# **ANNUAL MEETING**

CALIFORNIA SOCIETY
SONS OF THE AMERICAN REVOLUTION

# **CHAPTER AND OFFICER REPORTS**



12-13 April 2013

Ventura, California

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# ANNUAL REPORT 2012-2013 122nd President Keith Bigbee California Society Sons of the American Revolution

## Compatriots:

I am excited to report our State Society is flourishing. We have grown as a state by leaps and bounds adding over 200 new members last year with continued growth this year.

I have truly enjoyed serving as President; the opportunities have been exhilarating and stirring at times. One of the best highlights for me this year was being able to attend the 225th anniversary of the signing of the constitution in Philadelphia. I also enjoyed the National Congress in Phoenix and leadership meetings in Louisville. I feel a common bond with so many members of the S.A.R. all over this country. Participating in the Wreaths across America program reminds us of the sacrifices made by so many for this country.

The State's involvement at the National level continues to expand and grow and our relationship with the Children of the American Revolution and the Daughters of the American Revolution has reached new levels.

I leave you in very capable hands and am thankful to so many who have helped me this year.

Thank you for the opportunity to serve as your President.

Meetings attended,

April:

CASSAR Annual Meeting Sacramento.

May:

Sacramento Chapter Meeting.
Gold Country Chapter Meeting.
Motherlode Chapter Meeting.
Monterey Bay Chapter planning Meeting.

June:

Orange County Chapter BBQ.

July:

Colfax Parade.

Nevada City Parade.

National Congress Phoenix Az.

Monterey Bay Chapter Meeting.

August:

Gold Country Chapter Meeting.

September:

Monterey Bay Chapter Meeting.

Nevada City Parade.

Philadelphia Parade.

San Francisco Chapter Meeting.

Fall Leadership Meeting Louisville Ky.

October:

Sacramento Chapter Meeting.

November:

Fall Board of Managers Meeting Monterey.

December.

Wreaths Across America, Sacramento Valley National Cemetery.

Gold Country Chapter Christmas Meeting.

Joint meeting Sacramento and Motherlode Chapters.

January 2013

Monterey Bay Chapter Meeting.

With Sate Secreatry Ron Barker, Sacramento Chapter Installation of new

Officers

Gold Country Installation of new Officers

With VP North Jim Faulkinbury, Thomas Jefferson Chapter Installation of New Officers.

March

7th, State DAR meeting San Ramon.

April

Annual Meeting Ventura

Respectfully submitted

Keith L. Bigbee

President 2012-2013

# The California Society of the Sons of the American Revolution

# Executive Vice President March 18, 2013

Compatriots,

Since the October BOM, I have visited the Chico, Silicon Valley and Sacramento Chapters. The visits were well received, if sleepily in some cases. Steve Renouf took notes and published them in the Thomas Jefferson Chapter December 2012 newsletter. I recommend the article. It was a pleasure to meet our membership and I need to thank all for their support. I will be planning trips to some of the other northern chapters. The visit to the Silicon Valley chapter caused my absence at the Massing of the Colors for the first time in years. My apologies to the Sons of Liberty.

I attended the Spring Leadership in Louisville KY. As a first time attendee, I found the number of events overwhelming. Kent Gregory kindly showed me around. It was interesting to talk to compatriots from around the country and to see the variety of opinions held throughout the organizations.

Most recently, my chapter committee, led by the able Bob Taylor, has been working to prepare for the coming annual meeting. Your past president, Ron Risley, has been giving valuable advice as we work through the planning.

Respectfully Submitted,

J. Stephen Hurst

**Executive Vice President** 

CASSAR



# The California Society of the Sons of the American Revolution

Instituted October 22, 1875 Organized July 4, 1876, Incorporated February 17, 1930 Jim L.W. Faulkinbury, CGSM. VP North 4503 Elizabeth Ave Sacramento, CA 95821 (916) 359-1752 jfaulkin@surewest.net

## **VP North Report for 2012**

It has been my honor to serve as VP North for the last two years and I would like to thank all of you who have worked with me in that capacity.

During the year beginning in April 2012, I have participated in the following National, State, and Chapter events

- April: Attended the CASSAR Annual Meeting in Sacramento.
- May: Attended the Mother Lode Chapter Community Awards Dinner and a Silicon Valley Chapter meeting.
- June: Attended a Redding Chapter meeting and attended, as a speaker on the Spanish contribution to the Revolution, the 225<sup>th</sup> anniversary celebration of the founding of the Presidio of San Francisco.
- July: Attended the NSSAR National Congress in Phoenix, AZ; as Color Guard Commander, organized the Sacramento Chapter Color Guard in the annual Carmichael and Arden-Arcade parades.
- September: Attended the NSSAR Fall Leadership Meeting where I serve on the Genealogy, IT, and CAR Committees and am on a couple of subcommittees: chairing the ongoing subcommittee on the Application Preparation Manual, chairing a sub-committee on revising the "record of the day" policy as a requirement for proving patriotic service, member of a subcommittee on Spanish patriots, and a member of the "look ahead" IT subcommittee.
- October: Attended the Sacramento Chapter Community Awards Luncheon, and Gold Country and San Francisco Chapter meetings.
- November: Attended the CASSAR Board of Managers Meeting in Seaside, and attended Delta and Gen. George Washington Chapter meetings where I gave updates on the happenings on the NSSAR Genealogy Committee.
- December: Served as Honor Guard Commander with guardsmen from the Sacramento and Gold Country Chapter during the "Wreaths Across America" program at the Sacramento Valley National Cemetery.
- January 2013: Attended a Thomas Jefferson Chapter meeting and served as Color Guard Commander for the Posting of the Colors at the DAR District II meeting in Roseville.

l also participated in numerous school living history presentations to 5<sup>th</sup> grade students in the Sacramento area and, as an experienced genealogist, I continued to assist several Chapter Registrars with problem applications during the year.

Yours in patriotic service,

Jim L.W. Faulkinbury., CASSAR VP North



# The California Society of the Sons of the American Revolution

# **Vice President South Report**

Reporting Period: April 14, 2012 to December 31, 2012

Since taking office at the CASSAR Spring Meeting in Sacramento, I've represented CASSAR at several local chapter meetings:

General George S. Patton Chapter, Ventura, July 13
Sons of Liberty Chapter, Los Angeles, July 21
San Diego Chapter, San Diego, August 18
Redlands Chapter, Redlands, September 15
Harbor Chapter, Torrance, October 2
South Coast Chapter, Irvine, October 16 & November 13
Orange County Chapter, Fullerton, Apr 21, May 12, June 2, Sep 8, Oct 13, Nov 10, & Dec 8

During my visits, I gave verbal reports on CASSAR activities, presented awards, and was the guest speaker for two of the chapter meetings.

I participated in the CASSAR Color Guard at the Field of Honor event in Newport Beach on May 20, and at the Memorial Service for Anne Lampman on June 15. I attended the NSSAR Congress on July 7 – 11 in Phoenix, Arizona. While there I attended the business meetings, Memorial Service, banquets, watched the Oration Contest, participated in the NSSAR Color Guard, and assisted with the important task of making margaritas for the CASSAR Hospitality Room.

The CASSAR Fall Board of Managers Meeting was in beautiful Monterey, November 2 -3. I attended all business meetings and participated in the CASSAR Color Guard. In December I participated in the CASSAR Color Guard at the Wreaths Across America event in Brea.

Respectfully submitted,

M. Kent Gregory, Ed.D. Vice President South February 16, 2013



# The California Society

of the

# Sons of the American Revolution El Cajon, CA 92020-8806

Instituted October 22, 1875 Organized July 4, 1876, Incorporated February 17, 1930 Philip L. Hinshaw VP - Membership 1246 Australia St. El Cajon, CA 92020-8806 (619) 448-8858 philiphinshaw@cox.net

March 15, 2013

# **VICE PRESIDENT MEMBERSHIP REPORT**

## Membership Inquiries

During the 2012 calendar year there were 31 membership inquiries received by the VP Membership through the CASSAR website. The inquiries were forwarded to the following chapters (number of inquiries shown in parentheses).

- Thomas Jefferson (8)
- San Diego (5)
- Harbor (3)
- Orange County (3)
- Delta (2)
- Redlands (2)
- Sacramento (2)
- General George Washington (1)
- Gold Country (1)
- Mother Lode (1)
- Redwood Empire (1)
- Riverside (1)
- South Coast (1)

The current status of the inquiries is as follows.

- Seven of the inquiries resulted in new CASSAR members.
- Two applications are pended at NSSAR.
- Nine of the inquiries did not respond to follow up contacts.
- Seven applications are being actively worked on.
- Three inquiries are still being investigated.
- Two chapters did not respond to inquiry about current status of inquiries.

# 2012 Membership Drops

Letters are being mailed to CASSAR members that were dropped from membership for non-payment of 2013 dues. A total of 218 (13%) of the CASSAR members on December 31, 2012 were dropped for non-payment of 2013 dues. As of February 19, 2013, fifteen (6%) of the dropped members have been reinstated.

The top chart in Attachment A illustrates the number of dropped members for each chapter on December 12, 2012. The bottom chart illustrates the percentage of members dropped in each chapter.

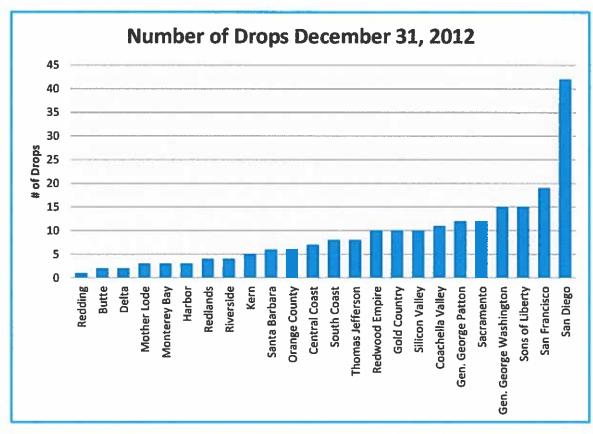
A total of 63 (29%) of the new members in 2012 were dropped for non-payment of 2013 dues. Eleven chapters had no new members dropped for non-payment of dues. The percentage of new members dropped in the 13 chapters that had drops ranged from 10% to 80%.

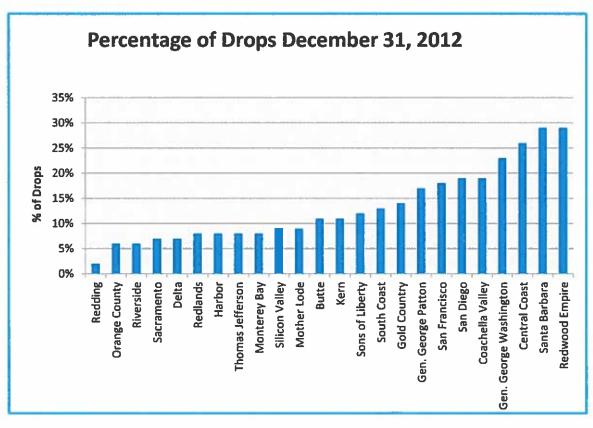
The total number of reinstatements in 2012 was 43. Thirteen of the chapters had no reinstatements in 2012. For the chapters that did have reinstatements in 2012, the percentage of reinstated members ranged from 1% to 13%.

Philip L. Hinshaw

Vice President, Membership

Philip I Hinshaw







# The California Society

of the

MICHAEL J. HOWARD Treasurer 470 Jennileah Lane San Marcos, CA 92069 (760) 798-2499 mjhow@cox.net

# Sons of the American Revolution

Instituted October 22, 1875 Organized July 4, 1876, Incorporated February 17, 1890

# TREASURER'S REPORT JANUARY 1 TO DECEMBER 31, 2012 ACTUAL COMPARED TO BUDGET PREPARED AND SUBMITTED BY MIKE HOWARD -- CASSAR TREASURER

The following are the operating receipts and expenses for the year ending December 31, 2012:

INCOME STATEMENT	-	/31/2012 Actuai	/31/2012 Budget		Variance Bud-Act
Receipts					
Annual Dues Received - CASSAR	\$	21,386	\$ 24,400	\$	(3,014)
LM CASSAR Dues from Invest Acct	\$	5,580	\$ 6,550	\$	(970)
Annual Dues Received - NSSAR	\$	32,250	\$ 32,250	\$	-
LM NSSAR Dues from Invest Acct	\$	9,300	\$ 9,300	\$	
LM Dues for State Chapters	\$	3,130	\$ 3,170	\$	(40)
New Member State Fee	\$	6,048	\$ 2,663	\$	3,385
Supplement Application State Fee	\$	800	\$ 540	\$	260
Reinstated Member Fees	\$	108	\$ 605	\$	(497)
New LM Fees	\$	2,896	\$ 8,500	\$	(5,604)
Bank Account Interest	\$	2	\$ 2	\$	(0)
San Diego Fund interest	\$	1,263	\$ 720	\$	543
Medals & Certs Purchases	\$	105	\$	\$	105
Cogwell Sires Income	\$	250	\$ 51	\$	250
Donations	\$	360	\$ -	\$	360
Income from Other Sources	\$	240	\$ 7-1	<u>\$</u>	240
Total Receipts	\$	83,718	\$ 88,700	\$	(4,982)

OPERATING EXPENSES	-	/31/2012 Actuai		/31/2012 Budget	Variance Bud-Act
Executive Committee Expenses					
President	\$	500	\$	500	\$ -
Executive VP	\$	-	\$	300	\$ (300)
Executive Secretary	\$	1,214	\$	2,200	\$ (986)
VP North	\$	-	\$	100	\$ (100)
VP South	\$ \$	-	\$	100	\$ (100)
Treasurer	\$	190	\$	300	\$ (110)
VP Membership	\$	130	\$	2,250	\$ (2,120)
Registrar	\$	382	\$	300	\$ 82
Chaplain	\$	-	\$	100	\$ (100)
Chancelor	\$ \$	-	\$	100	\$ (100)
Historian	\$	-	\$	100	\$ (100)
Genealogist	\$	<u>-</u>	<u>\$</u>	50	\$ (50)
<b>Total Executive Committee Expenses</b>	\$	2,417	\$	6,400	\$ (3,983)
Committee Expenses					
Awards & Medals	\$	913	\$	1,300	\$ (387)
Best Chapter	\$	71	\$	450	\$ (379)
New Chapter Assistance	\$	-	\$	250	\$ (250)
Poster Contest	\$	450	\$	475	\$ (25)
Brochure Contest	\$	500	\$	550	\$ (50)
Oration Contest	\$	40	\$	1,270	\$ (1,230)
JROTC Committee	\$	1,042	\$	1,270	\$ (229)
CAR	\$	550	\$	1,350	\$ (800)
Eagle Scout Contest	\$	832	\$	1,270	\$ (438)
Esssay Contest	\$	1,207	\$	1,270	\$ (63)
Valley Forge Contest	\$	1,900	\$	3,800	\$ (1,900)
California Compatriot	\$	2,100	\$	2,100	\$ -
CASSAR Flag	\$	442	\$	125	\$ 317
Richard F. Locke Award	\$	1,250	\$	1,250	\$ -
Other	\$		\$		\$ <u> </u>
Total Committee Expenses	\$	11,297	\$	16,730	\$ (5,433)
Other Operating Expenses					
Spring Meeting	\$	300	\$	300	\$ -
Fall Meeting	\$	300	\$	300	\$ -
Board of Managers - PG Expense	\$	198.00	\$	1,900	\$ (1,702)
Congress Hospitality Suite	\$	233	\$	750	\$ (517)
Annual Dues to NSSAR	\$	38,350	\$	43,500	\$ (5,150)
LM Dues to Chapters	\$	3,080	\$	3,170	\$ (90)
Filing Fees	\$	55	\$	100	\$ (45)

Liability Insurance	\$	2,134	\$	2,000	\$	134
Storage Rent & Supplies	\$	504	\$	550	\$	(46)
5AR Foundation	\$	3,000	\$	1,000	\$	2,000
Other Expenses	\$	1,719	\$	2,000	\$	(281)
Total Operating Expenses	\$	49,873	\$	55,570	\$	(5,697)
Total Expenses	\$	63,587	\$	78,700	\$	(15,113)
Operating income	\$	20,131	\$	10,000	\$	10,131
Investment Account (income)/Loss		(40.544)				
Morgan Stanley Invest Unrealized Gain	\$	(40,544)	\$	-	\$	-
Morgan Stanley Invest Unrealized Loss	\$	17,248	\$	-	\$	-
Realized Gain/(Loss) on Sale of Investments	\$	(3,283)	\$	_	\$	
Investment Dividends	\$	(6,673)	\$	_	\$	_
Interest Income from Investments	\$	(1)	\$	-	\$	-
Foreign Tax Paid on Investments	\$	40	\$	-	\$	-
•	\$ \$		\$	-	\$	-
Morgan Stanley Management Fees		4,496		-		-
Other	<u>\$</u>	-	<u>\$</u>		\$	
Total Invest Acct Income/(Loss)	\$	(28,717)	\$	•	\$	-
Net Operating Income	\$	48,848	\$	10,000	\$	10,131
	•	,-	·	,	,	
Taxes	\$	-	\$	-	\$	-
Net Income	\$	48,848	\$	10,000	\$	10,131
Transfers				4		
Funds Surplus to Investment	\$	(10,000)	\$	(10,000)	\$	-
Congress Fund	\$	(2,000)	\$	-	\$	-
San Diego Fund Interest	\$	(1,048)	\$	-	\$	-
Donation	\$	(360)	\$	•	\$	-
LM Fees 2012	\$	(4,677)	\$	•	\$	-
Other	\$	-	<u>\$</u>	-	<u>\$</u>	
Total Transfers	\$	(18,085)	\$	(10,000)	\$	-
Not Operating Supplies	,	20.762	<u> </u>		ė	10 121
Net Operating Surplus	\$	30,763	\$	-	\$	10,131

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#### **Notes to Income Statement:**

- Receipts Receipts were \$4,982 below budget. This was due to fewer annual dues, annual CASSAR Life Member dues, new Life Member fees and Reinstatement Member fees receipts than budgeted by \$10,085. Positive results were receipts from New Member fees and other miscellaneous receipts totaling \$5,103.
- 2. Expenses total operating expenses are below budget by \$15,113.
  - a. Executive Committee Expenses are below budget by \$3,983. All executive committee categories showed favorable spending compared to budget.
  - b. Committee Expenses are below budget by \$5,433.
  - c. Other Operating Expenses were below budget by \$5,697. All categories of expenses were below budget except the donation to the SAR Foundation. Rather than submitting the \$1,000 annual pledge the donation was \$3,000. The primary contributor to the favorable variance was Annual Dues to NSSAR which was below budget by \$5,150. This reflects the decline of membership from 2011.
- 3. Morgan Stanley Investment Account Activity other than the transfer-to and the transfers-from the investment account, the other changes in the accounts cannot be forecasted. These are "below the line" transactions. Note that the "()" around the amount represents income. No "()" represents losses or expenses. These transactions include:
  - a. Unrealized gains and losses to the investment accounts these are changes in the value of securities remaining in the accounts at year-end. These do not reflect actual realized earnings or losses.
  - b. Realized gains and losses when the securities are sold the price per share will either be higher or lower than the original cost of the security. For 2012 gains were ahead of losses by \$3,283.
  - c. Dividends were \$6,673 of income. Dividends and gains are re-invested in the accounts.
  - d. Foreign Tax, which is a minor amount, represents tax on foreign originated securities
  - e. Fees to manage the accounts were \$4,496.
- 4. Transfer of funds to the investment accounts the only budgeted transfer was \$10,000 of operating surplus. The Congress Fund transfer was not included in the 2012 budget, but is an annual commitment for the next NSSAR Congress in California. The other transfers, although not budgeted, are required to be transferred to the investment accounts on a dollar-received basis.

# The following is the Balance Sheet for the year ending December 31, 2012:

BALANCE SHEET	12	/31/2012 Actuai
ASSETS		
Current Assets		
General Checking	\$	6,629
Money Market	\$\$ \$	41,384
Total Current Assets	\$	48,013
Morgan Stanley Accounts		
Investment at Cost	\$	325,691
Total Assets	\$	373,704
LIABILITIES & EQUITY		
LIABILITY		
Current Liabilities		
Medallion Deposits	\$	3,100
Other Liabilities	\$	-
Total Current Liabilities	\$	3,100
Total Liabilities	\$	3,100
EQUITY		
Opening Balance Equity	\$	1,093
Additional Capital	\$ \$	279,279
Retained Earnings		59,469
Net Surplus	\$	30,763
Total Equity	\$	370,604
TOTAL LIABILITIES & EQUITY	\$	373,704

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#### **Notes to Balance Sheet:**

- 1. Cash Accounts the cash accounts are held at the Bank of America and are comprised of a general checking account and a money market account.
- 2. Morgan Stanley Investment Account the actual balance of this account is adjusted at year-end. Changes to the investment account are reflected on the income statement. Also see the Investment Committee report for 2012.
- 3. Accounts Payable Other the \$3,100 pertains to payments received from members for the preparation of the die for the new SAR medallion. These funds will eventually be remitted to the die maker.

#### **Additional Statutory Filings:**

In addition to providing the financial statement for 2012, other required filings are:

- 1. Federal Form 990 Annual information return that provides the public with financial information about a given organization.
- 2. California Form 199 Annual information return similar in purpose to Form 990.
  - Note: Filing requirements for the complete form or a short form are based on annual receipts.
- 3. California Attorney General Form RRF-1 Annual non-profit organization filing, \$25 fee.
- 4. California Non-Profit Statement of Information Form SI-100 annual filing listing officers and addresses of organization, \$20 fee.

It is the duty of the Treasurer to complete and file these forms within the filing deadlines.



# The California Society

# Sons of the American Revolution

Instituted October 22, 1875 Organized July 4, 1876, Incorporated February 17, 1930 Ronald J. Barker Secretary 19070 Hummingbird Drive Penn Valley, CA 95946-9693 (530) 205-9581 ron0729con@comcast.net

## 2012 Secretary Annual Report

I want to thank all the chapters for getting in their dues report so that the state was able to submit the CASSAR annual due reconciliation report to NSSAR. It was accepted and approved on February 4 without any discrepancies with our figures. Great Job Everyone.

Our membership increased from 1388 to 1492 which is a net increase of 104. However, we had added 355 members last year, had deaths of 31, 7 transferred out of state and had drops and resignations of 213, which is a 12.4% loss of members. We, as a society need to do a better job of retaining our members.

A national task force is looking at our annual drops with a goal of reducing the membership loss in half. National Data from Retention Committee
Yr: 1999-only 4% of first year members dropped permanently
2010-14% of first year members dropped permanently
There is a 71.8% in first year drops from 1999-2010

Looking a membership at 6 years 1999-40% of all members drop before year six (6) permanently 2006-46% of all members drop before year six (6) permanently Early indications after 2006, we are heading towards 60%

The chapters have submitted their officers and these officers should now have access to the chapter member data base on the National web site. Contact me if you do not have access.

This last year I attended the Fall and Spring Leadership meetings, the National Congress in Phoenix and the 225<sup>th</sup> Celebration of the Constitution in Philadelphia.

I am on the following national committees: Americanism, Retention, Patriotic Outreach, Veteran's, Color Guard and Historic Sites and Celebrations.

It is important all chapter submit their IRS 990N and FTB 199N to the CASSAR Secretary. Failure to submit could result in the chapter losing their tax exempt status.

Thank you once again for all you help and support.

Ron Barker CASSAR Secretary

# **2012 CASSAR Registrar Annual Report**

We processed the following:

Total Applications Processed 422
Still being Processed 3

Pended 22

of which:

New Members 278
Junior Members 36
Supplementals 118

# **CASSAR Application History**

Chapter	2009	2010	2011	2012	2013
					To Date
Butte				1	
Central Coast	24	4	7	8	4
Coachella Valley	2		10	21	
Delta	3	2	1D	11	8
Gen Patton	20	16	10	10	3
Gen Washington	7	3	2	24	
Gold Country	11	9	5	20	7
Harbor	6	4	5	7	6
Kern	3	5	4	7	
Monterey Bay	4	4	7	3	
Mother Lode	5	3	7	3	1
North Coast				5	2
Orange	26	23	24	21	
Redding	10		1	3	1
Redlands	14	8	2	3	
Redwood Empire	1	6	2		
Riverside	5	9	9	36	6
Sacramento	35	16	29	28	2
San Diego	22	19	45	68	3
San Francisco	22	3	11	20	4
Santa Barbara	4	5	1	1	2
Silicon Valley	7	12	31	36	7
Sons of Liberty	12	6	13	40	2
South Coast	8	15	29	15	4
Thomas Jefferson	16	5	13	31	6
Total	267	177	277	422	68

#### Note:

If your chapter has changed Registrars, please notify me of the person's name, address, phone numbers, and email address.

# Background Information:

Applications processed in last five years:

2009 267 2010 177 2011 277 2012 422 4 Year Average 285

### CHANCELLOR'S REPORT

April 2013

This last year the Chancellor of the CASSAR has been active in giving confidential legal advice to the President and to other board members through the president. Matters have concerned ethics, the danger of a 501 (c) (3) corporation being involved in political matters, insurance, bylaws in agreement with national by-laws, as well as being on call and available as needed. The Chancellor has also acted as parliamentarian at meetings of the Board of Directors. Finally, the Chancellor has maintained active membership in the California State Bar, the United States Court of Appeal for the Ninth Circuit and the Supreme Court of the United States.

Respectfully submitted:

/s/	
J. Jeffries Goodwin, Esq.	

# Report of the Genealogist, California State Society, Sons of the American Revolution By: Terry Briggs, CASSAR Genealogist 02.28.2013

During the past year the CASSAR Genealogist has responded to a number of membership inquiries and has provided to those individuals contact information for Chapter Registrars in their locality and provided information on the SAR membership application process.

The CASSAR Genealogist has received from the CASSAR Registrar communications related to several applications pended by the NSSAR genealogists for information and review.

The CASSAR Genealogist has made a presentation about the SAR, the SAR application process and preparing SAR applications to a Palo Alto, CA genealogy class and at a seminar of the Santa Clara County Historical and Genealogical Society in support of membership promotion.

**CALIFORNIA SOCIETY** 

SONS OF THE

AMERICAN REVOLUTION

Historian's Report

2012 Annual Report

It is the job of the State Historian to take notes at all state meetings. In the Spring of 2012 I attended the State Meeting in Sacramento. In the Fall I attended the State Meeting in Seaside (Monterey). At both meeting I took the notes and typed them up with exhibits and had them sent to members of the Executive Board as well as the State Secretary for dispersal to all chapters for them to read and come back with corrections for the meeting where they are approved by the members in attendance. The notes presented at the April meeting (Spring) were for the Fall 2011 meeting and were approved. The minutes from the Spring meeting will be approved (with corrections) at the Fall Board of Managers meeting in Ventura.

Other than this the State Historian does take photos, but without the albums before the fall of 2003, there has not been a chance to place any photos from the state meetings in Albums for our archives. Until the last book worked on is presented to the historian for review there will not be any more photos place in albums of the state meetings.

Respectfully Submitted

April 12, 2013

James F. Blauer

State Historian

The Chaplains Report 2013

Compatriot Brethren,

By God's Grace the California Society is prospering in its calling and tasks of historic preservation, education of youth and genealogical research.

Those Compatriot brothers who passed into Eternal Life during this past year will be remembered at the State Memorial Service on Saturday afternoon, April 13th in Ventura, California. Their surviving loved ones will receive a copy of the Memorial Service folder with their loved ones name memorialized.

As Chaplain I conducted the Memorial Services for Mrs. Anne Donahue Lampman, the wife of our dear Compatriot friend, former State President and former Historian General, Commander Chuck Lampman. The service was attended by our President General, Treasurer General and many other national and state officers, as well as leaders from the Daughters of the American Revolution. Mrs. Lampman has made a generous contribution to the Sons of the American Revolution from her estate and her husband remains very active in his Riverside Chapter and state and national meetings.

The key to the Chaplains function of offering comfort during times of illness and death, is for chapter officers to keep him informed. I wish to thank all those chapter presidents who did just that during this past year, and hope to encourage all chapter officers in the California Society to keep me informed at the following web-site:

lcarlson@fairhavenmemorial.com

You may also call my home at (714) 997-4113 with information.

As always, it is a pleasure the serve the Lord and CASSAR as your State Chaplain.

Respectfully submitted by

Rt. Rev. Louis V. Carlson, O.S.T.

CASSAR Chaplain 1999-2007, 2012 - 2013

# Report of the CASSAR National Trustee Annual Meeting, April 12&13, 2013

As the National Trustee for the California Society, Sons of the American Revolution, Since being sworn in at the National Congress in Phoenix. I have had the honor and privilege to represent the California Society at the following events:

NSSAR National Congress in Phoenix, AZ

225th Anniversary of the Constitution, Philadelphia, PA

NSSAR Fall Leadership Meeting Louisville KY

CASSAR Fall Board of Managers Meeting Monterey, CA

2012 Wreaths Across America, Sacramento National Cemetery, Dixon, CA

CASSAR Annual Meeting in Ventura, CA

I was unable to attend the Spring Leadership Meeting in Louisville, However I will be attending the next fall and Spring Leadership Meetings.

I will be continuing in the position of National Trustee for 2013-2014.

I am aware of many of the concerns and interests of the California Society and endeavor to make our commitment to and relationship with the National Society as strong as ever.

Thank you for the opportunity to serve.

Sincerely,

CASSAR President Keith Bigbee

## STATE COMMITTEE REPORT

# Meeting of the Membership

#### Trustees of the CASSAR Invested Fund

March 16, 2013

The elected Trustees of the CASSAR Invested Fund are Richard S. Hawley, Curtis Porter and Stephen Renouf.

The Fund is invested with Morgan Stanley Smith Barney (MSSB) in account Number 244-022510-0-021, an MSSB Lm ("house-holding") fund, i.e., the individual CASSAR funds are held in one account though each is managed separately.

The beginning value of the Invested Fund on February 29, 2012: \$317,361.66

The beginning value of the Invested Fund on February 28, 2013:

\$333,543.63

Fund Investment as of February 28, 2013:

Life Membership Fund: \$215,586.14 Mutual Funds \$204,775.16 95% MMF & Bank Deposits \$10,810.98 5% Investment style: Conservative.

Permanent Fund: \$79,544.93 Mutual Funds \$79,180.37 99.5% MMF & Bank Deposits \$364.56 0.5% Investment style: Moderate.

Education Fund: \$26,242.49
Mutual Funds \$24,341.23 92.8%
MMF & Bank Deposits \$1,901.26 7.2%
Investment style: Conservative.

<u>Congress Fund</u>: \$12,170.07 Mutual Funds \$8,669.77 71.2% MMF & Bank Deposits \$3,500.30 28.8%

### Report of CASSAR Trustees April 2013

#### Recent Activity.

Since the November meeting, the Trustees have touched base with the Fund MSSB Advisor. Notwithstanding the fact the market appears to be in recovery—the Trustees are not yet ready to consider any substantial change in the Fund's composition or investment style until it appears that indications are more certain that the recovery is generally considered based upon recovery of the economy as a whole.

The accounts increased \$27,039.41 in value in last year's report (2012). This year to date (2013) the fund is up in total value another \$9,605.31, due to a market increases in January and February.

#### Trustee Management.

Your Trustees have continued their tripartite management style and are continuing to act cautiously in what remains a volatile time for the stock markets. An end to this volatility is problematic. The Trustees will continue to move forward with moderate to conservative management in the best interests of the Society.

#### Trustees' Statement.

The trustees reiterate their pledge to the membership that their activities and management of the CASSAR Invested Fund will be transparent to the membership. No actions will or have been taken by the present Trustees without the full participation of all Trustees.

#### FOR THE TRUSTEES

S/	S/	S/
Richard S. Hawley	Curtis Porter	Stephen R. Renouf
Trustee	Trustee	Trustee

# Morgan Stanley Fund Accounts by Month Year 2013

	JAN 2013	FEB 2013	MAR 2013	APR 2013	MAY 2013	JUN 2013	JUL 2013	AUG 2013	SEP 2013	OCT 2013	NOV 2013	DEC 2013	TOTALS
LM Fund 244 022510 Prior Balance	210,551.25	215,212.04											210,551.25
Deposits	4.660.79	374.10											5,034.89
Withdrawals													
Losses												:	
Ending Balance	215,212.04	215,586.14				,	,			,	,		215,586.14
Education Fund 244 030129													1
Prior Balance	24,728.71	26,185.95											24,728.71
Deposits	853.14	42											660.64
Lains Withdrawale	BC4:30	7.0n											,
Losses													
Fees													
Ending Balance	26,185.95	26,242.49			•				•	•	•		25,242.49
Decreament Found 244 030130													
Prior Balance	76,751.37	79,390.27											76,751.37
Deposits													
Gains	2,638.90	154.66											2,793.56
Withdrawais													
Fees													•
Ending Balance	79,390.27	79,544.93	•			•			,		,	•	79,544.93
2019 Congress Fund 244 030131 Prior Balance	11,906.99	12,153.55											11,906.99
Deposits													, 636
Gains	246.56	16.52											, , , , , , , , , , , , , , , , , , ,
Withdrawais													
Frees													
Ending Balance	12,153.55	12,170.07				•	•			ŀ	,	,	12,170.07
TOTALS													
Prior Balance	323,938,32	332,941.81											323,938.32
Deposits	853.14												655.14
Galns	8,150.35	601.82											,
Wilnerawais	• (	•											
2000													
Ending Balance	332,941.81	333,543.63				,						,	333,543.63
										-	FUND INCREASE/(DECREASE)	(DECREASE)	9,605.31
	0.29	0.02											0.03

Morgan Stanley Fund Accounts by Montt Year 2012
--

	JAN 2012	FEB 2012	MAR 2012	APR 2012	MAY 2012	JUN 2012	JUL 2012	AUG 2012	SEP 2012	OCT 2012	NDV 2012	DEC 2012	TOTALS
LM Fund 244 022510 Prior Balance	197,463.06	205,434.38	210,029.24	210,583.08	210,468.16	201,660.16	204,701.21	205,785.33	209,875.32	212,742.12	211,664.87	208,588.23	197,463.06
Deposits Gains	7,971.32	4,594.86	1,291.18			3,746.73	2,084.12	3,089.99	3,595.52		1,109.36	2,719.44	30,202.52
Withdrawals Losses			737.34	114,92	8,808.00	205 GR			728.72	1,077.25	18,010.00	756.42	10,000.17 2,928.16
Fees Ending Balance	205,434.38	210,029.24	210,583.08	210,468.16	201,660.16	204,701.21	206,785.33	209,875.32	212,742.12	211,664.87	208,588.23	210,551.25	210,551.25
Education Fund 244 030129								;					
Prior Balance Deposits	21,563.91	22,512.16	23,070.48	23,158.59	23,140.80	22,071.02	22,459.74	22,707.49	23,091.91	23,443.63 1,047.96	24,358.07	24,495.95	21,563.91 1,047.96
Gains	948.25	558.32	175.32			472.15	247.75	364.42	438.07		137.88	319.48	3,681.64
Losses			87.21	17.79	1,069.78	83,43			86.35	133.52		86.72	1,221.09
Ending Balance	22,512.16	23,070.48	23,158.59	23,140.80	22,071.02	22,459.74	22,707.49	23,091.91	23,443.63	24,358.07	24,495.95	24,728.71	24,728.71
Permanent Fund 244 030130													
Prior Balance	68,749.80	72,363.05	74,544.96	75,069.97	74,816.47	70,122.21	71,892.07	72,657.35	74,117.86	75,393.13	74,805.45	75,653.11	68,749.80 350.00
Gains	3,613.25	2,181.91	806.84			2,034.97	765.28	1,460.51	1,552.44		487.66	1,376.72	14,279.58
Withdrawals			6	253.50	4,694.26				272 17	587.68		37R &6	5,535.44
Fees Ending Balance	72,363.05	74,544.96	75,069.97	74,816.47	70,122.21	71,892.07	72,657.35	74,117.86	75,393.13	74,805.45	75,653.11	76,751.37	76,751.37
2019 Congress Fund 244 030131		1		9	7	7	000	0	00.00	AL 219 0	9 755 04	11 806 34	412214
Prior Balance Deposits	9,122.14	9,494.07	8//1p.98	10 to	8,741.13	01.113,6	2,403.1	98.735,5	tra con	4.540,0	2,000.00	•	2,900.00
Gains	371.93	222.91	63.04			191.36	88.07	150.74	167.17		51.20	131.47	1,437.89
Losses			31.04	17.85	453.37	29.39			30.57	60.10		30.72	531.32
Ending Balance	9,494.07	9,715.98	9,748.98	9,731.13	9,277.76	9,439.73	9,527.80	9,678.54	9,815.14	9,755.04	11,806.24	11,906.99	11,906.99
TOTALS													
Prior Balance	196,898,91	309,803.66	317,361.66	318,560.62	318,156.56	303,131.15	308,492.75	311,677.97	316,763.63	321,394.02	320,583.43	320,543.53	296,898.91
Deposits Gains	12,904.75	7,558.00	2,336.38	. ,		6,445.21	3,185,22	5,085.66	5,753.20	, the state of the	1,786.10	4,547.11	49,601.63
Withdrawals	٠	,	•		, 1,	•	•			, 900	18,010.00	• 1	18,010.00
Losses			1,137.42	404.05	15,025.41	1,083.61		• •	1,122.81			1,152,32	4,496.16
Ending Balance	309,803.66	317,361.66	318,560.62	318,156.56	303,131.15	308,492.75	311,677.97	316,763.63	321,394.02	320,583.43	320,543.53	323,938.32	323,938.32
											FUND INCREASE/(DECREASE)	E/(DECREASE)	27,039.41
	0.50	0.29	0.05	(0.02)	(0.59)	0.21	0.12	0.19	0.17	(0.07)	0.02	0.13	60'0

Month	
ŝ	
Accounts	to Date
Fund	ption
Stanley	Ince
<b>Jorgan</b>	

	JAN 2012	HS 2012	WAR 2012	APR 2012	MAY 2012	1UN 2012	JUN 2012	AUG 2012	SEP 2012	OCT 2012	NOV 2012	DEC 2012	JAN 2013	FEB 2013	TOTALS
M Fund 244 022510 Prior Balance	197,463.06	205,434.38	210,029.24	210,583.08	210,468.16	201,660.16	204,701.21	206,785.33	209,875.32	212,742.12	211,664.87	208,588.23	210,551.25	215,212.04	190,756.80
Deposits Gains Withdrawals	7,971.32	4,594.86	1,291.18			3,746.73	2,084.12	3,089.99	3,595,52		1,109.36	2,719.44	4,660.79	374.10	51,284.00 68,316.04 30,650.00
Losses			737.34	114.92	8,808.00	705.68			728.72	1,077.25		756.42			37,173.30 6,927.40
Ending Balance	205,434.38	210,029.24	210,583.03	210,468.16	201,660.16	204,701.21	206,785.33	209,875.32	212,742.12	211,664.87	208,588.23	210,551.25	215,212.04	215,586.14	215,586.14
ducation Fund 244 030129	21563.91	22.512.16	23.070.48	23.158.59	23,140.60	22.071.02	22,459.74	22,707.49	23,091.91	23,443.63	24,358.07	24,495.95	24,728.71	26,185.95	21,504.78
Deposits	948.25	558.32	175.32			472.15	247.75	384.42	438.07	1,047.96	137.88	319.48	853.14 604.10	56.54	2,663.10 8,165.58
Withdrawals				17.79	1.069.78					133.52					750.00
Fees			87.21			83.43		i	86.35			86.72			\$10.51
Ending Balance	22,512.16	23,070.48	23,158.59	23,140.80	22,071.02	22,459.74	22,707.49	23,091.91	23,443.63	24,358.07	24,495.95	24,728.71	26,185.95	26,242.49	26,242.49
ermanant Fund 244 030130	20 000	30 505 05	74 544 05	76 060 07	74 816 47	10.127.33	71 862 07	72 657.95	74.117.86	75 393 13	74 805 45	75 653.11	76.751.37	79 390.27	68.703.53
Prior Balance Denocks	Da./ 49.00	74,383.03	22.445.45	15,005.31	1.040,1	10,111,11	10000		200	9	360.00				436.00
Galns	3,613.25	2,181.91	806.84			2,034.97	765.28	1,460.51	1,552.44		487.66	1,376.72	2,638.90	154.66	32,664.20
Withdrawais			;	253.50	4,694.26	;				\$87.68		27 071			19,647.76
Fees Foding Ralance	72.363.05	74.544.96	75.069.97	74.816.47	70,122.21	71.692.07	72,657,35	74,117.86	75,393.13	74,805.45	75,653.11	76,751.37	79,390.27	79,544.93	79,544.93
		:	•	(6)											
1019 Congress Fund 244 030131 Prior Balance	9,122.14	9,494.07	9,716.98	9,748.98	9,731.13	9,277.76	9,439.73	9,527.80	9,678.54	9,815.14	9,755.04	11,806.24	11,906.99	12,153.55	7,726.20
Deposits Gains	371.93	222.91	63.04			191.36	88.07	150.74	167.17		2,000.00	131.47	246.56	16.52	3,500.00
Withdrawals										9					, 600
Losses			31.04	17.83	453.37	29.39			30.57	00.10		30.72			286.07
Ending Balance	9,494.07	9,716.98	9,748.98	9,731.13	9,277.76	9,439.73	9,527.80	9,678.54	9,815.14	9,755.04	11,806.24	11,906.99	12,153.55	12,170.07	12,170.07
OTALS															
Prior Balance	296,894.91	309,803.66	317,361.66	318,560.62	318,156.56	303,131.15	308,492.75	311,677.97	316,763.63	321,394.02	320,583,43	320,543.53	323,938.32	332,941.81	27 853 10
Deposits Gains	12,904.75	7,558.00	2,336.38			6,445.21	3,185.22	5,085.66	5,753.20	1,047,30	1,786.10	4,547.11	8,150.35	601.82	112,294.10
WRhdrawais		• •		404.06	15 025 41	, ,	, ,			1.858.55	18,010.00				31,400.00 63,269.86
Fees	٠	•	1,137.42		,	1,083.61			1,122.81	,		1,152.32		4	10,635.02
Ending Balance	309,803.66	317,361.66	318,560.62	318,156.56	303,131.15	306,492.75	311,677.97	316,763.63	321,394.02	320,583.43	320,543.53	323,938.32	332,941.81	333,543.63	333,543.63
													FUND INCREASE/(DECHEASE)	E/(DECHEASE)	44,852.32
	0.50	0.29	0.05	(0.02)	(65.0)	0.21	0.12	0.19	0.17	(0.07)	0.07	0.13	0.29	0.02	

# The California Society of the Sons of the American Revolution

# **CHAPTER ANNUAL REPORT**

For January 1, 2012 to December 31, 2012

**Chapter:** BUTTE

Reporting Period: January 1, 2012 to December 31, 2012

Number of Meetings held in 2009: 12

SAR program in which chapter participated in 2012: Historical flag presentations-six times at local schools and civic organizations.

### Principal Chapter Officers for year 2013:

President: John Hoffman
Secretary: Nigel Parkhurst
Treasurer: Frank Smith
Registrar: Byron Potts

#### **Summary Membership Report:**

Members\* on 1/1/2012: 19
Plus Additions: 1
Less Subtractions: -2
Members\* on 1/1/2013: 18

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account, Bank of America (John Hoffman, Frank Smith) \$1590

US Flag and Stand (John Hoffman) SAR Flag and Stand (Nigel Parkhurst) Historical Flags (Nigel Parkhurst)

Respectfully Submitted,
John Hoffman, Chapter President
March 20, 2013

# The California Society of the Sons of the American Revolution

# Central Coast Chapter Annual Report For January 1, 2012 to December 31, 2012

Chapter: Central Coast Chapter (#27)

Reporting Period: January 1, 2012 to December 31, 2012

Number of Meetings held in 2012: 10

List SAR programs in which chapter participated in 2012: Eagle Scout and ROTC wards

List events in which chapter participated in 2012: None

List color guard events in which chapter participated in 2012: None

Award presentations: 9 Certificates of Appreciation

Principal Chapter Officers for year 2012:

Treasurer: Gary D. Cooper
Secretary: Christopher Scrimiger
Registrar: Russell Haynes

#### **Summary Membership Report:**

Members* on 1/1/2012:	22
Plus Additions:	2
Less Subtractions:	4
Members* on 12/31/2012:	20

# Summary Financial Report:

\*Do not include associate members

Beginning balance	\$1789,22
Income for 2012:	\$1515.00
Expense for 2012:	<u>\$1374.90</u>
Net Surplus/(Loss):	\$1929.32

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Acct, Rabo Bank #2100686611 (signers: R. Haynes, G. Cooper) \$1929.32

Respectfully Submitted,	
Gary Cooper, Treasurer	
Date 3/20/1213	

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# COACHELLA VALLEY CHAPTER ANNUAL REPORT, YEAR ENDING DEC 31, 2012

Number of Meetings Held in 2012	7
Programs in which the chapter participated in 2012	5
* JROTC @ Desert Hot Springs HS	
* JROTC @ Palm Springs HS	
* JROTC @ Cathedral City HS	
* JROTC @ La Quinta HS	
* CAAH (NSSAR) 5th Grade American Revolution	
Events in which the chapter participated, in 2012	5
* JROTC Awards Program @ Desert Hot Springs HS	
* JROTC Awards Program @ Palm Springs HS	
* JROTC Awards Program @ Cathedral City HS	
* Joint Meeting with Cahuia Chapter of DAR	
* Massive distribution of DVD's to 5th grade American	
Revolutionary War history teachers in the Coachella V	alley
and greater San Diego school systems	

Color Guard Events in 2012

None

Award Presentations in 2012

12

Col James E. Trotman, Certificate of Appreciation
Col James E. Trotman, Certificate of Association
Captain George Edwards, Certificate of Appreciation
Captain George Edwards, Certificate of Association
Major William Young, Salvation Army, Certificate of Appreciation
Abbey O'Leary, Certificate of Appreciation
Francie Spears, Certificate of Appreciation
Jack McLaughlin, Certificate of Appreciation
David Grinnell, Certificate of Appreciation
Jack Sholl, Certificate of Appreciation

Michael Chedester, Bronze Good Citizenship Award

### Principle Officers for 2012

President John E. Sholl
Vice President Prof H Lee Walker
Secretary David Grinnell
Treasurer David Grinnell
Registrar David Grinnell
Chaplain Frank Greenwood

Members on 1/1/12 42
Members on 1/1/13 47
Net increase in membership 5

Income for 2012 \$3,783.38

Total expenses for 2012 \$3,427.64

Net income for 2012 \$ 355.74

The chapter maintains a Checking Account at El Paseo Bank/Frontier Community Bank: Signers, David Grinnell, Richard Small, John Sholl, whose value at 31 December 2012 was \$3,076.65 and a US Government Security Fund whose value at 31 December 2012 was \$2,300.92

The Chapter owns one US Flag, one SAR Flag and two Flag Stands; value unknown

The Chapter owns two Revolutionary War Continental Army uniforms in the possession of Frank Greenwood (1) and John Sholl (1); value unknown

The replacement CV Chapter Charter is in the possession of Registrar David Grinnell

Respectfully submitted,

John E. Sholl, President

Coachella Valley Chapter

# The California Society of the Sons of the American Revolution

# **Delta Chapter Annual Report**

For January 1, 2012 to December 31, 2012

Chapter: Delta Chapter (#29)

Reporting Period: January 1, 2012 to December 31, 2012

## Number of Meetings held in 2012: 9

List SAR programs in which chapter participated in 2012: JROTC Awards Program, Eagle Scout Recognition Program, Arthur M. and Berdena King Eagle Scout Scholarship Award Program.

List events in which chapter participated in 2012: National Civil War Cemetery maintenance Day (March), CASSAR Spring Membership Meeting (April), San Joaquin Valley National Cemetery Memorial Day Informational Booth (May), Annual District Eagle Scout Awards Banquet (May), CASSAR Fall Manager's Meeting (November), San Joaquin Valley National Cemetery Wreaths Across America (December).

List color guard events in which chapter participated in 2012: N/A

Awards presentations: the Chapter presented eight (8) Eagle Scouts with Certificates of Recognition at their Courts of Honor Ceremonies, the Bronze JROTC Medal to six (6) outstanding honor cadets, a Medal and cash award to Chapter winner of Eagle Scout Scholarship Award and presented 10 certificates of appreciation to guest speakers.

### Principal Chapter Officers for year 2012:

President: Jeffrey E. Sylvan Secretary: John D. Humphrey

Treasurer: Mark S. Gillaspy

# **Summary Membership Report:**

Members on 1/1/2012: 21

Plus Additions: 10

Less Subtractions: -3

Members on 1/1/2013: 28

Page 35

### **Summary Financial Report:**

Income for 2012:

\$2,326.00

Expense for 2012:

2.172.52

Net Surplus/(Loss):

\$153.48

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account, Bank of the West #xxxxx3884 (signatories: Mark S. Gillaspy and Jeffrey E.

Sylvan)

US Flag and Stand (John Humphrey)

SAR Flag and Stand (John Humphrey)

Delta Chapter #29 Charter, 1980 (Jeff Sylvan)

Delta Chapter Archives (Jeff Sylvan)

Chapter Certificate and Awards Inventory (Jeff Sylvan)

Respectfully Submitted,

Jeffrey E. Sylvan
President, Delta Chapter

March 8, 2012

## CHAPTER ANNUAL REPORT FOR CASSAR Reporting Period: Jan. 1, 2012 to Dec. 31, 2012

#### George S. Patton Jr. Chapter

The Chapter held 12 regularly scheduled lunch meetings on the second Friday of each month.

<u>Chapter Programs participated in during 2012:</u> Knight Essay Contest, ROTC/JROTC, Spirit of America and Eagle Scout

<u>Chapter Events:</u> Conejo Valley Genealogical Society annual seminar and Ventura County Fair genealogy booth. Each of the 12 Chapter meetings featured a scheduled speaker who gave a formal presentation covering an historic topic of interest to members and guests.

#### **Color Guard Events:**

- 1. Feb.19, 2012: Massing of the Colors, Forest Lawn Hollywood Hills, four compatriots (Robert Taylor, Steve Hurst, Bob Colbern and Gary Smith).
- 2. May 20, 2012: Memorial service for Manor Thorpe, Santa Barbara Chapter, Robert Taylor and Ron Risley participated with the Santa Barbara color guard.
- 3. May 20, 2012: Field of Honor, Castaways Park, Newport Beach, Robert Taylor joined the CASSAR color guard for the National event.
- 4. May 28, 2012: Memorial Day, Ivy Lawn Memorial Park, Ventura, four compatriots: Robert Taylor, Steve Hurst, Bob Colbern, Eric Stassforth).
- 5. June 7, 2012: Pleasant Valley School District, Camarillo (Robert Taylor and Gary Smith)
- 6. July 4, 2012: Independence Day Celebration LDS Church, Ventura (Eric Stassforth).
- 7. July 9-11, 2012 NSSAR
- 122nd Congress, Phoenix (Robert Taylor) joined the NSSAR color guard.
- 8. Nov. 2-3, 2012 137<sup>th</sup> Board of Managers Meeting, Monterey (Robert Taylor) joined the CASSAR color guard.
- 9. Nov. 11, 2012: Veterans Day, Ivy Lawn Memorial Park, Ventura (Robert Taylor, Steve Hurst, Bob Colbern and Gary Smith).
- 10. Nov. 13, 2012: Veterans Day banquet, Ventura Baptist Church (Robert Taylor and Eric Stassforth) joined two military veterans as color guards.

#### **Awards and Presentations:**

Bill Bays- Meritorious Service Medal

Ron Risley-Service to Veterans Medal

Ron Risley-Service to Veterans Medal

Bill Hurley, Ward White-Silver Good Citizenship Medals

Bob Taylor-Bronze Color Guard Medal (COY)

Eric Stassforth-Bronze Color Guard Medal

Eric Stassforth, Lou Kreuzer and Gene Cooper-Bronze Good Citizenship Medals

Ken Lynch, Keith Nightingale-Outstanding Citizenship Awards

Knight Essay Program: Kristin Chuba (winner), Lauren Frey, Kevin Gordon, Aharouit participants

**CAR Poster Contest:** William Buxton 3<sup>rd</sup> Place

JROTC Program: NJROTC Award Hueneme High School Cadet P02 Eduardo Chavez

AFROTC Oxnard High School Award Cadet Nicolas Lajein

#### Spirit of America Awards Program:

Los Primeros School of Science and Art-Presenter: Bob Taylor

Daisy Mae Wettstein-Outstanding Citizenship Pin

Patrick Walker-Bronze Good Citizenship Pin

Monte Vista Middle School-Presenter: Bob Taylor

Melissa Arrequin-Outstanding Citizenship Pin

Santiago Pacheco- Outstanding Citizenship Pin

Santa Rosa Techonology Magnet School-Presenter: Bill Bays

Kirsten Briggs-Bronze Good Citizenship Medal

Brenton Walker-Outstanding Citizenship Pin

Las Colinas Middle School- Presenter: Gary Smith

Zoe Phipps-Outstanding Citizenship Pin

#### Ryan Muscarella-Outstanding Citizenship Pin

#### Principal Chapter Officers for year 2013:

President:

Bill Bays

Vice President:

Bob Colbern

Secretary:

Ken Lynch

Treasurer:

Gene Cooper

#### **Summary Membership Report:**

Members on 1-1-12:

68

Plus Additions:

4

Less Subtractions:

<u>- 12</u>

Members on 1-1-13

60

#### Summary Financial Report:

Cash in bank 1-1-12

Checking

\$ 5,314

Savings

9,999

Total

\$ 15,313

Cash in bank 12-31-12

Checking

\$ 4,449

Savings

\$ 10,003

Total

\$14,452

**Respectively Submitted** 

Bill Bays, President

March 6, 2013

## The California Society of the Sons of the American Revolution

## **CHAPTER ANNUAL REPORT**

For January 1, 2012 to December 31, 2012

Chapter: General George Washington

Reporting Period: January 1, 2012 to December 31, 2012

Number of Meetings held in 2012: 12

List SAR programs in which chapter participated in 2012: Wreaths Across America

#### List events in which chapter participated in 2009:

3/23/2012 Flag Presentation – Yuba Masonic Lodge (Damon, Trueax, Stiles)

4/13/14/2012 Color Guard CASSAR Spring BOM (Stiles)

5/30/2012 Memorial Day Ceremonies, Biggs Gridley, Chico, Oroville (Hewitt, Henderson, Trueax, Stiles, M. Ritter,

9/18/2012 Flag Presentation - Yuba RV Club (Stiles)

10/20/2012 Drum Presentation - Chico DAR (Dale Ritter)

11/2-3/2012 Color Guard CASSAR Fall BOM (National President present) (Stiles)

11/11/2012 Veterans Day Parade- Oroville (Damon, Trueax, M. Ritter, D. Ritter, J Holden, G Bettinger, L. Phillips, Stiles)

12/15/2012 Wreaths Across America (Dale Ritter, Mike Ritter, Gary Bettenger, Robert Trueax, Owen Stiles) List color guard events in which chapter participated in 2009: Massing of the Colors in Hollywood Cemetery (Feb 2009), SF Presidio Ceremony (June 2009)

#### Awards presentations:

Martha Washington Medal: Betty Damon, Marti Stiles

Bronze Good Citizen Medal: David Allee, Mary Berger, Carolyn Hewitt, Corky Phillips, Corrinne Stiles

Bronze Good Citizen Medal -Oak Leaf: Larry Wahl

Service to Veterans Medal: Dale Ritter, Mike Ritter, Bill Fox

War Service Medal: Ray Miller

10 Year Pins: James Ewing, Jerry Ewing, Ray Guile, Wilbur Guile, Plas Hermosiilo, Bob Hewitt, Lyle

Phillips

20 Year Pin: Stan Henderson

25 Year Pin: James Morgan

Liberty Medal-Oak Leaf: Stan Henderson

#### Principal Chapter Officers for year 2010:

President: Owen R. Stiles
Secretary: Robert L. Trueax
Treasurer: Jon Holden II

#### **Summary Membership Report:**

 Members\* on 1/1/2012:
 48

 Plus Additions:
 16

 Less Subtractions:
 -15

 Members\* on 1/1/2013
 49

\*Do not include associate members

#### **Summary Financial Report:**

Income for 2012: \$4,055.00 Expense for 2012: 3,946.00 Net Surplus/(Loss): \$361.00

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account (signers: John Holden, Owen Stiles))

\$ 375.42

Savings Account

3,301.45

US Flag and Stand (Owen Stiles)

SAR Flag and Stand (Owen Stiles)

24 Am Rev Flags and Stands (Owen Stiles)

Respectfully Submitted,

OWEN R. STILES, PRESIDENT

Name and Title

19 MAR 2013

Date

#### The California Society of the Sons of the American Revolution

#### **CHAPTER ANNUAL REPORT**

For January 1, 2012 to December 31, 2012

Chapter: Gold Country (#7)

Reporting Period: January 1, 2012 to December 31, 2012

Number of Meetings held in 2012: 9

Speakers: 5 speakers

SAR programs the chapter participated in 2012:

ROTC Awards, Eagle Scout Essay Contest, Law Enforcement Medal, Fire Safety Medal, EMS Medal and Heroism Medal Presentation, Americanism Poster Contest Presentations and Brochure Contest.

Events the chapter participated In 2012: Cub Scout four day camp-Nevada City-(June) Spring and Fall Leadership Meeting in Louisville, and the National Congress-Phoenix.

Color Guard events the chapter participated in 2012: Patriots Day Celebration (April), Hosted the CASSAR State Meeting in Houston-April, Historic Flag Presentations-May-June-Loomis Grammar, St. Rose School and Valley View, Nevada City 4<sup>th</sup> of July Parade, City of Colfax 4th of July parade, Lake Wildwood 4<sup>th</sup> of July Boat Parade, NSSAR Annual Congress (July), Constitution Day Parade Nevada City (Sept), BOM Monterey Bay, Veterans Day parade Auburn (Nov), Wreaths Across America-Dixon (Dec).

Awards presentations:

The Chapter presented the Americanism Poster contest to 29 Class rooms, that's over 900 students resulting in 605 posters to be judged.

Americanism Poster Contest:

Molly Bradshaw Chapter Winner, 1st place State, 2<sup>nd</sup> place NSSAR

**Brochure Contest** 

Heather Nicholas-Chapter Winner, Honorable Mention State

Law Enforcement Commendation Medal: Placer County District Attorney's Suzanne Gazzaniga and

David H. Tellman

Heroism Medal:

Scott Teuscher

Fire Safety:

Kathy Finney

EMS:

Joseph Tuoto III

Bronze Good Citizenship: Juli Longtin

ROTC Medals and Certificate Cadet Megan J. Duenas

Dale Ross, Eagle Scout Chairman issued 13 Eagle Scout Certificates in 2012

Flag Certificate-Weimar Hills School

Bronze Color Guard Medal: David Gilliard, Barry Hopkins

Meritorious Service Medal: David Gilliard

Daughters of Liberty Medal: Coreea Ross and Conni Barker

Certificates of Appreciation: (Speakers) Jim McCauley-February

Jim Holmes-April Daniel DeFoe-May Mike Holmes-August Jim Faulkinbury-October

Certificate of Appreciation (Americanism Poster Contest): Barry Hopkins, Donn Dancer, Ron Barker, Conni Barker.

Certificate of Appreciation (Hosting CASSAR Annual Meeting): Cyndy and Keith Bigbee, Alan and Susan Brooking, Donn and Mary Dancer, Bob Gentry, David Gilliard, Greg Hill, Michael Holmes, Barry and Patricia Hopkins, Ernie McPherson, Dale and Coreena Ross, Ron and Conni Barker

Certificate of Appreciation: (Election Workers) Barry and Patricia Hopkins, Ron and Conni Barker, Bruce Choate, Ron Williams and Bob Gentry

#### Principal Chapter Officers for year 2013:

President:

**Dale Ross** 

1st Vice President: Mike Holmes

2nd Vice President Ron Barker

Secretary:

Michael Howell

Treasurer:

Dave Gilliard

#### **Summary Membership Report:**

Members on 01/01/2012: 63 Members, 4 of which are Junior Members

Members on 12/31/2012: 61, 3 of which are Junior Members

Chapter Website: www.goldcountrysar.com

Chapter Assets: 12/31/2012

Community First Acct. # 315001075 \$5,402.33 Vanguard acct. #0033-88021876471 \$ 13,988.80

Signature Authority: Dale Ross, Dave Gilliard, Michael Howell, Ron Barker

Chapter Inventory

9 complete uniforms, 2 muskets, 1 sword, 23 flags and poles, one drum with drum sticks (Dale Ross)

Respectfully Submitted,

Dale Ross President

2 / / 6 / / 2 February, 2012





#### 2012 ANNUAL REPORT Harbor Chapter, California Society, SAR

The Harbor Chapter has continued to be active in our communities, serving the greater South Bay area with youth activities such as JROTC and ROTC awards, Eagle Scout recognitions, color guard participation, and the Eighth Grade Brochure Contest programs. We also support veterans events such as NSSAR Wreaths Across America. We hold monthly meetings to reach our 42 active members. As our chapter covers a large geopgraphic area, we alternate meeting locations, on even-numbered months we meet in Torrance and on odd-numbered months in Long Beach. With strong leadership and interesting programs, we continue to attract new members to our Chapter and Society.

The Harbor Chapter's finances are held at Wells Fargo Bank and our balances are sufficient to fund our varied activities. To supplement our dues, we ask for donations to fund National initiatives our Chapter supports, JROTC, Eagle Scout certificates, etc. Our leadership team is Jim Olds, President; Karl Jacobs, Registrar and Treasurer; Curtis Jones, Secretary; and Directors Bruce Fitzpatrick, Jonathan Rhoades, and Hal Hichborn.

Over 100 Eagle Scouts were recognized for their achievement with a certificate and information concerning the National SAR Scholarship contest, 10 ROTC and JROTC units were presented certificates and medals, presentations were made to local DAR Chapters, genealogy groups, elementary schools, Rotary clubs, and local libraries. We are reaching out to new JROTC units including the Cabrillo Beach Sea Cadets and Hawthorne High's US Navy corps. We also coordinate events and speakers with other local SAR chapters, including holding joint meetings with them, often inviting spouses and family members to attend. For example, many members have attended the Orange County chapter barbeque, hosted by CSSAR Past President John Dodd, which is always a lot of fun. We are currently planning an event at the Old Town Music Hall in El Segundo, and one on the USS Iowa battleship now moored in the San Pedro harbor. We also coordinate events with the local DAR chapter.

The Harbor Chapter has participated in the Spring and Fall Leadership/Trustees meetings in Louisville, the CASSAR Spring Annual and Fall Board of Managers Meetings, the National Congress, color guard parades in the southern California area, and at the annual Massing of the Colors (sponsored by the Sons of Liberty chapter).

The SAR magazine and the California Compatriot magazine are linked or uploaded to our chapter website maintained by our webmaster, Doug Robinson. The Harbor Chapter's slogan is "MEmbership begins with ME". We are growing, we have fine attendance at our monthly meetings, good fellowship, interesting programs, and are a great example of what a medium-size Chapter can do. Please feel free to join us at any of our monthly meetings. We meet on the first Tuesday evening of each month for dinner. Please call 310-322-0727 or 310-732-3562 or email me at jolds@portla.org for more information.

Sincerely,

Jim Olds Harbor Chapter

## The California Society of the Sons of the American Revolution CHAPTER ANNUAL REPORT

#### January 1, 2012 to December 31, 2012

#### **Kern Chapter 38**

Number of Meetings held in 2012: 10

Number of ROTC Awards: 5
Chapter participation in 2012: 2
Donation to Wreaths Across America.
Donation to World War II Veterans trip to Washington DC.

### List color guard events in which chapter participated in 2012:7

February: Massing of the Colors Forest lawn Cemetery Burbank, CA February: Veterans Elementary Post Colors for Constitution Program

March: Cal State Baseball team Color Guard Presentation

May: Memorial Day Color Guard at Union Cemetery Bakersfield, CA
May: Memorial Day Color Guard at Hillcrest Cemetery Bakers field, CA

July: Fourth of July Parade Color Guard Santa Barbara, CA November: Veterans Day Parade Color Guard Participation

#### **Awards presentations:**

**ROTC Bronze Medals: 4** 

Arvin High: Army

Bakersfield High: Air Force Bakersfield South: High Army Bakersfield West High: Navy

#### **Chapter Officers for year 2012:**

President: Kerry Adams
Vice President: Phil Dodson
Secretary: Trenton Spears
Treasure: Andy Warhrenbrock
Registrar/ Historian: Jim Claxton

Chaplin: Phil Dodson

#### **Summary Membership Report:**

Members\* on 1/1/2012: 40
Plus Additions: 5
Less Subtractions: -5
Members\* on 1/1/2013: 40

#### **Summary Financial Report:**

Income for 2012: \$ 5250.38
Expense for 2012: \$ 3200.61
Net Surplus \$ 2059.77

#### **Chapter assets:**

Checking Account: Robo Bank
Ending Balance December 2012

Andy Wahrenbrock Treasurer, Custodian

Kerry Adams President. Custodian

Chapter Flags Jim Claxton Custodian \$ 200.00

\$2059.77

Display Case for SAR Uniforms Tulare, CA

Veterans Memorial Museum Custodian \$ 2800.00

Continental Uniforms 3 and Accruements \$ 1500.00

**Trenton Spears Custodian** 

Respectfully Submitted,

Trenton Spears, Kern Chapter Secretary, March 15th 2013

## The California Society of the Sons of the American Revolution

#### Monterey Bay Chapter Annual Report For January 1, 2012 to December 31, 2012

Chapter: Monterey Bay (17)

Reporting Period: January 1, 2012 to December 31, 2012

Number of Meetings held: 6

List SAR programs in which chapter participated during reporting year:

ROTC/JROTC Awards

**Eagle Scout Awards** 

#### List events in which chapter participated during reporting year:

Memorial Day Wreath Laying on Monterey Bay

SAR Plaque at the Old Presidio of Monterey

Hosted the Fall BOM for CASSAR

List color guard events in which chapter participated during reporting year:

None

Award presentations during reporting year:

JROTC Certificates and Medals: Seaside High School, Alisal High School

Eagle Scout Medal and Certificate: Scout Jason Henry at the Scout Muster Ceremony

Eagle Scout Medal and Certificate: Scout Phillip Major in Watsonville

Past President Pin and Certificate: Michael Boyd, Clarence "Spud" Lambing

Certificates of Appreciation: Various Speakers at meetings. Certificates of Patriotism: Raymond Burgess. William Hart

Emeritus Member: William C. Cagney

Meritorious Service Medal: Neal Hotelling

Compatriot Clarence L. "Spud" Lambing was awarded the Patriot Medal for 24 years of SAR service at

the Fall BOM.

#### Principal Chapter Officers during reporting year:

President:

Sam Griffith

Vice/Acting President: Joseph McMahon

Secretary:

Robert A. Stephan

Treasurer:

Peter Tansill

### Summary Membership Report:

Members* on 1/1/2012:	33
Plus Additions:	3
Less Subtractions:	3
Members** on 1/1/2013:	33
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\*Do not include associate or dual members

\*\*Includes one emeritus member

Summary Financial Report:

Beginning balance	\$3942.53
Net loss for reporting year	(\$339.68)
End of year balance	\$3,602.85

List all chapter assets (who has custody of asset), and approx. value, if over \$100: Checking Acct, Monterey County Bank #004001230 (signers: Treasurer Peter Tansill, President Sam Griffith)

US Flag and Stand (Spud Lambing) SAR Flag and Stand (Spud Lambing)

SAR Medals Inventory (Secretary Bob Stephan)

Parade Flag Sling (Michael Boyd)

Respectfully Submitted,

/s/

Robert A Stephan, Secretary

Date

## The California Society of the Sons of the American Revolution

### **CHAPTER ANNUAL REPORT**

For January 1, 2012 to December 31, 2012

Chapter: Mother Lode

Reporting Period: January 1, 2012 to December 31, 2012

Number of Meetings held in 2012: 10

List SAR programs in which chapter participated in 2012: Eagle Scout Certificate Program; Americanism Poster Contest; Middle School Brochure Contest; Sacramento Chapter CAR, SAR National Congress, Spring Membership Meeting, Fall Managers Meeting,

List events in which chapter participated in 2012: CAR Black Powder presentation w/weapons firing demonstration, CAR Flag Etiquette program, With Sacramento Chapter's President's Day, Church Presentation in Uniform,

List color guard events in which chapter participated in 2012: President's Day

#### **Awards presentations:**

#### **Community Service/Safety Awards;**

El Dorado County Sheriff's Deputy Steve Coborn

El Dorado County Sheriff Lt Jackie Norene

#### Youth Awards:

Brochure Contest Chapter and State winner Caileen Yu Poster Contest Chapter Winner Max Bonini Brochure Contest CAR winner Ciaia Barrett

#### Principal Chapter Officers for year 2012:

President:

**Robert Conover** 

Secretary:

**Thomas Douglas** 

Treasurer:

**Thomas Douglas** 

#### **Summary Membership Report:**

Members\* on 1/1/2012

29

Plus Additions:

4

Less Subtractions:

3

Members\* on 12/31/201229

30 (\*Does not include associate members)

#### **Summary Financial Report:**

Income for 2012:

\$3143.00 (includes 2013dues collected in 2012)

Expense for 2012:

2738.00 (includes 2013 CASSAR & NSSAR dues paid)

Net Surplus/ (Loss):

\$ 405.00

### List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account, Wells Fargo (signers: T. Douglas)	\$2	2,671.40
Savings Account, Wells Fargo (signers: T. Douglas)		502.00
3X5 American Flag & Stand (Robert Conover)		225.00
3X5 SAR Flag and Stand (Robert Conover)		200.00
Podium Plaque (Jim Young)		130.00
Chapter Certificate and Medal Inventory (Tom Douglas)	approximately	300.00
Desk set American and SAR flags; SAR Podium Drape (Tom Douglas)		
Mother Lode Chapter Charter (Tom Douglas)		

Respectfully Submitted,

**Tom Douglas, Secretary** 

Name and Title

March 6, 2013

Date





## The California Society of the Sons of the American Revolution

## Orange County Chapter Annual Report For January 1, 2012 to December 31, 2012

**Chapter: Orange County** 

Reporting Period: January 1, 2012 to December 31, 2012

#### Number of Meetings held in 2012: 10 + 1 BBQ

Our 7th Annual Summer BBQ and Potluck was hosted by John and Karen Dodd on June 30<sup>th</sup> 2012, awards were presented and guests from other chapters were in attendance.

#### SAR Education and Youth programs in which the Orange County Chapter participated in 2012:

George S. & Stella M. Knight Essay Contest, Americanism Elementary School Poster Contest, Middle School Brochure Contest, Eagle Scout recognition, and ROTC/JROTC programs.

#### George S. & Stella M. Knight Essay Contest:

The 2012 winner of the Knight Essay Contest was Eagle Scout, Evan Stansel.

#### **Americanism Elementary School Poster Contest:**

The Orange County Chapter had 15 entries and 15 certificates were issued. First Place received a cash prize of \$50 and a certificate. The Runners Up received Second and Third Place certificates, two Participants received Honorable Mention certificates, and ten Participant certificates were issued. One of our entries took Second Place in the State contest.

#### **Middle School Brochure Contest:**

The Orange County Chapter had 3 brochures entered for the Brochure Contest, and our chapter winner, Lizette de Guzman, won 2<sup>nd</sup> place in the CASSAR contest.

#### **Eagle Scout Recognition:**

Orange County Chapter, Eagle Scout Chairman, James F. Blauer, issued 628 Eagle Scout Certificates in 2012.

#### **ROTC/JROTC Program:**

Orange County Chapter, ROTC/JROTC Chairman, James Fosdyck, involved 12 public high schools and 1 private military academy at the chapter level. The Chapter awarded 12 bronze SAR ROTC Medals to the public high schools cadets and 1 Bronze Good Citizenship Medal to the private military academy cadet.

#### Other SAR programs in which the Orange County Chapter participated in 2012:

#### Flag Certificate Program:

The Orange County Chapter Flag Certificate Program Chairman, Jon Vreeland, issued 62 SAR Flag Certificates in 2012.

#### **Veterans Affairs Program:**

The Orange County Chapter, Veterans Affairs Chairmen for 2012, Jon Vreeland, and David Siler, honored 5 Wounded Warriors, issuing Wounded Warrior Coins and certificates; in addition Quits of Valor, a Non Profit Group honoring Wounded Warriors, came to our meetings and provided custom made quilts to these Wounded Warriors.

#### CASSAR & NSSAR events in which the Orange County Chapter participated in 2012:

NSSAR Spring Meeting, Louisville, KY (March, 2012)

CASSAR 137<sup>th</sup> Annual Spring Meeting, Sacramento (April, 2012)

NSSAR 122nd Annual Congress, Phoenix, Arizona (July, 2012)

NSSAR Fall Meeting, Louisville, KY (September, 2012)

CASSAR Fall Board of Managers Meeting, Monterey (November, 2012)

## Patriotic/Historical events in which members of the Orange County Chapter – Lee's Legion Color Guard participated in 2012:

Massing of the Colors at Forest Lawn Memorial Park, Los Angeles (February, 2012)

Patriots Day Parade, Laguna Beach (March, 2012)

CASSAR Spring Meeting, Sacramento (April, 2012)

Orange County Government Leaders Prayer Breakfast, Irvine (May, 2012)

Field of Honor, Castaways Park, Newport Beach (May, 2012)

Strawberry Festival Parade, Garden Grove (May, 2012)

Memorial Day, Santa Ana Cemetery, Santa Ana (May, 2012)

108th Huntington Beach 4th of July Parade (July, 2012)

City of Cerritos "Let Freedom Ring Celebration" (July, 2012)

122<sup>nd</sup> NSSAR Congress, Phoenix, AZ (July, 2012)

Laid a Wreath at the Revolutionary War Soldiers Cemetery, Washington Crossing, PA (Sep. 2012)

225th Anniversary of the Signing of the Constitution in Philadelphia, PA (September, 2012)

NSSAR Fall Leadership Meeting, Louisville (September, 2012)

CASSAR Fall Board of Managers Meeting, Monterey (November, 2012)

Wreaths Across America, Memorial Garden Memorial Park, Brea (December, 2012).

## Other Patriotic/Historical events in which members of the Orange County Chapter participated in 2012:

Arthur A. Koehler led 66 guided tours of Knott's Berry Farm's Independence Hall to classes of mostly Elementary and Middle School students providing narrative on our Nation's founding.

#### **Chapter Medals & Awards Presentations for 2012:**

Medals:

1 Meritorious Service Medal with Certificate
Color Guard: 5 CASSAR Bronze von Steuben Color Guard Medals
1 NSSAR Bronze Color Guard Medal with Certificate
Military: 3 War Service Medals with Certificates

Public Service: 2 Law Enforcement Commendation Medal

ROTC: 12 ROTC Bronze Medals for JROTC Program cadets

1 Good Citizenship Medal for a private military academy cadet

**Bronze Good Citizenship Medal with Certificate** 

**Certificates:** 62 Flag Certificates

1

Certificates of Appreciation (Speaker)
 Outstanding Citizenship Certificate with Pin
 Wounded Warrior Coins & Certificates
 Past President's Pin and Certificate

#### **Principal Chapter Officers for year 2012:**

President: Larry R. Wood Secretary: James L. Wallace Treasurer: Arthur A. Koehler

#### **Summary Membership Report 2012:**

Members on 1/1/2012: 87 (82 regular, 3 junior, 2 dual)

Plus Additions: 18 (15 new members, 2 transfers, 1 reinstatement-transfer)

Less Subtractions: -9 (3 deceased, 6 dropped)
Members on 1/1/2013: 96 (90 regular, 3 junior, 3 dual)

Three members earned a total of 10 Supplemental Membership Certificates on patriot ancestors: Ronald R. Dodds (2), James C. Fosdyck (7), and Donald L. Webb (1).

#### **Summary Financial Report:**

 Beginning Balance January 1, 2012:
 \$ 3,322.68

 Total Revenues for 2012:
 \$ 6,389.46

 Total Expenses for 2012:
 \$ 6,126.63

 Ending Balance Dec 31, 2012:
 \$ 3,585.51

#### List of all chapter assets (and custody of assets), and approx. value, if over \$100:

Checking Acct, Bank of America, 09672-05197

(signers: Arthur Koehler, James Wallace, Danny Cox) \$ 3,585.51

#### <u>Items in custody of Larry R. Wood from January – December 31<sup>st</sup> 2012:</u>

Brown Bess Musket - reproduction of 1762 musket made by Pedersoli in Italy with bayonet marked "Orange County Chapter SAR." The musket has a shield shaped initial plate inlay engraved "Presented to Orange County Chapter S.A.R. in Memory of Claud Coats NSSAR — 139228 by Charlotte Coats 1997." Estimated replacement cost \$1,200.00

SAR welcome placard: blue and gold silkscreen logo on a white background on heavy gauge sheet metal, overall size 18" X 24" — Replacement costs - \$300 for the placard with silkscreen logo/lettering (\$120 with stick-on logo/lettering) and \$50 for a wrought iron easel = \$350

3'X5' United States flag with gold tassel and eagle ornament affixed to a 5' - 9' gold aluminum telescoping pole and wooden stand = \$155

3'X5' California flag with gold tassel and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole and wooden stand = \$169

3'X5' Sons of the American Revolution flag with gold tassel and Army spear ornament affixed to a 5' - 9' gold aluminum telescoping pole and wooden stand = \$197

Lee's Legion flag with gold tassel, award / streamer ring and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole. Affixed to the award ring are 4 irreplaceable awards/streamers. Estimated replacement cost of the custom made flag = \$137

SAR Pledge and Recessional placard: black ink on white heavy-duty 1/8" poster board, overall size 36" X 48" – Replacement costs - \$65 for the placard and \$35 for easel = \$100

4 %" brass bell and mounting, bell engraved: "Aubrey J. Morris / Naval Station Security / Guam / Feb 10, 1977 – Oct 31, 1980." Name plate affixed to the mounting: "Presented to Orange County Chapter S.A.R. by Larry Magerkurth for memorial services by the CASSAR." Unknown replacement cost.

#### Items in custody of James Blauer as of Dec 31st 2012:

Archive Books (40 albums on the history of our chapter since 1967)

#### Items in custody of James C. Fosdyck as of Dec 31<sup>st</sup> 2012:

Chapter medals inventory estimated value = \$1397.75

#### Items in custody of David Siler as of Dec 31st 2012:

Lee's Legion uniform donated to the Orange County Chapter by Compatriot Walter L. Davis. The uniform consists of a tri-corn hat, neck stock, shirt, waistcoat, regimental coat and trousers [estimated replacement cost \$600], one sword [estimated replacement cost \$80], one sword and bayonet carrier (simulated white leather) [estimated replacement cost \$45] and one leather flag carrier [estimated replacement cost \$40] = \$765

Respectfully Prepared and Submitted by

Daniel R. McKelvie

President February 18, 2013

<u>Larry R. Wood</u> Past President

February 18, 2013

Pag = 54

Redding Chapter 33 Annual Report

Reporting period 1/1/12 to 12/31/12

Number of meetings held: 10

List SAR programs in which chapter participated in 2012:

Medal of Heroism presentation, ROTC Awards, WW2 certificate presentation

List events in which chapter participated in 2012:

Redding Heritage Faire

List color guard events in which chapter participated in 2012:

Redding Feb. DAR Awards, Redding May Memorial Day

Awards presentations:

Daniel Johnson

Civilian

SAR Heroism Medal

William Nicol

Redding Chapter

SAR WW2 Certificate

cadet [Navy]

Simpson University, Redding SAR Silver ROTC Medal

Principal Chapter Officers for year 2013

President Scott K. Young

Sec/Treas. Robert A. Young

Members on 1/1/2012 43 additions 0 subtractions 3 Members on 1/1/2013 40

Income for 2012 \$2528.00 Expense \$2209.17 Net Surplus \$ 318.83

Chapter assets

Checking acct. North Valley Bank 02600803 (signers: S. Young, R. Young, A. Markham) \$3234.88

27 flags stands ( Judge R. Dunlap )

Respectfully Submitted,

Robert A. Young Sec/Treas.

### The California Society of the Sons of the American Revolution

#### CHAPTER ANNUAL REPORT

For January 1, 2012 to December 31, 2012

Chapter: Redlands Chapter (#35)

Reporting Period: January 1, 2012 to December 31, 2012

#### Number of Meetings held in 2012: 9

#### List SAR programs in which chapter participated in 2012:

- Knight Essay Contest
- American Elementary School Poster Contest (H.M. at State)
- Valley Forge Teacher
- ROTC Awards
- Boy Scout Honor Courts

#### List events in which chapter participated in 2012:

- Southern California Genealogical Society Jamboree
- Redlands 4m of July Celebration
- Constitution Day

#### List color guard events in which chapter participated in 2012:

- Massing of Colors
- LA History Day @ Azusa Pacific University
- California History Day @ Riverside, CA
- Southern California Genealogical Society Jamboree
- Redlands 4n of July Celebration/Parade
- Redlands Fireworks pre-show presentation of Colors
- Constitution Day at Smiley Library grounds in Redlands
- Redlands Christmas Parade

#### **Awards presentations:**

- 19 May, 2012: Good Citizenship to Charles Mosely
- 19 May, 2012: Good Citizenship to Liz Zeller
- 19 May, 2012: Good Citizenship to Tom Reingold
- September 15, 2012: Fire Safety to William "Billy" Dye
- September 15, 2012: Law Enforcement to Mark Hardy
- September 15, 2012: Certificate of Appreciation from CASSAR to Charles Frye
- September 15, 2012: Certificate of Appreciation from CASSAR to Charles Kiel
- September 15, 2012: Certificate of Appreciation from CASSAR to Melvin Harrell
- September 15, 2012: Certificate of Appreciation from CASSAR to Will Langford

#### Principal Chapter Officers for year 2012:

President: Dan Hall
Secretary: Charles Frye
Treasurer: Patrick Lyons

#### **Summary Membership Report:**

Members\* on 1/1/2011: 46
Plus Additions: Less Subtractions: Members\* on 1/1/2012: 46
\*Do not include associate members

#### **Summary Financial Report:**

Income for 2012: \$6571.40
Expense for 2012: 6384.08
Net Surplus/(Loss): \$187.32

#### List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account, US Bank #153463609740 (signers: Charles Frye, Patrick Lyons)	\$2,200.19
Savings Account, US Bank #2-662-2139-7658 (signers: Charles Frye, Patrick Lyons)	\$2167.56
(Col. John E. Ford Memorial ROTC Scholarship Fund)	
U.S. Flag & Stand / S.A.R. Flag & Stand (Will Langford)	\$380.00
4 Muskets & kits (2 Brown Bess & 2 Charleville) (Frye)	\$2,500.00
4 Tents (1 dining fly, 2 Sleeping, & 1 bell of Arms) (Harrell)	\$1,720.00
12 Revolutionary Flags, 2 stands, 4 poles (Will Langford)	\$680.00
2 Revolutionary War Uniforms (Frye, Langford)	\$800.00
4 Cartridge Box, 4 wood Canteen (Langford)	\$380.00
4 Bayonets, 1 Sword (Frye)	\$440.00
Encampment furniture (Harrell)	\$431.00
1 Drum (Langford)	\$404.00
6 Uniform coats (Frye x3, Maynard, Langford x2)	\$1,700.00
1 Marquee Tent (CASSAR owned, Harrell)	

Bearskin Dragoon Helmets (NSSAR owned, Langford x 2,Frye x 2, Town, Harrell, Maynard, Deifendorf)

Respectfully Submitted,

Melvin Harrell, President Date: 10 March, 2013

Mehrfarell

#### CASSAR

## **Redwood Empire Chapter**Sons of the American Revolution

#### **CHAPTER ANNUAL REPORT**

#### Slate of Officers for the year 2013

President – James S. Beatty – (510) 459-9395 / resonance.ej@gmail.com Vice President – vacant

Treasurer - *Robert (Bob) Sutton* - (707) 328-6819

Secretary – vacant - (assist) *Elisabeth Sturm* 

Registrar – (assist) *Richard Andriano-Moore* /CteAndriano@netscape.net Chaplain – *Pastor Bill Beatty* (510) 547-3053 / pastorbill@billbeatty.com

Chairman Eagle Scout Program - Robert Burt / rootssar@amail.com

#### **Chapter Home Location**

THE VILLA RESTAURANT (707) 528-7755 \* meals currently \$22.00 per 3901 Montgomery Drive, Santa Rosa, CA., 95405

Meeting Time: 11:00 a.m. - 2:00 p.m.

11:00 a.m. – 12:00 p.m. (gathering/social/information) 12:00 p.m. – 12:45 p.m. (lunch/chapter business) 1:00 p.m. – (special program/raffle/ending rituals)

#### Chapter 2013 Schedule (open to future activities)

1st Meeting – 16 February – *Presidents' Month* 2nd Meeting – 23 March – *Celtic/American Contributions* 

\*\* CASSAR 138th ANNUAL MEETING in Ventura — 11th thru 14th April

3<sup>rd</sup> Meeting – 18 May – Memorial Celebrations: Armed Forces Day, Remembrance Day WWII, Memorial Day –

\*\* Ceremonial – 27 May – RM Chapter participation in *Memorial Day*Ceremonies at Hist. Veterans' Cemetery, Sonoma

4th Meeting - 15 June - Declaration of Independence Month

5<sup>th</sup> Meeting – 14 September – Constitution Week 6<sup>th</sup> Meeting – 9 November – (Armistice) Veterans' Day 7<sup>th</sup> Meeting – 7 December – 'Days of Infamy' WWII (slate of 2014 RM Chapter officers presented)

## Number of Chapter Meetings held in 2012: (6) \*(1) was canceled; (7) were planned

\* the attendance at meetings ranged from (12-32); average attendance (21) (this was a consistently improved attendance from 2011: (4 meetings and 4-8 persons.

### Number of Events in which RE Chapter participated: (3)

- 30 May RE Chapter Color Guard at Memorial Day Ceremonies in Sonoma at Historic Veterans' Cemetery: honored William Smith (only veteran of American Revolution, buried in Calif. – 'Mountain Cemetery') w/wreath –
- September Received official Proclamation from the Mayor and City
   Council of Yountville, CA., commemorating the signing of
   Declaration of Independence We attended council meet.
   in Colonial Period attire (well received) -
- 15 December 'Wreaths Across America' ceremonies at the Historic Veterans' Cemetary, Sonoma Ca. (& Mountain Cem.)

## Attendance and/or Participation at CASSAR Events (3)

- \*\* 137<sup>th</sup> Annual CASSAR Conference in Sacramento April \*\* BOM Conference (Presidents' Dinner) in Monterey – August
- \*\* Visitation & Musical Performance for San Francisco Chapter's Celebration of 'Constitution Week' in San Francisco, CA. September

#### AWARD PRESENTATIONS

12 May Joy Robin Wellman - Director of Ft. Ross Bicentennial Festivities - Citation & Bronze Good Citizenship Medal-

15 September Rector, Fr Michael Mautner (& Deputy DA, Napa Cty)
-Bronze Good Citizenship Medal-

10 November Millard Miles – 95 yr old P/President of RE Chapter
-Certificate of Distinguished Service-

Charles Christian – 83 yr old ret.U.S. Military & C.I.A. Korean War - Vietnam

-War Service Medal-

Raymond Kelly – ret. 90 yr old ret. Air Force Colonel (pilot)

WWII – Korea – Vietnam

-War Service Medal-

Sgt Nicholas Shaun Busse – 2 combat tours in Iraq (Army)
-War Service Medal-

Alyssa DeBenedetti – Vintage (Napa) high school student who 'spearheaded' a project to erect a memorial to fallen warriors of the Iraq /Afghanistan wars from Napa County, in Napa's downtown, Veterans' Park.

-Bronze Good Citizenship Medal-

#### **Summary Membership Report**

December of 2011 I was provided a RE Chapter Roster of 41 members (not updated.) When I made my first Annual Report in Marsh of 2012 I believe we adjusted to about 33 'dues-paid' members. Since that time, we have lost 5 members through death and 2 from resignations (old age & affirmatives.)

At the present time of March 2013, we have **20** members who have paid their dues, and **3** members who have transferred to our chapter. We presently have **8** prospective members in the process of becoming qualified, and another **7** 'interested' (who have not yet completed their paperwork.) We are excited about the prospects that should come with our **new website**. It should be coming 'on line' in the immediate future (pos. in the next few days.) You will be notified as soon as we 'light up.'

We do need the help of an available 'Registrar.' We are making progress in attracting new prospects, but we do not have the 'in-house' capability of processing genealogical data in an appropriate and acceptable form. We need the capability to expedite applications in a timely manner. A backlog of applications does not generate enthusiasm or expected gr

#### **Summary Financial Report**

Page 60

WELLS FARGO BANKING

Advantage Business Package Checking......\$2,150.77
Business Market Rate Savings.....\$382.34

Total deposit accounts

\$2,533.11

\*Income sources

Membership: 20 renewals (20 x \$65.00).....\$1,300.00 2 transfer/dual (2 x \$15.00)......\$ 30.00

Chapter-generated: luncheon raffles......\$ 400.00

\$1,730.00

resident Deplewed Empire Chapter

#### **Redwood Empire Chapter Assets**

1973 Chapter Charter – chapter records – chapter awards – (4) flag stands (4) flags: National Ensign, National SAR, (2) Bennington 76' – (1) easel – (1)8ft RE Chapter parade banner – (1) SAR podium banner –

**Summary Remarks** 

Our Redwood Empire Empire Chapter has prior to this past year, been in a 'survival' mode with an aging and sagging membership. There have not been enough persons to assume all the official officer and committee duties. Consequently, the primary focus for us has of necessity been to realize a healthy increase in **membership**. We have made efforts to plan interesting programs, make available recruiting tools and materials, foster 'in-house' congeniality, foster an interest for families with young people (re: scouting), more visibility through public participation in local memorial ceremonies and parades, more outreach through the development of a website (about to go online), and closer involvement with the programs and leadership of the CASSAR. In another year we should be able to participate effectively in the various programs encouraged by our State chairmen. We first must grow the 'manpower', and enthusiasm to be successful. We have turned the corner. We are on our way! I am sending a bundle of chapter materials that might reflect more positively on our developing future.

Respectively Submitted,

Name and Title

20 may 2013

Date

### The California Society of the American Revolution

Riverside Chapter Annual Report for January 1, 2012 to December 31, 2012

Chapter: Riverside

#### SAR Programs in which Riverside Chapter participated:

Olde English Country Dances (monthly), CASSAR Annual Meeting, NSSAR Conference in Louisville (Lampman), A Flag For Every Hero (Riverside National Cemetery), ROTC Silver Medal/JROTC Bronze Medal program, Knight Essay Contest, various Color Guard events as listed below.

#### **Color Guard Events:**

Massing of the Colors (Glendale), Los Angeles Unified School District History Day (Azusa), California State History Competition (Riverside), A Salute to Veterans Parade (Riverside), Riverside National Cemetery Memorial Day, Riverside Heritage House Ice Cream Social, Crestline 4th of July Picnic, Crestline 4th of July Parade, Temecula 4th of July Parade.

**ROTC Silver Medals** - Calif. State Univ. at San Bernardino (AFROTC), Claremont College (AROTC).

#### **JROTC Bronze Medals -**

Palo Verde HS, Blythe
Luthern HS, La Verne
Corona HS, Corona
Santiago HS, Corona
Norco HS, Norco
Lake Elsinore HS, Lake Elsinore
Rubidoux HS, Jurupa
Poly HS, Riverside
Arlington HS, Riverside
Martin Luther King HS, Riverside

Rancho Verde HS, Moreno Valley Moreno Valley HS, Moreno Valley San Jacinto HS, San Jacinto

Hemet HS, Hemet
West Valley HS, Hemet
Perris HS, Perris
Murrieta HS, Murrieta
Chaparral HS, Temecula
Great Oaks HS, Temecula
Temecula HS, Temecula

#### **Principal Officers for year 2012:**

President - Henry Lucas Secretary - David Leonard Treasurer - Gregg Rice

#### Summary Membership Report:

Members on 1/1/2012: 46
Plus Additions: 20
Less Subtractions: 7
Members on 12/31/2012: 59

#### **Chapter Assets (value over \$100):**

Chapter Medals Inventory (Rob Dickey)

Brown Bess replica musket 50% ownership (Dennis Whielden)

Brown Bess replica musket 50% ownership (Henry Lucas)

Brown Bess replica musket (inoperable) (Henry Lucas)

Convertible Wedge Tent (Gregg Rice)

SAR Parade Banner (Dave Leonard)

Replica Continental Drum (Gregg Rice)

Regimental Coat (Henry Lucas

Regimental Coat (Brian Stephens)

Regimental Coat (Wayne Rogers)

Cartridge Box, scabbard, bayonet (Henry Lucas)

Cartridge Box, scabbard, bayonet (Todd Taylor)

#### Respectfully Submitted:

Henry	Lucas,	Secre	tary
Date			

## The California Society of the Sons of the American Revolution Sacramento Chapter Annual Report

For January 1, 2012 to December 31, 2012

Chapter: Sacramento

Reporting Period: January 1, 2012 to December 31, 2012

#### Number of Meetings held in 2012: 10

Jan 20, 2012; Feb 17, 2012; March 16, 2012, April 20, 2012, May 18, 2012, June 15, 2012, September 21, 2012, October 13, 2012, November 16, 2012, December 22, 2012.

List SAR programs in which chapter participated in 2012: Outstanding JROTC Contest, Eagle Scout Scholarship Contest, Elementary School Poster Contest, Middle School Brochure Contest, Law Enforcement Medal Presentation, Fire Protection Medal Presentation, ROTC/JROTC Awards, Eagle Scout Recognitions.

#### List events in which chapter participated in 2012:

American Heritage Day, Feb 20. (Mt. Vernon Cemetery, Fair Oaks); Delta Chapter's Memorial Day Event at San Joaquin Valley Cemetery, Sacramento Veterans Day Parade, Wreaths Across America.

List color guard events in which chapter participated in 2012: American Heritage Day (Feb 20, 2012), Memorial Day, May 28<sup>th</sup> at Sylvan Cemetery, Citrus Heights, CA; 5<sup>th</sup> Grade Living History presentations (various dates and places, San Francisco Birthday Celebration – San Francisco Presidio – June 27<sup>th</sup>, Carmichael Elks Club 4<sup>th</sup> of July Parade, Arden-Arcade 4<sup>th</sup> of July Parade, Community Awards Luncheon (Oct 2012), CASSAR April Annual Meeting, Sacramento Veterans Day Parade, Wreaths Across America at Sacramento Valley National Cemetery (Dec 2012), CASSAR BOM Meeting Fall 2012.

Chapter Highlights: April 2012 Recognition from NSSAR for Outstanding Support to the Center for Advancing America's Heritage Capital Campaign; April 2012 Recognition from CASSAR for Outstanding Achievement in the "Best Chapter Contest" for Chapter Meetings, 1<sup>st</sup> Place in the Best Newsletter Contest, and 1<sup>st</sup> Place in the Best Web Site Contest.

Member Highlights: Tom Chilton was awarded the CASSAR Distinguished Service Medal from the CASSAR. Doug Cross was awarded the Meritorious Service Medal. Vince Gantt and Russ Kaiser were awarded the Bronze Color Guard Medal. Charles Highbaugh was awarded a 25-year certificate, Don Littlefield was awarded the Meritorious Service Oak Leaf Cluster, Robert Wilson and Roy Stanford were awarded Certificates of Patriotism for their service in WWII.

#### Award presentations:

Staff Sgt. Robert Monforte

Jeremiah Taylor Mary Ann Littlefield Matthew J Ramos

Chaplain Carl "CJ" Johnson

Chris Kinsey, PE

Special Agent in Charge, FBI, Herbert Brown

Rex Ruth Nate Eckler

Ana Rameriz-Palmer

Simon Read

Greenback Equipment Rental Vista del Lago Music Dept

Ms. Elicia Spencer

Heroism Medal

**Outstanding JROTC Medallion** Martha Washington Medal

**Eagle Scout Medal** 

**Certificate of Appreciation** Certificate of Appreciation Certificate of Appreciation

#### Principal Chapter Officers for year 2013:

President: Russ Kaiser Secretary: Craig Anderson Treasurer: Don Littlefield

**Summary Membership Report:** 

164 Members\* on 1/1/2012: 24 Plus Additions: 20 Less Subtractions: Members\* on 1/1/2013: 168

Summary Financial Report:

Savings \$1 Money Market \$6,682 Checking \$5,762

Total: \$12,445

List all chapter assets (who has custody of asset), and approx. value, if over \$100, as of 12/31/2012: Checking Acct, Golden 1 CU #148575 (signers: D. Littlefield , J. Faulkinbury, D.C.Anderson) \$5,762

Money Market Acct Golden 1 CU #148575 (signers: D. Littlefield , J. Faulkinbury, D.C.Anderson) \$6,682

Savings Acct, Golden 1 CU (signers: D. Littlefield , J. Faulkinbury, D.C.Anderson)

\$1

**US Flag and Stand (Don Spradling)** SAR Flag and Stand (Don Spradling) 8 historic flags (Tom Chilton)

21 historic flags (Jim Faulkinbury)

US, CA, & SAR flags (Jim Faulkinbury)

Flag stands (Tom Chilton)

Chapter Medals Inventory (Craig Anderson, Don Littlefield, Russ Kaiser) \$1717 Sound System for School presentations

- Yamaha EMX 512sc amplifier (Jim Faulkinbury)
- 2 Community DnD12 speakers (Jim Faulkinbury)
- 2 Speaker stands (Jim Faulkinbury)
- 5 Audio-Technica ATW 3100 UHF Wireless Receivers (Jim Faulkinbury)
- 2 Audio-Technica ATW T310 UHF Wireless Transmitter lavaliere mic (Jim Faulkinbury)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavaliere mic (Tom Chilton)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavaliere mic (Ernie Garcia)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavaliere mic (Helena Hurst)
- 1 Audio-Technica P615 Cardoid Dynamic Vocal Microphone (Jim Faulkinbury)
- Misc speaker cables (Jim Faulkinbury)
- Gator Power Rack for Wireless Receivers (Jim Faulkinbury)

Chapter Bell w/ White Oak Mount (Craig Anderson) \$350.

Respectfully Submitted,
Russ Kaiser, President
Date



#### SAN DIEGO CHAPTER ANNUAL REPORT

#### **JANUARY 1, 2012 - DECEMBER 31, 2012**

Number of Meetings held in 2012: 9

SAR programs in which the chapter participated.:

- Knight Essay Contest
- American Elementary School Poster Contest
- JROTC Outstanding Cadet
- ROTC awards
- Eagle Scout awards
- Medal of Heroism presentation

#### Events in which Chapter participated:

- Chula Vista High School Cultural Geography Day
- Ninth District PTA Summer Leadership Conference
- USS Midway Flag Day
   Coronado 4<sup>th</sup> of July Parade
- Joint SAR/DAR Constitution day meeting

Elected Officers for Year 2013:

President:

Robert Fagaly

1st Vice President:

George Brewster

2<sup>nd</sup> Vice President:

Ken Myers

Secretary:

Robert Hayden

Treasurer:

Dan McLaughlin

Registrar:

Ray Raser

Membership:

Members on 1/l/2012:

162

Plus additions:

70

Less subtractions

<u>49</u>

Members on 1/1/2013

183

Financial Report for 2012:

Income:

\$23,822.43

Expense:

\$20,191.14

Surplus:

\$3,631.29

Checking Account:

Bank of America #0000 5021 2076

Signers:

Daniel McLaughlin and Robert Fagaly

Balance 1/1/2012

\$22,357.03

Savings accounts:

Scudder Fund

\$6,123.67

Physical Assets:

See following pages

Respectfully submitted,

Dr. Robert L. Fagaly, President

#### Inventory of Property San Diego Chapter, Sons of the American Revolution

Quantity	Item	Make/Model	Value	Purchased	Custodian
1	3x5 San Diego Chapter SAR		Passed on	2003	Tisch
	w/Fringe		from Travis		
			Spears		
1	3x5 San Diego City		\$34	2006	Tisch
1	3x5 US Army		\$34	2009	Tisch
1	3x5 US Navy		\$34	2009	Tisch
1	3x5 US Coast Guard		\$34	2009	Tisch
1	3x5 US Air Force		\$34	2009	Tisch
1	3x5 US Marine		\$34	2009	Tisch
11	Telescoping Flag Poles	Annin	\$330	ъ/t 2003	Tisch
				and 2009	
2	12' oak Poles Hand Made		Donated by	2006	Tisch
			Will Tisch		
7	Flag Pole stands	Annin	\$210	b/t 2003	Tisch
				and 2009	

Muskets & Equipment

2	Brown Bess Flintlock	Pedersoli	\$1,700	9/13/03	Tisch
2 lbs	Black Powder	Goex4F	\$10	2009	Tisch
3	Chapter Uniforms Old Style		Passed on from Travis Spears	2003	Tisch
2	Chapter Uniforms New		\$700	b/t 2007 and 2009	Bingham

Parade Equipment

1	Magnetic Sign (SAR Car)	·	\$75	5/7/09	Mattern
1	Magnetic Sign (Ladies Aux Car)		\$75	11/10/08	Mattern
1	Parade Banner & Pole		\$135		Mattern
6	Baldrics/Frogs				Tisch

Miscellaneous

1	Easel	TBD	\$45	2007	Hinshaw
1	Portable Easel	TBD	\$20	2010	McCollough
1	Table Top folding panel display	35PAN002	120	2012	Fagaly

Flags & Flag Equipment

				Tisch
1	3x5 50-Star National Color w/fringe	Passed on from Travis Spears	2003	Tisch
1	3x5 Betsy Ross w/fringe	\$70	2003	Tisch
1	3x5 SAR w/fringe	\$90	2003	Tisch
1	3x5 California w/fringe	\$80	2004	Tisch
1	4x8 Betsy Ross	Passed on from Travis Spears	2003	Tisch
1	3x5 Green Mountain	\$34	2006	Tisch
ī	3x5 42 Star National	\$34	2006	Tisch
1	3x5 Don't Tread on Me Navy Jack	\$34	2004	Tisch

#### Inventory of Property San Diego Chapter, Sons of the American Revolution

_ 1	3x5 California State	\$34	2008	Tisch
1	3x5 Spanish Imperial Flag	\$45	2009	
1	3x5 SAR	Donated by	2007	Tisch
		Emest	)	
		McCullough		
1	4x8 SAR	Donated by	2007	Tisch
		Ernest		
		McCullough		}

Sound System

20nua 2	ystem				
1	Compact Mixer	Phonic/	\$90	2/5/07	Fagaly
		AM120			
1	Wireless Microphone (includes receiver & adapter)	Shure K7	\$800	2/5/07	Fagaly
1	Microphone Component Box	N/A	Donated by	2007	Fagaly
			Ernest		
			McCullough		
1	Microphone Stand	Peavey		2/5/07	Fagaly
1	Wind Screen N/A		\$33	7/16/09	Fagaly
1	Microphone Stand Case	Peavey		2/5/07	Fagaly
1	Portable Presentation Table	Quartet		2007	Fagaly
1	Upright Podium (Music Stand)	N/A		2007	Fagaly
1	Amplifier Stand	Peavey		2007	Fagaly

#### Mission Bell

1	Mission Bell	N/A	Donated	2005	Tisch
1	Bell Table Stand (Wooden)	N/A	Donated	2005	Hinshaw
1	Bell Ground Stand N/A Donated		Donated	2009	Tisch

Audio Visual Equipment

1	Projector	Nec NP200 XGA DLP	\$550	2009	DeLong
1	Projector Screen	DaLite 45X50"	\$90	2008	McCollough
1	Table Podium N/Λ		\$120	2008	McCollough

Music Equipment

2	Drums	Liberty,	\$2,300	10/3/07	DeLong &
		Snare			Cushman
1	Bugle-Electronic S & D		\$525	5/27/09	Tisch
	Consulting Intl.				

Presidents Equipment

1	President's Gavel	?	\$30	?	Fagaly
1	Lester B. Orr member Medal & neck ribbon	SAR	?	est 1955	Fagaly
I	Kevin McCullough 50 Star Flag Presentation Plaque	Flag Flown in Iraq	?	2010	McCollough
1	DAR indoor Flag 3x5 .with pole		\$163	2010	Tisch
1	SAR Bronze \$2500 donation Medal & Pin		?	2011	Fagaly

# The California Society of the Sons of the American Revolution

#### **2013 CHAPTER ANNUAL REPORT**

Chapter: San Francisco (No. 1)

Reporting Period: 1 January 2012 to 31 December 2012

Number of Regular Meetings held in 2012: 9

List SAR programs in which chapter participated in 2012: ROTC, JROTC, Valley Forge History Teacher Award, Knight Essay Contest, Eagle Scout Award

List events in which chapter participated in 2012: George Washington's Birthday at George Washington High School (Feb 2012), Memorial Day Observance at San Francisco (Presidio) National Cemetery (May 2012); 67th Annual Spring Competition and Review of San Francisco High School JROTC Cadets (May 2012); Joint Meeting with Redwood Empire Chapter (Mar 2012); Wreaths Across America (Dec 2012) Joint Christmas Celebration with the La Puerta De Oro and Presidio DAR (Dec 2012).

List color guard events in which chapter participated in 2012: NSSAR Leadership Meeting (March 2011), CASSAR Meeting (April 2012), Memorial Day Observance at San Francisco (Presidio) National Cemetery (May 2012), CASSAR Meeting (November 2012) Wreaths Across America at San Francisco (Presidio) National Cemetery (Dec 2012).

#### Awards presentations in 2012:

Jane Sebree	DAR	Daughters of Liberty Medal
Grant Noah	Registrar	Oak Leaf Cluster - Meritorious Service
Charles Likas	Editor	Oak Leaf Cluster - Meritorious Service
Anthony Bothwell	President	Meritorious Service Medal

Loan Ly American History Teacher Certificate of Appreciation

San Francisco Unified School District

Michael Myatt Marine Corp General Certificate of Appreciation

**ROTC Awards** 

College Level

Reed Trinh Silver ROTC Medal

High School Level

7 awards were presented at Lincoln High School

of San Francisco Unified School District

names are unknown Bronze ROTC Medal

David Moczzi Certificate of Distinguished Service

Herman Jones Certificate of Distinguished Service

Paul Chin Capt. SF Fire Dept. Certificate of Distinguished Service

Richard A. Arnold II Astronaut Certificate of Distinguished Service

Frederick Bothwell Member Certificate of Appreciation

Patricia Pasco DAR Certificate of Appreciation

Judith A. Kimball DAR Bronze Medal – Good Citizenship

#### **Principal Chapter Officers for 2012:**

President: Anthony Bothwell

Secretary: Jon Miller

Treasurer: Timothy Boddy

#### **Summary Membership Report for 2012**

 Members on 1/1/2012:
 80

 Plus Gains:
 25

 Minus Losses:
 (21)

 Members on 12/31/2012:
 84

## **Summary Financial Report for 2012:**

Income for 2012: \$8,367.18 [includes receipt of State and National Dues] (\$5,362.18) [includes payment of State and National Dues]

Net Surplus/ (Deficit): \$3,005.00

Chapter assets with values greater than \$100 and (the custodian of each asset) in 2012:

Wells Fargo Sausalito Checking Account- CLOSED 8/24/2012- Maintained by Tim Boddy. Balance transfer of \$1,558.18 to Wells Fargo Marina checking account

Wells Fargo Marina Checking Account – CLOSED 11/15/2012 – Maintained by Anthony Bothwell. Balance transfer of \$1,400.00 to First Republic checking account

First Republic Presidio Checking Account (#321081669\_80001089735) - Maintained by Anthony Bothwell. Balance as of 12/31/2012 = \$3,005.00

No other assets with values greater than \$100.00 in 2012

No transactions of greater than \$25,000.00 in 2012

Respectfully submitted,

Mark R. Decius, Secretary

Mark R. Decius

25, March 2013

rage 15

# Santa Barbara Sons of the American Revolution Chapter Report

The last year for the Santa Barbara Chapter has been one of relatively modest activity. We lost one of the pillars of our chapter when Mr. Maner Thorpe passed away last year. A memorial service for Maner was conducted by the chapter for family and friends at the Santa Barbara Genealogy Society Library in June. It was attended by numerous representatives of Heritage Organizations around the State, including the CSSAR.

This year we have also experienced a number of our members or their spouses having health problems. This has slowed the work of the chapter somewhat, allowing us to have only 6 of our 8 scheduled meetings. We are however, receiving interest in membership by a number of individuals, and we hope soon to be able to convert these prospects into members. The balance of our funds has remained nearly unchanged from last years.

At present, we are engaging in a program of networking with likeminded heritage organizations, lineage groups, and veterans organizations in the Santa Barbara area, for the purpose of assisting each other in projects, and avoiding overlapping or duplicating activities. In this last month we have met with the heads of five such organizations, and will be meeting with 4 more this next month. One of the primary objectives of these meetings is making each other aware of who each of us are, and what activities each group is engaged in.

One of the first fruits of this effort so far is that the Santa Barbara SAR is joining with the Spirit of 76 Foundation of Santa Barbara for a presentation and ceremony on Flag Day, June 14th of this year at the Santa Barbara Courthouse. We have asked a number of organizations with color-guards to join with us for this event, including other SAR groups, the Boy Scouts, the Girl Scouts, the Sheriffs Department, American Legion Units, and the U.S. Air Force for a Massing of the Colors. We have also asked a representative of the State Historical Society to speak at this ceremony, but as yet, have not heard back.

# The California Society of the Sons of the American Revolution

# Silicon Valley Chapter Annual Report

For January 1, 2012 through December 31, 2012

Chapter: Silicon Valley

Reporting Period: January 1, 2012 through December 31, 2012

SAR programs in which chapter participated in 2012: ROTC/JrROTC, Eagle Scout Recognition, Eagle Scout Scholarship, Knight Essay Contest, Wreaths Across America.

## Events in which chapter participated in 2012:

Moffett Field Museum/NASA Ames - fundraiser tour and lunch, March 31.

Jr. ROTC Awards Presentations - Oak Grove High School

Jr. ROTC Awards Presentations - Yerba Buena High School

Jr. ROTC Awards Presentations - Andrew Hill High School

Jr. ROTC Awards Presentations - Prospect High School

Jr. ROTC Awards Presentations - Branham High School

Jr. ROTC Awards Presentations - Del Mar High School

Jr. ROTC Awards Presentations - Silver Creek High School

Jr. ROTC Awards Presentations - Mount Pleasant High School

Jr. ROTC Awards Presentations - Milpitas High School

Jr. ROTC Awards Presentations - Overfelt High School

ROTC Awards Presentations - San Jose State University

ROTC Awards Presentations - Santa Clara University

Boy Scout Troop 466 Honor Court

Honoring Veterans - Santa Clara Public Library, November 3.

#### Color Guard events in which chapter participated in 2012:

California CAR Annual Meeting - Seaside, CA, February 11

DAR California meeting - Burlingame, CA, March 15 & 17

Memorial Day Ceremony - Madronia Cemetery, Saratoga, CA, May 28

Independence Day Ceremony - Saratoga, CA

El Palo Alto DAR 100th Anniversary Celebration, Palo Alto, CA, November 4

Campbell Veterans Memorial Dedication, Campbell, CA, November 11

Veterans Day Parade, San Jose, CA, November 11

Pleasanton Christmas Parade, Pleasanton, CA, December 1

Wreaths Across America Ceremony - Madronia Cemetery, Saratoga, CA, December 15

Wreaths Across America Ceremony - Golden Gate National Cemetery, San Bruno, CA

Wreaths Across America Ceremony - Orange County, CA, December 15

#### **Award Presentations:**

War Service Medal, Vietnam - Denis Poole

SVSAR Eagle Scout Scholarship Medal - Andrew Ishii

Jr. ROTC Medal, Oak Grove High School - Sarah Nguyen

Jr. ROTC Awards Presentations, Yerba Buena High School - Michael Clark

Jr. ROTC Awards Presentations, Andrew Hill High School - Jacqueline Nguyen

Jr. ROTC Awards Presentations, Prospect High School - Keith Nero

Jr. ROTC Awards Presentations, Branham High School - Kevin Lau

# The California Society of the Sons of the American Revolution

# Silicon Valley Chapter Annual Report

For January 1, 2012 through December 31, 2012

Jr. ROTC Awards Presentations, Del Mar High School - Salvador Ruano

Jr. ROTC Awards Presentations, Silver Creek High School - Nick Nguyen

Jr. ROTC Awards Presentations, Mount Pleasant High School - Justin Nava

Jr. ROTC Awards Presentations, Milpitas High School - Brendam Lin

Jr. ROTC Awards Presentations, Overfelt High School - Jones Nix

ROTC Awards Presentations, San Jose State University - Binh T. Truong

ROTC Awards Presentations, Santa Clara University - Isabella Lopez

NSSAR Emeritus Member Certificate - Thomas Barry

SVSAR De Anza College Patriotic Essay Scholarship Award - Kenichi Ishiguro

NSSAR Robert E. Burt Boy Scout Volunteer Medal - Michael S. Malone

SAR Military Service Medal - William Dunton

SAR Certificate for Patriotism, World War II Service - James Jensen

SAR Certificate for Patriotism, World War 11 Service - Alan Breed

SAR Bronze Color Guard Medal - Douglas Bergtholdt

SAR Bronze Color Guard Medal - Terry Briggs

#### Principal Chapter Officers for year 2012:

President: Douglas Bergtholdt Secretary: Richard Ferman Treasurer: William Dunton

Vice President, Membership: Alan Fitch

Registrar: Terry Briggs

#### **Summary Membership Report:**

Members on 1/1/2012: 92
New Members, Transfer In & Reinstatements: 22
Drops, Transfer Out, Deaths: 11
Members on 1/1/2013: 103

#### **SVSAR 2012 Summary Financial Report:**

Beginning Balance: \$ 19,998.75 Income for 2012: \$ 11,860.98 Expenses for 2012: \$ 12,676.46 Ending Balance for 2012: \$ 19,183.27

## Chapter assets (who has custody of asset), and approximate value, if over \$100:

Checking account balance: \$19,183.27 (SVSAR Treasurer has custody of check book)

Terry Briggs

2013 President, Silicon Valley Chapter, SAR

# The California Society of the Sons of the American Revolution

# CHAPTER ANNUAL REPORT

For January 1, 2012 to December 31, 2012

**Chapter:** Sons of Liberty

Reporting Period: January 1, 2012 to December 31, 2012

Number of Meetings held in 2012: 11

List SAR programs in which chapter participated in 2012:

Massing of the Colors, CASSAR Membership and BOM Meetings, Wreaths Cross America.

List events in which chapter participated in 2012:

California Colonial Wars General Court and Regional Lineage Society Luncheon (co-hosted event); Massing of the Colors, Forest Lawn (hosted event – over 500 attendees); Southern California Genealogical Society Jamboree (hosted table – over 2,000 attendees).

List color guard events in which chapter participated in 2012:

Massing of the Colors, Marching Through History, CASSAR Wreaths Cross America, CASSAR Spring Meeting, CASSAR Board of Managers Meeting, ROTC Medal Awards Ceremonies at Belmont High School, Monroe High School, Hollywood High School, Littlerock High School, Don Lugo High School and Desert High School.

### **Awards presentations:**

Bronze ROTC: 28 Distinguished Achievement: 4

Medal of Appreciation: 3 Bronze Color Guard: 1

Daughter of Liberty: 2 EMS: 1

Bronze Good Citizenship: S Meritorious Service: 5 Military Service: 5 War Service: 3

Silver Good Citizenship: 2

Service Pins:

10 Year: 9 25 Year: 3 40 Year: 2

15 Year: 8 30 Year: 5 20 Year: 4 35 Year: 2

**Principal Chapter Officers for year 2012:** 

President: Gary M. Bohannon
Secretary: David M. Hayball
Treasurer: David W. Eaton

# **Summary Membership Report:**

Members* on 1/1/2012:	88
Plus Additions:	41
Less Subtractions:	- <u>16</u>
Members* on 1/1/2013:	113

<sup>\*</sup>Do not include associate members

**Summary Financial Report:** 

Income for 2012: \$ 10,562 Expense for 2012: 10,997 Net Surplus/(Loss): \$ (435)

List all chapter assets as of 12/31/2012 (who has custody of asset), and approx. value, if over \$100:

Checking Account, Union Bank 985000****	\$	12,590
Signers: David Eaton, David Hayball, Gary Bohannon		
Permanent Fund, Raymond James 1378****		61,695
Signers: David Eaton, David Hayball, Scott Campbell		
Other assets (current value):		3,246
Total Assets	Ś	77.531

Respectfully Submitted,

Mark Ladd, President

2/29/13

Date

# The California Society of the Sons of the American Revolution South Coast Chapter Annual Report For January 1, 2012 to December 31, 2012

Chapter: South Coast Chapter

Reporting Period: January 1, 2012 to December 31, 2012

Number of Meetings held in 2012: Nine (9); In addition to the nine (9) regular meetings, our chapter held a chapter picnic in June 2012 and a potluck dinner in August 2012. Also, we held one joint luncheon with the Aliso Canyon Chapter of DAR in February 2012.

List SAR Programs in which chapter participated in 2012: ROTC/JROTC Awards

New Members Inducted: 8

Supplemental Certificates Issued: 21

List color guard events in which chapter participated in 2012: Massing of the Colors-Los Angeles (February 2012), Joint SAR/DAR Meeting (February 2012), Swallows' Day Parade (March 2012), San Clemente Memorial Day Observation (May 2012), DAR Meeting (May 2012), El Toro Memorial Park Veterans Day Observance (November 2012), and Laguna Niguel Holiday Parade (December 2012).

## **Award Presentations:**

Cal State Fullerton, Fullerton

Fremont High School, Anaheim

Katella High School, Anaheim

Magnolia High School, Anaheim

Western High School, Anaheim

Linda Camp, Bunny Smith, and Renee Weddell

SAR Silver ROTC Medal

SAR JROTC Medal

SAR JROTC Medal

SAR JROTC Medal

Liberty Medal

Debbie Blakely CAR Medal

Capt Matt Barr (Fountain Valley)

Compatriot Paul Weddell

SAR Fire Safety Commendation

Robert E. Burt Boy Scout Volunteer Award

# Principal Chapter Officers for year 2012:

President:

Richard A. Bent

Secretary:

Jerry L. Hereford

Treasurer:

Paul R. Weddell

Registrar:

Leon L. Smith

# The California Society of the Sons of the American Revolution South Coast Chapter Annual Report For January 1, 2012 to December 31, 2012

# **Summary Membership Report:**

Members on 1/01/2012:

47

Plus Addition:

16

Less: Subtractions:

(10\*)

Members on 12/31/2012:

53

Prepared and Submitted by,

Richard A. Bent, President South Coast Chapter

<sup>\*4</sup> of the 10 dropped members are being reinstated in the February/March 2013 timeframe.

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# The California Society of the Sons of the American Revolution

# CHAPTER ANNUAL REPORT

For January 1, 2012 to December 31, 2012

Chapter: Thomas Jefferson (#10)

Reporting Period: January 1, 2012 to December 31, 2012

Tax ID # 94-6131731

FTB ID # 8020953

### Number of Meetings held in 2012: 8

List SAR programs in which chapter participated in 2012: ROTC/JROTC Awards, Wounded Warrior Coin Presentation, Law Enforcement Awards, SAR Flag Certificate Presentation, Eagle Scout, and Brochure Contest.

List events in which chapter participated in 2012: Massing of the Colors in Forest Lawn Cemetery, Los Angeles (Feb 2012).

List color guard events in which chapter participated in 2012: Massing of the Colors in Forest Lawn Cemetery, Los Angeles (Feb 2012).

#### Awards presentations:

Derek J. Brown Gregory J. Ahern Darren Lee (Army) Colin Holtson (Navy) Wayne Szehner (A.F.) Bray McCollum Jim Mei **Nehemiah Dang** Andrew Waggoner **Guillan Bishop** James W. Remington Steve Cram Bill Boyd Frank J. Duran, Jr.

Contra Costa Sheriff Dept Alameda County Sheriff **UC Berkeley UC Berkeley UC Berkeley** Mt. Diablo HS, Concord Encinal HS, Alameda Skyline HS, Oakland Naval Sea Cadets, Pleas. Thomas Jefferson Chapter Veteran of Viet Nam Veteran of WWII

SAR Law Enforcement Medal SAR Law Enforcement Medal SAR Silver ROTC Medal SAR Silver ROTC Medal SAR Silver ROTC Medal SAR Bronze JROTC Medal SAR Bronze JROTC Medal SAR Bronze JROTC Medal Naval Sea Cadets, Diablo Sq. Bronze Good Citizenship Medal **Bronze Good Citizenship Medal Bronze Good Citizenship Medal** Wounded Warrior Coin& Certificate **Wounded Warrior Coin& Certificate SAR Flag Certificate** 

Marcia G. Hicks		SAR Flag Certificate
Charles C. Fencher		SAR Flag Certificate
Steve Cram	Wounded Warrior	SAR Certificate of Appreciation
Chuck Kohler	Pearl Harbor Survivor	SAR Certificate of Appreciation
Pat Everette	DAR	SAR Certificate of Appreciation
Bill Boyd	Wounded Warrior	SAR Certificate of Appreciation
Ed Stevenson		SAR Certificate of Appreciation
V. Alan Mode		SAR Certificate of Appreciation
J. Stephen Hurst	CASSAR XVP	SAR Certificate of Appreciation
Harold K. Strunk		SAR Certificate of Appreciation
Leah Stover	<b>Brochure Contest Winner</b>	SAR Brochure Contest Certificate
Jack Kelly	<b>Brochure Contest 2nd</b>	SAR Brochure Contest Certificate
Adam Agronow	January 2012	Eagle Scout Certificate
Evan Steele	January 2012	Eagle Scout Certificate
Brendan Maher	January 2012	Eagle Scout Certificate
Trevor Murphy	January 2012	Eagle Scout Certificate
Paul Steelhammer	January 2012	Eagle Scout Certificate
Justin Dang	September 2012	Eagle Scout Certificate
Daniel Wessell	September 2012	Eagle Scout Certificate
James Dixon	September 2012	Eagle Scout Certificate
Craig Gugguiana	September 2012	Eagle Scout Certificate
Ryan Chang	September 2012	Eagle Scout Certificate
Sam Peters	December 2012	Eagle Scout Certificate
Sean Hennessey	December 2012	Eagle Scout Certificate

# **Principal Chapter Officers for year 2012:**

President: Derek J. Brown
Secretary: Stephen R. Renouf
Treasurer: William E. Rood

# **Summary Membership Report:**

 Members\* on 1/1/2012:
 78

 Plus Additions:
 24

 Less Subtractions:
 -9

 Members\* on 1/1/2013:
 93

\*Do not include associate members

#### **Summary Financial Report:**

Income for 2012: \$11,720.68

Expense for 2012: \$5,946.66

Net Surplus/(Loss): \$5,774.02

# List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account (Citibank #203131016) \* \$13,954.54

CD, Exp 03/30/2017 (Citibank #000270885197) \* \$5,159.00

Revolutionary War Uniform (Don Gurley) \$500.00

US Flag and Stand (Kim Flint)

SAR Flag and Stand (Kim Flint)

Oakland Chapter #10 Charter, 1958 (Stephen Renouf)

Thomas Jefferson Chapter #16 Charter, 1992 (Stephen Renouf)

Alameda Chapter #10 Minute Books (Stephen Renouf)

\* Signatures: William E. Rood, Stephen R. Renouf, & James W. Remington

Total Assets \$19,613.54

#### **Chapter Activities**

The January luncheon meeting was held at The Old Spaghetti Factory in Concord and had 32 members and guests in attendance. Installation of the 2012 chapter officers was conducted by CASSAR Executive Vice President Keith Bigbee, and our speaker was Steve Cram, who spoke on his experiences at Pearl Harbor. The Law Enforcement Commendation Medal was presented to Derek Brown for his long-term volunteer service as a reserve deputy sheriff, and two new members were inducted into the chapter.

The February luncheon meeting was held at Pasta Pelican Restaurant in Alameda; 30 members and guests were in attendance. The guest speaker for the meeting was Alameda County Sheriff Greg Ahern, who spoke on the history of the Alameda County Sheriff's Office, as well dealing with the current "Occupy Oakland" protest issues. Sheriff Ahern was presented with the Law Enforcement Commendation Medal for his services, and one new member was inducted into the chapter.

The March luncheon meeting was held at The Old Spaghetti Factory in Concord and had 25 members and guests in attendance. The guest speaker for the meeting was Chuck Kohler, who spoke on his Pearl Harbor experiences while in the US Navy. Awards and recognition presented at this meeting included a Certificate of Appreciation (Pat Everette), CASSAR Life Membership Certificate (Andy Kaufmann) and SAR Bronze Citizenship Medal - Oak Leaf Cluster (Jim Remington). The SAR Bronze Good Citizenship Medal was also presented to Assistant Petty Officer Guillian Bishop of the Sea Cadets at their awards ceremony.

Our April luncheon meeting was held at the Brass Door in San Ramon and had 26 members and guests in attendance. The guest speaker for the meeting was Bill Boyd, who spoke on his experiences as a bombardier and pilot in World War II, and his spending time in a German POW camp after being shot down over Nazi Germany. He was recognized at the chapter meeting with the Wounded Warrior Coin and Certificate. One new member was inducted into the chapter. The Silver ROTC medal and certificate was awarded to Midshipman 4th Class Colin Holtson of the UC Berkeley Naval ROTC program. The State CASSAR meeting, held in Sacramento, was attended by Derek and Janet Brown, Don Gurley, Steve and Joy Renouf, and Oliver and Pat Everette.

Our May luncheon meeting was held at The Old Spaghetti Factory in Concord and had 38 members and guests in attendance. The guest speaker for the meeting was Ed Stevenson, who spoke on his experiences as a member of the Pasadena Tournament of Roses Association. Steve Renouf also reported on the NSSAR trip to Zweibrücken, Germany. The brochure contest winners (Lauren Stover and Jack Kelly) were recognized for their success, and three new members were inducted into the chapter. Silver ROTC medals and certificates were also awarded to Cadets Darren Lee and Wayne Szehner of the UC Berkeley Army ROTC and Air Force ROTC programs, respectively; and the Bronze ROTC medals and certificates were awarded to C/LTC Nehemiah Dang of Skyline High School and C/LTC Jim Mei of Encinal High Schools.

In July, Pat and Oliver Everette, Joy and Stephen Renouf, Derek and Janet Brown, Ed Karr, Ill and his wife Arielle, Bob Bogardus, and Don Gurley attended the NSSAR 122nd Annual Congress in Phoenix Arizona.

Our September luncheon meeting was held at the Brass Door in San Ramon and had 26 members and guests in attendance. The guest speaker was Compatriot Alan Mode, who spoke on his past and current work with Lawrence Livermore National Laboratory and nuclear weapons. Two new members were inducted into the chapter. It was also noted that Compatriot Jeff Brown received the Meritorious Service Medal from the United Daughters of the Confederacy this month.

Our October luncheon meeting was held at the Brass Door in San Ramon and had 19 members and guests in attendance. The guest speaker was CASSAR Executive Vice President Steve Hurst who spoke on the connection between George Washington and Dale Carnegie. Past chapter president Tom McGinley was recognized with the SAR Emeritus Member Certificate for his 50 years of membership in SAR.

In November, Stephen and Joy Renouf, Derek and Janet Brown, Oliver and Pat Everette, and Don Gurley attended the CASSAR Board of Managers Fall Meeting in Monterey.

Our December luncheon meeting was held at The Old Spaghetti Factory in Concord and had 32 members and guests in attendance. Compatriot Hal Struck was the speaker, and spoke on what it was like to serve as a soldier in George Washington's Continental Army. Six new members were inducted into the chapter and elections were held for the 2013 chapter officers.

Respectfully submitted,

Derck J. Brown

President, Thomas Jefferson Chapter

15 February 2013



#### AMERICANISM ELEMENTARY SCHOOL POSTER CONTEST REPORT

March 15, 2013

Dear California Compatriots:

The Americanism Poster Contest continues to be successful for those Chapters that participate.

This year, I have confirmed participation from the following Chapters: Gold Country, Mother Lode, Orange County, Sacramento and San Diego. Based on early reports, over 700 California 5th grade students have already submitted posters for judging to Chapters. The contest topic for 2013 was "The Declaration of Independence."

Next year, the topic is "Francis Marion – The Swamp Fox" and I encourage chapters interested in participating in 2014 to contact me with any questions.

This program continues to be an excellent way to help educate our youth, promote our society's patriotic principles and expand our presence inside local communities.

Sincerely,

Dave Gilliard,

Dave Gilliard

Chairman, CASSAR Americanism Elementary School Poster Contest



# The California Society

of the

# Sons of the American Revolution

Instituted October 22, 1875 Organized July 4, 1876, Incorporated February 17, 1930 Philip L. Hinshaw
Best Chapter Contest Proctor
1246 Australia St.
El Cajon, CA 92020-8806
(619) 448-8858
philiphinshaw@cox.net

March 15, 2013

# 2012 BEST CHAPTER CONTEST (January 1 through Decembers 31, 2012)

Chapters were grouped into five size categories based on their membership as of December 31, 2011. Twelve of the 24 CASSAR chapters participated in the contest; the number of chapters submitting reports in each size category was:

- Small (0-25 members) one of three chapters,
- Medium-small (26-50 members) five of 12 chapters,
- Medium-large chapters (51-75 members) one of three chapters,
- Large chapters (76-100 members) three of four chapters, and
- Very large chapters (101+ members) two of two chapters.

The eight scoring items that were reported on report forms are:

- 1. Meetings,
- 2. Publicity,
- New Members,
- 4. Medals and Certificates.
- 5. Chapter Activities,
- 6. Community Service,
- 7. CASSAR Programs, and
- Publications.

In each chapter size category, certificates are awarded to the chapters with the highest point score for each item, and the Best Chapter Plaque is presented to the chapter with the highest overall point score.

Suggested changes to the Best Chapter Contest Rules were discussed during the business session at the Fall 2012 Board of Managers meeting. Several of the changes were included in the 2013 Contest Rules as a result of the discussion. A copy of the 2013 Best Chapter Contest Rules, Worksheet and Score Sheet is included as Attachment A. A table and chart of the Chapter size categories in 2013 in included as Attachment B.

Philip L. Hinshaw

Best Chapter Contest Proctor

# ATTACHMENT A



# CASSAR BEST CHAPTER CONTEST RULES FOR THE YEAR 2013

January 1, 2013

## ATTACHMENT A

# 2013 CASSAR Best Chapter Contest

#### Introduction

The 2013 Best Chapter Contest Rules have been revised to include the posting of SAR related items to the internet and to clarify how points are assigned for multiple broadcasts of radio or TV spots and website postings. The Youth Registrant program has been deleted from the Chapter Contest due to its discontinuance by NSSAR. A sample list of medals and certificates that can be awarded points has been added to the Medals/Certificates item. Finally, the publication of an article in the California Compatriot or SAR Magazine has been included.

### **Structure of the Contest**

**CONTEST PERIOD** – The 2013 Best Chapter Contest period is January 1, 2013 through December 31, 2013. Chapter awards will be presented at the 2014 CASSAR Annual Meeting.

**REPORTING PERIOD** – The Chapter President, or his designated representative, should submit the monthly score sheet by the 15<sup>th</sup> of the following month to the Contest Proctor. The score sheet may be emailed (preferred method) or mailed to:

Philip L. Hinshaw
<a href="mailto:philiphinshaw@cox.net">philiphinshaw@cox.net</a>
1246 Australia St.
El Cajon, CA 92020-8806
(619) 448-8858

CHAPTER SIZE – For the purposes of the Best Chapter Contest, chapters are divided into five groups. Chapter size is based on the number of members the chapter reported to the CASSAR Secretary as of December 31, 2012.

Small Chapters – 1 to 25 members Medium-Small Chapters – 26 to 50 members Medium Large Chapters – 51 to 75 members Large Chapters – 76 to 100 members Very Large Chapters – 101+ members

Attachment A is a chart showing the distribution of the Best Chapter groupings for 2013.

The Chapter size categories will remain constant for the entire year to avoid Chapters being judged in one category part of the year and in another category for the remainder of the year.

SCORING CATEGORIES —The eight scoring categories are listed below. Each item listed in parentheses will be scored individually and aggregated into a composite score for the category as shown on the attached work sheet.

- 1. Meetings (chapter meetings, joint meetings, guests attending meetings, percentage of members attending meetings).
- 2. Publicity (newspaper articles, photographs, TV and radio spots, interviews, internet postings).
- 3. Membership (new members, supplementals, junior members, life members).
- 4. Medals & Certificates (awarded to SAR non-members and members of other chapters).
- Activities (Color Guard appearances, school presentations, plaque dedications, memorial or funeral services, grave markings, other events, participating in activities of other chapters, attendance at CASSAR and NSSAR meetings, CASSAR meeting host chapter).

# ATTACHMENT A

# 2013 CASSAR Best Chapter Contest

- 6. Community Service (participation in non-SAR events with patriotic theme).
- 7. CASSAR Programs (Knight Essay Contest, Middle School Brochure Contest, Eagle Scout Scholarship, Valley Forge Teacher, Enhanced JROTC Program, Elementary School Poster Contest, Rumbaugh Orations Contest).
- 8. Publication (distribution of patriotic or historical publications, publication of article in California Compatriot or SAR Magazine).

#### Worksheet

The attached four-page worksheet is provided for chapters to use in compiling contest points on a monthly basis and does not need to be submitted to the Contest Proctor.

## **Score Sheet**

The attached one-page Monthly Score Sheet should be submitted to the Contest Proctor by the 15<sup>th</sup> of the following month. An Excel version and a Word version of the Score Sheet are attached. Either one can be used to report chapter scores.

## **Color Guard**

Color Guard activities may also be included in the CASSAR Color Guard Activity Contest Report.

### Newsletters and Websites

Separate Chapter newsletter and website contests are conducted and were deleted from the Best Chapter contest in 2009.

## History

The following table is a listing of Chapters receiving the Best Chapter Plaque during the years of 2004-2011. In 2008, the contest was changed from a semi-annual contest period to an annual contest period.

Best Chapter Plaque Winners (2004 – 2011)					
Year	Large Chapter	Medium Chapter	Small Chapter		
Apr 2004	Orange County	G. Washington	Harbor		
Nov 2004	San Diego	Riverside	Harbor		
Apr 2005	Sacramento	Gold Country	Rediands		
Nov 2005	Sacramento	Riverside	Redlands		
Apr 2006	Gold Country	Riverside	Harbor		
Nov 2006	Gold Country	Riverside	Harbor		
Nov 2007	Gold Country	Riverside	None Awarded		
2008	Gold Country	Orange County	Mother Lode		
2009	Gold Country	Orange County	Redwood Empire		
2010	Gold Country	Orange County	Harbor		
2011	Orange County	South Coast	Harbor		

	Best Chapter Plaque Winners (2012 – 2013)							
Year	Small Chapters	Medium- Small Chapters	Medium- Large Chapters	Large Chapters	Very Large Chapters			
2012ª								
2013								

<sup>&</sup>lt;sup>a</sup> Will be filled in following the CASSAR Annual Meeting in April 2013.

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# 2013 CASSAR Best Chapter Contest Works Rel-TACHMENT A

Chapter	Month/Year
Submitted by	Date Submitted

Item				No. of Po	ints
1	Meetings	Number of Points	Notes	Point per Item	Aggregate
1.a	Chapter Meeting	1 point per meeting (Exclusive of Board or Committee Meeting)	A quorum, as defined in the Chapter By-laws, must be present		
1.b	Joint Chapter meeting with another SAR, DAR, or C.A.R. Chapter	3 points for each meeting			1
1.c	Number of guests attending meetings	1 point per person	Includes non-SAR members and members of other Chapters		Aggregate
1.d	Percentage of Members Attending Meeting	Points are based on percentage of members living within 50 miles of the meeting location  Points based on % 0 - 10% = 0 points 11 - 20% = 1 points 21 - 30% = 2 points 31 - 40% = 3 points 41 - 50% = 4 points 51 - 100% = 10 points	No. of members attending meeting divided byNo. of Members within 50 miles of meeting location	c	No. Points For Item 1
Item	Publicity	Number of Points	Notes	No. of Points  Point per Item   Aggregate	
2.a	Newspaper and magazine articles appearing in a non-SAR publication that contains a specific reference to SAR	2 points per column inch For electronic newspapers, newsletters and magazine articles 30 text words are equivalent to one column inch.	Narrative text – "one column inch" is defined as 2 inches in width and 1-inch in vertical height.  News article photograph – "one column inch" is determined by dividing the width of the photograph by 2 and multiplying by the height of the photograph 8 inches wide and 4 inches high contains 16 column inches).	onic per item	Aggregate Aggregate No. Points For Item 2
2.b	Color Guard Photo	5 points	If the Chapter Color Guard is shown in a news article photograph		
2.c	SAR mentioned in TV or radio spot	10 points for the first time the TV or radio spot is broadcast. No points are to be tallied for subsequent broadcasts of same spot on the same station.	For each TV or radio spot that specifically mentions SAR		

# 2013 CASSAR Best Chapter Contest Works HeeT ACHMENT A

2.d	SAR member interviewed	10 points for the first time the interview is broadcast. No points are to be tallied for subsequent broadcasts of same interview on the same station	Tally points for each member that is interviewed for a radio or TV spot		
2.e	Internet posting of any item in a non- SAR website that contains a specific reference to SAR, or interview of a SAR member	10 points for the posting/uploading of the item or interview. No points are to be tallied for individual hits on a website			
Item 3	Members	Number of Points	Notes	No. of Po	Aggregate
3.a	New Members	20 points each	Count new members when the record copy application is received by the Chapter		
3.b	Supplementals	5 points each			Aggregate No. Points
3.c	Junior Members	20 points each			For Item 3
3.d	CASSAR Life Member	10 points each	Award the points when the fee has been paid.		
					_
Item4	Medais/ Certificates	Number of Points	Notes	No. of Point per Item	
<b>Item4</b> 4.a	The second secon	Number of Points  1 point per medal or certificate or Outstanding Citizenship Lapel Pin	Notes  The medal and certificate must be available from the NSSAR merchandise catalog, or authorized by the CASSAR Board of Managers.  Example of medals and certificates that may be included: Flag certificates, medals and certificates presented to high school students, ROTC and JROTC cadets, Naval Sea Service cadets, Eagle Scouts, etc.  Example 1: A member	No. of Po	Aggregate  Aggregate  No. Points  For Item 4

# 2013 CASSAR Best Chapter Contest Works Red ACHMENT A

Item	Chapter	Chapter Number of Points N	Notes	No. of Po	oints
5	Activities	Number of Points	Notes	Point per Item	Aggregate
5.a	Color Guard appearance	25 points for each			
5.b	School presentation	activity, plus 5 points for each SAR participating	Example 1: Chapter presents a school program and 5 SAR members, 3 ladies, and 2 grandsons participate. Award 25 points for the		
5.c	Plaque dedication	(including members spouses	activity and 5 point for each participant. Total = 75 points.		
5.d	Memorial or funeral service	and family members)	Example 2 – Three members attend a JROTC awards event and present medals to 3 cadets. Award 25		
5.e	Placement of a grave marker	Note: attendance	points for the event and 5 points for each participant. Total = 40 points.		Aggregate
5.f	Other similar event such as a Massing of the Colors	at a CASSAR meeting is included in 5.h below.	Note: Also award 1 point for each medal or certificate in Item #4 above.		No. Points For Item 5
5.g	Chapter members participate in another Chapter's activity	5 points for each Chapter member participating in another Chapter's activity.	Example 1: Member of Chapter A participates in Patriot's Day program organized by Chapter B.		
5.h	Attendance at CASSAR meetings	10 points for each member attending, plus 5 points for each spouse/child			
5.i	CASSAR meeting Host Chapter	100 points for the Host Chapter.	These points can be credited only one time for each meeting.		
5.j	Attendance at Congress or Leadership meeting	10 points for each member attending, plus 5 points for each spouse/child			
item	Community	Number of Points	Notes	No. of Po	
6	Service			Point per Item	Aggregate
6.a	A Chapter participates in a non-SAR program with a Patriotic or Revolutionary War theme.	25 points for each activity, plus 5 points for each Chapter participant (including member spouses and family members)	Example: A Chapter participates in a non-SAR program such as (1) a "Wounded Warrior" program at a military hospital, (2) adopts an active military unit serving abroad, (3) a flag retirement program, or (4) a chapter member speaks to a non-SAR group about Revolutionary War theme or SAR goals and programs.		Aggregate No. Points For Item 6

# 2013 CASSAR Best Chapter Contest WorksMeeTACHMENT A

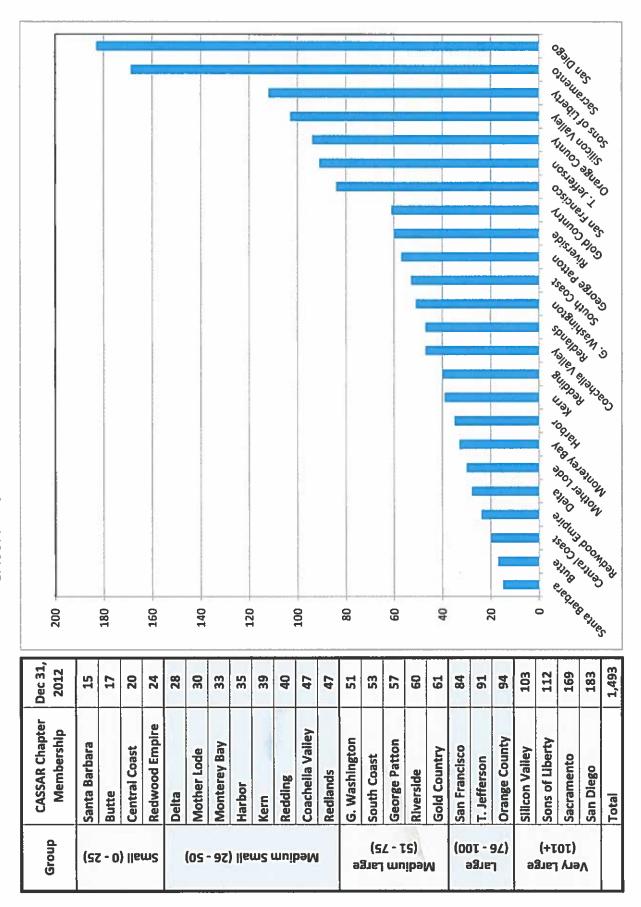
Item	CASSAR Programs	Number of	Notes	No. of Po	ints
7	CASSAR Programs	Points	Notes	Point per Item	Aggregate
7.a	Knight Essay contest				
7.b	Middle School Brochure	100 points for submission of			
7.c	Eagle Scout Scholarship	Chapter winner to CASSAR in			
7.d	Valley Forge Teacher	each category			Aggregate No. Points
7.e	Enhanced JROTC Program	225 additional points if entries submitted in all 7			For Item 7
7.f	Elementary School Poster Contest	categories			
7.g	Rumbaugh Orations Contest				
Item	Publication	Number of	Notes	No. of Po	
8		Points		Point per Item	Aggregate
8.a	Distribution of patriotic or historical publication such as a booklet or CD to school classes or similar groups	1 point for each copy of the publication distributed	Distribution of material must be part of a SAR presentation to a class or connected to a SAR program.  Example 1: A booklet about the History of the U.S. Flag is given to each child submitting an entry in the Americanism Poster Program.  Example 2: Copies of Dunlap's Broadside are distributed to children during a presentation to a 5 <sup>th</sup> grade history class.		Aggregate
8.b	Publication of an article in the California Compatriot or SAR Magazine. The article may be about a chapter activity or about the activity of an individual member that is related to SAR.	4 points per column inch	Narrative text — "one column inch" is defined as 2 inches in width and 1-inch in vertical height.  Photograph — "one column inch" is determined by dividing the width of the photograph by 2 and multiplying by the height of the photograph (e.g. a photograph 8 inches wide and 4 inches high contains 16 column inches).		No. Points For Item 8

# Page 94 2013 CASSAR BEST CHAPTER MONTHLY CONTEST SCORE SHEET ATTACHMENT A

Chapter	Month/Year
Submitted by	Date Submitted

_		Po	ints	
	Item	Per Item	Aggregate	Notes
177	Meetings		[ /tggi-cgutc	
1a	Chapter Meeting	1		
1b	Joint Meeting			
1c	Guests			
1d	% Members Attending			<b>{</b>
<u> </u>	Subtotal			
2	Publicity		<u> </u>	
2a	Newspaper & magazine articles & photos			
2b	Color Guard Photo			1
2c	TV/Radio spot			
2d	Member interviewed			
2e	Internet posting		6	
20	Subtotal			
3	New Members	J <b></b>	<u> </u>	
3a	New Members	i		
3b	Supplementals			
3c	Junior Members			
3d	CASSAR Life Members			
Ju	Subtotal			1
<b>├-</b> ,	Medals/Certificates	<u> </u>	<u> </u>	
4		i	T	{
4a	Awarded to non-SAR rnember			1
4b	Awarded to member of other chapters Subtotal		·-	1
<u></u>	<u> </u>	l	<u> </u>	
5	Chapter Activities	1	1	
<u>5a</u>	Color Guard appearance	1		ł
<u>5b</u>	School presentation			
5c	Plaque dedication			ł
5d	Memorial or funeral service			-
5e	Grave marking			-
5f	Other activity			-
5g	Participation in another Chapter activities			-
5h	Attendance at CASSAR meetings			-
5i	CASSAR Meeting Host Chapter			1
<u>5j</u>	Congress/Leadership meeting attendance			
ļ	Subtotal		L	
6	Community Service	3		1
6a	Participation in non-SAR patriotic program			-
	Subtotal		<u> </u>	
7	CASSAR Programs	3		-
7a	Knight Essay contest			-
7b	Americanism Middle School Brochure			-
7c	Eagle Scout Scholarship			-
7d	Valley Forge Teacher	-		-
7e	JROTC Outstanding Cadet			-
7f	Americanism Elementary School Poster			-
7g	Rumbaugh Orations Contest			
ļ	Subtotal		<u> </u>	
8	Publication			
8a	Distribution of patriotic/historic publication			1
8b	Calif. Compatriot or SAR Magazine article			
	Subtotal			
[		TOTAL		
-				

CASSAR 2013 BEST CHAPTER COI	NTEST
<b>ISSAR 2013 BEST CHAPTE</b>	
<b>ISSAR 2013 BEST C</b>	ш
<b>ISSAR 2013 BES</b>	
<b>ISSAR 201</b>	ES
<b>ISSA</b>	01
	<b>ISSA</b>



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# CASSAR C.A.R. Liaison Report April 2013

Considerable progress was made again this year in developing the relationship between the C.A.R. and the California Society of the Sons of the American Revolution (CASSAR).

An entirely new market has opened up for CASSAR in presenting the SAR contests to the Children in the State – through the Local C.A.R. Societies. CASSAR members attended last summer's C.A.R. Northern Workshop, as they had the previous year, to present SAR contests. At the 2010 Workshop the notion of SAR recognizing a Local C.A.R. Society as if it were a school to submit entries into a SAR contest was born – essentially a Local C.A.R. Society became a One-room Schoolhouse. The idea quickly spread among the Local C.A.R. Societies and the SAR has been rewarded with posters from 5th graders and brochures from an 8th graders. This welcomed involvement of the Local C.A.R. Societies in our contests has continued this year. In many instances, the C.A.R. entries have enabled SAR Chapters to participate in our Youth Programs for first time in years.

Based upon the positive experience of CASSAR, the National Americanism Committee, at our request, has decided it will add Local C.A.R. Societies as an entry point for the SAR Poster Contest when the program is not available through the local school. This avenue is also now available to Boy Scouts and Girl Scouts.

Last year our two State Societies, C.A.R. and SAR, took a major step in cooperation and exchanged membership roles of young males. Each society is following up on these contacts and cross-pollination success is already being reported. We need to continue this cooperation.

This year C.A.R. members served as pages at the CASSAR Spring Board of Managers Meeting in Sacramento. Last spring, C.A.R. members served as pages at the California Society of the SAR (CASSAR) Spring Board of Managers Meeting in Orange County.

At the personal request of California State Society C.A.R. (C.S.S.C.A.R.) Senior State President, Judy Brown, for their Annual Conference in Glendale this February, CASSAR Color Guard Commander Jim Fosdyck assembled a color guard detachment made up of: Bob Taylor (Gen Geo Patton); Kent Gregory (Orange County); Larry Wood (Orange County); and Dan McKelvie (Orange County). Their presence was greatly appreciated by all. This is the second year CASSAR Color Guard has supported the C.S.S.C.A.R. at their Annual Conference and it promises to become a regular event.

CASSAR was well represented this February at the California State Society C.A.R. Annual Conference in Glendale. In addition to the Color Guard, in attendance were: Executive VP, Steve Hurst; Dave Siler (Orange County); Ben O'Neal (Central Coast); Steve Ludwiczak (San Diego) CASSAR Youth Activities Director; and Jim Young (Mother Lode).

One final note, Marissa Mancebo, current California State Society C.A.R. President, is the daughter of Barry Mancebo of the Thomas Jefferson Chapter.

Respectfully submitted,

Tom Adams
CASSAR C.A.R. Liaison, Acting
941 Kings Canyon Dr.
El Dorado Hills, CA 95762
tomadams@iname.com or tomadams1776@yahoo.com
(916) 933-1374 H (916) 600-7211 C

# 138<sup>TH</sup> ANNUAL MEETING REPORT OF CASSAR LIAISON TO DAR

Since I was appointed in January 2013 to serve our State Society as itsLiaison to the California State Society DAR, I have done the following in order to increase membership and encourage more cooperation between the two organizations:

I prepared and mailed to all our SAR chapter Presidents the following:

- 1. A cover letter of introduction and purpose
- 2. A list of all DAR chapter names, cities and District Director contacts
- 3. A copy of DAR membership applications

I prepared and mailed to all California DAR District Directors, to be shared with all chapters in their districts, the following:

- 1. A cover letter of introduction and purpose
- 2. A list of all California SAR chapter names and contact information for all their Presidents
- 3. A copy of SAR membership applications

The explanatory letters encouraged members of both organizations to contact spouses and relatives to apply for membership and encouraged greater mutual participation.

Respectfully submitted,

Ronald Mayo Johnson, CASSAR Liaison to CSSDAR

# CASSAR Middle School Brochure Contest Report April 2013

The following is a progress report on the California Society of SAR (CASSAR) Middle School Brochure Contest as of April 2013.

In May 2009 CASSAR President Lou Carlson gave the charge to develop a middle school contest to the Youth Activities Director at the time, Tom Adams. Adams, working the Rolling Hills Middle School history teacher Kevin Tierney, conceived of the Tri-fold Brochure Contest in August. It was presented and accepted by the Executive Committee as California's new Middle School program. Wayne Griswold, then CASSAR Executive VP, presented the California proposal to the Americanism Committee in Louisville. In the fall 2009 the NSSAR Americanism Committee adopted the Middle School Brochure Contest to become the National Middle School Contest. The NSSAR Americanism Committee, along with other states, are looking to California to develop this program as a means to reach middle school children all across the nation with our patriotic message through the telling of the history of the American Revolution. Hopefully, the Brochure Contest will become a National program in the coming years.

School Year 2010-11 was the first year CASSAR offered the Brochure Contest to the Middle School Children of California. In California, American History is taught in the 8<sup>th</sup> grade. The 8<sup>th</sup> grade could be the final grade in a traditional K-8 Elementary School, or in a typical Middle School structure 6, 7, 8, or in the middle of a Junior High School with grades 7, 8, 9. Also, each year more children in the State are being home schooled where the grade is far less structured.

This is the third year California will offer the Brochure Contest.

State-wide judging will occur again this year at our State Spring Meeting in April. The judging process used the last two years is a highly structured process that has been very effective. That same process with be followed again this year. Four judges are required, one each to judge: Content; Creativity; and Correctness; with a Master Judge to manage the process and tally the results of the three special area judges.

Here is what we have learned in out three years:

The guide for the Brochure Contest appears to be very effective in communicating the contest rules. Not a single request came in from a teacher for training, or a classroom presentation on the contest. For the Poster Contest we typically go into each 5<sup>th</sup> grade classroom in the schools and present the contest and the contest theme. We had anticipated needing to do that for the 8<sup>th</sup> grade Brochure Contest, but apparently it is not necessary. The reasons may be:

- 8<sup>th</sup> graders have created brochures before this not a new experience
- 8<sup>th</sup> grade teachers are often history teachers, unlike 5<sup>th</sup> grade teachers who are general education majors
- The 9 page brochure guide is comprehensive and answers most questions

Respectfully submitted,

Tom Adams
CASSAR Middle School Brochure Contest Chairman
941 Kings Canyon Dr.
El Dorado Hills, CA 95762
tomadams@iname.com or tomadams1776@yahoo.com
(916) 933-1374 H (916) 600-7211 C

# CASSAR Youth Activities Report April 2013

# CASSAR has 24 local Chapters. Our Youth Program consists of:

- For 5<sup>th</sup> Graders a Poster Contest 1<sup>st</sup> 2<sup>nd</sup> 3<sup>rd</sup> place awards are: \$250, \$150, \$100
- For 8th Graders a Brochure Contest 1st 2nd 3rd place awards are: \$300, \$200, \$100
- For 10th, 11th & 12th Graders an Essay Contest top State prize \$750
- For 10<sup>th</sup>, 11<sup>th</sup> & 12<sup>th</sup> Graders an Oration Contest top State prize \$750

## Plus these three special programs:

- Eagle Scout Scholarship for Boy Scouts with a top State prize \$750 Savings Bond and an impressive \$14,000 in cash scholarships at National level.
- ROTC / JROTC Scholarship for cadets with a top State prize \$750 Savings Bond plus additional cash scholarships at National level.
- Valley Forge Teachers Scholarship tuition and expenses for one week at the Valley Forge Foundation Workshop at Valley Forge, Pennsylvania for American History Teachers.

Americanism Elementary School Poster Program — David A. Gilliard, CASSAR Chairman See the Poster Contest Chairman's report in this book.

Highlight: This year's contest appears to be even more successful than in previous years.

**Eagle Scout Recognition and Scholarship Program** – Owen Stiles, CASSAR See the Eagle Scout Chairman's report in this book.

Highlight: Eagle Scout Scholarship and Robert E. Burt Leadership Award Recipients named.

Knight Essay Contest - Dr. Kent Gregory, CASSAR Chairman

See the Knight Essay Chairman's report in this book.

Highlight: The contest winner is Ryland Talamo, a student at Tri-City Christian School in Vista.

Rumbaugh Historical Oration Contest – Dr. Kent Gregory, CASSAR Chairman See Rumbaugh Historical Oration Contest Chairman's report in this book. At the Fall 2011 BOM Meeting in San Diego CASSAR took action to reinstitute this program.

Outstanding JROTC – James Fosdyck, CASSAR Chairman

See the ROTC/JROTC Chairman's report in this book.

Highlight: The Outstanding JROTC Cadet Recipient is Cadet Jordan Villar-Cayabyab from Vanden High School.

Valley Forge Teachers Program – Bob Taylor, CASSAR Chairman; Curtis M. Porter, Past CASSAR Chairman

See Valley Forge Teachers Scholarship Chairman's report in this book.

Highlight: Hopefully, two teachers will be selected again this year.

This year's offered program is: The American Revolution North program and will start in Boston.

At the CASSAR Fall Meeting in November 2012, a new CASSAR Youth Activities Director was named: Steve Ludwiczak, San Diego Chapter (760) 809-5719 ..... "Welcome Steve!"

Respectfully submitted,

Tom Adams, CASSAR Youth Activities Director through 2012 941 Kings Canyon Dr. El Dorado Hills, CA 95762 tomadams@iname.com or tomadams1776@yahoo.com (916) 933-1374 H (916) 600-7211 C

# The California Society of the Sons of the American Revolution

# **Chief of Protocol Annual Report**

For January 1, 2012 to December 31, 2012

Reporting Period: January 1, 2012 to December 31, 2012

The primary duties of the Chief of Protocol are:

- 1. Meet and greet distinguished guests attending California Society of the Sons of the American Revolution Spring and Fall Meetings of the Membership and other events hosted by the California Society President, and as necessary, accompany them during their visit.
- 2. Act as the California Society of the Sons of the American Revolution President's personal representative and liaison for distinguished guests at California Society events hosted by the President.
- 3. Oversee the distribution of packets of materials to distinguished guests; including the schedule of events, meal tickets, name tags, etc.
- 4. Coordinate arrangements for spouses of distinguished guests with the California Society of the Sons of the American Revolution Ladies Auxiliary President.
- 5. Check the publication of the names of the distinguished guests in the agenda thereby ensuring proper introductions.
- 6. Ensure payment of certain expenses of distinguished guests as authorized by California Society SAR Officers.

Respectfully Submitted,

James C. Fosdyck, Chief of Protocol

Name and Title

28 Jan 2013

Date

# The California Society of the Sons of the American Revolution

# **Color Guard Commander Annual Report**

For January 1, 2012 to December 31, 2012

Reporting Period: January 1, 2012 to December 31, 2012

The position of Color Guard Commander for the California Society of the Sons of the American Revolution remains the coordination of programs requiring the participation of color guardsmen at CASSAR activities and leading the guardsmen during those events.

#### **CASSAR Chapter Color Guard units:**

During 2012 CASSAR compatriots who are members of the various chapter color guards were identified and their names compiled on a roster including their chapter affiliation and email address. Hopefully this will foster improved communication between the CASSAR Color Guard Commander and the chapter color guard members as well as between the various chapter color guard units.

#### **CASSAR Website Color Guard page:**

In 2011 a color guard page on the CASSAR website was completed. The objective is to publish news and information concerning past, present and coming activities of the CASSAR Color Guard and local chapter color guard units. The page contains useful information for CASSAR guardsmen including a link to the NSSAR Color Guard Handbook, the CASSAR Color Guard Activity Contest Report, and the qualifications for the NSSAR bronze, silver and gold color guard medals and the CASSAR bronze, silver and gold Major General Baron von Steuben color guard medals and of course photographs of color guardsmen in action.

Respectfully Submitted,

James C. Fosdyck, Color Guard Commander

Name and Title

28 Jan 2013

Date

# CASSAR Compliance Committee 2012 Annual Report

1 April, 2013

Compatriots:

This committee concerns itself with the compliance by Chapters of the California Society to the Bylaws of the California and National Societies of the Sons of the American Revolution.

## FEDERAL AND STATE TAX REGULATIONS:

Every Chapter of the California Society SAR must submit Chapter Income Tax Reports to both the Federal and California State IRS. The deadline this year is May 31, 2012 for the calendar year 2011. The majority of individual CASSAR Chapters may file electronically – rather than filling out a long form. You will need your Chapter EIN number to file. This number may be obtained from our State Secretary if you do not have it. The Federal form is 990-N. If your Chapter has received income in excess of \$25,000 during the calendar year 2011 – you will need to submit the long form. If you Chapter received less than \$25,000, you may submit your Form 990-N electronically. Failure to submit annually may result in the Chapter losing its 501C3 (Non-Profit) Status. Any Chapter losing its 501C3 status will be dropped from the roles of both the California and National SAR Societies. This is a result of the Sarbanes-Oxley Act of 2002 (Pub.L. 107-204, 116 Stat. 745, enacted July 30, 2002) – also known as the "Public Company Accounting Reform and Investor Protection Act".

The Compliance Committee is pleased to report compliance for the calendar year 2012 by all of the California Society Chapters having had made their reports within the required time frame.

## **CHAPTER PROPERTY**

It is imperative that individual Chapters within the California Society have a listing of properties owned by the Chapter – and the location of such properties. Many Chapters own flags, uniforms, muskets, etc. They need to know where they are and who has possession of each and every item. Each Chapter is encouraged to update their list of "who, what, where" of all items within its inventory on an annual basis. The problem that we want to avoid is: If a Chapter disbands (according to CASSAR Bylaws) the California Society becomes the holder of all of the properties of that Chapter and holds it for a period of three years – and no one knows what they own and where it is – then the State Society will not be able to return it when the Chapter is reinstated. After three years, the State Society may give such items to other Chapters within the State Society or give to a New Chapter within the State Society. This also includes any financial holdings of a Chapter that has disbanded. If your Chapter does not inventory all materials originally purchased and owned by the Chapter – do so immediately. This also applies to your Chapter Treasurer. The State Society requires the Bank Account numbers of individual Chapter Checking and Savings Accounts and the location of their respective Savings Institutions.

## SAR NATIONAL SOCIETY

Every Chapter Officer should go to the National Society Web Page (SAR.com) and review the responsibilities that you have in order for your Chapter to be in compliance with Federal and State Laws, National Society SAR By-Laws, and, our California Society By-Laws. Access may be made by clicking on the COMPATRIOT tab, then clicking on the ETHICS tab. The policies are shown and explained in some length and include the following catagories:

- Non-Profit Compliance Policies relating to Section 501 (c)(3) of the Internal Revenue Setvice.
- 2. Code of Business Ethics and Conduct Policy
- 3. Conflict of Interest Statement and Policy

4. Whistle Blower Policy

5. Record Retention and Destruction Policy.

Each of the above categories are explained in some detail and should be read by Chapter Officers and followed as Chapter Standard Operating Procedure.

# AND....

As Chairman of the CASSAR Compliance Committee, I visit Chapters, visit their web sites, read their newsletters - looking at what they are doing, and how they are doing it. I have noticed one thing that I believe is a potential problem.

Many of our Chapters have men attending meetings on a regular basis, participating in Color Guards, or other activities of the Chapter – who are not members of the National or State Society. That is fine and we welcome one and all. However, some Chapters have designated these "non-members" as "Associate Members" or "At-Large Members", or some other word attached to the word "Member". By definition, a Member of a Chapter must first be a member of the National Society and a State Society before he may be a member of a Chapter. An approved application, along with a National Society membership number, approved by the State Society, is required before the person may join a Chapter. Only "Members" pay annual dues to National, State and Chapter and receive National, State, and Chapter publications. We all have Guests or other participants at meetings and events sponsored by our Chapters. They do not pay dues to National, State, or Chapters. They do not receive publications. Many "non-members" do participate with Chapters in Color Guards or other Chapter activities – and we welcome them.

If you have a gentleman attending a meeting or an event please use the term "Guest", "Candidate for Membership", "Affiliate of 'XYZ' Chapter, "Supporter of 'XYZ' Chapter", "Friend of 'XYZ' Chapter" or something else. Please do not use the term "Member" and do not solicit annual fees for the affiliation with the local Chapter.

Again, Compatriots, this is my opinion - but, I wanted to raise the issue.

Respectfully submitted

Karl W. Jacobs
Karl W. Jacobs
Chairman

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# California Society Sons of American Revolution Eagle Scout Scholarship and Robert E. Burt Scout Leader Award Report for 2013

2013 Eagle Scout Scholarship Recipient:

Timothy William Maas 1342 Purple Sage Lane San Luis Obispo, CA 93401

Six Chapters submitted nominees

Committee members: Robert Trueax, Edson Myers, Owen Stiles

Robert E. Burt Scout Leader Award:

Pending: I failed to get nominations into NSSAR in time for their Spring meeting. There were 2 applications.

Owen Stiles
Eagle Scout Chairman

#### CASSAR ETHICS ANNUAL REPORT

2012

The Ethics Committee is pleased to report that, during this reporting period, no matters presented themselves requiring the intervention of the Committee.

Respectfully submitted by

Rt. Rev. Louis V. Carlson, Jr., O.S.T.

Chair: CASSAR Ethics Committee.

## FLAG COMMITTEE REPORT

Flag Committee: I need the chapter reports on whether they presented a Flag Certificate [from National not a zerox copy] this year. We have missed the Furlong award for the past several years! We need to have 51% of the chapters participating. The certificate is only \$3 and having given them out at our CASSAR meetings does not seem to help. Nothing ventured - nothing gained.

Stan De Long

Chairman, Flag Committee

# CASSAR Good Citizenship Committee 2012 Annual Report

1 April, 2013

Compatriots:

This committee was formed three years ago, and is comprised of three former Presidents of the California Society.

BRONZE GOOD CITIZENSHIP AWARD: According to the By-laws of the California Society Sons of the American Revolution, any Chapter may award the Bronze Good Citizenship Award to a person who meets the criteria for the award.

SILVER GOOD CITIZENSHIP AWARD: An individual Chapter may only award the Silver Good Citizenship Award to an individual upon the approval of the California Society Good Citizenship Committee. Individual Chapters may nominate a candidate for this award to this committee for consideration. A State Society may award the Silver Good Citizenship Award upon approval of the State Executive Committee.

GOLD GOOD CITIZENSHIP AWARD: Our National Society may award the Gold Good Citizenship Award upon nomination by a State Society with the approval of the National Society Medals and Awards Committee and the Executive Committee of the National Society.

The CASSAR Good Citizenship Committee, during the calendar year 2012, did not receive any nominations from the Chapters of the State Society.

Respectfully submitted,

Karl W. Jacobs
Karl W. Jacobs

Chairman

## California SAR Information Technology Report

The CASSAR website continues to have new material added to both the public and Member's section of the website. (Members may access using the password "cassar")

In the past year we served 19,237 visitors and delivered 103,205 pages totaling 26GB of material including meeting minutes, event invitations, photos, video and more.

Our most popular page is again the Chapter information and lookup page. As always, we made updates to chapter contacts based on reports received at the beginning of the year, but we are always ready to make updates throughout the year as contacts change or if mistakes are spotted. If your chapter has out of date information, please send us the correct meeting time and contact information so we may keep this page up to date.

In addition to the myriad Youth Programs, we have information on the Color Guard and Veteran programs. If any program administrator or chair has any material they wish to have published to the website, we will be happy to find a place for it.

Thank you,

Gregory Hill Information Technology Chair



## The California Society of the Sons of the American Revolution

### **George & Stella Knight Essay Contest**

Reporting Period: January 1, 2012 to December 31, 2012

The deadline for chapter entries in the Knight Essay Contest was December 31, 2011. Over 120 entries were submitted to SAR chapters in California. San Diego Chapter received the most — over one hundred essays. Chapter winning essays were sent by February 1, 2012 for the state competition. Essays were received from:

General George S. Patton Chapter, Louis Kreuzer, Essay Contest Chairman Orange County Chapter, Dan McKelvie, Essay Contest Chairman Redlands Chapter, Charles Kiel, Essay Contest Chairman Riverside Chapter, Jack Terry, Essay Contest Chairman San Diego Chapter, Joe DeStefano, Essay Contest Chairman San Francisco Chapter, Anthony P. Bothwell, Chapter President

The judge panel selected "Secret Soldiers of the Revolution" by Bethany King of Woodcrest Christian High School in Riverside as the winning essay. Bethany attended the Youth Awards Luncheon at the CASSAR Spring Meeting in Sacramento to read her essay and receive her awards. Her essay was then entered in the National Society Sons of the American Revolution Essay Contest.

Respectfully submitted,

M. Kent Gregory, Ed.D. CASSAR Knight Essay Chairman February 16, 2013

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# The California Society of the Sons of the American Revolution

### **Medals & Awards Report**

Reporting Period: January 1, 2012 to December 31, 2012

During 2012, medals and certificates were provided for the Spring Meeting in Sacramento, the Fall Board of Managers Meeting in Monterey, and for other presentations as determined by the CASSAR Executive Board. During the year I replenished the stock of awards and certificates that were presented. To save postage, the majority of the medals were purchased at the National Congress in Phoenix.

The table below shows the inventory of CASSAR medals and awards on December 31, 2012.

### Inventory of CASSAR Medals and Certificates

Item	Medals	Certificates	Folders
Life Membership Pins	98	n/a	
Cogswell Sire Pins	169	n/a	
Distinguished Service Medal	1	1	
Patriot Medal	3	3	
Daughters of Liberty	3	2	
Meritorious Service	4	3	
Service to Veterans	7	9_	
Silver Good Citizenship	3_	3	
Bronze Good Citizenship	3	4	
Law Enforcement Commendation	3	3	
Fire Safety Commendation	3	4	
EMS Commendation	3	3	
Heroism	3	3	
Bronze Color Guard(large)	5	7	
Silver Color Guard(large)	5_	9_	
Bronze Medal of Appreciation(for CAR)	3	4	
Silver Medal of Appreciation(for CAR)	2	3	
Outstanding Citizenship pin	7	9	
Medal of Appreciation(for DAR)	5	6	

Martha Washington	5	6	<u> </u>
Eagle Scout Medal	2	56	
Eagle Scout Trophy	0	0	
Silver Oak Leaf Cluster Pin	2	n/a	
Bronze Oak Leaf Cluster Pin	0	n/a	
Knight Essay State Award	0	0	
Oration Contest State Award	1	1	
JROTC State Award	0	0	
Eagle Scout Patches	3	n/a	<u> </u>
Certificate of Distinguished Service	n/a	16	
Certificate of Appreciation	n/a	24	
Flag Certificates		1	
Blank Certificates	n/a	25	
Presentation Folders			60
CASSAR Medal(large)	28		
CASSAR Medal(small)	28		
2008 Congress Medal(large)	54		
2008 Congress Medal(small)	36		
2008 Congress Medal Set	5		

The estimated value of the CASSAR inventory of medals and certificates is \$ 3,000.00.

Respectfully submitted,

M. Kent Gregory, Ed.D. CASSAR Medals and Award Chairman February 16, 2013

### **Nominations Committee**

2013 Election The nominating committee has nominated the following Compatriots for the officer positions to be filled by election at the

**April Annual Meeting** 

President J. Stephen Hurst (technically does not stand for election)
Executive Vice President Jim L. W. Faulkinbury
Vice President North Ron Barker
Vice President South M. Kent Gregory
Vice President Membership Phillip L. Hinshaw
Secretary Doug Bergthold
Treasurer Michael J. Howard
Registrar Owen Stiles
Chancellor J. Jeffries Goodwin, Esq.
Genealogist Terry L. Briggs
Historian James F. Blauer
Chaplain Rev. Louis V. Carlson, Jr.
Surgeon Capt. Ernest F. Latham, MD
Investment Fund Trustee Curtis M. Porter

John L. Dodd Nominations Committee

National Trustee Keith L. Bigbee

Alternate National Trustee J. Stephen Hurst

# The California Society of the Sons of the American Revolution

### **ROTC/JROTC Chairman Annual Report**

For January 1, 2012 to December 31, 2012

Reporting Period: January 1, 2012 to December 31, 2012

The primary responsibility of the program chairman remains the coordination of programs for JROTC (high school level) bronze ROTC Medals and ROTC (university level) silver ROTC Medals each year and to coordinate the Enhanced JROTC Program.

There remain a few California ROTC/JROTC programs that aren't supported by a chapter. As the State Chairman, I have sent requested medals directly to those schools. In 2012 the program chairman issued bronze SAR ROTC Medals, Ribbons and Certificates to 18 JROTC programs not supported by a local CASSAR chapter, including a program in Yokota, Japan. Similarly, the program chairman issued 6 silver SAR ROTC Medals, Ribbons and Certificates to ROTC programs not supported by a local chapter.

The Enhanced JROTC Program differs from the annual awards of bronze and silver ROTC Medals. It's a contest to select the Outstanding JROTC Cadet from each Chapter and then for the State Society. The State Society's winner is submitted to the National Contest. The selection process for the Outstanding JROTC Cadet began in late 2011. The California State Society Outstanding JROTC Cadet for 2012 was Cadet Jeremiah Taylor of Vanden High School. The Air Force JROTC program was commanded by Marian R. Collins, Major, USAF (retired). Cadet Taylor received a State JROTC 1st Place Medallion, Ribbon & Certificate and cash award of \$750 at the Youths Awards Luncheon April 14, 2012.

Respectfully Submitted,

James C. Fosdyck, RO7C | JRO7C Chairman

Name and Title

28 Jan 2013

Date



## The California Society of the Sons of the American Revolution

### Joseph S. Rumbaugh Historical Oration Contest

Reporting Period: January 1, 2012 to December 31, 2012

At the 2011 CASSAR Fall Board of Managers Meeting in San Diego, it was approved to add the Joseph S. Rumbaugh Historical Oration Contest to the youth contests sponsored by the California Society. Rather than hosting traditional live speech contests, it was agreed to allow grade 9-12 students to enter the contest utilizing digital technology. The contest is for an original speech of 5-6 minutes in length, dealing with an event, personality, or a document pertaining to the American Revolutionary War, and showing a relationship to America today.

It was decided that entries in California could be submitted as a digital recording on a flash drive. The contest rules, entry forms, and judging were to follow the National Society rules. An additional parent permission slip was added to allow the judges to view the speeches, since the contestants may be minors. The Oration Contest was added as a line item in the 2012 budget.

Although the chapters were notified, it was already after most chapters had contacted schools about the other youth contests. So no entries were received for the 2012 Oration Contest.

However, in the fall of 2012 several chapters publicized the Oration Contest along with the other SAR youth contests. The Oration Contest Chairman received several inquiries about the contest late in the year, which resulted in entries for the 2013 Oration Contest.

Respectfully submitted,

M. Kent Gregory, Ed.D.
CASSAR Oration Contest Chairman
March 13, 2013



### The California Society of the Sons of the American Revolution

## Spirit of America Award Program 2012

The General George S Patton, Jr. Chapter continued its participation in this program with the awarding of two bronze Good Citizenship medals and six Outstanding Citizenship pins with certificates to the eight deserving middle school graduates from the Pleasant Valley School District in Camarillo, California. These eight exemplary young students were selected by the four middle school faculties, one girl and one boy from each campus, with the Pleasant Valley School District selecting the one outstanding girl and boy from this group to receive the bronze Good Citizenship medals. Certificates were prepared for each of the honorees, and compatriots from the chapter attended the graduation ceremonies to present the awards.

The students honored were:

Los Primeros School of Science and Art

Girl: Daisy Mae Wettstein Boy: Patrick Faria Walker

Santa Rosa Technology Magnet

Girl: Kirsten Evelyn Briggs Boy: Brenton Daniel Walker

Las Colinas Middle School

Girl: Zoe Elise Phipps

Boy: Ryan Joseph Muscarella

Monte Vista Middle School

Girl: Melissa Janelle Arrequin
Boy: Santiago Tolentino-Pacheco

Presenter: Robert Taylor
Outstanding Citizenship pin
Bronze Good Citizenship medal

Presenter: William Bays

Bronze Good Citizenship medal
Outstanding Citizenship pin

Presenter: Gary Smith
Outstanding Citizenship pin
Outstanding Citizenship pin

Presenter: Robert Taylor
Outstanding Citizenship pin
Outstanding Citizenship pin

Respectfully submitted

Robert L. Taylor

Spirit of America Award Program Chairman

# The California Society of the Sons of the American Revolution

## U. S. Naval Sea Cadet Corps Chairman Annual Report

For January 1, 2012 to December 31, 2012

Reporting Period: January 1, 2012 to December 31, 2012

The U. S. Naval Sea Cadet Corps (NSCC) and the Navy League Cadet Corps (NLCC) are outstanding programs supported by chapters of the National Society of the Sons of the American Revolution (NSSAR). There are 90 Naval Sea Cadets units in California. For a list of the Naval Sea Cadets units in California see:

http://dolphin.seacadets.org/US units/unitlist public.asp?stateid=ca.

Previously, this youth program was listed on the CASSAR website within the ROTC/JROTC Youth Program. In December 2012 the past and current Youth Programs Chairmen Tom Adams and Steve Ludwiczak, ROTC/JROTC Chairman James Fosdyck and President Keith Bigbee agreed the Naval Sea Cadet Corps should be listed as a separate program.

The SAR Sea Cadet Medal Ribbon Bar and Bronze Good Citizenship Medal are presented to outstanding cadets nominated by his/her Commanding Officer. The award is in recognition of the cadet's Leadership, Military Bearing, Excellence of Character, Scholarship and Citizenship. NSCC and NLCC Unit Commanding Officers may nominate one cadet per year exhibiting the exemplary qualities worthy of receiving the Sea Cadet and Navy League Cadet Award. The Sea Cadet Chairman of the nearest Sons of the American Revolution chapter should be contacted to arrange for presentation of the Sea Cadet Medal Ribbon Bar and Bronze Good Citizenship Medal.

Respectfully Submitted,

James C. Foodyck, U.S. Naval Sea Cadet Corps Chairman Name and Title

28 Jan 2013 Date

# Valley Forge Teacher Program Annual Report

### Submitted by Curtis Porter, Past-Chairman

The Valley Forge Teacher Program sponsored one California teacher to travel to the east coast to participate in a summer workshop instructed by Freedom's Foundation. This last summer the workshop attended by our teacher was titled "Presidential History & Heritage: Mt. Vernon to Fredericksburg, Virginia"

The workshop occurred from July 7 - 13, 2012

This workshop features Field studies and tours of:

- Mount Vernon (George Washington)
- Monticello (Thomas Jefferson)
- Sherwood Forest Plantation (John Tyler)
- Montpelier (James Madison)
- Ash-Lawn Highland (James Monroe)
- Woodrow Wilson Presidential Library & Museum
- Gunston Hall (George Mason)
- Stratford Hall ( Richard Henry Lee)

The teacher selected was Kendra Brooks (sponsored by Redlands Chapter). Our selected teacher was provided with a full paid tuition of \$1,400scholarship and up to \$500 re-imbursement for travel to the east coast (total \$1,000). There was also a generous \$200 cash stipend from the LACSSAR.

This year the program has the budget to send two more teachers to attend the summer workshops sponsored by Freedoms Foundation. The offered program is "The American Revolution in the North". This workshop features field studies and tours of:

- USS Constitution
- •Bunker Hill Monument National Historic Park
- Boston's Freedom Trail

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- Lexington and Concord Battle Grounds
- Johnson Hall State Historic Site
- •Fort Stanwix National Historical Park
- Saratoga National Historical Park
- Washington's Headquarter State Historic Site (Newburgh)
- •US Military Academy West Point

The program will occur June 26-July 2.

The new Valley Forge Chairman is Bob Taylor and he will now administer the program for CASSAR.

### The California Society of the Sons of the American Revolution

Veterans Program-Adjutant, California Society, SAR

The chapters have been encouraged to keep a record of their Veteran Activities and the more active chapters to submit their chapter for the USS Stark Memorial Award. This is an award to recognize outstanding Chapters and the Most Outstanding State Society within the National Society of the Sons of the American Revolution for their participation in Veteran's Committee Activities. The General William C. Westmoreland Award is given in recognition to an outstanding SAR Veterans Volunteer. This is for volunteer service as an SAR member and not for service volunteering under another organization.

Operation Ancestor Search (OAS) is a free genealogy training program for Wounded Warriors and their accompanying family members who are responsible for their care at military hospitals.

- OAS provides participants with the knowledge and tools that allow them to conduct their genealogy research as they recover from their injuries at the military hospitals.
- OAS is a National Program initiated by the NSSAR with participation by local affiliate chapters across the nation.
   Operating principles:
- OAS is open to all armed service members in a patient status, their accompanying family members, and their military care givers.
- OAS does not charge any participant for the resources or training provided.
- OAS is not a recruiting tool for the SAR. OAS does not limit participation based on potential eligibility to our society.
- Many of the wounded soldiers, sailors, airman and marines have a long road to recovery and spend months if not years recuperating from their injuries at military hospitals.
- OAS provides these brave men and women a respite from the constant reminders of their injuries. Go to the following SAR web site to learn more: http://www.operationancestorsearch.org

The Veterans Administration started a new program supporting terminally ill Veterans in VA Medical Facilities who do not have loved ones in the immediate area. It is call "No Veteran will die alone". They ask for volunteers to spend time with the Veteran, reading, talking and just keeping them company.

Two Chapters , Gold Country and Orange Coast have certified representatives that represent SAR at their local Veteran Administration Hospital's and serve on the Veteran's Administration Voluntary Service Committee (VAVS) oversees Voluntary Service at Veterans Medical Facilities. The NSSAR is a member of the National VAVS committee. In order to be a full member of the VAVS committee, it takes 30 registered representatives at Veteran Medical Facilities and the representation has increased from 23 to 25 certified members Nationally for NSSAR. I believe we have members in CASSAR that volunteer on a regular basis, but are not certified. We need to STEP UP and BECOME REGISTERED REPRESENTATIVES.

SAR World WAR II Corp-At the 120<sup>th</sup> Annual Congress held in Cleveland, Ohio, in June 2010, President General J. David Sympson declared that during his tenure as President General he would lead the SAR in a tribute to our nation's veterans, especially World War II veterans who are members of SAR. There is a survey form on the NSSAR website which can be completed, submitted on-line and a signed Certificate of Patriotism will be sent to the Chapter Secretary. <a href="http://www.sar.org/NSSAR-Forms/Webform/WW2 Survey">http://www.sar.org/NSSAR-Forms/Webform/WW2 Survey</a>. We have 77 members of CASSAR that have received their Certificate of Patriotism.

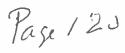
Respectfully Submitted

Ron Barker Adjutant, California Society

ron0729con@comcast.net

#### **Wreaths Across America**

- 2012 -



### History – Merrill Worcester, founder

When Morrill Worcester, was a 12 year old paper boy for the Bangor Daily News when he won a trip to Washington D.C. Years later, as the owner of Worcester Wreath Company of Harrington, Maine, the memory of Arlington National Cemetery was still with him. In 1992, Worcester Wreath found themselves with a surplus of wreaths nearing the end of the holiday season. Remembering his boyhood experience at Arlington, Worcester realized he had an opportunity to honor our country's Veterans. With the help of Maine Senator Olympia Snowe, arrangements were made for the wreaths to be placed at Arlington in one of the older sections of the cemetery, a section which had been receiving fewer visitors with each passing year.

The annual tribute went on quietly for several years, until 2005, when a photo of the stones at Arlington, adorned with wreaths and covered in snow, circulated around the internet. Suddenly, the project received national attention. Thousands of requests poured in from all over the country from people wanting to help with Arlington, to emulate the Arlington project at their National and State cemeteries, or to simply share their stories and thank Morrill Worcester for honoring our nation's heroes.

#### **Wreaths Across America**

In 2007, the Worcester family, along with veterans, and other groups and individuals who had helped with their annual Christmas wreath ceremony in Arlington, formed Wreaths Across America (WAA), a nonprofit S01 (c)(3) organization, to continue and expand this effort, and support other groups around the country who wanted to do the same. The mission of the group is simple: *Remember. Honor. Teach*.

In 2008 over 300 locations held wreath laying ceremonies in every state, Puerto Rico and 24 overseas cemeteries. Over 100,000 wreaths were placed on veterans' graves. Over 60,000 volunteers participated. December 13, 2008 was unanimously voted by the US Congress as "Wreaths Across America Day". In 2010, Wreaths Across America (WAA) and its national network of volunteers laid over 220,000 memorial wreaths at 545 locations in the United States and beyond.

### Monday, December 10, 2012 State Capitol Wreath Dedication Ceremonies

In California, and at state capitols across the country, the Wreaths Across America events were kicked off with annual wreath dedication ceremonies taking place at the 50 state capitols at Noon on Monday, December 10, 2012. On the west steps of the California State Capitol, Sacramento, Don Littlefield, CASSAR WAA Chairman, joined with officers from the Anne Loucks Chapter, DAR; Sate Representative Mariko Yamada; Cynthia Nunez, Director, Sacramento Valley National Cemetery; James Harris, President Sacramento Valley National Cemetery Support Committee; and, the Patriot Guard Riders, led by John Steiner, Assistant State Captain, Sacramento-Norcal, to dedicate the California State Wreath.

#### Saturday, December 15, 2012, 9:00 AM

Wreaths Across America, along with nearly 200,000 volunteers across the country and overseas at 825 locations, placed 420,000 remembrance wreaths on the headstones of our nation's fallen military on Saturday in celebration of National Wreaths Across America Day. This includes ceremonies at the Pearl Harbor Memorial, as well as Bunker Hill, Valley Forge and the sites if the September 11 tragedies.

All around the State of California, the SAR laid wreaths at our National Cemeteries from Redding to San Diego, from the Pacific Coast to the San Joaquin Valley, and on to Bakersfield.

Glen Oaks Memorial Park, Chico, CA
General George Washington Chapter participated at

San Francisco National Cemetery at the Presidio, San Francisco San Francisco Chapter Silicon Valley Chapter
Thomas Jefferson Chapter

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Golden Gate National Cemetery, San Bruno San Francisco Chapter

Madronia Cemetery, Saratoga Silicon Valley Chapter

Sacramento Valley National Cemetery, Dixon
Gold Country Chapter
Mother Lode Chapter
Sacramento Chapter

San Joaquin Valley National Cemetery, Gustine Delta Chapter

Sonoma Veterans Memorial Park Redwood Empire Chapter

Bakersfield National Cemetery, Arvin Redlands Chapter

Los Angeles National Cemetery, Los Angeles Sons of Liberty Chapter

Memory Park Memorial Gardens, Brea Orange County Chapter

Fort Rosecrans National Cemetery, San Diego San Diego Chapter

For those who participated, thank you for your support and dedication to organize, coordinate, travel, and participate at each of these sites. For those who did not participate this year, you are missing one of the most memorable events you can experience during the holiday season.

Please mark your calendars now for Saturday, December 14, 2013 at 9:00 AM for this year's Wreaths Across America ceremonies.

Patria et libertas.

Donald B Littlefield Chairman CASSAR Wreath Across America Program