

CASSAR

Annual Spring Meeting

April 7-8, 2017

Irvine, Ca.

“The Book”

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**California Society, Sons of the American Revolution
142nd Annual Meeting
Wyndham Hotel, Irvine, California
April 7-8, 2017
BUSINESS MEETING AGENDA
9:00 AM Friday April 7**

Call to Order	President Ron Barker
Invocation Chaplain	Rt. Rev. Louis V. Carlson
Presentation of the Colors California Society,	SAR Color Guard Commander Mark Kramer
Pledge of Allegiance to the Flag	J. Michael Tomme, President General
S.A.R. Pledge	Jim Faulkinbury, VPG Western District,
Posting of the Colors	California Society, SAR Color Guard
Roll Call/Quorum	Secretary Douglas Bergtholdt
Credentials Committee Report	Jim Fosdyck, Executive Vice President
Introduction of Guests	President Ron Barker
Introduction of California Society Past Presidents	
Charles R. Lampman (2001-02)	
Larry J. Magerkurth (2005-06)	
Robert D. Ebert (2006-07)	
Karl W. Jacobs (2007-08)	
Stephen R. Renouf (2008-09)	
Rt. Rev. Louis V. Carlson (2009-10)	
Wayne Griswold (2010-11)	
John L. Dodd (2011-12)	
J. Stephen Hurst (2013-14)	
Jim L.W. Faulkinbury (2014-15)	
Kent Gregory (2015-2016)	
Approval of Minutes of Previous Meeting	Historian Jim Blauer
Remarks by National Officers	
President General	J. Michael Tomme
Former President General	Larry Magerkurth
Former President General	Joseph Dooley
Former President General	Lindsey Brock
NSSAR Vice President General-Western District	Jim L. Faulkinbury
Treasury General	Larry Guzy
NSSAR Chaplin General	Rt. Rev. Louis V. Carlson JR.
NSSAR National Society Foundation Board member	John L. Dodd
Elected California Society Officer Reports	
President	Ron Barker
Executive Vice President	James C. Fosdyck
Vice President North	Derek Brown
Vice President South	Robert Taylor

Vice President Membership
Secretary
Treasurer
Chancellor
Genealogist
Registrar
Historian
Chaplain
Investment Fund Trustees

National Trustee

California Society, SAR Chapter Reports

Butte
Coachella Valley
Eagle
Gen. George Washington
Harbor
Monterey Bay
Orange County
Redlands
Riverside
San Diego
Santa Barbara
Sons of Liberty
Yosemite

Youth Program Reports

Youth Activities
Poster Contest
Brochure Contest
Eagle Scout
Knight Essay
Orations Contest
NSCC/NLCC
ROTC/JROTC
Spirit of America
Valley Forge

Committee Reports

Budget & Planning
California 250
California Compatriot
Chapter Activities
Chief of Protocol
C.A.R. Liaison
Color Guard
Compliance Committee
Congress Planning (2019)

Philip Hinshaw
Douglas Bergtholdt
Jim Klingler
John Dodd
Terry Briggs
Owen Stiles
James Blauer
Rt. Rev. Louis V. Carlson .
Richard S. Hawley
Stephen Renouf
John L. Dodd
Kent Gregory

Central Coast
Delta

Gen. George S. Patton, Jr.

Gold County
Kern
Mother Lode
Redding
Redwood Empire
Sacramento
San Francisco
Silicon Valley
South Coast

Derek Brown
David A. Gilliard
Tom Adams
Gary Jensen
Kevin Tierney
Dan McKelvie
Robert Taylor
James Gill
Robert Taylor
Robert Taylor

Jim Fosdyck
John Dodd
Jim Fosdyck & Kent Gregory
Philip Hinshaw/Ray Raser
Mark Kramer
Terry Briggs
Mark Kramer
Karl Jacobs
John L. Dodd

D.A.R. Liaison
Ethics
Flag Committee Chairman
Information Technology
Medals & Awards
Media & Public Relations
Nominations Committee
Operation Ancestor Search
Public Service & Heroism Committee
Veterans Programs
Wreaths Across America

Alan Brooking
Rt. Rev. Louis V. Carlson JR.
Derek Brown and Robert Taylor
Greg Hill
David Grinnell
David A. Gilliard
Kent Gregory
Ray Raser
Brian Stephens
Linn Malaznik & Robert Stephen
Don Littlefield

Old Business

Liability & Black Powder Insurance	Ron Barker
Charitable Trust Registry	Jim Klingler
California Compatriot Subscription Costs	Jim Fosdyck
Tech Soup	Greg Hill
BSA Youth Protection-Training-All Contact with Youth	Derek Brown
Conflict of Interest and Whistleblower Forms	Ron Barker

New Business

Life Members SSDI
 Phone Call
 Certified Letter

Future events:

Conference on the American Revolution, June 9-12, 2017
National Society SAR Congress - July 7-13, 2017, Knoxville, TN.
Fall Board of Managers Meeting, November 4-5, 2017 Irvine, CA)

Continued Business Meeting Agenda 9:00 a.m., Saturday, April 8

Call to Order	President Ron Barker
Invocation	Chaplain RT Rev. Louis V. Carlson JR.
Pledge of Allegiance to the Flag	David Beall Orange County Chapter
S.A.R. Pledge	Derek Brown, VP North
Roll Call & Quorum	Secretary Doug Bergtholdt

Any Remaining officer, chapter, and committee reports

Any Remaining Old Business

Any Remaining New Business

Audit Committee Report Jim Fosdyck

Election of 2017-2018 Officers

Motion to Adjourn 142nd annual Spring Meeting of the Membership

Western District Meeting

Call to Order

Vice President General Jim Faulkinbury

Business Agenda

Motion to Adjourn Western District Meeting

Benediction

Chaplain Rev. Louis V. Carlson

Recessional

CASSAR Vice President South Robert Taylor



The California Society of the
Sons of the American Revolution
President's Report

Reporting Period April 16, 2016 to April 8, 2017

During my term as the president I represented the California Society SAR at the following activities:

In May, participated in a historic flag presentations at seven schools near Sacramento.

Attended the June SAR Conference on the American Revolution in Pasadena, California on Empires of Liberty and the American Revolution.

Participated in the July 4th parade in Nevada City.

I attended the SAR Annual Congress in historic Boston in July.

Participated in Revolution War Encampment weekend event in Nevada City followed by a Constitution Day parade.

Fall Leadership in Louisville where I chaired the Americanism Committee and vice chair of Education and Strategic Planning.

Attended Mother Lode and Sacramento Chapter Awards Banquets.

Helped in presenting the colors at the Gold Trail DAR meeting.

Hosted the Fall Board of Managers meeting in Burlingame.

Participated in Veteran's Day Parade in Auburn.

Participated in Wreaths across America and laid a wreath at the grave in special ceremony at the Old Town Auburn cemetery.

Swore in the incoming Officers of the Sacramento SAR Chapter

Made twenty one elementary poster presentations at elementary schools in Colonial dress.

Attended the Spring Leadership meeting in Louisville where I was chairman of the Americanism Committee and vice chair of the Strategic Planning and Education committees.

I had the honor to present greetings from the California Sons of the American Revolution at the DAR Annual State Conference in San Ramon, California.

I am thankful for Don Littlefield's working with numerous chapters to identify membership issues between the chapter's records and those of NSSAR last fall. I am sorry that more chapters did no work with Don to identify these issues.

I want to thank Jim Faulkinbury for taking on the challenging Chapter and National reconciliation reports this year as numerous errors were found between the chapters and the national records. When it was finally completed, the California starting membership on January 1, 2017 stood at 1566 which was down 57 members. During this process 300 were dropped from membership with many of these having been dropped by the chapters, but still on the national books. Also many members who had died years earlier were discovered and dropped. By correcting these issues, the national, state and chapter membership databases match each other and California is paying the dues that it should.

It was a disappointment that several chapters had to be reminded that the reconciliation reports and dues check were due after the first week in January.

At a date certain, it is time to complete your chapter's report and if members are dropped that later paid, they can be reinstated.

It was an honor to represent the California SAR this last year as the President of the California SAR.

Respectfully submitted,

Ron Barker



The California Society of the *Sons of the American Revolution*

Executive Vice President Report

Reporting Period: January 1, 2016 to December 31, 2016

During 2016 I represented California Society, SAR at several chapter meetings.

During my visits, I gave verbal reports on National Society and California Society, SAR activities, presented awards (50th Anniversary of the Vietnam War Commemorative Pins and Buttons), discussed the value of retaining members, stressed the importance of resolving issues with pending SAR applications and encouraged chapters with SAR Youth Programs to persuade their chairmen to complete BSA Youth Protection Training and last but not least to present SAR Flag Certificates.

Southern California chapters:

Central Coast Chapter, San Luis Obispo, CA;
Coachella Valley Chapter (installation of new officers), La Quinta, CA; January 16, November 19 (installation of new officers)
Eagle Chapter, Escondido, CA; May 7, June 4, August 6, December 3 (installation of new officers)
General George S. Patton Chapter, Ventura, CA; August 12, December 9
Harbor Chapter, Torrance, CA; May 4, August 2, November 1, December 6
Kern County Chapter, Bakersfield, CA
Orange County Chapter, Fullerton, CA, nine meetings
Redlands Chapter, Redlands (installation of new officers), CA; January 16, November 19 (installation of new officers)
Riverside Chapter, Riverside, CA; August 19 (Chapter Awards Banquet)
San Diego Chapter, Marine Corps Air Station Miramar, CA; January 23 (installation of new officers), March 19, October 22
Santa Barbara Chapter, Santa Barbara, CA; February 20, April 23, June 29
Sons of Liberty Chapter, Los Angeles, CA; April 30, September 17
South Coast Chapter, Irvine, CA; September 20, November 15

Northern California chapters:

Butte Chapter
 Delta Chapter
 George Washington Chapter
 Gold Country Chapter
 Monterey Bay Chapter, Carmel-by-the-Sea, CA
 Mother Lode Chapter, Placerville, CA; October 25
 Redding Chapter
 Redwood Empire Chapter
 Sacramento Chapter, Sacramento, CA
 San Francisco Chapter, San Francisco, CA; October 27
 Silicon Valley Chapter, Palo Alto, CA; September 24
 Thomas Jefferson Chapter
 Yosemite Chapter

I attended and participated in:

San Diego Chapter BBQ, Escondido, CA; January 9
 Law Enforcement Awards sponsored by the Redlands Chapter; January 23
 Massing of the Colors, Los Angeles, CA; February 14
 Presented SAR WW II Medal to compatriot Bob Kietzman at Yukon, OK; February
 21
 NSSAR Spring Leadership Meeting, Louisville, KY; February 26 - 27
 Present SAR 50 year membership pin to Bob Kietzman at Yukon, OK; March 7
 Presented SAR Flag Certificate to Mission Basilica San Diego de Alcala; March 19
 CASSAR Spring Meeting, Sacramento, CA; April 15 - 16
 Presented SAR Flag Certificate to Mission San Antonio de Padua; April 20
 Presented SAR Flag Certificate to Mission Santa Barbara; April 23
 Honor Flight, Southland, LAX, CA; April 24
 Presented SAR Flag Certificate to Mission San Fernando Rey de Espana, San
 Fernando, CA; May 11
 C.A.R. gathering, Laguna Hills, CA; May 15
 Buena Park HS, Buena Park, CA; May 16 (Outstanding Citizenship Award)
 Field of Honor, Newport Beach, CA; May 20-21
 Strawberry Festival Parade, Garden Grove, CA; May 28
 CASSAR Color Guard for Hour of Power worldwide television broadcast; May 29
 Old Santa Ana Cemetery Memorial Day program, Santa Ana, CA; May 30
 Santiago HS; June 2 (Outstanding Citizenship Award)
 Presented SAR Flag Certificate to Mission San Luis Rey de Francia, Oceanside,
 CA; June 4
 Presented SAR Flag Certificate to Mission San Juan Capistrano, San Gabriel, CA;
 June 14
 Presented SAR Flag Certificate to Mission San Gabriel Arcangel, San Gabriel, CA;
 June 22
 Fire Safety and EMS/EMT Awards, San Bernardino, CA; June 25
 Presented SAR Flag Certificates to Missions Santa Inez & Prelado De Los Tesoros;
 June 29

NSSAR Congress, Boston, MA, SC; July 8 - 13
 Deep River Fife & Drum Muster, Deep River, CT; July 16
 Presented SAR Flag Certificate to Mission San Buenaventura, Ventura, CA;
 August 12
 Presented the Colors for the Costa Mesa School District, Costa Mesa, CA;
 September 1
 Presented 50th Anniversary of the Vietnam War lapel pins & Buttons at a
 veterans meeting (At Ease), Westminster, CA; September 6
 Presented SAR Flag Certificates to Missions Nuestra Senora de la Soledad, San
 Juan Bautista & Santa Cruz; September 23
 Presented SAR Flag Certificates to Missions Santa Clara de Asis & San Jose;
 September 24
 NSSAR Fall Leadership Meeting, Louisville, KY; September 29 - October 1
 Presented SAR Flag Certificate to Mission San Rafael Arcangel, San Rafael, CA;
 October 25
 Presented SAR Flag Certificate to Mission San Francisco de Asis, San Francisco,
 CA; October 27
 Presented SAR Flag Certificate to Mission San Carlos Borromeo del rio Carmelo,
 Carmel, CA; October 28
 CASSAR Fall Board of Managers Meeting, Burlingame, CA; November 3 - 5
 Presented SAR Flag Certificate to Mission San Miguel Arcángel, San Luis Obispo,
 CA; November 6
 28th Annual Veterans Day Observance at El Toro Memorial Park, El Toro, CA;
 November 11
 Veterans' Day - Field of Valor; Community Foundation of Orange, CA; November
 11
 Attended National Rifle Association - National Muzzleloading Rifle Association
 (NRA-NMLRA) Basic Muzzleloading Shooting Course with the Riverside Chapter
 Color Guard; Adelanto, CA; December 7
 Wreaths Across America, Brea, CA; December 17

Respectfully submitted,

James C. Fosdyck
 Executive Vice President
 January 4, 2017

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During 2016, I represented CASSAR at the following Northern California Chapter meetings, some more than once during the year:

- Butte
- Delta
- General George Washington
- Gold Country
- Monterey Bay
- Mother Lode
- Redwood Empire
- Sacramento
- San Francisco
- Silicon Valley
- Thomas Jefferson
- Yosemite

During my chapter visits, I gave reports on NSSAR and CASSAR activities, answered questions and addressed issues raised by chapter members. I also recognized Viet Nam veterans and their spouses, and presented pins at several of the chapter meetings. In addition, my wife Janet attended a number of the chapter meetings with me and gave reports on the CASSAR Ladies Auxiliary organizations and activities at both the state and chapter levels.

I attended the Spring and Fall Leadership meetings in Louisville in 2016. Current committee memberships include Eagle Scout, Knight Essay, Rumbaugh Orations, Facilities and Young Members (a newly- resurrected committee, now identified as the Future Leaders Committee); I also attended the Public Service Heroism Awards Committee and Council of Youth Awards Committee meeting in addition to the Trustees meeting in Louisville. In March, I represented CASSAR at the DAR state convention in San Ramon and brought greetings on behalf of CASSAR.

Locally, I attended and participated in the following:

- CASSAR Spring Meeting
- CASSAR Fall Board of Managers Meeting
- UC Berkeley ROTC Awards
- UC Berkeley NROTC Awards
- UC Berkeley AFROTC Awards
- NSCC/NLCC Diablo Squadron Awards
- NSCC/NLCC TS Lorraine Hughey Awards
- NSCC/NLCC TS Pampanito Awards
- Skyline HS JROTC Awards, Oakland, CA
- Mt Diablo HS JROTC Awards, Concord, CA
- Encinal HS JROTC Awards, Alameda, CA
- Jesse Bethel HS NJROTC Awards, Vallejo, CA
- Olympic HS JROTC Awards, Concord, CA
- DeAnza HS AFJROTC Awards, El Sobrante, CA
- Fairfield HS AFJROTC Awards, Fairfield, CA
- Heritage HS AFJROTC Awards, Brentwood, CA

Respectfully submitted,

Derek J. Brown, PE 3/1/17

Vice President North CASSAR

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**The California Society
of the
Sons of the American Revolution**



Vice-President South
2016 Annual Report for the 142nd Spring Meeting of the Membership

I attended several Southern California chapter meetings either assisting Jim Fosdyck, CASSAR Executive Vice President, or representing CASSAR. During visits, I assisted in the installation of officers at Santa Barbara and Coachella Valley, and the presentation of Vietnam 50th Anniversary pins. I presented reports on CASSAR activities, retention of membership, resolving pended applications, and requested inputs on chapter activities and needs of the membership.

General Patton Chapter, Ventura, CA - nine meetings (April through December).
Santa Barbara Chapter, Santa Barbara, CA - 23 April.
Orange County Chapter, Fullerton, CA - 14 May.
Riverside Chapter, Riverside, CA - 19 August.
Coachella Valley, Palm Springs, CA - 19 November.

I participated in the following events:

The 141st CASSAR Spring Meeting of the Membership, Sacramento - 15-16 April.
Flag Certificate presentation at the Santa Barbara Mission, Santa Barbara, CA - 23 April.
The Field of Honor, Newport Beach, CA - 21 May.
Memorial Day Ceremony, Valley Oaks Memorial Park, Westlake Village, CA - 30 May.
Ventura County Christian School, Ventura, CA, Spirit of America award - 7 June.
Santa Rosa Magnet School, Camarillo, CA, Spirit of America award - 8 June.
Los Primeros School of Science and Arts, Camarillo, CA, Spirit of America award - 9 June.
Flag Certificate presentation at the Ventura Mission, Ventura, CA - 12 August.
Diversity Day, Los Angeles Air Force Base, El Segundo, CA - 25 August.
Speaker for the National Active & Retired Federal Employees Assn, Oxnard, CA - 27 Oct.
The 141st CASSAR Fall Board of Managers Meeting, Burlingame - 4-5 November.
Veterans Day, Cemetery Park, Ventura - 11 November.
Color guard for 100th anniversary of LA Colony, Mayflower Society, LA - 12 November.
Speaker for Wreaths Across America, Pioneer Cemetery, Simi Valley - 17 December.

Respectfully submitted

Robert L. Taylor

Vice President - South



The California Society of the Sons of the American Revolution

Instituted October 22, 1875
Organized July 4, 1876, Incorporated February 17, 1930

Philip L. Hinshaw
VP - Membership
1246 Australia St.
El Cajon, CA 92020-8806
(619) 448-8858
philiphinshaw@cox.net

March 3, 2017

VICE PRESIDENT MEMBERSHIP REPORT

Membership Inquiries

During 2016 there were 14 membership inquiries received by the VP Membership, and forwarded to the following chapters (number of inquiries shown in parentheses).

- Eagle (1).
- Harbor (1).
- Kern (1).
- Monterey Bay (1).
- Orange County (1).
- Redlands (1).
- San Diego (1).
- Sons of Liberty (2) – one approved for membership as of 11/2/16.
- South Coast (2).
- Thomas Jefferson (1).
- Yosemite (1).

Four inquiries were received in January, one in April, two in July, two in August, two in November, and one each in the months of April, September, October, and December.

2016 Membership Drops and Reinstatements

A total of 273 of the CASSAR members were dropped for non-payment of 2017 dues, the same as in 2016. The distribution of drops by chapter is shown in the attached chart. Letters were mailed to CASSAR members that were dropped from membership for non-payment of 2017 dues.

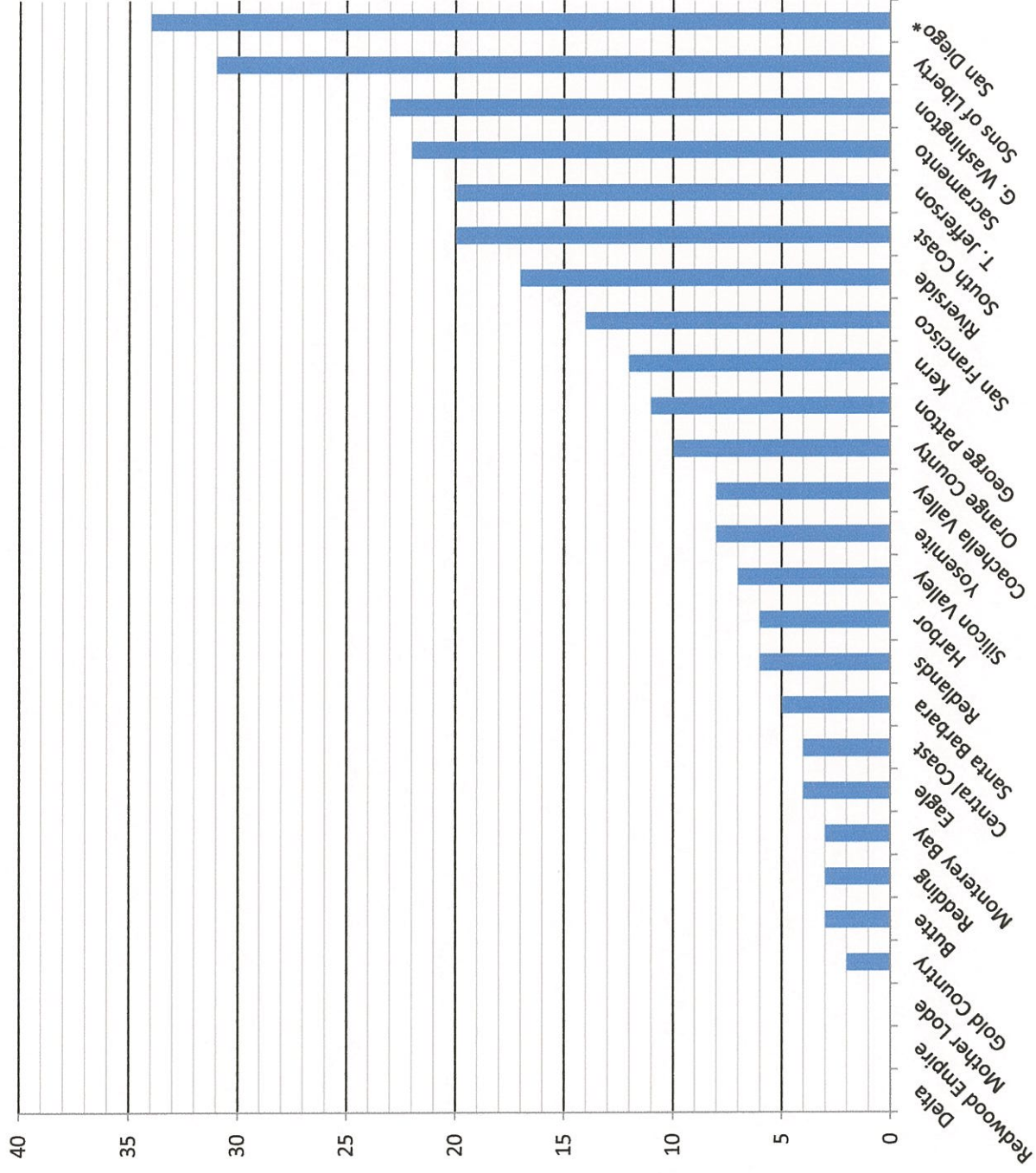
Philip L. Hinshaw

Philip L. Hinshaw
Vice President, Membership

CASSAR DROPS DUE TO NON-PAYMENT OF 2017 DUES

CASSAR Chapters	Drops 12/31/16
Delta	0
Redwood Empire	0
Mother Lode	0
Gold Country	2
Butte	3
Redding	3
Monterey Bay	3
Eagle	4
Central Coast	4
Santa Barbara	5
Redlands	6
Harbor	6
Silicon Valley	7
Yosemite	8
Coachella Valley	8
Orange County	10
George Patton	11
Kern	12
San Francisco	14
Riverside	17
South Coast	20
T. Jefferson	20
Sacramento	22
G. Washington	23
Sons of Liberty	31
San Diego*	34
Total	273

* Includes seven previous drops to reconcile CASSAR and NSSAR data bases.



The California State Society of the
Sons of the American Revolution

Annual Report of the State Secretary
January 1, 2016 through December 31, 2016

Here are the numbers for 2016:

We began the year with 1,623 members

We added 217 total members (192 regular, 25 Junior)

We had 289 drop for non-payment of dues

We had 32 deceased members

We had 11 resign

We had 6 transfer out of state

We had 3 Memorial (Deceased)

We ended with 1,577 members

The State Secretary is the contact person for questions about membership and refers the perspective members to the nearest Chapter Registrar for assistance in the application process. This averages minimum of 3 referrals a day.

He then handles the new member packets that have been approved for membership by NSSAR, assigns their state membership numbers, lists them in the State Roster, makes copies of their applications, signs their membership certificates, mail them to the State President for his signature, and gets them mailed to the appropriate chapters.

He also handles Supplemental packets that have been submitted by current members and approved by NSSAR, and gets them mailed out.

The State Secretary attended both the 2016 Spring Meeting in Sacramento, and the Fall Meeting in Burlingame.

Douglas Bergtholdt
CASSAR State Secretary



The California Society of the Sons of the American Revolution

Instituted October 22, 1875
Organized July 4, 1876, Incorporated February 17, 1890

JAMES W. KLINGLER
Treasurer
33 Bethany Drive
Irvine, CA 92603-3519
(949) 854-7698
klingler@sbcglobal.net

TREASURER'S REPORT JANUARY 1 TO DECEMBER 31, 2016 FULL-YEAR ACTUAL COMPARED TO FULL-YEAR BUDGET

The following are the operating receipts and expenses for the fiscal year ending
December 31, 2016:

INCOME STATEMENT

	FY 2016	FY 2016	Variance
	<u>Actual</u>	<u>Budget</u>	<u>To Budget</u>
RECEIPTS			
I-01A · Annual Dues Received - CASSAR	\$ 22,975	\$ 23,620	\$ (645)
I-01B · Annual Dues Received - NSSAR	\$ 34,885	\$ 41,335	\$ (6,450)
I-03A · LM Annual CASSAR Dues (from Inv acct)	\$ 6,100	\$ 6,180	\$ (80)
I-03B · LM Annual NSSAR Dues (from Inv acct)	\$ 9,150	\$ 10,710	\$ (1,560)
I-04 · LM Dues for Chapters	\$ 3,050	\$ 3,090	\$ (40)
I-05 · New Member CASSAR Dues	\$ 4,310	\$ 4,000	\$ 310
I-06 · Supplemental App State Fee	\$ 750	\$ 700	\$ 50
I-08 · Bank Account Interest	\$ 6	\$ 2	\$ 4
I-09 · Reinstated Member Fee	\$ 840	\$ 740	\$ 100
I-13 – Income President Education Fund	\$ 400	\$ -	\$ 400
I-14 · Interest Income-San Diego Fund	\$ 1,682	\$ 1,250	\$ 432
I-16 · New Life Member Dues	\$ 2,009	\$ 2,500	\$ (491)
I-18 - Transfer From Education Fund	\$ -	\$ 1,250	\$ (1,250)
I-25 · Donations	\$ 1,549	\$ -	\$ 1,549
I-30 · Raffle Ticket Sales	\$ 1,447	\$ -	\$ 1,447
I-53 · 2019 Congress Medal Sets	\$ 1,505	\$ -	\$ 1,505
I-57 · CASSAR Medal Sets	\$ 3,710	\$ -	\$ 3,710
I-60 · Compatriot Postage	\$ 100	\$ -	\$ 100
I-62 · Compatriot Subscription Fees	\$ 30	\$ 105	\$ (75)
Total Receipts	<u>\$ 94,498</u>	<u>\$ 95,482</u>	<u>\$ (984)</u>

OPERATING EXPENSES

Executive Committee Expenses

A-01 · President Expenses	\$ 110	\$ 500	\$ (390)
A-02 · Executive VP Expenses	\$ -	\$ 300	\$ (300)
A-03 · VP North Expenses	\$ -	\$ 100	\$ (100)
A-04 · VP South Expenses	\$ -	\$ 100	\$ (100)
A-05 · VP Membership Expenses	\$ 382	\$ 1,000	\$ (618)
A-06 · Executive Secretary Expenses	\$ 1,335	\$ 1,600	\$ (265)
A-07 · Treasurer Expenses	\$ 158	\$ 300	\$ (142)
A-08 · Registrar Expenses	\$ 588	\$ 700	\$ (112)
A-09 · Genealogist Expenses	\$ -	\$ 100	\$ (100)
A-11 · Chancellor Expenses	\$ -	\$ 100	\$ (100)
A-12 · Historian Expenses	\$ -	\$ 100	\$ (100)
A-14 · Chaplain	<u>\$ -</u>	<u>\$ 100</u>	<u>\$ (100)</u>
Total Exec. Committee Expenses	\$ 2,573	\$ 5,000	\$ (2,427)

Committee Expenses

B-21 · Awards & Medals Committee Expenses	\$ 1,357	\$ 1,300	\$ 57
B-22 · Best Chapter Contest Expenses	\$ 102	\$ 650	\$ (548)
B-24 · New Chapter Assistance Expenses	\$ -	\$ 250	\$ (250)
B-27 · Poster Contest Expenses	\$ 906	\$ 900	\$ 6
B-29 · Brochure Contest	\$ 1,069	\$ 1,000	\$ 69
B-30 · Oration Contest	\$ 2,234	\$ 1,770	\$ 464
B-33 · JROTC Committee Expenses	\$ 1,528	\$ 1,770	\$ (242)
B-34 · CAR Expenses	\$ 1,020	\$ 1,000	\$ 20
B-35 · Eagle Scout Contest Expenses	\$ 1,636	\$ 1,770	\$ (134)
B-39 · Essay Contest Expenses	\$ 1,487	\$ 1,770	\$ (283)
B-41 · Spring Meeting Allowance	\$ 300	\$ 300	\$ -
B-42 · Fall Meeting Allowance	\$ 300	\$ 300	\$ -
B-43 · Visiting PG Expenses	\$ 827	\$ 1,900	\$ (1,073)
B-44 · Sea Cadets Expenses	\$ -	\$ 300	\$ (300)
B-60 · Valley Forge Contest Expenses	<u>\$ 4,123</u>	<u>\$ 3,900</u>	<u>\$ 223</u>
Total Committee Expenses	\$ 16,889	\$ 18,880	\$ (1,991)

Program Expenses

C-45 · California Compatriot Expenses	\$ 1,100	\$ 1,100	\$ -
C-49 · CASSAR Flag Expenses	\$ 310	\$ 400	\$ (90)
C-50 · Congress Hospitality Suite	<u>\$ -</u>	<u>\$ 750</u>	<u>\$ (750)</u>
Total Program Expenses	\$ 1,410	\$ 2,250	\$ (840)

Other Operating Expenses

E-01 · Annual Dues to NSSAR	\$ 52,765	\$ 52,045	\$ 720
E-02 · LM Dues to Chapters	\$ 3,150	\$ 3,090	\$ 60
E-03 · Filing Fees	\$ 50	\$ 55	\$ (5)
E-10 · Liability Insurance Expenses	\$ -	\$ 550	\$ (550)
E-11 · D&O Insurance	\$ 945	\$ 1,000	\$ (55)
E-12 – 2019 Congress Medal Sets	\$ 4,670	\$ -	\$ 4,670
E-30 · Storage Rent & Supplies	\$ 762	\$ 600	\$ 162
E-40 · Other CASSAR Expenses	\$ -	\$ 2,000	\$ (2,000)
E-55 · The SAR Foundation	\$ 1,000	\$ 1,000	\$ -
E-57 – California Medal Sets	\$ 4,800	\$ -	\$ 4,800
E-70 · Richard F. Locke Award	\$ 1,274	\$ 1,250	\$ 24
T-10 · State & Federal Taxes	\$ 25	\$ 25	\$ -
Total Other Operating Expenses	\$ 69,441	\$ 61,615	\$ 7,826
Total Operating Expenses	\$ 90,312	\$ 87,745	\$ 2,567
Net Operating Surplus/(Deficit)	\$ 4,187	\$ 7,737	\$ (3,550)
E-51 · Transfers to (from) Investment Accounts			
2019 Congress Fund	\$ 2,000	\$ 2,000	\$ -
SD Education Fund	\$ 1,204	\$ 1,250	\$ (46)
Permanent Fund	\$ 1,065	\$ -	\$ 1,065
Life Member Fund – New Members	\$ (12,565)	\$ 2,500	\$ (15,065)
Total	\$ (8,296)	\$ 5,750	\$ (14,046)
Net Surplus/(Deficit)	\$ 12,483	\$ 1,987	\$ 10,496

Notes to Income Statement:

- Receipts – Total receipts of \$94,498 were 1% below budget. Major variances to budget were:
 - Receipts for NSSAR and CASSAR regular annual dues were below budget by (\$7,095) due to fewer annual members than budgeted.
 - Receipts for NSSAR life member dues were below budget by (\$1,560) primarily due to transfers at the previous rate per LM of \$30. The \$5 difference will be transferred in 2017.
 - Receipts for donations, raffle ticket sales, and medal sets were over budget by \$8,211.
- Expenses – Total operating expenses were over budget by \$2,567. The major variances to budget were the costs of the 2019 Congress medal sets, \$4,670, and the CASSAR medal sets, \$4,800, which were partially offset by the receipts from medal set sales. The net proceeds of the 2019 Congress medal sets and the CASSAR medal sets will be transferred to the investment account.

Transfers To (From) the Investment Account – Year-to-Date \$(8,296) has been transferred from the investment account. There have been no transfers from the money market account to the CASSAR checking account.

BALANCE SHEET

The Balance Sheet as of December 31, 2016 shows the following balances:

Assets:

Cash and Savings Account – Bank of America	\$ 65,426
Investment Account – Morgan Stanley	<u>\$370,193</u>
Total Assets	<u>\$435,619</u>

Liabilities:

Deferred Revenue-Intel Grant	\$ 10,000
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Equity:

Equity Accounts	\$ 271,558
Retained Earnings	<u>\$ 154,061</u>
Total Equity	<u>\$ 425,619</u>

Total Liabilities & Equity	<u>\$435,619</u>
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Notes to Balance Sheet:

The deferred revenue from the Intel Grant will be recognized in 2017 when the grant-related expenses are recognized.

*The California Society of the
Sons of the American Revolution*
CHAPTER ANNUAL REPORT
For January 1, 2016 to December 31, 2016

Chapter: Central Coast #27

Reporting Period: January 1, 2016 to December 31, 2016

Number of Meetings held in 2016: 9

List SAR programs in which chapter participated in 2016:

List events in which chapter participated in 2016:

List color guard events in which chapter participated in 2009:

Awards presentations:

Principal Chapter Officers for year 2012:

President:	Russell N. Haynes
Secretary:	Chris Scrimiger
Treasurer:	Earl Rader

Summary Membership Report:

Members* on 1/1/2016:	24
Plus Additions:	4
Less Subtractions:	<u>-5</u>
Members* on 1/1/2017:	23

*Do not include associate members

Summary Financial Report:

Income for 2016:	\$2,110.00
Expense for 2016:	<u>\$1,531.08</u>
Net Surplus/(Loss):	\$ 578.92

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Acct, Rabobank #2100686611 (signers: R.Haynes, C.Scrimiger, G.Cooper) \$4,413.29
Central Coast Chapter #27 Charter, 20 Apr 1974 (R.Haynes)
Central Coast Chapter #24 Minute Books (C.Scrimiger)

Respectfully Submitted,

Russell N. Haynes, President

Date

The California Society of the
Sons of the American Revolution

CHAPTER ANNUAL REPORT

For January 1, 2016 to December 31, 2016

Chapter: Delta Chapter (#29)

Reporting Period: January 1, 2016 to December 31, 2016

Number of Meetings held in 2016: 10

List SAR programs in which chapter participated in 2016: JROTC Awards, Eagle Scout Recognition and Americanism Elementary School Poster Contest.

List events in which chapter participated in 2016: National Civil War Trust Cemetery Maintenance Park Day, Modesto (April), CASSAR Spring Membership Meeting (April), Annual Joint SAR-DAR meeting, Stockton (May), Union Civil War Soldier Grave Marker Dedication for Capt. Joseph Steely, Galt California (June), Pleasanton Hometown Holiday Parade (December) and San Joaquin Valley National Cemetery Wreaths Across America ceremony (December)

List color guard events in which chapter participated in 2016: Brown Bess Musket Presentation at the Walnut Elementary School, Turlock (January), Veterans Day Parade in San Jose, Ca. (November), joined other chapter color guards at the CASSAR Spring Membership Meeting, Post The Colors at the California Society DAR Conference in San Ramon, Pleasanton Hometown Holiday Parade and St. Bernards Elementary Christian School, Tracy and Walnut Elementary School, Turlock - Americanism Poster contest presentations

Awards presentations: The Chapter presented 2015 Delta Chapter Eagle Scout Essay Contest Winner Bryant Neuvert with certificate medal and check, (8) Eagle Scouts with Certificates of Recognition at their Courts of Honor Ceremonies, the Bronze JROTC Medal to (8) outstanding Honor Cadets, the Americanism Poster Contest certificates to (3) teachers and their students, (2) five year pins and (2) 10 year pins to Chapter members and presented (8) certificates of appreciation to guest speakers. Also 8 of our members and 3 spouses were awarded 50th Anniversary Viet Nam War Commemorative Pins

Principal Chapter Officers for year 2016:

President: John D. Humphrey
Secretary: Gary N. Overby
Treasurer: Jeffrey E. Sylvan

Summary Membership Report:

Members* on 1/1/2016:	25	
Plus Additions:	4	
Less Subtractions:		-2
Members* on 1/1/2017:	27	

*Do not include associate members

Summary Financial Report:

Income for 2016:	\$ 2,585.00
Expense for 2016:	\$ 2,665.92
Net Surplus/ (Loss):	- \$ 80.92

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account, Bank of the West #xxxxx3884 (signers: Jeffrey E. Sylvan, John D. Humphrey and Gary N. Overby)

US Flag and Stand (John D. Humphrey)

California Flag and Stand (John D. Humphrey)

SAR Flag and Stand (John D. Humphrey)

3 American Revolution Battle Flags and stands (John Humphrey)

Delta Chapter #29 Charter, 1980 (John D. Humphrey)

Delta Chapter Archives (John D. Humphrey)

Delta Chapter Certificate and Awards Inventory (John D. Humphrey)

Respectfully Submitted,

John D. Humphrey

President, Delta Chapter
March 16, 2017

Eagle Chapter, California Society Sons of the American Revolution

Annual Report For the Year Ending 31 December 2016

General:

Eagle Chapter was formed in January 2013. The chapter ended the year with the following membership:

- 19 Full paying members
- 10 Dual members
- Three Associate members
- Five prospective members

The Chapter lost one member due to the continuing dispute about his NSSAR/CASSAR registration status.

Meetings: Eagle Chapter now meets at the Pala Mesa Resort, 2001 Old Highway 395, Fallbrook, on the first Saturday of the month at 9:00 am. We held twelve meetings in 2016 with an average attendance of about 15 members or about 50%.

Activities and Participation:

During 2016, Eagle Chapter has been involved in many local community activities: These included:

- Eagle Scout Presentations – 13
- Patriot medal (Ray Raser) – Dual member (San Diego)
- Chapter Distinguished Service Medal Presentation - 1
- JROTC Presentations – 2
- Bronze Good Citizenship Medal Presentations – 1 (A special high school memorial commemoration for Fallen Heroes)
- Robert Burt BSA Volunteer Award Medal - 1
- Martha Washington Medal Presentation – 1
- State Oration Contest Medal Presentation - 1
- Flag Certificates – 10
- Memorial Day Events – 4
- Provided Color Guard for Luiseno Chapter DAR Anniversary Celebration
- Temecula 4th of July Parade – Color Guard
- Murrieta Veterans Day Parade – Color Guard
- Menifee Veterans Day Celebration – Wayne Rogers
- Two George Washington Birthday events
- Mission Certificate Presentation – 1
- Massing of the Colors in Hollywood Hills – Color Guard
- Fallbrook Christmas Parade – Color Guard

The Eagle Chapter Color Guard now includes Wayne Rogers, John Huegel, Gerard Huegel, Warren Huegel, Jerry Sayre, Ray Raser, Ernest McCullough, Steve Clugston and Frank Kebelman.

2017 Chapter Officers: In December 2016, we installed the following compatriots as chapter officers for 2017:

- Frank Kebelman – President, Scouting, and JROTC officer
- Wayne Rogers – Vice President, Program
- Ed Morris – Vice President, Membership
- Bill Bishop (with the able assistance of his wife, Fay Bishop) – Secretary
- Robert Martin – Treasurer
- Wayne Rogers – Registrar, Chaplain & Historian
- David Ott – Webmaster
- Jerry Sayre – Color Guard Commander
- Ray Raser & Wayne Rogers – Newsletters

General:

This report is submitted late as a result of administrative miscommunication between the outgoing and incoming chapter presidents.

Eagle Chapter enters 2017 still dealing with tax-related documentation issues. I spent most of the Christmas holidays being briefed on and discussing how we would resolve these issues. As of 1 March, I am confident we will be able to complete the remaining pending items this year. We are expanding our Color Guard and looking for more opportunities to participate in patriotic events. In 2016 we also implanted a chapter newsletter program to record the WWII deeds of our chapter members' ancestors. We now meet in an excellent venue at Pala Mesa Resort, and will soon sign a contract to do so for at least the remainder of the year and hopefully the foreseeable future. Our website (**www.sareagle.org**) has been updated and is looking very good. We will continue to expand our presence with the Boy Scouts of America, and have started the year 2017 by presenting awards to several officers for their dedicated service.

Respectfully submitted,



Frank Kebelman
President, Eagle Chapter
Sons of the American Revolution

*The California Society of the
Sons of the American Revolution*

CHAPTER ANNUAL REPORT

For January 1, 2016 to December 31, 2016

Chapter: Gold Country (#7)

Reporting Period: January 1, 2016 to December 31, 2016

Number of Meetings held in 2016: 7

Speakers: 5 speakers

SAR programs the chapter participated in 2016:

ROTC Awards, and Americanism Poster Contest Presentations

Events the chapter participated in 2016: CASSAR Meeting – Sacramento, CA (Apr.); NSSAR National Congress – Boston, MA (July); Revolutionary War Days Encampment – Pioneer Park, Nevada City, CA (Sept.); Constitution Day Parade – Nevada City, CA (Sept.); CASSAR BOM Meeting – Burlingame, CA (Nov.); NSSAR Spring (Mar.) and Fall Leadership (Sept.) Meetings

Color Guard events the chapter participated in 2016: Historic Flag Presentations at Lincoln Crossing, Diamond Creek, Excelsior, John Adams, Weimar Hills, Loomis, St. Rose, Valley View, Coppin Elementary and Twelve Bridges Schools (Apr.); Fourth of July Parade – Grass Valley (July); Constitution Day Parade – Nevada City, CA (Sept); Veterans Day Parade – Auburn, CA (Nov.); Wreaths Across America – New Auburn Cemetery, Auburn, CA (Dec.); Wreaths Across America – Old Auburn Cemetery, Auburn, CA (Dec.)

Awards presentations:

The Chapter presented the Americanism Poster contest to 10 area schools and had 647 posters to be judged. Our Chapter winner was from St. Rose School in Roseville, CA.

ROTC Medal and Certificate: C/Maj Jarod Yeh

(The 2015 Report incorrectly listed Yeh as the recipient of that medal in 2015, however, the correct 2015 recipient from Gold Country Chapter was C/Capt Austin T. Leverenz)

Bronze Colorguard Medal: Gordon Clark

Martha Washington Medal: Hon. Maryanne Gilliard

Chapter Distinguished Service Medal: Dale Ross

Principal Chapter Officers for year 2017:

President:	Greg Hill
1st Vice President:	Mike Holmes
2nd Vice President:	Gordon Clark
Secretary:	Ron Barker
Treasurer:	Dave Gilliard

Summary Membership Report:

Members on 01/01/2016: 50, 5 of whom are Junior Members

Members on 12/31/2016: 52, 4 of whom are Junior Members

Chapter Website: www.goldcountrysar.org

Chapter Assets: 12/31/2016

Community First Acct. # 315001075 \$16,225.21

Signature Authority: Greg Hill, Dave Gilliard, Ron Barker

Chapter Inventory

9 complete uniforms, 2 muskets, 1 sword, 23 flags and poles, one drum with drum sticks (Dale Ross)

Respectfully Submitted,

A handwritten signature in blue ink, appearing to read "Greg Hill", is written over a horizontal line.

Greg Hill, Chapter President

March 18, 2017

The California Society, Sons of the American Revolution
Gen. George Patton Chapter Annual Report

For 1 January 2016 to 31 December 2016

Website: www.pattonpatriots.org

Meetings: The Chapter meets the second Friday of every month at 11:30 am in the Garden Room at Marie Callender's Restaurant in Ventura.

Elected Officers for 2016:

President: Ken Lynch
Vice President: Lou Kreuzer
Secretary/Chaplain: Robert Taylor
Treasurer: Russ Ireland
Registrar: Dick McMullen

Volunteer Compatriots and Ladies:

Color Guard Leader: Robert Taylor
Flag Certificate Chairman: Bill Bays
Webmaster: Alan Buckley
Knight Essay Contest: Lou Kreuzer
Spirit of America Program: Robert Taylor
Junior ROTC Program: Bob Colbern
Eagle Scout Program: Bob Colbern
Navy Sea Cadet Corps Program: Robert Taylor
Valley Forge Teacher Recognition Program: Robert Taylor
Law Enforcement Interface: Bill Hurley
Veterans Interface: Fred Dunn, Marty Spann
Media Interface: Robert Taylor
Awards Procurement: Ronald Risley, Robert Taylor
Chapter Photography: Ward White, Bill Hurley
Historian: Ronald Risley
Genealogist: Dr. Sunny Vasquez-McMullen
SAR/DAR Liaison: Barbara LaMarche

2016 Monthly Meetings (12 Total)

08 January 2016 - Installation of Chapter Officers. Program: "Tracing Your Hispanic Heritage and the Revolutionary War", presented by Dr. Sunny Vasquez-McMullen, Georgine Herd and Pat Harmon.

12 February 2016 - Program: "King Philip, the War, and the Chair", presented by Ken Lynch.

11 March 2016 - Program: "The Winter Patriots", presented by Ward White

08 April 2016 - Program: "Is Our Constitution Relevant?", presented by Diana Johnson.

13 May 2016 - Program: "Magna Carta", presented by Lou Kreuzer.

10 June 2016 - Program: "The Mysterious Lost State of Franklin", presented by Jim Wyly.

08 July 2016 - Program: "The History of the Sons of the American Revolution", presented by Robert Taylor.

12 August 2016 - The meeting was attended by CASSAR Executive VP Jim Fosdyck who presented pins commemorating the 50th Anniversary of the Vietnam conflict to several compatriots. Program: "Colonial Pewter", presented by Eric Stassforth.

09 September 2016 - Program: Chapter Awards Ceremony, presented by Ken Lynch with assistance from Robert Taylor. Outstanding Citizenship pin: Peter Bueschen, Robert Laymon, and Keith Thomas. Bronze Good Citizenship medal: Jim Wyly and Barrie Walters. War Service medal: Dan Sword. Bronze Roger Sherman medal: Lou Kreuzer. Certificate of Meritorious Service: Bill Bays and Bob Colbern. Meritorious Service medal: Russ Ireland and Dick McMullen. Chapter Distinguished Service medal: Robert Taylor. Compatriot of the Year: Dick McMullen.

14 October 2016 - Program: "Thomas Jefferson Miscellaneous", presented by Steve Hurst.

11 November 2016 - Nomination of Chapter officers for 2017. Program: "Kentucky", presented by Barrie Walters.

09 December 2016 - Annual Christmas Program. Free raffle conducted by Ken and Lois Lynch. Raffle tickets sold for "California Dreaming" quilt displayed by CASSAR Executive VP Jim Fosdyck and Un Hui. Program: "Colonial Christmas", dealing with Washington's victory at Trenton, presented by Robert Taylor.

Color Guard Activities

14 February 2016 - Massing of the Colors, Forest Lawn, Hollywood Hills. Color guard participation: Robert Taylor and Dick McMullen. Also in attendance: Bill Hurley, Steve Hurst, Bob Colbern, Ken Birdsall, and Ken Lynch.

15-16 April 2016 - 141st CASSAR Meeting of the Members, Sacramento. Color guard participation: Robert Taylor.

21 May 2016 - Field of Honor, Castaways Park, Costa Mesa. Color guard participation: Robert Taylor.

30 May 2016 - Memorial Day, Pierce Brothers Valley Oak Memorial Park, Westlake Village. Color guard participation: Robert Taylor, Dick McMullen, Bill Hurley, Eric Stassforth, and Ken Lynch. Also in attendance: Gene Cooper, Ed Holt, and Fred Dunn.

7 June 2016 - Spirit of America awards, Ventura County Christian School, Ventura. Color guard participation: Robert Taylor.

8 June 2016 - Spirit of America awards, Santa Rosa Magnet School, Camarillo. Color guard participation: Robert Taylor.

9 June 2016 - Spirit of America awards, Los Primeros School of Science and Arts, Camarillo. Color guard participation: Robert Taylor.

27 October 2016 - National Active and Retired Federal Employees, Ventura County Chapter. Color guard participation: Robert Taylor.

4 -5 November 2016 - 141st CASSAR Board of Managers Meeting, Burlingame. Color guard participation: Robert Taylor.

4 November 2016 - Wreath Laying Ceremony at grave of Dr. James Lafayette Cogswell, Olivet Memorial Park, Colma. Color guard participation: Robert Taylor. Also in attendance: Steve Hurst.

11 November 2016 - Veterans Day ceremony, Cemetery Park, Ventura. Color guard participation: Robert Taylor, Dick McMullen, Bill Hurley, and Lou Kreuzer. Also in attendance: Bob Laymon and Ken Lynch.

12 November 2016 - 100th Anniversary celebration of the LA Colony, Mayflower Society, Los Angeles. Color guard participation: Robert Taylor.

17 December 2016 - Wreaths Across America, Pioneer Cemetery, Simi Valley. Color guard participation: Robert Taylor, Eric Stassforth and Ken Lynch. Also in attendance: Marty Spann.

Youth Programs and Awards

February 2016 - Knight Essay Contest. Chapter Winner: Emily Ramirez, Royal High School, Simi Valley; notified by Lou Kreuzer.

25 May 2016 - JROTC Program. Bob Colbern presented the JROTC medal and certificate to the outstanding cadet at Oxnard High School, Oxnard.

2 June 2016 - JROTC Program. Bob Colbern presented the JROTC medal and certificate to the outstanding cadet at Hueneme High School, Oxnard.

7 June 2016 - Spirit of America Program. Robert Taylor presented the Outstanding Citizenship pin and certificate to April Husted and Armando Gomez at Ventura County Christian School, Ventura.

8 June 2016 - Spirit of America Program. Robert Taylor presented the Bronze Good Citizenship medal and certificate to Camille Michalak, and the Outstanding Citizenship pin and certificate to Cole Germaine at Santa Rosa Technology Magnet School, Camarillo.

9 June 2016 - Spirit of America Program. Bob Colbern presented the Outstanding Citizenship pin and certificate to Audrey Knight and Andrew Plascensia at Monte Vista Middle School, Camarillo.

9 June 2016 - Spirit of America Program. Ken Lynch presented the Outstanding Citizenship pin and certificate to Karinna Dillard and Alexander Perry at Las Colinas Middle School, Camarillo.

9 June 2016 - Spirit of America Program. Robert Taylor presented the Outstanding Citizenship pin and certificate to Molly Honnef, and the Bronze Good Citizenship medal and certificate to Shane Carlson at Los Primeros School of Sciences and Arts, Camarillo.

24 February 2016 - Bill Bays presented a flag certificate to Ronald and Benita Colitti of Ventura.

11 March 2016 - Bill Bays presented a flag certificate to Dr. Moustapha Abou-Samra of Ventura.

8 July 2016 - Bill Bays presented a flag certificate to compatriot Tom Shaw of Ventura.

12 August 2016 - Robert Taylor and CASSAR Executive VP Jim Fosdyck presented a California Mission Flag Certificate to Fr. Albert van der Woerd at the Ventura Mission. Also in attendance: Ken Lynch, Gene Cooper, George Horne, Dick and Sunny McMullen, and Un Hui.

14 October 2016 - Bill Bays presented a flag certificate to Ed Waas of Simi Valley.

11 November 2016 - Ken Lynch presented a flag certificate to compatriot Thomas Allen, Col. USA (Ret) of Agoura Hills.

CASSAR Meetings

The Annual Spring Meeting at Sacramento and the Fall Board of Managers Meeting at Burlingame were attended by Robert Taylor, CASSAR Vice President South; Steve Hurst, CASSAR Past President; and Ken Lynch, Patton Chapter President.

Membership as of 31 December 2016

Compatriot Members: 69

Life Members: 21 (two new and one deceased in 2016)

Junior Members: 5

Memorial Members: 2

Financial Report

Beginning Balance, 1/1/16	\$13,268.11
Income for 2016	+6,856.04
Expense for 2016	-7,982.10
Ending Balance, 12/31/16	\$12,142.05

Respectively submitted,

Ken Lynch, President
Gen. George Patton Chapter

General George Washington Chapter 2016 Annual Report

Reporting Period: January 1, 2016 through December 31, 2016

Number of Meetings: 12

Guest Speakers: 8

SAR Programs in which Chapter participated:

Wreaths Across America - this year fundraising for 64 wreaths

Eagle Scout COH - 2

Donations to youths - \$1000

Events Chapter participated in:

5/30/2016 - Memorial Day Ceremonies in Biggs, Gridley, Chico, Oroville

11/11/2016 - Veterans Day Parade - Oroville

Color Guard Events:

CASSAR Spring BOM

Veterans Day Parade

Awards Presented:

Law Enforcement Medal

Fire Safety Medal

10 Year Pins - 3

15 Year Pins 5

Meritorious Service (Oak Leaf) - 2

Principal Officers:

President - Owen Stiles

Vice President - Bob Damon

Secretary - Bob Trueax

Treasurer - John Holden

Membership:

On 1/1/2016 70

Plus New Members 7

Plus Junior Members 3

Losses - Dropped 23

Members 12/31 57

Financial Summary:

Checking 12/31/2016 \$364.76

Savings 12/31/2016 3769.52

List of Chapter Assets:

35 American Revolution period Battle Flags

American Flag and stand

California Flag and Stand

SAR Flag and Stand

(All items in possession of Chapter President)

Respectfully Submitted:

President Owen R Stiles

Date: 3/12/2017



2017 ANNUAL REPORT Harbor Chapter, California Society, SAR

The Harbor Chapter has continued to be active in our communities, serving the greater South Bay area with youth activities such as JROTC and ROTC awards, Eagle Scout recognitions, and Color Guard participation. We also support Veterans events such as NSSAR Wreaths Across America. We hold monthly meetings to reach our 55 active members. We meet the first Wednesday of each month at the Alpine Village in Torrance, CA. and are well cared for by Candy and their staff. With strong leadership and interesting programs, we continue to attract new members to our Chapter and Society.

The Harbor Chapter's finances are held at Wells Fargo Bank and, with over \$1000 in the bank, balances are sufficient to fund our varied activities. To supplement our dues, we ask for donations to fund National initiatives our Chapter supports, JROTC, Eagle Scout certificates, etc. Our leadership team is James R Gill, President; Jeffrey Oehler, VP; Karl Jacobs, Registrar and Treasurer; Bob Goble, Secretary; Peter Mallin, Chaplain; and Director Jim Olds.

Over 200 Eagle Scouts were recognized for their achievement with a certificate and information concerning the National SAR Scholarship contest, and 10 ROTC and JROTC units were presented certificates and medals.

The Harbor Chapter has participated in the Spring and Fall Leadership/Trustees meetings in Louisville, the CASSAR Spring Annual and Fall Board of Managers Meetings, the National Congress, color guard parades in the southern California area, and at the annual Massing of the Colors (sponsored by the Sons of Liberty chapter).

The Harbor Chapter's slogan is "Membership begins with ME!" We are growing and we have fine attendance at our monthly meetings, good fellowship, interesting programs, and are a great example of what a medium-size chapter can do. Please feel free to join us at any of our monthly meetings. We meet on the first Wednesday evening of each month for dinner. Please call 310-947-1195 or email me at jamesrgill@aol.com for more information.

Sincerely,

James R Gill
Harbor Chapter President

California Society of the Sons of the American Revolution

KERN CHAPTER ANNUAL REPORT

January 1, 2016 to December 31, 2016

Number of meetings held in 2016:	10, one was a joint meetings with DAR and one was Chapter BBQ. Average attendance of members at monthly meeting, 14
Number of paid members 2016:	43 5 Life members
Number of new members:	11
Awards, Medals and Certificates presented:	5 flag Certificates, 2 Martha Washington Medals, 5 Silver Color Guard Medals
Number of Eagle Scout Awards:	10
Number of ROTC Awards:	7
Color Guard Activities:	20 Massing of Colors, Memorial Weekend, National Cemetery, Veterans Memorial, Historic Union Cemetery, Thousand Flags Event, July 4 parade, Veterans Day Parade, Wreaths Across America, 2 DAR Chapters meetings.
School Programs with Color Guard:	7 1 to 1 ½ hour presentation to 5 th grade students in Bakersfield and Shafter. Each school gets a handout of SAR Heritage Activities for their use in the classroom. Program includes what life was like 250 years ago, hardships colonies faced, weapons used in the revolution, money, why we have different uniforms, and how the drum was used in the war.
Awards Received:	California Senate Certificate of Recognition Bakersfield Flag Day Flag Retirement Ceremony.
Kern Chapter Publicity:	Several pictures in local newspaper. Cover picture on Bakersfield Magazine and a 2 ½ page article inside. Television news clips during Memorial Weekend, Thousand Flag Event, Wreaths Across America Kern Chapter has a web site, http://kernchaptersar.webs.com Facebook site, Kern Chapter Sons of the American Revolution Kern Chapter Year Book and an Informational Flyer
Election of Officers for the 2017 year:	President Arnie Burr Vice President Baxter Canfield Secretary Trenton Spears Treasurer Kerry Adams Registrar Greg Frazier

The California Society of the
Sons of the American Revolution

CHAPTER ANNUAL REPORT

For January 1, 2016 to December 31, 2016

Chapter: Mother Lode

Reporting Period: January 1, 2016 to December 31, 2016

Number of Meetings held in 2016: 9

List SAR programs in which chapter participated in 2016: Boy Scout Protection training; NSSAR Patriots in Partnership; Americanism Poster Contest; Middle School Brochure Contest

List events in which chapter participated in 2016: 2016 National Congress; CASSAR Annual Spring Meeting; Fall Managers Meeting; Mother Lode Chapter Community Service Awards Banquet; Sacramento Chapter School Guard; Roots and Gold Dust Genealogical Society

List color guard events in which chapter participated in 2016: Launch fund raising effort

Awards presentations: El Dorado County Deputy Sheriff's Law Enforcement Commendation Medal (3); Heroism Medal; Fifth grade Americanism Poster Contest awards (13 Chapter Winner Medallions + 89 Chapter Participation Pins); Eighth grade Americanism Brochure Contest awards (10 Chapter Winner Medallions + 15 Chapter Participation Pins); Chapter Distinguished Service Medal; War Service Medal; Vietnam War Veteran's Corps Certificate;

Principal Chapter Officers for year 2016:

President:	Tom Adams
Exec Vice-President	Jeff Doyle
Secretary:	Tom Douglas
Treasurer:	Wayne Griswold
Registrar:	Jim Young

Summary Membership Report:

Members* on 1/1/2016	30
Plus Additions:	8
Less Subtraction:	- 1
Members* on 12/31/2016	38

*Does not include Duel Members or Associates

Summary Financial Report:

Income for 2016	\$ 4480.00 (includes 2017 dues)
Expense for 2016	<u>5339.00</u> (includes 2017 CA & National dues paid)
Net Surplus/ (Loss):	\$ (859.00)

List all chapter assets, who has custody of asset, and approx. value, if over \$100:

Checking Account, Wells Fargo (signers: T. Adams; W. Griswold)	\$4776.00
Savings Account, Wells Fargo (signers: T. Adams; W. Griswold)	\$ 502.00
3X5 SAR Flag and Stand (Mike Muetz)	\$ 225.00
3X5 American Flag (Mike Muetz)	\$ 200.00
Desk set American and SAR flags; SAR Podium Drape (Tom Douglas)	
Mother Lode Chapter Charter (Tom Douglas)	
SAR Lectern Plaque (Jim Young)	\$ 125.00

Respectfully Submitted,

Jeffery Doyle, President

Name and Title

February 24, 2017

Date





**The California Society of the
*Sons of the American Revolution***
Orange County Chapter Annual Report
For January 1, 2016 to December 31, 2016

Chapter: Orange County

Reporting Period: January 1, 2016 to December 31, 2016

Number of Meetings held in 2016: 10 monthly meetings with average attendance of 25 members and 17 guests per meeting.

SAR Education and Youth programs in which the Orange County Chapter participated in 2016:

Middle School Brochure Contest:

Chapter winner Elizabeth Douma, received Honorable Mention at the State Level.

Essay Contest

Chapter winner Michael D. Valino received Certificate, Medal and \$400.

Valley Forge Teacher contest

Chapter winner Christina Masciel was State winner.

Americanism Poster Contest

Chapter winner, Megan Lee, received Honorable Mention at the State Level.

Eagle Scout Recognition:

Orange County Chapter, Eagle Scout Chairman, James F. Blauer, issued 671 Eagle Scout Certificates in 2016.

Eagle Scout Scholarship winner was Jesse Martin who received \$100 and a certificate. He was also the State winner.

ROTC/JROTC Program:

Orange County Chapter, ROTC/JROTC Chairman, Gus Fischer, involved 12 public high schools and 1 private military academy at the chapter level. The Chapter awarded 12 bronze SAR JROTC Medals to the public high schools cadets and 1 Bronze Good Citizenship Medal to the private military academy cadet.

In addition, 1 US Navy Sea Cadet received a Bronze Good Citizenship Medal.

The Enhanced JROTC Program Contest winner was Natali Pacheco who was awarded the Bronze Outstanding Cadet Medal and a \$100.00 check. The runner up was Anthony Garcia who was awarded a SAR Bronze Good Citizenship Medal.

Other SAR programs in which the Orange County Chapter participated in 2016:

Flag Certificate Program:

Five Flag Certificates were issued in 2016.

Veterans Affairs Program:

The Orange County Chapter, Veterans Affairs Chairman for 2016, Hammond Salley, honored 2 Wounded Warriors, issuing 2 Wounded Warrior Coins and certificates.

Quilts of Valor, a Non Profit Group honoring veterans, came to our chapter meetings and provided 13 custom made quilts to these and other veterans.

Chapter members welcomed WWII Veterans Honor Flights at Los Angeles and San Diego airports.

Chapter members collected \$300,675.53 in manufacturer's coupons which were donated to a U.S. military base in Japan.

There were 19 Vietnam Era 50th Anniversary Pins, 9 NSSAR Military Service Medals and Certificates, 3 NSSAR War Service Medals and Certificates and 10 Veterans Corps Certificates awarded.

CASSAR & NSSAR events in which the Orange County Chapter participated in 2016:

NSSAR Spring Trustees Meeting, Louisville, KY (March)

CASSAR 140th Annual Spring Meeting, Sacramento (April)

NSSAR 125th Annual Congress, Boston, MA (June-July)

2016 NSSAR Annual Conference on the American Revolution (June)

NSSAR Fall Trustees Meeting, Louisville, KY (September)

CASSAR 140th Fall Board of Managers Meeting, Burlingame, CA (November)

Patriotic/Historical events in which members of the Orange County Chapter – Lee's Legion Color Guard participated in 2016:

Orange County Chapter meeting in honor of George Washington's Birthday (February)

Massing of the Colors at Forest Lawn Memorial Park, Los Angeles (February)

NSSAR Spring Trustees Meeting, Louisville, KY (March)

Patriots' Day Parade, Laguna Beach, CA (March)

CASSAR 140th Annual Spring Meeting, Sacramento (April)

Field of Honor, Castaways Park, Newport Beach (May)

Memorial Day, Santa Ana Cemetery, Santa Ana (May)

Memorial Day, Shepherd's Grove Church (Hour of Power), Garden Grove (May)

Memorial Day, Scottish Festival, Orange County Fairgrounds, Costa Mesa, CA (May)

Memorial Day, Elks Parade, Santa Clarita, CA (May)

Community Roots Academy, Aliso Viejo (June)

City of Cerritos "Let Freedom Ring Celebration" (July)

City of Newhall July 4th Parade (July)

City of Huntington Beach (July)

125th NSSAR Annual Congress, Louisville, KY (July)

Old Fort MacArthur Days Event, San Pedro, CA (July)

NSSAR Fall Trustees Meeting, Louisville (September)

City of Orange, Veterans Day Recognition (November)

CASSAR Fall Board of Managers Meeting, San Francisco, CA (November)

Wreaths Across America, Memory Gardens Memorial Park, Brea (December).

Chapter Medals & Awards Presentations for 2016:

Medals:	1	Distinguished Service Medal and Certificate
	1.	Meritorious Service Medal and Certificate
	1	SAR Eagle Scout pin
Color Guard:	1	SAR Bronze Von Steuben Color Guard Medal

	1	SAR Silver Von Steuben Color Guard Medal
	1	SAR Gold Von Steuben Color Guard Medal
	1	SAR Silver Color Guard Medal and Certificate
Military:	19	Vietnam Era 50th Anniversary Pin
	9	NSSAR Military Service Medal and Certificate
	3	NSSAR War Service Medal and Certificate
	10	Veterans Corps Certificate
	2	Wounded Warrior Coin and Certificate
	2	Pin and Challenge Coin
Public Service:	1	Law Enforcement Medal and Certificate
	1	Fire Safety Medal and Certificate
ROTC:	12	ROTC Bronze Medals for JROTC Program cadets
	1.	Good Citizenship Medal for a private military academy cadet
	1	Good Citizenship Medal for a US Navy Sea Cadet
Certificates:	10	Certificates of Appreciation (7 for Speakers)
	1	Past President's Pin and Certificate
	671	Eagle Scout Certificates

Principal Chapter Officers for year 2016:

President: John Ferris
Secretary: Gustave Fischer
Treasurer: Don Carlson

Summary Membership Report:

Membership on 1/1/2016:	133	(87 Regular, 41 Life, 1 Junior, 4 Dual)
Membership on 12/31/2016:	131	(88 Regular, 37 Life, 1 Junior, 5 Dual)

Five members earned a total of 6 Supplemental Membership Certificates for patriot ancestors.

Summary Financial Report:

Beginning Balance January 1, 2016:	\$ 5,996.86
Total Revenues for 2016:	\$ 9,916.60
Total Expenses for 2016:	<u>\$ 9,566.31</u>
Ending Balance Dec 31, 2016:	\$ 6,347.15

List of all chapter assets (and custody of assets), and approx. value, if over \$100:

Checking Acct, Bank of America, 09672-05197
(signers: Don Carlson, Gustave Fischer)

Items in custody of James C. Fosdyck as of Dec 31st 2016:

Chapter medals inventory estimated value = \$681.00

3'X5' United States flag with gold tassel and eagle ornament affixed to a 5' – 9' gold aluminum telescoping pole and wooden stand = \$258.00

3'X5' United States 13-star Betsy Ross flag with gold tassel and eagle ornament affixed to a 5' – 9' gold aluminum telescoping pole = \$258.00.

3'X5' California flag with gold tassel and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole
= \$272.00

3'X5' Sons of the American Revolution flag with gold tassel and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole = \$300.00

3'X5' Lee's Legion flag with gold tassel, award / streamer ring and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole. Affixed to the award ring are 23 irreplaceable awards/streamers. Estimated replacement cost of the custom made flag = \$270.00

General George Washington position flag = \$145.00

3'X5' United States 13-star Betsy Ross flag with gold tassel and brass round spear ornament affixed to a 7' two-piece wood pole with brass joint and brown plastic floor stand donated by Walter Davis (Estimated replacement cost=\$240).

3'X5' United States Don't Tread On Me flag with 13 red and white horizontal strips, gold tassel and brass flat spear ornament affixed to a 7' wood pole with brass joint and brown plastic floor stand donated by Walter Davis (Estimated replacement cost=\$225).

Custom-made NSSAR 16"x22" banner and hanger (Estimated replacement cost=\$355).

Custom-made NSSAR 16"x22" memorial wreath banner and wreath stand (Estimated replacement cost=\$378).

Custom-made NSSAR 6'x7' table cloth with banner (Estimated replacement cost=\$215).

Five Liberty Floor Stands (ABS plastic with a bright metalized finish) = \$218.00

Three custom made flag covers = \$45.00

Items in custody of James Blauer as of Dec 31st 2016:

Archive Books (40 albums on the history of our chapter since 1967)
Chapter Wreath (unknown replacement cost)

Items in custody of John Dodd as of Dec 31st 2016:

Lee's Legion uniform donated to the Orange County Chapter by Compatriot Walter L. Davis. The uniform consists of a tri-corn hat, neck stock, shirt, waistcoat, regimental coat and trousers [estimated replacement cost \$600], one sword [estimated replacement cost \$80], one sword and bayonet carrier (simulated white leather) [estimated replacement cost \$45] and one leather flag carrier [estimated replacement cost \$40] = \$765.

Items in custody of Dan McKelvie as of Dec 31st 2016:

A projector and screen. Estimated replacement cost \$650.00

Items in custody of Daniel J. Henry as of Dec 31st 2016:

Brown Bess Musket - reproduction of 1762 musket made by Pedersoli in Italy with bayonet marked "Orange County Chapter SAR." The musket has a shield shaped initial plate inlay engraved "Presented to Orange County Chapter S.A.R. in Memory of Claud Coats NSSAR -- 139228 by Charlotte Coats 1997." Estimated replacement cost \$1,340.00

Items in custody of John Ferris from January -- December 31st 2016:

SAR welcome placard: blue and gold silkscreen logo on a white background on heavy gauge sheet metal, overall size 18" X 24" -- Replacement costs - \$300 for the placard with silkscreen logo/lettering (\$120 with stick-on logo/lettering) and \$50 for a wrought iron easel = \$350

SAR Pledge and Recessional placard: black ink on white heavy-duty 1/8" poster board, overall size 36" X 48" -- Replacement costs - \$65 for the placard and \$35 for easel = \$100

4 1/2" brass bell and mounting, bell engraved: "Aubrey J. Morris / Naval Station Security / Guam / Feb 10, 1977 -- Oct 31, 1980." Name plate affixed to the mounting: "Presented to Orange County Chapter S.A.R. by Larry Magerkurth for memorial services by the CASSAR." Unknown replacement cost.

Gavel and raffle tickets in locked box. Unknown replacement cost.

Orange County SAR Chapter Founding Certificate, mounted on plaque with stand. Unknown replacement cost.

Flag in case from Field of Honor. Unknown replacement cost.

ROTC medal in display frame. Unknown replacement cost.

Certificate in frame for George Washington's flag. Unknown replacement cost.

Miniature Flag set. Unknown replacement cost.

California Society SAR Best Very large Chapter Plaque. Unknown replacement cost.

Respectfully Prepared and Submitted by,

David Beall

President (2017)
February 28, 2017

John R Ferris

Past President (2016)
February 28, 2017

**‘Redwood Empire Chapter’
SONS of the AMERICAN REVOLUTION
CASSAR**

2016 RE CHAPTER ANNUAL REPORT

Number of Meetings held in 2016: (11) and (1) Holiday Banquet

Attendance at Meetings:

average range of 12 – 22; 40 members and guests attended Chapter Holiday Banquet

REC Participation in SAR/CASSAR Programs:

Law Enforcement Presentation (1); Flag Certificate Presentations (63); Eagle Scout Courts of Honor (3); SAR Eagle Scout Award (1); Eagle Scout Genealogical Merit Badge Presentations (3) (Napa Silverado Council, Redwood Empire Council, Troop#20 in RE council); Scouting Round Table SAR Genealogical Merit Badge Discussions (3) for Santa Rosa ‘Pomo’ District, Petaluma ‘Miwok’ District, Napa/Silverado District; Presentation of ‘Robert E. Burt’ Eagle Scouting Award – George & Stella Knight Essay Contest (1) ; first time REC sent an essay application to State -

REC Participation in Special Activities:

Special SAR Flag Certificate and full-scale wooden 24 star American Flag presentation to the State of California for the 1823 Mission San Francisco Solano in Sonoma (Nov) ; Wall of Honor Dedication on Veterans’ Day Ceremonies at the Redwood Retirement Residency, Napa (Nov) ; SAR Membership Presentation at Sonoma Region Genealogical Workshop in Santa Rosa; ‘9-11’ Services at Napa 9-11 Memorial Park (REC Officers in supportive role) -

REC ‘Spirit of 76’ Color Guard Events:

Memorial Day Ceremonies at Sonoma Valley Joint Memorial Day Observance – Sonoma Veterans Memorial Park; Napa 4th of July Parade; SAR Flag Certificate Presentation at Mission San Fran-cisco Solano in November; ‘Wreaths Across America’ Ceremonies with special escort/wreath presentation of wreath at memorial to William Smith (only known ARWV burial in California) –

REC Correspondence:

Monthly (mailers) Newsletters (12); Monthly Meeting Programs (11); Special Event Flyers (3) –

REC Award Presentations:

Certificates of Appreciation for Special Program Speakers:

Tony Bothwell, Esq – Past President of San Francisco Chapter – ‘Declaration of Independence’
Fr Michael, Esq – Insights into Constitution by lifetime scholar
Ted Pullen (new REC member) – personal travels of a Sea Captain
John W. Shempf (new REC member) - Coast Guard to Family Advocacy & Vets’ Counselling

Roger Rochlen (past REC President) – Author on bios of early notable Presbyterian Ministers
David Duplantier – Community Outreach Rep for State of CA (Mission San Francisco Solano)

Gary Magnini – ‘Bronze Good Citizenship Medal’ – Director of Sonoma Veterans Memorial Park

Patrick Garcia (Honorary Mayor of Sonoma) – ‘Bronze Good Citizenship Medal’
William Nay – 1st Special REC ‘Robert E. Burt Memorial Award for work in Scouting’
William Van Valkenburg – SAR War Service Medal & Law Enforcement Com. Medal
Rev. Bill Beatty (REC & City of Oakland Chaplain) – Outstanding Citizenship Award
William Nay (REC Scouting/Youth program Chair – Outstanding Citizenship Award
Jan Van de Wetering (REC VP) – genealogy/flag certificates – Outstanding Citizenship A.
Trudy Burt – SAR Medal of Appreciation – constant participant w/ late REC Mem. Robby
Robert Bissiri – REC Color Guardsman (92 yrs old)– SAR Mini Badge
Robert Sutton – REC Treasurer – Sgt @ Arms of Color Guard – SAR Challenge Coin
Harry ‘Smokey’ Stover, Jr – REC Registrar/Genealogist – SAR Challenge Coin
Gary Felt – REC member Guardsman – SAR Challenge Coin
Peter Goyhenetch – REC Webmaster & Ass’t Treasurer – SAR Challenge Coin

(4) Vietnam Veteran 50 Year Commemorative Anniversary Pins to REC Members:
James Beatty, William Nay, William Van Valkenburg, Shawn Mooney
*presented by CASSAR NVP Derek Brown at REC Holiday Banquet –

REC Membership: (57)

Lifetime (4); Adult (46); Junior (6); dual (1); resigned (2) MIA (2); deceased (2)

REC Treasury Report:

WELLS FARGO BANKING

Advantage Business Package Checking.....	\$3,783.41
Withdrawals/Debits.....	<u>\$2,052.02</u>
Balance.....	\$1,783.41

REC Assets:

Original Chapter Charter – Chapter Poster Photos – Chapter Records – Chapter history in Photos, Newsletters and Periodicals – (6) Flag Stands – (8) Period Flags – (1) 8 ft Parade Banner
(1)Liberty-Bell Parade Cart – (1) Patriotic Reusable Wreath – (3) Standing Display Easels – (1) Table Easel – (1) Podium SAR Banner – Misc. Assortment of Costume Hats – Several Chapter Awards and Flag-Ribbon-Streamers –

Summary Remarks:

This past year has realized a significant increase in membership and optimism. In as much, as our compatriots are stretched across four to five counties, we are embarking this next year on a dual meeting venue. We have agreed to meet every other month in Santa Rosa, and Sonoma. As we have added more members from Napa County, it is more convenient for them to join with compatriots from the greater Sonoma area. We also have grown consistently in the Santa Rosa/Rohnert Park/Cotati region. Consequently we will plan to alternate to a hub location in the Santa Rosa region. We may even attract more members in each of these centers as they are

more convenient venues for assembly. Our intention is to provide more convenience for attendees and expect increased attendance at most of our monthly meetings. This 'convenience of proximity,' also serves our older members who can avoid the longer drive to a meeting place. We plan to attend at the following locations: (1) MARY'S *Pizza* SHACK in Boyes Hot Springs

18636 Sonoma Blvd (Hwy #12), (707) 938-3600

(2) MARY'S *Pizza* SHACK in Santa Rosa East

535 Summerfield Rd., Santa Rosa, (707) 538-1888

***Contact:** REC Pres. James Beatty at (510) 459-9395 *before* visiting: determine which location

Primary REC Officers for 2017:

President – *James S. Beatty* – (510) 459-9395

email <resonance.ej@gmail.com>

Secretary – *Robert J. Sutton* – (707) 328-6819

Secretary – *Bill Van Valkenburg* – (707) 292-1966

email mashermann@aol.com

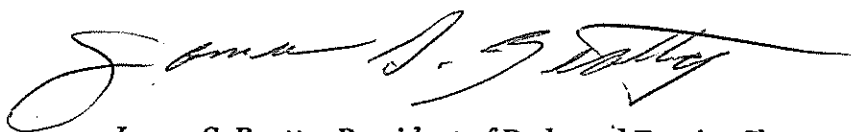
Registrar – *Harry 'Smokey' Stover, Jr* – (707) 252-7172

email hmstover@att.net

Webmaster – *Peter Goyhenetche* – (707) 235-9725

email Pgoyhenetche@gmail.com

Respectfully Submitted,



James S. Beatty, President of Redwood Empire Chapter, CASSAR

Name and Title

19 March 2017

Date



**American Sons Of The American Revolution
California Society**

Chapter: Riverside, CA Sons of the American Revolution

Chapter (#12)

Reporting Period: January 1, 2016 to December 31, 2016

Date of Report: February 14, 2017

Submitted by: Gary D. Jensen, Chapter President

Prepared by: Frederick A. Schuster, Chapter Secretary

Reporting Officers 2016

President: Gary Jensen

Vice President: Rob Dickey

Secretary: Frederick Schuster

2016 Treasurer: Gregg Rice

Registrar: Charlie Gentis

2017 Treasurer: John Horton

List of Riverside SAR Chapter Officers for 2017:

President: Gary Jensen

1st Vice President: Rob Dickey

Vice 2nd President: Edward Chesson

Secretary: Fred Schuster

Treasure: John Horton

Registrar: Charles Gentis

Historian: Dave Leonard

Color Guard Commander: Brian Stephens

Chaplin: Art Ames

Appointed Board Positions - 2017

Chapter Historian: David Leonard

Awards & Medals Committee: Mark Kramer

By Laws Committee Chair: Brian Stephens

Chaplain: Art Ames:

Color Guard Commander: Brian Stephens:

Eagle Scout Scholarship: John Vineyard

JROTC & ROTC Committee: Rob Dickey

Knights Essay Contest: Jack Terry:

Youth Programs: Fred Schuster Veterans Committee: Open
Valley Forge Teachers Recognition Program: Henry Lucas:
News Letter Editor of Rivulet Wayne Rogers

Riverside SAR Chapter Summary

The Riverside Chapter, Sons of the American Revolution finished the 2016-year as one of its most accomplished years to date. The chapter color guard was active in twenty-four activities in the tri-county area with participation in Massing of the Colors in Los Angeles in February, Los Angeles History Day at Azusa Pacific University, multiple Memorial Day parades, ceremonies, Veterans Day events, and 4th of July celebrations.

The JROTC/ROTC was equally active and visits were made to every high school and college that has a JROTC and ROTC program in the greater Riverside County area including a few outside of the Riverside Chapter area. The JROTC program continues to grow with the addition of new programs annually.

The Eagle Scout program reported one of its best years to date with metals and awards given out to over 80 scouts.

While the chapter brought in 11 new members this past year we had attrition of 17 members. The Chapter numbers dropped to 83 members at the beginning of 2017.

A By-Laws committee was completed a full review in 2016 with the past president heading the committee. The review of the Chapters bylaws had significant revisions that were proposed to the general membership to consider in the coming year. The general membership and board should ratify the changes in 2017 and send the changes to CASSAR in early 2017.

The chapter's youth programs were active in 2016/2017 with entries in the Knights Essay, the youth poster contest, the brochure contest and for the first time in the Limbaugh High School Essay/Oration Contest.

Number of Members as of January 1, 2017; 83

Number of Member as of January 1, 2016; 91

Dues sent to CASSAR on December 30, 2016: \$ 3,500

Riverside SAR Chapter 2016 Financial Report

Riverside SAR has one account held at Provident Bank
5225 Canyon Crest Dr.

Riverside, CA 92507

(951) 781-8080

Balance as of 01/31/2017-account 4245XXX \$ 24,593.88

The Riverside SAR Chapter carries a \$2,000,000 liability insurance policy with Nationwide Mutual Insurance Company at an annual cost of less than \$500.

Treasurer and financial office of record:

Gregory Rice

PO Box 1455

Crest line, CA 92325

Total Members as of January 1, 2017	83
Total due to NSSAR for 2017	\$2,135.00
Total due to CASSAR for 2017	\$1,220.00
Total Riverside Dues Collected	\$1,220.00
Donations	<u>\$ 180.00</u>
Annual Dues	\$4,750.00

The California Society, Sons of the American Revolution
Sacramento Chapter Annual Report
For January 1, 2016 to December 31, 2016

Chapter: Sacramento

Reporting Period: January 1, 2016 to December 31, 2016

Number of Meetings held in 2016: 10: January 22nd, Feb 19th, Mar 18th, April 22nd, May 20th, June 17th, Aug 20th, Sept 16th, Oct 21st, Nov 18th

SAR programs in which chapter participated in 2016: Eagle Scout Recognition Program; Knight Essay Contest; Americanism School Poster Contest, 8th Grade Brochure Contest, outstanding JROTC ROTC/JROTC Program, enhanced JROTC Program.

List events in which chapter participated in 2016: Sacramento County History Day; Memorial Day Ceremonies Sylvan Cemetery, 4th of July Parade, Carmichael, CA, Sacramento Veteran's Day Parade, Wreaths across America, Dixon, CA.

List color guard events in which chapter participated in 2016: The Chapter conducted 5th Grade Living History presentations at 16 schools in the greater Sacramento Area. The color guard appeared at the California Federation of Republican Women Meeting, 2016 Memorial Day Ceremonies Sylvan Cemetery, Citrus Heights, CA May 25th, 4th of July Parade in Carmichael, CA., Constitution Day at Sierra College, CSSDAR Meeting in Rancho Cordova, Sacramento Veterans Day Parade, Wreaths Across America Sacramento Valley Cemetery, Dixon, CA.

Chapter Highlights: The Sacramento Chapter was awarded a Best Chapter Certificate in the Meetings category at the 2016 CASSAR Spring Meeting. We received a Color Guard Streamer for Wreaths Across America. Our Americanism Poster Contest entry from Sandra J Gallardo Elementary School won 2nd Place in the state competition. Our Brochure Contest entry from Our Lady of the Assumption School won 3rd place in the state competition.

The Chapter awarded 7 Eagle Scout Recognition certificates, 15 Bronze JROTC Medals and one Silver ROTC medal, and 20 Certificates of Appreciation to members of our community for serving the SAR. The chapter awarded three Law Enforcement Medals to members of the Sacramento Sheriffs Department and FBI at its Community Awards Banquet in June. The Chapter awarded 2 SAR Heroism Medals to a Sacramento Fire Dept EMT and a ROTC Cadet from Sacramento State University. The Chapter honored 7 veterans of WWII at its October Meeting presenting them with Certificates of Appreciation and SAR Limited Edition Challenge Coins for their service.

The California Society, Sons of the American Revolution
Sacramento Chapter Annual Report
For January 1, 2016 to December 31, 2016

Principal Chapter Officers during 2016:

President: Craig Anderson

Secretary: Carl Alhberg

Treasurer: Don Littlefield

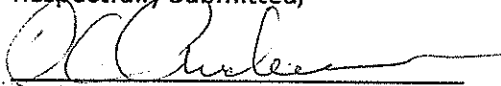
Summary Membership Report:

Members* on 1/1/2016	176
Plus Additions:	12
Less Subtractions:	25
Members* on 1/1/2017:	163

Summary Financial Report:

Savings \$	1
Money Market \$	24,178
Checking \$	1,284
Total: \$	25,463

Respectfully Submitted,



Craig Anderson, President

Jan 6, 2017

Date

*The California Society of the
Sons of the American Revolution*

CHAPTER ANNUAL REPORT

For January 1, 2016 to December 31, 2016

Chapter: San Diego

Reporting Period: January 1, 2016 to December 31, 2016

Number of Meetings held in 2016: 9 Chapter General Membership Meetings; 9 Board of Directors Meetings

List SAR programs in which chapter participated in 2016:

- Youth Brochure Contest
- Youth Poster Contest
- Knight Essay Contest
- JROTC Awards
- ROTC Awards
- Medal of Heroism
- Partners in Patriotism
- SAR Flag Certificate Program

List events in which chapter participated in 2016:

- Escondido Family History Fair, March 5, 2016
- Tour of the Claude "Bud" Lewis Carlsbad Seawater Desalination Plant, April 16, 2016
- U.S. Flag & Certificate presentation to San Diego Mission de Alcala, March 19, 2016
- Flag Day Aboard the U.S.S. Midway, June 11, 2016
- Balboa Park Casa de España 4th of July Celebration, July 3-4, 2016
- Chapter Bus trip to the Ronald Reagan Presidential Library, July 30, 2016
- Constitution Day Luncheon joint meeting with all San Diego County DAR Chapters, Sept. 16, 2016
- Compatriot Raymond "Ray" Raser presented "What is SAR" & "How to Find Your Revolutionary Ancestor," at the San Diego Genealogy Society
- San Diego History Center Genealogical Days

List color guard events in which chapter participated in 2016:

- Flag Day Aboard the U.S.S. Midway, June 11, 2016
- DeAnza DAR Essay Award Ceremony, Feb. 6, 2016

- George Washington Birthday Celebration, Mayflower San Diego Colony and SAR San Diego Chapter, Feb. 20, 2016
- Salute to America Award Ceremony, DAR in Rancho Santa Fe, May 25, 2016
- Memorial Day, Ft. Rosecrans National Cemetery, May 25, 2016
- Coronado 4th of July Parade, July 4, 2016
- Constitution Day Program, Grossmont Community College, Sept. 15, 2016
- Constitution Day Joint Luncheon with San Diego County DAR Chapters, Sept. 17, 2016
- Massing of the Colors in Hollywood Cemetery
- La Jolla Christmas Parade, Dec. 4, 2016
- Wreaths Across America, Ft. Rosecrans National Cemetery, Dec. 10, 2016

Awards presentations:

Gail Raser	Ladies Auxiliary	SAR Daughters of Liberty Medal
Ernest McCullough	SAR San Diego Chapter	War Service Bar (WWII)
Herbert Tuttle III	SAR San Diego Chapter	War Service Medal (Korea)
Jim Cary	SAR San Diego Chapter	War Service Medal (Vietnam)
James "Jim" Mattern	SAR San Diego Chapter	Roger Sherman Medal
Robert "Bob" Fagaly	SAR San Diego Chapter	Roger Sherman Medal
Terri Kubow	Ladies Auxiliary	Daughters of Liberty Medal
Tom Kubow	SAR San Diego Chapter	Distinguished Service Medal
Joseph Martin	SAR San Diego Chapter	War Service Medal (Vietnam)
James "Jim" Halbert	SAR San Diego Chapter	SAR War Service Medal (WWII)
Ray Raser	SAR San Diego Chapter	Plaque & Gavel for 2015 President
Mdshpmn. Ross McDonald	University of San Diego	Silver ROTC Medal
Cadet Mathew Scroth	San Diego State University	Silver ROTC Medal
C-PVT Gian Romano Piconi	Army-Navy Academy	Bronze ROTC Medal
Cadet Nathan McClure	Coronado High School	Bronze ROTC Medal
Cadet 1 st Lt. Tony Nguyen	Crawford High School	Bronze ROTC Medal
Cadet Cpl. Koryna Melgoza	El Camino High School	Bronze ROTC Medal
Cadet PO2 Gavin Lopez	Grossmont High School	Bronze ROTC Medal
Cadet Capt. Isabel Rangel	Hoover High School	Bronze ROTC Medal
Cadet SFC Gregory Mogosu	Kearny High School	Bronze ROTC Medal
Cadet SSGT Carlos Trujillo	Lincoln High School	Bronze ROTC Medal
Cadet 1 st SGT Ruben Gonzales	Madison High School	Bronze ROTC Medal
Cadet-MCPO Jacob Dilliot	Mar Vista High School	Bronze ROTC Medal
Cadet 1 st Lt. Minhtam Nguyen	Mira Mesa High School	Bronze ROTC Medal
Cadet Capt. Robylene Seapano	Morris High School	Bronze ROTC Medal
Cadet 1 st Lt. Devin Sablan-Terlaje	Mt. Miguel High School	Bronze ROTC Medal
Cadet LCPL Sian Barry	Oceanside High School	Bronze ROTC Medal
Cadet Johnny Lema	Orange Glen High School	Bronze ROTC Medal
Cadet Lt. Lam Bui	Patrick Henry High School	Bronze ROTC Medal
Cadet Ens. Spencer Rice	Pt. Loma High School	Bronze ROTC Medal
Cadet CPO Alinia Sill	Ramona High School	Bronze ROTC Medal
Cadet 1 st Sgt. Jessica Lopez	San Diego High School	Bronze ROTC Medal
Cadet POSC Karen Bolivar	San Ysidro High School	Bronze ROTC Medal
Cadet 2 nd Lt. Jonathan Hua	Scripps Ranch High School	Bronze ROTC Medal

Cadet Ens. Nicholas Delgado	Serra High School	Bronze ROTC Medal
Cadet Capt. Czarina R. Posadas,	Northern Mariana Island Saipan	Southern High School, Bronze ROTC Medal
Cadet Capt. Daniel Elizado	Sweetwater High School	Bronze ROTC Medal
Cadet GySget. Danielle Bucalo	University City High School	Bronze ROTC Medal
Cadet MSget. Christopher Morden	Vista High School	Bronze ROTC Medal
Cadet CPO Chris Hubbard	Westview High School	Bronze ROTC Medal
Officer Derek Harvey	Carlsbad Police Dept.	SAR Heroism Medal
Officer Casey Monahan	Carlsbad Police Dept.	SAR Heroism Medal
Officer Kerry Comphele	California Highway Patrol	SAR Heroism Medal
Officer Jason Hughes	California Highway Patrol	SAR Heroism Medal
William "Bill" Ketchum	SAR San Diego Chapter	Military Service Medal (Vietnam)
Lillian Leslie	Rincon del Diablo DAR	Martha Washington Medal
Cathy Smith	San Diego DAR	SAR Medal of Appreciation

Principal Chapter Officers for year 2016:

President:	Dennis A. Cushman
1 st VP:	William "Bill" Ketchum
2 nd VP:	Tweed Centers
VP Membership:	William "Bill" Weedman
Secretary:	Robert "Bob" Hayden
Treasurer:	Daniel "Dan" McLaughlin
Registrar:	Raymond "Ray" Raser
Chaplain:	Rev. Dr. Stanley "Stan" DeLong
Chancellor:	George Brewster, Jr.
Sgt. at Arms:	Thomas "Tom" Coxon
Genealogist:	Ernest "Ernie" McCullough
Color Guard	
Commanders:	William "Will" Tisch & Ernest "Ernie" McCullough
Webmaster:	Richard "Dick" Leslie
Newsletter Editor:	Raymond "Ray" Raser

Summary Membership Report:

Members* on 1/1/2016:	179
Plus Additions:	39
Less Subtractions:	<u>-27</u>
Members* on 1/1/2017	191

*Do not include associate members

Summary Financial Report:

Income for 2016:	\$24,051.64
Expense for 2016:	<u>\$23,477.87</u>
Net Surplus/(Loss):	\$573.77

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Quantity	Description	Value (if over \$100)	In Custody of
1	Checking Account, Bank of America	\$26,225.74	Signers: Frederick Hall, Richard Leslie
1	Portable Easel		Ernest McCullough
1	Easel		Philip Hinshaw
1	NEC NP200 XGA DLP Projector	\$550	Stephen Wright
1	DaLite 45X50 Projector Screen		
1	Canon Pixma MX922Printer	\$125	William Weedman
1	Table Podium		Edward Torrence
1	Mission Bell		Edward Torrence
1	Bell Table Stand		Edward Torrence
1	Bell Ground Stand		Edward Torrence
2	Revolutionary Snare Drum (Replicas)	\$2,300	McCullough
1	Electronic Bugle (S&D Consulting Intl	\$525	Edward Torrence
1	President's Gavel		Frederick Hall
1	Lester Orr Memorial Member Badge and Neck Ribbon		Frederick Hall
1	Flag Presentation Plaque		Ernest McCullough
2	Pedersoli Brown Bess Musket	\$1,700	Ernest McCullough
1	Pound Black Powder		Ernest McCullough
2	Color Guard Uniforms (Old Style)		Ernest McCullough
1	Magnetic SAR Car Sign		Ernest McCullough
1	Magnetic LAUX Car Sign		Ernest McCullough
1	Parade Banner and Carrying Pole	\$135	Ernest McCullough
5	Baldrick/Frogs		Ernest McCullough
	FLAGS		
1	Spanish Cross of Burgundy		Philip Hinshaw
1	Betsy Ross		Philip Hinshaw
1	Delaware		Philip Hinshaw
1	Pennsylvania		Philip Hinshaw
1	New Jersey		Philip Hinshaw
1	Georgia		Philip Hinshaw
1	Connecticut		Philip Hinshaw
1	Massachusetts		Philip Hinshaw
1	Maryland		Philip Hinshaw
1	South Carolina		Philip Hinshaw
1	New Hampshire		Philip Hinshaw
1	Virginia		Philip Hinshaw
1	New York		Philip Hinshaw
1	North Carolina		Philip Hinshaw
1	Rhode Island		Philip Hinshaw

17	Ground Stakes for Flags		Philip Hinshaw
1	3X5 50-Star National w/Fringe		Will Tisch
1	3X5 Betsy Ross w/Fringe		Ernest McCullough
1	3X5 SAR w/Fringe		Ernest McCullough
1	3X5 California w/Fringe		Ernest McCullough
1	4X8 Betsy Ross		Ernest McCullough
1	3X5 Green Mountain		Ernest McCullough
1	3X5 42-Star National		Ernest McCullough
1	3X5 50-Star National		Ernest McCullough
1	3X5 Don't Tread on Me Navy Jack		Ernest McCullough
1	3X5 California		Ernest McCullough
1	4X6 Grand Union		Ernest McCullough
1	4X6 Union Jack		Ernest McCullough
1	4X6 Washington, Valley Forge		Ernest McCullough
1	4X6 Betsy Ross		Ernest McCullough
1	3X5 Spanish Imperial		Ernest McCullough
1	3X5 SAR		Ernest McCullough
1	4X8 SAR		Ernest McCullough
1	3X5 DAR w/Fringe		Ernest McCullough
1	3X5 City of San Diego		Will Tisch
1	3X5 US Army		Ernest McCullough
1	3X5 US Marine Corps		Ernest McCullough
1	3X5 US Navy		Ernest McCullough
1	3X5 US Air Force		Ernest McCullough
1	3X5 US Coast Guard		Ernest McCullough
1	3X5 US Merchant Marine		Ernest McCullough
1	3X5 15-Star US		Ernest McCullough
1	19X27 Betsy Ross		Ernest McCullough
1	15X25 15-Star Ft. McHenry		Karl Zingham
13	Telescoping Flag Poles		Ernest McCullough
2	12' Oak Flag Poles		Will Tisch
4	Flag Pole Stand		Ernest McCullough
2	Material & Buttons for Color Guard Uniforms	\$1,216	Ernest McCullough

Respectfully Submitted,

Dennis A. Cushman

Dennis A. Cushman, 2016 President
March 14, 2017

The California Society of the
Sons of the American Revolution

CHAPTER ANNUAL REPORT

For January 1, 2016 to December 31, 2016

Chapter: Santa Barbara (#24)

Reporting Period: January 1, 2016 to December 31, 2016

Number of Meetings held in 2016: 8

List SAR programs in which chapter participated in 2016: ROTC Award, SAR Flag Certificate Presentation.

List events in which chapter participated in 2016: Sponsored Remembering Our Fallen Memorial - California throughout Santa Barbara County (January); UC Santa Barbara ROTC Award and Scholarship Ceremony (May); Presidio of Santa Barbara Flag Day Ceremony (June)

List color guard events in which chapter participated in 2009: Santa Barbara Independence Day Parade (4 July 2016), Rancho Purisima Chapter NSDAR (Lompoc) Annual Fundraising Patriot Dinner (10 September 2016), Santa Barbara Veterans Day Parade (12 November 2016), Mission Canyon Chapter NSDAR (Santa Barbara) Christmas Luncheon (10 December 2016)

Awards presentations:

Cadet Dylan Stevens (Army) UC Santa Barbara SAR Silver ROTC Medal

Principal Chapter Officers for year 2016:

President:
Vice-President:
Secretary-Treasurer:
Registrar:
Sergeant-at-Arms, Color Guard:
Chaplain:

Frank Campo
Jeff Weinbender
Robert Niehaus
Don Loper
Stuart Morse
Ronald Zell

Summary Membership Report:

Members* on 1/1/2016:	35
Plus Additions:	4
Less Subtractions:	<u>-12</u>
Members* on 1/1/2017:	27

*Do not include associate members

Summary Financial Report:

Income for 2016:	\$6,269.00
Expense for 2016:	<u>7,296.82</u>
Net Surplus/(Loss):	- \$1,027.82

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account, Wells Fargo #26585455737 (signers: R. Niehaus, D. Loper, F. Campo)
 \$3,564.96

US, SAR, and Revolutionary War Flags and Stands (Stu Morse)

Revolutionary War Uniforms (7, Stu Morse)

Chapter Financial Records and Meeting Minutes, Electronic Format (R. Niehaus)

Respectfully Submitted,

Robert D. Niehaus, Secretary-Treasurer

17 March 2017

The California Society of the Sons of the American Revolution
Silicon Valley Chapter Annual Report 2016

Chapter Meetings

- Eight chapter meetings were held during 2016.

SAR Programs in which Chapter Participated

- ROTC/Jr. ROTC
- Eagle Scout Recognition
- Knight Essay Contest.
- Wreathes Across America
- Children of the American Revolution
- CASSAR Officers: CASSAR Secretary, Douglas Bergtholdt; CASSAR Genealogist, Terry Briggs.
- Silicon Valley Chapter, SAR De Anza College Scholarship.

Events

- Jr. ROTC High School Awards Presentations: Oak Grove, Yerba Buena, Andrew Hill, Prospect, Branham, Del Mar, Silver Creek, Mount Pleasant, Overfelt.
- ROTC University Awards Presentations: San Jose State, Santa Clara.
- Support for Captain Mathew Ramsey Society CAR.

Color Guard Events

- CASSAR Meetings: Spring Annual Meeting and Fall Board of Manager's Meeting
- Four Chaplains Memorial Service in San Jose, CA
- Dublin, CA St. Patrick's Day Parade with Young American Patriots Fife and Drum Corps (YAPS)
- California DAR annual meeting in San Ramon
- Saratoga, CA Madronia Cemetery on Memorial Day
- Independence Day Parades at Saratoga and Ardenwood with YAPS
- Veterans Day Parade at Pleasanton, CA with the YAPS 11/6/16
- Veterans Day Parade at San Jose, CA 11/11/16
- Pleasanton Holiday Parade with Young American Patriots Fife and Drum Corps (YAPS)
- Wreathes Across America at Golden Gate National Cemetery, San Bruno, CA 12/12/16.

Principal Chapter Officers

- President: Alan Fitch
- Secretary: Jeff Moore
- Treasurer: Sam Prather
- Registrar: Terry Briggs
- Vice President Programs: Mike Montgomery
- Vice President Membership: Vacant

Membership Report

- 1/1/16	102
- New Members	+ 8
- Drops, Transfers, Deaths	<u>-9</u>
-12/31/15	101

Financial Report

-Beginning Balance 1/1/15	\$28, 641.17
-Income	\$10,577.00
-Expenses/Donations	\$9,747.29
-Ending Balance:	\$29,470.88

Gross receipts for the year were \$10,577.00, up from FY15 of \$8,661.00, mainly due to the September Social event income, less a decline in scholarship donations.

Non-scholarship and youth program expenses were \$8,547.29, up from FY15 totals of \$4,590.33, due primarily to the September Social event expenses, and the donation of \$1,000.00 to the Wounded Warriors Project.

Scholarship and Youth Programs brought in \$169.00 in donations, versus FY15 donations of \$1,109.00. Scholarship and Youth Programs donated \$1,200.00 in FY16 versus \$1,032.45 in FY15.

Net cash flow for FY16 was positive \$829.71, versus FY15 at positive \$3,038.22, thanks in part to a large donation for the Scholarship and Youth Programs.

The ending bank balance for 12/31/2016 was \$29,470.88, with \$11,409.55 restricted to the Scholarship and Youth Programs.

Chapter Assets Exceeding \$100.00

- Checking Account Balance: \$29,470.88. Check Book is in possession of SVSAR Treasurer
- Chapter Flags & donated loaner uniform in possession of SVSAR Registrar
- Other chapter items (gavel, SAR emblem, etc.) are in possession of SVSAR President

Respectfully submitted,

Alan D. Fitch, Jr

SVSAR President

**The California Society of the
Sons of the American Revolution
South Coast Chapter Annual Report
For January 1, 2016 to December 31, 2016**

Chapter: South Coast Chapter

Reporting Period: January 1, 2016 to December 31, 2016

Number of Meetings held in 2016: Nine (9); In addition to the nine (9) regular meetings, our chapter held a potluck dinner in August 2016. Also, we held one joint luncheon with the Aliso Canyon Chapter of DAR in February 2016.

List SAR Programs in which chapter participated in 2016:

ROTC/JROTC Awards, Eagle Scout Certificate of Recognition, and Eagle Scout Scholarship Program.

New Members Inducted: 7

Supplemental Certificates Issued: 6

List color guard events in which chapter participated in 2016: Joint SAR/DAR Meeting (February 2016), Swallows' Day Parade (March 2016), San Clemente Memorial Day Observance (May 2016), El Toro Memorial Park Veterans Day Observance (November 2016), and Laguna Niguel Holiday Parade (December 2016).

Award Presentations:

Cal State Fullerton, Fullerton	SAR Silver ROTC Medal
Fremont High School, Los Angeles	SAR JROTC Medal
Katella High School, Anaheim	SAR JROTC Medal
Magnolia High School, Anaheim	SAR JROTC Medal
Western High School, Anaheim	SAR JROTC Medal

Summary Membership Report:

Members on 1/01/2016: 45
Plus Addition: 14 (7 New, 6 Reinstated and Trf-In 1)
Less: Subtractions: (14*) (12 new, 1 Deceased, and 1 Trf-Out)
Members on 12/31/2016: 45

*4 of the 7 dropped members are being reinstated in the February/March 2016 timeframe.

**The California Society of the
Sons of the American Revolution
South Coast Chapter Annual Report
For January 1, 2016 to December 31, 2016**

Summary Financial Report:

Beginning Balance Jan 1, 2016	\$ 8,432
Income in 2016	\$ 3,565
Expenses in 2016	<u>\$<5,070></u>
Ending Balance Dec 31, 2016	\$ 6,927
Less:	
Color Guard/Musket-Drum Fund	\$<1,016>
Permanent Fund	<u>\$<4,612></u>
Working Cash Balance Dec 31, 2016	<u>\$ 1,299</u>

Prepared and Submitted by,
Jerry L. Hereford, Secretary
South Coast Chapter

*The California Society of the
Sons of the American Revolution*

CHAPTER ANNUAL REPORT

For January 1, 2016 to December 31, 2016

Chapter: Thomas Jefferson (#10)

Reporting Period: January 1, 2016 to December 31, 2016

Tax ID # 94-6131731

FTB ID # 8020953

Number of Meetings held in 2016: 8

List SAR programs in which chapter participated in 2016: ROTC/JROTC Awards, SAR Law Enforcement Commendation Medal, SAR Military Service Medal, Knight Essay Contest, SAR Eagle Scout Contest, NSSAR Patriot Biographies Program.

List events in which chapter participated in 2016: CASSAR Annual Meeting (April 2016), and CASSAR BOM Meeting (Nov 2016).

List color guard events in which chapter participated in 2016: SAR Leadership Meeting (February 2016), and CASSAR Annual Meeting with PG (April 2016).

Awards presentations:

Stephen A. Tucker (USAF)	Thomas Jefferson Chapter	SAR Military Service Medal (4)
Charles E. Doolin	Thomas Jefferson Chapter	SAR Ch. Medal of Distinguished Svc (11)
Russ Eddy	Reserve Officer, Clayton PD	SAR Law Enforcement Medal (17)
Stanley M. Hazlak, Sr.	Thomas Jefferson Chapter	SAR Bronze Roger Sherman Medal (25)
Derek J. Brown	Thomas Jefferson Chapter	SAR Bronze Roger Sherman Medal (25)
PO2 Hayden Skinner	Naval Sea Cadet Corps	Bronze Good Citizenship Medal (26)
PO1 Nicole Lo	Naval Sea Cadet Corps	Bronze Good Citizenship Medal (26)
PO2 Jarod Whitman	Navy League Cadet Corps	Bronze Good Citizenship Medal (26)
MSIII (3rd year) Nicole Lamb	UC Berkeley (Army)	SAR Silver ROTC Medal (27)
MDN/4C Charles M. Johnson	UC Berkeley (Navy)	SAR Silver ROTC Medal (27)
Cadet Mary Hauf	UC Berkeley (Air Force)	SAR Silver ROTC Medal (27)
C/MAJ Conrad Gunter	Mt. Diablo HS, Concord	SAR Bronze JROTC Medal (28)
Cadet Leon Moun	Skyline HS, Oakland	SAR Bronze JROTC Medal (28)
Cadet Jonathan Homan	Encinal HS, Alameda	SAR Bronze JROTC Medal (28)
C/ENS Gregory Nelkin	Jesse Bethel HS, Vallejo	SAR Bronze JROTC Medal (28)
C/PVT Adam Santoyo	Olympic HS, Concord	SAR Bronze JROTC Medal (28)

Cadet Joseph Quintana	DeAnza HS, Richmond	SAR Bronze JROTC Medal (28)
C/MSgt Belinda Afisivalu	Fairfield HS, Fairfield	SAR Bronze JROTC Medal (28)
C/SrA Isaiah Youngblood	Heritage HS, Brentwood	SAR Bronze JROTC Medal (28)
Tarun Sreedhar	Knight Essay Contest Winner	SAR Knight Essay Contest Medal (& \$100)
Austin Roark	Eagle Scout Winner	Eagle Scout Award (& \$100)
Donald H. Gurley	Thomas Jefferson Chapter	SAR 35-Year Pin
Stephen R. Renouf	Thomas Jefferson Chapter	SAR 20-Year Pin
Charles E. Doolin	Thomas Jefferson Chapter	SAR 20-Year Pin
Ralph R. Dean	Thomas Jefferson Chapter	SAR 20-Year Pin
Jeffrey S. Dean	Thomas Jefferson Chapter	SAR 20-Year Pin
John R. Dean	Thomas Jefferson Chapter	SAR 20-Year Pin
Dr. James E. Russell	Thomas Jefferson Chapter	SAR Certificate of Appreciation
Robert W. Steuben	Thomas Jefferson Chapter	SAR Certificate of Appreciation
Prof. Robert L. Middlekauff	UC Berkeley	SAR Certificate of Appreciation
Zach McDowell	SF Better Business Bureau	SAR Certificate of Appreciation
Sean Dooher		Eagle Scout Certificate
Jared Paulson		Eagle Scout Certificate
Brandon Lopez		Eagle Scout Certificate
Alexander Kubik		Eagle Scout Certificate
James Hammons		Eagle Scout Certificate
Charles Lambert		Eagle Scout Certificate
Owen Hussey		Eagle Scout Certificate
Grant Reeg		Eagle Scout Certificate
Ryan K. Riahi		Eagle Scout Certificate
Benjamin Schoffstall		Eagle Scout Certificate
Jonathan Wessel		Eagle Scout Certificate
David Phair		Eagle Scout Certificate
Andrew Pabjanek		Eagle Scout Certificate
Matthew Williams		Eagle Scout Certificate
Brendan Iwasaki		Eagle Scout Certificate
Thomas O'Sullivan		Eagle Scout Certificate
Dominic Jenevein		Eagle Scout Certificate
Jacob Bateman		Eagle Scout Certificate
Ryan Levy		Eagle Scout Certificate
Ryan Sheffield		Eagle Scout Certificate
Jerron Miller		Eagle Scout Certificate
John Hanna		Eagle Scout Certificate
Andrew Wood		Eagle Scout Certificate
Nathaniel Atwood		Eagle Scout Certificate
Joshua Lipman		Eagle Scout Certificate
Dominic Nausin		Eagle Scout Certificate
James Walker Tippet		Eagle Scout Certificate
Joseph Thomas		Eagle Scout Certificate

Principal Chapter Officers for year 2017:

President: Timothy L. Ernst
Secretary: Stephen R. Renouf
Treasurer: William E. Rood

Summary Membership Report:

Members* on 1/1/2016:	107
Plus Additions:	21
Less Subtractions:	<u>-18</u>
Members* on 1/1/2017:	110

*Does not include 1 dual member

Summary Financial Report:

Income for 2016:	\$11,925.00
Expense for 2016:	<u><\$9,874.94></u>
Net Surplus/(Loss):	\$2,050.06

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account (Citibank #203131016) *	\$15,139.92
CD, Exp 03/30/2017 (Citibank #000270885197) *	\$5,369.54
Revolutionary War Uniform (Derek Brown)	\$500.00
Sierra Chapter DAR Gavel (Tim Ernst)	
US Flag and Stand (Alan Mode)	
SAR Flag and Stand (Alan Mode)	
Army, Navy, Air Force, and Marines Flag and stands (Alan Mode)	
Oakland Chapter #10 Charter, 1958 (Stephen Renouf)	
Thomas Jefferson Chapter #16 Charter, 1992 (Stephen Renouf)	
Alameda Chapter #10 Minute Books 1925-1956 (Stephen Renouf)	
Oakland Chapter #10 Minute Books 1957-1968 (Stephen Renouf)	

* Signatures: William E. Rood, Stephen R. Renouf, & James W. Remington

Total Assets	\$21,009.46
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Chapter Activities

All luncheons were held at the Old Spaghetti Factory in Concord, CA. We had 20 new members, and 2 supplemental applications approved in 2016.

January 30, 2016: CASSAR President Dr. Kent Gregory Installed the 2016 Chapter Officers. Dr. Gregory is an assistant professor of education at the University of Southern California, and he spoke on American Music in the Revolutionary War Period.

February 20, 2016: Dr. James Russell was scheduled to speak on "Introduction to DNA testing for Genealogy," but had to postpone his presentation until the next meeting in March. I also missed this meeting, and Vice President Stan Hazlak stood in for me while I was attending the Funeral of my brother-in-law Gary A. Eddy.

March 26, 2016: Dr. James Russell spoke to us on "Introduction to DNA testing for Genealogy."

April 30, 2016: Compatriot Bob Steuben, a US Navy Veteran, spoke on Baron de Steuben, and how Bob's ancestor, Jonathan Arnold, changed his name to Jonathan Arnold Steuban. Also, Bob spoke about his own career in the US Navy.

May 21, 2016: Chief Wenzel of the Clayton Police Department introduced Reserve Officer Russ Eddy. The chapter presented the SAR Law Enforcement Commendation Medal to Officer Eddy for his dedicated service to law enforcement. Dr. James Russell continued his presentation on "Introduction to DNA testing for Genealogy, Part #2."

September 10, 2016: Our guest speaker was Professor Robert L. Middlekauff, the Hotchkis Professor Emeritus at UC Berkeley, and the author of *The Glorious Cause: The American Revolution 1763-1789*, and *Benjamin Franklin and His Enemies*. I was also absent from this meeting attending a Sister in Christ's funeral, Juana Vega Orellana, and remembered her great statement, "Always Blessed and Highly Favored." Again, thanks to Vice President Stan Hazlak for running the meeting in my absence.

October 22, 2016: Zac McDowell from the Better Business Bureau presented a program on "Fighting Fraud 101."

November 19, 2016: We held our chapter elections meeting for 2017 officers. I spoke about my trip with my father, Fred L. Tucker, a 92-year-old World War II Veteran, to North Carolina, and about visiting Fort McHenry and Mount Vernon. How precious our flag is, and our forefathers sacrificed their lives for it.

Respectfully submitted,

Stephen A. Tucker

President, Thomas Jefferson Chapter
26 January 2017

The California Society of the
Sons of the American Revolution

Chapter Annual Report
2016

Chapter: Yosemite

Reporting Period: January- December 31, 2016

Number of meetings held in 2016: 10

List SAR programs in which chapter participated in 2016: 10

Principal Chapter Officers for year 2016:

President: Jim Dane

Vice President: Roy Smith

Secretary: Jerry Hopewell

Treasurer: Ryan McGuire

Registrar: Rob Bell

Members* as of 12/31/2016: 34

Income for 2016: 420

Expense for 2016: 120

Net surplus/ (loss): 300

During this last year we held a charitable donation for SAR and raised \$80 for SAR by ordering 8 gold SAR medallion lapel pins.

We invited a local Fresno police officer and presented him with a SAR police officer award. This was given to Officer Lee. In the SAR writing contest, we decided to give a \$25 scholarship to senior high school student from Clovis East High School. We also gave out 2 Flag Awards to Hedrick Chevrolet who flies a 30 foot American Flag that is very impressive on our community and we gave one flag award to a Valvoline Dealer that has flags flying at all locations.

We had our Yosemite Chapter participate in 2 parades. One was the Veterans Day parade which Fresno is the 2nd largest parade in the country (NY being largest). Our parade was broadcast live to American bases around the world. The next parade we love is celebrating St. Patrick's Day and all things Irish in Murphys, Ca.. Since more than 40% of our Revolution soldiers were Irish, this is fitting.

Our Yosemite Chapter had a presentation from a state officer of 3 Viet Nam Vet awards to our members. We also received 2 membership awards for achieving the most growth for a small chapter and received a check for \$250! Very nice!

We also have a member, Jerry Hopewell, who volunteers his time to Veterans returning from duty and he helps them adjust easier by taking them to the wilderness and teach them fly fishing.

We also held a fundraiser dinner to bring the families of our chapter together and to raise a little money as well. This is held annually in early fall. This year it was held at our member's house, Ryan McGuire.

National Trustee for California Report

Reporting Period: April 16, 2016 to April 16, 2017

As National Trustee, I attended National Society meetings including:

- Sons of the American Revolution Annual Conference on the American Revolution, June 10 - 12, Pasadena, CA.
- National Society Congress, July 8 - 13, in Boston, MA, where I attended meetings of the Trustees, Kings College Partnership Committee, Council of State Presidents, the Memorial Service, and assisted with the voting for national officers.
- National Society Fall Leadership Meeting, Sept. 29 - Oct. 1, in Louisville, KY, where I attended meetings of the Trustees, Museum Board, Congress Planning, Genealogy Committee, Color Guard Committee, Kings College Partnership Committee, SAR Annual Conference on the American Revolution, and Council of State Presidents
- National Society Spring Leadership Meeting, March 2 - 4, Louisville, KY, where I attended meetings of the Trustees, Museum Board, Congress Planning, Genealogy Committee, Color Guard Committee, Kings College Partnership Committee, SAR Annual Conference on the American Revolution, and the Council of State Presidents.

I participated in these California Society events:

- Field of Honor in Newport Beach, May 21
- Hour of Power television broadcast at Shepherd's Grove Church in Garden Grove, May 29
- Memorial Day Service in Santa Ana, May 30
- Independence Day Parade in Huntington Beach, July 4
- Let Freedom Ring Independence Day Ceremony in Cerritos, July 4
- Meetings of Orange County, Harbor, and Coachella Valley Chapters
- California Society Fall Board of Managers Meeting in Burlingame, Nov. 4 - 5
- Wreaths Across America in Brea, Dec 3
- Sons of Liberty Chapter's Massing of the Colors in Los Angeles, Feb. 19

Lisa and I presented "Music in America during the Revolutionary War" for the Nevada Society, SAR and DAR Constitution Day banquet in Las Vegas, NV, Sept. 17.

Major issues addressed by the Trustees included budget, spending priorities, museum development, IT Website issues, Kings College partnership, transgender applicants, and certification language on membership applications.

Respectfully submitted,

M. Kent Gregory

Trustee from California

National Society, Sons of the American Revolution



TRUSTEES of the CASSAR INVESTED FUNDS

CASSAR Annual Meeting

March 14, 2017

The elected Trustees of the CASSAR Invested Funds are Chairman Stephen R. Renouf (2014-2016), John L. Dodd (2015-2017), and Richard S. Hawley (2016-2018). The Trustees of the Invested Funds operate under CASSAR Bylaw No. 4, Section 12.

The CASSAR Invested Funds are invested with Morgan Stanley Smith Barney (MSSB) in five separate funds: the Life Membership Fund, the Education Fund, the Permanent Fund, the 2019 Congress Fund, and the Unallocated Fund. The signers on the account are the three trustees.

The beginning value of the Invested Fund on March 1, 2016:
\$341,969.69.

The ending value of the Invested Fund on February 28, 2017:
\$381,469.28.

During the 12-month period described above, the accounts increased **\$39,499.59** in value.

LIFE MEMBERSHIP FUND

The purpose of the Life Membership Fund is to maintain the life memberships purchased by the regular members of this society. The Fund is invested with the goal of achieving a return of 6.1% (net of fees) to cover the national, state and chapter dues for members of the CASSAR life membership program. The principal and income from this fund shall be distributed to the treasurer annually and deposited into the general funds of the society to cover the annual dues of the life members. This fund is governed by CASSAR Bylaw No. 9, Section 5.

Fund Investment as of February 28, 2017:

TOTAL FUND:	\$197,084.54	
Cash	\$14,354.62	7.28%
Equities	\$91,840.81	46.60%
Fixed Income	\$80,338.91	40.76%
Alternatives	\$10,550.20	5.35%

Return: 3.01% YTD; 4.73% Since Inception

Allocations:	ACTUAL*	TARGET
Cash		
Global Cash	6.62%	7.00%
Equities		
US Large Cap Growth	12.54%	12.00%
US Large Cap Value	15.36%	14.00%
US Small Cap Value	0.00%	0.00%
US Small Cap	9.45%	9.00%
International Equities	6.94%	7.00%
Emerging Markets Equities	3.26%	3.00%
Fixed Income		
Short Term Fixed Income	23.72%	25.00%
US Taxable Core	16.97%	18.00%
Other		
REITs	1.87%	2.00%
Commodities	3.28%	3.00%

* Actual as of 3/14/2017

Account Risk Profile: **3** (1-most conservative to 5-most aggressive).

EDUCATION FUND

The purpose of the Education Fund is to maintain all moneys or property, real or personal, which may accrue to this society by donation, gift, devise, bequest or otherwise that is designated for the education fund or solely for educational purposes. The principal and income from this fund shall be distributed by the board exclusively for educational purposes. This fund is governed by CASSAR Bylaw No. 9, Section 2.

Fund Investment as of February 28, 2017:

EDUCATION FUND:	\$39,042.11	
Cash	\$2,946.20	7.55%
Equities	\$18,271.20	46.80%
Fixed Income	\$15,713.66	40.25%
Alternatives	\$2,111.05	5.41%

Return: 2.88% YTD; 4.81% Since Inception

Allocations:	ACTUAL*	TARGET
Cash		
Global Cash	6.47%	7.00%
Equities		
US Large Cap Growth	12.55%	12.00%
US Large Cap Value	15.50%	14.00%
US Small Cap Value	4.06%	4.00%
US Small Cap	5.26%	5.00%
International Equities	6.91%	7.00%
Emerging Markets Equities	3.36%	3.00%
Fixed Income		
Short Term Fixed Income	23.80%	25.00%
US Taxable Core	16.89%	18.00%
Other		
REITs	1.86%	2.00%
Commodities	3.34%	3.00%

* Actual as of 3/14/2017

Account Risk Profile: **3** (1-most conservative to 5-most aggressive).

PERMANENT FUND

The purpose of the Permanent Fund is to insure the stability and perpetuity of this society. The Permanent Fund maintains all moneys or property, real or personal, which may accrue to this society by donation, gift, devise, bequest or otherwise, unless use thereof is otherwise designated as a condition to receipt or is otherwise directed by a majority vote of the board with at least three-quarters of the members of the board present and voting. The annual income from the permanent fund shall be accumulated and one-half shall be transferred to the Unallocated Fund and one-half shall be reinvested in the Permanent Fund at the beginning of each fiscal year. This fund is governed by CASSAR Bylaw No. 9, Section 1.

Fund Investment as of February 28, 2017:

PERMANENT FUND:	\$102,063.92	
Cash	\$5,589.55	5.48%
Equities	\$63,004.41	61.73%
Fixed Income	\$23,787.09	23.31%
Alternatives	\$9,682.87	9.49%

Return: 3.52% YTD; 6.01% Since Inception

Allocations:	ACTUAL*	TARGET
Cash		
Global Cash	4.67%	5.00%
Equities		
US Large Cap Growth	15.34%	15.00%
US Large Cap Value	18.76%	18.00%
US Small Cap Value	5.28%	5.00%
US Small Cap	5.15%	5.00%
International Equities	13.77%	14.00%
Emerging Markets Equities	4.51%	4.00%
Fixed Income		
Short Term Fixed Income	14.05%	15.00%
US Taxable Core	9.36%	10.00%
Other		
REITs	4.65%	5.00%
Commodities	4.45%	4.00%

* Actual as of 3/14/2017

Account Risk Profile: **4** (1-most conservative to 5-most aggressive).

2019 CONGRESS FUND

The purpose of the 2019 Congress Fund is to meet the obligations of a host society whenever the Society hosts the Annual Congress of the Sons of the American Revolution. The congress fund shall comprise all moneys or property, real or personal, which may accrue to this society by donation, gift, devise, bequest or otherwise that is designated for the congress fund or allocated to the fund in the annual society budget. The principal and income from this fund shall be distributed by the congress planning committee exclusively for host society expenses in connection with the society hosting the Annual Congress of the Sons of the American Revolution. This fund is governed by CASSAR Bylaw No. 9, Section 3.

Fund Investment as of February 28, 2017:

2019 CONGRESS FUND:	\$22,706.78	
Cash	\$2,554.06	11.25%
Equities	\$6,421.51	28.28%
Fixed Income	\$13,036.62	57.41%
Alternatives	\$694.59	3.06%

Return: 2.10% YTD; 4.34% Since Inception

Allocations:	ACTUAL*	TARGET
Cash		
Global Cash	9.81%	10.00%
Equities		
US Large Cap Growth	8.63%	8.00%
US Large Cap Value	8.42%	8.00%
US Small Cap Value	3.09%	3.00%
US Small Cap	3.17%	3.00%
International Equities	5.25%	5.00%
Emerging Markets Equities	1.10%	1.00%
Fixed Income		
Short Term Fixed Income	33.99%	35.00%
US Taxable Core	23.43%	24.00%
Other		
REITs	1.11%	1.00%
Commodities	2.00%	2.00%

* Actual as of 3/14/2017

Account Risk Profile: **3** (1-most conservative to 5-most aggressive).

UNALLOCATED FUND

The purpose of the Unallocated Fund is to invest the funds of the Society that are not allocated to one of the other invested fund accounts and are not needed for the current expenses of the society. The principal and income from this fund shall be distributed to the treasurer upon his request and deposited into the general funds of the society to meet the current expenses of the society. This fund is governed by CASSAR Bylaw No. 9, Section 4.

Fund Investment as of February 28, 2017:

UNALLOCATED FUND: \$20,571.93

Cash	\$3,773.79	18.34%
Equities	\$6,221.84	30.24%
Fixed Income	\$10,576.30	51.41%
Alternatives	\$0.00	0.00%

Return: 2.25% YTD; 1.84% Since Inception

Allocations:	ACTUAL*	TARGET
Cash		
Global Cash	17.42%	18.00%
Equities		
US Large Cap Growth	7.46%	7.00%
US Large Cap Value	7.84%	7.00%
US Mid Cap Growth	1.03%	1.00%
US Mid Cap Value	1.06%	1.00%
US Small Cap Growth	1.08%	1.00%
US Small Cap Value	1.10%	1.00%
International Equities	8.08%	8.00%
Emerging Markets Equities	3.16%	3.00%
Fixed Income		
Short Term Fixed Income	20.56%	21.00%
US Taxable Core	20.18%	21.00%
International Core Fixed Income	4.92%	5.00%
Inflation Linked Securities	1.98%	2.00%
High Yield Fixed Income	2.06%	2.00%
Emerging Market Fixed Income	2.08%	2.00%
Other		
REITs	0.00%	0.00%
Commodities	0.00%	0.00%

* Actual as of 3/14/2017

Account Risk Profile: **2** (1-most conservative to 5-most aggressive).

Report of CASSAR Trustees March 2017

RECENT ACTIVITY.

On August 10, 2016, Sean Bell had a conference call with Trustees Stephen Renouf, John Dodd and Richard Hawley to review our 5 funds. We discussed the need for the 2019 Congress Fund to be more liquid as we start to pull funds out in preparation for the 2019 Congress, and the Broker developed a new target allocation for the 2019 Congress Fund. The recommendation was presented at the CASSAR Fall Board of Managers Meeting, and approved on November 5, 2016. Following the meeting, Sean Bell was instructed to establish the new target allocation for the 2019 Congress Fund, which was done.

The trustees will be proposing an amendment to CASSAR Bylaw 9, Section 1 at a special meeting following the CASSAR Fall Board of Managers Meeting in November 2017 to replace Permanent Fund “income” with “earnings” (defined as income, dividends, realized and unrealized gains) that are eligible for distribution, in conformity with NSSAR investment policy and best practices.

Trustee Management.

Your Trustees have continued their tripartite management style and are continuing to act cautiously in management of the Invested Fund. Accordingly, the Trustees will continue to move forward with moderate to conservative management in the best interests of the Society.

Trustees' Statement.

The trustees reiterate their pledge to the membership that their activities and management of the CASSAR Invested Fund will be transparent to the membership. No actions will or have been taken by the present Trustees without the full participation of all Trustees.

FOR THE TRUSTEES

S/
Stephen R. Renouf
Chairman

S/
Richard S. Hawley
Trustee

S/
John Dodd
Trustee

CALIFORNIA SOCIETY OF THE SONS OF THE AMERICAN REVOLUTION
Morgan Stanley FUND ACCOUNTS BY MONTH

Year 2016

	JAN 2016	FEB 2016	MAR 2016	APR 2016	MAY 2016	JUN 2016	JUL 2016	AUG 2016	SEP 2016	OCT 2016	NOV 2016	DEC 2016	TOTALS
LM Fund 244-022510-095													
Prior Balance	192,009.00	186,087.14	185,416.18	193,433.27	183,475.79	183,894.23	188,213.56	188,847.69	190,143.12	187,318.21	187,318.21	189,313.06	192,009.00
Deposits					769.60				188,847.69	190,143.12			769.60
Gains</Losses>	(5,411.04)	(670.96)		2,221.87	873.16	418.44	4,813.93	634.13	1,295.43	(2,313.49)	1,994.85	1,994.80	13,870.21
<Withdrawals>				(13,335.02)									(13,335.02)
<Fees>	(510.82)			(487.09)			(494.60)			(511.42)			(2,003.93)
Ending Balance	186,087.14	185,416.18	193,433.27	181,833.03	183,475.79	183,894.23	188,213.56	188,847.69	190,143.12	187,318.21	189,313.06	191,309.86	191,309.86
Education Fund 244-030129-095													
Prior Balance	34,225.11	33,214.40	33,089.30	34,540.66	36,110.82	36,275.35	36,377.92	37,250.40	37,383.96	37,643.50	37,077.23	37,528.87	34,225.11
Deposits					1,203.95								1,203.95
Gains</Losses>	(919.65)	(125.10)	1,451.36	458.10	164.53	102.57	970.34	133.56	259.54	(465.02)	451.64	415.45	2,897.32
<Withdrawals>													
<Fees>	(91.06)			(91.89)			(97.86)			(101.25)			
Ending Balance	33,214.40	33,089.30	34,540.66	36,110.82	36,275.35	36,377.92	37,250.40	37,383.96	37,643.50	37,077.23	37,528.87	37,944.32	37,944.32
Permanent Fund 244-050130-095													
Prior Balance	90,227.33	86,592.25	86,152.47	91,152.43	93,188.36	93,650.70	93,692.19	96,581.95	96,886.53	97,556.81	95,640.38	97,264.11	90,227.33
Deposits					1,065.00								1,065.00
Gains</Losses>	(3,395.02)	(439.78)	4,999.96	1,213.43	462.34	41.49	3,141.75	304.58	670.28	(1,654.05)	1,623.73	1,321.67	8,291.38
<Withdrawals>													
<Fees>	(240.06)			(242.50)			(251.99)			(262.38)			(996.93)
Ending Balance	86,592.25	86,152.47	91,152.43	93,188.36	93,650.70	93,692.19	96,581.95	96,886.53	97,556.81	95,640.38	97,264.11	98,586.78	98,586.78
2019 Congress Fund 244-030131-095													
Prior Balance	18,928.16	18,373.62	18,305.29	19,101.53	21,321.99	21,420.45	21,477.95	21,995.50	22,075.09	22,227.81	21,892.51	22,044.39	18,928.16
Deposits					2,000.00								2,000.00
Gains</Losses>	(504.15)	(68.33)	796.24	271.28	98.46	57.50	575.30	79.59	152.72	(275.52)	151.88	191.62	1,526.59
<Withdrawals>													
<Fees>	(50.39)			(50.82)			(57.75)			(59.78)			(218.74)
Ending Balance	18,373.62	18,305.29	19,101.53	21,321.99	21,420.45	21,477.95	21,995.50	22,075.09	22,227.81	21,892.51	22,044.39	22,236.01	22,236.01
Unallocated Fund 244-050390-095													
Prior Balance	19,438.38	19,071.74	19,006.45	19,535.37	19,622.23	19,694.77	19,767.89	20,080.37	20,151.82	20,247.94	20,024.33	19,958.58	19,438.38
Deposits													
Gains</Losses>	(314.92)	(65.29)	528.92	138.84	72.54	73.12	365.64	71.45	96.12	(169.15)	(65.75)	157.46	888.98
<Withdrawals>													
<Fees>	(51.71)			(51.98)			(53.16)			(54.46)			(211.32)
Ending Balance	19,071.74	19,006.45	19,535.37	19,622.23	19,694.77	19,767.89	20,080.37	20,151.82	20,247.94	20,024.33	19,958.58	20,116.04	20,116.04
TOTALS													
Prior Balance	354,827.98	343,339.15	341,969.69	357,763.26	352,076.43	354,517.06	355,210.18	364,121.78	365,345.09	367,819.18	361,952.66	366,109.01	354,827.98
Deposits					769.60								5,038.55
Gains</Losses>	(10,544.78)	(1,369.46)	15,793.57	4,303.52	1,671.03	693.12	9,866.96	1,223.31	2,474.09	(4,877.23)	4,156.35	4,084.00	27,474.48
<Withdrawals>				(13,335.02)									(13,335.02)
<Fees>	(944.05)			(924.28)			(955.36)			(989.29)			(3,812.98)
Ending Balance	343,339.15	341,969.69	357,763.26	352,076.43	354,317.06	355,210.18	364,121.78	365,345.09	367,819.18	361,952.66	366,109.01	370,193.01	370,193.01
													FUND INCREASE/(DECREASE)
													15,365.03

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CALIFORNIA SOCIETY OF THE SONS OF THE AMERICAN REVOLUTION
Morgan Stanley FUND ACCOUNTS by MONTH

Year 2017

	JAN 2017	FEB 2017	MAR 2017	APR 2017	MAY 2017	JUN 2017	JUL 2017	AUG 2017	SEP 2017	OCT 2017	NOV 2017	DEC 2017	TOTALS
LM Fund 244-022510-095													
Prior Balance	191,309.86	194,148.61											191,309.86
Deposits													-
Gains<Losses>	3,343.49	2,935.93											6,279.42
<Withdrawals>	(504.74)												-
<Fees>													(504.74)
Ending Balance	194,148.61	197,084.54											197,084.54
Education Fund 244-030129-095													
Prior Balance	37,944.32	38,466.01											37,944.32
Deposits													-
Gains<Losses>	621.78	576.10											1,197.88
<Withdrawals>													-
<Fees>	(100.09)												(100.09)
Ending Balance	38,466.01	39,042.11											39,042.11
Permanent Fund 244-030130-095													
Prior Balance	98,586.78	100,283.97											98,586.78
Deposits													-
Gains<Losses>	1,957.30	1,779.95											3,737.25
<Withdrawals>													-
<Fees>	(260.11)												(260.11)
Ending Balance	100,283.97	102,063.92											102,063.92
2019 Congress Fund 244-030131-095													
Prior Balance	22,236.01	22,449.72											22,236.01
Deposits													-
Gains<Losses>	272.40	257.06											529.46
<Withdrawals>													-
<Fees>	(58.69)												(58.69)
Ending Balance	22,449.72	22,706.78											22,706.78
Unallocated Fund 244-050390-095													
Prior Balance	20,116.04	20,322.43											20,116.04
Deposits													-
Gains<Losses>	259.49	249.50											508.99
<Withdrawals>													-
<Fees>	(53.10)												(53.10)
Ending Balance	20,322.43	20,571.93											20,571.93
TOTALS													
Prior Balance	370,193.01	375,670.74											370,193.01
Deposits													-
Gains<Losses>	6,454.46	5,798.54											12,253.00
<Withdrawals>													-
<Fees>	(976.73)												(976.73)
Ending Balance	375,670.74	381,469.28											381,469.28
													FUND INCREASE/(DECREASE)
													11,276.27

James C. Fosdyck
Executive VP California Society, SAR
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California Society, Sons of the American Revolution

November 7, 2016

Re: Report of the Audit for Fiscal Year 2016

To: California Society, SAR Executive Board

Authority. In accordance with CASSAR Bylaw Number 5, Section 2b, a meeting of the State Audit Committee was held on November 5, 2016 during the CASSAR Board of Mangers Meeting at the Hilton San Francisco Airport Bayfront Hotel in Burlingame, California. The Audit Committee consisted of Chairman Jim Fosdyck, with Vice President North Derek Brown, Treasurer Jim Klingler, Past Treasurer Bob Taylor, Chairman of the Invested Funds Trustees Stephen Renouf, Compatriot Craig Anderson, and Compatriot Jim McHargue.

Scope. The Audit Committee examined the state financial records provided by CASSAR Treasurer Jim Klingler, who turned over the state books and original financial records to the Audit Committee for examination.

Findings and Recommendations. After a thorough review of all CASSAR financial records made for the year referenced above, the Committee concluded our CASSAR Treasurer, Jim Klinger, was able to explain all areas of concern raised by the Audit Committee and highly commended him for the complete, detailed and accurate information provided to the Audit Committee.

The Audit Committee found all state funds through November 7, 2016, are present and accounted for, and recommends the State Treasurer be relieved of any responsibility for accounting of state monies and investments prior to November 7, 2016.

James C. Fosdyck
CASSAR Audit Committee



The California Society of the Sons of the American Revolution

Instituted October 22, 1875
Organized July 4, 1876, Incorporated February 17, 1930

Philip L. Hinshaw
Best Chapter Contest Proctor
1246 Australia St.
El Cajon, CA 92020-8806
(619) 448-8858
philiphinshaw@cox.net

March 3, 2017

2016 BEST CHAPTER CONTEST (January 1 through December 31, 2016)

Copies of the 2016 Best Chapter Contest Rules, Worksheet and Score Sheets were emailed to all CASSAR officers, Chapter Presidents and Best Chapter Contest chairmen in December 2015. The contest documents were also uploaded to the CASSAR website.

Chapters were grouped into five categories based on their membership as of December 31, 2015. The rules for the 2016 Best Chapter Contest were changed to include five chapters in each of the five chapter categories; except for the very large chapter grouping contained six chapters (see Attachment A). Nine (35%) of the 26 chapters participated in the contest; the number of chapters submitting reports in each size category was:

- Small – one (20%) of the five chapters participated.
- Medium-small – one (20%) of the five chapters participated.
- Medium-large chapters – two (40%) of the five chapters participated.
- Large chapters – two (40%) of the five chapters participated.
- Very large chapters – two (33%) of six chapters participated.

The eight scoring items included in the score sheet are:

1. Meetings,
2. Publicity,
3. New Members,
4. Medals and Certificates,
5. Chapter Activities,
6. Community Service,
7. CASSAR Programs, and
8. Publications.

In each chapter category, certificates are awarded to the chapters with the highest point score for each scoring item, and the Best Chapter Plaque is presented to the chapter with the highest overall point score.

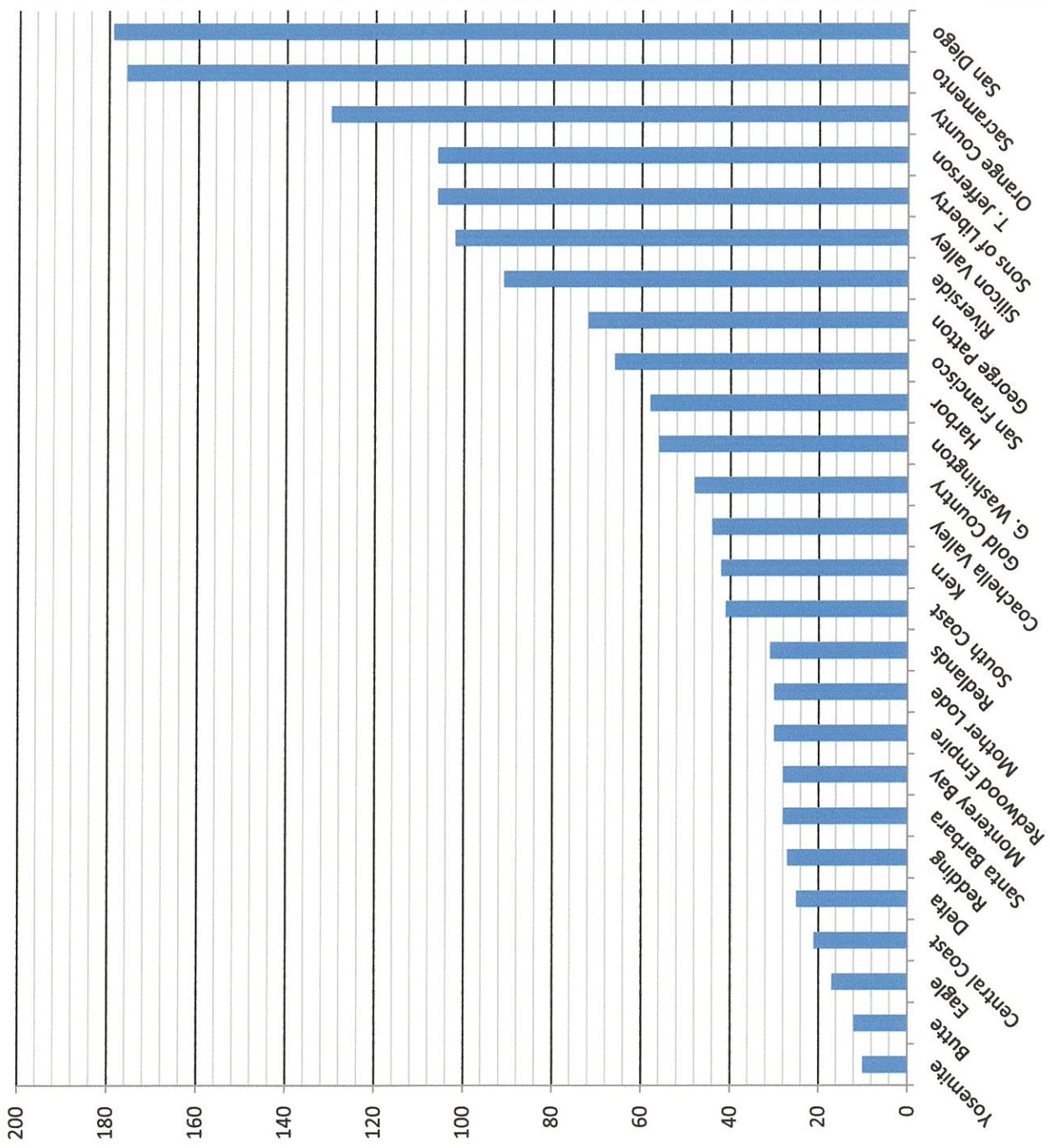
At the Board of Managers meeting in November 2016, a motion was adopted directing the Best Chapter Contest chairman to distribute a composite chapter score sheet to all of the chapters, but the motion did not specify how frequently the composite score sheet is to be distributed. The first composite score sheet was distributed in December 2016. The year-end composite score sheet was distributed on February 2017 (see Attachment B).

Philip L. Hinshaw

Philip L. Hinshaw
Best Chapter Contest Chairman (2016)

Attachment A CASSAR 2016 BEST CHAPTER CONTEST

Group	CASSAR Chapters	Members as of 12/31/15
Small	Yosemite	10
	Butte	12
	Eagle	17
	Central Coast	21
	Delta	25
Medium-Small	Redding	27
	Santa Barbara	28
	Monterey Bay	28
	Redwood Empire	30
	Mother Lode	30
Medium-Large	Redlands	31
	South Coast	41
	Kern	42
	Coachella Valley	44
	Gold Country	48
Large	G. Washington	56
	Harbor	58
	San Francisco	66
	George Patton	72
	Riverside	91
Very Large	Silicon Valley	102
	Sons of Liberty	106
	T. Jefferson	106
	Orange County	130
	Sacramento	176
	San Diego	179
	Total	1,576



CASSAR BEST CHAPTER CONTEST COMPOSITE SCORE SHEET

For Calendar Year 2016

SCORING ITEM		SMALL CHAPTERS					MEDIUM-SMALL CHAPTERS				
		Yosemite	Butte	Eagle	Central Coast	Delta	Redding	Santa Barbara	Monterrey Bay	Redwood Empire	Mother Lode
1	Meetings					97				116	
2	Publicity					68				82	
3	New Members					66				350	
4	Medals/Certificates					202				6	
5	Chapter Activities					470				245	
6	Community Service					533				0	
7	CASSAR Programs					100				0	
8	Publications					18				1	
Total		0	0	0	0	1,554	0	0	0	800	0

SCORING ITEM		MEDIUM-LARGE CHAPTERS					LARGE CHAPTERS				
		Redlands	South Coast	Kern	Coachella Valley	Gold Country	George Washington	Harbor	San Francisco	George Patton	Riverside
1	Meetings		67	38		71		178			96
2	Publicity		20	255		0		635			294
3	New Members		190	220		40		160			230
4	Medals/Certificates		6	17		7		75			114
5	Chapter Activities		412	1,935		1,315		1,200			4,425
6	Community Service		0	260		220		270			2,435
7	CASSAR Programs		0	0		300		300			100
8	Publications		0	1,433		719		398			11,363
Total		0	695	4,158	0	2,672	0	3,216	0	0	19,057

SCORING ITEM		VERY LARGE CHAPTERS					
		Silicon Valley	Sons of Liberty	Thomas Jefferson	Orange County	Sacramento	San Diego
1	Meetings				196	315	
2	Publicity				503	5	
3	New Members				165	35	
4	Medals/Certificates				714	49	
5	Chapter Activities				2,550	2,477	
6	Community Service				1,210	575	
7	CASSAR Programs				400	475	
8	Publications				1,383	21	
Total		0	0	0	7,121	3,952	0



Americanism School Poster Contest Report - 2017

March 15, 2017

Dear California Compatriots:

The Americanism School Poster Contest continues to be a successful and growing program. Our CASSAR state winner in 2016, submitted by Lucia Dizon of St. Rose School in Roseville, CA through the Gold Country Chapter, won the national contest in judging at the Boston Congress and is currently on display at National HQ in Louisville.

I recently returned from the Spring leadership Meeting in Louisville where a proposal by SAR Americanism Committee President and CASSAR President Ron Barker to increase the national awards levels to \$500/\$300/\$150 was adopted.

The 2017 topic is "John Sevier and his Overmountain Men." We will choose our state winner on Saturday at the Spring Meeting and that poster will go to Knoxville for judging at the National Congress in July.

I will also make an announcement at the Spring Meeting regarding the topic for next year's contest. The California website is up to date with information regarding poster contest rules. Chapters submitting posters need to notify me in advance of the CASSAR Spring Meeting.

I want to thank compatriots for their continued support for this program, which helps us reach out to and educate our state's youth and promote our society's principles.

Sincerely,

David A. Gilliard

David A. Gilliard, Chairman

**The California Society of the
Sons of the American Revolution
Chief of Protocol Annual Report
*For January 1, 2016 to December 31, 2016***

Reporting Period: January 1, 2016 to December 31, 2016

The primary duties of the Chief of Protocol are:

1. Meet and greet distinguished guests attending California Society of the Sons of the American Revolution Spring and Fall Meetings of the Membership and other events hosted by the California Society President, and as necessary, accompany them during their visit.
2. Act as the California Society of the Sons of the American Revolution President's personal representative and liaison for distinguished guests at California Society events hosted by the President.
3. Oversee the distribution of packets of materials to distinguished guests; including the schedule of events, meal tickets, name tags, etc.
4. Coordinate arrangements for spouses of distinguished guests with the California Society of the Sons of the American Revolution Ladies Auxiliary President.
5. Check the publication of the names of the distinguished guests in the agenda thereby ensuring proper introductions.
6. Ensure payment of certain expenses of distinguished guests as authorized by California Society SAR Officers.

Respectfully Submitted,

Mark W. Kramer, Chief of Protocol
Name and Title

24 March 24, 2017

Date

The California Society of the Sons of the American Revolution

Color Guard Commander Annual Report

For January 1, 2016 to December 31, 2016

Reporting Period: January 1, 2016 to December 31, 2016

The position of Color Guard Commander for the California Society of the Sons of the American Revolution remains the coordination of programs requiring the participation of color guardsmen at California Society, SAR activities and leading the guardsmen during those events.

The Color Guard Commander is assisted by Color Guard Adjutant North Russ Kaiser and Color Guard Adjutant South Dan Henry.

CASSAR Chapter Color Guard units:

The California Society Color Guard is comprised of more than one hundred compatriots from eighteen chapters.

CASSAR Website Color Guard page:

The California Society website maintains a California Society Color Guard page. The objective is to publish news and information concerning past, present and upcoming activities of the California Society Color Guard and local chapter color guard units. The page contains useful information for California Society guardsmen including a link to the National Society of the Sons of the American Revolution Color Guard Handbook, the California Society Color Guard Activity Contest Report, and the qualifications for the National Society bronze, silver, gold and national Major General Baron von Steuben color guard medals and the California Society bronze, silver and gold Major General Baron von Steuben color guard medals and of course photographs of color guardsmen in action.

The CASSAR Color Guard participation in significant events:

In 2016 California Society Color Guardsmen participated in the spring and fall California Society meetings in Sacramento, CA and Burlingame, CA, and Congress in Boston, Mass and spring and fall Leadership meetings in Louisville, KY.

In February thirty compatriots participated in a California Society Color Guard during the 33rd Massing of the Colors and Salute to Our Armed Forces on Sunday, February 14, 2016.

Representatives from eight California Society Chapters attended. More than a dozen women of the SAR Ladies Auxiliary, as well as ladies and children of the DAR and CAR wore Colonial Era attire. The Massing of the Colors and Salute to Our Armed Forces is a National Society color guard event.

In April at the Spring California Society meeting in Sacramento a change of command of the State Color Guard Commander was performed. Commander James Fosdyck passed on the responsibility to Mark Kramer of the Riverside Chapter.

In May a California Society Color Guard comprised of compatriots from the Harbor and Orange County Chapters presented and retired the Colors for a program televised worldwide for the Hour of Power. The program was aired July 4, 2014. The event was held at the Shepherd's Grove Church in Garden Grove, CA.

In May a California Society Color Guard comprised of compatriots from the General George Patton, Harbor, Orange County and Riverside Chapters presented and retired the Colors for the Field of Honor in Newport Beach, CA. Members of the Riverside Chapter also served as a firing party. The Field of Honor is a National Society color guard event.

In July a California Society Color Guard comprised of compatriots from Orange County, Harbor and Riverside Chapters participated in the "Let Freedom Ring - National Bell Ringing Ceremony" in Cerritos, CA. Members of the Orange County and Riverside Chapters also served as a firing party. Let Freedom Ring is a National Society color guard event.

On July 4, 2016, eight of the Chapters participated in Fourth of July events and parades.

In November thirteen California Society Color Guard units participated in Veterans' Day events throughout California: Delta, Eagle, Gold Country, Kern, Mother Lode, Orange County, Redlands, Riverside, Sacramento, San Diego, Santa Barbara, Silicon Valley and South Coast. Veterans' Day is a National Society color guard event.

In December fourteen California Society Color Guard units participated in Wreaths Across America at venues across California. Wreaths Across America is a National Society color guard event.

2016 CASSAR Best Color Guard Units:

Small - Delta

Medium Small Chapter - Santa Barbara

Medium Large Chapter - Kern

Large - Riverside

Very Large - Orange County

SAR/DAR Liaison Report 2016 -2017

As DAR Liaison this year SAR has furnished the following Color Guard Flag Ceremonies

California Tea, Sacramento, CA., Sacramento Color Guard

California Northern Council, Sacramento, CA., Sacramento Color Guard with assistance from Riverside Chapter Color Guard

District II, Grass Valley, CA., Gold Country Chapter Color Guard with assistance from Sacramento Chapter

California State Meeting, San Ramon, CA., Delta Chapter and Silicone Valley Chapter joint Color Guard

Sacramento Chapter DAR, Sacramento CA., Sacramento Color Guard

Gold Trail Chapter DAR, Roseville, CA., Sacramento Color Guard

In addition I attended the DAR National Conference in Washington D.C. in June

Respectively Submitted

Alan B. Brooking
CASSAR SAR/DAR Liaison

California Society Sons of American Revolution
Eagle Scout Committee Report 2016

Submitted by
Gary Jensen reporting Chairman
March 5 2017

2017 Arthur M. & Berdena King Eagle Scout Scholarship

Winner

Thomas Giese

Participants

Chapter	Eagle Scout
Orange	Alexander Best
Redwood Empire	Tucker Cullen
San Diego	Christopher Fernando
Silicon Valley	Ryan Traynor
South Coast	Spencer Vito

Robert E. Burt Boy Scout Volunteer Award

The California Society can submit four (4) applications each year

Year	Compatriots	Chapter
2016	Robert Bates	General George Washington
2016	William Nay	Redwood Empire
2016	Ron Melton	Riverside
2016	Gary Jensen	Riverside

Eagle Scout Certificates

55 Requests for Eagle Scout certificates were received
16 of the request were forwarded to 11 Chapters to fulfill
39 request were fulfilled by the State

Eagle Scout Scholarship Committee Members NEEDED

Your help is needed in being a judge for 2017 Eagle Scout Scholarship program.
The committee members are needed for a short window from December 1st to January 15th.
If interested in serving on the committees,



California Society Sons of the American Revolution

Flag Committee - 2016

The SAR Flag Committee develops programs to encourage patriotic respect for the flag of the United States, including Flag Day programs for the week ending June 14th each year. The committee identifies and develops resources on the history of the U.S. Flag for use by state-level societies and chapters. It also evaluates the [Admiral William R. Furlong Memorial Award](#) reports submitted by state-level societies for performance recognition at the annual SAR Congress.

The National Society has added several flag program presentations and documents to the NSSAR website. These are helpful in educating and familiarizing each state society and Chapter Flag Chair with the American Flag, and the Admiral William Furlong program and its award program. Also included on the website are presentations and documents that give suggestions on the duties of a Chapter Flag Chairman and the proper destruction of worn and soiled U. S. Flags. The presentations and documents are attached to the Flag Committee page and can be found at the following URL:

<https://www.sar.org/compatriots/committees/flag-committee>

You need to be logged into the SAR website to open this URL.

Within California, the Vice-President North and Vice-President South are the state flag committee co-chairs and are responsible for carrying out the SAR Flag Committee's programs. During 2016, 17 out of 26 chapters reported awarding a total of 46 certificates to qualifying individuals, organizations or companies, for a chapter participation rate of 65 percent. As part of that effort, flag certificates were presented to all missions within California by the chapters or on behalf of the chapters.

Respectfully submitted,

Derek J. Brown (VP North) and Robert Taylor (VP South)

CASSAR Flag Co-Chairs - 2016

The California Society of the Sons of the American Revolution

Information Technology Chairman Report 2016

Information Technology continues to operate the California Society SAR website at <http://www.californiasar.org>

As a reminder, the Member Section no longer requires a password.

In 2016 we served 37,171 pages to 6,344 users.

In addition to information about the CASSAR and how to join SAR in general, we have a feature to locate your nearest chapter and connect with the officers and website of those chapters. We now list as many officers as possible for each chapter so that members and prospective members can find the information they need as easily and quickly as possible. If your chapter information needs to be updated, or you believe a zip code lookup is in error, please notify Greg Hill.

Many different programs such as the Color Guard, Youth & Education, Veterans Program, and the Ladies Auxiliary have information on the site.

We continue to host the California Compatriot. The current January 2017 edition has been downloaded over 110 times. Issues dating as far back as 2007 are available for download.

The TechSoup program made an initial test purchase of software in 2016. The response from chapters interested in purchasing software was not high, but we are now proceeding with the purchase of software for the few interested parties at the discounted non-profit rates. If you would like to know more about the program, please have your chapter submit a request.

Updates and corrections to existing material and ideas for new content can always be submitted to Greg Hill at gjhill@mac.com -- if I do not respond in a timely fashion, please accept my apologies and don't feel bad about reminding me of anything you feel I may have missed.



Gregory J Hill
California SAR Information Technology Chairman

CASSAR George S. and Stella M. Knight Contest Report March 2017

The following is a progress report on the California Society of SAR (CASSAR) George S. and Stella M. Knight Essay Contest as of March 2017.

This year California had a total of 47 entries, leading the nation in contributing 15% of the 314 total entries. The 314 entries nationally represent 27 states.

In California, we received entries from the following chapters in the numbers indicated:

George S. Patton Jr. Chapter: 5 Entries
Harbor Chapter: 1 Entry
Redlands Chapter: 33 Entries
Riverside Chapter: 1
San Diego Chapter: 1 Entry
Entries sent directly to State Chair: 6

Only two of the entries received were disqualified due to format issues.

The chapter chairmen who managed the entries coming into their chapters were: Louis Kreuzer, George S. Patton Chapter; James Gill, Harbor Chapter; Charles Kiel, Redlands Chapter; Jack Terry, Riverside Chapter; and, Bill Weedman, San Diego Chapter. Their efforts are the reason California is leading the nation in entries received for this contest.

The CASSAR winner for the Knight Essay Contest was Elana Luo, a student at La Reina High School in Thousand Oaks, California. Elana submitted her essay through the George S. Patton Jr. Chapter and wrote on the topic of Benedict Arnold. Her essay has been submitted to the national organization to compete at that level.

I want to congratulate all of the entrants for their outstanding essays. The judging was very close and all judges agreed the quality of the work that was submitted was outstanding.

In the 2017-18 school year I plan to provide some improved tools to help the chapter chairs recruit more entries. My goal is to reach 100 entries from California within the next two years.

Respectfully submitted,

Kevin A. Tierney
CASSAR George S. and Stella M. Knight Contest Chairman
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CASSAR Middle School Brochure Contest Report April 2017

The following is a progress report on the California Society of SAR (CASSAR) Middle School Brochure Contest as of April 2017.

In May 2009 CASSAR President Lou Carlson gave the charge to develop a middle school contest to Tom Adams the Youth Activities Director at the time. Adams, working the Rolling Hills Middle School history teacher Kevin Tierney, conceived of the Tri-fold Brochure Contest in August. It was presented and accepted by the Executive Committee as California's new Middle School program. Wayne Griswold, then CASSAR Executive VP, presented the California proposal to Mike Tomme, Chairman of the Americanism Committee in Louisville. In the fall 2009 the NSSAR Americanism Committee adopted the Middle School Brochure Contest to become the National Middle School Contest. The NSSAR Americanism Committee, along with other states, have looked to California to develop this program as a means to reach middle school children all across the nation with our patriotic message through the telling of the history of the American Revolution. The California Society should feel a sense of accomplishment and pride for the Middle School Brochure Contest became a National program this School Year 2013-14.

School Year 2010-11 was the first year CASSAR offered the Brochure Contest to the Middle School Children of California. In California, American History is taught in the 8th grade. The 8th grade could be the final grade in a traditional K-8 Elementary School, or in a typical Middle School structure 6, 7, 8, or in the middle of a Junior High School with grades 7, 8, 9. Also, each year more children in the State are being home schooled where the grade is far less structured.

This is the seventh year California will offer the Brochure Contest. Six (6) Chapters have entered this 2016-17 School Year Contest: Mother Lode, Orange County, Redlands, Riverside, Sacramento and San Diego Chapters. 6 of 26 Chapters is 23%. The National Average is 24%.

State-wide judging will occur again this year at our State Spring Meeting in April. The judging process used the first five years was a highly structured process that had been very effective. This year, as last year, the process will be simplified based upon the experience here in California and also in National judging. Judging now will take place via email a few weeks before our Annual Meeting in April so that the Winners will be known at the start of the Spring Meeting. Several judges will rank each brochure entry according to these categories: Content; Creativity; and Correctness. The CASSAR Brochure Contest Chairman will serve as the Master Judge manage the process.

In School Year 2013-14, the year the Middle School Brochure Contest became a National SAR Contest, our California Winner (from Gen. George Patton Jr. Chapter) won 1st Place at the 124th NSSAR Congress in Greenville, SC July 18-24, 2014. In School Year 2015-16, our California Winner (from Redlands Chapter) won 2nd Place at the 126th NSSAR Congress in Boston, MA July 7-13, 2016.

Respectfully submitted,

Tom Adams
CASSAR Middle School Brochure Contest Chairman
& NSSAR Middle School Brochure Contest Chairman
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**The California Society
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Navy Sea Cadet Corps Program
2016 Report for the 142nd Spring Meeting of the Membership

The Navy Sea Cadet Corps Program is intended to allow each unit the opportunity to honor outstanding Petty Officers in their unit with a Bronze Good Citizenship medal and certificate (Navy Sea Cadet Corps) and/or certificate (Navy League Cadet Corps).

While probably not all-inclusive, presentations reported to the committee chairman for this year included the following:

El Toro Battalion, Irvine, CA (Orange County Chapter)

The Bronze Good Citizenship medal & certificate were presented 27 February by Chapter Sea Cadet committee chairman Gus Fischer to:

USNSCC Petty Officer Second Class (PO2) Justin Price

COL Lewis L Millett Division, Riverside, CA (Riverside Chapter)

The Bronze Good Citizenship medal & certificate were presented 10 December by Chapter ROTC/JROTC committee chairman Rob Dickey to:

USNSCC Petty Officer First Class (PO1) Nolan Wright

In too many cases, the Sea Cadet units in California continue to be largely unaware of these SAR awards and of the location of the nearest SAR Chapter providing them. The Sea Cadets are certainly every bit as sharp and impressive as their ROTC/JROTC counterparts are, and it is my desire that the California Chapters will establish close and enduring ties with them.

Respectfully submitted

Robert L. Taylor

Navy Sea Cadet Corps Program Chairman

CALIFORNIA SOCIETY, SONS OF THE AMERICAN REVOLUTION

COMMITTEE REPORT

03/15/17

PUBLIC SERVICE AND HEROISM COMMITTEE

Acting upon a request by the National Society, in 2016 the California Society created this new Committee with the goal of each Chapter presenting one Public Service Award per year and to record and report those presentations using the on-line reporting form found on the National website under the Public Service and Heroism Committee heading.

In 2016, seven of the twenty-six California Chapters have reported award presentations. Those Chapters are: Eagle, General Washington, Mother Load, Orange County, Redlands, Riverside, and Sacramento.

In 2017, the NSSAR approved a new Life Saving Medal and Certificate that maybe presented to honorees who took action resulting in the saving of a human life without placing themselves in imminent danger. This award was created to reserve the SAR Heroism Award for those who demonstrate outstanding bravery and self-sacrifice in the face of imminent danger. Donations are being solicited for the initial production of Life Saving Medals and may be sent to NSSAR Finance Director Mary Butts at National Headquarters.

If Compatriots/Chapters have any questions concerning the SAR Public Service Awards for Law Enforcement, Fire Service, Emergency Medical Services, Heroism, or Life Saving they are encouraged to contact the Committee Chair – Brian Stephens, Riverside Chapter (951) 354-9352 briandi777@aol.com

It has been an honor to serve as the first Chair of this new committee. In addition to encouraging and tracking the presentation of Chapter Public Service Awards, I have assisted in preparing and selecting nominations for the Society's Public Service Awards presentation at the April meeting. I have also attended the CASSAR Annual Spring Meeting and Fall Board of Managers meetings. As well as, the NSSAR Spring Leadership meeting and National Public Service and Heroism Committee meeting at National Headquarters in Louisville, Kentucky.

Respectfully Submitted,

Brian Stephens, Chairman

CASSAR Public Service and Heroism Committee

The California Society of the
Sons of the American Revolution

State Joseph Rumbaugh Historical Oration Contest

Reporting Period: January 1, 2016 to December 31, 2016

The Society's winning entry for 2016 was from the Eagle Chapter. Harrison Middleton whose speech was titled: *"Where is Our Washington"*.

Harrison traveled with his parents to Boston to compete for the National Society prize.

Respectfully submitted

Daniel McKelvie

CASSAR Rumbaugh Historical Oration Chairman

The California Society of the Sons of the American Revolution

ROTC/JROTC Chairman Annual Report

For January 1, 2016 to December 31, 2016

The primary responsibility of the program chairman remains the coordination of programs for ROTC (university level) silver ROTC Medals and JROTC (high school level) bronze ROTC Medals each year and to coordinate the Enhanced JROTC Program.

California ROTC/JROTC programs not supported by a chapter:

There remain several California ROTC/JROTC programs not supported by a chapter. As the State Chairman, I have sent requested medals directly to those schools. In 2016 the program chairman issued bronze SAR ROTC Medals, Ribbons and Certificates to 14 JROTC programs not supported by a local CASSAR chapter. Similarly, the program chairman issued 3 silver SAR ROTC Medals, Ribbons and Certificates to ROTC programs not supported by a local chapter.

The Enhanced JROTC Program:

The Enhanced JROTC Program differs from the annual awards of bronze and silver ROTC Medals. It is a contest to select the Outstanding JROTC Cadet from each Chapter and then for the State Society. The State Society's winner is submitted to the National Contest. The selection process for the Outstanding JROTC Cadet began in late 2015.

The California State Society Outstanding JROTC Cadet for 2016 is Cadet Captain Zainab Qasemi from AFJROTC Vista Murrieta High School, Murrieta, CA. The Vista Murrieta HS AFJROTC program is commanded by Eugene Matera, Col., USAF (retired). Cadet Qasemi was sponsored by the Riverside Chapter. Cadet Qasemi won the Enhanced JROTC Program competition in the Riverside Chapter area then was chosen as the top JROTC cadet for the CASSAR.

Respectfully Submitted,

James R Gill
ROTC / JROTC Chairman

12 March 2017

CASSAR Participation in “WREATHS across AMERICA” 2016

“To be killed in war is not the worst that can happen. To be lost is not the worst that can happen... to be forgotten is the worst.” -Pierre Claeyssens (1909-2003)

This was the eleventh year of *Wreaths Across America*, and the 24th year that the Worcester Wreath Company of Harrington, Maine, has sent holiday wreaths to Arlington National Cemetery. Through this program, company president Morrill Worcester seeks to recognize Veterans, active duty military and their families.

The 2016 “Wreaths Across America” (WAA) ceremonies were held at more than 1,000 cemeteries throughout the nation on December 17th at 12:00 PM, Arlington National Cemetery time, supported by over 2,000 fundraising groups. The mission of WREATHS across AMERICA is Remember, Honor, Teach. It is carried out in part by coordinating wreath laying ceremonies each December at Arlington National Cemetery, as well as veterans’ cemeteries and other locations in all 50 states and several international locations. Included are Bunker Hill and Valley Forge. WREATHS across AMERICA is a week of events including international veteran’s tributes, ceremonies at State Houses and a week-long “Veteran’s Parade” between Maine and Virginia where stops are made along the way to spread the message about the importance of remembering our fallen heroes, honoring those who serve, and teaching our children about the sacrifices made by veterans and their families to preserve our freedoms.

California Society chapters participated in this event at cemeteries up and down the state, reading the proclamation issued by President General J. Michael Tomme, Sr., with Color Guards posting the Colors, Honor Guards escorting service representatives to place wreaths recognizing their branch of the service, and by placing wreaths on the headstones of our honored men and women who gave all to maintain the freedoms we enjoy.

Following are the CASSAR chapters participating in 2015 Wreaths Across America events:

Delta - San Joaquin Valley National Cemetery, Justine

General George S. Patton - Simi Valley Public Cemetery, Simi Valley

General George Washington - Orland Cemetery, Orland and Northern California Veterans Cemetery, Igo

Gold Country - New Auburn Cemetery, Old Auburn Cemetery, Auburn

Harbor - Memory Garden Memorial Park, Brea

Kern - Bakersfield National Cemetery, Arvin

Monterey Bay - San Quentin Cemetery

Orange County - Memory Garden Memorial Park, Brea

Redlands - Riverside National Cemetery, Riverside

Redwood Empire - Sonoma Veterans Memorial Park, Sonoma

Riverside - Riverside National Cemetery, Riverside

Sacramento - Sacramento Valley National Cemetery, Dixon

San Diego - Fort Rosecrans National Cemetery

Silicon Valley - Golden Gate National Cemetery, San Bruno



Youth-related activities in 2016 continued to build on past successes. All youth programs continued to have student-level participation to varying degrees, and the quality of entries continues to improve. During my chapter visits in 2016, I reported on the various SAR youth programs and encouraged chapters to participate in those programs. The CASSAR web page is being updated with the CASSAR-approved release forms. Copies of those signed forms are now being forwarded to me for potential inclusion in the state and national contest submittals. Approximately 40 CASSAR chapter members have completed BSA's Youth Protection training and forwarded the information to me for tracking.

I attended the Spring and Fall Leadership meetings in Louisville in 2016. Current committee memberships include Eagle Scout, Knight Essay, Rumbaugh Orations, Facilities and Young Members (a newly- resurrected committee, now identified as the Future Leaders Committee); I also attended the Public Service Heroism Awards Committee and Council of Youth Awards Committee meeting in addition to the Trustees meeting in Louisville.

Several actions were taken at those meetings:

- Requests have been made to simplify the applications/rules and separate them into individual contests.
- An affidavit for original scholarship is being considered to help minimize the problems of plagiarism in the Knight Essay Contest.
- Arrangements are being made for the Rumbaugh Orations Contest in Knoxville.
- Final judging of the 40 Eagle Scholarship state winner entries was completed and the winners announced.
- Review/approval of all Robert E. Burt Volunteer award submissions. Although California is allowed to have four Burt awards per year, none were submitted in 2016. It is hoped that this can be reverse; discussion continued on how to improve participation.
- All youth committees should coordinate their programs with the Youth Awards Council to ensure consistency, especially where it comes to cash awards. Discussion continues on the issue of awards being considered as scholarships vs cash awards due to the tax implications.

Within California, I attended and participated in the following in 2016:

* CASSAR – Spring meeting, Fall BOM meeting
* ROTC – UC Berkeley ROTC, NROTC, AFROTC
* NSCC/NLCC – Three training ships/ squadrons

* JROTC – Eight high school awards ceremonies
* Chapter-level Eagle Scout awards

Respectfully submitted,

Derek J. Brown, PE

Vice President North CASSAR 3/1/17



*The California Society
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Valley Forge Teacher Recognition Program
2016 Report for the 142nd Spring Meeting of the Membership

Inquiries were received from several Chapters working with teacher applicants. As with last year, the deadline was extended to allow interested teachers more time to prepare, and three packages were received by the revised deadline with two being selected. The third package, from Orange County Chapter, was also very strong, and she has been encouraged to submit her package for next year's workshop. The two teachers selected by CASSAR to attend this year's Freedoms Foundation at Valley Forge workshop 7 through 12 July were:

Ms. Christina Masciel, Jeffrey Trail Middle School, Irvine, sponsored by **Orange County** Chapter. Ms. Maciel presented her impressions at the 141st Fall Board of Managers meeting.

Mr. Jeremy Roderick, Our Lady of the Assumption School, Carmichael, sponsored by **Sacramento** Chapter.

The 2016 Program, titled "Presidential History and Heritage Virginia", included stops at historic sites in Virginia, including:

Thomas Jefferson's Monticello
James Madison's Montpelier
George Mason's Gunston Hall
Kenmore Ferry Farm

George Washington's Mount Vernon
James Monroe's Ash Lawn – Highland
Patrick Henry's Scotch Town
Oak Hill

While the number of applicants for this year was small, the quality of the teachers remains very high, a fact duly noted by Kim DeBlase of the Freedoms Foundation at Valley Forge (FFVF). Of additional interest is the interaction of last year's selections, Jenny Stocks and Nicole Jacobson, who attended on a FFVF scholarship, with this year's teachers; this shows a strong supporting element between our selected teachers and this program! Interest in the program remains high, with several Chapters endeavoring to sponsor teacher applications for the 2017 American Revolution South program 15 through 21 July 2017, which will focus on Kings Mountain,

Cowpens, Alamance, Guilford Courthouse, Monticello, Williamsburg, Jamestowne, Yorktown and Fredericksburg.

Respectfully submitted

Robert L. Taylor

Valley Forge Teacher Recognition Program Chairman



*The California Society
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Spirit of America Award Program

2016 Report for the 142nd Spring Meeting of the Membership

The General George S. Patton, Jr. Chapter presented awards at the graduation ceremonies for the four middle schools in the Camarillo Pleasant Valley School District and the Ventura County Christian School in Ventura. The Chapter awarded two bronze Good Citizenship medals and eight Outstanding Citizenship pins with certificates to ten deserving student graduates from these five schools. Chapter compatriots presented the awards and certificates at the school graduation ceremonies 7 June 2016 (Ventura County Christian School) and 8-9 June 2016 (Pleasant Valley School District).

Ventura County Christian School (7 June – Compatriot Robert Taylor)

Girl: April Husted (Outstanding Citizenship pin & certificate)

Boy: Armando Gomez (Outstanding Citizenship pin & certificate)

Santa Rosa Technology Magnet (8 June – Compatriot Robert Taylor)

Girl: Camille Michalak (Bronze Good Citizenship medal & certificate)

Boy: Cole Germaine (Outstanding Citizenship pin & certificate)

Monte Vista Middle School (9 June – Compatriot Robert Colbern)

Girl: Audrey Knight (Outstanding Citizenship pin & certificate)

Boy: Andrew Plascencia (Outstanding Citizenship pin & certificate)

Las Colinas Middle School (9 Jun – Compatriot Kenneth Lynch)

Girl: Karinna Dillard (Outstanding Citizenship pin & certificate)

Boy: Alexander Perry (Outstanding Citizenship pin & certificate)

Los Primeros School of Science and Art (9 June – Compatriot Robert Taylor)

Girl: Molly Honnef (Outstanding Citizenship pin & certificate)

Boy: Shane Carlson (Bronze Good Citizenship medal & certificate)

Former Gen Patton member, Mr. Gil Anema, presented the program to the Delta Chapter for their consideration.

Respectfully submitted

Robert L. Taylor

Spirit of America Award Program Chairman