

# CHAPTER AND OFFICER REPORTS

ANNUAL MEETING  
CALIFORNIA SOCIETY  
SONS OF THE AMERICAN REVOLUTION



13 -14 APRIL 2012  
SACRAMENTO, CALIFORNIA

## TABLE OF CONTENTS, 2012 Annual Report

<b><u>Page</u></b>	<b><u>Report</u></b>
1	CASSAR State President
2	Executive Vice President
2A	Vice President North
3	Vice President South
4	Vice President Membership
5	Treasurer
11	Secretary
12	Registrar
13	Chancellor
14	Genealogist
15	Historian
16	Chaplain
18	NSSAR Trustee
21	Trustees of Invested Funds
27	Butte Chapter
28	Central Coast Chapter
29	Coachella Valley Chapter
30	Delta Chapter
32	Gen. Geo. S. Patton Jr. Chapter
36	Gen. Geo. Washington Chapter
38	Gold Country Chapter
40	Harbor Chapter
41	Kern Chapter
44	Monterey Chapter
45	Mother Lode Chapter
47	Orange County Chapter
**	Redding Chapter
51	Redlands Chapter
53	Redwood Empire Chapter
55	Riverside Chapter
57	Sacramento Chapter
60	San Diego Chapter
67	San Francisco Chapter
**	Santa Barbara Chapter
70	Silicon Valley Chapter
72	Sons of Liberty Chapter
74	South Coast Chapter
76	Thomas Jefferson Chapter
82	Americanism Poster Contest
83	Best Chapter Contest
89	Americanism Brochure Contest-Middle School
	DAR Liaison            position vacant
91	CAR Liaison
92	Chief of Protocol
93	Color Guard Commander
	<i>California Compatriot</i> Editor            position vacant
***	Nominating Committee
95	Compliance Committee
96	Eagle Scout Program
97	Ethics Committee

**	Flag Committee
98	Good Citizenship
99	Information Technology Committee
100	Knight Essay Contest
101	Medals and Awards
103	Chapter contests, newsletter and website
104	ROTC/JROTC Program
105	Spanish Patriots Committee
106	Spirit of America
108	Valley Forge Teacher's Program
109	Adjutant
110	Wreaths Across America
111	Youth Activities
**	Not Available at time of printing
***	To be presented at meeting

JOHN L. DODD\*  
KAREN J. DODD

**JOHN L. DODD & ASSOCIATES**  
17621 Irvine Blvd., Suite 200  
Tustin, CA 92780  
TEL. (714) 731-5572  
FAX (714) 731-0833  
[JDODD@APPELLATE-LAW.COM](mailto:JDODD@APPELLATE-LAW.COM)  
[WWW.APPELLATE-LAW.COM](http://WWW.APPELLATE-LAW.COM)

## **President's Annual Report**

Since last year's Annual Meeting, I have participated in a variety of local, state and national S.A.R. events. I attended the National Congress in Winston-Salem, North Carolina. At Congress, I was elected to the national Nominating Committee by the Council of State Presidents. I will have served on that committee prior to our 2012 state meeting, as the committee meets at the March Leadership Meeting in Louisville, which I will attend. Additionally, our own President General Larry Magerkurth appointed me to the Executive Committee, on which I will serve until the Arizona Congress.

I also attended both the fall and spring leadership meetings in Louisville, where I participated in the bylaws, resolutions and legal affairs committees. I also am the chair of the European Youth Exchange program, and am the Vice-Chair of the Premium Medals committee.

In May I attended Memorial Day observances at both Santa Ana and Fairhaven cemeteries. I hosted the annual Southern California BBQ at my home and participated in Wreaths Across America. In November I planned and attended the Fall Board of Managers' meeting in San Diego and attended the meeting at the Los Angeles Athletic Club hosted by the Sons of Liberty Chapter and Society of Colonial Wars and multiple other groups.

I actively participated in innumerable discussions, debates and discourses among Executive Committee members throughout the year, signed load of new member certificates and fielded questions from many CASSAR members.

Thank you for allowing me to serve as your President this last year.

Sincerely,  
John L. Dodd, Esq.

\*CERTIFIED SPECIALIST IN APPELLATE LAW, CALIFORNIA BOARD OF LEGAL SPECIALIZATION.  
ADMITTED TO PRACTICE BEFORE THE SUPREME COURT OF THE UNITED STATES.



ANNUAL REPORT  
CALIFORNIA SOCIETY  
SONS OF THE AMERICAN REVOLUTION  
EXECUTIVE VICE PRESIDENT  
KEITH BIGBEE

Page 2

Compatriots:

Since taking office last April, I have worked to prepare for this coming year as your President. I have completed the budget for 2012 and in the process learned more of the requirements and foundation of the State Society. In an effort to know what to expect as President, I spent some time researching the history of our State Society and have a better understanding of where we have been. The challenges do not change they are just met with a different point of view. I have had the opportunity to represent the State Society at several chapter meetings and I must say I think the foundation of our Society is strong and getting stronger all the time.

I am committed to our youth programs and had the opportunity to attend the Children of the American Revolution annual conference in Monterey this year. It pleases me to see that our relationship with the C.A.R. is as strong as ever and I look forward to continuing to support our collaboration.

I attended my first leadership meeting in Louisville this spring and look forward to leading the State Society at the National Congress in Phoenix this year.

I worked with Gold Country Chapter members and leadership to plan and host this great annual meeting here in Sacramento. I hope you enjoy yourselves and their hospitality. I have also been working with an event planner and the Monterey Bay Chapter to plan for our Fall Board of Managers Meeting in Monterey this November.

I look forward to serving as President of the California State Society Sons of the American Revolution.

Respectfully Submitted  
Keith Bigbee  
Executive Vice President



**The California Society**  
of the  
**Sons of the American Revolution**

Instituted October 22, 1875  
Organized July 4, 1876, Incorporated February 17, 1930

Jim L.W. Faulkinbury, CG<sup>SM</sup>.  
VP North  
4503 Elizabeth Ave  
Sacramento, CA 95821  
(916) 359-1752  
jfaulkin@surewest.net

### VP North Report for 2011

Thank you for allowing me to service as your VP North during the last year. Since my election I have participated in several National, State, and Chapter events.

I attended the 2011 National Congress in Winston-Salem, NC and both the Spring and Fall Leadership Conferences in Louisville, KY where I served on the Genealogy, IT, and CAR Committees. As chairman of a Genealogy Committee subcommittee on the use of Indirect Evidence for Proof of service, I successfully introduced a new policy allowing consideration of this type of evidence. I also served as chairman for a subcommittee to develop a "Registrar's Manual" to assist State and Chapter level Registrars understand their responsibilities and provide examples of adequate and inadequate types of documentation. This Manual was also approved by the Genealogy Committee and is now posted on the NSSAR website.

In April, I attended the CASSAR Annual Meeting in Irvine but was unable to attend the BOM Managers Meeting in November.

Patriotic activities attended include the Memorial Day Ceremony at the Sacramento Yacht Club during the Sacramento Jazz Jubilee, service as Color Guard Commander at the Blue Star Memorial Ceremony at the McClellan Veterans Clinic and for the Sacramento Chapter DAR's 90<sup>th</sup> Anniversary Celebration, and as Honor Guard Commander for the Sacramento Valley National Veterans Cemetery for the "Wreaths Across America" ceremony. I also participated in numerous school living history presentations to 5<sup>th</sup> grade students in the Sacramento area and at the Fair Oaks Mt. Vernon Cemetery's "Annual American Heritage Day" on Presidents Day.

In November, I attended a meeting of the Delta Chapter where I swore in their 2012 Chapter officers and again in December at a meeting of the Gen. George Washington Chapter where I swore in their Chapter officers. I also attended meetings of the San Francisco and Mother Lode Chapters during 2011.

As an experienced genealogist, I assisted several Chapter Registrars with problem applications during the year.

Yours in patriotic service,

Jim L.W. Faulkinbury., CASSAR VP North

# **The California Society of the Sons of the American Revolution**

## **Vice President - South** *For April 8, 2011 to April 14, 2012*

Compatriots,

I have attended the following meetings to introduce myself and get to know our membership.

April 8, 2011	Spring Meeting
May 21, 2011	Coachella Valley
June 11, 2011	Oc Chapter
August 20, 2011	Sd Chapter
September 11, 2011	Oc Bbq
November 3, 2011	Cassar Bom
February 18, 2012	San Luis Obispo Chapter
February 19, 2012	Massing of the Colors

The leadership in the chapters and the commitment of individual compatriots were of exceptionally high quality. At chapter meetings, I gave a presentation about George Washington's leadership that was well received, I believe. These chapter visits round out my visits to the southern CASSAR chapters.  
Respectfully Submitted,

J. Stephen Hurst

Vice President South

CASSAR

## CASSAR OFFICER ANNUAL REPORT VICE PRESIDENT MEMBERSHIP 2011 Calendar Year

### Membership Inquiries and Reinstatement Referrals

During the 2011 calendar year there were 24 membership inquiries directed to the VP Membership through the CASSAR website. These inquiries were forwarded to the Chapter nearest the location of the person's address. The current status of the inquiries is as follows.

- Seven of the inquiries resulted in seven new CASSAR.
- Two completed applications are awaiting final signature.
- Four are awaiting submission of documentation.
- Four did not follow up after initial contact by Chapter Registrar.
- One is still being investigated.
- No response was received concerning the remaining six inquiries.

Many of the persons initiating a contact are unaware of the need to supply documentation of their lineage. After the requirements for submitting an application are explained, several of them do not follow through with the research required to obtain the documentation, even when the Registrar offers to provide guidance and assistance.

### 2010 Membership Drops

Letters are being mailed to CASSAR members that were dropped from membership for non-payment of 2012 dues.

### California History Society Journal Advertisement

The one-quarter page advertisement originally placed in the *California History Society Journal* has been continued for an additional year. An advertising executive advised us that an advertisement should be run in four consecutive issues to be effective because readers need to see the advertisement several times before it registers with them. So far there have been no responses to the advertisement.

I am pursuing the feasibility of placing an advertisement in *The American Legion Department of California* magazine. The American Legion has 110,000 members in California; unfortunately their advertising rate for a ¼ page advertisement is \$925.00 per issue. The Advertising Manager said it may be possible to obtain a lower rate if the advertisement is placed in multiple issues.

During the remainder of 2012, I will endeavor to identify other publications, such as the Mayflower Society newsletters, where the advertisement may be placed. If any chapter knows of local newsletters where the advertisement may be appropriately placed, please contact Philip L. Hinshaw at [philiphinshaw@cox.net](mailto:philiphinshaw@cox.net) to arrange for a copy of the advertisement for placement in the newsletter.

*Philip L. Hinshaw*

Vice President, Membership



# The California Society

of the

## Sons of the American Revolution

Instituted October 22, 1875  
Organized July 4, 1876, Incorporated February 17, 1890

**MICHAEL J. HOWARD**  
*Treasurer*  
470 Jennileah Lane  
San Marcos, CA 92069  
(760) 798-2499  
mjhow@cox.net

### ANNUAL TREASURER'S REPORT JANUARY 1 TO DECEMBER 31, 2011

In summary, the operating receipts and expenses for 2011 were:

	Actual	Budget
<b><u>Receipts</u></b>		
Cash Receipts from Dues, New Member Fees	\$ 55,281	\$ 51,504
Supplements and Reinstatement Fees		
New Life Member Fees	9,726	-0-
CASSAR Life Member Dues transferred from Invest Funds	8,945	15,120
Life Member Dues for Chapters transferred from Invest Funds	3,695	3,150
Interest Income from San Diego Fund	1,397	719
Interest Income from Investment Funds	5,785	-0-
Miscellaneous Receipts	359	2,807
Cash Donations (Intel Charitable Trust – D. Littlefield)	360	-0-
Non-cash Donations (Microsoft)	19,206	-0-
Total Receipts	\$104,754	\$ 73,300
<b><u>Operating Expenses</u></b>		
Administration	\$ 3,624	\$ 6,050
Committees	12,452	17,130
Other Expenses	67,886	50,566
Total Operating Expenses	\$ 83,962	\$ 73,746
Operating Income	\$ 20,792	\$ (446)
CA Franchise Tax	56	100
Net Operating Income	\$ 20,736	\$ (546)
Transfers to Investment Funds	\$( 16,500)	\$( 16,500)
Surplus/Deficit	\$ 4,236	\$( 17,046)
Carryover Surplus from 2010	\$ -0-	\$ 17,046
Net Operating Surplus	\$ 4,236	\$ -0-
Decrease in Investment Account FMV	\$( 5,415)	\$ -0-

### **COMMENTS TO THE INCOME STATEMENT**

Cash receipts included \$39,754 of dues transferred to NSSAR, and \$3,695 of dues transferred to the California chapters. Net cash receipts maintained by CASSAR were \$42,099. Of these funds, \$16,500 was transferred to the investment funds. Non-cash donations of \$19,206 were received from Microsoft pertaining to the market value of software purchased by CASSAR at not-for-profit discount rates. On behalf of Don Littlefield, Intel donated \$360 to CASSAR. Thanks Don for this contribution.

Administrative and Committee operating expenses were under budget by (\$2,426) and (\$4,308), respectively. Other expenses, which include annual dues submitted to NSSAR and to the California chapters, was over budget by \$17,320. However, this excess is due to the offsetting non-cash expense related to the Microsoft donation of \$19,206. Taking this into consideration, operating expenses were under budget by \$1,886.

An operating deficit in the 2011 budget of \$17,046 was absorbed by a carryover surplus from 2010 of \$17,046. This resulted in a net budget surplus/deficit of \$ -0-. The net operating surplus for 2011 is \$4,236, which does not take into consideration the surplus carryover from 2010. Including the 2010 carryover, the net operating surplus for 2011 would be \$21,282.

Not included in the 2011 budget was an adjustment for the FMV of the investment account. For 2011 there was a net decrease of \$5,415 in the FMV of the investment funds.

Net reporting income for the form 990 is \$15,321.

### **COMMENTS TO THE BALANCE SHEET**

Assets include \$60,107 of cash and money market accounts, and the year-end investment account balance of \$296,899 (see Investment Committee report).

Liabilities include a balance of \$200 pertaining to a deposit for the CASSAR Premium Medal Die Fund, and \$16,965 of 2012 annual dues received in 2011. This account will be reclassified to member dues in 2012.

Refer to the balance sheet and income statement included with this report for a detailed listing of receipts and expenses.

**CALIFORNIA SOCIETY SONS OF THE AMERICAN REVOLUTION  
BALANCE SHEET DECEMBER 31, 2011**

**December 31, 2011**

**ASSETS**

**Current Assets**

Checking & Savings Accounts	\$ 60,107
Investment Accounts	<u>\$ 296,899</u>
Total Current Assets	\$ 357,006

<b>Total Assets</b>	<b>\$ 357,006</b>
---------------------	-------------------

**LIABILITIES & EQUITY**

**LIABILITIES**

**Current Liabilities**

Accounts Payable - CASSAR Die Medal Fund	\$ 200
Deferred 2012 Annual Dues	<u>\$ 16,965</u>
Total Current Liabilities	\$ 17,165

<b>Total Liabilities</b>	<b>\$ 17,165</b>
--------------------------	------------------

**EQUITY**

Opening Balance	\$ 1,093
Congress Fund	\$ 7,861
Education Fund	\$ 20,447
Life Membership Fund	\$ 185,294
Permament Fund	\$ 65,676
Retained Earnings	\$ 44,148
Net Income	<u>\$ 15,321</u>
Total Equity	\$ 339,841

<b>Total Liabilities &amp; Equity</b>	<b>\$ 357,006</b>
---------------------------------------	-------------------



**CALIFORNIA SOCIETY SONS OF THE AMERICAN REVOLUTION  
INCOME STATEMENT FY2011**

	<b>Actual FY2011</b>	<b>Budget 2011</b>	<b>Variance Act - Bud</b>
<b>RECEIPTS</b>			
Annual Dues	\$ 50,097	\$ 48,624	\$ 1,473
LM Annual CASSAR Dues	\$ 8,945	\$ 15,120	\$ (6,175)
LM Dues for Chapters	\$ 3,695	\$ 3,150	
Supplimental State Fees	\$ 670	\$ 400	\$ 270
Reinstatement Fees	\$ 623	\$ 720	\$ (97)
New Member Fees	\$ 3,891	\$ 1,600	\$ 2,291
Junior Member Dues	\$ -	\$ 160	\$ (160)
Medals & Certificates	\$ 105	\$ -	\$ 105
Donations	\$ 19,566	\$ -	\$ 19,566
Interest Income - SD Fund	\$ 1,397	\$ 719	\$ 678
Interest-Dividend Income	\$ 5,785	\$ -	\$ 5,785
Interest Income - Banking	\$ 2	\$ 15	\$ (13)
New LM Fees	\$ 9,726	\$ -	\$ 9,726
Unrestricted Funds	\$ 252	\$ 2,792	\$ (2,540)
Total Receipts	\$ 104,753	\$ 73,300	\$ 30,908
<b>OPERATING EXPENSES</b>			
<b>Administration Expenses</b>			
President	\$ 500	\$ 500	\$ -
Executive Secretary	\$ 1,044	\$ 2,200	\$ (1,156)
Exec. VP	\$ -	\$ 300	\$ (300)
VP North	\$ -	\$ 100	\$ (100)
VP South	\$ -	\$ 100	\$ (100)
Registrar	\$ 350	\$ 300	\$ 50
Treasurer	\$ 269	\$ 300	\$ (31)
VP Membership	\$ 1,448	\$ 2,000	\$ (552)
Genealogist	\$ -	\$ 50	\$ (50)
Chancelor Expenses	\$ -	\$ 100	\$ (100)
Historian Expenses	\$ 13	\$ 100	\$ (87)
Total Administrative	\$ 3,624	\$ 6,050	\$ (2,426)



**CALIFORNIA SOCIETY SONS OF THE AMERICAN REVOLUTION  
INCOME STATEMENT FY2011**

	<b>Actual FY2011</b>	<b>Budget 2011</b>	<b>Variance Act - Bud</b>
<b>Committee Expenses</b>			
Awards & Medals	\$ 930	\$ 1,300	
Best Chapter	\$ 146	\$ 200	\$ (54)
New Chapter Assistance	\$ -	\$ 250	\$ (250)
Poster Contest	\$ 450	\$ 475	\$ (25)
Brochure Contest	\$ 500	\$ 550	\$ (50)
JROTC Committee	\$ 1,132	\$ 1,270	\$ (138)
CAR Expense	\$ 604	\$ 1,350	\$ (746)
Eagle Scout Program	\$ 672	\$ 1,270	\$ (598)
Essay Contest	\$ 590	\$ 1,270	\$ (680)
Spring Meeting Allowance	\$ 300	\$ 300	\$ -
Fall Meeting Allowance	\$ 300	\$ 300	\$ -
PG State Meeting	\$ 946	\$ 1,900	\$ (954)
California Compatriot	\$ 2,006	\$ 2,900	\$ (894)
Flag Committee	\$ 76	\$ 125	\$ (49)
Valley Forge Contest	\$ 3,800	\$ 3,670	\$ 130
<b>Total Committees</b>	<b>\$ 12,452</b>	<b>\$ 17,130</b>	<b>\$ (4,308)</b>
<b>Other Expenses</b>			
Congress Hospitality	\$ 750	\$ 750	\$ -
Annual Dues to NSSAR	\$ 39,754	\$ 39,855	\$ (101)
LM Dues to Chapters	\$ 3,695	\$ 3,150	\$ 545
Filing Fees	\$ 25	\$ -	\$ 25
Liability Insurance	\$ 750	\$ 2,000	\$ (1,250)
Software & Computer Supplies	\$ 19,377	\$ -	\$ 19,377
SAR Foundation Donation	\$ 1,000	\$ 1,000	\$ -
Richard A. Locke Award	\$ 750	\$ 750	\$ -
Storage Unit	\$ -	\$ 750	\$ (750)
Other Expenses	\$ 1,785	\$ 2,311	\$ (526)
<b>Total Other Expenses</b>	<b>\$ 67,886</b>	<b>\$ 50,566</b>	<b>\$ 17,320</b>
<b>Total Operating Expenses</b>	<b>\$ 83,962</b>	<b>\$ 73,746</b>	<b>\$ 10,216</b>
<b>Operating Income</b>	<b>\$ 20,792</b>	<b>\$ (446)</b>	<b>\$ 21,238</b>
<b>CA Franchise Tax</b>	<b>\$ 56</b>	<b>\$ 100</b>	<b>\$ (44)</b>
<b>Net Operating Income</b>	<b>\$ 20,736</b>	<b>\$ (546)</b>	<b>\$ 21,282</b>

**CALIFORNIA SOCIETY SONS OF THE AMERICAN REVOLUTION  
INCOME STATEMENT FY2011**

	<b>Actual FY2011</b>	<b>Budget 2011</b>	<b>Variance Act - Bud</b>
<b>Transfer to Investment Funds</b>			
to LM Investments	\$ (15,000)	\$ (15,000)	\$ -
to 2019 Congress Fund	\$ (1,500)	\$ (1,500)	\$ -
<b>Total Funds Transfers</b>	\$ (16,500)	\$ (16,500)	\$ -
 <b>Operating Surplus</b>	 \$ 4,236	 \$ (17,046)	 \$ 21,282
 <b>Carryover Surplus from 2010</b>	 \$ -	 \$ 17,046	 \$ (17,046)
 <b>Net Operating Surplus</b>	 \$ 4,236	 \$ -	 \$ 4,236
 <b>Gain or (Loss) of Investment Account Value</b>	 \$ (5,415)	 \$ -	 \$ (5,415)
 <b>Net 990 Reporting Income</b>	 \$ 15,321		



# The California Society of the Sons of the American Revolution

Instituted October 22, 1875  
Organized July 4, 1876, Incorporated February 17, 1930

Ronald J. Barker  
*Secretary*  
19070 Hummingbird Drive  
Penn Valley, CA 95946-9693  
(530) 205-9581  
ron0729con@comcast.net

I have served as CASSAR secretary for one year and I have found it a challenging position, but I am learning all the time. I appreciate all of your patience and help in the performance of my duties.

The year-end dues process was made more difficult for all of us because the computer server at National was down, making us unable to access the member data bases for weeks from the middle of Dec until way into January. National is continuing to have software issues and most if not all updates made to the member data base are not being saved unless it is done by National.

The following are our membership statistics for CASSAR during 2011:

<b>Beginning membership</b>	<b>1401</b>
New members	177
Reinstated members	36
Reinstatements-Transfers in	0
Deceased members	30
Transfers out to other State Societies	3
Resignations	8
Drops	189
<b>Ending Membership on 12/31/2011</b>	<b>1389</b>
<b>Total Active Members including Dual Members</b>	<b>1399</b>
CASSAR Life Members	315
National Life Members	5
Emeritus Members	11
Jr. Members	34
Dual Members	10

During 2011, I attended the Spring and Fall Leadership Meetings in Louisville, Kentucky where I serve on the Patriotic Outreach, Veterans, Color Guard and Americanism Committees. I also attended the 2011 Congress in Winston-Salem, North Carolina. I attended the CASSAR Fall Board of Managers Meeting, and participated in Wreaths across America, and participated in Americanism School Poster Presentations to over 800 students.

Yours in Patriotic Service,

CASSAR Secretary  
Ronald J. Barker

## **2011 CASSAR Registrar Annual Report**

We processed the following:

Total Applications Processed	276
Still being Processed	39
Pended	6

of which:

New Members	173
Junior Members	9
Supplementals	94

By Chapter:

Central	7	Redding	1
Coachella Valley	10	Redlands	1
Delta	10	Redwood Empire	2
Gen Geo Washington	2	Riverside	9
Gen Geo Patton	7	Sacramento	29
Gold Country	5	San Diego	45
Harbor	5	San Francisco	11
Kern	4	Santa Barbara	1
Monterey	7	Silicon Valley	31
Mother Lode	7	Sons of Liberty	13
Orange County	24	South Coast	29
		Thomas Jefferson	7
Unspecified	5		

Note:

If your chapter has changed Registrars, please notify me of the person's name, address, phone numbers, and email address.

Background Information:

Applications processed in last five years:

2007	206	
2008	1203	
2009	264	
2010	476	
2011	276	
5 Year Average		485

## CHANCELLOR'S REPORT

April 2012

This last year the chancellor of the CASSAR has been active in giving confidential legal advice to the president and to other board members through the president. Matters have concerned ethics, the danger of a 501 (c ) (3) corporation being involved in political matters, insurance, by-laws in agreement with national by-laws as well as being on call and available as needed.

Respectfully submitted:

/s/

---

J. Jeffries Goodwin

# **Report of the Genealogist, California State Society, Sons of the American Revolution**

**By: Terry Briggs, Genealogist, CASSAR  
03.08.2012**

During the past year the CASSAR Genealogist has responded to a number of membership inquiries and has provided to those individuals contact information for Chapter Registrars in their locality and provided information on the SAR membership application process.

The CASSAR Registrar has forwarded to the CASSAR Genealogist communications related to several applications pending by the NSSAR genealogists for information and review and several responses have been made.

The CASSAR Genealogist attended the 2011 SAR National Congress and obtained information on current processing and approval standards by NSSAR genealogist and also obtained information on programs of other SAR State societies for genealogy research in support of membership promotion.

**CALIFORNIA SOCIETY**

**SONS OF THE AMERICAN REVOLUTION**

**Historian Report 2011**

**As State Historian for the California Society, Sons of the American Revolution, I have attended both the Spring (April) and Fall (November) State Meetings at which time I took notes of those proceedings. At the April meeting my notes (from the Fall 2010 meeting) had been distributed via email, any corrections were noted and the minutes were approved. In the Fall the minutes from the April meeting were distributed via email, any corrections were noted and the minutes were approved.**

**I also attended the National Congress where I took notes of the proceedings in North Carolina and typed them up and distributed them both Statewide and Nationally via email.**

**Though I continue to take photos of the meetings, I have not placed any in books as yet, as I have never received the photo albums from the previous historians. I will continue to take photos of the meetings and save sets for the State history.**

**Respectfully Submitted,**

**April 14, 2012**

**James F. Blauer**

**State Historian**

**California Society**

**Sons of the American Revolution**

## CASSAR STATE CHAPLAIN'S ANNUAL REPORT

As state chaplain for the California State Society, Sons of the American Revolution, it is my pleasure to bring this report to the 137<sup>th</sup> Annual Spring Meeting.

I have sent letters to each chapter president and secretary regarding compatriots whose names should be printed on the memorial list for the April 14, 2012 Memorial Service. The time period was April 2011 to the present. I am pleased to report that many of the chapters have responded.

The following information was received from the state secretary, state chapters, the California Compatriot, and the SAR Magazine. There were 35 deceased compatriots. Letters of condolence were sent. Included in the letter was a bookmark of the 23rd Psalm or the poem "Footprint." There were many instances where a report of death was over five months old (which would be too late for a letter of condolence), or there was no information regarding surviving relatives.

Cards were sent to compatriots who were ill, as well as phone calls made. Also letters were sent to compatriots who lost family members.

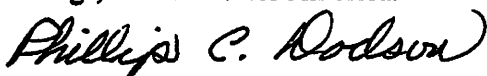
Many chapters are to be commended on keeping close tabs on those members who are ill and contacting wives and children of deceased compatriots. I encourage all chapters to make this a top priority and work with their president and chaplain to this end.

Our State Secretary Ron Barker has been of immense help in keeping me informed of our Brothers who have passed away.

You will find included in this report a list of names on the *Memorial Roll of Honor*. If there are additions, please hand those names in writing to the state chaplain Phil Dodson before the Memorial Service.

Finally, I encourage all chapters to keep your state chaplain informed regarding any prayer requests or passing of members during this next year.

Blessings, and God bless America.



Dr. Phillip C. Dodson, CASSAR State Chaplain

April 14, 2012



**Memorial Roll of Honor 2012  
For Departed Compatriot Brethren  
California Society  
Sons of the American Revolution  
Sacramento, California**

**COMPATRIOT**

William Steven Andrews  
David Leslie Carman  
Lawrence Rollin Bigbee  
Harlan Mason Cleaver  
Douglas C. Luebben  
Raymond Howard Glenn  
Donald William Cooper  
Dean Ronald Gabriel  
Thomas W. Tedrick  
Roy Neman Tougaw  
Thomas Woodrow Cooper  
Sherman B. Boivin  
Brace Ismond Knapp  
Gale Duane Moore  
Lawrence Harris Dewing  
Robert Irving Lippman  
Robert C. Taylor  
Norwood F. "Woody" Robertshaw  
Clifford Parker Robertson  
John R. Hesselbein  
Andrew Jackson Farrell  
Robert E. Klees  
John M. Sandy  
Harold Lenford Worrell  
Vernon Clyde Harp  
Charles H. Mahnken  
Eugene Robinson 111  
Robert M. Waite  
Maner Lawton Thorpe  
Clyde L. Ross  
Jerry A. Baker  
Edward G. Kasmar  
Benjamin Thomas Pearman  
Thomas Williams Armour  
Eugene Hamilton Arthur

**CHAPTER**

Delta  
George Washington  
Gold Country  
Gold Country  
Harbor  
Harbor  
Kern  
Monterey Bay  
Monterey Bay  
Mother lode  
Orange County  
Redwood Empire  
Redwood Empire  
Redwood Empire  
Riverside  
Riverside  
Riverside  
Sacramento  
Sacramento  
Sacramento  
San Diego  
San Diego  
San Diego  
San Diego  
San Diego  
San Francisco  
San Francisco  
San Francisco  
San Francisco  
Santa Barbara  
Silicon Valley  
Sons of Liberty  
Sons of Liberty  
Sons of Liberty  
Thomas Jefferson  
Thomas Jefferson

*May each compatriot rest in peace,  
Alive in the hearts of all who knew him. Amen*



Wayne A. Griswold, Sr.

National Trustee of the California Society, Sons of the American Revolution  
2011-2012

Saturday, March 3, 2012  
Spring Trustees' Meeting, Louisville, Kentucky  
National Society, Sons of the American Revolution

Fellow Compatriots:

The following Bylaw revisions, resolutions and motions were presented for vote before the assembly of the National Trustees in Louisville, Kentucky:

**PROPOSAL 1 – PASSED – will be presented for vote at the 2012 Congress**

Pursuant to a request of the Handbook Committee, the California Society proposed that the Constitution of the National Society, Sons of the American Revolution, be amended as follows:

**Article 1 – Name and Status**

*The Name of the organization shall be The National Society of the Sons of the American Revolution. It is a corporation created by special act of the Congress of the United States (Act of June 9, 1906, Public Law No. 59-214, 34 Stat. Chapt. 3065, page 227). This statute, as amended by the Act of February 6, 1925 (Public Law No. 362, 43 Stat. Chapt. 142, page 808; and as further amended by Act of September 8, 1961, Public Law No. 87-214), is The Charter of said National Society (Sections 153301-153304 of Title 36, United States Code, as may be amended by Congress from time to time) and is incorporated by reference and made a part of the Constitution and of the Bylaws adopted in pursuance thereof.*

**Article IV – Officers and Trustees**

*Section 2. There shall be a Board of Trustees with a total membership of not less than forth (40), who shall be elected annually at such time and in such manner as shall be fixed in the Bylaws as required by Section 4 of the Charter. Said Trustees shall hold office for one year and until their successors are elected and qualified, and they shall each serve with out compensation.*

Proposal 1 was meant to bring NSSAR's governing documents into conformity with the correct version of the Charter.

**PROPOSAL 2 – PASSED**

The California Society also proposed Bylaw 26 be amended as follows: Insert the word "Suggested" in the title and insert as item (6) "Remarks by Past Presidents General who are present, " with the other agenda items being renumbered appropriately.

**Bylaw No. 26 – Suggested Order of Business of the Annual Congress**

- (1) *Calling the Congress to order by the President General*
- (2) *Opening prayer by the Chaplain General*
- (3) *Address by the President General*
- (4) *Report of the Credentials Committee*
- (5) *Reading of Minutes of last Congress*
- (6) *Remarks by Past Presidents General who are present*
- (7) *Reports of Trustees*
- (8) *Reports of Officers*
- (9) *Reports of Standing Committees*
- (10) *Reports of Special Committees*

Wayne A. Griswold, National Trustee, California Society of the Sons of the American Revolution

*(11) Old and Unfinished Business*

*(12) New Business, including the election of Officers and Trustees*

*(13) Adjournment*

This proposal was meant to rectify the situation brought to light at the 2011 Congress when it was determined the standing practice at Congress was contrary to that specified in the Bylaws.

### **PROPOSAL 3 – FAILED**

#### **AMMENDMENT to NSSAR Bylaw No. 16 Board of Trustees**

The Florida Society proposed Bylaw 16 be amended as seen in the 4th paragraph below:

*Passed by The Florida Society SAR in meeting of the Board of Managers held in Kissimmee, Florida on October 22, 2011.*

*Whereas, the second paragraph of Section 2 of Section 16, does not provide for the vacancy of both The Trustee and Alternate Trustee to represent a State Society after the elections at the Congress of The National Society,*

*Now Therefore Be It Resolved by the BOM of the Florida Society Sons of the American Revolution, in meeting assembled this 22nd day of October 2011 that it proposes to the Secretary General of the NSSAR the following Amendment to said Bylaw 16 of the NSSAR's Bylaws:*

*Add to the end of the second paragraph of Section 2 of Bylaw 16, the following language. "or in the absence of the Trustee or Alternate Trustee, which absence has been determined by a duly constituted authority of said State Society, a person named as the Second Alternate Trustee, in a letter over the signature of the President of the State Society addressed to the Secretary General".*

### **PROPOSAL 4 – FAILED**

#### **Habeas Corpus Resolution**

*The following proposed resolution was submitted for consideration by The Florida Society SAR as approved by the BOM of the FLSSAR on January 14, 2012 at Kissimmee, Florida:*

*Whereas in December 2011, the Congress of the United States passed the National Defense Authorization Act which was signed by the President, and*

*Whereas this legislation authorized the President to use the United States military to arrest and indefinitely detain American citizens without charge or trial, and*

*Whereas Article 1 Section 9 of the United States Constitution states, "The privilege of the Writ of Habeas Corpus shall not be suspended unless in cases of Rebellion or Invasion the public safety requires it."*

*Now Therefore be it resolved by the FLSSAR's Board of Management assembled this 14th day of January 2012 at Kissimmee, Florida as Follows:*

*That the National Defense Authorization Act of December 2011, be amended to delete the provision that authorizes the President of the United States to use the military forces of the United States to arrest and indefinitely detain American citizens without charge or trial.*

### **PROPOSAL 5 – FAILED**

The Louisiana Society SAR submitted for consideration the following resolution:

*Whereas, the National Society, Sons of the American Revolution is a historical, education, and patriotic organization that focuses on the American Revolution. As a part of its educational outreach, it conducts several programs to include the JROTC Enhancement Recognition Program.*

*Whereas, the funding for this program is in question as reflected by the action of the 121st Congress not to support the JROTC Enhancement Recognition Program with a motion from the floor to include a line item amendment to the 2012 National Society, Sons of the American Revolution budget.*

*Whereas, it is only right and proper to create a permanent means to sustain ongoing funding for this program and the best possible source of funding is the general budget of the National Society, Sons of the American Revolution.*

*Therefore, be it resolved that the Louisiana State Society of the Sons of the American Revolution request NSSAR President General Larry J. Magerkurth take the necessary action to assure that future funding for the above named program be included in the National Society, Sons of the American Revolution general budget.*

## **NEW BUSINESS**

### **Motion 1 - PASSED**

*Summary: The Fortis Group, a Louisville, Kentucky commercial real estate firm has contacted the NSSAR concerning a client that is interested in leasing the NSSAR 1000 South Fourth Street property, which is currently on the market for \$1.4 million. This motion allows the NSSAR to investigate this offer to fully discover its details. The Fortis Group has informed us their client is interested in a 10-year lease at the annual rent of approximately \$140,000. This would bring income in a down real estate market and the end of the 10-year lease the NSSAR would still own the property. Follow-up information and discussion is anticipated during the 2012 Congress.*

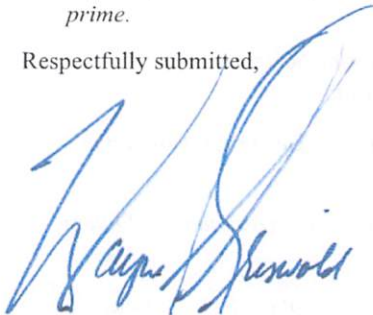
### **Motion 2 - PASSED**

*Summary: Motion to provide \$100,000 to contract with Architecton, a Louisville architectural firm, for preparing plans for the phase two buildout of The Center for Advancing American's Heritage at the 809 West Main Street property.*

### **Motion 3 - PASSED**

*Summary: Motion to keep the NSSAR line of credit open at a Louisville financial institution at ¾% above prime.*

Respectfully submitted,



Wayne A. Griswold, Sr.  
National Trustee, CASSAR  
120th President, CASSAR, 2011-2012

# STATE COMMITTEE REPORT

## Meeting of the Membership

### Trustees of the CASSAR Invested Fund

**March 12, 2012**

The elected Trustees of the CASSAR Invested Fund are Richard S. Hawley, Curtis Porter and Stephen Renouf.

The Fund is invested with Morgan Stanley Smith Barney (MSSB) in account Number 244-022510-0-021, an MSSB Lm ("house-holding") fund, i.e., the individual CASSAR funds are held in one account though each is managed separately.

The beginning balance of the Invested Fund on February 29, 2012:  
**\$317,361.66**

Fund Investment as of February 29, 2012:

Life Membership Fund: \$210,029.24  
Mutual Funds **\$195,021.34** 92.9%  
MMF & Bank Deposits **\$15,007.90** 7.1%  
Investment style: Conservative.

Permanent Fund: \$74,544.96  
Mutual Funds **\$0** 00%  
MMF & Bank Deposits **\$74,544.96** 100%  
Investment style: Moderate.

Education Fund: \$23,070.48  
Mutual Funds **\$23070.48** 100%  
MMF & Bank Deposits **\$0** 00%  
Investment style: Conservative.

Congress Fund: \$9,716.98  
Mutual Funds **\$1,500.10** 15.4%  
MMF & Bank Deposits **\$8,216.88** 84.6%

## Report of CASSAR Trustees April 2011

**Recent Activity.**

— Since the November meeting and the Trustees have touched base with the Fund MSSB Advisor. Notwithstanding the fact that some prognosticators are seeing market recovery— considering the continuing volatility and uncertainty of the market—the Trustees do not contemplate a substantial change in the Fund’s composition or investment style.

From when the accounts were reopened, despite being off \$7,822.38 in 2011, the fund is up in total value \$28,670.35, due to a strong market increase in January and February.

**Trustee Management.**

In order to increase visibility of the accounts and to enhance membership confidence in their management of the fund, the Trustees have decided to rotate the Chairmanship of the Trustee Committee among the elected Trustees.

**Trustees’ Statement.**

The trustees reiterate their pledge to the membership that their activities and management of the CASSAR Invested Fund will be transparent to the membership. No actions will or have been taken by the present Trustees without the full participation of all Trustees.

Richard S. Hawley  
Trustee

Curtis Porter  
Trustee

Stephen R. Renouf  
Trustee

# *The California Society of the Sons of the American Revolution*

## **CHAPTER ANNUAL REPORT**

***For January 1, 2011 to December 31, 2011***

**Chapter:** Butte

**Reporting Period:** January 1, 2011 to December 31, 2011

**Number of Meetings held in 2011:** 12

**List events in which chapter participated in 2011:** Eleven presentations of two programs of various historical US Flags. Christmas Toy Drive for a rural school.

**Principal Chapter Officers for year 2012:**

President: Lowell (Lew) Harris

Secretary: Nigel Parkhurst

Treasurer: Frank Smith

**Summary Membership Report:**

<b>Members* on 1/1/2011:</b>	19
<b>Plus Additions:</b>	0
<b>Less Subtractions:</b>	<u>-2</u>
<b>Members* on 1/1/2012:</b>	<b>17</b>

\*Does not include associate members

**Summary Financial Report:**

<b>Income for 2011:</b>	\$ 2,160.00
<b>Expense for 2011:</b>	<u>\$ 2,044.07</u>
<b>Net Surplus/(Loss):</b>	<b>\$ 115.93</b>

**List all chapter assets (and who has custody of asset), and approx. value, if over \$100:**

Checking, Bank of America (signers: Frank Smith, John Hoffman)	\$ 1,459.36
SAR Flag (Nigel Parkhurst)	\$ 125.00

Respectfully Submitted,

---

Lowell Harris, President

Date 2/16/2012.

The California Society of the  
Sons of the American Revolution  
**CHAPTER ANNUAL REPORT**  
For January 1, 2011 to December 31, 2011

**Chapter:** Central Coast Chapter (#27)

**Reporting Period:** January 1, 2011 to December 31, 2011

**Number of Meetings held in 2011:** 10

**List SAR programs in which chapter participated in 2011:** ROTC Awards, Eagle Scout Award

**List events in which chapter participated in 2011:** None

**List color guard events in which chapter participated in 2009:** None

**Awards presentations:**

CalPoly, San Luis Obispo SAR Silver ROTC Medal

**Principal Chapter Officers for year 2012:**

President:	Gary D. Cooper
Secretary:	David Tissue
Treasurer:	Gary D. Cooper

**Summary Membership Report:**

Members* on 1/1/2011:	20
Plus Additions:	3
Less Subtractions:	-1
Members* on 1/1/2012:	22

\*Do not include associate members

**Summary Financial Report:**

Income for 2011:	\$1765.00
Expense for 2011:	1861.31
Net Surplus/(Loss):	\$(96.31)

**List all chapter assets (who has custody of asset), and approx. value, if over \$100:**

Checking Account, Rabobank #2100686611 (signers: G. Cooper, R. Haynes)	\$1789.22
--	-----------

Respectfully Submitted,

Gary D. Cooper, Pres./Treasurer

Name and Title

2 Feb. 2012  
Date



COACHELLA VALLEY CHAPTER ANNUAL REPORT Chapter #36  
January 1, 2011 to December 31, 2011

Number of Meetings Held: 8

Programs in which chapter participated: 3, JROTC and JROTC Awards Program at Desert Hot Springs HS, Palm Springs HS, Cathedral City HS, La Quinta HS.

Color Guards events in which the Chapter participated in 2011: None

Award Presentations in 2011:

Michael Chedester, The Living Desert, Good Citizenship Award Ron Hurst, SAR, Certificate of Appreciation Robert Hicks, SAR, Certificate of Appreciation Professor Doug Kroll, College of the Desert, Certificate of Appreciation H Lee Walker, SAR, Certificate of Appreciation Mary Lou Greenwood, DAR, Certificate of Appreciation Frank Greenwood, Certificate of Appreciation Stacey Johnson, CEO, The Living Desert, Certificate of Appreciation Ron Brown, USCG AUX, Certificate of Appreciation 2nd LT Michael Yberra, JROTC, SAR JROTC Award Cadet Jeffrie Hughes, SAR JROTC Award Cadet Richard Ma, SAR JROTC Award.

List Color Guard events in 2011: None

Principle Officers for the year 2012:

President, John E. Sholl

Vice Pres, Professor H. Lee Walker

Secretary, David Grinnell

Treasurer, David Grinnell

Registrar, Ted Rudisill

Chaplain, Frank Greenwood

Members on 1/1/2011: 33

Members as of 1/1/2012: 46

Net increase in Membership: 13

Income for 2011: \$5,141.72

Expenses for 2011: \$4,677.47

Net Surplus for 2011: \$150.75

List all Chapter Assets over \$100.00 (who has custody?) Checking Account at Palm Desert National Bank: Signers; David Grinnell, Richard Small, John E. Sholl U.S. Flag, SAR Flag and stand; \$300.00 Revolutionary War Uniforms, 2; \$500.00 (Frank Greenwood, John Sholl) CV Chapter Charter; Value unknown; Richard Small

Respectfully submitted,

John E. Sholl, President

Coachella Valley Chapter

Sons of the American Revolution

Palm Desert, California 92260

(760)346-0707 jesholl@aol.com

# The California Society of the Sons of the American Revolution

## Delta Chapter Annual Report *For January 1, 2011 to December 31, 2011*

**Chapter:** Delta Chapter (#29)

**Reporting Period:** January 1, 2011 to December 31, 2011

---

**Number of Meetings held in 2011:** 9

**List SAR programs in which chapter participated in 2011:** JROTC Awards Program; Eagle Scout Recognition Program.

**List events in which chapter participated in 2011:** CASSAR Spring Membership Meeting in Irvine (April), San Joaquin Valley National Cemetery Memorial Day Informational Booth (May), Presentation of two (2) American Flags to fly over Lafayette's birth place at Chavaniac, France (September), San Joaquin Valley National Cemetery Wreaths Across America event (December).

**List color guard events in which chapter participated in 2011:** None

**Awards presentations:** the Chapter honored nine (9) Eagle Scouts with Certificates of Recognition at their Courts of Honor Ceremonies, and presented the Bronze JROTC Medal to seven (7) outstanding honor cadets.

**Principal Chapter Officers for year 2011:**

President:	Jeffrey E. Sylvan
Secretary:	John D. Humphrey
Treasurer:	Mark S. Gillaspy

**Summary Membership Report:**

<b>Members on 1/1/2011:</b>	<b>15</b>
<b>Plus Additions:</b>	<b>7</b>
<b>Less Subtractions:</b>	<b>-1</b>
<b>Members on 1/1/2012:</b>	<b>21</b>

**Summary Financial Report:**

<b>Income for 2011:</b>	<b>\$2,077.00</b>
<b>Expense for 2011:</b>	<b><u>861.52</u></b>
<b>Net Surplus/(Loss):</b>	<b>\$1,215.47</b>

**List all chapter assets (who has custody of asset), and approx. value, if over \$100:**

Checking Account, Bank of the West #xxxxx3884 (signers: Mark S. Gillaspy, Jeffrey E. Sylvan, Wylie F. Richard)

**Items in custody of Jeffrey E. Sylvan**

US Flag and Stand  
SAR Flag and Stand  
Delta Chapter #29 Charter, 1980  
Delta Chapter Archives  
Chapter Certificate and Awards Inventory

Respectfully Submitted,

*Jeffrey E. Sylvan*

President, Delta Chapter  
March 1, 2012



**The California Society  
of the  
Sons of the American Revolution  
General George S. Patton, Jr. Chapter  
2012 Annual Report**

**Charter:** The George S. Patton Chapter was chartered on 29 September 1973.

**Membership:**

For 2011 the Chapter realized neither gain nor loss of members, providing a total of 68 active members. There were no deaths during the year. The Chapter currently has 23 CASSAR life members.

Meeting at 11:30 AM on the second Friday of each month, meeting attendance remained relatively constant through the year, with member attendance ranging from a low of 18 to a high of 36. Guest attendance varied from 3 to 15. Interest in the meetings has remained consistently high due to the variety of monthly programs presented and healthy social interaction.

**Awards & Presentations:**

**Spirit of America Awards:** The chapter presented Spirit of America awards to students at four middle schools of the Pleasant Valley School District, Camarillo.

Brooke Parry, Pleasant Valley School District, Camarillo, Bronze Good Citizenship Medal  
Kadin Mello, Pleasant Valley School District, Camarillo, Bronze Good Citizenship Medal

Sabrina English, Los Primero Middle School, Camarillo, Outstanding Citizenship Award  
Daniel Enriquez, Los Primeros Middle School, Camarillo, Outstanding Citizenship Award  
Kadin White, Los Colinas Middle School, Camarillo, Outstanding Citizenship Award  
Nina Dellinger, Monte Vista Middle School, Camarillo, Outstanding Citizenship Award  
Trevor Wolf, Monte Vista Middle School, Camarillo, Outstanding Citizenship Award

Rachael Hempy, Santa Rosa Middle School, Camarillo, Outstanding Citizenship Award

**Eagle Scouts:**

John W. Caldwell, Moorpark, Eagle Scout Medal  
Darren Hansen, Moorpark, Eagle Scout Certificate  
Michael B. Hanshaw, Moorpark, Eagle Scout Certificate  
Adam Sardoni, Simi Valley, Eagle Scout Certificate  
Jayden Stout, Simi Valley, Eagle Scout Certificate  
Austin Asplund, Simi Valley, Eagle Scout Certificate  
A. J. Matheson, Simi Valley, Eagle Scout Certificate  
John Taylor Benton, Newbury Park, Eagle Scout Certificate

**SAR Medals:**

Dr. Sunny McMullen, PhD., Woodland Hills, Medal of Appreciation  
Mrs. Darian Taylor, Ventura, Martha Washington Medal

J. Stephen Hurst, Ventura, Silver Good Citizenship Medal  
George Horne, Thousand Oaks, Bronze Good Citizenship Medal (Chapter Compatriot of the Year)  
William D. Bays, Ventura, Bronze Good Citizenship Medal  
Richard McMullen, Woodland Hills, Bronze Good Citizenship Medal  
Ward C. White, Simi Valley, Meritorious Service Medal  
William J. Hurley, Thousand Oaks, Meritorious Service Medal  
Gary J. Smith, Camarillo, Meritorious Service Medal  
Robert J. Colbern, Oxnard, Service to Veterans Medal  
Garland Middleton, Camarillo, Service to Veterans Medal  
Eric Stassforth, Ventura, Outstanding Citizenship Award  
Lou Kruezer, Camarillo, Outstanding Citizenship Award  
Gilbert L. Anema, Camarillo, Outstanding Citizenship Award  
Robert L. Taylor, Ventura, Past President Pin

**Activities:**

The Chapter held 12 regular monthly meetings during 2011.

The Color Guard participated in two events: the annual Memorial Day ceremonies 30 May and Veterans' Day ceremonies 11 November at Ivy Lawn Memorial Park, Ventura.

Chapter officers attended both the CASSAR 136<sup>th</sup> Spring Meeting of the Membership in Irvine 8-9 April 2011, and the 136<sup>th</sup> Fall Board of Managers Meeting in San Diego 4-5 November 2011.

The chapter also participated in the Knight's Essay Contest and the Eagle Scout Program,

The Chapter was represented at the meetings for the Jamestowne Society, the Society of Colonial Wars, the Society for the War of 1812, and other patriotic organizations.

The chapter helped staff the genealogy booth at the Ventura County Fair and was represented at the Conejo Valley Genealogical Society annual seminar.

The Chapter's website was improved and expanded in scope through the efforts Compatriot Dr. Alan Buckley with the assistance of the membership. A 20 page list of Revolutionary War patriots from Weymouth, MA by name, rank, unit and battles was added to the site.

### **Financial:**

The Chapter continues to be solvent.

1. Name & address of financial institution: Bank of America, Main Banking Center, 1130 S. Victoria Ave., Ventura, CA 93003.
2. Name, type and number of financial account:
  - Patton Chapter SAR, checking, account # 00459-42419.
  - Gen. Geo. Patton, Jr. Chapter Sons of A, savings, account # 00451-40752
3. The date of the last statement and the account balance at the time:
  - Checking Jan 30, 2012, balance per bank \$3,300.62 (balance per book \$3,265.62).
  - Savings Dec. 31, 2011, balance per bank and book, \$9,999.40
4. Names of the members or officers having signatory authority over the accounts:
  - William J. Hurley. President
  - William D. Bays, Vice President
  - Gene L. Cooper, Treasurer

### **Chapter Officers:**

President	William J. Hurley
Vice President	William D. Bays
Secretary	Gilbert L. Anema
Treasurer	Gene A. Cooper
Registrar	Eric B. Stassforth
Genealogist	Eric B. Stassforth
Historian	Ronald D. Risley
Chaplain	Garland H. Middleton

Respectfully submitted,

William J. Hurley, President  
George S. Patton, Jr. Chapter  
California Society Sons of the American Revolution

**GENERAL GEORGE WASHINGTON CHAPTER  
CALIFORNIA SOCIETY  
SONS OF THE AMERICAN REVOLUTION**

**CHAPTER ANNUAL REPORT**

For January 1, 2011 through December 31, 2011

Principal Officers:

President – Owen R. Stiles  
Secretary – Robert Trueax  
Treasurer – John Holden

Number of Meetings: 12

Guest Speakers at Meetings - 09

SAR Programs in which Chapter participated:

1/28/2011 Flag Presentation, Sycamore Glen Independent Retirement Center, Chico (Henderson, Myers, Stiles)  
5/30/2011 Memorial Day Ceremony, Biggs Gridley Cemetery, Gridley (Stiles, Trueax)  
10/21/2011 Flag Presentation, Yuba-Sutter Masonic Twelve High Club, Yuba City (Damon, Stiles, Trueax)  
11/3-5/2011 Color Guard, CASSAR Fall BOM (National President present) (Stiles)  
11/11/2011 Veterans Day Parade (Bettenger, Damon, Phillips, D. Ritter, M. Ritter, Stiles)  
11/11/2011 Veterans Day Ceremony, Gridley (Stiles, Trueax)

GGW Compatriots Awards:

Bronze Good Citizenship Medal	3
Oak Leaf Cluster	3
Bronze Color Guard Medal	3
Von Steuben Medal	2
War Service Medal	1
Five Year Pins	4
Ten Year Pins	5

LAUX Awards:

Bronze Good Citizen	3
Certificate of Appreciation	3

Summary Membership Report:

Regular	28
Life	13
Junior	6
Membership on 12/31/2010	48

Changes in 2011:

New additions	1
Dropped	1



**Chapter Assets:**

Checking Account: Tri-Counties Bank, 1180 Oro Dam Blvd, Oroville, CA 95965  
#291023174

Balance 12/31/2011 \$266.50

Signatory: John Holden/Robert Damon

Savings Account: Tri-Counties Bank, 1180 Oro Dam Blvd, Oroville, CA 95965  
#290005743

Balance 12/31/2011 \$3499.85

Signatory: John Holden/Robert Damon

US Flag and stand (Owen Stiles)

SAR Flag and stand (Owen Stiles)

GGW Charter (Stan Henderson)

Patriotic Flags and stands (Owen Stiles)

*The California Society of the  
Sons of the American Revolution*

## CHAPTER ANNUAL REPORT

For January 1, 2011 to December 31, 2011

**Chapter:** Gold Country (#7)

**Reporting Period:** January 1, 2011 to December 31, 2011

---

**Number of Meetings held in 2011:** 12

Speakers: 6 speakers

**SAR programs the chapter participated in 2011:**

Knight Essay Contest, ROTC Awards, Eagle Scout Essay Contest, Law Enforcement Medal Presentation, Fire Protection Medal Presentation, Medal of Heroism Presentation, Americanism Poster Contest Presentations.

**Events the chapter participated in 2011:** Cub Scout four day camp-Nevada City-(June) Spring and Fall Leadership Meeting in Louisville, National Congress-Winston Salem, Gold Country Fair-SAR Genealogy and Information Booth.

**Color Guard events the chapter participated in 2011:** Massing of Colors (Feb), BOM Santa Clara, Patriots Day Celebration (April), Grass Valley 4<sup>th</sup> of July Parade, City of Colfax 4th of July parade, NSSAR Annual Congress (July), Constitution Day Parade Nevada City (Sept), BOM San Diego, Veterans Day parade Auburn (Nov), Wreaths Across America-Dixon (Dec).

### **Awards presentations:**

The Chapter presented the Americanism Poster contest to 28 Class rooms, that's over 750 students resulting in 353 posters to be judged.

Americanism Poster Contest: Blake Steinbach Chapter, 1st place State

Law Enforcement Commendation Medal: Chief Valarie Harris retired

Heroism Medal: James Fackred

Fire Safety: James Turner

EMS: Mike Deme

ROTC. Medals and Certificate Cadet Christopher.

Wounded Warrior Coin: Ricky France

Certificate of Appreciation (Americanism Poster Contest): Barry Hopkins, Smitty Virgil, Ron Barker, Conni Barker.

Certificate of Appreciation (Color Guard): Dale Ross

**Principal Chapter Officers for year 2012:**

President: Ronald Barker  
1st Vice President: Mike Holmes  
2nd Vice President Dale Ross  
Secretary: Dale Ross  
Treasurer: Bruce Choate

**Summary Membership Report:**

Members on 01/01/2011: 80 Members, 12 of which are Junior Members

Members on 12/31/2011: 63, 4 of which are Junior Members

I

**Chapter Website:** [www.goldcountrysar.com](http://www.goldcountrysar.com)

**Chapter Assets:**

Checking Account First Community Bank # 239 3525 \$5,662.02

Vanguard Account # 0030 / 88021876471 \$13,983.36

Signature Authority: Bruce Choate, Keith Bigbee, Dave Gilliard, Ron Barker

**Chapter Inventory**

8 complete uniforms, 2 muskets, 1 sword, 23 flags and poles, one drum with drum sticks  
(Dale Ross)

Respectfully Submitted,

---

Ronald Barker President

---

March 22, 2012



## 2011 ANNUAL REPORT Harbor Chapter, California Society, SAR

The Harbor Chapter has continued to be active in our communities, serving the greater South Bay area with youth activities, JROTC, ROTC, Eagle Scout recognition, color guard participation, NSSAR Wreaths Across America, and the Eighth Grade Brochure programs. We hold monthly meetings – on even-numbered months in Torrance and on odd-numbered months in Long Beach – to reach out to our 38 active members. With strong leadership and interesting programs, we continue to attract new members to our Chapter and Society.

The Harbor Chapter's finances are held at Wells Fargo Bank and our balances are sufficient to fund our varied activities. To supplement our dues, we ask for donations to fund National initiatives our Chapter supports, JROTC, Eagle Scout, and Appreciation certificate printing costs, speakers' fees and meals, guests, etc.

Our leadership team is Jim Olds, President; Karl Jacobs, Registrar and Treasurer; Curtis Jones, Secretary; and Directors Bruce Fitzpatrick, Jonathan Rhoades, and Hal Hichborn.

Over 100 Eagle Scouts were recognized for their achievement with a certificate and information concerning the National SAR Scholarship contest, 15 ROTC and JROTC units were presented certificates and medals, presentations were made to local DAR Chapters, genealogy groups, elementary schools, Rotary clubs, and local libraries. We also coordinate events and speakers with other local SAR chapters, including holding joint meetings with them, often inviting spouses and family members to attend. For example, many members have attended the Orange County chapter barbeque, hosted by CSSAR President John Dodd, which is always a lot of fun. We are currently planning an event at the Old Town Music Hall in El Segundo. We also coordinate events with the local El Redondo DAR chapter.

The Harbor Chapter has participated in the Spring and Fall Leadership/Trustees meetings in Louisville, the CASSAR Spring Annual and Fall Board of Managers Meetings, the National Congress, color guard parades in the southern California area, and at the annual Massing of the Colors (sponsored by the Sons of Liberty chapter).

Our monthly newsletter "HARBOR HAPPENINGS", SAR magazine, and the California Compatriot magazine are linked or uploaded to our chapter website maintained by our webmaster, Doug Robinson. The Harbor Chapter's slogan is "MEMbership begins with ME". We are growing, we have fine attendance at our monthly meetings, good fellowship, interesting programs, and are a great example of what a medium-size Chapter can do. Please feel free to join us at any of our monthly meetings. We meet on the first Tuesday evening of each month for dinner. Please call 310-322-0727 or 310-732-3562 or email me at [jolds@portla.org](mailto:jolds@portla.org) for more information.

Sincerely,

Jim Olds  
President, Harbor Chapter

# *The California Society of the Sons of the American Revolution*

## **CHAPTER ANNUAL REPORT for 2011**

**For January 1st, 2011 to December 31st, 2011**

**Chapter: Kern**

**Reporting Period January 1 st, 2011 December 31 st, 2011**

**Number of Chapter Meetings held in 2011: . 10**

**List SAR Programs in which Chapter participated in 2011.**

**Knight Essay Contest: 1**

**ROTC Awards: 7**

**Eagle Scout Recognition Awards: 14**

**List Chapter Color Guard participation in 2011    Total 10**

**February:      Post Colors: Veterans Elementary Patriotic Program Bakersfield**  
**April:          Post Colors: 90<sup>th</sup> Anniversary DAR Bakersfield Country Club.**  
**May:            Color Guard Participation Memorial Day Ceremonies Union Ave.**  
**And Hillcrest Cemeteries, Bakersfield, CA**  
**July:            Fourth of July Parade Color Guard Participation Santa Barbara, CA**  
**August:        Post Colors: DAR District XV Meeting Bakersfield, CA**  
**September: Post Colors: Eagle Scout Court of Honor Troop 188 Bakersfield, CA**  
**November: Veterans Day Color Guard Participation Bakersfield, CA**  
**December: Post Colors: DAR/SAR Christmas Luncheon Bakersfield, CA**  
**December: 10 th, 2011 Post Colors: Wreaths Across America. Bakersfield**  
**National Memorial Veterans Cemetery.**

## **Award Certificates and Medal Presentations**

**Boy Scout Eagle Certificate Recognitions : 14**

### **ROTC Bronze Medal Award and Certificates.**

**Arvin High, Army**

**Bakersfield, South High: Army**

**Bakersfield, West High: Navy**

**Bakersfield, North High: Marines**

**Bakersfield, High: Air Force**

**Ridgecrest, Desert High: Air Force**

**Rosemond High: Air Force**

### **Kern Chapter Officers for 2011- 2012**

**President: Kerry Adams**

**Vice President: Phil Dodson**

**Secretary: Trenton Spears**

**Treasure: Andy Wahrenbrock**

**Registrar- Historian: Jim Claxton**

**Chaplin: Phil Dodson**

### **Summary 2011 Membership Report.**

<b>Members on December 31 st. 2010</b>	<b>38</b>
<b>Plus Additions</b>	<b>+4</b>
<b>Less subtractions</b>	<b><u>-2</u></b>
<b>Members ending on December 31 st, 2011</b>	<b><u>40</u></b>

### **Summary Financial Report 2011**

<b>January 1 st, 2011 :</b>	<b>Opening Balance:</b>	<b>\$ 4,267.76</b>
<b>Income for 2011:</b>		<b>\$2,910.00</b>
<b>Expense for 2011:</b>		<b>\$5,064.43</b>
<b>December 30 th, 2011:</b>	<b>Closing Balance:</b>	<b>\$2,113.33</b>

### **Kern Chapter Donations and Cash Awards:**

**Bakersfield High School for ROTC Cadets Summer Camp: \$200.00**

**Knight Essay Winner, Jose Gurrolla, Arvin High School: \$200.00**

**Wreaths Across America: \$250.00**

**DAR Christmas Party Partial Expenses: \$75.00**

**List Chapter Assets over \$ 100.00 { including who has custody of assets}**

**Checking Account at Rabobank: Balance \$ 2113.33, December 31 st 2011: {Andy Wahrenbrock Treasurer & Kerry Adams President}**

**Chapter Flags and Stands: { Jim Claxton}**

**Chapter SAR Continental Officers Uniform and Accessories and large Display Case, { Tulare, CA. Veteran's Memorial Museum}**

**Revolutionary War Continental Uniforms 3 and Accruements { Trenton Spears}**

**Respectfully Submitted, Trenton Spears.**

**Kern Chapter Secretary Trenton Spears, March 5th, 2012**

# The California Society of the Sons of the American Revolution Monterey Bay Chapter Annual Report *For January 1, 2011 to December 31, 2011*

**Chapter:** Monterey Bay (17)

**Reporting Period:** January 1, 2011 to December 31, 2011

---

**Number of Meetings held:** 6

**List SAR programs in which chapter participated during reporting year:**

ROTC/JROTC Awards

Eagle Scout Awards

**List events in which chapter participated during reporting year:**

Memorial Day Wreath Laying on Monterey Bay

**List color guard events in which chapter participated during reporting year:**

None

**Award presentations during reporting year:**

JROTC Certificates and Medals: Seaside High School, Alisal High School

Eagle Scout Medal and Certificate: Scout Jason Henry at the Scout Muster Ceremony

Past President Pin and Certificate: Michael Boyd

Certificates of Appreciation: Various Speakers at meetings.

**Principal Chapter Officers during reporting year:**

President: Clarence L. "Spud" Lambing

Secretary: Robert A. Stephan

Treasurer: Robert A Stephan

**Summary Membership Report:**

**Members\* on 1/1/2011:** 28

**Plus Additions:** 7

**Less Subtractions:** 2

**Members\* on 1/1/2012:** 33

**\*Do not include associate or dual members**

**Summary Financial Report:**

**Beginning balance** \$3717.44

**Net income for reporting year** \$225.09

**List all chapter assets (who has custody of asset), and approx. value, if over \$100:**

Checking Acct, Monterey County Bank #004001230 (signers: Treasurer Peter Tansill, President Sam Griffith)

End of year balance: **\$3942.53**

US Flag and Stand (Spud Lambing)

SAR Flag and Stand (Spud Lambing)

Chapter Medals Inventory (Secretary Bob Stephan)

Parade Flag Sling (Michael Boyd)

Respectfully Submitted,

Robert A Stephan, Secretary



*The California Society of the  
Sons of the American Revolution*  
**CHAPTER ANNUAL REPORT**  
*For January 1, 2011 to December 31, 2011*

**Chapter:** Mother Lode

**Reporting Period:** January 1, 2011 to December 31, 2011

---

**Number of Meetings held in 2011:** 10

**List SAR programs in which chapter participated in 2011:** Eagle Scout Certificate Program; Americanism Poster Contest; Middle School Brochure Contest; Valley Forge Teacher, SAR National Congress, Spring Membership Meeting, Fall Managers Meeting,

**List events in which chapter participated in 2011:** With Sacramento Chapter's President's Day, Church Presentation in Uniform,

**List color guard events in which chapter participated in 2010:** N/A

**Awards presentations:**

**Community Service/Safety Awards**

El Dorado County Sheriff's Deputy William Turnbull

Placerville Police Detective Ricky Brown

**Valley Forge Teacher Kevin Tierney**

**Brochure Contest Chapter Winner Marcus Montejano**

**Poster Contest Chapter Winner Arraya Scarlett**

**Principal Chapter Officers for year 2012:**

President: Robert Conover

Secretary: Thomas Douglas

Treasurer: Thomas Douglas

**Summary Membership Report:**

<b>Members* on 1/1/2011</b>	21
<b>Plus Additions:</b>	9
<b>Less Subtractions:</b>	<u>- 1 (deceased)</u>
<b>Members* on 12/31/2011:</b>	29

\*Do not include associate members

**Summary Financial Report:**

**Income for 2011:** \$3345.00 (includes 2012 dues collected in 2011)  
**Expense for 2011:** 1555.00 (includes 2012 CASSAR & NSSAR dues paid)  
**Net Surplus/ (Loss):** \$ 936.00

**List all chapter assets (who has custody of asset), and approx. value, if over \$100:**

Checking Account, Wells Fargo (signers: T. Douglas)	\$2,603.40
Savings Account, Wells Fargo (signers: T. Douglas)	502.00
3X5 American Flag & Stand (Robert Conover)	225.00
3X5 SAR Flag and Stand (Robert Conover)	200.00
Podium Plaque (Jim Young)	130.00
Chapter Certificate and Medal Inventory (Tom Douglas)	approximately 300.00
Desk set American and SAR flags; SAR Podium Drape (Tom Douglas)	
Mother Lode Chapter Charter (Tom Douglas)	

Respectfully Submitted,

**Tom Douglas, Secretary**

Name and Title

**February 8, 2012**

Date





## The California Society of the *Sons of the American Revolution*

### Orange County Chapter Annual Report *For January 1, 2011 to December 31, 2011*

**Chapter:** Orange County

**Reporting Period:** January 1, 2011 to December 31, 2011

---

**Number of Meetings held in 2011:** 10

Additionally, our 7th Annual Summer BBQ and Potluck was hosted by John and Karen Dodd on Sept. 11, 2011 with guests from other chapters and featured NSSAR President General Larry Magerkurth.

#### **List of SAR Education and Youth programs in which the Orange County Chapter participated in 2011:**

George S. & Stella M. Knight Essay Contest, Americanism Elementary School Poster Contest, Middle School Brochure Contest, Eagle Scout recognition, and ROTC/JROTC programs.

In 2011 the Orange County Chapter had 17 entries in the Americanism Elementary School Poster Contest. Three brochures were received for the Middle School Brochure Contest, and the chapter winner, Angela Vo, won 1<sup>st</sup> place in the CASSAR contest.

Orange County Chapter's Eagle Scout Chairman, James F. Blauer, issued 690 Eagle Scout Certificates in 2011. Eagle Scout James Spencer Evans was entered in the CASSAR Eagle Scout Scholarship competition. We issued one Outstanding Citizenship Certificate and medal to a Gold Star Girl Scout.

In 2011 the Orange County Chapter JROTC Program involved twelve public high schools and one private military academy. Cadet Akash Patel, a member of the Troy High School Navy JROTC program, was the Enhanced JROTC Contest top cadet from the Orange County Chapter area in 2011. He was awarded an Outstanding JROTC Medal, ribbon and certificate at our March 12, 2011 regular business meeting and the Troy Color Guard presented the colors at that meeting. Ten JROTC cadets received the Bronze JROTC medal and participated in the California Society Enhanced JROTC Program. Outstanding Citizenship pins were presented to the cadets.

#### **List of other SAR programs in which the Orange County Chapter participated in 2011:**

The Orange County Chapter Flag Certificate Program Chairman is Jon Vreeland. He issued 55 SAR Flag Certificates in 2011.

The Veterans Affairs Chairman is Daniel James Henry. In 2011 the Orange County Chapter cooperated with the Orange County Chapter, Military Order of the Purple Heart (MOPH) to honor six Wounded Warriors.

#### **List of CASSAR and NSSAR events in which the Orange County Chapter participated in 2011:**

NSSAR Spring Leadership meeting, Louisville, KY (March, 2011)  
 Hosted the CASSAR Spring meeting, Crowne Plaza Hotel, Irvine (April 8-9, 2011)  
 121st Annual NSSAR Congress, Winston-Salem, NC (July 9-13, 2011)  
 NSSAR Fall Leadership meeting, Louisville, KY (October, 2011)  
 CASSAR Fall Board of Managers Meeting, San Diego (November 4-5, 2011)

#### **List of patriotic/historical events in which the Orange County Chapter – Lee's Legion Color Guard participated in 2011:**

Massing of the Colors at Forestlawn Cemetery, Burbank (Feb 2011)  
 Patriots Day Parade, Laguna Beach (Mar 2011),  
 CASSAR Spring Meeting, Irvine (Apr 2011)  
 Field of Honor, Castaways Park, Newport Beach (May 2011)  
 Strawberry Festival Parade, Garden Grove (May 2011)  
 Memorial Day, Santa Ana Cemetery, Santa Ana (May 2011)  
 107th Huntington Beach 4th of July Parade (Jul 2011)  
 NSSAR Congress (July, 2011)  
 DAR Constitution Day Conference (Sep 2011)  
 NSSAR Fall Leadership Meeting, Louisville (Oct, 2011)  
 28th Annual Korean Festival Parade, Garden Grove (Oct 2011)  
 CASSAR Fall Board of Managers Meeting, San Diego (Nov 2011)  
 Wreaths Across America, Memorial Garden Memorial Park, Brea (Dec 2011).

#### **List of other patriotic/historical events in which members of the Orange County Chapter participated in 2011:**

Arthur A. Koehler led 60 guided tours of Knott's Berry Farm's Independence Hall to classes of mostly Elementary and Middle School students providing narrative on our Nation's founding.



**Award presentations:**

6	Wounded Warrior Coins & Certificates
2	Bronze Good Citizenship Medal
1	Bronze NSSAR Color Guard Medal
12	ROTC Bronze Medals for JROTC Program cadets and 1 Good Citizenship Medal for a private military academy cadet
1	Law Enforcement Commendation Medal
1	Emergency Medical Services Commendation Medal
1	Fire Safety Commendation Medal
5	Outstanding Citizenship Pins
55	Flag Certificates
1	Past President's Pin and Certificate
10	Certificates of Appreciation
2	Bronze von Steuben Color Guard medal
3	Meritorious Service Awards

**Principal Chapter Officers for year 2011:**

**President:** M. Kent Gregory  
**Secretary:** James L. Wallace  
**Treasurer:** Arthur A. Koehler

**Summary Membership Report:**

<b>Members on 1/1/2011:</b>	77
<b>Plus Additions:</b>	21
(16 new members, 2 transfers, 1 reinstatement, 2 dual members)	
<b>Less Subtractions:</b>	- 11
(1 death, 10 drops)	
<b>Members on 1/1/2012:</b>	87
(82 regular, 3 junior, 2 dual)	

Four members earned a total of 17 Supplemental Membership Certificates on patriot ancestors: Donald L. Webb (11), Darrel E. Miller (3), James Fosdyck (2), and Charles Lee Clifton (1)

**Summary Financial Report:**

<b>Beginning Balance January 1, 2011:</b>	\$ 3,143.39
<b>Revenues for 2011:</b>	\$ 5,361.58
<b>Expenses for 2011:</b>	\$ 5,182.29
<b>Ending Balance Dec 31, 2011</b>	\$ 3,322.68

**List of all chapter assets (and custody of assets), and approx. value, if over \$100:**

Checking Acct, Bank of America, 09672-05197  
 (signers: Arthur Koehler, James Wallace, Danny Cox) \$ 3,322.68

Items in custody of Larry R. Wood:

Brown Bess Musket - reproduction of 1762 musket made by Pedersoli in Italy with bayonet marked "Orange County Chapter SAR." The musket has a shield shaped initial plate inlay engraved "Presented to Orange County Chapter S.A.R. in Memory of Claud Coats NSSAR – 139228 by Charlotte Coats 1997." Estimated replacement cost \$1,200.00

SAR welcome placard: blue and gold silkscreen logo on a white background on heavy gauge sheet metal, overall size 18" X 24" – Replacement costs - \$300 for the placard with silkscreen logo/lettering (\$120 with stick-on logo/lettering) and \$50 for a wrought iron easel = \$350

3'X5' United States flag with gold tassel and eagle ornament affixed to a 5' – 9' gold aluminum telescoping pole and wooden stand = \$155

3'X5' California flag with gold tassel and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole and wooden stand = \$169

3'X5' Sons of the American Revolution flag with gold tassel and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole and wooden stand = \$197

Lee's Legion flag with gold tassel, award / streamer ring and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole. Affixed to the award ring are 4 irreplaceable awards/streamers. Estimated replacement cost of the custom made flag = \$137

SAR Pledge and Recessional placard: black ink on white heavy-duty 1/8" poster board, overall size 36" X 48" – Replacement costs - \$65 for the placard and \$35 for easel = \$100

4 1/2" brass bell and mounting, bell engraved: "Aubrey J. Morris / Naval Station Security / Guam / Feb 10, 1977 – Oct 31, 1980." Name plate affixed to the mounting: "Presented to Orange County Chapter S.A.R. by Larry Magerkurth for memorial services by the CASSAR." Unknown replacement cost.

Items in custody of James Blauer:

Archive Books (40 albums on the history of our chapter since 1967)

Items in custody of James C. Fosdyck:

Chapter medals inventory estimated value = \$230.00

Items in custody of David Siler:

Lee's Legion uniform donated to the Orange County Chapter by Compatriot Walter L. Davis. The uniform consists of a tri-corn hat, neck stock, shirt, waistcoat, regimental coat and trousers [estimated replacement cost \$600], one sword [estimated replacement cost \$80], one sword and bayonet carrier (simulated white leather) [estimated replacement cost \$45] and one leather flag carrier [estimated replacement cost \$40] = \$765

Respectfully Prepared and Submitted by

*Larry R. Wood*

President

February 25, 2012

*M. Kent Gregory*

Past President

February 25, 2012

*The California Society of the  
Sons of the American Revolution*

## **CHAPTER ANNUAL REPORT**

***For January 1, 2011 to December 31, 2011***

**Chapter:** Redlands Chapter (#35)

**Reporting Period:** January 1, 2011 to December 31, 2011

---

**Number of Meetings held in 2011:** 9

**List SAR programs in which chapter participated in 2011:**

- Knight Essay Contest,
- ROTC Awards
- Eagle Scout Contest – our chapter's entrant, Robert Morgan was the State winner.
- Boy Scout Honor Courts

**List events in which chapter participated in 2011:**

Redlands 4<sup>th</sup> of July Celebration

**List color guard events in which chapter participated in 2011:**

- LA History Day @ Azusa Pacific University
- Redlands 4<sup>th</sup> of July Celebration/Parade
- Redlands Fireworks pre-show presentation of Colors
- Constitution Day at Smiley Library grounds in Redlands
- Marching through History Exhibition at Prado Recreation area
- Redlands Christmas Parade

**Awards presentations:**

- December 17, 2011: Meritorious Service Medal to Jim James
- December 17, 2011: Meritorious Service Medal to Dan Hall
- December 17, 2011: Certificate of Appreciation to Sam Irwin
- December 17, 2011: Certificate of Appreciation to Charles Kiel

**Principal Chapter Officers for year 2011:**

President:	Charles Frye
Secretary:	Henry "Jim" James/Charles Frye

Treasurer: Leland O'Donnell / Henry "Jim" James

**Summary Membership Report:**

<b>Members* on 1/1/2011:</b>	52
<b>Plus Additions:</b>	4
<b>Less Subtractions:</b>	<u>-10</u>
<b>Members* on 1/1/2012:</b>	46

\*Do not include associate members

**Summary Financial Report:**

<b>Income for 2011:</b>	\$6571.40
<b>Expense for 2011:</b>	<u>6384.08</u>
<b>Net Surplus/(Loss):</b>	<b>\$187.32</b>

**List all chapter assets (who has custody of asset), and approx. value, if over \$100:**

Checking Account, US Bank #153463609740 (signers: Charles Frye, Patrick Lyons)	\$2,200.19
Savings Account, US Bank #2-662-2139-7658 (signers: Charles Frye, Patrick Lyons)	\$2167.56
(Col. John E. Ford Memorial ROTC Scholarship Fund)	
U.S. Flag & Stand / S.A.R. Flag & Stand (Will Langford)	\$380.00
4 Muskets & kits (2 Brown Bess & 2 Charleville) (Will Langford)	\$2,500.00
4 Tents (1 dining fly, 2 Sleeping, & 1 bell of Arms)	\$1,720.00
12 Revolutionary Flags, 2 stands, 4 poles (Will Langford)	\$680.00
2 Revolutionary War Uniforms (Frye, Diefendorf)	\$800.00
4 Cartridge Box, 4 wood Canteen (Will Langford)	\$380.00
4 Bayonets, 1 Sword (Will Langford)	\$440.00
Encampment furniture (Will Langford)	\$431.00
1 Drum (Will Langford)	\$404.00
6 Uniform coats (Frye x3, Maynard, Diefendorf x2)	\$1,700.00
1 Marquee Tent (CASSAR owned, Will Langford)	
Bearskin Dragoon Helmets (NSSAR owned, Langford, Frye, Town, Harrell, Maynard, Deifendorf)	

Respectfully Submitted,

B. Daniel Hall, President

Date: 10 March, 2012



# The California Society of the Sons of the American Revolution

## ANNUAL REPORT

**Chapter:** *Redwood Empire*      **Reporting Period:** *January 1<sup>st</sup> – Dec. 31, 2011*

---

### Number of Meetings held in the year 2011: (7)

<i>January – Installation of Officers</i>	<i>September – Joint meeting w/ S. Rosa DAR</i>
<i>March – (President absent due to health)</i>	<i>(‘Constitution Week’ speaker)</i>
<i>April – General meeting</i>	<i>December – (1) Joint Meet w/ S. R. DAR</i>
<i>June – Program on Declaration of Independence</i>	<i>(2) General business meeting</i>

---

### Presentations & Events: (2)

*April – President presents portrait of George Washington to ‘Yountville Elementary School’*  
*May – Donation of flagpole to the Vista Condominium Home Assoc (clubhouse) - Yountville*

---

### Awards: (2)

*January – Presentation of Eagle Scout Award to Richard Andriano-Moore’s grandson*  
*December – Military Service Medal w/Certificate – Santa Rosa Municipal Court Judge,*  
*(name not provided to me by this date)*

---

### Principal Chapter Officers for Year 2011:

*President – Robert (Bob) Sutton*  
*V. President and Secretary, David Vogel - Registrar, \* vacant - Treasurer – Bob Sutton*  
*Trustees: Bob Sutton, David Vogel, Charles Christian (Chaplain), Richard Andriano-Moore*

---

### Summary Membership Report:

*(29) Regular members - (4) Lifetime members = (33) Total members – (4) Prospective mem*

---

### Summary Financial Report:

<i>Income: balance forward in January 2011.....</i>	<i>\$2330.00</i>
<i>Dues &amp; donations .....</i>	<i>\$ 795.00</i>
	<b>Total Income \$3125.00</b>

Expenses for the year 2011: .....\$ 562.00  
**Net Surplus \$2563.00**

**Current Chapter Balances: February 2012**

General / Operating .....\$2503.00  
 Special Savings.....\$ 154.00

**Banking Account:**

Wells Fargo – “Advantage Business Package Checking” – Account. # 5614068251

REDWOOD EMPIRE CHAPTER CALIFORNIA SOCIETY  
 SONS OF THE AMERICAN REVOLUTION

---

**Custodial Steward of Chapter’s Material Assets - ‘2012’ President James S. Beatty**

- (2) indoor USA & SAR flags with (4) stands, used during meetings –
  - (1) meeting-gavel & block – (1) battery-operated PA system (mic doesn’t work) –
  - (3) plastic, portable file boxes to maintain Chapter operational supplies for the following:  
 - Registrar - Recruitment – Secretarial –
- 

**Respectfully Submitted,**

**James S. Beatty, President Redwood Empire Chapter, CASSAR**

Name and Title

P.O. Box 2813 Napa, CA. 94558 cell# (510) 459-9395 <resonance.ej@gmail.com>

Address

Phone

Email

---

Date: 23 March 2012

**Comments: James S. Beatty**

*I have been an officer in this chapter (President) since February 2012. I was nominated in December of 2011 to help this diminishing membership of aging and proud compatriots avoid a total collapse. A very talented President left after his tenure, and those who attempted to ‘carry on’ became seriously ill, and could not effectively fill the vacuum, nor put the required energy and/or vision into the tasks at hand.*

# The California Society of the Sons of the American Revolution

## Riverside Chapter Annual Report For January 1, 2011 to December 31, 2011

**Chapter:** Riverside

**Reporting Period:** January 1, 2011 to December 31, 2011

---

**Number of Meetings held in 2011:** 10

**List SAR programs in which chapter participated in 2011:** ROTC/JROTC Awards, American Heritage Library and Museum in Glendale, CA (August 2011), Riverside Chapter SAR joined the Brandywine Battlefield Assn.

**List events in which chapter participated in 2011:** George Washington Cotillion English Country Dancing monthly dances. NSSAR Conference, (Lampman). CASSAR Annual Meeting in (Gentis, Lucas, & Moore). CASSAR Board of Managers Meeting San Diego (Lucas). Temecula 4<sup>th</sup> of July (Rogers and Bishop). Continued Operation Punisher Project to provide sundry items on a regular basis to the 10<sup>th</sup> Mountain Div, USA, in Afghanistan until they were deployed back home.

**List color guard events in which chapter participated in 2011:** Massing of the Colors (Feb 2011), Los Angeles Unified School District History Day in Azusa, CA (Mar 2011) A Salute to Veterans Parade (April 2011) Riverside National Cemetery Memorial Day (May 2011) Old Fashion Ice Cream Social at Riverside Heritage House (June 2011), Colonial Days, Cole Elementary School, Murrieta, CA (June 2011) Crestline 4<sup>th</sup> of July Parade (July 2011) Marching Through History (October 2011)

**Award presentations:**

Mike Emett

Meritorious Service Award

Wayne Rogers  
Gen. John Wright

Bronze ROTC Medals, Claremont McKenna College  
35-Year SAR Membership Certificate

**Principal Chapter Officers for year 2011:**

President:	Henry Lucas
Secretary:	David Leonard
Treasurer:	Gregg Rice

**Summary Membership Report:**

<b>Members* on 1/1/2011:</b>	<b>54</b>
<b>Plus Additions:</b>	<b>4</b>
<b>Less Subtractions:</b>	<b>-12</b>
<b>Members* on 1/1/2012:</b>	<b>46 estimate</b>

\*Do not include associate members

**Summary Financial Report:**

<b>Beginning balance</b>	<b>Proprietary</b>
<b>Income for 2011:</b>	<b>Proprietary</b>
<b>Expense for 2011:</b>	<b><u>Proprietary</u></b>
<b>Net Surplus/(Loss):</b>	<b>Proprietary</b>

**List all chapter assets (who has custody of asset), and approx. value, if over \$100:**

Checking Acct, (signers: G. Rice and D. Leonard)

**Proprietary**

**Chapter Property**

US Flag and Stand	Henry Lucas
2 SAR Flags and 1 Stand	Wayne Rogers and David Leonard
Chapter Medals Inventory	Bill Holland
Brown Bess Musket 50% ownership	David Leonard
Brown Bess Musket 50% ownership	Dennis Whieldon
Brown Bess Musket 50% ownership	Henry Lucas
Proline Tripod Microphone stand with telescoping boom arm	Dennis Whieldon
Proline telescoping boom arm	Dennis Whieldon
Microphone stand	Dennis Whieldon
Microphone clips	Dennis Whieldon
Hisonic amplified speakers (set of 2)	Dennis Whieldon
Speaker stand	Dennis Whieldon
Ion Ipod PA system w/microphone	Dennis Whieldon
Convertible Wedge Tent 7' w, 7' t, 8'6" l, flame retardant	Gregg Rice
Set up kit for wedge tent	Gregg Rice
Dining Fly 12 x 12	Gregg Rice
Parade Banner	David Leonard
3ft x 5 ft Continental Flags (12 each)	Gregg Rice
4ft x 6 ft Continental Flags (2 each)	Gregg Rice
4ft x 6 ft US Flag (1 each)	Gregg Rice
Flag Poles 9 FT - sectioned (3 each)	Gregg Rice
Parade flag poles (7 ft) (1 each)	Gregg Rice
Tricorn hats (5 each)	Gregg Rice
Drum	Gregg Rice
Portable medals display	David Leonard
Regimentals and Tricorn hat	Bill Bishop
Cartridge box and scabbard	Henry Lucas
Cartridge box and scabbard	Dan Wescott
Cartridge box and scabbard	Roger Cooper
Original Chapter Charter in frame	David Leonard
Riverside Chapter Original Penny Coins	Charles Gentis

Respectfully Submitted,  
David Leonard, Secretary

**The California Society of the  
Sons of the American Revolution  
Sacramento Chapter Annual Report  
For January 1, 2011 to December 31, 2011**

Chapter: **Sacramento**

Reporting Period: **January 1, 2011 to December 31, 2011**

Number of Meetings held in 2011: **10**

List SAR programs in which chapter participated in 2011: **Outstanding JROTC Contest, ROTC/JROTC Awards, Eagle Scout Scholarship Contest, Eagle Scout Recognitions, Americanism Poster Contest, Law Enforcement Medal Presentation, Fire Protection Medal Presentation.**

List events in which chapter participated in 2011:

**Wreaths Across America (Sacramento Valley National Cemetery)  
American Heritage Day (Mt. Vernon Cemetery, Fair Oaks)  
Memorial Day Celebration Sacramento Yacht Club  
Memorial Day Celebration San Joaquin Valley National Cemetery  
Carmichael 4<sup>th</sup> of July Parade  
Blue Star Memorial McClellan VA Clinic  
Family History Day (California State Archives)  
Sacramento Chapter DAR 90<sup>th</sup> Anniversary Celebration**

List color guard events in which chapter participated in 2011. **American Heritage Day (Feb 2011), Memorial Day Celebration Sacramento Yacht Club, Carmichael Elks Club 4<sup>th</sup> of July Parade, Blue Star Memorial McClellan VA Clinic, Community Awards Dinner (Oct 2011), Wreaths Across America Sacramento Valley National Cemetery (Dec 2011), Family History Day at the California State Archives, 5<sup>th</sup> Grade Living History presentations (various dates and places), and CASSAR April Annual Meeting.**

Chapter Highlights: **The Chapter Color Guard, once again, served as the Honor Guard for the Sacramento Valley National Veterans Cemetery's "Wreaths Across America" ceremony escorting members representing each branch of the military service to place a wreath at their respective flags. In October the Chapter held its annual Community Awards Banquet to recognize local First Responders**

Award presentations:

<b>Anthony Fink, Sacramento Metro Fire Dept</b>	<b>SAR Fire Safety Medal</b>
<b>Kyle Hoertsch, Sac. Co. Sheriffs Dept</b>	<b>SAR Law Enforcement Medal</b>
<b>Labin Wilson, West Sacramento City Police Dept</b>	<b>SAR Law Enforcement Medal</b>
<b>Randy Van Dusen, Sacramento Police Dept</b>	<b>SAR Law Enforcement Medal</b>
<b>Nicholas Ingrassia (also CASSAR winner)</b>	<b>Outstanding JROTC Medallion</b>
<b>UC Davis (Army – Davis Campus)</b>	<b>SAR Silver ROTC Medal</b>

UC Davis (Army – CSUS Campus)	SAR Silver ROTC Medal
CSU Sacramento (Air Force)	SAR Silver ROTC Medal
Armijo HS, Fairfield	Bronze JROTC Medal
C.K. McClatchy HS, Sacramento	Bronze JROTC Medal
Casa Robles HS, Orangevale	Bronze JROTC Medal
Del Campo HS, Fair Oaks	Bronze JROTC Medal
Fairfield HS, Fairfield	Bronze JROTC Medal
Highlands Academy, North Highlands	Bronze JROTC Medal
Hiram Johnson HS, Sacramento	Bronze JROTC Medal
John F. Kennedy HS, Sacramento	Bronze JROTC Medal
Luther Burbank HS, Sacramento	Bronze JROTC Medal
Natomas HS, Sacramento	Bronze JROTC Medal
Pacific HS, North Highlands	Bronze JROTC Medal
Rio Linda HS, Rio Linda	Bronze JROTC Medal
Valley HS, Sacramento	Bronze JROTC Medal
Vanden HS, Fairfield	Bronze JROTC Medal
Matthew Joseph Ramos	Eagle Scout Medal
Prof. Ulrich Luenemann	Certificate of Appreciation
Lial A. Jones, Dir. Crocker Art Museum	Certificate of Appreciation
Compatriot Sean Jones, U2 Pilot	Certificate of Appreciation
James M. Bryant, Calif. Maritime Academy	Certificate of Appreciation
Jackie Boor, co-author "Inside the Pres. Helicopter"	Certificate of Appreciation
Katharine Hope Borges, Dir. ISOGG	Certificate of Appreciation
Nancy L. Ward, Reg. Admin Region IX FEMA	Certificate of Appreciation
Rick Brazier, Chief, Sacramento Police Dept	Certificate of Appreciation
The Auburnaires	Certificate of Appreciation

## Principal Chapter Officers for year 2012:

President:	Thomas H. Chilton, Jr.
Secretary:	Craig Anderson
Treasurer:	Donald B. Littlefield

## Summary Membership Report:

Members* on 1/1/2011:	146
Plus Additions:	31
Less Subtractions:	<u>-13</u>
Members* on 1/1/2012:	164

## Summary Financial Report:

Savings	\$1.00
Money Market	\$3,556.00
Checking	\$1,323.16 (after 2012 dues payment)
<b>Total:</b>	<b>\$ 4,880.16</b>

List all chapter assets (who has custody of asset), and approx. value, if over \$100, as of 12/31/2011:

Checking Acct, Golden 1 CU #148575 (signers: M. Wolf, D. Littlefield, J. Faulkinbury) **\$1,323.16**

Money Market Acct Golden 1 CU #148575 (signers: M. Wolf, D. Littlefield, J. Faulkinbury) **\$3,556.00**

US Flag and Stand (Don Spradling)

SAR Flag and Stand (Don Spradling)

8 historic flags (Tom Chilton)

21 historic flags (Jim Faulkinbury)

US, CA, & SAR flags (Jim Faulkinbury)

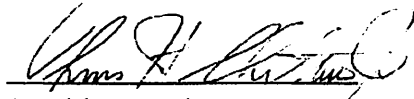
Flag stands (Tom Chilton)

Chapter Medals Inventory (Craig Anderson)

Sound System for School presentations

- Yamaha EMX 512sc amplifier (Jim Faulkinbury)
- 2 Community DnD12 speakers (Jim Faulkinbury)
- 2 Speaker stands (Jim Faulkinbury)
- 5 Audio-Technica ATW 3100 UHF Wireless Receivers (Jim Faulkinbury)
- 2 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Jim Faulkinbury)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Tom Chilton)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Ernie Garcia)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Helena Hurst)
- 1 Audio-Technica P615 Cardoid Dynamic Vocal Microphone (Jim Faulkinbury)
- Misc speaker cables (Jim Faulkinbury)
- Gator Power Rack for Wireless Receivers (Jim Faulkinbury)

Respectfully Submitted;



Tom Chilton, President

2/18/2012

Date

The California Society  
Sons of the American Revolution



## SAN DIEGO CHAPTER ANNUAL REPORT

### JANUARY 1, 2011- DECEMBER 31, 2011

---

Number of Meetings held in 2011: 9

SAR programs in which the chapter participated:

: Knight Essay Contest, JROTC Awards, ROTC awards, Sea Scout Awards, Eagle Scout awards, High School Good Citizenship awards, Law Enforcement Medal presentation, Fire Protection Medal presentation, EMS Medal presentation, , Medal of Heroism presentation, SAR Flag Certificates awarded.

Events in which Chapter participated:

San Diego Presidio ceremony to greet the Honorary Consul to Mexico

Hosted Board of Managers Meeting in November



## Elected Officers for Year 2012:

President:	Ted Rudisill
1 <sup>st</sup> Vice President:	Robert Fagaly
2 <sup>nd</sup> Vice President:	George Brewster
Secretary:	Robert Hayden
Treasurer:	Ian Beed
Registrar:	Ray Raser

## Membership :

Members on 1/1/2011:	155
Plus additions;	39
Less subtractions	32
Members on 1/1/2012	162

## Financial Report for 2011:

Income;	\$12,757
Expense:	\$11,720
Surplus	\$ 1,037

## Checking Account:

B of A-#122000661

## Signers:

Ted Rudisill and Ian Beed

## Balance 1/1/2012

\$18725 (Includes \$5810 in dues payable to NSSAR)

## Savings accounts:

Savings	\$24,677
Scudder Fund	\$5951

## Physical Assets:

See attached list

Respectfully submitted,

*Ted Rudisill*

**Ted Rudisill, President**

**San Diego SAR Chapter  
Inventory of Chapter Property**

<b>Quantity</b>	<b>Item</b>	<b>Make/ Model</b>	<b>Value</b>	<b>Date Purchased</b>	<b>Custodian</b>
1	3x5 San Diego Chapter SAR w/ Fringe		Passed on From Travis Spears	2003	Tisch
1	3x5 San Diego City		\$34	2006	Tisch
1	3x5 US Army		\$34	2009	Tisch
1	3x5 US Navy		\$34	2009	Tisch
1	3x5 US Coast Guard		\$34	2009	Tisch
1	3x5 US Air Force		\$34	2009	Tisch
1	3x5 US Marine		\$34	2009	Tisch
11	Telescoping Flag Poles	Annin	\$330	B/t 2003 and 2009	Tisch
2	12' Oak Poles Hand Made		Donated by Will Tisch	2006	Tisch
7	Flag Pole stands	Annin	\$210	B/t 2003 and 2009	Tisch
<b>Muskets &amp; Equipment</b>					
2	Brown Bess Flintlock Muskets	Pedersoli	\$1,700	9/13/03	Tisch
2	Pounds Black Powder Goex 4F		\$10.00	2009	Tisch
3	Chapter Uniforms Old Style		Passed on From Travis Spears	2003	Tisch
2	Chapter Uniforms New		\$700	B/t 2007 and 2009	Bingham
<b>Parade Equipment</b>					
1	Magnetic Sign (SAR Car)		\$75	5/7/09	Mattern
1	Magnetic Sign (LAUX Car)		\$75	5/7/09	Mattern
1	Parade Banner & Pole		\$135	11/10/08	Mattern
6	Baldrics/Frogs				Tisch

**San Diego SAR Chapter  
Inventory of Chapter Property**

<b>Quantity</b>	<b>Item</b>	<b>Make/ Model</b>	<b>Value</b>	<b>Date Purchased</b>	<b>Custodian</b>
<b>Miscellaneous</b>					
1	Easel	TBD	\$45	2007	Hinshaw
1	Portable Easel	TBD	\$20	2010	McCullough
<b>Flags &amp; Flag Equipment</b>					
1	3x5 50-Star National Color w/ fringe		Passed on From Travis Spears	2003	Tisch
1	3x5 Betsy Ross w/ fringe		\$70	2003	Tisch
1	3x5 SAR w/fringe		\$90	2003	Tisch
1	3x5 California w/fringe		\$80	2004	Tisch
1	4x8 Betsy Ross		Passed on From Travis Spears	2003	Tisch
1	3x5 Green Mountain		\$34	2006	Tisch
1	3x5 42 Star National		\$34	2006	Tisch
1	3x5 Don't Tread on Me Navy Jack		\$34	2004	Tisch
1	3x5 California State		\$34	2008	
1	3x5 Spanish Imperial Flag		\$45	2009	Tisch
1	3x5 SAR		Donated by Ernie McCullough	2007	Tisch
1	4x8 SAR		Donated by Ernie McCullough	2007	Tisch

**San Diego SAR Chapter  
Inventory of Chapter Property**

<b>Quantity</b>	<b>Item</b>	<b>Make/ Model</b>	<b>Value</b>	<b>Date Purchased</b>	<b>Custodian</b>
<b>Sound System</b>					
1	Compact Mixer	Phonic/ AM120	\$90	2/5/07	Hinshaw
2	Wireless Microphone (includes receiver & adapter	Shure K7	\$800	2/5/07	Hinshaw
1	Microphone Component Box	n/a	Donated By Ernest McCullough	2007	Hinshaw
1	Microphone Stand	Peavey	\$	2/5/07	Hinshaw
1	Wind Screen	n/a	\$33	7/16/09	Hinshaw
1	Microphone Stand Case	Peavey	\$	2/5/07	Hinshaw
1	Portable Presentation Table	Quartet	\$	2007	Hinshaw
1	Upright Podium (Music Stand)	n/a	\$	2007	Hinshaw
1	Amplifier Stand	Peavey	\$	2007	Hinshaw
<b>Mission Bell</b>					
1	Mission Bell	n/a	Donated	2005	Tisch
1	Bell Table Stand (Wooden)	n/a	Donated	2005	Hinshaw
1	Bell Ground Stand	n/a	Donated	2009	Tisch
<b>Audio Visual Equipment</b>					
1	Projector	Nec NP 200 XGA DLP	\$550	2009	De Long
1	Projector Screen	DaLite 45X50"	\$90	2008	McCullough
1	Table Podium	N/A	\$120	2008	McCullough

San Diego SAR Chapter  
Inventory of Chapter Property

Quantity	Item	Make/ Model	Value	Date Purchased	Custodian
<b>Music Equipment</b>					
2	Drums	Liberty, Snare	\$2300	10/3/07	Mattern
1	Bugle-Electronic	S & D Consulting Intl.	\$525	5/27/09	Tisch
<b>Presidents Equipment</b>					
	Presidents Gavel	?	\$30 est	?	Rudolf Ludwig
1	Lester B. Orr member Medal & neck ribbon	SAR	?	?	Rudolf Ludwig
1	Kevin McCullough Flag Presentation Plaque	50 Star Flag Flown in Iraq	?	2010	Ludwig ?
1	DAR indoor Flag 3X5 With pole		\$163	2010	McCullough

# *The California Society of the Sons of the American Revolution*

## **2011 CHAPTER ANNUAL REPORT**

**Chapter: San Francisco (No. 1)**

**Reporting Period: 1 January 2011 to 31 December 2011**

---

**Number of Regular Meetings held in 2011: 9**

**List SAR programs in which chapter participated in 2010: ROTC, JROTC, Valley Forge History Teacher Award, Knight Essay Contest, Eagle Scout Award**

**List events in which chapter participated in 2011: George Washington's Birthday at George Washington High School (Feb 2011), Joint Meeting with Thomas Jefferson Chapter (Mar 2011); Memorial Day Observance at San Francisco (Presidio) National Cemetery (May 2011); 66th Annual Spring Competition and Review of San Francisco High School JROTC Cadets (May 2011); Joint Meeting with Redwood Empire Chapter (Jun 2011); Wreaths Across America (Dec 2011); Joint Christmas Celebration with the La Puerta De Oro and Presidio DAR (Dec 2011).**

**List color guard events in which chapter participated in 2011: NSSAR Leadership Meeting (March 2011), CASSAR Meeting in Irvine (April 2011), Memorial Day Observance at San Francisco (Presidio) National Cemetery (May 2011), NSSAR National Congress in Winston-Salem, NC (July 2011), CASSAR Meeting in San Diego (November 2011), 2011, Wreaths Across America at San Francisco (Presidio) National Cemetery (Dec 2011).**

**Awards presentations in 2011:**

**Alexander Mitchell**

**Past President  
San Francisco Chapter SAR**

**Bronze Good Citizenship  
Medal & Past Chapter  
President Pin**

**Richard Andriano-Moore**

**Past President  
San Francisco Chapter SAR**

**Oak Leaf Cluster  
Meritorious Service Medal**

<b>Sgt. Robert Windham</b>	<b>JROTC Institute San Francisco Unified School District</b>	<b>Certificate of Appreciation</b>
<b>Cindy Tam</b>	<b>Legal Assistant Bothwell Law Firm</b>	<b>Certificate of Appreciation</b>
<b>Loan Ly</b>	<b>American History Teacher San Francisco Unified School District</b>	<b>Certificate of Appreciation</b>
<b>Anthony Bothwell</b>	<b>President San Francisco Chapter SAR</b>	<b>Color Guard Medal</b>
<b>Jon Miller</b>	<b>Secretary San Francisco Chapter SAR</b>	<b>Meritorious Service Medal</b>
<b>William Sexton</b>	<b>Member San Francisco Chapter SAR</b>	<b>Certificate of Appreciation</b>
<b>Capt. Philip Ross</b>	<b>NROTC University of California Berkeley</b>	<b>Certificate of Appreciation</b>
<b>Martha Whittaker</b>	<b>Librarian (retired) Sutro (Public) Library, San Francisco</b>	<b>Martha Washington Medal</b>

**Principal Chapter Officers for 2011:**

President:	<b>Anthony Bothwell</b>
Secretary:	<b>Jon Miller</b>
Treasurer:	<b>Timothy Boddy</b>

**Summary Membership Report for 2011:**

<b>Members on 1/1/2011:</b>	<b>86</b>
<b>Plus Gains:</b>	<b>7</b>
<b>Minus Losses:</b>	<b><u>(15)</u></b>
<b>Members on 12/31/2011:</b>	<b>78</b>

**Summary Financial Report for 2011:**

<b>Income for 2011:</b>	<b>\$3,415.00</b>	<b>[includes receipt of State and National Dues]</b>
<b>(Expense for 2011):</b>	<b><u>(\$3,258.30)</u></b>	<b>[includes payment of State and National Dues]</b>
<b>Net Surplus/(Deficit):</b>	<b>\$157.70</b>	

**Chapter assets with values greater than \$100 and (the custodian of each asset) in 2011:**

**Wells Fargo Checking Account # 1210428826377633430** (maintained by Treasurer and sole signatory Timothy N. B. Boddy); **balance on 12/31/2010 = \$4,130.49** [includes \$2,200.00 due to State and National for 2012 Dues]



No other assets with values greater than \$100.00 in 2011

No transactions of greater than \$25,000.00 in 2011

Respectfully submitted,

Jon P. Miller

Jon P. Miller, Secretary

29 February 2012

# **The California Society of the Sons of the American Revolution**

## **Silicon Valley Chapter Annual Report**

**For January 1, 2011 to December 31, 2011**

Chapter: Silicon Valley

Reporting Period: January 1, 2011 to December 31, 2011

Number of Meetings Held in 2011: 7

List SAR programs in which chapter participated in 2011: ROTC/JROTC Awards, Eagle Scout,, Knight Essay Contest, Partners in Patriotism.

List events in which chapter participated in 2011: dedication of the Campbell Veterans Memorial.

List Color Guard events in which chapter participated in 2011: Pleasanton St. Patricks' Day Parade, Pleasanton 4th of July Parade, Saratoga 4th of July Ceremony, Cupertino Memorial Park Dedication, San Jose Veterans' Day Parade, DAR Religious Heritage Tea, Wreathes Across America at Golden Gate National Cemetery in San Bruno.

Award Presentations: Presented Outstanding Citizen Award to CDR. David Slayton USN. ROTC/JROTC Awards were presented to the following:

ROTC: Joshua Mahoney Santa Clara University  
Daniel P. Monroe San Jose State University

JROTC: Angelo Romano, Yerba Buena H.S.  
Cadet MSgt. Napoleon Terrel, Oak Grove H.S.  
Cadet 1st Lt. Gilchrist Capinpin, Mt. Pleasant H.S.  
Cadet Kevin Lam, Silver Cree H.S.  
Thomas Christoffel, Tung Manh, Christopher

Panella, Prospect? Leigh/Del Mar H.S.  
Cadet Harrison Tran, Milpitas H.S.  
Cadet Jose Nix, Overfelt H.S.

Principal Chapter Officers for year 2012:

President:	Douglas Bergtholdt
Secretary:	Richard Ferman
Treasurer:	Bill Dunton

## Summary Membership Report:

Members on 1/20/11	99
Plus Additions:	10
Less Subtractions:	10
Members on 1/1/2012	89

## Summary Financial Report:

Beginning Balance:	\$ 3,282.00
Income for 2011:	\$ 10,236.82
Expenses for 2011:	\$ 3,539.05
Ending Balance 12/31/11	\$ 9,980.64

List all Chapter assets (who has custody of asset), and approximate value, if over \$100.00:

Checking	account Chase
Bank#249338	
\$ 6,732.77	

:

Money Market	
Certificate of Deposit	
First Republic Bank	
#727446	\$ 11,679.00

Douglas Bergtholdt  
President  
Silicon Valley

*The California Society of the  
Sons of the American Revolution*

## CHAPTER ANNUAL REPORT

*For January 1, 2011 to December 31, 2011*

**Chapter:** Sons of Liberty

**Reporting Period:** January 1, 2011 to December 31, 2011

---

**Number of Meetings held in 2011:** 11

**List SAR programs in which chapter participated in 2011:**

Massing of the Colors, CASSAR Membership and BOM Meetings, Wreaths Cross America.

**List events in which chapter participated in 2011:**

California Colonial Wars General Court and Regional Lineage Society Luncheon (co-hosted event); Massing of the Colors, Forest Lawn (hosted event – over 500 attendees); Southern California Genealogical Society Jamboree (hosted table – over 2,000 attendees).

**List color guard events in which chapter participated in 2011:**

Massing of the Colors, Marching Through History, CASSAR Wreaths Cross America, CASSAR Spring Meeting, CASSAR Board of Managers Meeting, ROTC Medal Awards Ceremonies at Golden West High School, Los Angeles High School, Monroe High School, Hollywood High School, Inglewood High School, Crescenta Valley High School, Pasadena High School, Washington High School and UCLA.

**Awards presentations:**

Bronze ROTC: 16

Silver ROTC: 2

Medal of Appreciation: 3

Daughter of Liberty: 2

Bronze Good Citizenship: 8

Distinguished Achievement: 4

Bronze Color Guard: 1

EMS: 1

**Principal Chapter Officers for year 2011:**

<b>President:</b>	Gary M. Bohannon
<b>Secretary:</b>	David M. Hayball
<b>Treasurer:</b>	David W. Eaton

**Summary Membership Report:**

Members* on 1/1/2009:	106
Plus Additions:	17
Less Subtractions:	<u>-38</u>
Members* on 1/1/2010:	85

\*Do not include associate members

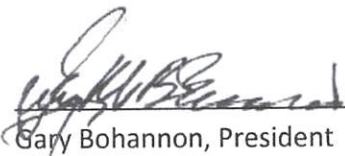
**Summary Financial Report:**

Income for 2011:	\$ 12,019
Expense for 2011:	10,885
Net Surplus/(Loss):	\$ 1,134

**List all chapter assets as of 12/31/2011 (who has custody of asset), and approx. value, if over \$100:**

Checking Account, Union Bank 985000****	\$ 9,058
<i>Signers: David Eaton, David Hayball, Gary Bohannon</i>	
Permanent Fund, Raymond James 1378****	61,267
<i>Signers: David Eaton, David Hayball, Scott Campbell</i>	
Other assets (current value):	<u>5,357</u>
Total Assets	\$ 75,682

Respectfully Submitted,

  
 Gary Bohannon, President

2/29/12

Date

**The California Society of the  
Sons of the American Revolution  
South Coast Chapter Annual Report  
For January 1, 2011 to December 31, 2011**

**Chapter:** South Coast Chapter

**Reporting Period:** January 1, 2011 to December 31, 2011

---

**Number of Meetings held in 2011:** Nine (9); In addition to the nine(9) regular meetings, our chapter held a chapter potluck dinner in August 2011. Also, we held one joint luncheon with the Aliso Canyon Chapter of DAR in February 2011.

**List SAR Programs in which chapter participated in 2011:** ROTC/JROTC Awards

**Supplemental Certificates Issued:** 10

**List color guard events in which chapter participated in 2011:** Massing of the Colors-Los Angeles (February 2011), Swallows' Day Parade (March 2011), Field of Honor-Newport Beach (May 2011), San Clemente Memorial Day Observation (May 2011), SOCCGS Family Seminar (October 2011), El Toro Memorial Park Veterans Day Observance (November 2011), and Laguna Niguel Holiday Parade (December 2011).

**Award Presentations:**

Cal State Fullerton, Fullerton	SAR Silver ROTC Medal
Fremont High School, Anaheim	SAR JROTC Medal
Katella High School, Anaheim	SAR JROTC Medal
Magnolia High School, Anaheim	SAR JROTC Medal
Western High School, Anaheim	SAR JROTC Medal

**Principal Chapter Officers for year 2011:**

President:	Curtis M. Porter
1 <sup>st</sup> Vice President-Programs:	Matthew T. Essex
Secretary:	Jerry L. Hereford
Treasurer:	Paul R. Weddell
Registrar:	Leon L. Smith

**South Coast Chapter Annual Report**  
**For January 1, 2011 to December 31, 2011**

**Summary Membership Report:**

Members on 1/01/2011:	53
Plus Addition:	10
Less: Subtractions:	<u>(16*)</u>
Members on 1/01/2012:	47

\*6 of the 16 dropped members are being reinstated in the February/March 2012 timeframe.

Prepared and Submitted by,

/Signed/

Jerry Hereford, Secretary

South Coast Chapter

*The California Society of the  
Sons of the American Revolution*

## CHAPTER ANNUAL REPORT

*For January 1, 2011 to December 31, 2011*

**Chapter:** Thomas Jefferson (#10)

**Reporting Period:** January 1, 2011 to December 31, 2011

**Tax ID #** 94-6131731

**FTB ID #** 8020953

**Number of Meetings held in 2011:** 8

**List SAR programs in which chapter participated in 2011:** Knight Essay Contest, ROTC Awards, Wounded Warrior Coin Presentation, Wreaths Across America, SAR Flag Certificate Presentation, Poster Contest, and Brochure Contest.

**List events in which chapter participated in 2011:** Massing of the Colors in Forest Lawn Cemetery, Los Angeles (Feb 2011).

**List color guard events in which chapter participated in 2011:** Wreaths Across America in the SF Presidio, San Francisco (December 2011).

### Awards presentations:

Aaron Whitman		SAR Medal of Heroism
Keith Dodds	Oakland Police Department	SAR Law Enforcement Medal
Justin Marshall (Air Force)	UC Berkeley	SAR Silver ROTC Medal
Sean Guthrie (Navy)	UC Berkeley	SAR Silver ROTC Medal
Johnathan Sanchez (Army)	UC Berkeley	SAR Silver ROTC Medal
Will Maldonado (Army)	Mt. Diablo HS, Concord	SAR Bronze JROTC Medal
Victor Lui (Army)	Encinal HS, Alameda	SAR Bronze JROTC Medal
Marcus Sar (Army)	Skyline HS, Oakland	SAR Bronze JROTC Medal
Stanley Sugar (Army)	Olympic HS, Oakland	SAR Bronze JROTC Medal
Max Wolffe	Naval Sea Cadets, Diablo Sq.	Bronze Good Citizenship Medal
Caleb Wilkins	Naval Sea Cadets, Grey G Sq.	Bronze Good Citizenship Medal
Anthony Pen	Sea Cadets, Oakl. Mil. Instit.	Bronze Good Citizenship Medal
Shelby Corbella	Chapter Essay Winner 2010	Bronze Good Citizenship Medal
Jenny Newman	Chapter Essay Winner 2011	Bronze Good Citizenship Medal



Warren Jensen	Veteran of World War II	Wounded Warrior Coin& Certificate
Steve Cram	Veteran of Viet Nam	Wounded Warrior Coin& Certificate
Walter J. Falconer		SAR Flag Certificate
Charles E. Pugh IV		SAR Flag Certificate
Harold R. Ferguson		SAR Flag Certificate
James M. Brezack		SAR Flag Certificate
Adrienne Morrison		SAR Flag Certificate
Pastor William Beatty		SAR Certificate of Appreciation
Timothy Lutzko	US Coast Guard	SAR Certificate of Appreciation
Pat Everette	DAR	SAR Certificate of Appreciation
Tina Mancebo	CAR	SAR Certificate of Appreciation
Warren Jensen		SAR Certificate of Appreciation
Steve Cram		SAR Certificate of Appreciation
Megan Kelly	Poster Contest Winner	SAR Poster Contest Certificate
Leah Stover	Poster Contest	SAR Poster Contest Certificate
Marissa Mancebo	Brochure Contest Winner	SAR Brochure Contest Certificate
John Taylor Benton	January 2011	Eagle Scout Certificate
Tyler Scott Boden	January 2011	Eagle Scout Certificate
Tyler Clark	January 2011	Eagle Scout Certificate
Jeffrey Clark	January 2011	Eagle Scout Certificate
Riley Clark	January 2011	Eagle Scout Certificate
Jordan Michael Kersey	January 2011	Eagle Scout Certificate
Rakesh B. Patel	January 2011	Eagle Scout Certificate
Tyler Scott Nicholson	January 2011	Eagle Scout Certificate
Connor Proctor	January 2011	Eagle Scout Certificate
Garrett Thomas Shipway	January 2011	Eagle Scout Certificate
Michael Silva	January 2011	Eagle Scout Certificate
John Tanner	January 2011	Eagle Scout Certificate
Teancum Amadeus Woolsey	January 2011	Eagle Scout Certificate
Drew Donlon	February 2011	Eagle Scout Certificate
Dustin McDaniel	February 2011	Eagle Scout Certificate
Matthew Gabriel Dougherty	February 2011	Eagle Scout Certificate
Phillip A. Sorgaard	February 2011	Eagle Scout Certificate
Steven Michael Ford	February 2011	Eagle Scout Certificate
Charles Zachary Marriott	February 2011	Eagle Scout Certificate
Andrew Thomas Jennex	February 2011	Eagle Scout Certificate
Douglas Alexander Marriott	February 2011	Eagle Scout Certificate
Valentin Sierra, Jr.	February 2011	Eagle Scout Certificate
Corey Skillman	March 2011	Eagle Scout Certificate/COH
Sean Cunningham	March 2011	Eagle Scout Certificate
Adam Patrick Kennedy	March 2011	Eagle Scout Certificate
Jeffrey Aaron Snowiss	March 2011	Eagle Scout Certificate
David Kenneth Tang-Quan	March 2011	Eagle Scout Certificate
Ryan Makoto Usui	March 2011	Eagle Scout Certificate
Halen Cody Robert Alcala	March 2011	Eagle Scout Certificate
Christopher John Ray Vega	March 2011	Eagle Scout Certificate

Lance Warburton	May 2011	Eagle Scout Certificate
Aric Bauer	May 2011	Eagle Scout Certificate/COH
Greg Fogg	May 2011	Eagle Scout Certificate/COH
Eli Anderson	May 2011	Eagle Scout Certificate/COH
James Van Wyck	June 2011	Eagle Scout Certificate/COH
Kyle Gore	June 2011	Eagle Scout Certificate
Daniel Vander Feer	June 2011	Eagle Scout Certificate
Kyle Gemmell	June 2011	Eagle Scout Certificate
Alexander Coleman	June 2011	Eagle Scout Certificate
Steven Taylor	June 2011	Eagle Scout Certificate
Joseph King	June 2011	Eagle Scout Certificate
Weston Doty	June 2011	Eagle Scout Certificate
Johnny Latson	June 2011	Eagle Scout Certificate
James Goodwin	June 2011	Eagle Scout Certificate
Andrew Lake	June 2011	Eagle Scout Certificate
Justin Ochoa	June 2011	Eagle Scout Certificate
Logan Chavez	June 2011	Eagle Scout Certificate
Kyle Belleville	June 2011	Eagle Scout Certificate
Robert Hartley	June 2011	Eagle Scout Certificate
Patrick Torbett	June 2011	Eagle Scout Certificate/COH
Joshua Freeman	June 2011	Eagle Scout Certificate
Kyle Brandt	June 2011	Eagle Scout Certificate
Christopher Lesyna	June 2011	Eagle Scout Certificate
Grant Stewart	July 2011	Eagle Scout Certificate
Henry Osborn	July 2011	Eagle Scout Certificate
Spencer Forrest	July 2011	Eagle Scout Certificate
Akhil Prakash	July 2011	Eagle Scout Certificate
Timothy Alarcon	July 2011	Eagle Scout Certificate
Jerald Hansen	July 2011	Eagle Scout Certificate
Grant Bagne	July 2011	Eagle Scout Certificate
Glenn Riley	July 2011	Eagle Scout Certificate
Austin Fandey	July 2011	Eagle Scout Certificate
Michael Hamby	July 2011	Eagle Scout Certificate
Matthew Hart	July 2011	Eagle Scout Certificate
Nick Swiatko	August 2011	Eagle Scout Certificate
Steven Castro	August 2011	Eagle Scout Certificate
Kyle Louie	August 2011	Eagle Scout Certificate
Thomas Narveson	August 2011	Eagle Scout Certificate
Rahul Patel	August 2011	Eagle Scout Certificate
Jordan Wong	August 2011	Eagle Scout Certificate
Bryce Dennewitz	August 2011	Eagle Scout Certificate
James McCreary	August 2011	Eagle Scout Certificate
Grant Owen	August 2011	Eagle Scout Certificate
Julian Houghtby	August 2011	Eagle Scout Certificate

**Principal Chapter Officers for year 2011:**

<b>President:</b>	<b>Derek J. Brown</b>
<b>Secretary:</b>	<b>Stephen R. Renouf</b>
<b>Treasurer:</b>	<b>William E. Rood</b>

**Summary Membership Report:**

<b>Members* on 1/1/2011:</b>	<b>74</b>
<b>Plus Additions:</b>	<b>8</b>
<b>Less Subtractions:</b>	<b><u>-4</u></b>
<b>Members* on 1/1/2012:</b>	<b>78</b>

**\*Do not include associate members**

**Summary Financial Report:**

<b>Income for 2011:</b>	<b>\$7,810.22</b>
<b>Expense for 2011:</b>	<b><u>\$7,511.91</u></b>
<b>Net Surplus/(Loss):</b>	<b>\$298.31</b>

**List all chapter assets (who has custody of asset), and approx. value, if over \$100:**

Checking Account (Citibank #203131016) *	\$7,087.52
CD, Exp 03/30/2012 (Citibank #000270885197) *	\$5,116.00
Revolutionary War Uniform (Don Gurley)	\$500.00
US Flag and Stand (Kim Flint)	
SAR Flag and Stand (Kim Flint)	
Oakland Chapter #10 Charter, 1958 (Stephen Renouf)	
Thomas Jefferson Chapter #16 Charter, 1992 (Stephen Renouf)	
Alameda Chapter #10 Minute Books (Stephen Renouf)	

**\* Signatures: William E. Rood, Stephen R. Renouf, & James W. Remington**

<b>Total Assets</b>	<b>\$12,703.52</b>
---------------------	--------------------

## Chapter Activities

The January luncheon was the occasion of the Installation of Officers at the Concord Marie Callendar's. Our Speaker was Pastor Beatty, the Law enforcement Chaplain for the City of Oakland, who did a slide presentation of his trip to Ebonyi State, Nigeria.

In February, the speaker was Tim Lutzko, a Maritime Enforcement Chief for the US Coast Guard, who is currently stationed at Alameda. He discussed the role of the Coast Guard today and his experiences in Iraq, Afghanistan and other countries while he was in the Navy.

In March, there was a joint chapter luncheon with the San Francisco, Silicon Valley and Thomas Jefferson chapters, hosted by the SF Chapter. The speaker was British Consul-General Julian Evans. The title of his speech was "The Special Relationship: How 19th Century Enemies Became 20th Century allies."

In April, our luncheon was held at Marie Callendar's, and Pat Everette, wife of Ollie Everette, gave a presentation entitled "American Heritage: Music, Poetry and Prose." Stephen Renouf presented the Knight Essay Chapter Contest winner, Jenny Newman, who read her winning essay and was presented the Bronze Good Citizenship award. Capt Kim Flint represented our SAR Medal of Heroism to Aaron Whitman, a Naval Sea Cadet of Diablo Squadron. Also, Derek, Janet, Jeff, and Kat Brown, Don Gurley, Stephen and Joy Renouf attended the CASSAR Annual Meeting in Costa Mesa, California.

In May the luncheon at Marie Callendar's, Concord, featured Sergeant Keith Dodds, who was the recipient of the SAR Law Enforcement Commendation Medal and Certificate.

In July, Pat and Oliver Everette, Joy and Stephen Renouf, Ed Karr, III and his wife Arielle, Bob Bogardus, and Don Gurley attended the NSSAR 121st Annual Congress in Winston Salem, North Carolina.

In September, we met at the Old Spaghetti Factory in Concord for our SAR Luncheon. Tina Mancebo gave an informative program about the Children of the American Revolution, for which she received a SAR Certificate of Appreciation. Also, medals and certificates were presented to 1st Place Chapter Winner and State Second Place Winner in the Brochure Contest to Merissa Mancebo; 1st Place Chapter Winner and State Second Place Winner in the Poster Contest to Megan Kelly, and Chapter Second Place Winner in the Poster Contest to Leah Stover.

In October, the speaker was World War II Veteran and Wounded Warrior, Warren Jensen, whose presentation was entitled "Medicines Used During the American Revolution." Warren was presented the SAR Certificate of Appreciation for his presentation and the Wounded War Medallion and Certificate for having been wounded twice during his war service.

In November, Stephen and Joy Renouf, and Don Gurley attended the CASSAR Board of Managers Fall Meeting in San Diego at the Resort.

In December, our speaker was hospitalized the night before and wasn't able to make the luncheon. Our Secretary, Stephen Renouf, talked to us about the Fall Trustee Meeting, the SAR Trip to Germany in 2012, etc. John Moore was presented the Meritorious Medal and Certificate, Stephen Renouf the Bronze Color Guard Medal and Certificate, Janet and Kat Brown the SAR Medal of Appreciation and Certificate for their work with the Youth Scholarship Fund Raffles, Jeff Brown the Bronze Good

Citizenship Medal and Certificate for his Eagle Scout Program work, and Don Gurley the 30 year Membership Medal and Certificate.

Respectfully Submitted,

*Donald H. Gurley*

President, Thomas Jefferson Chapter

31 December 2011



## AMERICANISM ELEMENTARY SCHOOL POSTER CONTEST REPORT

March 15, 2012

Dear California Compatriots:

The Americanism Poster Contest continues to be successful. In 2011, five Chapters participated in the contest. This year, I am hoping that additional Chapters participate.

So far this year, well over 600 California 5th grade students have already submitted posters for judging to various Chapters. Over 1,000 5<sup>th</sup> grade students benefitted from local chapter presentations in their area schools.

This program continues to be an excellent way to promote our society's principles and expand our presence inside local communities.

Sincerely,

*Dave Gilliard*

Dave Gilliard,  
Chairman, CASSAR Americanism Elementary School Poster Contest

CASSAR ANNUAL REPORT  
2011 BEST CHAPTER CONTEST  
2011 CALENDAR YEAR

During 2011, two of the ten small chapters (0-40 members) submitted reports for the Best Chapter Contest. In the medium sized Chapter category (41-70 members), two of the six Chapters submitted reports. Three of the eight large sized Chapters (71+ members) submitted reports. The annual contest is based on reports submitted each month during the calendar year. There are eight items that can be reported on each monthly Chapter report form. They are:

1. Meetings.
2. Publicity.
3. New Members.
4. Medals and Certificates.
5. Chapter Activities.
6. Community Service.
7. CASSAR Programs.
8. Publications.

In each of the three Chapter size categories, certificates are awarded to the Chapters with the highest point score in each of the eight categories, and the Best Chapter award is presented to the Chapter with the highest overall point score.

For 2012, the number of chapter size categories were increased from three to five. The dividing line between the size categories were established based on 2011 membership data for each chapter. Had the 2011 membership numbers remained relatively stable in 2012, the number of chapters in each category would have been fairly equal. As shown in the attached chart, the loss of membership in some chapters caused an unexpectedly high number of chapters in the Medium-Small chapter grouping.

Minor changes were made to the rules for calendar year 2012. A copy of the 2012 Best Chapter Contest Worksheet is attached.

*Philip L. Hinshaw*

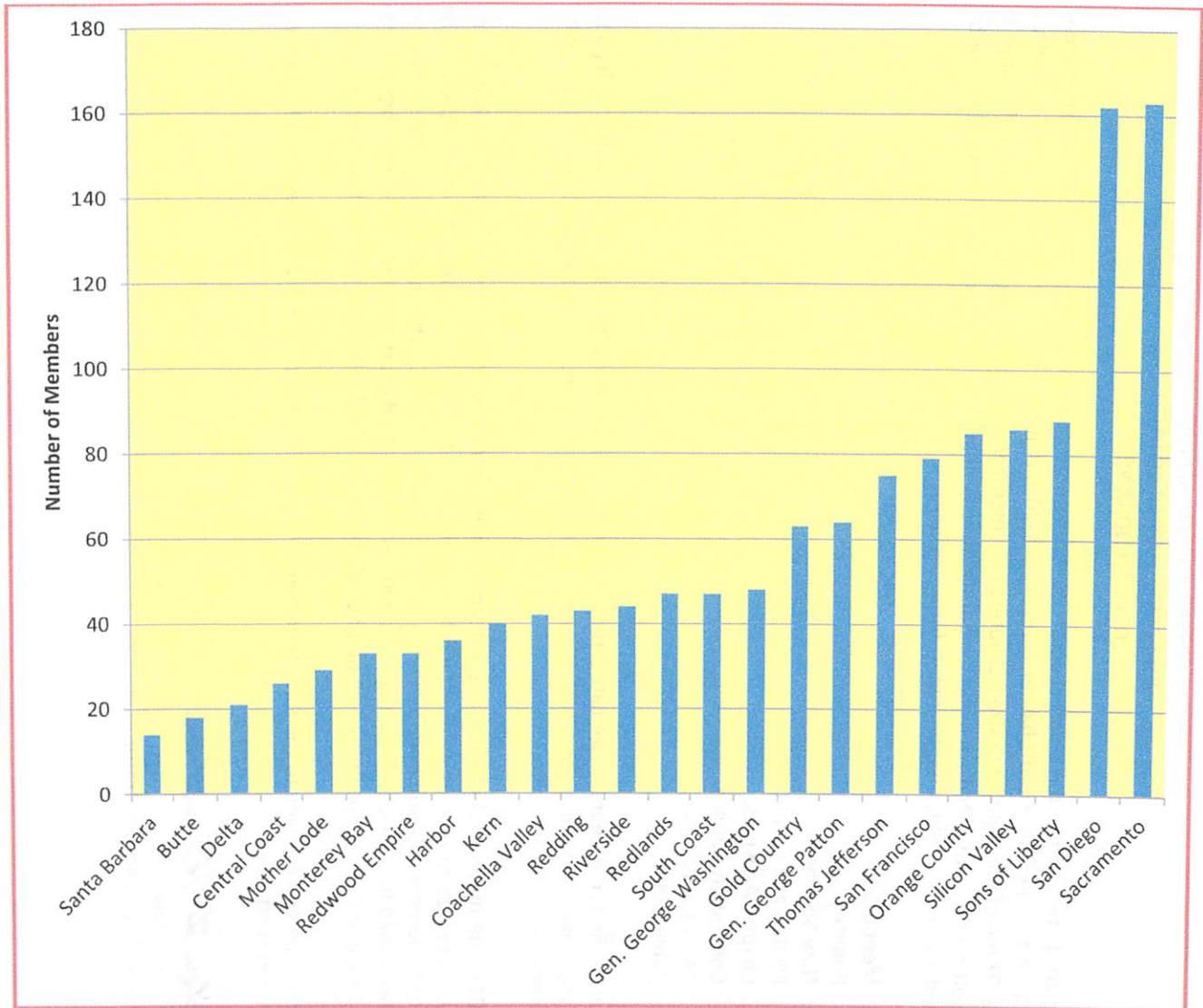
Philip L. Hinshaw

Chapter Activities Administrator



## CASSAR 2012 BEST CHAPTER CONTEST

Chapter Grouping	
Small (0 - 25)	Members <sup>1</sup>
Santa Barbara	14
Butte	18
Delta	21
Medium Small (26 - 50)	
Central Coast	26
Mother Lode	29
Monterey Bay	33
Redwood Empire	33
Harbor	36
Kern	40
Coachella Valley	42
Redding	43
Riverside	44
Redlands	47
South Coast	47
Gen. George Washington	48
Medium Large (51 - 75)	
Gold Country	63
Gen. George Patton	64
Thomas Jefferson	75
Large (75 - 100)	
San Francisco	79
Orange County	85
Silicon Valley	86
Orange County	88
Very Large (100+)	
San Diego	162
Sacramento	163



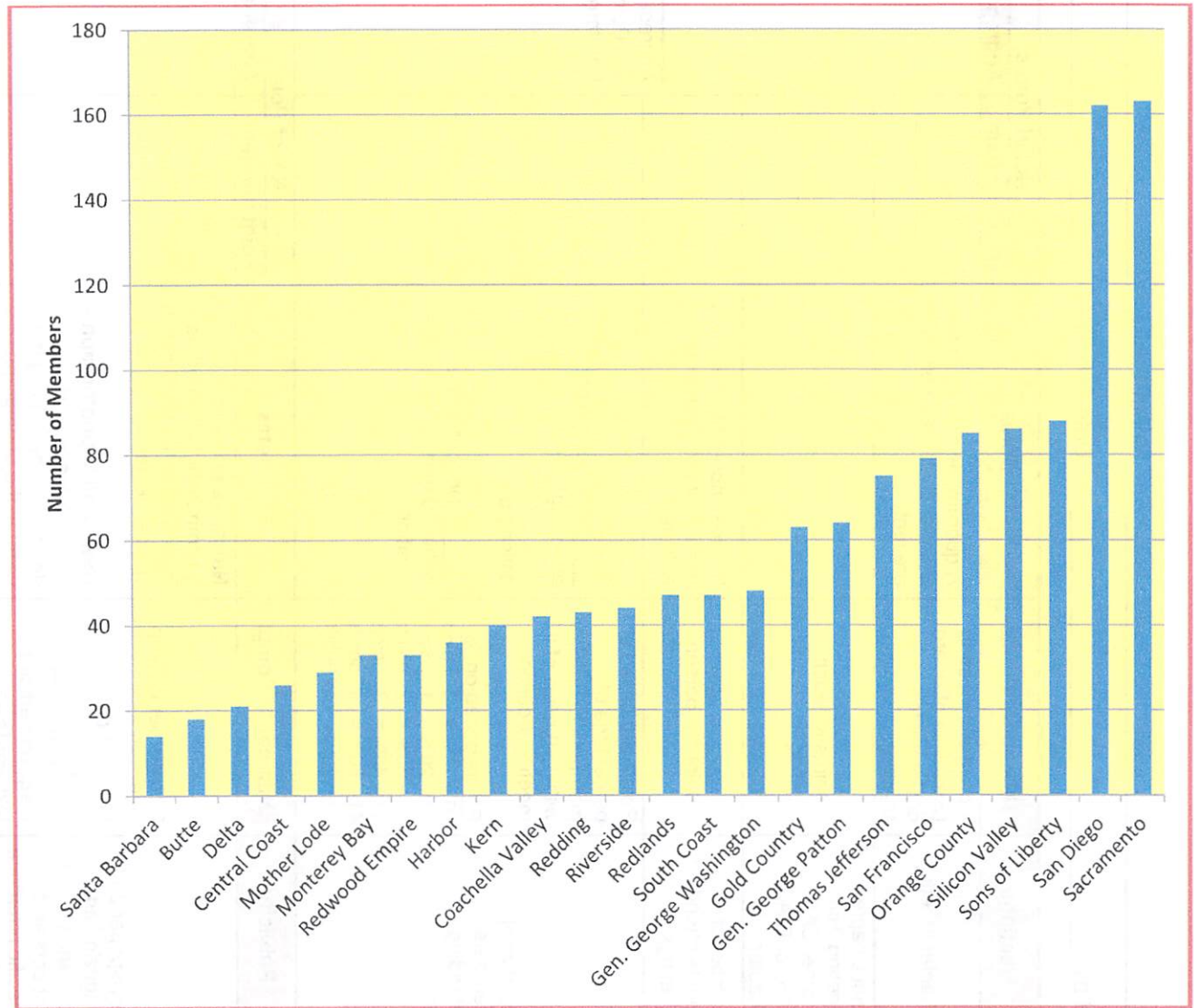
Total Membership 1,386

<sup>1</sup> Membership as of December 31, 2011



## CASSAR 2012 BEST CHAPTER CONTEST

Chapter Grouping	
Small (0 - 25)	Members <sup>1</sup>
Santa Barbara	14
Butte	18
Delta	21
Medium Small (26 - 50)	
Central Coast	26
Mother Lode	29
Monterey Bay	33
Redwood Empire	33
Harbor	36
Kern	40
Coachella Valley	42
Redding	43
Riverside	44
Redlands	47
South Coast	47
Gen. George Washington	48
Medium Large (51 - 75)	
Gold Country	63
Gen. George Patton	64
Thomas Jefferson	75
Large (75 - 100)	
San Francisco	79
Orange County	85
Silicon Valley	86
Orange County	88
Very Large (100+)	
San Diego	162
Sacramento	163



Total Membership 1,386

<sup>1</sup> Membership as of December 31, 2011

## 2012 CASSAR Best Chapter Contest Worksheet

Chapter \_\_\_\_\_

Month/Year \_\_\_\_\_

Submitted by \_\_\_\_\_

Date Submitted \_\_\_\_\_

Item 1	Meetings	Number of Points	Notes	No. of Points	
				Point per Item	Aggregate
1.a	Chapter Meeting	1 point per meeting (Exclusive of Board or Committee Meeting)	A quorum, as defined in the Chapter By-laws, must be present	_____	Aggregate No. Points For Item 1
1.b	Joint Chapter meeting with another SAR DAR, or C.A.R. Chapter	3 points for each meeting		_____	
1.c	Number of guests attending meetings	1 point per person	Includes non-SAR members and members of other Chapters	_____	
1.d	Number of Members Attending Meeting	Points are based on percentage of members living within 50 miles of the meeting location  Points based on % 0 – 10% = 0 points 11 – 20% = 1 points 21 – 30% = 2 points 31 – 40% = 3 points 41 – 50% = 4 points 51 – 100% = 10 points	_____ No. of members attending meeting  divided by  _____ No. of Members within 50 miles of meeting location	_____	
Item 2	Publicity	Number of Points	Notes	No. of Points	
				Point per Item	Aggregate
2.a	Newspaper and magazine articles appearing in print that contain a specific reference to SAR	2 points per column inch For electronic newspapers, newsletters and magazine articles 30 text words are equivalent to one column inch.	<b>Narrative text</b> – “one column inch” is defined as 2 inches in width and 1-inch in vertical height.  <b>News article photograph</b> – “one column inch” is determined by dividing the width of the photograph by 2 and multiplying by the height of the photograph (e.g. a photograph 8 inches wide and 4 inches high contains 16 column inches).	_____	Aggregate No. Points For Item 2
2.b	Color Guard Photo	5 points	If the Chapter Color Guard is shown in a news article photograph	_____	
2.c	SAR mentioned in TV or radio spot	5 points	For each TV or radio spot that specifically mentions SAR	_____	
2.d	SAR member interviewed	5 points	For each Chapter member that is interviewed for a radio or TV spot	_____	



## 2012 CASSAR Best Chapter Contest Worksheet

Item 3	Members	Number of Points	Notes	No. of Points	
				Point per Item	Aggregate
3.a	New Members	20 points each	Count new members when the record copy application is received by the Chapter	_____	Aggregate No. Points For Item 3
3.b	Supplementals	5 points each		_____	
3.c	Youth Registrants	5 points each		_____	
3.d	Junior Members	5 points each		_____	
3.e	CASSAR Life Member	10 points each	Award the points when the full fee has been paid (if paid on the installment plan).	_____	
Item 4	Medals/ Certificates	Number of Points	Notes	No. of Points	
				Point per Item	Aggregate
4.a	Awarded to non-SAR members	1 point per medal or certificate or Outstanding Citizenship Lapel Pin	The medal and certificate must be available from the NSSAR merchandise catalog, or authorized by the CASSAR Board of Managers.	_____	Aggregate No. Points For Item 4
4.b	Medals and Certificates to members of another Chapter	1 point per medal or certificate awarded to a SAR member of another chapter participating in a host Chapter activity	<b>Example 1:</b> A member of Chapter A participates in an activity of Chapter B (e.g. grave marking ceremony, Memorial Day Parade, 4 <sup>th</sup> of July Program). The host chapter presents a certificate or medal.	_____	
Item 5	Chapter Activities	Number of Points	Notes	No. of Points	
				Point per Item	Aggregate
5.a	Color Guard appearance	25 points for each activity, plus 5 points for each SAR participating (including members spouses and family members)  <b>Note:</b> attendance at a CASSAR meeting is included in 5.h below.	<b>Example 1:</b> Chapter presents a school program and 5 SAR members, 3 ladies, and 2 grandsons participate. <u>Award 25 points for the activity and 5 point for each participant.</u> Total = 75 points.  <b>Example 2 –</b> Three members attend a JROTC awards event and present medals to 3 Cadets. <u>Award 25 points for the event and 5 points for each participant.</u> Total = 40 points.  <b>Note:</b> Also award 1 point for each medal or certificate in Item #4 above.	_____	Aggregate No. Points For Item 5
5.b	School presentation			_____	
5.c	Plaque dedication			_____	
5.d	Memorial or funeral service			_____	
5.e	Placement of a grave marker			_____	
5.f	Other similar event such as a Massing of the Colors			_____	
5.g	Chapter members participate in another Chapter's activity	5 points for each Chapter member participating in another Chapter's activity.	<b>Example 1:</b> Member of Chapter A participates in Patriot's Day program organized by Chapter B.	_____	
5.h	Attendance at CASSAR Meetings	10 points for each member attending, plus 5 points for each spouse/child		_____	
5.i	CASSAR Meeting Host Chapter	100 points for the CASSAR Meeting Host Chapter.	These points can be credited only one time for each meeting.	_____	

## 2012 CASSAR Best Chapter Contest Worksheet

5.j	Attendance at Congress or Leadership Meeting	10 points for each member attending, plus 5 points for each spouse/child		_____		
<b>Item 6</b>	<b>Community Service</b>	<b>Number of Points</b>	<b>Notes</b>	<b>No. of Points</b>		
				<b>Point per Item</b>	<b>Aggregate</b>	
6.a	A Chapter participates in a non-SAR program with a Patriotic or Revolutionary War theme.	25 points for each activity, plus 5 points for each Chapter participant (including member spouses and family members)	<b>Example:</b> A Chapter participates in a non-SAR program such as (1) a "Wounded Warrior" program at a military hospital, (2) adopts an active military unit serving abroad, (3) a flag retirement program, or (4) a chapter member speak to non-SAR group about SAR goals and programs.	_____	Aggregate No. Points For Item 6	
<b>Item 7</b>	<b>CASSAR Programs</b>	<b>Number of Points</b>	<b>Notes</b>	<b>No. of Points</b>		
				<b>Point per Item</b>	<b>Aggregate</b>	
7.a	Knight Essay Contest	100 points for submission of Chapter winner to CASSAR in each category		_____	Aggregate No. Points For Item 7	
7.b	Middle School Brochure			_____		
7.c	Eagle Scout Scholarship			_____		
7.d	Valley Forge Teacher			_____		
7.e	JROTC Outstanding Cadet	225 additional points if entries submitted in all 6 categories		_____		
7.f	Elementary School Poster Contest			_____		
7.g	Rumbaugh Orations Contest			_____		
<b>Item 8</b>	<b>Publication</b>	<b>Number of Points</b>	<b>Notes</b>	<b>No. of Points</b>		
				<b>Point per Item</b>	<b>Aggregate</b>	
8.a	Distribution of patriotic or historical publication such as a booklet or CD to school classes or similar groups	1 point for each copy of the publication distributed	<p>Distribution of material must be part of a SAR presentation to a class or connected to a SAR program.</p> <p><b>Example 1:</b> A booklet about the History of the U.S. Flag is given to each child submitting an entry in the Americanism Poster Program.</p> <p><b>Example 2:</b> Copies of Dunlap's Broadside are distributed to children during a presentation to a 5<sup>th</sup> grade history class.</p>	_____	Aggregate No. Points For Item 8	

## **CASSAR Middle School Brochure Contest Report April 2012**

The following is a progress report on the California Society of SAR (CASSAR) Middle School Brochure Contest as of April 2012.

School Year 2010-11 was the first year CASSAR offered the Brochure Contest to the Middle School Children of California. In California, American History is taught in the 8<sup>th</sup> grade. The 8<sup>th</sup> grade could be the final grade in a traditional K-8 Elementary School, or the final grade in a typical Middle School structure 6, 7, 8, or in the middle of a Junior High School with grades 7, 8, 9. Also, each year more children in the State are being home schooled where the grade is far less structured.

Last year, we developed the Brochure Guide to describe the contest and prepared training material. We also conducted a broad study to determine and set the contest award dollar value to be competitive with other contests vying for the attention and participation of this age group. This year the Brochure Guide has been revised only slightly to enhance the judging process.

In **2011** we received Brochure entries from four Chapters who had received 58 Brochure entries. Similar to the Poster Contest experience, one Chapter generated most of the brochures.

1. Harbor Chapter
2. Thomas Jefferson Chapter
3. Mother Lode Chapter
4. Orange County Chapter

In **2012** we received Brochure entries from five Chapters who again, as last year, received a total of 58 Brochure entries. And similar to the Poster Contest experience, one Chapter generated most of the brochures.

1. Gold Country Chapter
2. Sacramento Chapter
3. Thomas Jefferson Chapter
4. Mother Lode Chapter
5. Orange County Chapter

State-wide judging will occur again this year at our State Spring Meeting in April. The judging process used last year was a highly structured process and turned out to be very effective. That same process, with only minor fine tuning, will be followed again this year.

Here is what we have learned:

The guide for the Brochure Contest seems to be very effective in communicating the contest rules. Not a single request came in from a teacher for training, or a classroom presentation on the contest. For the Poster Contest we typically go into each 5<sup>th</sup> grade classroom in the schools and present the contest and the contest theme. We had anticipated needing to do that for the 8<sup>th</sup> grade Brochure Contest, but apparently it is not necessary. The reasons may be:

- 8<sup>th</sup> graders have created brochures before – this not a new experience
- 8<sup>th</sup> grade teachers are often history teachers, unlike 5<sup>th</sup> grade teachers who are general education majors
- The 9 page brochure guide is comprehensive and answers most questions



## CASSAR Middle School Brochure Contest Report April 2012

At the State level California has made a concerted effort to work with the State C.A.R. Society and as a consequence an entirely new market has opened up to us – Local C.A.R. Societies. If a child in a Local C.A.R. wishes to enter one of our SAR contests – and their local school is not participating – that child can enter our contests through their Local C.A.R. Society. The CASSAR C.A.R. Liaison matches them up with a local SAR Chapter. The consequence last year was that a SAR Chapter submitted a Brochure into the State competition that originated from a local C.A.R. Society and not from a school. This year we had a new breakthrough. Two young people learned about the Brochure contest at their Local C.A.R. Society meeting and wanted to compete. With the cooperation of their local school, their brochures were entered in the traditional method (through the schools) bringing in two CASSAR Chapters who had not participated before, as well as bringing their schools into a CASSAR youth program for the very first time.

The potential market of homeschooled children has yet to be successfully reached in California. Going through formal channels in California, such as the County Department of Education, has so far not yielded good results. It is recommended CASSAR members approach home school teaching parents on a one-on-one basis to break into this market.

Lastly, at the Annual Spring Meeting in April an effort will be made to gather "Lessons Learned" information from Chapters, particularly those that made an effort to market the Brochure Contest in their local Middle Schools. Please contact the Program Chairman (me) with your ideas and comments on how we can improve the program – particularly, how we can get more Chapters to participate.

We are very pleased with how the contest has been received. We know improvements can be made and we intend to do that. The Contest documentation appears sound, so the most challenging improvement will be in marketing the contest to contestants and to Chapters.

---

Special note should be given to the fact that in the fall 2009, the **NSSAR Americanism Committee** adopted the Middle School Brochure Contest to become the National Middle School Contest. The NSSAR Americanism Committee is being kept apprised of our progress. CASSAR President Wayne Griswold appeared before the Committee at the NSSAR Spring Meeting in March 2011 and gave them a report of our progress. He promised the Committee Chair copies of the California's Brochure Contest Winners. The report was well received. At the NSSAR Congress in Winston-Salem in July 2011, and again at NSSAR Fall Meeting in October 2011, I presented CASSAR's 2010-11 School Year experience to the Committee. The National Committee and the other states are looking to California to develop this program as a means to reach middle school children all across the nation with our patriotic message through the telling of the history of the American Revolution.

---

Respectfully submitted,

Tom Adams  
CASSAR Middle School Brochure Contest Chairman  
941 Kings Canyon Dr.  
El Dorado Hills, CA 95762  
[tomadams@iname.com](mailto:tomadams@iname.com) or [tomadams1776@yahoo.com](mailto:tomadams1776@yahoo.com)  
(916) 933-1374 H (916) 600-7211 C

## CASSAR C.A.R. Liaison Report April 2012

Considerable progress was made again this year in developing the relationship between the C.A.R. and the California Society of the Sons of the American Revolution (CASSAR).

An entirely new market has opened up for CASSAR in presenting the SAR contests to the Children in the State – through the Local C.A.R. Societies. CASSAR members attended last summer's C.A.R. Northern Workshop, as they had the previous year, to present SAR contests. At the 2010 Workshop the notion of SAR recognizing a Local C.A.R. Society as if it were a school to submit entries into a SAR contest was born – essentially a Local C.A.R. Society became a One-room Schoolhouse. The idea quickly spread among the Local C.A.R. Societies and the SAR was rewarded with posters from two 5th graders and a brochure from an 8th grader being submitted. As a testimony to the quality of the C.A.R. entries; three entered the CASSAR State level contests and all three won State-wide awards! That welcomed involvement of the Local C.A.R. Societies in our contests has continued this year.

Based upon the positive experience of CASSAR, the National Americanism Committee, at our request, has decided it will add Local C.A.R. Societies as an entry point for the SAR Poster Contest when the program is not available through the local school. This avenue is also now available to Boy Scouts and Girl Scouts.

Our two State Societies, C.A.R. and SAR, took a major step in cooperation and exchanged membership roles of young males. Each society is following up on these contacts and cross-pollination success is already being reported. Past President Wayne Griswold has shepherded this effort for CASSAR by providing contact leads of young men to specific Chapters.

This year C.A.R. members served as pages at the CASSAR Spring Board of Managers Meeting in Orange County this spring. Last fall, C.A.R. members served as pages at the California Society of the SAR (CASSAR) Fall Board of Managers Meeting in Santa Clara.

CASSAR was well represented this February at the California State Society C.A.R. Annual Conference in Monterey. CASSAR-C.A.R. Liaison Tom Adams presented C.A.R. Member President Dominick DiCesare with CASSAR's annual donation of \$500. CASSAR Executive Vice President Keith Bigbee then presented young Dominick with the Bronze Medal of Appreciation between our two societies. Executive VP Bigbee then surprised Senior State President Elizabeth Swanay-O'Neal with the Silver Medal of Appreciation.

At the personal request of C.S.S.C.A.R. Senior State President, Elizabeth Swanay-O'Neal during the planning phase for their Conference, CASSAR Color Guard Commander Jim Fosdyck assembled a color guard detachment to be present in Monterey made up of: Keith Bigbee, Terry Briggs and Doug Bergtholdt. Their presence was greatly appreciated by all.

One final note, Marissa Mancebo, daughter of Barry Mancebo of the Thomas Jefferson Chapter, has been nominated to be the next California State Society C.A.R. President.

Respectfully submitted,

Tom Adams  
CASSAR C.A.R. Liaison  
941 Kings Canyon Dr.  
El Dorado Hills, CA 95762  
[tomadams@iname.com](mailto:tomadams@iname.com) or [tomadams1776@yahoo.com](mailto:tomadams1776@yahoo.com)  
(916) 933-1374 H (916) 600-7211 C

# The California Society of the Sons of the American Revolution Chief of Protocol Annual Report

**Reporting Period:** January 1, 2011 to December 31, 2011

---

The primary duties of the Chief of Protocol are:

1. Meet and greet distinguished guests attending California Society of the Sons of the American Revolution Spring and Fall Meetings of the Membership and other events hosted by the California Society President, and as necessary, accompany them during their visit.

On April 7, 2011 the Chief of Protocol and compatriot Richard E. Adams (Orange County Chapter Chaplin) in chauffeur's attire met President General J. David Sympson and Mrs. Sympson at John Wayne Airport and escorted them to the Crowne Plaza Hotel. The President General and his wife were driven to the hotel by compatriot Adams in his pearl black 1989 Rolls-Royce Silver Spur.

2. Act as the California Society of the Sons of the American Revolution President's personal representative and liaison for distinguished guests at California Society events hosted by the President.


3. Oversee the distribution of packets of materials to distinguished guests; including the schedule of events, meal tickets, name tags, etc.

4. Coordinate arrangements for spouses of distinguished guests with the California Society of the Sons of the American Revolution Ladies Auxiliary President.

5. Check the publication of the names of the distinguished guests in the agenda thereby ensuring proper introductions.

6. Ensure payment of certain expenses of distinguished guests as authorized by California Society SAR Officers.

Respectfully Submitted,

 CHIEF OF PROTOCOL  
Name and Title

9 FEB 2012  
Date



# **The California Society of the Sons of the American Revolution**

## **Color Guard Commander Annual Report**

*For January 1, 2011 to December 31, 2011*

**Reporting Period:** January 1, 2011 to December 31, 2011

---

The position of Color Guard Commander for the California Society of the Sons of the American Revolution remains the coordination of programs requiring the participation of color guardsmen at CASSAR activities and leading the guardsmen during those events.

CASSAR Chapter Color Guard units:

During 2011 CASSAR compatriots who are members of the various chapter color guards were identified and their names compiled on a roster including their chapter affiliation and email address. Hopefully this will foster improved communication between the CASSAR Color Guard Commander and the chapter color guard members as well as between the various chapter color guard units.

CASSAR Website Color Guard page:

In 2011 a color guard page on the CASSAR website was completed. The objective is to publish news and information concerning past, present and coming activities of the CASSAR Color Guard and local chapter color guard units. The page contains useful information for CASSAR guardsmen including a link to the NSSAR Color Guard Handbook, the CASSAR Color Guard Activity Contest Report, and the qualifications for the NSSAR bronze, silver and gold color guard medals and the CASSAR bronze, silver and gold Major General Baron von Steuben color guard medals and of course photographs of color guardsmen in action.

Significant awards received by CASSAR Color Guardsmen:

In 2011 the CASSAR Color Guard Commander recommended and J. Michael Tomme, Sr., the NSSAR Color Guard Commander, authorized the awarding of two NSSAR silver Color Guard Medals to CASSAR compatriots. The NSSAR silver Color Guard Medal is one of the most sought-after medals of a Sons of the American Revolution color guardsman.

CASSAR President John L. Dodd, Esq., presented silver NSSAR Color Guard Medals to CASSAR compatriots William Tisch, Dr. M. Kent Gregory and James C. Fosdyck at the Spring Board of Managers Meeting. Congratulations fellow CASSAR color guardsmen.

LOWE GUARD COMMANDER  
Name and Title

9 FEB 2012  
Date

# CASSAR Compliance Committee 2011 Annual Report

1 April, 2012

Compatriots:

This committee concerns itself with the compliance by Chapters of the California Society to the Bylaws of the California and National Societies of the Sons of the American Revolution.

## FEDERAL AND STATE TAX REGULATIONS:

Every Chapter of the California Society SAR must submit Chapter Income Tax Reports to both the Federal and California State IRS. The deadline this year is May 31, 2012 for the calendar year 2011. The majority of individual CASSAR Chapters may file electronically – rather than filling out a long form. You will need your Chapter EIN number to file. This number may be obtained from our State Secretary if you do not have it. The Federal form is 990-N. If your Chapter has received income in excess of \$25,000 during the calendar year 2011 – you will need to submit the long form. If your Chapter received less than \$25,000, you may submit your Form 990-N electronically. Failure to submit annually may result in the Chapter losing its 501C3 (Non-Profit) Status. Any Chapter losing its 501C3 status will be dropped from the roles of both the California and National SAR Societies. This is a result of the Sarbanes-Oxley Act of 2002 (Pub.L. 107-204, 116 Stat. 745, enacted July 30, 2002) – also known as the “Public Company Accounting Reform and Investor Protection Act”.

The Compliance Committee is pleased to report compliance for the calendar year 2010 by all of the California Society Chapters having had made their reports within the required time frame.

## CHAPTER PROPERTY

It is imperative that individual Chapters within the California Society have a listing of properties owned by the Chapter – and the location of such properties. Many Chapters own flags, uniforms, muskets, etc. They need to know where they are and who has possession of each and every item. Each Chapter is encouraged to update their list of “who, what, where” of all items within its inventory on an annual basis. The problem that we want to avoid is: If a Chapter disbands (according to CASSAR Bylaws) the California Society becomes the holder of all of the properties of that Chapter and holds it for a period of three years – and no one knows what they own and where it is – then the State Society will not be able to return it when the Chapter is reinstated. After three years, the State Society may give such items to other Chapters within the State Society or give to a New Chapter within the State Society. This also includes any financial holdings of a Chapter that has disbanded. If your Chapter does not inventory all materials originally purchased and owned by the Chapter – do so immediately. This also applies to your Chapter Treasurer. The State Society requires the Bank Account numbers of individual Chapter Checking and Savings Accounts and the location of their respective Savings Institutions.

Respectfully submitted

Karl W. Jacobs  
Chairman

California Society Sons of American Revolution  
**Eagle Scout Scholarship**  
**and**  
**Robert E. Burt Scout Leader Award**  
Report for 2012

2012 Eagle Scout Scholarship Recipient:

South Coast Chapter  
Ryan Andrew Marquis  
28185 Pine Meadow Way  
Yorba Linda, CA 92887

Six Chapters submitted nominees

Committee members : Jim Faulkinbury, Tim Boddy, Owen Stiles

Robert E. Burt Scout Leader Award:

Michael Shawn Malone – Silicon Valley Chapter  
Paul Weddell – South Coast Chapter (pending)

CASSAR Ethics Committee  
Annual Report

The Ethics Committee is under Bylaw 5, Section 2—Standing Committee, The Ethics. The committee consists of the CASSAR Chaplain as chair, the Chancellor, and a past President. There was only one ethics committee meeting in 2011 and the conclusion was amiable for all parties.

Respectfully submitted,  
Dr. Phil Dodson, Chaplain  
Committee Chair

# CASSAR

## Good Citizenship Committee

### 2011 Annual Report

1 April, 2012

Compatriots:

This committee concerns itself with the awarding of the NSSAR Silver Good Citizenship Medal and Award by Chapters of the California Society.

According to the bylaws of our National Society concerning the awarding of the Good Citizenship Medal and Award:

1. The Bronze Good Citizenship Medal and Award may be awarded by an individual Chapter, a State Society, or the National Society.
2. The Silver Good Citizenship Medal and Award may not be presented by an individual Chapter of the California Society SAR. An individual Chapter may nominate a candidate for the Silver Good Citizenship Medal and Award. The nomination will be presented to the CASSAR Good Citizenship Committee, and, may be presented by the individual Chapter upon the approval of the CASSAR Good Citizenship Committee.
3. A State Society may present the Silver Good Citizenship Medal and Award upon approval of the CASSAR Good Citizenship Committee or the State Society Executive Committee.
4. Only the National Society may present the Gold Good Citizenship Medal and Award. A State Society may nominate a candidate for the Gold Good Citizenship Medal and Award to the NSSAR Medals and Awards Committee. Upon approval, the nomination will then go to the NSSAR Executive Committee. Upon approval by the NSSAR Executive Committee, the Gold Good Citizenship Medal and Award may be presented by either the State or National Society SAR.

During the calendar year 2011, individual California Society SAR Chapters presented several Bronze Good Citizenship Medals and Awards; The California Society presented 1 Bronze and 1 Silver Good Citizenship Medal and Award, upon approval of the CASSAR Executive Committee. There were no nominations received by the CASSAR Good Citizenship Committee for either the Silver or Gold Good Citizenship Medal and Award for the period covered by this report.

Respectfully submitted,

Karl W. Jacobs, Chairman  
Louis V. Carlson, Committee Member  
Robert D. Ebert, Committee Member

**California SAR  
Information Technology Report**

The CASSAR website continues to have new material added to both the public and Member's section of the website. (Members may access using the password "cassar")

In 2011 we served 14,491 visitors and delivered 87,130 pages totaling 21GB of material including meeting minutes, event invitations, photos, video and more.

Our most popular page continues to be the Chapter information and lookup page. While we have made updates to chapter contacts based on reports received at the beginning of the year, we are always ready to make updates throughout the year as contacts change or if mistakes are spotted. If your chapter has out of date information, please send us the correct meeting time and contact information so we may keep this page up to date.

If any program administrator or chair has any material they wish to have published to the website, we will be happy to find a place for it.

Thank you,

Gregory Hill  
Information Technology Chair

## CASSAR Knight Essay Report April 2011

The 2010-11 CASSAR Knight Essay Contest Winner has been selected.

The winning essay is titled "***Civil Discourse and Compromise in America; or Lack Thereof***", and was submitted by Jose Gurrola, of Arvin High School, by the Kern Chapter, Dr. Phil Dodson, Chairman. The winning essay was the unanimous choice of the judges.

Essays are graded equally upon these five areas: Historical Accuracy, Clarity of Thought, Grammar and Spelling, Organization and Proven Topic, and Documentation. We received several good essays.

Eleven (11) Chapters submitted essays into the State Competition this year. That is an increase from the seven (7) Chapters participating in 2010. One difference may be an increase in inquiries coming from the Internet. When that occurs, candidates are matched to the nearest available CASSAR Chapter by the Chairman.

Respectfully submitted,

Jim Young  
CASSAR Knight Essay Contest Chairman  
1343 Golf Way  
Placerville, CA 95667-9495  
1-530-622-6389 H or 1-530-748-7016 C  
[jwyong1776@cal.net](mailto:jwyong1776@cal.net)





## The California Society of the *Sons of the American Revolution*

### Medals & Awards Report

**Reporting Period:** January 1, 2011 to December 31, 2011

---

During 2011, medals and certificates were provided for the Spring Meeting in Irvine, the Fall Board of Managers Meeting in San Diego, and for other presentations as determined by the CASSAR Executive Board. At Past President Griswold's request, I returned our supply of miniature medals to NSSAR Merchandising for credit. At President Dodd's request, I offered our excess supply of Eagle Scout medals to CASSAR chapters at a discount. During the year, I replenished the stock of awards and certificates that were presented at the spring and fall meetings.

The table below shows the inventory of CASSAR medals and awards on December 31, 2011.

Item	Medals	Certificates	Folders
Life Membership Pins(CASSAR)	100	n/a	
Cogswell Sire Pins	169	n/a	
Distinguished Service Medal Set	1	1	
Patriot Medal	3	3	
Daughters of Liberty	3	3	
Meritorious Service	3	3	
Service to Veterans	7	9	
Silver Good Citizenship	3	3	
Bronze Good Citizenship	2	3	
Law Enforcement Commendation	3	3	
Fire Safety Commendation	3	4	
EMS Commendation	4	4	
Heroism	3	3	
Bronze Color Guard(large)	5	7	
Silver Color Guard(large)	5	9	
Bronze Medal of Appreciation(CAR)	3	4	
Silver Medal of Appreciation(CAR)	3	4	
Medal of Appreciation(for DAR)	4	6	
Martha Washington	8	7	

Knight Essay State Award	1	1	
Eagle Scout Medal	2	57	
Oration Contest State Award	1	1	
JROTC State Award	1	1	
Silver Oak Leaf Cluster Pin	2	n/a	
Bronze Oak Leaf Cluster Pin	3	n/a	
Eagle Scout Patches	3	n/a	
Certificate of Distinguished Service	n/a	16	
Certificate of Appreciation	n/a	20	
Blank Certificates	n/a	24	
Flag Certificates		2	
Presentation Folders			87
CASSAR Medal(large)	30		
CASSAR Medal(small)	30		
2008 Congress Medal(large)	54		
2008 Congress Medal(small)	37		
2008 Congress Medal Set	5		

The estimated value of the CASSAR inventory of medals and certificates is \$ 3,200.00 .

Respectfully Submitted by

*M. Kent Gregory, Ed.D.*

Medals & Awards Chairman  
February 20, 2012

## CASSAR Chapter Contests Newsletter and Website – 2011 –

As Chairman of the CASSAR Best Chapter Newsletter and Best Chapter Website committee 2011, between November and January I communicated with the Judges on the process of this year's contests. Members of this year's committee were Compatriots Robert Francis, David Gilliard, Greg Hill, and myself.

On January 3, 2011, I emailed the 24 CASSAR Chapter Presidents informing them that the window was open for submissions in both contents. In the case of Newsletters, each chapter was to choose two newsletters from their 2011 editions and have them in my hands by Saturday, January 21. In the case of websites, I provided them a list of the websites the CASSAR was aware of as asked for any additions or changes.

On January 21, 2012 I notified all Chapter Presidents that the Newsletter response had been poor and extended the Newsletter submission deadline to January 31, 2012.

On February 13, I provided the judges with the Newsletter and Website submissions along with the judging guidelines for each contest. By March 11, I had received all of the judges' score sheets and compiled the results.

On March 11, 2011 I notified CASSAR President Dodd of the first and second place winners in each of the five size groups for the CASSAR Newsletter contest. In the case of the Small Chapter group, there were no submissions. In the case of the Best Newsletter contest Judges were unanimous in their selections.

On March 19, I notified CASSAR President Dodd of the first and second place winners in each of the five size groups for the CASSAR Website contest. In the case of the Best Website contest Judges were unanimous in their selections.

The judges were very thorough, very deliberate, very conscientious, and beyond reproach. I thank them for their assistance, input, guidance and participation on this committee.

Respectfully submitted,  
Donald B Littlefield  
Chairman  
CASSAR Best Chapter Newsletter and Best Chapter Website contests  
March 22, 2012

# The California Society of the Sons of the American Revolution

## ROTC/JROTC Chairman Annual Report *For January 1, 2011 to December 31, 2011*

**Reporting Period:** January 1, 2011 to December 31, 2011


---

The primary responsibility of the program chairman remains the coordination of programs for JROTC (high school level) bronze ROTC Medals and ROTC (university level) silver ROTC Medals each year and to coordinate the Enhanced JROTC Program.

There remain a few California ROTC/JROTC programs that aren't supported by a chapter. As the State Chairman, I have sent requested medals directly to those schools. In 2011 the program chairman issued bronze SAR ROTC Medals, Ribbons and Certificates to 16 JROTC programs not supported by a local CASSAR chapter, including programs in Yokota, Japan and Rota, Spain. Similarly, the program chairman issued 3 silver SAR ROTC Medals, Ribbons and Certificates to ROTC programs not supported by a local chapter.

The Enhanced JROTC Program differs from the annual awards of bronze and silver ROTC Medals. It's a contest to select the Outstanding JROTC Cadet from each Chapter and then for the State Society. The State Society's winner is submitted to the National Contest. The selection process for the Outstanding JROTC Cadet began in late 2011. The California State Society Outstanding JROTC Cadet for 2011-2012 is Cadet Jeremiah Taylor of Vanden High School. The Air Force JROTC program is commanded by Marian R. Collins, Major, USAF (retired). Cadet Taylor will receive a State JROTC 1st Place Medallion, Ribbon & Certificate and \$1500 US Savings Bond at the Youths Awards Luncheon April 14, 2012.

Respectfully Submitted,

 ROTC/JROTC CHAIRMAN  
Name and Title  
9 FEB 2012  
Date

## California Spanish Patriot Committee



*California Sons of the American Revolution Society (SAR) Honors the Monterey Presidio Soldiers for their participation in the American Revolution, November 6, 2004*

The Monterey Presidio, during 1776, was established on the same grounds that the Cathedral exists today. The 2012 will be the first National Congress to acknowledge Spain's Participation in the American Revolution. [www.sar2012congress.com](http://www.sar2012congress.com) July 6, 2012

### **InfoSessions / Spain's Contribution to the American Revolution**

Tucson Presidio (8:00AM – Noon)

Santa Fe Presidio (1:00PM – 5:00PM)

I began my application information process, during 2003. Guidelines for the SAR was my Spanish Patriot was to be a Spanish Soldier within the United States borders, from 1779 to 1783. The Daughters of the American Revolution guidelines were different. One such guideline was to have proof of the Spanish Kings Order of a donation to the war effort. I provided documents to prove Spain's covert participation before the Declaration of Independence. The acceptance into SAR was extended to an earlier period. The 2012 recommendations for SAR acceptance are under review and may eliminate future applicants in California, if proof of the Donation to the war effort is required. I hope that those who are involved in the review for SAR changes understand my opposition. Unlike other states, New Mexico could prove the donation.

I commend future California President Bigbee for his past Spanish Patriot support. I will continue to support him.

I was honored to be asked to have my name listed as the Spanish Patriot Committee Chairman. Tom Silva and Ernie Garcia are Californio's and worked vigorously to help California applicants. I have already submitted my resignation letter. I thank all for your support and assistance.

Respectfully Submitted, Leroy Martinez





## The California Society of the Sons of the American Revolution

### SPIRIT OF AMERICA AWARD PROGRAM

2011

The General George S Patton, Jr. Chapter continued to be active in this program with the awarding of two bronze Good Citizenship medals and six Outstanding Citizenship pins to the eight deserving middle school graduates from the Pleasant Valley School District in Camarillo, California. These eight exemplary young students were selected from four middle schools, one girl and one boy from each, with the Pleasant Valley School District selecting the one outstanding girl and boy to receive the bronze Good Citizenship medals. Certificates were prepared for each of the honorees, and a compatriot from the chapter attended the graduation ceremonies to present the awards (with the noted exceptions).

The honorees were as follows:

#### Los Primeros School of Science and Art Presenter: Robert Taylor

Boy: Daniel Enriquez Outstanding Citizenship pin

Girl: Sabrina English Outstanding Citizenship pin

#### Santa Rosa Technology Magnet Presenter: William Hurley

Boy: Kadin Mello Bronze Good Citizenship medal

Girl: Rachael Hempy Outstanding Citizenship pin

#### Las Colinas Middle School Presenter was to be Gary Smith

Boy: Kaden White Outstanding Citizenship pin

Girl: Brooke Parry Bronze Good Citizenship medal

#### Monte Vista Middle School Presenter was not available

Boy: Trevor Wolf Outstanding Citizenship pin

Girl: Nina Dellinger Outstanding Citizenship pin

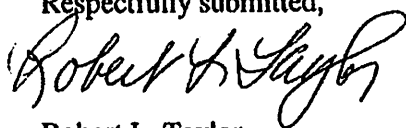
As an anecdote, when I delivered the awards to the district office at noon 3 June, they were in a lock-down due to a bank robbery down the road, unbeknownst to me! I merely thought the

young lady at the entrance was waving at me because she was friendly! Fortunately, it all worked out with no issues and no shots fired.

An additional anecdote that embarrassed the district to no end was they provided us with incorrect dates for the award ceremonies (they were conducted on Thursday, 9 June vice Friday, 10 June 2011), which forced us and the other organizations to react at the very last-minute, and we were unable to cover two of the schools. This will not occur this year!

Aside from discussions conducted at the CASSAR conference meetings (and there has been interest), an inquiry into the program was received from Compatriot James Fosdyk, Orange County Chapter, and a response was sent to him, explaining the program.

Respectfully submitted,

A handwritten signature in cursive script, appearing to read "Robert L. Taylor".

Robert L. Taylor

Spirit of America Award Program Chairman

**Valley Forge Teacher Program**  
**Annual Report**  
**Submitted by Curtis Porter, Chairman**

The Valley Forge Teacher Program sponsored two California teachers to travel to the east coast to participate in a summer workshop instructed by Freedom's Foundation. This workshop was titled "The Revolution in the South", and it began in Charlotte NC, and ended in Washington, D.C. Stops for this tour included Cowpens, Kings Mountain, Guilford Courthouse, Alamance, Monticello, Jamestown, Green Springs, The University of Virginia, Colonial Williamsburg, Yorktown, and Mount Vernon.

The two teachers selected were Steven Schmidt (sponsored by San Francisco Chapter) and Kevin Tierney (sponsored by Mother Lode Chapter). Mr. Tierney spoke to the CASSAR Fall Managers meeting in San Diego last November. Each teacher was provided with full paid tuition of \$1,400 each (total \$2,800) and up to \$500 re-imbursement for travel to the east coast (total \$1,000).

This year the program has the budget to send two more teachers to attend the summer workshops sponsored by Freedoms Foundation. There is a change in the format this year. It will be taught as follows:

**Presidential History & Heritage: Mt. Vernon to Fredericksburg, Virginia**  
**July 7 - 13, 2012**

This workshop features Field studies and tours of:

- Mount Vernon (George Washington)
- Monticello (Thomas Jefferson)
- Sherwood Forest Plantation (John Tyler)
- Montpelier (James Madison)
- Ash-Lawn Highland (James Monroe)
- Woodrow Wilson Presidential Library & Museum
- Gunston Hall (George Mason)
- Stratford Hall ( Richard Henry Lee)



## **The California Society of the Sons of the American Revolution**

### **Adjutant, California Society, SAR**

The chapters have been encouraged to keep a record of their Veteran Activities and the more active chapters to submit their chapter for the USS Stark Memorial Award. This is an award to recognize outstanding Chapters and the Most Outstanding State Society within the National Society of the Sons of the American Revolution for their participation in Veteran's Committee Activities. . The General William C. Westmoreland Award is given in recognition to an outstanding SAR Veterans Volunteer. This is for volunteer service as an SAR member and not for service volunteering under another organization.

The Veterans Administration as started a new program supporting terminally ill Veterans in VA Medical Facilities who do not have loved ones in the immediate area. It is call "No Veteran will die alone". They ask for volunteers to spend time with the Veteran, reading, talking and just keeping them company.

The Veteran's Administration Voluntary Service Committee (VAVS) oversees Voluntary Service at Veterans Medical Facilities. The NSSAR is a member of the National VAVS committee. In order to be a full member of the VAVS committee, it takes 30 registered representatives at Veteran Medical Facilities and the representation has increased from 17 to 23 certified members Nationally for NSSAR. I was certified as a VAVS representative at Mather Veterans Center. I believe we have member's in CASSAR that volunteer on a regular basis, but are not certified. We need to STEP UP and BECOME REGISTERED REPRESENTATIVES.

SAR World WAR II Corp-At the 120<sup>th</sup> Annual Congress held in Cleveland, Ohio, in June 2010, President General J. David Sympson declared that during his tenure as President General he would lead the SAR in a tribute to our nations veterans, especially World War II veterans who are members of SAR. There is a survey form at the NSSAR website which can be completed, submitted on-line and a signed Certificate of Patriotism will be sent to the Chapter Secretary. [http://www.sar.org/NSSAR-Forms/Webform/WW2\\_Survey](http://www.sar.org/NSSAR-Forms/Webform/WW2_Survey).

.

Respectfully Submitted

Ron Barker

Adjutant, California Society

ron0729con@comcast.net

## **Wreaths Across America**

**– 2011 –**

On September 11, 2011, I contacted the 27 California WAA Cemetery Location Leaders to reconfirm their position in that post and to let them know that the SAR was interested in participating in each of their WAA ceremonies and indicated the cemeteries where the SAR had participated in 2010. On October 30, I contacted our 24 CASSAR Chapter Presidents and Vice Presidents and/ or Color Guard Commanders and informed them of the December 10 time and date and asked them to contact their local VA National Cemetery WAA Coordinator to begin working the details for participating in the WAA events. I provided a complete listing including contact names, phone numbers and email addresses for each of the Location Leaders at the 27 participating California cemeteries.

On November 17, I sent a "Call to Action" to each of the 24 CASSAR Chapters providing them detailed information regarding the WAA event, the websites to get additional information and attached the Wreath Sponsorship Form. On December 4, I sent a final "One Week Notice" email to all CASSAR Chapter Presidents and included the Proclamation from NSSAR President General Larry Magerkurth to be read at each event.

On Monday, December 5, 2011 I represented the CASSAR in the kickoff of the Wreaths Across America week on West Steps of the California State Capitol along with VIPs from the Governor's Office, the State Assembly, and the Daughters of the American Revolution.

CASSAR Chapters that participated in the December 10, 2011 Wreaths Across America events were:

- Delta – San Joaquin Valley National Cemetery
- Gold Country – Sacramento Valley VA National Cemetery
- Harbor – Memory Garden Memorial Park, Brea
- Kern – Bakersfield National Cemetery
- Orange County - Memory Garden Memorial Park, Brea
- Redwood Empire – Sonoma Valley VA National Cemetery
- Sacramento – Sacramento Valley VA National Cemetery
- San Diego – Fort Rosecrans National Cemetery
- San Francisco – Golden Gate National Cemetery and San Francisco National Cemetery
- Sons of Liberty - Memory Garden Memorial Park, Brea
- Thomas Jefferson – San Francisco National Cemetery, Presidio

In addition, CASSAR President John Dodd, Vice President General Western District Reverend Louis V. Carlson participated at the Memory Park Memorial Gardens event.

Respectfully submitted,  
 Donald B Littlefield  
 Chairman  
 CASSAR Wreaths Across American Program

## **CASSAR Youth Activities Report April 2012**

### **CASSAR has 24 local Chapters. Our Youth Program consists of:**

- For 5<sup>th</sup> Graders – a Poster Contest – top State prize - \$500 Savings Bond
- For 8<sup>th</sup> Graders – the New Brochure Contest - top State prize - \$600 Savings Bond
- For 10<sup>th</sup>, 11<sup>th</sup> & 12<sup>th</sup> Graders – an Essay Contest - top State prize - \$1,500 Savings Bond

### **Plus these three special programs:**

- Eagle Scout Scholarship for Boy Scouts with a top State prize - \$1,500 Savings Bond and an impressive \$14,000 in cash scholarships at National level.
- ROTC / JROTC Scholarship for cadets with a top State prize - \$1,500 Savings Bond plus additional cash scholarships at National level.
- Valley Forge Teachers Scholarship – tuition and expenses - for one week at the Valley Forge Foundation Workshop at Valley Forge, Pennsylvania for American History Teachers.

**Americanism Elementary School Poster Program** – David A. Gilliard, CASSAR Chairman  
See the Poster Contest Chairman's report in this book.

Highlight: This year's contest appears to be as successful as in previous years.

**Americanism Middle School Brochure Program** – Thomas C. Adams, CASSAR Chairman  
See the Brochure Contest Chairman's report in this book.

Highlight: Second year of program. Five Chapters participated this year; up from four last year.

**Eagle Scout Recognition and Scholarship Program** – Owen Stiles, CASSAR  
See the Eagle Scout Chairman's report in this book.

Highlight: Eagle Scout Scholarship and Robert E. Burt Leadership Award Recipients named.

**Knight Essay Contest** – Dr. Kent Gregory, CASSAR Chairman  
See the Knight Essay Chairman's report in this book.

Highlight: Five Chapters participated this year; down from eleven in 2011, and seven in 2010.

**Outstanding JROTC** – James Fosdyck, CASSAR Chairman  
See the ROTC/JROTC Chairman's report in this book.

Highlight: The Outstanding JROTC Cadet Recipient has been named from Vanden High School.

**Valley Forge Teachers Program** – Curtis M. Porter, CASSAR Chairman  
See Valley Forge Teachers Scholarship Chairman's report in this book.

Highlight: Two teachers will be selected again this year. This year's offered program is:  
Presidential History & Heritage: Mt. Vernon to Fredericksburg, Virginia.

**Rumbaugh Historical Oration Contest** – Dr. Kent Gregory, CASSAR Chairman  
See Rumbaugh Historical Oration Contest Chairman's report in this book.

At the Fall 2011 BOM Meeting in San Diego CASSAR took action to reinstitute this program.

Respectfully submitted,

Tom Adams  
CASSAR Youth Activities Director  
941 Kings Canyon Dr.  
El Dorado Hills, CA 95762  
[tomadams@iname.com](mailto:tomadams@iname.com) or [tomadams1776@yahoo.com](mailto:tomadams1776@yahoo.com)  
(916) 933-1374 H (916) 600-7211 C