

CALIFORNIA SAR 143rd ANNUAL MEETING

**APRIL 20 AND 21, 2018
CORCORD, CA**



OFFICER, CHAPTER, AND COMMITTEE REPORTS

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The California Society of the *Sons of the American Revolution*

President's Report

Reporting Period: April 8, 2017 to April 21, 2018

During 2017 and 2018 I represented California Society, SAR at national and local chapter events.

During my visits, I gave verbal reports on National Society and California Society, SAR activities, presented awards, discussed the value of retaining members, stressed the importance of resolving issues with pending SAR applications and encouraged chapters with SAR Youth Programs to persuade their chairmen to complete BSA Youth Protection Training and last but not least to present SAR Flag Certificates. It has been my honor to sign membership certificates for nearly 300 new compatriots, including my grandson Kalani Kevin James Siegel.

Southern California chapters:

Central Coast Chapter, San Luis Obispo, CA; March 17, 2018.
Coachella Valley Chapter, Rancho Mirage, CA; January 19, 2018 (Installed officers).
Eagle Chapter, Escondido, CA; June 3, 2017, January 6, 2018.
General George S. Patton Chapter, Ventura, CA; June 9, 2017, January 12, 2018.
Harbor Chapter, Torrance, CA; May 3, June 7, November 1, 2017 December 1, 2017.
Kern County Chapter, Bakersfield, CA; June 3, 2017 (Chapter Barbeque), March 10, 2018.
Orange County Chapter, Fullerton, CA, April 1, 2017, May 13, 2017, June 10, 2017
August 19, 2017 (Chapter Picnic), October 14, 2017, November 11, 2017, December 9,
2017, January 13, 2018 (Installed Chapter officers), February 10, 2018.
Redlands Chapter, Redlands, CA.
Riverside Chapter, Riverside, CA; August 18, 2017 (Chapter Awards), January 17, 2018
(Install officers).
San Diego Chapter, Marine Corps Air Station Miramar, CA.
Santa Barbara Chapter, Santa Barbara, CA; May 20, 2017 (Installed Chapter Officers).
Sons of Liberty Chapter, Los Angeles, CA; May 6, 2017.
South Coast Chapter, Irvine, CA; April 18, August 15 (Chapter Potluck Dinner), October
17, 2017, January 16, 2018, February 20, 2018.

Northern California chapters:

Butte Chapter, Paradise, CA; October 7, 2017.
Delta Chapter, Lathrop, CA; February 17, 2018.
George Washington Chapter, Chico, CA; September 19, 2017.
Gold Country Chapter, Auburn, CA; October 21, 2017.
Monterey Bay Chapter, Carmel-by-the-Sea, CA; September 9, 2017.
Mother Lode Chapter, Placerville, CA; October 24, 2017 (Public Service Awards Banquet).
Redding Chapter, December 16, 2017 (Installed Chapter officers).
Redwood Empire Chapter, Boyes Hot Springs, CA; February 16, 2018.
Sacramento Chapter, Sacramento, CA; September 15, 2017 (Installed Chapter President), October 20, 2017 (Public Service Awards Dinner).
San Francisco Chapter, San Francisco, CA; October 26, 2017, March 22, 2018.
Silicon Valley Chapter, Palo Alto, CA; September 16, 2017.
Thomas Jefferson Chapter, Concord, CA; March 24, 2018
Yosemite Chapter, Fresno, CA; June 24, 2017.

I attended and participated in:

Freedom Committee of Orange County, Costa Mesa, CA; April 12, 2017, June 14, 2017.
Sonora HS, Army JROTC Awards, La Habra, CA; April 12, 2017.
Quilts of Valor, Long Beach, CA; (2017) April 13, 20, 27, May 4, 7, 11, 18, 25, June 1, 8, 15, 22, 29, July 26, 27, Bellflower, CA; August 3, 10, 17, 31, September 7, 21, October 12, 19, November 9, 16, 30, December 7, 14, 28, (2018) January 4, 11, 18, 25, February 1, 8, 2018.
Society of Descendants of the Mayflower, Costa Mesa, CA; April 22, 2017.
Buena Park HS, Air Force JROTC, Buena Park, CA; April 26, 2017.
Fullerton HS, Fullerton, CA; May 11, 2017 (Outstanding Citizenship Award).
Sonora HS, La Habra, CA; May 15, 2017 (Outstanding Citizenship Award).
Field of Honor, Newport Beach, CA; May 19, 2017.
California Assemblyman Steven Choi's Open House, Irvine, CA; May 25, 2017.
Strawberry Festival Parade, Garden Grove, CA; May 27, 2017.
CASSAR Color Guard for Hour of Power worldwide television broadcast; May 28, 2017.
Old Santa Ana Cemetery Memorial Day program, Santa Ana, CA; May 29, 2017.
Santiago HS; Garden Grove, CA; (Outstanding Citizenship Award); June 1, 2017.
Color Guard for Workers Union Assoc. Conference, Irvine, CA; June 8, 2017.
NSSAR Congress, Knoxville, TN; July 6 – 12, 2017.
CAR Regional Meeting, Reno, NV; July 21-22, 2017.
Presented the Colors for the Costa Mesa School District, Costa Mesa, CA; August 31, 2017.
NSSAR Fall Leadership Meeting, Louisville, KY; September 28 – 30, 2017.
Honor Flight, Southland, LAX, CA; October 8, 2017.
CASSAR BOM; Irvine, CA; November 1-4, 2017.
Sonora HS Veterans Recognition Day, La Habra, CA; November 9, 2017.
Field of Valor, Orange, CA; November 11, 2017.

MOAA Honoring WW II veterans, Thousand Oaks, CA; November 15, 2017.
Mojave Chapter, DAR, November 18, 2017.
Maple Elementary School (Present the Colors), Fullerton, CA; December 20, 2017.
American Legion Post 146, Oceanside, CA: SAR Silver Good Citizenship Medal to Chuck Atkinson, January 20, 2018.
Huntington Beach History Celebration, Huntington Beach, CA: February 10-11, 2018.
Massing of the Colors, Los Angeles, CA; February 18, 2018.
NSSAR Spring Leadership, Louisville, KY: March 1-3, 2018.
CSSDAR Meeting, Irvine, CA; March 15-16, 2018.
Military Ball, Buena Park, CA; March 16, 2018.
Sonora HS JROTC Awards Program, La Habra, CA; April 12, 2018.
CASSAR 143rd Spring Meeting of the Membership, April 19 - 21, 2018.

Respectfully submitted,

James C. Fosdyck, President
April 21, 2018



During 2017, I represented CASSAR while attending the following Northern and Southern California Chapter meetings, some more than once during the year.

- | | | |
|----------------|--------------------|-------------------------|
| * Butte | * Redwood Empire | * General George Patton |
| * Delta | * Sacramento | * Harbor |
| * Gold Country | * San Francisco | * Kern |
| * Monterey Bay | * Silicon Valley | * Orange County |
| * Mother Lode | * Thomas Jefferson | * Riverside |
| * Redding | * Yosemite | * San Diego |

During my chapter visits, I gave reports on CASSAR and NSSAR activities, answered questions and addressed issues raised by chapter members and encouraged chapters to increase use of the online application system. I also recognized Vietnam veterans and their spouses, and presented pins at several chapter meetings and attended the Wreaths Across America ceremony in Auburn. My wife Janet attended most of the chapter meetings with me and reported on the CASSAR Ladies Auxiliary organization and activities at the chapter and state levels and worked on increasing membership in the Ladies Auxiliary. I also represented the SAR at the California Genealogical Society joint societies meeting in Oakland, providing information on the Society and published three issues of the California Compatriot.

I attended the Spring and Fall Leadership meetings in Louisville in 2017 as well as the 2017 Congress in Knoxville. Current National committee assignments include Eagle Scout, Knight Essay, Facilities and Public Service & Heroism Committees. I also attended the Orations and Council of Youth Awards Committee meetings in addition to the Trustees meeting in Louisville.

Locally, I attended and participated in the following events:

- | | |
|-------------------------------|--|
| * CASSAR Spring Meeting | * CASSAR Fall BOM Meeting |
| * UC Berkeley ROTC Awards (3) | * High School JROTC Awards (8) |
| * NSCC/NLCC Awards (4) | * Flag certificates (35), including 2 at City Council meetings |

Respectfully submitted,

Derek J. Brown, PE

2/13/18

Executive Vice President CASSAR

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Report of VP North David A Gilliard:

April 4, 2018

Dear California Compatriots:

Over the past year, I was able to:

- Visit the Thomas Jefferson Chapter to swear-in new officers
- Visit the Mother Lode Chapter to swear-in new officers
- Visit four additional local Chapter meetings in Northern California
- Attend in Wreaths Across America wreath laying event in Auburn, CA
- Attend the Revolutionary War Days Encampment in Nevada City
- Attend National Congress in Knoxville
- Serve as NSSAR National Poster Contest Chairman, member of the Americanism Committee and the 250th Anniversary of the American Revolution Committee
- Complete the instructional sheet, "IDEAS TO BREATHE NEW LIFE INTO YOUR SAR CHAPTER" and posted online
- Promote Youth Contests with local Chapter officers

Sincerely,

David A. Gilliard

David A. Gilliard, CASSAR VP North



**The California Society
of the
Sons of the American Revolution**



Vice-President South

Annual Report for the 143rd Spring Meeting of the Membership

Chapter Meetings:

General Patton Chapter, Ventura – Twelve monthly meetings 2017 plus four 2018.
Kern Chapter, Bakersfield – 14 January 2017.
Santa Barbara Chapter, Solvang – 21 January 2017.
Harbor Chapter, Torrance – 2 August 2017.
Riverside Chapter, Riverside – 18 August 2017.
Orange County Chapter, Fullerton – 9 September 2017.

I participated in the following events:

2017

NSCC & NLCC Award Ceremony, Ben Moreell Battalion, Port Hueneme – 28 January
CSSAR Annual Banquet, Ventura – 18 February.
Massing of the Colors, Forest Lawn Hollywood Hills – 19 February.
NSSAR Spring Leadership Meetings, Louisville, KY – 2-4 March.
The 142nd CASSAR Spring Meeting of the Membership, Irvine – 7-8 April.
Memorial Day Ceremony, Valley Oaks Memorial Park, Westlake Village – 29 May.
Memorial Day Ceremony, Cemetery Park, Ventura – 29 May.
Ventura County Christian School, Ventura, Spirit of America award – 8 June.
Las Colina Middle School, Camarillo, Spirit of America award – 15 June.
Los Primeros School of Science & Arts, Camarillo, Spirit of America award – 15 June.
NSSAR 127th Congress, Knoxville, TN – 8-12 July.
Bronze Star award to Gen Patton Chapter member Col. Martin Spann, Simi – 4 August
Orange County Chapter 50th Anniversary picnic, Fountain Valley – 19 August.
Diversity Day, Los Angeles Air Force Base, El Segundo – 31 August.
CASSAR greetings to CSSDAR Southern Council Meeting, Irvine – 9 September
NSSAR Fall Leadership Meetings, Louisville, KY – 29-30 September.
CASSAR 142nd Fall Board Of Managers Meeting, Irvine, CA – 2-5 November
Color Guard for Veterans Day, Cemetery Park, Ventura CA – 11 November
Wreaths Across America, Ft. Logan, Denver, CO as guest of COSSAR – 15 December

2018

Color Guard at Massing of the Colors, Hollywood Hills, CA – 18 February 2018
NSSAR Spring Leadership, Louisville, KY – 1-3 March 2018

Color Guard for Mitzi-Khan-A-Khan Chapter DAR Marker Dedication, Ventura Mission –
31 March 2018

Flag certificates:

Harbor Chapter – 25+ with one awarded at the 142nd BOM Meeting

Kern Chapter – 2 (June 2017 & February 2018)

Orange County – 1 (23 March 2018 to Peggy Vorell)

Riverside Chapter – 1 award (18 August 2017)

Additionally, several chapters have awards pending (Coachella Valley, Gen Patton, San Diego and Santa Barbara Chapters).

Respectfully submitted

Robert L. Taylor

Vice President - South

**California SAR, Secretary's Report
April 2017 through April 2018**

The following is a summary of California SAR member transactions in 2017:

Beginning Membership 1/1/2017	1566
Additions	
New Members (Regular, Junior, Memorial)	296
Reinstatements	68
Transfers In	9
Total Additions	373
Losses	
Deceased and Memorial	21
Transfers Out	14
Resignations and Dropped	199
Total Losses	234
Beginning Membership 1/1/2018	1705
Net Gain	139
% Gain	8%

I performed a mid year membership reconciliation with the National SAR and the California Chapters. Several discrepancies were identified, and they were corrected before the dues collection period began. This was an invaluable process, and it undoubtedly made our state dues reconciliation much smoother.

With input from chapter secretaries, I formalized the procedure for processing the reinstatements of inactive California members to comply with the CA SAR bylaws. A new form was posted in the member's section of the CA web site.

With the input of chapter secretaries, a form to process member transfers within the CA SAR was created that replaces the old form. This will help make the process more understandable. It was also posted in the member's section of the CA web site.

I created a Guide for Member Transactions to help Chapter and State Secretaries navigate through the various member transaction processes.

Craig Anderson



The California Society
of the
Sons of the American Revolution
Instituted October 22, 1875
Organized July 4, 1876, Incorporated February 17, 1890

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TREASURER'S REPORT
JANUARY 1 TO DECEMBER 31, 2017
FULL-YEAR ACTUAL COMPARED TO FULL-YEAR BUDGET

The following are the operating receipts and expenses for the fiscal year ending
December 31, 2017:

INCOME STATEMENT

	FY 2017	FY 2017	Variance
	<u>Actual</u>	<u>Budget</u>	<u>To Budget</u>
RECEIPTS			
I-01A · Annual Dues Received - CASSAR	\$ 20,645	\$ 23,720	\$ (3,075)
I-01B · Annual Dues Received - NSSAR	\$ 38,535	\$ 41,510	\$ (2,975)
I-03A · LM Annual CASSAR Dues (from Inv acct)	\$ -	\$ 6,300	\$ (6,300)
I-03B · LM Annual NSSAR Dues (from Inv acct)	\$ -	\$ 10,710	\$ (10,710)
I-04 · LM Dues for Chapters (from Inv acct)	\$ -	\$ 3,150	\$ (3,150)
I-05 · New Member CASSAR Dues	\$ 4,265	\$ 4,240	\$ 25
I-06 · Supplemental App State Fee	\$ 945	\$ 960	\$ (15)
I-08 · Bank Account Interest	\$ 7	\$ 2	\$ 5
I-09 · Reinstated Member Fee	\$ 1,250	\$ 740	\$ 510
I-14 · Interest Income-San Diego Fund	\$ 1,662	\$ 1,250	\$ 412
I-16 · New Life Member Dues	\$ 1,241	\$ 2,500	\$ (1,259)
I-18 · Transfer From Education Fund	\$ -	\$ 1,250	\$ (1,250)
I-20 · Receipts for Data Records	\$ 346	\$ -	\$ 346
I-25 · Donations	\$ 22,579	\$ -	\$ 22,579
I-30 · Raffle Ticket Sales – PG Challenge	\$ 1,053	\$ -	\$ 1,053
I-35 · Raffle Ticket Sales – Congress Quilt	\$ 375	\$ -	\$ 375
I-40 · Raffle Ticket Sales – Congress Hotel	\$ 775	\$ -	\$ 775
I-50 · Encore Program Income	\$ 25,000	\$ -	\$ 25,000
I-53 · 2019 Congress Medal Sets	\$ 3,823	\$ -	\$ 3,823
I-57 · CASSAR Medal Sets	\$ 1,890	\$ -	\$ 1,890
I-60 · Compatriot Postage	\$ -	\$ -	\$ -
I-62 · Compatriot Subscription Fees	\$ 110	\$ 105	\$ 5
Total Receipts	\$ 124,501	\$ 96,437	\$ 28,064

OPERATING EXPENSES

Executive Committee Expenses

A-01 · President Expenses	\$ -	\$ 150	\$ (150)
A-02 · Executive VP Expenses	\$ 290	\$ 300	\$ (10)
A-03 · VP North Expenses	\$ -	\$ 100	\$ (100)
A-04 · VP South Expenses	\$ -	\$ 100	\$ (100)
A-05 · VP Membership Expenses	\$ 306	\$ 1,000	\$ (694)
A-06 · Executive Secretary Expenses	\$ 1,732	\$ 1,600	\$ 132
A-07 · Treasurer Expenses	\$ 58	\$ 300	\$ (242)
A-08 · Registrar Expenses	\$ 565	\$ 700	\$ (135)
A-09 · Genealogist Expenses	\$ -	\$ 100	\$ (100)
A-10 · Trustee Expenses	\$ 154	\$ -	\$ 154
A-11 · Chancellor Expenses	\$ -	\$ 100	\$ (100)
A-12 · Historian Expenses	\$ -	\$ 100	\$ (100)
A-14 · Chaplain	\$ -	\$ 100	\$ (100)
Total Exec. Committee Expenses	\$ 3,105	\$ 4,650	\$ (1,545)

Committee Expenses

B-21 · Awards & Medals Committee Expenses	\$ 1,894	\$ 1,650	\$ 244
B-22 · Best Chapter Contest Expenses	\$ 273	\$ 650	\$ (377)
B-24 · New Chapter Assistance Expenses	\$ -	\$ 250	\$ (250)
B-27 · Poster Contest Expenses	\$ 837	\$ 900	\$ (63)
B-29 · Brochure Contest	\$ 928	\$ 1,000	\$ (72)
B-30 · Oration Contest	\$ 2,885	\$ 2,970	\$ (85)
B-33 · JROTC Committee Expenses	\$ 1,135	\$ 1,770	\$ (635)
B-34 · CAR Expenses	\$ 590	\$ 1,000	\$ (410)
B-35 · Eagle Scout Contest Expenses	\$ 1,209	\$ 1,770	\$ (561)
B-39 · Essay Contest Expenses	\$ 1,055	\$ 1,770	\$ (715)
B-41 · Spring Meeting Allowance	\$ 300	\$ 300	\$ -
B-42 · Fall Meeting Allowance	\$ 300	\$ 300	\$ -
B-43 · Visiting PG Expenses	\$ 450	\$ 1,900	\$ (1,450)
B-44 · Sea Cadets Expenses	\$ -	\$ 300	\$ (300)
B-60 · Valley Forge Contest Expenses	\$ 3,800	\$ 3,900	\$ (100)
Total Committee Expenses	\$ 15,656	\$ 20,430	\$ (4,774)

Program Expenses

C-45 · California Compatriot Expenses	\$ 1,310	\$ 1,100	\$ 210
C-49 · CASSAR Flag Expenses	\$ 275	\$ 150	\$ 125
C-50 · Congress Hospitality Suite	\$ -	\$ 750	\$ (750)
C-51 · Color Guard Cmdr Flags & Streamers	\$ 50	\$ 400	\$ (350)
Total Program Expenses	\$ 1,635	\$ 2,400	\$ (765)

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Other Operating Expenses

E-01 · Annual Dues to NSSAR	\$ 49,165	\$ 52,220	\$ (3,055)
E-02 · LM Dues to Chapters	\$ 3,080	\$ 3,150	\$ (70)
E-03 · Filing Fees	\$ 55	\$ 55	\$ -
E-10 · Liability Insurance Expenses	\$ 521	\$ 550	\$ (29)
E-11 · D&O Insurance	\$ 878	\$ 1,000	\$ (122)
E-12 · 2019 Congress Expense	\$ 737	\$ -	\$ 737
E-30 · Storage Rent & Supplies	\$ 708	\$ 675	\$ 33
E-40 · Other CASSAR Expenses	\$ -	\$ 800	\$ (800)
E-45 · Donation to NSSAR Education Fund	\$ 2,500	\$ -	\$ 2,500
E-50 · Encore Program Expense	\$ 25,000	\$ -	\$ 25,000
E-55 · The SAR Foundation	\$ 1,000	\$ 1,000	\$ -
E-57 · California Medal Sets	\$ -	\$ -	\$ -
E-70 · Richard F. Locke Award	\$ 1,000	\$ 1,250	\$ (250)
E-80 · Credit Card Fees	\$ 2	\$ -	\$ 2
T-10 · State & Federal Taxes	\$ -	\$ 25	\$ (25)
Total Other Operating Expenses	\$ 84,646	\$ 60,725	\$ 23,921
Total Operating Expenses	\$ 105,042	\$ 88,205	\$ 16,837
Net Operating Surplus/(Deficit)	\$ 19,459	\$ 8,232	\$ (8,773)
E-51 · Transfers to (from) Investment Accounts			
2019 Congress Fund	\$ 12,440	\$ 2,000	\$ 10,440
Education Fund	\$ 4,203	\$ 1,250	\$ 2,953
Permanent Fund	\$ (215)	\$ -	\$ (215)
Life Member Fund	\$ (16,421)	\$ 2,500	\$ (18,921)
Unallocated Fund	\$ 20,821	\$ -	\$ 20,821
Total	\$ 20,828	\$ 5,750	\$ 15,078
Net Surplus/(Deficit)	\$ (1,369)	\$ 2,482	\$ (3,851)

Notes to Income Statement:

1. Receipts – Total receipts of \$124,501 were 29% over budget, primarily due to the Encore Program income of \$25,000, and the donation from the CASSAR Ladies Auxiliary of \$20,000, which were partially offset by declines in the dues. The Encore Program expense of \$25,000 is recorded in operating expense, and the CASSAR Ladies Auxiliary donation was transferred to the 2019 Congress Investment Fund. Major variances to budget receipts were:
 - a. Receipts for NSSAR and CASSAR regular annual dues were below budget by (\$6,050) due to fewer annual members than budgeted.
 - b. Transfers from the investment account for life member dues were below budget by (\$20,160) because we decided to maintain the funds in the investment account to earn more investment income.
 - c. Receipts for donations of \$22,579, raffle ticket sales of \$2,203, and medal set sales of \$5,713 were over budget due to not being budgeted in 2017.

2. Expenses – Total operating expenses were over budget by \$16,837. The major variances to budget were the Encore Program expense of \$25,000 which was offset by Encore Program income of \$25,000 and the donation to the NSSAR Education Fund of \$2,500, which was offset by raffle ticket sales in 2016 and 2017. Most of the committee and program expenses are under budget.
3. Transfers To (From) the Investment Account – The net amount of the transfers to and from the investment account was \$20,828 transferred to the investment account from the operating account.
 - a. The 2019 Congress Fund includes the donation of \$20,000 from the CASSAR Ladies Auxiliary and sales of Congress medal sets of \$1,610, which were partially offset by the purchase of 300 Congress medal sets of \$4,670, and the down payment on the Congress host society cruise of \$6,500.
 - b. The Education Fund includes the annual payment from the San Diego Investment Fund of \$2,500, and donations from Intel and Don Littlefield of \$1,703.
 - c. The Permanent Fund includes sales of CASSAR medal sets of \$4,585, and the purchase of 300 CASSAR medal sets of \$4,800.
 - d. The Life Member Fund includes transfers from the investment fund for payment of life member dues to NSSAR, CASSAR, and the chapters of \$20,895, partially offset by transfers to the investment fund of new life member dues of \$1,670, and the life member subsidy of \$2,804.
 - e. The Unallocated Fund includes \$20,000 transferred from the operating fund to earn more interest, and \$828 payment from the San Diego fund, which will be transferred to the education fund.
4. There have been no transfers from the money market account to the CASSAR operating account.

BALANCE SHEET

The Balance Sheet as of December 31, 2017 shows the following balances:

Assets:

Cash and Money Market Account – Bank of America	\$ 47,557
Investment Account – Morgan Stanley	\$434,776
Prepaid Expense- 2019 Congress	<u>\$ 6,500</u>
Total Assets	<u>\$488,833</u>

Equity:

Equity Accounts	\$ 271,558
Retained Earnings	<u>\$ 217,275</u>
Total Equity	<u>\$ 468,833</u>

Total Liabilities & Equity	<u>\$488,833</u>
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Notes to Balance Sheet:

The prepaid expense is the down payment to Hornblower Cruises for the 2019 Congress host reception.

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JOHN L. DODD*
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CHANCELLOR REPORT

For the 2017-2018 year your Chancellor fielded various questions of varying import, in particular AB 424, which deleted the authority of the school superintendent to provide permission for firearms at schools. My memo on that topic is attached.

In addition, I reviewed bylaws proposals and participated in the national legal advisory committee

Thank you again for entrusting me with this position, and I look forward to serving you and our Society in the coming year.

Yours faithfully,

John L. Dodd, Esq.

In 2017 AB 424 deleted the authority of the school superintendent to provide permission for firearms at schools. Penal Code section 626.9, subdivision (b), specifies: "Any person who possesses a firearm in a place that the person knows, or reasonably should know, is a school zone, as defined in paragraph (4) of subdivision (e), shall be punished as specified in subdivision (f)." Subdivision (f) provides this can either be a felony or a misdemeanor depending on the circumstances.

Penal Code section 16520, subdivision (a), defines "firearm:"

(a) As used in this part, "firearm" means a device, designed to be used as a weapon, from which is expelled through a barrel, a projectile by the force of an explosion or other form of combustion

Subdivision (d) provides: "As used in the following provisions, "firearm" does not include an unloaded antique firearm." However, the Brown Bess muskets most Compatriots use are not "antiques," but are reproductions, so they are not exempt.

Also, Penal Code section 26400 makes it a crime to carry an unloaded gun which is not a handgun, but section 26405, subdivision (l) provides an exemption for 26400 for:

By a member of an organization chartered by the Congress of the United States or a nonprofit mutual or public benefit corporation organized and recognized as a nonprofit tax-exempt organization by the Internal Revenue Service while on official parade duty or ceremonial occasions of that organization or while rehearsing or practicing for official parade duty or ceremonial occasions.

That is us, but school presentations are not parade duty.

So this would indicate muskets cannot be brought on campus at all. However, section 626.9, subdivision (q) provides:

(1) This section does not apply to the activities of a program involving shooting sports or activities, including, but not limited to, trap shooting, skeet shooting, sporting clays, and pistol shooting, that are sanctioned by a school, school district, college, university, or other governing body of the institution, that occur on the grounds of a public or private school or university or college campus. (emphasis added.)

This is meant to apply to shooting sports, but it is broadly worded: "but not

limited to.” It is a reasonable interpretation that “shooting activities” would include historical education concerning musket use.

Therefore, at a minimum, it is my recommendation that, if a chapter would like to carry muskets on school grounds, with or without firing, the chapter obtain from the principal or other authority a written acknowledgment that permission was given for the activity, and the activity meets this criteria, i.e.,

I, _____, authorize the _____ (Sacramento Chapter, CASSAR Color Guard, whatever, to carry replica muskets onto the grounds of the _____ (school name). This activity is a “shooting activity” sanctioned by the school within the meeting of Penal Code section 626.9, subdivision (q). Then add either:

Permission is also granted to fire the muskets.

or

Permission is not granted to fire the muskets.

Dated: _____

Signature

The problem, however, is that the question of whether or not to prosecute for a violation of this statute is a matter of local, prosecutorial discretion. Even if a school superintendent agreed in San Francisco, it would be unwise to “push the issue.” Redding, on the other hand would be a separate matter, presumably. So I would suggest that a chapter also contact the local district attorney’s office and also the City Attorney if you have one, and see if they agree to this interpretation.

It would be conceivable that an “anti-gun” or “anti-Second Amendment” parent would witness the event, complaint to an similarly-inclined law enforcement official and then charges are filed. So a meeting with the local prosecuting authority would be a good idea and wise precaution.

There also was a question about whether insurance would cover this. Without reading the exact policy, I cannot advise as to that, but the short answer is “probably not.” Insurance is for accidents, i.e., if a musket firing frightens a horse which then runs over someone; it is not for criminal prosecutions.

Report of the Genealogist, California State Society, Sons of the American Revolution

By: Terry Briggs, Genealogist, CASSAR

3.19.2018

CASSAR Genealogist serves as a resource to CASSAR and chapter Registrars

The CASSAR Genealogist continues to serve and be available as a resource to CASSAR and CASSAR chapter Registrars. The CASSAR Genealogist has provided information to new chapter Registrars intended to facilitate the effective implementation of the CASSAR application process and the preparation of successful SAR applications leading to approvals of those application.

NSSAR Online Application Form Data Entry System use and implementation

During 2017 & 2018 the CASSAR Genealogist has actively used, monitored and promoted the use of the NSSAR Online Application Form Data Entry System to all CASSAR Registrars for use in the preparation of all CASSAR applications including new member and new Junior Member applications and for preparation of Memorial applications and Supplemental Patriot Ancestor applications. As of this date, all of the CASSAR chapters that submit applications for review except 2 chapters are using the SAR Online Application System to prepare SAR application forms. The CASSAR Genealogist has also served as a resource to CASSAR chapter Registrars to answer questions about the use of the SAR Online Application System and to resolve specific user issues.

As of March 15, 2018 and since the Fall of 2015, approximately 1,210 CASSAR applications have been started in the SAR Online Application System and approximately 426 applications have been approved for application forms created and printed using the SAR Online Application System.

All chapter Registrars should be checking their Online System "Chapter Dashboards" to view new applications started by applicants themselves in the Online System. Chapter Registrars should immediately contact applicants starting applications to provide the applicants information about the SAR application process, the SAR application requirements and to provide coordination and guidance for completing and submitting SAR applications. It appears that a number of CASSAR chapters are not regularly checking applicant started applications in the SAR Online Application System.

All CASSAR chapter Registrars should implement and actively use the NSSAR Online Application Form Data Entry System for all SAR applications. There are three major advantages of the NSSAR Online Application Form Data Entry System:

- 1) The arrangement of the sections of the application form make it clearer what information is required for an SAR application and more clearly groups the data for each generation with the "references" describing the supporting documentation that confirms the data for each generation.

- 2) The entered application data is automatically added to the SAR database of patriot ancestors, members/applicants and direct lineage of ancestors and will be part of a valuable SAR genealogical research system (replacing the SAR Patriot Research System) now being implemented by the SAR similar to the immensely valuable DAR Genealogical Research System.

3) Preliminary reviews of SAR Applications started online can easily be performed online by the CASSAR Registrar, CASSAR Genealogist and the chapter Registrar. Preliminary reviews of applications can lead to the correction of mistakes in applications before the applications are submitted by the chapter Registrar to the CASSAR Registrar. These reviews and associated corrections should lead to more complete and better quality applications that are submitted and result in fewer pended applications.

CASSAR Pended Applications Monitoring and Reporting

In 2017 & 2018 the CASSAR Genealogist has continued monitoring and weekly reporting of the number of pended CASSAR applications. During 2017 and 2018, to date, CASSAR has had at any one time 20 to 29 pended applications. CASSAR needs to continue to reduce the number of pended past applications and minimize the number of pended applications in the future. In 2017 and 2018, to date, the CASSAR Genealogist has published and distributed regular updates to a list of CASSAR pended applications for reference and use by the CASSAR President, the CASSAR Registrar and other CASSAR officers. The Genealogist has contacted CASSAR chapter registrars regarding pended applications from their chapters and encouraged the resolution or withdrawal of pended applications. The CASSAR Genealogist has also reviewed a number of pended applications brought to him by chapter Registrars and has provided interpretations and suggestions toward resolution of those pended applications. Also directed toward reducing the number of CASSAR pended applications, the Genealogist has provided reviews of draft applications online at the request of CASSAR chapter Registrar prior to finalization and submittal and provided recommendations to proceed with submittal and/or comments for additional work on applications before those applications are submitted to the CASSAR Registrar.

As a reminder to all chapter Registrars, applications that have been pended more than 3 years cannot be acted upon by the NSSAR Genealogists. The chapter Registrars should instruct the CASSAR Registrar to direct the NSSAR to either shred those pended application files or to return the pended application file documentation to the chapter Registrar at the chapter's expense.

SAR Applications Must be Closely Reviewed by Chapter Registrars

Before applications are submitted to the CASSAR Registrar, chapter Registrars should perform a thorough review and verification of all applications, new and supplemental, to confirm that the applications are complete and conform to SAR application standards, to confirm that the correct check amounts accompany the applications, that there is acceptable supporting documentation for all child-to-parent relationships in the direct ancestral line from the applicant to their patriot ancestor and that there is acceptable supporting documentation for the patriotic service of the patriot ancestor.

Chapter registrars should take the time to become very familiar with the current *NSSAR Genealogy Committee Policies Manual* and the current *NSSAR Application Preparation Manual*, both of which can easily be downloaded from the NSSAR web-site. Registrars should carefully review and understand the Genealogy Committee Policies. With the cooperation of all CASSAR chapter Registrars, the CASSAR should see a significant reduction in CASSAR pended applications in the future.



TRUSTEES of the CASSAR INVESTED FUNDS

CASSAR Annual Meeting

April 1, 2018

The elected Trustees of the CASSAR Invested Funds are Chairman Stephen R. Renouf (2017-2019), John L. Dodd (2015-2017), and M. Kent Gregory (2016-2018). The Trustees of the Invested Funds operate under CASSAR Bylaw No. 4, Section 12.

The CASSAR Invested Funds are invested with Morgan Stanley Smith Barney (MSSB) in five separate funds: the Life Membership Fund, the Education Fund, the Permanent Fund, the 2019 Congress Fund, and the Unallocated Fund. The signers on the account are the three trustees.

The beginning value of the Invested Fund on March 1, 2017:
\$381,469.28.

The ending value of the Invested Fund on February 28, 2018:
\$435,060.65.

During the 12-month period described above, the accounts increased **\$53,591.37** in value.

LIFE MEMBERSHIP FUND

The purpose of the Life Membership Fund is to maintain the life memberships purchased by the regular members of this society. The Fund is invested with the goal of achieving a return of 6.1% (net of fees) to cover the national, state and chapter dues for members of the CASSAR life membership program. The principal and income from this fund shall be distributed to the treasurer annually and deposited into the general funds of the society to cover the annual dues of the life members. This fund is governed by CASSAR Bylaw No. 9, Section 5.

Fund Investment as of February 28, 2018:

TOTAL FUND:	\$196,028.46	
Cash	\$14,439.43	7.37%
Equities	\$90,426.89	46.13%
Fixed Income	\$81,990.26	41.83%
Alternatives	\$9,171.88	4.68%

Return (Through 3/31/2018): 7.02% Last 12 Months; 4.98% Since Inception

Allocations:	ACTUAL*	TARGET
Cash		
Global Cash	6.96%	7.00%
Equities		
US Large Cap Growth	12.28%	12.00%
US Large Cap Value	14.37%	14.00%
US Small Cap Value	0.00%	0.00%
US Small Cap	9.09%	9.00%
International Equities	7.01%	7.00%
Emerging Markets Equities	3.21%	3.00%
Fixed Income		
Short Term Fixed Income	24.65%	25.00%
US Taxable Core	17.61%	18.00%
Other		
REITs	1.84%	2.00%
Commodities	2.98%	3.00%

* Actual as of 4/1/2018

Account Risk Profile: **3** (1-most conservative to 5-most aggressive).

EDUCATION FUND

The purpose of the Education Fund is to maintain all moneys or property, real or personal, which may accrue to this society by donation, gift, devise, bequest or otherwise that is designated for the education fund or solely for educational purposes. The principal and income from this fund shall be distributed by the board exclusively for educational purposes. This fund is governed by CASSAR Bylaw No. 9, Section 2.

Fund Investment as of February 28, 2018:

EDUCATION FUND:	\$46,665.46	
Cash	\$3,441.98	7.38%
Equities	\$21,497.00	46.07%
Fixed Income	\$19,538.90	41.87%
Alternatives	\$2,187.58	4.69%

Return (Through 3/31/2018): 6.79% Last 12 Months; 5.14% Since Inception

Allocations:	ACTUAL*	TARGET
Cash		
Global Cash	6.97%	7.00%
Equities		
US Large Cap Growth	12.27%	12.00%
US Large Cap Value	14.34%	14.00%
US Small Cap Value	3.86%	4.00%
US Small Cap	5.06%	5.00%
International Equities	7.02%	7.00%
Emerging Markets Equities	3.36%	3.00%
Fixed Income		
Short Term Fixed Income	24.68%	25.00%
US Taxable Core	17.63%	18.00%
Other		
REITs	1.84%	2.00%
Commodities	2.96%	3.00%

* Actual as of 4/1/2018

Account Risk Profile: **3** (1-most conservative to 5-most aggressive).

PERMANENT FUND

The purpose of the Permanent Fund is to insure the stability and perpetuity of this society. The Permanent Fund maintains all moneys or property, real or personal, which may accrue to this society by donation, gift, devise, bequest or otherwise, unless use thereof is otherwise designated as a condition to receipt or is otherwise directed by a majority vote of the board with at least three-quarters of the members of the board present and voting. The annual income from the permanent fund shall be accumulated and one-half shall be transferred to the Unallocated Fund and one-half shall be reinvested in the Permanent Fund at the beginning of each fiscal year. This fund is governed by CASSAR Bylaw No. 9, Section 1.

Fund Investment as of February 28, 2018:

<u>PERMANENT FUND:</u>	<u>\$112,951.04</u>	
Cash	\$5,783.64	5.12%
Equities	\$71,211.42	63.05%
Fixed Income	\$26,420.84	23.39%
Alternatives	\$9,535.14	8.44%

Return (Through 3/31/2018): 9.13% Last 12 Months; 6.43% Since Inception

Allocations:	ACTUAL*	TARGET
Cash		
Global Cash	4.79%	5.00%
Equities		
US Large Cap Growth	15.35%	15.00%
US Large Cap Value	18.80%	18.00%
US Small Cap Value	4.91%	5.00%
US Small Cap	4.86%	5.00%
International Equities	14.10%	14.00%
Emerging Markets Equities	4.82%	4.00%
Fixed Income		
Short Term Fixed Income	14.26%	15.00%
US Taxable Core	9.43%	10.00%
Other		
REITs	4.43%	5.00%
Commodities	4.24%	4.00%

* Actual as of 4/1/2018

Account Risk Profile: 4 (1-most conservative to 5-most aggressive).

2019 CONGRESS FUND

The purpose of the 2019 Congress Fund is to meet the obligations of a host society whenever the Society hosts the Annual Congress of the Sons of the American Revolution. The congress fund shall comprise all moneys or property, real or personal, which may accrue to this society by donation, gift, devise, bequest or otherwise that is designated for the congress fund or allocated to the fund in the annual society budget. The principal and income from this fund shall be distributed by the congress planning committee exclusively for host society expenses in connection with the society hosting the Annual Congress of the Sons of the American Revolution. This fund is governed by CASSAR Bylaw No. 9, Section 3.

Fund Investment as of February 28, 2018:

2019 CONGRESS FUND: \$35,781.97

Cash	\$684.42	1.91%
Equities	\$0.00	0.00%
Fixed Income	\$35,097.55	98.09%
Alternatives	\$0.00	0.00%

Return: 4.71% Since Inception (As of 6/30/2017)†

Allocations:	ACTUAL*	TARGET
Cash		
Global Cash	1.92%	0.00%
Equities		
US Large Cap Growth	0.00%	0.00%
US Large Cap Value	0.00%	0.00%
US Small Cap Value	0.00%	0.00%
US Small Cap	0.00%	0.00%
International Equities	0.00%	0.00%
Emerging Markets Equities	0.00%	0.00%
Fixed Income		
Certificates of Deposit	98.08%	100.00%
US Taxable Core	0.00%	0.00%
Other		
REITs	0.00%	0.00%
Commodities	0.00%	0.00%

* Actual as of 4/1/2018

Account Risk Profile: 1 (1-most conservative to 5-most aggressive).

† The Congress Fund is now fully in money market funds, so we are no longer paying the fee to provide return information reports.

UNALLOCATED FUND

The purpose of the Unallocated Fund is to invest the funds of the Society that are not allocated to one of the other invested fund accounts and are not needed for the current expenses of the society. The principal and income from this fund shall be distributed to the treasurer upon his request and deposited into the general funds of the society to meet the current expenses of the society. This fund is governed by CASSAR Bylaw No. 9, Section 4.

Fund Investment as of February 28, 2018:

UNALLOCATED FUND: \$43,633.72

Cash	\$7,927.84	18.17%
Equities	\$13,323.77	30.54%
Fixed Income	\$22,382.11	51.30%
Alternatives	\$0.00	0.00%

Return (Through 3/31/2018): 4.93% Last 12 Months; 3.12% Since Inception

Allocations:	ACTUAL*	TARGET
Cash		
Global Cash	17.73%	18.00%
Equities		
US Large Cap Growth	7.20%	7.00%
US Large Cap Value	7.31%	7.00%
US Mid Cap Growth	1.08%	1.00%
US Mid Cap Value	1.00%	1.00%
US Small Cap Growth	1.19%	1.00%
US Small Cap Value	1.02%	1.00%
International Equities	8.27%	8.00%
Emerging Markets Equities	3.47%	3.00%
Fixed Income		
Short Term Fixed Income	20.53%	21.00%
US Taxable Core	20.38%	21.00%
International Core Fixed Income	4.98%	5.00%
Inflation Linked Securities	1.95%	2.00%
High Yield Fixed Income	1.96%	2.00%
Emerging Market Fixed Income	1.93%	2.00%
Other		
REITs	0.00%	0.00%
Commodities	0.00%	0.00%

* Actual as of 4/1/2018

Account Risk Profile: **2** (1-most conservative to 5-most aggressive).

Report of CASSAR Trustees April 2018

RECENT ACTIVITY.

The trustees proposed an amendment to CASSAR Bylaw 9, Section 1 at a special meeting following the CASSAR Fall Board of Managers Meeting on November 4, 2017 to replace Permanent Fund "income" with "earnings" (defined as income, dividends, realized and unrealized gains) that are eligible for distribution, in conformity with NSSAR investment policy and best practices. This was approved by the special meeting, and the CASSAR Bylaws were updated.

In December 2017, Advisor Sean Bell recommended putting the 2019 Congress Fund into certificates of deposit so the fund will continue to grow while we are waiting to withdraw the funds for 2017 Congress expenses. The Trustees instructed Sean Bell to obtain a \$17,500 6-month CD, and a \$17,500 1-year CD that will not automatically renew. When they renew, we will evaluate how soon we need the money, and determine how to further invest the funds.

Trustee Management.

Your Trustees have continued their tripartite management style and are continuing to act cautiously in management of the Invested Fund. Accordingly, the Trustees will continue to move forward with moderate to conservative management in the best interests of the Society.

Trustees' Statement.

The trustees reiterate their pledge to the membership that their activities and management of the CASSAR Invested Fund will be transparent to the membership. No actions will or have been taken by the present Trustees without the full participation of all Trustees.

FOR THE TRUSTEES

S/
Stephen R. Renouf
Chairman
2017-2019

S/
John L. Dodd, Esq.
Trustee
2015-2017

S/
M. Kent Gregory
Trustee
2016-2018

CALIFORNIA SOCIETY OF THE SONS OF THE AMERICAN REVOLUTION
Morgan Stanley FUND ACCOUNTS by MONTH
Year 2017

	JAN 2017	FEB 2017	MAR 2017	APR 2017	MAY 2017	JUN 2017	JUL 2017	AUG 2017	SEP 2017	OCT 2017	NOV 2017	DEC 2017	TOTALS
LM Fund #510-095													
Prior Balance	191,309.86	194,148.61	197,084.54	197,961.05	182,860.54	184,781.25	185,288.55	187,461.81	187,930.98	190,562.47	192,176.73	193,814.25	191,309.86
Deposits													
Gains/<Losses>	3,343.49	2,935.93	876.51	1,848.13	1,889.90	507.30	2,672.98	469.17	2,631.49	2,128.19	1,637.52	2,060.37	23,000.98
<Withdrawals>				(16,420.54)									(16,420.54)
<Fees>	(504.74)			(528.10)	30.81		(499.72)			(513.93)			(2,015.68)
Ending Balance	194,148.61	197,084.54	197,961.05	182,860.54	184,781.25	185,288.55	187,461.81	187,930.98	190,562.47	192,176.73	193,814.25	195,874.62	195,874.62
Education Fund #129-095													
Prior Balance	37,944.32	38,466.01	39,042.11	39,201.94	42,830.47	43,200.37	43,338.94	43,859.03	43,963.26	44,607.08	45,817.11	46,213.18	37,944.32
Deposits				3,375.12						827.90			4,203.02
Gains/<Losses>	621.78	576.10	159.83	357.98	369.90	138.57	636.97	104.23	643.82	502.44	396.07	460.89	4,968.58
<Withdrawals>													
<Fees>	(100.09)			(104.57)			(116.88)			(120.31)			(441.85)
Ending Balance	38,466.01	39,042.11	39,201.94	42,830.47	43,200.37	43,338.94	43,859.03	43,963.26	44,607.08	45,817.11	46,213.18	46,674.07	46,674.07
Permanent Fund #130-095													
Prior Balance	98,586.78	100,283.97	102,063.92	102,653.85	103,252.19	104,365.40	104,812.02	106,603.00	106,660.56	108,705.75	110,095.57	111,467.88	98,586.78
Deposits													
Gains/<Losses>	1,957.30	1,779.95	589.93	1,087.38	1,113.21	446.62	2,073.66	57.56	2,045.19	1,682.98	1,372.31	1,418.43	15,624.52
<Withdrawals>				(215.20)									(215.20)
<Fees>	(260.11)			(273.84)			(282.68)			(293.16)			(1,109.79)
Ending Balance	100,283.97	102,063.92	102,653.85	103,252.19	104,365.40	104,812.02	106,603.00	106,660.56	108,705.75	110,095.57	111,467.88	112,886.31	112,886.31
2019 Congress Fund #131-095													
Prior Balance	22,236.01	22,449.72	22,706.78	22,769.12	15,340.54	15,477.19	15,506.78	15,629.77	15,656.95	15,680.03	35,683.43	35,509.01	22,236.01
Deposits										20,000.00			20,000.00
Gains/<Losses>	272.40	257.06	62.34	192.15	136.65	29.59	164.81	27.18	23.08	3.40	0.58	20.46	1,189.70
<Withdrawals>				(7,560.00)									(7,560.00)
<Fees>	(58.69)			(60.73)			(41.82)				(175.00)	175.00	(161.24)
Ending Balance	22,449.72	22,706.78	22,769.12	15,340.54	15,477.19	15,506.78	15,629.77	15,656.95	15,680.03	35,683.43	35,509.01	35,704.47	35,704.47
Unallocated Fund #390-095													
Prior Balance	20,116.04	20,322.43	20,571.93	20,672.19	41,641.01	41,973.02	42,058.11	42,421.18	42,644.75	42,955.68	43,174.69	43,359.76	20,116.04
Deposits				20,820.62									20,820.62
Gains/<Losses>	259.49	249.50	100.26	203.38	371.08	85.09	476.50	223.57	310.93	334.87	185.07	276.71	3,076.45
<Withdrawals>													
<Fees>	(53.10)			(55.18)	(39.07)		(113.43)			(115.86)			(376.64)
Ending Balance	20,322.43	20,571.93	20,672.19	41,641.01	41,973.02	42,058.11	42,421.18	42,644.75	42,955.68	43,174.69	43,359.76	43,636.47	43,636.47
TOTALS													
Prior Balance	370,193.01	375,670.74	381,469.28	383,258.15	385,924.75	389,797.23	391,004.40	395,974.79	396,856.50	402,511.01	426,947.53	430,364.08	370,193.01
Deposits	-	-	-	24,195.74	-	-	-	-	-	20,827.90	-	-	45,023.64
Gains/<Losses>	6,454.46	5,798.54	1,788.87	3,689.02	3,880.74	1,207.17	6,024.92	881.71	5,654.51	4,651.88	3,591.55	4,236.86	47,860.23
<Withdrawals>	-	-	-	(24,195.74)	-	-	-	-	-	-	-	-	(24,195.74)
<Fees>	(976.73)	-	-	(1,022.42)	(8.26)	-	(1,054.53)	-	-	(1,043.26)	(175.00)	175.00	(4,105.20)
Ending Balance	375,670.74	381,469.28	383,258.15	385,924.75	389,797.23	391,004.40	395,974.79	396,856.50	402,511.01	426,947.53	430,364.08	434,775.94	434,775.94

4/2/2018

FUND INCREASE/(DECREASE) 64,582.93

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National Trustee for California

Reporting Period: April 17, 2017 to April 21, 2018

I attended the following Society Meetings including:

Sons of the American Revolution Conference on the American Revolution, June 9-22, Boston, MA.
"The Adams Family".

National Congress July 7-13, Knoxville, TN. Where I attended the Council of State Presidents, Chaired the Americanism Committee and announced the winners of the Americanism Elementary School Poster and Middle School Brochure contests at the Youth Luncheon. I also attended the Memorial Service.

National Fall Leadership Meeting-September 28 to October. I attended Americanism, Education, Strategic Planning and Implementation Committees, and the Council of State Presidents.

Attended the Spring Leadership meeting, February 28 to March 1. I attended Americanism, Education, Strategic Planning and Implementation Committees, and the Council of State Presidents. Americanism Committee added foam backed poster board 20 x 30 for poster contest. Education Committee is promoting Patriot Chest with \$1,000 donation for eight states. Approved \$7K for teaching Founding Documents at 7 schools. Major Issues addressed by the Trustees included the budget, museum solid light project, building additional offices on second floor NTE \$200K, sending request for proposal for web site and requesting GRS proposal by Fall Leadership. Tom and Mickey Jo Lawrence will be donating \$15,000 per year to fund education enhancement program for one elementary, middle and high school outstanding teachers selected nationally. Program is similar to current Tom and Betty Lawrence Teacher program.

I participated in the following SAR Society Activities:

Eight Elementary School Flag Presentations in Uniform in May 2017

Memorial Day Ceremony, Auburn, May 29.

Independence Day Parades in Grass Valley and Auburn, July 4.

Constitution Day Parade, Nevada City, September 10.

California State Fall Board of Managers Meeting, Irvine, November 2-5.

Wreaths Across America in Auburn, CA. December 16.

I participated in fourteen Elementary School Poster presentations in January and February.

Attended Sacramento, Mother Lode and Gold Country Chapter Meetings.

Nevada State Meeting, April 13-15, Reno, NV.

Respectively submitted;

Ron Barker
Trustee
California Society

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**The California Society, Sons of the American Revolution
Annual Report**

Chapter: Central Coas Chapter # 27
Reporting Period: 1/1/17 to 12/31/2017

Number of Meetings held in 2017: 9

List SAR programs in which chapter participated in 2017: 0

List events in which chapter participated in 2017: 0

List color guard events in which chapter participated in 2017: 0

Chapter Highlights: We had a host of great speakers at our monthly scheduled meetings. We intend to continue this trend into 2018

Award presentations: 15

Guest speakers and community dignitaries

Principal Chapter Officers for year 2017:

President:	Russell N Haynes
Secretary:	Christopher E Scrimiger
Treasurer:	Steven J. Scully
Registrar:	Russell N Haynes

Summary Membership Report:

Members* on 1/1/2017: 28

Plus Additions: 0

Less Subtractions: 3

Members* on 1/1/2018: 25

Summary Financial Report:

Savings \$ 0.00

Money Market \$ 0.00

Checking \$ 3,586.62

Total: \$ 3,586.62

**List all chapter assets (who has custody of asset), and approx. value, if over \$100, as of
12/31/2017: N/A**

Respectfully Submitted,

Steven J. Scully

President

March 19, 2018

The California Society, Sons of the American Revolution

Annual Report

Chapter: Coachella Valley

Reporting Period: Jan-Dec 2017

Number of Meetings held in 2017: 6 (Jan, Feb, Mar, Apr, May, Nov)

List SAR programs in which chapter participated in 2017: JROTC Award La Quinta High School

List events in which chapter participated in 2017: Joint SAR/DAR meeting in February

List color guard events in which chapter participated in 2017: none

Chapter Highlights: Relocated meetings to the beautiful Dinah Shore Boardroom at Mission Hills Country Club in Rancho Mirage, California.

Award presentations: none

Principal Chapter Officers for year 2017:

President:	Jerald M. Ferrell
Vice President:	William M. Haines
Secretary:	Christopher J. Cerillo
Treasurer:	David L. Grinnell
Registrar:	David L. Grinnell

Summary Membership Report:

Members on 1/1/2017:	37
Plus additions :	3
Less subtractions:	(4)
Members on 1/1/2018	36

Summary Financial Report:

Savings	\$2,398.82
Checking	5,809.62
Total	\$8,208.44
Less: State and	
National Dues	1,885.00
Total Net	\$6,323.44

Chapter Assets as of 12/31/2017:

US Flag, pole, and stand; \$125, and podium \$175, in custody of Christopher J. Cerillo

Respectfully Submitted: William M. Haines, Vice President, 03/25/201

The California Society, Sons of the American Revolution

Annual Report

For January 1, 2017 to December 31, 2017

Chapter: Delta Chapter (29)

Reporting Period: January 1, 2017 to December 31, 2017

Number of Meetings held in 2017: 10

List SAR programs in which chapter participated in 2017: JROTC Awards, Eagle Scout Recognition and Americanism Elementary School Poster Contest

List events in which chapter participated in 2017: National Civil War Trust Cemetery Maintenance Park Day, Modesto (April) and San Joaquin Valley National Cemetery Wreaths Across America Ceremony, Santa Nella (December)

List color guard events in which chapter participated in 2017: Presented the Americanism Poster Contest to the St. Bernards Elementary Christian School in Tracy (January) and awards ceremony (April), Posted the Colors at the 109th California State Society DAR Conference in San Ramon (April), Marched in the Veterans Day Parade in San Jose (November) and Posted the Colors for a special Veterans Recognition Program at the Big Valley Christian School in Modesto (November)

Chapter Highlights: At last year's Spring Meeting, our Delta Chapter received a certificate in Partners in Patriotism for our involvement in the Wreaths Across America Program and with Gary Overby as one of the guest speakers. We received a streamer for our attainment of 26% of our chapter members submitting biographies on our patriot ancestors for the year 2015-2016.

We were also awarded with eight certificates in the Best Small Chapter Category for Delta Chapter in recognition of Best Small Chapter, Community Service, CASSAR Programs, Publicity, Publications, Medals and Certificates, New Members and Supplementals and Chapter Activities. We were given the Best Small Chapter Plaque to hold for a year.

Award presentations: The Chapter presented (4) Eagle Scouts with Certificates of recognition at their Courts of Honor Ceremonies, the Bronze JROTC Medal to (11) outstanding Honor Cadets, presented the Café Platano Restaurant owner and staff with a certificate of appreciation for the use of their Banquet Room and for their great service, the Americanism Poster Contest Certificates to (1) teacher and her 25 students, the Bronze Good Citizenship Medal to (2) young Sea Cadets at the U.S. Naval Sea Cadet Corps (San Joaquin Division) Awards Ceremony in Stockton and (9) certificates of appreciation to guest speakers

Principal Chapter Officers for year 2017

President: John D. Humphrey

Secretary: Gary N. Overby

The California Society, Sons of the American Revolution
Annual Report

For January 1, 2017 to December 31, 2017

Treasurer: Jeffrey E. Sylvan

Registrar: Eddie D. Smith

Summary Membership Report:

Members* on 1/1/2017:	27
Plus Additions:	7 (6 new, 1 reinstated)
Less Subtractions:	-1 (1 transferred to Arizona, Tucson Chapter)
Members* on 1/1/2018:	33

Summary Financial Report:

Savings	\$0.00
Money Market	\$0.00
Checking	\$3,746.76
Total:	\$3,746.76

Delta Chapter Asset Inventory: (who has custody of asset), and approx. value, if over \$100, as of 12/31/2017:

Checking Account, Bank of the West #xxxxx3884 (signers: Treasurer Jeffrey E. Sylvan has custody of check book, John D. Humphrey and Gary N. Overby)

U.S. Flag and Stand (John D. Humphrey)

California Flag and Stand (John D. Humphrey)

SAR Flag and Stand (John D. Humphrey)

(3) Revolutionary War Flags and Stands (John D. Humphrey)

(1) Lectern (John D. Humphrey)

Delta Chapter #29 Charter, 1980 (John D. Humphrey)

Delta Chapter Archives (John D. Humphrey)

Delta Chapter Certificate and Awards Inventory (John D. Humphrey)

Respectfully Submitted,

John D. Humphrey
President, Delta Chapter

March 12, 2018
Date

Eagle Chapter, California Society Sons of the American Revolution

Annual Report For the Year Ending 31 December 2017

General:

Eagle Chapter was formed in January 2013. The chapter ended the year with the following membership:

- 21 Regular paying members
- 9 Dual members
- 1 Associate member
- 15 prospective members

The Chapter lost two members due to non-payment of dues.

Meetings: Eagle Chapter now meets at the Pala Mesa Resort, 2001 Old Highway 395, Fallbrook, on the first Saturday of the month at 9:00 am. We held twelve meetings in 2017 with an average attendance of about 16-17 members and guests or about 60%.

Activities and Participation:

During 2017, Eagle Chapter has been involved in many local community activities: These included:

- Eagle Scout Presentations – 10
- Chapter Distinguished Service Medal Presentation – 1 - (Wayne Rogers)
- JROTC Presentations – 1 - Patrick Bogan (USAF JROTC Temecula Valley HS)
- Bronze Good Citizenship Medal Presentations – 1 - Tom Axline, Boy Scouts of America
- 2 Silver Good Citizenship Medals – Tina Roy, (Boy Scouts of America) & Chuck Atkinson (Veterans Association of North Country)
- Daughters of Liberty Medal Presentation – 1 - Fay Bishop (DAR)
- SAR-DAR Medal of Appreciation – Bonnie Hayosh (Luiseno Chapter DAR)
- Roger Sherman Medals – 3 – David Ott, Wayne Rogers, Ed Morris
- Chapter Meritorious Service Medal – Robert Martin, Esq.
- Bronze Good Citizenship Medal – John Huegel - For International service to France
- Flag Certificates – 10
- Memorial Day Events – 2
- Temecula 4th of July Parade – Marched as Color Guard for Luiseno Chapter DAR
- Oceanside Veterans Day Parade – Color Guard
- Oceanside 4th of July Pageant – 2 members
- Murrieta Veterans Day Parade – Color Guard & Boy Scout Troop Escort

- Meniffee Veterans Day Celebration – Wayne Rogers
- George Washington Birthday events – Wayne Rogers
- DAR Meetings – one member (Bill Bishop) attended all Luiseno Chapter meetings
- Fallbrook Christmas Parade – Color Guard
- Quilts of Valor – 4 members received Quilts of Valor – Ray Raser, Frank Kebelman, Bruce Plummer, Robert Martin

In 2017, the Eagle Chapter Color Guard included Steve Clugston, Wayne Rogers, John Huegel, Gerard Huegel, Warren Huegel, Jerry Sayre, Ray Raser, Ernest McCullough, and Frank Kebelman.

2017 Chapter Officers: On 4 January 2018, State President Jim Fosdyck installed the following compatriots as chapter officers for 2017:

- John Huegel – President
- Bruce Plummer - Registrar
- Bill Bishop (with the able assistance of his wife, Fay Bishop) – Secretary
- Robert Martin – Treasurer
- David Ott – Webmaster
- Frank Kebelman – Immediate Past President

Other officers are waiting installment, but were unable to attend the January installation. These are Wayne Rogers - 1st Vice President, Ed Morris - 2nd Vice President, and Jerry Sayre – Color Guard Commander.

General

Eagle Chapter enters 2018 having resolved (thanks primarily to our Treasurer Robert Martin, Esq.) all tax-related issues, including being reconfirmed as a 501-C3 tax-exempt organization (see attached copy). We are expanding our Color Guard and looking for more opportunities to participate in patriotic events. We continue to meet at Pala Mesa Resort, Fallbrook and have signed a new contract to continue to do so for all of 2018. Our chapter is growing and we are experiencing real growth in attendance at our monthly meetings. Our website (**www.sareagle.org**) is evolving into an excellent forum and we are now adding patriot ancestor biographies. We became a chartered organization sponsor for Boy Scout Troop 309, California Inland Empire Council, and those Scouts now participate in parade activities such as the Temecula 4th of July parade and Murrieta Veterans Day parade. Thanks to support from our State President, Jim Fosdyck, and other State officers, as well as the encouragement of Riverside and San Diego Chapters, Eagle Chapter is now receiving more prospective member inquiries for addresses in our area of operations. 2017 was indeed a banner year for Eagle Chapter, and I expect our growth to accelerate under the leadership of our new Chapter President, John Huegel.

Respectfully submitted,

Frank Kebelman
2017 President, Eagle Chapter

The California Society, Sons of the American Revolution
Gen. George Patton Chapter Annual Report

For 1 January 2017 to 31 December 2017

Website: www.pattonpatriots.org

Elected Officers for 2017:

President: Ken Lynch

Vice President: Lou Kreuzer (volunteered to be Treasurer); term completed by Hal Reniger

Secretary/Chaplain: Robert Taylor

Treasurer: Russ Ireland (resigned); term completed by Lou Kreuzer

Registrar: Dick McMullen

2017 Monthly Meetings (12 Total)

13 January 2017 - Installation of Chapter Officers for 2017. Program: "The Sword Family History", presented by Dan Sword.

10 February 2017 - Program: "Military Advisor to Iraqi Police Commandos", presented by Marty Spann.

10 March 2017 - Program: "With Liberty and Justice for All", presented by Kenzo Mayeda.

14 April 2017 - Program: "The Age of Enlightenment - World Events at the Time of the Revolutionary War", presented by Barrie Walters.

12 May 2017 - Program: "Benedict Arnold", presented by Fred Dunn.

9 June 2017 - Guests included CASSAR President Jim Fosdyck and CASSAR Executive Vice President Derek Brown and their wives. Program: "Privateers, Pirates, Frigates & Politics: The Beginning of the United States Navy", presented by Jim Kosinski.

14 July 2017 - Guests included Elana Luo, Patton Chapter and State Winner of the Knight Essay Contest. Miss Luo read her essay to the luncheon group. Program: "Samuel Gorton - My Colonial Ancestor and Religious Maverick", presented by Eric Stassforth.

11 August 2017 - Program: "National Cemeteries", presented by Ken Lynch.

8 September 2017 - Program: Chapter Awards Ceremony, presented by Ken Lynch with assistance from Robert Taylor. Outstanding Citizenship Pin: Tom Allen, Hal Reniger, and Tom Shaw. War Service Medal: Marty Spann. Bronze Roger Sherman Medal: Dick McMullen. Daughters of Liberty Medal: Sunny McMullen. Certificate of Meritorious Service: Robert Taylor. Meritorious Service Medal: Lou Kreuzer and Eric Stassforth. Bronze Color Guard Medal: Bill Hurley and Ken Lynch. Compatriot of the Year and Bronze Good Citizenship Medal: Fred Dunn.

13 October 2017 - Guests included CASSAR President Jim Fosdyck and his wife Un Hui. Marty Spann was presented with a Quilt of Valor by Un Hui for his Army service. A DVD describing the General Patton Memorial Museum at Chiriaco Summit, California, was shown to the luncheon group when the scheduled speaker did not arrive.

10 November 2017 - Nomination of Chapter officers for 2018. Program: "Prison Ships During the American Revolution", presented by Marty Spann.

8 December 2017 - Annual Christmas Program. A free raffle drawing was conducted by Ken and Lois Lynch. Program: "Christmas at Valley Forge", presented by Robert Taylor.

Color Guard Activities

18 February 2017 - Children of the American Revolution State Conference, Ventura Marriott. Color Guard participation: Robert Taylor, Barrie Walters, and Eric Stassforth.

19 February 2017 - Massing of the Colors, Forest Lawn, Hollywood Hills. Color Guard participation: Robert Taylor and Ken Lynch, with assistance from Terry Briggs of Silicon Valley Chapter. Compatriots also in attendance: Bill Hurley and Ken Birdsall.

2-3 March 2017 - NSSAR Spring Leadership Meetings, Louisville, Kentucky. Color Guard participation: Robert Taylor.

7-8 April 2017 - 142nd CASSAR Meeting of the Members, Irvine. Color Guard participation: Robert Taylor.

29 May 2017 - Memorial Day, Pierce Brothers Valley Oak Memorial Park, Westlake Village. Color Guard participation: Robert Taylor, Bill Hurley, and Ken Lynch. Compatriots also in attendance: Gene Cooper, Ed Holt, and Fred Dunn.

29 May 2017 - Memorial Day, Cemetery Memorial Park, Ventura. Color Guard participation: Robert Taylor, Ken Lynch, Eric Stassforth, and Bill Hurley.

9-12 July 2017 - 127th NSSAR Congress, Knoxville, Tennessee. Color Guard participation: Robert Taylor.

28-30 September 2017 - Fall NSSAR Leadership Meetings, Louisville, Kentucky. Color Guard participation: Robert Taylor.

3-4 November 2017 - 142nd CASSAR Board of Managers Meeting, Irvine. Color Guard participation: Robert Taylor.

11 November 2017 - Veterans Day ceremony, Cemetery Memorial Park, Ventura. Color Guard participation: Robert Taylor, Bill Hurley, and Ken Lynch.

16 December 2017 - Wreaths Across America, Fort Logan, Colorado. Color Guard participation: Robert Taylor.

Youth Programs and Awards

28 January 2017 - Sea Cadets Program. NSCC CPO Caleigh Jensen was presented the Bronze Good Citizenship medal and NLCC PO1 Brendan DeNike was presented the Outstanding Citizenship pin at the awards ceremony for the Ben Moreell Battalion, SeeBee Museum, Port Hueneme; Robert Taylor Sea Cadets Committee Chairman.

27 February 2017 - Knight Essay Contest. Chapter and CASSAR State Winner: Elana Luo, a student at La Reina High School, Thousand Oaks; notified by Lou Kreuzer, Essay Chairman.

24 May 2017 - JROTC Program. Bob Colbern presented the AFJROTC medal and certificate to Tim Frost, the outstanding cadet at Oxnard High School, Oxnard.

29 May 2017 - Eagle Scout Program. Bob Colbern presented the Eagle Scout award to Konrad Dellacqua at the Catholic Church, Moorpark.

1 June 2017 - JROTC Program. Bob Colbern presented the NJROTC medal and certificate to Thomas Quamman, the outstanding cadet at Hueneme High School, Oxnard.

8 June 2017 - Spirit of America Program. Robert Taylor presented the Outstanding Citizenship pin and certificate to Kamerin English at Ventura County Christian School, Ventura.

14 June 2017 - Spirit of America Program. Ken Lynch presented Bronze Good Citizenship medals and certificates to Jessica Shiflett and Sebastian Pouw at Santa Rosa Technology Magnet School, Camarillo.

15 June 2017 - Spirit of America Program. Lou Kreuzer presented Outstanding Citizenship pins and certificates to Emily Chang and David Kamassah at Monte Vista Middle School, Camarillo.

15 June 2017 - Spirit of America Program. Robert Taylor presented Outstanding Citizenship pins and certificates to Paris Landry and Jacob Foote at Las Colinas Middle School, Camarillo.

15 June 2017 - Spirit of America Program. Bill Hurley presented Outstanding Citizenship pins and certificates to Sofia Preciado and Brian Uribe at Pleasant Valley School of Engineering and Arts, Camarillo.

15 June 2017 - Spirit of America Program. Robert Taylor presented Outstanding Citizenship pins and certificates to Sarah Snell and Tyler Nguyen-Uyemori at Los Primeros School of Sciences and Arts, Camarillo.

Compatriot Award Ceremony

4 August 2017 - Veterans of Foreign Wars Museum of Military History, Simi Valley. Compatriot Col. Martin Spann was awarded a Bronze Star with Valor for heroic actions in Iraq on 11 March 2005. Compatriots who attended the ceremony were Robert Taylor, Bill Hurley, Eric Stassforth, Barry Walters, Russ Ireland, and Ken Birdsall.

CASSAR Meetings

7-8 April 2017 - 142nd CASSAR Annual Spring Meeting of the Members, Irvine. The meeting was attended by Robert Taylor, CASSAR Vice President South; Steve Hurst, CASSAR Past President; Ron Risley, CASSAR Past President; and Ken Lynch, Patton Chapter President. Steve and Ron were among sixteen former CASSAR presidents honored at the banquet dinner.

3-4 November 2017 - 142nd CASSAR Board of Managers Meeting, Irvine. The meeting was attended by Robert Taylor, Ken Lynch, and Steve Hurst. Patton Chapter Compatriots Ken Lynch and Dick McMullen were each awarded a Liberty Medal for being a sponsor for ten new members.

Membership as of 31 December 2017

Compatriot Members: 93

Life Members: 21

Junior Members: 5

Memorial Members: 2

Summary Financial Report

Savings	\$9,012.74
Checking	\$7,616.51
Total Balance, 12/31/17	\$16,629.35

Respectively submitted,

Ken Lynch

Gen. George Patton Chapter President 2016 & 2017

The California Society, Sons of the American Revolution
Annual Report
For January 1, 2017 to December 31, 2017

Chapter: Gold Country Chapter
Reporting Period: 2017

Number of Meetings held in 2017: 9

List SAR programs in which chapter participated in 2017: Elementary School Poster Contest, Eagle Scout Contest.

List events in which chapter participated in 2017:

CASSAR State meetings in April and Nov.
National Leadership meetings in Feb and Sept in Louisville
National Congress in Knoxville, Tn.
Fund Raising for Wreaths Across America

List color guard events in which chapter participated in 2017:

Presented Elementary School Poster Presentations to 11 schools and 17 classrooms.
Make 9 Revolutionary War Flag Presentations with Awards.
Memorial Day in Auburn, July 4th parade in Grass Valley and Auburn.
Presented Colors for Auburn DAR meeting.
Constitution Day parade in Nevada City.
Veterans Day parade in Auburn.
Wreaths Across America in Auburn.

Chapter Highlights:

Tony Chakurian is the New Chapter President
Dave Gilliard is Vice President North Elementary School NSSAR National and State Committee Chairman
Greg Hill is the CASSAR Web Master and IT Manager
Ron Barker is the CASSAR Trustee and National NSSAR Chairman Americanism Committee

Award presentations:

JROTC Medal and Certificate Cadet Captain Chase Keighley, Whitney High School Rocklin
Law Enforcement Award to Sherriff (R) Ed Bonner
Law Enforcement Award to Deputy Sherriff Officer Stephen Barker
Law Enforcement Award to CHP Officer Robert Luthy
Fire Safety Award to Auburn Firemen Thomas Conley
Bronze Good Citizenship Medal PO2 Ceytera Beathold
Flag Certificate

CASSAR Annual Report Template.docx

The California Society, Sons of the American Revolution
Annual Report
For January 1, 2017 to December 31, 2017

Presented 21 ribbons and over \$2,000 to winners of the Elementary School Poster Contest

Certificates of Appreciation to Chapter Speakers

Principal Chapter Officers for year 2017:

President: Tony Chakurian

Secretary: Ron Barker

Treasurer: David Gilliard

Registrar: Mike Hurst

Summary Membership Report:

Members* on 1/1/2017: 52

Plus Additions: 6

Less Subtractions: 3

Members* on 1/1/2018: 55

Summary Financial Report:

First Foundation Bank

649 Lincoln Way

Auburn, CA 95603

Acct# 315001075

Balance on 12/31/2017: \$14,423.95

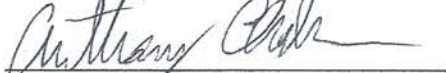
List all chapter assets (who has custody of asset), and approx. value, if over \$100, as of 12/31/2017:

Gold Country Chapter Asset Inventory:

11 uniforms

25 Historic Flags and Stands

Respectfully Submitted



President

2/16/2018

Date



CY 2017 ANNUAL REPORT

Harbor Chapter, California Society, SAR

Number of Chapter meetings held in 2017: 11 (Dinner Meetings are held on the 1st Wednesday of each month) at The Alpine Village Restaurant in Torrance) with the July Meeting date dark. Great speaker programs, private banquet/meeting room is free, order from the menu, parking is free, ordering a meal is optional. Guests are always invited. Come join us.

SAR programs in which the Chapter participated in 2017: Chapter Meetings, Spring and Fall CASSAR Meetings, Eagle Scout Contest, JROTC and ROTC presentations.

Color Guard events in which the Chapter participated in 2017: Huntington Beach Re-enactments, joint events with Orange County SAR Chapter Color Guard, Massing of the Colors, Wreaths Across America, Field of Honor, Torrance Armed Forces Day Parade.

Other events in which the Chapter participated in 2017: Several joint trips with local DAR Chapters and joint meetings with the Orange County SAR Chapter

Chapter highlights: ...At the December 2017 meeting: Jeffrey Oehler was installed as the newly elected Chapter President for CY 2018, and his elected Chapter Officers will be installed at the January 2018 meeting; the meeting was held at the Bob Hope Patriotic Hall in Los Angeles, CA, and the attending Members and their guests were treated to a guided docent tour of this historic Veteran's facility; attending Members and their guests were treated to the (Los Angeles fife and drum corps) playing the National Anthem, and being serenaded with patriotic Fife & Drum music throughout the evening.

Awards presented in 2017: ...At the December 2017 meeting: James Gill was awarded the Chapter Meritorious Service Medal to recognize his service as Chapter President spanning several years; We also recognized several members with their 5, 10, 15, 20 year pins, among other award presentations.

Principal Chapter Officers for year 2017:

- President, James Gill
- Secretary, Bob Goble
- Treasurer, Karl Jacobs
- Registrar, Karl Jacobs
- VP Programs, Jim Olds
- Chaplain, Peter Mallin

Summary Membership Report:

- Number of Members on 01 Jan 2017: 55
- Plus additions: 16
- Less subtractions: 2 (Deceased)
- Number of Members on 01 Jan 2018: 69

Summary Financial Report:

- Savings: Wells Fargo Money Market; minimum balance carried to insure no checking account fees.
- Checking: Wells Fargo Checking Account; balance carried to insure that the Chapter may cover any annual costs for JROTC, ROTC, Eagle Scout, Speakers, Awards and Certificates recognitions for a full calendar year.

Listing of all Chapter assets, custody thereof, and approximate value (if over \$100) as of 31 Dec 2017:

- Chapter and National Colors set.

Respectfully submitted on behalf of the 2017 Harbor Chapter President, James R. Gill, this second day of March, 2018;

Jeffrey H. Oehler
CY 2018 Harbor Chapter President

Kern Chapter Annual Report

January 1st 2017 to December 31st 2017

Meetings held in 2017: Total of 10: 01 DAR/SAR meeting at December Christmas Party.

01 June BBQ. With Chapter members and guests.

Average number of Members attending Chapter Meeting's is 15

Number of members Paid: 33. 5 life time members total of 37 members, new 01

Number of Eagle Scout Certificates 07.

Number of Awards, Medals, Certificate's: 07 ROTC Bronze Medals. 04 flag certificates awards.

Number of Color Guard Activities: 14. SAR Color Guard programs at public schools on the American Revolutionary War.

George Washington ceremony presentation by DAR /SAR at the Kern County Museum. Massing of the Colors at Forest Lawn Cemetery, 1000 Flag Celebration in Bakersfield at River- Lakes Park, Memorial Day Ceremony at Union Cemetery. Santa Barbara 4th of July Parade, Veterans Day Parade in November. Wreaths Across America Kern Veterans National memorial park in December.

Community Service: Chapter attended WAA Local Veterans Stand Down.

CASSAR Programs: American Elementary School Poster.

Kern Chapter Publications: Kern Chapter pamphlet's on joining the SAR in Kern County.
Flyers, School handouts and Kern Chapter yearbook.

Publicity: Pictures in local newspapers, Local TV coverage of Kern
Chapter Color Guard participations

Kern Chapter has a website <http://kernchaptersar.webs.com>. Facebook site.

Kern Chapter Yearbook and Informational fliers'

2018 Officers President: Arnie Burr. Vice President: Baxter Canfield. Secretary: Trenton Spears.

Treasurer: Kerry Adams. Registrar- Genealogist: Ray Duquette. Chaplin: Philip Dodson



**The California Society of the
Sons of the American Revolution**
Orange County Chapter Annual Report
For January 1, 2017 to December 31, 2017

Chapter: Orange County

Reporting Period: January 1, 2017 to December 31, 2017

Number of Meetings held in 2017: 10 monthly meetings with average attendance of 27 members and 16 guests per meeting.

SAR Education and Youth programs in which the Orange County Chapter participated in 2017:

Americanism Poster Contest

OC Chapter Chairman Dr. Patrick Cecil announced Nithila Murugesan was the Chapter winner.

Middle School Brochure Contest:

OC Chapter Chairman John Ferris awarded a medal, certificate & \$100 check to Tin Tran. He also received a \$150 check as the 3rd place contestant in the State competition.

George S & Stella M Knight Essay Contest

OC Chapter Chairman Dan McKelvie awarded a medal & certificate to Andy Farmer.

Valley Forge Teacher Recognition:

OC Chapter Chairman Cole Zehnder advised we had no contestants for 2017.

Arthur M & Berdena King Eagle Scout Scholarship:

OC Chapter Eagle Scout Chairman James F. Blauer issued 723 Eagle Scout Certificates in 2017. The Eagle Scout Scholarship winner was Davis Winsor. Davis received a pin, certificate & \$100.

ROTC/JROTC & USN Sea Cadet Corps Programs:

OC Chapter ROTC/JROTC & USNSCC Chairman Gus Fischer presented 12 bronze SAR JROTC Bronze Medals & certificates to the public high school cadets and 1 Bronze Good Citizenship Medal & certificate to the private military academy cadet.

In addition, 1 US Navy Sea Cadet received a SAR Bronze Good Citizenship Medal & certificate. The Chapter's Enhanced JROTC Program Contest winner was Hannah Suh, Sonora High School Army JROTC Program. Hannah was awarded the Bronze Outstanding Cadet Medal, certificate and a \$100.00 check. Hannah was also the runner-up in the State contest competition.

Other SAR programs in which the Orange County Chapter participated in 2017:

High School Outstanding Citizen Program:

OC Chapter Chairman Mark Torres presented 4 Outstanding Citizen pins to an individual student selected by each high school principal at Buena Park HS, Fullerton HS, Santiago HS & Sonora HS.

Flag Certificate Program:

OC Chapter Flag Certificate Chairman LTC Hans Hunt, USA (Retired) issued 4 Flag Certificates in 2017.

Veterans Affairs Program:

OC Chapter Veterans Affairs Chairman Hammond Salley, honored 2 Wounded Warriors, issuing 2 Wounded Warrior Coins and certificates.

Quilts of Valor, a Non Profit Group honoring veterans, came to our chapter meetings and provided 8 custom made quilts to these and other veterans.

Chapter members collected \$57,842.06 in manufacturer's coupons which were donated to a U.S. military base in Japan.

There were 6 Vietnam Era 50th Anniversary Pins, 4 NSSAR Military Service Medals and Certificates, 2 NSSAR War Service Medals and Certificates and 4 Veterans Corps Certificates awarded.

CASSAR & NSSAR events in which the Orange County Chapter participated in 2017:

NSSAR Spring Trustees Meeting, Louisville, KY (March)

CASSAR 142nd Annual Spring Meeting, Irvine, CA (April)

NSSAR 127th Annual Congress, Knoxville, TN (July)

NSSAR Fall Trustees Meeting, Louisville, KY (September)

CASSAR 142nd Fall Board of Managers Meeting, Irvine, CA (November)

Patriotic/Historical events in which members of the Orange County Chapter – Lee's Legion Color Guard participated in 2017:

Massing of the Colors at Forest Lawn Memorial Park, Los Angeles, CA (February)

NSSAR Spring Trustees Meeting, Louisville, KY (March)

CASSAR 142nd Annual Spring Meeting, Irvine, CA (April)

Field of Honor, Castaways Park, Newport Beach, CA (May)

Memorial Day, Santa Ana Cemetery, Santa Ana, CA (May)

Memorial Day, Shepherd's Grove Church (Hour of Power), Garden Grove, CA (May)

City of Cerritos "Let Freedom Ring Celebration" (July)

City of Huntington Beach Parade (July)

127th NSSAR Annual Congress, Knoxville, KY (July)

NSSAR Fall Trustees Meeting, Louisville (September)

City of Orange, Veterans Day Recognition (November)

CASSAR 142nd Fall Board of Managers Meeting, Irvine, CA (November)

Wreaths Across America, Memory Gardens Memorial Park, Brea, CA (December).

Chapter Medals & Awards Presentations for 2017:

Medals:	1	Distinguished Service Medal and Certificate
	2	Meritorious Service Medal and Certificate (State)
	1	Meritorious Service Medal and Certificate (Chapter)
	1	SAR Eagle Scout pin

	1	Daughters of Liberty (State)
	1	Martha Washington (Chapter)
Color Guard:	1	SAR Silver Color Guard Medal (National)
	1	SAR Bronze Color Guard Medal (Chapter)
Military:	6	Vietnam Era 50th Anniversary Pin
	4	NSSAR Military Service Medal and Certificate
	2	NSSAR War Service Medal and Certificate
	4	Veterans Corps Certificate
	2	Wounded Warrior Coin and Certificate
ROTC:	12	ROTC Bronze Medals for JROTC Program cadets
	1	Good Citizenship Medal for a private military academy cadet
	1	Good Citizenship Medal for a US Navy Sea Cadet
	1	Bronze Outstanding Citizen Medal for Enhanced JROTC
Certificates:	10	Certificates of Appreciation (7 for Speakers)
	1	Past President's Pin and Certificate
	723	Eagle Scout Certificates

Principal Chapter Officers for year 2017:

President: David Beall
Secretary: Ted Carlson
Treasurer: Cole Zehnder
Registrar: Dr. Kent Gregory

Summary Membership Report:

Membership on 1/1/2017: 127 (84 Regular, 39 Life, 4 Junior, 4 Dual)
Membership on 12/31/2017: 141 (93 Regular, 39 Life, 5 Junior, 4 Dual)

Seven members earned a total of 15 Supplemental Membership Certificates for patriot ancestors.

Summary Financial Report:

Checking Acct, Bank of America, XXXXX-05197
(Authorized Signatures: Cole Zehnder, Ted Carlson)

Beginning Balance January 1, 2017: \$10,662.15
Deposits: \$30,101.00
Withdrawals: (\$28,581.41)
Ending Balance Dec 31, 2017: \$12,181.74

List of all chapter assets (and custody of assets), and approx. value, if over \$100:

Items in custody of James C. Fosdyck for Lee's Legion Color Guard as of Dec 31st 2017

3'X5' United States flag with gold tassel and eagle ornament affixed to a 5' – 9' gold aluminum telescoping pole and wooden stand = **\$258.00**

3'X5' United States 13-star Betsy Ross flag with gold tassel and eagle ornament affixed to a 5' – 9' gold aluminum telescoping pole = **\$258.00**.

3'X5' California flag with gold tassel and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole = **\$272.00**

3'X5' Sons of the American Revolution flag with gold tassel and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole = **\$300.00**

3'X5' Lee's Legion flag with gold tassel, award / streamer ring and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole. Affixed to the award ring are 23 irreplaceable awards/streamers. Estimated replacement cost of the custom made flag = \$270.00

General George Washington position flag = **\$145.00**

3'X5' United States 13-star Betsy Ross flag with gold tassel and brass round spear ornament affixed to a 7' two-piece wood pole with brass joint and brown plastic floor stand donated by Walter Davis (Estimated replacement cost=**\$240**).

3'X5' United States Don't Tread On Me flag with 13 red and white horizontal strips, gold tassel and brass flat spear ornament affixed to a 7' wood pole with brass joint and brown plastic floor stand donated by Walter Davis (Estimated replacement cost=**\$225**).

Custom-made NSSAR 16"x22" banner and hanger (Estimated replacement cost=**\$355**).

Custom-made NSSAR 16"x22" memorial wreath banner and wreath stand (Estimated replacement cost=**\$378**).

Custom-made NSSAR 6'x7' table cloth with banner (Estimated replacement cost=**\$215**).

Five Liberty Floor Stands (ABS plastic with a bright metalized finish) = **\$218.00**

Three custom made flag covers = **\$45.00**

Items in custody of John Dodd for Lee's Legion Color Guard as of Dec 31st 2017:

Lee's Legion uniform donated to the Orange County Chapter by Compatriot Walter L. Davis. The uniform consists of a tri-corn hat, neck stock, shirt, waistcoat, regimental coat and trousers [estimated replacement cost \$600], one sword [estimated replacement cost \$80], one sword and bayonet carrier (simulated white leather) [estimated replacement cost \$45] and one leather flag carrier [estimated replacement cost \$40] = **\$765.00**

Items in custody of John R Ferris for Lee's Legion Color Guard as of Dec 16, 2017:

Brown Bess Musket - reproduction of 1762 musket made by Pedersoli in Italy with bayonet marked "Orange County Chapter SAR." The musket has a shield shaped initial plate inlay engraved "Presented to Orange County Chapter S.A.R. in Memory of Claud Coats NSSAR – 139228 by Charlotte Coats 1997." Accessories to safely carry musket & firing black powder, musket sling, flash guard, cleaning tool/brush, musket multi tool and replacement ram rod. Estimated replacement cost **\$1,340.00**

Approximate value of Lee's Legion Color Guard Inventory- **\$5,014.00**

Items in custody of James Blauer as of Dec 31st 2017:

Archive Books (40 albums on the history of our chapter since 1967)
Chapter Wreath (**unknown replacement cost**)

Items in custody of Dan McKelvie as of Dec 31st 2017:

A projector & screen. Estimated replacement cost **\$650.00**

Items in custody of Gus Fischer for JROTC & USNSCC as of Dec 31st 2017:

Approximate value JROTC & USNSCC medals, certificates & folders inventory- **\$128.00**

Items in custody of James C Fosdyck for Medals & Awards as of Dec 31st 2017:

Approximate value of all medals, pins, certificates & folders inventory- **\$1,018.50**

Items in custody of David Beall from January – December 31st 2017:

SAR welcome placard: blue and gold silkscreen logo on a white background on heavy gauge sheet metal, overall size 18" X 24" – Replacement costs - \$300 for the placard with silkscreen logo/lettering (\$120 with stick-on logo/lettering) and \$50 for a wrought iron easel = **\$350.00**

SAR Pledge and Recessional placard: black ink on white heavy-duty 1/8" poster board, overall size 36" X 48" – Replacement costs - \$65 for the placard and \$35 for easel = **\$100.00**

4 1/2" brass bell and mounting, bell engraved: "Aubrey J. Morris / Naval Station Security / Guam / Feb 10, 1977 – Oct 31, 1980." Name plate affixed to the mounting: "Presented to Orange County Chapter S.A.R. by Larry Magerkurth for memorial services by the CASSAR." **Unknown replacement cost.**

Gavel & base, raffle tickets in locked box. **Unknown replacement cost.**

Orange County SAR Chapter Founding Certificate, mounted on plaque with stand. **Unknown replacement cost.**

CASSAR Best Very large Chapter Plaque. **Unknown replacement cost.**

Flag in case from Field of Honor. **Unknown replacement cost.**

Certificate in frame for George Washington's flag. **Unknown replacement cost.**

Miniature flag set w/base listed in previous reports has been **lost.**

ROTC Appreciation Certificate in display frame listed in previous reports has been **lost.**

Total **\$450.00**

Total of all Chapter Assets as of Dec 31, 2017

\$7,260.50

Respectfully Prepared and Submitted by,

Gustave R. Fischer Jr.

President -2018
March 25, 2018

David Beall

Past President -2017
March 25, 2018

'Redwood Empire Chapter'

SONS of the AMERICAN REVOLUTION

CASSAR

2017 RE CHAPTER ANNUAL REPORT

Number of meetings held in 2017: (9) monthly; (1) Holiday/Awards Banquet

Attendance at Monthly Meetings: 18-30 REC Members & Guests (40@Banq)
*experimented in 2017 with two alternate monthly meeting sites: Santa Rosa, and Boyes Hot Springs. The intent was that of providing a venue closer to certain groupings of our membership. We realized that one site was more popular. Boyes Hot Springs will be our 2018 home base.

Program Topics: January (no meeting); February: 'Unique Inaugurals Over the Years' – REC PP Roger Rochlen; March: 'Ulster to Sonoma, CA.– Ron, Crawford, A.I.A.; April: REC VP Jan de Wetering's 'Special Program'; May: 'Memorial Day Program' – Patriot Guard Riders – REC Member - Senior Ride Captain, *Mitch Laing*; June: 'The Battle of King's Mountain', S. C. / N. C – Mr. Robert K. Leonard - Special Visitation of CASSAR Exec VP Derek Brown; July: 'Celebrations Acknowledged During the Civil War' – Mace & Jamin Gjerman; August (no meeting); September: 'Transitional Struggles of Our Founding Fathers in their efforts to form a structure of governance' – Rev/Fr Michael Mautner, Esq; October: (no meeting due to devastating firestorm that swept through the five counties of the Redwood Empire Chapter (destruction for many of our REC Members.); November: 'Front-Line Responders' to the Redwood Empire Fires: Fire Captain Trevor Smith (Sonoma Valley Fire and Rescue Authority); REC Member, Captain William Bullard: Graton Fire Protection District; December: 'Firestorm Relief' – Salvation Army (Santa Rosa) Captain Rio Ray (H. Banquet Spkr.)

REC Participation in SAR/CASSAR Programs:

Awarded @ 2017 Anniversary April Conference Best Medium-Small Chapter for 2016 –
Awarded ribbon for *Wreaths Across America* participation in December 2017 –
Awarded *The Partners in Patriotism Certificate* for Patriotic Outreach & W Across A –
Participate in *Memorial Day Ceremonies* (Sonoma, CA.)
Attended 142nd Spring Meeting – Irvine, CA
Eagle Scout Presentations (6) – REC Leaders: *Duncan Flett & Bill Nay*
Series of SAR Genealogical Merit Badge Workshops: REC Coordinator, *Bill Nay* –

REC Participation in Local Events: REC Color Guard – 'Spirit of '76'

29 April - 'Butter & Eggs Parade' – Petaluma, CA.
29 May – 59th Annual Sonoma Valley Joint Memorial Day Observances
4 July – July 4th Parade in Napa, CA.

23 September – 'Sonoma Vintage Days' – *Put Your Glow On Parade* –
16 December – 'Sonoma Valley Veterans' Memorial Park' – *Wreaths Across America*

REC Networking Correspondence

Monthly Newsletter 'Flyers' (10); Occasional 'Reminder' Flyers (4); Monthly Meeting 'Program-Handouts' (9); Holiday Banquet Registration Forms; 'Silent Auction' fund-raising flyers –

Awards/Presentations:

Certificate of Appreciation: *Ron Crawford, A.I.A.* – Family History Program
Certificate of Appreciation: *Warren Hedgepeth, A.I.A.* – Urban Planning & Early Family California History Program –
Certificate of Appreciation: *Cal Johnson* – Contributing Program 'Story-teller' –
Certificate of Appreciation: *Elisabeth Sturm* – Aux Hosting: Chairing Raffle & Banquet
Certificate of Appreciation: (2) *Mace & Jamin Gjerman* – Civil War Program
Certificate of Appreciation: *REC Compatriot Mitch Laing* – Memorial Day Program 'Patriot Guard Riders' –
Commemorative 50 yr Vietnam Veteran Service Pins: (3) *James Beatty, Bill Nay, Bill Van Valkenburg* –
Outstanding Citizenship Award & Pin: REC Chaplain, *Pastor Bill Beatty* – Public Serv.
Bronze Good Citizenship Award & Medal: *Capt. Rio Rey* – Santa Rosa Salvation Army Relief efforts following Redwood Empire Firestorm –
Silver Good Citizenship Certificate/Medal & Citation: *Robert K. Leonard* – Program Speaker: 'Battle of King's Mountain' –
War Service Medal: REC Compatriot, *Frank G. Rhodes* – WWII Era/Korean War Vet –
SAR Robert E. Burt Boy Scout Volunteer Award: REC Compatriot, *John W. Schempf* –

***Donations:**

Redwood Empire Chapter donated \$800.00 for Firestorm Relief to the Santa Rosa Branch of the 'Salvation Army'. This donation was made possible through the organizing and tireless leadership of REC Aux. Member, *Elisabeth Sturm*, through a 3-month long 'Silent Auction'. REC brought a variety of antique and collectible items, including a 'full-scale' hand-crafted, wooden American flag. Many of our REC members and their friends and neighbors suffered incredible losses. One of our compatriots lost three houses. Our chapter also replaced SAR membership Certificates and scouting uniforms through our own 'in-house' efforts. This unprecedented fire consumed property and ravaged the property throughout our five-county Redwood Empire. We are still assisting in many ways throughout our respective communities; no winners.

Youth Activities:

(9) Eagle Scouts: REC Mentoring of *Duncan Flett & Bill Na*

(3) Genealogy Merit Badge Workshops (SAR/B Scouts of A): Instructor, *Bill Nay*

Flag Certificate Program:

Since this program was initiated, our Redwood Empire chapter has made more than 83 presentations. At least 24 were delivered in 2017. We have already presented 9 in 2018. Several of our REC Compatriots have taken the lead: *VP Jan Van de Wetering, Sec. Bill Van Valkenburg, Registrar Harry Stover, Pres James Beatty & Elisabeth Sturm* (who provides the calligraphy on the certificates.)

REC Membership

(57) Total Active Members as of 1/1/2018; a 12 member increase over 1/1/2017
Junior members (11); Dec. New Regular Members (3); Lifetime Members (4);
Reinstated (7); Transferred into REC (1) –

REC Treasury Report:

WELLS FARGO BANKING (1 March 2018)

Business Choice Checking.....\$ 969.46

Business Market Rate Savings.....\$2,046.23

Total deposit accounts \$3,015.69

REC Assets:

Original Chapter Charter Plaque; 2+doz large photo posters; REC records; chapter photo and newsletter histories; (6) flag stands; (8) period flags; 8 ft parade banner; (1) Liberty-Bell cart; (1); Patriotic reusable wreath; (2) display easels; (1) table-easel; podium SAR banner; misc. assortment of tri-cone hats, wigs; several REC awards & flag Ribbon-streamers (Wreaths Across America, etc.)

Summary Remarks:

This past year has produced steady membership, consistently well-attended meetings, good participation in our ceremonial activities, and an evident positive fraternity among the members and their guests. Our programs have been varied and stimulating, and our networking correspondence has kept us connected. Our officers have conducted their duties in a helpful and dedicated manner. We still need a few more members to make the commitment to serve as an officer or chair of a designated CASSAR project, or local chapter endeavors. We have many elderly members who do provide faithful support, but are constrained by any number of health issues. We are realizing a greater number of new members who can fill this void if their work schedules and proximities to our meeting locations were not so inconvenient (large RE region.)

We are still reeling from the destructive effects of the October's Redwood Empire 'firestorm' that ravaged our beautiful five counties. Jobs, residences, and community losses will require enormous amounts of time and investment to rehabilitate. We have the good fortune of living in one of the most beautiful and exciting regions in the world. It is heartbreaking to see the irreplaceable damages, clean-up operations, and economic uncertainties for reestablishing their livelihoods, homes and continuing roots in this area. We are also gratified for the leadership and positive efforts that have been provided our recovering communities and associations. In the spirit of our forefathers, we continue with faith, industry and dedicated leadership to 'carry on.'

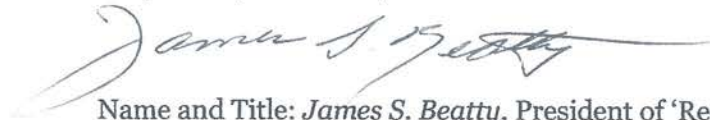
REC Meeting Information:

Where: Mary's Pizza Shack; 18636 Sonoma Blvd. (Hwy 12) Boyes Hot Springs, CA.
When: 3rd Friday of each month (*no August meet); **11:00 a.m. – 1:00 p.m.**
Contact: Pres. James Beatty (510) 459-9395 **Restaurant:** (707) 938-3600

REC 2017-2018 Officers:

President: *James S. Beatty* – cell (510) 459-9395 email resonance.ej@gmail.com
Vice Pres: *Jan Van de Wetering* – (707) 544-1808 email jvdw@sbcglobal.net
Secretary: *Bill Van Valkenburg* – (707) 292-1966 email mashermann@aol.com
Treasurer: (shared/temporarily) – *James Beatty, Peter Goyhenetche* (707) 235-9725
Webmaster: *Peter Goyhenetche* – email Pgoyhenetche@gmail.com
Chaplain: *Pastor Bill Beatty* – (510) 851-2237 email billbeatty55@gmail.com
Youth Activities Chairman: *Bill Nay* – (707) 235-1900 email bill.nay@comcast.net
Eagle Scout Chair: *Duncan Flett* – (707) 338-2511 email duncanflett@sbcglobal.net

Respectfully submitted,



Name and Title: *James S. Beatty*, President of 'Redwood Empire Chapter,' CASSAR

Date: 10 April 2018

Chapter: Riverside, CA Sons of the American Revolution; Chapter (#12)
Reporting Period: January 1, 2017 to December 31, 2017
Date of Report: January 15, 2018
Submitted by: Gary D. Jensen, Chapter President
Prepared by: Frederick A. Schuster, Chapter Secretary

REPORTING OFFICERS 2017

Chapter officers with reporting responsibility in this report.

President: Gary Jensen Secretary: Frederick Schuster
Registrar: Charlie Gentis Treasurer: John Horton

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List of Riverside SAR Chapter Officers for 2018:

President: Mark Kramer	1 st Vice President: Charlie Gentis
Vice 2 nd President: Henry Lucas	Secretary: Fred Schuster
Treasure: David Swift	Registrar: Gary Jensen
Historian: Dave Leonard	Color Guard Commander: Brian Stephens
Chaplin: Art Ames	

Appointed Board Positions - 2018

Chapter Historian: David Leonard Awards & Medals Committee: Mark Kramer

By Laws Committee Chair: Brian Stephens
Color Guard Commander: Brian Stephens:
JROTC & ROTC Committee: Rob Dickey
Youth Programs: Darrell Brown

Chaplain: Art Ames:
Eagle Scout Scholarship: John Vineyard
Knights Essay Contest: Darrel Brown
Veterans Committee: **Open**

Valley Forge Teachers Recognition Program: Henry Lucas:
News Letter Editor of Rivulet Wayne Rogers

Riverside SAR Chapter Summary

The Riverside Chapter, Sons of the American Revolution had one of the most successful year in its history. The Chapter had a full compliment of youth programs, with two CASSAR Champions and one NSSAR National Champion. The chapter color guard was active in more than 16 activities in the tri-county area. The color guard participated in several CASSAR/NSSAR events which included the Massing of the Colors in Los Angeles, the Los Angeles History Day at Azusa Pacific University, multiple memorial day parades and ceremonies, veterans day events, and 4th of July celebrations.

The JROTC/ROTC was equally active and visits were made to every high school and college that has a JROTC and ROTC program in the greater Riverside County area including a few outside of the Riverside Chapter area. The JROTC program continues to grow with the addition of new programs annually. The JROTC/ROTC program continues to be one of the chapters most successful youth programs.

The Eagle Scout program reported another stellar year with one of its best years to date with metals and awards given out 119 Eagle scouts. The Eagle Scout program continues to grow as the chapter reaches out to many scouting activities that take place in Riverside County.

The Riverside Chapter saw outstanding growth in its new members for 2017 with, 22 new members this past year. The attrition rate of the chapter was one of the lowest in its history with the loss of only five (5) members in 2017. The Riverside Chapter grew from 82 members (CASSAR Roster numbers), at the beginning of 2017 to 114 members (NSSAR Roster numbers), as of December 31, 2017.

The Chapter completed a rewrite of the By-Laws in 2017 with the past president heading the by-laws committee. The general membership and board ratify the changes in 2017. The by-law changes were sent to CASSAR in the late spring of 2017.

The Chapters youth programs were active in 2016/2017 with entries in all youth program categories, the youth poster contest, the brochure contest and for the first time in the Limbaugh High School Essay/Oration Contest.

The Riverside Chapter of SAR was successful in most if not all categories of the CASSAR/NSSAR platform's for 2017, as we continue to grow we anticipate continued membership growth and participation in the CASSAR and NSSAR programs.

Membership Summary

Number of Members as of January 1, 2017; 82 (CASSAR Roster)

Number of Members as of December 31 2017: 111

Number of Member as of January 1, 2018; 103 (CASSAR Reconciliation Report)

Number of New Members: 21

Number of Dropped Members: 5

Dues Payment to CASSAR 2018: \$ 1,380

Dues Payment to NSSAR 2018: \$ 2,460

Total: \$ 3,840 (2018 Reconciliation Report)

The California Society of the Sons of the American Revolution

Sacramento Chapter Annual Report

For January 1, 2017 to December 31, 2017

Chapter: Sacramento

Reporting Period: January 1, 2017 to December 31, 2017

Number of Meetings held in 2017: 9

List SAR programs in which chapter participated in 2017: Outstanding JROTC Contest, ROTC/JROTC Awards, Eagle Scout Recognitions, Americanism Poster Contest, Americanism Brochure Contest, Law Enforcement Medal Presentations, Heroism Medal Presentations, Wounded Warrior Presentations

List events in which chapter participated in 2017:

Memorial Day, Sacramento Valley National Cemetery, Dixon, CA
Memorial Day, Sylvan Cemetery, Citrus Heights, CA
City of Carmichael 4th of July Parade, Carmichael, CA
FBI National Leadership Conference, Sacramento, CA
National History Day, William Jessup University, Rocklin, CA
City of Sacramento Veterans Day Parade, Sacramento, CA
Wreaths Across America, Sacramento Valley National Cemetery, Dixon, CA

List color guard events in which chapter participated in 2017: Sacramento Valley National Cemetery Memorial Day event, Carmichael Elks Club 4th of July Parade, FBI National Leadership Conference, Sacramento Veterans Day Parade, Wreaths Across America at Sacramento Valley National Cemetery, Veterans Appreciation Banquet, Sacramento County History Day Competition, 5th Grade Living History presentations (various dates and places).

Chapter Highlights: In May, the Color Guard was invited by the Sacramento Valley National Cemetery to Present Colors for their Memorial Day event in Dixon, CA. On September 7, the FBI's Northern District of California field office invited the Color Guard to Present Colors for its National FBI Leadership Conference held at the Hyatt Regency, Sacramento. In November the Chapter Posted Colors for the its annual Veterans Appreciation Banquet recognizing 12 Veterans who had been awarded the Purple Heart. The Chapter Color Guard, once again, presented the Colors at the Wreaths Across America ceremony at the Sacramento Valley National Veterans Cemetery.

Award presentations:

Deputy Robert French, Sac Co. Sheriff's Office	SAR Heroism Medal (posthumous)
Officer Colby Anderson, Sacramento PD	SAR Heroism Medal
Sgt. Joseph Ellis, Sacramento PD	SAR Heroism Medal
Officer Emily Kane, Sacramento PD	SAR Heroism Medal
Officer Michael Novak, Sacramento PD	SAR Heroism Medal
Officer Nicholas Tayler, Sacramento PD	SAR Heroism Medal
Officer Jason Wacker, Sacramento PD	SAR Heroism Medal

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[illegible]

Principal Chapter Officers for year 2018:

President:	Donald B. Littlefield
Secretary:	Michael Brady
Treasurer:	Donald B. Littlefield
Registrar:	Jim L.W. Faulkinbury

Summary Membership Report:

Members* on 1/1/2017:	164
Plus Additions:	29
Less Subtractions:	-11
Members* on 1/1/2018:	182

Summary Financial Report:

Savings	\$1
Money Market	\$24,730 (before 2018 dues payment to NSSAR & CASSAR)
Checking	\$ 7,049
Total:	\$31,780

List all chapter assets (who has custody of asset), and approx. value, if over \$100, as of 12/31/2017:

Checking Acct, Golden 1 CU #148575 (signers: D. Littlefield, C. Anderson, J. Faulkinbury)
Money Market Acct Golden 1 CU #148575 (signers: D. Littlefield, C. Anderson, J. Faulkinbury)
US Flag and Stand (Don Spradling)
SAR Flag and Stand (Don Spradling)
8 historic flags (Carl Ahlberg)
21 historic flags (Michael Hull)
US, CA, & SAR flags (Michael Hull)
Wreaths Across America flag (Don Littlefield)
Bronze flag stands (Tom Chilton)
Chapter Medals Inventory (Jim Faulkinbury)
35 SAR Limited Edition 'Victory or Death' Challenge Coins (Don Littlefield)
8 SAR Patriot Challenge Coins (Don Littlefield)
Stage Prop Brown Bess Musket and bayonet (Jim Faulkinbury)
Stage Prop Denix Brown Bess Musket and bayonet (Russ Kaiser)
Parade Banners (Russ Kaiser)
A-Frame meeting sign SAR Sacramento (Don Littlefield)

Sound System for School presentations

- Yamaha EMX 512sc amplifier (Craig Anderson)
- 2 Community DnD12 speakers (Craig Anderson)
- 2 Speaker stands (Jim Faulkinbury)
- 5 Audio-Technica ATW 3100 UHF Wireless Receivers (Craig Anderson)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Jim Faulkinbury)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Jim Faulkinbury)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Ernie Garcia)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Helena Hurst)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Carl Ahlberg)
- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Alan Brooking)
- 1 Audio-Technica P615 Cardoid Dynamic Vocal Microphone (Craig Anderson)
- Gator Power Rack for Wireless Receivers (Craig Anderson)
- Misc speaker cables (Craig Anderson)

Respectfully Submitted,

A handwritten signature in black ink, appearing to read "Don Littlefield", written in a cursive style.

Don Littlefield, President

08 January 2018

CHAPTER ANNUAL REPORT

For January 1, 2017 to December 31, 2017

Chapter: San Diego

Reporting Period: January 1, 2017 to December 31, 2017

Number of Meetings held in 2017:

9 Chapter General Membership Meetings;

9 Board of Directors Meetings

List SAR programs in which chapter participated in 2017:

- Youth Brochure Contest
- Youth Poster Contest
- Knight Essay Contest
- JROTC Awards
- ROTC Awards
- Medal of Heroism
- Wreathes across America

List events in which chapter participated in 2017:

- Joint Meeting with the Mayflower Society, February 18, 2017
- Flag Day Aboard the U.S.S. Midway, June 14, 2017
- Balboa Park Casa de España 4th of July Celebration, July 3-4, 2017
- Constitution Day Luncheon joint meeting with all San Diego County DAR Chapters, Sept. 23, 2017
- San Diego History Center Genealogical Days

List color guard events in which chapter participated in 2017:

- Flag Day Aboard the U.S.S. Midway, June 14, 2017
- George Washington Birthday Celebration, Mayflower San Diego Colony and SAR San Diego Chapter, Feb. 20, 2017
- Memorial Day, Ft. Rosecrans National Cemetery, May 29, 2017
- Coronado 4th of July Parade, July 4, 2017

- Constitution Day Program, Grossmont Community College, Sept. 15, 2017
- Constitution Day Joint Luncheon with San Diego County DAR Chapters, Sept. 23, 2017
- Wreaths Across America, Ft. Rosecrans National Cemetery, Dec. 16, 2017

Awards presentations: 44 medals awarded

Fred Hall	SAR San Diego Chapter	Plaque & Gavel for 2017 President
Silver ROTC Medal	University of San Diego	Two (2) awarded
Bronze JROTC	many San Diego High Schools	Twenty-seven (27) awarded
SAR Heroism Medal	Vista Fire Department	Two (2) awarded
Law Enforcement	Carlsbad Police Department	Two (2) awarded
Community Service Medals	Chapter Meeting Speakers	Six (6) awarded
Military Service Medals	San Diego Chapter Members	Four (4) awarded
Martha Washington Medal	Dar Chapter President	one (1) awarded

Principal Chapter Officers for year 2017:

President:	Frederick "Fred" G. Hall
1 st VP:	Barry Key
2 nd VP:	- vacant -
VP Membership:	William "Bill" Weedman
Secretary:	Robert "Bob" Hayden
Treasurer:	Richard "Dick" Leslie
Registrar:	Raymond "Ray" Raser
Chaplain:	Rev. Dr. Stanley "Stan" DeLong
Chancellor:	George Brewster, Jr.
Sgt. at Arms:	Edward Torrence
Genealogist:	Del Ritchhart
Color Guard	
Commanders:	Ernest "Ernie" McCullough & Skip Cox III
Webmaster:	Richard "Dick" Leslie
Newsletter Editor:	Raymond "Ray" Raser

Summary Membership Report:

Members on 1/1/2017:	183
Plus Additions:	40
Less Subtractions:	-43
Members on 1/1/2017	180

Summary Financial Report:

Income for 2017:	\$26,255.74
Expense for 2017:	\$30,145.77
Net Surplus/(Loss):	\$3,890.03

Summary of major accomplishments:

Acquired Black Powder Insurance for Color Guard

Acquired General Liability Insurance for the Chapter

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Quantity	Description	Value (if over \$100)	In Custody of
1	Checking Account, Bank of America	\$30,145.77	Signers: Barry Key and Dean Rogers
1	Portable Easel		Ernest McCullough
1	Easel		Philip Hinshaw
1	NEC NP200 XGA DLP Projector	\$550	Edward Torrence
1	DaLite 45X50 Projector Screen		
1	Canon Pixma MX922Printer	\$125	William Weedman
1	Table Podium		Edward Torrence
1	Mission Bell		Edward Torrence
1	Bell Table Stand		Edward Torrence
1	Bell Ground Stand		Edward Torrence
2	Revolutionary Snare Drum (Replicas)	\$2,300	Ernest McCullough
1	Electronic Bugle (S&D Consulting Intl	\$525	Edward Torrence
1	President's Gavel		Barry Key
1	Lester Orr Memorial Member Badge and Neck Ribbon		Barry Key
1	Flag Presentation Plaque		Ernest McCullough
2	Pedersoli Brown Bess Musket	\$1,700	Ernest McCullough
1	Pound Black Powder		Ernest McCullough
2	Color Guard Uniforms (Old Style)		Ernest McCullough
1	Magnetic SAR Car Sign		Ernest McCullough
1	Magnetic LAUX Car Sign		Ernest McCullough
1	Parade Banner and Carrying Pole	\$135	Ernest McCullough
5	Baldric/Frogs		Ernest McCullough
	FLAGS		
1	Spanish Cross of Burgundy		Philip Hinshaw
1	Betsy Ross		Philip Hinshaw
1	Delaware		Philip Hinshaw
1	Pennsylvania		Philip Hinshaw
1	New Jersey		Philip Hinshaw
1	Georgia		Philip Hinshaw
1	Connecticut		Philip Hinshaw
1	Massachusetts		Philip Hinshaw
1	Maryland		Philip Hinshaw
1	South Carolina		Philip Hinshaw
1	New Hampshire		Philip Hinshaw

1	Virginia		Philip Hinshaw
1	New York		Philip Hinshaw
1	North Carolina		Philip Hinshaw
1	Rhode Island		Philip Hinshaw
17	Ground Stakes for Flags		Philip Hinshaw
1	3X5 50-Star National w/Fringe		Ernest McCullough
1	3X5 Betsy Ross w/Fringe		Ernest McCullough
1	3X5 SAR w/Fringe		Ernest McCullough
1	3X5 California w/Fringe		Ernest McCullough
1	4X8 Betsy Ross		Ernest McCullough
1	3X5 Green Mountain		Ernest McCullough
1	3X5 42-Star National		Ernest McCullough
1	3X5 50-Star National		Ernest McCullough
1	3X5 Don't Tread on Me Navy Jack		Ernest McCullough
1	3X5 California		Ernest McCullough
1	4X6 Grand Union		Ernest McCullough
1	4X6 Union Jack		Ernest McCullough
1	4X6 Washington, Valley Forge		Ernest McCullough
1	4X6 Betsy Ross		Ernest McCullough
1	3X5 Spanish Imperial		Ernest McCullough
1	3X5 SAR		Ernest McCullough
1	4X8 SAR		Ernest McCullough
1	3X5 DAR w/Fringe		Ernest McCullough
1	3X5 City of San Diego		Ernest McCullough
1	3X5 US Army		Ernest McCullough
1	3X5 US Marine Corps		Ernest McCullough
1	3X5 US Navy		Ernest McCullough
1	3X5 US Air Force		Ernest McCullough
1	3X5 US Coast Guard		Ernest McCullough
1	3X5 US Merchant Marine		Ernest McCullough
1	3X5 15-Star US		Ernest McCullough
1	19X27 Betsy Ross		Ernest McCullough
1	15X25 15-Star Ft. McHenry		Karl Zingham
13	Telescoping Flag Poles		Ernest McCullough
2	12' Oak Flag Poles		Ernest McCullough
4	Flag Pole Stand		Ernest McCullough
2	Material & Buttons for Color Guard Uniforms	\$1,216	Ernest McCullough

Respectfully Submitted,

Frederick G. Hall

Frederick G. Hall, 2017 President
February 1, 2018

The California Society of the Sons of the American Revolution Silicon Valley Chapter Annual Report 2017

Chapter Meetings

- Eight chapter meetings were held during 2017.

SAR Programs in which Chapter Participated

- ROTC/Jr. ROTC
- Eagle Scout Recognition
- Sponsor of the 2017 Freedoms Foundation/Valley Forge Teacher scholarship recipient
- Wreathes Across America
- Children of the American Revolution
- CASSAR Officers: CASSAR VP Membership, Douglas Bergtholdt; CASSAR Genealogist, Terry Briggs.

Events

- Jr. ROTC High School Awards Presentations: Oak Grove, Yerba Buena, Andrew Hill, Prospect, Branham, Del Mar, Silver Creek, Mount Pleasant, Overfelt.
- ROTC University Awards Presentations: San Jose State, Santa Clara.
- Support for Captain Mathew Ramsey Society CAR.

Color Guard Events

- CASSAR Meetings: Spring Annual Meeting and Fall Board of Manager's Meeting
- Four Chaplains Memorial Service in San Jose, CA
- Dublin, CA St. Patrick's Day Parade with Young American Patriots Fife and Drum Corps (YAPs)
- California DAR annual meeting in San Ramon
- Saratoga, CA Madronia Cemetery on Memorial Day
- Independence Day Ceremony at Saratoga and at Ardenwood Farm with YAPs
- Veterans Day Parade at San Jose, CA 11/11/17
- Pleasanton Holiday Parade with YAPs
- Wreathes Across America at Golden Gate National Cemetery, San Bruno, CA 12/16/17.

Principal Chapter Officers

- President: Alan Fitch
- Secretary: Jeff Moore
- Treasurer: Sam Prather
- Registrar: Terry Briggs
- Vice President Programs: Mike Montgomery
- Vice President Membership: Vacant

Membership Report

o 1/1/17	99
o New Members	+41
o Drops, Transfers, Deaths	<u>- 20</u>
o 12/31/17 membership	120

Financial Report

-Beginning Balance 1/1/17	\$29,470.88
-Income	\$15,391.17
-Expenses/Donations	<u>\$12,419.81</u>
-Ending Balance 12/31/2017	\$32,442.24

The ending bank balance for 12/31/2017 was \$32,442.24, with \$13,504.72 restricted to the Scholarship and Youth Programs.

Chapter Assets Exceeding \$100.00

- Checking Account Balance: \$32,442.24. Check Book is in possession of SVSAR Treasurer
- Chapter Flags & donated loaner uniform in possession of SVSAR Registrar
- Other chapter items (gavel, SAR emblem, etc.) are in possession of SVSAR President

Respectfully submitted,

Terry Briggs
2018 SVSAR President and Registrar



The California Society of the *Sons of the American Revolution*

Sons of Liberty Chapter Annual Report ***For January 1, 2017 to December 31, 2017***

Chapter: Sons of Liberty

Reporting Period: January 1, 2017 to December 31, 2017

Number of Meetings held in 2017: 6 + Massing of the Colors

Application Assistance:

Under the leadership of Sons of Liberty Chapter Registrar Steve Barnes, 4 genealogy workshops were held at the Los Angeles Family History Library to assist prospective members with their applications and existing members with supplemental applications.

ROTC/JROTC Program:

Medals and certificates were distributed to 43 regional high schools who sent color guard units to participate in the Sons of Liberty sponsored and organized event 35th Annual Massing of the Colors event

Patriotic/Historical events in which members of the Sons of Liberty Chapter participated in 2017:

35th Annual Massing of the Colors and Salute to the Armed Forces was sponsored and organized by the Sons of Liberty Chapter. It was held on February 19, 2017 at 3:00 PM in front of the Hall of Liberty at Forest Lawn Hollywood Hills. In honor of General George Washington, JROTC color guards, historical groups including Morgan's Rifles, active military units (Blue Eagles Honor Guard from Edwards AFB) marched to positions in front of several hundred attendees. During the brief ceremony, the San Diego based Warbirds executed three fly over passes which included the Missing Man Formation. The Sons of Liberty Chapter distributed medals and certificates for each school to present to an outstanding cadet at a later school event.

Chapter Medals & Other Awards Presented in 2017:

- 1 Eagle Scout Medal and cash award to Zach Becher,
chapter winner for the NSSAR King – Eagle Scout Essay Award.
- 43 ROTC Bronze Medals with certificates for JROTC Program cadets

Awards Presented to Sons of Liberty Chapter and Individual Members in 2017:

- 1 C.A.S.S.A.R streamer for massing of the colors
- 1 S.A.R. Oak Leaf Cluster to Registrar, Steve Barnes

Principal Chapter Officers for year 2017:

President: Gen. David G. Smith	1st Vice President: Gary Calvin
Secretary: Richard Humphrey	2nd Vice President: Mark Ladd
Treasurer: John Kuzma	Registrar: Steven Barnes

Summary Membership Report 2017:

Members on 1/1/2017: 111 (81 Regular, 16 Life Members, 7 Juniors)

Plus Additions: 39 (21 New Regular, 1 New Junior,
14 Reinstatements, 3 transfers)
Less Subtractions: (14) (14 Dropped)
Members on 12/31/2017: 136 (90 Regular, 14 Life, 8 Junior)
4 Supplemental Membership Certificates for patriot ancestors were presented to chapter members.

Summary Financial Report 2017:

Beginning Balance January 1, 2017:	\$ 17,920.30
Total Revenues for 2017:	\$ 16,582.27
Total Expenses for 2017:	<u>\$(10,321.74)</u>
Ending Balance Dec 31, 2017:	\$ 24,180.83

List of all chapter assets (and custody of assets), and approx. value, if over \$100:

Union Bank checking account 0330065583, Sons of Liberty Chapter California
balance Dec. 31, 2017: \$24,180.83
(signers: David Smith, John Kuzma, Richard Humphrey, Mark Ladd)

Raymond James & Associates, Sons of Liberty Permanent Fund, 13780504:
Balance Jan. 1, 2017: \$ 57,213.70
Market fluctuations: (\$ 22.75)
Balance Dec. 31, 2017: \$ 57,190.95
(signers: David Smith, Mark Ladd, Richard Humphrey, David Eaton)

Items in custody of Richard Humphrey (Awards Chair) as of December 31st 2017:

Medals and award certificates valued at \$4,836.80.

Respectfully Prepared and Submitted by

Gen. David G. Smith
President
January 20, 2018

Richard L. Humphrey
Secretary
January 20, 2018

**The California Society of the
Sons of the American Revolution
South Coast Chapter Annual Report
For January 1, 2017 to December 31, 2017**

Chapter: South Coast Chapter

Reporting Period: January 1, 2017 to December 31, 2017

Number of Meetings held in 2017: Nine (9); In addition to the nine (9) regular meetings, our chapter held a potluck dinner in August 2017.

List SAR Programs in which chapter participated in 2017:

ROTC/JROTC Awards, Eagle Scout Certificate of Recognition, and Eagle Scout Scholarship Program.

New Members Inducted: 12

Supplemental Certificates Issued: 7

List color guard events in which chapter participated in 2017: Swallows' Day Parade (March 2017), CASSAR Meeting (April 2017), DAR Meeting (April 2017), San Clemente Memorial Day Observance (May 2017), and Laguna Niguel Holiday Parade (December 2017).

Chapter Highlights:

One member attended the NSSAR Leadership Meeting in Sept 2017

Two Members attended the CASSAR Spring Meeting in April 2017

Board Meeting Held in September 2017

Award Presentations:

Cal State Fullerton, Fullerton
Fremont High School, Los Angeles
Katella High School, Anaheim
Magnolia High School, Anaheim
Western High School, Anaheim
Eagle Scout Spencer Vito
Renee Weddell

SAR Silver ROTC Medal
SAR JROTC Medal
SAR JROTC Medal
SAR JROTC Medal
SAR JROTC Medal
Medal and Certificate
Certificate of Appreciation

Principal Chapter Officers for year 2017:

President: Richard Bent
Secretary: Jerry Hereford
Treasurer: Paul Weddell
Registrar: Leon Smith

**The California Society of the
Sons of the American Revolution
South Coast Chapter Annual Report
For January 1, 2017 to December 31, 2017**

Summary Membership Report:

Members on 1/01/2017: 45
Plus Addition: 14 (12 New, 6 Reinstated;
Less: Subtractions: (14) (11 Drops, 2 Deceased, and 1 Trf-Out)
Members on 12/31/2017: 49

Summary Financial Report:

Beginning Balance Jan 1, 2017	\$ 6,927
Income in 2017	\$ 4,062
Expenses in 2017	<u>\$ <1,697></u>
Ending Balance Dec 31, 2017	\$ 9,292 Note 1

Note 1. \$2,090 in National and State Dues for 2018 paid on January 5, 2018

Respectfully Submitted,
Richard Bent
President, South Coast Chapter
13 March 2018

*The California Society of the
Sons of the American Revolution*

CHAPTER ANNUAL REPORT

For January 1, 2017 to December 31, 2017

Chapter: Thomas Jefferson (#10)

Reporting Period: January 1, 2017 to December 31, 2017

Tax ID # 94-6131731

FTB ID # 8020953

Number of Meetings held in 2017: 8

List SAR programs in which chapter participated in 2017: ROTC/JROTC Awards, Flag Certificates, SAR Eagle Scout Contest, Wreaths Across America.

List events in which chapter participated in 2017: CASSAR Annual Meeting (April 2017), CASSAR BOM Meeting (Nov 2017), and Wreaths Across America (Union Cemetery in Brentwood) (Dec 2017).

List color guard events in which chapter participated in 2017: None.

Awards presentations:

Stanley M. Hazlak, Sr.	Thomas Jefferson Chapter	SAR Ch. Medal of Distinguished Svc (11)
William E. Rood	Thomas Jefferson Chapter	SAR Meritorious Service Medal (12)
Jacqueline Mode	Thomas Jefferson Chapter	Medal of Appreciation (DAR) (23)
Susan Swindell	Seamstress	Medal of Appreciation (DAR) (23)
PO2 Mitchell Moore	Naval Sea Cadet Corps	Bronze Good Citizenship Medal (26)
PO1 Garrett Wymer	Naval Sea Cadet Corps	Bronze Good Citizenship Medal (26)
PO2 Justin Lim	Navy League Cadet Corps	Bronze Good Citizenship Medal (26)
V. Alan Mode, Jr.	Thomas Jefferson Chapter	Bronze Good Citizenship Medal (26)
Dennis A. Hart	Thomas Jefferson Chapter	Bronze Good Citizenship Medal (26)
Cadet Vincent Tsang	UC Berkeley (Air Force)	SAR Silver ROTC Medal (27)
MIDN 4/C William Hesse	UC Berkeley (Navy)	SAR Silver ROTC Medal (27)
Cadet Ryan Chae	UC Berkeley (Army)	SAR Silver ROTC Medal (27)
Maleah Mallillin	Mt. Diablo HS, Concord	SAR Bronze JROTC Medal (28)
Kauakahi K. Kahuanui	Encinal HS, Alameda	SAR Bronze JROTC Medal (28)
C/SN Preciardo Taijeron	Jesse Bethel HS, Vallejo	SAR Bronze JROTC Medal (28)
Cadet Amanda Michelle Ashworth-Medrano	Olympic HS, Concord	SAR Bronze JROTC Medal (28)

Cadet Joseph C. Alhambra Jr.	DeAnza HS, Richmond	SAR Bronze JROTC Medal (28)
C/2LT Chris Mabunay	Fairfield HS, Fairfield	SAR Bronze JROTC Medal (28)
Cadet Alea Peña	Heritage HS, Brentwood	SAR Bronze JROTC Medal (28)
Jacqueline Mode	Thomas Jefferson Chapter	SAR Medal of Appreciation (36)
Susan Swindell	Quilter	SAR Medal of Appreciation (36)
James C. Fosdyck	CASSAR	SAR Certificate of Appreciation
Nathan D. Johnson	CCC Veterans Service Officer	SAR Certificate of Appreciation
Merritt Rollins	Animal Rescue Foundation	SAR Certificate of Appreciation
Prof. Robert Middlekauff	UC Berkeley	SAR Certificate of Appreciation
Howard Jones	Military Order Stars & Bars	SAR Certificate of Appreciation
Dennis Koller	Author	SAR Certificate of Appreciation
Irving Lee	American Red Cross	SAR Certificate of Appreciation
Brad Lee	Diablo Numismatic Society	SAR Certificate of Appreciation
Evan Benson		Eagle Scout Certificate
Nathan Ridl		Eagle Scout Certificate
Jeffrey Luttrell		Eagle Scout Certificate
James Walker Tippet		Eagle Scout Certificate
Tyler Law		Eagle Scout Certificate
Ryan Regan		Eagle Scout Certificate
Trenton Tso		Eagle Scout Certificate
Garrett Vana		Eagle Scout Certificate
Thomas Edwards		Eagle Scout Certificate
Chase Sevferson		Eagle Scout Certificate
Joe Kahler		Eagle Scout Certificate
Seppi Ortman		Eagle Scout Certificate
Robbie Goldman		Eagle Scout Certificate
Jack Spiering		Eagle Scout Certificate
Matthew Goldie		Eagle Scout Certificate
Luc Davis		Eagle Scout Certificate
John Torchio		Eagle Scout Certificate
Colin Kuiken		Eagle Scout Certificate
Michael Williams		Eagle Scout Certificate
Dev Naik		Eagle Scout Certificate
Dylan O. Zollinger		Eagle Scout Certificate
Yash Prakash		Eagle Scout Certificate
Aaron N. Young		Eagle Scout Certificate
Noah K. Gushurst		Eagle Scout Certificate
Collin Lunn		Eagle Scout Certificate
Christopher Verga		Eagle Scout Certificate
Keelan von Ehrenkrook		Eagle Scout Certificate
Matthew Jin		Eagle Scout Certificate
Nicholas Stark		Eagle Scout Certificate
Logan Schoffstall		Eagle Scout Certificate
Charles Wullenweber		Eagle Scout Certificate
Vincent Lehman		Eagle Scout Certificate
Oliver Wells		Eagle Scout Certificate
Patrick Murray		Eagle Scout Certificate
Nathan Rossberg		Eagle Scout Certificate

Hadley Pike	Eagle Scout Certificate
Joshua Scheer	Eagle Scout Certificate
Mitchell Anderson	Eagle Scout Certificate
Matthew Redmond	Eagle Scout Certificate
Diablo View Middle School, Clayton	Flag Certificate
Pine Hollow Middle School, Concord	Flag Certificate
Highlands Elementary School, Concord	Flag Certificate
USPS, Clayton	Flag Certificate
City of Clayton	Flag Certificate
Memory Gardens Cemetery, Concord	Flag Certificate
Oliver & Pat Everette, Concord	Flag Certificate
Concord Police Department, Concord	Flag Certificate
Mt Diablo Self Storage, Concord	Flag Certificate
Doug and Lisa Stark, Concord	Flag Certificate
Chuck and Neola Mayer, Concord	Flag Certificate
Lithia Dodge, Concord	Flag Certificate
Crowne Plaza Hotel, Concord	Flag Certificate
Concord Chevrolet	Flag Certificate
Good Shepherd Lutheran Church, Concord	Flag Certificate
Clayton Historical Society, Clayton	Flag Certificate
Contra Costa Water District, Concord	Flag Certificate
De La Salle High School, Concord	Flag Certificate
Carondelet High School, Concord	Flag Certificate
834th Transportation BN, MOTCO	Flag Certificate
C. R. Fireline, Inc. Concord	Flag Certificate
King's Valley Christian School, Concord	Flag Certificate
Cal State University East Bay, Concord	Flag Certificate
City of Concord (City Hall)	Flag Certificate
USPS, Concord	Flag Certificate
PG&E, 1030 Detroit Ave, Concord	Flag Certificate
Contra Costa Con Fire, Station 11, Clayton	Flag Certificate
Contra Costa Con Fire, Station 8, Concord	Flag Certificate
Contra Costa Con Fire, Station 22, Concord/Crystyl Ranch	Flag Certificate
Contra Costa Con Fire, Station 70, San Pablo	Flag Certificate
Mt Diablo Elementary School, Clayton	Flag Certificate
Concord High School, Concord	Flag Certificate
Ayers Elementary School, Concord	Flag Certificate
Lehmer's Concord Buick GMC, Concord	Flag Certificate
Fairfield High School, Fairfield	Flag Certificate
Heritage High School, Brentwood	Flag Certificate
Olympic High School, Concord	Flag Certificate
Encinal High School, Alameda	Flag Certificate
Skyline High School, Oakland	Flag Certificate

Principal Chapter Officers for year 2018:

President: Timothy L. Ernst
Secretary: Stephen R. Renouf
Treasurer: William E. Rood

Summary Membership Report:

Members* on 1/1/2017: 109
Plus Additions: 7
Less Subtractions: -12
Members* on 1/1/2018: 104

*Does not include 1 dual member

Summary Financial Report:

Income for 2017: \$9,632.05
Expense for 2017: <\$9,862.21>
Net Surplus/(Loss): <\$230.16>

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account (Citibank #203131016) *	\$12,122.71
CD, Exp 03/30/2017 (Citibank #000270885197) *	\$5,389.59
Revolutionary War Uniform (Derek Brown)	\$500.00
Sierra Chapter DAR Gavel (Tim Ernst)	
US Flag and Stand (Tim Ernst)	
SAR Flag and Stand (Tim Ernst)	
Army, Navy, Air Force, and Marines Flag and stands (Tim Ernst)	
Oakland Chapter #10 Charter, 1958 (Stephen Renouf)	
Thomas Jefferson Chapter #16 Charter, 1992 (Stephen Renouf)	
Alameda Chapter #10 Minute Books 1925-1956 (Stephen Renouf)	
Oakland Chapter #10 Minute Books 1957-1968 (Stephen Renouf)	

* Signatures: William E. Rood, Stephen R. Renouf, & Timothy Ernst

Total Assets

\$18,012.30

Chapter Activities

All luncheons were held at the Old Spaghetti Factory in Concord, CA. We had 5 new members and 0 supplemental applications approved in 2017.

January 28, 2017: CASSAR XVP Jim Fosdyck and first lady Un Hui ventured north to Concord to install the 2017 chapter officers. Un Hui also displayed the "California Dreaming" quilt. The quilt will be raffled with the goal of raising additional funds for youth awards.

February 25, 2017: We honored JROTC Cadet Captain Alea Pena of Heritage High School as the outstanding JROTC candidate. Nathan Johnson, Contra Costa County Veterans Service Officer, presented an overview of some of the veteran's benefits that are available.

March 25, 2017: Merrit Rollins, from the local Animal Rescue Foundation (ARF), told us about their program "Pets for Vets." The program teams veterans with PTSD with dogs that assist the veterans with their life activities.

April 22, 2017: Dr. Robert Middlekauff, a former history professor at UC Berkeley, presented a program entitled "Reflections on a Surprising Revolution." The presentation addressed some of the lesser known factors influencing of the Revolution.

May 20, 2017: Harold Jones, past National Commander of the military Order of the Stars and bars and also past President of the Silicon Valley Chapter SAR presented a program on "John Paul Jones – the American Hero." The detailed history of John Paul Jones included some events that are little known from most narratives.

September 23, 2017: Guest Speaker Dennis Koller, a local author, presented information on the current book publishing climate/process. He also described his published historical novels.

October 28, 2017: With the current natural disasters that were occurring we benefited from Irving Lee, a volunteer with the American Red Cross, presenting information on some of the services of the Red Cross and various volunteer opportunities.

November 18, 2017: Brad Lee, of the Diablo Numismatic Society, presented information on the interesting hobby of Numismatics. Brad concentrated on the coin side of the hobby. Tim Ernst added information about the currency side of the hobby.

Respectfully submitted,

Timothy Ernst

President, Thomas Jefferson Chapter
21 January 2018

The California Society of the
Sons of the American Revolution

Chapter Annual Report
2017

Chapter: Yosemite

Reporting Period: January- December 31, 2017

Number of meetings held in 2017: 10

List SAR programs in which chapter participated in 2017: 10

Principal Chapter Officers for year 2017:

President: Jim Dane

Vice President: Roy Smith

Secretary: Roy Smith

Treasurer: Ryan McGuire

Registrar: Randy Dhindsa

Members* as of 12/31/2017: 36

Income for 2017: 250

Expense for 2017: 120

Net surplus/ (loss): +130

This year we designed a Yosemite Chapter quilt that was added to the California state SAR quilt. During 2017, we provided 3 Jr ROTC bronze medals and 2 ROTC medals with certificates to Fresno State University Air Force and Army programs.

We had our Yosemite Chapter participate in 2 parades. One was the Veterans Day parade which Fresno is the 2nd largest parade in the country (NY being largest). Our parade was broadcast live to American bases around the world. The next parade we love is celebrating St. Patrick's Day and all things Irish in Murphys, Ca.. Since more than 40% of our Revolution soldiers were Irish, this is fitting.

We also held a fundraiser dinner to bring the families of our chapter together and to raise a little money as well. This is held annually in early fall. This year it was held again at our member's house, Ryan McGuire.



Americanism School Poster Contest Report – 2018

March 30, 2018

Dear California Compatriots:

The Americanism School Poster Contest continues to be a successful program. Last year's California Society first place poster was selected as the first place poster in the National Society judging. The poster was submitted by the Redlands Chapter and the student is Vincent T. Von Tungeln.

The 2018 topic is "The Battle of Saratoga" We will choose our state winner on Saturday at the Spring Meeting and that poster will go to Houston for judging at the National Congress in July.

CASSAR awards for 2018 are:

First Place: \$300 Second Place: \$200 Third Place: \$100

Fourth Place: \$75 Honorable Mention: \$50

I will also make an announcement at the Spring Meeting regarding the topic for next year's contest. The California website is up to date with information regarding poster contest rules. Chapters submitting posters need to notify me in advance of the CASSAR Spring Meeting.

I want to thank compatriots for their continued support for this program, which helps us reach out to and educate our state's youth and promote our society's principles.

Sincerely,

David A. Gilliard

David A. Gilliard, Chairman

CASSAR Middle School Brochure Contest Report April 2018

The following is a progress report on the California Society of SAR (CASSAR) Middle School Brochure Contest as of April 2018.

In May 2009 CASSAR President Lou Carlson gave the charge to develop a middle school contest to Tom Adams the Youth Activities Director at the time. Adams, working the Rolling Hills Middle School history teacher Kevin Tierney, conceived of the Tri-fold Brochure Contest in August. It was presented and accepted by the Executive Committee as California's new Middle School program. Wayne Griswold, then CASSAR Executive VP, presented the California proposal to Mike Tomme, Chairman of the Americanism Committee in Louisville. In the fall 2009 the NSSAR Americanism Committee adopted the Middle School Brochure Contest to become the National Middle School Contest. The NSSAR Americanism Committee, along with other states, have looked to California to develop this program as a means to reach middle school children all across the nation with our patriotic message through the telling of the history of the American Revolution. The California Society should feel a sense of accomplishment and pride for the Middle School Brochure Contest became a National program this School Year 2013-14.

School Year 2010-11 was the first year CASSAR offered the Brochure Contest to the Middle School Children of California. In California, American History is taught in the 8th grade. The 8th grade could be the final grade in a traditional K-8 Elementary School, or in a typical Middle School structure 6, 7, 8, or in the middle of a Junior High School with grades 7, 8, 9. Also, each year more children in the State are being home schooled where the grade is far less structured.

This is the eighth year California will offer the Brochure Contest. Five (5) Chapters have entered this 2017-18 School Year Contest: Mother Lode, Orange County, Redlands, Sacramento and San Diego Chapters. 5 of 26 Chapters is 19%. The National Average is only slightly better. Last year's State and National Winner, Riverside Chapter, could not come up with an entry this year.

State-wide judging will occur again this year *before* our State Spring Meeting in April. The judging process has been simplified based upon the experience here in California and also in National judging. Judging now will take place via email a few weeks before our Annual Meeting in April so that the Winners will be known at the start of the Spring Meeting. Several judges will rank each brochure entry according to these categories: Content; Creativity; and Correctness. The CASSAR Brochure Contest Chairman will serve as the Master Judge manage the process.

In School Year 2013-14, the year the Middle School Brochure Contest became a National SAR Contest, our California Winner (from Gen. George Patton Jr. Chapter) won 1st Place at the 124th NSSAR Congress in Greenville, SC July 18-24, 2014. In School Year 2015-16, our California Winner (from Redlands Chapter) won 2nd Place at the 126th NSSAR Congress in Boston, MA July 7-13, 2016. In School Year 2016-17, our California Winner (from Riverside Chapter) won 1st Place at the 127th NSSAR Congress in Knoxville, TN July 6-13, 2017.

Respectfully submitted,

Tom Adams
CASSAR Middle School Brochure Contest Chairman
& NSSAR Middle School Brochure Contest Chairman
941 Kings Canyon Dr. El Dorado Hills, CA 95762-4510
tcadams@pacbell.net or tomadams1776@yahoo.com
(916) 933-1374 H (916) 600-7211 C

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California Society Sons of the American Revolution
Annual Report
Joseph S. Rumbaugh Historical Oration Contest
2017

2017 was a successful year for the CASSAR with the Oration Contest.

The CASSAR 2017 winner was Taryn Murphy. Taryn represented the Riverside Chapter and went on to the 2017 Congress at Knoxville, Tennessee to compete and become the NSSAR winner for 2017.

Taryn is now a student at Hillsdale College in Michigan studying Government and pre-law. Reportedly she is doing well.

Daniel McKelvie

Chairman



**The California Society
of the
Sons of the American Revolution**



Spirit of America Award Program
Report for the 143rd Spring Meeting of the Membership

The General George S. Patton, Jr. Chapter presented awards at the graduation ceremonies for the five middle schools in the Camarillo Pleasant Valley School District and the Ventura County Christian School in Ventura. The Chapter awarded two bronze Good Citizenship medals and nine Outstanding Citizenship pins with certificates to eleven deserving student graduates from these six schools. Chapter compatriots presented the awards and certificates at the school graduation ceremonies 8 June 2017 (Ventura County Christian School) and 14-15 June 2017 (Pleasant Valley School District).

Ventura County Christian School (8 June – Compatriot Robert Taylor)

Boy: Kameran English (Outstanding Citizenship pin & certificate)

Santa Rosa Technology Magnet (14 June – Compatriot Kenneth Lynch)

Girl: Jessica Shiflett (Bronze Good Citizenship medal & certificate)

Boy: Sebastian Pouw (Bronze Good Citizenship medal & certificate)

Monte Vista Middle School (15 June – Compatriot Louis Kreuzer)

Girl: Emily Chang (Outstanding Citizenship pin & certificate)

Boy: David Kamassah (Outstanding Citizenship pin & certificate)

Pleasant Valley School of Engineering and Arts (15 June – Compatriot William Hurley)

Girl: Sofia Preciado (Outstanding Citizenship pin & certificate)

Boy: Brian Uribe (Outstanding Citizenship pin & certificate)

Las Colinas Middle School (15 Jun – Compatriot Robert Taylor)

Girl: Paris Landry (Outstanding Citizenship pin & certificate)

Boy: Jacob Foote (Outstanding Citizenship pin & certificate)

Los Primeros School of Science and Art (15 June – Compatriot Robert Taylor)

Girl: Sarah Snell (Outstanding Citizenship pin & certificate)

Boy: Tyler Nguyen-Uyemori (Outstanding Citizenship pin & certificate)

Compatriot Tom Adams, Gold Country, discussed the Spirit of America program with his school district.

Respectfully submitted

Robert L. Taylor

Spirit of America Award Program Chairman



**The California Society
of the
Sons of the American Revolution**



Valley Forge Teacher Recognition Program
Report for the 143rd Spring Meeting of the Membership

Inquiries continue to be received from Chapters working with teacher applicants. As with last year, the deadline was extended slightly beyond the Spring conference to allow interested teachers additional time to prepare, and two packages were received by the revised deadline with these two, both strong, being selected. An additional third package was received from Orange County Chapter last year, also very strong, was contacted, but had conflicting schedules and could not participate this year. The two teachers selected by CASSAR to attend this year's Freedoms Foundation at Valley Forge workshop 15 through 21 July were:

Ms. Jennifer "Fer" Kretschmer, Thomas R. Pollicita Middle School, Daly City, sponsored by **Silicon Valley Chapter**.

Mr. Jacob "Jake" Febozzi, Vail Ranch Middle School, Temecula, sponsored by **Riverside Chapter**, who presented a dynamic and memorable program at the 142nd Fall Board of Managers' Meeting in Irvine.

The 2017 Program, titled "American Revolution South", included stops at historic sites in South & North Carolina, and Virginia, including:

King's Mountain & Cowpens
Mount Airy
George Mason's Gunston Hall
Hugh Mercer's Apothecary Shop
Alamance & Guilford Courthouse

George Washington's Mount Vernon
Rising Sun Tavern
Francis Lightfoot Lee's Menokin
Jamestowne
Yorktown

The submitted applicant packages continue to be few in number, but the quality of the teachers remains very high, a fact duly noted by Kim DeBlase of the Freedoms Foundation at Valley Forge (FFVF) and tour guide Arch Hunter. As an indicator of the continued high interest in this program and its value for the teachers and (ultimately) the students, CASSAR alumni Jenny Stocks (2015), Renee Cavanaugh (2013) and Jeff Wienbender (2014 applicant) participated on their own or obtained a scholarship! For an example of Mrs. Stocks' reaction to the workshops, check her blog at: www.stocksrocks5th.blogspot.com ! As is evident, interest in the program continues to remain high, with several Chapters endeavoring to sponsor teacher applications for the 2018 American Revolution North program 30 June through 21 July 2017, which will focus on Boston (South Meeting House, Old North Church, Bunker Hill Memorial & Museum, Old State House, Freedom Trail, USS Constitution, Faneuil hall, Paul Revere House, Lexington &

Concord, Minute Man National Historic Park), Oriskany Battlefield, Herkimer House, Fort
Snwix, Johnson Hall, Old Fort Johnson, Bennington Battlefield, Saratoga National Park, and
Fort Ticonderoga.

Respectfully submitted

Robert L. Taylor

Valley Forge Teacher Recognition Program Chairman

	FY 2017 Budget	2018 OPERATING FUNDS	2018 PASS THRU FUNDS	2018 TOTAL	
RECEIPTS					
I-01A · Annual CASSAR Dues Received	23,720	23,000		23,000	1,150 \$20 \$23,000
I-01B · Annual NSSAR Dues Received	41,510		40,250	40,250	1,150 \$35 \$40,250
I-03 · LM Annual CASSAR Dues(from Inv acct)	6,300	6,000		6,000	300 \$20 \$6,000
I-03 · LM Annual NSSAR Dues(from Inv acct)	10,710		10,500	10,500	300 \$35 \$10,500
I-04 · LM Dues for Chapters	3,150		3,000	3,000	300 \$10 \$3,000
I-05 · New Member CASSAR Dues	4,240	4,000		4,000	200 \$20 \$4,000
I-06 · Supplemental App State Fee	960	1,000		1,000	100 \$10 \$1,000
I-08 · Bank Account Interest	2	6		6	
I-09 · Reinstated Member Fee	740	1,200		1,200	
I-14 · Interest Income-San Diego Fund	1,250		1,680	1,680	
I-16 · LM Accounts Receivable	2,500		700	700	
I-17 · Income from Other Sources	0	0		0	
I-18 TRNSF FM EDUCATION FND	1,250	0	2,500	2,500	
I-21 · Income from Medals & Certs	0	0		0	
I-25 · Donations	0	1,000		1,000	
I-30 Raffle Tickets	0		2,000	2,000	
I-53 Sale of CASSAR Medal sets	0		2,300	2,300	
I-57 Sale of Congress Medal sets	0		4,700	4,700	
I-62 · Compatriot Subscription Fees	105	312		312	\$2.60/issue for 40 copies, 3x/year = \$312
Total Receipts	96,437	36,518	67,630	104,148	
EXPENSES					
Executive Committee Expenses					
A-01 · President Expenses	500	500		500	
A-02 · Executive VP Expenses	300	300		300	
A-03 · VP_North Expenses	100	100		100	
A-04 · VP South Expenses	100	100		100	
A-05 · VP-Membership Expenses	1,000	1,000		1,000	
A-06 · Executive Secretary Expenses	1,600	1,600		1,600	
A-07 · Treasurer Expenses	300	300		300	
A-08 · Registrar Expenses	700	700		700	
A-09 · Genealogist Expenses	100	100		100	
A-11 · Chancellor Expenses	100	100		100	
A-12 · Historian Expenses	100	100		100	
A-14 · Chaplain	100	100		100	
Total Exec. Cmte Expenses	5,000	5,000	0	5,000	
Committee Expenses					
B-21 · Awards & Medals Com Exp	1300	1,500		1,500	Increased costs/add'l awards
B-22 · Best Chapter Contest Exp	650	650		650	
B-24 · New Chapter Assistance Exp	250	250		250	
B-27 · Poster Contest Expenses	1000	1,000	200	1,200	Budget increase of \$200
B-29 · Brochure Contest	1000	1,000	200	1,200	Budget increase of \$200
B-30 · Oration Contest	1770	1,770		1,770	
B-33 · JROTC Comittee Exp	1770	1,770	200	1,970	Budget increase of \$200
B-34 · CAR Expenses	1000	1,000		1,000	
B-35 · Eagle Scout Contest Exp	1770	1,770	200	1,970	Budget increase of \$200
B-39 · Essay Contest Expenses	1770	1,770		1,770	
B-40 · Travel Assistance for Contestants	0		1,400	1,400	New line item
B-41 · Spring Meeting Allowance	300	500		500	Increased costs of state meetings
B-42 · Fall Meeting Allowance	300	500		500	Increased costs of state meetings
B-43 · Visiting PG Expenses	1900	1,900		1,900	
B-44 · Sea Cadets	300	200		200	
B-60 · Valley Forge Contest Exp	3900	3,900	300	4,200	Budget increase of \$300
Total Committee Expenses	18,980	19,480	2,500	21,980	
Program Expenses					
C-45 · California Compatriot Exp	1,100	1,212		1,212	\$900 format+\$312 for subs
C-49 · CASSAR Flag Expenses	150	150		150	
C-50 · Congress Hospitality Suite	750	750		750	
C-51 · C/G Cmdr Flags & Streamers Expenses	400	1,250		1,250	Flags & streamers

Total Program Expenses	2,400	3,362	0	3,362
Operating Expenses				
E-01 · Annual Dues to NSSAR	52,045		50,750	50,750
E-02 · LM Dues to Chapters	3,150		3,000	3,000
E-03 · Filing Fees	55	55		55
E-10 · Liability Insurance Expenses	550	550		550
E-11 · D & O Insurance	1,000	1,000		1,000
E-30 · Storage Rent & Supplies	675	750		750 Rent increase
E-40 · Other CASSAR Expenses	2,000	2,000		2,000
E-55 · The SAR Foundation(E-55)	1,000	1,000		1,000
E-70 · Richard F. Locke Award	1,250	1,250		1,250
T-10 State & Federal Taxes	25	25		25
Total Operating Expenses	61,750	6,630	53,750	60,380
Total Expenses	88,130	34,472	56,250	90,722
E-51 · Transfers to Invest Accounts				
Congress Fund	2,000		6,700	6,700
SD Education Fund	1,250		1,680	1,680
Permanent Fund			2,300	2,300
Life Member Fund - New members	2,500		700	700
Total Transfers	5,750	0	11,380	11,380
Net Surplus/(Deficit)	-5,665	2,046	0	2,046

2018 Budget assumptions

I-01A based on current 1680 members, minus 80 jr members, minus 300 life members-minus 150 drops = 1150

I-01B based on current 1680 members, minus 80 jr members, minus 300 life members-minus 150 drops = 1150

I-03 & E-02 There are 300 Regular Members (N,S,C), 9 Dual Members (S,C), and 3 Emeritus Members (\$0)

I-05 based on est. 200 new regular members

I-06 based on 100 supplementals in 2018.

I-09 based on 60 reinstated members

Net Compatriot expenses = \$900 for formatting fees; subscription fees of \$10/year (I-62) will offset mailing fees of ~\$10/year (C-45)

E-01 based on 1-01B+1-03=1,450

I-18 increase based on budget motions #1 and #2 on 11/4/17

B-27 (\$200), B-29(\$200), B60 (\$300) increases approved on 11/4/17

B-33, B-35 increases of \$200 each approved for chapter assistance expenses on 11/4/17 motion #2

B-40 (new) - travel assistance for contestants) approved on 11/4/17 - transfer upon request/approval by Youth Activities Director

Budget approved at the CASSAR Board of Managers Meeting Nov 4, 2017; Irvine, CA

Updated/corrected 11/12/17

Report of the California State Society Sons of the American Revolution Liaison to the California C.A.R

By: Terry Briggs, CASSAR Liaison to the Children of the American Revolution

03.20.2018

During the past year the CASSAR Liaison to the California State Society, Children of the American Revolution (CSSCAR) has worked to maintain positive working relations between the CASSAR and the California State Society, Children of the American Revolution.

The CASSAR Liaison to CSSCAR attended and participated in the CSSCAR Annual Meeting in early February 2018 in Rancho Cordova, California. CASSAR presented a donation in support of the CSSCAR in the amount of \$500.00.

For the CASSAR Annual Meeting in April 2017 and the CASSAR Fall Board of Managers' Meeting, both in Irvine, California, the CASSAR Liaison to CSSCAR arranged for attendance and participation of one CSSCAR member, Darren Gillick a CSSCAR State Officer, and his mother, Tanya Gillick a CSSCAR Senior State Officer and 2018-2020 CSSCAR Senior State President. Darren served as a page for both Saturday morning CASSAR business meetings. Darren Gillick and Tanya Gillick attended both the Saturday April 2017 CASSAR Youth Awards Luncheon and the November 2017 CASSAR Public Service Awards Luncheon and Darren brought greetings from the CSSCAR to those attending both of those luncheons.

The CASSAR Liaison to CSSCAR attended and participated in the CSSCAR Northern California Workshop in mid-August 2017 in Sacramento, California. SAR youth contests and programs were described to those in attendance and C.A.R. members and seniors were encouraged to participate in the SAR youth contests and programs.

For the CASSAR 2018 Annual Meeting in Concord, California the CASSAR Liaison to CSSCAR has again arranged for attendance and participation of two CSSCAR members, Eden and Nolan Hall and a CSSCAR chaperon. The CSSCAR representatives and their chaperon will attend the Saturday CASSAR Youth Awards Luncheon as guests of the CASSAR.

Terry Briggs' four year service as CASSAR Liaison to CSSCAR will end at the completion of the 2018 CASSAR Annual Meeting and his replacement will be appointed by 2018-2019 CASSAR President, Derek Brown.

Compliance Committee Report (as of 22 March, 2018)

The following Chapters have submitted reports to the proper authorities for their calendar year 2017 and reported the same to the undersigned California SAR Society Compliance Committee Chairman.

1. Harbor SAR Chapter
2. Riverside SAR Chapter
3. Coachella Valley SAR Chapter
4. San Diego SAR Chapter
5. Yosemite SAR Chapter
6. Central Coast SAR Chapter
7. Kern County SAR Chapter (after 04/01/2018)
8. Delta SAR Chapter
9. Sacramento SAR Chapter
10. South Coast SAR Chapter
11. Silicon Valley SAR Chapter
12. Thomas Jefferson SAR Chapter

Respectfully submitted,

Karl W. Jacobs

Karl W. Jacobs
Compliance Committee Chairman
California SAR Society

CALIFORNIA SOCIETY, SONS OF THE AMERICAN REVOLUTION

COMMITTEE REPORT

04/12/18

DAR LIAISON COMMITTEE

It has been an honor for us to serve as the Co-Chairman of this committee. In addition to attending nearby Daughters of the American Revolution Chapter meetings when we are able; together we attended the CASSAR 142nd Annual Spring Membership Meeting in Irvine, CA, the DAR Continental Congress in Washington, DC and the SAR National Congress in Knoxville, TN.

While Alan was recuperating from surgery, Brian attended a California Society DAR sponsored Research Workshop in Salt Lake City, UT, and the NSSAR Fall Leadership meeting, including the National DAR Liaison Committee meeting at SAR Headquarters in Louisville, Kentucky; and the CSSAR 142nd Fall Board of Managers meeting in Irvine, CA.

This next year our goal is encouraging California Society DAR Chapters to participate in the NSSAR DAR Award for referring members to the SAR. This means that Chapter Registrars will need to become familiar with the SAR Finder Report Form available on the NSSAR website, and submitted with each SAR membership application coming from a DAR member referral.

The NSSAR DAR Award was authorized in 1990 and is presented annually to the DAR State Society that recruits the most new members to the SAR. There are two award categories. The first category is for the DAR State Society that refers the highest number of approved new members to the SAR; with awards of \$300 for 1st place, \$200 for 2nd place, and \$100 for 3rd place. The second category is for the DAR State Society that refers the highest percentage of approved new SAR members in relation to the number of DAR state members; with awards of \$300 for 1st place, \$200 for 2nd place, and \$100 for 3rd place.

The award competition runs from January 1 to December 31 each year. In order to be counted, a "DAR Finder Form" must be attached to the application packet. The NSSAR Staff Registrar uses these forms to determine the winner. Applications without the form cannot be counted toward the competition. A separate form must be included with each application received and will be counted toward the competition after the application is approved. Multiple applications cannot be applied to one form.

Respectfully Submitted,

Alan Brooking and Brian Stephens, Co-Chairman
CASSAR DAR Liaison Committee



**The California Society
of the
Sons of the American Revolution**



Flag Certificate Report for the 143rd Spring Meeting of the Membership

The California Society ended the 2017-2018 year without the required number of chapters participating in the Flag Certificate program, 13 or more being required. The Admiral Furlong report was submitted 14 April 2018 after several late attempts were made to obtain the required numbers to qualify for the award.

Chapters awarding flag certificates were nine in number:

Thomas Jefferson – 39

Redwood Empire – 30

Harbor Chapter – 25+ with one awarded at the 142nd BOM Meeting

Silicon Valley – 4

Kern Chapter – 2 (June 2017 & February 2018)

Coachella Valley – 1 (1 April 2018 to Dodge Bros Automotive)

Gold Country – 1

Orange County – 1 (23 March 2018 to Peggy Vorell)

Riverside Chapter – 1 award (18 August 2017)

Chapters with awards pending:

Gen George S. Patton

Santa Barbara

Chapters with special issues:

South Coast – Passing of President Richard Bent

Chapters not named issued no flag certificates for the period 2017-2018, or did not respond and are assumed to have issued no certificates (four chapters).

Two chapter presidents stated no knowledge of flag certificates; information was provided to them. Goal for the 2018-2019 award period is to inform chapters of the program throughout the year via the Compatriot, emails and personal visits.

Respectfully submitted

Robert L. Taylor

Vice President - South

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California Society. Nominating Committee Report

The Nominating Committee met in Irvine on Nov. 3, 2017. It consisted of past presidents Chairman Kent Gregory (2015), Ron Barker (2016), Jim Faulkinbury (2014), Steve Hurst (2013), John Dodd (2011), Rev. Lou Carlson (2009), and Stephen Renouf (2008). The committee interviewed two candidates for Vice President - South. In January we were notified that Craig Anderson had decided not to continue as Society Secretary. Fortunately the Committee received two well-qualified applicants for the position. The slate of officers for 2018-2019 endorsed by the Nominating Committee includes:

President – Derek Brown (already elected as President Elect)
Executive Vice President – Robert Taylor
Vice President North - Dave Gilliard
Vice President South – Brian Stephens
Vice President Membership - Doug Bergtholdt (in two-year term)
Secretary – David Grinnell
Treasurer - Jim Klingler
Chancellor – John L. Dodd
Registrar - Owen Stiles
Genealogist - Terry Briggs
Chaplain - Rev. Lou Carlson
Historian – Jim Blauer
Surgeon – Dr. Matthew Bowdish, MD
Invested Funds Trustee (2017-2019) Stephen Renouf (in three-year term)
Invested Funds Trustee (2016-2018) Kent Gregory (in three-year term)
Invested Funds Trustee (2018-2020) John L. Dodd
National Society Trustee from California – James C. Fosdyck
National Society Alternate Trustee from California – Derek Brown

CALIFORNIA SOCIETY, SONS OF THE AMERICAN REVOLUTION

COMMITTEE REPORT

04/12/18

PUBLIC SERVICE AND HEROISM COMMITTEE

It has been an honor to serve as the Chair of this committee. In addition to encouraging and assisting Chapters with Public Service Award presentations and documentation, I served as the Master of Ceremonies, arranged for Color Guard units, and assisted in preparing and selecting nominations, for the California Society's Public Service Awards Luncheon at the 142nd Annual Spring Meeting and Fall Board of Managers meeting. I also attended National Congress in Knoxville, Tennessee and the NSSAR Spring and Fall Leadership meetings, including the National Public Service and Heroism Committee meetings at SAR Headquarters in Louisville, Kentucky.

In 2017, in addition to the California Society, four of the twenty-six California Chapters reported award presentations. Those Chapters were Gold Country, Mother Load, Riverside, and Sacramento.

In 2016, the NSSAR approved a new Life Saving Medal and Certificate that maybe presented to honorees who took action resulting in the saving of a human life without placing themselves in imminent danger. This award was created to reserve the SAR Heroism Award for those who demonstrate outstanding bravery and self-sacrifice in the face of imminent danger. In addition to the Life Saving and Heroism Medals, there are three Public Service Medals that the State Society presents semi-annually, and each Chapter is encouraged to present annually and to report those presentations using the on-line reporting form found on the NSSAR website under the Public Service and Heroism Committee heading. Here are those awards and the criteria for presentation from the NSSAR Handbook:

The Law Enforcement Commendation Medal is presented to those who have served with distinction and devotion in the field of law enforcement. The medal is intended to recognize exceptional service or accomplishment in the field of law enforcement. Eligibility is not limited to peace officers but extends to the entire range of persons who make and enforce the law to include but not limited to peace officers, attorneys, judges, prosecutors and legislators who have performed an exceptional act or service beyond that normally expected.

The Fire Safety Commendation Medal is presented to an individual for accomplishments and/or outstanding contributions in an area of fire safety and service. The award is not limited to firefighters. It may be presented to recognize a variety of fire safety and service that has evolved into a highly technical and skilled profession with constant study, development and involvement by numerous dedicated citizens with a single goal - protect human life and property by preventing injuries or casualties due to fire and chemicals.

The Emergency Medical Services Commendation Medal is presented to an individual for accomplishments and/or outstanding contribution in an area of emergency medical services. The award is intended for paramedics and certified Emergency Medical Technicians and others in the emergency medical field who have performed an act or service beyond that normally expected.

If Compatriots/Chapters have any questions concerning the SAR Public Service Awards for Law Enforcement, Fire Service, Emergency Medical Services, Heroism, or Life Saving they are encouraged to contact the Committee Chair – Brian Stephens, Riverside Chapter (951) 354-9352 briandi777@aol.com

Respectfully Submitted,

Brian Stephens, Chairman
CASSAR Public Service and Heroism Committee

CASSAR Participation in "WREATHS across AMERICA" 2017

"To be killed in war is not the worst that can happen. To be lost is not the worst that can happen... to be forgotten is the worst." -Pierre Claeysens (1909-2003)

This was the twelfth year of *Wreaths Across America*, and the 25th year that the Worcester Wreath Company of Harrington, Maine, has sent holiday wreaths to Arlington National Cemetery. Through this program, company president Morrill Worcester seeks to recognize Veterans, active duty military and their families.

The 2017 "Wreaths Across America" (WAA) ceremonies were held at more than 1,100 cemeteries throughout the nation on December 16th at 12:00 PM, Arlington National Cemetery time, supported by over 2,000 fundraising groups. The mission of WREATHS across AMERICA is Remember, Honor, Teach. It is carried out in part by coordinating wreath laying ceremonies each December at Arlington National Cemetery, as well as veterans' cemeteries and other locations in all 50 states and several international locations. Included are Bunker Hill and Valley Forge. WREATHS across AMERICA is a week of events including international veteran's tributes, ceremonies at State Houses and a week-long "Veteran's Parade" between Maine and Virginia where stops are made along the way to spread the message about the importance of remembering our fallen heroes, honoring those who serve, and teaching our children about the sacrifices made by veterans and their families to preserve our freedoms.

California Society chapters participated in this event at cemeteries up and down the state, reading the proclamation issued by President General Larry Guzy, with Color Guards posting the Colors, Honor Guards escorting service representatives to place wreaths recognizing their branch of the service, and by placing wreaths on the headstones of our honored men and women who gave all to maintain the freedoms we enjoy.

Following are the CASSAR chapters participating in 2017 Wreaths Across America events:

Delta – San Joaquin Valley National Cemetery, Justine

General George Washington – Durham Cemetery, Durham, Ca; Dayton Cemetery, Dayton, CA

Gold Country – New Auburn Cemetery, Old Auburn Cemetery, Auburn

Harbor – Memory Garden Memorial Park, Brea

Kern – Bakersfield National Cemetery, Arvin

Monterey Bay – San Joaquin Cemetery

Orange County – Memory Garden Memorial Park, Brea

Redwood Empire – Sonoma Veterans Memorial Park, Sonoma

Riverside – Riverside National Cemetery, Riverside

Sacramento – Sacramento Valley National Cemetery, Dixon

San Diego – Fort Rosecrans National Cemetery

Silicon Valley – Golden Gate National Cemetery, San Bruno

Thomas Jefferson – New Auburn and Old Auburn Cemeteries, Auburn

Ventura – Fort Logan National Cemetery, Denver, CO