

2015

# Spring Board of Managers Meeting

“The Book”



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**The California Society**  
of the  
**Sons of the American Revolution**

Instituted October 22, 1875  
Organized July 4, 1876, Incorporated February 17, 1930

**Jim L.W. Faulkinbury**  
**President**  
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**President's Report for 2014-2015**

This last year has been a wonderful experience and I would like to thank the members of CASSAR for all of their support during my term as your President. During the last year, I have participated in the NSSAR Fall and Spring Leadership Meetings in Louisville as a member of the IT, Membership, and CAR Committees and as chairman of the Genealogy Committee. As Alternate Trustee, I served as Trustee at these meetings and at the National Congress in Greenville, South Carolina. I represented NSSAR at the December 2014 Wreaths Across America Ceremony where I read the CASSAR's proclamation at the Sacramento Valley National Veterans Cemetery in Dixon, California.

I attended the CASSAR Annual Meeting in Sacramento in April where I was sworn in as your President and then the CASSAR BOM Meeting in Petaluma in November. I also attended the several CASSAR chapter meetings and activities including the swearing in of their new 2015 officers and attendance at community awards ceremonies:

- The San Diego Chapter for the 120<sup>th</sup> anniversary of the founding of the Southern California Society
- The Orange County Chapter
- The San Francisco Chapter
- The Redwood Empire Chapter
- The Mother Lode Chapter
- The General George Washington Chapter
- The Redding Chapter
- The Sacramento Chapter
- The Delta Chapter
- The Gold Country Chapter

Assisted the CASSAR Registrar and other Chapter Registrars with genealogical assistance in completing applications, and in the absence of a Registrar for the Redding Chapter, helped to qualify additional members for that chapter.

I also attended the following functions for other groups and organizations:

- Speaker at Los Californianos' 238<sup>th</sup> Anniversary of the Founding of San Francisco
- 4<sup>th</sup> of July and Veterans Day parades, Memorial Day ceremonies, and Wreaths Across America
- Gold Trail DAR Veterans Recognition Ceremony
- California State Society C.A.R.'s Annual Meeting
- Judge at the 2014 Sacramento County National History Day competition
- Constitution Day program at Sierra College
- Participated in numerous school living history programs for schools in Sacramento, El Dorado, and Placer Counties, California and in Sparks, Nevada

*Jim L.W. Faulkinbury*  
President, CASSAR



The California Society of the  
*Sons of the American Revolution*

**Executive Vice President Report**

**Reporting Period:** January 1, 2014 to December 31, 2014

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During 2014 I represented CASSAR at several chapter meetings:

- Harbor Chapter, Torrance, January 7
- San Diego Chapter, San Diego, January 18
- South Coast Chapter, Irvine, January 21
- Santa Barbara Chapter, Santa Barbara, March 22
- Coachella Valley Chapter, Palm Desert, May 17
- Harbor Chapter, Torrance, August 5
- Riverside Chapter, Riverside, November 18
- Orange County Chapter, Fullerton, nine meetings

During my visits, I gave verbal reports on CASSAR activities, inducted new officers, provided program presentations, and presented awards.

I attended and participated in:

- NSSAR Spring Leadership Meeting, Louisville, KY, February 28 – March 1
- CASSAR Spring Meeting, Sacramento, April 11 – 12
- Crystal Cathedral CASSAR Color Guard television broadcast
- Flag Day Parade & Celebration, Santa Barbara, June 14
- NSSAR Fall Leadership Meeting, Louisville, KY, September 26 - 27
- Wreaths Across America, Brea, December 13

I gathered articles and edited the *California Compatriot* newsletter issues in June & September, 2014 and January, 2015. I prepared the 2015 CASSAR Proposed Budget for the Fall Board of Managers Meeting in Petaluma. Due to a medical recovery, the proposal was presented by VP North Ron Barker.

Respectfully submitted,

M. Kent Gregory, Ed.D.  
Executive Vice President  
February 26, 2015





**The California Society of the  
Sons of the American Revolution**

**Vice President North Report**

Since taking office in April, 2014, I have visited the following Chapters:

General George Washington

Thomas Jefferson

Mother Lode

Sacramento

Gold Country

Silicon Valley

I attended the National Congress in Greenville, South Carolina and participated in the Memorial Service for over 500 NSSAR members.

I attended the NSSAR Fall Leadership Meetings in September and the Spring Leadership Meeting in March where I was chairman the Patriotic Outreach Committee, was vice chairmen of the Americanism and Education Committees.

I served in the Color Guard for the "Wreaths Across America" program at the Sacramento Valley National Cemetery.

I attended the Texas State Meeting in March, 2015 when my good friend Larry Stevens became president of the Texas Society.

Thank you for allowing me to serve as your VP North during this period.

Yours in patriotic service,

Ron Barker, CASSAR VP North



The California Society of the  
*Sons of the American Revolution*

## Vice President South Report

**Reporting Period:** January 1, 2014 to December 31, 2014

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During 2014 I represented CASSAR at several Southern California chapter meetings:

- Orange County Chapter, Fullerton, CA, nine meetings
- Harbor Chapter, Torrance, CA, January 7 & May 6
- South Coast Chapter, Irvine, CA, April 15
- General George S. Patton Chapter, Ventura, CA, May 9
- Riverside Chapter, Riverside, CA, May 20
- Eagle Chapter, Escondido, CA, June 7
- San Diego Chapter, Marine Corps Air Station Miramar, August 16
- Kern County Chapter, Bakersfield, CA, September 6
- Sons of Liberty Chapter, Van Nuys, CA, October 18
- Redlands Chapter, Redlands, CA, November 15
- Coachella Valley Chapter, Palm Desert, CA, November 15
- Central Coast Chapter, San Luis Obispo, CA, December 20

During my visits, I gave verbal reports on NSSAR and CASSAR activities, presented awards, and encouraged retention of members.

I attended and participated in:

- Massing of the Colors, Los Angeles, CA, February 16
- NSSAR Spring Leadership Meeting, Louisville, KY, February 28 - March 1
- CASSAR Spring Meeting, Sacramento, CA, April 11 - 12
- Saddleback HS JROTC Awards Program, Santa Ana, CA, April 23
- Kennedy HS JROTC Awards Program, La Palma, CA, April 25
- Buena Park HS JROTC Awards Program, Buena Park, CA, April 29
- Fullerton Union HS JROTC HS Awards Program, Fullerton, CA, May 1
- Troy HS JROTC Awards Program, Fullerton, May 2



Sonora HS JROTC Awards Program, La Habra, CA, May 7  
La Habra HS JROTC Awards Program, La Habra, CA, May 8  
Orange HS JROTC Awards Program, Orange , CA, May 16  
Field of Honor, Newport Beach, CA, May 16 – 18  
Santa Ana HS JROTC Awards Program, Santa Ana, CA, May 21  
Anaheim HS JROTC Awards Program, Anaheim, CA, May 22  
CASSAR Color Guard for Hour of Power worldwide television broadcast,  
May 25  
Old Santa Ana Cemetery Memorial Day program, Santa Ana, CA, May 26  
Yorba Linda Memorial Day program, Yorba Linda, CA, May 26  
Santiago HS JROTC Awards Program, Garden Grove, CA, May 30  
Community Roots Academy, Colonial Day educational event, Aliso Viejo,  
CA, June 12  
St. Catherine's Military Academy Awards Program, Fullerton, CA, June 13  
Let Freedom Ring Celebration, Cerritos, CA, July 4  
NSSAR Congress, Greenville, SC, July 18 – 23  
NSSAR Fall Leadership Meeting, Louisville, KY, September 26 – 27  
120th Anniversary of the CASSAR Luncheon, Carlsbad, CA, October 25  
CASSAR Fall Board of Managers Meeting, Petaluma, CA, November 8 – 9  
Yorba Linda Veterans Day program, Yorba Linda, CA, November 11  
Wreaths Across America, Brea, CA, December 13

Respectfully submitted,

James C. Fosdyck  
Vice President South  
April 17, 2015



The California Society  
of the  
Sons of the American Revolution

Instituted October 22, 1875  
Organized July 4, 1876, Incorporated February 17, 1930

Philip L. Hinshaw  
VP - Membership  
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March 14, 2015

**VICE PRESIDENT MEMBERSHIP REPORT**

**Membership Inquiries**

During the 2014 calendar year there were 17 membership inquiries received by the VP Membership. One of the inquiries was from a person in Montana that was referred to the Montana Society Registrar. The remaining inquiries were forwarded to the following chapters (number of inquiries shown in parentheses).

- Central Coast (1)
- Coachella Valley (1) – approved by NSSAR as of 12/31/14
- Delta (1)
- Eagle (1)
- Orange County (1)
- General George Patton (2) – one approved by NSSAR as of 12/31/14
- Redding (1)
- Redlands (1)
- Redwood Empire (1)
- Riverside (1)
- San Diego (2)
- Silicon Valley (1)
- Sons of Liberty (1)
- South Coast (1)

Five of the inquiries were received in April, four in February, three in January, two in September, and one each in the months of March, June, and August.

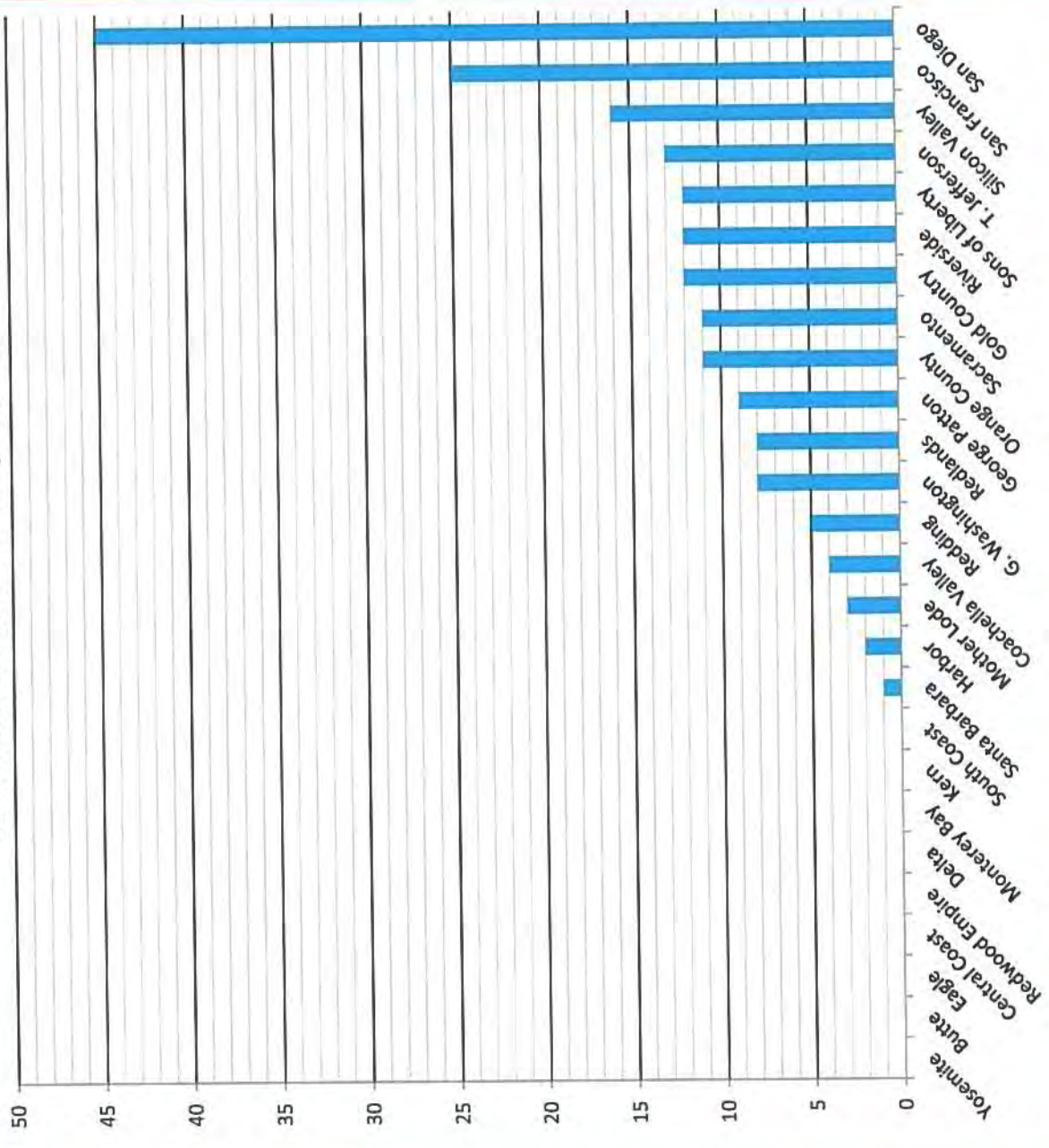
**2013 Membership Drops and Reinstatements**

A total of 187 of the CASSAR members were dropped for non-payment of 2015 dues. Letters are being mailed to CASSAR members that were dropped from membership for non-payment of 2014 dues.

*Philip L. Hinshaw*

Philip L. Hinshaw  
Vice President, Membership

## CASSAR DROPS ON 12/31/14



CASSAR Chapters	Drops on 12/31/14
Yosemite	0
Butte	0
Eagle	0
Central Coast	0
Redwood Empire	0
Delta	0
Monterey Bay	0
Kern	0
South Coast	0
Santa Barbara	1
Harbor	2
Mother Lode	3
Coachella Valley	4
Redding	5
G. Washington	8
Redlands	8
George Patton	9
Orange County	11
Sacramento	11
Gold Country	12
Riverside	12
Sons of Liberty	12
T. Jefferson	13
Silicon Valley	16
San Francisco	25
San Diego	45
Total	197

**The California State Society  
of the Sons of the American Revolution**

**Annual Report of the State Secretary  
January 1, 2014 through December 31, 2014**

We had a very busy year. We began 2014 with 1,565 members. During the year we:

Added 269 new members, including 96 Junior Members

Had 17 members pass away

Had 214 members dropped due to non payment of dues

Had 40 reinstatements

Had 13 members transfer out of state

Had 12 members resign

This resulted in an addition of 163 members during the year

At the end of 2014 we had a total membership of 1,728.

Your Secretary handled many requests for information about applying for membership to the SAR. These were referred to the nearest Chapter Registrars for assistance.

The State Secretary attended both the Spring BOM in Sacramento and the Fall BOM in Petaluma.

As a member of the Silicon Valley Chapter Color Guard he participated in the City of Saratoga Memorial Day observance, the Saratoga Fourth of July observance, the DAR Northern Council, the San Jose Veterans Day Parade, and Wreaths Across America at Golden Gate National Cemetery in San Bruno.

Douglas Bergtholdt  
CASSAR State Secretary

## 2014 CASSAR Registrar Annual Report

Covering 1/1/2014 through 12/31/2014

We processed the following:

New Members	252
Junior Members	38
Memorials	1
Supplementals	95
<b>Total</b>	<b>386</b>

Of which:

Pended	35
Withdrawn	2
Still being processed	27

Chapter History:

	2011	2012	2013	2014
Butte	1	3	0	0
Central Coast	8	11	0	1
Coachella Valley	21	21	3	5
Delta	11	7	2	2
Eagle	-	-	2	2
Gen Patton	10	9	12	13
Gen Washington	24	25	18	21
Gold Country	20	16	2	3
Harbor	7	6	13	17
Kern	7	4	11	11
Monterey Bay	3	1	1	1
Mother Lode	3	2	2	2
North Coast	5	2	0	0
Orange County	21	17	30	37
Redding	3	3	2	2
Redlands	3	5	2	2
Redwood Empire	0	11	13	14
Riverside	36	19	17	18
Sacramento	28	32	17	23
San Diego	68	39	30	35
San Francisco	20	35	28	29
Santa Barbara	1	7	18	21
Silicon Valley	36	17	30	33
Sons of Liberty	40	18	26	30
South Coast	15	8	5	5
Thomas Jefferson	31	20	26	36
Yosemite	-	-	19	22



**Report of the Genealogist, California State Society,  
Sons of the American Revolution  
By: Terry Briggs, Genealogist, CASSAR  
03.09.2015**

During the past year the CASSAR Genealogist has responded to a number of membership inquiries and has provided to those individuals contact information for chapter Registrars in their locality and provided information on the SAR membership application process.

In 2014 and 2015 the CASSAR has the largest number of pended applications of any NSSAR society and the largest number of pended applications as a percent of applications submitted of any NSSAR society. CASSAR needs to reduce the number of pended past applications and minimize the number of pended applications in the future. In 2015 the CASSAR Genealogist has created and regularly updates a list of CASSAR pended applications for reference and use by the CASSAR President and the CASSAR Registrar. The Genealogist has contacted CASSAR chapter registrars regarding pended applications from their chapters and encouraged the resolution or withdrawal of pended applications. The CASSAR Genealogist has also reviewed a number of pended applications brought to him by chapter Registrars and has provided interpretations and suggestions toward resolution of those pended applications. Also directed toward reducing the number of CASSAR pended applications, the Genealogist has reviewed applications submitted to the CASSAR Registrar and provided comments for additional work on applications before those applications are acceptable for further review by the CASSAR Registrar and before the applications are suitable for submittal to the NSSAR for review.

As a reminder to all chapter Registrars, applications that have been pended more than 3 years cannot be acted upon by the NSSAR Genealogists. The chapter Registrars should instruct the CASSAR Registrar to direct the NSSAR to either shred those pended application files or to return the pended application file documentation to the chapter Registrar at the chapter's expense.

Before applications are submitted to the CASSAR Registrar, chapter Registrars should perform a thorough review and verification of all applications, new and supplemental, to confirm that the applications are complete, to confirm that the correct check amounts accompany the applications, that there is acceptable supporting documentation for all child-to-parent relationships in the direct ancestral line from the applicant to their patriot ancestor and that there is acceptable supporting documentation for the patriotic service of the patriot ancestor.

Chapter registrars should take the time to become very familiar with the current NSSAR Genealogy Policies and the NSSAR Application Preparation Manual, both of which can easily be downloaded from the NSSAR web-site in the "Membership" section. One of the most common reasons for pended applications are reliance upon DAR record copies that do not conform with the current NSSAR Genealogy Policy 2011-06. Registrars should carefully review and understand Genealogy Policy 2011-06.

With the cooperation of all CASSAR Registrars, the CASSAR should see a significant reduction in CASSAR pended applications in the future.

**The California Society**  
of the  
**Sons of the American Revolution**  
NSSAR Trustee's Report for 2014-2015

As named as the proposed Alternate Trustee for California, I attended the 124<sup>th</sup> NSSAR Congress in Greenville, South Carolina on July 19-23, 2014. There I was elected and sworn in as an Alternate Trustee. I attended the final meeting of the Trustees in the absence of Trustee Stephen Hurst. I also attended the meetings of the Genealogy Committee, IT Committee, C.A.R. Liaison Committee, and the Council of State Presidents.

On September 26-27, 2014, I attended the Fall Leadership/Trustee's Meeting held in Louisville, Kentucky. A program was presented by the Georgia Society to utilize flag retirement boxes in which the SAR can partner with Home Depot and other businesses to place the boxes which allow people to respectfully retire worn US flags. Registrar General Larry Guzy noted that the SAR has over 32,600 members, and the top six state societies in terms of members are Texas, Florida, Virginia, Pennsylvania, California, and Georgia. Lanny Patten discussed the new capital campaign for the SAR museum – the 1776 Society. Donations of \$1776 (or fractions/multiples) will purchase 3 square feet of the new museum. For compatriots who leave a bequest to the SAR Foundation in their estate planning will become members of the Founder's Circle. Randy Ellis presented the 2015 SAR Budget, and the Trustees approved it with a few minor modifications. The Congress Planning Committee presented its recommendation of California to host the 2019 SAR Congress, which was unanimously approved by the Trustees. Secretary General Tom Lawrence made a motion for the Trustees to delegate to the Executive Committee the authority to deal with SolidLight on the museum planning, with the final decision to be made by the delegates at the SAR Congress, which was approved. He also made a motion to spend \$93,000 as soon as funds become available to complete the bathrooms on the second floor of headquarters (where most of the employees work), which was approved.

At the Spring Leadership/Trustees Meeting held in Louisville, Kentucky, I again represented California in the absence of Stephen Hurst. At that meeting the trustees and members of the SAR were shuttled to the newly restored SAR Headquarters building for the Trustees Meeting. Since the main topic of the trustees meeting was the SAR Museum and Educational Outreach Center, the meeting was held in the partially finished area where the museum would be located so the trustees could see the building and visualize the space. The Trustee's Meeting began with a panel discussion with representatives from Architecton, AL Post Construction, SolidLight (the company that is planning and will execute the SAR Museum), Chairman Bill Stone of the Ad Hoc Committee, and President Sam Powell of the SAR Foundation. Presentations by each were made about their part of the project with a Q&A session following to answer questions from the trustees. Following a working lunch, the Trustees voted to approve the recommendation of Executive Committee for the three next projects in Phase III of the project plan; 1) an electrical upgrade to provide separate power for the building now using a connection to the adjoining Library's power, 2) a rear elevator, and 3) a rooftop garden.

There was a discussion about why the rooftop garden was being prioritized and it was explained that once finished, the space can be rented out to generate additional income to finish the Museum and Outreach Center. Each year, the Thunder over Louisville fireworks are exhibited. Many companies pay \$25,000 for the single day to rent rooftops on Main Street to view the fireworks. In addition, the space can be rented out for weddings or other events. The trustees also voted to approve the deaccession plan for unneeded microfilm and microfiche and approved purchasing computers for the SAR Library, as well as approved using the Millett Fund to pay for Library renovation. The investment asset allocation for the Alexander Hamilton Fund and George Washington Endowment Fund was approved. The Strategic Planning Committee recommended adopting the long-range plan, and it passed. Bill Marrs discussed transitioning from Dropbox to Share File for keeping trustees and committees informed of important items.

On February 21<sup>st</sup> I attended the C.S.S.C.A.R. Annual Meeting on board the Queen Mary in Long Beach, California where I gave greetings from the CASSAR and presented a \$500 check to the California Society C.A.R. General Fund.

I will be attending the 125<sup>th</sup> NSSAR Congress in Louisville, Kentucky this coming year where I will attend my last meeting as Alternate Trustee and 1<sup>st</sup> meeting as Trustee.

*Jim L.W. Faulkinbury*

NSSAR Alternate Trustee

## **TRUSTEES of the CASSAR INVESTED FUNDS**

### **CASSAR Annual Meeting**

**March 31, 2015**

The elected Trustees of the CASSAR Invested Fund are Richard S. Hawley, Curtis Porter and Stephen Renouf (Chairman).

The Fund is invested with Morgan Stanley Smith Barney (MSSB) in account Number 244-022510-0-021, an MSSB LM ("house-holding") Fund, i.e., the individual CASSAR funds are held in one account though each is managed separately. The sub-funds are use dedicated and are: Congress Fund, Education Fund, and Permanent Fund.

The beginning value of the Invested Fund on February 28, 2014:  
**\$356,781.72**

The ending value of the Invested Fund on February 28, 2015:  
**\$363,005.92**

Fund Investment as of February 28, 2015:

Life Membership Fund: **\$216,650.55**

Mutual Funds **\$216,585.86 100%**

MMF & Bank Deposits **\$64.69 0%**

Investment style: Conservative.

Congress Fund: **\$17,811.86**

Mutual Funds **\$13,809.92 77.5%**

MMF & Bank Deposits **\$4,001.94 22.5%**

Investment Style: Moderate.

Education Fund: **\$33,315.98**

Mutual Funds **\$30,934.08 92.9%**

MMF & Bank Deposits **\$2,381.90 7.1%**

Investment style: Conservative.

Permanent Fund: **\$95,227.53**

Mutual Funds **\$95,207.77 100%**

MMF & Bank Deposits **\$19.76 0%**

Investment style: Moderate.

## Report of CASSAR Trustees April 2015

### **Recent Activity.**

Richard Hawley temporarily stepped down as chairman, and Stephen Renouf is now the chairman.

California has been approved for the 2019 NSSAR Congress.

During the period described above the accounts increased \$6,224.20 in value.

### **Trustee Management.**

Your Trustees have continued their tripartite management style and are continuing to act cautiously in management of the Invested Fund. Accordingly, the Trustees will continue to move forward with moderate to conservative management in the best interests of the Society.

### **Trustees' Statement.**

The trustees reiterate their pledge to the membership that their activities and management of the CASSAR Invested Fund will be transparent to the membership. No actions will or have been taken by the present Trustees without the full participation of all Trustees.

### **FOR THE TRUSTEES**

S/  
Stephen R. Renouf  
Trustee

S/  
Richard S. Hawley  
Trustee

S/  
Curtis Porter  
Trustee



Morgan Stanley Fund Accounts by Month  
Year 2014

**LM Fund 244 022510**

	JAN 2014	FEB 2014	MAR 2014	APR 2014	MAY 2014	JUN 2014	JUL 2014	AUG 2014	SEP 2014	OCT 2014	NOV 2014	DEC 2014	TOTALS
Prior Balance	218,671.59	215,332.73	220,938.01	220,901.09	209,005.77	217,083.94	214,916.16	211,889.14	215,606.74	209,839.54	212,991.41	214,546.59	218,671.59
Deposits													
Gains		5,605.28	798.35	266.65	3,078.17	3,558.64		3,717.60	5,040.23	3,151.87	1,555.18		21,731.74
Withdrawals				12,160.00								1,658.47	12,160.00
Losses												716.37	13,064.58
Fees	3,338.86		835.27	1.97			3,027.02		726.97				3,007.00
Ending Balance	215,332.73	220,938.01	220,901.09	209,005.77	212,083.94	214,916.16	211,889.14	215,606.74	209,839.54	212,991.41	214,546.59	212,171.75	212,171.75

**Education Fund 244 030129**

Prior Balance	30,004.50	29,531.04	30,317.56	30,327.74	31,482.32	31,945.77	32,352.27	31,899.01	32,482.44	32,247.51	32,714.39	32,974.12	30,004.50
Deposits													1,729.38
Gains		786.52	122.35	31.91	463.45	509.87		583.43	606.71	466.88	259.73		3,724.14
Withdrawals													
Losses	473.46											217.65	1,882.44
Fees			112.17			103.37			103.37			102.18	421.29
Ending Balance	29,531.04	30,317.56	30,327.74	31,482.32	31,945.77	32,352.27	31,899.01	32,482.44	32,247.51	32,714.39	32,974.12	32,654.29	32,654.29

**Permanent Fund 244 030130**

Prior Balance	89,115.23	86,892.63	90,208.66	90,420.43	90,591.06	92,239.17	93,768.73	92,189.13	94,313.30	91,032.89	92,889.58	93,872.09	89,115.23
Deposits													15.00
Gains		3,316.03	552.84	155.63	1,648.11	1,845.50			2,124.17	1,856.69	982.51		12,481.48
Withdrawals													
Losses	2,222.50								2,962.39			699.98	5,884.97
Fees			341.07			315.94	1,579.60		318.02			313.46	2,868.09
Ending Balance	86,892.63	90,208.66	90,420.43	90,591.06	92,239.17	93,768.73	92,189.13	94,313.30	91,032.89	92,889.58	93,872.09	92,858.65	92,858.65

**2019 Congress Fund 244 030131**

Prior Balance	15,178.04	14,901.65	15,317.49	15,336.73	17,368.64	17,593.62	17,819.71	17,588.78	17,873.49	17,392.97	17,589.67	17,677.00	15,178.04
Deposits													2,000.00
Gains		415.84	69.59	31.91	224.98	272.65		284.71		196.7	87.33		1,583.71
Withdrawals													
Losses	276.39			50.35									
Fees						46.56	230.93		418.19			122.01	1,097.87
Ending Balance	14,901.65	15,317.49	15,336.73	17,368.64	17,593.62	17,819.71	17,588.78	17,873.49	17,392.97	17,589.67	17,677.00	17,493.35	17,493.35

**TOTALS**

Prior Balance	352,969.36	346,658.05	356,781.72	356,985.99	348,447.79	353,862.50	358,856.87	353,566.06	360,275.97	350,512.91	356,185.05	359,069.80	352,969.36
Deposits				3,137.67					606.71				3,744.38
Gains		10,123.67	1,543.13	486.10	5,414.71	6,186.66		6,709.91		5,672.14	2,884.75		39,021.07
Withdrawals				12,160.00									12,160.00
Losses	6,311.31								9,158.88			2,698.11	21,929.86
Fees			1,288.51	1.97		1,192.29	1,579.60		1,210.89			1,193.65	6,466.91
Ending Balance	346,658.05	356,781.72	356,985.99	348,447.79	353,862.50	358,856.87	353,566.06	360,275.97	350,512.91	356,185.05	359,069.80	355,178.04	355,178.04

FUND INCREASE/(DECREASE)

2,208.68

Morgan Stanley Fund Accounts by Month  
Year 2015

	JAN 2015	FEB 2015	MAR 2015	APR 2015	MAY 2015	JUN 2015	JUL 2015	AUG 2015	SEP 2015	OCT 2015	NOV 2015	DEC 2015	TOTALS
<b>LM Fund 244 022510</b>													
Prior Balance	212,171.75	210,901.40											212,171.75
Deposits													-
Gains		5,749.15											5,749.15
Withdrawals													-
Losses													-
Fees	1,270.35												1,270.35
Ending Balance	210,901.40	216,650.55											216,650.55
<b>Education Fund 244 030129</b>													
Prior Balance	32,654.29	32,418.46											32,654.29
Deposits													-
Gains		897.52											897.52
Withdrawals													-
Losses	235.83												235.83
Fees													-
Ending Balance	32,418.46	33,315.98											33,315.98
<b>Permanent Fund 244 030130</b>													
Prior Balance	92,858.65	91,862.22											92,858.65
Deposits													-
Gains		3,365.31											3,365.31
Withdrawals													-
Losses	996.43												996.43
Fees													-
Ending Balance	91,862.22	95,227.53											95,227.53
<b>2019 Congress Fund 244 030131</b>													
Prior Balance	17,493.35	17,360.93											17,493.35
Deposits													-
Gains		450.93											450.93
Withdrawals													-
Losses	132.42												132.42
Fees													-
Ending Balance	17,360.93	17,811.86											17,811.86
<b>TOTALS</b>													
Prior Balance	355,178.04	352,543.01											355,178.04
Deposits													-
Gains		10,462.91											10,462.91
Withdrawals													-
Losses	2,635.03												2,635.03
Fees													-
Ending Balance	352,543.01	363,005.92											363,005.92
												FUND INCREASE/(DECREASE)	7,827.88
													0.02

# **The California Society of the Sons of the American Revolution**

## **Information Technology Chairman Report 2014-2015**

Information Technology continues to operate the California Society SAR website at <http://www.californiasar.org>

Members access page continues to be accessible with the password "CASSAR" and chapters should share that password with their members so they may access the materials posted there. We do periodically receive requests for the password through the website, and we try to respond to those as quickly as possible.

In 2014 we served over 37,000 to 5,549 users, 58% of whom were new visitors.

In addition to information about the CASSAR and how to join SAR in general, we have a feature to locate your nearest chapter and connect with the officers and website of those chapters. We now list as many officers as possible for each chapter so that members and prospective members can find the information they need as easily and quickly as possible.

Many different programs such as the Color Guard, Youth & Education, Veterans Program, and the Ladies Auxiliary have information on the site.

We continue to host the California Compatriot. The current January 2015 edition has been downloaded over 104 times. Issues dating as far back as 2007 are available for download.

Periodically problems with site features do arise. Thank you to everyone who helps report issues so that we can quickly resolve them. Updates and corrections to existing material and ideas for new content can always be submitted to Greg Hill at [gjhill@mac.com](mailto:gjhill@mac.com)

Gregory J Hill  
CASSAR Information Technology Chairman



# The California Society of the Sons of the American Revolution

## Color Guard Commander Annual Report

*For January 1, 2014 to December 31, 2014*

**Reporting Period:** January 1, 2014 to December 31, 2014

The position of Color Guard Commander for the California Society of the Sons of the American Revolution remains the coordination of programs requiring the participation of color guardsmen at CASSAR activities and leading the guardsmen during those events.

### **CASSAR Chapter Color Guard units:**

The CASSAR Color Guard is comprised of about seventy compatriots from twenty chapters.

### **CASSAR Website Color Guard page:**

The CASSAR website maintains a CASSAR Color Guard page. The objective is to publish news and information concerning past, present and coming activities of the CASSAR Color Guard and local chapter color guard units. The page contains useful information for CASSAR guardsmen including a link to the NSSAR Color Guard Handbook, the CASSAR Color Guard Activity Contest Report, and the qualifications for the NSSAR bronze, silver, gold and national Major General Baron von Steuben color guard medals and the CASSAR bronze, silver and gold Major General Baron von Steuben color guard medals and of course photographs of color guardsmen in action.

### **The CASSAR Color Guard participation in significant events:**

In 2014 CASSAR Color Guardsmen participated in the spring and fall CASSAR meetings in Sacramento and Petaluma, Congress in Greenville, SC and spring and fall Leadership meetings in Louisville, KY.

In February thirty compatriots participated in a CASSAR Color Guard during the 32nd Massing of the Colors and Salute to Our Armed Forces on Sunday, February 16, 2014. Representatives from eight CASSAR Chapters attended. More than a dozen women of the SAR Ladies

Auxiliary, as well as ladies and children of the DAR and CAR wore Colonial Era attire. The Massing of the Colors and Salute to Our Armed Forces is a NSSAR national color guard event.

In May a CASSAR Color Guard comprised of compatriots from the Harbor and Orange County Chapters presented and retired the Colors for a program televised worldwide for the Hour of Power. The program was aired July 4, 2014. The event was held at the Shepherd's Grove Church in Garden Grove, CA.

In May a CASSAR Color Guard comprised of compatriots from the General George Patton, Harbor, Orange County and Riverside Chapters presented and retired the Colors for the Field of Honor in Newport Beach, CA. Members of the Riverside Chapter also served as a firing party. The Field of Honor is a NSSAR national color guard event.

In June President Joseph Dooley was the keynote speaker at the Flag Day celebration at El Presidio de Santa Barbara State Historic Park, Santa Barbara, CA. A CASSAR Color Guard comprised of compatriots from the Harbor, Orange County, Riverside and Santa Barbara Chapters participated in a parade before the program. The CASSAR Color Guard also presented the Colors for the event.

In July a CASSAR Color Guard comprised of compatriots from Orange County, Harbor and Riverside Chapters participated in the "Let Freedom Ring - National Bell Ringing Ceremony" in Cerritos, CA. Members of the Orange County and Riverside Chapters also served as a firing party. Let Freedom Ring is a NSSAR national color guard event.

In December eleven CASSAR Color Guard units participated in Wreaths Across America at venues across California. Wreaths Across America is a NSSAR national color guard event.

#### **2014 CASSAR Best Color Guard Units:**

Small – Redwood Empire

Medium Small Chapter – Kern County

Medium Chapter - General George Patton, Jr.

Large Chapter – Riverside

Very Large Chapter – Orange County

#### **2014 Most Active Color Guardsman of the Year:**

For the second consecutive year Jim L. W. Faulkinbury earned the Most Active Color Guardsman of the Year by participating in nineteen Sacramento Chapter, CASSAR and National Color Guard events.



**Other significant events:**

In July 2014 CASSAR Color Guardsman and Harbor Chapter compatriot Karl W. Jacobs was named a Minuteman. The Minuteman award is the most prestigious award of Sons of the American Revolution. Congratulations Karl.

**The CASSAR Color Guard Commander is charged with the safe keeping of:**

One nylon 4' X 6' historical CASSAR flag; replacement value \$375.00  
One nylon 3' X 5' United States flag; replacement value \$52.25  
One nylon 3' X 5' California flag; replacement value \$37.75  
One 7' X 1" gold telescoping parade pole; replacement value \$59.00  
One 7" gold eagle flag pole ornament; replacement value \$29.95  
Two 8 ¼" gold styrene flag pole ornaments; replace value \$8.95 ea. = \$17.90  
Four 24 X 2 1/8" brown plastic portable floor flag stands; replacement value \$21.95 ea. = \$87.80  
Forty-three streamers (replacement value unknown).

Total

\$659.65

Respectfully Submitted,

*James C. Fosdyck, Color Guard Commander*

Name and Title

17 Apr 2015

Date

**The California Society of the  
Sons of the American Revolution**  
**Chief of Protocol Annual Report**  
*For January 1, 2014 to December 31, 2014*

**Reporting Period:** January 1, 2014 to December 31, 2014

The primary duties of the Chief of Protocol are:

1. Meet and greet distinguished guests attending California Society of the Sons of the American Revolution Spring and Fall Meetings of the Membership and other events hosted by the California Society President, and as necessary, accompany them during their visit.
2. Act as the California Society of the Sons of the American Revolution President's personal representative and liaison for distinguished guests at California Society events hosted by the President.
3. Oversee the distribution of packets of materials to distinguished guests; including the schedule of events, meal tickets, name tags, etc.
4. Coordinate arrangements for spouses of distinguished guests with the California Society of the Sons of the American Revolution Ladies Auxiliary President.
5. Check the publication of the names of the distinguished guests in the agenda thereby ensuring proper introductions.
6. Ensure payment of certain expenses of distinguished guests as authorized by California Society SAR Officers.

Fulfilling one of the duties of the Chief of Protocol I picked up President General Joseph Dooley at the Sacramento International Airport Thursday, April 11, 2014 and transported him to the Embassy Suites for the 139th Annual Meeting of the CASSAR. I delivered him back to the airport Sunday, April 13, 2014. I also transported the President General to CASSAR events not held at the Embassy Suites.

Respectfully Submitted,

*James C. Fosdyck, Chief of Protocol*

Name and Title

# The California Society of the Sons of the American Revolution

## **ROTC/JROTC Chairman Annual Report**

*For January 1, 2014 to December 31, 2014*

**Reporting Period:** January 1, 2014 to December 31, 2014

The primary responsibility of the program chairman remains the coordination of programs for ROTC (university level) silver ROTC Medals and JROTC (high school level) bronze ROTC Medals each year and to coordinate the Enhanced JROTC Program.

### **California ROTC/JROTC programs not supported by a chapter:**

There remain a few California ROTC/JROTC programs not supported by a chapter. As the State Chairman, I have sent requested medals directly to those schools. In 2014 the program chairman issued bronze SAR ROTC Medals, Ribbons and Certificates to seven JROTC programs not supported by a local CASSAR chapter. Similarly, the program chairman issued four silver SAR ROTC Medals, Ribbons and Certificates to ROTC programs not supported by a local chapter.

### **The Enhanced JROTC Program:**

The Enhanced JROTC Program differs from the annual awards of bronze and silver ROTC Medals. It is a contest to select the Outstanding JROTC Cadet from each Chapter and then for the State Society. The State Society's winner is submitted to the National Contest. The selection process for the Outstanding JROTC Cadet began in late 2013.

The California State Society Outstanding JROTC Cadet for 2014 is Cadet Cameron Hoover of Vanden High School. The Vanden AFJROTC program is commanded by Marian R. Collins, Major, USAF (retired). Cadet Hoover was sponsored by the Sacramento Chapter. Before being selected the national winner Cadet Hoover won the Enhanced JROTC Program competition in the Sacramento Chapter area then was chosen the top JROTC cadet for the CASSAR. Cadet Hoover was named the Enhanced JROTC Program National Contest winner at the 2014 National Congress where he was awarded the Outstanding JROTC Cadet Medal and a \$1000 cash award.

Respectfully Submitted,

James C. Fosdyck  
ROTC / JROTC Chairman





## **The California Society of the Sons of the American Revolution**

### **Veterans Committee**

The chapters have been encouraged to keep a record of their Veteran Activities and the more active chapters to submit their chapter for the USS Stark Memorial Award. This is an award to recognize outstanding Chapters and the Most Outstanding State Society within the National Society of the Sons of the American Revolution for their participation in Veteran's Committee Activities. . The General William C. Westmoreland Award is given in recognition to an outstanding SAR Veterans Volunteer. This is for volunteer service as an SAR member and not for service volunteering under another organization.

The Veterans Administration as started a new program supporting terminally ill Veterans in VA Medical Facilities who do not have loved ones in the immediate area. It is call "No Veteran will die alone". They ask for volunteers to spend time with the Veteran, reading, talking and just keeping them company.

The Veteran's Administration Voluntary Service Committee (VAVS) oversees Voluntary Service at Veterans Medical Facilities. The NSSAR is a member of the National VAVS committee. In order to be a full member of the VAVS committee, it takes 30 registered representatives at Veteran Medical Facilities. I am certified as a VAVS representative at Mather Veterans Center. We need more certified representative in California. I believe we have member's in CASSAR that volunteer on a regular basis, but are not certified. We need to STEP UP and BECOME REGISTERED REPRESENTATIVES.

Forma are on the NSSAR for recognizing SAR World WAR II Corp, Korean War and Vietnam SAR members. Please complete these form and receive certificates signed by the President General.

Partners in Patriot form for period June 1, 2014 to May 31, 2015, are available under forms on the national website for chapters that have participated Wreaths Across America or an event with another veterans organization such as American Legion, VFW and Purple Heart. State and Chapter will receive certificates signed by the PG at the Natiional Congress.

Respectfully Submitted

Ron Barker

Chairman, CASSAR Veterans Committee  
ron0729con@comcast.net



## CASSAR Participation in “Wreaths Across America” 2014

*“To be killed in war is not the worst that can happen. To be lost is not the worst that can happen... to be forgotten is the worst.” -Pierre Claeysens (1909-2003)*

This is the ninth year of *Wreaths Across America*, and the 23rd year that the Worcester Wreath Company of Harrington, Maine, has sent holiday wreaths to Arlington National Cemetery. Through this program, company president Morrill Worcester seeks to recognize Veterans, active duty military and their families.

The 2014 “Wreaths Across America” (WAA) ceremonies were held at over 850 cemeteries throughout the nation on December 13th at 12:00 PM, Arlington National Cemetery time. The mission of Wreaths Across America is Remember, Honor, Teach. It is carried out in part by coordinating wreath laying ceremonies each December at Arlington National Cemetery, as well as veterans’ cemeteries and other locations in all 50 states and beyond. Wreaths Across American is a week of events including international veteran’s tributes, ceremonies at State Houses and a week-long “Veteran’s Parade” between Maine and Virginia where stops are made along the way to spread the message about the importance of remembering our fallen heroes, honoring those who serve, and teaching our children about the sacrifices made by veterans and their families to preserve our freedoms.

Here in California, the annual event was kicked-off by a ceremony held on the west steps of the State Capitol, chaired by Diane McLean, WAA Location Coordinator for the Sacramento Valley National Cemetery. Russ Kaiser, President of the Sacramento Chapter, represented the SAR on behalf of CASSAR WAA Chairman Don Littlefield, who was out of state on business. Several CASSAR chapters participated in this event at cemeteries across the state, reading the proclamation by CASSAR President Jim L.W. Faulkinbury, with Color Guards posting the Colors, as Honor Guards escorting service representatives to place wreaths recognizing their branch of the service, and by placing wreaths on the headstones of our honored men and women who gave all to maintain the freedoms we enjoy.

Following are the CASSAR chapters participating in WAA events.

**Delta Chapter** – San Joaquin Valley National Cemetery, Justine

**General George Patton** – Nordhoff Cemetery, Ojai

**General George Washington** – Glen Oaks Cemetery, Chico

**Gold Country** – Sacramento Valley National Cemetery, Dixon

**Harbor** – Memory Garden Memorial Park, Brea

**Kern** – Color Guard was unable to participate; they sponsored \$150 of wreaths.

**Orange County** – Memory Garden Memorial Park, Brea

**Redwood Empire** – Sonoma Veterans Memorial Park, Sonoma

**Sacramento** – Sacramento Valley National Cemetery, Dixon

**San Diego** – Fort Rosecrans National Cemetery

**Silicon Valley** – Golden Gate National Cemetery, San Bruno



The California Society of the  
Sons of the American Revolution

**Joseph S. Rumbaugh Historical Oration Contest  
February 25, 2015**

**Reporting Period:** January 1, 2014 to December 31, 2014

The 2014 Oration Contest had six inquiries and resulted in having one Candidate submit an application packet with all appropriate materials by the announced deadline. Unfortunately, the candidate was disqualified because the Prepared Oration did not meet the criteria of the Contest.

The deadline of the Contest was extended to seek additional candidates. Ms. Annabelle Tague, applicant of the San Diego Chapter, was the only person to take advantage of the extended deadline. After full evaluation, Ms. Tague's Oration was accepted as the California State Winner. She was presented the opportunity to represent CASSAR at the 124<sup>th</sup> National Congress in Greenville, South Carolina. Ms. Tague progressed to the semi-finals. It should be further noted that Ms. Tague was the CASSAR winner for the 2013 competition.

Due to health reasons, I found it necessary to submit my resignation in November 2014. Anthony Bothwell, then president of the San Francisco Chapter, assumed the chairmanship for the Oration Contest. Compatriot Bothwell and I have worked together to ensure a smooth transition, which included introducing him to several groups who are interested in Oration competition.

Respectfully submitted,

Stephen H. Ludwiczak  
CASSAR Oration Contest Chairman





The California Society of the  
*Sons of the American Revolution*

**George & Stella Knight Essay Contest**

**Reporting Period:** January 1, 2014 to December 31, 2014

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The deadline for students to send entries to chapters for the Knight Essay Contest was December 31, 2013. Ten chapters submitted their winning essays by February 1, 2014 for the state competition. Essays were received from:

Harbor Chapter  
Orange County Chapter  
Redlands Chapter  
Riverside Chapter  
Sacramento Chapter  
San Diego Chapter  
San Francisco Chapter  
Sons of Liberty Chapter  
South Coast Chapter  
Thomas Jefferson Chapter

The judge panel selected "The Baron" by Austin McCoy as the winning essay, which was submitted by the Riverside Chapter. Austin attended the Youth Awards Luncheon at the CASSAR Spring Meeting in Sacramento to read his essay and receive his awards. His essay was then entered in the National Society Sons of the American Revolution Essay Contest.

Respectfully submitted,

M. Kent Gregory, Ed.D.  
CASSAR Knight Essay Chairman  
February 22, 2015





## **AMERICANISM ELEMENTARY SCHOOL POSTER CONTEST REPORT - 2015**

March 13, 2015

Dear California Compatriots:

The Americanism Poster Contest continues to be successful for those Chapters that participate. The contest topic for 2015 was "Lexington and Concord." The following Chapters have confirmed or are expected to be submitting entries: Delta, Gold Country, Mother Lode, Orange County, Sacramento and San Diego. Based on early reports, well over 800 California 5th grade students have already submitted posters for judging to local Chapters.

Thanks to our CASSAR leadership, prize levels for the Americanism Poster Contest have been increased and expanded. 1st through 6th place will receive medallions w/neck ribbons and the following cash award:

1st Place - \$300  
2nd Place - \$200  
3rd Place - \$100  
4th Place - \$75  
5th Place - \$50  
6th Place - \$25

The Americanism Committee of the NSSAR has adopted a new approach to the yearly poster topic, which I will announce in Irvine. I encourage chapters interested in participating in 2016 to contact me with any questions.

This education outreach program continues to be an excellent way to help reach our youth and promote our society's patriotic principles.

Sincerely,

**Dave Gilliard**

Dave Gilliard,  
Chairman, CASSAR Americanism Elementary School Poster Contest



**The California Society  
of the  
Sons of the American Revolution**  
**Navy Sea Cadet Corps Program**  
**Annual 2014 Report**



The Navy Sea Cadet Corps Program is intended to allow each unit the opportunity to honor outstanding Petty Officers in their unit with a Bronze Good Citizenship Medal (BGCM) and certificate (Navy Sea Cadet Corps) and/or certificate (Navy League Cadet Corps). The Gen. Patton Chapter has made the presentation more meaningful for the NLCC honoree by presenting him/her with an Outstanding Citizenship Pin (OCP) with the certificate. Presentations reported for this year include the following:

**Challenger Division (San Diego Chapter)**

Awards were presented 10 January by Will Tisch to:

USNSCC: Petty Officer Second Class (PO2) Samantha Nungaray (BGCM)

USNLCC: Petty Officer Second Class (PO2) Gregory Plale (BGCM)

**Fort Fisher Unit (San Diego Chapter)**

Award was presented 18 January by Dan McLaughlin to:

USNSCC: Chief Petty Officer (CPO) Steven Strickland (BGCM)

**Gunfighter Squadron (San Diego Chapter)**

Awards were presented 7 June by Philip Hinshaw to:

USNSCC: Petty Officer (PO) Byron K. Whitehead (BGCM)

USNSCC: Petty Officer Second Class (PO2) Brennan R. Pelio (OCP)

USNSCC: Airman (AN) Tai J. Eubank (OCP)

**Valley Forge Squadron (114 VAF), Camp Pendleton (Orange County Chapter)**

Awards were presented 8 June by CASSAR Program Chairman Robert Taylor to:

USNSCC: Chief Petty Officer (CPO) Grant N. Akers (BGCM)

USNLCC: Petty Officer Third Class (LC-4) Robert J. Mosher (OCP)

**Coronado Battalion (San Diego Chapter)**

Award was presented 14 June by Richard Barck to:

USNSCC: Petty Officer Second Class (PO2) Jonathan R. Monsale (BGCM)

In many cases, the Sea Cadet units in California continue to be largely unaware of these awards and of the location of the nearest SAR Chapter providing them. On the other hand, I believe there is more activity by the chapters in support of this program than what is being reported to me. While it is still my intention to contact the Sea Cadet units individually and acquaint them with the program, it has been a busy year and I've been unable to devote the required time to it. The Sea Cadets are every bit as sharp and impressive as their ROTC/JROTC counterparts, and it is my desire that the California Chapters will establish close and enduring ties with them.

Respectfully submitted

**Robert L. Taylor**

Navy Sea Cadet Corps Program Chairman

**California Society Sons of American Revolution  
Eagle Scout Committee  
Report 2014**

**Submitted by  
Gary Jensen reporting Chairman  
March 3, 2015**

**Arthur M. & Berdena King Eagle Scout Scholarship**

**State winner:**

Russell Cecil      Orange County Chapter

**Runner Ups:**

Christian Bland	San Diego Chapter
Kaleb Bateman	Thomas Jefferson Chapter
Lucas Jackson	Delta Chapter
Travis McCreay	Forward from Iowa SAR

**2014 Selection Committee Members:**

Eagle Chapter	Frank Kebelman
Delta Chapter	Mel Howell
Kern Chapter	Trenton W Spears

**Robert E. Burt Boy Scout Volunteer Award**

**2014 Recipients**

Melvin Howell	Delta Chapter
Trenton Spears	Kern Chapter

**2014 for Summited**

Dennis Gopal	Harbor Area Chapter
Richard Andriano-Moore	Redwood Empire Chapter

**Eagle Scout Certificates**

86 Requests for certificates were received, and forwarded to 15 chapters to fulfill the request.





The California Society of the  
Sons of the American Revolution

**Youth Activities Director  
2014 Annual Report  
March 8, 2015**

**Reporting Period:** January 1, 2014 to December 31, 2014

2014 was a Banner Year for Youth Activities in the State of California. I am pleased to report that all Youth Categories had student participation. Our JROTC State winner went on to become the NSSAR National winner and was honored at the 124<sup>th</sup> National Congress. In addition, CASSAR, for the second year in a row, had an Oration candidate proceed to the national competition. The Valley Forge Teacher Recognition Program saw a significant increase in teacher applicants and two teachers received CASSAR financial support for their attendance.

I attended the April CASSAR Conference in Sacramento. Thanks to the CASSAR Leadership, time was provided on the meeting schedule to share the importance of Youth Activities, encourage increased participation and share best practices. A Best Practices display table was set up as an information sharing area for Compatriots to visit during break periods. A variety of materials printed in multiple copies were made available. Information on the Values Through History instructional Materials (SAR State and nationally approved) was made available.

As part of NSSAR President Joe Dooley's educational initiative, work was completed on the CASSAR Educational Outreach State and Public School Profile and was submitted to NSSAR for their website. The document was discussed and distributed at the April Conference.

2014 was the pilot year to develop and use medallions in lieu of ribbons as rewards in the Poster Contest and the Middle School Brochure Contest. The medallions were a success and will be used in the future.



Another area of new exploration was learning more about and developing a working relationship with the coordinators of National History Day (NHD) within CA. The list of NHD coordinators has been made available by county to help increase dialogue.

Youth Activities news articles were written by me for placement in the California Compatriot. And, I also encouraged C.A.R. to use the Compatriot as a valuable communication tool.

Due to health reasons, I found it necessary to submit my resignation in November 2014. Since that time, Derek Brown, President of the Thomas Jefferson Chapter, has become the Director of Youth Activities. Compatriot Brown and I have been in communication to ensure a smooth transition.

Respectfully submitted,

Stephen H. Ludwiczak  
CASSAR Youth Activities Director



**The California Society  
of the  
Sons of the American Revolution**



**Spirit of America Award Program**  
**Annual Report for 2014**

The General George S. Patton, Jr. Chapter presented awards at the graduation ceremonies for the four middle schools in the Camarillo Pleasant Valley School District and the Ventura County Christian School in Ventura. The Chapter awarded two bronze Good Citizenship medals and seven Outstanding Citizenship pins with certificates to nine deserving student graduates from these five schools. Chapter compatriots presented the awards and certificates at the schools' graduation ceremonies on 10 June 2014 (Ventura County Christian School) and 12 June 2014 (Pleasant Valley School District).

**Monte Vista Middle School** (Compatriot William Hurley)

Girl: Kelly Twitchell (Outstanding Citizenship pin & certificate)

Boy: Jaedon Rogers (Outstanding Citizenship pin & certificate)

**Las Colinas Middle School** (Compatriot Robert Taylor)

Girl: Emma Hayden (Outstanding Citizenship pin & certificate)

Boy: Luke VanKeersbilck (Outstanding Citizenship pin & certificate)

**Santa Rosa Technology Magnet** (Compatriot William Hurley)

Girl: Lindsay Filgas (Bronze Good Citizenship medal & certificate)

Boy: Logan Simmons (Outstanding Citizenship pin & certificate)

**Los Primeros School of Science and Art** (Compatriot Eric Stassforth)

Girl: Grace D'Andrea (Outstanding Citizenship pin & certificate)

Boy: Mikie Phouthavong (Bronze Good Citizenship medal & certificate)

**Ventura County Christian School** (Compatriot Robert Taylor)

Emily Lewandoski (Outstanding Citizenship pin & certificate)

Respectfully submitted

**Robert L. Taylor**

Spirit of America Award Program Chairman



**The California Society  
of the  
Sons of the American Revolution**



**Valley Forge Teacher Recognition Program**  
**Annual Report for 2014**

Interest in this program ramped up considerably this year, with six application packages received by the committee chairman. Having so many packages from deserving teachers made the selection of the two who would go very difficult. As events turned out, two were selected by CASSAR and another of our group was funded by the Freedoms Foundation at Valley Forge (Pacific Division), and a fourth (who was one of our selectees from last year, Renee Cavanaugh, elected to attend on her own. The two teachers selected by CASSAR to attend were Ms. Patricia Harjehausen, Bishop O'Dowd High School, Oakland, sponsored by Silicon Valley Chapter; and Ms. Bobbi Eisenga, Mesa Verde Middle School, San Diego, sponsored by San Diego Chapter. Ms. Harjehausen presented a well-received report 8 November 2014 at the Fall Board of Managers Meeting in Petaluma. The 2014 Program, titled "Revolution in the Middle States", included stops at historic sites in Philadelphia, Pennsylvania and New Jersey, including:

Independence Hall & the Liberty Bell  
National Constitution Center  
Nassau Hall & Princeton Battlefield  
Birmingham Friends Meeting House  
Valley Forge National Historical Park  
Fort Mifflin

Philadelphia Museum of Art  
Washington's Crossing  
Hession Barracks in Trenton, NJ  
Peter Wentz Farmstead & Cliveden House  
Monmouth Battlefield  
Paoli Massacre Site

As was anticipated, there was increased interest in this program this year, with several Chapters sponsoring teacher applications, and it is anticipated this interest will continue to grow for the 2015 Revolution in the Middle States program at the Freedoms Foundation at Valley Forge 3 through 9 July 2015.

Respectfully submitted

**Robert L. Taylor**

Valley Forge Teacher Recognition Program Chairman



## **CASSAR Middle School Brochure Contest Report April 2015**

The following is a progress report on the California Society of SAR (CASSAR) Middle School Brochure Contest as of April 2015.

In May 2009 CASSAR President Lou Carlson gave the charge to develop a middle school contest to the Youth Activities Director at the time, Tom Adams. Adams, working the Rolling Hills Middle School history teacher Kevin Tierney, conceived of the Tri-fold Brochure Contest in August. It was presented and accepted by the Executive Committee as California's new Middle School program. Wayne Griswold, then CASSAR Executive VP, presented the California proposal to the Americanism Committee in Louisville. In the fall 2009 the NSSAR Americanism Committee adopted the Middle School Brochure Contest to become the National Middle School Contest. The NSSAR Americanism Committee, along with other states, have looked to California to develop this program as a means to reach middle school children all across the nation with our patriotic message through the telling of the history of the American Revolution. The California Society should feel a sense of accomplishment and pride for the Middle School Brochure Contest became a National program this School Year 2013-14.

School Year 2010-11 was the first year CASSAR offered the Brochure Contest to the Middle School Children of California. In California, American History is taught in the 8<sup>th</sup> grade. The 8<sup>th</sup> grade could be the final grade in a traditional K-8 Elementary School, or in a typical Middle School structure 6, 7, 8, or in the middle of a Junior High School with grades 7, 8, 9. Also, each year more children in the State are being home schooled where the grade is far less structured.

This is the fifth year California will offer the Brochure Contest.

State-wide judging will occur again this year at our State Spring Meeting in April. The judging process used the last four years is a highly structured process that has been very effective. That same process will be followed again this year. Seven judges are required, two each to judge: Content; Creativity; and Correctness – (two for each category, to improve consensus); and a Master Judge to manage the process and tally the results of the six category area judges.

Last School Year 2013-14 the Middle School Brochure Contest piloted here in California for four years became a National SAR Contest. Our California Winner was entered in the National Contest for judging at the 124<sup>th</sup> NSSAR Congress in Greenville, SC July 18-24, 2014 – and won against six (6) other SAR State Societies! California's program continues to be a pilot site for the National program, as our judging process will be adopted for use at this next Congress too.

Respectfully submitted,

Tom Adams  
CASSAR Middle School Brochure Contest Chairman  
& NSSAR Middle School Brochure Contest Chairman  
941 Kings Canyon Dr. El Dorado Hills, CA 95762  
[tomadams@iname.com](mailto:tomadams@iname.com) or [tomadams1776@yahoo.com](mailto:tomadams1776@yahoo.com)  
(916) 933-1374 H (916) 600-7211 C



The California Society of the  
Sons of the American Revolution

## CHAPTER ANNUAL REPORT

*For January 1, 2014 to December 31, 2014*

**Chapter:** Delta Chapter (#29)

**Reporting Period:** January 1, 2014 to December 31, 2014

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**Number of Meetings held in 2014:** 9

**List SAR programs in which chapter participated in 2014:** JROTC Awards Program, Eagle Scout Recognition Program, and Arthur M. and Berdena King Eagle Scout Scholarship Award Program.

**List events in which chapter participated in 2014:** National Civil War Trust Cemetery maintenance Park Day (April), CASSAR Spring Membership Meeting (April), Annual Joint SAR-DAR meeting (October), CASSAR Fall Manager's Meeting (November), and San Joaquin Valley National Cemetery Wreaths Across America ceremony (December)

**List color guard events in which chapter participated in 2014:** None

**Awards presentations:** The Chapter presented (8) Eagle Scouts with Certificates of Recognition at their Courts of Honor Ceremonies, the Bronze JROTC Medal to (7) outstanding Honor Cadets and presented (9) certificates of appreciation to guest speakers.

**Principal Chapter Officers for year 2014:**

President:	John D. Humphrey
Secretary:	Gary N. Overby
Treasurer:	Jeffrey E. Sylvan

**Summary Membership Report:**

<b>Members* on 1/1/2014:</b>	27
<b>Plus Additions:</b>	3
<b>Less Subtractions:</b>	-5
<b>Members* on 1/1/2015:</b>	25

\*Do not include associate members

**Summary Financial Report:**

<b>Income for 2014:</b>	\$ 2,359.00
<b>Expense for 2014:</b>	1,958.35
<b>Net Surplus/(Loss):</b>	400.65

**List all chapter assets (who has custody of asset), and approx. value, if over \$100:**

Checking Account, Bank of the West #xxxxxx3884 (signers: Jeffrey E. Sylvan, John D. Humphrey and Gary N. Overby)

US Flag and Stand (John D. Humphrey)

SAR Flag and Stand (John D. Humphrey)

Delta Chapter #29 Charter, 1980 (John D. Humphrey)

Delta Chapter Archives (John D. Humphrey)

Delta Chapter Certificate and Awards Inventory (John D. Humphrey)

Note: One member who deceased in 2014 Donald Lewis – 154945 – 7209, one relocated to the Tulsa, Oklahoma Chapter - Mark Gillaspay – 164256 – 7879, and three resigned – Douglas Lawson – 180476 – 8857, Alexander Naumann – 175481 – 8583 and David Naumann – 173068 - 8418

Respectfully Submitted,

John D. Humphrey

President, Delta Chapter

March 3, 2015

### **Eagle Chapter – Annual Report – 2015**

The Eagle Chapter was formed in January 2013. The Eagle Chapter is a new Chapter (2 years old), since we were chartered in April 2013.

Last Year (2014) we received several awards as Best Small Chapter.

Since last March the Eagle Chapter has the following membership:

- 20 full paying members (we started with 13 members)
- 8 new members in 2014
- 1 associate
- 9 dual members
- 3 unpaid dropped members, from 2014
- 2 new members pending

#### **Meetings:**

We meet for breakfast and meeting usually on the first Saturday of month at 9:30 AM, rain or shine. We meet at the Lawrence Welk Resort's Canyon Grill Restaurant, in Escondido, California.

We held 12 meeting with an average of 16 members (about 50% of membership).

#### **Activities and Participation:**

Since March 2014, we have been involved in many activities, such as:

Eagle Scout Presentations

Memorial Day

Temecula 4<sup>th</sup> of July Parade (Color Guard)

Constitution Day (Color Guard)

2 George Washington's Birthday events  
Fallbrook Christmas Parade (Color Guard)  
Massing of the Colors in Hollywood Hills (Color Guard)

We are continuing to grow our color guard. Our color guard members are Steve Clugston (as George Washington), Wayne Rogers, Bill Bishop, Brian Bingham, and Jerry Sayre.

As President, I have just forwarded the paperwork to State, of our 2<sup>nd</sup> Rumbaugh Oration Contest winner.

### **Officers for 2015 and Installation**

In January we installed the following Officers:

Jerry Sayre – President  
Wayne Rogers – Vice President and Genealogist  
Ed Morris – VP Membership  
Bill Bishop – Secretary  
Robert Martin – Treasurer  
Frank Keelman – Registrar, Eagle Scout and JROTC officer  
Dave Sanders – Chaplain and Historian  
Ed Morris – Publicity  
James Churchyard – Web Master

We continue to grow as a chapter with some of the usual growing pains. Our Color Guard has participated in 4 events throughout Southern California, and is looking forward to more. We continue to reach out to our local DAR chapters (4) and CAR chapters to give and receive support. Our Eagle Scout program is active and growing. The Eagle Chapter is off to a wonderful 3<sup>rd</sup> year of honoring our Patriot Ancestors and our Country.

Respectfully Submitted,

Jerry Sayre



**President, Eagle Chapter**

**Sons of the American Revolution**

# CHAPTER ANNUAL REPORT

**Chapter:** General George Washington

**Reporting Period:** January 1, 2014 to December 31, 2014

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**Number of Meetings held in 2014:** 12

Guest speaker at each monthly meeting except Spring BBQ and December Installation

**List SAR programs in which chapter participated in 2014:**

Wreaths Across America  
President's visit at Spring BOM  
President's visit at Fall BOM  
Donated \$500 to various youth

**List events in which chapter participated in 2014:**

2/22/2014 - Flag Presentation – Lincoln Glen Edwards School  
5/30/2014 - Memorial Day Ceremonies, Biggs Gridley, Chico, Oroville  
11/11/2014 - Veterans Day Parade- Oroville  
12/20/2014 - Wreaths Across America

**List color guard events in which chapter participated in 2014:**

Color Guard CASSAR Spring BOM (Stiles)  
Color Guard CASSAR Fall BOM (National President present) (Stiles)  
Veterans Day Parade- Oroville (Damon, Trueax, M. Ritter, D. Ritter, J Holden, G Bettinger, L. Phillips, Stiles)  
Wreaths Across America (Dale Ritter, Mike Ritter, Gary Bettenger, Robert Trueax, Owen Stiles)

**Award presentations in 2014:**

Law Enforcement Commendation Medal  
Fire Safety Commendation Medal  
EMS Commendation Medal  
10 year Pins – Harry Gibson, Steve Marada  
15 Year Pin – Michael Button  
Meritorious Service Medal – Tom Cole, Skip Sannar  
Meritorious Service (Oak Leaf) – Bob Trueax, Bob Damon, John Holden  
Good Citizen Medal – Bob Bates, Emily Spesert, Richard Hoyt, Vere Gardner  
Martha Washington Medal – Corrinne Stiles  
Special Award (Good Citizen Medal) – Tim Gallagher of Gallaghers Plumbing Heating and Air

**Principal Chapter Officers for year 2013:**

President:	Owen R. Stiles
Secretary:	Robert L. Trueax
Treasurer:	John Holden II

**Summary Membership Report:**

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Members on 1/1/2014:	55
Plus New Members:	14
Less Dropped Members:	-12
Members on 12/31/2014	57

**Summary Financial Report:**

Income for 2014:	\$6,671.91
Expense for 2014:	<u>6,131.25</u>
Net Surplus/(Loss):	<b>\$ 540.66</b>

**List all chapter assets (who has custody of asset), and approx. value, if over \$100:**

35 American Revolution Battle Flags and stands  
American Flag and Stand  
California Flag and Stand  
SAR Flag and Stand  
(All items in possession of President Owen R, Stiles )

Checking Account (signers: John Holden, Owen Stiles)	\$ 2,042.18
Savings Account	2,817.87

Respectfully Submitted,



\_\_\_\_\_  
President Owen R Stiles

\_\_\_\_\_  
2/17/15

Date

*The California Society of the  
Sons of the American Revolution*

## **CHAPTER ANNUAL REPORT**

For January 1, 2014 to December 31, 2014

**Chapter:** Gold Country (#7)

**Reporting Period:** January 1, 2014 to December 31, 2014

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**Number of Meetings held in 2014:** 9

Speakers: 2 speakers

**SAR programs the chapter participated in 2014:**

ROTC Awards, Eagle Scout Essay Contest, and Americanism Poster Contest Presentations

**Events the chapter participated in 2014:** CASSAR Meeting – Sacramento, CA (Apr.); Cub Scout Day Camp – Nevada City, CA (June); Election Day – Auburn, CA (June); NSSAR National Congress – Greenville, SC (July); Constitution Day – Nevada City, CA (Sept.); CASSAR BOM Meeting – Petaluma, CA (Nov.); NSSAR Spring (Mar.) and Fall Leadership (Sept.) Meetings; Election Day – Auburn, CA (November);

**Color Guard events the chapter participated in 2014:** Historic Flag Presentations at Lincoln Crossing, Excelsior, John Adams, Weimar Hills, Loomis, St. Rose, Valley View, and Twelve Bridges Schools (Apr.); Patriots Day – Auburn (Apr.); Fourth of July Parade – Grass Valley (July); Constitution Day Parade – Nevada City, CA (Sept); Veterans Day Parade – Auburn, CA (Nov.); Wreaths Across America – Dixon, CA (Dec.)

**Awards presentations:**

The Chapter presented the Americanism Poster contest to 24 Classrooms resulting in 656 posters to be judged.

Americanism Poster Contest: Ryan Bartlett – Chapter Winner

ROTC Medals and Certificate: C/Capt Jonathan I. Toussaint

Dale Ross, Eagle Scout Chairman issued 1 Eagle Scout Certificate in 2014

Bronze Roger Sherman Medal: Mike Holmes, Ron Barker, Barry Hopkins, Dave Gilliard, Greg Hill, Keith Bigbee, Dale Ross

Bronze Good Citizenship Medal: Mike Holmes

Chapter Medal of Distinguished Service: Dave Gilliard

Certificate of Appreciation (Chapter Service): Bill Graber, Craig Hopkins

Certificates of Appreciation: (Speakers) LCDR Richard Nowatzki - January

LCDR Lou Conter -

May



**Principal Chapter Officers for year 2015:**

President:	Greg Hill
1st Vice President:	Mike Holmes
2nd Vice President:	Ernie McPherson
Secretary:	Ron Barker
Treasurer:	Dave Gilliard

**Summary Membership Report:**

Members on 01/01/2014: 59, 3 of whom are Junior Members

Members on 12/31/2014: 47, 3 of whom are Junior Members

**Chapter Website:** [www.goldcountrysar.com](http://www.goldcountrysar.com)

**Chapter Assets: 12/31/2014**

Community First Acct. # 315001075    \$18,005

Signature Authority: Greg Hill, Dave Gilliard, Ron Barker

**Chapter Inventory**

9 complete uniforms, 2 muskets, 1 sword, 23 flags and poles, one drum with drum sticks (Dale Ross)

Respectfully Submitted,

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Greg Hill, Chapter President  
March, 2014



## HARBOR CHAPTER CALIFORNIA SOCIETY

### 2015 ANNUAL REPORT Harbor Chapter, California Society, SAR

The Harbor Chapter has continued to be active in our communities, serving the greater South Bay area with youth activities such as JROTC and ROTC awards, Eagle Scout recognitions, and Color Guard participation. We also support Veterans events such as NSSAR Wreaths Across America. We hold monthly meetings to reach our 50 active members. We meet the first Tuesday of each month at the Alpine Village in Torrance, CA. With strong leadership and interesting programs, we continue to attract new members to our Chapter and Society.

The Harbor Chapter's finances are held at Wells Fargo Bank and our balances are sufficient to fund our varied activities. To supplement our dues, we ask for donations to fund National initiatives our Chapter supports, JROTC, Eagle Scout certificates, etc. Our leadership team is James R Gill, President; Karl Jacobs, Registrar and Treasurer; Bob Goble, Secretary; and Director Jim Olds.

Over 200 Eagle Scouts were recognized for their achievement with a certificate and information concerning the National SAR Scholarship contest, 10 ROTC and JROTC units were presented certificates and medals, presentations were made to local DAR Chapters, genealogy groups, elementary schools, Rotary clubs, and local libraries. We are reaching out to new JROTC units including the Cabrillo Beach Sea Cadets and Hawthorne High's US Navy corps. We also coordinate events and speakers with other local SAR chapters, including holding joint meetings with them, often inviting spouses and family members to attend. For example, many members have attended the Orange County chapter barbeque, hosted by CSSAR Past President John Dodd, which is always a lot of fun. We are currently planning an event at the USS Iowa battleship now moored in the San Pedro harbor. We also coordinate events with the local DAR chapter.

The Harbor Chapter has participated in the Spring and Fall Leadership/Trustees meetings in Louisville, the CASSAR Spring Annual and Fall Board of Managers Meetings, the National Congress, color guard parades in the southern California area, and at the annual Massing of the Colors (sponsored by the Sons of Liberty chapter).

The SAR magazine and the California Compatriot magazine are linked or uploaded to our chapter website maintained by our webmaster, Doug Robinson. The Harbor Chapter's slogan is "Membership begins with ME!" We are growing and we have fine attendance at our monthly meetings, good fellowship, interesting programs, and are a great example of what a medium-size chapter can do. Please feel free to join us at any of our monthly meetings. We meet on the first Tuesday evening of each month for dinner. Please call 310-947-1195 or email me at [jamesrgill@aol.com](mailto:jamesrgill@aol.com) for more information.

Sincerely,

James R Gill  
Harbor Chapter President

# The California Society of the SAR

## Kern Chapter Annual Report

Reporting period January 1<sup>st</sup> 2014 to December 31<sup>st</sup> 2014.

<u>2015 Chapter Officers:</u>	<u>Phone</u>	<u>Email</u>
President: Arnold Burr	661-588-0401	<a href="mailto:A.Burr@sbcglobal.net">A.Burr@sbcglobal.net</a>
Vice President: Greg Frazier	949-295-8691	<a href="mailto:meteorfraz@aol.com">meteorfraz@aol.com</a>
Secretary: Kerry Adams	661-587-6660	<a href="mailto:kerryadams1944@gmail.com">kerryadams1944@gmail.com</a>
Treasurer: Kerry Adams	“	“
Chaplin: Phil Dodson	661-665-9422	<a href="mailto:pipestring@sbcglobal.net">pipestring@sbcglobal.net</a>
Registrar / Genealogist: Jim Claxton	661-397-3079	<a href="mailto:jcmacbk@pacbell.net">jcmacbk@pacbell.net</a>

### Summary of Membership Report

Kern Chapter members 42

New members 06

Members dropped 02

Members transferred out 0

Kern Chapter Bank Opening Balance January 1<sup>st</sup>. 2014, \$4,048.08

Bank Closing Balance December 31<sup>st</sup>. 2014 \$3,725.22

Bank authorized signatures: President, Arnold Burr, or Treasurer, Kerry Adams

Number of meetings held in 2014, 10

No meetings held in July and August. Summer vacations.

December 7, 2014 meeting was a dual meeting with DAR/SAR.



## SAR Educational and Youth programs Kern Chapter participated 2014

Kern Chapter Awarded ROTC bronze medals and certificates to 7 Kern County High School participants West High, Arvin High, Bakersfield High, South High, Rosemond High, Lancaster High and Edwards High.

Kern Chapter presented a program at the American Elementary School Bakersfield, CA. Arnold Burr organized activity on March 11<sup>th</sup> at 9.00 a/m Chapter presented program on the American Revolutionary Wars and Uniforms.

Kern Chapter Eagle Scout Chairman Trenton Spears presented 8 Eagle Scout Certificates to Kern County Eagle Scouts Court of Honor's.

## Other Kern Chapter Patriot / Historical activities and support.

Kern Chapter Color Guard attended Massing of the Colors Washington Birthday celebration held At Forest Lawn Cemetery, Burbank CA February 16<sup>th</sup> 2014.

Kern Chapter provided Color Guard Flag ceremony for opening of the Cal State Baseball season on April 3<sup>rd</sup> 2014.

Kern Chapter Color Guard attended rededication Memorial service for Major Michael Adams held in Lancaster CA on May 18<sup>th</sup> at 11.00 a/m.

Kern Chapter Color Guard provided Color Guard for the Kern County Union Avenue Cemetery Memorial Day services at 9.00 a/m May 26<sup>th</sup> 2014.

Kern Chapter provided Color Guard for the Kern County Hillcrest Cemetery Memorial Day services at 11.00 a/m May 26<sup>th</sup> 2014.

Kern Chapter purchased Wreath for Kern Veterans Memorial Celebration on May 25<sup>th</sup> at the Kern Veterans Memorial Park in Bakersfield. Memorial was attended by Kern Chapter Color Guard. Wreath was presented by Kern Chapter President Kerry Adams.

Kern Chapter Color Guard attended the Santa Barbara, CA 4<sup>th</sup> of July parade Celebration.

Kern Chapter on September 6th 2014 was awarded the following certificates and medals by CASSAR Vice President South Jim Fosdyck for the following activities: Beginning with:

Kern Chapter awarded certificate for Partners in Patriotism for Chapter Color Guard participation.

Kern Chapter Registrar Jim Claxton awarded a Certificate for his sponsorship of ten new Kern Chapter members.



Kern Chapter Eagle Scout Chairman Trenton Spears awarded the CASSAR Robert E. Burt annual Volunteer certificate and medal for volunteer achievements in Scouting. Kern Chapter received attendance ribbon for the Massing of the Colors on February 16th 2014 at Forest Lawn Cemetery, Burbank CA.

Ending of awards by Jim Fosdyck at September 6<sup>th</sup> 2014 meeting.

Kern Chapter donated \$150.00 to Wreaths Across America Kern County National Cemetery in December 2014.

Kern Chapter Color Guard attended the Old West Days celebration sponsored by the Kern City Civic Association on September 20<sup>th</sup> & 21<sup>st</sup> 2014 in Kern City CA.

Kern Chapter Color Guard attended the annual Veterans Day Parade on November 11<sup>th</sup> 2014 Bakersfield, CA.

Kern Chapter Color Guard provided Color Guard for Flag Ceremony for the DAR meeting on December 7<sup>th</sup> 2014 held at the Bakersfield Country Club.

### Kern Chapter Possessions and List of Supplies/ Materials.

Items in custody of Kerry Adams Chapter President: President Materials, SAR flag, American 13 Colony Flag, American 50 State Flag and California State Flag and two stands and covers. Two Kern Chapter magnetic SAR vehicle signs. 1 vinyl Kern Chapter SAR identification parade sign. Value \$500.00.

Items in custody of Trenton Spears Chapter Secretary: Secretary supplies, materials and Chapter records. Various Chapter SAR members' years' service medals and certificates, Good Citizenship Medals. Two Kern Chapter SAR vinyl magnetic vehicle signs. Three Continental Army Color Guard Uniforms with accruement's 2 swords, 2 ammunition carriers black leather, 2 period canteens and three replica French Charlesville rifles. Value \$1600.00.

Items in custody of Kern Chapter President Kerry Adams and Treasurer Andy Warenbrock:

Bank balance of \$3,725.22 ending December 31<sup>st</sup> 2014.

Respectfully submitted December 31<sup>st</sup> 2014 by:

Trenton Spears, Kern Chapter Secretary,

**The California Society of the  
Sons of the American Revolution  
Monterey Bay Chapter 2014 Report  
*For January 1, 2014 through December 31, 2014***

**Chapter:** Monterey Bay (17)

**Reporting Period:** January 1, 2014 to December 31, 2014

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**Number of Meetings held:** 6 General Membership, 6 Board

**List SAR programs in which chapter participated during reporting year:**

- ROTC/JROTC Awards
- Eagle Scout Awards
- Knight Essay Contest – named a coordinator for the chapter

**List events in which chapter participated during reporting year:**

- DAR Ancestry Roundup Genealogy Seminar
- CASSAR Board of Managers Meeting November
- Wreaths Across America – supported at San Bruno in December

**List color guard events in which chapter participated during reporting year:**

- None

**Award presentations during reporting year:**

- JROTC Bronze Medal for Leadership: Certificates and medals to: Cadets Andrew Swanson, Monterey High; Alex Aquino, Seaside High; Ortega Lazaro, Everett Alvarez High; and Azaila Bravo, Soledad High.
- Past President Pin and Certificate: Joe McMahon
- Certificates of Appreciation: Various Speakers at meetings.
- Acceptance by MBCSAR of national Flag Streamer Award for “outstanding support of the SAR Center for Advancing America’s Heritage”; presented by past CSSAR President Keith Bigbee

**Principal Chapter Officers during reporting year:**

<b>President:</b>	Neal Hotelling
<b>Vice President:</b>	Sam Griffith
<b>Secretary:</b>	Bill Hannah
<b>Registrar:</b>	Bob Stephan (also Ass’t Secretary)
<b>Treasurer:</b>	Peter Tansill

**Summary Membership Report:**

**Members\* on 1/1/2014:** 35

Plus Additions: 2  
 Less Subtractions: 7  
 Members\* on 12/31/2014: 30

\*Do not include dual members

**Summary Financial Report:**

Beginning balance \$3,315.00  
 Net gain (loss) for reporting year + 1,632.92  
 End of year balance \$4,947.92

List all chapter assets (who had custody of asset during reporting year), and approx. value, if over \$100:

- Checking Acct, Monterey County Bank #0040 01230 (signature: Treasurer Peter Tansil, Vice-President Sam Griffith)  
 US Flag and Stand (Linn Malaznik)  
 SAR Flag and

Stand  
(Linn  
Malaz  
nik)  
SAR  
Meda  
ls and  
Certif  
icates  
Inven  
tory  
(Regi  
strar  
Bob  
Steph  
an)  
Parad  
e Flag  
Sling  
(Bob  
Steph  
an)

Respectfully Submitted,

Bill Hannah  
2014 Secretary MBCSAR  
January 11, 2014



The California Society of the  
Sons of the American Revolution

**CHAPTER ANNUAL REPORT**

*For January 1, 2014 to December 31, 2014*

**Chapter:** Mother Lode

**Reporting Period:** January 1, 2014 to December 31, 2014

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**Number of Meetings held in 2013:** 10

**List SAR programs in which chapter participated in 2014:** Americanism Poster Contest; Middle School Brochure Contest; Eagle Scout Court of Honor and Eagle Scout Certificate Program;

**List events in which chapter participated in 2014:** 2014 Annual Spring CASSAR Meeting - Sacramento; 2014 Fall CASSAR Board of Managers Meeting - Petaluma; 2014 Spring NSSAR Leadership Meeting – Louisville, KY; 2014 Fall NSSAR Leadership Meeting – Louisville, KY; 2014 NSSAR Congress – Greenville, NC

**List color guard events in which chapter participated in 2014:** N/A

**Awards presentations::** El Dorado County Deputy Sheriff's Law Enforcement Commendation Medal (4); War Service Medal; Americanism Poster Contest: 77 Chapter Participation Pins, 15 Chapter Medallion with Neck Ribbons, 2 Cash Awards Totaling \$50; Middle School Brochure Contest: 35 Chapter Participation Pins, 7 Chapter Medallion with Neck Ribbons, 3 Cash Awards Totaling \$125.

**Principal Chapter Officers for year 2014:**

President:	Wm. Sam Bradley
Vice-President	Tom Adams
Secretary:	Thomas Douglas
Treasurer:	Thomas Douglas
Registrar:	Jim Young

**Summary Membership Report:**

<b>Members* on 1/1/2014</b>	29
<b>Plus Additions:</b>	0
<b>Less Subtractions:</b>	- 2

**Summary Financial Report:**

Income for 2014	\$ 4254(includes 2015 dues)
Expense for 2014	<u>4025</u> (includes 2014 CASSAR & NSSAR dues paid)
Net Surplus/ (Loss):	\$ 229

**List all chapter assets (who have custody of asset), and approx. value, if over \$100:**

Checking Account, Wells Fargo (signers: T. Douglas)	
\$3633.00	
Savings Account, Wells Fargo (signers: T. Douglas	\$ 502.00
3X5 SAR Flag and Stand (Sam Bradley)	\$
225.00	
3X5 American Flag (Sam Bradley)	\$
200.00	
Desk set American and SAR flags; SAR Podium Drape (Tom Douglas)	
Mother Lode Chapter Charter (Tom Douglas)	
SAR Podium Plaque (Jim Young)	\$
125.00	

Respectfully Submitted,

Tom Adams, President

Name and Title

February 17, 2015

Date

Robert Young <sar.young@yahoo.com>  
SAR Redding 33 2014 annual chapter report  
February 17, 2015 5:05 AM

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Cassar

Redding Chapter 33 annual report

4 mtgs for year 2014

Cassar Pres. Jim Faulkinbury attended Sept. mtg Presented membership cert. to Pat Blewett

events attended

Feb.22 Redding Heritage Faire 2 members

May 26 Memorial Day Anderson Cemetery placed wreath 2 members

May 26 Memorial Day Ca. Veterans Cemetery at Igo member was Speaker

May 30 (real) Memorial Day Redding Veterans Grove placed wreath & announced 2 members

Nov 8 Veterans Day Parade Shasta Lake City member with car

Nov 11 Veterans Day Ca. Veterans Cemetery at Igo one member

Pres. Scott Young Treas. Robert Young members start 39 end 32

Tri Counties Bank checking acct #489122085 \$3263.43 27 flags & stands at Bob Dunlap jr

All above as of Dec. 31,2014 Robert Young Sec/treas

*The California Society of the  
Sons of the American Revolution*

## CHAPTER ANNUAL REPORT

*For January 1, 2014 to December 31, 2014*

**Chapter:** Redlands Chapter (#35)

**Reporting Period:** January 1, 2014 to December 31, 2014

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**Number of Meetings held in 2014:** 9

**List SAR programs in which chapter participated in 2014:**

- Knight Essay Contest,
- ROTC Awards
- American Elementary School Poster Contest (H.M. at State)
- Eagle Scout Contest – our chapter's entrant, Robert Morgan was the State winner.
- Boy Scout Honor Courts

**List events in which chapter participated in 2014:**

- Redlands 4th of July Celebration
- Constitution Day

**List color guard events in which chapter participated in 2014:**

- LA History Day @ Azusa Pacific University
- Massing of Colors
- California History Day @ Riverside, CA
- Southern California Genealogical Society Jamboree
- Redlands 4<sup>th</sup> of July Celebration/Parade
- Redlands Fireworks pre-show presentation of Colors
- Constitution Day at Smiley Library grounds in Redlands
- Marching through History Exhibition at Prado Recreation area
- Redlands Christmas Parade

**Awards presentations:**

- December 13, 2014: 55 Year Pin to Homer Ragsdale
- December 13, 2014: Bronze Color Guard to Thomas Q. Frye
- December 13, 2014: Bronze Color Guard to Donald Boartight
- December 13, 2014: Bronze Color Guard to Daniel Piedlow
- November 15, 2014: Bronze Good Citizenship to James Davis
- November 15, 2014: Bronze Good Citizenship to Matthew J. Hansen

**Principal Chapter Officers for year 2014:**

**President:** Melvin Harrell



Secretary: James Mercer/Charles Frye  
Treasurer: Patrick Lyons

#### Summary Membership Report:

Members* on 1/1/2014:	41
Plus Additions:	2
Less Subtractions:	<u>-2</u>
Members* on 1/1/2015:	41

\*Do not include associate members


#### Summary Financial Report:

Income for 2014:	\$4445.00
Expense for 2014:	<u>\$3672.41</u>
Net Surplus/(Loss):	\$772.59

#### List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account, US Bank #153463609740 (signers: Charles Frye, Patrick Lyons)	\$2,200.19
Savings Account, US Bank #2-662-2139-7658 (signers: Charles Frye, Patrick Lyons)	\$2,167.56
(Col. John E. Ford Memorial ROTC Scholarship Fund)	
U.S. Flag & Stand / S.A.R. Flag & Stand (Langford)	\$380.00
4 Muskets & kits (2 Brown Bess & 2 Charleville) (Frye)	\$2,500.00
4 Tents (1 dining fly, 2 Sleeping, & 1 bell of Arms)(Harrell)	\$1,720.00
12 Revolutionary Flags, 2 stands, 4 poles (Langford)	\$680.00
2 Revolutionary War Uniforms (Frye, Langford)	\$800.00
4 Cartridge Box, 4 wood Canteen (Langford)	\$380.00
4 Bayonets, 1 Sword (Frye)	\$440.00
Encampment furniture (Harrell)	\$431.00
1 Drum (Langford)	\$404.00
6 Uniform coats (Frye x3, Maynard, Langford x2)	\$1,700.00
1 Marquee Tent (CASSAR owned, Harrell)	
Bearskin Dragoon Helmets (NSSAR owned, Langford x2, Frye x2, Town, Harrell, Maynard, Deifendorf)	
1 Trailer	\$2,843.84

Respectfully Submitted,



Daniel Piedlow, President

Date: 20 March, 2015

**CASSAR**  
**Redwood Empire Chapter**  
*SONS of the AMERICAN REVOLUTION*

**CHAPTER ANNUAL REPORT**

**Slate of Officers for the year 2014**

President – James S. Beatty – (510) 459-9395 - [resonance.ej@gmail.com](mailto:resonance.ej@gmail.com)  
Vice President – Jan Van de Wetering – (707) 544-1808  
Treasurer – Robert Sutton – (707) 944-9042  
Secretary/Webmaster – Peter Goyhenetche - [Pgoyhenetche@gmail.com](mailto:Pgoyhenetche@gmail.com)  
Genealogist/Registrar – Robert Burt - [rootssar@gmail.com](mailto:rootssar@gmail.com)  
Chaplain – Pastor Bill Beatty - (510-547-3052) [pastorbill@billbeatty.com](mailto:pastorbill@billbeatty.com)  
Awards Chairman – Richard Andriano-Moore - [CteAndriano@netscape.net](mailto:CteAndriano@netscape.net)  
Eagle Scout Chairman – Robert Burt - [rootssar@gmail.com](mailto:rootssar@gmail.com)

**Chapter Home Location**

*The Black Bear Diner, 201 W. Napa, Sonoma, CA., 95476 (707) 935-6800*

**Chapter 2014 Schedule**

14 January REC Meeting – Installation of officers and planning chapter activities =  
25 February REC Meeting – Celebration of Founding Presidents  
15 March – REC Meeting – Celtic theme; historic contributions  
12-13 April CASSAR Annual Meeting (Sacramento)  
17 May REC Meeting – Celebrating Armed Forces Day, V-E Day, Memorial Day  
26 REC participates in Memorial Day Ceremonies in Sonoma, Hist. Veterans Cemetery  
20 June – REC Meeting – general planning  
4 July – REC parade entry in City of Napa's Fourth of July Parade; Spirit of '1776' Marching unit  
12 July REC Meeting – general planning  
22 August – general meeting;[ membership, activity planning  
13 September – REC Meeting: celebrating Constitution Week,  
27 September – REC 'Spirit of '76' entry in Valley of the Moon 'Put-Your-Glow-On-Parade' –  
24 October –REC meet; chapter planning for hosting CASSAR BOM Con. 6-8 Nov. Petaluma –  
6-7 November – REC hosting duties for BOM Meeting at Sheraton-Petaluma, CA.  
21 November - Gen. Meeting; select Slate of 2015 REC Officers; plans for SAR/SAR Dec. social –  
13 December – Joint SAR/DAR Holiday Social. REC members provided entertainment; 2 SAR prospects –  
15 December – REC participation in Wreaths Across America ceremonies in Sonoma: Vets', Mem. Cem.  
19 December – REC Awards meeting; voting on Slate of officers for the year 2015; further discussion of  
future goals and activities for the coming year.

**Number of Chapter Meetings held in 2014**

(12) regular monthly meetings; (4) CASSAR/BOM planning meetings (REC hosts November CASSAR conference); (3) meetings with regents of two local DAR chapters and one genealogical society in planning joint activities; (3) meetings with local officials planning Memorial Day and Wreaths Across America ceremonies; (1) special November Induction Ceremony into SAR Membership of four members of the William Nay family in their home; (2 joint meetings: S. F. Chapter, Santa Rosa DAR Chapter.

## Activities / Events in which RE Chapter participated (7)

April – CASSAR Annual Spring-Meeting in Sacramento; 10 RE members/wives attended  
May - Memorial Day Ceremonies in Sonoma; 13 members, incl 'Spirit of '76' marching unit -  
July - Fourth of July Parade in City of Napa; RE Chapter 'Spirit of '76' marching unit -  
September – Valley of the Moon Vintage Festival (Sonoma) Parade; 'Spirit of '76' marching unit  
November – CASSAR/BOM Fall-Winter Meeting in Petaluma; planning and hosting (13 mem.)  
December – Wreaths Across America ceremonies at Veterans Memorial Cemetery, Sonoma –  
Joint SAR/DAR Holiday Luncheon: RE SAR Chapter and Santa Rosa DAR Chapter

## Membership

(1) Jr. Member; (8) Regular Adult; (1) Supplemental; (17) Prospective Members (in progress)

## Eagle Scout Presentations

(9) SAR Presentations (1) 2<sup>nd</sup> Place CASSAR Essay

## Award presentations

Bronze Good Citizenship (3); Bronze Roger Sherman (2); War Service Medal (1); Emergency Medical Services Commendation Medal (1); Outstanding Ci; SAR/DAR medal to DAR Regent (1)Citizenship Award (1); Bronze ColorGuard Awards (8); Meritorious Service Awards (2); Eagle Scout Medal (1); Daughter of Liberty Medal (1); 'Lydia Darragh Medal (1); SAR Medal to DAR Regent of Santa Rosa Chapter –

## Financial Report

WELLS FARGO BANKING  
Advantage Business Package and Savings

### Activity Summary:

Beginning balance on 1 Feb 2015	\$2,503.38
Deposits/Credits	0.00
Withdrawals/Debits	990.0

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Ending Balance	\$1,513.38
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*Average ledger balance	\$1,584.09
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## Redwood Empire Assets

1973 REC Charter, REC records & historical articles/photos, REC awards, (4) flag stands, flags: (1) SAR, (1) National, (3) Bennington '76, (1) liberty, (2) var. 'Don't Tread..', (1) Bunker Hill, misc. (2); Liberty Bell parade cart, REC 'Spirit of '76' marching parade banner (8 ft.) –



## Summary Remarks

This has been a year focusing on sustainable membership, new recruiting, public visibility, connecting with neighboring DAR chapters, genealogical societies, veterans organizations, and community functions. We established a home base in an affordable restaurant that was easily accessible; emphasized membership and local activities over regular formal meetings/programs. We are working towards greater attendance and participation with the eventual increase in new membership. We represent many older members who support us, but cannot attend meetings. We also have a newer component of new members who are beginning to get involved. We encourage prospecting members to attend our functions and include them in our mailings. Our average attendance at regular meetings is 12 – 15. We could expect more, but there always seems to be a reason why many are indisposed to attend on a regular basis. However, our participation in community events brings out an enthusiastic number. Several members have even purchased authentic period costume; delight for them and attention-generating in public venues.

We have not possessed the members who could/would help us participate in our various CASSAR essay and poster programs. We are still hoping with each generation of new members, we will find individuals capable and enthusiastic to pursue these worthy projects. We are always encouraged by the efforts of other experienced/successful chapters that do participate.

We are proud of our members, who with their wives worked within our RE Chapter to plan and host the CASSAR BOM Conference at the Petaluma-Sheraton Hotel in November, 2014. Our members felt enthusiastic about their participation in the many tasks required of them. They also made statewide friendships, and gained a perspective of our overall CASSAR missions that will encourage their future contributions to our Redwood Empire Chapter. We look forward to a successful 2015. We haven't folded. We are bringing in new, exciting members. We are seeing success in our Eagle Scout program. We are experiencing recognition and respect as an organization by our efforts to participate with other community groups/leaders in our respective region. I believe at this time, that purpose, enthusiasm, optimism, and congeniality prevail.

Respectfully Submitted,

Name and Title

Date

 Sharon S. Betty, President. 23 March 2015.



The California Society of the  
Sons of the American Revolution

## CHAPTER ANNUAL REPORT

*For January 1, 2014 to December 31, 2014*

**Chapter:** Riverside

**Reporting Period:** January 1, 2014 to December 31, 2014

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### Annual Report Financial Status Addendum

#### Summary Financial Report:

<b>Income for 2014</b>	\$13,459.00 (includes \$3372.60 2015 dues and equipment buy back, see below)
<b>Expense for 2014</b>	<u>12,272.10</u> includes 2014 CASSAR & NSSAR dues paid)
<b>Net Surplus/ (Loss):</b>	\$11,86.90

#### List all chapter assets (who have custody of asset), and approx. value, if over \$100:

The majority of equipment was purchased by the Color Guard several years ago, was amortized over seven years and no longer has a value of over \$100. The recent purchase of color guard equipment including flags, poles, and accessories to replace and upgrade existing equipment was purchased as individual items each with a purchase price and value of less than \$100 for each item.

The only inventory items that exceeded \$100 in value was a PA system and a Baker's tent which was purchased by individuals for use by the group and the individuals reimbursed. The policy changed and the individuals consequently returned the reimbursement to the SAR returning ownership of the items to the individuals. Used of the equipment by the SAR is voluntary.

The Riverside Chapter no longer has an inventory of any items with a value in excess of \$100.

## Bank Accounts

Balances as of 12/31/2014:

Riverside Chapter main account

Provident Bank (primary signer Gregory Rice)

\$22,096.62

Dance Group (Riverside Auxiliary account)

Arrowhead Credit Union (primary signer Dennis Whieldon)

\$2920.37

Balances as of 1/31/2015:

Provident Bank

\$20,776.42

Arrowhead Credit Union

\$2,690.37

Respectfully Submitted,

**Gregory Rice, Treasurer, Riverside Chapter**

Name and Title

**February 24, 2015**

Date

# The California Society of the Sons of the American Revolution Sacramento Chapter Annual Report For January 1, 2014 to December 31, 2014

**Chapter:** Sacramento

**Reporting Period:** January 1, 2014 to December 31, 2014

**Number of Meetings held in 2014:** 11

Jan 17, 2014; Feb 21, 2014; Mar 21, 2014; April 18, 2014; May 16, 2013; June 20, 2014; August 9, 2014; Sept 19, 2014; Oct 17, 2014; Nov 21, 2014; and Dec 19, 2014.

**List SAR programs in which chapter participated in 2014:**

Host Chapter for the CASSAR Spring Meeting April 11 & 12<sup>th</sup>, 2014, Outstanding JROTC Contest, Wounded Warrior Coin Presentation, ROTC/JROTC Awards, Eagle Scout Recognitions, 2014, President General Initiative: Partnering with the Mt Vernon Ladies Association – George Washington Portrait Program. Law Enforcement Medal Presentations, Elementary School Poster Contest.

**List events in which chapter participated in 2014:**

Carmichael, CA 4<sup>th</sup> of July Parade, Sacramento Veterans Day Parade; Wreaths Across America, Dixon, CA.

**List color guard events in which chapter participated in 2014:** 5<sup>th</sup> Grade Living History presentations (various dates and places), NSSAR Spring Leadership Meeting April, 2014, Memorial Day Ceremonies Sylvan Cemetery, Citrus Heights, CA May 26<sup>th</sup>, Founders Day ceremony at the San Francisco Presidio June 27<sup>th</sup>, Sacramento Veterans Day Parade, the November 18<sup>th</sup> meeting of the Gold Trail Chapter DAR, and Wreaths Across America at Sacramento Valley National Cemetery (Dec 13, 2014).

**Chapter Highlights:**

The Sacramento Chapter was awarded a plaque at the CASSAR Spring Meeting for the Best Very Large Chapter during 2013. The Chapter received Best Chapter Awards from the CASSAR in six categories: Chapter Activities, Chapter Meetings, Medals and Certificates Presented, New Members and Supplementals, CASSAR Programs, and Publications. The Chapter was awarded a ribbon for the President General's initiative, The Mount Vernon's Washington's Portrait



Program, and a ribbon for Chapter participation in National History Day. The Chapter received the Partners in Patriotism Certificate for its participation in local events with other patriotic groups.

### Award presentations:

Col. James Crump Jr. (USAF Ret.)	Certificate of Appreciation
MSgt Judge Albert (USAF Ret.)	Certificate of Appreciation
Jill LaVine (Sacramento Registrar of Voters)	Certificate of Appreciation
Jason Parks (Sacramento Voter Registrar Staff)	
Certificate of Appreciation	
Monica M Miller (FBI – Special Agent in Charge, Sacramento)	Certificate of
Appreciation	
Michael O’Conner (Vietnam War POW)	Certificate of Appreciation
Timothy Sandefur (Pacific Legal Foundation)	Certificate of Appreciation
Colonel Frasier Fortner, (USAF Ret.)	Certificate of Appreciation
Dr. Ronald E Geiger	Certificate of
Appreciation	
Chief Thomas McDonald	(West Sacramento PD)
Certificate of Appreciation	
Vista Del Lago Choral Ensemble	Certificate of Appreciation
Elicia Spencer	Certificate of Appreciation
Maj, Phil Lugo, U.S. Army (Retired)	Wounded
Warrior Coin	
Sergeant Randall Winn	Law Enforcement
Commendation	
Deputy Paul Pfeifer	Law Enforcement
Commendation	
Officer Jack Lowder	Law Enforcement
Commendation	
Officer Andrea Donahu	Law Enforcement
Commendation	
Cadet GySgt Kenyatta Kimaru	Bronze JROTC Medal
Cadet Deidre McAuliff	Bronze JROTC Medal
Cadet Lt Col Bryce Sullins	Bronze JROTC Medal
Cadet CMDR Boonleua Lee	Bronze JROTC Medal
Cadet Michael Lopez	Bronze JROTC Medal
Cadet Senior M/Sergeant Justin Conley	Bronze JROTC Medal
Cadet AIC Michael Fang	Bronze JROTC Medal



Cadet/Captain Austin Miller Medal	Bronze JROTC
Mittra Xayavongsa	Bronze JROTC Medal
Cadet Captain Ethan Wilsoncook	Bronze JROTC Medal
Cadet Dustin P. Lopez	Bronze JROTC Medal
Cadet PFC Brian Rath Medal	Bronze JROTC
Cadet LT Colonel Anthony Davis	Bronze JROTC Medal
Cadet Eric W. Dean	Silver JROTC Medal
Cadet 1Lt. Jordan McGuire	Bronze JROTC Medal
Cadet 2ndLieutenant Jeffrey Valazquez.	Bronze JROTC Medal
Cadet Valentin C. Olguin	Bronze JROTC Medal
PO 1 Sean Kennedy	Good Citizenship Medal
Tyler Jacobs	Eagle Scout Certificate
Justin Jacobs	Eagle Scout Certificate
Scott Richard Waldeck	Eagle Scout Certificate
Evan Michael William Wiley	Eagle Scout Certificate
Jacob Maxon	Eagle Scout Certificate
Zachary Joshua Jones	Eagle Scout Certificate

### Principal Chapter Officers for year 2014:

President:	Russ Kaiser
Secretary:	Craig Anderson
Treasurer:	Don Littlefield

### Summary Membership Report:

Members* on 1/1/2014:	181
Plus Additions:	17
Less Subtractions:	21

Members\* on 1/1/2015: 177

### Summary Financial Report:

Savings \$	1
Money Market \$	17,460
Checking \$	2,129
Total: \$	19,590

### List all chapter assets (who has custody of asset), and approx. value, if over \$100, as of 12/31/2014:

Checking Acct, Golden 1 CU #148575 (signers: D. Littlefield , J. Faulkinbury, D.C.Anderson)

Money Market Acct Golden 1 CU #148575 (signers: D. Littlefield , J. Faulkinbury, D.C.Anderson)

Savings Acct, Golden 1 CU (signers: D. Littlefield , J. Faulkinbury, D.C.Anderson)

US Flag and Stand (Don Spradling)

SAR Flag and Stand (Don Spradling)

8 historic flags (Tom Chilton)

21 historic flags (Jim Faulkinbury)

US, CA, & SAR flags (Jim Faulkinbury)

8 Plastic Folding Flag stands (Tom Chilton)

24 Gold Indoor Flag Stands (Tom Chilton)

Chapter Medals Inventory (Carl Ahlberg – Don Littlefield)

110 – Ltd Edition Challenge Coins (Don Littlefield)

Sound System for School presentations

- Yamaha EMX 512sc amplifier (Jim Faulkinbury)
- 2 Community DnD12 speakers (Jim Faulkinbury)
- 2 Speaker stands (Jim Faulkinbury)
- 5 Audio–Technica ATW 3100 UHF Wireless Receivers (Jim Faulkinbury)
- 2 Audio–Technica ATW T310 UHF Wireless Transmitter lavalier mic (Jim Faulkinbury)
- 1 Audio–Technica ATW T310 UHF Wireless Transmitter lavalier mic (Tom Chilton)
- 1 Audio–Technica ATW T310 UHF Wireless Transmitter lavalier mic (Ernie Garcia)
- 1 Audio–Technica ATW T310 UHF Wireless Transmitter lavalier mic (Helena Hurst)
- 1 Audio–Technica P615 Cardoid Dynamic Vocal Microphone (Jim Faulkinbury)

- Misc speaker cables (Jim Faulkinbury)
- Gator Power Rack for Wireless Receivers (Jim Faulkinbury)
- Chapter Bell w/ White Oak Mount (Craig Anderson). **\$350**
- 2 Flintlock Muskets **\$1000** Russ Kaiser

Respectfully Submitted,

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Russ Kaiser, President

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Date

## San Diego SAR Chapter Report by President Ray Raser

The 120<sup>th</sup> anniversary year of the founding of the Southern California Chapter of SAR in San Diego was celebrated by the San Diego Chapter in 2014.

The year began with 132 regular members, 32 life members, 3 emeritus members and 17 junior members. Eleven reinstatements were achieved in the first quarter. On January 17 the 2014 slate of officers were installed by Dr. Kent Gregory, CASSAR VP South, at the monthly meeting at the Officer's Club MCAS Miramar. Ray Raser, President and Chapter Registrar, George Biles, 1<sup>st</sup> VP, Richard Barck, 2<sup>nd</sup> VP, Stan De Long, Chaplain, Robert Hayden, Secretary, Dan McLaughlin, Treasurer, Philip Hinshaw, Historian, Ernie McCullough, Genealogist. To celebrate the chapter's 120<sup>th</sup> anniversary and raise funds for the deficit financial status the Team 120 was proposed by President Ray Raser and adopted by the board. All nine elected officers of the chapter donated \$120.00, or more, in addition to their dues.

Our Color Guard, lead by Color Guard Commander Will Tisch, was very active throughout the year. They participated in numerous community activities along with our chapter meetings. The chapter's educational and youth programs included ROTC & JROTC awards and recognition, high school Good Citizenship awards, Navy League Sea Cadet awards, and over 500 Eagle Scout recognition certificates for the San Diego Area Council.

The chapter hosted the George Washington Birthday Banquet on Feb 22 at the MCAS Officer's Club that was attended by over 70 members and guests and shared with our partner organization of the DAR and C.A.R. Present were Karon Jarrard, DAR Corresponding Secretary General and former CA State Regent, along with other District 14 Regents, Wanda Prosser, Santa Margarita and Jan Quigley, Rancho Buena Vista. Our SD Color Guardsmen, Will Tisch, George Biles, Ernie McCullough, and Philip Hinshaw posted the colors. C.A.R. Senior Advisor, Jeanette Shiel, was presented the SAR Martha Washington Medal for her many years of leadership with C.A.R. and cooperative events with SAR. SD SAR President Ray Raser was presented the SAR Life Membership certificate and pin by our former CASSAR President and SD Chaplain Rev. Dr. Stan De Long. The featured speaker, Steve Clugston, portrayed George Washington and was enjoyed by an attentive audience.

1st VP George Biles, 2nd VP Dick Barck, Treasurer Dan McLaughlin and former treasurer Ernie McCullough submitted a financial report and budget. President Raser then submitted the financial report to an outside CPA for a financial review. Past President and Historian, Philip Hinshaw submitted a report on up-dating the by-laws.

The San Diego Chapter approved presenting Operation Ancestor Search to the San Diego Balboa Naval hospital. Operation Ancestor Search is a partnership of SAR



and Ancestry.com. Judging of the 5<sup>th</sup> Grade posters took place at the home of former President Jim Mattern and winner was sent to state. The Ladies Auxiliary also met at the Mattern's home. The trifold brochure winners were selected at the board meeting and the awarding of 1<sup>st</sup>, 2<sup>nd</sup>, and 3<sup>rd</sup> place prizes of \$125., \$75., and \$50. respectively to students at Innovation Middle School, San Diego. The Rumbaugh Oration contest was held by the chapter with the winner, Annabelle Tague was selected to represent our chapter at the CASSAR state contest.

We welcomed three new members to our San Diego Board: Bill Sayer, Sergeant of Arms, Frank Robbins, Esquire as Chancellor, and Steve Ludwiczak SD Youth Activities Chairman. SAR was represented at the Escondido Family History Fair with a lot of interest generated for SAR membership. The SAR Color Guard represented SAR at the San Diego City College History Awards and Chapter Historian Philip Hinshaw participated as a judge.

At the March general meeting, the by-law amendments were adopted, a 15-year certificate was presented to David Shaffer, USAF JROTC Cadet, Chloe Crisostomo winner of the JROTC Enhanced Program, was presented a Medallion and certificate for her winning essay. Capt. Bruce Linder USN Ret., Executive Director of the Coronado Historical Society presented the history of the submarine fleet and the world's first seaplane trials in Coronado. San Diego Color Guard and Pres. Ray Raser, represented SAR at the annual meeting of C.A.R. Red, White and Blue held in Vista, CA.

San Diego Chapter presented the Mount Vernon, George Washington portrait to the Silver Strand Elementary School by George Biles and Steve Ludwizack, President Ray Raser, 1<sup>st</sup> VP George Biles, Treasurer Dan McLaughlin and CASSAR Youth Activity Director, Steve Ludwizack, attended the CASSAR meeting in Sacramento. The SD Chapter recognized the San Diego USO at the April meeting where Mr. USO San Diego, Andy Hedekin, Capt. USAF Ret who was presented a certificate along with member donations to the USO that was sponsored by the Ladies Auxiliary. A genealogy workshop led by member Tom Johnston was held after the meeting.

The San Diego Chapter represented SAR at the Battle of San Diego ceremonies where the Color Guard members, George Biles, Philip Hinshaw, Ernie McCullough and Robert Smith participated in the ceremonies. SDSAR also presented a tri-fold display board to C.A.R. for their use. At the May general meeting the Valley Forge teacher, Renee Cavanaugh, reported on her experience as a San Diego sponsored Valley Forge Teacher Program participant. Eagle Scout, Yash Huilgol, was recognized by the SD Chapter with an SAR medal and certificate for his project.

The Color Guard was at Fort Rosecrans National Cemetery for the Memorial Day program. The Chapter represented SAR with the historical flag display of the entire US National Flag collection of member Tom Kubow on the *USS Midway* for Legacy Week.

The SAR trifold display board, donated to the chapter by Philip Hinshaw, was also used with informational materials on SAR, DAR, and C.A.R. and staffed by members of all three groups. ROTC and JROTC, Sea Cadet and Good Citizen Awards were presented at various high schools throughout San Diego area.

The Spanish ambassador arrived in San Diego on May 28<sup>th</sup> in connection with the *Sorolla and America* exhibit at Balboa Park. SD Chapter SAR was represented by members: Philip and Mary Hinshaw, George and Janet Biles, and Dick and Marty Barak at the ambassador's reception.

A breakfast hosted by the San Diego Chapter was held aboard the USS Midway on Flag Day attended by members of SAR, DAR, and C.A.R. The SD Color Guard participated in the Flag Day activities and the historic flag display was again exhibited.

In July, SD SAR was represented in many community events. President Ray Raser read the Declaration of Independence at the new San Diego Central Library 4<sup>th</sup> of July ceremonies. The chapter participated in the Coronado 4<sup>th</sup> of July Parade with a decorated float, fife and drums corps, Color Guard and SAR banner. July 4<sup>th</sup> and 6<sup>th</sup>, SD Chapter represented by Color Guard members Rev. Dr. Stan De Long, George Biles, Philip Hinshaw and Robert Smith assisted in hosting the SAR display at Casa de Espana, Balboa Park. President Ray Raser presented a SAR certificate of appreciation to Angeles Leira Albarino for her donation of historic swords to the San Diego Chapter through efforts of our historian, Philip Hinshaw. On July 7<sup>th</sup>, President Ray Raser was interviewed about SAR on the Military Monday radio program on KGBQ. The Philip Hinshaws and Ray Rasers attended the John Dodd's BBQ in Orange County. The Ladies Auxiliary met at the Raser's home to assist in planning the 120<sup>th</sup> Anniversary Celebration of SAR in San Diego.

President Ray Raser represented the SD Chapter as a delegate to the NASSAR 124<sup>th</sup> Congress in Greenville, SC. Annabelle Tague, SD Chapter representative and CASSAR state winner, represented CASSAR in the National contest where she was a finalist. President General Joseph Dooley presented President/Registrar Ray Raser, the Florence Kendall Award for sponsoring 84 new members. The SD Chapter was presented the PG streamer for participation in the Mount Vernon, George Washington's portrait program, a PG's Initiative. Ray Raser was appointed to the SAR National Genealogy Committee and OAS Committee. He was also presented the Joseph Warren medal for his support of the Rumbaugh Oration Program.

The August 2014 meeting was attended by CASSAR VP Jim Fosdyck who gave a presentation on CASSAR programs. A SAR certificate of appreciation was presented to Bryan Bagnas for his work on the chapter website, and to member Tom Johnston for his genealogy presentations at OAS and chapter workshops. Five new members were inducted and a genealogy workshop was held.

Arrangements were made to obtain a Fort McHenry Flag for the San Diego Chapter through the efforts of 2<sup>nd</sup> VP Richard Barak. Dick worked through Fort McHenry Ranger Scott Sheads to obtain the historic flag for the *USS Midway* Flag Day and the Star Spangled Banner celebration at the Spreckles Organ Pavilion concert in Balboa Park. Arrangements were made for a certificate to be presented to Ranger Sheads by PG Dooley at a Virginia SAR chapter meeting at a later date.

This flag was displayed at a special Bi-Centennial Star-Spangled Banner program held at the Spreckles Organ Pavilion concert on September 14, 2014. SD SAR Color Guard, fife and drum participated in program. 2nd VP Richard Barak and DAR San Diego Regent Kathleen Winchester presented Star-Spangled Banner remarks. A City of San Diego Mayor's Proclamation was obtained through efforts of SAR, declaring The Star Spangled Banner Day, 200<sup>th</sup> Anniversary.

SAR, DAR, C.A.R. Constitution Day luncheon was held on September 20 at the Admiral Baker Club with the Colors being presented by the SD SAR Color Guard. President Ray Raser brought SAR greetings and presented the speaker, former FBI agent Bob Hamer, with a SAR certificate and Gadsden coin, DAR District XIV Director, Jeanette Shield with a SAR Daughters of Liberty award, host regent Rachel Jorgensen with a Martha Washington award, and recognition was given to C.A.R. participants.

As a member of the CA delegation Ray Raser attended the NASSAR Fall Leadership meeting in Louisville, KY as a member of the National Genealogy Committee and OAS. As CA OAS Chairman, Ray had several meetings with Carl Bedell, OAS National founder and chairman, and Rick Kincaid, National OAS Director. Ray also attended the following committees: Awards and Medals, Veterans Recognition, Congress Planning Sites, Color Guard, and Newsletter and Publications. In addition, he attended the Mexico Chapter meeting along with the 1000 Breakfast banquet. Ray also had the opportunity to do research in the NASSAR Library to solve problems with SAR applicant's application. Upon return Ray submitted the Presidio soil and information package to Roots of Liberty program for the dedication of the new Museum of American History, Philadelphia, PA.

The 120<sup>th</sup> Anniversary Celebration for SAR CA Society that was formed in San Diego in 1894 was held on October 25, 2014 at the Green Dragon Tavern and Museum in Carlsbad, CA with over 100 attendees. Featured speaker was former CASSAR President, and 2014 Minuteman, Karl Jacobs who was presented a plaque and certificate from the SD SAR Chapter. NASSAR Chancellor General John Dodd and CASSAR Pres. James Faulkinbury brought greetings. CASSAR Color Guard Commander James Fosdyck and Color Guard members from Riverside, Los Angeles, Ventura, Orange County and San Diego participated. Karon Jarrard, DAR National Corresponding Secretary brought greetings from DAR,. Karon also prepared and presented the 120<sup>th</sup> anniversary SD SAR



historic booklet to attendees. President Ray Raser presented the Lydia Darrogh medal to Karon. In addition to the souvenir program, all attendees were presented a SAR 120<sup>th</sup> anniversary pin. Wounded Warrior USMC SSgt. Louie Huerta was presented the Wounded Warrior medallion and certificate by Ray Raser and SD Color Guardsman Ernest McCullough. SSgt Louie Huerta and SD Color Commander Will Tisch performed the 120th Anniversary cake cutting ceremony. The first piece was presented to the eldest SD SAR member at age 93, Ray Skinner who in turn presented it to the youngest Jr. SAR member present. The Ladies Auxiliary members then served the cake.

Chairman of the SD SAR Finance Committee, George Biles furnished a report to the board that "moved that the SDSAR Draft Policy A-2 entitled "Reinstatement of Membership for member in Arrears" be approved and adopted." The proposed SDSAR FY 2015 budget was also submitted.

President Ray Raser and wife Gail represented the San Diego Chapter at the CASSAR fall meeting in Petaluma. Ray was presented 8 Oak-leaf Clusters for the Liberty Award. During 2014, Ray represented SDSAR to the San Diego Genealogical Council at their meetings. In regard to the Veteran's History Project, Ray Raser met with CA Chula Vista, Veterans Home Administrators and arranged for said program to be presented in partnership with the Chula Vista Genealogical Society to the CVVH residence's council. Ray also met with the CV Genealogy board of directors to review said program.

The November Chapter meeting featured the SAR Public Service Awards presentations with Escondido Chief of Police Craig Carter. Escondido Police Officer Joseph Putulowski was presented the SAR Heroism medal for risking his life to remove a passenger from a burning vehicle. Detective Damian Jackson was presented the SAR Law Enforcement medal for tracking down a juvenile predator who had fled to Florida. Austin Wallace, SAR member and retired Miramar MCAS fireman, was awarded SAR Fire Safety medal. New member inductions was also held including presenting a certificate to a junior member from out of state whose father is stationed with US Navy in San Diego.

The SD SAR and La Jolla Chapter DAR decorated a float that was entered in the La Jolla Christmas Parade accompanied by the SAR Color Guard members. A new member welcome and board appreciation bar-b-que was hosted by President Ray Raser and wife Gail in their home on December 14, 2014. The Ladies Auxiliary served a welcome cake. The SD SAR Color Guard led by Color Guard Commander Will Tisch, participated in the Fort Rosecrans Cemetery Wreaths Across America. Medal of Honor recipient. Col. Roger Donlon, US Army Ret., was the featured speaker. A wreath was placed by SAR members Tom Johnston and Ray Raser, in honor of USMC Maj. Richard



Gannon, II. Color Guardsman Ernest McCullough placed a wreath at the grave of his father.

The SD chapter year ended December 31, 2014 with 174 regular members, 32 life members 3 emeritus members and 16 jr. members.

Submitted by SD SAR President Ray Raser  
March 15, 2015

**The California Society of the  
Sons of the American Revolution**  
**Silicon Valley Chapter Annual Report**  
For January 1, 2014 through December 31, 2014

**Chapter:** Silicon Valley (CASSAR Chapter 05)

**Reporting Period:** January 1, 2014 through December 31, 2014

**SAR programs in which chapter participated in 2014:** ROTC/JrROTC, Eagle Scout Recognition, Valley Forge History Teacher Scholarship, Wreaths Across America, support to the local Children of the American Revolution (an SVSAR member was Senior Society President of the local CAR Society and another SVSAR member is CSSCAR Senior Co-chair of DAR, SR, SAR Relations). SVSAR Past President, Douglas Bergtholdt is CASSAR Secretary and SVSAR President, Terry Briggs is CASSAR Genealogist.

**Events in which chapter participated in 2014:**

Lineage Societies Workshop hosted by the Santa Clara County Historical and Genealogical Society

Lineage Societies Workshop hosted by the San Mateo County Historical and Genealogical Society

Jr. ROTC Awards Presentations - Oak Grove High School

Jr. ROTC Awards Presentations - Yerba Buena High School

Jr. ROTC Awards Presentations - Andrew Hill High School

Jr. ROTC Awards Presentations - Prospect High School

Jr. ROTC Awards Presentations - Branham High School

Jr. ROTC Awards Presentations - Del Mar High School

Jr. ROTC Awards Presentations - Silver Creek High School

Jr. ROTC Awards Presentations - Mount Pleasant High School

Jr. ROTC Awards Presentations - Overfelt High School

ROTC Awards Presentations - San Jose State University

ROTC Awards Presentations - Santa Clara University

Support at meetings of the Captain Matthew Ramsay Society CAR

SVSAR Youth Programs fund-raising event - Tour of the Military Vehicle Technology Foundation

**Color Guard events in which chapter participated in 2014:**

Revolutionary War presentation to Sutter Elementary School, Santa Clara, CA

Dublin, CA St. Patrick's Day Parade March 15, 2014 with the Young American Patriots Fife & Drum Corps.

Lineage Societies Presentation sponsored by the Santa Clara County Historical and Genealogical Society, March 16, 2014.

Lineage Societies Presentation sponsored by the San Mateo County Historical and Genealogical Society, April 16, 2014.

CASSAR Annual Meeting in Sacramento, April 11 & 12

Independence Day - Ardenwood Historic Farm

Independence Day Ceremony - Saratoga, CA

CASSAR Board of Manager's Meeting in Petaluma, November 7 & 8

Veterans Day Parade, Pleasanton, CA, November 2 with the Young American Patriots Fife & Drum Corps.

Veterans Day Parade, San Jose, CA, November 11

The California Society of the  
Sons of the American Revolution  
**Silicon Valley Chapter Annual Report**  
For January 1, 2014 through December 31, 2014

Pleasanton Christmas Parade, Pleasanton, CA, December 6 with the Young American Patriots  
Fife & Drum Corps.

Wreaths Across America Ceremony - Golden Gate National Cemetery, San Bruno, CA

**Award Presentations:**

Jr. ROTC Medal, Oak Grove High School

Jr. ROTC Awards Presentations, Yerba Buena High School

Jr. ROTC Awards Presentations, Andrew Hill High School

Jr. ROTC Awards Presentations, Prospect High School

Jr. ROTC Awards Presentations, Branham High School

Jr. ROTC Awards Presentations, Del Mar High School

Jr. ROTC Awards Presentations, Silver Creek High School

Jr. ROTC Awards Presentations, Mount Pleasant High School

Jr. ROTC Awards Presentations, Overfelt High School

ROTC Awards Presentations, San Jose State University

ROTC Awards Presentations, Santa Clara University

SVSAR De Anza College Patriotic Essay Scholarship Award - Juan Corrales

SAR Meritorious Service Medal - Alan Fitch

**Principal Chapter Officers for year 2014:**

President: Terry Briggs

Secretary: Jeff Moore

Treasurer: William Dunton

Registrar: Alan Fitch

Vice President, Program: Brent Schmitz

Vice President, Membership: (vacant)

**Summary Membership Report:**

Members on 1/1/2014:	105
New Members, Transfer In & Reinstatements:	14
Drops, Transfer Out, Deaths:	14
Members on 1/1/2015:	105

**SVSAR 2014 Summary Financial Report:**

Beginning Balance 2014:	\$ 23,619.69
Income for 2014:	\$ 10,010.68
Expenses for 2014:	\$ 7489.42
Ending Balance for 2014:	\$ 26,140.95

**Chapter assets (who has custody of asset), and approximate value, if over \$100:**

Checking account balance: \$26,140.95 (SVSAR Treasurer has custody of check book)

Chapter flags are in possession of the SVSAR Color Guard Commander, Chris Palmer

The SVSAR gavel & SAR emblem table top flag set is in possession of President Briggs.

Terry Briggs

2014 President, Silicon Valley Chapter, SAR

**The California Society of the  
Sons of the American Revolution  
South Coast Chapter Annual Report  
For January 1, 2014 to December 31, 2014**

**Chapter:** South Coast Chapter

**Reporting Period:** January 1, 2014 to December 31, 2014

**Number of Meetings held in 2014:** Nine (9); In addition to the nine (9) regular meetings, our chapter held a potluck dinner in August 2014. Also, we held one joint luncheon with the Aliso Canyon Chapter of DAR in February 2014.

**List SAR Programs in which chapter participated in 2014:**

ROTC/JROTC Awards

Knight Essay Contest

**New Members Inducted:** 2

**Supplemental Certificates Issued:** 2

**List color guard events in which chapter participated in 2014:** Massing of the Colors-Los Angeles (February 2014), Joint SAR/DAR Meeting (February 2014), Swallows' Day Parade (March 2014), San Clemente Memorial Day Observation (May 2014), El Toro Memorial Park Veterans Day Observance (November 2014), and Laguna Niguel Holiday Parade (December 2014).

**Award Presentations:**

Cal State Fullerton, Fullerton	SAR Silver ROTC Medal
Fremont High School, Los Angeles	SAR JROTC Medal
Katella High School, Anaheim	SAR JROTC Medal
Magnolia High School, Anaheim	SAR JROTC Medal
Western High School, Anaheim	SAR JROTC Medal
Eagle Scout Certificate	

**Principal Chapter Officers for year 2014:**

President:	Richard A. Bent
Secretary:	Jerry L. Hereford
Treasurer:	Paul R. Weddell
Registrar:	Leon L. Smith
Chaplain	Robbie H. Jones



**The California Society of the  
Sons of the American Revolution  
South Coast Chapter Annual Report  
For January 1, 2014 to December 31, 2014**

**Summary Membership Report:**

Members on 1/01/2014: 52

Plus Addition: 6 (2 new, 3 reinstated, and 1 Trf In)

Less: Subtractions: (11\*) (7 dropped, 3 deceased, and 1 Trf Out)

Members on 12/31/2014: 47

\*2 of the 7 dropped members are being reinstated in the February/March 2015 timeframe.

Prepared and Submitted by,

Jerry L. Hereford, Secretary

South Coast Chapter

*The California Society of the  
Sons of the American Revolution*

## CHAPTER ANNUAL REPORT

*For January 1, 2014 to December 31, 2014*

**Chapter:** Thomas Jefferson (#10)

**Reporting Period:** January 1, 2014 to December 31, 2014

**Tax ID #** 94-6131731

**FTB ID #** 8020953

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**Number of Meetings held in 2014:** 8

**List SAR programs in which chapter participated in 2014:** ROTC/JROTC Awards, Enhanced JROTC Program, Knight Essay Contest, Eagle Scout, Wounded Warrior Program, and Wreaths Across America.

**List events in which chapter participated in 2014:** Lineage Society Meeting Santa Clara City Library (March 2014), CASSAR Annual Meeting with PG (April 2014), CASSAR BOM Meeting (Nov 2014), Wreaths Across America (Dec 2014).

**List color guard events in which chapter participated in 2013:** SAR Leadership Meeting (March 2014), CASSAR Annual Meeting with PG (April 2014).

**Awards presentations:**

Samuel Choe	UC Berkeley (Army)	SAR Silver ROTC Medal
Emma Kurgan	UC Berkeley (Navy)	SAR Silver ROTC Medal
Francesca Rubio	UC Berkeley (Air Force)	SAR Silver ROTC Medal
Tajiri Mason	Mt. Diablo HS, Concord	SAR Bronze JROTC Medal
Ven Ryan Velasco	Skyline HS, Oakland	SAR Bronze JROTC Medal
David Saurens	Jesse Bethel HS, Vallejo	SAR Bronze JROTC Medal
Vikas P. Chongkria	Mt. Diablo HS, Oakland	SAR Enhanced JROTC
Stanley M. Hazlak, Sr.	Thomas Jefferson Chapter	Bronze Good Citizenship Medal
Lt. Col. John Lambertus, USAF	Thomas Jefferson Chapter	SAR War Service Medal
Dustin Johnson	US Army (Iraq/Afghanistan)	SAR Wounded Warrior Coin
Raymond LaRoche		SAR Wounded Warrior Coin

Craig Miller	Diamond Jim Brady	SAR Certificate of Appreciation
Old Spaghetti Factory	To Staff for Support	SAR Certificate of Appreciation
Howard Jones	Washington & Yorktown	SAR Certificate of Appreciation
Ralph Severson	Oakland FamilySearch Center	SAR Certificate of Appreciation
Howard Jones	King George & Tories 1783	SAR Certificate of Appreciation
Craig Miller	Miwok Indians	SAR Certificate of Appreciation
V. Alan Mode	Emergency Communications	SAR Certificate of Appreciation
Ron Barker	Gen. Francis Marion	SAR Certificate of Appreciation
Craig Miller	Gen. JEB Stuart	SAR Certificate of Appreciation
Poojan Dave	Knight Essay Contest Winner	SAR Knight Essay Certificate
Stephen Hansen	Eagle Scout Winner	Eagle Scout Certificate
Will Hecht		Eagle Scout Certificate
Sam Cohen		Eagle Scout Certificate
Troy Delepine		Eagle Scout Certificate
Colin Tittel		Eagle Scout Certificate
Jay Patel		Eagle Scout Certificate
Elias Martin		Eagle Scout Certificate
Peter Lopez		Eagle Scout Certificate
Brian Roberts		Eagle Scout Certificate
Konlan Rondini		Eagle Scout Certificate
Alexander Henderson		Eagle Scout Certificate
Tony Thongurai		Eagle Scout Certificate
Jared Williams		Eagle Scout Certificate
Christopher Wortham		Eagle Scout Certificate
James Mizutani		Eagle Scout Certificate
Duncan Bradley		Eagle Scout Certificate
Matt Wright		Eagle Scout Certificate
Sean DiLorenzo		Eagle Scout Certificate
Khaleel Zaeem		Eagle Scout Certificate
Andrew Oort		Eagle Scout Certificate
Peter Gribi		Eagle Scout Certificate
George Loosli		Eagle Scout Certificate
Devin Rader		Eagle Scout Certificate

Principal Chapter Officers for year 2014:

President:	Derek J. Brown
Secretary:	Stephen R. Renouf
Treasurer:	William E. Rood

#### Summary Membership Report:

Members* on 1/1/2014:	85
Plus Additions:	31
Less Subtractions:	<u>-13</u>
Members* on 1/1/2015:	103

\*Does not include associate members

#### Summary Financial Report:

Income for 2014:	\$10,707.25
Expense for 2014:	<u>\$7,720.21</u>
Net Surplus/(Loss):	\$2,987.04

#### List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account (Citibank #203131016) *	\$14,236.08
CD, Exp 03/30/2017 (Citibank #000270885197) *	\$5,263.22
Revolutionary War Uniform (Don Gurley)	\$500.00
US Flag and Stand (Derek Brown)	
SAR Flag and Stand (Derek Brown)	
Army, Navy, Air Force, and Marines Flag and stands (Derek Brown)	
Oakland Chapter #10 Charter, 1958 (Stephen Renouf)	
Thomas Jefferson Chapter #16 Charter, 1992 (Stephen Renouf)	
Alameda Chapter #10 Minute Books (Stephen Renouf)	
* Signatures: William E. Rood, Stephen R. Renouf, & James W. Remington	

Total Assets	\$19,999.30
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## Chapter Activities

### January 2014

- Installation of officers by Bob Ebert (VP Western District) – President (Derek Brown), Chaplain (Charles Doolin) Vice-President (Steve Renouf), Historian (Charles Doolin), Secretary (Steve Renouf), Membership Chair (Vacant), Treasurer (Bill Rood), Awards Chair (Vacant), Registrar (Don Gurley), Eagle Awards (Jeff Brown), Newsletter Editor (Steve Renouf).
- Recognition of the Knight Essay Contest Winner - Poonjan Dave
- Speaker - Craig Miller about Diamond Jim Brady.

### February 2014

- Speaker - Howard Jones about George Washington and the Battle of Yorktown
- Wounded Warrior - Dustin Johnson

### March 2014

- Chapter hosted a joint meeting of genealogical societies - Order of Founders of North America, Order of First Families of Maryland, Los Floridanos Society, Society of Colonial Wars, Society of the War of 1812, Military Order of Stars and Bars, Descendants of Sheriffs and Constables of Colonial & Antebellum America, Military Order of Foreign Wars, Daughters of the American Revolution, Daughters of Union Veterans, Dutch Colonial Society, National Society Colonial Dames of the 17th Century, Ladies of the Grand Army of the Republic, United Daughters of the Confederacy, National Society of the Dames of the Court of Honor, SAR Ladies Auxiliary.
- Speaker - Ralph Severson (director of the Family History Center)
- Training at the Family History Center

### April 2014

- Speaker - Howard Jones spoke on King George III and the Tories of 1783
- Brochure contest winner - Leah Stover

### May 2014

- Craig Miller - speaking about Miwok Indians
- ROTC Awards – three at UC Berkeley
- JROTC Awards – Mt Diablo HS, Skyline HS, Jesse Bethel HS

- Enhanced JROTC Award - Mt Diablo HS
- War Service Medal - LTC John Lambertus
- Bronze Good Citizenship Medal to Stan Hazlak

September 2014

- Speaker – Alan Mode on emergency communications

October 2014

- Eagle Scout Scholarship (Chapter) award – Kaleb Bateman
- Nominations for 2014 elections
- Speaker - Ron and Conni Barker (Ron is VPN)
- Nominating committee nominations
- Don Gurley - Oak Leaf Cluster

December 2014

- Speaker - Craig Miller on Jeb Stuart
- Wounded Warrior - Raymond LaRochelle
- Elections

Respectfully submitted,

*Derek J. Brown*

President, Thomas Jefferson Chapter

10 January 2015

The California Society of the American Revolution

## **Yosemite Chapter Annual Report**

**For January 1, 2014 to December 31, 2014**

**Chapter: Yosemite Chapter**

**Number of meetings held in 2014: 9**

**List SAR programs in which our chapter participated in 2014:**

**4 ROTC awards within Fresno County, 2 parades, 2 color guard events, 3 programs that aid local veterans(Fly fishing program for Vets)**

**Award presentations:**

**March 15, 2014- Selma High School(Selma,Ca.)- SAR Bronze medal presented to outstanding cadet**

**April 24, 2014- Fresno State University- SAR Bronze medal presented to Cadet Josh Meyers**

**May 3, 2014- Duncan Poly High(Fresno)- SAR Bronze medal presented by myself to Cadet Jimmy Lo**

**May 6, 2014- McClane High(Fresno)- SAR Bronze medal presented by Yosemite Chapter VP Roy Smith to outstanding cadet**

**2 Parades-**

**1- March 15, 2014-Murphys, Ca.- Irish Day Parade- we wore our Rev. uniforms and carried a large SAR banner- Great Response!**

**2- November 11, 2014- Fresno, Ca.- this is the 2<sup>nd</sup> largest Veteran's Day parade in the country! We handed out over 3,000 mini USA flags to the crowds; dressed out in Rev. uniforms. This event was televised around the world to our military bases!**

**2 Color Guard events-** Our member, Ken O'Rand came dressed out in Rev. outfit and presented the colors twice in 2014 for our new Fresno chapter of "Children of the American Revolution"

**3 Local Veteran programs-** Our member, Jerry Hopewell, has designed a program that helps veterans adjust to home life; or for senior veterans to enhance their lives. Jerry Hopewell teaches them to fly fish! He helps them understand tying and selecting flies and the art of casting and takes them fly fishing.

**Principal Chapter Officers for year 2014-**

**President- Jim Dane**

**Vice President- Roy Smith**

**Secretary- Jerry Hopewell**

**Treasurer- Ken O'Rand**

**Registrar- Rob Bell**

**Summary Membership report-**



**Members on 1/1/2014: 15**

**Additional new members added: 19**

**Total members: 34**

**Summary Financial Report: Checking acct. at Fresno Credit Union- signers:  
Ken O'Rand, Jim Dane, Roy Smith & Jerry Hopewell**

**Income for 2014- aprox. \$800**

**Expenses- aprox. \$200**

**Net surplus- aprox.\$600**

**Respectfully Submitted;**

**Jim Dane**

**Jim Dane- President – Yosemite Chapter **SAR****



Irvine - Orange County Airport

Crackella Valley Chapter

8 meetings

1 with DAR

Celebrated 20<sup>th</sup> Anniversary Nov 2014

Started year 46 members

New member + 1

Reinstatements + 2

Deceased - 1

Transfer out - 1

Dropped - 1

Ended year 46

David L. Gunnell  
Secretary / Treasurer / Registrar



# The California Society of the Sons of the American Revolution

Instituted October 22, 1875  
Organized July 4, 1876, Incorporated February 17, 1890

**ROBERT L. TAYLOR**  
*Treasurer*  
5277 Shiloh Way  
Venture, CA 93003-7351  
Tartar-taylor@att.net

## TREASURER'S REPORT YEAR ENDING DECEMBER 31, 2014

The following is the income statement for the year ending December 31, 2014. This includes the actual receipts and expenses compared to the budget for 2014.

### CASSAR 2014 INCOME STATEMENT - ACTUAL TO BUDGET

	Ending Jan - Dec 14	Budget FY2014	Variance FY2014
<b>Ordinary Income/Expense</b>			
<b>Income</b>			
I-01A · Annual Dues Received - CASSAR	\$ 27,413	\$ 25,960	\$ 1,453
I-01B · Annual Dues Received - NSSAR	\$ 35,095	\$ 39,220	\$ (4,125)
I-03A · CASSAR LM Dues from Inv Fund	\$ 5,602	\$ 5,598	\$ 4
I-03B · NSSAR LM Dues from Inv Fund	\$ 9,240	\$ 9,330	\$ (90)
I-03B · Chapter LM Dues from Inv Fund	\$ 3,090	\$ 3,110	\$ (20)
I-05 · New Member State Fee	\$ 4,260	\$ 3,000	\$ 1,260
I-06 · Supplemental App State Fee	\$ 730	\$ 300	\$ 430
I-08 · Checking Account Interest	\$ 8	\$ 2	\$ 6
I-09 · Reinstated Member Fee	\$ 820	\$ 1,300	\$ (480)
I-14 · Interest Income-San Diego Fund	\$ 1,384	\$ 1,250	\$ 134
I-16 · New Life Member Fees	\$ 351	\$ 2,000	\$ (1,649)
I-17 · Income from Other Sources	\$ 61	\$ -	\$ 61
I-21 · Income from Medals & Certs	\$ 620	\$ -	\$ 620
I-25 · Donations	\$ 1,265	\$ -	\$ 1,265
I-60 · Compatriot Postage	\$ 20	\$ -	\$ 20
I-62 · Compatriot Subscriptions	\$ 30	\$ 1,000	\$ (970)
I-99 · Miscellaneous	\$ 175	\$ -	\$ 175
I-999 · Transfer-in From Educ Fund	\$ -	\$ 1,641	\$ (1,641)
<b>Total Income</b>	\$ 90,164	\$ 93,711	\$ (3,547)
<b>Operating Expenses</b>			
<b>Executive Committee Expenses</b>			
A-01 · President Expenses	\$ -	\$ 500	\$ (500)

A-02 · Executive VP Expenses	\$ -	\$ 300	\$ (300)
A-05 · VP-Membership Expenses	\$ 119	\$ 1,950	\$ (1,831)
A-06 · Executive Secretary Expenses	\$ 1,173	\$ 1,500	\$ (327)
A-07 · Treasurer Expenses	\$ 141	\$ 300	\$ (159)
A-08 · Registrar Expenses	\$ 309	\$ 500	\$ (191)
A-03 · VP North Expenses	\$ -	\$ 100	\$ (100)
A-04 · VP South Expenses	\$ -	\$ 100	\$ (100)
A-09 · Genealogist Expenses	\$ -	\$ 50	\$ (50)
A-11 · Chancellor Expenses	\$ -	\$ 100	\$ (100)
A-12 · Historian Expenses	\$ -	\$ 100	\$ (100)
A-14 · Chaplain	\$ -	\$ 100	\$ (100)
<b>Total Executive Committee Expenses</b>	<b>\$ 1,742</b>	<b>\$ 5,600</b>	<b>\$ (3,858)</b>

#### **Committee Expenses**

B-21 · Awards & Medals Com	\$ 1,250	\$ 1,300	\$ (50)
B-22 · Best Chapter Contest	\$ 187	\$ 650	\$ (463)
B-24 · New Chapter Assistance	\$ -	\$ 250	\$ (250)
B-27 · Poster Contest Expenses	\$ 545	\$ 475	\$ 70
B-29 · Brochure Contest	\$ 645	\$ 700	\$ (55)
B-30 · Oration Contest	\$ 1,530	\$ 1,520	\$ 10
B-33 · JROTC Committee	\$ 1,637	\$ 1,650	\$ (14)
B-34 · CAR Expenses	\$ 825	\$ 1,350	\$ (525)
B-35 · Eagle Scout Contest	\$ 1,358	\$ 1,520	\$ (162)
B-39 · Essay Contest Expenses	\$ 1,077	\$ 1,520	\$ (444)
B-41 · Spring Meeting Allowance	\$ 300	\$ 300	\$ -
B-42 · Fall Meeting Allowance	\$ 205	\$ 300	\$ (95)
B-43 · BOM PG Expenses	\$ 689	\$ 1,900	\$ (1,211)
B-60 · Valley Forge Contest	\$ 3,750	\$ 3,800	\$ (50)
<b>Total Committee Expenses</b>	<b>\$ 13,998</b>	<b>\$ 17,235</b>	<b>\$ (3,237)</b>
		\$ -	

#### **Program Expenses**

C-45 · California Compatriot	\$ 1,131	\$ 900	\$ 231
C-49 · CASSAR Flag Expenses	\$ 370	\$ 1,000	\$ (630)
C-50 · Congress Hospitality Suite	\$ 704	\$ 500	\$ 204
Other	\$ -	\$ 750	\$ (750)
<b>Total Program Expenses</b>	<b>\$ 2,205</b>	<b>\$ 3,150</b>	<b>\$ (945)</b>

#### **Other Expenses**

E-01 · Annual Dues to NSSAR	\$ 44,335	\$ 48,550	\$ (4,215)
E-02 · LM Dues to Chapters	\$ 3,040	\$ 3,110	\$ (70)
E-03 · Filing Fees	\$ 25	\$ 55	\$ (30)
E-10 · Liability Insurance Expenses	\$ 770	\$ 890	\$ (120)
E-11 D & O Insurance	\$ -	\$ 1,400	\$ (1,400)
E-30 · Storage Rent & Supplies	\$ 528	\$ 550	\$ (22)
E-40 · Other CASSAR Expenses	\$ 20	\$ 2,000	\$ (1,980)
E-55 · The SAR Foundation	\$ -	\$ 1,750	\$ (1,750)



E-70 · Richard F. Locke Award	\$ -	\$ 1,250	\$ (1,250)
<b>Total Other Expenses</b>	\$ 48,718	\$ 59,555	\$ (10,837)
<b>State Taxes</b>	\$ -	\$ 25	\$ (25)
<b>Total Operating Expenses</b>	\$ 66,663	\$ 85,565	\$ (18,902)
<b>Net Operating Income</b>	\$ 23,501	\$ 8,146	\$ 15,355
<b>Transfers to Investment Accounts</b>			
Congress Fund	\$ 2,000	\$ 2,000	\$ -
Donations	\$ 360	\$ -	\$ 360
SD Fund Interest	\$ 1,384	\$ 1,250	\$ 134
New Life Member Fees	\$ -	\$ 300	\$ (300)
Non-LM Fees	\$ 5,757	\$ 4,596	\$ 1,161
Operating Surplus	\$ -	\$ 8,146	\$ (8,146)
<b>Total Transfers To Invest Accounts</b>	\$ 9,501	\$ 16,292	\$ (6,791)
<b>Net Operating Cash</b>	\$ 13,999	\$ (8,146)	\$ 22,145

#### Notes to Income Statement:

#### Receipts:

1. Pass Through Receipts
  - a. NSSAR Annual Dues are receipts from members that are sent directly to National. These funds are not budgeted for operation use and, as such, have no adverse effect on the operating cash flow.
  - b. New Life Member Fees – as with the pass through receipts, all new life member fees are transferred to the investment account and not used for operating purposes.
  - c. San Diego Fund Interest – the interest received from the San Diego fund is transferred to the investment account and not used for operating purposes.
2. Education Fund – no transfers were made to the operating account from the Education Fund investment account.
3. New Member Fees were favorable to budget.
4. Donations – \$1,210 of the donations was from the Intel Charitable Match Trust directed by Compatriot Don Littlefield ... Thanks Don.

#### Expenses:

1. Executive Committee Expenses – there is a favorable variance of \$3,858. This is due to underspending by some Executives, and out-of-pocket expenses not requested for reimbursement.
2. Committee Expenses – there is a favorable variance of \$3,237. This is due to underspending in all categories.
3. Program Expenses – the favorable variance is a result of underspending for the CASSAR Flag program and the Congress Hospitality Suite.
4. Other Expenses – the favorable variance of \$10,873 is due to underspending in all related categories.

Transfers to Investment Accounts – refer to the Investment Committee Report.

## Balance Sheet

The Balance Sheet at December 31, 2014 included the following account balances:

### Assets

Cash and Savings \$ 68,951

Investment Account \$ 343,932

Total Assets \$412,883

Liabilities \$ -0-

Equity \$412,883

**From:** Ray Raser <sarsdnews@gmail.com>  
**Subject:** CASSAR OAS Spring 2015 Report  
**Date:** April 16, 2015 9:58:08 PM PDT  
**To:** Doug Bergtholdt <sueanddoug@att.net>  
**Cc:** Ray Raser <sarsdnews@gmail.com>

To: CASSAR Secretary

From: Ray Raser CA OAS Chairman

Re: OAS CASSAR Spring Report

--

**Represented CA at the National OAS meeting at NASSAR Spring Meeting in Louisville. Met with Rick Kincaid National OAS Director several times to review OAS program. In April OAS was presented to the Camp Pendleton Wounded Warrior Battalion West and efforts are underway to establish a regular scheduled program. Tom Johnston a retired Community College presents a genealogy program and Ernest McCullough our San Diego Chapter Genealogist assists with individual research and his genealogy experience. Efforts are underway to continue with a program at NMCS (Balboa Naval Hospital) after an interruption due to transient nature of staff and personnel. Efforts have been made to establish a program at the CA Veterans Home in Chula Vista with meeting with Head Administrator and have present the program to the Board of the Chula Vista Genealogy Society to partner in a genealogy program. A computer donation program has resulted in donation eight computers to needy veterans in San Diego area.**

**Participated and reported to National OAS Committee on developing a strategic plan as listed below.**

The OAS Committee is in the process of developing a strategic plan to help guide the OAS program in reaching financial sustainability necessary for future growth. Since you are among those select few who have made the personal commitment to the OAS program and invested your time, efforts and expertise in dedication to improving the lives of our program participants, you alone have the unique stakeholder perspective that is vital to our strategic planning process. Therefore, we ask that you please complete the attached survey questions as the first phase of this planning process, which is facilitated by Wayne Eells, President of the Clarence Cook SAR chapter in Indianapolis and President-Elect of the Indiana State Society. Wayne is a leadership and organizational development professional. The instructions are included in the attached survey. Please remember to return the questionnaire to Wayne Eells by 08 April 2015.

Here is a brief outline of the steps we will go through.

1. A survey of questions will be sent to all OAS Committee and program managers. The answers will be sent back to Wayne Eells and he will compile them into workable formats for the team to work through. The questions are not difficult, but do require some depth in thought. Should be able to complete in a couple of hours.
2. The Team has a conference (telephone, Skype, etc.) and we create a list of priorities, objectives, etc. based on the survey results.
3. The Team meets, discusses, and agrees on measured success points based on the priorities.
4. The team confirms or modifies the mission statement, and creates a vision statement.
5. The team meets again and begins/completes a working budget for the next 2 years, based on the priorities created in steps 2 and 3.
6. All of the previous steps get rollup into a strategic plan.
7. Execute the plan.

A few points:

- a. There needs to be a community of safe communication. We need to share ideas freely.
- b. None of us has all the answers, but as a team, we have the answers needed for success.
- c. We need to be divergent in thinking, and not immediately discount ideas shared.
- d. We will move at the speed needed to include those who want to participate, but also move forward given the challenges OAS is facing.
- e. Other creative problem solving tools may be introduced as needed.
- f. Wayne Eells is available to speak with any team member to answer questions about the process, etc.



Rick Kincaid   OAS Program Director

Respectfully submitted,

Ray