

**CASSAR**

**Annual Spring Meeting**

**April 15-16, 2016**

**Sacramento, Ca.**

**“The Book”**

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## The California Society of the *Sons of the American Revolution*

### **President's Report**

**Reporting Period: April 18, 2015 to April 16, 2016**

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During my term as president, I represented the California Society SAR at:

- Field of Honor in Newport Beach
- Hour of Power television broadcast at Shepherd's Grove Church in Garden Grove
- Memorial Day Service in Santa Ana
- Let Freedom Ring Independence Day Ceremony in Cerritos
- National Society Congress in Louisville, KY
- Harbor Chapter's meeting on the USS Iowa
- San Diego Chapter & DAR Constitution Day Banquet
- NSSAR Fall Leadership Meeting in Louisville, KY
- Meetings of Eagle, Harbor, Orange County, Riverside, & San Diego Chapters
- 3 DAR Chapters' 125<sup>th</sup> anniversary events
- Hotel site visits for the 2019 Congress
- Riverside planning committee meeting for FBOM
- California Society Fall Board of Managers Meeting in Riverside
- Wreaths Across America in Brea
- Sons of Liberty Chapter's Massing of the Colors in Los Angeles
- San Diego Chapter's joint meeting with Mayflower Society at Green Dragon Tavern
- NSSAR Spring Leadership Meeting in Louisville, KY
- California Society Spring Meeting in Sacramento

During my visits, I gave verbal reports on California Society activities, provided program presentations, participated with the Color Guard, and presented awards.



Several issues required substantial attention during the past year. We reduced the number of pending applications; thanks go to Terry Briggs, Owen Stiles, and chapter registrars on that task. Ron Barker researched general liability and directors & officers insurance, and we purchased new policies. I reinstated the presentation of Richard Locke Awards with cash prizes for sustained chapter membership growth. Retention of members is a challenge every year, but several chapters showed great growth!

We identified and corrected several errors on the national roster for California. And after several reminders from the California Society officers, chapter secretaries submitted their reconciliation reports earlier this year so the California report could be submitted to the National Society in February.

The Sons of the American Revolution is a great organization with meaningful goals and programs. The officers of the California Society and our chapter leaders are remarkable men who contribute considerable time and energy to promote the SAR goals. It was a true pleasure to serve with them as the California Society President!

Respectfully submitted,

*M. Kent Gregory*

President

California Society, Sons of the American Revolution

## California Sons of American Revolution

### Executive Vice-President Report for 2015-2016

I would like to thank the members of the California SAR for the support you have given me this last year. I would especially like to thank the chapters who sent me articles and pictures for the Compatriot. The Compatriot is successful when members and chapters submit these articles accompanied by the great photos you have sent. Most of us want to know what is happening at national, state levels and other chapters, so thank you for all the great submissions you have sent.

In June, 2015, Conni and I attended the excellent SAR conference on the American Revolution at Mount Vernon "*The Marquis de Lafayette and the European Friends of the American Revolution*". It delved into the American Revolution in the context of the power struggles between the European shipping powers. I highly recommend attending one of these conferences. We have a great opportunity this year, as it will be held in Pasadena June 10 through 12. The topic will be empire building.

In late June, 2015, I attended the National Congress in Louisville, KY at our national headquarters.

I attended the Leadership meetings in September 2015 and February 2016 in Louisville. I chaired the Patriotic Outreach Committee and served as vice-chairman of the Education and Americanism Committees.

During the year I visited the following chapters: Delta, General George Washington, Gold Country, Monterey Bay, Mother Lode, Redding, Redwood Empire, Sacramento, San Francisco, Silicon Valley, Thomas Jefferson and Yosemite.

I am looking forward to attending the National Congress in Boston in July.

Ron Barker

Executive VP California Sons of the American Revolution



**California Society, Sons of the American Revolution**  
Vice-President North Annual Report – 2015

During 2015, I represented CASSAR at the following Northern California Chapter meetings:

- General George Washington
- Gold Country
- Monterey Bay
- Redding
- Redwood Empire
- Sacramento
- San Francisco
- Silicon Valley
- Thomas Jefferson

During my chapter visits, I gave reports on NSSAR and CASSAR activities, answered questions and addressed concerns raised by chapter members. In addition, my wife Janet attended a number of the chapter meetings with me and gave reports on the CASSAR Ladies Auxiliary organization, and provided information on chapter-level Ladies Auxiliary activities.

I attended the National Congress in Louisville, KY, and also attended the Spring Leadership meeting in March 2015 and the Fall Leadership meeting in September 2015 – both as a member of the NSSAR Eagle Scout Committee and the Council of Youth Awards. I also attended and participated in:

- CASSAR Spring Meeting, Irvine
- CASSAR Fall Board of Managers Meeting, Riverside
- Skyline HS JROTC Awards Program, Oakland, CA
- Mt Diablo HS JROTC Awards Program, Concord, CA
- Encinal HS JROTC Awards Program, Alameda, CA
- Jesse Bethel HS NJROTC Awards Program, Vallejo, CA
- Olympic HS JROTC Awards Program, Concord, CA
- UC Berkeley ROTC Awards Program, Berkeley, CA
- UC Berkeley AFROTC Awards Program, Berkeley, CA
- UC Berkeley NROTC Awards Program, Berkeley, CA

Respectfully submitted,

*Derek J. Brown*

Vice President North CASSAR 3/31/16

*6/1*



The California Society of the  
*Sons of the American Revolution*

**Vice President South Report**

**Reporting Period:** January 1, 2015 to December 31, 2015

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During 2015 I represented California Society, SAR at several Southern California chapter meetings:

Central Coast Chapter, San Luis Obispo, CA, December 19  
Coachella Valley Chapter, Palm Desert, CA, January 16 (2016)  
Eagle Chapter, Escondido, CA, October 3  
General George S. Patton Chapter, Ventura, CA, August 14  
Harbor Chapter, Torrance, CA, April 7  
Kern County Chapter, Bakersfield, CA, October 10  
Orange County Chapter, Fullerton, CA, nine meetings  
Redlands Chapter, Redlands, CA, January 16 (2016)  
Riverside Chapter, Riverside, CA, January 20 & August 20  
San Diego Chapter, Marine Corps Air Station Miramar, CA, April 25  
Santa Barbara Chapter, Santa Barbara, CA, March 21  
Sons of Liberty Chapter, Los Angeles, CA, November 21  
South Coast Chapter, Irvine, CA, February 17 & May 19

During my visits, I gave verbal reports on NSSAR and CASSAR activities, presented awards, discussed the value of retaining members, stressed the importance of resolving issues with pending SAR applications and encouraged chapters to present SAR Flag Certificates.

I attended and participated in:

A. Y. Olds Memorial Service, Redondo Beach, CA, January 4  
Massing of the Colors, Los Angeles, CA, February 15  
Mojave DAR chapter 90th Anniversary Celebration, Fullerton, CA February 21  
C.S.S.C.A.R. State Conference, Long Beach, CA February 21  
Nevada Society, SAR & DAR Meeting, Las Vegas, NV, February 28  
NSSAR Spring Leadership Meeting, Louisville, KY, March 6 – March 7  
CASSAR Spring Meeting, Irvine, CA, April 17 – 18  
Buena Park HS Air Force JROTC Awards Program, Buena Park, CA, April 28  
Sonora HS Army JROTC Awards Program, La Habra, CA, May 6  
Fullerton Union HS Army JROTC HS Awards Program, Fullerton, CA, May 7

La Habra HS Navy JROTC Awards Program, La Habra, CA, May 14  
Field of Honor, Newport Beach, CA, May 15 – 17  
Anaheim HS Navy JROTC Awards Program, Anaheim, CA, May 19  
Santa Ana HS Navy JROTC Awards Program, Santa Ana, CA, May 20  
CASSAR Color Guard for Hour of Power worldwide television broadcast, May 24  
Old Santa Ana Cemetery Memorial Day program, Santa Ana, CA, May 25  
Crosby Elementary School, Garden Grove, CA, June 2  
Community Roots Academy, Colonial Day educational event, Aliso Viejo, CA, June 11  
NSSAR Congress, Louisville, KY, SC, June 26 – July 1  
Let Freedom Ring Celebration, Cerritos, CA, July 4  
Col. William Cabell Chapter DAR, Newport Beach, CA, August 1  
Vigil at the Tomb of George and Martha Washington, Mt. Vernon, VA, September 19  
NSSAR Fall Leadership Meeting, Louisville, KY, September 25 – 26  
Honor Flight, San Diego, CA, October 4  
Sonora HS Army JROTC SMI Change of Command Ceremony, La Habra, CA, October 9  
DAR, Santa Monica Chapter 125th Anniversary Party, Santa Monica, CA October 11  
Los Ninos Society, CAR, Flag Retirement Ceremony, Dana Point, CA, October 24  
Honor Flight, Southland, LAX, CA, October 25  
CASSAR Fall Board of Managers Meeting, Riverside, CA, November 6 – 7  
Sonora HS Army JROTC Salute to Veterans Program, La Habra, CA, November 10  
Wreaths Across America, Brea, CA, December 12

Respectfully submitted,  
James C. Fosdyck  
Vice President South  
April 17, 2016



# The California Society of the Sons of the American Revolution

Instituted October 22, 1875  
Organized July 4, 1876, Incorporated February 17, 1930

**Philip L. Hinshaw**  
**VP - Membership**  
1246 Australia St.  
El Cajon, CA 92020-8806  
(619) 448-8858  
philiphinshaw@cox.net

March 26, 2016

## VICE PRESIDENT MEMBERSHIP REPORT

### Membership Inquiries

During 2015 there were 17 membership inquiries received by the VP Membership, and forwarded to the following chapters (number of inquiries shown in parentheses).

- Central Coast (1).
- Delta (2).
- Harbor (1).
- Orange County (4) – one approved by NSSAR as of 12/31/15.
- Sacramento (1).
- San Diego (1).
- Silicon Valley (1) - one approved by NSSAR as of 12/31/15.
- Sons of Liberty (1).
- South Coast (4) - one approved by NSSAR as of 12/31/15.
- Thomas Jefferson (1).

Three inquiries were received in February, three in March, two in April, two in June, three in December, and one each in the months of August, September, October, and November.

### 2015 Membership Drops and Reinstatements

A total of 273 of the CASSAR members were dropped for non-payment of 2016 dues. The distribution of drops by chapter is shown in the attached table. Letters were mailed to CASSAR members that were dropped from membership for non-payment of 2016 dues. This year a joint letter by the CASSAR VP Membership and San Diego Chapter President was mailed to San Diego Chapter drops as an experiment to see if the joint letter results in a higher than normal response from dropped members (see attachment).

*Philip L. Hinshaw*

Philip L. Hinshaw  
Vice President, Membership

CASSAR DROPPED MEMBERS FOR NON-PAYMENT OF 2016 DUES				
Chapter		# Members 1/1/15	# Dropped Member	% Dropped Members
1	Yosemite	30	20	67%
2	San Francisco	110	44	40%
3	Sons of Liberty	144	38	26%
4	Santa Barbara	36	8	22%
5	San Diego	227	48	21%
6	Redding	34	7	21%
7	Redlands	37	6	16%
8	South Coast	48	7	15%
9	Butte	14	2	14%
10	Redwood Empire	35	5	14%
11	Gen. George Patton	83	11	13%
12	Silicon Valley	113	11	10%
13	Monterey Bay	31	3	10%
14	Gold Country	53	5	9%
15	Harbor	64	6	9%
16	Orange County	143	13	9%
17	Central Coast	23	2	9%
18	Sacramento	192	16	8%
19	Eagle	18	1	6%
20	Kern	44	2	5%
21	Thomas Jefferson	111	5	5%
22	Coachella Valley	46	2	4%
23	Riverside	95	4	4%
24	Delta	26	1	4%
25	Gen. George Washington	58	2	3%
26	Mother Lode	31	1	3%
	<b>TOTAL</b>	<b>1,846</b>	<b>270</b>	<b>15%</b>





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**Philip L. Hinshaw**  
**CASSAR VP Membership**  
1246 Australia St.  
El Cajon, CA 92020-8806  
(619) 448-8858  
philiphinshaw@cox.net

March 21, 2016

Dear Compatriot,

While reviewing the Reconciliation Report submitted to NSSAR, we noticed that your name appears on the list of members that have not paid dues for this year. If your dues for 2016 have been paid, please accept our thanks for continuing your membership in the San Diego chapter.

If you have not submitted dues for this year, we encourage you to continue your active membership in SAR by remitting 2016 dues to the Chapter Treasurer, Dan McLaughlin. Please contact Dan at (619) 465-7006 or [cushmand@yahoo.com](mailto:cushmand@yahoo.com) for information on the dues amount and how to remit the dues.

The 2016 Board of Directors is scheduling a variety of interesting activities throughout the year. Meetings this year will alternate between the MCAS Miramar Officer's Club (January, March, May, August, October) and the Green Dragon Tavern in Carlsbad (February, April, November). The September meeting is the annual Joint DAR/SAR Constitution Day program hosted by DAR. The Chapter will participate in the annual Flag Day celebration aboard the USS Midway Museum on Saturday, June 11. On July 4<sup>th</sup> members of the Chapter will march in the Coronado 4<sup>th</sup> of July parade. The Chapter will also be part of the two-day (July 3<sup>rd</sup> and July 4<sup>th</sup>) July 4<sup>th</sup> celebration at the House of Spain in Balboa Park.

We are making changes in the Chapter's activities and monthly breakfast meetings in response to feedback we have heard from members in our recent membership survey. We continue to welcome any suggestions members have for making our chapter activities more inviting and enjoyable to all members. Chapter President Dennis Cushman welcomes your input by email to [secofmh@cox.net](mailto:secofmh@cox.net) or by cell at (619) 227-8273.

We hope you will reinstate your membership, participate in the meetings and programs of our Chapter. Please consider joining us in sponsoring the SAR youth educational activities, or joining the Color Guard and being part of the most recognizable part of the Chapter.

Sincerely,

*Philip L. Hinshaw*

Philip L. Hinshaw  
Vice President, Membership

*Dennis A. Cushman*

Dennis A. Cushman  
San Diego Chapter President

The California State Society of the  
Sons of the American Revolution

Annual Report of the State Secretary  
January 1, 2015 through December #1, 2015

Here are the numbers for 2015:

We began the year with 1,651 members

We added 282

We had 256 drop for non-payment of dues

We had 26 pass away

We had 23 resign

We had 3 transfer out of state

We had 3 Memorial (Deceased)

We ended with 1,622 members

The State Secretary handles questions about membership and refers the perspective members to the nearest Chapter Registrars for assistance in the application process. He then handles the new member packets that have been approved for membership by NSSAR, and gets them mailed to the appropriate chapters.

He also handles those Supplemental packets that have been approved by NSSAR and gets them mailed out.

The State Secretary attended both the 2015 Spring Meeting in Irvine and the Fall Meeting in Riverside.

Douglas Bergtholdt  
CASSAR State Secretary



# The California Society

of the

~~Sons of the American Revolution~~

Instituted October 22, 1875

Organized July 4, 1876, Incorporated February 17, 1890

ROBERT L. TAYLOR

*Treasurer*

5277 Shiloh Way

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Tartar-taylor@att.net

## TREASURER'S REPORT JANUARY 1 TO DECEMBER 31, 2015 FULL-YEAR ACTUAL COMPARED TO FULL-YEAR BUDGET

The following are the operating receipts and expenses for the year ending 31 December 2015:

INCOME STATEMENT	FY 2015 Actual	FY 2015 Budget	Variance To Budget
RECEIPTS			
I-01A • Annual Dues Received - CASSAR	\$ 29,054	\$ 23,360	\$ 5,694
I-01B • Annual Dues Received - NSSAR	\$ 33,880	\$ 41,550	\$ (7,670)
I-05 • New Member CASSAR Dues	\$ 4,205	\$ 5,200	\$ (995)
I-06 • Supplemental App State Fee	\$ 810	\$ 900	\$ (90)
I-08 • Bank Account Interest	\$ 8	\$ 2	\$ 6
I-09 • Reinstated Member Fee	\$ 1,150	\$ 720	\$ 430
I-14 • Interest Income-San Diego Fund	\$ 834	\$ 1,250	\$ (416)
I-16 • New Life Member Fees	\$ 1,865	\$ 2,500	\$ (635)
I-17 • Income from Other Sources	\$ 420	\$ -	\$ 420
I-18 • Transfer From Education Fund	\$ -	1,500	\$ (1,500)
I-21 • Income from Medals & Certs	\$ -	-	\$ -

I-25 • Donations	\$ 415	\$ -	\$ 415
I-52 • Cogwell Sires	\$ 500	\$ -	\$ 500
I-62 • Compatriot Subscription Fees	\$ 45	\$ 105	\$ (60)
I-61 • 2014 Bd of Mgrs Conference	<u>\$</u> <u>5</u>	<u>\$</u> <u>-</u>	<u>\$ 5</u>
<b>Total Receipts</b>	\$ 73,191	\$ 77,087	\$ (3,896)

## OPERATING EXPENSES

### Executive Committee Expenses

A-01 • President Expenses	\$ 494	\$ 500	\$ (6)
A-02 • Executive VP Expenses	\$ -	\$ 300	\$ (300)
A-03 • VP North Expenses	\$ -	\$ 100	\$ (100)
A-04 • VP South Expenses	\$ -	\$ 100	\$ (100)
A-05 • VP Membership Expenses	\$ 189	\$ 1,000	\$ (811)
A-06 • Executive Secretary Expenses	\$ 1,051	\$ 1,600	\$ (549)
A-07 • Treasurer Expenses	\$ 177	\$ 300	\$ (123)
A-08 • Registrar Expenses	\$ 773	\$ 600	\$ 173
A-09 • Genealogist Expenses	\$ -	\$ 100	\$ (100)
A-11 • Chancellor Expenses	\$ -	\$ 100	\$ (100)
A-12 • Historian Expenses	\$ -	\$ 100	\$ (100)
A-14 • Chaplain	<u>\$</u> <u>-</u>	<u>\$</u> <u>100</u>	<u>\$ (100)</u>
<b>Total Exec. Committee Expenses</b>	\$ 2,684	\$ 4,900	\$ (2,216)

### Committee Expenses

B-21 • Awards & Medals Committee Expenses	\$ 1,042	\$ 1,300	\$ (258)
B-22 • Best Chapter Contest Expenses	\$ 381	\$ 650	\$ (269)
B-24 • New Chapter Assistance Expenses	\$ -	\$ 250	\$ (250)
B-27 • Poster Contest Expenses	\$ 932	\$ 850	\$ 82
B-29 • Brochure Contest	\$ 933	\$ 950	\$ (17)
B-30 • Oration Contest	\$ 1,700	\$ 1,770	\$ (70)
B-33 • JROTC Committee Expenses	\$ 1,501	\$ 1,770	\$ (269)
B-34 • CAR Expenses	\$ 672	\$ 1,000	\$ (328)
B-35 • Eagle Scout Contest Expenses	\$ 1,377	\$ 1,770	\$ (393)
B-39 • Essay Contest Expenses	\$ 1,174	\$ 1,770	\$ (596)
B-41 • Spring Meeting Allowance	\$ 300	\$ 300	\$ -
B-42 • Fall Meeting Allowance	\$ 300	\$ 300	\$ -
B-43 • Visiting PG Expenses	\$ 652	\$ 1,900	\$ (1,248)
B-44 • Sea Cadets Expenses	\$ -	\$ 300	\$ (300)
B-60 • Valley Forge Contest Expenses	<u>\$ 3,800</u>	<u>\$ 3,800</u>	<u>\$ -</u>
<b>Total Committee Expenses</b>	\$ 14,764	\$ 18,680	\$ (3,916)

### Program Expenses

C-45 • California Compatriot Expenses	\$ 1,035	\$ 1,100	\$ (65)
C-49 • CASSAR Flag Expenses	\$ 360	\$ 400	\$ (40)
C-50 • Congress Hospitality Suite	<u>\$ 750</u>	<u>\$ 750</u>	<u>\$ -</u>

<b>Total Program Expenses</b>	\$ 2,145	\$ 2,250	\$ (105)
<b>Other Operating Expenses</b>			
E-01 • Annual Dues to NSSAR	\$ 44,360	\$ 50,850	\$ (6,490)
E-02 • LM Dues to Chapters	\$ 3,240	\$ 3,180	\$ 60
E-03 • Filing Fees	\$ -	\$ 55	\$ (55)
E-10 • Liability Insurance Expenses	\$ 519	\$ 890	\$ (371)
E-11 • D&O Insurance	\$ 945	\$ 1,400	\$ (455)
E-30 • Storage Rent & Supplies	\$ 552	\$ 550	\$ 2
E-40 • Other CASSAR Expenses	\$ -	\$ 2,000	\$ (2,000)
E-55 • The SAR Foundation	\$ 1,000	\$ 1,000	\$ -
E-70 • Richard F. Locke Award	\$ 1,250	\$ 1,250	\$ -
T-10 • State & Federal Taxes	\$ -	\$ 25	\$ (25)
<b>Total Other Operating Expenses</b>	\$ 51,866	\$ 61,200	\$ (9,334)
<b>Total Operating Expenses</b>	\$ 71,459	\$ 87,030	\$ (15,571)
<b>Operating Surplus/(Deficit)</b>	\$ 1,732	\$ 8,897	\$ (7,165)
T-10 • State & Federal Taxes	\$ -	\$ 25	\$ (25)
<b>Net Operating Surplus/(Deficit)</b>	\$ 1,732	\$ 8,872	\$ (7,140)
<b>E-51 • Transfers to Invest Accounts</b>			

Congress Fund	\$ 2,000	\$ 2,000	\$ -
SD Education Fund	\$ 834	\$ 1,250	\$ (416)
Life Member Fund - New Members	<u>\$ 1,480</u>	<u>\$ 2,500</u>	<u>\$ (1,020)</u>
<b>Total</b>	\$ 4,314	\$ 5,750	\$ (1,436)
<b>Net Surplus/(Deficit)</b>	\$ (2,582)	\$ 3,122	\$ (5,704)

Notes to Income Statement:

1. Receipts – Actual receipts were slightly below budget by \$3,896. This is primarily due to receipts for NSSAR renewals being below budget by \$7,670. This did not result in a cash operating issue since these fees are passed through to NSSAR. The other significant variance was the budgeted transfer from the Education Fund of \$1,500. These funds were not required. Other variances from actual-budget were nominal.
2. Expenses – Total operating expenses are below budget by \$15,571.
  - a. Executive Committee expenses were below budget by \$2,216. This is typical since most of the Executive committee does not request a reimbursement for out of pocket expenses.
  - b. Committee expenses were under budget by \$3,916. The favorable variance is contributed by all expense categories.
  - c. Other Operating expenses were below budget by \$9,344. The primary contributors to this favorable budget are Annual Dues to NSSAR (\$6,490) and Other CASSAR expenses (\$2,000).

Transfers To – From the Investment Account – Year-to-Date \$10,248 (\$8,768 + \$1480) have been transferred to the investment account. Transfers from the money market account to the CASSAR checking account are \$19,402. Of these transfers-from, \$12,320 pertain to life member dues that are submitted to National and State Chapters for 2015 Life Member dues.

Amount



**Transfer-to Investment Funds**

Congress Fund	\$ 2,000.00
Donations YTD Oct 2015	\$ 420.00
Intel Donation (D Littlefield)	\$ 360.00
SD Fund Interest 04/07/2014	\$ 834.26
2015 Non-LM Fees @ \$2.00	\$ 3,302.00
Life Member Fund - New Members	\$ 1,480.00
2015 New LM Fees Received	\$ 384.25
2014 LM Fees Received Dec 2014	\$ 350.58
	<u>\$</u>
Other	=
Total Transfer-to Investment Funds	\$ 9,131.09

**Transfer-from Investment Funds**

CASSAR LM Dues	\$ 6,100.00
	\$
CASSAR Emeritus	0.00
	\$
CASSAR Dual	160.00
NSSAR LM Dues	\$ 9,150.00
Chapter LM Dues	\$ 3,130.00
	<u>\$</u>
Chapter Dual	<u>80.00</u>
Total Transfer-from Money Mkt Funds	\$ 18,620.00
Net Transfer-From/(To)	\$ 9,488.91

The Balance Sheet as of October 31, 2015 shows the following balances:

**Assets:**

Cash and Savings Account (BoFA)	\$ 61,245
Investment Account – Morgan Stanley	<u>\$ 354,828</u>
Total Assets	\$ 416,073

Liabilities

\$ -0-

Equity

Equity Accounts \$ 274,493

Retained Earnings \$ 141,580

Total Equity \$ 416,073

**The California Society**  
of the  
**Sons of the American Revolution**  
NSSAR Trustee's Report for 2015-2016

As Alternate Trustee for 2014-2015, I continued to represent California in the absence of our Trustee who had health issues and was unable to attend meetings of the National Trustees.

In May 2015, I joined the SAR on the cruise to the Caribbean, stopping at Port Canaveral to recognize the last naval battle of the American Revolution and then to New Providence, Bahamas to recognize the first US Marine landing on foreign soil at Fort Montagu, Nassau.

I attended the 125<sup>th</sup> NSSAR Congress in Louisville, Kentucky on June 26 to July 1, 2015 where I was elected and sworn in as Trustee. There as Alternate Trustee, I also attended the final meeting of the 2014-2015 Trustees in the absence of Trustee Stephen Hurst.

On September 25-26, 2015, I attended the Fall Leadership/Trustee's Meeting held in Louisville, Kentucky. There I also attended the meetings of the Genealogy Committee, IT Committee, C.A.R. Liaison Committee, and Patriot Biographies Committee.

In November, I attended the California Society's Board of Managers Meeting in Riverside.

At the Spring Leadership/Trustees Meeting held in Louisville, Kentucky on March 25-27, 2016, I again represented California as Trustee. At that meeting SolidLight presented their final vision plan for the buildout of the educational center to be located in our new Headquarters Building on Main Street. Following the presentation and the following discussion, the vision plan was approved by a 49-29 vote of the Trustees. The vote allows the National Society to begin a capital campaign to solicit \$10M in funds from foundations and other donors to complete the buildout of the proposed educational center using high-tech interactive exhibits. The building would not begin until the estimated cost of \$7.5M has been raised by the capital campaign for that purpose. Other priorities for funding including 1) payoff of \$500K towards our open line of credit, 2) implementation of Branding for the SAR, 3) digitization of the SAR Record Copies and genealogical documentation for the development of a Genealogical Research Service (GRS) similar to the DAR's service, and 4) completion of the 2<sup>nd</sup> floor rear elevator, separate electrical power, and rooftop garden. Funding for these projects is separate from the funds raised by the capital campaign raised for the outreach education center. I also attended the meetings of the Genealogy Committee, IT Committee, C.A.R. Liaison Committee, and Patriot Biographies Committee.

I will be attending the 126<sup>th</sup> NSSAR Congress in Boston, Massachusetts this coming year where I will attend my last meeting as Trustee.

*Jim L.W. Faulkinbury*  
NSSAR Trustee

## Registrar Re Compilation of 2015

Compatriots, 2015 was again a good year for the CASSAR membership and recruiting. Together all twenty five chapters contributed to new membership and new junior membership. Most chapters added supplementals:

Memorial Membership	3
New Membership	196
Junior Membership	22
Supplementals	90
<b>Total</b>	<b>311</b>

Of the above only:

1 Memorial Application is still awaiting approval

9 Pended Applications are awaiting completion b Chapters (several currently at NSSAR  
for

Approval

## Registrar Compilation of 2016

2016 is starting off pretty well:

Junior Members	4
Memorial	1
New memberships	53
Supplementals	26
<b>Total</b>	<b>84</b>

**From:** Lou Carlson <loucarlson@sbcglobal.net>  
**Subject:** Re: Annual Reports for the Spring Meeting  
**Date:** March 10, 2016 7:20:54 PM PST  
**To:** Bergtholdt Susan <sueanddoug@att.net>

---

As CASSAR Chaplain, I have responded to those notifications about the passing of a compatriot. I attended the Fall Managers Meeting at the Riverside Mission Inn (and have, in the last week, finally recovered from the surgery to repair my knee from walking up and down the stairs at the hotel!!). I have attended all NSSAR leadership meetings and am the current nominated candidate to be elected Chaplain General (at the Boston Congress) for 2016-2017.

It is an honor to serve as the State Chaplain, and to pray for the CASSAR membership morning and evening, every day. I am also available to offer any counsel that is requested and answer any questions that I am asked.

My thanks again for being permitted to serve.

Rt. Rev. Louis V. Carlson, O.S.T.

CASSAR Chaplain

Sent from my iPad. If received in error, please notify sender then delete message. Thank you.

On Mar 5, 2016, at 2:03 PM, Bergtholdt Susan <sueanddoug@att.net> wrote:

Gentlemen,

Thank you to those of you who already submitted your Annual report for the Spring Meeting.

For those of you who have yet to do so, please submit your report to me by March 30th so they can be put into "The Book"

Doug

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Report of the Genealogist, California State Society,  
Sons of the American Revolution

By: Terry Briggs, Genealogist, CASSAR  
3.10.2016

During the past year the CASSAR Genealogist has responded to a number of membership inquiries and has provided to those individuals contact information for chapter Registrars in their locality and provided information on the SAR membership application process.

In 2015 & 2016 the CASSAR has concentrated on reducing the number of pended applications. During 2015 and 2016 to date the CASSAR has reduced from the peak number of pended applications of 67 to the current of approximately 21 pended applications. CASSAR needs to continue to reduce the number of pended past applications and minimize the number of pended applications in the future. In 2015 & 2016 to date the CASSAR Genealogist has created and regularly updates a list of CASSAR pended applications for reference and use by the CASSAR President, the CASSAR Registrar and other CASSAR officers. The Genealogist has contacted CASSAR chapter registrars regarding pended applications from their chapters and encouraged the resolution or withdrawal of pended applications. The CASSAR Genealogist has also reviewed a number of pended applications brought to him by chapter Registrars and has provided interpretations and suggestions toward resolution of those pended applications. Also directed toward reducing the number of CASSAR pended applications, the Genealogist has reviewed applications submitted to the CASSAR Registrar and provided comments for additional work on applications before those applications are acceptable for further review by the CASSAR Registrar and before the applications are suitable for submittal to the NSSAR for review.

As a reminder to all chapter Registrars, applications that have been pended more than 3 years cannot be acted upon by the NSSAR Genealogists. The chapter Registrars should instruct the CASSAR Registrar to direct the NSSAR to either shred those pended application files or to return the pended application file documentation to the chapter Registrar at the chapter's expense.

Before applications are submitted to the CASSAR Registrar, chapter Registrars should perform a thorough review and verification of all applications, new and supplemental, to confirm that the applications are complete, to confirm that the correct check amounts accompany the applications, that there is acceptable supporting documentation for all child-to-parent relationships in the direct ancestral line from the applicant to their patriot ancestor and that there is acceptable supporting documentation for the patriotic service of the patriot ancestor.

Chapter registrars should take the time to become very familiar with the current NSSAR Genealogy Policies and the NSSAR Application Preparation Manual, both of which can easily be downloaded from the NSSAR web-site in the "Membership" section. One of the most common reasons for pended applications are reliance upon DAR record copies that do not conform with the current NSSAR Genealogy Policies. Registrars should carefully review and understand the Genealogy Policies.

With the cooperation of all CASSAR Registrars, the CASSAR should see a significant reduction in CASSAR pended applications in the future.

CALIFORNIA SOCIETY  
SONS OF THE AMERICAN REVOLUTION

State Historian's Report

As State Historian it is my job to take the notes at all state meetings, type them up and send them to the State Secretary for sending out to the membership prior to the meeting. In 2015 I attended both the meetings in Orange County and Riverside and took notes of all the meetings.

The April minutes with exhibits were emailed out by the State Secretary and subsequently approved at the Fall Board of Managers Meeting in Riverside.

The Minutes from the Fall Board of Managers meeting were typed up and along with exhibits were mailed out to the State Secretary to be emailed out to the membership prior to this April meeting in Sacramento. All that is needed is to obtain the approval from the membership at this meeting once any corrections are made before the approval of the minutes.

Should there be any corrections at the meeting, I will see to it that the changes are made before I file the official copies with all the others I have done since the Fall of 2003.

This is my report.

Yours in Patriotism,

April 15, 2016

James F. Blauer

State Historian



# The California Society of the Sons of the American Revolution

## Color Guard Commander Annual Report *For January 1, 2015 to December 31, 2015*

**Reporting Period:** January 1, 2015 to December 31, 2015

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The position of Color Guard Commander for the California Society of the Sons of the American Revolution remains the coordination of programs requiring the participation of color guardsmen at California Society, SAR activities and leading the guardsmen during those events.

The Color Guard Commander is assisted by Color Guard Adjutant North Russ Kaiser and Color Guard Adjutant South Mark Kramer.

### **CASSAR Chapter Color Guard units:**

The California Society Color Guard is comprised of more than one hundred compatriots from eighteen chapters.

### **CASSAR Website Color Guard page:**

The California Society website maintains a California Society Color Guard page. The objective is to publish news and information concerning past, present and upcoming activities of the California Society Color Guard and local chapter color guard units. The page contains useful information for California Society guardsmen including a link to the National Society of the Sons of the American Revolution Color Guard Handbook, the California Society Color Guard Activity Contest Report, and the qualifications for the National Society bronze, silver, gold and national Major General Baron von Steuben color guard medals and the California Society bronze, silver and gold Major General Baron von Steuben color guard medals and of course photographs of color guardsmen in action.

### **The CASSAR Color Guard participation in significant events:**

In 2015 California Society Color Guardsmen participated in the spring and fall California Society meetings in Irvine, CA and Riverside, CA, Congress in Louisville, KY and spring and fall Leadership meetings in Louisville, KY.

attire. The Massing of the Colors and Salute to Our Armed Forces is a National Society color guard event.

In May a California Society Color Guard comprised of compatriots from the Harbor and Orange County Chapters presented and retired the Colors for a program televised worldwide for the Hour of Power. The program was aired July 4, 2014. The event was held at the Shepherd's Grove Church in Garden Grove, CA.

In May a California Society Color Guard comprised of compatriots from the General George Patton, Harbor, Orange County and Riverside Chapters presented and retired the Colors for the Field of Honor in Newport Beach, CA. Members of the Riverside Chapter also served as a firing party. The Field of Honor is a National Society color guard event.

In June President Joseph Dooley was the keynote speaker at the Flag Day celebration at El Presidio de Santa Barbara State Historic Park, Santa Barbara, CA. A California Society Color Guard comprised of compatriots from the Harbor, Orange County, Riverside and Santa Barbara Chapters participated in a parade before the program. The California Society Color Guard also presented the Colors for the event.

In July a California Society Color Guard comprised of compatriots from Orange County, Harbor and Riverside Chapters participated in the "Let Freedom Ring - National Bell Ringing Ceremony" in Cerritos, CA. Members of the Orange County and Riverside Chapters also served as a firing party. Let Freedom Ring is a National Society color guard event.

In November thirteen California Society Color Guard units participated in Veterans' Day events throughout California: Delta, Eagle, Gold Country, Kern, Mother Lode, Orange County, Redlands, Riverside, Sacramento, San Diego, Santa Barbara, Silicon Valley and South Coast. Veterans' Day is a National Society color guard event.

In December eleven California Society Color Guard units participated in Wreaths Across America at venues across California. Wreaths Across America is a National Society color guard event.

### **2015 CASSAR Best Color Guard Units:**

Small – Delta

Medium Small Chapter – Santa Barbara

Medium Chapter - Kern

Medium Large – Riverside

Large Chapter – Orange County

### **2015 Most Active Color Guardsman of the Year:**

Ernest "Ernie" P. McCullough earned the Most Active Color Guardsman of the Year by participating in 24 San Diego Chapter, California Society, SAR and National Color Guard events.

**Other significant events:**

The Santa Barbara and Delta Chapters established color guard units in 2015. Welcome aboard.

California Society Colorguardsman Jim L. Faulkinbury of the Sacramento Chapter earned the National Von Steuben Medal for Sustained Achievement. The presentation was made on February 26, 2016 during the NSSAR Color Guard Committee Meeting at the NSSAR Spring Leadership Meeting.

California Society Colorguardsman James Blauer of the Orange County Chapter earned the National Von Steuben Medal for Sustained Achievement. The presentation will be made during the NSSAR Color Guard Committee Meeting at the NSSAR Fall Leadership Meeting.

**The CASSAR Color Guard Commander is charged with the safe keeping of:**

One nylon 4' X 6' historical CASSAR flag; replacement value \$375.00  
One nylon 3' X 5' United States flag; replacement value \$52.25  
One nylon 3' X 5' California flag; replacement value \$37.75  
One 7' X 1" gold telescoping parade pole; replacement value \$59.00  
One 7" gold eagle flag pole ornament; replacement value \$29.95  
Two 8 1/4" gold styrene flag pole ornaments; replace value \$8.95 ea. = \$17.90  
Four 24 X 2 1/8" brown plastic portable floor flag stands; replacement value \$21.95 ea. = \$87.80  
Fifty-five streamers (replacement value unknown).

Total \$659.65

Respectfully Submitted,

*James C. Fosdyck, Color Guard Commander*

Name and Title

17 Apr 2016

Date

**The California Society of the  
Sons of the American Revolution**  
**Chief of Protocol Annual Report**  
*For January 1, 2015 to December 31, 2015*

**Reporting Period:** January 1, 2015 to December 31, 2015

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The primary duties of the Chief of Protocol are:

1. Meet and greet distinguished guests attending California Society, Sons of the American Revolution Spring and Fall Meetings of the Membership and other events hosted by the California Society President, and as necessary, accompany them during their visit.
2. Act as the California Society, SAR President's personal representative and liaison for distinguished guests at California Society events hosted by the President.
3. Oversee the distribution of packets of materials to distinguished guests; including the schedule of events, meal tickets, name tags, etc.
4. Coordinate arrangements for spouses of distinguished guests with the California Society, SAR Ladies Auxiliary President.
5. Check the publication of the names of the distinguished guests in the agenda thereby ensuring proper introductions.
6. Ensure payment of certain expenses of distinguished guests as authorized by California Society, SAR Officers.

Fulfilling one of the duties of the Chief of Protocol I picked up President General Lindsey and Mrs. Brock at the Orange County Airport Thursday, April 11, 2015 and transported them to the Embassy Suites for the 139th Annual Meeting of the California Society, SAR. I delivered them back to the airport Sunday, April 13, 2015. I also transported the President General and First Lady to California Society events not held at the Embassy Suites.

Respectfully Submitted,

*James C. Fosdyck, Chief of Protocol*

Name and Title

17 Apr 2016

Date



**California Society, Sons of the American Revolution**  
**Youth Activities Director Annual Report – 2015**

Activities in 2015 continued to build on the successes of previous years through the efforts put forth by past Youth Activities Directors – Steve Ludwiczak and Tom Adams. Without their guidance and knowledge, the various CASSAR youth activities programs would not be doing as well as they are. All youth programs continued to have student-level participation, and the quality of entries continues to improve.

NSSAR educational information was provided for compatriot review during the April CASSAR meeting in Irvine. The CASSAR web page continues to be updated with current information highlighting the youth program contacts and schedules; the ultimate intent is to have all youth program information made available to compatriots and the public in a consistent format for ease of use.

I attended the Spring 2015 and Fall 2015 Leadership meetings in Louisville as a member of the Eagle Scout Committee and Council of Youth Awards. Several actions were taken at those meetings:

- Final judging of Eagle Scholarship state winner entries
- Review/approval of Robert E. Burt Volunteer award submissions. California is currently allowed to have four Burt awards per year.
- Requirement of all SAR members having contact with youth to be current in BSA's Youth Protection training. The CASSAR Director of Youth Activities will continue to collect all YP certifications via e-mail for tracking. To date, 19 certifications have been received. These YP certifications are good for 2 years, so each member should retake their training as expiration nears.
- Confirmation of the need to supply the appropriate tax forms for awards over \$600.
- Confirmation of the Eagle award to remain as a scholarship. NSSAR is taking the lead to memorialize the process.
- Need for development of photo/information release to accompany all youth program entries. The chapter should obtain this and the form should accompany the entry through all levels of the contests.

Tri-fold and quad-fold Youth Program brochures were developed by the Youth Awards Council; these brochures can be obtained from the NSSAR educational coordinator, and are also available online for compatriots to download and print locally. These brochures provide the summary information for all youth programs and are intended to be widely distributed.

Respectfully submitted,

*Derek J. Brown*

Director of Youth Activities CASSAR 3/31/16

## **Report of the California State Society Sons of the American Revolution Liaison to the California C.A.R**

By: Terry Briggs, CASSAR Liaison to the Children of the American Revolution  
03.10.2016

During the 2015-2016 year the CASSAR Liaison to the California State Society, Children of the American Revolution (CSSCAR) has worked to maintain positive working relations between the CASSAR and the California State Society, Children of the American Revolution.

The CASSAR Liaison to CSSCAR attended and participated in the CSSCAR Annual Meeting in mid-February 2016 in Santa Clara, California. At that meeting the CASSAR Liaison to CSSCAR brought greetings on behalf of the CASSAR, presented a \$500.00 donation from the CASSAR in support of the CSSCAR and presented an SAR - C.A.R. Silver Medal of Appreciation to outgoing CSSCAR President, William Buxton.

For the CASSAR Annual Meeting in April 2015 in Irvine, California and the November 2015 Board of Manager's Meeting in Riverside, CA, the CASSAR Liaison to CSSCAR arranged for attendance and participation of one CSSCAR member, Daren Gillick, and his mother Tanya Gillick, a CSSCAR Senior State Officer. Daren served as a page for the Saturday morning CASSAR business meetings. Daren and Tanya Gillick attended the Saturday CASSAR Youth Awards Luncheon and Public Service Awards Luncheon and Daren brought greetings from the CSSCAR to those attending the luncheons.

The CASSAR Liaison to CSSCAR attended and participated in the CSSCAR Northern California Program Workshop in mid-August 2016 in Pleasanton, California. SAR youth contests and programs were described to those in attendance and C.A.R. members and seniors were encouraged to participate in the SAR youth contests and programs.

For the CASSAR 2016 Annual Meeting in Sacramento, California the CASSAR Liaison to CSSCAR has again arranged for attendance and participation of two CSSCAR members and their chaperon. The CSSCAR members and their chaperon will attend the Saturday CASSAR Youth Awards Luncheon as guests of the CASSAR.

## **CASSAR Participation in “Wreaths Across America” 2015**

***“To be killed in war is not the worst that can happen. To be lost is not the worst that can happen... to be forgotten is the worst.” -Pierre Claeysens (1909-2003)***

This is the tenth year of *Wreaths Across America*, and the 24th year that the Worcester Wreath Company of Harrington, Maine, has sent holiday wreaths to Arlington National Cemetery. Through this program, company president Morrill Worcester seeks to recognize Veterans, active duty military and their families.

The 2015 “Wreaths Across America” (WAA) ceremonies were held at more than 1,000 cemeteries throughout the nation on December 12th at 12:00 PM, Arlington National Cemetery time, supported by over 2,000 fundraising groups. The mission of Wreaths Across America is Remember, Honor, Teach. It is carried out in part by coordinating wreath laying ceremonies each December at Arlington National Cemetery, as well as veterans’ cemeteries and other locations in all 50 states and several international locations. Included are Bunker Hill and Valley Forge. Wreaths Across America is a week of events including international veteran’s tributes, ceremonies at State Houses and a week-long “Veteran’s Parade” between Maine and Virginia where stops are made along the way to spread the message about the importance of remembering our fallen heroes, honoring those who serve, and teaching our children about the sacrifices made by veterans and their families to preserve our freedoms.

California Society chapters participated in this event at cemeteries up and down the state, reading the proclamation by CASSAR President Dr. Kent Gregory, with Color Guards posting the Colors, Honor Guards escorting service representatives to place wreaths recognizing their branch of the service, and by placing wreaths on the headstones of our honored men and women who gave all to maintain the freedoms we enjoy.

Following are the CASSAR chapters participating in 2015 Wreaths Across America events:

**Delta Chapter** – San Joaquin Valley National Cemetery, Justine

**General George Washington** – Glen Oaks Cemetery, Chico

**Gold Country** – New Auburn Cemetery, Old Auburn Cemetery, Auburn

**Harbor** – Memory Garden Memorial Park, Brea

**Orange County** – Memory Garden Memorial Park, Brea

**Redwood Empire** – Sonoma Veterans Memorial Park, Sonoma

**Riverside** – Riverside National Cemetery, Riverside

**Sacramento** – Sacramento Valley National Cemetery, Dixon

**San Diego** – Fort Rosecrans National Cemetery

**Silicon Valley** – Golden Gate National Cemetery, San Bruno



## **CASSAR Middle School Brochure Contest Report April 2016**

The following is a progress report on the California Society of SAR (CASSAR) Middle School Brochure Contest as of April 2016.

In May 2009 CASSAR President Lou Carlson gave the charge to develop a middle school contest to Tom Adams the Youth Activities Director at the time. Adams, working the Rolling Hills Middle School history teacher Kevin Tierney, conceived of the Tri-fold Brochure Contest in August. It was presented and accepted by the Executive Committee as California's new Middle School program. Wayne Griswold, then CASSAR Executive VP, presented the California proposal to Mike Tomme, Chairman of the Americanism Committee in Louisville. In the fall 2009 the NSSAR Americanism Committee adopted the Middle School Brochure Contest to become the National Middle School Contest. The NSSAR Americanism Committee, along with other states, have looked to California to develop this program as a means to reach middle school children all across the nation with our patriotic message through the telling of the history of the American Revolution. The California Society should feel a sense of accomplishment and pride for the Middle School Brochure Contest became a National program this School Year 2013-14.

School Year 2010-11 was the first year CASSAR offered the Brochure Contest to the Middle School Children of California. In California, American History is taught in the 8<sup>th</sup> grade. The 8<sup>th</sup> grade could be the final grade in a traditional K-8 Elementary School, or in a typical Middle School structure 6, 7, 8, or in the middle of a Junior High School with grades 7, 8, 9. Also, each year more children in the State are being home schooled where the grade is far less structured.

This is the sixth year California will offer the Brochure Contest.

State-wide judging will occur again this year at our State Spring Meeting in April. The judging process used the last five years was a highly structured process that has been very effective. This year the process will be simplified based upon the experience here in California and also in National judging. Judging now will take place via email a few weeks before our Annual Meeting in April so that the Winners will be known at the start of the Spring Meeting. Several judges will rank each brochure entry according to these categories: Content; Creativity; and Correctness. The CASSAR Brochure Contest Chairman will serve as the Master Judge manage the process.

In School Year 2013-14 the Middle School Brochure Contest piloted here in California for four years became a National SAR Contest. Our California Winner was entered in the National Contest for judging at the 124<sup>th</sup> NSSAR Congress in Greenville, SC July 18-24, 2014 – and won against six (6) other SAR State Societies! California's program continues to be a pilot site for the National program, as our judging process will be adopted for use at this next Congress too.

Respectfully submitted,

Tom Adams  
CASSAR Middle School Brochure Contest Chairman  
& NSSAR Middle School Brochure Contest Chairman  
941 Kings Canyon Dr. El Dorado Hills, CA 95762  
[tomadams@iname.com](mailto:tomadams@iname.com) or [tomadams1776@yahoo.com](mailto:tomadams1776@yahoo.com)  
(916) 933-1374 H (916) 600-7211 C

California Society Sons of American Revolution  
Eagle Scout Committee Report 2015

Submitted by  
Gary Jensen reporting Chairman  
March 16 2016

**2015 Arthur M. & Berdena King Eagle Scout Scholarship**

**Winner**

Orange County                      Jesse Martin

**Participants**

Chapter	Eagle Scout
General George Washington	Joseph Patterson
Gold Country	Parker Nelson
Harbor	Thomas Giese
Orange County	Jesse Martin
Riverside	Jordan Windeknecht
Sacramento	Bryant Neuvert
San Diego	Darren Henry
Thomas Jefferson	Austin Roark

**Robert E. Burt Boy Scout Volunteer Award**

The California Society can submit four (4) applications each year

Year	Compatriots	Chapter
2015	Duncan Flett	Redwood Empire
2015	Frank Kelbelman	Eagle
2015	Friedrich Künzler	Orange County
2015	Curtis Porter	South Coast
2016	Robert Bates	General George Washington

**Eagle Scout Certificates**

113 Requests for Eagle Scout certificates were received  
81 of the request were forwarded to 18 Chapters to fulfill  
32 request were fulfilled by the State  
19 Chapters issued a minimum of 1,408 Eagle Scout Certificates  
The Combined total of Certificates issued is in excess of 1,440

**Eagle Scout Scholarship Committee Members NEEDED**

**California Society Sons of American Revolution  
Eagle Scout Committee Report 2015**

Submitted by  
Gary Jensen reporting Chairman  
March 16 2016

Your help is needed in being a judge for 2016 Eagle Scout Scholarship program.  
The committee members are needed for a short window from December 1<sup>st</sup> to January 15<sup>th</sup>.

If interested in serving on the committees,  
Contact Gary Jensen at: [Gary@Jensenmyway.com](mailto:Gary@Jensenmyway.com)

The California Society of the  
*Sons of the American Revolution*

**George & Stella Knight Essay Contest**

Reporting Period: January 1, 2015 to December 31, 2015

All 11 Participating Chapters submitted their Chapter's winning Essay prior to the February 1<sup>st</sup> 2016 deadline. Essays were submitted by:

George Patton  
Orange County  
Redwood Empire  
Sacramento  
Thomas Jefferson

Harbor  
Redlands  
Riverside  
Silicon Valley  
Yosemite

Of the 11 Chapter entries only 4 were sent on to the State judges. I would encourage all participating Chapters to review the essays for National rules.

By the time the essay reaches the State level we can no longer send it back to the student for any errors in submission.

The Judges have selected the Essay submitted by the Harbor Chapter, written by Eliza Davis:  
"Factions Form after Founding"

Her Essay has been submitted to the National Contest.

Respectfully submitted

Keith Bigbee

CASSAR Knight Essay Chairman

March 1, 2016



# The California Society of the Sons of the American Revolution

Instituted October 22, 1875  
Organized July 4, 1876, Incorporated February 17, 1930

**Philip L. Hinshaw**  
**Best Chapter Contest Proctor**  
1246 Australia St.  
El Cajon, CA 92020-8806  
(619) 448-8858  
philphhinshaw@cox.net

**March 26, 2016**

## **2015 BEST CHAPTER CONTEST (January 1 through Decembers 31, 2015)**

Chapters were grouped into five size categories based on their membership as of December 31, 2014. Fourteen (54%) of the 26 CASSAR chapters participated in the contest; the number of chapters submitting reports in each size category was:

- Small (0-25 members) – two (40%) of five chapters participated.
- Medium-small (26-50 members) – six (60%) of ten chapters participated.
- Medium-large chapters (51-75 members) – neither of the two chapters submitted reports.
- Large chapters (76-100 members) – one (50%) of two chapters participated.
- Very large chapters (101+ members) – five (83%) of six chapters participated.

The eight scoring items included in the score sheet are:

1. Meetings,
2. Publicity,
3. New Members,
4. Medals and Certificates,
5. Chapter Activities,
6. Community Service,
7. CASSAR Programs, and
8. Publications.

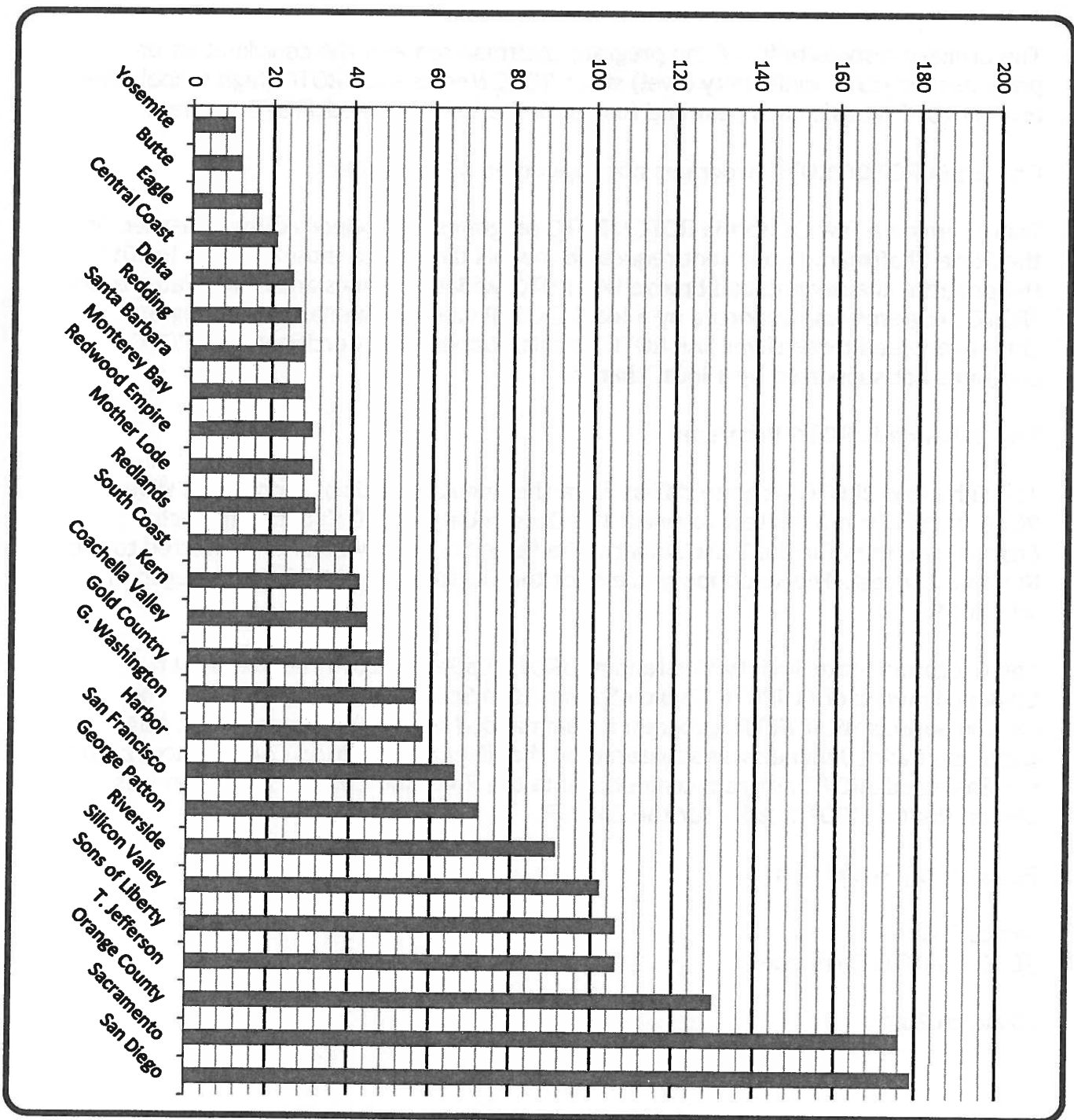
In each chapter size category, certificates are awarded to the chapters with the highest point score for each scoring item, and the Best Chapter Plaque is presented to the chapter with the highest overall point score.

The rules for the 2016 Best Chapter Contest were changed to include five chapters in each of the five chapter groupings, except for the very large chapter grouping will contain six chapters (see attachment). Copies of the 2016 Best Chapter Contest Rules, Worksheet and Score Sheets were emailed to all of the CASSAR officers, Chapter Presidents and Best Chapter Contest chairmen. Additionally, the contest documents have been uploaded to the CASSAR website.

*Philip L. Hinshaw*  
Philip L. Hinshaw  
Best Chapter Contest Proctor

# CASSAR 2016 BEST CHAPTER CONTEST

Group	CASSAR Chapters	Members as of 12/31/15
Small	Yosemite	10
	Butte	12
	Eagle	17
	Central Coast	21
	Delta	25
Medium Small	Redding	27
	Santa Barbara	28
	Monterey Bay	28
	Redwood Empire	30
	Mother Lode	30
Medium	Redlands	31
	South Coast	41
	Kern	42
	Coachella Valley	44
	Gold Country	48
Medium Large	G. Washington	56
	Harbor	58
	San Francisco	66
	George Patton	72
	Riverside	91
Large	Silicon Valley	102
	Sons of Liberty	106
	T. Jefferson	106
	Orange County	130
	Sacramento	176
	San Diego	179
	Total	1,576



# **The California Society of the Sons of the American Revolution**

## **ROTC/JROTC Chairman Annual Report**

*For January 1, 2015 to December 31, 2015*

The primary responsibility of the program chairman remains the coordination of programs for ROTC (university level) silver ROTC Medals and JROTC (high school level) bronze ROTC Medals each year and to coordinate the Enhanced JROTC Program.

California ROTC/JROTC programs not supported by a chapter:

There remain a few California ROTC/JROTC programs not supported by a chapter. As the State Chairman, I have sent requested medals directly to those schools. In 2014 the program chairman issued bronze SAR ROTC Medals, Ribbons and Certificates to six JROTC programs not supported by a local CASSAR chapter. Similarly, the program chairman issued three silver SAR ROTC Medals, Ribbons and Certificates to ROTC programs not supported by a local chapter.

The Enhanced JROTC Program:

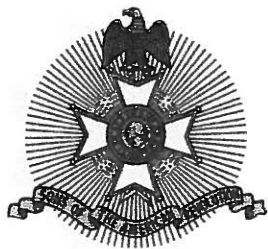
The Enhanced JROTC Program differs from the annual awards of bronze and silver ROTC Medals. It is a contest to select the Outstanding JROTC Cadet from each Chapter and then for the State Society. The State Society's winner is submitted to the National Contest. The selection process for the Outstanding JROTC Cadet began in late 2014.

The California State Society Outstanding JROTC Cadet for 2015 is Cadet 1st Lt. Claudia Jimenez of AFJROTC Canyon Springs High School, Moreno Valley, CA. The Canyon Springs HS AFJROTC program is commanded by Joshua James, Major, USAF (retired). Cadet Jimenez was sponsored by the Riverside Chapter. Cadet Jimenez won the Enhanced JROTC Program competition in the Riverside Chapter area then was chosen the top JROTC cadet for the CASSAR.

Respectfully Submitted,

James R Gill  
ROTC / JROTC Chairman

28 March 2016



**The California Society  
of the  
Sons of the American Revolution**



**Navy Sea Cadet Corps Program**  
**2015 Report for the Fall Board of Managers Meeting**

The Navy Sea Cadet Corps Program is intended to allow each unit the opportunity to honor outstanding Petty Officers in their unit with a Bronze Good Citizenship medal, ribbon bar and certificate (Navy Sea Cadet Corps) and/or certificate (Navy League Cadet Corps). The Gen. Patton Chapter has made the presentation more meaningful for the NLCC honoree by presenting him/her with an Outstanding Citizenship pin with the certificate whenever the NSCC cadet is honored. Presentations reported to the committee chairman for this year include the following:

**El Toro Battalion, Irvine (Orange County Chapter)**

The Bronze Good Citizenship medal was presented 19 January by Orange County Chapter Sea Cadet Chairman Gus Fischer to:

USNCC: Chief Petty Officer (CPO) Sierra Marcoux

**Michael A. Monsoor Battalion, Camp Pendleton (Eagle Chapter)**

The Bronze Good Citizenship medal was presented 13 June by CASSAR Program Chairman Robert Taylor to:

USNSCC: First Class Petty Officer (PO1) Kevin B. Grebbien

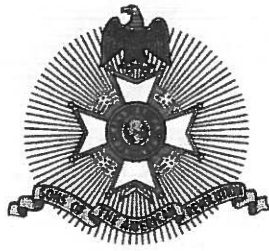
In too many cases, the Sea Cadet units in California continue to be largely unaware of these SAR awards and of the location of the nearest SAR Chapter providing them. The Sea Cadets are certainly every bit as sharp and impressive as their ROTC/JROTC counterparts are, and it is my desire that the California Chapters will establish close and enduring ties with them.

Respectfully submitted

**Robert L. Taylor**

Navy Sea Cadet Corps Program Chairman





**The California Society  
of the  
Sons of the American Revolution**



**Spirit of America Award Program**  
**2015 Report for the 141st Spring Meeting of the Membership**

The General George S. Patton, Jr. Chapter presented awards at the graduation ceremonies for the four middle schools in the Camarillo Pleasant Valley School District and the Ventura County Christian School in Ventura. The Chapter awarded two bronze Good Citizenship medals and eight Outstanding Citizenship pins with certificates to ten deserving student graduates from these five schools. Chapter compatriots presented the awards and certificates at the schools' graduation ceremonies 9 June 2015 (Ventura County Christian School) and 10-11 June 2015 (Pleasant Valley School District).

**Ventura County Christian School (9 June - Compatriot Robert Taylor)**

Girl: Isabella Margarita Gomez (Outstanding Citizenship pin & certificate)

Boy: Jason Lee Messner (Outstanding Citizenship pin & certificate)

**Santa Rosa Technology Magnet (10 June - Compatriot William Hurley)**

Girl: Antonia Marietti (Outstanding Citizenship pin & certificate)

Boy: Mitchell Burr (Bronze Good Citizenship medal & certificate)

**Monte Vista Middle School (11 June - Compatriot Robert Colbern)**

Girl: Naomi Igarashi (Outstanding Citizenship pin & certificate)

Boy: Drake Moody (Outstanding Citizenship pin & certificate)

**Las Colinas Middle School (11 Jun - Compatriot William Hurley)**

Girl: Brittany Lam (Outstanding Citizenship pin & certificate)

Boy: Conner Chatfield (Outstanding Citizenship pin & certificate)

**Los Primeros School of Science and Art (11 June - Compatriot Robert Taylor)**

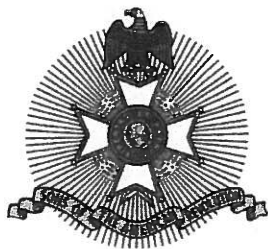
Girl: Allison Martinez (Outstanding Citizenship pin & certificate)

Boy: Mark Pizza (Bronze Good Citizenship medal & certificate)

Respectfully submitted

**Robert L. Taylor**

Spirit of America Award Program Chairman



**The California Society  
of the  
Sons of the American Revolution**  
**Valley Forge Teacher Recognition  
Program**



**2015 Report for the 141st Spring Meeting of the Membership**

Interest in this program was considerably less than last year, with no application packages being received by the committee chairman by the 15 April deadline. The deadline was extended to 26 May to allow interested teachers additional time to prepare, and two packages were received, both being selected to attend. Two additional teachers were forced to defer their applications due to lack of time. The two teachers selected by CASSAR to attend this year's Freedoms Foundation at Valley Forge workshop 3 through 9 July were:

**Ms. Jenny Stocks**, Newcastle Elementary School, Newcastle, sponsored by Sacramento Chapter

**Ms. Nicole Jacobson**, John Adams Academy, Roseville, sponsored by Gold Country Chapter

Both teachers presented their experiences with a combined presentation during the Board of Managers meeting at the Mission Inn in Riverside 6 November 2015.

The 2015 Program, titled "Revolution in the Middle States", included stops at historic sites in Philadelphia, Pennsylvania and New Jersey, including:

Independence Hall & the Liberty Bell  
National Constitution Center  
Nassau Hall & Princeton Battlefield  
Birmingham Friends Meeting House  
Cliveden House  
Valley Forge National Historical Park  
Fort Mifflin

Philadelphia Museum of Art  
Washington's Crossing  
Hessian Barracks in Trenton, NJ  
Peter Wentz Farmstead &  
Monmouth Battlefield  
Paoli Massacre Site

While the lack of applicants for this year was disappointing, interest in this program remains high, with several Chapters sponsoring teacher applications for 2016. For 2016, the Valley Forge program will be the Presidential History & Heritage in Virginia program 7 through 13 July 2016 with stops at Jefferson's Monticello, Washington's Mount Vernon, Madison's Montpelier, Monroe's Ash Lawn - Highland, George Mason's Gunston Hall, Patrick Henry's Scotch Town, Kenmore Ferry Farm, and Oak Hill, plus other stops not yet determined.

Respectfully submitted

**Robert L. Taylor**

Valley Forge Teacher Recognition Program Chairman

# TRUSTEES of the CASSAR INVESTED FUNDS

## CASSAR Board of Managers Meeting

April 15, 2016

The elected Trustees of the CASSAR Invested Funds are Richard S. Hawley (2013-2015), John Dodd (2015-2017), and Chairman Stephen Renouf (2014-2016).

The Fund is invested with Morgan Stanley Smith Barney (MSSB) in five separate funds: the Life Membership Fund, the Education Fund, the Permanent Fund, the 2019 Congress Fund, and the Unallocated Fund. The signers on the account are the three trustees.

The beginning value of the Invested Fund on April 1, 2015:  
**\$360,586.85**

The ending value of the Invested Fund on March 31, 2016:  
**\$357,763.26**

Fund Investment as of March 31, 2016:

### **Life Membership Fund: \$193,433.27**

Target Allocation:

#### **Money Market**

7% Money Market

#### **Equity**

12% US Large Growth Equity

14% US Large Value Equity

7% International Equity

3% Emerging Markets Equity

3% Commodities

9% US Small Core Equity

#### **Fixed Income**

25% US Short-Term Fixed Income

18% US Core Fixed Income

#### **Other**

2% REITs

Fixed Income **\$82,804.99**    **42.81%**

Equities **\$84,268.65**    **43.56%**

Cash **\$16,210.61**    **8.38%**

Alternatives **\$10,149.02**    **5.25%**

Investment style: Conservative to Moderate Risk.

## Report of CASSAR Trustees April 2016

### **Permanent Fund: \$91,152.43**

#### **Target Allocation:**

##### **Money Market**

5% Money Market Funds

##### **Equity**

15% US Large Growth Equity

18% US Large Value Equity

5% US Small Value Equity

14% International Equity

4% Emerging Markets Equity

4% Commodities

5% US Small Core Equity

##### **Fixed Income**

15% US Short-Term Fixed Income

10% US Core Fixed Income

##### **Other**

5% REITs

Fixed Income	<b>\$22,816.21</b>	<b>25.03%</b>
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Equities	<b>\$54,188.61</b>	<b>59.45%</b>
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Cash	<b>\$5,510.74</b>	<b>6.05%</b>
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Alternatives	<b>\$8,636.87</b>	<b>9.48%</b>
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Investment style: Moderate to Moderate Aggressive Risk.

### **Education Fund: \$34,540.66**

#### **Target Allocation:**

##### **Money Market**

7% Money Market Funds

##### **Equity**

12% US Large Growth Equity

14% US Large Value Equity

4% US Small Value Equity

7% International Equity

3% Emerging Markets Equity

3% Commodities

5% US Small Core Equity

##### **Fixed Income**

25% US Short-Term Fixed Income

18% US Core Fixed Income

##### **Other**

2% REITs

Fixed Income	<b>\$14,656.04</b>	<b>42.43%</b>
--------------	--------------------	---------------

Equities	<b>\$15,200.12</b>	<b>44.01%</b>
----------	--------------------	---------------

Cash	<b>\$2,886.22</b>	<b>8.36%</b>
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Alternatives	<b>\$1,798.28</b>	<b>5.21%</b>
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Investment style: Conservative Risk.

## Report of CASSAR Trustees April 2016

### **2019 Congress Fund: \$19,101.53**

#### Target Allocation:

##### **Money Market**

7% Money Market Funds

##### **Equity**

12% US Large Growth Equity

14% US Large Value Equity

4% US Small Value Equity

7% International Equity

3% Emerging Markets Equity

3% Commodities

5% US Small Core Equity

##### **Fixed Income**

25% US Short-Term Fixed Income

18% US Core Fixed Income

##### **Other**

2% REITs

Fixed Income	\$8,101.88	42.41%
--------------	------------	--------

Equities	\$8,328.23	43.60%
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Cash	\$1,672.83	8.76%
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Alternatives	\$998.59	5.23%
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Investment Style: Conservative Risk.

### **Unallocated Fund: \$19,535.37**

#### Target Allocation:

##### **Money Market**

18% Money Market Funds

##### **Equity**

7% US Large Growth Equity

7% US Large Value Equity

1% US Mid Cap Growth Equity

1% US Mid Cap Value Equity

1% US Small Growth Equity

1% US Small Value Equity

8% International Equity

3% Emerging Markets Equity

##### **Fixed Income**

21% US Short-Term Fixed Income

21% US Core Fixed Income

5% International Fixed Income

2% Inflation Linked Securities

2% High Yield Fixed Income

2% Emerging Markets Fixed Income

## Report of CASSAR Trustees April 2016

Fixed Income	\$10,253.24	52.49%
Equities	\$5,496.06	28.13%
Cash	\$3,786.07	19.38%
Alternatives	\$0.00	0.00%

Investment Style: Conservative Risk.

### Recent Activity.

On April 2, 2016, Stephen Renouf contacted Sean Bell to prepare the annual transfer of funds between the Invested Funds and the CASSAR General Account. The Life Membership funds for 2016 were transferred to CASSAR, and CASSAR transferred Permanent Fund and Education Fund Donations, and the 2016 installment for the 2019 Congress Fund to the Invested Funds. The net amount of these transferred was remitted to CASSAR.

During the period described above the accounts decreased \$2,823.59 in value.

### Trustee Management.

Your Trustees have continued their tripartite management style and are continuing to act cautiously in management of the Invested Fund. Accordingly, the Trustees will continue to move forward with moderate to conservative management in the best interests of the Society.

### Trustees' Statement.

The trustees reiterate their pledge to the membership that their activities and management of the CASSAR Invested Fund will be transparent to the membership. No actions will or have been taken by the present Trustees without the full participation of all Trustees.

### FOR THE TRUSTEES

S/  
Stephen R. Renouf  
Chairman

S/  
Richard S. Hawley  
Trustee

S/  
John Dodd  
Trustee

**CALIFORNIA SOCIETY OF THE SONS OF THE AMERICAN REVOLUTION**  
**Morgan Stanley FUND ACCOUNTS by MONTH**

Year 2015

LM Fund 244-022510-095	JAN 2015	FEB 2015	MAR 2015	APR 2015	MAY 2015	JUN 2015	JUL 2015	AUG 2015	SEP 2015	OCT 2015	NOV 2015	DEC 2015	TOTALS
Prior Balance	212,171.75	210,901.40	216,650.55	214,846.58	216,276.27	201,495.65	198,194.57	199,076.11	192,551.26	188,769.35	195,532.57	195,371.49	212,171.75
Deposits		5,749.15		1,429.69	16.55		957.52			7,272.33			15,425.24
Gains					14,797.17								14,797.17
Withdrawals													18,731.98
Losses	1,270.35		1,066.66										2,058.84
Fees			737.31										
Ending Balance	210,901.40	216,650.55	214,846.58	216,276.27	201,495.65	198,194.57	199,076.11	192,551.26	188,769.35	195,532.57	195,371.49	192,009.00	192,009.00

**Education Fund 244-030129-095**

Prior Balance	32,654.29	32,418.46	33,315.98	33,852.44	34,076.53	34,489.57	34,554.78	33,454.84	32,836.58	34,906.76	34,862.36	34,225.11	32,654.29
Deposits			817.91		920.00				834.26				2,572.17
Gains		897.52		224.09			90.11		1,324.48				2,536.20
Withdrawals													
Losses	235.83		176.14		9.51	392.32		1,099.94	618.26		44.40	637.25	3,213.65
Fees			105.31			105.13	24.90		88.56				323.90
Ending Balance	32,418.46	33,315.98	33,852.44	34,076.53	34,489.57	34,554.78	33,454.84	32,836.58	34,906.76	34,862.36	34,225.11	34,225.11	34,225.11

**Permanent Fund 244-030130-095**

Prior Balance	92,858.65	91,862.22	95,227.53	94,219.21	95,064.80	95,644.50	93,488.70	94,036.17	89,921.28	87,823.43	92,308.21	92,194.85	92,858.65
Deposits					645.00								645.00
Gains		3,365.31		845.59			596.72		4,721.66				9,529.28
Withdrawals													
Losses	996.43		684.21		65.30	1,832.31		4,114.89	2,097.85		113.36	1,967.52	11,871.87
Fees			324.11			323.49	49.25		236.88				933.73
Ending Balance	91,862.22	95,227.53	94,219.21	95,064.80	95,644.50	93,488.70	94,036.17	89,921.28	87,823.43	92,308.21	92,194.85	90,227.33	90,227.33

**2019 Congress Fund 244-030131-095**

Prior Balance	17,493.35	17,360.93	17,811.86	17,668.62	17,825.18	19,595.61	19,582.55	18,965.65	18,611.92	19,298.89	19,273.32	18,928.16	17,493.35
Deposits					2,000.00								2,000.00
Gains		450.93		156.56			15.64		737.17				1,360.30
Withdrawals													
Losses	132.42		96.23		6.82	175.70		353.73		25.57	345.16		525.53
Fees			47.01			47.05	28.70		50.70				172.96
Ending Balance	17,360.93	17,811.86	17,668.62	17,825.18	19,595.61	19,582.55	18,965.65	18,611.92	19,298.89	19,273.32	18,928.16	18,928.16	17,360.93

**Unallocated Fund 244-050390-095**

Prior Balance						20,000.00	20,000.00	19,882.34	19,391.83	19,178.99	19,666.73	19,641.35	20,000.00
Deposits													
Gains													487.74
Withdrawals													
Losses													
Fees							6.02	490.51	212.84		25.38	202.97	937.72
Ending Balance							111.64	19,391.83	19,178.99	19,666.73	19,641.35	19,438.38	111.64

**TOTALS**

Prior Balance	355,178.04	352,543.01	363,005.92	360,586.85	363,242.78	371,945.53	365,768.45	367,131.95	354,284.86	347,220.27	361,713.16	361,343.37	355,178.04
Deposits			817.91		23,565.00					834.26			25,217.17
Gains		10,462.91		2,655.93	16.55		1,659.99			14,543.38			29,338.76
Withdrawals					14,797.17								14,797.17
Losses	2,635.03		2,023.24		81.63	4,964.97	6.02	12,847.09	7,064.59		369.79	6,515.39	36,507.75
Fees			1,213.74			1,213.11	290.47		884.75				3,601.07
Ending Balance	352,543.01	363,005.92	360,586.85	363,242.78	371,945.53	365,768.45	367,131.95	354,284.86	347,220.27	361,713.16	361,343.37	354,827.98	354,827.98
													(350.06)

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**CALIFORNIA SOCIETY OF THE SONS OF THE AMERICAN REVOLUTION**  
**Morgan Stanley FUND ACCOUNTS by MONTH**

Year 2016

	JAN 2016	FEB 2016	MAR 2016	APR 2016	MAY 2016	JUN 2016	JUL 2016	AUG 2016	SEP 2016	OCT 2016	NOV 2016	DEC 2016	TOTALS
<b>LM Fund 244-022510-095</b>													
Prior Balance	192,009.00	186,087.14	185,416.18										192,009.00
Deposits	(5,411.04)	(670.96)	8,017.09										1,935.09
Gains/<Losses>	(510.82)												(510.82)
<Withdrawals>	186,087.14	185,416.18	193,433.27										193,433.27
Ending Balance													
<b>Education Fund 244-030129-095</b>													
Prior Balance	34,225.11	33,214.40	33,089.30										34,225.11
Deposits	(919.65)	(125.10)	1,451.36										406.61
Gains/<Losses>	(91.06)												(91.06)
<Withdrawals>	33,214.40	33,089.30	34,540.66										34,540.66
Ending Balance													
<b>Permanent Fund 244-030130-095</b>													
Prior Balance	90,227.33	86,592.25	86,152.47										90,227.33
Deposits	(3,395.02)	(439.78)	4,999.96										1,165.16
Gains/<Losses>	(240.06)												(240.06)
<Withdrawals>	86,592.25	86,152.47	91,152.43										91,152.43
Ending Balance													
<b>2019 Congress Fund 244-030131-095</b>													
Prior Balance	18,928.16	18,373.62	18,305.29										18,928.16
Deposits	(504.15)	(68.33)	796.24										223.76
Gains/<Losses>	(50.39)												(50.39)
<Withdrawals>	18,373.62	18,305.29	19,101.53										19,101.53
Ending Balance													
<b>Unallocated Fund 244-050390-095</b>													
Prior Balance	19,438.38	19,071.74	19,006.45										19,438.38
Deposits	(314.92)	(65.29)	528.92										148.71
Gains/<Losses>	(51.72)												(51.72)
<Withdrawals>	19,071.74	19,006.45	19,535.37										19,535.37
Ending Balance													
<b>TOTALS</b>													
Prior Balance	354,827.98	343,339.15	341,969.69										354,827.98
Deposits	(10,544.78)	(1,369.46)	15,793.57										3,879.33
Gains/<Losses>	(944.05)												(944.05)
<Withdrawals>	343,339.15	341,969.69	357,763.26										357,763.26
Ending Balance													
													<b>FUND INCREASE/(DECREASE)</b>
													<b>2,935.28</b>

# **The California Society of the Sons of the American Revolution**

## **Information Technology Chairman Report 2015**

Information Technology continues to operate the California Society SAR website at <http://www.californiasar.org>

The most significant change this year is to the Member Section. Acting on direction from the California SAR President and Executive Board, the Member Section of the website no longer requires a password and anyone may access it.

In 2015 we served 36,175 pages to 5,746 users.

In addition to information about the CASSAR and how to join SAR in general, we have a feature to locate your nearest chapter and connect with the officers and website of those chapters. We now list as many officers as possible for each chapter so that members and prospective members can find the information they need as easily and quickly as possible. If your chapter information needs to be updated, or you believe a zip code lookup is in error, please notify Greg Hill.

Many different programs such as the Color Guard, Youth & Education, Veterans Program, and the Ladies Auxiliary have information on the site.

We continue to host the California Compatriot. The current January 2016 edition has been downloaded over 138 times. Issues dating as far back as 2007 are available for download.

Updates and corrections to existing material and ideas for new content can always be submitted to Greg Hill at [gjhill@mac.com](mailto:gjhill@mac.com)



Gregory J Hill  
California SAR Information Technology Chairman



**The California Society of the  
Sons of the American Revolution**  
**Central Coast Chapter Annual Report**  
*For January 1, 2015 to December 31, 2015*

**Chapter:** Central Coast

**Reporting Period:** January 1, 2015 to December 31, 2015

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**Number of Meetings held in 2015:** 9

The Chapter does not meet during June, July and August.

**SAR Education and Youth programs in which the Orange County Chapter participated in 2015:**

None

**George S. & Stella M. Knight Essay Contest:**

None

**Americanism Elementary School Poster Contest:**

None

**Middle School Brochure Contest:**

None

**Eagle Scout Recognition:**

None

**ROTC/JROTC Program:**

None

**Other SAR programs in which the Orange County Chapter participated in 2015:**

**Flag Certificate Program:**

None

**Veterans Affairs Program:**

None

**CASSAR & NSSAR events in which the Orange County Chapter participated in 2015:**

None

**Patriotic/Historical events in which members of the Orange County Chapter – Lee's Legion Color Guard participated in 2015:**

None

**Other Patriotic/Historical events in which members of the Orange County Chapter participated in 2015:**

None

**Chapter Medals & Awards Presentations for 2015:**

<b>Medals:</b>	None
<b>Color Guard:</b>	None
<b>Military:</b>	None
<b>Public Service:</b>	None
<b>ROTC:</b>	None
<b>Certificates:</b>	7 Certificates of Appreciation (Speaker)

**Principal Chapter Officers for year 2015:**

**President:** Russell Haynes  
**Secretary:** Chris Scrimiger  
**Treasurer:** Earl Rader

**Summary Membership Report 2015:**

<b>Members on 1/1/2015:</b>	<b>19</b>
<b>Plus Additions:</b>	<b>5</b>
<b>Less Subtractions:</b>	<b><u>(3)</u></b>
<b>Members on 12/31/2015:</b>	<b>21</b>

**Summary Financial Report:**

<b>Beginning Balance January 1, 2015:</b>	<b>\$2,897.49</b>
<b>Total Revenues for 2015:</b>	<b>\$1,725.00</b>
<b>Total Expenses for 2015:</b>	<b><u>\$(2153.37)</u></b>
<b>Ending Balance Dec 31, 2015:</b>	<b>\$2,469.12</b>

**List of all chapter assets (and custody of assets), and approx. value, if over \$100:**

Checking Acct, Rabobank, Oak Park Branch, Pismo Beach, CA Acct No. 2100686611  
(signers: Russell Haynes, Gary Cooper, Earl Rader) \$2,469.12

**Items in custody of Daniel Shippey from January – December 31<sup>st</sup> 2015:**

SAR welcome placard: blue and gold silkscreen logo on a white background on heavy gauge sheet metal, overall size 18" X 24" – Replacement costs - \$300 for the placard with silkscreen logo/lettering (\$120 with stick-on logo/lettering) and \$50 for a wrought iron easel = \$350

SAR Pledge and Recessional placard: black ink on white heavy-duty 1/8" poster board, overall size 36" X 48" – Replacement costs - \$65 for the placard and \$35 for easel = \$100

4 ½" brass bell and mounting, bell engraved: "Aubrey J. Morris / Naval Station Security / Guam / Feb 10, 1977 – Oct 31, 1980." Name plate affixed to the mounting: "Presented to Orange County Chapter S.A.R. by Larry Magerkurth for memorial services by the CASSAR." Unknown replacement cost.

**Items in custody of Russell Haynes as of Dec 31<sup>st</sup> 2015:**

Nothing

Respectfully Prepared and Submitted by

*Russell Haynes*

President

March 15, 2016

*Gary Cooper*

Past President

March 15, 2016

**The California Society of the  
Sons of the American Revolution  
Coachella Valley Chapter 36 Annual Report  
For January 1, 2015 to December 31, 2015**

**Chapter: Coachella Valley Chapter 36**

**Reporting Period: January 1, 2015 to December 31, 2015**

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**Number of meetings held in 2015: 7, one meeting with DAR**

**ROTC/JROTC Program**

**The Chapter awarded 2 bronze SAR ROTC Medals to public high school cadets.**

**Flag Certificates Program:**

**Two Flag Certificates were issued in 2015.**

**CASSAR Meetings**

**One Member, David Ginnell represented the Coachella Valley Chapter 36 at the Spring and Fall meetings.**

**Chapter Medals and Award Presentations for 2015**

**Martha Washington Medal**

**7 Certificates of appreciation for (speakers)**

**5 Certificates for chapter members for special contributions to our chapter. Newsletter editor**

**Sponsored 2 Soap Box derby entries at the 29 Palms Marine Corp Base for children of Marines. Our SAR logo was increased in size to fit the boxes on each side.** (1 of 3)

## **Principal Chapter Officers for 2015**

**President: H. Lee Walker**

**Vice-President: Jerald Ferrell**

**Secretary: David Grinnell**

**Treasurer: David Grinnell**

**Registrar: David Grinnell**

**Appointments by President**

**Chaplain: William Haines**

**Youth Coordinator: Christopher Cerillo**

**Liaison to local DAR: William Haines**

## **Summary Membership Report for 2015**

**Members on 1/1/2015 (47 regular)**

**Plus additions 5 (1 new member, 2 transfer, 2 reinstatements)**

**Less subtractions 8 (2 deceased, 2 dropped, 1 transferred, 3 resigned)**

**Members on 12/31/2015 (44 regular)**

## **Summary Financial Report:**

<b>Beginning Balance January 1, 2015</b>	<b>\$6,071.83</b>
<b>Total Revenues for 2015</b>	<b>\$2,570.21</b>
<b>Total Expenses for 2015</b>	<b>\$2,279.09</b>
<b>Ending Balance on Dec 31, 2015</b>	<b>\$6,362.95</b>

**List of all Chapter assests (and custody of assests) and approximate value if over \$100.00:**

**Checking Account: Wells Fargo:                   \$3,941.96   Signers: David Grinnell**

**Certificate of Deposit: Everbank                   \$2,338.99                   H. Lee Walker**

**Chapter medals inventory estimated value: \$300.00.**

**5 by 6 feet screen       value                   \$150.00**

**3 by 5 feet Sons of the American flag                   \$200.00**

**2 Legion Red and brown uniforms**

**Used-need to be tailored                   \$300.00**

***Respectfully prepared and submitted by***

***H. Lee Walker***

***President***

***Coachella Valley Chapter 36***

***Sons of the American Revolution***

***April 3, 2016***



## **CHAPTER ANNUAL REPORT**

***For January 1, 2015 to December 31, 2015***

**Chapter:** Delta Chapter (#29)

**Reporting Period:** January 1, 2015 to December 31, 2015

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### **Number of Meetings held in 2015: 9**

**List SAR programs in which chapter participated in 2015:** JROTC Awards, Eagle Scout Recognition, Arthur M. and Berdena King Eagle Scout Scholarship Award and Americanism Elementary School Poster Contest.

**List events in which chapter participated in 2015:** National Civil War Trust Cemetery maintenance Park Day, Modesto (April), CASSAR Spring Membership Meeting (April), Annual Joint SAR-DAR meeting, Stockton (May), Pleasanton Hometown Holiday Parade (December) and San Joaquin Valley National Cemetery Wreaths Across America ceremony (December)

**List color guard events in which chapter participated in 2015:** Veterans Day Parade in San Jose, Ca. (November) Jeff Sylvan, Gary Overby and John Humphrey; Pleasanton Hometown Holiday Parade and St. Bernards Elementary Christian School, Tracy Americanism Poster contest presentation

**Awards presentations:** The Chapter presented (6) Eagle Scouts with Certificates of Recognition at their Courts of Honor Ceremonies, the Bronze JROTC Medal to (7) outstanding Honor Cadets, the Americanism Poster Contest to (2) classrooms and Delta Chapter winner and State 4<sup>th</sup> place winner with his award, (2) Flag Certificates in a joint ceremony with Congressman Jeff Denham, the Law Enforcement Commendation Medal to Sonora CHP Officer Mathew Overby, (2) War Service Medals to Member Ed Smith for service in Korea and Viet Nam, (4) five year pins and (1) 10 year pin to Chapter members and presented (8) certificates of appreciation to guest speakers.

### **Principal Chapter Officers for year 2015:**

President:	John D. Humphrey
Secretary:	Gary N. Overby
Treasurer:	Jeffrey E. Sylvan

### **Summary Membership Report:**

<b>Members* on 1/1/2015:</b>	25	
<b>Plus Additions:</b>	3	
<b>Less Subtractions:</b>		-3
<b>Members* on 1/1/2016:</b>	25	

\*Do not include associate members

### Summary Financial Report:

<b>Income for 2015:</b>	\$ 2,480.00
<b>Expense for 2015:</b>	\$ 2,028.25
<b>Net Surplus/ (Loss):</b>	\$ 451.75

### List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account, Bank of the West #xxxxx3884 (signers: Jeffrey E. Sylvan, John D. Humphrey and Gary N. Overby)

US Flag and Stand (John D. Humphrey)

SAR Flag and Stand (John D. Humphrey)

2 American Revolution Battle Flags and stands (John Humphrey)

Delta Chapter #29 Charter, 1980 (John D. Humphrey)

Delta Chapter Archives (John D. Humphrey)

Delta Chapter Certificate and Awards Inventory (John D. Humphrey)

Note: Two members who deceased in 2015 Phil Harvey and Past President Wylie Richard, one resigned

Respectfully Submitted,

John D. Humphrey

President, Delta Chapter

March 3, 2016

### **Eagle Chapter - Annual Report - 2016**

The Eagle Chapter was formed in January 2013. The Eagle Chapter is a newer Chapter (3 years old), since we were chartered in April 2013.

Last year (2015) we received several awards as Best Small Chapter.

In 2015, the Eagle Chapter has the following membership:

- 18 full paying members
- 2 new members in 2015
- 1 associate member
- 12 dual members
- 2 new members pending

#### **Meetings:**

We meet for breakfast and meeting usually on the first Saturday of month at 9:30 AM, rain or shine. We meet at the Lawrence Welk Resort's Canyon Grill Restaurant, in Escondido, California.

We held 12 meetings with an average of 10 members (about 45% of membership).

#### **Activities and Participation:**

In 2015, we have been involved in many activities, such as:

Eagle Scout Presentations (11)

JROTC Presentations (2)

Law Enforcement Medal Presentation (1)

Bronze Good Citizen (2)

Flag Certificates (9)

Memorial Day Events (4)

Provided Color Guard For Monserate Chapter DAR

Temecula 4<sup>th</sup> of July Parade (Color Guard)

2 George Washington's Birthday events

Veterans Day Parade in Murrieta, CA (Color Guard)

Fallbrook Christmas Parade (Color Guard)

La Jolla Christmas Parade (Color Guard)

## **Massing of the Colors in Hollywood Hills (Color Guard)**

We are continuing to grow our color guard. Our color guard members are Steve Clugston (as George Washington), Wayne Rogers, Bill Bishop, Brian Bingham, and Jerry Sayre.

As President, I have just forwarded the paperwork to State, of our 2<sup>nd</sup> Rumbaugh Oration Contest winner.

### **Officers for 2015 and Installation**

In January we installed the following Officers:

Jerry Sayre - President  
Frank Kebelman - Vice President Eagle Scout and JROTC officer  
Ed Morris - VP Membership  
Bill Bishop - Secretary  
Robert Martin - Treasurer  
Wayne Rogers - Registrar,  
Dave Sanders - Chaplain and Historian  
Ed Morris - Publicity

**We continue to grow as a chapter with some of the usual growing pains. Our Color Guard has participated in 6 events throughout Southern California, and is looking forward to more. We continue to reach out to our local DAR chapters (4) and CAR chapters to give and receive support. Our Eagle Scout program is active and growing. The Eagle Chapter is off to a wonderful 4th year of honoring our Patriot Ancestors and our Country.**

**Respectfully Submitted,**

**Jerry Sayre**

**President, Eagle Chapter**

**Sons of the American Revolution**



## **HARBOR CHAPTER CALIFORNIA SOCIETY**

### **2016 ANNUAL REPORT Harbor Chapter, California Society, SAR**

The Harbor Chapter has continued to be active in our communities, serving the greater South Bay area with youth activities such as JROTC and ROTC awards, Eagle Scout recognitions, and Color Guard participation. We also support Veterans events such as NSSAR Wreaths Across America. We hold monthly meetings to reach our 55 active members. We meet the first Tuesday of each month at the Alpine Village in Torrance, CA. With strong leadership and interesting programs, we continue to attract new members to our Chapter and Society. Please note: for much of the remainder of 2016 we have had to switch to first Wednesday of the month due to construction at Alpine Village.

The Harbor Chapter's finances are held at Wells Fargo Bank and, with over \$1000 in the bank, balances are sufficient to fund our varied activities. To supplement our dues, we ask for donations to fund National initiatives our Chapter supports, JROTC, Eagle Scout certificates, etc. Our leadership team is James R Gill, President; Jeffrey Oehler, VP; Karl Jacobs, Registrar and Treasurer; Bob Goble, Secretary; and Director Jim Olds.

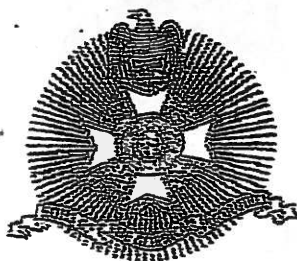
Over 200 Eagle Scouts were recognized for their achievement with a certificate and information concerning the National SAR Scholarship contest, and 10 ROTC and JROTC units were presented certificates and medals. We also coordinate events and speakers with other local SAR chapters, including holding joint meetings with them, often inviting spouses and family members to attend. For example, this year we held a joint event onboard the USS Iowa battleship now moored in the San Pedro harbor. We had a retired Rear Admiral as a speaker with over 80 CASSAR members, family and friends in attendance.

The Harbor Chapter has participated in the Spring and Fall Leadership/Trustees meetings in Louisville, the CASSAR Spring Annual and Fall Board of Managers Meetings, the National Congress, color guard parades in the southern California area, and at the annual Massing of the Colors (sponsored by the Sons of Liberty chapter).

The SAR magazine and the California Compatriot magazine are linked or uploaded to our chapter website maintained by our webmaster, Doug Robinson. The Harbor Chapter's slogan is "Membership begins with ME!" We are growing and we have fine attendance at our monthly meetings, good fellowship, interesting programs, and are a great example of what a medium-size chapter can do. Please feel free to join us at any of our monthly meetings. We meet on the first Tuesday evening of each month for dinner. Please call 310-947-1195 or email me at [jamesrgill@aol.com](mailto:jamesrgill@aol.com) for more information.

Sincerely,

James R Gill  
Harbor Chapter President



California Society of the  
Sons of the American Revolution



(Website: <http://www.sar.org>)

ANNUAL REPORT \* GEORGE S. PATTON CHAPTER  
Robert J. Colbern, DDS  
President \* 2015

Election Of Officers \* 2016 \* \* \* Officers \* 2015

President *	Ken Lynch	Bob Colbern
V. President *	Lon Kreuzer	Ken Lynch
Secretary *	Bob Taylor	Bob Taylor
Treasurer *	Russ Ireland	Gene Cooper
Registrar *	Dick McMullen	Dick McMullen
Historian *	Ron Risley	Ron Risley
Chaplain *	Bob Taylor	Bob Taylor

Monthly Reports \* Meetings once a month to Conduct SAR Business

Meeting Agenda \* Guidelines for creation of Monthly & Annual Reports

Ceremonies \* Invocation, US Pledge, SAR Pledge, Introduction Member & Guests, SAR Recessional, Benediction

MC Minutes \* Substance of Officer & Committee Business

Treasurer's Report \* Report on Assets & Liabilities & Tax Exempt Reports to IRS & CA FTB

Registrar's Report \* Status of Prospective, In Progress, and Completed Membership Applications & Census of Membership

Chapter Awards Report \* Historian prepares this Report

Monthly Activities Report \* Details SAR, Civic, and Patriotic Activities & Yearly time-line!

Annual Reports \* For CASSAR and NSSAR

Chapter Officer Election Report \* Enumerated Above

Chapter Activities Report \* Pages 1-2

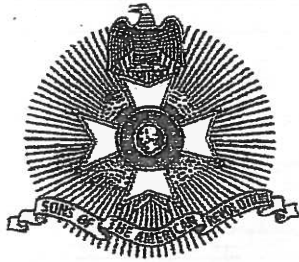
Chapter Committee Reports \* Pages 2-3-4

Chapter Treasurer Report \* Pages 4-5

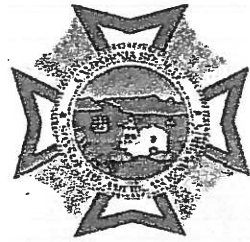
Chapter Registrar Report \* Page 6

Chapter Awards Report \* Page 7  
Historian

President's Commendations Page 8



**California Society of the**  
***Sons of the American Revolution***  
**Gen. George S. Patton, Jr., Chapter**



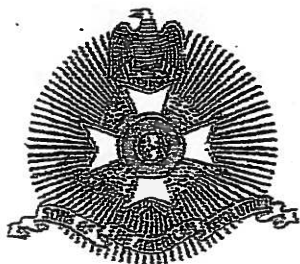
(Website: <http://pattonpatriots.org/>)

**PRESIDENT'S REPORT \* PATTON CHAPTER CASSAR**  
**2015**

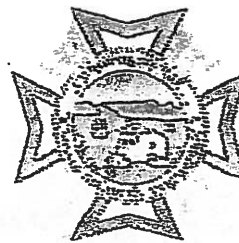
**MEETING PLACE \* Marie Callender's Restaurant; Garden Room \* 1130--1400 hrs.**  
**1295 S. Victoria Avenue \* 2nd Friday monthly**  
**Ventura, CA 93003 \* 805.644.0147**

**ACTIVITIES \* Monthly, 12 Meetings**

- 12.14.14 \* Xmas Party; Speaker-Bob Taylor, "Colonial Christmas's";  
Election/Induction of Officers: Bob Colbern, Pres; Ken Lynch, VP;  
Eric Stassforth, Sec; Gene Cooper, Tras; Dick McMullen, Registr;  
Ron Risley, Hist; Bob Taylor, Chaplain \* Later, Eric could not  
perform duties, and Bob Taylor became Temporary Secretary
- 1.9.15 \* Meeting cancelled due to restaurant plumbing problems. Bob Colbern  
checked regarding February availability \* February a GO!
- 2.13.15 \* Ceremonies, Business, and Committee Report Accomplished  
Speaker \* Companion Dan Sword, "Estate Planning according to  
CA Law".
- 3.10.15 \* Ceremonies, Business, and Committee Reports Accomplished  
Speaker \* Neale McNutt, CACPA \* Progress of Ventura County  
Agriculture \* Past 100 Years
- 4.10.15 \* Ceremonies, Business, and Committee Reports Accomplished  
Speaker \* John L. Hancock \* "Liberty Inherited" \* Author Book  
detailing how US Revolution installed British  
intel concepts of Liberty in our Constitution!
- 5.8.15 \* Ceremonies, Business, and Committee Reports Accomplished  
Speaker \* Companion Ron Risley, ESQ \* History of GSP Chapter, and  
Patton's 137th Regiment \* Kansas Nat'l Guard.
- 6.12.15 \* Ceremonies, Business, and Committee Reports Accomplished  
Speaker \* Steve Hurst \* Past CASSAR President \* "Adventures in  
Genealogy"
- 7.16.15 \* Ceremonies, Business, and Committee Reports Accomplished  
Speaker \* Companion Fred Dunn \* "LaFayette, and the American  
Revolution"!
- 8.14.15 \* Ceremonies, Business, and Committee Reports Accomplished  
Speaker \* Bob Colbern \* Nova Scotia, the 14th British Colony,  
and the American Revolution,
- 9.9.15 \* Ceremonies, Business, and Committee Reports Accomplished  
NO SPEAKER \* Session Devoted to CHAPTER AWARDS!  
Awards listed Separately \* Herein!



**California Society of the**  
***Sons of the American Revolution***  
**Gen. George S. Patton, Jr., Chapter**



**PRESIDENT'S REPORT \* PATTON CHAPTER CASSAR**  
**2015**

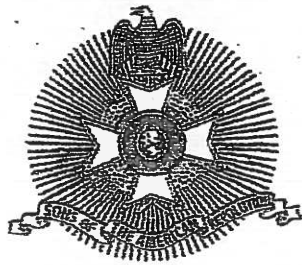
**ACTIVITIES \* Continued**

- 10.9.15 \* Ceremonies, Business, and Committee Reports Accomplished  
Speaker \* Ward White \* "Surprising Discoveries in Revolutionary War Research"!
- 11.13.15 \* Ceremonies, Business, and Committee Reports Accomplished  
Speaker \* Fred Dunn \* "The Other 14th Colony, Vermont"!
- 12.11.15 \* Christmas Party; Speaker-Bob Taylor, "Colonial Christmas Traditions"!  
Election of Officers \* Pres. Ken Lynch \* VP Leu Kreuzer \* Sec Bob Taylor \*  
Regtr Dick McMullen \* Tres Russ Ireland \* Chpl Bob Taylor! Induction  
postponed till 1.8.16 \* Bob Colbern ill with Shingles!
- 1.8.16 \* Ceremonies, Business, and Committee Reports Accomplished  
Installation of Officers by Bob Colbern  
Pres \* Ken Lynch; VP \* Leu Kreuzer; Sec \* Bob Taylor;  
Regtr \* Dick McMullen; Tres \* Russ Ireland; Chpl \* Bob Taylor  
Speakers \* Sunny McMullen; Georgia Herd; Pat Harmon \*  
Representing Conejo Valley Genealogic Society  
Subject \* Tracing Hispanic Heritage in Revolutionary War \*  
1775-1782

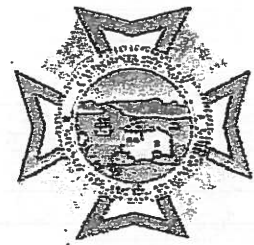
**CHAPTER COMMITTEE REPORTS for Programs \* GSPSAR \* CASSAR \* NSSAR** **CHMN**

1. MEMBERSHIP COMMITTEE \* All Members are Recruiters **Bob Colbern**
2. ROTC/JROTC COMMITTEE \* During 2015, Bob delivered SAR JROTC Medals, one each, to a Senior Class Cadet at Oxnard and Hueneme High Schools as per instruction at each school's Award Ceremony, in May of 2015. **Bob Colbern**
3. EAGLE SCOUT COMMITTEE \* 2015 \* Attended one Court of Honor for **Bob Colbern**  
Brandon Chen \* Troop 753 \* TO,CA; Presented Certificate & Letter Congrat's. 1.4.15
- Mailed Eagle Scout Certificates/ letters of Congratulation to:  
Spencer Lueck, Dexter Stephens & Jeffery Nadybal \* LDS  
Scout Troop 682/678, Simi Valley,CA \* 2.4.15
- Provided Ward White with Certificate/Letter Of Congratulation  
Eagle Scout, Joshua Filgueras presented at Court of Honor  
Catholic Church, Moorpark,CA \* 6.12.15
- Mailed Eagle Scout Certificate/Letter of Congratulation to  
Eagle Scout Zachary F. Bear, LDS Church Troop, Simi Valley  
8.31.15
- Mailed Eagle Scout Certificate/Letter of Congratulation to  
Eagle Scout Eric Mortensen, Ventura, CA Troop, 8.30.15





**California Society of the**  
***Sons of the American Revolution***  
**Gen. George S. Patton, Jr., Chapter**



**PRESIDENT's REPORT \* PATTON CHAPTER CASSAR**  
**2015**

**CHAPTER COMMITTEE REPORTS \* Continued**

**CHMN**

**3. EAGLE SCOUT COMMITTEE \* Continued**

**Bob Colbern**

One \* Eagle Scout Court of Honor was attended, and six Certificates/Letters of Congratulation provided for a total of 7 Eagle Scout presentations for 2015.

We provided 15 Certificates/Congratulatory Letters in 2014, all but three at their Courts of Honor!

**4. VETERANS AFFAIRS COMMITTEE \* No actions encountered or required.**

**Bob Colbern**

**5. CHAPTER CONTEST \* We elected not to participate at this Time!**

**Bob Colbern**

**6. KNIGHT ESSAY/POSTER COMMITTEE \* No participation.**

**Lou Kreuzer**

**7. SPIRIT OF AMERICA \* Medals & certificates Presented**

**Bob Taylor**

6.10.15 \* Santa Rosa Technology Magnet \* Wm. Hurley  
Mitchell Burr \* Outstanding  
Antonia Marietti

6.11.15 \* Monte Vista Middle School \* Bob Colbern  
Drake Moody  
Naomi Igarashi

6.11.15 \* Las Colinas Middle School \* William Hurley  
Conner Chatfield  
Brittany Lam

6.11.15 \* LosPrimeros School of Science & Art \* Bob Taylor  
Mark Pizza  
Allison Martinez \* Outstanding  
This Event held at Padre Serra Catholic Church

**8. COLOR GUARDS \* The following Events were Attended**

**Bob Taylor**

2.14.15 \* Forest Lawn-Burbank \* Marched in Parade;  
Met at Smoke House for lively Dinner

3.14.15 \* Taylor and Risley were honored by City Of VTA  
with ride in a trolley thru VTA with SAR banners  
advertising their Patriotic endeavors.

5.16.15 \* Newport Beach SAR Color Guard Event

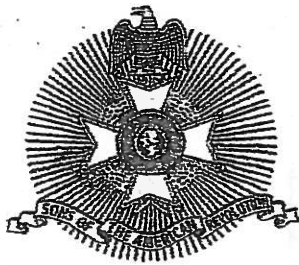
5.25.15 \* Memorial Day Event \* Ivy Lawn, VTA, Taylor - Speaker,  
Stassforth - Blew Taps.

4, 6-7 & 11.6-7.15 \* Taylor participated in MGR MITG Color Guard Events..

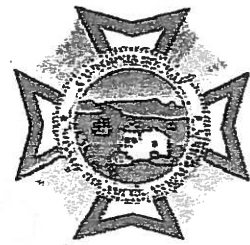
**ATTENDANCE AT MGR's MITG \* 4.16, 17, 18, 19 \* Wyndom Hotel. Irvine, CA**

**11.5, 6, 7, 8.15 Mission Inn, Riverside, CA**

**Bob Colbern, Ken Lynch, Bob Taylor, Dick Hawley,**  
**Steve Hurst \* That's all I can remember \* RJC**



**California Society of the**  
**Sons of the American Revolution**  
**Gen. George S. Patton, Jr., Chapter**



**PRESIDENT'S REPORT \* PATTON CHAPTER CASSAR**  
**2015**

**CHAPTER COMMITTEE REPORTS \* Continued**

CHMN

9. WREATHS ACROSS AMERICA \* Wreaths placed on Historic Places Bob Taylor  
 12.12.2015 \* Bob Taylor & Dick McMullen placed wreaths  
 on graves and monuments \* Ojai, CA Cemetery.
10. VALLEY FORGE TEACHERS RECOGNITION \* Two Teachers Selected: Bob Taylor  
 6.3.15 \* Jenny Stokes, sponsor, Gold Country CASSAR  
 Nicole Jacobsen, sponsor, Sacramento CASSAR  
 Both were flown to Valley Forge, PA
11. SEA CADETS \* A Program for Children sponsored by Naval Sea Cadet Corps;  
 NSCC \* NSCC Cadet Awards were given to:  
 Cadet Kevin B. Grebbien, and Cadet Micheal A. Monsoor  
 Compatriot Bob Taylor presented the Awards.
12. LAW ENFORCEMENT \* No recipients were Identified for Award Bill Hurley
13. FIRE SAFETY \* No recipients were Identified for Award Ron Risley

**TREASURER'S REPORT FOLLOWS \* \* \* Page 5 \* \* One Page** Gene Cooper

<u>Government Tax Exempt Data *</u>	<u>Gov't Entity</u>	<u>ID#'s</u>	<u>File Date</u>
	IRS990N	352335223	1.31.16
	FTB199n	8020936	1.31.16
		352335223	

**REGISTRAR'S REPORT FOLLOWS \* \* \* Page 6,7,8,9 \* \* Four Pages** Dick McMullen

- SUMMARY:** \* We have a wonderful new SAR Monthly Registrar Report which Denotes:
- \* Application Approved by National SAR
  - \* New sent to State SAR for Approval
  - \* SAR Application in Preparation
- \* It is hard to pin down an exact Census of membership, since it is constantly change, but perusal between Registrar Reports, and the Current Membership Roster it is possible!
- + THE CURRENT MEMBERSHIP STANDS AT \* 66 Compatriots

**TREASURERS REPORT \* \* GENE COOPER**

**General George S. Patton, Jr.**

**Financial Statements**

<b>December 31, 2015</b>				
Description	Jan-Nov	Month	Dec	
<b>Income</b>				
Luncheon Meetings	3,930.00	500.00	4,430.00	
<b>Dues</b>				
National	1,240.00	665.00	1,905.00	
State	740.00	380.00	1,120.00	
Chapter	730.00	300.00	1,030.00	
Junior	25.00		25.00	
Ladies Auxiliary	20.00		20.00	
Life Member (CASSAR)	200.00		200.00	
<b>Total Dues</b>	<b>2,955.00</b>	<b>1,345.00</b>	<b>4,300.00</b>	
<b>Other Income</b>				
Donations	70.00		70.00	
Interest				
Unrestricted	0.14	0.01	0.15	
Marie Johnson	0.98	0.09	1.07	
Spirit of America	0.55	0.05	0.60	
<b>Total Other Income</b>	<b>71.67</b>	<b>0.15</b>	<b>71.82</b>	
<b>Total Income</b>	<b>6,956.67</b>	<b>1,845.15</b>	<b>8,801.82</b>	
<b>Expense</b>				
Luncheon Meetings				
Restaurant Charges	3,629.74	464.11	4,093.85	
Speaker Related	92.56		92.56	
<b>Total Luncheon</b>	<b>3,722.30</b>	<b>464.11</b>	<b>4,186.41</b>	
<b>Dues and Related Expenses</b>				
NSSAR	330.00	1,575.00	1,905.00	
CASSAR	220.00	900.00	1,120.00	
Junior		25.00	25.00	
Ladies Auxiliary		20.00	20.00	
Awards & Certificates	699.00		699.00	
Forms, Supplies, etc	103.37	125.14	228.51	
<b>Total</b>	<b>1,352.37</b>	<b>2,645.14</b>	<b>3,997.51</b>	
<b>Total Expenses</b>	<b>5,074.67</b>	<b>3,109.25</b>	<b>8,183.92</b>	
<b>Net Income (Loss)</b>	<b>1,882.00</b>	<b>-1,264.10</b>	<b>617.90</b>	
<b>Current Assets</b>				
Checking	5,523.20	(1,544.25)	3,978.95	
Cash In Transit		280.00	280.00	
Savings	9,009.01	0.15	9,009.16	
<b>Total</b>	<b>14,532.21</b>	<b>(1,264.10)</b>	<b>13,268.11</b>	
<b>Equity</b>				
Spirit of America	3,075.93	0.60	3,076.53	
Marie Johnson	5,251.15	1.07	5,252.22	
Unrestricted	4,323.13	(1.67)	4,321.46	
<b>Net Income (Loss)</b>	<b>1,882.00</b>	<b>(1,264.10)</b>	<b>617.90</b>	
<b>Total</b>	<b>14,532.21</b>	<b>(1,264.10)</b>	<b>13,268.11</b>	

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## **SAR Monthly Registrar Report for General George S. Patton, Jr. Chapter- Ventura, CA**

by Richard J. McMullen- Chapter Registrar    Rev. September 10, 2015- Corrected

Friday-September 11, 2015

### **\* NEW SAR APPLICANTS WITH APPLICATIONS APPROVED BY NATIONAL SAR AND NOW ARE FULL MEMBERS :Congratulations!!!!**

1. **James Taylor Wyly for SC Patriot, John Sevier- National # 195555, State # 65088**
2. **John Lawrence Mullen III for PA Patriot, David Rush- National # 195711, State #65375**
3. **Robert Kelly Laymon for PA Patriot, Lawrence Kelly- National #195710 , State # 65374**
4. **Donald B. Sykes for MA Patriot, Jeremiah Woodcock, -National # 195250, State # 9886**
5. **James Jesse Davis for SC Patriot, Thomas Ewing- National # 195975, State# 65812**

### **\*NEW SAR APPLICANTS WITH APPLICATIONS APPROVED BY STATE SAR AND NOW SENT TO NATIONAL SAR IN LOUISVILLE,KENTUCKY FOR FINAL APPROVAL:**

1. **Lucas James Ontiveros** for CA Spanish Patriot, Jose/Josel Ontiveros, State # 65372
2. **Keith Allan Thomas** for VA Patriot, Richard Reeves, State # 66474
3. **John Ward Willson Tunis III** for MA Patriot, Guile Willson , State # 66476

### **\*NEW SAR APPLICANTS WITH APPLICATIONS SENT TO STATE SAR REGISTRAR , OWEN STILES, WAITING STATE SAR APPROVAL:**

1. **Luc Anthony Bell** for MA Patriot, Isaac Snow
2. **Peter Winfield Bueschen** for MA Patriot, Lindsey Joslyn
3. **Bill Beal Barrows** for MA Patriot, Gideon Hinckley
4. **Thomas Jacob Hassenbein** for MA Patriot, Gideon Hinckley

### **\* SAR MEMORIAL APPLICANTS IN PREPARATION:**

1. **Percy Wyly II** for SC Patriot, John Sevier

### **\*SAR APPLICANTS IN PREPARATION:**

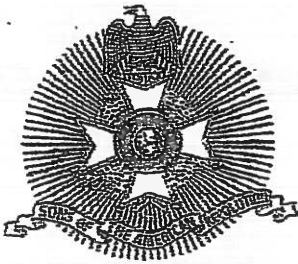
1. **Bruce Gillies** for NY Patriot, John Thompson

=====

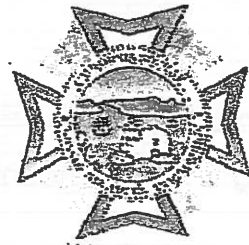
### **\*\*\* New Fee Structure for 2016 National SSR Dues Effective Nov. 1, 2015-\$35.00.**

National SSR Application fee remains \$80.00.

- National SSR dues effective 11-1-2015-total= \$115.00( \$80.00 National SSR application fee and NSSAR dues \$35:00)
- State SAR-CASSAR dues remain the same- \$20.00
- Local SAR Chapter dues remains the same- \$15.00



**California Society of the**  
***Sons of the American Revolution***  
**Gen. George S. Patton, Jr., Chapter**



Ventura, California \* September 11, 2015

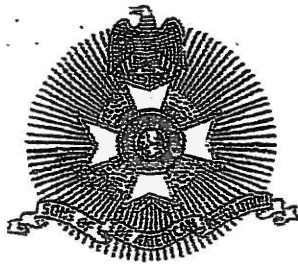
GENERAL PATTON CHAPTER \* ORDER OF AWARDS 2015

1. LYDIA DARROUGH MEDAL \* Sunny D. McMullen
2. OUTSTANDING CITIZENSHIP MEDAL  
Frederick D. Dunn  
Cory A. Walters  
Aitken Birdsall
3. BRONZE COLOR GUARD MEDAL \* Richard J. McMullin
4. GOOD CITIZENSHIP MEDAL \* Harry Copeland
5. BRONZE ROGER SHERMAN MEDAL \* Kenneth G. Lynch
6. MERITORIOUS SERVICE AWARD \* Carl Daniel Sword, ESQ
7. DISTINGUISHED SERVICE AWARD  
Robert Lee Taylor  
William D. Bays  
Ward C. White
8. DISTINGUISHED SERVICE MEDAL \* Gene A. Cooper

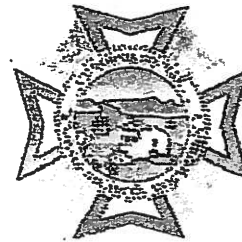
INITIATION OF CANDIDATES \* SWORN

- |                        |   |         |   |                   |
|------------------------|---|---------|---|-------------------|
| A. John L. Mullen, III | * | Patriot | * | David Rush        |
| B. James J. Davis      | * | "       | * | Thomas Ewing      |
| C. Robert Kelly Laymon | * | "       | * | Laurence Kelly    |
| D. Donald Edwin Sykes  | * | "       | * | Jeremiah Woodcock |

Robert J. Colbern, DDS  
Robert J. Colbern \* President



**California Society of the**  
***Sons of the American Revolution***  
**Gen. George S. Patton, Jr., Chapter**



PRESIDENT'S REPORT \* PATTON CHAPTER CASSAR

2015

PRESIDENT'S COMMANDATIONS \* \* \*

It has been a pleasure to be associated with a highly loyal group of men as are present in our SAR Chapter! Things, generally, run smoothly, and when something does not, everyone cheerfully responds to help correct the problem.

We could not run very well without the help of guys like, Bob Tylor, Ron Risley, Ward White, Steve Hurst, Dick Hawley, Gene Cooper, Bill Bays and Dick McMullen. All are exceptional People!

Bill Bays and Ron Risley were big helps to me with some computer problems, and what to do with other presidential SAR organizational things. I have known Risley for 25 years in other military clubs, and he is very knowledgeable and diplomatic in lots of ways. I have enjoyed and benefitted from both of their friendships.

Ken Lynch is an excellent choice for our GSP Chapter! He is a very good organizer, and student of CASSAR procedures, as I have observed from attending the CASSAR Spring & Fall Managers Meetings. I have been the President of three military organizations, and it takes a lot of work to learn the 'Ins & Outs' of those organizations. Ken will be a very good President, and accomplish many good things.

In the meantime, time is fleeting, and this month 1.23.16, I became 80 years old, and it is time for my wife and myself to see some of the world, and to complete some of our family, Colbern and Garrett Genealogical Projects, and just to have some "Free Time"!

Respectfully Submitted,

January 27, 2016

Robert J. Colbern, DDS  
Robert J. Colbern, DDS  
COL DE USAR-Retired

*The California Society of the  
Sons of the American Revolution*

**CHAPTER ANNUAL REPORT**

For January 1, 2015 to December 31, 2015

**Chapter:** Gold Country (#7)

**Reporting Period:** January 1, 2015 to December 31, 2015

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**Number of Meetings held in 2015:** 7

Speakers: 3 speakers

**SAR programs the chapter participated in 2015:**

ROTC Awards, Eagle Scout Certificates, Eagle Scout Essay Contest, Valley Forge Contest, and Americanism Poster Contest Presentations

**Events the chapter participated in 2015:** CASSAR Meeting – Irvine, CA (Apr.); NSSAR National Congress – Louisville, KY (June); Revolutionary War Days Encampment – Pioneer Park, Nevada City, CA (Sept.); Constitution Day Parade – Nevada City, CA (Sept.); CASSAR BOM Meeting – Riverside, CA (Nov.); NSSAR Spring (Mar.) and Fall Leadership (Sept.) Meetings

**Color Guard events the chapter participated in 2015:** Color Guard Presentation for Boy Scouts of America Commissioner Conference (Mar.), Historic Flag Presentations at Lincoln Crossing, Excelsior, John Adams, Weimar Hills, Loomis, St. Rose, Valley View, Coppin Elementary and Twelve Bridges Schools (Apr.); Fourth of July Parade – Grass Valley (July); Constitution Day Parade – Nevada City, CA (Sept); Veterans Day Parade – Auburn, CA (Nov.); Wreaths Across America – New Auburn Cemetery, Auburn, CA (Dec.); Wreaths Across America – Old Auburn Cemetery, Auburn, CA (Dec.)

**Awards presentations:**

The Chapter presented the Americanism Poster contest to 9 area schools and had 680 posters to be judged. Our Chapter winner was from John Adams Academy in Roseville, CA.

Flag Certificate to Rocklin Professional Building in Rocklin, CA

Fire Safety Commendation Medal: Chief Mark D'Ambrogi (Ret.) from the Auburn City Fire Department

Law Enforcement Commendation Medal: Detective Ian Ackard from the Auburn Police Department

Bronze Good Citizenship Medal: Jack Bell from Del Oro High School in Loomis

ROTC Medals and Certificate: C/Maj Jarod Yeh

Dale Ross, Eagle Scout Chairman issued 514 Eagle Scout Certificate in 2015

Bronze Roger Sherman Medal: Alan Brooking, Gordon Clark

Chapter Medal of Distinguished Service: Ron Barker

**Principal Chapter Officers for year 2016:**

President: Greg Hill  
1st Vice President: Mike Holmes  
2nd Vice President: Gordon Clark  
Secretary: Ron Barker  
Treasurer: Dave Gilliard

**Summary Membership Report:**

Members on 01/01/2015: 47, 3 of whom are Junior Members

Members on 12/31/2015: 50, 5 of whom are Junior Members

**Chapter Website:** [www.goldcountrysar.org](http://www.goldcountrysar.org)

**Chapter Assets: 12/31/2015**


Community First Acct. # 315001075 \$17,183

Signature Authority: Greg Hill, Dave Gilliard, Ron Barker

**Chapter Inventory**

9 complete uniforms, 2 muskets, 1 sword, 23 flags and poles, one drum with drum sticks (Dale Ross)

Respectfully Submitted,



Greg Hill, Chapter President  
April 4, 2016



Kern Chapter SAR  
Activities for 2015

8 meetings attended by average of 10 compatriots/meeting.

1 SAR/DAR luncheon to include presentation of Colors.

7 ROTC medals and certificates presented.

7 Eagle awards presented.

3 new members inducted.

9 Color Guard participations/presentations to include Massing of the Colors, Memorial Day services, Veterans Day, and Weaths Across America.

Kern Chapter SAR has started to get more involved in Color Guard and explaining just what Sons of the American Revolution are and represent. We go to schools, organizations when invited and present the Colors, and give a presentation of the conditions during the Revolutionary War, to include different types of weapons, monies, uniforms, the use of drums to give commands, the Militia etc. Each member of the Guard takes part in presentation. The best part of the presentation is the Q & A and then interacting with the students.

At Oct.'s meeting, Jim Fosdyck presented The Breakfast Rotory Club a National Flag certificate for the 1000 Flags event every Memorial Day weekend. He also presented Jim Claxton an Oak Leaf Medal for signing up 20 new members.

Sincerely, Kerry A. Adams, Sec/Trea. Kern Chapter, SAR

**The California Society,  
Sons of the American Revolution,  
Monterey Bay Chapter  
2015 Annual Report**

**Reporting period: January 1, 2015 to December 31, 2015.**

Number of meetings held: 6 general membership, 6 board.

SAR programs in which the chapter participated:

JROTC awards

Knight essay contest

Events in which the chapter participated:

DAR Ancestor Roundup (genealogy seminar)

Wreathes Across America

Color Guard events in which the chapter participated: None.

Award presentations:

JROTC Bronze Medal for Leadership: Certificates and medals presented to:

Jessie Gonzales, East Alvarez High School

Malachi Howard, Monterey High School

Sinh Le, Seaside High School

Jennifer Caulderon, Soledad High School

Past President pin and certificate: Sam Griffith

Certificates of Appreciation presented to all who spoke at chapter meetings.

Linn Malaznik was awarded in May the Meritorious Service Medal and Certificate for his Wreaths Across America and Jr. ROTC activities.

Bob Stephan was awarded in July the SAR Distinguished Service Medal for contributions made to this Chapter and to Sons of the American Revolution Organizations.

Secretary Jim Long arranged the acquisition of the Chapter Charter to be displayed at all chapter Regular Meetings.

National flag streamer received for submission of eight patriot biographies.

Awarded eight U. S. flag certificates.

Completed a complete rewrite of the Chapter's By Laws.

Five SAR Compatriots of the MBCSAR attended the DAR December 15th luncheon at the Monterey Peninsula Country Club at the invite of the Commodore Sloat Chapter. The four were Rob Galloway, Sam Griffith, Jim Long, Linn Malaznik, and Bob Stephen.

**Chapter officers:**

President – Neal Hotelling (replaced by Sam Griffith)

Vice President – Bill Nye

Secretary – Jim Long

Treasurer – Pete Tansill

**Speakers at chapter meetings:**

January – Carl Pohlhammer

March – Dick Barratt

May – Elizabeth Barratt

July – Jim Long

September – Reuben Mendoza

November – Gerry Low-Sabado

**Membership:**

Members as of 1/1/2015: 30

Additions: 2

Subtractions: 4

Members as of 12/31/2015 28

**Financial report:**

Beginning balance: \$4948

Net loss for year: 1320

End of year balance: 3628

**Chapter assets:**

Checking account, Monterey County Bank #004001230 (signers: Sam Griffith, President; Jim Long, Secretary; Pete Tansill, Treasurer).

U. S. flag and stand – Jim Long

SAR flag and stand – Jim Long

SAR medals and blank SAR certificates – Bob Stephan

Parade flag sling – Bob Stephan

Respectfully submitted,

Jim Long, Secretary



**The California Society of the  
*Sons of the American Revolution*  
Orange County Chapter Annual Report  
For January 1, 2015 to December 31, 2015**

**Chapter:** Orange County

**Reporting Period:** January 1, 2015 to December 31, 2015

**Number of Meetings held in 2015:** 10 monthly meetings with average attendance of 28 members and 19 guests per meeting.

**SAR Education and Youth programs in which the Orange County Chapter participated in 2015:**

Middle School Brochure Contest, Eagle Scout recognition, and ROTC/JROTC programs.

**Middle School Brochure Contest:**

Chapter Winner, Sloane Shippey, received a scholarship check for \$100 and a certificate.

**Eagle Scout Recognition:**

Orange County Chapter, Eagle Scout Chairman, James F. Blauer, issued 687 Eagle Scout Certificates in 2015.

Eagle Scout Scholarship winner was Jesse Martin who received \$100 and a certificate.

**ROTC/JROTC Program:**

Orange County Chapter, ROTC/JROTC Chairman, Gus Fischer, involved 12 public high schools and 1 private military academy at the chapter level. The Chapter awarded 12 bronze SAR ROTC Medals to the public high schools cadets and 1 Bronze Good Citizenship Medal to the private military academy cadet.

In addition, 1 US Navy Sea Cadet received a Bronze Good Citizenship Medal.

**Other SAR programs in which the Orange County Chapter participated in 2015:**

**Flag Certificate Program:**

Four Flag Certificates were issued in 2015.

**Veterans Affairs Program:**

The Orange County Chapter, Veterans Affairs Chairman for 2015, Dan Henry, honored 4 Wounded Warriors, issuing Wounded Warrior Coins and certificates.

Quilts of Valor, a Non Profit Group honoring veterans, came to our chapter meetings and provided custom made quilts to these and other veterans.

Chapter members welcomed WWII Veterans Honor Flights at Los Angeles and San Diego airports.

Chapter members collected \$43,564 in manufacturers coupons which were donated to a U.S. military base in Japan.

**CASSAR & NSSAR events in which the Orange County Chapter participated in 2015:**

NSSAR Spring Trustees Meeting, Louisville, KY (March, 2015)  
CASSAR 140<sup>th</sup> Annual Spring Meeting, Sacramento (April, 2015)  
NSSAR 125<sup>th</sup> Annual Congress, Greenville, SC (June-July, 2015)  
NSSAR Fall Trustees Meeting, Louisville, KY (September, 2015)  
CASSAR 140<sup>th</sup> Fall Board of Managers Meeting, Petaluma CA (November, 2015)

**Patriotic/Historical events in which members of the Orange County Chapter – Lee's Legion Color Guard participated in 2015:**

Orange County Chapter meeting in honor of George Washington's Birthday (February, 2015)  
Massing of the Colors at Forest Lawn Memorial Park, Los Angeles (February, 2015)  
CASSAR State Conference, Queen Mary, Long Beach, CA (February 2015)  
DAR Mojave Chapter 90<sup>th</sup> Anniversary Celebration, Fullerton, CA (February 2015)  
NSSAR Spring Trustees Meeting, Louisville, KY (March, 2015)  
Patriots' Day Parade, Laguna Beach, CA (March 2015)  
CASSAR 140<sup>th</sup> Annual Spring Meeting, Sacramento (April, 2015)  
Field of Honor, Castaways Park, Newport Beach (May, 2015)  
Memorial Day, Santa Ana Cemetery, Santa Ana (May, 2015)  
Memorial Day, Shepherd's Grove Church (Hour of Power), Garden Grove (May, 2015)  
Memorial Day, Scottish Festival, Orange County Fairgrounds, Costa Mesa, CA (May, 2015)  
Memorial Day, Elks Parade, Santa Clarita, CA (May, 2015)  
Community Roots Academy, Aliso Viejo (June, 2015)  
City of Cerritos "Let Freedom Ring Celebration" (July, 2015)  
City of Newhall July 4<sup>th</sup> Parade (July, 2015)  
125<sup>th</sup> NSSAR Annual Congress, Louisville, KY (July, 2015)  
Old Fort MacArthur Days Event, San Pedro, CA (July, 2015)  
DAR Colonel William Cabell Chapter Meeting, Costa Mesa, CA (August, 2015)  
Orange County Chapter meeting in honor of Star Spangled Banner (September, 2015)  
Vigil at George Washington's tomb, Mt. Vernon, VA (September, 2015)  
NSSAR Fall Trustees Meeting, Louisville (September, 2015)  
DAR Southern District Council meeting, Los Angeles, CA (September, 2015)  
DAR 125<sup>th</sup> Anniversary Celebration, Santa Monica, CA (October, 2015)  
CASSAR Fall Board of Managers Meeting, Riverside, CA (November, 2015)  
Wreaths Across America, Memory Gardens Memorial Park, Brea (December, 2015).

**Other Patriotic/Historical events in which members of the Orange County Chapter participated in 2015:**

Chapter member, Arthur A. Koehler led 53 guided tours of Knott's Berry Farm's Independence Hall to classes of mostly Elementary and Middle School students providing narrative on our Nation's founding.  
Chapter member, Matthew Noell played the fife with the Grand Republic Fife and Drum Corps at Colonial Williamsburg.  
Chapter members distributed 246 booklets containing the U.S. Constitution and the Declaration of Independence to the public.

## Chapter Medals & Awards Presentations for 2015:

<b>Medals:</b>	1	Lydia Darragh Award
	1	Bronze Roger Sherman Medal
	1	Silver Roger Sherman Medal
	1	State Meritorious Service Medal
	1	Lamplighter Award
	1	Liberty Medal
	2	Bronze Good Citizenship Medals
	1	SAR Eagle Scout pin
<b>Color Guard:</b>	2	CASSAR Bronze von Steuben Color Guard Medals
<b>Military:</b>	1	War Service Medal with Certificate
<b>Public Service:</b>	1	Law Enforcement Medal & Certificate
<b>ROTC:</b>	12	ROTC Bronze Medals for JROTC Program cadets
	1	Good Citizenship Medal for a private military academy cadet
	1	Good Citizenship Medal for a US Navy Sea Cadet
<b>Certificates:</b>	14	Certificates of Appreciation (11 for Speakers)
	4	Wounded Warrior Coins & Certificates
	1	Past President's Pin and Certificate

## Principal Chapter Officers for year 2015:

**President:** James Klingler  
**Secretary:** Gustave Fischer  
**Treasurer:** Arthur A. Koehler

## Summary Membership Report 2014:

**Members on 1/1/2015:** 110 (65 Regular, 40 Life, 1 Junior, 4 Dual)  
**Plus Additions:** 39 (34 New Members, 2 Transfers, 3 Reinstatements)  
**Less Subtractions:** (16) (1 Deceased, 15 Dropped)  
**Members on 12/31/2015:** 133 (87 Regular, 41 Life, 1 Junior, 4 Dual)

Seven members earned a total of 14 Supplemental Membership Certificates for patriot ancestors.

## Summary Financial Report:

<b>Beginning Balance January 1, 2015:</b>	\$4,348.52
<b>Total Revenues for 2015:</b>	\$9,846.73
<b>Total Expenses for 2015:</b>	<u>\$(8,198.39)</u>
<b>Ending Balance Dec 31, 2015:</b>	\$5,996.86

## List of all chapter assets (and custody of assets), and approx. value, if over \$100:

Checking Acct, Bank of America, 09672-05197  
(signers: Arthur Koehler, Gustave Fischer) \$5,996.86

**Items in custody of James C. Fosdyck as of Dec 31<sup>st</sup> 2015:**

Chapter medals inventory estimated value = \$681.00

3'X5' United States flag with gold tassel and eagle ornament affixed to a 5' – 9' gold aluminum telescoping pole and wooden stand = \$258.00

3'X5' United States 13-star Betsy Ross flag with gold tassel and eagle ornament affixed to a 5' – 9' gold aluminum telescoping pole = \$258.00.

3'X5' California flag with gold tassel and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole  
= \$272.00

3'X5' Sons of the American Revolution flag with gold tassel and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole = \$300.00

3'X5' Lee's Legion flag with gold tassel, award / streamer ring and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole. Affixed to the award ring are 23 irreplaceable awards/streamers. Estimated replacement cost of the custom made flag = \$270.00

General George Washington position flag = \$145.00

3'X5' United States 13-star Betsy Ross flag with gold tassel and brass round spear ornament affixed to a 7' two-piece wood pole with brass joint and brown plastic floor stand donated by Walter Davis (Estimated replacement cost=\$240).

3'X5' United States Don't Tread On Me flag with 13 red and white horizontal strips, gold tassel and brass flat spear ornament affixed to a 7' wood pole with brass joint and brown plastic floor stand donated by Walter Davis (Estimated replacement cost=\$225).

Custom-made NSSAR 16"x22" banner and hanger (Estimated replacement cost=\$355).

Custom-made NSSAR 16"x22" memorial wreath banner and wreath stand (Estimated replacement cost=\$378).

Custom-made NSSAR 6'x7' table cloth with banner (Estimated replacement cost=\$215).

Five Liberty Floor Stands (ABS plastic with a bright metalized finish) = \$218.00

Three custom made flag covers = \$45.00

**Items in custody of James Blauer as of Dec 31<sup>st</sup> 2015:**

Archive Books (40 albums on the history of our chapter since 1967)

Revolutionary War design uniform and flag collection donated by Winslow Walker.

**Items in custody of John Dodd as of Dec 31<sup>st</sup> 2015:**

Lee's Legion uniform donated to the Orange County Chapter by Compatriot Walter L. Davis. The uniform consists of a tri-corn hat, neck stock, shirt, waistcoat, regimental coat and trousers



[estimated replacement cost \$600], one sword [estimated replacement cost \$80], one sword and bayonet carrier (simulated white leather) [estimated replacement cost \$45] and one leather flag carrier [estimated replacement cost \$40] = \$765.

**Items in custody of Daniel J. Henry as of Dec 31<sup>st</sup> 2015:**

Brown Bess Musket - reproduction of 1762 musket made by Pedersoli in Italy with bayonet marked "Orange County Chapter SAR." The musket has a shield shaped initial plate inlay engraved "Presented to Orange County Chapter S.A.R. in Memory of Claud Coats NSSAR - 139228 by Charlotte Coats 1997." Estimated replacement cost \$1,340.00

**Items in custody of James Klingler from January - December 31<sup>st</sup> 2015:**

SAR welcome placard: blue and gold silkscreen logo on a white background on heavy gauge sheet metal, overall size 18" X 24" - Replacement costs - \$300 for the placard with silkscreen logo/lettering (\$120 with stick-on logo/lettering) and \$50 for a wrought iron easel = \$350

SAR Pledge and Recessional placard: black ink on white heavy-duty 1/8" poster board, overall size 36" X 48" - Replacement costs - \$65 for the placard and \$35 for easel = \$100

4 1/2" brass bell and mounting, bell engraved: "Aubrey J. Morris / Naval Station Security / Guam / Feb 10, 1977 - Oct 31, 1980." Name plate affixed to the mounting: "Presented to Orange County Chapter S.A.R. by Larry Magerkurth for memorial services by the CASSAR." Unknown replacement cost.

Gavel and raffle tickets in locked box. Unknown replacement cost.

Orange County SAR Chapter Founding Certificate, mounted on plaque with stand. Unknown replacement cost.

Flag in case from Field of Honor. Unknown replacement cost.

ROTC medal in display frame. Unknown replacement cost.

Certificate in frame for George Washington's flag. Unknown replacement cost.

Respectfully Prepared and Submitted by,

**John Ferris**

President (2016)  
February 29, 2016

**James Klingler**

Past President (2015)  
February 29, 2016

# **CASSAR**

## **'Redwood Empire Chapter'**

### ***SONS of the AMERICAN REVOLUTION***

#### **Slate of Officers for the year 2016**

President – *James S. Beatty* - (510) 459-9395 [resonance.ej@gmail.com](mailto:resonance.ej@gmail.com)  
Vice President – *Jan Van de Wetering* – (707) 544-1808 <[van-de-wetering@sbcglobal.net](mailto:van-de-wetering@sbcglobal.net)>  
Treasurer – *Robert Sutton* – (707) 944-9042 [bob-sutton@att.net](mailto:bob-sutton@att.net)  
Secretary – *William Van Valkenburg* – (707) 596-9112 [mashermann@aol.com](mailto:mashermann@aol.com)  
Registrar – *CASSAR PP Richard Andriano-Moore* – <[CteAdriano@netscape.net](mailto:CteAdriano@netscape.net)>  
Chaplain – *Pastor Bill Beatty* – (510) 851-2237 [pastorbill@billbeatty.com](mailto:pastorbill@billbeatty.com)  
Webmaster – *Peter Goyhenetche* – (707) 235-9725 [Pgoyhenetche@gmail.com](mailto:Pgoyhenetche@gmail.com)  
Youth Activities/Eagle Scouts Chair – *Robert Burt* – (305) 240-1338 [rootssar@gmail.com](mailto:rootssar@gmail.com)  
Sgt at Arms/Color Guard – *Robert Sutton* (707) 328-6819  
Mentor/Medals& Awards Chair – *Richard Andriano-Moore* - (707) 791-6993  
Aux Hostess/Song Leader/Raffle Coordinator – *Elisabeth Sturm* – (707) 534-0459

#### **Chapter Home Location**

*The Black Bear Restaurant* – 201 W Napa Street, Sonoma, CA. 95476 – (707) 935-6800  
Meeting Time: Fridays - 11:00 a.m. – 1:30 p.m. (open menu)  
Agenda: lunch, business, awards/recognitions, program, raffle

#### **REC 2015 Monthly Meetings**

16 January – Installation of 2015 Chapter Officers & Committee Chairmen  
20 February – Celebrating *Presidents' Month*  
20 March – Celebrating Celtic Influences in Our Nation's formative years (follow St. Pat's Day)  
24 April – sharing events and info. from the spring CASSAR Annual Conference, Irvine (16-18)  
22 May – Celebrated Armed Forces Day/Memorial Day and Mothers' Day  
19 June – Gen. Meeting; future activities, special topic speaker, present Flag Certificate Program  
24 July – Celebrate *Declaration of Independence* month; 4<sup>th</sup> of July 1776  
\*\* August – No Meeting  
18 September – Celebrating *Patriot Day & Signing of the Constitution* (17<sup>th</sup> Sept)  
23 October – General Meeting with plans for CASSAR BOM in Riverside in November (6-8)  
20 November – Celebrating *Veterans* and *Thanksgiving*  
18 December – Ancestral Storytelling, REC Awards, Raffle, and Vote on 2016 Slate of Officers  
\*\* Newsletters were prepared and mailed to each REC Compatriot and Prospecting applicant for each month; Prog/Agenda/Information Flyers were also, provided attendees at each meeting.

#### **REC 2015 Activities**

18 January – SAR Presentation before members of the Napa Valley Genealogical Library in concert with the Napa 'Vintage Trails Chapter' of the DAR –  
16-18 April – CASSAR Spring Anniversary Conference in Irvine, CA. –  
25 April – Butter & Eggs Parade in Petaluma; REC '*Spirit of 76*' Color Guard (9 participants)

- 25 May – *Memorial Day Ceremonies* – Historic Veterans' Memorial Cemetery; present wreath in honor of *William Smith*, only known Rev War Vet buried in Ca. (d 1846)  
 7 REC Compatriots and 2 Aux participants participated in costume –
- 14 June – *Flag Day Ceremony* provided residents of the Napa Springs Retirement Home as existing flag was properly quartered and retired for disposal; new flag ceremonially raised in its place; songs were sung, poems read, and history provided on ritual –
- 04 July – *City of Napa 4<sup>th</sup> of July Parade* – Also participating were members of the Napa DAR; We made plans to share in a joint box-lunch social at end of parade; they didn't wait.
- 11 September – *City of Napa '9-11' Remembrance Ceremony* – Co-planned REC & City of Napa Napa Fire Department; attended by Napa City & County Officials w/ Community in the downtown '*9-11' Memorial Park*; REC provided flags, music, and poem.
- 26 September – *Sonoma's 118<sup>th</sup> Vintage Festival Parade*; '*Put-Your-Glow-On' (evening/lights)*
- 10 November – *Veterans Day Program on Napa TV*; 1 hour interview of REC Members
- 12 December – '*Wreaths Across America' Ceremony*; Historic Veterans Cemetery in Sonoma w/ presentation of wreath to *William Smith* with *Air Wing Color Guard* escort
- 12 December – *Joint REC/SAR – Santa Rosa Chapter DAR Holiday Luncheon. (2<sup>nd</sup> year)*

### **Eagle Scout SAR Presentations**

- (4) Court of Honor presentations
- (1) Eagle Scout Essay submission; placed 2<sup>nd</sup> in CASSAR scoring
- (1) Recipient of SAR Robert E. Burt Volunteer Scouting Award; *Duncan Flett* (to be presented at CASSAR Spring Conference in Sacramento; Scouting Awards luncheon.

### **Youth Activities**

- (1) Knight's Essay submission; technical difficulties resulted in not placing, though well written –

### **Presentation of Awards**

- REC Members: (2) Bronze Color Guard Medals (3) Good Citizenship Certificates & Pins  
 (4) Medals of Special Recognition for REC Members (not NASSAR/CASSAR)
- Community: (1) Military Service Award w/Citation (2) Bronze Good Citizen Medals w/Citations  
 (2) Good Citizenship w/Pins (2) Certificates of Appreciation

### **Membership**

Gains: (10) adults (1) junior (4) finalizing the application process (4) pending (5) new apps.

### **Financial Report**

WELLS FARGO BANKING  
 Advantage Business Package and Savings

#### **Activity Summary:**

checking.....\$2,176.14 (as of 3/26/16)  
 savings.....\$ 1,688.03 (as of 3/26/16)

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Current Total \$ 3,864.17

## REC Assets

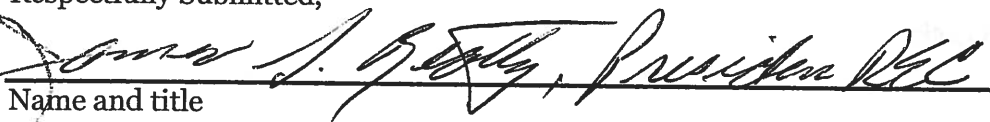
1973 REC Charter; REC records & historical articles & photos; REC awards; (6) flag stands; (8) flags; (1) ceremonial/parading 'Liberty Bell' cart; Parade Banner; rostrum banner; (2) easels; large inventory of poster-board photos of REC Activities; gavel set; SAR handouts

## Summary Comments

This has been of growth in membership, consistently greater attendance at meetings and chapter events. We have met each month with the exception of August for vacation. We are welcomed and accommodated in our meeting place (The Black Bear.) We have consistently provided interesting programs that attract a number of the wives. As a growing chapter, we have not as yet accrued enough interested members to take on the responsibilities of the poster. Essay, and oration contest programs. I made a presentation to one private school, but they didn't pursue the objectives. We have experienced great enthusiasm and positive results in the **Flag Certificate Program**. Our chapter has presented more than 50 certificates to residents & small merchants within our Napa and Sonoma County Cities of Napa, Calistoga, Sonoma, Santa Rosa, Rhonert Park, etc. The feelings on behalf of the recipients and compatriot selector-presenters has been surprisingly positive; we're still adding recipients (continually on-going;) we are fortunate to have Elisabeth Sturm in our Aux. membership to provide her professional calligraphy.) REC members look forward to continuing a positive and participatory role in their respective communities through this coming year of 2016.

Respectfully Submitted,

Name and title

 Susan L. Gentry, President REC

date

27 March 2016

# **The California Society of the Sons of the American Revolution**

## **2015 Report**

### **RIVERSIDE CHAPTER**

Chapter: Riverside, CA SAR Chapter (#12)

Reporting Period: January 1, 2015 to December 31, 2015

Date of Report: January 20, 2016

Submitted by: Brian R. Stephens, Chapter President

Prepared by: Frederick A. Schuster, Chapter Secretary

### **REPORTING OFFICERS 2015**

President: Brian Stephens

Vice President: Gary Jensen

Secretary: Frederick Schuster

Treasurer: Gregg Rice

Registrar: Charlie Gentis

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## **List of Riverside SAR Chapter Officers for 2016:**

President: Gary Jensen	Vice President Americanism: Rob Dickey	Vice President Programs: Edward Chesson	Vice President Membership: Richard Lutz
Vice President	Secretary: Fred Schuster		
Communications: David Barnes			
Treasure: Gregg Rice	Registrar: Charles Gentis		

## **Appointed Board Positions - 2016**

Chapter Historian: David Leonard	Awards & Medals Committee: Mark Kramer
By Laws Committee Chair: Brian Stephens	Chaplain: Jack Terry:
Assistant Chaplain: Art Ames:	Color Guard Commander: Brian Stephens:
Eagle Scout Scholarship: Charles Gentis:	JROTC & ROTC Committee: Rob Dickey
Knights Essay Contest: Jack Terry:	
Americanism Elementary School	
Poster Contest & Middle School Brochure Contest: Fred Schuster	
Joseph S Rumbaugh Oration Contest: Fred Schuster	
Valley Forge Teachers Recognition Program: Henry Lucas:	
Veterans Committee Steve Stallings:	News Letter Editor of Rivulet Wayne Rogers

## **Riverside SAR Chapter Summary**

The Riverside Chapter of the Sons of the American Revolution finished the 2015 year as one of its most accomplished years to date. The chapter color guard was active in numerous activities in the tri-county area with participation in Massing of the Colors in Los Angeles in February, Los Angeles County Schools History Day at Azusa Pacific University, in March, several parades including memorial day, veterans day, 4<sup>th</sup> of July. The JROTC/ROTC was equally active and made metal presentation to every high school and college that has a JROTC and ROTC program in the greater Riverside County area. The JROTC program continues to grow with the addition of new programs. The Eagle Scout program had a great year with metals and awards given out to nearly 200 scouts. The Chapter continues to grow with new members and we realized nearly a 21% growth in our membership and had 80% of the membership pay dues for 2016.

At the October 2015 Board Meeting of Officers the Riverside Chapter By-Laws were reviewed and no amendments were made at that time. A vote was taken to accept the By-Laws as written and to do a comprehensive review in 2016 under the direction of the By-Laws Committee Chair and Past President Brian Stephens.

The Riverside Chapter will be celebrating its 72 anniversary this year on February 22, 2016. The first meeting of the chapter was held on September 17, 1943 at the Mission Inn to determine if there was enough interest in the formation of a local chapter. The attendance was very high and on Washington's Birthday 1944 the first officers were elected and the Riverside Chapter was in its infancy. Chapter dues were \$1.00 and the CASSAR dues were \$9.00. The cost of an average meeting lunch was \$1.25.

## **Membership Summary**

Number of New Members: 13

Number of Dropped Members: 6

Number of Members as of January 1, 2015; 74

Number of Member as of January 1, 2016; 91

Dues Payment to CASSAR 2016: \$2,035.00

Dues Payment to NSSAR 2016: \$1,175.00

Total: \$3,210.00

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## Life Members

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## COMPLETE 2016 MEMBERSHIP ROSTER

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Breker, Jon Richard (N) 159036, (S) 7517; 115 Snow Peak Blvd, Inkom, ID 83245-4901, phone (208) 233-0366, E-mail none, Life, (DOB) 05/14/1979 Approval 09/18/2002

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Ramser, Harold C.harles Jr.; (N) 146652; (S) 6485; 39100 Avenida La Cresta, Murrieta, CA 92562-9233; phone (951) 677-3978; E-mail [ramserh@earthlink.net](mailto:ramserh@earthlink.net); Regular, (DOB) 06/21/1930 Approval 06/24/1996

Rice, Gregg C.; (N) 172870; (S) 6485; P.O. Box 1455, Crestline, CA 92325-1455; phone (909) 338-5830; E-mail [greggcrice@aol.com](mailto:greggcrice@aol.com) ; Regular, (DOB) 01/29/1952 Approval 11/18/2008

Rich, Greg A.; (N) 134767; (S) 5738; P.O. Box 2306, Riverside, CA 92516-2306; phone (951) 683-6760; E-mail [theapdept@gmail.com](mailto:theapdept@gmail.com) ; Regular, (DOB) 01/17/1956 Approval 03/30/1990

Roberts, Cody Trey; (N) 195254; (S) 9890; 4988 Bluff Street, Norco, CA 92860; phone (951) 279-7649; E-mail [pmainc@earthlink.net](mailto:pmainc@earthlink.net) ; Regular, (DOB) 03/06/1990 Approval 07/02/2015

Rogers, Wayne Jerome, (N) 155490, (S) 7262 (Dual Member, primary Eagle Chapter); 28482 Scenic Bay Cove, Menifee, CA 92585, phone (951) 246-4181, Email

[roger-wayne1@hotmail.com](mailto:roger-wayne1@hotmail.com) Dual-Regular, (DOB) not available, Approval not available.

Schuster, Frederick Allen; (N) 187940; (S) 9388; 1044 W. Notre Dame St., Upland, CA 91786-2671; phone (909) 985-7510, cell phone (909) 938-6789; E-mail [schuster6789@aol.com](mailto:schuster6789@aol.com) ; Regular, (DOB) 07/10/1953 Approval 07/19/2013

Schuster, Jonathan Frederick; ; (N) ; (S) 1706; Ghost Dance Circle, Castle Rock, CO 80108; phone (909) 985-7510; E-mail Schuster [jonathan.f.schuster@gmail.com](mailto:jonathan.f.schuster@gmail.com) , Regular, (DOB) 09/06/1984 Approval 07/27/2015

Shaw, Evan Charles; (N) 188357; (S) 9421; 3058 Knollwood Ave., La Vern, CA 91750-3668; phone (951) 212-5895; E-mail none provided, Junior, (DOB) 07/02/2010 Approval 08/15/2013

Shellman, Kevin Jon; (N) 191113; (S) 9603; 1359 Lynridge Court, Riverside, CA 92506-4717; phone (951) 313-5391; Email [kjshellman@gmail.com](mailto:kjshellman@gmail.com) or [kevinshellman@ang.af.mi](mailto:kevinshellman@ang.af.mi) Regular, (DOB) 10/05/1961 Approval 08/15/2013

Sizer, James William; (N) 186868; (S) 9321; 16490 Trisha Way, Riverside, CA 92504; phone (951) 780-0843 cell phone (909) 227-0694; E-mail [jamessizer@aol.com](mailto:jamessizer@aol.com) ; Regular, (DOB) 04/03/1942 Approval 04/01/2013

Snook, Frederick Bidsall; (N) 184214; (S) 9108; 31397 Corte Tunas, Temecula, CA 92592-6404; phone (951) 676-8169; E-mail none provided, Regular, (DOB) 09/27/1953 Approval 07/24/2012



Stallings, Steven Roger; (N) 187021; (S) 9333; 2152 Trafalgar Ave., Riverside, CA 92506; phone (713) 816-3895; E-mail [stevestall@aol.com](mailto:stevestall@aol.com) ; Regular, (DOB) 02/10/1947 Approval 04/23/2013

Stephens, Brian Richard; (N) 181594; (S) 8923; 2854 Felix Court, Riverside, CA 93503-6359, phone (951) 354-9352; E-mail [briandi777@aol.com](mailto:briandi777@aol.com) ; Life, (DOB) 08/06/1958 Approval 12/01/2011

Taylor, Todd Wingard; (N) 179114; (S) 8789; 5511 Harmony Dr. ,Eastvale, CA 91752, phone (951) 941-1163; E-mail [taylorred4christ@att.net](mailto:taylorred4christ@att.net) . Regular, (DOB) 11/09/1961 Approved 03/24/2011

Terry, Jack Robert; (N) 157191; (S) 7324; 40122 Colony Dr. Murrieta, CA 92562-5511; phone (951) 696-8413; E-mail [jtatcolony@verizon.net](mailto:jtatcolony@verizon.net) ; Regular, (DOB) 05/28/1940 Approval 12/31/2001

Todd, Robert Butler Jr.; (N) 188593; (S) 9439; 14362 Rock Place, Riverside, CA 92503; phone (951) 789-6431 cell phone (951) 757-7156; E-mail [btodd727@gmail.com](mailto:btodd727@gmail.com) ; Regular, (DOB) 06/02/1943 Approval 09/11/2013

Turner, Warren; (N) 184725; (S) 9164 ; P.O. Box 7965, La Verne, CA 91750-3259; phone (909) 392-0387; E-mail none provided; Regular, (DOB) 05/18/1922 Approval 09/06/2012

Vaughn, James English; (N) 177418; (S) 8717; 2212 N. Villa Maria Rd., Claremont, CA 91711-1695; phone (909) 624-5477; E-mail [jevaughnjr@gmail.com](mailto:jevaughnjr@gmail.com) ; Regular, (DOB) 09/17/1939 Approval 07/08/2010

Vlahos, Brandon Scott; (N) 186211 (S) 9276, 25799 Van Leuven St., #122, Loma Linda, CA 92354, phone none provided, [bvlahos3961@gmail.com](mailto:bvlahos3961@gmail.com) ; Regular, (DOB) 12/05/1990 Approval 02/04/2013

Watt, Roger Allen; (N) 129757; (S) 5454; 16321 Yucca Ave., Victorville, CA 92395-3462; phone (760) 245-4735; E-mail none provided; Regular, (DOB) 08/16/1965 Approval 07/27/1987

Wheaton, Jerrold L. ; (N) 159621; (S) 8466; 21335 Twining Ave. Riverside, CA 92518-2851; phone (951) 697-2403 E-mail [wheatjl@hotmail.com](mailto:wheatjl@hotmail.com) Regular, (DOB) Approval

Woodruff, Roger (Dr.); (N) 174880; (S) 9697; P.O. Box 399 Loma Linda, CA 92354; phone (509) 991-0114; E-mail [rwoodruff@gmail.com](mailto:rwoodruff@gmail.com); Regular, (DOB) Approval

## JUNIOR MEMBERS

Bean, Trenton Nolan Whieldon; (N) 185145; (S) 9207; 1544 Pacific Ave., Norco, CA 92686; phone (951) 278-9917; E-mail [sctshbean@aol.com](mailto:sctshbean@aol.com). Junior, (DOB) 06/04/2000 Approval 11/01/2012

Bonadio, William Alexander; (N) 192657 (S) 9742; 806 Old Georgetown Court; Great Falls, VA 22066, phone (571) 431-2125; E-mail [bill.bonadio@gmail.com](mailto:bill.bonadio@gmail.com) , Junior, (DOB) 07/30/1999 Approval 11/03/2014

Cox, Henry Charles IV, ;(N) 186213; (S) 9278; 8299 Star View Drive, Jurupa Valley, CA 92509; phone (951) 756-2956; E-mail [ccoxiii@earthlink.net](mailto:ccoxiii@earthlink.net) : Junior, (DOB) 08/20/2000) Approval 02/04/2013

Cox, Corbin J.; (N) 186214; (S) 9279; 8299 Star View Drive, Jurupa Valley, CA 92509-5131; phone (951) 360-2070; E-mail [ccoxiii@earthlink.net](mailto:ccoxiii@earthlink.net) : Junior, (DOB )02/ 10/2002), Approval 03/19/1999

Nelsen, Adam Troy; (N) 195372 ; (S) 9913; 6788 N. Van Decar Road SE, Port Orchard, WA 98367-8506; phone none provided; E-mail [joshuanelsen@gmail.com](mailto:joshuanelsen@gmail.com) ; Junior, (DOB) 02/04/2012 Approval 07/08/2015

Nelsen, Jacob Wallace; (N) 195373; (S) 6788 N. Van Decar Road SE, Port Orchard, WA 98367-8506; phone none provided; E-mail [joshuanelsen@gmail.com](mailto:joshuanelsen@gmail.com) ; Junior, (DOB) 05/10/2010 Approval 07/08/2015

Norris, Collin Joshua Kian Ming; (N) 195867; (S) 9942; 322 Fulbright Ave, Redlands CA 92373 phone (206) 919-3390; E-mail [norrisx4@msn.com](mailto:norrisx4@msn.com) Junior, (DOB) 04/28/1998 Approval 08/11/2015

Pappas, Christopher William; (N) 196728; (S) 9994; 1344 Marianna Road, Pasadena, CA, phone (626) 379-6786; Junior, E-mail [stephenjaustin1@verizon.net](mailto:stephenjaustin1@verizon.net) (DOB) 02/22/2004 Approval 11/03/2015

Shaw, Evan Charles; (N) 188357; (S) 9421; 3058 Knollwood Ave., La Vern, CA 91750; phone (951) 212-5895; E-mail none provided, Junior, (DOB) 07/02/2010 Approval 08/15/2013

## **Dual Chapter Membership**

Rogers, Wayne Jerome; (Primary Chapter Eagle, Second Chapter Riverside) (N) 155490; (S) 7262; 28482 Scenic Bay Cove, Menifee, CA 92585; phone (951) 246-4181; E-mail roger-wayne1@hotmail.com ; Regular

## **Supplements 2015**

Leonard, David Merrill; (N) 140414; (S) 6072; 3375 Pachappa Hill, Riverside, CA 92506 phone (951) 823-0453, E-mail Leonarddla@earthlink.net ; Life (DOB) 01/29/1955 Approval 03/10/1993

Lucas, Henry Robert; (N) 170480 (S) 8281; 1796 Cashew Tree St. Hemet, CA 92545-8187 phone (951) 625-3231; E-mail hluc@gmail.com ; Life (DOB) 12/29/1944 Approval 11/05/2007

## **DROPPED MEMBERS 2016**

Bonham, Michael Taylor; (N) 195252 (S) 9882; 27 Broad St, San Francisco, CA 94112; phone (415) 902-2804, E-mail michael.t.bonham@gmail.com ; Regular, (DOB) 03/13/1980 Approval 07/12/2007

Bridgeham, Dennis Crosby; (N) 182240 (S) 8975; 31557 Culberton, Temecula, CA 92951 phone (951) 699-3509, E-mail none provide; Regular, (DOB) 01/01/1947 Approval 02/02/2012

Cusey, Michael Lloyd; (N) 188193 (S) 9410; 33343 Decada St. Temecula, CA 92592 phone (951) 269-1247; E-mail mcusey@verizon.net ; Regular, (DOB) 01/26/1964 Approval 08/08/2013

Hensrtridge, Douglas Henry; (N) 187018 (S) ? ; 20886 Oakdale, Riverside, CA 92508, phone (951) 529-4413 : E-mail none; Regular, (DOB) 12/12/1965 Approval 04/23/2013

Reicherter, Wayne Edward; (N) 157581 (S) 7420; 645 4<sup>th</sup> St., Norco, CA 92860; phone (909) 677-3978 E-mail waynericherter@msn.com, Regular, (DOB) 08/12/1937, Approval 03/18/2002

Sykes, Peter Paul; (N) 195251(S) 9887; 704 W. Moyer, Ridgecrest, CA 93555; phone (805) 607-0813, E-mail [pedro760.sasha@gmail.com](mailto:pedro760.sasha@gmail.com) , Regular, (DOB) 09/18/1963 Approval 07/02/2015

## **Deceased Members 2015**

Keene, Charles Richard; (N) 193628, (S) 981?; 4762 Romola Ave., La Vern, CA 91750; phone (909) 599-0387; E-mail [ckeene@apu.edu](mailto:ckeene@apu.edu); Regular,

Lowe, Wayne Wesley; (N) 191670; (S) 9628; 1144 Salem Drive, Corona CA 92881; phone (951) 897-2297; E-mail [modonna.l.lowe@gmail.com](mailto:modonna.l.lowe@gmail.com) ; Regular,

---

## **Transfer Members out of Riverside SAR Chapter:**

Austin, Simon Alexander; (N) 194341, (S) 9851; 2955; Haddonfield Loop , Fullerton, CA 92831, phone (714) 403-9915; E-mail [saaustn1@yahoo.com](mailto:saaustn1@yahoo.com); Regular,

## **Transfer Members into Riverside SAR Chapter:**

Schuster, Frederick Allen; (N) 187940; (S) 9388; 1044 W. Notre Dame St., Upland, CA 91786-2671; phone home (909) 985-7510, phone car (909) 938-6789; E-mail [schuster6789@aol.com](mailto:schuster6789@aol.com) ; Regular, (DOB) 07/10/1953 Approval 07/20/2013

Horton, John Mathew; (N) 171538, (S) 10017; 1505 Via Tioga, Riverside, CA. 92506, phone (951) 394-8366, E-mail [cachiefhorton@aol.com](mailto:cachiefhorton@aol.com) ; Regular, (DOB) 07/04/1945 Approval 04/18/2008

Woodruff, Roger Dean; (N) 174880, (S) ; P.O. BOX 399 Loma Linda, CA 92354, phone (909) 509-0114, E-mail [rdwoodruff@gmail.com](mailto:rdwoodruff@gmail.com) , Regular, (DOB) Approval

## **Reinstated Members**

Bolter, Richard W.; (N) 184137; (S) ; 20409 Harvard Way, Riverside, CA 92507; phone (951) 334-2720; E-mail [richardwbolter@aol.com](mailto:richardwbolter@aol.com) ;Regular, (DOB) Approval

Melton, Ronald Dale; (N) 146029; (S) 6455; 1568 Yeats Place, San Jacinto, CA 92583-2014 phone (951) 654-6970 E-mail [RonMelton56@verizon.com](mailto:RonMelton56@verizon.com) ; Regular, (DOB) 08/01/1956 Approval 03/06/1996

## **Riverside SAR Chapter 2015 Financial Report**

Riverside SAR has two accounts:

Provident Bank

125 E. Citrus Ave.

Redlands, CA 92373

Balance as of 12/23/2015-account 4245XXX	\$22181.73
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Arrowhead Credit Union

421 N. Sierra Way

San Bernardino, CA 92410

Balance as of 12/23/2015-account 54816XXX	<u>\$2527.52</u>
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Total in both accounts:	\$24709.25
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The Riverside, CA SAR Chapter expenses exceed our revenue slightly in some years. A reserve in the operational fund is maintained from additional fund raising activities in other years.

The Riverside SAR Chapter fiscal year runs from January 1<sup>st</sup> to December 31<sup>st</sup> . On January 7<sup>th</sup> and 8<sup>th</sup> 2016 forms 990-N and 199-N were filed for the Riverside, CA SAR Chapter for the year 1/1/2015 to 12/31/2015.

The Riverside SAR Chapter carries a \$2,000,000 insurance policy with Great American Insurance Company with an annual cost of \$1297.60. The policy covers outside activities that include the Color Guard, parades, Eagles Scout Presentations, JROTC/ROTC and other events where youth are involved.

The Arrowhead account is maintained for the purpose of necessary costs for two events per year in which there is public attendance and participation. These costs include hall rental, supplies for exhibits, etc. The largest event is History Day LA, which has an average student attendance of 2500 college age students. The accounts have been able to sustain themselves for several years through donations from the two events.

The 2016 annual dues of \$3210.00 for CASSAR and NSSAR were forwarded to the CASSAR on 12/30/2015.

Treasurer and financial office of record:  
Gregory Rice  
PO Box 1455  
Crest line, CA 92325

### **Annual Dues as Calculated by the 2015/2016 Reconciliation Report:**

Total Members as of January 1, 2016	91
Total due to NSSAR for 2016	\$2,035.00
Total due to CASSAR for 2016	\$1,175.00
Total due to Riverside Chapter	\$855.00
Donations to Chapter	<u>\$205.00</u>
 Total money Received for 2016 Annual Dues	 \$4,270.00

## **Committee Reports:**

### **2015 Color Guard Events**

7 February: Riverside CACSAR – Farrell's Riverside

15-February Hall of Liberty, Forest Lawn Hollywood Hills Cemetery - National Event;

21-February CACSAR State Meeting - Queen Mary - Long Beach

6 –7 March NSSAR Spring Meeting - Louisville, National Even

13- March CADAR State Meeting – Burbank

14-March Los Angeles County Schools History Day - Azusa Pacific College

17-18 April, CASSAR Spring Board of Managers meeting – Irvine - National Event

18-April, Riverside Salute to Veterans Parade

17 May, Field of Honor Exchange Club of Newport Harbor - National Event

26 May, Crestline Memorial Day Program

26 May, Riverside National Cemetery - Order of Founders & Patriots - Eagle Chapter Host

11 June, Community Roots Academy - Aliso Viejo, CA

13 June, Flag Day at the Midway – San Diego

28-June, Riverside Heritage House Ice Cream Social

4 –July, Country Village Parade

4-July, Cerritos Civic Center - Let Freedom Ring - National Event

4- July, Ronald Reagan Presidential Library

26 September, DAR's opening ceremony of the Southern Council at the LAX Marriott.

10 October, DAR's 150th Anniversary party/picnic in Santa Monica - Park

5 -7 November, Fall Board of Manages Meeting - Riverside CA

14 November Riverside National Cemetery – Flag for every Hero – Picking up Flags

12 December, Riverside National Cemetery - Wreaths Across America – National Event

### **Youth Awards**

**Eagle Scout Medal:** Not Awarded

**Knight Essay Contest:** Amber McCoy

**Enhanced JROTC Program:** Canyon Spring High School, Cadet 1<sup>st</sup> Lt candidate;  
AFJROTC

**Silver Medal ROTC:**

Cadet Sgt. Mathew Erdley	Azusa Pacific University
Cadet Sgt. Aaron Withers	Cal-State San Bernardino

**Good Citizenship Medals and Certificates:**

Two award went to Cadets at Canyon Springs High School; AFJROTC.

**Bronze JROTC Medal:**

One medal each to a cadet in the following High Schools:

Arlington High School; AFJROTC  
California Military Institute, AJROTC  
Canyon Springs High School; AFJROTC  
Chaparral High School: NJROTC  
Corona High School: NJROTC  
Great Oaks High School: AFJROTC  
Hemet High School; AFJROTC  
Lake Elsinore High School; AFJROTC  
Lutheran High School: NJROTC  
Martin Luther King High School: NJROTC  
Moreno Valley High School: AFJROTC  
Murrieta Valley High School: NJROTC  
Murrieta Valley High School: NJROTC  
Norco High School: AFJROTC  
Palomar Valley High School: NJROTC  
Perris High School: AJROTC  
Poly High School: AFJROTC  
Ramona High School; MCJROTC



**Rancho Verde High School:** AFJROTC

**Rubidoux High School:** AFJROTC

**San Jacinto High School:** AFJROTC

**Santiago High School:** AFJROTC

**Tahquitz High School:** MCJROTC

**Temecula High School:** MCJROTC

**Temecula High School:** AFJROTC

**Valley View High School:** AFJROTC

**Vista Murrieta High School:** AFJROTC

**West Valley High School:** NJROTC

**Middle School Brochure:** Not Award

**Elementary School Poster Contest:** Not Awarded

**Rumbaugh Oration Contest:** Not Awarded

**Valley Forge Teacher Award:** Not Awarded

**War Service Award:** Duane Bullard; Korean War

**Military Service Award:** Edward Chesson

**Patriot Award:** Charlie Gentis

**Meritorious Service Award:** Brian Stephens

**Martha Washington Medal:** Linda Jensen and Diane Stephens

**Lydia Darragh Medal:** Diane Stephens **Von Steuben Medal:** Wayne Rogers

**Silver Color Guard Medal:** Charlie Gentis

**Roger Sherman Medal:** Gary Jensen, David Leonard, Gregg Rice

**Bronze Color Guard Certificate:** Charlie Gentis, Gary Jensen Henry Lucas, Brian Stephens.

**CASSAR Silver Baron von Steuben Color Guard Medal:** Charlie Gentis

**CASSAR Bronze Baron von Steuben Color Guard Medal:** Michael Bullard, Charlie Gentis, Gary Jensen, Christopher Keen, David Leonard, Henry Lucas, Todd Taylor, Gregg Rice, Brian Stephens.

**Outstanding Citizenship Award:** Nolan Bean, Adian Longridge

**Eagle Scout Certificates Presented:** A total of 98 certificates presented in 2015

January 2015-5 certificates presented

February 2015-9 certificates presented

March 2015- 15 certificates presented

April 2015- 5 certificates presented

May 2015 8 certificates presented

June 2015- 10 certificates presented

July 2015- 1 certificate presented

August 2015- 14 certificates presented

September 2015- 9 certificates presented

October 2015-7 certificates presented

November 2015- 3 certificates presented

December 2015- 12 certificates presented

### **Tenure Awards:**

#### **Five (5) Year Award: Ten (10) Year Award Fifteen (15) Year Award**

James Vaughn

Steven Chaffen

Zachery Poulsen

Sean Moore

Charlie Gentis

Michael Emett

#### **Twenty (20) Year Award**

#### **Twenty-five (25) Year Award**

William Holland

Gregory Rich

Christopher Hubbard

Todd Breker

William (Billy) Darwin

**The California Society, Sons of the American Revolution**  
**Sacramento Chapter Annual Report**  
**For January 1, 2015 to December 31, 2015**

**Chapter:** Sacramento

**Reporting Period:** January 1, 2015 to December 31, 2015

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**Number of Meetings held in 2015: 10**

Jan 16, 2015; Feb 20, 2015; March 20, 2015; April 17, 2015; May 15, 2015, June 19, 2015, August 8, 2015, September 18, 2015, October 16, 2015, November 20, 2015.

**List SAR programs in which chapter participated in 2015:** Eagle Scout Recognition 2015; Knight Essay contest; Enhanced JROTC Program, Americanism School Poster Contest, outstanding JROTC ROTC/JROTC Awards, enhanced JROTC Program, Law Enforcement Medal Presentations.

**List events in which chapter participated in 2015:** Sacramento County History Day; Memorial Day Ceremonies Sylvan Cemetery, 4<sup>th</sup> of July Parade, Carmichael, CA, Sacramento Veteran's Day Parade, Wreaths across America, Dixon, CA.

**List color guard events in which chapter participated in 2015:** 5<sup>th</sup> Grade Living History presentations (various dates and places), California Federation of Republican Women Meeting, Memorial Day Ceremonies Sylvan Cemetery, Citrus Heights, CA May 25<sup>th</sup>, Founders Day ceremony at the San Francisco Presidio June 27<sup>th</sup>, 4<sup>th</sup> of July Parade, Carmichael, CA; Eagle Scout Court of Honor Carmichael March 15th, Sacramento History Day Inderkum High School, CSSDAR meeting September 12th in Rancho Cordova, Constitution Day Sierra College Sept 15, Sacramento Veterans Day Parade Nov 11<sup>th</sup>, and Wreaths Across America at Sacramento Valley National Cemetery Dec 13<sup>th</sup>.

**Chapter Highlights:** During the 2015 Spring Meeting the chapter was presented with a Best Chapter Certificate for the "Meetings" category. We were presented with a flag streamer for the Color Guard participation the Wreaths Across America ceremonies. The Chapter presented American Poster Contest Awards at 9 classrooms in the greater Sacramento area. The Chapter winner of the Americanism Poster Contest, Ryan Yi, went on to win at the state and national level.

**Award presentations:**

Major General Douglas M Stone. (USMC Ret.)  
Dr. John A. Wallace  
Abraham Fong  
Zachary Kazee  
Mathew Signoritti

Certificate of Appreciation  
Certificate of Appreciation  
Eagle Scout Certificate of Recognition  
Eagle Scout Certificate of Recognition  
Eagle Scout Certificate of Recognition

**The California Society, Sons of the American Revolution**  
**Sacramento Chapter Annual Report**  
**For January 1, 2015 to December 31, 2015**

Cameron Vansoest	Eagle Scout Certificate of Recognition
Kade E Titus	Eagle Scout Certificate of Recognition
Devon Kempter	Eagle Scout Certificate of Recognition
Nyle Gaylon	Eagle Scout Certificate of Recognition
Nickolaus Stachnuik	Eagle Scout Certificate of Recognition
Adan Amador	Eagle Scout Certificate of Recognition
Nicolas Crumley	Eagle Scout Certificate of Recognition
Cameron Remington	Knight Essay Medallion and Certificate
Ethan Jon Cao	JROTC Bronze Medallion Chapter Award
Cadet Ethan Gee	Silver ROTC Medal
Cadet Steven Richard Tjoelker	Silver ROTC Medal
Cadet Laisha Yabaki	Bronze JROTC Medal
Cadet Alyssa Bragg	Bronze JROTC Medal
Cadet Daniel Turner	Bronze JROTC Medal
Cadet Noel Gradilla	Bronze JROTC Medal
Cadet Elisha Ednacot	Bronze JROTC Medal
Cadet Shawn Dunn	Bronze JROTC Medal
Cadet Julian D. Lemus-Vega	Bronze JROTC Medal
Cadet Daniel F. Cisneros	Bronze JROTC Medal
Cadet Valentin C Olguin	Bronze JROTC Medal
Cadet Christina Ford Oliver	Bronze JROTC Medal
Cadet Carlmon Dacanay	Bronze JROTC Medal
Cadet Andrew Fajardo	Bronze JROTC Medal
Cadet Christopher Cruz	Bronze JROTC Medal
Cadet Justus Tafoya	Bronze JROTC Medal
Ryan Yi	Americanism Poster Contest Winner
Major General William Wade. (USA Ret.)	Certificate of Appreciation
Ted Robinson	Certificate of Appreciation
Vince Gantt	Certificate of Appreciation
Mindi Russell	Certificate of Appreciation
Officer Sean Saylor, West Sacramento PD	Law Enforcement Medal
Officer Patrick Talley, California Highway Patrol	Law Enforcement Medal
Detective Kevin Warren, Sacramento County Sheriffs Department	Law Enforcement Medal
Jenny Stocks	Certificate of Appreciation

**The California Society, Sons of the American Revolution**  
**Sacramento Chapter Annual Report**  
**For January 1, 2015 to December 31, 2015**

**Principal Chapter Officers for year 2015:**

<b>President:</b>	<b>Craig Anderson</b>
<b>Secretary:</b>	<b>Carl Ahlberg</b>
<b>Treasurer:</b>	<b>Don Littlefield</b>

**Summary Membership Report:**

<b>Members* on 1/1/2015:</b>	<b>177</b>
<b>Plus Additions:</b>	<b>18</b>
<b>Less Subtractions:</b>	<b>19</b>
<b>Members* on 1/1/2016:</b>	<b>176</b>

**Summary Financial Report:**

<b>Savings</b>	<b>\$1</b>
<b>Money Market</b>	<b>\$23,378</b>
<b>Checking</b>	<b>\$1,426</b>
<b>Total:</b>	<b>\$23,805</b>

**List all chapter assets (who has custody of asset), and approx. value, if over \$100, as of 12/31/2015:**

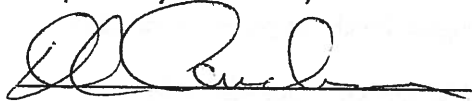
Checking Acct, Golden 1 CU #148575 (signers: D. Littlefield , J. Faulkinbury, D.C.Anderson)  
Money Market Acct Golden 1 CU #148575 (signers: D. Littlefield , J. Faulkinbury, D.C.Anderson)  
Savings Acct, Golden 1 CU (signers: D. Littlefield , J. Faulkinbury, D.C.Anderson)  
US Flag and Stand (Don Spradling)  
SAR Flag and Stand (Don Spradling)  
8 historic flags (Tom Chilton)  
21 historic flags (Jim Faulkinbury)  
US, CA, & SAR flags (Jim Faulkinbury)  
Brown Bess musket with Bayonet (stage prop) (Jim Faulkinbury)  
13 white parade belt flag holders (Jim Faulkinbury)  
8 Plastic Folding Flag stands (Tom Chilton)  
24 Gold Indoor Flag Stands (Tom Chilton)  
Chapter Medals Inventory (Carl Ahlberg – Don Littlefield)  
110 - Ltd Edition Challenge Coins (Don Littlefield)  
Sound System for School presentations

- Yamaha EMX 512sc amplifier (Jim Faulkinbury)
- 2 Community DnD12 speakers (Jim Faulkinbury)

**The California Society, Sons of the American Revolution**  
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- 2 Speaker stands (Jim Faulkinbury)
- 5 Audio-Technica ATW 3100 UHF Wireless Receivers (Jim Faulkinbury)
- 2 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Alan Brooking)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Tom Chilton)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Ernie Garcia)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Helena Hurst)
- 1 Audio-Technica P615 Cardoid Dynamic Vocal Microphone (Jim Faulkinbury)
- Misc speaker cables (Jim Faulkinbury)
- Gator Power Rack for Wireless Receivers (Jim Faulkinbury)
- Chapter Bell w/ White Oak Mount (Craig Anderson). **\$350**
- 1 Flintlock Musket **\$1000** Russ Kaiser

Respectfully Submitted,



Craig Anderson, President

January 15, 2016

## San Diego Chapter 2015 Report to State

### SARSD Chapter President's Report January 13, 2015

1. San Diego Chapter January 13, 2015 Organization Board Meeting
2. Report of Nov. 15, 2014 SD Chapter SAR meeting.
3. Met with DAR District 14 Director Jeanette Shiel regarding joint 2015 SAR-DAR activities and reviewed hosting the 2015 Constitution Day event
4. Reviewed the 2014 Constitution Day program with Rachel Jorgensen 2014 host regent in regard to SAR hosting 2015
5. Contacted Admiral Baker Club regarding reservation date of Sept. 16, 2015, made tentative reservation and reviewed menu.
6. Interfaced with San Diego DAR Regent Kathleen Winchester in regard to SD Balboa Park 2015 activities
7. Contacted MCAS Officer's Club and made arrangements for Jan. 17, 2015 breakfast meeting.
8. Made arrangement with CASSAR VP Kent Gregory to be CA State Officer for our 2015 SD Chapter Officer Inductions
9. Reviewed proposed Feb. 21, 2015 joint George Washington luncheon program with San Diego Mayflower Colony Board
10. Reported San Diego area OAS activities to National OAS Director Rick Kincaid
11. Represented SDSAR at La Jolla 2014 Christmas Parade and assisted the Tisch's in the SD Chapter float
12. Reported to SDSAR on Dec. 13 2014 Fort Rosecrans Wreaths Across America Program
13. Reported to Board on BBQ hosted wife Gail at Raser home for Board Member Appreciation and new member welcome.
14. Reported on SD Chapter special board meeting held at said BBQ.
15. Met with CA Veteran's Home Administration Lael Hepworth and Assist. Administrator Richard Thomas in regard to establishing a pilot Veteran's program that combines OAS and Veteran's History Project sponsored by Library of Congress.
16. Reviewed with Virginia Taylor, Pres. of Chula Vista Genealogical Society, a partnership to provide volunteers for said project.
17. Signed & delivered to SD Regional Scout Council three hundred additional Eagle Scout SAR Recognition Certificates.
18. Reviewed positive results of the OAS Camp Pendleton Wounded Warrior Batt. West program with DAR volunteer Dorothy Haskell
19. Reviewed Rumbaugh Oration Contest rules and procedures with Advisor Candy Sadlier and made arrangements for presentation by participant Howard Middleton.
20. Reviewed SD Chapter officer and committee positions with various members in attempt to fill vacant positions
21. Contacted SD Chapter members who had not paid 2015 dues to encourage renewals
22. Attempted to resolve the SD Chapter website default as website was shut down again Jan. 1, 2015
23. Worked on planning 2015 SD Chapter programs and activities
24. Installed 2015 officers at Eagle SAR Chapter
25. Worked on NASSAR genealogy issues as member of NASSAR Genealogy subcommittee reviewing SAR application document requirements

### **SARSD Chapter President's Report – February 19, 2015**

1. Presided at Jan. 13, 2015 SD Chapter Special Board Meeting
2. Presided at Jan 17, 2015 SD Chapter SAR meeting
3. Interfaced with DAR District 14 Director Jeanette Shiel regarding joint SAR-DAR activities and reviewed hosing the 2015 Constitution Day event
4. Contacted Admiral Baker Club regarding Constitution Day program and negotiated price and menu. Confirmed reservations.
5. Discussed with 1<sup>st</sup> VP Dave Shaffer regarding SD Chapter meetings and events
6. Contacted MCAS Officer's Club and made arrangements for Feb. 21, 2015 special GW joint meeting with Mayflower Society and confirmed March 21, Chapter meeting
7. Reviewed with Marston House for SDSAR April 25<sup>th</sup> Chapter meeting
8. Reviewed proposed Feb. 21, 2015 joint GW luncheon program with SD Mayflower board
9. Reported SD area OAS activities to National OAS Dir. Rick Kincaid
10. Communicated with CA Veteran's Home Administration Lael Hepworth and Assist. Admin Richard Thomas in regard to establishing a pilot Veteran's program that combines OAS and Veteran's History Project sponsored by Library of Congress.
11. Reviewed with Virginia Taylor, Pres. of Chula Vista Genealogical Society and presented the OAS and LOC Veterans History Project to Chula Vista Gen. Society Board meeting
12. Confirmed SAR table/booth display at Escondido Family History Fair, March 7, 2015
13. Reviewed Rumbaugh Oration Contest rules and procedures with Advisor and made arrangements for presentation by participant, Tina Melor, to represent the SD Chapter at CASSAR meeting.
14. Made arrangements for Middleton to present to Eagle Chapter SAR
15. Reviewed SD Chapter officer and committee positions with various members in attempt to fill vacant positions
16. Worked on NASSAR genealogy issues as member of NASSAR Genealogy subcommittee.
17. Research on Black Powder Insurance issues
18. Reviewed with several senior chapter members, chapter activities and program



### **SARSD Chapter President's Report – March 19, 2015**

1. Presided at February 19, 2015 board meeting
2. Represented SAR as President at joint SAR/San Diego Mayflower Colony George Washington luncheon
3. Guest speaker at the Feb. 26, 2015 Sojourners San Diego 45 dinner meeting presenting "What is SAR". After dinner 1<sup>st</sup> VP Dave Shaffer and myself worked at the SAR tri-fold display board and table answering questions and handed out brochures about the SAR program.
4. Reviewed the Veteran's History Program with Virginia Taylor Secretary of Chula Vista Genealogy Society and made arrangements to present the combined program to the resident's council.
5. Made arrangements for the Camp Pendleton Wounded Warrior Battalion for regular sessions on the first Monday of each month.
6. Reviewed with Jim Mattern and Ernie McCullough the SDSAR Chapter display at the Escondido Family History Fair.
7. Attended NASSAR Spring Leadership meeting at Louisville, KY as a CA Delegate. Served as member on National Genealogy Committee and Operation Ancestor Search as CA Chairman. Also attended committee meetings of: Veterans Affairs, Rumbaugh Oration Contest, Newsletter & Periodicals, Color Guard, and Mexico Society. Attend Genealogy Workshop presented by John Sinks, and Parliamentary Workshop. Attended SAR 1,000 breakfast, Trustee's meeting (as observer) and Saturday leadership/trustee luncheon, and evening banquet where the speaker was Daniel Krebs, author of A Generous and Merciful Enemy.
8. Met with Rick Kincaid, OAS National Chairman, to review CA, OAS program.
9. Conferred with District 14 DAR Chairman Jeanette Shiel and received two binders of information regarding event. Negotiated with Admiral Baker Club for September 19, 2015 Constitution Day luncheon. Received a tentative contract from the catering director of the Admiral Baker Club for review. Confirmed the featured program of Revolutionary War Era music with Dr. Kent and Lisa Gregory.
10. Assisted San Diego Chapter representative, Tina Melor, in the changes from personal appearance to flash drive for Oration Contest. Received confirmation from new CASSAR Oration Contest Chairman, Dan McKelvie, that San Diego entry was received on time.
11. Filed President's Report to CASSAR Secretary
12. Did further review on Black Powder insurance issues.
13. Continued to review with San Diego Chapter officers possibilities to fill vacant chapter positions.
14. Made arrangements with teacher Rene Cavanaugh to bring posters to Saturday March 21 breakfast meeting for final judging at end of meeting
15. Represented SAR with Philip Hinshaw at USS *Midway* June 14, 2015 Flag Day planning meeting on March 19, 2015. (Report by Philip Hinshaw)

#### **SARSD Chapter President's Report April 23, 2015**

1. Presided at March 19, 2015 SD Chapter Board Meeting
2. Presided at SD Chapter March 21, 2015 Chapter breakfast meeting
3. Presided SAR Military Service Medal to 1<sup>st</sup> VP Dave Shaffer at meeting
4. Arranged for induction of new members, Skyler Stokes and Rico Jay De Leon at Chapter meeting and presentation of SAR Supplemental Certificates to Robert Hayden and Tom Johnston
5. Coordinated with 2<sup>nd</sup> VP Centers to judge San Diego Chapter poster contest entries and brochure contest entries. Arranged for entries to be submitted to CASSAR State Chairman for state judging
6. Sent SD Chapter President's Report to CASSAR Secretary
7. Consulted with Riverside Chapter Color Guard in regard to their insurance for SD Chapter insurance for CASSAR & NASSAR musket firing insurance endorsements
8. Referred agent information requirement to assist Color Guard Commander Ernie McCullough for follow-up. Arranged for insurance policy premium check to be sent to agent and CASSAR and NASSAR certificates to be sent to CASSAR State President  
Jim Faulkinbury
9. Represented and brought greetings from SAR at the annual Red, White & Blue C.A.R. annual meeting and officer installation. Received certificate of appreciation from C.A.R. for support of C.A.R. activities.
10. Arranged for SD Chapter Marston House Tour and April 25, 2015 breakfast meeting. Mailed check to SOHO for 24 Marston House tours.
11. Communicated with SD Chapter Ladies Aux regarding breakfast arrangements at Marston House meeting.
12. Made arrangements for May 16, 2015 SD Chapter joint SAR and Sojourners meeting at MCAS Officers Club.
13. Worked with Compatriot Jim Cary in regard to the SD Chapter JROTC awards presentation and programs.
14. Attended USS Midway Flag Day Committee meeting aboard the ship
15. Presented OAS program to Camp Pendleton Wounded Warriors Battalion West with assistance of Compatriots Ernie McCullough and Tom Johnston.
16. Represented SD Chapter as delegate to annual CASSAR Spring Meeting April 17-18 in Irvine. Attended CASSAR business meetings, luncheons and banquets.
17. Interfaced with state officers and members from around CA in regard to SAR various programs.
18. Attended CASSAR Color Guard workshop at State meeting
19. Made arrangements with VP Kent Gregory for induction of new member Ernest J. Mortensen by NASSAR P.G. Brock at Saturday's installation banquet.
20. Gave eulogy at CASSAR Memorial Service for deceased SD Chapter members Joseph Edwin Hallam and Charles Greenwood Wooten
21. Meet with SD Chapter VP Membership, Bill Weedman regarding chapter membership programs.
22. Represented SDSAR at Battle of San Diego Bay Ceremonies.
23. Filed OAS CA report with National OAS Strategic Plan Development team.

### **SARSD Chapter President's Report May 14, 2015**

1. Presided at April 23, 2015 SD Chapter Board Meeting at MCAS.
2. Arranged for CASSAR VP So. Jim Fosdyck and wife Un-Hui-Yi of the CASSAR Ladies Aux to attend the Marston House & Gardens Meeting.
3. Worked with Dave Shaffer, Philip Hinshaw, Ladies Aux. Gail Raser, Jan Shaffer, Mary-Anne McCullough, to provide refreshments for the breakfast April 25, 2015 Meeting.
4. Assisted in arrangements for induction of new members- Richard Palmer and Robert Holcomb.
5. Coordinated with SOHO for the Marston House Tours.
6. Presided at April 25, 2015 SD Chapter Breakfast Meeting- Marston House & Gardens Special Meeting.
7. Hosted CASSAR VP So. Jim Fosdyck and wife Un-Hui-Yi at the San Diego Kansas B-B-Q to review the CASSAR 2017 the proposed CASSAR State Fall Meeting.
8. Arranged in a companied from the Fosdick's on a tour of the Wyndham Bayside Hotel for the 2017 Venue Site.
9. Communicated with Wyndham Bay Side San Diego Hotel Senior Sales Manager Liberty Yang in regard to proposed CASSAR 2017 Meeting.
10. Made contact & continued to work with the CA Veteran's Home, Chula Vista in regard to the proposed Veteran's History Project & OAS genealogy program in partnership with the Chula Vista Genealogical Society.
11. Continued to coordinate Computers for Vets computer donation program with Representative Jerri Quon of the SD County Veteran's Service Office. Twelve computers have now been placed with needy Veterans & Veteran facilities.
12. Continued to communicate with DAR District 14 regents in regard to the SAR hosting of Sept 19, 2015 Constitution Day Luncheon Program
13. Reviewed issues with Admiral Baker Club catering in regard to the Sept 19 Luncheon
14. Contacted City of SD Development Review staff in regard to the SD Midway PO Dutch Flats SAR plaque.
15. Assisted in coordinating the CASSAR Youth Poster, Brochure & Oration Contest results & awards including checks. (Still no results from CASSAR Oration Contest)
16. Attended on May 8, 2015 the USS Midway 2015 Flag Day Committee meeting aboard the ship.
17. Reviewed May 16, 2015 SAR SD Breakfast Meeting arrangements w/ MCAS Officer's Club staff, VP Dave Shaffer & Color Guard Commander Ernie McCullough
18. Met May 12, 2015 in San Diego w/ former SD 1<sup>st</sup> VP George Biles in regard to SAR supplemental docs, donated computer, & SAR programs.
19. Communicated w/ CASSAR VP Ron Barker in regard to SAR Veteran's programs
20. Communicated w/SD VP Membership Bill Weedman in regard to SAR membership
21. Reviewed with JRROTC Chairman Jim Cary awards program
22. Made arrangements for SD SAR sound equipment to be delivered to San Diego for use.
23. Talked to SD Chaplain Stan De Long, Sec Bob Hayden & Sgt. Arms Tom Coxon re: SD Chapter issues.
24. Requested update of SAR SD Chapter financial reports
25. Communication w/ SD Chapter Historian Philip Hinshaw re: SD Chapter issues

### **SARSD Chapter President's Report June 18, 2015**

1. Presided at May 14, 2015 SD Chapter Board Meeting at MCAS.
2. Arranged for the May 16, 2015 MCAS Officer's Club Breakfast Contract. Worked with 1stVP Dave Shaffer for the Joint SAR Sojourners Breakfast Meeting arrangements.
3. Presided as SAR SD Chapter President at the May 16, 2015 Breakfast Meeting.
4. Arranged for presentation of the Rumbaugh Oration Contest San Diego Chapter 1<sup>st</sup> Place winner Tina Mellor a SD Chapter check in amount of \$250.
5. Worked with 2<sup>nd</sup> VP Tweed Centers for SD Chapter Poster Contest 1<sup>st</sup> 2<sup>nd</sup> & 3<sup>rd</sup> Place winners & delivered SD Chapter checks to teacher Renee Cavanaugh at Coronado School.
6. Presented SAR Good Citizenship Certificate & pin to Stefanie Chan at Mt Carmel HS Awards program.
7. Presented award to Sea Cadet Carlos Delgadillo of Training Ship Kit Carson at awards ceremony at American Legion Hall in Escondido.
8. Continued to coordinate Computers for Vets computer donation program with representatives of the SD County Veteran's Service Office.
9. Continued to communicate with DAR District 14 Director Jeanette Shields and chapter regents in regard to the SAR hosting of Sept 19, 2015 Constitution Day Luncheon Program
10. Reviewed issues with Admiral Baker Club catering in regard to the Sept 19 Luncheon
11. Participated in the USS Midway Legacy Week (May 23, 24, & 25) SAR display & exhibit and worked an afternoon session.
12. Participated in the USS Midway June 13, 2015 SAR Flag Day breakfast aboard the ship and SAR Flag display.
13. Negotiated a settlement with the USS Midway Fantail Café in regard to the added charges for the SAR Breakfast.
14. Called for & conducted SD Chapter Special Board Mtg. aboard USS Midway on June 13, 2015 in regard to approval of the breakfast settlement that was negotiated.
15. Paid settlement amount balance to Fantail Café in absence of SD Treasurer
16. Deposited receipts of SAR Breakfast in the SD Chapter B of A bank account.
17. Filed three Patriot Bios prior to June 1<sup>st</sup> deadline.
18. Communicated w/ CASSAR VP Ron Barker in regard to SAR Veteran's programs
19. Communicated w/SD VP Membership Bill Weedman in regard to SAR membership & the SAR Patriot Bio program
20. Reviewed with Genealogist & Color Guard V Commander Ernie McCullough in regard to San Diego Chapter programs
21. Talked to SD Chaplain Stan De Long, Sec Bob Hayden & Sgt. Arms Tom Coxon re: SD Chapter issues.
22. Requested update of SAR SD Chapter financial reports
23. Communication w/ SD Chapter 1<sup>st</sup> VP Dave Shaffer in regard to SD Chapter issues and made arrangements for the Thursday June 18, 2015 SD Chapter Board Meeting at MCAS.

### **SARSD Chapter President's Report August 13, 2015**

1. Presided at May 14, 2015 SD Chapter Board Meeting at MCAS.
2. Arranged for the May 16, 2015 MCAS Officer's Club Breakfast Contract. Worked with 1stVP Dave Shaffer for the Joint SAR Sojourners Breakfast Meeting arrangements.
3. Presided as SAR SD Chapter President at the May 16, 2015 Breakfast Meeting.
4. Arranged for presentation of the Rumbaugh Oration Contest San Diego Chapter 1<sup>st</sup> Place winner Tina Mellor a SD Chapter check in amount of \$250.
5. Worked with 2<sup>nd</sup> VP Tweed Centers for SD Chapter Poster Contest 1<sup>st</sup> 2<sup>nd</sup> & 3<sup>rd</sup> Place winners & delivered SD Chapter checks to teacher Renee Cavanaugh at Coronado School.
6. Presented SAR Good Citizenship Certificate & pin to Stefanie Chan at Mt Carmel HS Awards program.
7. Presented award to Sea Cadet Carlos Delgadillo of Training Ship Kit Carson at awards ceremony at American Legion Hall in Escondido.
8. Continued to coordinate Computers for Vets computer donation program with representatives of the SD County Veteran's Service Office.
9. Continued to communicate with DAR District 14 Director Jeanette Shields and chapter regents in regard to the SAR hosting of Sept 19, 2015 Constitution Day Luncheon Program
10. Reviewed issues with Admiral Baker Club catering in regard to the Sept 19 Luncheon
11. Participated in the USS Midway Legacy Week (May 23,24, &25) SAR display & exhibit and worked an afternoon session.
12. Participated in the USS Midway June 13, 2015 SAR Flag Day breakfast aboard the ship and SAR Flag display.
13. Negotiated a settlement with the USS Midway Fantail Café in regard to the added charges for the SAR Breakfast.
14. Called for & conducted SD Chapter Special Board Mtg. aboard USS Midway on June 13, 2015 in regard to approval of the breakfast settlement that was negotiated.
15. Paid settlement amount balance to Fantail Café in absence of SD Treasurer
16. Deposited receipts of SAR Breakfast in the SD Chapter B of A bank account.
17. Filed three Patriot Bios prior to June 1<sup>st</sup> deadline.
18. Communicated w/ CASSAR VP Ron Barker in regard to SAR Veteran's programs
19. Communicated w/SD VP Membership Bill Weedman in regard to SAR membership & the SAR Patriot Bio program
20. Reviewed with Genealogist & Color Guard V Commander Ernie McCullough in regard to San Diego Chapter programs
21. Talked to SD Chaplain Stan De Long, Sec Bob Hayden & Sgt. Arms Tom Coxon re: SD Chapter issues.
22. Requested update of SAR SD Chapter financial reports
23. Communication w/ SD Chapter 1<sup>st</sup> VP Dave Shaffer in regard to SD Chapter issues and made arrangements for the Thursday June 18, 2015 SD Chapter Board Meeting at MCAS.
24. CA delegate to 125<sup>th</sup> NASSAR Congress, Louisville, KY
25. Attended the NASSAR Genealogy Workshop
26. Reviewed policies with SASSAR's application processors
27. Reviewed OAS programs with other state representatives
28. Participated in Coronado 4<sup>th</sup> of July Parade with SARSD entry.
29. Attended the Casa de España 4<sup>th</sup> of July exhibit

30. Participated in many communications with various DAR Regents in regard to Constitution Day program

#### **SARSD Chapter President's Report - September 2015**

1. Presided at August 13, 2015 SD Chapter Breakfast Meeting including making arrangements for the breakfast & payment.
2. Arrangements for induction of Darren Henry & Joseph Raser.
3. Signed 200 SAR Eagle Scout Certificates for San Diego Imperial Council.
4. Constitution Day-continued preparations for Constitution Day responsibilities as host chapter.
5. Communicated and coordinated with Jeannette Shiel, DAR District 14 Director and the 11 Regents of District 14, the two adult advisors of the San Diego area C.A.R. in regard their Chapter responsibilities.
6. Communicated with CASSAR President Kent Gregory in regard to the Gregory's featured program at Constitution Day.
7. Coordinated the preparation of the Const. Day printed programs with DAR Regent Sarah Swafford.
8. Communicated with Catering Director of Admiral Baker Club in regard to Constitution Day Luncheon Event.
9. Meet with Catering Director of Admiral Baker Club to review and establish the room, tables, decorations, flag, and sound systems.
10. Worked with Ladies Aux and Gail in regard to Const. Day Luncheon protocol including table and seating arrangements.
11. Worked with Stan De Long in regard to the presentation of certificates and medals for Constitution Day.
12. Numerous other communications in regard to Sept 19, 2015 Constitution Day Luncheon hosting.
13. Registered and made reservations for attending the NASSAR 2015 Fall Leadership Meeting Sep 25th to Sep 26th in Louisville, KY.
14. Communicated in regard to membership in the NASSAR National OAS Committee.
15. Communicated in regard to membership in the NASSAR National Genealogy Committee.
16. Made arrangements for Sep 15, 6:00 pm SDSAR Board Meeting Denny's MCAS

### **SARSD Chapter President's Report - October 15, 2015**

1. Presided at Sept. 17, 2015 SD Chapter Board Meeting
2. Presided at the Sept. 19, 2015 annual Constitution Day luncheon as host chapter President at the Admiral Baker Club, SD
3. Arranged for CASSAR Pres. Kent Gregory and Lady Lisa to present the featured program "Music of the Revolutionary War Era"
4. Coordinated with DAR District 14 Director Jeanette Shiel and the eleven District 14 Regents and two C.A.R. chapters for the Constitution Day luncheon.
5. Arranged for payment of luncheon and bank deposit of the SD Chapter luncheon receipts. The SD Chapter actually netted \$2.20 from the luncheon thanks to the cooperation and support of the various District 14 DAR Chapters.
6. Made arrangements for the Oct. 15, 2015 board meeting at Mimi's Café on Mira Mesa Road
7. Made arrangements for the October 17, 2015 San Diego Chapter breakfast meeting at MCAS Marine Corps Officer's Club.
8. Attended the NASSAR Fall Leadership meeting in Louisville, KY Sept 24 - 26.
9. As member of NASSAR National Genealogy Committee and OAS, attended those committee meetings
10. Also attended committee meetings for Newsletters and Periodicals Committee, Veterans Affairs and IT (internet technology)
11. Attended SAR Genealogy Workshop, IT Workshop on Share File Introduction, and Mexico Society Meeting
12. Picked up, from merchandising, certificates for the SD Chapter
13. Attended SAR 1000 Breakfast
14. Attended SAR Leadership Lunch
15. Researched at SAR Library and met with Michael Christian, head librarian, on solving certain applications issues
16. Discussed with Judge Ed Butler his newest book, Galvez/Spain- Our Forgotten Ally In The American Revolutionary War, and his impending trip to California. Judge Butler kindly autographed a copy for me.
17. Signed and delivered over 100 Boy Scout certificates
18. Attended Honor Flight Homecoming with Jim and Uni Fosdyck
19. Went to Orange County with Ernie McCullough and met with VP South
20. Jim Fosdyck and reviewed SAR Color Guard programs
21. Reviewed Revolutionary War resources available in Escondido Pioneer Room
22. Note: A number of years ago the SD Chapter SAR book collection was donated to the Pioneer Room
23. Met with Christopher C. Gunn, County of SD, Veteran's Services Representative, Military & Veteran's Resource Center regarding SAR and the computer donation program for wounded warriors and veterans

## **SARSD Chapter President's Report - November 19, 2015**

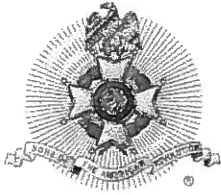
1. Presided at Oct 15, 2015 SD Chapter Board Meeting
2. Presided at SD Chapter Oct.17, 2015 Chapter breakfast meeting
3. Made arrangements for the 6:00 pm Nov. 19, 2015 board meeting at MCAS Denny's VIP Room
4. Arranged for Nov. 21, 2015 San Diego Chapter breakfast meeting at MCAS Marine Corps Officer's Club.
5. Presented SAR Flag Certificate to Compatriot Ernest McCullough and inducted new member Compatriot Richard Leslie
6. Reviewed with SD Chapter Web Consultant, Joe Engleson, new SD Webmaster, Richard Leslie, VP Communication Dick Barck, and SDSAR VP Membership Bill Weedman in regard to new website.
7. Represented SAR at the 40<sup>th</sup> Anniversary of the Escondido Genealogical Society and presented Revolutionary War Chart.
8. Attended CASSAR Fall meeting November 6 and 7<sup>th</sup> at Mission Inn, Riverside as San Diego Chapter Representative. Attended three CASSAR business meetings, Public Service Recognition luncheon, Friday Night Officer's Roaring 20's themed dinner, CASSAR's registrar's workshop presented by CA Registrar Owen Stiles, attended CASSAR Color Guard workshop by CA Color Guard Commander Jim Fosdyck.
9. Received for San Diego Chapter, 2014-15 PG's streamer for Patriot Bios.
10. Served in CASSAR Color Guard at CASSAR Saturday eve banquet.
11. Received as an individual, NASAR Liberty Medal for sponsoring and recruitment of over 40 new SAR members. (No. 1 in CA)
12. Received from CASSAR the Richard F. Locke Award for Very Large Chapter for largest percentage of new members and a check for \$250. Payable to SD Chapter.
13. Represented San Diego Chapter along with Philip Hinshaw, at SD World Affairs Council Meeting featuring Judge Ed Butler NSSAR PG 2009-10 who presented a program on Galvez, Spain Our Ally in the American Revolution.
14. Appointed Richard Leslie, an IT professional, as new San Diego Chapter Webmaster
15. Worked with Web Consultant Joe Engleson, new Webmaster Richard Leslie, MP Communication Dick Barck and Membership VP Bill Weedman in regard to implementing the new SD Chapter website (sarsandiego.org)
16. Attended the Nov 11, 2015 Veterans Day Wall of Courage Ceremony at Grape Day Park and thanked WWII Veterans John "Mac" McDaniels and Dave Peterson for their service to our country.
17. Arranged for Induction of new SAR members Herbert Wesley Tuttle III, Richard Wayne Swafford, and Robert L. Moore.
18. Worked with Formatter to prepare the program and printer of said program for the Nov. 21, 2015 chapter meeting
19. Worked diligently with 1<sup>st</sup> VP Dave Shaffer, Ernie McCullough, Tom Johnston and others to prepare for the Sat. Nov. 21, 2015 SD Chapter WWII Veterans the "Greatest Generation" breakfast meeting, including photographs and bios of the Veterans.
20. Worked on sponsorship for honored Veterans.



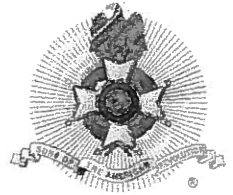
21. Worked with formatter to prepare the power point for the Nov. 21, 2015 SD Chapter meeting.

#### **SARSD Chapter President's Report December 17, 2015**

1. Presided at Nov 19, 2015 SD Chapter Board Meeting
2. Presided at SD Chapter Nov 21, 2015 Chapter WWII Veterans recognition
3. Arranged and conducted new member induction for Richard Swafford, Herbert W. Tuttle and Robert L. Moore
4. Made arrangements for the 6:00 pm Dec. 17, 2015 board meeting at Mimi's Café, Mira Mesa.
5. Made preliminary arrangements for January 2016 SD Chapter breakfast meeting.
6. Reviewed with SD Chapter Web Consultant, Joe Engleson, SD Webmaster, Richard Leslie, VP Communication Dick Barck, and SDSAR VP Membership Bill Weedman in regard to new website.
7. Interfaced with Richard Leslie, SARSD Webmaster on numerous occasions in regard to the new San Diego website content
8. Represented SAR with DAR member Gail Raser at Hidden Valley Middle School in Color Guard uniform with presentation on the American Revolutionary War.
9. Participated as Color Guardsman in December 6, 2015 La Jolla Christmas Parade. Assisted Jim and Susan Mattern in parade float and arrangements for Compatriot Bob Holcomb to provide truck to tow trailer for SAR float.
10. Arranged with Tool Shed Equipment Rental Escondido to donate trailer for SAR use in the La Jolla Christmas Parade.
11. Sent thank-you letter and photo to Paul Hawthorne at Tool Shed for their donation of the trailer.  
Represented SAR and participated in San Diego Color Guard at Dec. 12, 2015 Wreaths Across American Ceremonies at Ft. Rosecrans National Cemetery.
12. Sent report of ceremonies, as requested, to CASSAR VP South Jim Fosdyck.
13. Ernie McCullough and I were interviewed by KUSI Ch 9 reporter and newscaster Dave Scott at the Ft. Rosecrans Wreaths Across America Ceremonies. Said interview was shown on KUSI TV Newscasts throughout the day.
14. Attended post Ft. Rosecrans ceremony casual luncheon at Hob Nob Hill Restaurant with Ernie & Mary-Anne McCullough, Philip and Mary Hinshaw, Gail Raser and Richard Palmer.
15. Participated in several telephone discussions with Past President Bob Fagaly in regard to 2016 SAR SD officer candidates.
16. Contacted a number of prospective SARSD officer candidates in regard to the 2016 officer possibilities.
17. Had preliminary negotiations with numerous San Diego hotels regarding hosting the 2017 Fall CASSAR meeting. Hacienda Hotel in Old Town, Town and Country in Mission Valley, Holiday Inn Bayside, Hyatt Regency Mission Bay.
18. In regard to CASSAR 2017 Fall meeting, reviewed the Helms Briscoe Global San Diego area representatives.
19. Made arrangements with Major General Bobby Butcher USMC, CIV Steve Smith, and SAR member Chuck Meadows for a SARSD Chapter official tour of the Flying Leathernecks Museum at MCAS. Permission granted for tour.



## **The California Society of the Sons of the American Revolution Silicon Valley Chapter Annual Report 2015**



### **SAR Programs in which Chapter Participated**

- 2 ROTC & 8 Jr. ROTC Medal Presentations
- 15 Eagle Scout Recognitions
- Wreaths Across America
- Children of the American Revolution
- CASSAR Officers: CASSAR Secretary, Douglas Bergtholdt; CASSAR Genealogist, Terry Briggs.

### **Events**

- Jr. ROTC High School Awards Presentations: Oak Grove, Yerba Buena, Andrew Hill, Prospect, Branham, Del Mar, Silver Creek, Mount Pleasant, Overfelt.
- ROTC University Awards Presentations: San Jose State, Santa Clara.
- Support for Captain Mathew Ramsey Society CAR.
- SAR youth programs fundraiser: Revolutionary War print collection tour of San Jose attorney, Richard Alexander

### **Color Guard Events**

- CASSAR Meetings: Spring and Fall Board of Managers
- Dublin, CA St. Patrick's Day Parade with Young American Patriots Fife and Drum Corps (YAPS)
- Saratoga, CA Madronia Cemetery on Memorial Day
- Independence Day Parades at Saratoga and Ardenwood with YAPS
- Veterans Day Parade at Pleasanton, CA with the YAPS 11/6/15
- Veterans Day Parade at San Jose, CA 11/11/15
- Christmas Parade, Pleasanton with the YAPS 12/5/15
- Wreaths Across America at Golden Gate National Cemetery, San Bruno, CA 12/12/15.

### **Principal Officers**

- President: Terry Briggs
- Secretary: Jeff Moore
- Treasurer: William Dunton
- Registrar: Alan Fitch
- Vice President Programs: Vacant
- Vice President Membership: Vacant

## 2015 Awards Presented to ROTC / JROTC Students by Silicon Valley Chapter Sons of the American Revolution

<u>Date</u>	<u>School / University</u>	<u>Nominee</u>	<u>Presenter</u>
March 24, 2015	Yerba Buena High School	Jorge Balleza	John Kohli
April 14, 2015	Oak Grove High School	Stephanie Pham	Major Hampshire
April 22, 2015	Andrew Hill High School	Gary Quach	John Kohli
May 7, 2015	Mount Pleasant High School	Cadet Sergeant Jonathan Santos	John Kohli
May 8, 2015	Branham High School Ceremony Branham High School Del Mar High School	Cadet Major Daniel Coggins Cadet Sergeant Jesse Garrett	Terry Briggs
May 8, 2015	San Jose State University	Cadet Andrew P Griffiths	John Kohli
May 12, 2015	Silver Creek High School	Gabrielle Roque	John Kohli
May 13, 2015	Santa Clara University	Noah Strong	John Kohli Mike Malone
May 17, 2015	Overfelt High School	Captain Juwan Nebre	John Kohli
No Ceremony	Milpitas High School		

John Kohli  
Chairman of ROTC/JROTC

**Membership Report**

- Members a/o 1/1/15	106
- New Members	+ 12
- Drops, Transfers, Deaths	- 16
- Members a/o 12/31/15	102

**Financial Report**

- Beginning Balance 1/1/15	\$25,603.17
- Income	+ 8,661.00
- Expenses	-5,623.00
- Ending Balance:	\$28,641.17

**Chapter Assets Exceeding \$100.00**

- Checking Account Balance: \$28,641.17. Check Book is in possession of SVSAR Treasurer
- Chapter Flags in possession of SVSAR Color Guard Commander
- Other chapter items (gavel, SAR emblem, etc.) are in possession of SVSAR President

Respectfully submitted,

Jeff Moore  
Silicon Valley Chapter Secretary



## **The California Society of the *Sons of the American Revolution***

### **Sons of Liberty Chapter Annual Report *For January 1, 2015 to December 31, 2015***

**Chapter: Sons of Liberty**

**Reporting Period: January 1, 2015 to December 31, 2015**

**Number of Meetings held in 2015: 6 + 1 Christmas Party + Massing of the Colors**

The March meeting was included in a chapter trip to Edwards Air Force Base. The Blackbird Airpark was visited with a catered lunch in the adjacent Air Force Flight Test Museum. Following a windshield tour of parts of Edwards AFB, the group visited the Air Force Test Pilot School and received a briefing by Commandant Charles Webb Jr.

The Christmas party was hosted by Gen. John and Mary Ellen Mohler with assistance from Ron and Barbara Johnson, Denise Smith, Reyna Henry and Gage Hewes.

**Application Assistance:**

Under the leadership of Sons of Liberty Chapter Registrar Steve Barnes, 6 genealogy workshops were held at the Los Angeles Family History Library to assist prospective members with their applications and existing members with supplemental applications.

**ROTC/JROTC Program:**

Medals and certificates were distributed to 40 regional high schools who sent color guard units to participate in the Sons of Liberty sponsored and organized event 33<sup>rd</sup> Annual Massing of the Colors event

**Flag Certificate Program:**

One Flag Certificate was issued and presented in 2015.

**Veterans Affairs Program:**

Sons of Liberty Chapter member Bryan Horsman represented our S.A.R. chapter at the Los Angeles return of 66 World War II veterans and one Vietnam War veteran from their visit to various memorials in the Washington, D.C. area.

**CASSAR & NSSAR events in which the Sons of Liberty Chapter participated in 2015:**  
CASSAR Fall Board of Managers Meeting, Riverside, CA (November, 2015).

**Patriotic/Historical events in which members of the Sons of Liberty Chapter participated in 2015:**

33<sup>rd</sup> Annual Massing of the Colors and Salute to the Armed Forces was sponsored and organized by the Sons of Liberty Chapter. It was held on February 15, 2015 at 3:00 PM in front of the Hall of Liberty at Forest Lawn Hollywood Hills. In honor of General George Washington, JRTOC color guards, historical groups including Morgan's Rifles, active military units (Blue Eagles Honor Guard from Edwards AFB) marched to positions in front of several hundred attendees. During the brief ceremony, the San Diego based Warbirds executed three fly over passes which included the Missing Man Formation. The Sons of Liberty Chapter distributed medals and certificates for each school to present to an outstanding cadet at a later school event.

**Chapter Medals & Other Awards Presented in 2015:**

- 2 War Service Medals with Certificates
- 1 S.A.R. Flag Certificate
- 40 ROTC Bronze Medals with certificates for JROTC Program cadets

**Awards Presented to Sons of Liberty Chapter and Individual Members in 2015:**

- 1. S.A.R. Oak Leaf Cluster for Liberty Medal
- 1 S.A.R. Partners in Patriotism Certificate (chapter)

**Principal Chapter Officers for year 2015:**

President: Col. David G. Smith  
Secretary: Richard Humphrey  
Treasurer: John Kuzma

**Summary Membership Report 2015:**

Members on 1/1/2015: 106 (86 Regular, 16 Life Members, 4 Juniors)  
Plus Additions: 40 (24 New Members, 3 New Juniors, 13

**Reinstatements)**

Less Subtractions: (41) (1 Deceased, 1 Resignation, 39 Dropped)  
Members on 12/31/2015: 105 (82 Regular, 16 Life, 7 Junior)  
11 Supplemental Membership Certificates for patriot ancestors were presented to chapter members.

**Summary Financial Report 2015:**

Beginning Balance January 1, 2015:	\$ 14,551.55
Total Revenues for 2015:	\$ 13,307.09
Total Expenses for 2015:	<u>\$ ( 9,466.24)</u>
Ending Balance Dec 31, 2015:	\$ 18,392.40

**List of all chapter assets (and custody of assets), and approx. value, if over \$100:**

Union Bank checking account 0330065583, Sons of Liberty Chapter California  
balance Dec. 31, 2015: \$18,392.40  
(signers: David Smith, John Kuzma, Richard Humphrey, Tom Pelton, Mark Ladd)

Raymond James & Associates, Sons of Liberty Permanent Fund, 13780504:

Balance Jan. 1, 2015: \$61,896.73

Market fluctuations: (\$ 4,367.80)

Balance Dec. 31, 2015: \$57,528.93

(signers: David Smith, Mark Ladd, Richard Humphrey, David Eaton)

Items in custody of David G. Smith as of December 31<sup>st</sup> 2015:

Several well-worn banners, estimated value less than \$100.

Items in custody of John Kuzma as of Dec 31<sup>st</sup> 2015:

Assorted medals, bars, certificates: \$875.00

Respectfully Prepared and Submitted by

Col. David G. Smith

Humphrey

President

April 04, 2016

Richard L.

Secretary

April 04, 2016

**The California Society of the  
Sons of the American Revolution  
South Coast Chapter Annual Report  
For January 1, 2015 to December 31, 2015**

**Chapter:** South Coast Chapter

**Reporting Period:** January 1, 2015 to December 31, 2015

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**Number of Meetings held in 2014:** Nine (9); In addition to the nine (9) regular meetings, our chapter held a potluck dinner in August 2015. Also, we held one joint luncheon with the Aliso Canyon Chapter of DAR in February 2015.

**List SAR Programs in which chapter participated in 2015:**

ROTC/JROTC Awards

**New Members Inducted:** 4

**Supplemental Certificates Issued:** 2

**List color guard events in which chapter participated in 2015:** Joint SAR/DAR Meeting (February 2015), Swallows' Day Parade (March 2015), San Clemente Memorial Day Observance (May 2015), El Toro Memorial Park Veterans Day Observance (November 2015), and Laguna Niguel Holiday Parade (December 2015).

**Award Presentations:**

Cal State Fullerton, Fullerton

SAR Silver ROTC Medal

Fremont High School, Los Angeles

SAR JROTC Medal

Katella High School, Anaheim

SAR JROTC Medal

Magnolia High School, Anaheim

SAR JROTC Medal

Western High School, Anaheim

SAR JROTC Medal

**Principal Chapter Officers for year 2015:**

President:	Richard A. Bent
Secretary:	Jerry L. Hereford
Treasurer:	Paul R. Weddell
Registrar:	Leon L. Smith
Chaplain	Robbie H. Jones

**Summary Membership Report:**

Members on 1/01/2015: 47

Plus Addition: 6 (4 New and 2 Reinstated)

Less: Subtractions: (08\*) (7 Dropped, and 1 Transfer Out)

Members on 12/31/2015: 45

\*4 of the 7 dropped members are being reinstated in the February/March 2016 timeframe.

Prepared and Submitted by,  
Jerry L. Hereford, Secretary  
South Coast Chapter



**The California Society of the American Revolution**

**Yosemite Chapter Annual Report**

**For January 1, 2015 to December 31, 2015**

**Chapter: Yosemite Chapter**

**Number of meetings held in 2014: 9**

**List SAR programs in which our chapter participated in 2015:**

**3 ROTC awards within Fresno County, 2 parades, 2 color guard events, 3 programs that aid local veterans(Fly fishing program for Vets)**

**2 Eagle Scout Awards**

**Award presentations:**

**April 2015- Fresno State University- SAR Bronze medal presented**

**May 2015- Duncan Poly High(Fresno)- SAR Bronze medal presented**

**May 2015- McClane High(Fresno)- SAR Bronze medal presented**

**2 Parades-**

**1- March 21, 2015-Murphys, Ca.- Irish Day Parade- we wore our Rev. uniforms and carried a large SAR banner- Great Response!**

**2- November 11, 2015- Fresno, Ca.- this is the 2<sup>nd</sup> largest Veteran's Day parade in the country! We handed out over 3,000 mini USA flags to the crowds; dressed out in Rev. uniforms. This event was televised around the world to our military bases!**

**2 Color Guard events-** Our member, Ken O'Rand came dressed out in Rev. outfit and presented the colors twice in 2015 for our new Fresno chapter of "Children of the American Revolution"

**3 Local Veteran programs-** Our member, Jerry Hopewell, has designed a program that helps veterans adjust to home life; or for senior veterans to enhance their lives. Jerry Hopewell teaches them to fly fish! He helps them understand tying and selecting flies and the art of casting and takes them fly fishing.

**Principal Chapter Officers for year 2015-**

**President- Jim Dane**

**Vice President- Roy Smith**

**Secretary- Jerry Hopewell**

**Treasurer- Ken O'Rand**

**Registrar- Rob Bell**

**Summary Membership report-**

**Members on 1/1/2015: 30**

**Additional new members added: 8**

**Total members: 38**

**Summary Financial Report: Checking acct. at Fresno Credit Union- signers: Ken O'Rand, Jim Dane, Roy Smith & Jerry Hopewell**

**Income for 2015- aprox. \$1500**

**Expenses- aprox. \$500**

**Net surplus- aprox.\$1000**

**Respectfully Submitted;**

**Jim Dane**

**Jim Dane- President – Yosemite Chapter SAR**



# The California Society of Sons of the American Revolution the

## CHAPTER ANNUAL REPORT

*For January 1, 2015 to December 31, 2015*

**Chapter:** Redlands Chapter (#35)

**Reporting Period:** January 1, 2015 to December 31, 2015

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**Number of Meetings held in 2015:** 9

**List SAR programs in which chapter participated in 2015:**

- Knight Essay Contest,
- ROTC Awards
- American Elementary School Poster Contest (H.M. at State)
- The Sgt. Moses Adams Memorial Middle School Brochure Contest (3<sup>rd</sup> at State)
- Eagle Scout Contest
- Boy Scout Honor Courts

**List events in which chapter participated in 2015:**

- Redlands 4th of July Celebration
- Constitution Day

**List color guard events in which chapter participated in 2015:**

- LA History Day @ Azusa Pacific University
- Massing of Colors
- California History Day @ Riverside, CA
- Spring CASSAR BOM Meeting
- JROTC Awards Events in Apple Valley and Bloomington
- Redlands 4<sup>th</sup> of July Celebration/Parade
- Redlands Fireworks pre-show presentation of Colors
- Constitution Day in Redlands
- CAR meeting at Rileys Farm
- Wreaths Across America
- Redlands Christmas Parade

**Awards presentations:**

- December 12, 2015: Chapter Distinguished Service Medal to Arthur Sam Irwin

### Principal Chapter Officers for year 2015:

President:	Daniel Piedlow
Secretary:	Donald Boatright
Treasurer:	Patrick Lyons

### Summary Membership Report:

Members* on 1/1/2015:	41
Plus Additions:	1
Less Subtractions:	<u>-11</u>
Members* on 1/1/2016:	31

\*Do not include associate members

### Summary Financial Report:

Income for 2015:	\$5261.00
Expense for 2015:	<u>\$5510.59</u>
Net Surplus/(Loss):	- \$249.59

### List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account, US Bank #153463609740 (signers: Charles Frye, Patrick Lyons)	\$3,377.98
Savings Account, US Bank #2-662-2139-7658 (signers: Charles Frye, Patrick Lyons)	\$2,293.19
(Col. John E. Ford Memorial ROTC Scholarship Fund)	
U.S. Flag & Stand / S.A.R. Flag & Stand (Langford)	\$380.00
4 Muskets & kits (2 Brown Bess & 2 Charleville) (Frye)	\$2,500.00
4 Tents (1 dining fly, 2 Sleeping, & 1 bell of Arms)(Harrell)	\$1,720.00
12 Revolutionary Flags, 2 stands, 4 poles (Langford)	\$680.00
2 Revolutionary War Uniforms (Frye, Langford)	\$800.00
4 Cartridge Box, 4 wood Canteen (Langford)	\$380.00
4 Bayonets, 1 Sword (Frye)	\$440.00
Encampment furniture (Harrell)	\$431.00
1 Drum (Langford)	\$404.00
6 Uniform coats (Frye x3, Maynard, Langford x2)	\$1,700.00
1 Marquee Tent (CASSAR owned, Harrell)	
Bearskin Dragoon Helmets (NSSAR owned, Langford x2, Frye x2, Town, Harrell, Maynard, Deifendorf)	
1 Trailer	\$2,843.84

Respectfully Submitted,  
Daniel Piedlow, President  
Date: 20 April, 2016