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**The California Society
of the
Sons the American Revolution
President's Report for 2013-4**

Compatriots,

It has a fruitful and busy year.

June: Met with Treasurer Howard and Youth Activities Director Ludwiczak in San Diego County.

August: Chaired an organizational meeting hosted by Past President Keith Bigbee at his house in the mountains above Auburn.

October: Attended Yosemite Chapter inauguration to swear in officers.

February: Attended the Sons of Liberty chapter meeting. Delivered a welcoming speech at the Massing of the Colors.

The continuing tasks, reviewing and authorizing check requests and signing membership certificates never stopped.

I want to thank everyone for their patience and support. My thanks to Chancellor Goodwin for his fireman's carry skills.

Respectfully submitted,

J. Stephen Hurst

President, CASSAR



The California Society
of the
Sons of the American Revolution

Instituted October 22, 1875
Organized July 4, 1876, Incorporated February 17, 1930

Jim L.W. Faulkinbury
Executive Vice President
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Sacramento, CA 95821-4140
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Executive Vice President Report for 2013-2014

I would like to, once again, express my thanks to the members of CASSAR for their support during my term as your Executive Vice President. During the year, I have participated in the NSSAR Fall and Spring Leadership Meetings in Louisville as a member of the Genealogy, IT, and CAR Committees, and at the National Congress in Kansas City, as well as representing NSSAR at the December 2013 Wreaths Across America Ceremony where I read the PG's proclamation at the Sacramento Valley Veterans Cemetery.

I attended the CASSAR Annual Meeting in Ventura in April and the CASSAR BOM Meeting in El Segundo in November and attended the following CASSAR chapter meetings and activities:

- San Francisco Chapter
- Redwood Empire Chapter's 40th Anniversary Meeting as speaker
- Yosemite Chapter's inaugural banquet
- Mother Lode Chapter's Community Service Awards banquet as speaker
- General George Washington Chapter's Annual Awards luncheon
- Assisted the Redding Chapter in recruiting new members
- Assisted the CASSAR Registrar and other Chapter Registrars with genealogical assistance in completing applications.

I also attended the following functions for other groups and organizations:

- Spoke at DAR District Meeting in Roseville
- Speaker on the flags of the Revolution for the Gold Trail Chapter DAR
- Gave greetings on behalf of CASSAR at the California State Society CAR's Annual Meeting
- Participated in a display about the Revolution for the State finals for National History Day
- Served as a judge for the 2014 Sacramento Co. National History Day competition
- Participated in numerous school living history programs for schools in Sacramento, El Dorado, and Placer Counties, California and in Sparks, Nevada

In my newly assigned duty as the newsletter editor, three issues of the California Compatriot have been published. The Summer 2013 edition was placed both online and mailed to all of the membership as the last issue to be mailed except for those members who chose to receive mailed black-and-white copies by subscription. A special edition with news of the 2014 National Congress was published, and the Winter 2014 edition was published online in January.

I worked with HelmsBriscoe to complete the negotiations for 139th CASSAR Annual Meeting in Sacramento on April 10-11th and the negotiations for the 2014 Board of Managers Meeting to be hosted by the Redwood Empire Chapter and held at the Petaluma Sheraton in the Sonoma County wine area.

Jim L.W. Faulkinbury

Executive VP CASSAR



The California Society of the Sons of the American Revolution

Vice President North Report

Since taking office in April, 2013, I have visited the following Chapters:

Yosemite New Charter Meeting

Redding

Sacramento

Gold Country

San Francisco

I attended the National Congress in Kansas City, Mo. and participated in the Memorial Service for over 500 NSSAR members.

I attended the NSSAR Fall Leadership Meeting in September where I was chairman the Patriotic Outreach Committee, was vice chairman of the Americanism and Education Committees.

I served in the Color Guard for the "Wreaths Across America" program at the Sacramento Valley National Cemetery.

Thank you for allowing me to serve as your VP North during this period.

Yours in patriotic service,

Ron Barker, CASSAR VP North



The California Society of the *Sons of the American Revolution*

Vice President South Report

Reporting Period: January 1, 2013 to December 31, 2013

During 2013 I represented CASSAR at several local chapter meetings:

- Redlands Chapter, Redlands, January 19, guest speaker
- Coachella Valley Chapter, January 19
- Harbor Chapter, February 5, guest speaker & August 6
- General George S. Patton Chapter, Ventura, August 9, guest speaker
- Coachella Valley Chapter, October 19, guest speaker
- Sons of Liberty Chapter, November 16 & December 21
- Orange County Chapter, Fullerton, nine meetings

During my visits, I gave verbal reports on CASSAR activities, presented awards, and was the guest speaker for four of the chapter meetings.

I attended and participated in:

- Massing of the Colors, Los Angeles, February 17
- California Society, CAR Meeting, Glendale, Feb 23
- NSSAR Spring Leadership Meeting, Louisville, KY, March 1 – 2, banquet speaker
- CASSAR Spring Meeting, Ventura, April 12 - 13
- Field of Honor, Newport Beach, May 18
- Crystal Cathedral CASSAR Color Guard television broadcast
- Flag Day Parade & Celebration, Santa Barbara, June 14
- California Mayflower Society Meeting, Long Beach, June 15, guest speaker
- NSSAR Congress, Kansas City, MO, July 6 – 10
- CASSAR Fall Board of Managers Meeting, El Segundo, November 1 - 2
- Wreaths Across America, Brea, December 14

Respectfully submitted,

M. Kent Gregory, Ed.D.
Vice President South
February 10, 2014



The California Society of the Sons of the American Revolution

Instituted October 22, 1875
Organized July 4, 1876, Incorporated February 17, 1930

Philip L. Hinshaw
VP - Membership
1246 Australia St.
El Cajon, CA 92020-8806
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philiphinshaw@cox.net

March 14, 2014

VICE PRESIDENT MEMBERSHIP REPORT

Membership Inquiries

During the 2013 calendar year there were 16 membership inquiries received by the VP Membership through the CASSAR website. The inquiries were forwarded to the following chapters (number of inquiries shown in parentheses).

- Delta (2) – one approved by NSSAR as of 12/31/13
- Harbor (2) – one approved by NSSAR as of 12/31/13
- Kern (1) – one approved by NSSAR as of 12/31/13
- Mother Lode (1)
- Orange County (1)
- Redding (1)
- Riverside (1)
- San Diego (3) – one approved by NSSAR as of 12/31/13
- San Francisco (2) – one approved by NSSAR as of 12/31/13
- South Coast (2)
- Yosemite (2)

Seven of the inquiries were received in March, three were received in January, two were received in August, September and October, and one was received in February

2013 Membership Drops and Reinstatements

A total of 197 of the CASSAR members were dropped for non-payment of 2014 dues (see Chart 1). A total of 67 members were reinstated during calendar year 2013 (see Chart 2).

Letters will be mailed to CASSAR members that were dropped from membership for non-payment of 2014 dues.

Philip L. Hinshaw

Philip L. Hinshaw
Vice President, Membership

Chart 1
2013 Membership Drops for Non-Payment of 2014 Dues

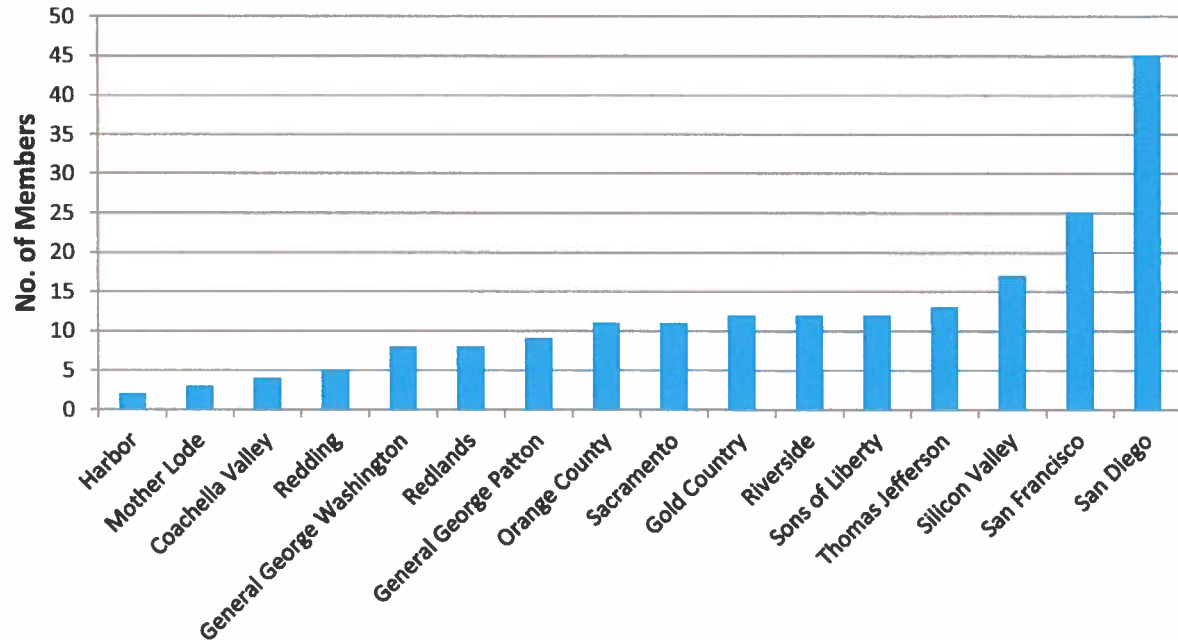
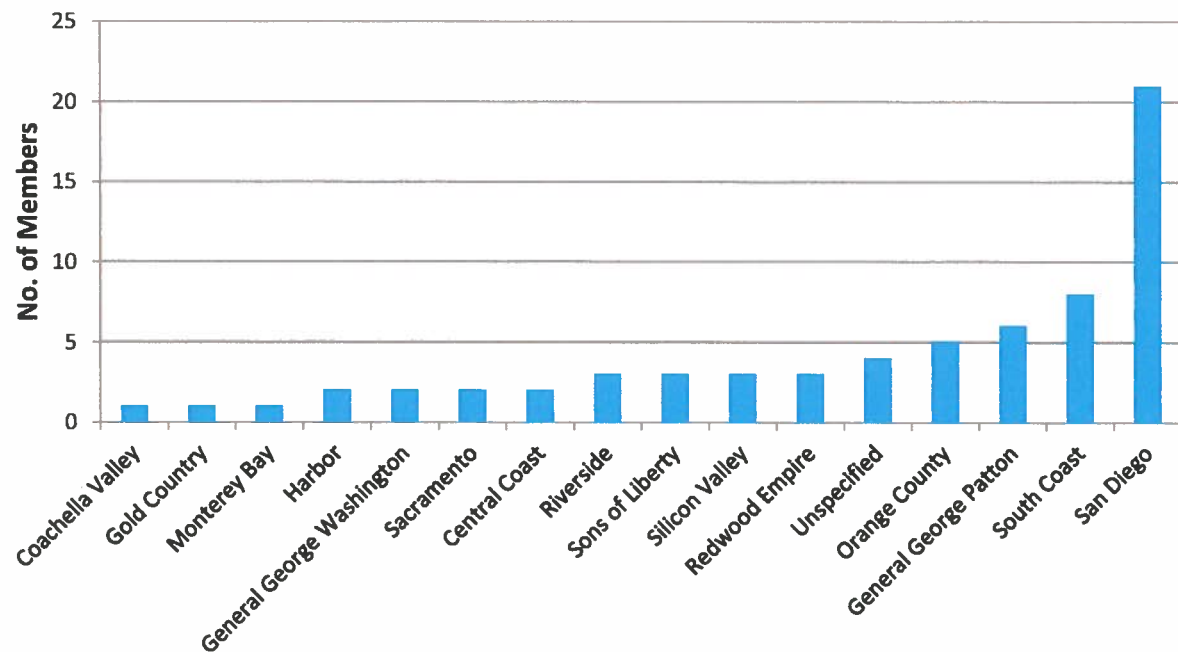


Chart 2
2013 Member Reinstatements



**The California State Society of the
Sons of the American Revolution**

**Annual Report of the State Secretary
January 1, 2013 through December 31, 2013**

Here are the numbers for 2013:

We added 237 new members.

We had 20 members pass away.

We had 189 members dropped for non payment of dues.

We had 15 members transfer out of state.

We had 67 members reinstated.

We had 9 resign.

The State Secretary attended the National Congress in Kansas City, MO in July. He participated in the Memorial Service for all our departed members.

He participated in the November meeting in El Segundo.

He participated in Wreaths Across America at Golden Gate Cemetery in San Bruno.

Douglas Bergtholdt
CASSAR State Secretary

2013 CASSAR Registrar Annual Report

We processed the following:

Total Applications Processed	346
Still being Processed	3
Pended	32
Withdrawn	2

of which:

New Members	242
Junior Members	25
Supplementals	95

CASSAR Application History

Chapter	2009	2010	2011	2012	2013
Butte				1	3
Central Coast	24	4	7	8	11
Coachella Valley	2		10	21	21
Delta	3	2	10	11	7
Gen Patton	20	16	10	10	9
Gen Washington	7	3	2	24	25
Gold Country	11	9	5	20	16
Harbor	6	4	5	7	6
Kern	3	5	4	7	4
Monterey Bay	4	4	7	3	1
Mother Lode	5	3	7	3	2
North Coast				5	2
Orange	26	23	24	21	17
Redding	10		1	3	3
Redlands	14	8	2	3	5
Redwood Empire	1	6	2		11
Riverside	5	9	9	36	19
Sacramento	35	16	29	28	32
San Diego	22	19	45	68	39
San Francisco	22	3	11	20	35
Santa Barbara	4	5	1	1	7
Silicon Valley	7	12	31	36	17
Sons of Liberty	12	6	13	40	18
South Coast	8	15	29	15	8
Thomas Jefferson	16	5	13	31	20

Note:

If your chapter has changed Registrars, please notify me of the person's name, address, phone numbers, and email address.

Background Information:

Applications processed in last five years:

2010	177	
2011	277	
2012	422	
2013	346	
4 Year Average		305

**Report of the CASSAR National Trustee
Annual Meeting, April 11 & 12, 2014**

As the National Trustee for the California Society, Sons of the American Revolution,
It has been my honor to represent the California Society at the following events:

NSSAR National Congress, Kansas City, MO

NSSAR Fall Leadership Meeting, Louisville, KY

CASSAR Fall Board of Managers Meeting, El Segundo, CA

2013 Wreaths Across America, Sacramento Valley National Cemetery,
Dixon, CA

NSSAR Spring Leadership Meeting, Louisville, KY

CASSAR Annual Meeting Sacramento, CA

As National Trustee, it has been important to attend these meetings as the National Society continues to work toward compliance with all federal and state laws regarding 501 C3 status.

I thank the California Society for the opportunity to serve as their National Trustee for 2013-2014.



Sincerely
Keith Bigbee

STATE COMMITTEE REPORT

Meeting of the Membership

Trustees of the CASSAR Invested Fund

March 14, 2014

The elected Trustees of the CASSAR Invested Fund are Richard S. Hawley, Curtis Porter and Stephen Renouf.

The Fund is invested with Morgan Stanley Smith Barney (MSSB) in account Number 244-022510-0-021, an MSSB Lm ("house-holding") fund, i.e., the individual CASSAR funds are held in one account though each is managed separately. The sub-funds are use dedicated and are: Education Fund, Congress Fund and Permanent Fund.

The beginning value of the Invested Fund on February 29, 2013:
\$333,543.63

The beginning value of the Invested Fund on February 28, 2014:
\$356,781.72

Fund Investment as of February 28, 2014:

Life Membership Fund: \$220,938.01
Mutual Funds **\$220,922.41 100%**
MMF & Bank Deposits **\$15.60 0%**
Investment style: Conservative.

Permanent Fund: \$90,208.66
Mutual Funds **\$90,209.09 100%**
MMF & Bank Deposits **<\$0.43> 0%**
Investment style: Moderate.

Education Fund: \$30,317.56
Mutual Funds **\$29,668.44 97.9%**
MMF & Bank Deposits **\$649.12 2.1%**
Investment style: Conservative.

Congress Fund: \$15,317.49

Report of CASSAR Trustees April 2013

Mutual Funds **\$13,317.08 86.9%**

MMF & Bank Deposits **\$2,000.41 13.1%**

Recent Activity.

—
Since the November meeting and the Trustees have touched base with the Fund MSSB Advisor. The Trustees are of the opinion that the Fund's composition or investment style is sound and should remain as it is; though changes may be considered should the currently predicted recovery of the economy be realized.

During the period described above the accounts increased \$23,238.09 in value.

Trustee Management.

Your Trustees have continued their tripartite management style and are continuing to act cautiously in management of the Invested Fund. Accordingly, the Trustees will continue to move forward with moderate to conservative management in the best interests of the Society.

Trustees' Statement.

The trustees reiterate their pledge to the membership that their activities and management of the CASSAR Invested Fund will be transparent to the membership. No actions will or have been taken by the present Trustees without the full participation of all Trustees.

FOR THE TRUSTEES"

S/
Richard S. Hawley
Trustee

S/
Curtis Porter
Trustee

S/
Stephen R. Renouf
Trustee



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Jim L.W. Faulkinbury
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California Compatriot Editor Report for 2013-2014

At the 2013 BOM Meeting it was decided that the next issue of the *California Compatriot* would be the last issue to be printed and mailed to all members, and that a subscription fee of \$5 for two issues annually would be assessed for those who desired a printed black-and-white copy delivered by USPS. All members would be able to access a color version online on the CASSAR website. The 2014 proposed budget for the *California Compatriot* was reduced to \$900 for the setup of three (3) final PDF color issues of the *Compatriot* which would be used for the online issue, or for submission to a printing/mailing facility for delivery to those who subscribed to the PDF black-and-white version. There would be a Spring issue following the Annual CASSAR Meeting in April, a Congress edition following the National Congress in July (online only) which contains information about the NSSAR National Congress, and a Winter issue following the November BOM Meeting. USPS delivery would only be made for the Spring and Winter issues, but not the Congress issue. A new revenue line item of \$1000 was created for the subscription income which would be used as the offset for the printing a mailing costs of an estimated 200 subscribers at \$5 each. A new expense line item with the same amount was created to pass-through the subscription income.

In accordance with the actions taken at the 2013 BOM Meeting, the spring 2013 issue of the *Compatriot* was printed and mailed to all active members of the CASSAR. The Congress issue was published online only, and since I was able to put most of the pages together without the support of the setup company, we were only charged \$40 for the setup of a limited number of pages that were merged with the pages I setup. The Winter 2014 issue was setup in January and the cost was \$300 which came out of the 2014 budget. The CASSAR Secretary reported that only 21 members paid a subscription fee of \$5 for USPS delivery of the *Compatriot*. Thus the subscription line items for revenue and costs of the printing and mailing came to \$105 for the year. The actual printing and mailing cost of the Winter issue for those 21 members came to a total of \$34.47 leaving \$70.53 for the remainder of the year.

Jim L.W. Faulkinbury
Executive VP CASSAR

The California Society of the Sons of the American Revolution

Color Guard Commander Annual Report *For January 1, 2013 to December 31, 2013*

Reporting Period: January 1, 2013 to December 31, 2013

The position of Color Guard Commander for the California Society of the Sons of the American Revolution remains the coordination of programs requiring the participation of color guardsmen at CASSAR activities and leading the guardsmen during those events.

CASSAR Chapter Color Guard units:

During 2012 CASSAR compatriots of the various chapter color guards were identified and their names compiled on a roster including their chapter affiliation and email address. This roster allows neighboring chapters to combine forces for participation in large color guard events and fosters improved communication between the CASSAR Color Guard Commander and the chapter color guard members as well as between the various chapter color guard units. Currently there are almost seventy members of the CASSAR Color Guard. The CASSAR Color Guard is comprised of compatriots from about twenty chapters.

CASSAR Website Color Guard page:

In 2013 a color guard page on the CASSAR website updated. The objective is to publish news and information concerning past, present and coming activities of the CASSAR Color Guard and local chapter color guard units. The page contains useful information for CASSAR guardsmen including a link to the NSSAR Color Guard Handbook, the CASSAR Color Guard Activity Contest Report, and the qualifications for the NSSAR bronze, silver and gold color guard medals and the CASSAR bronze, silver and gold Major General Baron von Steuben color guard medals and of course photographs of color guardsmen in action.

The CASSAR Color Guard participation in significant events:

CASSAR Color Guardsmen participated in the spring and fall CASSAR meetings in Ventura and El Segundo, Congress in Kansas City, MO and spring and fall Leadership meetings in Louisville, KY.

In February twenty-six compatriots participated in a joint SAR Color Guard during the 31st Massing of the Colors and Salute to Our Armed Forces on Sunday, February 17, 2013. Representatives from eight CASSAR Chapters as well as color guardsmen from the Arizona Society (George Lipphardt), Florida Society (Lindsey Brock), Georgia Society (J. Michael Tomme) and Virginia Society (Joseph Dooley) attended. More than a dozen women of the SAR Ladies Auxiliary, as well as ladies and children of the DAR and CAR wore Colonial Era attire. Massing of the Colors and Salute to Our Armed Forces is a NSSAR national color guard event.

In May a joint CASSAR Color Guard comprised of compatriots from the Harbor, Orange County and Silicon Valley Chapters presented and retired the Colors for the final Memorial Day program at the Crystal Cathedral in Garden Grove, CA.

In May a joint CASSAR Color Guard comprised of compatriots from the General George Patton, Harbor, Orange County, Riverside and Silicon Valley Chapters presented and retired the Colors for the Field of Honor in Newport Beach, CA. The Field of Honor is a NSSAR national color guard event.

In June a joint CASSAR Color Guard comprised of compatriots from the Harbor, Orange County and Santa Barbara Chapters participated in a parade and Flag Day celebration at El Presidio de Santa Barbara State Historic Park, Santa Barbara, CA.

In June Governor Franklin Smith of the Los Angeles Colony of Mayflower Descendants presented a Certificate of Appreciation to a joint CASSAR Color Guard comprised of compatriots from the Harbor and Orange County for presenting the Colors at a Mayflower Descendants banquet aboard the Queen Mary in Long Beach, CA.

In December nine CASSAR color guard units comprised of compatriots from twelve CASSAR chapters participated in Wreaths Across America. Wreaths Across America is a NSSAR national color guard event.

Other significant events:

See attachment concerning the new NSSAR National Color Guard event; Let Freedom Ring - National Bell Ringing Ceremony. During the Color Guard Committee meeting at the 2013 Fall Leadership meeting in Louisville the committee unanimously approved the proposal by compatriot Larry R. Wood that the "Let Freedom Ring - National Bell Ringing Ceremony" be recognized as a National Color Guard Event.

In August 2013 CASSAR Color Guardsman and Harbor Chapter compatriot Karl W. Jacobs became the first CASSAR compatriot to receive the prestigious NSSAR Von Steuben Color Guard Medal. To earn the National Von Steuben Medal for sustained achievement in the NSSAR Color Guard, a color guardsman must serve at least five years after he has received the SAR Silver Color Guard Medal, and he must participate in at least twenty-five (25) National and/or District Color Guard events. Congratulations Karl.

The CASSAR Color Guard Commander is charged with the safe keeping of:

- 1) Nylon 4' X 6' historical CASSAR flag; replacement value \$375.00
- 1) Nylon 3' X 5' United States flag; replacement value \$52.25
- 1) Nylon 3' X 5' California flag; replacement value \$37.75
- 1) 7' X 1" gold telescoping parade pole; replacement value \$59.00
- 1) 7" gold eagle flag pole ornament; replacement value \$29.95
- 2) 8 ¼" gold styrene flag pole ornaments; replace value \$8.95 ea. = \$17.90
- 4) 24 X 2 1/8" brown plastic portable floor flag stands; replacement value \$21.95 ea. = \$87.80

Total

\$659.65

Respectfully Submitted,

James C. Fosdyck, Color Guard Commander

Name and Title

10 Apr 2014

Date

CASSAR

Compliance Committee

2013 Annual Report

1 April, 2014

Compatriots:

This committee concerns itself with the compliance by Chapters of the California Society to the Bylaws of the California and National Societies of the Sons of the American Revolution.

FEDERAL AND STATE TAX REGULATIONS:

Every Chapter of the California Society SAR must submit Chapter Income Tax Reports to both the Federal and California State IRS. The deadline this year is May 31, 2014 for the calendar year 2013. The majority of individual CASSAR Chapters may file electronically – rather than filling out a long form. You will need your Chapter EIN number to file. This number may be obtained from our State Secretary if you do not have it. The Federal form is 990-N. If your Chapter has received income in excess of \$25,000 during the calendar year 2011 – you will need to submit the long form. If you Chapter received less than \$25,000, you may submit your Form 990-N electronically. Failure to submit annually may result in the Chapter losing its 501C3 (Non-Profit) Status. Any Chapter losing its 501C3 status will be dropped from the roles of both the California and National SAR Societies. This is a result of the Sarbanes-Oxley Act of 2002 (Pub.L. 107-204, 116 Stat. 745, enacted July 30, 2002) – also known as the “Public Company Accounting Reform and Investor Protection Act”.

Every Chapter of the California Society SAR should send a copy of the confirmation of receipt for both the Federal form 990-N and the California form 199-N filings from the respective agencies to the California State SAR Secretary upon receipt of the confirmation.

CHAPTER PROPERTY

It is imperative that individual Chapters within the California Society have a listing of properties owned by the Chapter – and the location of such properties. Many Chapters own flags, uniforms, muskets, etc. They need to know where they are and who has possession of each and every item. Each Chapter is encouraged to update their list of “who, what, where” of all items within its inventory on an annual basis. The problem that we want to avoid is: If a Chapter disbands (according to CASSAR Bylaws) the California Society becomes the holder of all of the properties of that Chapter and holds it for a period of three years – and no one knows what they own and where it is – then the State Society will not be able to return it when the Chapter is reinstated. After three years, the State Society may give such items to other Chapters within the State Society or give to a New Chapter within the State Society. This also includes any financial holdings of a Chapter that has disbanded. If your Chapter does not inventory all materials originally purchased and owned by the Chapter – do so immediately. This also applies to your Chapter Treasurer. The State Society requires the Bank Account numbers of individual Chapter Checking and Savings Accounts and the location of their respective Savings Institutions.

SAR NATIONAL SOCIETY

Every Chapter Officer should go to the National Society Web Page (SAR.com) and review the responsibilities that you have in order for your Chapter to be in compliance with Federal and State

Laws, National Society SAR By-Laws, and, our California Society By-Laws. Access may be made by clicking on the COMPATRIOT tab, then clicking on the ETHICS tab. The policies are shown and explained in some length and include the following categories:

1. Non-Profit Compliance – Policies relating to Section 501 (c)(3) of the Internal Revenue Service.
2. Code of Business Ethics and Conduct Policy
3. Conflict of Interest Statement and Policy
4. Whistle Blower Policy
5. Record Retention and Destruction Policy.

Each of the above categories are explained in some detail and should be read by Chapter Officers and followed as Chapter Standard Operating Procedure.

AND.

As Chairman of the CASSAR Compliance Committee, I visit Chapters, visit their web sites, read their newsletters - looking at what they are doing, and how they are doing it. I have noticed one thing that I believe is a potential problem.

Many of our Chapters have men attending meetings on a regular basis, participating in Color Guards, or other activities of the Chapter – who are not members of the National or State Society. That is fine and we welcome one and all. However, some Chapters have designated these “non-members” as “Associate Members” or “At-Large Members”, or some other word attached to the word “Member”. By definition, a Member of a Chapter must first be a member of the National Society and a State Society before he may be a member of a Chapter. An approved application, along with a National Society membership number, approved by the State Society, is required before the person may join a Chapter. Only “Members” pay annual dues to National, State and Chapter and receive National, State, and Chapter publications. We all have Guests or other participants at meetings and events sponsored by our Chapters. They do not pay dues to National, State, or Chapters. They do not receive publications. Many “non-members” do participate with Chapters in Color Guards or other Chapter activities – and we welcome them.

If you have a gentleman attending a meeting or an event please use the term “Guest”, “Candidate for Membership”, “Affiliate of ‘XYZ’ Chapter”, “Supporter of ‘XYZ’ Chapter”, “Friend of ‘XYZ’ Chapter” or something else. Please do not use the term “Member” and do not solicit annual fees for the affiliation with the local Chapter.

Again, Compatriots, this is my opinion.

Respectfully submitted

Karl W. Jacobs

Karl W. Jacobs
Chairman

California Society of the Sons of the American Revolution

Nominating Committee Report for 2014

The following are the nominations for CASSAR Officers for 2014-2015

* President	Jim Faulkinbury
* Exec. V.P.	Dr. Kent Gregory
* V.P. North	Ron Barker
* V.P. South	Jim Fosdyck
* V.P. Membership	Phillip Hinshaw
* Secretary	Doug Bergholdt
* Treasurer	Robert Taylor
* Registrar	Owen Stiles
* Genealogist	Terry Briggs
* Chancellor	J. Jeffries Goodwin, Esq.
* Chaplain	R. R. Louis V. Carlson
* Historian	James F. Blauer
* Surgeon	
* Investment Fund Trustees	Need to Verify.
* Past President	J. Stephen Hurst
* National Trustee	J. Stephen Hurst
* Alt. National Trustee	Jim Faulkinbury

Nominations Liaison
Chairman: Keith Bigbee



**The California Society of the
Sons of the American Revolution
Chief of Protocol Annual Report
*For January 1, 2013 to December 31, 2013***

Reporting Period: January 1, 2013 to December 31, 2013

The primary duties of the Chief of Protocol are:

1. Meet and greet distinguished guests attending California Society of the Sons of the American Revolution Spring and Fall Meetings of the Membership and other events hosted by the California Society President, and as necessary, accompany them during their visit.
2. Act as the California Society of the Sons of the American Revolution President's personal representative and liaison for distinguished guests at California Society events hosted by the President.
3. Oversee the distribution of packets of materials to distinguished guests; including the schedule of events, meal tickets, name tags, etc.
4. Coordinate arrangements for spouses of distinguished guests with the California Society of the Sons of the American Revolution Ladies Auxiliary President.
5. Check the publication of the names of the distinguished guests in the agenda thereby ensuring proper introductions.
6. Ensure payment of certain expenses of distinguished guests as authorized by California Society SAR Officers.

Respectfully Submitted,

James C. Fosdyck, Chief of Protocol

Name and Title

11 Apr 2014
Date

March 12, 2014

Dear California Compatriots,

The Americanism Poster Contest continues to be a successful program. Our 2013 State Society winner took 2nd place in the NSSAR judging in 2013. This year, we expect to receive poster entries from 4-6 Chapters. The 2014 poster topic is “Francis Marion – The Swam Fox.”

For the first time this year, the CASSAR will be awarding medallions to our winners, instead of ribbon.

Future poster topics will be the subject of new discussions at upcoming national meetings, which I intend to participate in.

Sincerely,

David A. Gilliard

David A. Gilliard

CASSAR Americanism Poster Contest Chair



The California Society of the Sons of the American Revolution

Navy Sea Cadet Corps Program **2013 Annual Report**

This year, the chairmanship for this committee was passed from James Fosdyck, Orange County Chapter and who did an excellent job, to Robert Taylor, Gen. Patton Chapter. The Navy Sea Cadet Corps Program is intended to allow each unit the opportunity to honor outstanding Petty Officers in their unit with a Bronze Good Citizenship medal and certificate (Navy Sea Cadet Corps) and/or certificate (Navy League Cadet Corps). The Gen. Patton Chapter has made the presentation more meaningful for the NLCC honoree by presenting him/her with an Outstanding Citizenship pin with the certificate. Presentations reported for this year include the following:

Ben Moreell Battalion, Naval Base Ventura County Port Hueneme (General Patton Chapter)

USNSCC: Petty Officer Second Class (PO2) Luke Siebler

USNLCC: Cadet Petty Officer First Class Bayleigh Northrup

Valley Forge Squadron, Camp Pendleton (Orange County Chapter)

Sea Cadet Daniel Kaplan

In most cases, the Sea Cadet units in California are not aware of these awards nor are they aware of the location of the SAR Chapter providing them. Bearing this in mind, it is my intention to contact the Sea Cadet units individually and ensure they are both aware of the award and the Chapter providing it. The Sea Cadets are every bit as sharp and impressive as their ROTC/JROTC counterparts, and it is my hope the California Chapters will establish close ties with them.

Respectfully submitted

Robert L. Taylor

Robert L. Taylor

Navy Sea Cadet Corps Program Chairman

The California Society of the Sons of the American Revolution

ROTC/JROTC Chairman Annual Report

For January 1, 2013 to December 31, 2013

Reporting Period: January 1, 2013 to December 31, 2013

The primary responsibility of the program chairman remains the coordination of programs for JROTC (high school level) bronze ROTC Medals and ROTC (university level) silver ROTC Medals each year and to coordinate the Enhanced JROTC Program.

There remain a few California ROTC/JROTC programs that aren't supported by a chapter. As the State Chairman, I have sent requested medals directly to those schools. In 2013 the program chairman issued bronze SAR ROTC Medals, Ribbons and Certificates to 11 JROTC programs not supported by a local CASSAR chapter, including a program in Misawa, Japan. Similarly, the program chairman issued 4 silver SAR ROTC Medals, Ribbons and Certificates to ROTC programs not supported by a local chapter.

The Enhanced JROTC Program differs from the annual awards of bronze and silver ROTC Medals. It's a contest to select the Outstanding JROTC Cadet from each Chapter and then for the State Society. The State Society's winner is submitted to the National Contest. The selection process for the Outstanding JROTC Cadet began in late 2012. The California State Society Outstanding JROTC Cadet for 2013 was Cadet Jordan Villar-Cayabyab of Vanden High School. The Air Force JROTC program was commanded by Marian R. Collins, Major, USAF (retired). Cadet Villar-Cayabyab received a State JROTC 1st Place Medallion, Ribbon & Certificate and cash award of \$750 at the Youths Awards Luncheon April 13, 2013.

Note: Cadet Gustavo Maldonado of the Sonora High School Army JROTC program in La Habra, CA earned second place during the 2012 Enhanced JROTC Program contest in California. Cadet Maldonado was accepted at the United States Military Academy (West Point). He reported to West Point in June 2013.

Respectfully Submitted,

James C. Fosdyck, ROTC / JROTC Chairman

Name and Title

11 Apr 2014



The California Society of the Sons of the American Revolution

Veterans Committee

The chapters have been encouraged to keep a record of their Veteran Activities and the more active chapters to submit their chapter for the USS Stark Memorial Award. This is an award to recognize outstanding Chapters and the Most Outstanding State Society within the National Society of the Sons of the American Revolution for their participation in Veteran's Committee Activities. . The General William C. Westmoreland Award is given in recognition to an outstanding SAR Veterans Volunteer. This is for volunteer service as an SAR member and not for service volunteering under another organization.

The Veterans Administration as started a new program supporting terminally ill Veterans in VA Medical Facilities who do not have loved ones in the immediate area. It is call "No Veteran will die alone". They ask for volunteers to spend time with the Veteran, reading, talking and just keeping them company.

The Veteran's Administration Voluntary Service Committee (VAVS) oversees Voluntary Service at Veterans Medical Facilities. The NSSAR is a member of the National VAVS committee. In order to be a full member of the VAVS committee, it takes 30 registered representatives at Veteran Medical Facilities. I am certified as a VAVS representative at Mather Veterans Center. We need more certified representative in California. I believe we have member's in CASSAR that volunteer on a regular basis, but are not certified. We need to STEP UP and BECOME REGISTERED REPRESENTATIVES.

Forma are on the NSSAR for recognizing SAR World WAR II Corp, Korean War and Vietnam SAR members. Please complete these form and receive certificates signed by the President General.

Partners in Patriot form for period June 1, 2013 to May 31, 2014, are available under forms on the national website for chapters that have participated Wreaths Across America or an event with another veterans organization such as American Legion, VFW and Purple Heart. State and Chapter will receive certificates signed by the PG at the Natiional Congress.

Respectfully Submitted

Ron Barker

Chairman, CASSAR Veterans Committee
ron0729con@comcast.net

Wreaths Across America

– 2013 –

On October 6, 2013, I contacted our 24 CASSAR Chapter Presidents and Vice Presidents and/ or Color Guard Commanders and informed them of the Wreaths Across America (WAA) December 14, time and date and asked them to contact their local VA National Cemetery WAA Coordinator to begin working the details for participating in the WAA events. I provided a complete listing including contact names, phone numbers and email addresses for each of the Location Leaders at the 27 participating California cemeteries. I also include the 2013 WAA Wreath Sponsorship Form for their use.

On November 3, I sent a "Call to Action" to each of the 24 CASSAR Chapters providing them detailed information regarding the WAA event, the websites to get additional information and again attached the Wreath Sponsorship Form. On November 26, 2013, I distributed President General Dooley's WAA Proclamation to all California Chapters.

On Monday, December 9, 2013 I represented the CASSAR in the kickoff of the Wreaths Across America week on West Steps of the California State Capitol along with VIPs from the Governor's Office, the State Assembly, and the Daughters of the American Revolution.

CASSAR Chapters that participated in the December 14, 2013 Wreaths Across America events were:

Delta – San Joaquin Valley National Cemetery
General George Patton – Conejo Mountain Memorial Park

General George Washington – Glen Oaks Memorial Park

Gold Country – Sacramento Valley VA National Cemetery

Harbor – Memory Garden Memorial Park, Brea
Kern – Bakersfield National Cemetery
Orange County – Memory Garden Memorial Park, Brea
Redwood Empire – Sonoma Valley VA National Cemetery

Riverside – Riverside National Cemetery
Sacramento – Sacramento Valley VA National Cemetery

San Diego – Fort Rosecrans National Cemetery
San Francisco – Golden Gate National Cemetery and San Francisco National Cemetery
Silicon Valley – Memory Garden Memorial Park & Golden Gate National Cemetery

Sons of Liberty – Los Angeles National Cemetery

Thomas Jefferson – San Francisco National Cemetery, Presidio

Respectfully submitted,
Donald B Littlefield
Chairman
CASSAR Wreaths Across American Program



The California Society of the
Sons of the American Revolution

Joseph S. Rumbaugh Historical Oration Contest

Reporting Period: January 1, 2013 to December 31, 2013

At the 2011 CASSAR Fall Board of Managers Meeting in San Diego, it was approved to add the Joseph S. Rumbaugh Historical Oration Contest to the youth contests sponsored by the California Society. Rather than hosting traditional live speech contests, it was agreed to allow grade 9 – 12 students to enter the contest utilizing digital technology. The contest is for an original speech of 5 – 6 minutes in length, dealing with an event, personality, or a document pertaining to the American Revolutionary War, and showing a relationship to America today.

During the 2013 contest three students entered recorded speeches. The contestants were all from the San Diego Chapter. Annabelle Tague was selected as the winner, with her speech entitled "*The Personality of Virtue.*" She won cash awards from the San Diego Chapter and the California Society, SAR. Annabelle presented her speech at the Youth Awards Luncheon of the CASSAR Spring Meeting in Ventura in April and at the NSSAR National Congress in Kansas City in July. She did a wonderful job representing California in the national oration contest. Unfortunately she did not make the final round of the speech competition, but did win \$ 200 from the National Society, SAR.

Respectfully submitted,

Steve Ludwiczak (2013-2014)
M. Kent Gregory (2012-2013)
CASSAR Oration Contest Chairmen
February 17, 2014



The California Society of the
Sons of the American Revolution

George & Stella Knight Essay Contest

Reporting Period: January 1, 2013 to December 31, 2013

The deadline for chapter entries in the Knight Essay Contest was December 31, 2012. Over 160 entries from twenty-six high schools were submitted to SAR chapters in California. Chapter winning essays were sent by February 1, 2013 for the state competition. Essays were received from:

Gold Country Chapter
Monterey Bay Chapter
Orange County Chapter
Redlands Chapter
Riverside Chapter
San Diego Chapter
Silicon Valley Chapter
Sons of Liberty Chapter
Thomas Jefferson Chapter

The judge panel selected "Unbending Patriotism" by Ryland Talamo of Tri-City Christian School in Vista as the winning essay. Ryland attended the Youth Awards Luncheon at the CASSAR Spring Meeting in Ventura to read his essay and receive his awards. His essay was then entered in the National Society Sons of the American Revolution Essay Contest.

Respectfully submitted,

M. Kent Gregory, Ed.D.
CASSAR Knight Essay Chairman
February 10, 2014



The California Society of the
Sons of the American Revolution

Medals & Awards Report

Reporting Period: January 1, 2013 to December 31, 2013

During 2013, medals and certificates were provided for the Spring Meeting in Ventura, the Fall Board of Managers Meeting in El Segundo, and for other presentations as determined by the CASSAR Executive Board. During the year I replenished the stock of awards and certificates that were presented. To save postage, the majority of the medals were purchased at the National Congress in Kansas City.

The table below shows the inventory of CASSAR medals and awards on December 31, 2013.

Inventory of CASSAR Medals and Certificates

Item	Medals	Certificates	Folders
Life Membership Pins	98	n/a	
Cogswell Sire Pins	169	n/a	
Distinguished Service Medal	1	1	
Patriot Medal	3	3	
Daughters of Liberty	3	1	
Meritorious Service	5	3	
Service to Veterans	7	9	
Silver Good Citizenship	2	5	
Bronze Good Citizenship	3	4	
Law Enforcement Commendation	2	2	
Fire Safety Commendation	3	4	
EMS Commendation	3	4	
Heroism	2	2	
Bronze Color Guard(large)	4	7	
Silver Color Guard(large)	4	8	
Bronze Medal of Appreciation(for CAR)	3	4	
Silver Medal of Appreciation(for CAR)	2	3	
Outstanding Citizenship pin	5	7	
Medal of Appreciation(for DAR)	5	7	

Martha Washington	6	5	
Eagle Scout Medal	2	55	
Eagle Scout Trophy	0	0	
Silver Oak Leaf Cluster Pin	2	n/a	
Bronze Oak Leaf Cluster Pin	6	n/a	
Knight Essay State Award	0	0	
Oration Contest State Award	0	0	
JROTC State Award	0	0	
Eagle Scout Patches	2	n/a	
Certificate of Distinguished Service	n/a	16	
Certificate of Appreciation	n/a	46	
Flag Certificates		2	
Blank Certificates	n/a	15	
Presentation Folders			60
CASSAR Medal(large)	15		
CASSAR Medal(small)	14		
2008 Congress Medal(large)	54		
2008 Congress Medal(small)	36		
2008 Congress Medal Set	5		

The estimated value of the CASSAR inventory of medals and certificates is \$ 3,000.00.

Respectfully submitted,

M. Kent Gregory, Ed.D.

CASSAR Medals and Award Chairman

February 10, 2014



The California Society of the Sons of the American Revolution

Spirit of America Award Program **2013 Annual Report**

The General George S. Patton, Jr. Chapter, currently the only California Society chapter active in this program, presented awards at the graduation ceremonies for the four middle schools in the Camarillo Pleasant Valley School District. The Chapter awarded two bronze Good Citizenship medals and six Outstanding Citizenship pins with certificates to eight deserving student graduates from these four schools. Chapter compatriots presented the awards and certificates at the schools' graduation ceremonies 13 June 2013.

Monte Vista Middle School (Compatriot William Hurley)

Girl: Eleana Brumage (Outstanding Citizenship pin & certificate)

Boy: Carlos Idea (Outstanding Citizenship pin & certificate)

Las Colinas Middle School (Compatriot Robert Taylor)

Girl: Helen Zhang (Outstanding Citizenship pin & certificate)

Boy: Cameron Chatfield (Outstanding Citizenship pin & certificate)

Santa Rosa Technology Magnet (Compatriot William Hurley)

Girl: Juliana Lamia (Bronze Good Citizenship medal & certificate)

Boy: Harrison Mello (Bronze Good Citizenship medal & certificate)

Los Primeros School of Science and Art (Compatriot Robert Colbern)

Girl: Morgan Lockwood (Outstanding Citizenship pin & certificate)

Boy: Patrick Huntsinger (Outstanding Citizenship pin & certificate)

Santa Barbara Chapter requested information on the program, which was provided. Additionally, the CASSAR Spirit of America website was updated.

Respectfully submitted

Robert L. Taylor

Spirit of America Award Program Chairman



The California Society of the Sons of the American Revolution

Valley Forge Teacher Recognition Program **2013 Annual Report**

Application packages from two teachers were received by the committee chairman; both were selected to attend the 2013 Northern American Revolution program sponsored by the Freedoms Foundation at Valley Forge. The two selected teachers were Mr. Steve Schmidt, San Francisco (high school), and Mrs. Renee Cavanaugh, San Diego (elementary school). The 2013 Program, titled "American Revolution North", included stops at historic sites from Boston to West Point:

USS CONSTITUTION

Bunker Hill Monument National Historic Park

Boston's Freedom Trail

Lexington and Concord Battle Grounds

Johnson Hall State Historic Site

Fort Stanwix National Historical Park

Saratoga National Historical Park

Washington's Headquarter State Historic Site (Newburgh)

US Military Academy West Point

The CASSAR Valley Forge Teachers Program website was thoroughly updated. Continued interest in this program has been shown by several Chapters, and it is anticipated there will be an increased Chapter participation for the 2014 Middle American Revolution program at the Freedoms Foundation at Valley Forge 30 June through 5 July 2014.

Respectfully submitted

Robert L. Taylor

Spirit of America Award Program Chairman

CASSAR Middle School Brochure Contest Report April 2014

The following is a progress report on the California Society of SAR (CASSAR) Middle School Brochure Contest as of April 2014.

In May 2009 CASSAR President Lou Carlson gave the charge to develop a middle school contest to the Youth Activities Director at the time, Tom Adams. Adams, working the Rolling Hills Middle School history teacher Kevin Tierney, conceived of the Tri-fold Brochure Contest in August. It was presented and accepted by the Executive Committee as California's new Middle School program. Wayne Griswold, then CASSAR Executive VP, presented the California proposal to the Americanism Committee in Louisville. In the fall 2009 the NSSAR Americanism Committee adopted the Middle School Brochure Contest to become the National Middle School Contest. The NSSAR Americanism Committee, along with other states, have looked to California to develop this program as a means to reach middle school children all across the nation with our patriotic message through the telling of the history of the American Revolution. The California Society should feel a sense of accomplishment and pride for the Middle School Brochure Contest became a National program this School Year 2013-14.

School Year 2010-11 was the first year CASSAR offered the Brochure Contest to the Middle School Children of California. In California, American History is taught in the 8th grade. The 8th grade could be the final grade in a traditional K-8 Elementary School, or in a typical Middle School structure 6, 7, 8, or in the middle of a Junior High School with grades 7, 8, 9. Also, each year more children in the State are being home schooled where the grade is far less structured.

This is the fourth year California will offer the Brochure Contest.

State-wide judging will occur again this year at our State Spring Meeting in April. The judging process used the last three years is a highly structured process that has been very effective. That same process will be followed again this year. Four judges are required, one each to judge: Content; Creativity; and Correctness; with a Master Judge to manage the process and tally the results of the three special area judges. This year, if possible, six judges will be used, two for each category, to improve consensus.

In this School Year 2013-14 the Middle School Brochure Contest piloted here in California for four years has become a National SAR Contest. Our California Winner will be entered in the National Contest for judging at the 124th NSSAR Congress in Greenville, SC July 18-24, 2014. California's program continues to be a pilot site for the National program, as our judging process will be adopted for use at Congress.

Respectfully submitted,

Tom Adams
CASSAR Middle School Brochure Contest Chairman
& NSSAR Middle School Brochure Contest Chairman
941 Kings Canyon Dr. El Dorado Hills, CA 95762
tomadams@iname.com or tomadams1776@yahoo.com
(916) 933-1374 H (916) 600-7211 C

CASSAR C.A.R. Liaison Report April 2014

Considerable progress was made again this year in developing the relationship between the C.A.R. and the California Society of the Sons of the American Revolution (CASSAR).

CASSAR members attended last summer's C.A.R. Northern and Southern Workshops, as they had in previous years, to present SAR contests and encourage participation. At the Workshops the policy of SAR to recognize a Local C.A.R. Society as if it were a school to submit entries into a SAR contest was again stressed: – Essentially a Local C.A.R. Society is a One-room Schoolhouse. This welcomed involvement of the Local C.A.R. Societies into our poster and our brochure contests has continued each year. In many instances, the C.A.R. entries have enabled SAR Chapters to participate in our Youth Programs for first time in years.

Based upon the positive experience of CASSAR, the National Americanism Committee added Local C.A.R. Societies as an official entry point for the SAR poster and brochure contests Nation-wide when the program are not available through the local school. (This avenue is also now available to Boy Scouts and Girl Scouts.)

This year C.A.R. members will serve as pages at the CASSAR Spring Board of Managers Meeting here in Sacramento. Last spring, C.A.R. members served as pages at the CASSAR Spring Board of Managers Meeting in Ventura and also assisted in the Chaplin's service.

At the personal request of California State Society C.A.R. (C.S.S.C.A.R.) Senior State President, Judy Brown, for their Annual Conference in Sacramento this February, CASSAR Color Guard Commander Jim Fosdyck had North-State Unit Commander Jim Faulkinbury assembled a color guard detachment made up of Sacramento Chapter Color Guard members: Jim Faulkinbury, Russ Kaiser, Tom Chilton and Peter Hefler. Their presence was greatly appreciated by all. This is the third year CASSAR Color Guard has supported the C.S.S.C.A.R. at their Annual Conference and it promises to become a regular event.

CASSAR was well represented this February at the California State Society C.A.R. Annual Conference in Sacramento. In addition to the Sacramento Chapter Color Guard, in attendance were: Executive VP, Jim Faulkinbury; CASSAR Brochure Contest Chairman, Tom Adams; and CASSAR C.A.R. Liaison, Jim Young.

Executive VP, Jim Faulkinbury, extended greetings from the California Society and presented a \$500 check to C.A.R. for their general fund in support of our common goals.

Also in attendance were several newly joined SAR members of the Buxton family who are very active in the California State Society of the C.A.R. (Children of the American Revolution): Recent CASSAR members to the Gen. Geo. Patton Chapter from the Buxton family are: Andrew George Buxton, John Glenton Buxton, William Glenton Buxton and William Porter Buxton. Young Will is the C.A.R. State Vice President Elect.

Respectfully submitted,

James W. Young
CASSAR C.A.R. Liaison
1343 Golf Way Placerville, CA 95667-9452
jwyong1776@cal.net or jwyong1776@yahoo.com
(530) 622-6389 H (530) 748-7016 C

*California Society
Sons of the American Revolution
Youth Activities Director
2013 Annual Report
March 10, 2014*

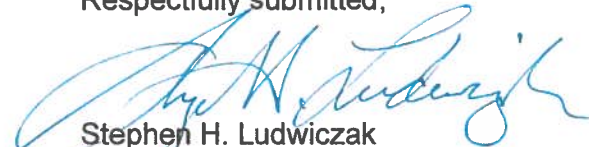
2013 was a Stellar Year for Youth Activities in the State of California. As Youth Activities Director, I attended the Spring Annual Conference in Ventura, the Fall Board of Managers Meeting in El Segundo and the 123rd SAR Annual Congress in Kansas City, Missouri.

The following areas contributed to the successes experienced over the year:

1. The website was maintained with appropriate updates. Thanks to Greg Hill, CASSAR webmaster, the website took on a new look in 2013 and is now more informative.
2. The High School Good Citizenship Award information was added to the website, thus providing an additional way to recognize youth for their Scholarship and demonstrated interest in United States History.
3. The Navy Sea Cadet/Navy League Sea Cadet Recognition was fully separated from ROTC/JROTC on the website for greater ease of locating information.
4. Support was provided to President Bigbee and President Hurst in maintaining Chairmen for each Youth Program. Additional support was provided in training and advising new chairmen.
5. News Articles were submitted to the California Compatriot reporting, emphasizing and encouraging the success of Youth Activities within each Chapter.
6. A significant emphasis was placed on strengthening the tie between CASSAR and C.A.R. This included an invitation to the C.A.R. State President to write news articles for inclusion in the California Compatriot and having a display table at the Fall and Spring State Meetings.
7. In support of President General Dooley's Educational Initiatives, work was done to create the CASSAR Educational Outreach School Profile when completed will be placed on the NSSAR website along with other state profiles.
8. Responding to the requests of the Poster Chairman and the Middle School Brochure Chairman, alternatives were explored to replace the large and costly Ribbons for State Winners in these two programs. A less expensive, and perhaps more meaningful Medallion with Ribbon will be presented in 2014 as a pilot.

9. "Best Practices" and increased education for State Conference Attendees were emphasized at the November 2013 Board of Managers Conference. President Hurst allocated sufficient time to permit each Youth Education and Outreach Chairman to present their programs and answer questions. Plus, the table displays brought much attention and communication among the attending compatriots.
10. Two significant advances were accomplished with Youth Contests in 2013. Tom Adams, Middle School Brochure Contest Chairman, worked with the NSSAR Americanism Committee to create The Sgt. Moses Adams Memorial Middle School Brochure Contest at the National level after successfully piloting the program in California. A second major accomplishment was California having its first Oration Contestant in many years. Due to the use of technology, it is hoped this program will once again become popular in California and permit us to send more students on to the National Competition
11. Continued efforts were made to educate CASSAR Chapters, the community and teachers regarding "The Values Through History" instructional program. With the country-wide emphasis on the Common Core Curriculum, and teachers lacking materials, this is an ideal time of presentation.

Respectfully submitted,



Stephen H. Ludwiczak
California Youth Activities Director

The California Society of the
Sons of the American Revolution

CHAPTER ANNUAL REPORT

For January 1, 2013 to December 31, 2013

Chapter: BUTTE

Reporting Period: January 1, 2013 to December 31, 2013

Number of Meetings held in 2013: 12

SAR program in which chapter participated in 2013: Historical flag presentations-six times at local schools and civic organizations.

Principal Chapter Officers for year 2014:

President:	John Hoffman
Secretary:	Nigel Parkhurst
Treasurer:	Frank Smith

Summary Membership Report:

Members* on 1/1/2013:	17
Plus Additions:	2
Less Subtractions:	<u>-3</u>
Members* on 1/1/2014:	16

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account, Bank of America (John Hoffman, Frank Smith) \$1590

US Flag and Stand (John Hoffman)

SAR Flag and Stand (Nigel Parkhurst)

Historical Flags (Nigel Parkhurst)

Respectfully Submitted,

John Hoffman, Chapter President

December 31, 2013

The Coachella Valley Chapter held seven (7) regular meetings during calendar year 2013 and one joint meeting with the Cahuilla Chapter, Daughters of the American Revolution.

The Chapter participated in the President General's Initiatives for 2013-2014: Helping the USO Help America's Military

We provided funds for a soapbox for the annual Armed Services YMCA Soapbox Derby. The car had the emblem of the National Society Sons of the American Revolution proudly displayed on it.

We presented four (4) Bronze Jr. ROTC medals and certificates and were supposed to have made one Eagle Scout Certificate of Recognition and Partnership for Good Citizenship presentation, but the presenter got lost and never made the meeting. The Eagle Scout and his mother were invited to and were present at the March Chapter meeting at which the presentation was made.

We began the year with 47 active members, added 6 new members and reinstated one member; the Chapter lost one member due to death, one member who transferred out, two members who resigned and four members who were dropped for nonpayment of dues. We ended up with 46 active members at the end of the year

Respectfully submitted,
David L Grinnell
Secretary/Treasurer/Registrar
Coachella Valley Chapter

The California Society of the Sons of the American Revolution

Delta Chapter Annual Report

For January 1, 2013 to December 31, 2013

Chapter: Delta Chapter (#29)

Reporting Period: January 1, 2013 to December 31, 2013

Number of Meetings held in 2012: 9

List SAR programs in which chapter participated in 2013: JROTC Awards Program, Eagle Scout Recognition Program, Arthur M. and Berdena King Eagle Scout Scholarship Award Program.

List events in which chapter participated in 2013: National Civil War Cemetery maintenance Park Day (March), CASSAR Spring Membership Meeting (April), Annual Joint SAR-DAR meeting (October), CASSAR Fall Manager's Meeting (November), San Joaquin Valley National Cemetery Wreaths Across America (December).

List color guard events in which chapter participated in 2013: N/A

Awards presentations: the Chapter presented eight (29) Eagle Scouts with Certificates of Recognition at their Courts of Honor Ceremonies, the Bronze JROTC Medal to six (6) outstanding Honor cadets and presented 10 certificates of appreciation to guest speakers.

Principal Chapter Officers for year 2013:

President:
Secretary:
Treasurer:

Jeffrey E. Sylvan
John D. Humphrey
Mark S. Gillaspy

Summary Membership Report:

Members on 1/1/2013:	28
Plus Additions:	4

Less Subtractions: -5
Members on 1/1/2014: 27

Summary Financial Report:

Income for 2013: \$3,164.00
Expense for 2013: 581.33
Net Surplus/(Loss): \$2,582.67

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account, Bank of the West #xxxxxx3884 (signatories: Mark S. Gillaspy and Jeffrey E. Sylvan)
US Flag and Stand (John Humphrey)
SAR Flag and Stand (John Humphrey)
Delta Chapter #29 Charter, 1980 (John Humphrey)
Delta Chapter Archives (John Humphrey)
Chapter Certificate and Awards Inventory (John Humphrey)

Respectfully Submitted,

John D. Humphrey

President, Delta Chapter
March 12, 2014

Eagle Chapter – Annual Report -2014

The Eagle chapter started forming in January 2013. The Eagle Chapter is a new Chapter (11 months old), since we were chartered in April 2013.

Our 1st Organizational SAR Meeting was at the Lawrence Welk Resort on February 2, 2013. After a presentation by Wayne Rogers, we discussed the forming of a new SAR Chapter, as the Eagle Chapter. It was unanimously agreed upon. We passed a list of those willing and capable of being members (1) of this new chapter for a petition to CASSAR.

Compatriot Wayne Rogers founder and president gave a power point presentation on *George Washington's Medical History and 1st in Public Health*. Those originally in attendance were SAR members and visitors from Northern San Diego and Southern Riverside Counties. We have members from Encinitas, Escondido, Fallbrook Lake Elsinore, Menifee, Murrieta, Ocean side, Vista, San Diego, California, and several out of state members (Illinois, MA, and Nevada)

We started with 10 members. The original signatures were as follows: Ray Raser, Wayne Rogers, Jim Churchyard, Robert Anderson, Gordon Kelly, William Hoge, Frank Kebelman, Dennis Bridgman, Duane Wheeler, and Dave Sanders. These signatures were submitted to CASSAR Secretary Ron Barker for the CASSAR Board of Managers meeting in April, 2013. Between the original organizational meeting and the granting of charter of the Chapter on April 13, 2013, 10 more members were added, since then the Eagle Chapter has the following membership:

- 13 full paying members (we started with 20 members, some became later associates)
- 4 new members
- 11 associate or dual members
- 2 unpaid dropped members, from 2013

We have nearly as many associate or dual members as we have full members, which provide us with additional support and participation.



Our chapter name (Eagle Chapter) celebrates the bald eagle, the chosen symbol of the United States. It also has a local connection since, in 2013, a nesting pair of bald eagles is living in the Ramona grasslands a few miles east of where we meet. The Eagle is represented on the Seal of the United States, the Eagle is the medal of the *Society of the Cincinnati*; with Boy Scouts, it ranks as its publicized highest achievement, and the Eagle itself is a very noteworthy bird of symbolism:

The Eagle is a symbol of our country.

So we can also say with pride and joy that we belong to the Eagle Chapter of the CASSAR, because it symbolizes what is the highest and longest, requiring a mind to understand and a will to believe, when it needs to adapt and adapt to its environment, knowing the best is yet to come

Newsletter and Publicity

The chapter publishes monthly newsletters with announcements of future meetings, photos of past events and other information on our activities. These can be found on the web site americanrevolutioneagle.org but it requires a .pdf reader, but such is readily available.

Click [Newsletters](#) for copies. on the web site. The newsletter is edited by Ray Raser and Wayne Rogers

Our web master is James Churchyard PhD

We have initiated a Boy Scout Program, and were successful in winning the Eagle Boy Scout Scholarship award for our Chapter in our 1st year of existence. We have been active in boy scout camp and eagle scout presentations Our compatriot and Eagle scout chairman Frank Kebelman is a missionary for the boy scouts.

Our chapter has a strong interest and involvement in genealogy. We look forward to proving new members with ancestors, and possibly providing presentations, etc.

Meetings:

We meet for breakfast and meeting usually on the first Saturday of month at 9:30 AM, rain or shine. We meet at the Lawrence Welk Resort's Canyon Grill restaurant, in Escondido, California. We have virtually had a monthly meeting nearly every month on the 1st Saturday of the Month at the Lawrence Welk Resort, since we were chartered.

Activities and Participation

Since we have been chartered we have been involved in many activities, such as Eagle Scout Presentations, Memorial day, 4th of July Parade, constitution day, two George Washington's Birthday, Reenactments and Presentations and Massing of the Color as preliminary color guard. We are continuing to grow our color guard, and have meetings on the type of uniform we want to wear. Our preliminary color guard members are Wayne Rogers, Steve Clugston (as George Washington), Bill Bishop, Brian Bingham, and Jerry Sayre

Officers for 2014 and Installation

In January we installed the Mayor of Menifee and a Naval Read Admiral, and we installed We were privileged to have Phil Hinshaw and his wife. He subsequently inducted officers for the year 2014:



From Left to right: Frank Kebelman, our BoyScout Chairman; Bill Bishop, our new Secretary; Dave Sanders, our Chaplain and Historian; Jerry Sayre, our Vice President, Wayne Rogers, President, and Vice President CASSAR Phil Hinshaw.

2014 Officers are:

Wayne Rogers, President
Jerry Sayre, Vice President
Brian Bingham VP Membership
Bill Bishop-Secretary
Jason Raser, Registrar
Dave Sanders, Chaplain and Historian
Ed Morris- Publicity
James Churchyard, Web Master

In January President Rogers presented a distinguished certificate of service to compatriot and Vice President Ray Raser (SD) for his founding, continuing support and Vice Presidency of the Eagle Chapter.

In February Wayne Rogers presented a War Service and Medal to compatriot and Eagle Scout Chairman, Frank Kebelman (ret. Lt Col. USMC).

In February compatriot and vice president Brian Bingham gave a presentation on Revolutionary Uniforms, and several members wore their uniforms (Brian Bingham, Bill Bishop, Wayne Rogers and Jerry Sayre), so there was a good discussion and learning experience about revolutionary uniforms for our Chapter Color Guard. We will have a blue coat with red facing coat. Other uniforms will be accepted for activities and participation.

One of our principle efforts this past year has been obtaining a 501 c3 status

Early on we discussed 501C status and application for a Chapter Charter. Duane Wheeler indicated he would donate to help. Our initial Treasurer did not know how to file, and we had another Treasurer. We submitted and a received a federal EIN number in August. This Treasurer moved to Texas, so subsequently Wayne Rogers in October submitted EIN information charter and by laws to NSSAR and they submitted a form for our inclusion under the NSSAR 501 3 status.

A new transfer member initially considered in taking over the treasurer position but felt there may be some conflicting issues involved, and decided not to take the position.

Subsequently Wayne Rogers has indicated himself as the responsible party for the; Eagle Chapter, in place of earlier Treasurer Gordon Kelly. He has subsequently submitted a form for a change of address and responsible party to the Federal IRS.

We did receive a notice for filing form 990-N to the old address; however we got no response from Federal IRS that our letter of exemption for non-profit had been approved.

Wayne initially thought we might be fined in our state filing efforts, because of our delay in getting notice into the State of California, However, the state has indicated it will be sending us a 'FTB number' for the state. We will have this in writing in a couple of (2) weeks.

Wayne learned of the 501c3 troubles that the de Anza Trail Children of the American Revolution (CAR) who had with their 501c3 status, denied. Per their President and their CPA Treasure they were not only required to file \$100, for re-admission but were fined \$600, which took away all the money they had in their treasury.

Wayne completed and submitted an initial registration form state of California office to the Attorney General, for registry of charitable trusts, in order to have a California filing name for the Eagle Chapter, for complete other state forms (e.g. 3500A). It is said by a CASSAR attorney, that submitting for 501c3 status can cost up to \$3,000. Per Federal IRS, receiving determination of its 501c3 status or tax exemption can take up to 2-3 months. To date, it took over 4 months, without a written determination of exempt status; however by making a telephone call (recently), it was determined that the Federal IRS has determined our status as a 501 C3 in November 2013, but it has still not received our change of address yet. Currently, more work at the state of California for obtaining tax exemption is considered for address/responsible change, as well as completion of the 990 N form for 501 c3 than for Federal exemption. Wayne worked with two other SAR Chapters as well as the CASSAR and NSSAR on this tax exemption, issue for the past few months.

This endeavor has taken consideration effort and time to date. Once it is complete, our chapter will be able to do business easier. We are an inclusive genealogical society in the United States. the Eagle Chapter will be a non-profit service organization with dedicated goals and objectives in promoting patriotism, education, preserving American History, seeking to maintain and extend; the institutions of American freedom, an appreciation for true patriotism, a respect for our national symbols, and the value of American citizenship. The unifying character of *e pluribus Unum* is a force that has created from the people of many nations, one nation and one people. The Eagle Chapter's primary function is to raise funds to support the goals and objectives of the National Society of the Sons of the American Revolution through community based programs and projects with local schools, military and veteran service organizations, with sufficient funds and member support. Given the efforts performed, we are proud to be a SAR Chapter of CASSAR.

*The California Society of the
Sons of the American Revolution*

CHAPTER ANNUAL REPORT

For January 1, 2013 to December 31, 2013

Chapter: Gold Country (#7)

Reporting Period: January 1, 2013 to December 31, 2013

Number of Meetings held in 2013: 9

Speakers: 7 speakers

SAR programs the chapter participated in 2013:

ROTC Awards, Eagle Scout Essay Contest, Knight Essay Contest, Fire Safety Medal, Heroism Medal Presentation, and Americanism Poster Contest Presentations

Events the chapter participated in 2013: CASSAR Meeting – Ventura (Apr.); CASSAR Annual Meeting – Ventura (April); Cub Scout Day Camp – Nevada City (June); NSSAR National Congress – Kansas City (July); Day of the Young Child – Grass Valley (Sept.); Sierra College Constitution Day – Rocklin (Sept.); CASSAR BOM Meeting – El Segundo (Nov.) NSSAR Spring (Mar.) and Fall Leadership (Sept.) Meetings.

Color Guard events the chapter participated in 2013: Historic Flag Presentations at Lincoln Crossing, Loomis, St. Rose, Valley View, and Twelve Bridges Schools (Apr.); Patriots Day – Auburn (Apr.); Fourth of July Parade – Grass Valley (July); Constitution Day Parade – Nevada City (Sept); Veterans Day Parade – Auburn (Nov.); Wreaths Across America – Dixon (Dec.)

Awards presentations:

The Chapter presented the Americanism Poster contest to 25 Classrooms resulting in 531 posters to be judged.

Americanism Poster Contest: Anjalee Golden – Chapter Winner

Knight Essay Contest: Sarah Oslick – Chapter Winner

Heroism Medal: Boy Scout leaders Michael Jacques & Greg Shultz

Fire Safety: Michael Bradford

ROTC Medals and Certificate: Shania L. Morrill

Dale Ross, Eagle Scout Chairman issued 1 Eagle Scout Certificate in 2013

Meritorious Service Medal: Greg Hill

Bronze Color Guard Medal: Dave Gilliard & Barry Hopkins

Daughters of Liberty Medal: Coreena Ross & Conni Barker

Certificates of Appreciation: (Speakers) Dave Tellman - February
Jim Barrileaux - April
Juli Longtin - August
Rex Ruth - October

Certificate of Appreciation: (Chapter Service) Dave Gilliard, Greg Hill, Barry Hopkins, Ron Barker, Gordon & Jeanette Clark

Principal Chapter Officers for year 2014:

President:	Dale Ross
1st Vice President:	Mike Holmes
2nd Vice President	Bill Graber
Secretary:	Greg Hill
Treasurer:	Dave Gilliard

Summary Membership Report:

Members on 01/01/2013: 62 Members, 3 of which are Junior Members

Members on 12/31/2013: 59, 3 of which are Junior Members

Chapter Website: www.goldcountrysar.com

Chapter Assets: 12/31/2013

Community First Acct. # 315001075 \$2,129

Vanguard acct. #0033-88021876471 \$13,997

Signature Authority: Dale Ross, Dave Gilliard, Ron Barker

Chapter Inventory

9 complete uniforms, 2 muskets, 1 sword, 23 flags and poles, one drum with drum sticks (Dale Ross)

Respectfully Submitted,

Dale Ross President

February, 2013

THE HARBOR CHAPTER

THE HARBOR CHAPTER IS PLEASED TO REPORT ANOTHER SUCCESSFUL PROGRAM YEAR.

DURING THIS YEAR WE HAVE HELD MONTHLY CHAPTER MEETINGS AND HAVE HEARD PRESENTATIONS BY LEADERS IN OUR COMMUNITIES ON MANY INFORMATIVE AND PATRIOTIC THEMES. WE HAVE WELCOMED STATE SOCIETY OFFICERS, EDUCATORS, MILITARY, AND ELECTED OFFICIALS WHO HAVE SHARED WITH US. OUR MONTHLY ATTENDANCE PERCENTAGE AT OUR NEW HOME AT THE ALPINE INN, ALPINE VILLAGE, TORRANCE HAS GROWN. WE HAVE HEARD FROM WOUNDED WARRIORS, THE DAR, AND THE REENACTMENT COMMUNITY. AT LEAST ONCE A YEAR, ONE OF OUR MEMBERS PRESENTS A "HERITAGE TALK" – AN WHICH HE SHARES HIS LINEAGE BACK TO HIS PATRIOT ANCESTOR, AND EXPLAINS HIS JOURNEY BACK IN TIME FROM ANCESTOR TO ANCESTOR.



HARBOR CHAPTER CALIFORNIA SOCIETY

SONS OF THE AMERICAN REVOLUTION

THE HARBOR CHAPTER HAS RECOGNIZED WOUNDED WARRIORS, ROTC AND JROTC CADETS, EAGLE SCOUTS, KNIGHT ESSAY CONTEST AND THE ORATIONS PROGRAMS OF THE NSSAR.

MEMBERS HAVE PARTICIPATED WITH OTHER STATE CHAPTERS AND HAVE VISITED AND PARTICIPATED WITH THEM IN EVENTS SUCH AS "WREATHES ACROSS AMERICA", "COLOR GUARD" ACTIVITIES AS IN "THE MASSING OF THE

COLORS" AND OTHER STATE AND NATIONAL EVENTS. WE ARE PROUD TO HAVE TWO OF OUR MEMBERS RECEIVE THE BRONZE CASSAR VON STEUBEN COLOR GUARD MEDAL THIS YEAR.

IN NOVEMBER, THE HARBOR CHAPTER HOSTED THE CASSAR ANNUAL BOARD OF MANAGERS MEETING. THIS WAS A MOST SUCCESSFUL EVENT – MADE SPECIAL DUE TO OUR NSSAR PRESIDENT GENERAL JOSEPH DOOLEY INSTALLING OUR NEWEST MEMBER FR. PETER MALLIN.

THE HARBOR CHAPTER HAS COMPLIED WITH PROCEDURES OF THE CALIFORNIA SOCIETY, FILED OUR FEDERAL AND STATE TAX FORMS IN A TIMELY MANNER, MONTHLY REPORTS OF OUR ACTIVITIES TO THE CASSAR ACTIVITIES CHAIRMAN, AND MAINTAINS A HEALTHY FINANCIAL STANDING – WHICH ALLOWS US TO RECOGNIZE OUR COMMUNITY LEADERS (FLAG CERTIFICATES), OUR YOUTH (EAGLE SCOUTS AND JROTC), AND OUR MONTHLY SPEAKERS (CERTIFICATES OF APPRECIATION).

WE DO HAVE BOTH A SAVINGS AND CHECKING ACCOUNT WITH WELLS FARGO BANK AND MAINTAIN A HEALTHY BALANCE – SUPPLEMENTED BY MEMBER DONATIONS AND PROCEEDS FROM THE SUCCESSFUL HOSTING OF THE BOM.

MEMBERSHIP IN THE HARBOR CHAPTER ON JANUARY 1, 2014 STOOD AT 38 MEMBERS. AS OF THIS REPORT, WE HAVE 8 APPLICATIONS AT NATIONAL – AND SHOULD BE OVER THE 50+ MARK BY THE END OF 2014.

COME AND VISIT US – THE FIRST TUESDAY OF EACH MONTH, 6:30PM – YOU'RE ALWAYS WELCOME TO JOIN YOUR FELLOW COMPATRIOTS AT OUR MONTHLY DINNER AND MEETING.

**JAMES R. GILL
PRESIDENT
HARBOR CHAPTER
CASSAR**

Trenton Spears <twspears62@att.net>
Kern Chapter report 2013
April 1, 2014 10:28 PM

The California Society of
the
Sons of the American Revolution
Kern County Chapter Annual
Report

For January 1st, 2013 to December 31st. 2013

Chapter: Kern County

Reporting period: January 1st.2013 to December 31st. 2013

Chapter Officers:

President: Kerry Adams

Vice President: Phil Dodson

Chaplin: Phil Dodson

Secretary: Trenton Spears

Treasurer: Andy Wahrenbrock

Registrar/ Genealogist: Jim Claxton

Summary of Membership report:

Kern Chapter Members: 36

New members: 5

Members transferred out of Chapter to Yosemite Chapter : 6

Kern Chapter Bank balance's January 1st 2013 opening. \$4,048.08.

December 31st 2013 ending balance \$2482.52.

Bank authorized signatures, Kerry Adams or Andy Wahrenbrock

Number of meetings held in 2013: 10

Additionally, our 14th annual BBQ and Potluck was hosted by Mr. and Mrs. Arnold Burr on Saturday, June 1ST 2013.

Additionally the Kern Chapter attended the Christmas Luncheon hosted by the Kern DAR on Saturday, December 14th 2013.

List of SAR Education and Youth programs in which the Kern Chapter participated in 2013.

Kern Chapter presented ROTC Medals and Certificates to 7 High School Cadets in Kern County for 2013.

Kern Chapter Eagle Scout Chairman Trenton Spears presented 12 Eagle Certificates to Kern County Eagle Scouts.

List of other Kern Chapter Activities and Support:

Kern Chapter presented a \$500 check to the World War II Honor Flight Across America to the Washington World War II Memorial for

Kern County World War II Veterans to visit the Memorial and tour Washington DC.

Kern Chapter presented \$150.00 check to Wreaths Across America annual Memorial December Celebration

Kern Chapter Donated \$50.00 to the new Yosemite Chapter located in Fresno, CA to help their founding of the Chapter.

List of Patriot/historical events in which the Kern Chapter participated in 2013.

Color Guard: George Washington's Massing of the Colors February 17th 2013.

Color Guard: Veterans Elementary school patriotic program February 28th 2013.

Color Guard: Cal State University, Baseball opening game ceremony. March 16th 2013.

Color Guard: Memorial Day participation. Cemeteries' Union Ave. and Hillcrest, 2013

Color Guard: Fourth of July Parade at Santa Barbara.

Color Guard: Liberty High School Football Game 7.00 p/m October 18th 2013.

Color Guard: Veterans Day Parade November 11th 2013.

Items in Custody of Jim Claxton:

Chapter Flags, American , State and SAR with stands and covers. Value \$300.00.

Items in Custody of Trenton Spears:

Kern Chapter Secretary supplies, certificates and all Chapter records.

Various SAR 15 medals: SAR years' service awards, ROTC Bronze Medals, Good Citizenship, Value \$325.00

3 Revolutionary War Continental uniforms with to 2 swords, 2 ammo boxes, 2 canteens, two rifles. Value \$1200.00.

Items in Custody of Brian Claxton:

Revolutionary War Drum. Value \$480.00.

Respectfully Prepared Submitted by:

Trenton W. Spears

Secretary

April 1ST, 2014

The California Society of the Sons of the American Revolution

Monterey Bay Chapter Annual Report

For January 1, 2013 to December 31, 2013

Chapter: Monterey Bay (17)

Reporting Period: January 1, 2013 to December 31, 2013

Number of Meetings held: 6

List SAR programs in which chapter participated during reporting year:

ROTC/JROTC Awards

Eagle Scout Awards

Knight Essay Contest

Donation of \$400 to The Center for Advancing America's Heritage

List events in which chapter participated during reporting year:

Memorial Day Wreath Laying on Monterey Bay

CASSAR Board of Managers Meeting: Neal Hotelling

Wreaths Across America

List color guard events in which chapter participated during reporting year:

None

Award presentations during reporting year:

JROTC Certificates and Medals: Seaside High, Alisal High, Monterey High and Everett Alvarez High.

Eagle Scout Medal and Certificate: Mitchel Keith Mayes, Joshua M. Massey, Logan K. Weber, and Malcolm T. Jamison.

Past President Pin and Certificate: Sam Griffith

Certificates of Appreciation: Various Speakers at meetings.

Certificate of Patriotism: Glenn Brem

Vietnam War Veteran Certificate: Linn Malaznik

Meritorious Service Medal: Peter Tansill

Certificate of Appreciation and \$100 to Amy Ng, winner of the Monterey Bay Chapter local Knight Essay Contest.

Principal Chapter Officers during reporting year:

President: Joseph McMahon

Vice/Acting President: Neal Hotelling
Secretary: Bob Stephan, Temporary Acting
Treasurer: Peter Tansill

Summary Membership Report:

Members* on 1/1/2013:	33
Plus Additions:	3
Less Subtractions:	1
Members* on 1/1/2014:	35

*Do not include associate or dual members

*Includes one emeritus member

Summary Financial Report:

Beginning balance	\$3,602.85
Net gain (loss) for reporting year	-287.85
End of year balance	\$3,315.00

List all chapter assets (who had custody of asset during reporting year), and approx. value, if over \$100:

Checking Acct, Monterey County Bank #004001230 (signers: Treasurer Peter Tansill, Vice-President Sam Griffith)

US Flag and Stand (Spud Lambing)

SAR Flag and Stand (Spud Lambing)

SAR Medals and Certificates Inventory (Acting Secretary Bob Stephan)

Parade Flag Sling (Michael Boyd)

Respectfully Submitted,

_____/s/ Robert A. Stephan_____
Robert A Stephan, Acting Secretary

____January 21, 2014____
Date

The California Society of the
Sons of the American Revolution

CHAPTER ANNUAL REPORT

For January 1, 2013 to December 31, 2013

Chapter: Mother Lode

Reporting Period: January 1, 2013 to December 31, 2013

Number of Meetings held in 2013: 10

List SAR programs in which chapter participated in 2013: Americanism Poster Contest; Middle School Brochure Contest; Eagle Scout Court of Honor and Eagle Scout Certificate Program;

List events in which chapter participated in 2013: Annual Spring CASSAR Meeting; Fall Managers Meeting

List color guard events in which chapter participated in 2013: Annual Chapter Community Awards Banquet;

Awards presentations: Hero's Medal; El Dorado County Deputy Sheriff's Law Enforcement Commendation Medal (2); Engineer's Fire Department Safety Commendation Medal (2); EMS Service Commendation Medal; War Service Medal w/Purple Heart; Ten fifth grade poster awards; 17 eighth grade brochure awards.

Principal Chapter Officers for year 2013:

President:	Robert Conover
Vice-President	Tom Adams
Secretary:	Thomas Douglas
Treasurer:	Thomas Douglas
Registrar:	Jim Young

Summary Membership Report:

Members* on 1/1/2013:	30
Plus Additions:	2
Less Subtractions:	- 4
Members* on 12/31/2013:	28

*Do not include associate members

Summary Financial Report:

Income for 2013	\$3360.02 (includes 2014 dues)
Expense for 2013	<u>4368.65</u> (includes 2014 CASSAR & NSSAR dues paid)
Net Surplus/ (Loss):	\$(1008.63)

List all chapter assets (who have custody of asset), and approx. value, if over \$100:

Checking Account, Wells Fargo (signers: T. Douglas)	
\$2214.16	
Savings Account, Wells Fargo (signers: T. Douglas)	\$ 501.57
3X5 SAR Flag and Stand (Sam Bradley)	\$
225.00	
3X5 American Flag (Sam Bradley)	\$
200.00	
Desk set American and SAR flags; SAR Podium Drape (Tom Douglas)	
Mother Lode Chapter Charter (Tom Douglas)	
SAR Podium Plaque (Jim Young)	\$
125.00	

Respectfully Submitted,

Tom Douglas, Secretary

Name and Title

March 12, 2014

Date



Chapter Annual Report for CASSAR

Reporting Period: Jan. 1, 2013 to Dec. 31, 2013

General George Patton Chapter

Chapter Programs for 2013: Knight Essay/Poster Contest, Eagle Scout Essay Contest, ROTC/JROTC, Eagle Scout Program, Spirit of America Program and Valley Forge Teacher of the Year Program

Chapter Events: Hosted the 138th Annual Meeting of the Membership of the California Society in Ventura April 11-14, 2013, Conejo Valley Genealogical Society annual seminar

Color Guard Events:

1. Feb. 17, 2013: Bob Taylor, Eric Stassforth and Lou Kreuzer participated with other color guard units in Ventura.
2. April 11-12-13 Color Guard participation at the 138th Annual Meeting of the Membership CASSAR in Ventura
3. November 1-2 Board of Managers Meeting in El Segundo-Compatriot Bob Taylor participated

Awards and Presentations:

Alan Buckley-Distinguished Service Award

Steve Hurst-Distinguished Service Award

Bob Taylor-Silver Good Citizenship Medal

Gene Cooper-Meritorious Service Medal

George Horne-Meritorious Service Medal

Bill Hurley- Certificate of Meritorious Service

Ward White-Certificate of Meritorious Service

Ken Lynch-Bronze Good Citizenship Medal (COY)

Dick Hawley-Bronze Good Citizenship Medal

David Armstrong-Outstanding Citizenship Award

Bill Henry-Outstanding Citizenship Award

Lou Kreuzer-Outstanding Citizenship Award

Dan Sword-Outstanding Citizenship Award

Bob Colbern-Bronze Color Guard Medal

Vicki Schaeman-Daughters of Liberty Medal

Elaine Colbern-Medal of Appreciation

Mary Hurley-Medal of Appreciation

Knight Essay Program: Lou Kreuzer distributed flyers, but there were no entries this year

JROTC Program: There were no awards

Spirit of America Program: Bob Taylor presented several awards to 8th graders in the Los Primeros School District in Camarillo and Bill Bays presented one award to an 8th grader at Ventura County Christian School in Ventura. This was the first year VCCS participated in the S.O.A. Program.

Valley Forge Teacher Program: Bob Taylor participated in the program and an award was presented to the winning teacher at the El Segundo BOM in November.

Principal Officers for the year 2014:

President-Bill Bays

Vice President-Bob Colbern

Secretary-Eric Stassforth

Treasurer-Gene Cooper

Registrar-Ken Lynch

Summary Membership Report:

Members on 1-1-13:	57
Plus Additions:	7
Less Subtractions:	6
Members on 1-1-14	<u>58</u>

Summary Financial Report:

Cash in Bank 1-1-13

Checking	\$ 4,448.53
Savings	\$ 10,003.37
Total	<u>\$ 14,451.90</u>

Cash in bank 12-31-13

Checking	\$ 2,380.77
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Savings	\$ 10,005.36
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Total	<u>\$ 12,386.13</u>
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Respectively Submitted,

Bill Bays, Patton Chapter President



**The California Society of the
Sons of the American Revolution
Orange County Chapter Annual Report
*For January 1, 2013 to December 31, 2013***

Chapter: Orange County

Reporting Period: January 1, 2013 to December 31, 2013

Number of Meetings held in 2013: 10

SAR Education and Youth programs in which the Orange County Chapter participated in 2013:

George S. & Stella M. Knight Essay Contest, Americanism Elementary School Poster Contest, Middle School Brochure Contest, Eagle Scout recognition, and ROTC/JROTC programs.

George S. & Stella M. Knight Essay Contest:

The 2013 winner of the Knight Essay Contest was Matthew Rinehart.

Americanism Elementary School Poster Contest:

In 2013, there were six entries in the Poster Contest. The Chapter winner was Taryn Ogasawara. We awarded 1st, 2nd, and 3rd place ribbons and certificates - the good official NSSAR ones with the gold seals, and three Participant certificates, which were copies of the official certificates.

Middle School Brochure Contest:

The Orange County Chapter had 3 brochures entered for the Brochure Contest, and our chapter winner was Hoa Bui.

Eagle Scout Recognition:

Orange County Chapter, Eagle Scout Chairman, James F. Blauer, issued 868 Eagle Scout Certificates in 2013.

ROTC/JROTC Program:

Orange County Chapter, ROTC/JROTC Chairman, James Fosdyck, involved 12 public high schools and 1 private military academy at the chapter level. The Chapter awarded 12 bronze SAR ROTC Medals to the public high schools cadets and 1 Bronze Good Citizenship Medal to the private military academy cadet.

Other SAR programs in which the Orange County Chapter participated in 2013:

Flag Certificate Program:

The Orange County Chapter Flag Certificate Program Chairman, Jon Vreeland, issued 72 SAR Flag Certificates in 2013.

Veterans Affairs Program:

The Orange County Chapter, Veterans Affairs Chairmen for 2013, Jon Vreeland, and Dan Henry, honored 3 Wounded Warriors, issuing Wounded Warrior Coins and certificates; in addition Quits of Valor, a Non Profit Group honoring Wounded Warriors, came to our meetings and provided custom made quilts to these Wounded Warriors.

CASSAR & NSSAR events in which the Orange County Chapter participated in 2013:

NSSAR Spring Meeting, Louisville, KY (March, 2013)
CASSAR 137th Annual Spring Meeting, Ventura (April, 2013)
NSSAR 122nd Annual Congress, Kansas City, KS (July, 2013)
NSSAR Fall Meeting, Louisville, KY (September, 2013)
CASSAR Fall Board of Managers Meeting, El Segundo (November, 2013)

Patriotic/Historical events in which members of the Orange County Chapter – Lee's Legion Color Guard participated in 2013:

Massing of the Colors at Forest Lawn Memorial Park, Los Angeles (February, 2013)
CASSAR Spring Meeting, Ventura (April, 2013)
Field of Honor, Castaways Park, Newport Beach (May, 2013)
Memorial Day, Santa Ana Cemetery, Santa Ana (May, 2013)
Memorial Day, Crystal Cathedral, Garden Grove (May, 2013)
Mayflower Society meeting at Queen Mary (June 2013)
City of Cerritos "Let Freedom Ring Celebration" (July, 2013)
123rd NSSAR Congress, Kansas City, KS (July, 2013)
NSSAR Fall Leadership Meeting, Louisville (September, 2013)
CASSAR Fall Board of Managers Meeting, El Segundo (November, 2013)
Wreaths Across America, Memorial Garden Memorial Park, Brea (December, 2013).

Other Patriotic/Historical events in which members of the Orange County Chapter participated in 2013:

Arthur A. Koehler led 68 guided tours of Knott's Berry Farm's Independence Hall to classes of mostly Elementary and Middle School students providing narrative on our Nation's founding.

Chapter Medals & Awards Presentations for 2013:

Medals:	3	Molly Pitcher
Color Guard:	2	CASSAR Bronze von Steuben Color Guard Medals
	1	NSSAR Bronze Color Guard Medal with Certificate
Military:	9	War Service Medals with Certificates
Public Service:	3	Fire Service Medal
ROTC:	12	ROTC Bronze Medals for JROTC Program cadets
	1	Good Citizenship Medal for a private military academy cadet
Certificates:	72	Flag Certificates
	9	Certificates of Appreciation (Speaker)
	3	Wounded Warrior Coins & Certificates
	1	Past President's Pin and Certificate

Principal Chapter Officers for year 2013:

President: Daniel R. McKelvie

Secretary: James Klinger

Treasurer: Arthur A. Koehler

Summary Membership Report 2013:

Members on 1/1/2013:	97 (91 regular, 3 junior, 3 dual)
Plus Additions:	12 (8 new members, 4 reinstatements)
Less Subtractions:	-15 (1 deceased, 3 transfers out, 11 dropped)
Members on 1/1/2014:	94 (90 regular, 1 junior, 3 dual)

Four members earned a total of 7 Supplemental Membership Certificates on patriot ancestors: Hammond Salley (2), Larry Wood (2), Jon Vreeland (2), and Bill Hoge (1).

Summary Financial Report:

Beginning Balance January 1, 2013:	\$ 3,585.51
Total Revenues for 2013:	\$ 9,081.01
Total Expenses for 2013:	\$ 9,653.94
Ending Balance Dec 31, 2013:	

List of all chapter assets (and custody of assets), and approx. value, if over \$100:

Checking Acct, Bank of America, 09672-05197

(signers: Arthur Koehler, James Wallace, Danny Cox) \$ 9,653.94

Items in custody of Daniel R. McKelvie from January – December 31st 2013:

SAR welcome placard: blue and gold silkscreen logo on a white background on heavy gauge sheet metal, overall size 18" X 24" – Replacement costs - \$300 for the placard with silkscreen logo/lettering (\$120 with stick-on logo/lettering) and \$50 for a wrought iron easel = \$350

SAR Pledge and Recessional placard: black ink on white heavy-duty 1/8" poster board, overall size 36" X 48" – Replacement costs - \$65 for the placard and \$35 for easel = \$100

4 ¼" brass bell and mounting, bell engraved: "Aubrey J. Morris / Naval Station Security / Guam / Feb 10, 1977 – Oct 31, 1980." Name plate affixed to the mounting: "Presented to Orange County Chapter S.A.R. by Larry Magerkurth for memorial services by the CASSAR." Unknown replacement cost.

Items in custody of James Blauer as of Dec 31st 2013:

Archive Books (40 albums on the history of our chapter since 1967)

Items in custody of James C. Fosdyck as of Dec 31st 2013:

Chapter medals inventory estimated value = \$1397.75

Brown Bess Musket - reproduction of 1762 musket made by Pedersoli in Italy with bayonet marked "Orange County Chapter SAR." The musket has a shield shaped initial plate inlay engraved "Presented to Orange County Chapter S.A.R. in Memory of Claud Coats NSSAR – 139228 by Charlotte Coats 1997." Estimated replacement cost \$1,200.00

3'X5' United States flag with gold tassel and eagle ornament affixed to a 5' – 9' gold aluminum telescoping pole and wooden stand = \$155

3'X5' California flag with gold tassel and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole and wooden stand = \$169

3'X5' Sons of the American Revolution flag with gold tassel and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole and wooden stand = \$197

Lee's Legion flag with gold tassel, award / streamer ring and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole. Affixed to the award ring are 4 irreplaceable awards/streamers. Estimated replacement cost of the custom made flag = \$137

Items in custody of John Dodd as of Dec 31st 2013:

Lee's Legion uniform donated to the Orange County Chapter by Compatriot Walter L. Davis. The uniform consists of a tri-corn hat, neck stock, shirt, waistcoat, regimental coat and trousers [estimated replacement cost \$600], one sword [estimated replacement cost \$80], one sword and bayonet carrier (simulated white leather) [estimated replacement cost \$45] and one leather flag carrier [estimated replacement cost \$40] = \$765

Respectfully Prepared and Submitted by

Daniel Shippey

President
March 15, 2014

Daniel R. McKelvie

Past President
March 15, 2014

CASSAR
Redwood Empire Chapter
Sons of the American Revolution

CHAPTER ANNUAL REPORT – 2013 / 2014

Slate of Officers for the year 2014

President – James S. Beatty - cell# (510) 459-9395 - resonance.ej@gmail.com
P.O. BOX 2813, Napa CA., 94558 (for CASSAR & SAR business)
Vice President – Jan Van De Wetering - #(707) 544-1808
Secretary & Webmaster – Peter Goyhenetche – pgoyhenetche@gmail.com
Treasurer – Robert Sutton – cell# (707) 328-6819
Genealogist – Robert Burt – cell# (305) 451-4894 - rootssar@gmail.com
Chaplain – Pastor Bill Beatty – Office# (510) 547-3053
Eagle Scout Chairman – Robert Burt – (*same as noted above)
CASSAR Past President – Richard Andriano-Moore - <CteAndriano@netscape.net
Auxillary Support (hostess & song-leader) – Elisabeth Sturm – cell# (707) 534-0459

RE Chapter Meeting Place (*new location) **Time:** 11:00 a.m. – 1:00 p.m.
'The Black Bear Diner', 201 W Napa, Sonoma, 95476 – restaurant #(707) 935-6800

Current '2014' Schedule (* subject to change in the course of the year)

24 January – Business Meeting (open to RE Chp officers and other interested parties)
21 February – Business Meeting (open to RE Chp officers and other interested parties)
28 March – Business Meeting (open to RE Chp officers and other interested parties)
11/12 April – CASSAR Annual Conference in Sacramento (several members attending)
26 April – RE Chp participates in *'Butter & Egg Parade'* in Petaluma (mid-day)
9 May – Business Meeting (open to RE Chp officers and interested parties)
26 May – RE Chp participates in Memorial Day Ceremonies at Veterans' Hall, Sonoma
27 June – Bus. Meeting (officers and interested parties) *Declaration of Independence*
Month of Recognition (*special programming may yet be included)
4 July - *pos .entry in City of Napa's 4th of July Parade (still under consideration)
*no July Business Meeting
*no August Business Meeting
20 September - Special *Constitution Program and Business meeting* *being planned –
5 October - * pos. participation in *'Yountville Days Parade'*
17 October – Business Meeting (open to RE Chp officers and interested parties)
14 November – Special Armistice & Veterans Day Program and nominations for 2015
Slate of Officers & Committee Chairmen to be elected at Dec. meeting –
6 December – pos. Joint SAR/DAR Holiday Meeting (still being planned)
*RE Chapter members must vote for 2015 officers
13 December - * pos. special RE Chap. Bus. Meeting to Vote on 2015 officers & chairs

2013 Schedule of Meetings (7)

- 16 February – *Presidents' Month* – Featured Speaker, *Chatefier Ebio*; *Knights' Essay Finalist* –
- 23 March – *Celtic (Scots-Irish) Contributions to American Settlement Patterns* – (three RE Chapter Compatriot Speakers)
- 11-14 April – *138th Annual CASSAR Conference* – Ventura – President James S. Beatty and Aux. RE Chapter Representative, Elisabeth Sturm (also contributed to Saturday night Banquet with piano playing, singing and bagpiping with CASSAR Color Guard)
- 18 May – *Memorial Day Program* –
- 20 July – *Declaration of Independence Month* – Special Program celebrating 40th Anniversary of Redwood Empire Chapter – Special Guests included San Francisco Chapter's President Tony Bothwell / wife, and CASSAR EVP Jim Faulkinbury & wife; each visiting compatriot contributed to the program – A number of Past Officers provided colorful recollections of historic consequence –
- 14 September – *Constitution Week Program* – Special Program Speaker was provided by City of Napa Division Chief/ Fire Marshal, Darrel Drake, who supervised the erection of Napa's downtown '9-11' Memorial Park Sculpture –
- 9 November – *Armistice & Veterans' Day celebration* – Program provided by 3 RE Chapter Veterans who served in WWII, Korea, and Vietnam – * select Slate of Candidates to serve as RE Chapter Offices & Committee Chairs (to be voted upon at December RE Chapter Meeting) -
- 7 December – *WWII 'Day of Infamy' Recognition* – Program provided by RE Chapter Compatriots with historic *Ancestral Tales* - * voted on 2014 RE Officers

Attendance at Meetings

Attendance ranged from 12 to 23; average attendance was 16-17 out of 33 members -

Participation in Special Events

- (1) attendance by RE Chapter President James S. Beatty with Aux Sec. Elisabeth Sturm to the April 11-14, 2013 Annual Conference in Ventura – (also made musical contributions: piping, piano & singing.) (2 participants)
- (2) participated in *Watch Fire* program at the California Veterans' Home in Yountville on the evening of May 26th (providing music & group singing: 3 RE Chapter participants.)
- (3) participation in Memorial Day Ceremonies in Sonoma on 27 May: also manned SAR Information Booth. (7 participants)
- (4) made appearance at dedication of City of Napa's '9-11' Dedication Ceremony: were well received (3 members & 2 auxiliaries)
- (5) participated in *Valley of the Moon Vintage Parade, Sonoma*: nighttime parade (116th Sonoma Parade) with older members riding in convertibles and the others carrying SAR/RE Chapter banner with flag bearers and bagpipes) Our oldest member was 96 yrs old who rode in a 1941 chrysler convertible:28 September) (10 participants)
- (6) participation in *Yountville Days Parade*, 6 October (2 RE participants: President J. Beatty & E. Sturm -
- (7) participated in NASSAR sanctioned *Wreaths Across America Program* at the historic Veterans Cemetery in Sonoma; also layed wreath with Military Honor Guard at the Memorial to Capt. William Smith (only known Rev. War Veteran buried in Calif.) - (2) RE Compatriots and (2) scouting Reps -

Visitations

- 27 June – Joint Meeting in San Francisco : San Francisco & Redwood Empire Chapters
(5 Redwood Empire members and guests in attendance)
- 20 July - Visitation of San Francisco Chapter (Pres. Tony Bothwell & wife) and
CASSAR EVP Jim Faulkinbury & wife who attended Redwood Empire Chap's
Meeting to celebrate its 40th Anniversary –
- 14 September – Second Annual *Constitution Lunch Banquet and Auction*, hosted by the
San Francisco Chapter at the *Four Seas Restaurant* in San Francisco –
(2 RE members & 1 guest were in attendance) President Beatty & Elisabeth Sturm provided music during meal/program –
- 19 October – visited and provided program (talk & music) for *Redlands Chapter* at the
University of Redlands (President James S. Beatty & Elisabeth Sturm)

Awards Presented and/or Received

- 16 February RE Chapter Meeting – *Bronze Good Citizen Medal* presented to High Sch.
'Knight Essay Winner', Ms. *Chatefier Ebio* -
- 23 March RE Meeting – *Martha Washington Medal & Citation* presented to Chapter
Aux. Secretary, Hostess & Song Leader, *Elisabeth Sturm* –
- 13 April - *RE Chapter awarded *Wreaths Across America* Streamer/ribbon for Chp. Flag
(presented at 137th CASSAR Annual Conference Banquet in Ventura)
- 18 May RE Meeting – *War Service Medal* presented to Past P. *President Millard Miles* -
SAR Certificate of Appreciation presented to *Peter Goyhenetche* -
(for work on developing RE Chapter Website)
SAR Certificate of Appreciation presented to Steven Garcia, PhD -
(for work on RE Chapter Website and efforts to raise monies)
- 20 July RE Chapter Meeting – *SAR Certificate of Appreciation* presented to *Robin
Spinelli* (mother of 2 new members) for her initial work
in designing RE Chapter Website –
- 14 September RE Chapter Meeting – *Bronze Good Citizenship Medal* presented to City
of Napa Division Chief & Fire Marshal, *Darrel Drake* (directed
design , erection, and community funding for its completion)
- 9 November RE Chapter Meeting – *Military Service Medal* presented to *Robert Bissiri* -
(for military service in WWII & Korea)
War Service Medal presented to RE Chapter President, *James S.
Beatty* (for military service/ Vietnam) by CASSAR P. President,
Richard Andriano-Moore -
- **1 Jan – 31 Dec – (10) SAR Eagle Scout Presentations at (5) Courts of Honor –
Much credit is due to the efforts of our Eagle Scout Chairman,
Robby Burt (w/wife Trudy) and RE Member Duncan Flett (also a
CASSAR ES Committeeman

Membership Report

- (33) paid members at start of 2013
- (4) Lifetime Members
- (4) new members; (2) are Jr. members –
- (3) dual or transferred members
- (3) deceased
- (2) resigned
- (3) change of address (without notification)
- (6) incapacitated due to age, sickness, or caretaking an affirmed family member
- (4) live 'out of state' or out of the Redwood Empire Region
- (5) previous RE Officers and /or long-standing members who show no interest in participating in Chapter meetings or activities –

(31) bonified members at start of 2014
 (4) are Lifetime Members
 (2) are Jr. Members
 (1) deceased
 (8) reg members who did not renew their annual dues
 (1 to 3) will be renewing their dues *
 (16) prospective members in various stages of progress
 (1) another' prospect' made contact w/us this very week (22 March)

Treasury Report (1st quarter 2014)

WELLS FARGO BANKING

Advantage Business Package Checking.....	\$1,861.77
Business Market Rate Savings.....	\$ 433.55
TOTAL.....	\$2,295.32 *

*Income.....	\$775.00
*Dues.....	\$375.00
*Donations....	\$400.00

General Categories

Redwood Empire Chapter Assets

1973 Chapter Charter – chapter records – chapter awards – (4) flagstands - (6) flags
 (1) easel – (1) 8 ft. parade banner – (1) podium banner – RE Chapter photo displays

Redding Chapter Annual Report

January 1, 2013 to December 31, 2013

5 mtgs for year

VP North Ron Barker attended Oct mtg

Sept mtg new member James Nunn and his 2 sons Jr.
members inducted

May 30th wreath laying Redding convention center 2 members

Regards Robert Young treas.

The California Society of the American Revolution

Riverside Chapter Annual Report
for January 1, 2013 to December 31, 2013

Chapter: ***Riverside***

Principal Officers for year 2013:

President - Brian Stephens

Secretary - Henry Lucas

Treasurer - Gregg Rice

Summary of Membership Changes:

Active Members on December 30, 2012: 59

Active Members on December 30, 2013: 68

(11 Life Members, 50 Regular Members, 7 Junior Members)

SAR Programs in which Riverside Chapter participated:

Olde English Country Dances (monthly), CASSAR Annual Meeting, A Flag For Every Hero / Honoring Our Fallen (Riverside National Cemetery), ROTC Silver Medal/JROTC Bronze Medal program, Knight Essay Contest, National Eagle Scout Program, National Eagle Scout Scholarship program, assisted in sending a Riverside Unif. School District student to National History Day competition, various Color Guard events as listed below.

Color Guard Events:

Massing of the Colors (Glendale), Los Angeles Unified School District History Day (Azusa), A Salute to Veterans Parade (Riverside), Riverside National Cemetery Memorial Day, Riverside Heritage House Ice Cream Social, Crestline 4th of July Picnic, Crestline 4th of July Parade, Temecula 4th of July Parade.

ROTC Silver Medal - Calif. State Univ. at San Bernardino (AFROTC).

JROTC Bronze Medals -

Palo Verde HS, Blythe
Luthern HS, La Verne
Corona HS, Corona
Santiago HS, Corona
Norco HS, Norco
Lake Elsinore HS, Lake Elsinore
Rubidoux HS, Jurupa
Poly HS, Riverside
Arlington HS, Riverside
Martin Luther King HS, Riverside

Rancho Verde HS, Moreno Valley
Moreno Valley HS, Moreno Valley
San Jacinto HS, San Jacinto
Hemet HS, Hemet
West Valley HS, Hemet
Perris HS, Perris
Murrieta HS, Murrieta
Chaparral HS, Temecula
Great Oaks HS, Temecula
Temecula HS, Temecula

Chapter Assets (value over \$100):

Chapter Medals Inventory (Rob Dickey)
Brown Bess replica musket 50% ownership (Dennis Whielden)
Brown Bess replica musket 50% ownership (Henry Lucas)
Brown Bess replica musket (inoperable) (Henry Lucas)
Convertible Wedge Tent (Gregg Rice)
SAR Parade Banner (Dave Leonard)
Replica Continental Drum (Gregg Rice)
Regimental Coat (Henry Lucas)
Regimental Coat (Brian Stephens)
Regimental Coat (Wayne Rogers)
Cartridge Box, scabbard, bayonet (Henry Lucas)
Cartridge Box, scabbard, bayonet (Todd Taylor)

Respectfully Submitted:

Henry Lucas, Secretary

Date
March 17, 2014

The California Society of the Sons of the American Revolution

Sacramento Chapter Annual Report

For January 1, 2013 to December 31, 2013

Chapter: Sacramento

Reporting Period: January 1, 2013 to December 31, 2013

Number of Meetings held in 2013: 10

January 18, 2013; February 15, 2013; March 15, 2013, April 19, 2013, May 17, 2013, June 21, 2013, September 20, 2013, October 18, 2013, November 15, 2013, December 20, 2013.

List SAR programs in which chapter participated in 2013: Outstanding JROTC Contest, Eagle Scout Scholarship Contest, Elementary School Poster Contest, Wounded Warrior Coin Presentation, Law Enforcement Medal Presentation, *ROTC/JROTC Awards, Eagle Scout Recognitions. 2013-2014 President General Initiative: Partnering with the Mt Vernon Ladies Association – George Washington Portrait Program.*

List events in which chapter participated in 2013:

Sacramento Veterans Day Parade
Wreaths Across America

List color guard events in which chapter participated in 2013: DAR Meeting January 2013, 5th Grade Living History presentations (various dates and places), NSSAR Spring Leadership Meeting March 1st, 2013, Memorial Day Ceremonies Sylvan Cemetery, Citrus Heights, CA May 27th, Founders Day ceremony at the San Francisco Presidio June 27th, Sacramento Veterans Day Parade, Wreaths Across America at Sacramento Valley National Cemetery (Dec 2013), CASSAR BOM Meeting Fall 2013.

Chapter Highlights:

The Sacramento Chapter was awarded a flag streamer for the best Very Large Chapter Color Guard and a flag streamer for participation in the 2012 Wreaths Across America ceremony. The Sacramento Chapter had won three categories in the 2012 Best Chapter Contest: CASSAR programs, Chapter Activities, and Chapter Meetings.

Award presentations:

Jordan Villar-Cayabyabm
Christopher Konstad

Outstanding JROTC Medallion
Eagle Scout Medal

Dan Walters	Certificate of Appreciation
Bill Wells	Certificate of Appreciation
Marilyn Chilton	Certificate of Appreciation
Christie Kaiser	Certificate of Appreciation
Stephen Hurst	Certificate of Appreciation
Barry Martin	Certificate of Appreciation
Amaan Mohammed	Chapter Poster Contest Winner
Amaan Mohammed	CASSAR 2 nd Place Poster Contest
Al Howenstein	Certificate of Appreciation
Carol Howenstein	Certificate of Appreciation
Richard N. Noonan	Certificate of Appreciation
John McGinness	Certificate of Appreciation
Igor Birman	Certificate of Appreciation
Jonathan T Allen	Wounded Warrior Coin
Deputy Chris Huffman	Law Enforcement Medal
Officer Brian Surjan	Law Enforcement Medal
Officer Lee Murray	Law Enforcement Medal
Officer Michael Dutch	Law Enforcement Medal
Officer Michael Coltharp	Law Enforcement Medal
Maj. Brian Shul (USAF Ret)	Certificate of Appreciation
Elicia Spencer	Certificate of Appreciation
Vista del Lago High School Choral Music Ensemble	Certificate of Appreciation
William R. Purcell	Certificate of Patriotism (Korean Service Vet)
Jonathan Herrera, Armijo High School	Bronze JROTC Medal
James Singh, Burbank High School	Bronze JROTC Medal
Joshua Riehle, Casa Robles High School	Bronze JROTC Medal
Roderick Q Napper, Del Campo High School	Bronze JROTC Medal
Andres Castillo, Fairfield High School	Bronze JROTC Medal
Devin Dodson, Highlands High School	Bronze JROTC Medal
Ricardo Gonzalez, Hiram Johnson High School	Bronze JROTC Medal
Maria Garcia, Kennedy High School	Bronze JROTC Medal
Estavan Coronado, McClatchy High School	Bronze JROTC Medal
Mathew Algers, Pacific High School	Bronze JROTC Medal
Jeramiah Chadwick, Rio Linda High School	Bronze JROTC Medal
Francisco J Bizarron, Valley High School	Bronze JROTC Medal
Michael Harris-Salinas, Vanden High School	Bronze JROTC Medal
Brian Robison, Sacramento State University	Silver JROTC Medal
Grant Steven Stem, University of CA Davis	Silver JROTC Medal
Corporal Erin McKee, US Army	SAR Challenge Coin
Corporal Ryan McKee, US Army	SAR Challenge Coin
2 nd Lt Trevor McCarthy, UA Army Reserve	SAR Challenge Coin

Principal Chapter Officers for year 2014:

President: Russ Kaiser

Secretary: Craig Anderson
Treasurer: Don Littlefield

Summary Membership Report:

Members* on 1/1/2012:	168
Plus Additions:	29
Less Subtractions:	16
Members* on 1/1/2013:	181

Summary Financial Report:

Savings \$1.00

Money Market \$18,445.00

Checking \$4,601.00

Total: \$23,046.00

List all chapter assets (who has custody of asset), and approx. value, if over \$100, as of 12/31/2013:

Checking Acct, Golden 1 CU #148575 (signers: D. Littlefield , J. Faulkinbury, D.C.Anderson)

Money Market Acct Golden 1 CU #148575 (signers: D. Littlefield , J. Faulkinbury, D.C.Anderson)

Savings Acct, Golden 1 CU (signers: D. Littlefield , J. Faulkinbury, D.C.Anderson)

US Flag and Stand (Don Spradling)

SAR Flag and Stand (Don Spradling)

8 historic flags (Tom Chilton)

21 historic flags (Jim Faulkinbury)

US, CA, & SAR flags (Jim Faulkinbury)

8 Plastic Folding Flag stands (Tom Chilton)

24 Gold Indoor Flag Stands (Tom Chilton)

Chapter Medals Inventory (Craig Anderson)

Sound System for School presentations

- Yamaha EMX 512sc amplifier (Jim Faulkinbury)
- 2 Community DnD12 speakers (Jim Faulkinbury)
- 2 Speaker stands (Jim Faulkinbury)
- 5 Audio-Technica ATW 3100 UHF Wireless Receivers (Jim Faulkinbury)

- 2 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Jim Faulkinbury)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Tom Chilton)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Ernie Garcia)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Helena Hurst)
- 1 Audio-Technica P615 Cardoid Dynamic Vocal Microphone (Jim Faulkinbury)
- Misc speaker cables (Jim Faulkinbury)
- Gator Power Rack for Wireless Receivers (Jim Faulkinbury)
- Chapter Bell w/ White Oak Mount (Craig Anderson).
- 1 Flintlock Musket (Russ Kaiser)

Respectfully Submitted,

Russ Kaiser, President

Date



SAN DIEGO CHAPTER ANNUAL REPORT

JANUARY 1, 2013 - DECEMBER 31, 2013

Number of Meetings held in 2013: 9

SAR programs in which the Chapter participated:

- Knight Essay Contest
- DAR History Awards
- American Elementary School Poster Contest
- JROTC Outstanding Cadet
- ROTC Awards
- Sea Cadets
- Eagle Scout Awards
- Medal of Heroism Presentation
- Oration Contest
- Valley Forge Teacher Contest
- High School Citizenship Awards

Events in which Chapter participated:

- Ninth District PTA Leadership Conference
- USS Midway Flag Day
- Coronado 4th of July Parade
- Casa De España Celebration
- Joint SAR/DAR/CAR Constitution Day Meeting
- Columbus Day Celebration/Hall of Nations Balboa Park
- Veterans Day Parade
- Vitas Veterans Memorial Service
- Bennigton Memorial Program
- Fort Rosecrans National Cemetery Memorial Day
- La Jolla Christmas Parade
- Wreaths Across America Program

Elected Officers for Year 2013:

President:	Ray Raser
1st Vice President:	George Biles
2 nd Vice President:	Richard Barck
Secretary:	Robert Hayden
Treasurer:	Dan McLaughlin
Registrar:	Ray Raser

Membership:

Members on 1/1/2013:	183
Plus additions:	49
Less subtractions	<u>59</u>
Members on 12/31/2013	173

Financial Report for 2013:

Income:	\$23,359.71
Expense:	<u>\$25,372.66</u>

Checking Account:	Bank of America #0000 5021 2076
Signers:	Daniel McLaughlin and Robert Fagaly
Balance 1/1/2013	\$22,357.03
12/31/2013	\$17,991.63

Savings accounts:

Scudder Fund	\$6,123.67	1/1/2013
Scudder Fund	\$5,852.00	12/31/2013

Physical Assets: See following pages

Respectfully submitted,

Ray Raser, President

Inventory of Property San Diego Chapter, Sons of the American Revolution

Quantity	Item	Make/Model	Value	Purchased	Custodian
1	3x5 San Diego Chapter SAR w/Fringe		Passed on from Travis Spears	2003	Tisch
1	3x5 San Diego City		\$34	2006	Tisch
1	3x5 US Army		\$34	2009	Tisch
1	3x5 US Navy		\$34	2009	Tisch
1	3x5 US Coast Guard		\$34	2009	Tisch
1	3x5 US Air Force		\$34	2009	Tisch
1	3x5 US Marine		\$34	2009	Tisch
11	Telescoping Flag Poles	Annin	\$330	b/t 2003 and 2009	Tisch
2	12' oak Poles Hand Made		Donated by Will Tisch	2006	Tisch
7	Flag Pole stands	Annin	\$210	b/t 2003 and 2009	Tisch

Muskets & Equipment

2	Brown Bess Flintlock	Pedersoli	\$1,700	9/13/03	Tisch
2 lbs	Black Powder	Goex4F	\$10	2009	Tisch
3	Chapter Uniforms Old Style		Passed on from Travis Spears	2003	Tisch
2	Chapter Uniforms New		\$700	b/t 2007 and 2009	Bingham

Parade Equipment

1	Magnetic Sign (SAR Car)		\$75	5/7/09	Mattern
1	Magnetic Sign (Ladies Aux Car)		\$75	11/10/08	Mattern
1	Parade Banner & Pole		\$135		Mattern
6	Baldrics/Frogs				Tisch

Miscellaneous

1	Easel	TBD	\$45	2007	Hinshaw
1	Portable Easel	TBD	\$20	2010	McCollough
1	Table Top folding panel display	35PAN002	120	2012	Fagaly

Flags & Flag Equipment

1	3x5 50-Star National Color w/fringe		Passed on from Travis Spears	2003	Tisch
1	3x5 Betsy Ross w/fringe		\$70	2003	Tisch
1	3x5 SAR w/fringe		\$90	2003	Tisch
1	3x5 California w/fringe		\$80	2004	Tisch
1	4x8 Betsy Ross		Passed on from Travis Spears	2003	Tisch
1	3x5 Green Mountain		\$34	2006	Tisch
1	3x5 42 Star National		\$34	2006	Tisch
1	3x5 Don't Tread on Me Navy Jack		\$34	2004	Tisch

Inventory of Property San Diego Chapter, Sons of the American Revolution

1	3x5 California State		\$34	2008	Tisch
1	3x5 Spanish Imperial Flag		\$45	2009	
1	3x5 SAR		Donated by Ernest McCullough	2007	Tisch
1	4x8 SAR		Donated by Ernest McCullough	2007	Tisch

Sound System

1	Compact Mixer	Phonic/AM120	\$90	2/5/07	Fagaly
1	Wireless Microphone (includes receiver & adapter)	Shure K7	\$800	2/5/07	Fagaly
1	Microphone Component Box	N/A	Donated by Ernest McCullough	2007	Fagaly
1	Microphone Stand	Peavey		2/5/07	Fagaly
1	Wind Screen N/A		\$33	7/16/09	Fagaly
1	Microphone Stand Case	Peavey		2/5/07	Fagaly
1	Portable Presentation Table	Quartet		2007	Fagaly
1	Upright Podium (Music Stand)	N/A		2007	Fagaly
1	Amplifier Stand	Peavey		2007	Fagaly

Mission Bell

1	Mission Bell	N/A	Donated	2005	Tisch
1	Bell Table Stand (Wooden)	N/A	Donated	2005	Hinshaw
1	Bell Ground Stand N/A Donated		Donated	2009	Tisch

Audio Visual Equipment

1	Projector	Nec NP200 XGA DLP	\$550	2009	DeLong
1	Projector Screen	DaLite 45X50"	\$90	2008	McCollough
1	Table Podium N/A		\$120	2008	McCollough

Music Equipment

2	Drums	Liberty, Snare	\$2,300	10/3/07	DeLong & Cushman
1	Bugle-Electronic S & D Consulting Intl.		\$525	5/27/09	Tisch

Presidents Equipment

1	President's Gavel	?	\$30	?	Fagaly
1	Lester B. Orr member Medal & neck ribbon	SAR	?	est 1955	Fagaly
1	Kevin McCullough 50 Star Flag Presentation Plaque	Flag Flown in Iraq	?	2010	McCollough
1	DAR indoor Flag 3x5 .with pole		\$163	2010	Tisch
1	SAR Bronze \$2500 donation Medal & Pin		?	2011	Fagaly

**The California Society of the
Sons of the American Revolution**
Silicon Valley Chapter Annual Report
For January 1, 2013 through December 31, 2013

Chapter: Silicon Valley (CASSAR Chapter 05)

Reporting Period: January 1, 2013 through December 31, 2013

SAR programs in which chapter participated in 2013: ROTC/JrROTC, Eagle Scout Recognition, Eagle Scout Scholarship, Knight Essay Contest and Wreaths Across America, support to the local Children of the American Revolution (an SVSAR member is Senior Society President of the local CAR Society). SVSAR Past President, Douglas Bergtholdt is CASSAR Secretary and SVSAR President, Terry Briggs is CASSAR Genealogist.

Events in which chapter participated in 2013:

Jr. ROTC Awards Presentations - Oak Grove High School
Jr. ROTC Awards Presentations - Yerba Buena High School
Jr. ROTC Awards Presentations - Andrew Hill High School
Jr. ROTC Awards Presentations - Prospect High School
Jr. ROTC Awards Presentations - Branham High School
Jr. ROTC Awards Presentations - Del Mar High School
Jr. ROTC Awards Presentations - Silver Creek High School
Jr. ROTC Awards Presentations - Mount Pleasant High School
Jr. ROTC Awards Presentations - Milpitas High School
Jr. ROTC Awards Presentations - Overfelt High School
ROTC Awards Presentations - San Jose State University
ROTC Awards Presentations - Santa Clara University
Military Records Workshop, Santa Clara, CA, November 9
SAR Joint Meeting of the San Francisco, Silicon Valley & Redwood Empire chapters
Support at meetings of the Captain Matthew Ramsay Society CAR

Color Guard events in which chapter participated in 2012:

CASSAR Annual Meeting, April 12 & 13
Independence Day - Ardenwood Historic Farm
Independence Day Ceremony - Saratoga, CA
NSSAR Congress, Kansas City, MO, July 7-9
Masonic Home, Fremont, CA, October 12, 2013
CASSAR Board of Manager's Meeting, November 1 & 2
Military Records Workshop, Santa Clara, CA, November 9
Veterans Day Parade, Pleasanton, CA, November 3
Veterans Day Parade, San Jose, CA, November 11
Pleasanton Christmas Parade, Pleasanton, CA, December 7
Wreaths Across America Ceremony - Golden Gate National Cemetery, San Bruno, CA
Wreaths Across America Ceremony - Orange County, CA, December 14

Award Presentations:

SAR War Service Medal, Iraq & War on Global Terrorism - David Welling
SAR Vietnam Veterans Corps - Denis Poole

The California Society of the Sons of the American Revolution

Silicon Valley Chapter Annual Report

For January 1, 2013 through December 31, 2013

SVSAR Eagle Scout Scholarship Medal - Debnil Sur
SVSAR Knight Essay Contest Medal - Nikhil Buduma
SAR Medal for Heroism - Mauricio Jimenez
Jr. ROTC Medal, Oak Grove High School
Jr. ROTC Awards Presentations, Yerba Buena High School
Jr. ROTC Awards Presentations, Andrew Hill High School
Jr. ROTC Awards Presentations, Prospect High School
Jr. ROTC Awards Presentations, Branham High School
Jr. ROTC Awards Presentations, Del Mar High School
Jr. ROTC Awards Presentations, Silver Creek High School
Jr. ROTC Awards Presentations, Mount Pleasant High School
Jr. ROTC Awards Presentations, Milpitas High School
Jr. ROTC Awards Presentations, Overfelt High School
ROTC Awards Presentations, San Jose State University
ROTC Awards Presentations, Santa Clara University
SVSAR De Anza College Patriotic Essay Scholarship Award - Juan Corrales
SAR Meritorious Service Medal - William Dunton
SAR Bronze Baron Von Steuben Color Guard Medal - Richard Knock
SAR Bronze Color Guard Medal - Spencer Knock
SAR to DAR Medal of Appreciation - Linda Knock

Principal Chapter Officers for year 2013:

President: Terry Briggs
Secretary: Jeff Moore
Treasurer: William Dunton
Vice President, Membership: Alan Fitch
Registrar: (vacant)

Summary Membership Report:

Members on 1/1/2013:	104
New Members, Transfer In & Reinstatements:	16
Drops, Transfer Out, Deaths:	15
Members on 1/1/2014:	105

SVSAR 2013 Summary Financial Report:

Beginning Balance 2013:	\$ 19,267.27
Income for 2013:	\$ 9,011.00
Expenses for 2013:	\$ 8,598.58
Ending Balance for 2013:	\$ 19,729.69

Chapter assets (who has custody of asset), and approximate value, if over \$100:

Checking account balance: \$19,729.69 (SVSAR Treasurer has custody of check book)

Terry Briggs
2013 President, Silicon Valley Chapter, SAR

The California Society of the
Sons of the American Revolution

CHAPTER ANNUAL REPORT

For January 1, 2013 to December 31, 2013

Chapter: Sons of Liberty

Reporting Period: January 1, 2013 to December 31, 2013

Number of Meetings held in 2013: 11

List SAR programs in which chapter participated in 2013:

Massing of the Colors, CASSAR Membership and BOM Meetings, Wreaths Cross America.

List events in which chapter participated in 2013:

California Colonial Wars General Court and Regional Lineage Society Luncheon (co-hosted event); Massing of the Colors, Forest Lawn, Hollywood (hosted event – over 500 attendees); Southern California Genealogical Society Jamboree (hosted table – over 2,000 attendees).

List color guard events in which chapter participated in 2013:

Massing of the Colors, Marching Through History, CASSAR Wreaths Cross America, CASSAR Spring Meeting, CASSAR Board of Managers Meeting, ROTC Medal Awards Ceremonies at Golden West High School, Los Angeles High School, Monroe High School, Hollywood High School, Inglewood High School, Crescenta Valley High School, Pasadena High School, Washington High School and UCLA.

Awards presentations:

Bronze ROTC: 35
Roger Sherman: 3

Daughter of Liberty: 2
Silver Good Citizenship: 2

Principal Chapter Officers for year 2013:

President:

Mark L. Ladd

Secretary:
Treasurer:

Gary Calvin
David W. Eaton

Summary Membership Report:

Members* on 1/1/2013:	113
Plus Additions:	18
Less Subtractions:	<u>-17</u>
Members* on 1/1/2013:	114

*Do not include associate members

Summary Financial Report:

Income for 2013:	\$ 11,816.81
Expense for 2013:	8,562.14
Net Surplus/(Loss):	\$ 3,254.67

List all chapter assets as of 12/31/2013 (who has custody of asset), and approx. value, if over \$100:

Checking Account, Union Bank 985000****	\$ 16,579.62
Signers: David Eaton, Mark Ladd, Curtis Ward	
Permanent Fund, Raymond James 1378****	61,941.14
Signers: David Eaton, Mark Ladd, Curtis Ward	
Other assets (current value):	
2,343	
<hr/>	
Total Assets	\$ 80,863.76

Respectfully Submitted,

Mark Ladd, President

3/20/14
Date

**The California Society of the
Sons of the American Revolution
South Coast Chapter Annual Report
For January 1, 2013 to December 31, 2013**

Chapter: South Coast Chapter

Reporting Period: January 1, 2013 to December 31, 2013

Number of Meetings Held: Nine (9); In addition to the nine (9) regular meetings, our chapter held a joint luncheon with the Aliso Canyon Chapter of DAR in February 2013 and a chapter potluck dinner in August 2013.

List of SAR Programs in Which Chapter Participated in: ROTC/JROTC Awards

New Members Inducted: 6

Supplemental Certificates Issued: 4

List of Color Guard Events in Which Chapter Participated: Massing of the Colors-Los Angeles (February 2013), Joint SAR/DAR Meeting (February 2013), Swallows' Day Parade (March 2013), San Clemente Memorial Day Observation (May 2013), and El Toro Memorial Park Veterans Day Observance (November 2013).

Award Presentations:

Cal State Fullerton, Fullerton	SAR Silver ROTC Medal
Fremont High School, Anaheim	SAR JROTC Medal
Katella High School, Anaheim	SAR JROTC Medal
Magnolia High School, Anaheim	SAR JROTC Medal
Western High School, Anaheim	SAR JROTC Medal
Compatriot Frank Denison	WW II Service Medal

Principal Chapter Officers for year 2013:

President:	Richard A. Bent
Secretary:	Jerry L. Hereford
Treasurer:	Paul R. Weddell
Registrar:	Leon L. Smith

**The California Society of the
Sons of the American Revolution
South Coast Chapter Annual Report
For January 1, 2013 to December 31, 2013**

Summary Membership Report:

Members on 1/01/2013:	53
Plus Addition:	11
Less: Subtractions:	<u>(12*)</u>
Members on 12/31/2013:	52

*3 of the 12 dropped members are being reinstated in the February/March 2014 timeframe.

Prepared and Submitted by,

/Signed/

Jerry L. Hereford
South Coast Chapter

*The California Society of the
Sons of the American Revolution*

CHAPTER ANNUAL REPORT

For January 1, 2013 to December 31, 2013

Chapter: Thomas Jefferson (#10)

Reporting Period: January 1, 2013 to December 31, 2013

Tax ID # 94-6131731

FTB ID # 8020953

Number of Meetings held in 2013: 8

List SAR programs in which chapter participated in 2013: ROTC/JROTC Awards, Naval Sea Cadet Award, SAR Flag Certificate Presentation, Knight Essay Contest, and Eagle Scout.

List events in which chapter participated in 2013: Massing of the Colors in Forest Lawn Cemetery, Los Angeles (Feb 2013), SAR Spring Leadership Meeting (March 2013), CASSAR Meeting with PG (Nov 2013).

List color guard events in which chapter participated in 2013: Massing of the Colors in Forest Lawn Cemetery, Los Angeles (Feb 2013), SAR Spring Leadership Meeting (March 2013), CASSAR Meeting with PG (Nov 2013).

Awards presentations:

William K. Flint, Sr.	Thomas Jefferson Chapter	Chapter Medal of Distinguished Svc
Andy Kauffman	Thomas Jefferson Chapter	Chapter Medal of Distinguished Svc
Stephen R. Renouf	Thomas Jefferson Chapter	Chapter Medal of Distinguished Svc
Derek J. Brown	Thomas Jefferson Chapter	Chapter Medal of Distinguished Svc
Donald H. Gurley	Thomas Jefferson Chapter	Chapter Medal of Distinguished Svc
Jeff Brown	Thomas Jefferson Chapter	Chapter Medal of Distinguished Svc
Hayden Blumenfeld	UC Berkeley (Army)	SAR Silver ROTC Medal
David Chang	UC Berkeley (Navy)	SAR Silver ROTC Medal
Christina Barajas	UC Berkeley (Air Force)	SAR Silver ROTC Medal
Royce Mashburn	Mt. Diablo HS, Concord	SAR Bronze JROTC Medal
Dominic Gonzalez	Skyline HS, Oakland	SAR Bronze JROTC Medal
Donald H. Gurley	Thomas Jefferson Chapter	SAR Meritorious Service Medal
Derek J. Brown	Thomas Jefferson Chapter	Silver Good Citizenship Medal
Derek J. Brown	Thomas Jefferson Chapter	Bronze Good Citizenship Medal
Charles Doolin	Thomas Jefferson Chapter	Bronze Good Citizenship Medal

Oliver Everette	Thomas Jefferson Chapter	Bronze Good Citizenship Medal
Jeff Brown	Thomas Jefferson Chapter	Bronze Good Citizenship Medal
William Rood	Thomas Jefferson Chapter	Bronze Good Citizenship Medal
Rebecca Whitman	Naval Sea Cadets, Diablo Sq.	Bronze Good Citizenship Medal
Donald H. Gurley	Thomas Jefferson Chapter	Roger Sherman Medal
Stephen R. Renouf	Thomas Jefferson Chapter	Roger Sherman Medal
Janet Brown	TJ Ladies Auxiliary	Martha Washington Medal
Kat Brown	TJ Ladies Auxiliary	Martha Washington Medal
Virginia Rood	TJ Ladies Auxiliary	Martha Washington Medal
Virginia Rood	TJ Ladies Auxiliary	Lydia Darragh Medal
Pat Everette	TJ Ladies Auxiliary	Lydia Darragh Medal
Janet Brown	TJ Ladies Auxiliary	Lydia Darragh Medal
Kat Brown	TJ Ladies Auxiliary	Lydia Darragh Medal
Harold K. Strunk	Thomas Jefferson Chapter	SAR War Service Medal
Terry Stover	Thomas Jefferson Chapter	SAR Military Service Medal
Mark R. Jockner		SAR Flag Certificate
Dr. Jack L. Hockel		SAR Flag Certificate
Roger Pinkstaff		SAR Flag Certificate
Charles C. Fincher		SAR Flag Certificate
Lt. Col. Timothy Vaughn	US Future Army Soldiers	SAR Certificate of Appreciation
Betty Marvin	Julia Morgan Impersonator	SAR Certificate of Appreciation
Carl West	Contra Costa Water Dist.	SAR Certificate of Appreciation
Craig Miller	USS Monitor	SAR Certificate of Appreciation
Pat Everette	Thompson Family	SAR Certificate of Appreciation
Harold K. Strunk	Attack on Pearl Harbor	SAR Certificate of Appreciation
Chatelier Ebio	Knight Essay Contest Winner	SAR Knight Essay Certificate
Stephen Hansen	Eagle Scout Winner	Eagle Scout Certificate
Alec Woodson		Eagle Scout Certificate
Joe Patchen		Eagle Scout Certificate
Dan Hemming		Eagle Scout Certificate
Jeff Young		Eagle Scout Certificate
Sean Hennessey		Eagle Scout Certificate
T.J. Dowing		Eagle Scout Certificate
Payton Pizzagoni		Eagle Scout Certificate
Carter Newton		Eagle Scout Certificate
Gaelen Kamin		Eagle Scout Certificate
Logan Villagrana		Eagle Scout Certificate
Reese Villagrana		Eagle Scout Certificate
Black Buchanan		Eagle Scout Certificate
Patrick Jaime		Eagle Scout Certificate

Principal Chapter Officers for year 2013:

President:	Derek J. Brown
Secretary:	Stephen R. Renouf
Treasurer:	William E. Rood

Summary Membership Report:

Members* on 1/1/2013:	92
Plus Additions:	10
Less Subtractions:	<u>-17</u>
Members* on 1/1/2014:	85

***Do not include associate members (AI Mode was dropped by NSSAR but not chapter – removed from starting number)**

Summary Financial Report:

Income for 2013:	\$9,322.85
Expense for 2013:	<u>\$11,695.50</u>
Net Surplus/(Loss):	(\$2,372.65)

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account (Citibank #203131016) *	\$11,555.04
CD, Exp 03/30/2017 (Citibank #000270885197) *	\$5,210.85
Revolutionary War Uniform (Don Gurley)	\$500.00
US Flag and Stand (Kim Flint)	
SAR Flag and Stand (Kim Flint)	
Oakland Chapter #10 Charter, 1958 (Stephen Renouf)	
Thomas Jefferson Chapter #16 Charter, 1992 (Stephen Renouf)	
Alameda Chapter #10 Minute Books (Stephen Renouf)	

*** Signatures: William E. Rood, Stephen R. Renouf, & James W. Remington**

Total Assets	\$17,265.89
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Chapter Activities

January

- Installation of officers by Keith Bigbee and Jim Faulkinbury - President (Derek Brown), Chaplain (Charles Doolin) Vice-President (Steve Renouf), Historian (Charles Doolin), Secretary (Steve Renouf), Membership Chair (Vacant), Treasurer (Bill Rood), Awards Chair (Vacant), Registrar (Don Gurley), Eagle Awards (Jeff Brown), Newsletter Editor (Steve Renouf).
- Recognition of the Knight essay Contest Winner - Chatelier Ebio

February

- Speaker - LTC Tim Vaughn, Battalion Commander, US Future Army Soldiers
- Janet Brown (Ladies Auxiliary) received her certification as a DAR Genealogy Consultant (one of ~300 in the US).

March

- Recognition of past presidents and state officers
- Don Gurley – Meritorious Service Medal

April

- Awards - Martha Washington Medal (Janet Brown, Kat Brown), Bronze Good Citizenship Oak Leaf Clusters (Charles Doolin, Oliver Everette, Bill Rood, Jeff Brown)
- Chapter - 2012 (at 2013 Spring meeting) – Massing of the Colors Ribbon., COL Richard F. Locke Membership Award (\$250), New Members & Supplementals Award, Medals & Certificates Award, Chapter Meetings Award, Chapter Activities Award, CASSAR Programs Award, Best Medium-Large Chapter Award, and finally... the CASSAR Best Medium-Large Chapter Plaque for 2012.

May

- Carl West – speaker on water
- Awards - Martha Washington Medal (Virginia Rood)
- ROTC Awards – three at UC Berkeley
- JROTC Awards – Mt Diablo HS, Skyline HS

September

- Speaker – Craig Miller
- Bronze (Chapter) Medal of Distinguished Service There is a five year look back period – 2008 (Andy), 2009 (Don), 2010 (Don), 2011 (Don), 2012 (Derek), 2013 (Derek)

October

- Eagle Scout Scholarship (Chapter) award – Steven Hansen
- Nominations for 2014 elections

December

- Lydia Darragh Medal – Virginia Rood (ongoing efforts in supporting Don Gurley in membership review), Pat Everette (ongoing support in providing table decorations), Janet Brown (ongoing support in youth award fundraising), Kat Brown (ongoing support in youth fundraising)
- Roger Sherman Medal – Steve Renouf, Don Gurley
- Military Service Medal – Terry Stover
- War Service Medal – Hal Strunk
- Speaker – Hal Strunk
- Elections

Respectfully submitted,

Derek J. Brown

President, Thomas Jefferson Chapter
21 January 2014

THE CALIFORNIA SOCIETY OF THE SONS OF THE AMERICAN REVOLUTION CHAPTER ANNUAL REPORT

Chapter: General George Washington

Reporting Period: January 1, 2013 to December 31, 2013

Number of Meetings held in 2013: 12

Guest speaker at each monthly meeting except Spring BBQ and December Installation

List SAR programs in which chapter participated in 2013:

Wreaths Across America

President's visit at Spring BOM

President's visit at Fall BOM

Eagle Scout Scholarship Program – Kyle Dempsey, Durham CA

List events in which chapter participated in 2013:

2/22/2013 - Flag Presentation – Lincoln Glen Edwards School

5/30/2013 - Memorial Day Ceremonies, Biggs Gridley, Chico, Oroville

7/22/2013 – Flags Presentation to SIRS Chico Chapter

10/20/2013 - Drum Presentation – Chico DAR (Dale Ritter)

11/11/2013 - Veterans Day Parade- Oroville

12/14/2013 - Wreaths Across America

List color guard events in which chapter participated in 2013:

4/13-14/2013 - Color Guard CASSAR Spring BOM (Stiles)

11/2-3/2013 - Color Guard CASSAR Fall BOM (National President present) (Stiles)

11/11/2013 - Veterans Day Parade- Oroville (Damon, Trueax, M. Ritter, D. Ritter, J Holden, G Bettinger, L. Phillips, Stiles)

12/14/2013 - Wreaths Across America (Dale Ritter, Mike Ritter, Gary Bettenger, Robert Trueax, Owen Stiles)

Award presentations in 2013:

Law Enforcement Commendation Medal - Asst Chief Dean Price, Gridley PD

Fire Safety Commendation Medal - Fireman Dominick Peloso, Chico FD

EMS Commendation Medal - Paramedic Chris Aicega, Enloe Hospital Ambulance

War Service Medal (WW2) – Compatriot Vere Gardner (Pearl Harbor Survivor)

War Service Medal (GWOT) – Compatriot Michael Christian

Service To Veterans Certificate – Compatriot Bill Fox

WW2 Certificate – Dale Ritter

WW2 Certificate - Lyle Phillips

Meritorious Service Oak Leaf – Dale Ritter

Meritorious Service Oak Leaf – Mike Ritter

Bronze Good Citizen Medal – Bob Bates

Roger Sherman Medal – Stan Henderson

Roger Sherman Medal – Robert Trueax
Roger Sherman Medal – Bob Damon
Roger Sherman Medal – John Holden

Principal Chapter Officers for year 2013:

President: Owen R. Stiles
Secretary: Robert L. Trueax
Treasurer: John Holden II

Summary Membership Report:

Members on 1/1/2013:	49
Plus New Members:	19
Less Dropped Members:	-5
Members on 12/31/2013	63

Summary Financial Report:

Income for 2013:	\$4,738.00
Expense for 2013:	<u>3,569.99</u>
Net Surplus/(Loss):	\$1,168.01

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

35 American Revolution Battle Flags and stands
American Flag and Stand
California Flag and Stand
SAR Flag and Stand
(In possession of President Owen R, Stiles)

Checking Account (signers: John Holden, Owen Stiles)	\$ 375.42
Savings Account	3,301.45

Respectfully Submitted,

President Owen R Stiles

Date



Proposal to National Color Guard Committee, National Society Sons of the American Revolution,



James Fosdyck, Color Guard Commander, California Society,
Sons of the American Revolution

Donald Tressler, Color Guard Commander, Pennsylvania Society,
Sons of the American Revolution

Let Freedom Ring – National Color Guard Event

The 4th day of July holds a special place of honor and distinction for our Nation and for the Sons of the American Revolution. On July 4th 1776 the Liberty Bell was rung at Independence Hall in Philadelphia, Pennsylvania, announcing the signing of the Declaration of Independence, that our people would “assume among the powers of the earth, the separate and equal station to which the Laws of Nature and of Nature's God entitle them.” On July 4th 1776 our Nation was born in a single day and founded upon the principals of our inalienable God given rights. Since then every generation has celebrated the 4th of July as our Nation's birth.

On the Centennial Anniversary of our Nation's birth the Sons of the American Revolution was conceived when on the 29th day of June in 1876 an article was placed in a local San Francisco newspaper calling for “the descendants of the revolutionary fathers” to meet. This group of men, all of them descendants of the men who served in the Revolutionary War, met and on July 4th 1876 formed the Sons of the Revolutionary Sires. The Society which they formed later became the Sons of the American Revolution on 22 March 1890.

On the 26th day of June in 1963 both houses of Congress adopted Resolution Number 25 commemorating July 4th as a Day of National Celebration in recognition of the signing of the Declaration of Independence. The words of Resolution Number 25 are;

"Whereas the tolling of the Liberty Bell at Independence Hall, Philadelphia, Pa., at 2 o'clock in the afternoon of the 4th day of July, 1776, proclaimed the signing of the Declaration of Independence; and

Whereas the adoption of this historic document marked the birth of our country as a free and independent nation; and

Whereas it is fitting that the anniversary of this great event should be appropriately observed in each year at the same moment throughout the United States;

Now, therefore, be it Resolved, that the Congress hereby

(1) declares that the anniversary of the signing of the Declaration of Independence should be observed each year by the ringing of bells throughout the United States at the hour of 2 o'clock, eastern daylight time, in the afternoon of the 4th day of July, or at such other time on that day as may be determined by local authority, and

(2) call upon civic and other community leaders to take appropriate steps to encourage public participation in such observance."

For 50 years now Resolution Number 25 has been observed as the “Let Freedom Ring – National Bell Ringing Ceremony.” This year, 2013, marks the 50th anniversary of Let Freedom Ring and to date the event has grown to over 10,000 participants all across America. Let Freedom Ring is celebrated in cities, towns, and hamlets all across America and with each passing year more communities join in the observance. Let Freedom Ring is also observed by our Military Forces, at American Military Graveyards across America and in foreign lands in honor of our fallen, and by American Merchant Marines at sea and at port.

The Sons of the American Revolution has been participating in the Let Freedom Ring for years. The Pennsylvania Society Sons of the American Revolution (PASSAR) adopted the Let Freedom Ring Ceremony in the 1960s as a worthy event to honor our ancestor's sacrifice.

Let Freedom Ring – National Color Guard Event

The following photograph was taken during the Independence Day Luncheon at the Sheraton Philadelphia Society Hill Hotel before the Let Freedom Ring celebration and nationwide ringing of bells on the 4th of July 2006. This was the third year in a row that a President General of the SAR had attended the Let Freedom Ring celebration. The following year (2007), however, the SAR's National Congress began on July 5th in Sacramento so the President General entrusted the task to M. Hall Worthington, who was at the time a Vice President General of the SAR.



Left to Right –
Carroll, Vice
Pennsylvania
Society Sons of

Revolution and President of the Let Freedom Ring Foundation, Inc., Molly O'Neill, President of the Pennsylvania Society – Children of the American Revolution (C.A.R.), Nathan White, Jr., President General of the National Society Sons of the American Revolution and Barbara Shaw, Senior Pennsylvania State President – C.A.R.

Winchell Smith
President of the
Society – National
the American

The SAR, DAR and CAR are the most important bell location recruiters along with the Boy Scouts of America, the American Legion and the Veterans of Foreign Wars.

Since July 4th stands as a day of prominence for America and for our Society, and since the NSSAR currently does not have a National Color Guard event honoring the birth of our Nation and the birth of our Society, and since the Let Freedom Ring – National Bell Ringing Ceremony is truly a National event celebrated all across America, and even in distant lands, like France, it is therefore fitting that the NSSAR National Color Guard Committee adopt Let Freedom Ring as a NSSAR National Color Guard Event.

Let Freedom Ring – National Color Guard Event

The following photo was taken at the City of Cerritos, California, 40th Annual Let Freedom Ring Celebration on July 4th 2013. This is the second consecutive year the Orange County Chapter, California Society, SAR; (OCCSAR) Lee's Legion Color Guard has presented colors at the City of Cerritos Let Freedom Ring Celebration. OCCSAR Vice President, Daniel Shippey, with his Lady, Kelly, appeared in character as General George and Martha Washington. General Washington read the Let Freedom Ring Proclamation and rang the bell with the Mayor and City Council members.



Left to Right:
Members of the Los Angeles Fife & Drum Corp; OCCSAR Lee's Legion; David Siler, Kelly and Daniel Shippey, OCCSAR President Daniel McKelvie, James Blauer, Kent Gregory, & Larry Wood.



Let Freedom Ring
at Cannes, France
Liberty Bell.

July 4th Ceremony
with the Normandy

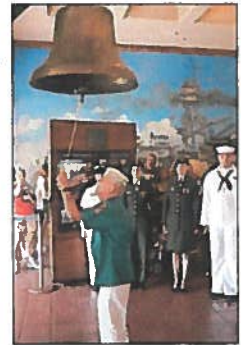


Let Freedom
Ring ceremony at the American Flag House and Betsy Ross Memorial (the

Let Freedom Ring – National Color Guard Event

Betsy Ross House), Boston, Massachusetts. One of 13 young children who have just been sworn in as U.S. Citizens taps a bell at 2PM assisted by a member of the Children of the American Revolution.

Let Freedom Ring Ceremony at Pearl Harbor; survivors toll the bell of the USS Arizona at the visitor center of the USS Arizona Memorial, Honolulu, Hawaii.



Let Freedom Ring celebration at the U.S. Navy Memorial in Washington, DC. The memorial is directly across the street from the National Archives building making the Memorial's Bell the closest to the original copy of the Declaration of Independence. Thirteen children from around the country tap the bell shown in the background.

Thirteen children were selected to tap the Museum's Liberty Bell replica from White Chapel Bell Foundry in London. In the background are 2 members of the Philadelphia-Continental Chapter, SAR Color Guard. The SAR Color Guard took part in 5 Let Freedom Ring ceremonies in the Philadelphia area.



Let Freedom Ring ceremony at the Brown County Court House in Green Bay, Wisconsin. The child is ringing their full size Liberty Bell replica purchased from White Chapel Bell Foundry — the source of the original bell — in London.

Let Freedom Ring – National Color Guard Event

This is a picture of a young man tolling the bell at the Let ceremony at the Good Will Fire Company in historic New Delaware.



Freedom Ring
Castle,

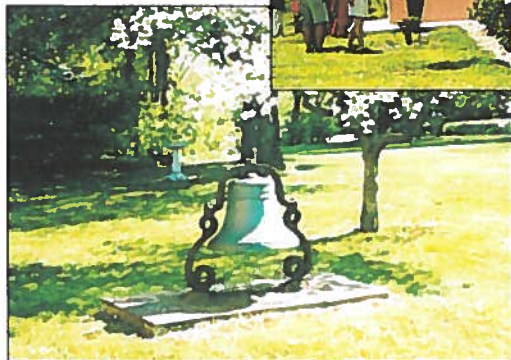


Let Freedom Ring ceremony at the Crystal Cathedral in Garden Grove, California. The church bells rang at 11AM, PDST, and a medley of patriotic music played by Rick Brettenbecher, the Cathedral's Carillonneur followed. This is a picture of some of their 32 bells and their program from 2006. The 2007 program was identical.

Woodlawn
Florida.



Let Freedom Ring Ceremony at
Memorial Park in Orlando,



Bell on the Tavern Lawn in
Arrowrock, Missouri.

The “Let Freedom Ring – National Bell Ringing Ceremony” is celebrated at more than 10,000 locations, in cities, towns, and hamlets all across America, at sea and in port, and in American Military Cemeteries as far away as France: Some of the States where Let Freedom Ring is celebrated include:

Alabama – Montgomery - Alabama State Capitol
 Arizona - Greer – Ragel Family Greer Community Center
 Arkansas - Harrison
 California - Butte Valley Museum
 California - City of Cerritos City Hall
 California - Garden Grove Crystal Cathedral
 California - Petaluma Historical Museum and Library
 California - Simi Valley - Ronald Reagan Presidential Library
 Colorado – By the Colorado National Guard at the State Capitol
 Connecticut - on Milford Green

Let Freedom Ring – National Color Guard Event

Delaware, New Castle, Good Will Fire Company
Florida – Orlando - Woodlawn Memorial Park
Georgia - Georgia Society, SAR
Hawaii - Pearl Harbor - USS Arizona Memorial
Idaho - State Capitol
Illinois - Mount Morris State Freedom Bell
Indiana - Rockville - Indiana SAR
Iowa - Mason City
Kansas - Mitchell County Museum bell
Kentucky - SAR Chapters
Louisiana - Proclamation by the Governor
Maine - SAR Chapters
Maryland - Veteran's Park - Bethesda - CAR Event
Massachusetts - Boston - American Flag House and Betsy Ross Memorial
Massachusetts - Boston - Old North Church
Michigan - Allendale
Missouri - Arrowrock - Bell on Tavern Lawn
Nebraska - Wayne Senior Center, Wayne Nebraska
New York - Rivertowns - Historic Norwalk Town Green
North Carolina - Beaufort - Ann Street United Methodist Church
Ohio - Violet Township Fire Department
Pennsylvania - Philadelphia - Sheraton Philadelphia Society Hill Hotel and Various Locations
Tennessee - DAR Sponsored Event
Texas - San Antonio - The Alamo
Utah, Roy - Hill AFB Museum's Nate Mazer Memorial WW2 Chapel
Virginia - Arlington National Cemetery
Washington DC - The National Cathedral,
West Virginia - Barboursville - Beech Fork State Park
Wisconsin - Green Bay - Brown County Court House

Aboard Ship at Sea and in Port:
The Battleship New Jersey
American Merchant Marines - Various Ships
France – Cannes - Normandy Liberty Bell

Since this is clearly a patriotic event observed in cities representing many locations from Philadelphia to Hawaii and from Wisconsin to Missouri we recommend the National Color Guard Committee, National Society Sons of the American Revolution recognize the Let Freedom Ring – National Bell Ringing Ceremonies as NSSAR Color Guard Events.

GOALS

Accurate and timely tracking of our membership is the responsibility of the Registrar General. This includes recording initial accessions, deaths, transfers, and drops. My goal is to continue the work of Mike Tomme and those who preceded him. Especially in the area of recruiting, retention and reinstatements.

As a former two-term membership chairman of The American Legion in Virginia, with responsibilities similar to those of the Registrar General, I am qualified to fulfill the duties of the office I pursue. I am also a two-term Registrar of VASSAR's Col. Fielding Lewis Chapter. As Legion membership chairman in Virginia, our membership grew from 44,949 to 51,087. Although less dramatic, membership in the Col. Fielding Lewis Chapter grew from 15 in 2001 to 27 in 2003. As National Vice Commander of The American Legion in 1996-97, I was primarily responsible for Recruiting, Retention and Reinstatement in Virginia, Delaware, Maryland, D. C., West Virginia, Ohio, Indiana, Illinois, Michigan and France - in excess of 722,000 Legionnaires.

If elected, I will work tirelessly with the Membership Chairman to implement a Three R Program to help continue the growth of the SAR. We added about 2,000 members under President General Leishman and closed his year with about 31,000 members. I expect similar growth during PG Dooley's term and my goal will be to add to that in 2014-15.

ENDORSEMENTS

Please send your letter of endorsement to:

Stephen A. Leishman, Chairman
National Nominating Committee

2603 Tonbridge Drive

Wilmington, Delaware 19810-1216

EMAIL: steveleishman@msn.com

Postmarked NLT February 1, 2014

Endorsed by

Mid-Atlantic District (District of Columbia, Delaware, Maryland, Pennsylvania, Virginia)

North Atlantic District (New Jersey, New York)

South Central District (Arkansas, Kansas, Missouri, Oklahoma, Texas)

The Virginia Society

presents



Robert L. "Bob" Bowen
for

Registrar General

2014-2015

EXHIBIT I

Career

Retired Marine (1960-80) Pvt. – Capt.
Four tours in Vietnam as a Combat
Correspondent, 3 w/*Leatherneck Magazine*

Major Military Assignments

Armed Forces Radio & Television, Okinawa -
Leatherneck Magazine - Syracuse University,
2-semester graduate-level course in
Photojournalism - Defense Information
School, Chief of Photojournalism Instruction
- Far East Radio & Television Station,
Misawa Air Base Japan, Station Manager -
Pentagon, Office of Assistant Secretary of
Defense for Public Affairs, USMC
Spokesman

1980- U. S. State Department and U. S.
Justice Department as member of Cuban-
Haitian Task Force in D.C. & Puerto Rico.

1981 – The American Legion – Washington
Office – Public Affairs

1983-96 – Voice of America – Writer-Editor

The American Legion

Virginia Membership Chairman 1988-89
Virginia State Commander - 1991-92
National Vice Commander 1996-97

Other Organizations

Sovereign Military Order of Temple
Jerusalem; Military Order of the Purple
Heart; Marine Corps Combat
Correspondents Association; National
Vietnam Veterans Foundation; National
Press Photographers Association; Honorary
Kentucky Colonel; Honorary Fraternity of
Photojournalism; National Sojourners;
Marine Corps Mustang Assn.

SAR Medals & Awards

Minuteman Medal – Class of 2009
War Service Medal
National Medal of Distinguished Service
Patriot Medal

State Medal of Distinguished Service
SAR Meritorious Service Medal w/6 OLC

Liberty Medal
SAR Silver Color Guard Medal
SAR Bronze Color Guard Medal
Bronze Samuel Adams Medal

Gold Council of State Presidents Medal
Silver Council of State Presidents Medal

Charter Centennial Medal
Fundraising Medal – Copper w/Sapphire
Certificate of Patriotic Service – 2003
SAR Magazine Award – 2004, 06, 07, 08
Bond Photography Award - 2003, 04, 07

Military Medals

Bronze Star Medal w/Combat V
Purple Heart Medal
Defense Meritorious Service Medal
Air Force Meritorious Service Medal
Navy Commendation Medal w/Combat V
Navy Achievement Medal w/Gold Star
Good Conduct Medal with 2 Bronze Stars
National Defense Service Medal
Vietnam Service Medal w/2 Bronze Stars
Vietnam Campaign Medal
Combat Action Ribbon

Presidential Unit Citation w/Bronze Star

Navy Unit Commendation
Meritorious Unit Commendation
Vietnam Gallantry Cross Unit Citation
Vietnam Civic Action Unit Citation

National Society

Historian General – 2012-13
Vice President General International District
2007-08
National Executive Committee 09-10
National Trustee – VASSAR - 2011-12

NSSAR Liaison to Citizens Flag Alliance

Member & Photographer – PG Bruce
Wilcox Goodwill trip to Scotland – 2008
AMS Webmaster 2002-2012

Committee Chairman

225th Anniversary
Partners in Patriotism
Historic Celebrations
Magazine Editorial Advisory
Combined Federal Campaign

Committee Vice Chairman

Flag
Congressional & Government Relations
Carl Bessent Communication
Newsletters & Periodicals

Committee Member

Americanism
Patriotic and Heritage Society Liaison
Patriotic Outreach
Resolutions
History
Strategic Planning
Master of Ceremonies
Genealogy
Real Story of the Revolution
Outreach Task Force
Council of State Presidents
Council of Vice Presidents General
Minuteman Award
Finance

Chapter

Culpeper Minute Men Chapter
2nd Vice President
Photographer

Colonel Fielding Lewis Chapter

Registrar
President
Webmaster
Newsletter Editor
Photographer

Personal

Wife – Helen
DAR, Past Vice President Northern Zone,
American Legion Auxiliary in Virginia;
Member, National SAR Ladies Auxiliary
Four sons, one daughter
Two step-sons, one-step daughter
Twenty grandchildren
Thirteen great-grandchildren

Publications

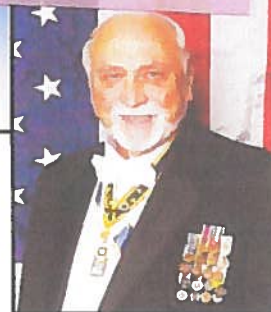
Ambassadors in Green – Co-Author
Guidebook for Marines - Editor
Final Report - Cuban-Haitian Task Force
Roots & Sucker Shoots – Family History
Numerous articles in The SAR Magazine



EXHIBIT J

Robert Forrest Towns

Candidate for Re-election to the
Office of Historian General 2014 - 2015



NSSAR Service

Historian General
Inspector General
Executive Committee member
Vice President General, International District
Trustee, Alternate Trustee
President General's Advisory Committee
Council of Vice Presidents General, Vice Chairman
Council of State Presidents
Finance Committee, Vice Chairman
ROTC/JROTC/Svc Academies Committee, Chairman, Vice Chairman
Library and Archives Committee, Vice Chairman
Genealogy Committee
Insurance Committee
Color Guard Committee
Newsletters and Publications Committee
Strategic Planning Committee
Nominating Committee (first alternate)
President General's Tour Coordinator
Battle of Kettle Creek Historic Site Celebration, Chairman
119th Congress Planning Committee, Protocol Chairman
National Congress Attendee
National Leadership Meeting Attendee
First Line Signer for 41 New Members
Friends of the Library, member
George Washington Fellow
CAAH Contributor
ROTC Endowment Fund Contributor

NSSAR Awards

Minuteman Class of 2013
Military Service Medal
Patriot Medal
Meritorious Service Medal with two Oak Leaf Clusters
Silver Good Citizenship Medal
Liberty Medal with two oak leaf clusters
Bronze Good Citizenship Medal
Color Guard Medal (Silver & Bronze)
Samuel Adams Congress Medal (Bronze)
Council of State Presidents Medal (Silver)
Roger Sherman Medal (Gold)
CAAH Lamplighter Medal
JROTC Endowment Medal

Georgia Society Service

President, Senior Vice President, Board of Managers
Editor - *Hornet's Nest* Newsletter
Georgia Fellow
DAR Liaison Committee
Georgia Colonial Debutante Ball - Founder, Chairman
Athens Chapter- President, VP, Registrar, Secretary, Treasurer
Distinguished Service Award
Honor Guard

Education

The University of Georgia
Bachelor of Business Administration
Accounting & Finance, Minor: Physics
Master of Business Administration
Finance & Public Administration

Post Graduate - Management Information

US Army Command & General Staff College - Graduate

Honors: Distinguished Military Graduate, Scabbard & Blade,
Omicron Delta Kappa, Phi Kappa Phi, Gridiron Secret Society,
Who's Who in American Colleges & Universities;
Distinguished Practitioner-Lecturer, UGA Terry College of Business

Military

US Army 1962 - 1994 Retired, Rank of Colonel
Commandant, USAR School

Professional

Retired - AFLAC, Inc., Fortune 500 company, Corporate Officer;
Regional Manager AFLAC, building #1 organization company-wide,
producing \$4.5 million in annual revenue.

AFLAC President's Club

Published author "State of Georgia Management Information Systems"

Family

Married to Mary Robin Redfearn Towns (44 years) DAR
George Washington Fellow, NLASAR President,
Founding President of Georgia SAR Ladies Auxiliary
Four Children:
Ashley Redfearn Towns Carter - DAR, C.A.R.
Christopher Wayne Carter (son in law) SAR
Leslie Hamilton Towns (deceased) C.A.R.
Kirby Matthew Towns - SAR, C.A.R.
Kathryn Leverett Towns (daughter in law) DAR
Forrest Craig Towns - SAR
Eight Grandchildren

Activities

NSDAR Heritage Club
NCAA Hall of Fame Alumni Achievement Award
Southeastern Conference Football Officials Association - President
Officiated 300 games (9 Bowl Games, including 2 National Championships)
St. Louis Football Cardinals, Boston Patriots - player
Athens Athletic Hall of Fame Inductee, Board member
St. Paul United Methodist Church - Administrative Board
Columbus Developmental Center Board - President
Columbus Hospice Board - President
St. Mary's Hospital Community Advisory Board
Athens Historical Society Board
University of Georgia President's Club & Heritage Club

Hereditary Society Memberships

General Society Sons of the Revolution, President, John DeVane Chapter
General Society War of 1812
Magna Charta Barons
Military Order of Stars and Bars, Commander, Robert Toombs Chapter
Society of the Descendants of Washington's Army at Valley Forge

Please send endorsements to PG Stephen Leishman, 2603 Tonbridge Drive,
Wilmington, DE 19810-1216, or Email: steveleishman@msn.com

C. BRUCE PICKETTE

Lieutenant Colonel, United States Army, Retired

Candidate for

LIBRARIAN GENERAL

2014 – 2015

LIBRARY EXPERIENCE

- Masters in Library Science, Catholic University of America, Washington, D.C., 1992
- Volunteer or part-time paid librarian in three libraries in the Northern Virginia area; provided reference services, prepared exhibits and guides
- Member, Library Services and Technology Act (LSTA) Advisory Council, Alabama Public Library Service, 2005-2007
- President, Friends of the Montgomery City-County Public Library, 1997-2002
- Friends Membership chair since 2002; maintain 1000+ name database; organize fundraisers
- Member, American Library Association, 23 years

NATIONAL SOCIETY

- Actively involved and attending Leadership Conferences and Congresses since 2007
- Past Alternate and National Trustee
- Vice Chairman, ROTC/JROTC & Service Academies Liaison Committee
- Committee Member – Americanism; Library & Archives; Membership; Newsletters & Periodicals; Registration, Education, & Reporting; and, Retention & Reinstatement
- CAAH Lamplighter, George Washington Fellow, ROTC/JROTC Endowment Fund Contributor, Knight Essay Endowment Fund Contributor; Friend of SAR Genealogical Research Library

SAR AWARDS

- War Service Medal with Vietnam bar
- State Medal of Distinguished Service
- Patriot Medal
- Meritorious Service Medal (Chapter, State)
- Liberty Medal
- Bronze Good Citizenship Medal

ALABAMA SOCIETY

- President, 2010 – 2011
- Senior Vice President, 2009 – 2010
- Secretary, 2008 – 2009
- Treasurer, 2007 – 2008
- Member, ALSSAR Color Guard

CHAPTER

General Richard Montgomery, Montgomery, Alabama

- President, 2006
- Vice President, 2005
- Chair, Orations Committee, 2003 – 2006



**Endorsed by
Atlantic Middle States Association,
South Central District, and
Great Lakes District**

PROFESSIONAL

- U.S. Army active duty 1968 – 1992, retired Lieutenant Colonel, Signal Corps
- Bronze Star, Army Meritorious Service Medal, Defense Meritorious Service Medal w/ OLC, Department of Army Staff Badge, Vietnam Service & Campaign Medals
- Senior Information Analyst and Team Leader at information technology companies, 1992 – 2007

EDUCATION

- Masters in Library Science, Catholic University of America, Wash, D.C., 1992
- Graduate, U.S. Army War College, 1989
- Masters in Business Administration, New York Institute of Technology, 1975
- B.S. in Secondary Education, Major in History, Jacksonville State University, Jacksonville, Alabama, 1968

ORGANIZATIONS

- American Library Association
- American Legion
- Armed Forces Comm & Elect Association
- Military Officers Association of America

PERSONAL

- Wife Rita (DAR) is Treasurer of Ladies Auxiliary, Alabama Society, since 2007

Please send endorsements to PG Stephen Leishman, 2603 Tonbridge Drive, Wilmington, DE 19810-1216, or email to steveleishman@msn.com, by February 1, 2014.

Larry Guzy: Georgia Candidate For Librarian General 2014-2015

Engaged in genealogical research since 1984, the primary business of our Library

Utilized genealogical library holdings to assist prospects with over 140 first line signings, and many others with supplements and interest

The membership outside Louisville should be engaged with our Library and I will actively work to make that a reality through on line

- Life Member since 1998
- Active member at National since 1999
- GW Fellow since 1999, GW Board member 2013-2017
- Friends of the Library since inception
- Coordinator of the Center Task Force to 2010
- Contributed over \$15,000 to the Center
- Contributed \$2000 to the Library Fund
- Germany Society Secretary to 2014
- National Congress Planner 2007-2011
- First Line Signer of over 140 members
- Minute Man Class of 2006
- National Membership Chairman 2003-6
- Chairman Council of Vice Presidents General as VPG South Atlantic District 2003
- Sec/Treas. Council of State Presidents 2005-7
- Color Guardsman since 1998
- Georgia Society President 2000, Trustee 2001
- Piedmont Chapter President 1998, and founding President of the John Collins Chapter
- Naval Officer 1970-1973
- Eagle Scout since 1961

The Library can become a cornerstone of member involvement IF members could access it outside Louisville. Our genealogical Library is an integral part of our Society. I would strive to bring it to all our members using innovation, organization, management and enthusiasm that are the cornerstones of my 18 years of Service to the SAR to do so.
 Endorsed by: South Atlantic District, FLSSAR, GASSAR, OHSSAR, Empire State, MSSSAR

Send endorsements to:

PG Stephen A. Leishman,
 2603 Tonbridge Dr.

Wilmington, DE 19810-1216

Email: SteveLeishman@msn.com



California Society of the Sons of the American Revolution

Income Statement

ACTUAL YTD ~~October 2013~~ September 2013

	2013 BUDGET		2014 PROPOSED BUDGET	
	OPERATING FUNDS	PASS THROUGH FUNDS	OPERATING FUNDS	PASS THROUGH FUNDS
3-34 · CAR Expenses	\$ 500	\$ -	\$ 1,350	\$ -
3-35 · Eagle Scout Contest Exp	\$ 1,007	\$ 1,007	\$ 1,520	\$ 1,350
3-39 · Essay Contest Expenses	\$ 870	\$ -	\$ 1,520	\$ -
3-41 · Spring Meeting Allowance	\$ 300	\$ 300	\$ 300	\$ 1,520
3-42 · Fall Meeting Allowance	\$ 300	\$ 300	\$ 300	\$ 300
3-43 · BOM PG Expense	\$ -	\$ -	\$ 1,900	\$ 300
3-60 · Valley Forge Contest Exp	\$ 3,800	\$ 3,800	\$ 3,800	\$ 1,900
3-45 · California Compatriot Exp	\$ 3,370	\$ 3,370	\$ 900	\$ 3,800
California Compatriot Print & Postage	\$ -	\$ -	\$ 1,000	\$ 900
3-49 · CASSAR Flag Expenses	\$ 250	\$ 250	\$ 500	\$ 1,000
3-50 · Congress Hospitality Suite	\$ 750	\$ 750	\$ 750	\$ 500
TOTAL COMMITTEE EXPENSES	\$ 17,708	\$ -	\$ 20,385	\$ 750
		\$ 17,708		\$ 20,385
OPERATING EXPENSES				
E-01 · Annual Dues to NSSAR	\$ -	\$ 41,265	\$ -	\$ 48,550
E-02 · LM Dues to Chapters	\$ -	\$ 3,410	\$ -	\$ 3,110
E-03 · Filing Fees	\$ 25	\$ 25	\$ 55	\$ 55
E-10 · Liability Insurance Expenses	\$ 890	\$ 890	\$ 890	\$ 890
(D&O Insurance)	\$ -	\$ -	\$ 1,400	\$ 1,400
E-30 · Storage Rent & Supplies	\$ 504	\$ 504	\$ 550	\$ 550
E-40 · Other CASSAR Expenses	\$ 1,093	\$ 1,093	\$ 2,000	\$ 2,000
(E-55) The SAR Foundation	\$ 1,000	\$ 1,000	\$ 1,750	\$ 1,750
E-70 · Richard F. Locke Award	\$ 1,250	\$ 1,250	\$ 1,250	\$ 1,250
TOTAL OPERATING EXPENSES	\$ 4,762	\$ 44,675	\$ 7,895	\$ 51,660
CA 199 FEE	\$ 10	\$ 10	\$ 25	\$ 25
TOTAL EXPENSES	\$ 23,228	\$ 44,675	\$ 33,905	\$ 51,660
OPERATING SURPLUS/(DEFICIT)	\$ 11,832	\$ 5,687	\$ 4,896	\$ 3,250
TRANSFERS TO INVESTMENT ACCOUNTS				
Congress Fund	\$ 2,000	\$ -	\$ 2,000	\$ -
Donation	\$ -	\$ 1,225	\$ -	\$ -
SD Fund Interest	\$ -	\$ 1,280	\$ -	\$ 1,250
2013 New Members @2.00 per	\$ 420	\$ 420	\$ 300	\$ 300
2013 Non-LM Fees @ \$2.00 per	\$ 2,740	\$ -	\$ 2,596	\$ -
2013 LM Fees Received	\$ -	\$ 3,492	\$ -	\$ 2,000
TOTAL TRANSFERS TO INVESTMENT ACCTS	\$ 5,160	\$ 5,986	\$ 4,896	\$ 3,250
NET SURPLUS/(DEFICIT)	\$ 6,672	\$ (309)	\$ -	\$ -



California Society
Sons of the American Revolution
COMMUNITY SERVICE LUNCHEON
Saturday, November 2, 2013
San Gabriel Room
Hacienda Hotel at LAX



EXHIBIT N

LUNCHEON PROGRAM

Master of Ceremonies, James Gill, President, Harbor Chapter

Presentation of the Colors, CASSAR Color Guardsmen, James Fosdyck, Commander

Invocation – NSSAR Chaplain General Louis V. Carlson

Pledge of Allegiance to the Flag - CASSAR President Stephen Hurst

National Anthem – James Blauer, Orange County

Pledge to the SAR – CASSAR Executive Vice President Jim Faulkinbury

Introduction of Head Table and Honored Guests

LUNCH

Presentations

CAR President Macon McIntyre

California State Senator Ted Lieu

Valley Forge Foundation Educator Renee Cavanaugh

CASSAR Awards – President J. Stephen Hurst

Benediction – NSSAR Chaplain General Louis V. Carlson

SAR Recessional – James Gill, Harbor Chapter

Pledge to the SAR

We, descendants of the heroes of the American Revolution, who, by their sacrifices, established the United States of America, reaffirm our faith in the principles of liberty and our Constitutional Republic, and solemnly pledge ourselves to defend them against every foe.

Recessional

Until we meet again, let us remember our obligation to our forefathers, who gave us our Constitution, the Bill of Rights, an independent Supreme Court, and a nation of free men.

THE PATRIOT MEDAL

THE PATRIOT MEDAL MAY ONLY BE ISSUED BY A STATE SOCIETY. IT IS THE HIGHEST AWARD GIVEN FOR SERVICE AT THE STATE OR CHAPTER LEVEL. THIS MEDAL IS PRESENTED ONLY ONCE. IT REPRESENTS LONG, FAITHFUL AND OUTSTANDING SERVICE AT THE STATE OR CHAPTER LEVEL.



PAST RECIPIENTS INCLUDE THE FOLLOWING COMPATRIOTS:

1964 - JOHN O. YEISSER, GLENDON C. HALL, JOHN H. CRIPPEN
 1966 - GEORGE H. TODT, J. WILFRED CORT
 1967 - LLOYD M. HARMON
 1968 - DALE D. ROSENKRANS, CARL N. HELMECK
 1969 - ROBERT SWADLEY, NATHAN C. SWEET, JR.
 1970 - WARD B. JENKS, EARL VAN DUSEN, ROBERT W. MILLER
 1971 - HENRY L. LEE II, MARSTON WATSON
 1973 - ROBERT H. FULTON, GEORGE L. HEWITT, MILTON A. WISE, WILLIAM E. MENDENHALL
 1974 - RICHARD E. SWEET, ROLLAND S. THOMAS
 1976 - CALVIN E. CHUNN, CHARLES A. IRELAND, BERGEN H. VAN BRUNT
 1978 - EARL B. STOVER, THOMAS DARBY, DONALD LEWIS
 1981 - ALLEN H. REID, DR. ROBERT W. FORMHALS
 1982 - JOSEPH W. MCLARK
 1983 - ARTHUR W. BARRETT, WILLIAM E. SEARLING, TREVENEN A. WRIGHT, COL. THOMAS D. GILLIS

CONTINUED PATRIOT MEDAL RECIPIENTS

1984 - ARTHUR L. SCOTT, DONALD N. MORAN
 1985 - LELAND B. HAWKINS, CHARLES VENCILL, ROGER E. ROBERTSON, RICHARD ANDRIANO-MOORE
 1986 - COL. JOHN C. SPARROW, J. REY HATFIELD
 1988 - JESS T. WOLFE, F. GAGE BIREN, MAURICE S. LANNING
 1989 - RALPH A. CANGSON, JOHN R. MORGAN
 1990 - COL. RICHARD F. LOCKE, FREDERICK R. RUPERT, DR. VERNON HARP
 1991 - HUGH F. FITZPATRICK, JAMES H. REYNOLDS, F. DEWITT HOFFMAN
 1992 - EARL F. RAWLINGS, GEORGE S. VAN DORN
 1993 - WILLIAM J. TAYLOR, ARTHUR L. OGILVIE, VERNON D. PHARR
 1994 - THOMAS W. ARMOUR, HOWARD E. LOHNES, RONALD D. RISLEY
 1995 - ROBERT C. EMREY, ROBERT VON PAGENHARDT, ROBERT F. JACKSON
 1996 - JAMES MORGAN, FRANK BUDROE, JAMES O. SCHUYLER
 1997 - CHARLES D. CONYERS II, GARY A. DICKEY, GARRETT F. JACKSON, HAROLD L. WORRELL
 1998 - JULIUS W. MARQUETTE, EDWARD ST. GERMAIN, ESQ. DAVID M. LEONARD
 1999 - TRAVIS E. SPEARS, CLARENCE E. LUCAS, RICHARD M. SMALL
 2000 - WALTER L. DAVIS, RICHARD L. SCHMIDT, CHARLES R. LAMPMAN
 2001 - BERNI K. CAMPBELL, EDWARD SEBREE, GALE T. CORNWELL II
 PATRIOT MEDAL RECIPIENTS CONTINUED
 2002 - THOMAS H. CHILTON, JR., REV. DR. STANLEY DELONG
 2003 - STEPHEN R. RENOUF, FLOYD J. SHADWICK, MILLARD W. MILES, STANLEY G. HENDERSON
 2004 - LARRY J. MAGERKURTH, EARL L. YOUNG, KARL W. JACOBS,
 2005 - ROBERT M. DAMON, JAMES F. BLAUER, JOHN L. DODD, ESQ.
 2006 - REV. LOUIS V. CARLSON, ROBERT D. EBERT
 2007 - MICHAEL F. BOYD, JAMIESON B. BATES, PHILLIP L. HINSHAW
 2008 - JIM L.W. FAULKINBURY, WAYNE A. GRISWOLD, SR., CURTIS M. PORTER, DR. PHILLIP DODSON
 2009 - MICHAEL J. HOWARD, RICHARD D. HAWLEY, ESQ., JAMES QUINNELL
 2010 - ROBERT L. WYNNIE, ERNEST F. LATHAM, MD, KEITH L. BIGBEE
 2011 - EDWARD L. RUDISILL, M. KENT GREGORY, JAMES C. FOSDYCK
 2012 - CLARENCE LAMKIN, RON BARKER

EXHIBIT 0

CALIFORNIA SOCIETY
SONS OF THE
AMERICAN REVOLUTION
Fall Board of Managers Meeting
November 1-2, 2013

November 1st

SESSION I

The meeting was opened by President Stephen Hurst at 9:17am. The Color Guard led by Commander James C. Fosdyck presented the colors. The invocation was given by the Rev. Louis V. Carlson. The Pledge to the Flag was led by Bob Ebert. The SAR Pledge was led by Jim Faulkinbury.

The roll call was taken (**Exhibit A**) by Secretary Douglas Bergtholdt. A quorum was established.

National officers in attendance were introduced. They included; Former President General Larry Magerkurth, President General Joe Dooley, Secretary General Lindsey Brock, Registrar General J. Michael Tomme, Chancellor General John Dodd, Genealogist General Larry Cornwell, Chaplain General Lou Carlson, Vice-President General of the Western District Bob Ebert, and Former Historian General Charles Lampman.

President Hurst then introduced the Past Presidents of the State Society in attendance. They were; Keith Bigbee, John Dodd, Lou Carlson, Karl Jacobs, Charles Lampman, Stephen Renouf, Larry Magerkurth and Bob Ebert.

The minutes from the April meeting had been emailed out. It was moved and seconded that they be accepted as written. With no discussion the motion passed.

OFFICER REPORTS

President Hurst noted that he attended the new Yosemite Chapter.

Executive Vice-President Jim Faulkinbury reported that he had attended several chapter meetings; Mother Lode, Redwood and Yosemite.

Vice-President North Ron Barker reported that he attended the Congress in Kansas City as well as the chapter meetings of the Gold, Sacramento, San Francisco, Redding and Yosemite Chapters.

Vice-President South Kent Gregory reported that he had fun visiting chapters and enjoyed speaking to them. Those visited included; Orange County, Redlands, Harbor, General George S. Patton, Sons of Liberty Santa Barbara and Coachella Chapters. He attended a Flag Day celebration and Congress.

Vice-President of Membership Phil Hinshaw reported that we had 2 new chapters; Yosemite and Eagle Chapters. He attended the inaugural Yosemite Chapter meeting. He spoke to the Eagle Chapter on Membership. He had 12 inquiries that he forwarded to the chapter. They will keep him advised on the progress of these prospective members.

Secretary Doug Bergtholdt reported that he attended Congress and is the State Contact person and made referrals to the chapter registrars and gave out the websites for further information on the chapter the perspectives were interested in. He handled all new member packets and all new supplemental packets.

Treasurer was absent. No report at this time.

Registrar Owen Stiles reported (**Exhibit B**) that he processed 222 applications so far this year. That included 183 new applications, 20 supplementals and 19 junior members. There are currently 49 applications at National, 11 supplementals and 13 pended applications which need further documentation. He thanked the chapter Registrars for doing a good job on the applications.

Chancellor was absent. No report at this time.

Genealogist Terry Briggs reported that he replied to all inquiries. There were 68 referrals from DAR. He reviewed the pended applications. Old applications that had been pended for a long time were removed. There were 11 from National that were returned to the chapters. After 3 years they cannot be acted on by National, National will either shred these applications or return them to the chapter. We need to reduce the number of pended applications.

Historian Jim Blauer reported that his report was the minutes from the previous meeting and that they had been approved by the state earlier.

Investment Trustee Stephen Renouf said the Investment Committee will meet later and report later to the members.

Budget Chairman Jim Faulkinbury reported that the committee would meet later. No report at this time.

California Compatriot Editor Jim Faulkinbury reported that the Summer Issue had been mailed out. Printed copies are now \$5.00 for two issues. A special edition was sent out recently with information on Congress and the Fall Trustees Meeting in Louisville. The cost for the last issue was \$2200. The 2013 budget included sufficient funds to setup, print, and mail the Winter 2013 issue. The Spring 2013 issue of the Compatriot was sent to all members, and there was a setup for the special Congress edition which would be online only. The Winter 2014 issue will be produced in January and comes out of the 2014 budget. It cost the budgeted \$300 for the setup leaving \$600 for the setup of the remaining two issues. Only had 21 members opted to receive the Compatriot by USPS delivery which should have put \$105 of actual income into the new line item for subscription income (Jim Faulkinbury has not received verification of this but Secretary Bergholdt provided the list of subscribers that I used for the mailing). Jim used \$35 for the mailing of the Winter 2014 edition leaving \$70 for the mailing of the Spring edition.

Regarding the \$40 expense for the special Congress edition which came out of the 2013 budget, since I was able to put most of the setup together myself and only needed a couple of pages to be setup by the company we use for that purpose, they only charged \$40 rather than the \$300 allocated for that issue.

The 2014 budget included a new line item of \$1000 for subscription income which would be used as the offset for the printing a mailing of an estimated 200 subscribers for the Compatriot. The 2014 budget also reduced the expense line item for the Compatriot to \$900 which is used to pay for the setup of 3 issues through the company that we've used for the last several issues (they create a final PDF for putting the issue online, or for submission to a printing/mailing facility for those who subscribe). The 2014 budget also established a new expense line item to pass-through the subscription income received.

CAR Chairman Brian Stephens reported there are 26 Societies here in California. We have 26 chapters, one for each society. The State President and Senior President will be in attendance tomorrow.

Chapter Activity Contest Chairman Phil Hinshaw reported that only 11 of the 26 chapters, less than half participate in the contest this year. He finds this disappointing. He noted that one chapter has over 5,000 points. There are 5 chapter groups according to size and there are 8 categories in which to earn points from the chapter's activities. There will be changes in 2014 with new items added for points. He hopes more chapters will participate next year. The new score sheets and rules will be sent out by the end of the year.

Protocol Chairman and Commander Jim Fosdyck had nothing to report on protocol, but noted on the Color Guard front Larry Wood had proposed that the Let Freedom Ring ceremony conducted throughout the country on the fourth of July should be made a National event. It was approved at Congress and is now a National event.

Compliance Chairman Karl Jacobs was absent. It was noted that chapters need to file their 990N forms to be in compliance.

DAR Chairman absent. No report.

Ethics Chairman absent. No report.

Flag Chairman absent. No report.

Information Technology Chairman absent. No report.

Medals & Awards Chairman Kent Gregory reported income from the sale of medals was \$1011. That includes the \$260 from the sale of the California Medal. That supply is down to 15 sets.

Nomination Liaison Keith Bigbee reports he is to meet this afternoon to work on the slate of officers for 2014.

Congress Planning Chairman John Dodd reported that we will be hosting the 2019 Congress. There will be a presentation at the Spring meeting on this. He asks that anyone who wishes to help out it would be greatly appreciated. To put on a Congress is a massive undertaking and will need a lot of volunteers

to help us pull it off. He also noted the California 250 pins are available to all compatriots who donate at least \$250 to the CAAH. Lou Carlson noted that the California Ladies Auxiliary is working to raise money for this Congress and are presently close to \$30,000 to pay for it.

Media/Public Relations Chairman absent. No report.

Spanish Patriot Researcher Le Roy Martinez noted the work being done on the archival research of Spanish Patriots. Larry Cornwell reported that the Spanish Government donated a roster of the Galvez soldiers.

Veteran's Program Chairman Ron Barker reported that the Orange County and Gold Country chapters had been visiting the local VA hospitals. The President General has an initiative that if a chapter donates \$250 to the USO he will match that donation and credit it to the chapter or State society making the donation. Don Littlefield noted that there is the Wreaths Across America ceremony on December 14th. That will be at 9am on the West Coast.

Break was called for at 10:25am. A quick presentation of the youth programs was given.

We reconvened at 10:40am.

Karl Jacobs reported that there had been a shooting at LAX and hoped it would not affect the Ladies' tour of the airport museum. He also announced that the driving museum was just 2 blocks from the hotel and we should take Mariposa to Airport Street for the evening dinner.

Genealogist General Larry Cornwell conducted a genealogy workshop. He noted there is a video on the National Website under Genealogy workshop. He noted that there is usually a 10% that are dropped each year for not renewing their membership. We had 3,886 new applicants this last year.. He suggests that you recruit those who show interest and are joiners. Speak to groups like Kuwanis, Elks and Rotary. He has a 15 minute presentation on the topic of the American Revolution. He makes note of the SAR in it. Also he suggests that you have brochures on the SAR to hand out to all interested parties. You can visit the National website for details. Finally he suggests you invite the prospective interested to your chapter meetings.

Research keys that can be used in research are Ancestry (US only), fold3.com and chapters should confine their research to those prospective members. There is also the DAR on-line research web page. The two most important are Ancestry and the DAR sites.

John Dodd presented Ray Raser of the San Diego Chapter with a California 250 pin.

The meeting was recessed at 11:34am for the Community Luncheon.

COMMUNITY LUNCHEON

The Luncheon (**Exhibit C**) was opened by Jim Olds at 12 noon. The invocation was given by Chaplain Lou Carlson. The Colors were presented. Steve Hurst led the Pledge of Allegiance. The National Anthem was led by Jim Blauer. The Colors were posted. The SAR Pledge was led by Jim Olds.

Jim Olds introduced those at the head table. They included; President General Joe Dooley, State President J. Stephen Hurst, Vice-President of the Western District Bob Ebert, Secretary General Lindsey Brock and wife Billie, Genealogist General Larry Cornwell and wife Leanne, Registrar General J. Michael Tomme and his wife Cilla and Chaplain General Lou & Karen Carlson.

Other notables in the audience were; Chancellor General John Dodd, his wife Karen and daughter Lacey, Former President General Larry Magerkurth and his wife Barbara, Bill Fisher Mayor of El Segundo, Fire Chief Kevin Smith, Police Chief Mitch Tavera and officer Armondo Rodriguez.

Lunch was served and we reconvened the ceremonies at 12:45pm.

Mayor Bill Fisher spoke to us on El Segundo giving us some general information about the city and welcomed us to his city.

Fire Chief Kevin Smith spoke on the volunteer work done by the department and the materials including fire equipment that is donated to their sister city, Guaymas, Mexico. They have been doing this for 13 years. Once a year a special trip is made to Guaymas. They send their people here to receive training in firefighting.

Police Chief Mitch Tavera gave some background on himself then told the story of Armondo Rodriguez and how on September 29, while working the late shift he came across a car engulfed in flames. He found a body in the car and pulled them out and is alive today because of his quick action.

Armondo spoke to those in attendance. The lady in the car was unconscious. He saw her leg, reached in and grabbed her and pulled her out. He noted she was not wearing a seat belt. The SAR Medal for Heroism was presented to Armondo Rodriguez for his actions that day. The Police Commendation was given to Police Chief Mitch Travera. The Fire Commendation medal was presented to Fire Chief Kevin Smith.

It was announced the Ladies' tour would leave from the lobby at 1:30pm.

President Hurst presented the Mayor of El Segundo with a certificate of Commendation for the city's display of flags.

The catering service was presented a Certificate of Appreciation.

Chaplain Carlson gave the benediction.

The SAR recessional was led by Jim Olds.

The luncheon was adjourned at 1:20pm.

SESSION II

The meeting was opened by President Hurst at 1:30pm.

Youth Activities Chairman Steve Ludwiczak reported (**Exhibit D & E**) that there is a new website for youth activities. There is the National Brochure contest. Steve is using USBs for the oration contest entries. He is now the Orations Contest Chairman. Gary Jensen is the new Eagle Scout Chairman. There are 9 chapters that participate in the Essay Contest. There were 5 entries in the poster contest this year. There were three chapters in the brochure contest. He reported that there is a book out, "Why America is free". This matches up nicely with the state curriculum. Several schools in the state are using this book.

Poster Contest Chairman David Gilliard was absent. Ron Barker asked that chapters get involved in this contest. This year's theme will be "Francis Marion, the Swamp Fox".

Eagle Scout Chairman Gary Jensen reported he needs the contact information of the chapter Eagle Scout Chairman. He has a handout for each chapter. He also noted the Robert E. Burt Boy Scout Volunteer Award for members who have been involved with their local scouting council.

Essay Contest Chairman Kent Gregory reported that there were 160 essays submitted to the various chapters from 26 high schools. There were 12 chapters participating in this contest. The deadline to get the essays in this year is December 31st. The winning essay from each chapter has to be in to the state by February 1st.

Steve Ludwiczak spoke on the **Oration Contest**. Rules have been posted on the website. March 1st is the deadline.

ROTC/JROTC Chairman Jim Fosdyck reported there are 80 Sea/Navy Cadets in the State. For the enhanced program an essay is required.

Valley Forge Chairman Bob Taylor reported that this is his first year in this position. There were two entries in this year's contest. Both were very good.

Bob also spoke on the **Spirit of America Award** for the outstanding boy and girl from the middle school. They receive the Bronze Good Citizenship Medal.

Brochure Contest Chairman Tom Adams reported that this is now a National Program. This has been a 3 year pilot. They will have a national chairman and hope to have 5-6 states for the first year. There will be 3 judges to begin with, but hope to go to 6 judges in the future. Creativity, Content and correctness of the historical facts on the subject will be used as the criteria in the judging of the brochures. Scouts and CAR can by-pass schools to enter this contest. This year's Brochure entries are due to Tom Adams by Mar5ch 15th.

CAR Liaison Brian Stephens reported there are 26 chapters and 26 CAR societies in the state. Chapters need to foster a relationship with the society/societies in their area. Parades are a good start. Have them invited to join in our parades. The CAR application fee is \$15.00. For siblings it is \$10.00. National Dues is \$20.00 and State dues are \$13.00.

Recess break was called at 2:20-2:40pm.

It was reported that one chapter had followed President Dooley's initiative to support the local USOs. President General Dooley presented the Coachella Valley Chapter with a streamer for their support. This was accepted by David Grinnell.

The Investment Fund report was gone over by Curtis Porter and Steve Renouf. Richard Hawley was absent, but approves of the report. 1) There is a need to redefine "unrealized gains". John Dodd noted that by-laws for ratification in April can then use the term "Unrealized gains". 2) Need a new by-law to describe what the Educational Fund is to be used for. 3) Need a by-law to create a Congress Fund. 4) Unrestricted Fund to replace Bank of America Savings account so it can be managed to earn income. 5) Modify By-law IV, Section 12 to specify the trustees responsible for the fund. 6) By-law X to modify Permanent Fund.

Jim Faulkinbury reported that there will be a by-law proposed at the April meeting concerning the Life Membership Fund.

CHAPTER REPORTS

Butte—Absent

Central Coast—Absent

Coachella Valley—David Grinnell reported they have 47 members

Delta—It has three new members and several supplementals approved. They lost 28% of their members to the new Yosemite Chapter. Recruiting is down.

Eagle—Absent

General George Washington—Have 14 new members. Half are out of state on active duty. Stan Henderson is now in a nursing home. Participated in 2 parades. This will be their second year doing the Wreaths Across America ceremony.

General George S. Patton—Bill Bays reports they are doing fine. They have 10 new members. They have a registrar backlog and are working on it. They are the only chapter doing the Spirit of America Awards.

Gold Country—Ron Barker reported they have 60 members. They have had four supplementals approved. They have participated in the July 4th and Constitution Day parades. They attended the Constitution Day event at a local Jr. College. They did a DAR presentation and will do the Wreaths Across America in December.

Harbor—Jim Olds reported they will meet next week (Nov. 5th) and have the curator of the Lane Victory ship to speak on the Korean War. It will begin at 6:30pm at the Alpine Village. They meet the first Tuesday of each month. Their Eagle Scout Certificate Program is growing. They have a social in July for chapter members and families. They hope to get a Joint meeting on the USS Iowa.

Kern—Absent

Monterey—It is reorganizing. They have a new Board and a new secretary. They are working on a possible joint event with the DAR.

Mother Lode—Tom Adams reported they had a successful community service awards luncheon. They have 4-5 guys who are running the chapter. It is struggling and not growing at this time.

Orange County—Dan McKelvie reported that they had broken the 100 barrier with 102 members. They are involved in the youth programs and have members on both the State and National Levels.

Riverside—They have had a leadership change. They have 19 new members and 87 total members. They have moved to larger facilities for their meetings. They have an annual meeting with the local DAR. They supported two entries in the National History Day Contest. One became the National winner.

Sacramento—Jim Faulkinbury reported that there were 25 new members and have 173 members total. In April they have a booth at the State National History Day. They are in touch with the Mother Lode chapter for joint activities.

San Diego—Bob Fagaly reported they lost 16 or so members to the new Eagle Chapter. Their budget is running in a deficit. They have not raised their dues in 16 years. Plan to change this with their by-laws.

San Francisco—The chapter celebrated Constitution week. Next meeting will be December 7th.

Santa Barbara—Ron Zell reported they had a Flag Day celebration in which State Commander Jim Fosdyck and Kent Gregory from the Orange County Chapter and Karl Jacobs from the Harbor chapter participated. He has transitioned out of the chapter Presidency to chapter Registrar. They have 6 applications in the process. He noted his chapter had been left off the agenda!!

Silicon Valley—They have 121 members. 15 new members and 6 supplementals approved. They participate in the Eagle and Essay contests. They do a local Chapter Essay Contest at the community College. They awarded 11 JROTC/ROTC medals. They join the CAR in their local programs. They participate in the Wreaths Across America at 2 locations. They conduct seminars on “Finding your Revolutionary War Ancestor”. They also participate in the Veterans Day Parade.

Sons of Liberty—Absent

South Coast Chapter—They have a Color Guard Presentation on the Colonial Marines and participated at the booth at the Scout Jamboree.

Thomas Jefferson—They had an increase of 10-12 new members and supplementals. They have about 25 attend their meetings. They participate in awarding JROTC/ROTC cadets and had their first Eagle Applicant.

Yosemite—absent

It was moved that we recess until tomorrow. Joe Dooley 2nd the motion and it passed.

Keith Bigbee wishes to meet with the past State Presidents on the slate of nominations.

DRIVING MUSEUM DINNER

The Driving Museum dinner was opened at 6:40 by Compatriot Karl Jacobs. Karl welcomed all in attendance. Lou Carlson gave the invocation. We were then entertained by Karl’s Barbershop Quartet.

The dinner was a buffet style catered affair. There were Pork ribs, beans, corn, corn muffins, and cake available to us. Chaplain Carlson said grace before we lined up to get our dinner. The dinner concluded by 9pm.

November 2, 2013

SESSION III

The meeting was opened at 9am by President Stephen Hurst. The Invocation was given by Chaplain Lou Carlson. The Pledge of Allegiance was led by Bob Taylor, The SAR Pledge was led by Steve Hurst. The Roll Call was conducted by Secretary Doug Bergtholdt. A quorum was established (**Exhibit**).

Larry Magerkurth noted we have 2 votes for endorsing candidates for National office from the State and the Western District.

Keith Bigbee went down the list of those running for National office and if the candidates wanted to say a few words they were given some time to do so. They are;

President General we had Lindsey Brock (**Exhibit F**). He spoke on what he would like to continue doing.

Secretary General Tom Lawrence. Larry Magerkurth spoke for Tom.

Treasurer General we had two candidates.

Larry Cornwell (**Exhibit G**) spoke to us on his time as Genealogist General. His qualifications in financial matters.

Mike Tomme (**Exhibit H**) spoke to us on his term in Georgia on the financial committee and has served in several SAR positions and Boards requiring his financial knowledge.

Genealogist General John Sinks. No one to speak for him.

Registrar General Bob Bowen (**Exhibit I**) was represented by Chuck Lampman who spoke on Bob’s behalf. He noted that Bob had been active on the national level for 25 years. A Marine who advanced from Private to Captain.

Historian General Bob Towns (**Exhibit J**) was represented by Steve Renouf who spoke on his behalf. He spoke on his office he holds, his education, military and business backgrounds.

Librarian General has two candidates.

Bruce Pickett (**Exhibit K**) was represented by Tom Adams who spoke to us. A Lt. Col. Who spent 24 years in the military. Has a Library Science Degree and has raised funds for the library. Tom also spoke on Bruce's goals and the need for a strategic plan for the library.

Larry Guzy (**Exhibit L**) had sent flyers which were on the back table.

Chancellor General John Dodd. John spoke to us about his qualifications.

Chaplain General Rev. Randy Moody. Lou Carlson spoke on Rev. Moody's qualifications.

Surgeon General DR. Reigel. No one to speak for him.

Vice-President of the Western District Steve Renouf.

Foundation Board has two slots to fill and the committee recommends that Joe Dooley and Sam Powell be elected to these positions. Joe Spoke to the membership on the Foundation and what it does and is trying to do.

Jim Faulkinbury moved that we endorse all the unopposed candidates. This was seconded and the motion passed.

Jim Faulkinbury moved to approve Steve Renouf for the Vice-President of the Western District. This was seconded and the motion passed.

Those who are allowed to vote for the candidates for Treasurer General and Librarian General are chapter presidents and state officers. Karl Jacobs and Kent Gregory were appointed tellers and collected the ballots to count and announce the results. There was a 15 minute recess while the ballots were being counted. Karl announced the results. The state will endorse Mike Tomme for Treasurer General and Bruce Pickett for Librarian General. Bob Ebert announced that the Western District accepts and supports these endorsed nominees.

Keith Bigbee then announced the candidates for state office to be elected at the April 2014 meeting.

President—Jim Faulkinbury

Executive Vice-President—M. Kent Gregory

Vice-President North—Ron Barker

Vice-President South—Jim Fosdyck

Vice-President Membership—Phil Hinshaw

Secretary-Douglas Bergtholdt

Treasurer Robert Taylor

Registrar-Owen Stiles

Chancellor- J. Jeffries Goodwin

Genealogist-Terry Briggs

Historian- Jim Blauer

Chaplain-Louis V. Carlson, Jr.

Surgeon-Open

Investment Fund—Steve Renouf

National Trustee-Steve Hurst

Alternate Trustee-Jim Faulkinbury

Larry Magerkurth reported that there was a booklet being created to help us move forward in our educational outreach for the education of the children on our nation's history. He also asked that members consider making a donation to the National Society in their estate planning. Large or small it does not matter. There is a presentation for the outreach program on our national website.

John Dodd reported **on by-law #23**(National). This amendment has to do with finances. It is to be voted on at Congress. This will not only help to bring our financing into alignment but will also assist in complying with the law. This will create an investment policy. If ratified the allocation of investments in by-laws will change where by financial officers and committees will make the investments. It was moved by Bob Falagly that we accept this. It was seconded by Owen Stiles. There was no discussion and the motion passed to support this amendment.

The budget was discussed. A copy (**Exhibit M**) was handed out to the members and specific items were mentioned. Item I-26 has to do with the new subscription for the **California Compatriot**. C-45 deals with the expenses in printing and mailing the **Compatriot**. It was reduced from \$2400 to \$900. Vice-President Membership was reduced from \$2,250 to \$1,950. A \$300 reduction. Under A-08 the

Registrar's budget has been increased to \$500. The ROTC/JROTC awards was increased \$130 from \$1520 to \$1650 to help cover the expense of 10 Sea Cadet Units in the state. \$250 was added to the Flag Certificate program. It went from \$250 to \$500. Officer insurance will run a couple hundred dollars. They expect a \$1600 surplus at this time. It was moved that we accept this report by Ron Barker and seconded by Keith Bigbee. There was no discussion and the motion passed.

Jim Faulkinbury asked that we take \$750 of the surplus and place it towards the President General's initiatives. This was moved by Lou Carlson and seconded by Steve Renouf. All or part of the remainder may be used for a donation to the Center. With no discussion from the floor the motion passed.

Tom Adams reported that a \$100 donation was made to the CAR State Society to replace their flag poles for their Convention. This came from B-34. The CAR State President Macon McIntyre reported that this year's project is Boxes for the Bravest. These are care packages sent overseas to our military. There were flyers on the back table. They also have pins for sale. 1 for \$12 and 2 for \$20.

Monterey Chapter reported that they have a speakers Bureau list on their website. It was suggested that our California Webmaster place these chapter lists on the state website.

Jim Faulkinbury reported that the Spring meeting will be at the Embassy Suites in Sacramento.

PG Joe Dooley reported he had booklets on the Constitution and the Declaration of Independence for \$1.00 each.

PG Dooley also took a few minutes to talk about his PG initiatives.

- 1) Challenge each state society that if they donate \$400 to the center he will kick in \$100 to make it a \$500 from the State. If they donate \$750 he will kick in a \$250 donation to make it a \$1,000 donation from the state.
- 2) The Ladies Mount Vernon Association has a project where if the members, chapters or State societies can find a school willing to accept a portrait of George Washington and display it in a prominent place. A donation of just \$250 can make it a reality. With this the state will get a streamer for its flag pole.
- 3) If your chapter or state has a marker, monument or memorial put in place, make sure it has a reference to SAR.
- 4) If the state or chapter makes a \$250 donation to the USO in cash or goods, they will receive a streamer for their flagpole.
- 5) President General Dooley also noted the need for the retention of members. They will take the number of members in the state on December 31st and the number from January 31st. If at 95% or better in their retention the state will get a streamer.
- 6) They are beginning the Vietnam Veterans Recognition and expansion of the original program from WWII to Korean and now Vietnam. Col. Chuck Sweeney of the Florida Society is spearheading this recognition and there were 140 recognized at the Fall Trustees Meeting.

With no further business it was moved by Lou Carlson that we adjourn. This was seconded and the motion passed.

Kent Gregory led the reciting of the recessional.

The benediction was given by Chaplain Carlson.

The meeting was adjourned at 10:40am.

YOUTH RECOGNITION LUNCHEON

The luncheon (**Exhibit N**) was opened at 12:01pm by Jim Olds, President of the Harbor Chapter. The Color Guard presented the Colors. The Invocation was given by Chaplain Lou Carlson. The Pledge of Allegiance was led by Steve Hurst. The National Anthem was sung by Jim Blauer. The SAR Pledge was led by Jim Gill.

Those seated at the head table were introduced. They were; President General Joe Dooley, State President Steve Hurst, Vice-President of the Western Region Bob Ebert, Secretary General Lindsey Brock and his wife Billie, Chancellor General John Dodd, Registrar General Mike Tomme and his wife Cilla, Vice-President North Ron Barker and his wife Connie, Secretary Douglas Bergtholdt, Genealogist General Larry Cornwell and his wife Leanne. Also in attendance were; Chaplain General and State

Chaplain Lou Carlson and his wife Karen, Former President General Larry Magerkurth, CAR President Macon McIntyre, State Senior President Jennifer McIntyre and Valley Forge Teacher Rene Cavanaugh.

Lunch was served from 12 to 1pm.

Sandy Jacobs was introduced. She introduced State Senator Ted Loo giving a run down on his bio of his family, education, military service and political career. He spoke on the budget surplus we have after years of deficits. Resolution #98 would add an oath to political office and military to the Constitution. He would like to see that the NSA stops the invasion of privacy and supports the removal of Al-Quaida. He was presented with the Good Citizenship medal by the state. PG Dooley presented a copy of the Constitution to him.

Bob Taylor introduced the **Valley Forge Teacher** Rene Cavanaugh. He noted we had 2 this year. Rene is from the Silverado Canyon School and did a slide show on her trip. She was presented a Certificate of Appreciation for speaking to us.

Awards

Kent Gregory and Steve Hurst announced the awards the state received at the Congress last Summer. They included the CAR Activities Streamer, the Eugene McGwire Award, The Robert Taft Award, The Syracuse Award and the partners' in Patriotism Certificate.

Those chapters that received the Partner's in Patriotism Award were; Delta, George Washington, General George Patton, Gold Country, Harbor, Kern, Mother Lode, Orange County, Redlands, Redwood Empire, Riverside, Sacramento. San Diego, San Francisco, Silicon Valley, Sons of Liberty, South Coast, and Thomas Jefferson.

The Color Guard Award, a streamer, was presented to those chapters who participated in the Field of Honor last May. Streamers were presented by the state to General George Patton, Harbor, Orange County Riverside and Silicon Valley Chapters.

CAR Liaison Brian Stephens introduced Macon McIntyre CAR State President. Macon received the Bronze CAR Medal. He spoke on his project for the year of his term was "Boxes for the Bravest". Here, 8 pound care packages are sent to our men and women in the military overseas. This is done through donations. Over 93,000 boxes have been sent as of today. He thanked us for our support. He presented Steve Hurst with a CAR pin.

Those who have donated to the **CAAH** were identified. They were; Doug Bergtholdt (2), Craig Foley, Jim Fosdyck, Robert Lee George, Dave Gilliard, John Holden, Karl Jacobs, Robert Kazabee, Henry Lucas, George A. Ludwig, Ken Lynch, Joseph Mohammed, Alex Mitchell, Steve Renouf, Charles Kimball, and Dessler Patton.

Gary Jensen presented the **Robert E. Burt Boy Scout Volunteer Award** to Don Webb (Orange County) and Derrick Brown (Thomas Jefferson).

The **Liberty Medal** is presented to those who have been the first signer on 10 applications. Those who have already received the medal, receive a bronze oak leaf cluster. Those receiving the award this year are; Ron Barker, Gary Bohannon, James Claxton, Charlie Gentis (Medal and 2 Clusters) David Hayball, George Horn, II, Owen Stiles, Jeff Sylvan, James Young, Terry Briggs (2 clusters), Tom Chilton (Cluster), Kent Gregory (Cluster), Don Gurley (2 Clusters), Karl Jacobs (Cluster), Grant Noah (Cluster), Shawn Price, Ted Rudicill (cluster), Leon Smith, and Ray Raser (5 Clusters). There were 432 applications approved in 2012.

PG Joe Dooley presented his Constitution Booklets to Rene Cavanaugh, the Valley Forge teacher and Macon McIntyre, President of the state CAR. PG Dooley then presented his Cookie Maker Award to Jim Blauer.

Sandy Jacobs reported there was jewelry store on Main Street for the ladies to shop at.

Jim Blauer gave a reminder he is taking orders for his "Spirit of '76" calendar.

Lou Carlson gave the benediction.

James Gill led the recitation of the recessional.

The meeting was adjourned at 2pm.

BANQUET DINNER

The Banquet dinner was opened at 7pm by Karl Jacobs. Chaplain Lou Carlson gave the invocation. The Color Guard presented the Colors. The Pledge of Allegiance was recited. Jim Blauer sang the National Anthem. The SAR Pledge was led by Karl Jacobs. The Color Guard was thanked for seating those at the head table. Those seated at the head table included; President General Joe Dooley, CASSAR President J. Stephen Hurst, Vice-President General of the Western District Bob Ebert, Secretary General Lindsey Brock and wife Billie, Chancellor General John Dodd, Genealogist General Larry Cornwell and wife Leanne, Registrar General J. Michael Tomme and wife Cilla, Chaplain General Lou Carlson and his wife Karen.

The former state Presidents were asked to stand to be recognized.

The Ladies Auxiliary was recognized with President Cyndy Bigbee.

Dinner was served at 7:20pm.

Karl Jacobs and James Gill escorted Father Peter Mallin to the front. James Gill read Father Peter's bio, noting his ancestor was New York Private Getman. He was inducted into the society by PG Dooley and pinned with his rosette by Karl Jacobs.

PG Dooley spoke and noted how agriculture is the number one U.S. export. Number 2 is film, TV, entertainment and music. He noted such movies as Braveheart, The Patriot, and 300 and compared them to the American Revolution. He noted the Americanization of William Wallace and Leonides. He spoke on how television with its crime and law shows show due process and the rights in our legal system. He spoke on Civil Liberties and how it was America's gift to the World.

The Raffle was conducted by Cyndy Bigbee. There were 24 prizes won by members and guests.

The winners of the Silent Auction were announced. "Sons of the Fathers", essays from the Amherst Conference was won by Bill Bays. Glass serving set was won by Nancy Bays. Father Christmas was won by Nancy Bays, Spa Basket and wine basket were won by Don Gurley. Karl Jacobs thanked Cyndy and the Ladies Auxiliary for their work on behalf of the society.

Kent Gregory thanked the Harbor Chapter Hosts which included; James Gill, Jim Olds, Karl Jacobs, Sandy Jacobs, Bruce Fitzpatrick, Father Peter Mallin, and Jed Hamilton.

Color Guards Commanders Mike Tomme and Jim Fosdyck announced there were 14 ladies who were honored at Congress for supporting the chapters and aims of the society. 2 **Molly Pitcher Awards** were presented to Marty Thurman and Anna Insberger. Also there was Sharon Wood, Lisa Gregory, Connie Barker and Un Hui Yi Fosdyck. Each of these ladies received the **Silver Von Steuben Medal**.

PG Dooley announced there was a new medal approved by Congress that could be presented retro of 5 years. It is the **Lydia Darraugh Award**. Lydia was a Philadelphia Lady. General Howe used her home as his headquarters. She heard of the planned attack on General Washington's Army and had the information relayed to the General to prevent this "surprise" attack. The first lady to receive this award in this state is Cyndy Bigbee.

Karen Dodd presented a copy of "Sons of the Father" to her husband John Dodd.

The Roger Sherman Medal is a new medal approved this year at Congress. This is for faithful service over many years to the society. President Hurst presented the (State) Silver medal to Jim Fosdyck. It was noted the Bronze could be presented to members by the chapter. The Gold is presented by National and was done so to Karl Jacobs.

The Patriot Medal (Exhibit O) was awarded. Jim Fosdyck, Bob Taylor and Steve Renouf scoured the room for the recipients and found them. Owen Stiles, Doug Bergholdt and Tom Adams all received the award this year.

President Hurst presented the President General with a gift, a stealth model from Northrup-Graumann.

Karl Jacobs presented to President Hurst a statuette of George Washington.

The Color Guard retired the Colors.

The benediction was given by Chaplain Lou Carlson.

The Recessional was led by Karl Jacobs.

The 138th Annual Meeting of the Membership was adjourned at 9:30pm.

Respectfully Submitted

April 11-12, 2014

James F. Blauer
State Historian

EXHIBIT A

CASSAR ATTENDANCE SHEET					
OFFICERS	PRESENT	ABSENT		PRESENT	ABSENT
President	✓			✓	
Executive Vice-President	✓			✓	
Vice-President North	✓			✓	
Vice-President South	✓			✓	
Vice-President Membership	✓			✓	
Secretary	✓			✓	
Treasurer		✓			✓
Registrar	✓			✓	
Historian	✓			✓	
Genealogist	✓			✓	
Chancellor	✓	✓			✓
Chaplain	✓			✓	
Surgeon		✓			✓
Trustee(Funds) E. H.		✓			✓
Trustee(Funds) J. P.	✓			✓	
Trustee(Funds) J. P.	✓				✓
National Trustee J. P.	✓			✓	
Chapter Represented					
Butte		✓			✓
Central Coast		✓			✓
Coachella Valley	✓	✓		✓	
Delta	✓			✓	
General George Patton	✓			✓	
Gen. George Washington	✓			✓	
Gold Country		✓			✓
Harbor	✓			✓	
Kern		✓			✓
Monterey	✓			✓	
Mother Lode	✓			✓	
Orange County	✓			✓	
Redding		✓			✓
Redlands		✓			✓
Redwood Empire		✓			✓
Riverside	✓			✓	
Sacramento		✓			✓
San Diego	✓			✓	
San Francisco	✓			✓	
Santa Barbara	✓			✓	✓
Silicon Valley	✓			✓	
Sons of Liberty		✓		✓	
South Coast		✓			✓
Thomas Jefferson	✓			✓	
Yosemite		✓			✓
TOTALS					

Engh

15
Quorum
Established

Quorum
Established

**CASSAR Registrar Report
2013 Fall BOM
Nov 1-3, 2013**

Statistics stack up as following:

San Francisco	28	General Patton	7
San Diego	27	Delta	6
Sacramento	25	South Coast	6
General Washington	21	Harbor	6
Riverside	19	Redlands	5
Coachella	17	Redding	3
Gold Country	16	Mother Lode	2
Orange County	14	Butte	2
Silicon Valley	14	Fresno	2
Sons of Liberty	14	Santa Barbara	2
Thomas Jefferson	14	Monterey Bay	1
Central Coast	9		
Redwood Empire	9		

Currently In Process	49
New	38
Supplementals	11

Pended	13
New	8
Supplementals	5

Total Applications	222
New	183
Junior Members	19
Supplementals	20

Problems still exist:

- Complete apps
- Missing or incomplete birth certificates and/or marriage certificates
- Red lining documents
- stapling pages together
- using ancestry.com pages as source documents
- not having center check-marked DAR record copies
- excessive supporting documents
- not following guidelines in handbook for citing information on page 2



California Society
Sons of the American Revolution
COMMUNITY SERVICE LUNCHEON
Friday, November 1, 2013
San Gabriel Room
Hacienda Hotel at LAX



EXHIBIT C

LUNCHEON PROGRAM

Master of Ceremonies, Jim Olds, Past President, Harbor Chapter

Presentation of the Colors, CASSAR Color Guardsmen, James Fosdyck, Commander

Invocation – NSSAR Chaplain General Louis V. Carlson

Pledge of Allegiance to the Flag - CASSAR President Stephen Hurst

National Anthem – James Blauer, Orange County Chapter

Pledge to the SAR – CASSAR Executive Vice President Jim Faulkinbury

Introduction of Head Table and Honored Guests

LUNCH

Brief Presentations

El Segundo Mayor – The Honorable Bill Fisher

El Segundo Fire Department – Chief Kevin Smith

El Segundo Police Department – Chief Mitch Tavera

CASSAR Awards – President J. Stephen Hurst

Benediction – NSSAR Chaplain General Louis V. Carlson

SAR Recessional – Jim Olds, Harbor Chapter

Pledge to the SAR

We, descendants of the heroes of the American Revolution, who, by their sacrifices, established the United States of America, reaffirm our faith in the principles of liberty and our Constitutional Republic, and solemnly pledge ourselves to defend them against every foe.

Recessional

Until we meet again, let us remember our obligation to our forefathers, who gave us our Constitution, the Bill of Rights, an independent Supreme Court, and a nation of free men.

EXHIBIT D

SAR Contest Awards

Current as of: October 27, 2013
Working Document Subject to Change

CONTESTS	National Level	State [California]	Chapter Awards San Diego	Submission Deadlines
Poster Contest	1 st \$150 2 nd \$100 3 rd \$50	1 st \$250 2 nd \$150 3 rd \$100	1 st \$125 2 nd 75 3 rd 50	Local: 2-01-14 Judge and bring ONE poster to Spr. Mtg. State: April Spr. Mtg. Nat'l: Before NSSAR
Brochure Contest	To be Determined	1 st \$300 2 nd \$200 3 rd \$100	1 st \$ 150 2 nd 75 3 rd 50	Local: 3-01-14 Judge and forward ONE brochure 3-15-14 State: April Spr. Mtg. Nat'l: N/A
Essay Contest	1 st \$2,000 2 nd \$1000 3 rd \$500	\$750	1 st \$250 2 nd 125 3 rd 75	Local: 12-31-2013 (Judge and send ONE essay to State) State: 3-01-2014 Nat'l: 6-01-2014
ROTC/JROTC Awards (Enhanced)	1 st \$1,000 2 nd \$500	\$750	To Be Determined	Local: 2-01-14 (Judge and send ONE essay packet to State) State: 2-15-14 Nat'l: 5-01-13
Eagle Scout Awards ***	1 st \$8,000 2 nd \$4,000 3 rd \$2,000	\$750	1 st \$250 2 nd 150 3 rd 75	Local: 11-01-2013 Judge and send ONE scholarship packet to State) State: 12-01-2013 Nat'l: 2-15-2014
Valley Forge	N/A	2 teachers \$1,400 tuition ea \$500 travel each	Top App submitted to State	Local: 4-01-2014 (Judge and send ONE Tchr. packet to State) State: 4-15-2014 Nat'l: N/A
Oration Contest	1 st \$3,000 2 nd \$2,000 3 rd \$1,000	\$750	1 st \$250 2 nd 150 3 rd 75	Local: 3-01-2014 (Judge and send ONE oration (USB to state) State: 3-15-2014 Nat'l: 6-01-2014
FOOTNOTES:				***NEXT Eagle Scout Award Cycle

SAR Youth Education and Teacher Recognition-Reaching Out to the Community

Prepared by Steve Ludwiczak

MEET THE TEAM:

SAR California has selected Compatriot Leaders committed to supporting all Chapters in reaching out to the youth of California and to the dedicated teachers of American History

Americanism Elementary School Poster Contest	David A. Gilliard
Middle School Brochure Contest	Tomas C. Adams
Knight Essay Contest	Dr. Kent Gregory
Rumbaugh Historical Oration Contest	Dr. Kent Gregory
ROTC/JROTC Recognition Program (Medals and Enhanced)	James Fosdyck
Navy Sea Cadet Corps/Navy League Corps Award Program	James Fosdyck
Eagle Scout Certificate of Recognition	Gary Jensen
Eagle Scout Scholarship Program	Gary Jensen
Robert E. Burt Boy Scout Volunteer Award	Gary Jensen
Valley Forge Teacher Recognition Program	Robert Taylor
Spirit of America Award	Robert Taylor
Children of the American Revolution Liaison	Brian Stephens
California Youth Activities Director	Steve Ludwiczak

SEE THE NUMBERS:

38 Million California Population (approx.)

6.2 Million School Age Children (ages 5 to 18)*

10,296 Number of Public Schools (plus private and home schools)*

*Per CalEdFacts for 2011-2012

REVIEW THE FACTS:

25 Number of CASSAR Chapters

A sample of Chapter Participation (below) during this Contest/Recognition Year...

5 Chapters Americanism Poster Contest

3 Chapters Middle School Brochure Contest

9 Chapters Essay Contest

1 Chapter Oration Contest

2 Chapters Valley Forge Teacher Recognition Program

DEVELOP A PLAN:

Obviously, there is significant room for improvement for Chapter Participation. Please consider discussing these statistics with your Executive Boards and membership in order to develop a strategy to better tell the SAR/American History story in your community. It is recognized that a Chapter may not be able to do "everything," but make it a goal to start with just one or two of the Contest/Recognition categories. Remember, its one school and one teacher at a time!

Those Chapters that have active programs will verify there are many eager youth wanting information and desiring to participate in our contests/recognition programs. Certainly the photo accompanying this article demonstrates one young man's exuberance and expresses the joy that can be given to others. Use your Youth Education and Teacher Recognition Team to help you get started and/or to improve upon what you are currently doing!

Important Note: For the Poster Contest and the Brochure Contest, C.A.R. children and Scouts may now enter these contests directly if their schools choose not to participate.



SAR San Diego Representative Steve Ludwiczak and Jack, local poster contest winner
Photo by SAR member Dick Barck

STATE SOCIETY

President, Senior Vice President, Regional Vice President, Initiated placement of a State of Florida Historical Marker that annually commemorates "The Last Naval Battle of the American Revolution"
Chairman of numerous committees of the Florida Society
Initiated the use of young ladies and gentlemen of the Florida Society C.A.R. and Junior SAR Members as Aides and Pages at the Florida Society's Annual Meetings
Instrumental in the chartering of two new chapters
Participant in Sons of Liberty, Florida Brigade
Published in *The Florida Patriot Magazine*

LOCAL CHAPTER

President, First Vice President, and Treasurer of the Jacksonville Chapter
Initiated the first C.A.R./SAR Joint Annual Flag Retirement Ceremony with the Princess Malee Society of Jacksonville
Initiated planting of the first Liberty Tree - Jacksonville Chapter
Chairman of various committees, including meeting coordinator

THE FLORIDA SOCIETY and the Jacksonville Chapter

Proudly Presents

Lindsey Cook Brock

as a candidate for election to the
office of

President General 2014-2015



Letters of Endorsement
Requested: Please send letters of
endorsement via U.S. mail or
e-mail by 1 February 2014 to:
President General
Stephen A. Leishman
2603 Tonbridge Drive
Wilmington, DE 19810-1216
E-mail: steveleishman@msn.com

EXHIBIT F

*"It is a great day to be a
member of the Sons of the
American Revolution!"*

NATIONAL SOCIETY

Secretary General
Treasurer General
Registrar General
Historian General
VPG - South Atlantic District
Trustee - Florida Society
Life Member NSSAR, George Washington
Fellow, Strong supporter of CAAH and
R.O.T.C., Instrumental in formulating and
implementing the Youth Exchange Program
between France and the USA

Committee Chairman - Council of Vice
Presidents General, C.A.R., Youth
Exchange Program with FRSSAR
Committee Vice Chairman - Public
Service & Heroism, Publicity and Public
Relations

Committee Senior Advisor, Revolutionary
War Spanish Graves

Committee Member, CAAH Advisory,
Finance, Museum Board, Nominating,
Membership, President General Advisory,
Registration, Education & Reporting, Sons
of the Revolution, Strategic Planning, Task
Force for Public Relations, Published in *The
SAR Magazine*, regular participant in
NSSAR Color Guard, and regularly attends
NSSAR Leadership Meetings, National
Congresses and Commemorative Historic
Sites Celebrations

AWARDS/HONORS

Minuteman Class of 2011, Patriot Medal,
State Distinguished Service Medal,
Meritorious Service Medal, National (5),

PERSONAL

Wife: Billie Sheckler Brock, DAR member,
National Society C.A.R. Senior Organizing
Secretary, Past President FLSSAR Ladies'
Auxiliary, Member NSSAR Ladies'
Auxiliary. Son: Lindsey Cook Brock III,
member SAR. Daughter-in-Law: Carol
Stowers, member DAR, Grandchildren:
Ethan Connor, Junior Member SAR and
Florida Society C.A.R. Treasurer and
Caitlin Tara, Florida Society C.A.R.
President

EDUCATION AND CAREER

Eastern Kentucky University - BS (Major)
Business Administration - (Minor)
Economics, Masters Degree, College of
Advanced Traffic, Chicago, IL, served in
the United States Air Force, 34 years with
CSX Railroad in Sales and Marketing and
Finance, establishing rail rates to be
competitive with virtually all modes of
transportation, conducted economic cost
analysis relating to either selling rail line
assets versus abandonment or retention,
analyzed Short Line's financial data
relative to selling rail lines and writing
contracts for the sale of rail lines with CSX
Legal and Transportation Departments.
Certified to practice before the Surface
Transportation Board, and served as an
expert witness for CSX Railroad

*"I know of no way of judging the future but
by the past."*

Patrick Henry

District, State (6) and Chapter (6),
Matthew B. Sellers, III Award, National
Silver Color Guard Medal, State Color
Guard Medal, Bronze and Silver SAR-
C.A.R. Medals, Eagle Scout Award with
Silver Palm Leaf, Lafayette Volunteer
Service Award, Honorary Citizen of Texas,
Kentucky Colonel, Certificates of
Appreciation from SAR, DAR, C.A.R., and
many other organizations

OTHER ORGANIZATIONS

The American Legion, General Society of
the War of 1812, Sons of the Revolution,
Order of the Founders of North America,
Spain Society, German Society, First
Families of Kentucky, Freedom Foundation
of Valley Forge, Save Our River
Environment, Council of World Affairs,
Northeast Florida Veterans Council, Tutor
at Duval County Schools, participant in
"Real Men are Readers" program with the
public schools, served as a judge at Duval
County history fairs, High School
Textbook Selection Committee for Duval
County Schools, published in the *Common
Patriot Magazine*, Chairman of the deacons
and trustee at my local church, teaches
Bible classes, served as church treasurer for
ten years, served as Chairman of Loaned
Executives for the United Way of N.E.
Florida, Senior President of the Florida
Society C.A.R., served as Senior
Treasurer of the Princess Malee Society,
Senior National Treasurer of N.S.C.A.R.
S.E. Region, Senior Member N.S.C.A.R.
Development Committee



Elect

Larry P. Cornwell

Colonel, USAF, Retired

Three-term
Genealogist General
Minuteman, Class of 2012
For
Treasurer General
2014-2015



Background:

- Past chapter president, Alabama Society president, alternate national trustee, national trustee
- First-line sponsor for 364 members
- Top first-line sponsor for 2007, 2008, 2009, 2010, 2011
- Wears 28 ancestor stars on his neck ribbon
- Founded two chapters
- Authored and published articles in national magazines, *The Common Patriot* and *Patriots of the American Revolution*
- Published four national *Leadership Express* articles on recruiting, researching lineages and preparing applications

Qualifications:

- Extensive experience in financial management:
- Director of Resource Management of the Air Force ROTC and JROTC national program for two years
- Focal point for ROTC financial programs including a \$66 million budget, accounting, and cost analysis
- "He is a superior manager, and has brought an expertise and enthusiasm to the resource management directorate that has not been seen in years at this headquarters."
- "Especially effective in working with our sister-service counterparts to devise cost-efficiencies at the Univ. level"
- "Skilled in the budget process"
- "His initiatives show promise to place a five-year program two years ahead of schedule."

Service to the National Society:

- Chaired the Application Backlog Committee resulting in dramatically reducing the time for application approval
- Published a briefing and video on the HQ SAR home page on Recruiting and Efficiently Qualifying Applicants, predicted to dramatically increase the number of submitted applications
- Popular speaker in Revolutionary War uniform, fulfilling SAR mission of education, patriotism, and heritage to children and all types of organizations
- George Washington Fellow, CAAH Lamplighter Award
- Replied to about 300 Forum queries on the National Society web site

Please send endorsements (individual, chapter, state society, and district) to PG Stephen Leishman, 2603 Tonbridge Drive, Wilmington, DE 19810-1216, by 1 Feb 2014
email: steveleishman@msn.com

Awarded Fifty-four SAR Medals and Oak Leaf Clusters Including:

- SAR Badge
- Minuteman Award
- War Service Medal with Vietnam Service Bronze Bar
- Patriot Medal
- State Medal of Distinguished Service
- National, State, and Chapter Meritorious Service Medals
- Silver Good Citizenship Medal
- Florence Kendall Medal with four oak leaf clusters
- Law Enforcement Medal
- Liberty Medal with 35 oak leaf clusters

Military:

- U.S. Air Force active duty 1968-1996, retired as a colonel
- Commanded nuclear weapons security police units
- Commanded presidential support unit at Andrews AFB
- Served as an overseas deputy wing commander for ground defense during Gulf War
- Professor of Aerospace Studies, University of Minnesota
- Chief, Plans and Policy Division, HQ Air University
- Awarded thirty-two medals and oak leaf clusters, including the Legion of Merit and the Meritorious Service Medal with six oak leaf clusters

Military Organization Memberships:

- Life Member: Veterans of Foreign Wars (VFW), Disabled American Veterans (DAV), Military Officers Association of America (MOAA) and Vietnam Veterans of America
- Member, American Legion

Education:

- High School diploma, high honors, Pender H.S., NE, 1964
- Bachelor of Arts, cum laude, Dana College, Blair, NE, 1968
- Master of Science, Criminal Justice, distinguished graduate, Air Force Institute of Technology and Michigan State University, 1974
- Additional post-graduate credits in police administration
- Air War College, Maxwell AFB, in-residence graduate 1988

Personal:

- Wife Leanne founded Alabama Society Ladies Auxiliary and served as its first president for two years
- Leanne is past Secretary of the National Ladies Auxiliary
- Joins Larry on joint speaking engagements

JOHN MICHAEL "Mike" TOMME, SR.

Candidate for
Treasurer General

Endorsed by GASSAR, Atlantic Middle States, So. Atlantic District, FLSSAR, VASSAR, Empire State, MDSSAR, MSSAR, TNSSAR, TNSSAR, OHSSAR, NCSSAR, KYSSAR, Cincinnati Chapter.

George Washington Fellow
Financial Supporter of the CAAH

National Service – NSSAR

Registrar General, 2012-2014
Elected to Geo. Washington Endowment Fund Bd. 2009-2013
Vice Chairman of GWEF Bd., 2012-2013
Alternate National Trustee, 2012-2013
National Trustee, 2011-2012
Color Guard Comm., Commander, 2011-2013
Color Guard Comm., Vice-Commander-2009-2011
National Color Guard Adjutant, 2007-2009
Finance Committee, 2011-2016 (voting member)
Retention/Reinstatement Committee
Americanism Committee, Chairman 3 years
Medals and Awards Committee
Membership Committee
Council of State Presidents
CAAH Advisory Task Force
Veterans Committee
CAR Committee
Congress Planning Committee
First Line Signers-27
Attended last 22 Trustee/Leadership Meetings
Attended last 7 National Congresses
Attended numerous South Atlantic District Meetings and (3) Middle Atlantic States; (2) South Central District, (2) Central District; Western District; Southern District; Great Lakes District

Experience

34 year career with the State of Georgia, Risk Mgt. Department had a \$30 million annual budget.
Served as Treasurer for (RIMS) Risk Insurance & Management Society.
Served as an Elder in the Presbyterian Church, highly involved with financials and budget process.

State Service (GASSAR)

President, 2010-2011; Sr. Vice President; Registrar, Recording Secretary
Congress Planning Committee-2009-Vice-Chair
Patriot Medal Committee

Chapter Service – (GASSAR)

Chapter President, Two terms; Vice President; Secretary, Two terms
Charter Member-Marquis de Lafayette Chapter, GA

**SAR Medals & Certificates:**

Minute Man Class 2013
Patriot Medal
Silver Distinguished Service
Meritorious Service Medal-National (2), District, State & Chapter Level
Silver Roger Sherman Medal
Silver Good Citizenship Medal
Bronze C.A.R. Medal
Liberty Medal & Oak Leaf Cluster
Bronze Good Citizenship Medal
Service to Veterans Medal & Oak Leaf Cluster
Gold, Silver & Bronze Color Guard Medals
Silver & Bronze Samuel Adams Congress Medals
Silver Council of State Presidents Medal
Distinguished Service Award-Chapter Level

Dual SAR memberships

Col. Fielding Lewis & George Washington Chapters (VA), Old North State Chapter (NC), West Virginia Society, Delaware Society, Kansas Society, Norman Chapter (OK), Ohio Society, Athens Chapter (GA) Plano Chapter (TX), Mother Lode & Orange Co. Chapters (CA)

Personal

Married to Cilla Leed
Three children; son is a member of the SAR



**138TH FALL BOARD OF MANAGERS MEETING OF
THE CALIFORNIA SOCIETY, SAR
NOV. 1ST AND 2ND, 2013**

**HOSTED BY THE HARBOR CHAPTER
MEETING LOCATION IS THE
HACIENDA HOTEL AT LAX**

**525 NORTH SEPULVEDA BLVD., EL SEGUNDO, CA.
(ONE MILE SOUTH OF THE LOS ANGELES INTERNATIONAL AIRPORT)**

FOR ROOM RESERVATIONS – CALL 1-800-421-5900

ROOM RATE IS \$89.00 PLUS TAX PER NIGHT, SINGLE OR DOUBLE OCCUPANCY, IS AVAILABLE THROUGH OCTOBER 15TH, 2013. OVERNIGHT PARKING IS \$8.00 PER DAY.

COMPLIMENTARY SHUTTLE SERVICE TO AND FROM THE LOS ANGELES INTERNATIONAL AIRPORT IS AVAILABLE FOR THOSE FLYING IN FOR THE MEETINGS. RESERVATIONS MAY BE MADE BY CALLING THE HOTEL AT 1-800-421-5900. MAKE SURE YOU MENTION THAT YOU ARE ATTENDING THE SAR EVENT WHEN YOU MAKE YOUR HOTEL RESERVATIONS.

MEETING RESERVATION FORM

**MAIL YOUR COMPLETED FORM AND PAYMENT TO: THE HARBOR CHAPTER ATTN:
KARL W. JACOBS – 402 HILLCREST STREET – EL SEGUNDO, CA 90245-2911**

COMPATRIOT: _____ GUEST: _____
CHAPTER: _____ TITLE: _____
ADDRESS: _____ TELEPHONE: _____
EMAIL: _____

ARRIVING: PLEASE CHECK YOUR ARRIVAL DATE:

THURS., OCT. 31 ☐ OR FRI., NOVEMBER 1 ☐ OR SAT., NOVEMBER 2 ☐

ARE YOU STAYING AT THE HACIENDA HOTEL? YES ☐ - NO ☐

**MEETING REGISTRATION IS \$140 PER PERSON BEFORE OCTOBER 10TH, 2013
OR \$150 PER PERSON AFTER OCTOBER 10TH, 2013**

REGISTRATION FEE INCLUDES ALL MEETINGS, FRIDAY, SATURDAY LUNCHEONS, SATURDAY BANQUET, TAX AND GRATUITY – VEGETARIAN MEALS AVAILABLE WITH PRIOR NOTICE

REGISTRANTS: _____ @ \$140 # LATE REGISTRANTS: _____ @ \$150 TOTAL: _____

(NON-REGISTRANTS MAY PURCHASE INDIVIDUAL MEALS AS SHOWN BELOW)

FRI. LUNCHEON (DELI BUFFET) _____ @ \$33

SAT. LUNCHEON (HERB ROASTED CHICKEN) _____ @ \$33

SAT. BANQUET (STEAK OR SALMON) _____ @ \$45

TOTAL AMOUNT ENCLOSED: _____

PLEASE MARK YOUR SATURDAY BANQUET MEAL SELECTIONS:

NUMBER PEPPER SEARED TOP SIRLOIN STEAK W/ ROASTED GARLIC BORDELAISE _____

NUMBER HERB CRUSTED SALMON W/ WHITE WINE SHALLOT BUTTER _____

NUMBER VEGETARIAN MEAL _____

FOR MORE INFORMATION, CALL 1-310-562-0614 OR EMAIL KARSAR@EARTHLINK.NET.

You're Invited
FRIDAY EVENING NOV. 1- 6:30 – 9:00 pm

To an optional dinner and tour at The Automobile Driving Museum
only two blocks from The Hacienda Hotel (Board Of Managers Meeting venue)



Featuring well over 100 Antique, Pristine, Classic Automobiles – with docent-led tours, this event will bring back memories long forgotten. Your fee for this OPTIONAL event includes the admission fee to the museum, private docent-led tours, AND a Buffet BBQ Ribs dinner to be served on-site. Please join us.

Vegetarian meals are available with prior notice.

All participants at the Board of Managers Meeting are cordially invited to attend. The fee for this tour and dinner is only \$30.00 PER PERSON. Please indicate your interest by either mailing or the form below along with your check to the Harbor Chapter – 402 Hillcrest St., El Segundo, CA 90245-2911

PLEASE COUNT US IN FOR THIS DINNER AND TOUR

Your Name: _____ Number of tickets needed: _____

I prefer _____ Vegetarian Meals.

Please put us on the list to attend. Our check for _____ participants (\$30.00 each) is enclosed.

Your ticket for admission to the Friday Evening Dinner and Tour will be found in your Registration Packet – to be picked up at The Hacienda Hotel upon arrival.

If you have any questions, please do not hesitate to call 310-562-0614 or send an email to: karsar@earthlink.net.

Looking forward to seeing you at the California Society Sons of the American Revolution Annual Board of Managers Meeting November 1-2.

James Gill
President, Harbor Chapter SAR

CASSAR Ladies Auxiliary SPECIAL TOUR

Friday, November 1st from 1:30pm to 3:00pm



Please join the ladies of the California Society, Sons of the American Revolution on a FREE tour of the **Flight Path Learning Center and Museum** at LAX.

Los Angeles has a rich history in aviation and aerospace with Southern California companies playing important roles in the development of air and space flight. So, it's not surprising that the area is rich with air and space museums. THE FLIGHT PATH LEARNING CENTER AND MUSEUM in the LAX Imperial Terminal on the south side of LAX houses exhibits of airline memorabilia from uniforms to historic ads and promotional items – including from now defunct airlines, a massive collection of model planes, and a fully restored luxury DC-3 that you can board. Please sign up for this **FREE LADIES TOUR**. A sign-up sheet will be available in the Hospitality Room.



It would be nice to let the Museum know how many to expect before we get there on the 1st. Ladies, please send me a quick email saying "Yes, count me in for the Ladies Tour" if you are interested in this event. Send your email to karsar@earthlink.net.

CASSAR BOARD OF MANAGERS MEETING SCHEDULE OF ACTIVITIES

THURSDAY, OCTOBER 31

12:00 PM-8:00 PM	REGISTRATION - HOTEL LOBBY
4:00 PM-8:00 PM	HOSPITALITY ROOM OPEN #2122-2120
6:30 PM	NBSAR OFFICERS DINNER (BY INVITATION ONLY)
6:00 PM	DINNER ON YOUR OWN

FRIDAY, NOVEMBER 1

7:00 AM-9:00 AM	BREAKFAST ON YOUR OWN
9:00 AM	SAR BUSINESS MEETING REGISTRATION CONTINUES (SAN RAFAEL)
9:30 AM	LADIES AUXILIARY BOARD MEETING (HOSPITALITY ROOM)

10:30 AM	"BREAK-OUT" MEETINGS (GENEALOGY WORKSHOP) (CASSAR YOUTH PROGRAMS)
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12:00 PM	COMMUNITY SERVICE LUNCHEON (SAN GABRIEL/SAN MIGUEL) MC - JIM OLDS, HARBOR CHAPTER
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1:30 PM	LADIES TOUR: FLIGHT MUSEUM AT LAX
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1:30 PM	SAR BUSINESS MEETING (SAN RAFAEL)
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4:00 PM-6:00 PM	HOSPITALITY ROOM OPEN
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6:00 PM-9:30 PM	OPTIONAL OPEN DINNER AND TOUR AIRPORT DRIVING MUSEUM OR - DINNER ON YOUR OWN
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SATURDAY, NOVEMBER 2

7:00 AM-9:00 AM	PAST CASSAR PRESIDENTS BREAKFAST @ HACIENDA HOTEL
7:00 AM-9:00 AM	BREAKFAST ON YOUR OWN
9:00 AM-11:30 AM	SAR BUSINESS MEETING (SAN RAFAEL)

9:00 AM-11:30 AM	LADIES AUXILIARY MEETING (HOSPITALITY ROOM: POOL-SIDE)
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12:00 PM-2:00 PM	SATURDAY LUNCHEON SPEAKERS: SENATOR TED LIEU RENEE CAVANAUGH MC - JAMES GILL, HARBOR CHAPTER
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2:00 PM-4:30 PM	SAR BUSINESS MEETING OFNA MEET AFTER SAR MEETING (SAN RAFAEL)
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4:30 PM-6:00 PM	HOSPITALITY ROOM
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6:00 PM-7:00 PM	BANQUET RECEPTION SOCIAL HOUR - BLACK TIE, COLONIAL ATTIRE, KILTS, PREFERRED (SAN GABRIEL/SAN MIGUEL)
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7:00 PM-9:30 PM	BANQUET & AWARDS SPEAKER: HEATHER GRANADOS "HUGUENOTS IN THE COLONIES" MC - KARL JACOBS, HARBOR CHAPTER
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9:30 PM-11:00 PM	HOSPITALITY ROOM OPEN
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SUNDAY, NOVEMBER 3

CHECK OUT OF HOTEL AND DEPART FOR HOME. HAVE A SAFE JOURNEY. OUR THANKS TO THE HARBOR CHAPTER - OUR HOSTS FOR THIS 138TH ANNUAL CASSAR BOM MEETING.

**CALIFORNIA SOCIETY
SONS OF THE AMERICAN REVOLUTION
138TH ANNUAL BOARD OF MANAGERS BUSINESS MEETING
NOVEMBER 1, NOVEMBER 2, 2013 – EL SEGUNDO, CALIFORNIA**

AGENDA

CALL TO ORDER – J. STEPHEN HURST, PRESIDING PRESIDENT, CASSAR

PRESENTATION OF COLORS – CASSAR COLOR GUARD, JAMES FOSDYCK, COMMANDER

INVOCATION – RT. REV. LOUIS V. CARLSON, JR.,

PLEDGE OF ALLEGIANCE TO THE FLAG – ROBERT EBERT, VPG WESTERN DIST. NSSAR

PLEDGE TO THE SAR – JIM L.W. FAULKINBURY, CASSAR EXECUTIVE VICE PRESIDENT

*We, the descendants of the heroes of the American Revolution, who, by their sacrifices,
established the United States of America, reaffirm our faith in the principles
of Liberty and our Constitutional Republic, and solemnly pledge ourselves
to defend them against every foe.*

ROLL CALL TO ESTABLISH A QUORUM – DOUGLAS BERGTHOLDT, CASSAR SECRETARY

INTRODUCTION OF NATIONAL OFFICERS IN ATTENDANCE – J. STEPHEN HURST

INTRODUCTION OF CASSAR PAST PRESIDENTS IN ATTENDANCE – J. STEPHEN HURST

CALL FOR THE APPROVAL - 2013 138TH CASSAR ANNUAL MEETING MINUTES

2013 CASSAR OFFICER REPORTS:

**PRESIDENT: J. STEPHEN HURST
EXECUTIVE VICE PRESIDENT: JIM L.W. FAULKINBURY
VICE PRESIDENT NORTH: RON BARKER
VICE PRESIDENT SOUTH: DR. M. KENT GREGORY
VICE PRESIDENT MEMBERSHIP: PHILLIP L. HINSHAW
SECRETARY: DOUGLAS BERGTHOLDT
TREASURER: MICHAEL J. HOWARD
REGISTRAR: OWEN STILES
CHANCELLOR: J. JEFFRIES GOODWIN, ESQ.
GENEALOGIST: TERRY L. BRIGGS
HISTORIAN: JAMES F. BLAUER
SURGEON: CAPT. ERNEST F. LATHAM, MD
INVESTMENT FUND TRUSTEES: RICHARD S. HAWLEY, STEPHEN RENOUF,
CURTIS M. PORTER
IMMEDIATE PAST PRESIDENT: KEITH BIGBEE
NATIONAL TRUSTEE: KEITH BIGBEE
NATIONAL ALTERNATE TRUSTEE: J. STEPHEN HURST**

2013 CASSAR PROGRAM ADMINISTRATORS REPORTS:

**BUDGET AND PLANNING: JIM L.W. FAULKINBURY
CALIFORNIA COMPATRIOT: KEITH BIGBEE/JIM L.W. FAULKINBURY
CHILDREN OF THE AMERICAN REVOLUTION LIAISON: SEAN MOORE**

PAGE 2 AGENDA CONTINUED

CHAPTER ACTIVITIES: PHILLIP L. HINSHAW
CHIEF OF PROTOCOL: JAMES C. FOSDYCK
COLOR GUARD COMMANDER: JAMES C. FOSDYCK
COMPLIANCE COMMITTEE CHAIRMAN: KARL W. JACOBS
DAUGHTERS OF THE AMERICAN REVOLUTION LIAISON: RON JOHNSON
ETHICS COMMITTEE: REV. PHILIP C. DODSON
FLAG COMMITTEE: REV. DR. STANLEY DE LONG
INFORMATION TECHNOLOGY: GREG HILL
MEDALS AND AWARDS: DR. M. KENT GREGORY
NOMINATIONS LIAISON: KEITH BIGBEE
NSSAR CONGRESS PLANNING: JOHN L. DODD, ESQ.
MEDIA AND PUBLIC RELATIONS
SPANISH PATRIOT RESEARCHER: LEROY MARTINEZ/STEPHEN RENOUF
VETERAN'S PROGRAMS: RON BARKER
WREATHS ACROSS AMERICA COMMITTEE CHAIRMAN: DONALD B. LITTLEFIELD

2013 CASSAR EDUCATION AND YOUTH PROGRAMS REPORTS

YOUTH ACTIVITIES DIRECTOR: STEVE LUDWICZAK
AMERICANISM ELEMENTARY SCHOOL POSTER CONTEST: DAVID A. GILLIARD
EAGLE SCOUT PROGRAM: GARY JENSEN
ROBERT E. BURT BOY SCOUT VOLUNTEER AWARD: GARY JENSEN
KNIGHT ESSAY CONTEST: DR. M. KENT GREGORY
RUMBAUGH HISTORICAL ORATION CONTEST: DR. M. KENT GREGORY
ROTC/JROTC PROGRAM: JAMES C. FOSDYCK
NAVY SEA CADET/NAVY LEAGUE: JAMES C. FOSDYCK
VALLEY FORGE PROGRAM: BOB TAYLOR
SPIRIT OF AMERICA PROGRAM: BOB TAYLOR
MIDDLE SCHOOL BROCHURE CONTEST ADMINISTRATOR: THOMAS C. ADAMS
NSCC/NLCC PROGRAM ADMINISTRATOR: JAMES C. FOSDYCK
CAR LIAISON: BRIAN STEPHENS

CASSAR CHAPTER REPORTS:

BUTTE CHAPTER
CENTRAL COAST CHAPTER
COACHELLA VALLEY CHAPTER
DELTA CHAPTER
EAGLE CHAPTER
GENERAL GEORGE WASHINGTON CHAPTER
GENERAL GEORGE S. PATTON, JR. CHAPTER
GOLD COUNTRY CHAPTER
HARBOR CHAPTER
KERN CHAPTER
MONTEREY BAY CHAPTER
MOTHER LODE CHAPTER
ORANGE COUNTY CHAPTER
REDDING CHAPTER
REDLANDS CHAPTER
REDWOOD EMPIRE CHAPTER
RIVERSIDE CHAPTER
SACRAMENTO CHAPTER
SAN DIEGO CHAPTER
SAN FRANCISCO CHAPTER

PAGE 3 AGENDA CONTINUED

CHAPTER REPORTS CONTINUED

SILICON VALLEY CHAPTER
SONS OF LIBERTY CHAPTER
SOUTH COAST CHAPTER
THOMAS JEFFERSON CHAPTER
YOSEMITE CHAPTER

INVESTMENT FUNDS COMMITTEE REPORT: RICHARD S. HAWLEY

UNFINISHED BUSINESS

NEW BUSINESS

CONSIDERATION OF NSSAR RESOLUTION 29 – JOHN L. DODD, ESQ.

CANDIDATES FOR NSSAR ELECTED OFFICES IN ATTENDANCE PRESENTATIONS

CASSAR VOTE ON ENDORSEMENTS

ADDITIONAL BUSINESS

RECESSIONAL: DR. M. KENT GREGORY

*Until we meet again, let us remember our obligations to our forefathers,
who gave us our Constitution, the Bill of Rights, an independent Supreme
Court and a nation of free men*

ADJOURNMENT: J. STEPHEN HURST

NOTE: (TIME PERMITTING – WE MAY INSERT “BREAK-OUT” LIMITED-LENGTH SESSIONS FOR
DISCUSSIONS ON SPECIFIC PROGRAMS AND/OR ISSUES BROUGHT UP BY INDIVIDUAL
CHAPTERS OR OFFICERS)

California Society Sons of American Revolution
Eagle Scout Committee
Report 2013
Submitted by
Gary Jensen reporting Chairman
February 9, 2014

Arthur M. & Berdena King Eagle Scout Scholarship

State winner:

Austin McCoy	Eagle Chapter - California Inland Empire Council BSA
--------------	--

Runner Ups:

Alexander Arroyo	Sons of Liberty Chapter
Nicholas Carignan	Orange County Chapter
Timothy Dempsey	General George Washington Chapter
David Egen	Silicon Valley Chapter
Stephen Hansen	Thomas Jefferson Chapter
Robert Marchionni	Redwood Empire Chapter
Domek Martin	Gold Country Chapter
Robert Nelsen	South Coast Chapter
Nathan Pherigo	Riverside Chapter
Peter Thompson	General George S. Patton, Jr. Chapter

2013 Committee Members: Keith Bigbee, Duncan Flett, Rick Kunzler

Robert E. Burt Boy Scout Volunteer Award

2013 Recipients

Derek Brown	Thomas Jefferson Chapter
Donald Webb	Orange County Chapter

2014 Nominations received from 5 Chapters.

Delta Chapter
Eagle Chapter
Kern Chapter
Long Beach Chapter
Redwood Empire Chapter

2014 Applications submitted to NASSAR for consideration:

Melvin Howell	Delta Chapter
Trenton Spears	Kern Chapter

Eagle Scout Certificates

20 of the 26 chapter reported issuing / presented **1,723** certificates

77 Request for certificates were received by the state chair and forwarded to local chapters to issue certificates

Chapter Contacts - Eagle Scout Chairman

- 19** Chapters have web pages
- 11** Chapters have Eagle Scout contact information listed on Chapters web page
- 20** Chanters have provided contact information for their Eagle Scout Chairman



The California Society of the Sons of the American Revolution

Instituted October 22, 1875
Organized July 4, 1876, Incorporated February 17, 1890

MICHAEL J. HOWARD
Treasurer
470 Jennileah Lane
San Marcos, CA 92069
(760) 798-2499
mjhow@cox.net

TREASURER'S REPORT JANUARY 1 TO DECEMBER 31, 2013 ACTUAL COMPARED TO FULL-YEAR BUDGET

The following are the operating receipts and expenses as of December 31, 2013 compared to the full-year budget:

INCOME STATEMENT	12/31/2013 Pre-Xfrs	12/31/2013 Post-Xfrs	12/31/2013 Budget	Variance Bud-Act
Receipts				
Annual Dues Received - CASSAR	\$ 23,557	\$ 23,557	\$ 23,800	\$ (243)
LM CASSAR Dues from Invest Acct	\$ -	\$ 5,580	\$ 5,490	\$ 90
Annual Dues Received - NSSAR	\$ 31,965	\$ 31,965	\$ 35,700	\$ (3,735)
LM NSSAR Dues from Invest Acct	\$ -	\$ 9,300	\$ 9,150	\$ 150
LM Dues for State Chapters	\$ -	\$ 3,100	\$ 3,050	\$ 50
New Member State Fee	\$ 5,865	\$ 5,865	\$ 2,500	\$ 3,365
Supplement Application State Fee	\$ 755	\$ 755	\$ 600	\$ 155
Reinstated Member Fees	\$ 525	\$ 525	\$ 450	\$ 75
New LM Fees	\$ 5,678	\$ 5,678	\$ 2,000	\$ 3,678
		\$		
Bank Account Interest	\$ 85	85	\$ 2	\$ 83
San Diego Fund interest	\$ 1,280	\$ 1,280	\$ 1,000	\$ 280
Transfer from Education Fund	\$ -	\$ -	\$ 4,498	\$ (4,498)
Medals & Certs Purchases	\$ -	\$ -	\$ -	\$ -
Cogwell Sires Income	\$ -	\$ -	\$ -	\$ -
Donations	\$ 1,200	\$ 1,200	\$ -	\$ 1,200
Income from Other Sources	\$ -	\$ -	\$ -	\$ -
Total Receipts	\$ 70,910	\$ 88,890	\$ 88,240	\$ 650
Officers' Expenses				
President	\$ 126	\$ 126	\$ 500	\$ (374)
Executive VP	\$ -	\$ -	\$ 300	\$ (300)
VP North	\$ -	\$ -	\$ 100	\$ (100)
VP South	\$ -	\$ -	\$ 100	\$ (100)

VP Membership	\$	228	\$	228	\$	2,250	\$	(2,022)
Executive Secretary	\$	444	\$	444	\$	2,200	\$	(1,756)
Treasurer	\$	-	\$	-	\$	300	\$	(300)
Registrar	\$	514	\$	514	\$	300	\$	214
Genealogist	\$	-	\$	-	\$	50	\$	(50)
Chancellor	\$	-	\$	-	\$	100	\$	(100)
Historian	\$	-	\$	-	\$	100	\$	(100)
Chaplin	\$	-	\$	-	\$	100	\$	(100)
Total Officers' Expenses	\$	1,312	\$	1,312	\$	6,400	\$	(5,088)

Committee Expenses

Awards & Medals	\$	1,011	\$	1,011	\$	1,300	\$	(289)
Best Chapter	\$	867	\$	867	\$	450	\$	417
New Chapter Assistance	\$	-	\$	-	\$	250	\$	(250)
Poster Contest	\$	475	\$	475	\$	475	\$	-
Brochure Contest	\$	769	\$	769	\$	550	\$	219
Oration Contest	\$	2,159	\$	2,159	\$	1,270	\$	889
JROTC Committee	\$	1,351	\$	1,351	\$	1,270	\$	81
CAR	\$	600	\$	600	\$	1,350	\$	(750)
Eagle Scout Contest	\$	1,007	\$	1,007	\$	1,270	\$	(263)
Essay Contest	\$	870	\$	870	\$	1,270	\$	(400)
Valley Forge Contest	\$	3,800	\$	3,800	\$	3,800	\$	-
California Compatriot	\$	3,410	\$	3,410	\$	2,100	\$	1,310
CASSAR Flag	\$	125	\$	125	\$	125	\$	-
Richard F. Locke Award	\$	1,250	\$	1,250	\$	1,250	\$	-
Other	\$	-	\$	-	\$	-	\$	-
Total Committee Expenses	\$	17,694	\$	17,694	\$	16,730	\$	964

Operating Expenses

Spring Meeting	\$	300	\$	300	\$	300	\$	-
Fall Meeting	\$	300	\$	300	\$	300	\$	-
Board of Managers - PG Expense	\$	-	\$	-	\$	1,900	\$	(1,900)
Congress Hospitality Suite	\$	750	\$	750	\$	750	\$	-
Annual Dues to NSSAR	\$	41,240	\$	41,240	\$	43,500	\$	(2,260)
LM Dues to Chapters	\$	3,500	\$	3,500	\$	3,170	\$	330
			\$					
Filing Fees	\$	25	\$	25	\$	100	\$	(75)
Liability Insurance	\$	2,349	\$	2,349	\$	2,000	\$	349
Storage Rent & Supplies	\$	504	\$	504	\$	550	\$	(46)
SAR Foundation	\$	1,750	\$	1,750	\$	1,000	\$	750
Other Expenses	\$	881	\$	881	\$	2,000	\$	(1,119)
Total Operating Expenses	\$	51,599	\$	51,599	\$	55,570	\$	(3,971)

Total Expenses	\$	70,605	\$	70,605	\$	78,700	\$	(8,095)
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Operating Income	\$	305	\$	18,285	\$	9,540	\$	8,745
			\$					
Taxes	\$	10	10		\$	25	\$	(15)
Net Operating Surplus	\$	295	\$	18,275	\$	9,515	\$	8,760
Investment Account								
Income/(Loss-Expense)								
Morgan Stanley Invest Unrealized Gain	\$	45,488						
Morgan Stanley Invest Unrealized Loss	\$	(11,275)						
Realized Gain/(Loss) on Sale of Investments	\$	2,864						
Investment Dividends	\$	5,512						
Interest Income from Investments	\$	0						
Foreign Tax Paid on Investments	\$	(51)						
Morgan Stanley Management Fees	\$	(5,025)						
Total Invest Acct Income/(Loss)	\$	37,513						
Net Income	\$	37,818						

Notes to Income Statement:

Revenues are accounted for as pre-investment transfers and post-investment transfers. Pre-investment transfers are all receipts from members, interest and donations. These are then supplemented with transfers from the investment account pertaining to Life Member CASSAR fees, NSSAR Life Member Fees and State Chapter Life Member fees. The NSSAR Life Member and regular member fees, and the State Chapter Life Member fees are pass-throughs. These amounts are submitted to NSSAR and the State Chapters (see Operating Expenses). For tax reporting purposes, the transfer fees are not considered income but are, instead, transfers from the investment accounts to checking.

Transfer from Education Fund - \$4,498 was budgeted to be transferred. It was determined later in the year that the by laws pertaining to the Education Fund precluded the transfer of amounts in excess of the interest received from the San Diego Fund in the year. Since these funds were not needed for 2013, it was decided not to transfer any funds.

Expenses:

Officer Expenses – typically fall below budget. Many of the expenses incurred by officers are not requested for reimbursement. Typical requests for out-of-pocket reimbursements include postage and supplies.

Committee Expenses -

1. Expenses – total operating expenses are below budget by \$8,095. Most expenses are incurred during the first four months of the year when the Spring BOM meeting is held, and during the last quarter of the year after the Fall BOM meeting. Major contributors to the positive variance are:
 - a. Executive Secretary and VP Membership expenses were below budget by \$3,778.
 - b. Board of Managers – President General Expense was below budget by \$1,900.
 - c. Annual Dues to NSSAR were below budget by \$2,260 due to a lower than expected membership count.
 - d. Other Expenses, which is a cushion expense account, was below budget by \$1,119.
2. Negative variance to the budget was in costs of the Compatriot News Letter, \$1,310. (See News Letter Committee report)

The Balance Sheet as of December 31, 2013 shows the following balances:

B ALANCE SHEET		12/31/2013
ASSETS		
Current Assets		
1020 · General Checking		\$13,535
1030 · Money Market Account		\$41,468
1040 · Morgan Stanley Invest Accts		<u>\$352,969</u>
Total Current Assets		\$407,972
Total Assets		\$407,972
LIABILITIES & EQUITY		
LIABILITIES		
Current Liabilities		
2295 · Valley Forge Donations		\$50
Total Liabilities		\$50
EQUITY		
3000 · Opening Balance Equity		\$1,093
3001 · Invested Capital		\$279,279
3900 · Retained Earnings		\$89,732
3999 - Current Year Income		<u>\$37,818</u>
Total Equity		\$407,922
Total Liabilities & Equity		\$407,972

Notes to Balance Sheet:

1. Cash Accounts – the cash accounts are held at the Bank of America and are comprised of a general checking account and a money market account.
2. Morgan Stanley Investment Account – the actual balance of this account is adjusted at year-end. This represents the beginning balance at Jan 1, 2013, plus transfers from CASSAR to the investment account, dividends and interest, and unrealized gains on investment accounts. Reductions include broker fees, unrealized losses on investment accounts, foreign taxes and transfers to CASSAR. For a complete discussion of the investment account activity, see the Investment Account Committee's report.

The California Society of the Sons of the American Revolution

Information Technology Chairman Report 2013-2014

Information Technology continues to operate the California Society SAR website at <http://www.californiasar.org>

Members access page continues to be accessible with the password "CASSAR" and chapters should share that password with their members so they may access the materials posted there.

In 2013 a new design for the website was launched to help better organize the information and make updates easier and more frequent.

Since launching the new site, we have served over 23,000 pages to over 3,000 visitors.

In addition to information about the CASSAR and how to join SAR in general, we have a feature to locate your nearest chapter and connect with the officers and website of those chapters. We now list as many officers as possible for each chapter so that members and prospective members can find the information they need as easily and quickly as possible.

Many different programs such as the Color Guard, Youth & Education, Veterans Program, and the Ladies Auxiliary have information on the site.

We continue to host the California Compatriot. The current Winter 2014 edition has been downloaded over 550 times. Issues dating as far back as 2007 are available for download.

Updates and corrections to existing material and ideas for new content can always be submitted to Greg Hill at gjhill@mac.com



Gregory J Hill
CASSAR Information Technology Chairman