had a ceremony in the Punchbowl National Cemetery, and placed a wreath at the CASSAR marker that was placed there in 1987. We also had a memorial ceremony at the USS Arizona Memorial at Pearl Harbor. We then took a cruise to Maui, Hawaii, Kauai, and back to Oahu. On the ship we held a district meeting, and created the Pacific-Western-Rocky Mountain-International District Association. We also had an informal meeting of the NSSAR executive committee. We made tentative plans to have the next district association meeting in May 2011.

On 24-27 September 2009, I attended the NSSAR Fall Leadership Meeting in Louisville, Kentucky. I attended the Masonic Cornerstone Laying Ceremony at the site of the new SAR Library in the historic Fulton-Conway Building on West Main Street. I was able to hold the Masonic gavel that Brother George Washington used to lay the cornerstone of the US Capitol on 18 September 1793. The NSSAR Executive Committee created a committee to review NSSAR compliance with Sarbanes-Oxley, and I was appointed to the committee. I attended a meeting of the NSSAR trustees, and we approved the Budget for 2010, and approved, in principle, Senator Lamar Alexander's senate bill to improve the teaching of American History and Civics. I reported to the trustees on the planned SAR Trip Honoring Spain's contribution to the American Revolution.

On 22 October 2009, I attended a plaque dedication ceremony in San Francisco commemorating the formation of the Sons of Revolutionary Sires on 22 October 1875. The San Francisco Chapter hosted the ceremony at the Trophy Room inside the Veterans War Memorial Building near City Hall.

On 12-14 November 2009, I attended the 135<sup>th</sup> Annual CASSAR Fall Board of Managers Meeting at the Mission Inn Hotel in Riverside, California. I participated in the budget committee meeting, where we created a conservative budget to survive the difficult economic times without having to sacrifice our youth programs, and set aside money for future years. The Board of Managers passed a series of bylaws changes to bring the society into compliance with Sarbanes-Oxley.

On 16 January 2010, I attended the 115<sup>th</sup> General Court of the Society of Colonial Wars at the Los Angeles Athletic Club in Los Angeles. The meeting was a gathering for many lineage societies, including the SAR, the Society of the War of 1812, the First Families of Maryland, and the Society of Founders and Patriots. It was a great opportunity to fraternize with other groups and support each other.

On 21 February 2010, I attended the 28<sup>th</sup> Annual George Washington Massing of the Colors at Forest Lawn Memorial Park in Los Angeles. It was great to see all the lineage societies and military groups gather to support the armed forces that sacrifice so much to protect our freedoms. I completed the experience with a wonderful dinner at the historic Smoke House Restaurant hosted by the Sons of Liberty Chapter and the General George Patton Chapter across the street from the Warner Brothers Studio.

On 6 March 2010, I attended the Spring Leadership Meeting in Louisville, Kentucky. I attended the trustees meeting, and we voted on bylaws recommendations for the SAR Congress in Cleveland. We voted 44-21 to recommend amending the SAR grandfathering bylaw to include DAR applications. We voted 64-1 to recommend amending the emeritus member bylaw to NOT include junior membership dues in computing the 50 years of paid dues to attain emeritus status – only FULL annual dues payments will count. We voted unanimously to recommend the rejection of the Tennessee Amendment, which would give an unconditional acceptance of all approved DAR applications, regardless of whether the line or service was valid. We voted to recommend amending the bylaws to allow for posthumous membership for candidates who are killed by hostile action, while serving on active duty in the armed forces of the United States. We voted to recommend amending the bylaws to increase the size of the Independent Audit Committee, and regulate its composition. These proposals will be forwarded to the Annual Congress in Cleveland with the NSSAR Trustees' applicable recommendation or opposition. We also voted to approve the aspects of the negotiated Memorandum of Understanding with the France Society. Those aspects requiring bylaws changes will have to be properly noticed, and voted upon at the Annual Congress. As SAR Ambassador to Spain, I attended a meeting of the Diplomatic Corps, where we discussed planning for the SAR Trip to Spain in May 2010. We established the price for dual membership in the Spain Society as \$20 per year for SAR men and \$10 per year for the Ladies Auxiliary. At the evening banquet, I signed up 13 compatriots as dual charter members of the Spain Society. Those dual charter members that attend the trip to Spain will have the opportunity to sign the charter in Madrid.

I will attend my final meeting as a NSSAR Trustee at the SAR Congress in Cleveland in July 2010. It has been a great honor to represent the California Society as a NSSAR Trustee.



Stephen R. Renouf  
NSSAR Trustee - California  
9 March 2010



## STATE COMMITTEE REPORT

Trustees of CASSAR Invested Funds  
April 10, 2010

1. The elected Trustees of CASSAR Invested Funds are: Ronald D. Risley (General Patton Chapter), Marston Watson (San Francisco Chapter) and Curtis Porter (South Coast Chapter).
2. The Funds are invested with Morgan Stanley Smith Barney in Account 244 022510 058 (a balanced, managed portfolio with NWQ Investment Management Co., 2049 Century Park East, 16<sup>th</sup> Floor, Los Angeles, CA 90067, (310) 712-4100, e-mail: www.nwq.com)
3. **Beginning Balance:** Invested Fund balance on **31 December 2008** was **\$242,912.76**.
  - a. This balance was allocated in four sub-accounts as follows:
    1. Life Membership Fund = \$174,627.56 (71.889%)
    2. Permanent Fund = \$52,474.01 (21.602%)  
CY08 Distributable = \$0.00
    3. CASSAR Education Fund = \$13,634.69 (05.613%)
    4. President's Education Fund = \$2,176.50 (00.896%)

- 
4. **CY2009 Activity:** Activity in the Invested Fund account (**-\$867.44**) in **Calendar Year 2009**
    - a. **Deposits** for the year were + **\$15,852.56** allocated in sub-accounts as follows:
      1. Life Membership Fund = \$7, 800.00
      2. Permanent Fund = \$1,081.00
      3. CASSAR Education Fund = \$949.67
      4. 2019 Congress Fund = \$6,021.89
    - b. **Withdrawals** for the year were - **\$16,720.00** in sub-accounts as follows:
      1. Life Membership Fund (2009 LM Dues) = \$16,720.00

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5. **Ending Balance:** Invested Fund balance on **31 December 2009** was **\$302,032.44**

a. This balance was allocated in four sub-accounts as follows:

1. Life Membership Fund = \$206,479.97 (68.463%)
2. Permanent Fund = \$66,822.67 (22.124%)  
CY09 Distributable = \$7,174.33
3. CASSAR Education Fund = \$18,199.48 (06.026%)
4. President's Education Fund = \$2,715.83 (00.899%)
5. 2019 SAR Congress Fund = \$7,814.49 (02.488%)

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6. **1<sup>st</sup> Quarter/CY2010:** Activity in the Invested Fund account (**-\$7,029.94**) in **1 Qtr/CY2010:**

a. **Deposits (March 2010)** for the quarter were **\$14,815.06**

1. Life Membership Fund = \$13,800.00
2. Permanent Fund = \$176.00
3. CASSAR Education Fund = \$839.06\*  
\* Pending receipt and deposit of checks for Dec. 31, 2009

b. **Withdrawals (March 2010)** for the quarter were **\$21,845.00.**

1. Life Membership Fees for 2010 = \$19,845.00\*  
\* 315 LM including NSSAR \$5 increase in national dues.
2. Permanent Fund = \$2,000.00 (2008 & 2009 Donations to SAR Foundation)

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7. **Balance 1 Qtr/CY2010:** Invested Fund balance on **22 March 2010** was **\$310,440.35.**

a. The balance was allocated in four sub-accounts as follows:

1. Life Membership Fund = \$212,536.78 (68.463%)
2. Permanent Fund = \$68,681.82 (22.124%)
3. CASSAR Educational Fund = \$18,707.14 (06.026%)
4. President's Education Fund = \$2,790.85 (00.899%)
5. 2019 Congress Fund = \$7,723.76 (02.488%)

NOTE: I AM CLOSING THIS OUT ON MARCH 22, 2010 BECAUSE I DO NOT YET HAVE THE FIGURES FOR MARCH 31, 2010.

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8. **CY2010 Pending activity:** Pending activity in the invested fund account for **CY2010:**

a. **Deposits:** Only one deposits is still to be made in the CASSAR Education Fund when the promised two checks for \$839.06 are received from the San Diego Foundation to be deposited with the State Treasurer and later paid by the State Treasurer to Morgan Stanley for re-deposit in the CASSAR Education Fund sub-account in CASSAR Invested Funds.

b. **Withdrawals.** The above figures show the payment to the State Treasurer of \$19,845.00 for chapter, state and national dues for the CY2010 for our 315 life members of record on December 31, 2009. Also, being withdrawn from the Invested Funds sub-account for the Permanent Fund is \$2,000.00 to honor our pledge to the SAR Foundation of \$1,000 for the years CY2008 and CY2009, leaving a balance owed on that pledge of \$6,000.00 for CY2010, 2011, 2012, 2013, 2015 and 2016.

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7. **Remarks.** For over twenty years I have had the privilege of serving in the leadership of the CA State Society SAR, and for the past six years I have managed the CASSAR Invested Funds. Looking back over those six years our investments were good returning a net of 8.995% per annum except for CY2008 when we lost 24.04% of our portfolio. The only saving grace was that our portfolio beat the other averages for that abnormal year when others were losing as much as 50% of their portfolios. At the time I was sorely tempted to put our investments in no risk, low paying securities, but the decline happened so fast and so unexpectedly, that we had little time to react by the time the loss had already been experienced. If we were to recover our money the only reasonable recourse was to ride out the Great Recession of CY2008. We have now recovered all of that money that vanished in the decline of CY2008.

At the moment our investments are doing great but who can say what the future holds. Some say we will go into a period of deflation followed by a period of inflation. I doubt deflation because business does not maintain inventories anymore - products go directly from the producer to the consumer with little or no bench stock kept on hand. On the other hand, the threat of inflation is a very real because of heavy debt load and out of control printing of fiat money. A good way to keep up with inflation is to remain invested in the market to share in the profits. The key to market investment is investor confidence. If investors lose confidence in the national economy stock prices will fall and portfolios will decline, conversely if business grows and prospers investors will be ready and willing to take reasonable risks with their funds. With our funds invested in a managed, diversified portfolio with conservative to moderate risks I believe that we have the right mix of financial risk for the return on investment that is suitable for our type of organization.

Respectfully,

RONALD D. RISLEY, ESQ.  
Managing Trustee, CASSAR Invested Funds

*The California Society of the  
Sons of the American Revolution*

## CHAPTER ANNUAL REPORT

*For January 1, 2009 to December 31, 2009*

Chapter: Butte

Reporting Period: January 1, 2009 to December 31, 2009

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Number of Meetings held in 2009: 12

List events in which chapter participated in 2009: Ten presentations of two programs of various historical US Flags. Christmas Toy Drive for a rural school.

Principal Chapter Officers for year 2010:

President:	Lowell (Lew) Harris
Secretary:	Nigel Parkhurst
Treasurer:	Frank Smith

Summary Membership Report:

Members* on 1/1/2009:	19
Plus Additions:	3
Less Subtractions:	<u>-2</u>
Members* on 1/1/2010:	20

\*Do not include associate members

Summary Financial Report:

Income for 2009:	\$ 2,507.00
Expense for 2009:	<u>\$ 2,525.46</u>
Net Surplus/(Loss):	\$ (18.46)

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account, Citibank (signers: Frank Smith, John Hoffman )	\$ 952.52
SAR Flag (Nigel Parkhurst)	

Respectfully Submitted,

Lowell Harris, President

Date: 3/26/2010

The California Society of the  
Sons of the American Revolution

**CHAPTER ANNUAL REPORT**

*For January 1, 2009 to December 31, 2009*

Chapter: Central Coast Chapter #27

Reporting Period: January 1, 2009 to December 31, 2009

Number of Regular Meetings held in 2009: 10

List SAR programs in which chapter participated in 2009: ROTC

List events in which chapter participated in 2009: None

List color guard events in which chapter participated in 2009: None

Awards presentations:

Cadet Jamie Salcedo Silver ROTC

Principal Chapter Officers for year 2010:

President: Gary Cooper

Secretary: David A. Tissue

Treasurer: Russell N. Haynes

Summary Membership Report:

Members* on 1/1/2009:	26
Plus Additions:	1
Less Subtractions:	<u>(9)</u>
Members* on 1/1/2010:	18

\*Do not include associate members

Summary Financial Report:

Income for 2009:	\$1120.00
Expense for 2009:	<u>(\$868.89)</u>
Net Surplus/(Loss):	\$251.11

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

**Rabobank Checking Account #210068661** (maintained by Treasurer Russell N. Haynes) signers:  
Treasurer and President Gary Cooper **balance on 12/31/2009 = \$1,502.19**

No other assets with value over \$100.00

No transactions above the limit of \$25,000.00

Respectfully Submitted,

*David A. Tissue* \_\_\_\_\_

David A. Tissue, Secretary

25 March 2010

The California Society  
Of the  
Sons of the American Revolution

Coachella Valley Chapter - 36

Chapter Annual Report  
For January 1, 2009 to December 31, 2009

Number of Meetings held in 2009 – 8

Programs in which Chapter Participated:

Jr. ROTC Award ceremony – La Quinta H.S.

Principal Chapter Officers for year 2010:

President – John Sholl  
Vice President – Terrell Crary  
Secretary – Frank Greenwood  
Treasurer – Ronald Kinsey  
Registrar – Richard Small  
Chaplain – Robert Coonley

Summary Membership Report:

Members on 1/1/2009	42
Plus Additions (New)	3
Less Subtractions (Deceased, Tsfr)	5
Members on 1/1/2010	40

Summary Financial Report:

Income for 2009: \$4,654.  
Expense for 2009: \$2,944.38  
Net Surplus: \$1,709.62

Chapter Assets (who has custody) and approx value if over \$100.

Checking Account Balance: \$4,935.74  
Franklin-Templeton Account Balance: \$2,027.52  
U. S. Flag and stand: Frank Greenwood, Sec.  
SAR Flag and stand: Frank Greenwood, Sec.  
Revolutionary War Uniform: Frank Greenwood, Sec.  
Revolutionary War Uniform: Ron Kinsey, Treas.

Respectfully Submitted,  
Frank Greenwood, Secretary

The California Society of the  
Sons of the American Revolution

## CHAPTER ANNUAL REPORT

*For January 1, 2009 to December 31, 2009*

Chapter: Delta Chapter (#29)

Reporting Period: January 1, 2009 to December 31, 2009

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Number of Meetings held in 2009: 9

List SAR programs in which chapter participated in 2009: ROTC Awards, Eagle Scout Awards.

List events in which chapter participated in 2009: Wreaths Across America Ceremony (Dec 2009)

List color guard events in which chapter participated in 2009: N/A

Awards presentations: None

Principal Chapter Officers for year 2010:

President:	Mark S. Gillaspy
Secretary:	John Black
Treasurer:	Mark S. Gillaspy

Summary Membership Report:

Members* on 1/1/2009:	13
Plus Additions:	4
Less Subtractions:	-0
Members* on 1/1/2010:	17

\*Do not include associate members

Summary Financial Report:

Income for 2009:	\$ 1322.00
Expense for 2009:	1253.00
Net Surplus/(Loss):	69.00

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account, Bank of the West #xxxxx3884 (signers: Mark S. Gillaspy, Wylie F. Richard)

US Flag and Stand (Mark S. Gillaspy)

SAR Flag and Stand (Mark S. Gillaspy)

Delta Chapter #29 Charter, 1980 (Mark S. Gillaspy)

Delta Chapter Archives, (Mark S. Gillaspy)

Respectfully Submitted,

Mark S. Gillaspy, President

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Name and Title

March 23, 2010

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Date

*The California Society of the Sons of the American Revolution*  
General George S Patton, Jr. Chapter

2009 Annual Report

**Membership:**

For 2009 the Chapter realized a gain of 8 new members to offset a loss of 3 members, providing a net gain of 5 members and a total of 65 active members. Sadly, one of the losses was caused by the death on 3 November of faithful Compatriot Burt Everett Jacobs. The Chapter currently has 23 CASSAR life members.

Meeting at 11 AM on the second Friday of each month, meeting attendance remained relatively constant through the year, with member attendance ranging from a low of 12 (September) to a high of 23 (June) and guest attendance from 9 to 20, total attendance ranging from 19 to 40. Interest in the meetings has remained consistently high due to the variety of monthly programs presented and healthy social interaction.

**Awards & Presentations:**

The Chapter presented the Law Enforcement Commendation medal to Cjief Deputy Dennis Carpenter, Thousand Oaks; and the Fire Safety medal to Jason Kay, Ventura Engine Company 4 on 9 October.

Spirit of America Good Citizenship awards were presented 11 June at four middle schools to students selected by the Pleasant Valley School District in Camarillo.

Good Citizenship awards were presented 15 November to two selected Sea Cadets at NBVC NAS Point Mugu. Awards were also presented to ROTC/JROTC candidates from Oxnard and Port Hueneme high schools.

The Chapter selected Joseph Roberts as the winner of the Knight Essay contest, presenting him with the bronze Good Citizenship medal. He subsequently took third place at the CASSAR contest.

The Chapter continued to honor Eagle Scouts at Honor Court ceremonies.

The Chapter created the Distinguished Service Award, presenting the first one to Compatriot Frank Budroe on 8 May, for his long-time and dedicated service to the Chapter and SAR.

**Activities:**

Two Compatriots are running for State office: Steve Hurst for VP Southern, and Dick Hawley for State Treasurer.

The Color Guard participated in four events, including the Massing of the Colors at Forest Lawn LA 22 February; Memorial Day ceremonies 25 May and Veterans' Day ceremonies 11 November at Ivy Lawn Memorial Park, Ventura; and the Patriotic Supper at Ventura Baptist Church 14 July. Memorial Day ceremonies included a wreath-laying at Conejo Mountain Park in Camarillo.

Members attended both the CASSAR Annual Spring meeting in Costa Mesa 16-19 April, and the Fall meeting in Riverside 13-14 November.

Members attended the Grand Opening of the Veterans Home of California in Ventura County 4 December. Compatriot Chuck Bennett was instrumental in bringing this facility into existence.

Compatriot Ron Risley's wife, Rosemarie arranged three raffles (Valentines Day, Easter, and Christmas) to maintain the high social interaction of the membership.

**Financial:**

The Chapter continues to be solvent.

The Chapter approved and provided a \$100 donation to the NSSAR Library project.

Chapter Officers:

President	Robert L. Taylor
Vice President	William J. Hurley
Secretary	Gilbert L. Anema
Treasurer	William D. Bays
Registrar	George R. Horne
Genealogist	Eric B. Stassforth
Historian	Hale Hamilton
Chaplain	Gary J. Smith

**GENERAL GEORGE WASHINGTON CHAPTER  
CALIFORNIA SOCIETY  
SONS OF THE AMERICAN REVOLUTION**

**CHAPTER ANNUAL REPORT**

For January 1, 2009 through December 31, 2009

Principal Officers:

President – Owen R. Stiles  
Secretary – Robert Trueax  
Treasurer – John Holden

Number of Meetings: 12

SAR Programs in which Chapter participated:

ROTC Awards – 2  
SAR Flag Certificate Presentations – 3

Events in which Chapter participated:

Flag Patriotism Presentations – 3  
Parades – 2

Awards presented:

John English	10 Year Pin
Donald Bay	5 Year Pin
Larry Wahl	Bronze Meritorious Service Medal
Mike Ritter	Bronze Meritorious Service Medal
Oren Roberts	Bronze Good Citizenship Medal
Stan Henderson	Meritorious Service Oak Leaf Cluster
Dale Ritter	Meritorious Service Oak Leaf Cluster
Robert Trueax	Meritorious Oak Leaf Cluster

Summary Membership Report:

Members on 1/1/2009	
Regular	32
Life	13
Junior	16
Plus additions	0
Less Deceased	-2
Less Non-renewals	-3
Members on 12/31/2009	56

Chapter Assets:

Checking Account:	Tri-Counties Bank
Savings Account:	Tri-Counties Bank
US Flag and stand	(Owen Stiles)
SAR Flag and stand	(Owen Stiles)
GGW Charter	(Stan Henderson)
Patriotic Flags and stands	(Owen Stiles)

*The California Society of the  
Sons of the American Revolution*

**CHAPTER ANNUAL REPORT**  
For January 1, 2009 to December 31, 2009

**Chapter:** Gold Country (#7)

**Reporting Period:** January 1, 2009 to December 31, 2009

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**Number of Meetings held in 2009:** 12

**SAR programs the chapter participated in 2009:**

Knight Essay Contest, ROTC Awards, Eagle Scout Essay Contest, Law Enforcement Medal Presentation, Fire Protection Medal Presentation, Medal of Heroism Presentation, Americanism Poster Contest Presentations.

**Events the chapter participated in 2009:** Cogswell Plaque Dedication (Mar 2009), SF Chapter Plaque Dedication (Oct 2009).

**Color Guard events the chapter participated in 2009:** Missing in America Program (April 2009), SF Presidio Ceremony (June 2009), City of Colfax 4th of July parade (July 2009), Constitution Day Parade Nevada City (Sept 2009), Veterans Day parade Auburn (Nov 2009), Wreath Laying Ceremony Dixon National Cemetery (May 2009) (Dec 2009).

**Awards presentations:**

Eagle Scout Certificates, 21

The Chapter presented the Americanism Poster contest to 21 schools, that's 800 students resulting in 400 posters to be judged.

Americanism Poster Contest: 2nd place Chapter, 1st place State Haily Lebar

Americanism Poster Contest: 1st place Chapter, 3rd place State Amy Bradshaw

Eagle Scout Scholarship Award: Michael Miller.

Knight Essay Contest: Michael Miller.

Valley Forge Teacher Award: Juli Longtin.

Bronze Good Citizenship Medal: Krysti Johnson, Tina English, and Mark Gentry.

Law Enforcement Commendation Medal: Officer Scott Alford.

Heroism Medal: Louis Zirelli.

ROTC. Medals and Certificates Cadet Christopher.

Medal of Appreciation: Armida Manifor

Bronze Von Stueben: Kile Bigbee, Joshua Brown, Aaron Young,  
Kyle Young, C Nathaniel Stowells.

Liberty Medal: Larry Thomas.

Certificate of Distinguished Service: Michael Lucas

Certificate of Appreciation (Americanism Poster Contest): David Gilliard, Barry Hopkins,  
Smitty Virgil, Winona Virgil, and Bill D. Welch, Ann  
Young, Earl Young.

Certificate of Appreciation (Color Guard): Dale Ross  
Certificate of Appreciation (Chapter sign at club board city of Auburn): Jerry Kopp  
Certificate of Appreciation (Service to Chapter): First Lady Yoncie Griswold.

Certificate of Appreciation (Guest speakers): Sonya Vargas, Jack Duncan,  
Norm Root, Ted Robinson and Juli Longtin.

Meritorious Service Medals: Barry Hopkins, David Gilliard (oak leaf),  
Keith Bigbee (oak leaf).

**Principal Chapter Officers for year 2010:**

President:	Keith Bigbee
1st Vice President:	Mike Holmes
2nd Vice President	Bill A. Welch
Secretary:	Ed Beyer
Treasurer:	Bruce Choate

**Summary Membership Report:**

Members on 01/01/2009: 98 Members, 16 of which are Junior Members, Membership in the Ladies Auxiliary is 29 members, The Chapter has 17 youth registrants

Members on 12/31/2009: 100

**Summary Financial Report:**

Income for 2009:	\$9,543.83
Expense for 2009	\$4,879.32
Net Surplus/(Loss):	\$4664.51

**Chapter Website:** [www.goldcountrysar.org](http://www.goldcountrysar.org)

**Chapter Assets:**

Checking Account Chase # 239 3525	\$ 5,614.85
Vanguard Account # 0030 / 88021876471	\$15,968.30

Chapter Inventory please see attached pages.

Respectfully Submitted,

---

Keith Bigbee President

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March 22, 2010

**Gold Country Chapter Flag Collection**  
Inventory 31 Dec 2009

	FLAG	POLE	SPEAR	BENEFACTOR
1	Sons of Liberty	Yes	Yes	Chapter
2	Red Ensign (Meteor Flag)	Yes	Yes	Chapter
3	Taunton	Yes	Yes	Chapter
4	Bedford	Yes	Yes	Chapter
5	Green Mountain Flag	Yes	Yes	Ann Young
6	Philadelphia Light Horse Troop	Yes	Yes	Harlan & Bev Cleaver
7	1 <sup>st</sup> Battalion Westmoreland Co	Yes	Yes	Andrew Rowe & JoAnn Cupp
8	Bunker Hill	Yes	Yes	Chapter
9	Continental	Yes	Yes	Chapter
10	Washington Squadron	Yes	Yes	Chapter
11	Rhode Island Regiment	Yes	Yes	June Cook
12	First Navy Jack	Yes	Yes	Chapter
13	Grand Union	Yes	Yes	Chapter
14	Gadsen	Yes	Yes	Chapter
15	Fort Moultrie	Yes	Yes	Chapter
15A	Huntington Liberty			David Gilliard
16	Culpepper	Yes	Yes	Earl Young
17	Bennington	Yes	Yes	Sierra Gold Sweet Adelines
18	Guilford Court House	Yes	Yes	Wayne & Yoncie Griswold
19	Cowpens	Yes	Yes	Maureen Slater
20	French Fleur-de-Lis	Yes	Yes	Bud & Gloria Marquette
21	Spain (Lions & Castles)	Yes	Yes	Dave & Isabel Perkins
22	Betsy Ross	Yes	Yes	Bud & Gloria Marquette
23	Bicentennial	**	**	Mr Hastings (School Teacher)
24	50 Star American Flag	Yes	Eagle	Chapter
25	SAR Flag	Yes	Yes	Chapter
26	California State Flag	Yes	Yes	Chapter
	7 White Web Belts (flag carriers)			Chapter
	21 Flag PVC stand			Youngs
	5 round metal stands			Chapter

All of the above items are stored at Dale Ross'



*The California Society of the Sons of the American Revolution*

## CHAPTER ANNUAL REPORT

For January 1, 2009 to December 31, 2009

Chapter: Harbor (#22)

Reporting Period: January 1, 2009 to December 31, 2009

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Number of Meetings held in 2009: 12

SAR Programs in which the Chapter participated in 2009:

- Eagle Scout Recognition and Scholarship Program
- Knight Essay Contest
- ROTC/JROTC Program
- Flag Certificate Program

Events in which the Chapter participated in 2009:

- Massing of the Colors (February)
- Spring NSSAR Trustee's Meeting (March)
- CASSAR Annual Meeting (April)
- ROTC presentations (April)
- ROTC/JROTC presentations (May)
- ROTC/JROTC presentations (June)
- San Francisco Presidio Proclamation (June)
- NSSAR National Congress (July)
- Pacific Region SAR Conference (September)
- Joint SAR Meeting SS Lane Victory (September)
- Fall NSSAR Trustee's Meeting (September)
- DAR Regional Event (September)
- Marching Through History (October)
- San Francisco Sires Plaque Dedication (October)
- CASSAR Board of Managers Meeting (November)

Color Guard events in which the Chapter participated in 2009:

- Massing of the Colors (February)
- SF Presidio (June)
- SF War Memorial Museum (October)
- Marching Through History (October)

Awards and Certificates awarded in 2009:

- ROTC/JROTC Medals and Certificates (22)
- Guest Speaker certificates (12)
- Flag certificates (3)
- Eagle Scout certificates (150)

## Officers for 2010:

President: Jim Olds  
 Secretary/Treasurer: Karl Jacobs  
 Registrar: Gary Beck

## Membership Report:

Members on 1/1/2009	22
Plus Additions	11
Less Subtractions:	3
Members on 1/1/2010	30

\*does not include 2 Dual Members

## Summary Financial Report:

Income for 2009	\$3581.00
Expenses for 2009	<u>\$3893.12</u>
Net Surplus/Loss	<\$312.12>

## Chapter Assets as of 3/16/2010

Checking Account: (California Bank & Trust) #6803452370	\$202.27
Savings Account: (California Bank & Trust) #6852277330	\$134.99
US Flag (Gary Beck)	
Harbor Chapter Charter (Jim Olds)	
Harbor Chapter Minutes Records (Karl Jacobs)	

Respectfully Submitted

*Karl W. Jacobs*

Karl W. Jacobs  
 Secretary/Treasurer Harbor Chapter  
 402 Hillcrest Street  
 El Segundo, CA 90245-3911

# The California Society of the Sons of the American Revolution

## Chapter Annual Report

**Chapter:** Kern Chapter

**Reporting Period:** January 1, 2009 - December 31, 2009

**Number of Meetings held in 2009:** 10

**List SAR programs in which chapter participated in 2009:**

1. ROTC award presentations

**List events in which chapter participated in 2009:**

1. SAR/DAR Annual Christmas Luncheon Meeting

**List Color Guard events in which chapter participated in 2009:**

1. January 2009
  - a. Kern Genealogical Society, Bakersfield
  - b. Olive Drive Elementary School, Bakersfield
  - c. St. John's Lutheran School, Bakersfield
2. February 2009
  - a. Seven Oaks Country Club, Bakersfield
  - b. Massing of the Colors - Hollywood Hills Cemetery, Los Angeles
  - c. Cub Scouts Blue & Gold Awards Banquet, Bakersfield
  - d. Veteran's Elementary School, Bakersfield
3. April 2009
  - a. Bakersfield RV Resort, Bakersfield
4. May 2009
  - a. Seven Oaks Country Club, Bakersfield
  - b. Union Cemetery, Bakersfield
  - c. Hillcrest Cemetery, Bakersfield
  - d. Bell Tower Club, Bakersfield
5. September 2009
  - a. Liberty Bell, Bakersfield
6. November 2009
  - a. Bakersfield annual Veteran's Day Parade, Bakersfield

**Awards presentations:**

- |                                |                         |                       |
|--------------------------------|-------------------------|-----------------------|
| 1. Gilbert Lacarra (Army)      | Arvin High School       | SAR Bronze ROTC Medal |
| 2. Maritza Duenas (Air Force)  | Bakersfield High School | SAR Bronze ROTC Medal |
| 3. Bryan Salamanca (Navy)      | Burroughs High School   | SAR Bronze ROTC Medal |
| 4. Travis Barth (Marines)      | North High School       | SAR Bronze ROTC Medal |
| 5. Cody Jardin (Air Force)     | Rosamond High School    | SAR Bronze ROTC Medal |
| 6. Thomas Miller (Army)        | South High School       | SAR Bronze ROTC Medal |
| 7. Rex G. Williams, Jr. (Navy) | West High School        | SAR Bronze ROTC Medal |

**Principal Chapter Officers for year 2010:**

President: Kerry A. Adams  
 Vice-President: Dr. Philip Dodson  
 Secretary: Trenton Spears  
 Treasurer: Andy Warenbrock  
 Registrar: James Claxton  
 Chaplain: Melvin Stein

**Summary Membership Report:**

Membership as of January 1, 2009: 34

New Members: 3

Deceased/Resigned Members: 1

Membership as of January 1, 2010: 36

**Summary Financial Report:**

Income for 2009: \$3993.00

Expenses for 2009: \$2104.03

Net Surplus \$1888.97

**List all chapter assets (who has custody of asset) and approx. value, if over \$100.00:**

- Checking account
  - Bank: Robobank, Stockdale Branch
  - Account #
  - Signers: Kerry Adams, Andy Wahrenbrock
- Flag of United States and stand - James Claxton has custody
- SAR Flag and stand - James Claxton has custody

Respectfully Submitted,

Kerry A. Adams  
 Kerry A. Adams, President  
 Kern Chapter CASSAR

14 MARCH 2010  
 Date

## **CHAPTER ANNUAL REPORT**

*For January 1, 2009 to December 31, 2009*

Chapter: Monterey Bay

Reporting Period: January 1, 2009 to December 31, 2009

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Number of Meetings held in 2009: 8

List SAR programs in which chapter participated in 2009: None

List events in which chapter participated in 2009:

Memorial Day Wreath Laying At Sea.

List color guard events in which chapter participated in 2009: None

Awards presentations:

**None**

Principal Chapter Officers for year 2010:

President:	Clarence L. Lambing
Secretary:	Robert A. Stephan
Treasurer:	Robert A. Stephan

Summary Membership Report:

Members* on 1/1/2009:	28
Plus Additions:	0
Less Subtractions:	<u>-5</u>
Members* on 1/1/2010:	23

\*Do not include associate members

Summary Financial Report:

Income for 2009:	\$1217.00
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Expense for 2009: 1237.68  
Net Surplus/(Loss): (\$20.68)

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List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account, Monterey County Bank, 542 Lighthouse Ave., Pacific Grove CA 93950.  
#004001230. Balance \$3511.

US Flag and Stand (Clarence L. Lambing)

SAR Flag and Stand (Clarence L. Lambing)

Respectfully Submitted,

Robert A. Stephan, Secretary

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Name and Title

March 19, 2010

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Date

## CHAPTER ANNUAL REPORT

*For January 1, 2009 to December 31, 2009*

**Chapter:** Mother Lode

**Reporting Period:** January 1, 2009 to December 31, 2009

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**Number of Meetings held in 2009:** 10

**List SAR programs in which chapter participated in 2009:** Knight Essay Contest; Eagle Scout Scholarship Contest; Americanism Poster Contest; Middle School Brochure Contest

**List events in which chapter participated in 2009:** El Dorado Family History Symposium; 134<sup>th</sup> Annual CASSAR Meeting; Fall Managers Meeting

**List color guard events in which chapter participated in 2009:** N/A

**Awards presentations:**

SarahAnn Potter                      Knight Essay Chapter Winner

Morgan Schlenesinger              Eagle Scout Chapter Winner

Mia Bonini                              Americanism Poster Chapter Winner and CASSAR 3<sup>rd</sup> Place Winner

**Principal Chapter Officers for year 2010:**

President:            James Young  
Secretary:           Thomas Douglas  
Treasurer:           Roy Tougaw

**Summary Membership Report:**

<b>Members* on 1/1/2009:</b>	20
<b>Plus Additions:</b>	4
<b>Less Subtractions:</b>	<u>- 3</u>
<b>Members* on 1/1/2010:</b>	21

\*Do not include associate members

**Summary Financial Report:**

**Income for 2009:** \$1,730.00 (includes 2010 dues)  
**Expense for 2009:** 1,135.00 (includes 2010 CASSAR & NSSAR dues paid)  
**Net Surplus/(Loss):** \$ 595.00

**List all chapter assets (who has custody of asset), and approx. value, if over \$100:**

Checking Account, Wells Fargo (signers: R. Tougaw, T. Douglas)	\$6,253.18
Savings Account, Wells Fargo (signers: R. Tougaw, T. Douglas)	2,121.14
3X5 SAR Flag and Stand (Jim Young)	200.00
Desk set American and SAR flags; SAR Podium Drape (Tom Douglas)	
Mother Lode Chapter Charter (Tom Douglas)	

Respectfully Submitted,

**Tom Douglas, Secretary**

Name and Title

**March 13, 2010**

Date



# The California Society of the Sons of the American Revolution

## **CHAPTER ANNUAL REPORT**

*For January 1, 2009 to December 31, 2009*

Chapter: Orange County

Reporting Period: January 1, 2009 to December 31, 2009

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### Orange County Chapter Necrology:

Unfortunately, during the last 12 months the Orange County Chapter lost two of our compatriots, Wesley James Fosdyck (April 26) and Floyd James 'Jim' Shadwick (December 26) and the very lovely wife of compatriot, Mrs. Walter L. (Helen) Davis (February 25, 2010).

Number of Meetings held in 2009: 10

One joint meeting with the Harbor Chapter and Sons of Liberty Chapter (September 19, 2009) onboard the SS Lane Victory, a World War II Liberty Ship docked at San Pedro (Los Angeles).

Our 5th Annual Summer BBQ and Potluck hosted by John and Karen Dodd (August 1, 2009).

Our annual Christmas party was held in conjunction with an abbreviated December business meeting (December 12, 2009).

List of SAR Education and Youth programs in which the Orange County Chapter participated in 2009:

The Orange County Chapter continues to support and have young adults and children participate in the George S. & Stella M. Knight Essay Contest and Americanism Elementary School Poster Contest.

The Orange County Chapter had approximately 12 children from two local elementary schools participate in the Americanism Elementary School Poster Contest. Our 2009 top three contestants (we had six finalists) were: 1st Place – Ryan Wristman, 2nd Place – Jazzarie Lo, and

3rd Place – Melanie Tran. We were able to send two posters to the State level competition. We also issued *participation certificates* to two teachers; Loretta Shak and Patricia Lehto and all the participating students.

Junior Reserve Officers Training Corp (JROTC) Program:

In 2010 the Orange County Chapter JROTC Program has grown from 12 to 13 public high school programs. We also support one private military academy by awarding their top cadet a Bronze Good Citizenship Medal.

The California Society Enhanced JROTC Program top cadet for 2010 is from one of the JROTC programs supported by the Orange County Chapter.

Eagle Scout Certificate of Recognition:

The Orange County Chapter Eagle Scout Chairman is James F. Blauer. He issued 742 Eagle Scout Certificates in 2009.

List of other SAR programs in which the Orange County Chapter participated in 2009: Flag Certificate Program.

List of events in which the Orange County Chapter participated in 2009: California State Society Spring meeting, Costa Mesa (Apr 2009), 119th Annual Congress, Atlanta (Jul 2009), Pacific International Regional Conference, Hawaii (Sep 2009), California State Society Fall meeting, Riverside (Nov 2009).

List of patriotic/historical events in which the Orange County Chapter – Lee's Legion Color Guard participated in 2009: Massing of the Colors at Forestlawn Cemetery, Hollywood (Feb 2009), Patriots Day Parade, Laguna Beach (Mar 2009), California State Society meeting, Costa Mesa (Apr 2009), Strawberry Festival Parade, Garden Grove (May 2009), Memorial Day, Santa Ana Cemetery, Santa Ana (May 2009), 105th Huntington Beach 4th of July Parade (Jul 2009), USS Bennington Memorial Service at Fort Rosecrans, San Diego (Jul 2009), Pacific International Regional Conference, Hawaii (Sep 2009), DAR Constitution Day, Ringing of the Bells, Mission San Juan Capistrano (Sep 2009), DAR Constitution Day Ringing of the Friendship Bell, San Pedro (Sep 2009), Marching Through History at Prado Dam, Corona (Oct 2009), 26th Annual Korean Festival Parade, Garden Grove (Oct 2009), Veterans Day Celebration at the Joint Forces Training Base, Los Alamitos (Nov 2009), California State Society meeting, Riverside (Nov 2009) and Christmas season celebration at the Civil War Drum Barracks, Wilmington, CA (Dec 2009).

**Awards presentations:**

- 1 War Service Medal
- 1 Military Service Medal
- 1 Meritorious Service Medal
- 1 Law Enforcement Commendation Medal
- 1 Fire Safety Commendation Medal
- 1 Emergency Medical Services Commendation Medal
- 3 Bronze Good Citizenship Medals
- 11 ROTC Bronze Medals for JROTC Program cadets and 1 Good Citizenship Medal for a private military academy cadet
- 2 Martha Washington oak leaf clusters
- 3 Bronze Color Guard Medals
- 13 Certificates of Distinguished Service
- 1 Outstanding Citizenship Pin
- 15 Flag Certificates
- 11 Certificates of Appreciation

**Significant Award received:**

Orange County Chapter compatriot James L. Quinnelly, Lt. Col. (US Army Ret.) was awarded the Patriots Medal by President General, the Honorable Edward F. Butler, Sr. at the California State Society of the Sons of the American Revolution Fall Meeting.

**Principal Chapter Officers for year 2010:**

President: James C. Fosdyck  
Secretary: James L. Wallace  
Treasurer: Arthur A. Koehler

**Summary Membership Report:**

Members on 1/1/2009:	61
Plus Additions:	14
Less Subtractions:	-6
Members on 1/1/2010:	67

**Summary Financial Report:**

Bank of America Standard Checking Account: 09672-05197 (City of Orange Branch)

Bank of America Investment CD Account: 09618-05198

**Authorized Signers:**

Treasurer: Arthur A. Koehler

Secretary: James L. Wallace

Sergeant-at-arms: Danny Cox

Beginning Balance January 1, 2009: \$1284.43

Revenues for 2009: \$4886.00

Expense for 2009: \$4444.40

Net Surplus: \$1726.03

**Financial figures as of December 31, 2009:**

Checking: \$1,726.03

CD: \$1,604.61

Total: \$3,330.64

The Orange County Chapter instituted a new system for tracking our expenditures beginning with calendar year 2010. Every officer and chairman is responsible for their slice of the budget. One of the goals of this new budget format is to encourage our chapter officers and chairmen to be more accountable for their portion of the budget.

List all chapter assets (who have custody of asset), and approx. value, if over \$100

The Orange County Chapter President is charged with the safe keeping of:

SAR Pledge and Recessional placard: black ink on white heavy-duty 1/8" poster board, overall size 36" X 48" – Replacement costs - \$65 for the placard and \$55 for a wooden easel = \$120

SAR welcome placard: blue and gold silkscreen logo on a white background on heavy gauge sheet metal, overall size 18" X 24" – Replacement costs - \$300 for the placard with silkscreen logo/lettering (\$120 with stick-on logo/lettering) and \$50 for a wrought iron easel = \$350

Brown Bess Musket reproduction of the musket manufactured in England by Grice in 1762. Features a European walnut one-piece full stock 54" long, satin finish, with 2 ½" drop and trigger reach of 14 ½". Barrel is .75 caliber left in the bright; 42" long tapered round 1.250" at breech to .890" at muzzle, smoothbore (.750" diameter). Front sight is steel stud which serves

as bayonet lug. Flintlock uses 1" flints. Brass furniture, lock plate border line engraved "Grice 1762" on tail w/ crown and "GR" ahead of hammer. Single trigger. Sling swivels, steel head ramrod (10x32 male threads). Gun is 58 ¼" in overall length and weighs 8.9 lbs. Load with 70 grains of FFg black powder and patched .735 round ball. Made by Davide Pedersoli in Italy with bayonet marked "Orange County Chapter SAR." The musket has a shield shaped initial plate inlay engraved "Presented to Orange County Chapter S.A.R. in Memory of Claud Coats NSSAR – 139228 by Charlotte Coats 1997." Estimated replacement cost \$1,200.00

The Lee's Legion Color Guard Commander is charged with the safe keeping of:

- 1) 3'X5' United States flag with gold tassel and eagle ornament affixed to a 5' – 9' gold aluminum telescoping pole = \$155
- 1) 3'X5' California flag with gold tassel and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole = \$169
- 1) 3'X5' Sons of the American Revolution flag with gold tassel and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole = \$197
- 1) Lee's Legion flag with gold tassel, award / streamer ring and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole. Affixed to the award ring are 4 irreplaceable awards/streamers. (Unknown replacement cost of the custom made flag) = \$137

Respectfully Submitted,

JAMES C. FOSDYCK, PRESIDENT  
Name and Title

3 MARCH 2010  
Date

*The California Society of the  
Sons of the American Revolution*

## **CHAPTER ANNUAL REPORT**

***For January 1, 2009 to December 31, 2009***

**Chapter: Redding Chapter (#33)**

**Reporting Period: January 1, 2009 to December 31, 2009**

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**Number of Meetings held in 2009: 8**

**List SAR programs in which chapter participated in 2009:** , ROTC Awards, SAR Flag Certificate Presentation.

**List events in which chapter participated in 2009:**

**List color guard events in which chapter participated in 2009:** Redding School of the Arts, Red Bluff Parade, Cottonwood Parade, Redding Rodeo Parade, Wreath laying at the Anderson, Nor Cal, and Redding Veterans Cemeteries

**Awards presentations:**

Clinton Blackwell Bronze ROTC Medal

**Principal Chapter Officers for year 2010:**

President:	Arlin Markham
Secretary:	Vacant
Treasurer:	Robert young

**Summary Membership Report:**

<b>Members* on 1/1/2009:</b>	<b>72</b>
<b>Plus Additions:</b>	<b>6</b>
<b>Less Subtractions:</b>	<b>-5</b>
<b>Members* on 1/1/2010:</b>	<b>73</b>

\*Do not include associate members

**Summary Financial Report:**

Income for 2009:	\$33,607.12
Expense for 2009:	<u>31,962.85</u>
Net Surplus/(Loss):	<b>\$1,644.27</b>

**List all chapter assets (who has custody of asset), and approx. value, if over \$100:**

Checking Account, Citibank (signers: Robert Young, Robert Dunlap Sr. and Robert Dunlap Jr.)	\$6,253.18
CD, Citibank (signers: Robert Young, Robert Dunlap Sr. and Robert Dunlap Jr.)	2,121.14
Numerous Flags and Stands (Kim Flint)	
Drum and Color Guard items	

Respectfully Submitted,

Arlin Markham,  
President SAR Chapter 33

March 25, 2010

*The California Society of the  
Sons of the American Revolution*

## **CHAPTER ANNUAL REPORT**

***For January 1, 2009 to December 31, 2009***

**Chapter:** Redlands Chapter (#35)

**Reporting Period:** January 1, 2009 to December 31, 2009

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**Number of Meetings held in 2009:** 8

**List SAR programs in which chapter participated in 2009:**

- Knight Essay Contest,
- ROTC Awards
- Eagle Scout Contest

**List events in which chapter participated in 2009:**

Redlands 4<sup>th</sup> of July Celebration

**List color guard events in which chapter participated in 2009:**

- Massing of the Colors at Forest Lawn, Hollywood Hills Cemetery
- LA History Day @ Azusa Pacific University
- Redlands 4<sup>th</sup> of July Celebration/Parade
- Redlands Fireworks pre-show presentation of Colors
- Marching through History Exhibition at Prado Recreation area
- Redlands Christmas Parade

**Awards presentations:**

<i>Henry A. James</i>	<i>Redlands Chapter</i>	<i>15 Year Pin</i>
<i>Charles R. Kiel</i>	<i>Redlands Chapter</i>	<i>15 Year Pin</i>
<i>William E. Chaffin</i>	<i>Redlands Chapter</i>	<i>10 Year Pin</i>
<i>Willard F. Langford</i>	<i>Redlands Chapter</i>	<i>10 Year Pin</i>

**Principal Chapter Officers for year 2010:**

President:	Charles Frye
Secretary:	Henry "Jim" James

Treasurer:

Henry "Jim" James

**Summary Membership Report:**

Members* on 1/1/2009:	46
Plus Additions:	6
Less Subtractions:	<u>-4</u>
Members* on 1/1/2010:	48

\*Do not include associate members

**Summary Financial Report:**

Income for 2009:	\$11585.51
Expense for 2009:	<u>11136.19</u>
Net Surplus/(Loss):	\$449.32

**List all chapter assets (who has custody of asset), and approx. value, if over \$100:**

Checking Account, US Bank #153463609740 (signers: Henry A. James)	\$2,371.85
Savings #2-662-2139-7658 (signers: Henry A. James)	\$1,427.31
U.S. Flag & Stand / S.A.R. Flag & Stand (Will Langford)	\$380.00
4 Muskets & kits (2 Brown Bess & 2 Charleville) (Will Langford)	\$2,500.00
2 tents (1 dining fly & 1 bell of Arms)	\$1,320.00
12 Revolutionary Flags, 2 stands, 4 poles (Will Langford)	\$680.00
2 Revolutionary War Uniforms (Frye, Diefendorf)	\$800.00
4 Cartridge Box, 4 wood Canteen (Will Langford)	\$380.00
4 Bayonets, 1 Sword (Will Langford)	\$440.00
Encampment furniture (Will Langford)	\$431.00
1 Drum (Will Langford)	\$404.00
6 Uniform coats (Frye x3, Maynard, Diefendorf x2)	\$1,700.00

Respectfully Submitted,

Charles E. Frye, President

Date: 10 March, 2010

## **CHAPTER ANNUAL REPORT**

*For January 1, 2009 to December 31, 2009*

---

### **Chapter: Redwood Empire Chapter**

**Reporting Period: January 1, 2009 to December 31, 2009**

#### **Number of Meetings held in 2009: 7**

(Included was combined meetings with the San Francisco Chapter, Thomas Jefferson Chapter and the Santa Rosa Daughters of the American Revolution). We average 11 members and 14 guest per meeting. Our November 7, 2009 Veterans recognition with the DAR numbered 48 members and guests. The combined meetings with the Thomas Jefferson Chapter total 38 members and guest.

**SAR Programs in which chapter participated in 2009:** Knight Essay Contest, ROTC Awards, 18 SAR Certificates (Redwood Empire Chapter - Veterans Recognition Program), Memorial Day (Sonoma Valley Veterans Cemetery), Wreaths Across American (Sonoma Valley Veterans Cemetery), Training of students at the Santa Rosa School, Santa Rosa California, in flag etiquette and the posting of "Colors", As President of the Redwood Empire Chapter, Grant Noah, as team leader of the Sonoma Country Veterans Military Honor Guard performed 82 Full Military Honors at cemeteries throughout Sonoma County presenting the next of kin with a SAR Certificate of military service.

Note: Redwood Empire Chapter Knight Essay Contest Winner, Henry Trione, tried for third in California.

---

List events in which chapter participated in 2009: **Cogswell Plaque Dedication (March 2009), SF Chapter Plaque Dedication (October 2009).**

#### **AWARDS AND PRESENTATIONS:**

944 SAR Flag Certificates with the Sons of the American Revolution Pamphlet.  
Bronze Good Citizenship to Sindy Biederman American Canyon Troop Support (ACTS)  
Bronze Good Citizenship to Sasha Shkurkin outstanding 8<sup>th</sup> grade student at Monte Rio Union School, Monte Rio, California.  
Bronze Good Citizenship to Shelby DeCarly outstanding 8<sup>th</sup> grade student at Monte Rio Union School, Monte Rio, California.

JROTC Medal and Certificate to Cadet Zach Fritz Novato High School AFJROTC, Novato, California.

JROTC Medal and Certificate to Cadet Lieutenant Junior Grade Andrew Pascual Hogan NJROTC, Vallejo, California.

**Redwood Empire Chapter - Veterans Recognition Certificates (November 7, 2009) to the following veterans:**

Brigadier General Richard Kent Vogel, United States Air Force, Vietnam/Desert Storm

Commander Richard Andriano-Moore, United States Navy, Cold War

Major Alban E. Reid, United States Army, WWII

Lieutenant Brace Knapp, MD, United States Navy, WWII

Captain John Bodle, United States Army, Korean War

Senior Master Sergeant Millard W. Miles, United State Army Air Forces and United States Air Force, World War II/Korean War

Aviation Electrician Mate 3rd Class Curt Adams, United States Navy, Vietnam War

Sergeant David Lowe, United States Army, Vietnam War

Sergeant David W. Vogel, USMC, Afganistan War

Technical Sergeant Gale Moore, United States Army Air Forces, WWII

Technician Forth Grade Orville E. Gilmer, United States Army, WWII

Corporal Grant Noah, United States Army, Army of Occupation Berlin Germany, 6<sup>th</sup> United States Army Honor Guard

Private First Class Carl Morris Sealock, United States Army Occupation of Japan

Private First Class Ken Thompson, United States Army Resrve, Cold War

James Beatty, United States Navy, Seabee, Vietnam War

Jefferson J. Graves, United States Navy, Korean War

Certificate of appreciation to our Guest Speakers:

Sindy Biederman (April 21, 2009)

Lieutenant Colonel Raymond Russell Kelly (June 20, 2009)

SAR Military Service Certificate to Lieutenant Colonel Raymond Russell Kelly

SAR Military Service Certificate to Colonel James Kelly

Alban Reid (September 12, 2009)

Preston Cook (December 5, 2010)

---

**Principal Chapter Officers for year 2010:**

<b>President:</b>	<b>Grant Noah</b>
<b>Vice-President:</b>	<b>Gale Moore</b>
<b>Secretary:</b>	<b>David Vogel</b>
<b>Treasurer:</b>	<b>Robert Sutton</b>
<b>Registrar:</b>	<b>Grant Noah</b>

**Summary Membership Report:**

**Members on 1/1/2009:**                      **37 Members**  
**Deceased:**                                      **-1 Member**  
**Jamieson Bates died on January 31, 2010**

**Member on 2/1/2010:**                      **36 Members**

**Prospective Members:**

**James Beatty (Application received by National on 12-28-2009)**  
**Robert Bissiri (Application received by National on 02-18-2010)**

**Summary Financial Report:**

<b>Beginning Balance January 1, 2010</b>	<b>\$3,330.93</b>
<b>Deposit 01/11</b>	<b>\$416.00 Money collected for Lunch</b>
<b>Deposit 01/14</b>	<b>\$63.00 SAR Membership Dues</b>
<b>Withdraw 01/11</b>	<b>\$379.41 Credit card payment Lunch</b>
<b>Withdraw 01/11</b>	<b>\$92.21 Office Supplies</b>
<b>Withdraw 01/29</b>	<b>\$1,458.00 CASSAR Dues 2010</b>
<b>Balance as of February 9, 2010</b>	<b>\$1,880.62</b>

List all chapter assets (who has custody of asset), and approximate value, if over \$100:

Checking Account: Wells Fargo  
 Robert Sutton, Grant Noah, Gale Moore      **\$1,880.62**

Respectfully Submitted,

**Grant R. Noah**

President  
 Redwood Empire Chapter  
 California Society  
 Sons of the American Revolution

**Chapter:** Riverside

**Reporting Period:** January 1, 2009 to December 31, 2009

**Number of Meetings held in 2009:** 9

**List SAR programs in which chapter participated in 2009:** Host: CASSAR 135<sup>th</sup> Fall Managers Meeting; ROTC Awards; Eagle Scout Awards

**List events in which chapter participated in 2009:** Los Angeles History Day (Mar 2009), Riverside Salute to Veterans Parade (Apr 2009), Marching Through History event at Prado Dam (Oct 2009); Heritage House in Riverside (Jun 2009)

**List color guard events in which chapter participated in 2009:** Massing of the Colors in Hollywood Cemetery (Feb 2009), Memorial Day Salute at Riverside National Cemetery (May 2009) Independence Day Parade in Crestline (Jul 2009);

**Awards presentations:**

Heroism Medal: Mr John McDonald, Fall CASSAR Manager's Meeting

Law Enforcement Commendation Medal: Mr Vic Poisson, Fall CASSAR Manager's Meeting

Fire Safety Commendation Medal: Mr Steve Loner, Fall CASSAR Manager's Meeting

Fire Safety Commendation Medal: Mr Matt Stibal, Fall CASSAR Manager's Meeting

Senior Reserve Officers Training Corps Medal: Cadet Enrique Curiel, Army ROTC Claremont McKenna College

Senior Reserve Officers Training Corp Medal: Cadet Cesar Badlemor, Army ROTC UC San Bernardino

Senior Reserve Officers Training Corp Medal: Cadet (name misplaced) UC San Bernardino

**Principal Chapter Officers for year 2010:**

President: Michael "Mike" Emett  
Secretary: William "Bill" Holland  
Treasurer: Robert "Bob" Lippman

**Summary Membership Report:**

*Members on 1/1/2009:	58
Plus Additions:	0
Less Subtractions:	11
*Members on 1/1/2010:	47

\*Do not include associate members

**Summary Financial Report:**

Income for 2009:	\$2418.79
Expense for 2009:	\$2218.00
Net Surplus/(Loss):	\$200.79

Respectfully submitted by: Michael S. Emett

# The California Society of the Sons of the American Revolution

## Sacramento Chapter Annual Report For January 1, 2009 to December 31, 2009

**Chapter:** Sacramento

**Reporting Period:** January 1, 2009 to December 31, 2009

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**Number of Meetings held in 2009:** 11

**List SAR programs in which chapter participated in 2009:** Knight Essay Contest, Outstanding JROTC Contest, ROTC/JROTC Awards, Eagle Scout Contest, Americanism Poster Contest, Law Enforcement Medal Presentation, Fire Protection Medal Presentation.

**List events in which chapter participated in 2009:** Cogswell Plaque Dedication (Mar 2009)

**List color guard events in which chapter participated in 2009:** Fair Oaks American Heritage Day (Feb 2009), MIAP Honors at Arlington Ceremony (May 2009), Memorial Day Service Sacramento Valley National Cemetery (May 2009), SF Presidio Ceremony (June 2009), Carmichael Elks Club 4<sup>th</sup> of July Parade, Community Awards Dinner (Oct 2009), Wreaths Across America Sacramento Valley National Cemetery (Dec 2009), 5<sup>th</sup> Grade Living History presentations (various dates and places).

### **Award presentations:**

Engineer Matt Cole, Sacramento Metro Fire Dept	SAR Fire Safety Medal
Officer Joshua Frey, Sacramento City Police Dept	SAR Law Enforcement Medal
Officer David Smart, Sacramento City Police Dept	SAR Law Enforcement Medal
Deputy Duke Lewis, Sacramento Co. Sheriffs Dept	SAR Law Enforcement Medal
Maj. John Tade, California National Guard	Silver GC Medal
Kyle Young	Knight Essay Contest Medallion
Christopher Windley	Outstanding JROTC Medallion
John Beach	Eagle Scout Medal
UC Davis (Army – Davis Campus)	SAR Silver ROTC Medal
UC Davis (Army – CSUS Campus)	SAR Silver ROTC Medal
CSU Sacramento (Air Force)	SAR Silver ROTC Medal
Armijo HS, Fairfield	Bronze JROTC Medal
C.K. McClatchy HS, Sacramento	Bronze JROTC Medal
Casa Robles HS, Orangevale	Bronze JROTC Medal

Del Campo HS, Fair Oaks	Bronze JROTC Medal
Fairfield HS, Fairfield	Bronze JROTC Medal
Highlands Academy, North Highlands	Bronze JROTC Medal
Hiram Johnson HS, Sacramento	Bronze JROTC Medal
John F. Kennedy HS, Sacramento	Bronze JROTC Medal
Lindhurst HS, Olivehurst	Bronze JROTC Medal
Luther Burbank HS, Sacramento	Bronze JROTC Medal
Natomas HS, Sacramento	Bronze JROTC Medal
Pacific HS, North Highlands	Bronze JROTC Medal
Rio Linda HS, Rio Linda	Bronze JROTC Medal
Valley HS, Sacramento	Bronze JROTC Medal
Vanden HS, Fairfield	Bronze JROTC Medal
Weston Ranch HS, Stockton	Bronze JROTC Medal
Chris Watson	Certificate of Appreciation
Brian Emerson	Certificate of Appreciation
Dr. John Wallace	Certificate of Appreciation
Peg Wilson	Certificate of Appreciation
Lawrence Stitt	Certificate of Appreciation
Mary Swier	Certificate of Appreciation
John Bristow	Certificate of Appreciation
Eric Anderson	Outstanding Citizenship Pin
Helen Garcia	Outstanding Citizenship Pin
Joe Wilson	Outstanding Citizenship Pin
Adian Willett	Bronze Good Citizenship Medal

#### Principal Chapter Officers for year 2010:

President:	Donald B. Littlefield
Secretary:	Jim L.W. Faulkinbury
Treasurer:	Michael Wolf

#### Summary Membership Report:

Members* on 1/1/2009:	148
Plus Additions:	17
Less Subtractions:	<u>-23</u>
Members* on 1/1/2010:	<b>142</b>

\*Do not include associate members

**Summary Financial Report:**

<b>Beginning balance</b>	<b>\$10,404.87</b>
<b>Income for 2009:</b>	<b>\$22,697.46</b>
<b>Expense for 2009:</b>	<b><u>19,491.94</u></b>
<b>Net Surplus/(Loss):</b>	<b>\$3,205.52</b>

**List all chapter assets (who has custody of asset), and approx. value, if over \$100:**

Checking Acct, Golden 1 CU #148575 (signers: M. Wolf, D. Littlefield, J. Faulkinbury) **\$1,193.80**  
 Money Market Acct Golden 1 CU #148575 (signers: M. Wolf, D. Littlefield, J. Faulkinbury ) **\$12,416.59**

US Flag and Stand (Don Spradling)

SAR Flag and Stand (Don Spradling)

8 historic flags (Tom Chilton)

21 historic flags (Jim Faulkinbury)

US & CA flags (Jim Faulkinbury)

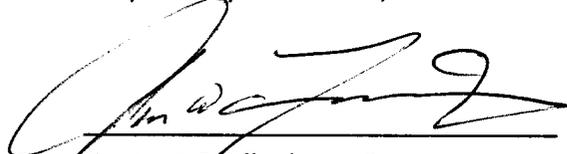
Flag stands (Tom Chilton)

Chapter Medals Inventory (Jim Faulkinbury)

Sound System for School presentations

- Yamaha EMX 512sc amplifier (Jim Faulkinbury)
- 2 Community DnD12 speakers (Jim Faulkinbury)
- 2 Speaker stands (Jim Faulkinbury)
- 5 Audio-Technica ATW 3100 UHF Wireless Receivers (Jim Faulkinbury)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Jim Faulkinbury)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Tom Chilton)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Ernie Garcia)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Helena Hurst)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Verona Mhoon)
- 1 Audio-Technica P615 Cardoid Dynamic Vocal Microphone (Jim Faulkinbury)
- Misc speaker cables (Jim Faulkinbury)
- Gator Power Rack for Wireless Receivers (Jim Faulkinbury)

Respectfully Submitted,



Jim L.W. Faulkinbury, Secretary

2/7/2010  
Date

*The California Society of the Sons of the American Revolution*

**CHAPTER ANNUAL REPORT**

***For January 1, 2009 to December 31, 2009***

Chapter: **San Diego**

Reporting Period: **January 1, 2009 to December 31, 2009**

Number of Meetings held in 2009: **10**

SAR Programs in which chapter participated in 2009: **Knight Essay Contest, ROTC /JROTC Awards, Law Enforcement Medal Presentation, Fire Safety Medal Presentation, SAR Flag Certificate Presentations, Wreaths across America.**

Events in which chapter participated in 2009: **Family History Fair(March 2009), USS Bennington Memorial Service-(July 2009), Joint DAR/SAR Chapter Meeting(September 2009), , DAR Colonial Tea, USN Physicians Asst. Graduation(October 09), Joint Mtg. Casa De Espana(November 09)**

Color Guard Events in which chapter participated in 2009: **VMMC Memorial Services-Balboa Park(Numerous), Massing of the Colors-Forest Lawn Cemetery (February 2009), DAR Tea(February 2009), Memorial Day-Ft. Rosecrans(May 2009), Fourth of July Parade(July 2009), Padres Baseball game( July 2009), Constitution Day (September 09), Veterans Day Parade (November 2009), La Jolla Christmas Parade December 2009 Massing of the Colors-Balboa Park (November 2009), Wreaths across America( December (09).**

Awards Presentations:

**Catherine Howard**

**Martha Washington Medal**

**Thomas Kubowski**

**Baron Von Steuben Medal**

**William Tisch**

**Bronze Von Steuben Medal**

## Page 2

## Award Presentations (continued)

Jack Sholl	Bronze GCM
Donald Hanson	Law Enforcement Medal
Morris Rinehart	Law Enforcement Medal
David Truttman	Fire Safety Medal
Jym Bridger	EMT Medal
Michael Howard	Life Membership Certificate
Ernest Latham	Life Membership Certificate
Midshipman 2 <sup>nd</sup> Class Kevin J. Holt	USD Navy ROTC Medal
Cadet Jerry Lopez	SDSU AFROTC Medal
Cadet James Vidal	SDSU Army ROTC Medal
Cadet Jordan Rull	AFJROTC Medal
C/PO1 M. Cerdino	NJROTC Medal
Cadet CPO Angel Garcia	JROTC Medal
C/PO2 Breann Stott	JROTC Medal
Santiago Ricardo	Good Citizenship Medal
Jann Fonseca	Good Citizenship Medal
New Member Inductees-	Twenty Three
Service Pins-Thirty Years	Two
Twenty Five Years	Two
Twenty Years	Two
Fifteen Years	Four

## Page 3

Principal Chapter Officers for the year 2010;

President: **G. Alan Ludwig**

First Vice President: **Joseph Hallam**

Second Vice President: **Steve Wennerstrom**

Secretary: **Tyler Sherer**

Treasurer: **Ernest McCullough**

Registrar: **Ted Rudisill**

Genealogist: **James Mattern**

Chaplain: **Rev. Dr. Stan Delong**

Summary Membership Report:	1/1/2009	1/1/2010
Paid Members:	120	147
Emeritus Members:	9	6
Life Members:	32	31
Dual Members:	1	2
Junior Members :	0	1
Total Members:	162	187

Summary Financial Report:

Income for 2009: **\$19,065.31**

Expense for 2009: **\$21,446.16**

Net Surplus/(Loss): **\$(2,380.85)**

Chapter Assets and Asset custodian:

Checking Account: **Bank of America-Account #00502-12076-Ernest McCullough,  
G. Alan Ludwig**

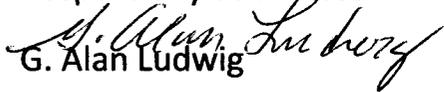
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Chapter Assets and Asset Custodian( continued):

Savings Account: **Scudder Fund-Account #935603869-1-Ernest McCullough**

Chapter Inventory: **See Attachment.**

**Respectfully Submitted**

  
G. Alan Ludwig

**President**

**Attachment-Chapter Inventory**

San Diego SAR Chapter  
Inventory of Chapter Property

Quantity	Item	Make/ Model	Value	Date Purchased	Custodian
<b>Sound System</b>					
1	Compact Mixer	Phonic/ AM120	\$90	2/5/07	Hinshaw
2	Wireless Microphone (includes receiver & adapter)	Shure K7	\$800	2/5/07	Hinshaw
1	Microphone Component Box	n/a	Donated By Ernest McCullough	2007	Hinshaw
1	Microphone Stand	Peavey	\$	2/5/07	Hinshaw
1	Wind Screen	n/a	\$33	7/16/09	Hilnshaw
1	Microphone Stand Case	Peavey	\$	2/5/07	Hinshaw
1	Portable Presentation Table	Quartet	\$	2007	Hinshaw
1	Upright Podium (Music Stand)	n/a	\$	2007	Hinshaw
1	Amplifier Stand	Peavey	\$	2007	Hinshaw
<b>Mission Bell</b>					
1	Mission Bell	n/a	Donated	2005	Tisch
1	Bell Table Stand (Wooden)	n/a	Donated	2005	Hinshaw
1	Bell Ground Stand	n/a	Donated	2009	Tisch
<b>Audio Visual Equipment</b>					
1	Projector	Nec NP 200 XGA DLP	\$550	2009	McCullough
1	Projector Screen	DaLite 45X50"	\$90	2008	McCullough
1	Table Podium	N/A	\$120	2008	McCullough

San Diego SAR Chapter  
Inventory of Chapter Property

Quantity	Item	Make/ Model	Value	Date Purchased	Custodian
<b>Miscellaneous</b>					
1	Easel	TBD	\$45	2007	Hinshaw
1	Portable Easel	TBD	\$20	2010	McCullough
<b>Flags &amp; Flag Equipment</b>					
1	3x5 50-Star National Color w/ fringe		Passed on From Travis Spears	2003	Tisch
1	3x5 Betsy Ross w/ fringe		\$70	2003	Tisch
1	3x5 SAR w/fringe		\$90	2003	Tisch
1	3x5 California w/fringe		\$80	2004	Tisch
1	4x8 Betsy Ross		Passed on From Travis Spears	2003	Tisch
1	3x5 Green Mountain		\$34	2006	Tisch
1	3x5 42 Star National		\$34	2006	Tisch
1	3x5 Don't Tread on Me Navy Jack		\$34	2004	Tisch
1	3x5 California State		\$34	2008	
1	3x5 Spanish Imperial Flag		\$45	2009	Tisch
1	3x5 SAR		Donated by Ernie McCullough	2007	Tisch
1	4x8 SAR		Donated by Ernie McCullough	2007	Tisch

San Diego SAR Chapter  
Inventory of Chapter Property

Quantity	Item	Make/ Model	Value	Date Purchased	Custodian
1	3x5 San Diego Chapter SAR w/ Fringe		Passed on From Travis Spears	2003	Tisch
1	3x5 San Diego City		\$34	2006	Tisch
1	3x5 US Army		\$34	2009	Tisch
1	3x5 US Navy		\$34	2009	Tisch
1	3x5 US Coast Guard		\$34	2009	Tisch
1	3x5 US Air Force		\$34	2009	Tisch
1	3x5 US Marine		\$34	2009	Tisch
11	Telescoping Flag Poles	Annin	\$330	B/t 2003 and 2009	Tisch
2	12' Oak Poles Hand Made		Donated by Will Tisch	2006	Tisch
7	Flag Pole stands	Annin	\$210	B/t 2003 and 2009	Tisch
<b>Muskets &amp; Equipment</b>					
2	Brown Bess Flintlock Muskets	Pedersoli	\$1,700	9/13/03	Tisch
2	Pounds Black Powder Goex 4F		\$10.00	2009	Tisch
3	Chapter Uniforms Old Style		Passed on From Travis Spears	2003	Tisch
2	Chapter Uniforms New		\$700	B/t 2007 and 2009	Bingham
<b>Parade Equipment</b>					
1	Magnetic Sign (SAR Car)		\$75	5/7/09	Mattern
1	Magnetic Sign (LAUX Car)		\$75	5/7/09	Mattern
1	Parade Banner & Pole		\$135	11/10/08	Mattern
6	Baldrics/Frogs				Tisch

San Diego SAR Chapter  
Inventory of Chapter Property

Quantity	Item	Make/ Model	Value	Date Purchased	Custodian
<b>Music Equipment</b>					
2	Drums	Liberty, Snare	\$2300	10/3/07	Mattern
1	Bugle-Electronic	S & D Consulting Intl.	\$525	5/27/09	Tisch
<b>Presidents Equipment</b>					
	Presidents Gavel	?	\$30 est	?	Ludwig
1	Lester B. Orr member Medal & neck ribbon	SAR	?	?	Ludwig
1	Kevin McCullough Flag Presentation Plaque	?	?	2010	Ludwig

## **CHAPTER ANNUAL REPORT**

*For January 1, 2009 to December 31, 2009*

**Chapter: San Francisco (No. 1)**

**Reporting Period: January 1, 2009 to December 31, 2009**

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**Number of Regular Meetings held in 2009: 7**

**List SAR programs in which chapter participated in 2009: ROTC, JROTC**

**List events in which chapter participated in 2009: George Washington's Birthday at George Washington High School, San Francisco, Ceremony at Houdon Statue of George Washington (February 2009); Cogswell Plaque Dedication, San Francisco (Mar 2009); Dedication of Plaque Commemorating the SAR Founding, Veterans War Memorial Building, San Francisco (Oct 2009); Wreaths Across America; Joint Christmas Celebration with the Presidio Chapter DAR.**

**List color guard events in which chapter participated in 2009: Memorial Day (May 2009), San Francisco Presidio Ceremony (June 2009)**

**Awards presentations:**

<b>Ian Murphy</b>	<b>University of San Francisco</b>	<b>Silver ROTC Medal</b>
<b>Students (6)</b>	<b>San Francisco High School</b>	<b>Bronze JROTC Medals (6)</b>
<b>Dixie Lee Mahey</b>	<b>Veterans War Memorial Building San Francisco, at Plaque Dedication</b>	<b>Daughters of Liberty Medal</b>
<b>Robert L. Wynne</b>	<b>San Francisco Chapter</b>	<b>Silver Good Citizenship Medal</b>
<b>Mark H. Rose</b>	<b>San Francisco Chapter</b>	<b>Meritorious Service Medal</b>
<b>Marston Watson</b>	<b>San Francisco Chapter</b>	<b>Silver Color Guard Medal</b>

**Principal Chapter Officers for year 2010:**

President: **Alexander G. Mitchell**  
Secretary: **Jon P. Miller**  
Treasurer: **Richard N. Andriano-Moore**

**Summary Membership Report:**

Members* on 1/1/2009:	72
Plus Additions:	26
Less Subtractions:	<u>(13)</u>
Members* on 1/1/2010:	85

\*Do not include associate members

**Summary Financial Report:**

Income for 2009:	\$3,913.48
Expense for 2009:	<u>(\$6,473.95)</u>
Net Surplus/(Loss):	<u>(\$2,560.47)</u>

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

**Chase Bank Checking Account # 00000100006460** (maintained by Treasurer Richard N. Andriano-Moore) signers: Treasurer and Past President Richard Andriano-Moore; Secretary and Past President James O. Schuyler; Chaplain and Past President Vernon C. Harp, Jr., M.D.;  
**balance on 12/31/2009 = \$5,616.87**

No other assets with value over \$100.00

No transactions above the limit of \$25,000.00

Respectfully Submitted,

*Jon P. Miller*

Jon P. Miller, Secretary

21 March 2010



## **CHAPTER ANNUAL REPORT**

*For January 1, 2009 to December 31, 2009*

**Chapter:** Silicon Valley

**Reporting Period:** January 1, 2009 to December 31, 2009

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**Number of Meetings held in 2009:** 8

**List SAR programs in which chapter participated in 2009:** Knight Essay Contest, ROTC Awards, SAR Flag Certificate Presentation, De Anza Foundation Scholarship, 222 Eagle Scout Recognition Certificates.

**List events in which chapter participated in 2009:** Cogswell Plaque Dedication (Mar 2009)

**List color guard events in which chapter participated in 2009:** 4<sup>th</sup> July in Saratoga, Wreaths across the Nation 12 Dec 2009, San Jose Veterans Day Parade , 11 Nov 2009.

**Awards presentations:**

Adam Dolci	University of Santa Clara	SAR Silver ROTC Medal
Peter Le	San Jose State	SAR Silver ROTC Medal
Thomas Le	Andrew P. Hill HS	SAR Bronze ROTC Medal
Albert Nguyen	Silver Creek High School	SAR Bronze ROTC Medal
Datin Data	Oak Grove High School	SAR Bronze ROTC Medal
Elizabeth M. Meyer	Prospect High School	SAR Bronze ROTC Medal
David lam	Leigh High School	SAR Bronze ROTC Medal
Carillo Fortino	Westmount High School	SAR Bronze ROTC Medal
Jonathan Cook	Branham High School	SAR Bronze ROTC Medal
Juan Alcal	Del Mar High School	SAR Bronze ROTC Medal
Mike Moore	Milpitas High School	SAR Bronze ROTC Medal
Lois Lam	Yerba Buena High School	SAR Bronze ROTC Medal
Juan Alcal	Del Mar High School	SAR Bronze ROTC Medal

Principal Chapter Officers for year 2010:

President: Thor Wiles  
Secretary: Michael Moore  
Treasurer: Michael Moore

Summary Membership Report:

Members\* on 1/1/2009: 90  
Plus Additions: 5  
Less Subtractions: 10  
Members\* on 1/1/2010: 85

\*Do not include associate members

Summary Financial Report:

Income for 2009: \$18,405.18  
Expense for 2009: \$14,643.50  
  
Net Surplus/(Loss): **\$3761.68**

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account, Citibank #555 55 5555555 (signers: Mike Moore ,Terry Briggs, Thor Wiles,  
John Kohli) \$3881.94  
DeAnza Foundation Scholarship Endowment Fund Republic Bank CD50000727446  
(signers: Thor Wiles, Mike Moore, John Kohli,) \$10,991.90

Respectfully Submitted,



\_\_\_\_\_  
Michael Moore, Secretary/Treasurer

March 14, 2010

\_\_\_\_\_  
Date

## **CHAPTER ANNUAL REPORT**

***For January 1, 2009 to December 31, 2009***

**Chapter:** Sons of Liberty

**Reporting Period:** January 1, 2009 to December 31, 2009

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**Number of Meetings held in 2009:** 11

**List SAR programs in which chapter participated in 2009:**

Valley Forge Teachers Program, Shirley Judy

**List events in which chapter participated in 2009:**

Massing of the Colors, Forest Lawn (Feb 2009), CO-HOST with California Colonial Wars General Court and Regional Lineage Society Luncheon (January 2009), A presentation by two color guardsmen to a school at.

**List color guard events in which chapter participated in 2009:**

February: Massing of Colors , Guards Melvin Harrell , Don Moran , Glenn Gujda , Mark Gujda , Greg Gujda and Kathy Harrell as a camp follower, and we gave out 25 JROTC metals; March: Two Harbors School and Cardner School, Guards Don Moran , Melvin Harrell camp followers Kathy Harrell and Linda Moran, LA County History Day Guards Melvin Harrell; April: SAR State Meeting, Guards Lowell Downer , Don Moran , Melvin Harrell; May: Memorial Day in Redlands, Guards Michael Harrell and Melvin Harrell, Hillcrest Park Kern County, Guard Don Moran; July: Fourth of July Parade in Crestline, Guards Michael Harrell, Melvin Harrell , And Kathy Harrell, Fourth of July Parade in Redlands, Guards Don Moran , Michael Harrell , Melvin Harrell and Linda Moran , Kathy Harrell; September, 66ers baseball game, Guards Michael Harrell, Melvin Harrell; October, Marching Thru History, Guards Don Moran , Scott Campbell, Lowell Downer, Melvin Harrell and Linda Moran and Kathy Harrell; December, Redlands Christmas parade, Guards Michael Harrell, Melvin Harrell , and Kathy Harrell.

Four Silver Good Citizenship Medals were presented in January 2009 at the Regional Lineage Society Luncheon (no cost to chapter due to donation for medals cost by third party), an SAR Daughter of Liberty Medal presented by outgoing Chapter President to Laurie Hayball (DAR/Mayflower) at the Regional Lineage Society Luncheon, SAR Daughter of Liberty Medal presented to Annual Regional Lineage Society Luncheon guest speaker, Society of Mayflower Descendant Governor General (national head) Judith H. Swan, 25 JROTC medals presented at the February Massing of the Colors. War Service Medals to LCPL Christopher Pickens and PEC Daniel A Pickens. Certificate of Distinguished Service Virginia Patten and Certificates of Application for Karl Jacobs, Glenn Gujda, Jennifer Bishop, Col John Mohler, Chuck Lampman, Gary Bohannon, Lt Col David Smith, Greg Gujda, Mary and Berni Campbell, Scott Campbell, Kerry Davidson, Douglas and Jim Bradley, Rev Victor Springer, Melvin Harrell, Linda and Don Moran, Dr Francis Powers

#### Principal Chapter Officers for year 2010:

President:	Melvin Harrel
Secretary:	Gary Bohannon
Treasurer:	David W Eaton

#### Summary Membership Report:

Members* on 1/1/2009:	134
Plus Additions:	13
Less Subtractions:	<u>-19</u>
Members* on 1/1/2010:	<b>128</b>

\*Do not include associate members

#### List all chapter assets as of 12/31/2009 (who has custody of asset), and approx. replacement value, if over \$100:

Checking Account, Union Bank 9850001704 (signers: David Eaton, David Hayball) \$ 9,264.87  
 Permanent Fund, Raymond James 13780504 (signers: David Eaton, David hayball) 57,892.91  
 4 each - Commander-in-Chief Guards uniforms @ \$ 670.00 each \$ 2,680.00  
 5 each - Hanger (short swords) and shoulder belts @ \$ 105.00 each 525.00  
 3 each - Musician's Uniforms, (on loan to Mt. Fife and Drum) @ \$ 75.00 each 225.00  
 2 each - Replica Charlesville muskets @ 750.00 each. 1,500.00  
 4 each - Original Bear Skin Helmets @ \$250.00 each (one on permanent loan to Joseph Dooley of the Virginia Society). 1,000.00  
 5 each - Bear Skin Helmets (From the Patriot movie) @ \$500.00 each  
 Held by: Lowell Dower, Melvin and Michael Harrell and Greg and Mark Gudja.  
 3,000.00  
 1 each - Bear Skin Helmet on permanent loan to Charles Lampman 500.00  
 1 each - Bear Skin Helmet on permanent loan to Jim Falkinbury 500.00

1 each - Bear Skin Helmet on permanent loan to Stephen Renouf 500.00  
 1 each - Bear Skin Helmet on permanent loan to Robert D. Ebert 500.00  
 1 each - Bear Skin Helmet on permanent loan to Larry Magerkurth 500.00  
 1 each - Bear Skin Helmet on permanent loan to Karl Wm. Jacobs 500.00  
 7 each - Bear Skin Helmet on permanent loan to Redlands Chapter 3,500.00  
 1 each - Bear Ski Helmet on permanent load to Chuck Bragg - Indiana Society 500.00  
 Total value of uniforms \$ 15,455.00

#### Parade Flags

4 each - 9' flag poles, spear points, leather flag carriers \$ 85.00 each \$ 340.00  
 5 each - flag pole stands, folding plastic type \$ 19.95 each 99.75  
 1 each - U.S. Betsy Ross flag - fringed and corded: \$ 140.00  
 1 each - SAR Chapter flag 60.00  
 1 each - George Washington Position Flag 140.00  
 1 each - California State Flag 40.00  
 1 each - Commander-in-Chief Guards Flag (hand painted) 200.00  
 16 each - Revolutionary War Flags, with poles, flag carriers @ \$ 70.00 each 1,120.00  
 5 each - wooden three flag stands @ \$20.00 each 100.00  
 Total value of flags: \$ 2,159.75

#### Revolutionary War Encampment Equipment

1 each - George Washington's Marquee with set up kit \$ 1,495.00  
 1 each - Canvas fly with set up kit 110.00  
 1 each - pup tent 165.00  
 Camp bed, wooden plates, period clothes, table top items, lanterns and lantern poles, cooking items and portable holes. 1,250.00  
 Total value of encampment equipment: \$ 3,020.00

#### SAR Medals on Hand

2 each - Eagle Scout Medal @ \$ 20.00 each \$ 40.00  
 1 each - C.A.R. Medal @ \$ 30.00 each 30.00  
 3 each - Law Enforcement Medal @ \$ 20.00 each 60.00  
 1 each - Fire Safety Medal @ \$ 20.00 each 20.00  
 2 each - 25 year pins @ \$15.00 each 30.00  
 1 each - Daughters of Liberty Medal @ \$ 20.00 each 20.00  
 1 each - Bronze Good Citizenship Medal @ \$ 12.00 each 12.00  
 1 each - War Service Ribbon Bar - Vietnam @ \$ 5.00 each 6.00  
 1 each - War Service Ribbon Bar - South West Asia @ \$ 5.00 each 6.00  
 1 each - War Service Ribbon Bar - Korea @ \$ 5.00 each 6.00  
 1 each - War Service Ribbon Bar - WWII @ \$ 5.00 each 6.00  
 1 each - "Clusters" (Second award) @ \$ 3.00 each 3.00  
 44 each - Bronze JROTC Medals & presentation folders @ \$ 9.50 each 418.00  
 6 each - Silver ROTC Medals & presentation folders @ \$ 9.50 each 57.00  
 20 each - Presentation folders @ \$ 1.00 each 20.00  
 21 each - Massing of the Colors medals @ \$10.00 each 210.00

65 each - Sons of Liberty Chapter medals @ \$ 10.00 each 650.00

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8 each - Eagle Scout Patches (obsolete but still can be presented 0.00

Total Value of Medals on Hand: \$ 1,594.00

Office Supplies

Miscellaneous Office Supplies \$ 50.00

1 each Victor Adding Machine 1212-2 50.00

Total Value of Office Supplies \$ 150.00

Total Value of Sons of Liberty Chapter Assets \$89,536.53

Respectfully Submitted,

Gary Bohannon, Secretary

March 21,2010

## South Coast Chapter Annual Report

The South Coast Chapter has ten meetings each year. Eight of them have a formal educational program speaker. The chapter continues to participate in the ROTC/JROTC medal program, Valley Forge Teacher, and chapter contest programs. The color guard has represented the chapter at numerous parades and ceremonies around Southern California including San Clemente Memorial Day Presentation (May 2009), SOCCGS Family History Seminar (Oct 2009), Veterans Day - El Toro Memorial Park (Nov 2009), CASSAR Fall Managers Meeting (Nov 2009), Laguna Niguel Holiday Parade (Dec 2009).

There is an annual joint meeting with the Aliso Canyon DAR chapter. The chapter website ([www.southcoastsar.org](http://www.southcoastsar.org)) continues to have thousands of 'hits' each month. Many of them directed to the website for it's information related to Spanish contributions to the American Revolution. The chapter is currently mourning the loss of compatriot Granville Hough who provided much of the research that brought in our first compatriot who descended from a Spanish soldier.

Currently the South Coast Chapter has 52 paid members.

*The California Society of the  
Sons of the American Revolution*

## CHAPTER ANNUAL REPORT

*For January 1, 2009 to December 31, 2009*

**Chapter:** Thomas Jefferson (#10)

**Reporting Period:** January 1, 2009 to December 31, 2009

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**Number of Meetings held in 2009:** 8

**List SAR programs in which chapter participated in 2009:** Knight Essay Contest, ROTC Awards, Law Enforcement Medal Presentation, Fire Protection Medal Presentation, EMS Medal Presentation, Medal of Heroism Presentation, SAR Flag Certificate Presentation.

**List events in which chapter participated in 2009:** Cogswell Plaque Dedication (Mar 2009), SF Chapter Plaque Dedication (Oct 2009)

**List color guard events in which chapter participated in 2009:** Massing of the Colors in Forest Lawn Cemetery, Los Angeles (Feb 2009), SF Presidio Ceremony (June 2009)

**Awards presentations:**

Jamieson B Bates	Thomas Jefferson Chapter	Silver Good Citizenship Medal
Muriel Crawford	DAR	SAR Medal of Appreciation
Virginia Rood	DAR	SAR Medal of Appreciation
Charles Doolin	Thomas Jefferson Chapter	Bronze Good Citizenship Medal
William K Flint, I	Thomas Jefferson Chapter	Bronze Good Citizenship Medal
Andrew H Kauffman	Thomas Jefferson Chapter	Bronze Good Citizenship Medal
Amanda Kopp	Chapter Essay Winner	Bronze Good Citizenship Medal
William Rood	Thomas Jefferson Chapter	Bronze Good Citizenship Medal
Louis F Young	Thomas Jefferson Chapter	War Service Medal
Donald H Gurley	Thomas Jefferson Chapter	Military Service Medal
Thomas E Silva	Thomas Jefferson Chapter	Military Service Medal
Sara Broski	College Prep HS, Oakland	SAR Medal of Heroism
Brian Foreman	Contra Costa Cty Sheriff Dept	SAR Law Enforcement Medal
Todd Thomas	San Ramon Fire District	SAR Fire Safety Comm. Medal
Scott Smith	San Ramon Fire District	SAR EMS Commendation Medal
Stephen R Renouf	Thomas Jefferson Chapter	15-Year Pin

Victor Ray (Navy)	UC Berkeley	SAR Silver ROTC Medal
Han Wang (Army)	UC Berkeley	SAR Silver ROTC Medal
Rene McCoy (Air Force)	UC Berkeley	SAR Silver ROTC Medal
Jason Urzua (Army)	Mt Diablo HS, Concord	SAR Bronze ROTC Medal
Dylan Lago (Army)	Encinal HS, Alameda	SAR Bronze ROTC Medal
Kenneth Hernandez (Army)	Encinal HS, Alameda	SAR Bronze ROTC Medal
David Gonzalez (Army)	Skyline HS, Oakland	SAR Bronze ROTC Medal
Jesus Nkunku (Army)	Olympic HS, Concord	SAR Bronze ROTC Medal
Alexander Funderburk	Naval Sea Scouts, Alameda	Bronze Good Citizenship Medal
Charles Poser		SAR Flag Certificate
Oliver Everette	Thomas Jefferson Chapter	SAR Flag Certificate
Donald H Gurley	Thomas Jefferson Chapter	SAR Flag Certificate
Larry Flora		SAR Certificate of Appreciation
Dr. Lisa Taft		SAR Certificate of Appreciation
Christine Marshall		SAR Certificate of Appreciation
John Keibel		SAR Certificate of Appreciation
Jim Minder		SAR Certificate of Appreciation

**Principal Chapter Officers for year 2010:**

President:	Donald H. Gurley
Secretary:	Stephen R. Renouf
Treasurer:	William E. Rood

**Summary Membership Report:**

<b>Members* on 1/1/2009:</b>	<b>74</b>
<b>Plus Additions:</b>	<b>12</b>
<b>Less Subtractions:</b>	<b><u>-8</u></b>
<b>Members* on 1/1/2010:</b>	<b>78</b>

\*Do not include associate members

**Summary Financial Report:**

<b>Income for 2009:</b>	<b>\$7,930.33</b>
<b>Expense for 2009:</b>	<b><u>8,020.27</u></b>
<b>Net Surplus/(Loss):</b>	<b>(\$89.94)</b>

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account (Citibank #203131016) *	6,793.24
CD, Exp 03/30/2010 (Citibank #000270885197) *	5,056.86
CD, Exp 09/30/2010 (Citibank #000270885189) *	2,524.00
Revolutionary War Uniform (Don Gurley)	500.00

US Flag and Stand (Kim Flint)

SAR Flag and Stand (Kim Flint)

Oakland Chapter #10 Charter, 1958 (Stephen Renouf)

Thomas Jefferson Chapter #16 Charter, 1992 (Stephen Renouf)

Alameda Chapter #10 Minute Books (Stephen Renouf)

\* Signatures: William E. Rood, Stephen R. Renouf, & James W. Remington

**Total Assets**

**\$14,874.10**

### Chapter Activities

In January, we met at the Elks Lodge, Alameda, and our speaker was Larry Flora, author of *Cops, Jungles, and Santa Claus*, a compilation of 50 of his true adventures of growing up in the jungles of Liberia in West Africa in the 1940s. His parents were missionaries to the Buzi Tribe in Liberia.

In February, we met at Marie Callender's, Concord, where our speaker was Dr. Lisa Taft, who got her PhD in Art History from the Ohio State University. She presented a slide show about decorative tiles in America. Also, on February 22, Stephen Renouf, our chapter color guardsman, participated in the Massing of the Colors in Forest Lawn Cemetery, Los Angeles.

In March, we had joint meeting with the SF Chapter hosted by the SF Chapter at Sinbad's, San Francisco and the speaker, Jim L Faulkinbury, talked about the life of Dr. James Cogswell, founder of the Sons of Revolutionary Sires (later known as the California Society of the SAR). After lunch, we went to Olivet Memorial Park, Colma, for the dedication of the CASSAR Memorial Plaque set in granite at the base of Dr. Cosgwell's tombstone.

In April, we met at Marie Callender's, Concord and our speaker was Christine Marshall, Archaeologist/Physical Anthropologist, who gave us a short lecture on her archaeological discoveries in Egypt. We had a special guest Amanda Kopp, a Miramonte High School sophomore, who read her chapter winning essay entitled "The Keys of Creating the Perfect Government" in the SAR Knight Essay Contest, which won 2nd place in the State. We presented the SAR 15-year membership pin to Stephen Renouf. Also, President Don Gurley and Secretary Stephen Renouf were delegates to the 134th Annual CASSAR Spring Meeting at Costa Mesa, California.

In May we met at Tiki Tom's, Oakland, where our speaker was John Kiebel, author of *Behind the Barbed Wire: History of Naval Weapons Station, Concord*, who gave a slide presentation of the statistical history with stories from individuals whose lives were affected by this naval base.

In June we attended a tri-chapter meeting with San Francisco Chapter and the Redwood Empire Chapter hosted by the Redwood Empire Chapter at Marie Callender's, Santa Rosa, where the speaker was Air Force Lt. Colonel (Retired) Raymond Russell Kelly, who talked about his experiences as a crew member on a B-29 in the South Pacific during World War II.

On June 22, chapter member Tom Silva, one of three CASSAR men who descend from Spanish patriot *soldados*, attended the *Pasados del Presido* Ceremony at the Presidio of San Francisco, commemorating the founding of the Presidio by Alférez, José Joaquín María Moraga in 1776.

In July, our chapter was represented by Secretary Stephen Renouf and President Don Gurley at the National Congress in Atlanta, Georgia.

In September we met at Marie Callender's, Concord, for our Awards Meeting and our main speaker was Deputy Sheriff Brian Foreman of the Contra Costa Sheriff's Department. We also presented Fire Safety and EMT Medals. We welcomed new members and presented bouquets of flowers and SAR Medals of Appreciation to two DAR Registrars from two different DAR chapters.

In October, we met at the Elks Lodge, Alameda where our speaker was Jim Minder, one of the founders of the Lafayette Flag Brigade, which welcomes home returning military personnel from overseas, namely, Iraq and Afghanistan. Also on October 22, we attended the Plaque Dedication at the Trophy Room of the War Memorial Veterans Building, San Francisco, in honor of Dr James Cogswell, founder of the Sons of Revolutionary Sires (later the California Society of the SAR).

In November, Secretary Stephen Renouf and President Don Gurley attended the CASSAR Fall Board of Managers Meeting held at the historic Mission Inn in Riverside. Chapter was also represented at the wreath laying ceremony at the Medal of Honor Memorial, Riverside National Cemetery.

In December, we met at Marie Callender's, Concord, where we presented Sara Broski with SAR Heroism Award for saving a woman's life by performing CPR. Also, chapter members were presented military/war service medals, supplemental certificates and other awards.

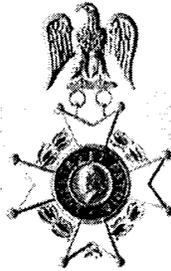
Respectfully Submitted,

*Donald H. Gurley*

President, Thomas Jefferson Chapter

March 22, 2010

**The California Society**  
of the  
**Sons of the American Revolution**



**Nominating Committee Annual Report for Spring 2010**

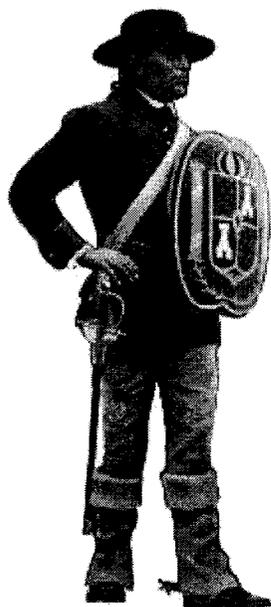
In compliance with CASSAR Bylaw No. 5, Section 1(a), below is a list of the proposed nominations recommended by the CASSAR Nominating Committee (consisting of Stephen Renouf, Karl Jacobs, Robert Ebert, Larry Magerkurth, Stanley Henderson, Stanley De Long and Garrett Jackson).

PRESIDENT:	Wayne A. Griswold
EXEC. VP:	John L. Dodd, Esq.
VP NORTH:	Keith L. Bigbee
VP SOUTH:	J. Stephen Hurst
VP MEMBERSHIP (1 yr left):	Phillip L. Hinshaw
SECRETARY:	Jim L. Faulkinbury
TREASURER:	Michael J. Howard
REGISTRAR:	Thomas H. Chilton, Jr.
CHANCELLOR:	J. Jeffries Goodwin, JD
GENEALOGIST:	Terry L. Briggs
HISTORIAN:	James F. Blauer
CHAPLAIN:	Rev. Phillip C. Dodson
SURGEON:	Capt. Ernest F. Latham, MD
TRUSTEE (3 yr term):	John L. Dodd, Esq.
TRUSTEE (2 yrs left):	Martson Watson
TRUSTEE (1 yr left):	Curtis M. Porter
NATIONAL TRUSTEE:	Rev. Louis V. Carlson
ALT. NATIONAL TRUSTEE:	Wayne A. Griswold
PAST PRESIDENT:	Rev. Louis V. Carlson

I wish to express my thanks to past presidents Karl Jacobs, Robert Ebert, Larry Magerkurth, Stanley Henderson, Stanley De Long and Garrett Jackson for serving on the nominating committee.

*Stephen Renouf*

Stephen Renouf, Chairman  
17 January 2010



# Spanish Patriot

## Recruitment Committee

Leroy Martinez, Chairman

*soldados@californiasar.org*

***The Spanish Patriot Recruitment Committee was formed in November 2008 to assist in the recruitment of descendants of Spanish Patriots who supported the cause of American Independence during the years 1774-1783, and to assist in the application process.***

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*Report for the April 9-10, 2010, California State SAR Meeting.*

*Two Herrera Brothers were inducted into the San Diego SAR Chapter. They are descendants of the Tucson, Arizona, Presidio.*

*The 2012 National Congress will be held in Phoenix, Arizona. Thomas E. Chavez will be the guest speaker. He is the author of "Spain and the Independence of the United States, an Intrinsic Gift." I, Leroy Martinez and/or the California Spanish Patriot Committee, Tom Silva, Emie Garcia and myself, were asked to give a four hour block of time for genealogy at the National Congress.*

Compatriotically yours,

Leroy Martinez

*Soldado Image from San Antonio Missions National Historic Park*

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December 31, 1781; Monterey

Diego Gonzales Teonan

Donation to the King

Total contribution for the acquisition of Monterey expenses of the war. Thanks for the donation of \$833.00.

1781 December 22. Mission of San Carlos  
Fr. Junipero Serra - Patron of the Neofitos Indians

Ranch of Saint Carlos - Men older than 18.	13 married	1 widowed	
“ of San joseph - “...”	14 married		
“ of Santa Teresa- “...”	21 married		
“ of San Miguel - “...”	15 married	1 widowed	1 single
“ of San Francisco- “...”	18 married	1 widowed	1 single
	Total.....	90	

Neofitos for a long time was an Apostal of the mission and from the Christian religion for which he recovered what they had lost for the troop. 9 married, 2 widowed, 4 singles

All 96 contributed to the generous donation towards the king and war expenses...	\$96
The neighbor Ignacio Vallejo contributed with .....	\$10.
Number of baptized Indians since the union was founded.....	659.
Number of deaths.....	243
Married and widowed according to president.....	109
The rest in woman and children.....	648.53

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1781 December 19. San Luis Rey

Fray. Joseph Caballero  
Fray. Antonio Paterna} in charge of the Indian Neofites

Miguel Robles Alcalde .....} married  
Isaq Murillo -id.....} married  
Tomas Llaveria- regidor.....} married  
10 more.....} id.  
1 more.....} widowed  
2 more .....} single

---

107

Each one contributed with \$1 to the donation of the war costs.....\$107.00

Baptized since the foundation.....528

Deceased since the foundation.....89

Shortening the number of death and married, widowed and singles; the rest are woman  
and children.....658.61

1781. December 24. San Antonio de Padua

Fray Miguel Pierras and Fray Buenaventura Liscar.  
Father of the Indian Neofites.

-Bartolome Jose Lugo.....alcalde.....married  
-Felipe Juan Cilla.....regidor.....id  
105 more.....id  
14 more.....widowed  
1 more.....single  
Total 122

Each contributed with \$1 for the donation of the war.

Number of baptized since the foundation.....778  
Number of deceased since the foundation.....241  
The rest are woman and children.....415  
Total.....654

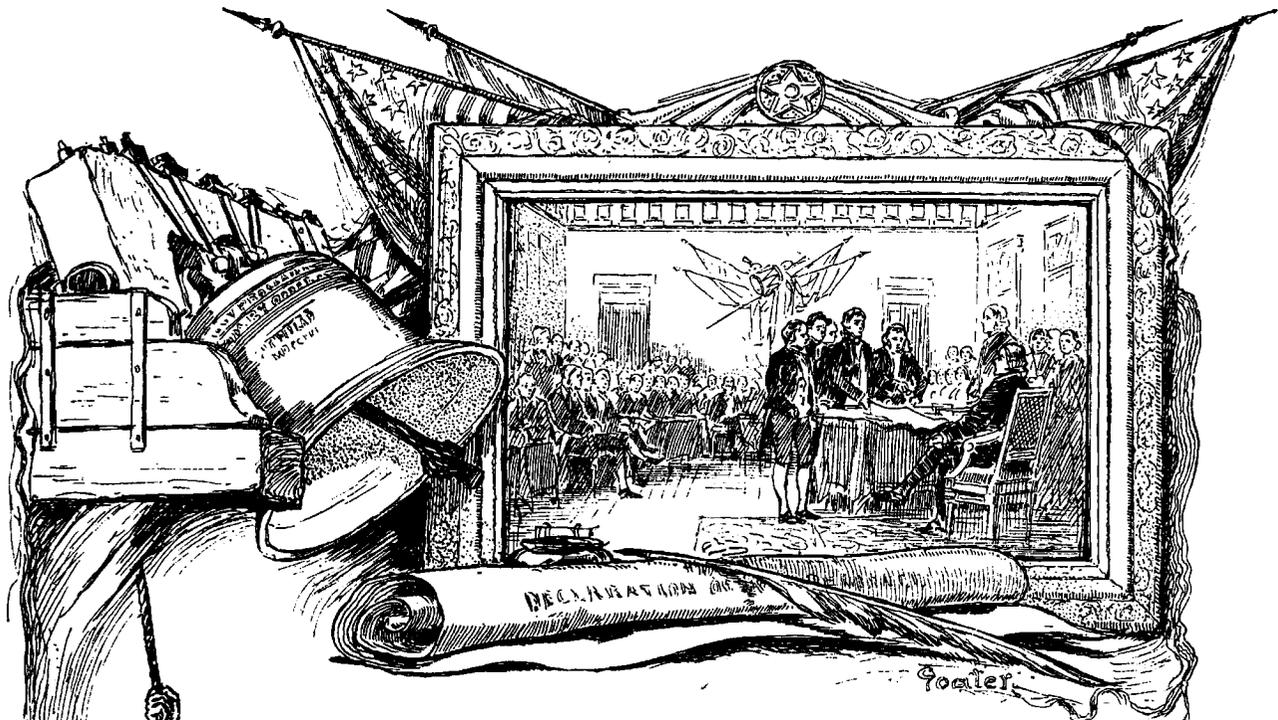
1782. December 31. Monterrey.

Diego Gonzalez.....Presidential Chief

1 tenant, 1 surgeon, 1 sargent, 46 soldiers, 1 carpenter, 2 (unreadable).

From them they were 1 sargent, 9 soldiers, in Alris Colorado.  
668,9

Transcribed by Gloria Arce  
Spanish Major at Cal. St. Long Beach



## INFORMATION TECHNOLOGY REPORT

The California Society's webmaster, Greg Hill, has a tremendous responsibility keeping the state's website up-to-date. Accurate information is essential and benefits all of us, particularly chapters. The information posted on the web is only as accurate as that provided by you. Please help us, help you. Chapters should regularly verify their contact information and provide updates to CASSAR Secretary Jim Faulinbury. After correcting his records he will forward your corrections onto Webmaster Greg Hill. The following pieces of information are important.

1. The names & email addresses of your current chapter officers, i.e., president, secretary and registrar.
2. Time, day, and place of your regular monthly meetings.
3. The URL of your chapter's website

All of the items above are important to potential members attempting to locate the chapter nearest their home. CASSAR officers wishing to visit your chapter also use this information.

In fact, why not invite a CASSAR officer to your meeting today. Call or email CASSAR's Executive Vice President, VP North, VP South, or VP Membership and tell them you'd like for them to attend on of your meetings!

Respectfully submitted  
 Information Technology Chair  
 Wayne A. Griswold, Sr



# CASSAR ANNUAL REPORT BEST CHAPTER CONTEST APRIL 2010

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During 2009, three of the eleven small chapters (0-40 members) submitted reports for the Best Chapter Contest. In the medium sized Chapter category (41-70 members), five of the seven Chapters submitted reports. Four of the seven large sized Chapters (71+ members) submitted reports. The annual contest is based on reports submitted each month during the calendar year. There are 14 items that can be reported on each monthly Chapter report form. They are:

1. Number of meetings.
2. Percent of members attending meeting.
3. Number of guests attending meeting.
4. Number of joint meetings.
5. Publications (e.g., newsletters, meeting programs, special event programs).
6. Publicity (newspapers and magazines appearing in print, radio, TV).
7. Number of new members.
8. Number of Youth Registrants and Supplemental Applications.
9. Medals and Certificates awarded to non-SAR members.
10. Chapter activities other than meetings (e.g., Color Guard appearance, schools presentation, memorial service, plaque dedication, funeral services with SAR participation, placement of grave marker, etc.).
11. Attendance at Congress and Leadership Meetings.
12. Number of new life members.
13. Participation in CASSAR programs (Knight Essay contest, Eagle Scout Scholarship contest, Valley Forge Teacher program, JROTC Outstanding Cadet, National Americanism Poster contest).
14. Chapter website.

In each of the three Chapter size categories, certificates are awarded to the Chapters with the highest point score in each of the 14 categories, and the Best Chapter award is presented to the Chapter with the highest overall point score.

At the 2009 Annual Meeting the Executive Committee approved a revised set of Best Chapter Contest Rules for 2010. The 2010 contest rules retain the basic structure of the 2009 contest rules, but the 14 contest categories were collapsed into seven categories by grouping similar items together (e.g., all membership items into one category), and adding one new category - Community Service. Other notable changes included in the 2010 Contest Rules are:

- Adding the NSSAR Middle School Brochure Contest.
- Adding Junior Members to the members' category.
- Changing the "residing in California" requirement to "residing within 50 miles of the meeting location" when calculating the percentage of members attending meetings.
- Awarding points for medals and certificates awarded to members of other Chapters for participating in another Chapter's special events.
- Awarding points to the Chapter hosting the CASSAR Annual Meeting and Board of Manager's Meeting.
- Awarding points for distribution of patriotic or historical documents related to the goals and objectives of SAR.

The Chapter Newsletters and Chapter Websites categories were removed from the Best Chapter Contest and will be replaced with separate contests for "Best Newsletter" and "Best Website". The rationale for this change is that the previous rules governing the newsletter part of the Best Chapter Contest were simply a tally of statistical numbers without regard to the quality of presentation, content and appearance of the newsletter. Similarly, the website section was a tally of numbers without regard to the ease of use, appearance, and general interest of the website.

*Philip L. Hinshaw*  
Philip L. Hinshaw  
Best Chapter Contest Proctor

**CASSAR**  
***Medals and Awards Report***  
**2009**

The California Society's medals and awards were passed into my care on April 17, 2009 in Cost Mesa during the Annual Meeting of CASSAR. I took an inventory of the items and recorded them in a spreadsheet. To replace awards presented at the Spring meeting I ordered three more medals and four certificates to replenish the supply. Those purchases cost \$122.75 . For the Fall meeting in Riverside, the Patriot medal was engraved, and two medals, eleven certificates, and ten presentation folders were ordered to replace those presented in Riverside. That cost was \$154.94. Total expenditures for medals and awards by me have been \$277.69 .

Medal sets for the California Society are available for sale for \$25, life member pins for \$10, and 2008 National Congress medal sets for the bargain price of \$5!

Respectfully submitted,

M. Kent Gregory  
Medals and Awards Chairman

**CASSAR Youth Activities Report**  
April 2010  
Thomas C. Adams, Youth Activities Director

**Americanism Elementary School Poster Program** – David A. Gilliard, CASSAR  
Chairman

Chapters submitting Posters:

Gold Country Chapter – David Gilliard, Chairman – poster submitted to Chapter - 378

Mother Lode Chapter – Tom Adams, Chairman – poster submitted to Chapter - 71

San Francisco Chapter – number of poster submitted to Chapter - 35

Not all Chapters had reported at the time of publication.

Posters to be judged at CASSAR spring membership meeting in Sacramento, April 9<sup>th</sup>.

Winners to be announced at the Youth Luncheon

**Americanism Middle School Brochure Program** – Thomas C. Adams, CASSAR  
Chairman

Program is scheduled to be offered in California in the coming School Year, 2010-11.

Topic will be the same as previous School Year for the Poster Contest: “The Battle of Bunker Hill”

CASSAR will be awarding prizes in this coming School Year:

Winner’s Prize           \$600 Savings Bond

Runner up Prize         \$400 Savings Bond

**Eagle Scout Recognition and Scholarship Program** – Shawn W. Price, CASSAR  
Chairman

Eagle Scout Award Recipient Brady Alan Baldwin, Fairfield, sponsored by the  
Sacramento Chapter

**Knight Essay Contest** – David R. Siler, CASSAR Chairman

11 Chapters participated in the program

36 essays were submitted at the Chapter level

7 Chapters submitted essays for State judging

CASSAR 2010 Knights Essay Contest Winner, Miriam Michelle Million, San Diego

Sponsored by the San Diego Chapter

**Outstanding JROTC** – James Fosdyck

CASSAR Outstanding Cadet is Cadet 1<sup>st</sup> Lt. Laura Esquivel, Orange HS, USMC JROTC  
program commanded by Lt. Col. Joseph Ruthenburg, USMC (ret.) sponsored by Orange  
County Chapter

**Valley Forge Teachers Program** – Curtis M. Porter, CASSAR Chairman

The American Revolution: Campaign in the North is now being offered again

CASSAR hopes to send two teachers this summer.



## AMERICANISM ELEMENTARY SCHOOL POSTER CONTEST REPORT - 2010

March 26, 2010

Dear California Compatriots:

The Americanism Poster Contest continues to be successful. As of the date of this letter, I have heard from three Chapters which participated in the contest in 2010: Gold Country, Mother Lode, and San Francisco. I believe several other chapters also participated, though have not heard officially.

In order to increase participation, a PowerPoint presentation and a downloadable brochure appear on the CASSAR website and Chapters interested in the contest are invited to attend school presentations conducted by the Gold Country Chapter.

Over 500 California 5th grade students submitted posters for judging in 2010 and well over 1,000 were able to hear about the Battle of Bunker Hill from CASSAR members.

In 2009, each Chapter was invited to bring two posters to the Spring Meeting for state judging. This year, each Chapter will only be allowed to enter one poster, due to National Society rules. It is my hope that this rule will be changed to allow for more entries in the future.

This program continues to be an excellent way to promote our society's principles and expand our presence inside local communities. I strongly support increasing CASSAR awards for statewide winning posters.

Sincerely,

*Dave Gilliard*

Dave Gilliard,  
Chairman, CASSAR Americanism Elementary School Poster Contest

## **The Charge and the Challenge**

On May 1, 2009 CASSAR President, Lou Carlson, appointed Tom Adams Youth Activities Director for the California Society, Sons of the American Revolution, and at the same time charged him to:

“... expand school based programs like the Knight Essay Contest into the lower grades.” As we know, the Knight Essay Contest is open to young people in the 10<sup>th</sup>, 11<sup>th</sup> and 12<sup>th</sup> grade of high school. The SAR also offers the Americanism Elementary School Poster Contest to elementary school 5<sup>th</sup> graders. The challenge was to create a contest for Middle School age children. (6<sup>th</sup>, 7<sup>th</sup>, 8<sup>th</sup> graders.)

## **The Target Audience – 8<sup>th</sup> graders**

It turns out American History is not taught in middle school until the 8<sup>th</sup> grade in California. Therefore, **8<sup>th</sup> graders** are our target audience.

## **Tri-fold Brochure Option**

The tri-fold Brochure option was selected over several other ideas, ranging from short essays to new technology communications, such as *YouTube* videos.

Here is the rationale that pointed to the Brochure as best option for the SAR Middle School Contest. The brochure is a tri-fold 8½ " x 11".

- A brochure in a bridging project (contest): part drawing, part writing
- The rules for the brochure can be specific enabling fair competition
- Standards criteria can be created assuring fair and consistent judging
- How to create a brochure can be taught by a SAR representative coming into the classroom in about 20 minutes. – *No additional work for teachers!*
- It works ... a teacher in Northern California has already tried this medium in his classes – every child can do it
- CASSAR officers and even NSSAR staff have seen sample brochures by 8<sup>th</sup> grade students – and they are impressive

## **The Proposal and Its Acceptance**

One month later, on June 5, 2009, a proposal was submitted to President Lou Carlson and Executive Committee requesting approval to pursue the American History Brochure Contest for Middle School children and develop a plan for testing the concept in the coming 2009-10 school year. Permission was granted to continue and further develop the program.

The proposal continued and on June 30, 2009, Colleen Wilson, NSSAR, former Director of Education, now Director of The Center for Advancing America's Heritage at National, approved the proposal to be presented to the Americanism Committee and also the Patriotic Education Committee.

On September 25, 2009, CASSAR Executive Vice President, Wayne Griswold, in Louisville to attend the Fall Leadership (Trustees) Meeting, presented the Middle School Brochure Contest proposal to the Americanism Committee. After discussion, the Committee accepted the Brochure Contest as the National Middle School program for SAR beginning in 2011-12.

# CASSAR Middle School Brochure Program Status – April 2010

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## Challenge for School Year 2010-11

Here in California, it is the Society's intention to launch the program in the next School Year, 2010-11. It turns out; American History is taught in the first month of a school year in many schools. Consequently, our challenge is to implement the program in the spring of this current school year 2009-10 to prepare teachers to offer the program in the following year.

## Topic (Theme) of the Brochures

The topic of the Brochures will be determined by the NSSAR Americanism Committee. The topic for the Brochures during the School Year 2010-11 will be same as previous School Year (2009-10) for the Poster Contest. Specifically: "**The Battle of Bunker Hill.**" The thinking is that since the American Revolution is taught early in the school year (in the Fall), Chapters can use the promotional and teaching aides that were developed and used in the Spring for the SAR Poster Contest.

## 8<sup>th</sup> Grade Teachers Needed to Pilot the Program!

CASSAR Chapters are encouraged to find 8<sup>th</sup> Grade Teachers who would be interested in inserting the Brochure Contest activity into their curriculum. Every effort is being made to lift the burden from teachers in having to create additional instructional aides.

## Available Material (provided in hardcopy or e-mailed)

- SAR Brochure Guide
- SAR Brochure Guide Scoring Form
- SAR Brochure Guide Tally Form
- Topic Presentations

## 8<sup>th</sup> Grade Teachers Training to be Piloted in April 2010

In Mid-April in El Dorado County, a workshop will be conducted for interested teachers in the County. The findings of this exercise will be available to all interested parties.

## Remember – CASSAR will be awarding Prizes in this coming School Year!

Winner's Prize            \$600 Savings Bond  
Runner up Prize        \$400 Savings Bond

***Please contact the CASSAR Americanism Middle School Program Chairman if your Chapter is interested in introducing the Brochure Contest in your area!***

**Tom Adams**, Americanism Middle School Brochure Program Chairman, CASSAR  
941 Kings Canyon Dr.  
El Dorado Hills, CA 95762  
(916) 933-1374 res (916) 600-7211 cell  
[tomadams@iname.com](mailto:tomadams@iname.com)

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## **CASSAR 2010 Knight Essay Contest Report**

2010 Winner:

*Sponsored by the San Diego Chapter CASSAR*

Miriam Michelle Million  
7315 Calle Cristobal #136  
San Diego, CA 92126  
(619) 961-5644

Winning Essay Title:

**"Writings of a Patriot: Thomas Jefferson, Cultivating the Young Nation"**

This information is based on the data submitted to me from participating CASSAR chapters:

- **11 chapters participated in the contest**
- **36 entries received at the chapter level**
- **7 chapters submitted essays for state judging**

### **A summary of prizes awarded by the society:**

The California Society conducts the Knight Essay Contest at the chapter level. Chapter prizes vary from certificates to multi-level cash prizes, sometimes including Citizenship Medals.

### **A list of prizes awarded by the Society:**

CASSAR awards a first place certificate, a Medal, and a \$500 U.S. Savings Bond, along with transportation and lunch for two at the State meeting where the winner is asked to share their essay.

### **Recommended improvements for the 2010-2011 contest:**

The chapters, with the assistance of the State Society, each need to expand their influence in their respective communities by implementing marketing plans that would reach a far wider student population.

### **Name of next year's 2010-2011 contest chairman, address, phone number, and email address:**

To be determined at the CASSAR Annual Meeting in April, 2010.

David R. Siler  
CASSAR 2009-2010 Chairman  
Knight Essay Contest

# The California Society of the Sons of the American Revolution

## ROTC/JROTC Chairman Annual Report

*For January 1, 2009 to December 31, 2009*

**Reporting Period:** January 1, 2009 to December 31, 2009

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The primary responsibility of the program chairman remains the coordination of programs for JROTC (high school level) Bronze ROTC Medals and ROTC (university level) Silver ROTC Medals each year and to coordinate the Enhanced JROTC Program.

There remain a few California ROTC/JROTC programs that aren't supported by any Chapter. As the State Chairman, I have sent requested medals directly to those schools.

The Enhanced JROTC Program differs from the annual awards of Bronze and Silver ROTC Medals. It's a contest to select the Outstanding JROTC Cadet from each Chapter and then for the State Society. The State Society's winner is submitted to the National Contest. The selection process for the Outstanding JROTC Cadet began in late 2009. The California State Society Outstanding JROTC Cadet is Cadet 1st Lieutenant Laura Esquivel of the Orange High School USMC JROTC Program commanded by Lt. Col. Joseph Ruthenburg, USMC (retired). She will receive a State JROTC 1st Place Medallion and \$1500 US Savings Bond at the Youths Awards Luncheon April 10, 2010.

Respectfully Submitted,

DAMES C. FOSDYCK, ROTC/JROTC CHAIRMAN  
Name and Title

3 MARCH 2010

Date

### Valley Forge Teacher Program

This past year CASSAR sent two teachers to the Freedom's Foundation at Valley Forge. Juli Longtin participated in the French and Indian War workshop, while Shirley Judy went to the US Constitution workshop. These two teachers each had their tuition (\$1,200) paid by CASSAR. Each teacher also received up to \$500 of travel re-embursement and a \$200 stipend from the CASSAR Ladies Auxiliary.

This year we are also planning on sending two teachers. I have attached the current brochure and application. I was pleased to see that the Campaign in the North workshop was brought back, so we now have a solid workshop focused exclusively on the American Revolution to send out two teachers.





