

THE 144th ANNUAL MEETING

OF THE MEMBERSHIP OF THE

CALIFORNIA SOCIETY

Sons of the American Revolution

April 25 - 27, 2019

Hosted by

General George S. Patton, Jr. Chapter

Ventura Beach Marriott

2055 E. Harbor Blvd, Ventura CA 93001



**THE 144TH ANNUAL MEETING OF THE MEMBERSHIP
OF THE CALIFORNIA SOCIETY SONS OF THE
AMERICAN REVOLUTION**

APRIL 25-27, 2019

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YOSEMITE CHAPTER

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The California Society of the Sons of the American Revolution

President's Report

Reporting Period – April 21, 2018 to April 27, 2019

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During 2018-19, I represented CASSAR while attending the following Northern and Southern California Chapter meetings, some more than once during the year.

* Delta	* Redwood Empire	* Redlands	* Thomas Jefferson
* Eagle	* Sacramento	* Sons of Liberty	* Gen George Washington
* Monterey Bay	* San Francisco	* Orange County	

During my chapter visits, I reported on CASSAR and NSSAR activities and encouraged chapters to mentor new members to improve retention. I also encouraged chapters to increase use of the online application system; 100 percent of our chapters are now online! My wife Janet continued to attend chapter meetings with me and has reported on the CASSAR Ladies Auxiliary organization and activities at the chapter and state levels to help increase membership and participation in the Ladies Auxiliary. I also issued seven e-mail bulletins during the reporting period to help improve communications to the membership about state and national-level SAR activities.

At the state level, I attended or represented the CASSAR at the following events:

- Gen George Washington Chapter CASSAR Community Service Awards (Chico, CA)
- Mother Lode Chapter CASSAR Community Service Awards (Placerville, CA)
- Wreaths Across America ceremony (Dixon, CA)
- DAR Jose Maria Amador Chapter Awards (Pleasanton, CA)
- DAR 111th State Conference (Irvine, CA)
- Arizona SAR grave marking (Tubac Presidio, AZ)
- Nevada SAR state meeting (Tonopah, NV)
- 2019 California Congress planning meeting in October (Irvine, CA)

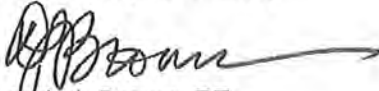
I attended the Spring and Fall Leadership meetings in Louisville in 2018 as well as the 2018 Congress in Houston. Current National committee assignments include Eagle Scout, Knight Essay, Rumbaugh Orations, Facilities, Public Service & Heroism, Council of State Presidents and Membership Committees. I also attended the Council of Youth Awards Committee and EXCOM meetings in addition to the Trustees meeting in Louisville.

Locally, I attended and participated in the following events:

- CASSAR Spring Meeting (Concord),
- CASSAR Fall Board of Managers Meeting (Folsom)
- Flag certificates (on behalf of the CASSAR, TJ chapter and Delta chapter)... 105
- ROTC (on behalf of the TJ chapter)..... 3
- JROTC Awards (on behalf of the TJ chapter).....5
- NSCC/NLCC (on behalf of the TJ chapter)..... 2

Although I've been honored to sign over 200 new Compatriot certificates since last May, the EOY report for the California Society indicated a net decline in membership of 82 Compatriots over the 2018 calendar year through a combination of resignations, deaths, transfers and a reduced number of applications. The California Society needs to redouble its efforts at all levels to reverse this trend. Additionally, the Camp Fire in Paradise in November 2018 resulted in the Butte Chapter CASSAR being dissolved.

Respectfully submitted,



Derek J. Brown, PE
President CASSAR



*The California Society
of the
Sons of the American Revolution*



Executive Vice-President

Annual Report for the 144th Spring Meeting of the Membership

Chapter Meetings:

General Patton Chapter, Ventura – ten meetings (April through April).

Kern Chapter, Bakersfield – 2 June.

Orange County Chapter, Fullerton – 9 February 2019.

I participated in the following events:

Massing of the Colors, Forest Lawn Hollywood Hills – 18 February.

NSSAR Spring Leadership Meetings, Louisville, KY – 2-3 March.

DAR Plaque Dedication, Mission San Buenaventura, Ventura – 31 March.

The 143rd CASSAR Spring Meeting of the Membership, Concord – 19-21 April.

Memorial Day Ceremony, Cemetery Park, Ventura – 28 May.

Monte Vista Middle School, Camarillo, Spirit of America award – 14 June.

Los Primeros School of Science & Arts, Camarillo, Spirit of America award – 14 June.

Remembering Our Fallen, Ventura – 19 June.

NSSAR 128th Congress, Houston, TX – 13-19 July.

Orange County Chapter picnic, Fountain Valley – 11 August.

Diversity Day, Los Angeles Air Force Base, El Segundo – 16 August.

143rd CASSAR Fall Board of Managers Meeting, Folsom – 8-10 November.

Wreaths Across America, Simi Valley – 15 December.

Sons of Liberty Chapter Officers Installation, Pasadena – 27 January 2019.

Massing of the Colors, Forest Lawn Hollywood Hills – 17 February 2019.

NSSAR Spring Leadership Meetings, Louisville, KY – 1-2 March 2019.

Respectfully submitted

Robert L. Taylor

Executive Vice President



**The California Society
of the
Sons of the American Revolution**



Vice President North

Annual Report for the 144th Spring Meeting of the Membership

Chapter Meetings:

Sacramento Chapter — 8 monthly meetings and 2 All-Hands Meetings, 2018
— 4 monthly meetings, 2019

Delta Chapter, Lathrop — October 27, 2018 October 17, 2018

Mother Lode Chapter, Placerville — October 23, 2018

Thomas Jefferson Chapter, Concord — October 27, 2018

I participated in the following events:

2018

Americanism Poster Contest Presentations:

Green Valley Elementary, Rescue — Start January 29, Awards May 1

Oak Chan Elementary, Folsom — Start January 30, Awards May 4

Sandra J Gallardo Elementary, Folsom — Start January 25, Awards May 9

Newcastle Elementary, Newcastle — Start February 9, Awards May 7

Sacramento County History Day, Inderkum HS, Sacramento — March 3, 2018

143rd CASSAR Spring Meeting of the Membership, Concord — April 20-21, 2018

2018 JROTC Award Presentation, Casa Roble High School — May 8, 2018

Color Guard, Sylvan Cemetery, Memorial Day — May 28, 2018

Flag Certificate — Fulton-El Camino Recreation and Park District, August 25, 2108

DAR Sacramento Chapter Speaker Series Luncheon, Sacramento — September 10, 2018

Constitution Day Celebration and Fundraiser, Sacramento Chapter — September 17

Public Service Awards Banquet, Mother Lode Chapter — October

2019

Butte Chapter — The Paradise Fire that occurred on November 9, burned out John Hoffman and Gerry Clark. Notice of the Butte Chapter folding was received on January 6, 2019. I contacted David Grinnell to obtain a list of Butte Chapter members. I then contacted John Hoffman, President, to determine the status of the Chapter firsthand, the assets, and the members. See my email to CASSAR 1/6/2019. I then called or emailed Butte members in a retention effort. John Hoffman and his son transferred to the Kern Chapter. Gerald Clark, moved to Texas but transferred his membership to the Sacramento

VP North Annual Report continued:

Chapter. Owen Stiles, GGW Chapter, also undertook an effort to contact Butte members but had no success. Cash assets were donated to the Tri County Relief Fund for victims of the Paradise Fire, on Nov 9. The remaining 7 members were placed listed as Resigned by Davide Grinnell.

Redding Chapter — On February 1, 2019, officers of the CASSAR were informed by Bill Graber, Treasurer, that he was no longer a member of the SAR citing shortfalls in SAR communication and seeking a contact to hand over all assets and the bank account. I contacted Bill immediately and spoke with him about the status of assets and membership. I then contacted Patrick Blewett to offer my assistance. He contacted Bill Graber and they met the next day to transfer the bank account and other items to Patrick. Patrick then worked to complete the Reconciliations report and sent \$1,110 for CASSAR and National Dues to David Grinnell on March 15, 2019. Former Members who did not pay 2019 dues are listed as Resigned by David Grinnell.

Americanism Poster Contest Presentations - 2019

Green Valley Elementary, Rescue — Start Feb 13, Awards set for week of May 6

Oak Chan Elementary, Folsom — Start Feb 13, Awards set for week of May 6

Sandra J Gallardo Elementary, Start Feb 13, Awards set for week of May 6

Flag Certificates (reported as of March 24, 2019)

California Society	1
Delta Chapter:	1
Mother Lode Chapter:	1
Cal.net, Nov 7, 2018	
Sacramento Chapter:	3
Fulton El Camino Recreation & Park District,	August 25, 2018
Neil Orchard Senior Activity Center,	December 27, 2018
Hot Off The Griddle,	December 29, 2018
Silicon Valley Chapter:	3
Almaden Country Club,	July 4, 2018
Douglas and Sharon Keefer,	July 4, 2018
San Jose Police Department,	July 4, 2018
Thomas Jefferson Chapter:	103

Respectfully,
Donald B Littlefield
Vice President North

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CALIFORNIA SOCIETY, SONS OF THE AMERICAN REVOLUTION

OFFICER REPORT

03/25/19

VICE PRESIDENT SOUTH

In addition to attending the California Society Spring Membership and Fall Board of Managers meetings, I attended the Spring and Fall National Society Leadership meetings and the National Congress.

I had the honor of representing CASSAR President Derek Brown at the California State Conference of the Children of the American Revolution on February 18, 2019 while the rest of you were at Massing of the Colors (earning points) at Forest Lawn Hollywood Hills.

I was able to attend six SAR Chapter officer installations in January and been able to visit all of the Southern California Chapters that do not meet on the third Saturday of the month. I have had the pleasure of attending many of those Chapter meetings more than once. Especially since my wife Diane has been a featured speaker (Dolly Madison) at four of those meetings. I have a goal to visit the remaining five Southern California Chapters that meet on the same day by the end of the year.

Here is a listing of my Chapter visits since being installed in April 2018:

Eagle Chapter – Massing of the Colors Streamer Presentation May 5, 2018
Redlands Chapter – Poster Contest Award presentation May 19, 2018
Riverside Chapter – Monthly Meeting November 20, 2018
South Coast Chapter – Liberty Medal Presentation November 20, 2018
Kern County Chapter – Joint SAR/DAR Annual Christmas meeting December 1, 2018
Riverside Chapter – Monthly Meeting December 18, 2018
Harbor Chapter – Officer Installation January 2, 2019
Eagle Chapter – Officer Installation January 5, 2019
Gen. George Patton Chapter – Officer Installation January 11, 2018
Riverside Chapter – Officer Installation January 15, 2019
South Coast Chapter – Officer Installation January 16, 2019
Coachella Valley Chapter – Officer Installation January 18, 2019
San Francisco Chapter – Monthly Meeting January 24, 2019
Harbor Chapter – Monthly Meeting February 6, 2019
Riverside Chapter – NSSAR Congress promo February 18, 2019
Harbor Chapter – New Member Introduction March 6, 2019
Riverside Chapter – CASSAR Annual Spring Meeting promo March 19, 2019

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CALIFORNIA SOCIETY, SONS OF THE AMERICAN REVOLUTION

COMMITTEE REPORT

03/25/19

FLAG COMMITTEE

The William R. Furlong Memorial Award is presented annually at the SAR Congress to the state societies that have fulfilled the qualifications during the previous year. To qualify each state society and at least 50% of its chapters must present at least on NSSAR Flag Certificate to a person or organization who qualifies during the previous year.

2018 Furlong Award CASSAR Flag Certificates

CASSAR = 1

NORTH

Delta = 1

Gold Country = 1

Mother Lode = 1

Sacramento = 1

Silicon Valley = 3

Thomas Jefferson -103

SOUTH

Eagle = 1

Coachella Valley = 1

General George Patton = 11

Harbor = 1

Kern County = 2

Orange County = 1

Riverside = 1

Redlands = 1

Total = 14 Chapters and California Society

Thanks to the above listed Chapters, The California Society has met the minimum requirements necessary to receive the Furlong Award at this years National Congress in California.

Respectfully Submitted,

Don Littlefield and Brian Stephens, Co-Chairman
CASSAR Flag Committee

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Vice President-Membership

As the Vice President-Membership, I am the New Member contact person for those who want to apply for membership in SAR. Prospective members use the NSSAR website to locate a State new member contact person.

Upon receipt of their membership inquiry, I welcome them to CASSAR and refer them to our website for membership information and to obtain an application worksheet. I average three inquiries a day.

I then refer them to the nearest chapter registrar who can assist them and answer any questions that they may have.

As the State Primary contact person, I also receive inquiries about our other activities, such as Boy Scouts, Sea Cadet, and ROTC/JROTC certificates or awards. If I know who the Chapter Chairman is, I will refer that person to them for assistance. If not, I will contact the State Chairman for that program.

It is important that I be notified of who the registrar or chairman is so I can make the correct referrals. Please advise me of any changes,

*Douglas Bergtholdt
CASSAR VP-Membership*

California Society Sons of the American Revolution

Annual Reconciliation Report

As of 31 December 2018

Members														
Chapter	Beginning of Year	New Members	Junr Members	Transfer- In	Reinstate- ments	Reinstate-- Total		Deceased	Resigna- Out	Transfers Out	Drops	Total Losses	End of Year	Dual Members
						Trans-In	Ads							
Butte	9	0	0	0	0	0	0	0	9				9	0
Central Coast	24	2			1	1	4	1				2	3	25
Coachella Valley	36	1		1	1	1	4	1	1	1		4	7	33
Delta Chapter	34	5					5	2				4	6	33
Eagle Chapter	21	3					3	1				4	5	19
Gen Geo Patton	80	20			1		21	1				4	5	96
Gen Geo Washington	63	3					3	1		1		19	21	45
Gold Country	55	9	1				10	1	5			14	6	59
Harbor Chapter	66	3	1		1		5						14	57
Kern Chapter	36	11					11	1	2			3	6	41
Monterey Bay	26	2					2					2	2	26
Mother Lode	36		1				1					11	11	26
Orange County	144	17	3	1	1		22			1		12	13	153
Redding Chapter	29	1	1				2					22	22	9
Redlands	23	1					1	2		1			3	21
Redwood Empire	57	7	1		1		9					11	11	55
Riverside Chapter	105	20	12	1			33			1		22	23	115
Sacramento Chapter	181	8			2		10	2				16	18	173
San Diego Chapter	179	22	3	1	8		34	3		1		50	54	159
San Francisco Chapter	53	14		2	1		17	3				10	13	57
Santa Barbara Chapter	30	1			2		3					7	7	26
Silicon Valley Chapter	119	11	1	1	2		15		2	1		24	27	107
Sons of Liberty	134	7	2	1	4		14					38	38	110
South Coast Chapter	53	2	3		4		9	2		2		18	22	40
Thomas Jefferson	103	8	5	1			14	2				8	10	107
Yosemite Chapter	9	4					4					3	3	10
	1705	182	34	9	29	2	256	23	19	9	308	359	1602	12



The California Society of the Sons of the American Revolution

Instituted October 22, 1875
Organized July 4, 1876, Incorporated February 17, 1890

JAMES W. KLINGLER
Treasurer
33 Bethany Drive
Irvine, CA 92603-3519
(949) 854-7698
klingler@shcglobal.net

TREASURER'S REPORT JANUARY 1 TO DECEMBER 31, 2018 FULL-YEAR ACTUAL COMPARED TO FULL-YEAR BUDGET

The following are the operating revenues and expenses for the fiscal year ending
December 31, 2018:

STATEMENT OF ACTIVITIES

	FY 2018 <u>Actual</u>	FY 2018 <u>Budget</u>	Variance <u>To Budget</u>
<u>REVENUES</u>			
I-01A · Annual Dues Received - CASSAR	\$ 23,395	\$ 23,000	\$ 395
I-01B · Annual Dues Received - NSSAR	\$ 40,805	\$ 40,250	\$ 555
I-03A · LM Annual CASSAR Dues (from Inv acct)	\$ 6,080	\$ 6,000	\$ 80
I-03B · LM Annual NSSAR Dues (from Inv acct)	\$ 10,080	\$ 10,500	\$ (420)
I-04 · LM Dues for Chapter (from Inv acct)	\$ 3,040	\$ 3,000	\$ 40
I-05 · New Member CASSAR Dues	\$ 4,423	\$ 4,000	\$ 423
I-06 · Supplemental App State Fee	\$ 1,100	\$ 1,000	\$ 100
I-08 · Bank Account Interest	\$ 3	\$ 6	\$ (3)
I-09 · Reinstated Member Fee	\$ 2,185	\$ 1,200	\$ 985
I-14 · Interest Income-San Diego Fund	\$ 1,575	\$ 1,680	\$ (105)
I-16 · New Life Member Dues	\$ 3,387	\$ 700	\$ 2,687
I-18 · Transfer From Education Fund	\$ -	\$ 2,500	\$ (2,500)
I-25 · Donations	\$ 11,560	\$ 1,000	\$ 10,560
I-35 · Congress Quilt Raffle Tickets	\$ 695	\$ 1,000	\$ (305)
I-40 · Congress Hotel Raffle Tickets	\$ 2,800	\$ 1,000	\$ 1,800
I-53 · 2019 Congress Medal Sets	\$ 3,430	\$ 4,700	\$ (1,270)
I-57 · CASSAR Medal Sets	\$ 1,120	\$ 2,300	\$ (1,180)
I-60 · Compatriot Postage	\$ -	\$ -	\$ -
I-62 · Compatriot Subscription Fees	\$ 170	\$ 312	\$ (142)
Total Revenues	\$ 115,848	\$ 104,148	\$ 11,700

EXPENSES

Executive Committee Expenses

A-01 · President Expenses	\$ -	\$ 500	\$ (500)
A-02 · Executive VP Expenses	\$ -	\$ 300	\$ (300)
A-03 · VP North Expenses	\$ -	\$ 100	\$ (100)
A-04 · VP South Expenses	\$ -	\$ 100	\$ (100)
A-05 · VP Membership Expenses	\$ -	\$ 1,000	\$ (1,000)
A-06 · Executive Secretary Expenses	\$ 1,226	\$ 1,600	\$ (374)
A-07 · Treasurer Expenses	\$ 102	\$ 300	\$ (198)
A-08 · Registrar Expenses	\$ 611	\$ 700	\$ (89)
A-09 · Genealogist Expenses	\$ -	\$ 100	\$ (100)
A-10 · Trustee Expenses	\$ -	\$ -	\$ -
A-11 · Chancellor Expenses	\$ -	\$ 100	\$ (100)
A-12 · Historian Expenses	\$ -	\$ 100	\$ (100)
A-14 · Chaplain	\$ -	\$ 100	\$ (100)
Total Exec. Committee Expenses	\$ 1,939	\$ 5,000	\$ (3,061)

Committee Expenses

B-21 · Awards & Medals Committee Expenses	\$ 1,402	\$ 1,500	\$ (98)
B-22 · Best Chapter Contest Expenses	\$ 288	\$ 650	\$ (362)
B-24 · New Chapter Assistance Expenses	\$ -	\$ 250	\$ (250)
B-27 · Poster Contest Expenses	\$ 1,057	\$ 1,200	\$ (143)
B-29 · Brochure Contest	\$ 1,144	\$ 1,200	\$ (56)
B-30 · Oration Contest	\$ 1,448	\$ 1,770	\$ (322)
B-33 · JROTC Committee Expenses	\$ 1,411	\$ 1,970	\$ (559)
B-34 · CAR Expenses	\$ 610	\$ 1,000	\$ (390)
B-35 · Eagle Scout Contest Expenses	\$ 1,698	\$ 1,970	\$ (272)
B-36 · Public Service Awards Expenses	\$ 640	\$ -	\$ 640
B-37 · DAR Liaison Expenses	\$ 150	\$ -	\$ 150
B-39 · Essay Contest Expenses	\$ 1,165	\$ 1,770	\$ (605)
B-40 · Travel Assistance for Contestants	\$ 1,432	\$ 1,400	\$ 32
B-41 · Spring Meeting Allowance	\$ 500	\$ 500	\$ -
B-42 · Fall Meeting Allowance	\$ 500	\$ 500	\$ -
B-43 · Visiting PG Expenses	\$ 2,028	\$ 1,900	\$ 128
B-44 · Sea Cadets Expenses	\$ -	\$ 200	\$ (200)
B-60 · Valley Forge Contest Expenses	\$ 2,050	\$ 4,200	\$ (2,150)
Total Committee Expenses	\$ 17,523	\$ 21,980	\$ (4,457)

Program Expenses

C-45 · California Compatriot Expenses	\$ 1,022	\$ 1,212	\$ (190)
C-49 · CASSAR Flag Expenses	\$ -	\$ 150	\$ (150)
C-50 · Congress Hospitality Suite	\$ 549	\$ 750	\$ (201)
C-51 · Color Guard Cmdr Flags & Streamers	\$ 330	\$ 1,250	\$ (920)
Total Program Expenses	\$ 1,901	\$ 3,362	\$ (1,461)

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Other Operating Expenses			
E-01 · Annual Dues to NSSAR	\$ 51,480	\$ 50,750	\$ 730
E-02 · LM Dues to Chapters	\$ 3,050	\$ 3,000	\$ 50
E-03 · Filing Fees	\$ 80	\$ 55	\$ 25
E-10 · Liability Insurance Expenses	\$ 521	\$ 550	\$ (29)
E-11 · D&O Insurance	\$ 525	\$ 1,000	\$ (475)
E-12 · 2019 Congress Expense	\$ 1,882	\$ -	\$ 1,882
E-30 · Storage Rent & Supplies	\$ 708	\$ 750	\$ (42)
E-40 · Other CASSAR Expenses	\$ -	\$ 2,000	\$ (2000)
E-55 · The SAR Foundation	\$ 1,000	\$ 1,000	\$ -
E-70 · Richard F. Locke Award	\$ 1,250	\$ 1,250	\$ -
E-80 · Credit Card Fees	\$ 26	\$ -	\$ 26
T-10 · State & Federal Taxes	\$ -	\$ 25	\$ (25)
Total Other Operating Expenses	\$ 60,522	\$ 60,380	\$ 142
Total Expenses	\$ 81,885	\$ 90,722	\$ (8,837)
Change in Net Assets Before Transfers	\$ 33,963	\$ 13,426	\$ 20,537
E-51 · Transfers to (from) Investment Accounts			
2019 Congress Fund	\$ 6,165	\$ 6,700	\$ (535)
SD Education Fund	\$ 2,025	\$ 1,680	\$ 345
Permanent Fund	\$ (4,872)	\$ 2,300	\$ (7,172)
Life Member Fund – New Members	\$ 4,824	\$ 700	\$ 4,124
Unallocated Fund	\$ 27,257	\$ -	\$ 27,257
Total Transfers	\$ 35,399	\$ 11,380	\$ 24,019
Change in Net Assets	\$ (1,436)	\$ 2,046	\$ (3,482)

Notes to Statement of Activities:

1. Revenues – Total revenues for the year 2018 of \$115,848 were 11,700, or 11%, over the annual budget, primarily due to a donation of \$10,000 from the Ladies Auxiliary for the 2019 Congress Fund, and new life member dues over budget by \$2,687, partially offset by the Education Fund transfer not completed, \$(2,500), and sales of Congress and CASSAR medal sets below the annual budget \$(2,450). Major variances to budget receipts were:
 - a. Receipts for NSSAR and CASSAR regular annual dues were over budget by \$950 due to more annual members than budgeted.
 - b. Transfers from the investment account for life member dues were below budget by (\$300) due to fewer life members than budgeted.
 - c. Receipts for donations exceeded budget by \$10,560 due to unbudgeted donations, including \$10,000 from the Ladies Auxiliary for the 2019 Congress Fund.
 - d. Quilt raffle ticket sales were \$(305) below budget, but Hotel raffle ticket sales were \$1,800 over budget.
 - e. Congress medal sets were \$(1,270) below budget, and CASSAR medal sets were \$(1,180) under budget.

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2. Expenses – Total operating expenses for the year 2018 were below budget by \$(8,837). Most of the committee and program expenses were under budget, but they were partially offset by expenses that were not in the budget, including Public Service awards, DAR Liaison expenses, and 2019 Congress expenses.
 3. Transfers To (From) the Investment Account – Total transfers for the year 2018 were a net transfer to the investment account fund of \$16,199, including \$35,399 from the operating account to the investment account, and \$(19,200) from the investment account to the operating account for Life Member dues.
 - a. The 2019 Congress Fund includes the sales of Congress medal sets of \$4,165 and the annual installment of \$2,000.
 - b. The Education Fund includes the first of two payments from the San Diego Investment Fund of \$825, and donations from Intel and Don Littlefield of \$1,200.
 - c. The Permanent Fund includes sales of CASSAR medal sets of \$2,345, a donation of \$40, and a transfer of \$(7,257) to the Unallocated Fund.
 - d. The Life Member Fund includes transfers from the investment fund for payment of life member dues to NSSAR, CASSAR, and the chapters of \$19,200 (accounts I-03 and I-04) partially offset by transfers to the investment fund of new life member dues of \$1,846, and the life member subsidy of \$2,978.
 - e. The Unallocated Fund includes \$20,000 transferred from the operating fund to earn more interest, and \$7,257 transferred from the Permanent Fund.

STATEMENT OF FINANCIAL POSITION

The Statement of Financial Position at December 31, 2018 shows the following balances:

Assets:

Checking and Savings Account – Bank of America	\$ 46,112
Investment Account – Morgan Stanley	\$ 425,464
Prepaid Expense- 2019 Congress and Awards	<u>\$ 6,708</u>
Total Assets	<u>\$ 478,284</u>

Net Assets:

Total Net Assets	<u>\$ 478,284</u>
------------------	-------------------

Total Liabilities & Net Assets

\$ 478,284

Notes to Statement of Financial Position:

The prepaid expense includes \$6,500 for a down payment to Hornblower Cruises for the 2019 Congress host reception, and a \$208 remaining of a \$400 advance for purchases of awards and medals.

TREASURER ACTIVITIES – 2018

Tax and Regulatory Agency Forms Filed for CASSAR

1. IRS Form 990-EZ with Schedules A, B and O
2. California Form 199 with 12 Attachments
3. IRS Forms 1099 and 1096 – For Youth Awards
4. California Form RRF-1 – Charitable Trust Registration
5. California Form CT-NRP-2 – Raffle Report
6. D&O and General Liability Insurance Policies with NIAC.

National Society Committees

1. Finance Committee – Chairman (July 2018 – Present) Provides oversight on the financial operations of NSSAR, evaluates all financial proposals, analyzes existing financial programs, and reports findings and recommendations to the President General and the Executive Committee.
2. Investment Committee – Vice Chairman (July 2017 – Present) Formulates the Investment Policy Statement of NSSAR, establishes investment guidelines, and monitors the management of the portfolio for compliance with policies, guidelines, and performance objectives.
3. Financial Reporting Working Group - Developing a proposal to upgrade or replace the existing financial reporting system at NSSAR, including accounting, merchandise sales and dues collection.

CASSAR Registrar's Report

Now that the 2018 year is behind us we can reflect on our activity. Below I will list what I have recorded the activity from each chapter. All chapters except one had activity and predominately all are online using the SAR program with only a few glitches which were quickly resolved.

A new SAR Checklist was recently promulgated to registrars with an admonishment to please include the checklist with every, regular and supplemental application.

I need to remind all that are involved in the preparation of applications to be knowledgeable of current requirements from both the Application Manual and the Genealogy Committee findings, both of which is online.

We processed 336 Applications in 2018 which is in line with previous year's activity.

Junior Members	28
Memorials	1
Regular	192
Supplementals	115

By Chapter total activity from all categories:

Central Coast	8	Orange County	36	Sons of Liberty	8
Coachella Valley	8	Redding	2	South Coast	34
Delta	15	Redlands	1	Thomas Jefferson	12
Eagle	5	Redwood Empire	18	Yosemite	9
Gen Patton	20	Riverside	42		
Gen Washington	4	Sacramento	14		
Gold Country	9	San Diego	24		
Harbor	2	San Francisco	13		
Kern	12	Santa Barbara	1		
Monterey Bay	7	Silicon Valley	32		

JOHN L. DODD*
KAREN J. DODD, OF COUNSEL
BEN EKENES

9

JOHN L. DODD & ASSOCIATES, PROF. CORP.
17621 IRVINE BLVD., SUITE 200
TUSTIN, CA 92780
TEL. (714) 731-5572
FAX (714) 242-9065
JDODD@APPELLATE-LAW.COM
WWW.APPELLATE-LAW.COM

March 25, 2019

As Chancellor this last year I have researched and rendered opinions concerning various issues, generally pertaining to firearms regulations in California. I attended both Leadership meetings in Louisville, as well as Congress in Texas.

CASSAR is not suing anyone, and I know of no ongoing or threatened litigation.

Very truly yours,

John Dodd

Digitally signed by John Dodd
DN: cn=John Dodd, o=JL Dodd & Associates, email=jdodd@appellate-law.com, c=US
Date: 20190315094446+0700

John L. Dodd

10-9

2018 Annual Report of the Genealogist, California State Society, Sons of the American Revolution

By: Terry Briggs, Genealogist, CASSAR

03.02.2019

CASSAR Genealogist serves as a resource to CASSAR and chapter Registrars

The CASSAR Genealogist continues to serve and be available as a resource to CASSAR and CASSAR chapter Registrars. The CASSAR Genealogist has provided information to new chapter Registrars intended to facilitate the effective implementation of the CASSAR application process and the preparation of successful SAR applications leading to approvals of those applications.

NSSAR Online Application Form Data Entry System use and implementation

During 2018 the CASSAR Genealogist has actively used, monitored and promoted the use of the NSSAR Online Application Form Data Entry System to all CASSAR Registrars for use in the preparation of all CASSAR applications including new member and new Junior Member applications and for preparation of Memorial applications and Supplemental Patriot Ancestor applications. As of this date, **all** of the CASSAR chapters that submit applications for review are using the SAR Online Application System to prepare SAR application forms. The CASSAR Genealogist has also served as a resource to CASSAR chapter Registrars to answer questions about the use of the SAR Online Application System and to resolve specific user issues.

As of February 28, 2019 and since the Fall of 2015, approximately 1,814 CASSAR applications have been started in the SAR Online Application System and approximately 740 applications have been approved for application forms created and printed using the SAR Online Application System.

All chapter Registrars should be checking their Online System "Chapter Dashboards" to view new applications started by applicants themselves in the Online System. Chapter Registrars should immediately contact applicants starting applications to provide the applicants information about the SAR application process, the SAR application requirements and to provide coordination and guidance for completing and submitting SAR applications. It appears that a number of CASSAR chapters are not regularly checking applicant started applications in the SAR Online Application System.

All CASSAR chapter Registrars should implement and actively use the NSSAR Online Application Form Data Entry System for all SAR applications. There are three major advantages of the NSSAR Online Application Form Data Entry System:

1) The arrangement of the sections of the application form make it clearer what information is required for an SAR application and more clearly groups the data for each generation with the "references" describing the supporting documentation that confirms the data for each generation.

2) Preliminary reviews of SAR Applications started online can easily be performed online by the CASSAR Registrar, CASSAR Genealogist and the chapter Registrar. Preliminary reviews of applications can lead to the correction of mistakes in applications before the applications are submitted by the chapter Registrar to the CASSAR Registrar. These reviews and associated corrections should lead to more complete and better quality applications that are submitted and result in fewer pended applications.

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3) Hopefully, the entered application data will be added to the SAR database of patriot ancestors, members/applicants and direct lineage of ancestors and will be part of a valuable SAR genealogical research system (replacing the SAR Patriot Research System) now being implemented by the SAR similar to the immensely valuable DAR Genealogical Research System.

CASSAR Pended Applications Monitoring and Reporting

In 2018 the CASSAR Genealogist has continued monitoring and weekly reporting of the number of pended CASSAR applications. During 2018 CASSAR has had, at any one time, 18 to 23 pended applications. CASSAR needs to continue to reduce the number of pended past applications and minimize the number of pended applications in the future. In 2018 the CASSAR Genealogist published and distributed regular updates to a list of CASSAR pended applications for reference and use by the CASSAR President, the CASSAR Registrar and other CASSAR officers. The Genealogist has contacted CASSAR chapter registrars regarding pended applications from their chapters and encouraged the resolution or withdrawal of pended applications. The CASSAR Genealogist has also reviewed a number of pended applications brought to him by chapter Registrars and has provided interpretations and suggestions toward resolution of those pended applications. Also directed toward reducing the number of CASSAR pended applications, the Genealogist has provided reviews of draft applications online at the request of CASSAR chapter Registrars prior to finalization and submittal and provided recommendations to proceed with submittal and/or comments for additional work on applications before those applications are submitted to the CASSAR Registrar.

As a reminder to all chapter Registrars, applications that have been pended more than 3 years cannot be acted upon by the NSSAR Genealogists. The chapter Registrars should instruct the CASSAR Registrar to direct the NSSAR to either shred those pended application files or to return the pended application file documentation to the chapter Registrar at the chapter's expense.

SAR Applications Must be Closely Reviewed by Chapter Registrars

Before applications are submitted to the CASSAR Registrar, chapter Registrars should perform a thorough review and verification of all applications, new and supplemental, to confirm that the applications are complete and conform to SAR application standards, to confirm that the correct check amounts accompany the applications, that there is acceptable supporting documentation for all child-to-parent relationships in the direct ancestral line from the applicant to their patriot ancestor and that there is acceptable supporting documentation to confirm the patriotic service of the patriot ancestor.

Chapter registrars should take the time to become very familiar with the most current *NSSAR Genealogy Committee Policies Manual* and the most current *NSSAR Application Preparation Manual*, both of which can easily be downloaded from the NSSAR web-site. Registrars should carefully review and understand the Genealogy Committee Policies. With the cooperation of all CASSAR chapter Registrars, the CASSAR should see a significant reduction in CASSAR pended applications in the future.

12-7

CALIFORNIA SOCIETY
SONS OF THE
AMERICAN REVOLUTION

Historian's report

This Spring will mark my last time as your State Historian. Since the Fall of 2003 I have been doing the minutes for our State Society. It was not planned or sought out, but something that just happened. Except for the Fall of 2005 when the Fall BOM was in San Diego I have made every meeting taken the notes, typed them up and had them mailed out to the membership for approval at the next meeting.

Since this will be the last meeting as your State Historian I wish to expound on how I got this job.

It all began in the Fall of 2003 when the Fall BOM Meeting was being held at the Los Angeles Athletic Club and hosted by the Sons of Liberty Chapter. One of my OC Chapter members Rex Shannon had mentioned he was planning to attend the meeting that first Saturday of November. I inquired if I could go along as I had never been to a state meeting and wanted to see what happens.

As is my usual practice I took notes of the proceedings. When I returned home I started thinking about my notes and decided I would type them up, make several copies and pass them out at the chapter meeting the following Saturday. I figured the members who were interested would read them over and maybe they would decide to become active at the state level. So, that is what I did.

As we all know for every action there is an equal and opposite reaction. What happened next was totally unexpected. Our then Chapter Corresponding Secretary Jim Shadwick took my notes and sent a copy to then State Secretary Karl Jacobs. He in turn sent a copy to the Executive Vice-President Stan Henderson. Stan then contacted Jim Shadwick and asked if there was some way he could get me to come to the state meeting in Monterey as they were having a major problem with the Life Membership Fund and he wanted someone there who could take good notes of the proceedings so as to have a record of all the discussions.

I had recently changed jobs and told Jim I did not feel I could afford such a trip. He told me not to worry as he was going to be the new State Secretary that April and had an expense account. Since that was his job at the time, he was able to cover my expenses for the trip.

That led to my returning in the Fall of 2004 and doing the notes again. In December of 2004 Compatriot Shadwick came to me with the offer of becoming the State Historian. He had discovered that prior to Carl Lamb becoming State Secretary and State Historian; it was the State Historian who took the notes for the

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meetings. I inquired if I had to do anything with photo albums as I did not have room at my parent's house for any more books or albums. He said not to worry as he was going to digitize all the historical information. So, I agreed to become the State Historian and at the April Meeting of 2005 I was installed as the new State Historian.

So, without even seeking a position on the state level I was asked to serve and have done so to the present.

As many of you know I am not a technology based person. When I was in High School and college all my notes are done by hand. I write everything out and then type them up.

Your new State Historian, Gary Bohannon, has informed me he is going to bring the State Historian's office into the 21st century with the available technology that I do not understand.

I am honored to have been able to have served our State Society in this position for all these years and wish Gary all the best as he takes over this position.

There are several members who over the years have been of considerable assistance when I reached out and asked for any corrections or additions to my notes. My thanks go out to Steve Renouf, Jim Fosdyck, Lou Carlson, Kent Gregory and Bob Taylor. I apologize if I have left anyone out, but thank you one and all for the assistance you have given me over the years.

I thank you for allowing me to serve our state society in this capacity for some 16 years. Now I can go look for a steady job!!!

God Bless this Society and God Bless the United States of America.

Respectfully Submitted

April 26, 2019

James F. Blauer

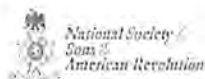
James F. Blauer

State Historian



CALIFORNIA SOCIETY OF THE SONS OF THE AMERICAN REVOLUTON
CHAPLAINS REPORT
JANUARY 1 TO DECEMBER 31 2018
NECROLOGY LIST
(ATTACHED)

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**Members Deceased between 1/1/2018 and 12/31/2018**

Generated For David Lawrence Grinnell

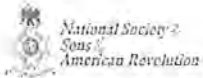
Member	National ID	Address	Phone	Dropped	State / Chapter
Richard Allen Bent	161068	28550 Via Reggio Laguna Niguel, CA 92677-7670	(949) 360-8722		California South Coast
Richard Luther Burkhart	161139	5280 Buckboard Lane Paradise, CA 95969-6379	(530) 872-8072		California Butte
Richard Gregory Callistro	182069	5959 Alexandria Place Stockton, CA 95207-4601	(209) 477-5321		California Delta
Noel Louis Christensen	133664	25831 Emerson St. Loma Linda, CA 92354-3910	(909) 796-1632		California Redlands
Douglas Eugene Cross	155306	8651 Bader Rd Elk Grove, CA 95624-9347	(916) 682-2862		California Sacramento
Victor Charles Gearhart	148141	2820 Artesia Blvd Torrance, CA 90504-2918	(310) 515-1641		California Thomas Jefferson
Benjamin Edgar Hall	189432	23815 Via Aliso Murrieta, CA 92562	(951) 461-4384		California Eagle

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Members Deceased between 1/1/2018 and 12/31/2018

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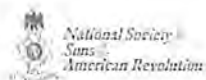
Member	National ID	Address	Phone	Dropped	State / Chapter
COL Richard Springer Hawley USA (Ret.)	148552	98 Windsong St Thousand Oaks, CA 91360-2870	(805) 492-8737		California Gen George Patton
David Christopher Hogshead	195712	12 Bernay Laguna Niguel, CA 92677-8610	(949) 433-2990		California South Coast
William Edwin Howell	163282	10018 Waynecrest Ln Santee, CA 92071-1637	(619) 562-2940		California San Diego
Jon Howard Keith	166105	8536 Kern Canyon Rd #28 Bakersfield, CA 93306-5065	(661) 366-3314		California Kern
Willard Franklin Langford Jr	151412	669 Center Crest Drive Redlands, CA 92373-7010	(909) 792-8939		California Redlands
Kelly Casey McNeil	208917	1545 Olivewood Lane Alpine, CA 91901	(619) 284-8868		California San Diego
GEN John George Mohler	180358	7 Richland Pl	(626) 795-5643		California

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Members Deceased between 1/1/2018 and 12/31/2018

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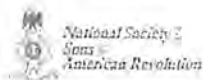
Member	National ID	Address	Phone	Dropped	State / Chapter
		Pasadena, CA 91103-2837			Sons Of Liberty
Robert L. Moore	198795	379 Glencrest Drive Solana Beach, CA 92075-1407	(858) 755-2634		California San Diego
Thomas Richard Moore	181733	751 Toyon Dr Monterey, CA 93940-4226	(310) 739-7333		California Coachella Valley
COL Donald Peter Moriarty Jr	104767	10160 Orange Blossom Cir. Villa Park, CA 92861-4156	(714) 912-4444 (318) 613-2396		California Orange County
John William Pfeffer	114164	1304 Colorado Street Boulder City, NV 89005-2435	(702) 293-6670		California Thomas Jefferson
CDR Homer C. Ragsdale Jr USN (Ret.)	83582	1635 Waterford Ave Redlands, CA 92374-3969	(909) 794-9280		California Redlands
James Owen Schuyler	129086	898 Cordilleras Ave San Carlos, CA 94070-3732	(650) 593-5279		California San Francisco

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Members Deceased between 1/1/2018 and 12/31/2018

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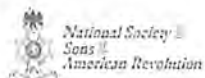
Member	National ID	Address	Phone	Dropped	State / Chapter
Edward Sehree	133294	1334 Douglass Street San Francisco, CA 94131-0265	(415) 824-5120		California San Francisco
Raymond Earl Shine	208844	131 South Auburn St. Grass Valley, CA 95945	(530) 272-2886		California Gold Country
Clarence Basil Shippey Jr.	191317	1811 N Dressage Orange, CA 92869-1019	(714) 633-1942		California Orange County
Dennis Robert Sperry	166655	PO Box 1270 Minden, NV 89423	(775) 445-9424		California Sacramento
James Russell Tippet Jr.	199177	2141 Canyon Crest Avenue San Ramon, CA 94582	(925) 735-4313		California Thomas Jefferson
Charles Norman Wilkins Jr.	168276	37179 Second Street Niles, CA 94536	(510) 793-2214		California General George Washington
Gordon Earl Willey	142956	2845 Ironwood Ave Morro Bay, CA 93442-1440	(805) 772-2652		California Central Coast

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Members Deceased between 1/1/2018 and 12/31/2018

Member	National ID	Address	Phone	Generated For David Lawrence Grinnell	Dropped	State / Chapter
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2018 Report of the Surgeon, California Society Sons of the American Revolution

March 24, 2019

Mr. Derek Brown, PE
President, California Society Sons of the American Revolution
c/o Mr. David Grinnell, CASSAR Secretary
Submitted Via Email: dvytca@gmail.com

Dear CASSAR President Brown PE and Fellow Compatriots:

It has been my great honor to be elected to the post of CASSAR Surgeon in 2017 and to serve for the last two years for this august organization. Please accept this as my report since my election and let me know if you have any comments, suggestions or concerns. Following is a summary of my activities as CASSAR Surgeon:

- I. Medical History of George Washington Talk
 - a. I have given this talk to the following meetings
 - i. Sacramento Chapter – March 17, 2017
 - ii. Gold Country Chapter – May 20, 2017
 - iii. Mother Lode Chapter – June 27, 2017
 - iv. CA Association, Society of the Cincinnati – February 24, 2018
 - v. Thomas Jefferson Chapter – October 27, 2018
 - vi. Ladies' Auxiliary, CASSAR Meeting – November 10, 2018
 - vii. Silicon Valley Chapter – February 16, 2019
 - b. An article for the SAR Magazine based on the talk is in process
- II. I was appointed to the NSSAR Medical Committee by Dr. Matthew John Barlow and continue to serve under current NSSAR Surgeon General Dr. Darryl Addington.
 - a. 2017-2018 Medical Committee Goals:
 - i. Provide Appropriate advisory medical resources to Congress and Leadership Meetings including the National Color Guard;
 - ii. Provide medical information to SAR members through the Surgeon General Reports at NSSAR meetings and through SAR Magazine
 - iii. Explore medical screening for SAR members and guests at a National SAR Meeting; and
 - iv. Promote awareness to potential SAR members about the importance of American Revolutionary military and civilian medicine through talks and

demonstrations to library groups, historical/genealogical societies, veterans' organizations, etc.

- v. Continue to support the Challenge Coin Project now led by Dr. Addington honoring physicians & surgeons of the Revolution continues. Four coins have been produced honoring Drs. Samuel Prescott (MA), James Tilton (DE), Dr. Nathaniel Alexander (NC), and Dr. Lyman Hall (GA). I have presented examples of these challenge coins to our CASSAR Presidents Jim Fosdyck and Derek Brown.
- vi. Under the direction of Dr. Barlow, I wrote an article on food allergies for one of the leadership meeting in 2017. I am happy to continue to produce medical articles for future leadership meetings.
- vii. I will support any other initiative from Dr. Addington.

III. Clinical Activities

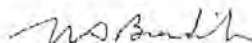
- a. As a physician, I am on call at CASSAR meetings to serve in a clinical role in case members are stricken ill. While there is no official role for this in the CASSAR, and thus no formal regulations or malpractice insurance, I will act according to the rules and regulations of the California Medical Board, the Good Samaritan laws in the State of California, and to my own professional code of conduct as a physician.
- b. I have helped one member after he became lightheaded during a conference in Irvine. He was rehydrated with water and monitored for a period of time before being released back to the conference with plans to follow-up with his primary care physician the next week. I followed up with him several weeks later and he had no subsequent symptoms.

IV. Future Activities

- a. With the support of the CASSAR, I would like to reach out to CASSAR compatriots who are also health care providers so they become more active in their chapters and the state society, as well as groom the next generation of CASSAR Surgeons. For example, at the Silicon Valley Chapter meeting I met pending member Dr. A. M. Marland who is interested in becoming involved.
- b. I stand ready to help the CASSAR activities at National as well as help with NSSAR Medical Committee activities.

Thank you for allowing me to serve as your Surgeon of the California Society. Please let me know if you have any specific ideas so I can better serve the medical interests of the CASSAR.

Sincerely,



Matthew S. Bowdish, MD, FAAAAI, FACAAI
2582 Creek Hollow Road
Rocklin, CA 95677-5721
916-549-4895
matthewsbowdish@gmail.com

CC: Darryl S. Addington M.D., NSSAR Surgeon General



TRUSTEES of the CASSAR INVESTED FUNDS

CASSAR Annual Meeting

March 25, 2019

The elected Trustees of the CASSAR Invested Funds are Chairman Stephen R. Renouf (2017-2019), John L. Dodd (2018-2020), and M. Kent Gregory (2016-2018). The Trustees of the Invested Funds operate under CASSAR Bylaw No. 4, Section 12.

The CASSAR Invested Funds are invested with Morgan Stanley Smith Barney (MSSB) in five separate funds: the Life Membership Fund, the Education Fund, the Permanent Fund, the 2019 Congress Fund, and the Unallocated Fund. The signers on the account are the three trustees.

The beginning value of the Invested Fund on March 1, 2018:
\$435,060.65.

The ending value of the Invested Fund on February 28, 2019:
\$450,873.62.

During the 12-month period described above, the total funds in the accounts increased by
\$15,812.97.

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Report of CASSAR Trustees April 2019

LIFE MEMBERSHIP FUND

The purpose of the Life Membership Fund is to maintain the life memberships purchased by the regular members of this society. The Fund is invested with the goal of achieving a return of 6.1% (net of fees) to cover the national, state and chapter dues for members of the CASSAR life membership program. The principal and income from this fund shall be distributed to the treasurer annually and deposited into the general funds of the society to cover the annual dues of the life members. This fund is governed by CASSAR Bylaw No. 9, Section 5.

Fund Investment as of February 28, 2019:

TOTAL FUND:	\$181,634.96	
Cash	\$13,654.70	7.52%
Equities	\$91,469.63	50.36%
Fixed Income	\$67,023.49	36.90%
Alternatives	\$9,487.14	5.22%

Allocations:	ACTUAL*	TARGET
Cash		
Global Cash	7.67%	7.00%
Equities		
US Large Cap Growth	13.29%	12.00%
US Large Cap Value	14.84%	14.00%
US Small Cap Growth	4.99%	0.00%
US Small Cap Value	4.99%	9.00%
International Equities	8.10%	7.00%
Emerging Markets Equities	3.87%	3.00%
Fixed Income		
Short Term Fixed Income	24.52%	25.00%
US Taxable Core	12.48%	18.00%
Other		
REITs	2.22%	2.00%
Commodities	3.04%	3.00%

* Actual as of 3/25/2018

Account Risk Profile: 3 (1-most conservative to 5-most aggressive).

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14.3

EDUCATION FUND

The purpose of the Education Fund is to maintain all moneys or property, real or personal, which may accrue to this society by donation, gift, devise, bequest or otherwise that is designated for the education fund or solely for educational purposes. The principal and income from this fund shall be distributed by the board exclusively for educational purposes. This fund is governed by CASSAR Bylaw No. 9, Section 2.

Fund Investment as of February 28, 2019:

EDUCATION FUND:	\$48,581.11	
Cash	\$3,619.58	7.45%
Equities	\$21,781.15	44.83%
Fixed Income	\$20,655.73	42.52%
Alternatives	\$2,524.65	5.20%

Allocations:	ACTUAL*	TARGET
Cash		
Global Cash	7.62%	7.00%
Equities		
US Large Cap Growth	12.24%	12.00%
US Large Cap Value	13.54%	14.00%
US Small Cap Value	2.53%	4.00%
US Small Cap	6.39%	5.00%
International Equities	6.95%	7.00%
Emerging Markets Equities	2.85%	3.00%
Fixed Income		
Short Term Fixed Income	24.64%	25.00%
US Taxable Core	18.01%	18.00%
Other		
REITs	2.18%	2.00%
Commodities	3.06%	3.00%

* Actual as of 3/25/2018

Account Risk Profile: 3 (1-most conservative to 5-most aggressive).

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PERMANENT FUND

The purpose of the Permanent Fund is to insure the stability and perpetuity of this society. The Permanent Fund maintains all moneys or property, real or personal, which may accrue to this society by donation, gift, devise, bequest or otherwise, unless use thereof is otherwise designated as a condition to receipt or is otherwise directed by a majority vote of the board with at least three-quarters of the members of the board present and voting. The annual income from the permanent fund shall be accumulated and one-half shall be transferred to the Unallocated Fund and one-half shall be reinvested in the Permanent Fund at the beginning of each fiscal year. This fund is governed by CASSAR Bylaw No. 9, Section 1.

Fund Investment as of February 28, 2019:

<u>PERMANENT FUND:</u>			\$107,252.25	
Cash	\$5,782.54		5.39%	
Equities	\$65,461.31		61.03%	
Fixed Income	\$26,145.50		24.38%	
Alternatives	\$9,862.90		9.20%	
Allocations:		ACTUAL*		TARGET
Cash				
Global Cash		5.05%		5.00%
Equities				
US Large Cap Growth		15.41%		15.00%
US Large Cap Value		17.52%		18.00%
US Small Cap Growth		2.55%		5.00%
US Small Cap Value		7.41%		5.00%
International Equities		13.98%		14.00%
Emerging Markets Equities		3.83%		4.00%
Fixed Income				
Short Term Fixed Income		14.66%		15.00%
US Taxable Core		9.81%		10.00%
Other				
REITs		5.21%		5.00%
Commodities		4.10%		4.00%

* Actual as of 3/25/2018

Account Risk Profile: 4 (1-most conservative to 5-most aggressive).

14.5

2019 CONGRESS FUND

The purpose of the 2019 Congress Fund is to meet the obligations of a host society whenever the Society hosts the Annual Congress of the Sons of the American Revolution. The congress fund shall comprise all moneys or property, real or personal, which may accrue to this society by donation, gift, devise, bequest or otherwise that is designated for the congress fund or allocated to the fund in the annual society budget. The principal and income from this fund shall be distributed by the congress planning committee exclusively for host society expenses in connection with the society hosting the Annual Congress of the Sons of the American Revolution. This fund is governed by CASSAR Bylaw No. 9, Section 3.

Fund Investment as of February 28, 2019:

2019 CONGRESS FUND: \$42,112.42

Cash	\$42,112.42	100.00%
Equities	\$0.00	0.00%
Fixed Income	\$0.00	0.00%

Allocations:	ACTUAL*	TARGET
Cash		
Global Cash	100.00%	100.00%
Equities		
US Large Cap Growth	0.00%	0.00%
US Large Cap Value	0.00%	0.00%
US Small Cap Value	0.00%	0.00%
US Small Cap	0.00%	0.00%
International Equities	0.00%	0.00%
Emerging Markets Equities	0.00%	0.00%
Fixed Income		
Certificates of Deposit	0.00%	0.00%
US Taxable Core	0.00%	0.00%
Other		
REITs	0.00%	0.00%
Commodities	0.00%	0.00%

* Actual as of 3/25/2018

Account Risk Profile: 1 (1-most conservative to 5-most aggressive).

† The Congress Fund is now fully in money market funds, so we are no longer paying the fee to provide return information reports.

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14.6

UNALLOCATED FUND

The purpose of the Unallocated Fund is to invest the funds of the Society that are not allocated to one of the other invested fund accounts and are not needed for the current expenses of the society. The principal and income from this fund shall be distributed to the treasurer upon his request and deposited into the general funds of the society to meet the current expenses of the society. This fund is governed by CASSAR Bylaw No. 9, Section 4.

Fund Investment as of February 28, 2019:

UNALLOCATED FUND: \$71,292.88

Cash	\$13,059.31	18.32%
Equities	\$21,108.95	29.61%
Fixed Income	\$37,124.62	52.07%
Alternatives	\$0.00	0.00%

Allocations:	ACTUAL*	TARGET
Cash		
Global Cash	18.39%	18.00%
Equities		
US Large Cap Growth	7.27%	7.00%
US Large Cap Value	6.90%	7.00%
US Mid Cap Growth	1.09%	1.00%
US Mid Cap Value	1.07%	1.00%
US Small Cap Growth	1.09%	1.00%
US Small Cap Value	0.99%	1.00%
International Equities	8.08%	8.00%
Emerging Markets Equities	2.97%	3.00%
Fixed Income		
Short Term Fixed Income	20.52%	21.00%
US Taxable Core	20.83%	21.00%
International Core Fixed Income	4.96%	5.00%
Inflation Linked Securities	1.98%	2.00%
High Yield Fixed Income	1.92%	2.00%
Emerging Market Fixed Income	1.95%	2.00%
Other		
REITs	0.00%	0.00%
Commodities	0.00%	0.00%

* Actual as of 3/25/2018

Account Risk Profile: 2 (1-most conservative to 5-most aggressive).

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RECENT ACTIVITY.

The trustees had a phone conference with Morgan Stanley advisor Sean Bell on October 23, 2018. The broker recommended if there was a significant pullback in the market of 20-30%, it would be a good time to consider increasing the percentage of equities in the allocations. The trustees believe it would be prudent to make some small increases in equities to the allocations over time during a market pullback so we can take advantage of the recovery. The Life Membership Fund is around 46% in equities, and this could be increased in a pullback since we have small annual withdrawals and a long time horizon. The Unallocated Fund is around 30% in equities, and since this is used to plug small holes in our budget, and we have over \$70k in the fund, we could increase the equities in a pullback to help grow this fund. We recommend waiting until after the 2019 SAR Congress to change the allocations in the Unallocated Fund since we may need this fund to cover some of the costs of the 2019 Congress. Also, after the 2019 Congress, we recommend the new Congress Fund be moved out of the 100% cash allocation to a much more aggressive allocation when the market conditions make it prudent. The broker will contact the trustees when there is a significant market pullback to recommend changes to the fund allocations. These recommendations were approved by the CASSAR Board of Managers in Folsom, California, on November 10, 2018.

The trustees had a phone conference with Morgan Stanley advisor Sean Bell on November 15, 2018. The broker recommended replacing Oakmark with American Century Equity Income, which uses convertible bonds to limit losses in a down market. He said their performance over time has been great, especially in a downturn. The internal cost of the mutual funds is a little higher with American Century (.76% as opposed to .72% with Oakmark), but he felt it was worth it. If the market drops significantly we will look at increasing the allocation of equities in our long term funds. If we hit new highs, we will re-evaluate. The trustees voted unanimously to approve the recommendation of the broker.

The trustees had a phone conference with Morgan Stanley advisor Sean Bell on January 8, 2019. The broker recommended selling 5% of the bonds in Life Membership Fund and the Permanent Fund and purchase equities as the market had a significant correction at the end of December 2018. He recommended another 5% if there is another significant correction. The trustees voted unanimously to approve the recommendation of the broker.

Trustee Management.

Your Trustees have continued their tripartite management style and are continuing to act cautiously in management of the Invested Fund. Accordingly, the Trustees will continue to move forward with moderate to conservative management in the best interests of the Society.

Report of CASSAR Trustees April 2019

Trustees' Statement.

The trustees reiterate their pledge to the membership that their activities and management of the CASSAR Invested Fund will be transparent to the membership. No actions will or have been taken by the present Trustees without the full participation of all Trustees.

FOR THE TRUSTEES

S/
Stephen R. Renouf
Chairman
2017-2019

S/
John L. Dodd, Esq.
Trustee
2018-2020

S/
M. Kent Gregory
Trustee
2016-2018



The California Society of the
Sons of the American Revolution

Immediate Past President's Report

Reporting Period: April 21, 2018 to April 28, 2019

During 2018 and 2019 I attended California Society, SAR at national and local chapter events.

During my visits, I gave verbal reports on National Society and California Society, SAR activities, presented awards, discussed the value of retaining members, stressed the importance of resolving issues with pended SAR applications and encouraged chapters with SAR Youth Programs to persuade their chairmen to complete BSA Youth Protection Training and last but not least to present SAR Flag Certificates.

20-21 Apr 2018 attended CASSAR Spring Meeting, Concord, CA, Elected NSSAR Trustee for the California Society.

02 May 2018 attended Harbor Chapter Meeting, Torrance, CA.

05 May 2018 attended Eagle Chapter Meeting, Fallbrook, CA.

12 May 2018 attended the Orange County Chapter Meeting, Fullerton, CA.

09 Jun 2018 attended the Orange County Chapter Meeting, Fullerton, CA.

11-18 Jul 2018 attended NSSAR Congress, Houston, TX. As Trustee I voted to approve second phase of SAR Museum project (\$550,000.00).

01 Aug 2018 attended Harbor Chapter Meeting, Torrance, CA.

17 Aug 2018 attended Riverside Chapter Meeting, Riverside, CA.

18 Aug 2018 attended Santa Barbara Chapter Meeting, Ojai, CA.

08 Sep 2018 attended the Orange County Chapter Meeting, Fullerton, CA.

- 18 Sep 2018 attended the Riverside Chapter Meeting, Riverside, CA.
- 18 Sep 2018 attended the South Coast Chapter Meeting, Irvine, CA.
- 22 Sep 2018 attended the Signers Chapter (NV) Constitution Day Dinner, Las Vegas, NV.
- 27-29 Sep 2018 attended Fall Leadership Meeting, Louisville, KY. Attended the Council of State Presidents Committee meeting.
- 06 Oct 2018 attended Eagle Chapter Meeting, Fallbrook, CA.
- 13 Oct 2018 attended the Orange County Chapter Meeting, Fullerton, CA.
- 07 Nov 2018 attended Harbor Chapter Meeting, Torrance, CA.
- 09-10 Nov 2018 attended CASSAR Fall Board of Managers Meeting, Folsom, CA
- 08 Dec 2018 attended the Orange County Chapter Meeting, Fullerton, CA.
- 14 Dec 2018 attended General George Patton Chapter Meeting, Ventura, CA.
- 18 Dec 2018 attended the Riverside Chapter Meeting, Riverside, CA.
- 02 Jan 2019 attended Harbor Chapter Meeting, Torrance, CA.
- 05 Jan 2019 attended Eagle Chapter Meeting, Fallbrook, CA.
- 12 Jan 2019 attended the Orange County Chapter Meeting, Fullerton, CA. (installed officers).
- 15 Jan 2019 attended the Riverside Chapter Meeting, Riverside, CA. (installed officers).
- 16 Jan 2019 attended the South Coast Chapter Meeting, Irvine, CA.
- 19 Jan 2019 attended Redlands Chapter Meeting, Redlands, CA. (installed officers).
- 09 Feb 2019 attended the Orange County Chapter Meeting, Fullerton, CA.
- 28 Feb - 02 Mar 2019 attended Spring Leadership Meeting, Louisville, KY. Attended the Council of State Presidents Committee meeting.
- 12-13 Apr 2019 attended Nevada Society, SAR state meeting, Tonopah, NV.

Other Service (specify):

Color Guard:

18-19 May 2018 attended Field of Honor, Newport Beach, CA.

26 May 2018 attended Strawberry Festival Parade, Garden Grove, CA.

28 May 2018 attended Memorial Day Service, Santa Ana, CA.

04 Jul 2018 attended Lake Forest 4th of July Parade, Lake Forest, CA.

04 Jul 2018 attended Let Freedom Ring Ceremony, Cerritos, CA.

30 Aug 2018 attended Costa Mesa School Bus Start-up Program, Costa Mesa, CA.

09 Sep 2018 attended Patriot's Day Observance, St. Mary Magdalene Anglican Church, Orange, CA.

17 Sep 2018 attended Woodcrest Elementary School Constitution Day Program, Fullerton, CA.

07 Oct 2018 attended Honor Flight arrival of WW II veterans returning from Washington, DC. at LAX.

27 Oct 2018 attended South Orange County Genealogy Meeting, Mission Viejo, CA.

15 Dec 2018 attended Wreaths Across America, Brea, CA.

16-17 Feb 2019 The British are Coming to Huntington Beach History Day.

17 Feb 2019 attended Massing of the Colors, Los Angeles, CA.

Other Social Gatherings:

11 Aug 2018 attended the Orange County Chapter Annual Picnic, Fountain Valley, CA..

17 Aug 2018 attended the Riverside Chapter Awards Night Program.

18 Aug 2018 attended the Santa Barbara Chapter Barbeque.

21 Aug 2018 attended South Coast Chapter Barbeque, Mission Viejo, CA.

Respectfully submitted,
James C. Fosdyck, Immediate Past President
April 26, 2019

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THE NATIONAL SOCIETY, SONS OF THE AMERICAN REVOLUTION
TRUSTEE REPORT

Filing Date: November 10, 2018

TRUSTEE'S NAME: James C. Fosdyck

State Society: California

Trustee's Address: 9772 William Dalton Way, Garden Grove, CA 92841-3840

Trustee's Phone No. 714 932-4097

Meeting Dates & Location: See below _____

Teleconference Dates: None _____

Trustee's Communications by Mail or E-Mail, Dates: None _____

PARTICIPATION:

Attendance at Meetings (topics of discussion): Communication, Membership Growth and Retention, Education Outreach, Public Service Recognition, Veterans Recognition and Youth Awards.

20-21 Apr 2018 attended CASSAR Spring Meeting, Concord, CA. Elected NSSAR Trustee for the California Society.

02 May 2018 attended Harbor Chapter Meeting, Torrance, CA.

05 May 2018 attended Eagle Chapter Meeting, Fallbrook, CA.

12 May 2018 attended the Orange County Chapter Meeting, Fullerton, CA.

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- 16 Jan 2019 attended the South Coast Chapter Meeting, Irvine, CA.
- 19 Jan 2019 attended Redlands Chapter Meeting, Redlands, CA. (installed officers).
- 09 Feb 2019 attended the Orange County Chapter Meeting, Fullerton, CA.
- 28 Feb - 02 Mar 2019 attended Spring Leadership Meeting, Louisville, KY.
- 23 Mar 2019 attended Sons of Liberty Chapter Meeting, Los Angeles, CA.
- 12-13 Apr 2019 attended Nevada Society, SAR state meeting, Tonopah, NV.

Teleconferences:

None.

Other Service (specify):

Color Guard:

18-19 May 2018 attended Field of Honor, Newport Beach, CA.

- 26 May 2018 attended Strawberry Festival Parade, Garden Grove, CA.
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- 21 Aug 2018 attended South Coast Chapter Barbeque, Mission Viejo, CA.

REPORT & RECOMENDATIONS:

Summary Notes of 2019 Spring Trustees Meeting- PG Alter

It was suggested that I do a brief summary of the important details from the Trustees Meeting March 2, 2019 so that the Trustees, State Presidents and others who attended would be certain to share and discuss those items further with their Districts, States, and Chapters. Here it is:

- SAR Education Center and Museum Project: Summary of status by Solid Light given by Ad Hoc Committee Chairman William Stone. Discussion of progress Solid Light is making on Phase 2, Step 2 Design Development. The committee is working closely with Solid Light and monitoring the project carefully. One of the changes made already is to move the projected location of the SAR Retail Space so that the traffic flow will go through it entering or leaving the area. The committee has coordinated with them on the makeup of the proposed exhibit matrix which includes:

00 LOBBY / RETAIL
01 TO THE NEW WORLD
02 THE JOURNEY
03 GRIFFIN'S WHARF
04 TAX OFFICE
05 PRINT SHOP
06 TOWN SQUARE
07 GREEN DRAGON TAVERN
08 BEFORE LEXINGTON
09 WAR BEGINS
10 WASHINGTON'S ARMY
11 SIEGE OF BOSTON
12 INDEPENDENCE
13 NEW YORK / NEW JERSEY CAMPAIGN
14 SARATOGA / PHILADELPHIA CAMPAIGN
15 FRANCE ENTERS THE WAR
16 BRITISH RETURN TO NEW YORK
17 WAR MOVES SOUTH
18 YORKTOWN
19 AFTER YORKTOWN
20 SECURING PEACE
21 THE YOUNG REPUBLIC

- Fund Raising for Phase 2, Step 3 continues. As you know, Phase 2, Step 2 was approved at Fall Trustees meeting when we announced we had raised in excess of the \$550,000 required for that portion. We are now on our way to raising the funds for Phase 2, Step 3 which will require \$780,000. The SAR Foundation is working to raise these funds. All members are encouraged to consider a donation to the SAR Education Center and Museum (easy to do through Foundations new monthly donation program)
- New Member Database program progress through Mission Data (project approved at Fall Leadership Meeting 2018). The IT Subcommittee, Chaired by PG J. Michael Tomme 2016-2017 reports the company is making tremendous progress. They are transforming our current member databases (three separate systems) into one unified system. Once transformed, it will be tested thoroughly with various size chapters and states before being brought out for general use. It is still in the development stage.

- New Website RFP awarded to Mission Data. A second IT Subcommittee, with recommendation from ExCom recommended approval of between \$78,500 - \$83,500 for the development of a responsive WordPress website for SAR. Budget presented information on where the funding would come from, and that funds were available. **Trustees approved the project.** PG J. Michael Tomme is coordinating this project also to be sure the two projects proceed without delays. Mission Data is allocating a general manager, but separate teams to develop the two.
- PCI Membership Directory and updated member database info project. The cards and emails sent to members are resulting in many members calling and confirming/updating their information for our database and for the Member Directory. The Member Directory, being sold by PCI is optional and members who don't want one, simply may say no to the offers. Additionally, although the directories are only for sale to members or their families, if a member does not wish his information to be published, he may notify the company that he does not want his information published. This is at least the fourth such membership directory project SAR has done, with new books developed and published every four-five years. The most recent stats (received after Leadership 3/7- a summary of previous report was given at Leadership)
 - Summary to date 3/7/19 there have been 17,675 respondents
 - 3,100 members purchased one of the directory options.
 - Home Addresses
 - Verified 14,839
 - Updated 1,249
 - Added 0
 - Home Phone Numbers
 - Verified 10,253
 - Updated 5,978
 - Added 387
 - Cell Phone Numbers
 - Verified 0
 - Updated 0
 - Added 9,464
 - Home Emails
 - Verified 5,563
 - Updated 946
 - Added 7,724
 - Business Addresses
 - Added 2,719
 - Business Phone Numbers
 - Verified 888
 - Updated 986
 - Added 1,464
 - Business Emails
 - Added 1,716
 - Job Titles
 - Added 13,935
 - Employer Names
 - Added 11,559

- Change in Quorum Requirements: Based on issues of Committees at Leadership and Congress not having enough committee members present to necessarily represent a quorum, Parliamentarian Dr. Randy Moody proposed a change to the ExCom who presented it for approval by the Trustees. The Trustees approved the motion which stated:
Insert into Handbook, Volume II, p. 7:

Except for the Executive Committee, standing committees and special committees established by the bylaws, a quorum for meetings during Congress or Leadership Meetings shall be a majority of the committee members registered for the Congress or Leadership Meeting; a quorum for these committees meeting between Congress and Leadership Meetings shall be 1/3 (one-third) of the appointed committee members.

Please be certain to share the above information with as many of your members as possible so that they are aware of what we are doing at a National Level.

Warren M Alter President General 2018-2019



The California Society of the Sons of the American Revolution

Alternate National Trustee's Report

Reporting Period – April 21, 2018 to April 27, 2019

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During 2018-19, I attended the National Congress in Houston, TX as well as the Fall 2018 and Spring 2019 Leadership meetings in Louisville as part of my current committee memberships (noted in the President's Report) and also represented California as the Alternate National Trustee – a position traditionally held by the President CASSAR. I attended the trustee meetings held during the Leadership meetings and Congress to become more familiar with the duties and expectations of the National Trustees to help ensure the direction of the Society would continue in an appropriate and fiscally-responsible manner in supporting the long-term goals and objectives of the Society.

In addition, I attended several of the ExCom meetings to familiarize myself with the roles of the ExCom in relation to the trustees and general membership.

Specific actions taken are noted elsewhere in the minutes of the Trustee's Meetings

Respectfully submitted,

A handwritten signature in cursive script, appearing to read 'Derek J. Brown'.

Derek J. Brown, PE
President CASSAR



The California Society
of the
Sons of the American Revolution



Budget & Planning
Annual Report for the 144th Spring Meeting of the Membership

The Audit Committee convened during the 143rd Fall CASSAR Board of Managers Meeting 9 November 2018 to review the financial reports of the society for January through September 2018. Committee was composed of Executive Vice President Robert Taylor (chair), Jim Klingler (Treasurer), Stephen Renouf (Trustee of the Invested Funds), Jim Fosdyck, Brian Stephens, Arnold Burr and Tim Ernst. All deposits and checks audited were produced. Treasurer Klingler was commended for the work he is doing as treasurer.

The budget was presented and approved at the 143rd Fall CASSAR Board of Managers Meeting 10 November 2018.

	FY 2018 Budget	2019 OPERATING FUNDS	2019 PASS THRU FUNDS	2019 BUDGET TOTAL
REVENUE				
I-01A · Annual CASSAR Dues Received	23,000	23,000		23,000
I-01B · Annual NSSAR Dues Received	40,250		40,250	40,250
I-03 · LM Annual CASSAR Dues(from Inv acct)	6,000	6,080		6,080
I-03 · LM Annual NSSAR Dues(from Inv acct)	10,500		10,080	10,080
I-04 · LM Dues for Chapters	3,000		3,040	3,040
I-05 · New Member CASSAR Dues	4,000	5,000		5,000
I-06 · Supplemental App State Fee	1,000	1,000		1,000
I-08 · Bank Account Interest	6	6		6
I-09 · Reinstated Member Fee	1,200	1,200		1,200
I-14 · Interest Income-San Diego Fund	1,680		1,680	1,680
I-16 · LM Accounts Receivable	700		700	700
I-17 · Income from Other Sources	0	0		0
I-18 · TRNSF FM EDUCATION FND	1,250	0	2,500	2,500
TRNSF FM UNALLOC FUND			2,000	2,000
I-21 · Income from Medals & Certs	0	0		0
I-25 · Donations	1,000	1,000		1,000
I-35 · Congress Quilt Raffle Tickets	2,000		1,000	1,000
I-40 · Congress Hotel Raffle Tickets	1,000		0	0
I-53 · Sale of CASSAR Medal sets	2,300		1,000	1,000
I-57 · Sale of Congress Medal sets	4,700		2,065	2,065

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I-62 Compatriot Subscription Fees	312	280		280
TOTAL REVENUE	103,898	37,566	64,315	101,881
EXPENSES				
Executive Committee Expenses				
A-01 · President Expenses	500	500		500
A-02 · Executive VP Expenses	300	300		300
A-03 · VP_North Expenses	100	100		100
A-04 · VP South Expenses	100	100		100
A-05 · VP-Membership Expenses	1,000	1,000		1,000
A-06 · Executive Secretary Expenses	1,600	1,600		1,600
A-07 · Treasurer Expenses	300	300		300
A-08 · Registrar Expenses	700	700		700
A-09 · Genealogist Expenses	100	100		100
A-11 · Chancellor Expenses	100	100		100
A-12 · Historian Expenses	100	100		100
A-14 · Chaplain	100	100		100
Total Exec. Cmte Expenses	5,000	5,000	0	5,000
Committee Expenses				
B-21 · Awards & Medals Com Exp	1500	1,500		1,500
B-22 · Best Chapter Contest Exp	650	650		650
B-24 · New Chapter Assistance Exp	250	250		250
B-27 · Poster Contest Expenses	1000	1,000	200	1,200
B-29 · Brochure Contest	1000	1,000	200	1,200
B-30 · Oration Contest	1770	1,770		1,770
B-33 · JROTC Comittee Exp	1770	1,770	200	1,970
B-34 · CAR Expenses	1000	1,000		1,000
B-35 · Eagle Scout Contest Exp	1770	1,770	200	1,970
B-36 · Law Enforcement/Public Service	0	750		750
B-37 · DAR Liaison Expenses	0	250		250
B-39 · Essay Contest Expenses	1770	1,770		1,770
B-40 · Travel Assistance for Contestants	1400		1,400	1,400
B-41 · Spring Meeting Allowance	500	500		500
B-42 · Fall Meeting Allowance	500	500		500
B-43 · Visiting PG Expenses	1900	1,900		1,900
B-44 Sea Cadets	200	200		200
Congress Contingency Fund	0		2,000	2,000
B-60 · Valley Forge Contest Exp	3900	3,900	300	4,200
Total Committee Expenses	20,880	20,480	4,500	24,980
Program Expenses				
C-45 · California Compatriot Exp	1,212	1,362		1,362

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C-49 · CASSAR Flag Expenses	150	150		150
C-50 · Congress Hospitality Suite	750	750		750
C-51 · C/G Cmdr Flags & Streamers Expenses	1,250	1,250		1,250
Total Program Expenses	3,362	3,512	0	3,512

Operating Expenses

E-01 · Annual Dues to NSSAR	50,750		50,330	50,330
E-02 · LM Dues to Chapters	3,000		3,040	3,040
E-03 · Filing Fees	55	100		100
E-10 · Liability Insurance Expenses	550	365		365
E-11 · D & O Insurance	1,000	265		265
E-30 · Storage Rent & Supplies	750	750		750
E-40 · Other CASSAR Expenses	2,000	2,000		2,000
E-55 · The SAR Foundation(E-55)	1,000	1,000		1,000
E-70 · Richard F. Locke Award	1,250	1,250		1,250
E-80 · Credit Card Processing Fees	0	25		25
T-10 State & Federal Taxes	25	0		0
Total Operating Expenses	60,380	5,755	53,370	59,125

TOTAL EXPENSES	89,622	34,747	57,870	92,617
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E-51 · Transfers to Invest Accounts

Congress Fund	6,700	2,000	3,065	5,065
SD Education Fund	1,680		1,680	1,680
Permanent Fund	2,300		1,000	1,000
Life Member Fund - New members	700		700	700
Total Transfers	11,380	2,000	6,445	8,445

NET SURPLUS/(DEFICIT)	2,896	819	0	819
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Respectfully submitted

Robert L. Taylor

Executive Vice President

CASSAR Bylaws Committee

Stephen Renouf • John Dodd, Esq. • Donald Littlefield

Report to the Annual Meeting of the California Society, SAR

March 25, 2019

Amendments of Bylaws.

Bylaw 8, §4(b)(iv)

At annual or board of managers meetings properly noticed, proposed amendments to the bylaws may be voted upon with such voting restricted to one vote for each chapter president (or his designee). Passage of the proposed amendment requires at least a two-thirds vote of the chapters present and voting at the meeting.

CASSAR Bylaw Proposals – April 27, 2019

Proposal No. 1 (from Fred Schuster, Riverside Chapter):

Bylaw 8, Section 1(b):

Current

(b) Each chapter shall be entitled to two elected delegates plus one additional elected delegate for each fifty (50) members or remaining fraction of twenty-five or more, according to the records of the state secretary as of December 31 preceding the date of the meeting.

Proposed

(b) Each chapter shall be entitled to two elected delegates plus one additional ~~elected delegate for each fifty (50) members or remaining fraction of twenty-five or more, according to~~ as determined by the records of the state secretary as of December 31 preceding the date of the meeting according to the schedule provided below;

Chapter Members	# of Delegates	Chapter Members	#of Delegates
less than 50	2	426 to 475	11
50 to 99	3	476 to 525	12
100 to 125	4	526 to 575	13
126 to 175	5	576 to 625	14
176 to 225	6	626 to 675	15
226 to 275	7	676 to 725	16
276 to 325	8	726 to 775	17
326 to 375	9	776 to 825	18
376 to 425	10	826 to 875	19

Rationale

To clarify the wording of the bylaw to prevent misunderstandings, and provide a table for calculating the number of delegates.

The Bylaws Committee recommends rejection of the proposal.

CASSAR Bylaw Proposals – April 27, 2019

Proposal No. 2 (From the Bylaws Committee):

Bylaw 8, Section 1(b):

Current

(b) Each chapter shall be entitled to two elected delegates plus one additional elected delegate for each fifty (50) members or remaining fraction of twenty-five or more, according to the records of the state secretary as of December 31 preceding the date of the meeting.

Proposed

(b) Each chapter shall be entitled to two elected delegates plus one additional elected delegate for every 50 members ~~or remaining fraction of twenty-five or more, according to the records of the state secretary as of December 31 preceding the date of the meeting~~ of the chapter as determined by the January 1 membership count of the current year listed on the Annual Reconciliation Report filed and approved by the state secretary preceding the date of the meeting.

Rationale

To clarify the wording of the bylaw to prevent misunderstandings, and remove the fraction of twenty-five to simplify the calculation of delegates.

The Bylaws Committee recommends approval of the proposal.

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CASSAR Bylaw Proposals – April 27, 2019

Effect of the First Three Proposals on Number of Chapter Delegates

CASSAR Chapter	Membership 11/1/2018	Delegates Now	Delegates Proposal 1	Delegates Proposal 2
Butte Chapter	14	2	2	2
Central Coast Chapter	23	2	2	2
Coachella Valley Chapter	37	2	2	2
Delta Chapter	27	2	2	2
Eagle Chapter	14	2	2	2
General George S. Patton, Jr. Chapter	69	3	3	3
General George Washington Chapter	57	3	3	3
Gold Country Chapter	52	3	3	3
Harbor Chapter	53	3	3	3
Kern Chapter	42	2	2	2
Monterey Bay Chapter	30	2	2	2
Mother Lode Chapter	37	2	2	2
Orange County Chapter	127	5	5	4
Redding Chapter	24	2	2	2
Redlands Chapter	32	2	2	2
Redwood Empire Chapter	45	2	2	2
Riverside Chapter	82	4	3	3
Sacramento Chapter	187	6	6	5
San Diego Chapter	182	6	6	5
San Francisco Chapter	60	3	3	3
Santa Barbara Chapter	25	2	2	2
Silicon Valley Chapter	97	4	3	3
Sons of Liberty Chapter	110	4	4	4
South Coast Chapter	45	2	2	2
Thomas Jefferson Chapter	109	4	4	4
Yosemite Chapter	11	2	2	2
TOTAL	1591	76	74	71

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CASSAR Bylaw Proposals – April 27, 2019

Proposal No. 3 (From the Bylaws Committee):

Bylaw 8, Section 4(b)(iii):

Current

(iii) Annual or Special Meetings of Members. At all meetings of the membership of the society, voting is restricted to the state president, the immediate former state president, each elected state officer, and two elected delegates from each chapter plus one additional elected delegate from each chapter for each fifty (50) members of the chapter or remaining fraction of twenty-five (25) members or more.

Proposed

(iii) Annual or Special Meetings of Members. At all meetings of the membership of the society, voting is restricted to the state president, the immediate former state president, each elected state officer, and ~~two the~~ elected delegates from each chapter as calculated per Bylaw 8, Section 1(b) ~~plus one additional elected delegate from each chapter for each fifty (50) members of the chapter or remaining fraction of twenty-five (25) members or more.~~

Rationale

To remove redundant language by referring to a previous section of the bylaw.

The Bylaws Committee recommends approval of the proposal.



*The California Society
of the
Sons of the American Revolution*



Compatriot and Publications
Annual Report for the 144th Spring Meeting of the Membership

The Compatriot was issued three times as follows:

June 2018 Issue – 30 June 2018

Fall 2018 Issue – 16 October 2018

Spring 2019 Issue – 7 March 2019

Editor: Robert L. Taylor

Co-editor: James Fosdyck

Respectfully submitted

Robert L. Taylor

Executive Vice President

Chapter Activities

I am the Chapter Activities Chairman. There were 26 chapters in our state this past year in five categories depending on the size of the chapter membership. In 2018, we had 26 chapters participating in the contest with 5 winners in the 8 scoring items.

In 2019, there will be 25 chapters that can participate due to the loss of the Butte Chapter which folded as a result of the Camp Fire in Paradise this November.

The winning chapters will receive a plaque with their name on it to keep for the year.

You may submit your Chapter Activity form each month to participate. They are to be sent to me, care of Douglas Bergtholdt at 1310 Hillcrest Drive, San Jose, 95120.

Douglas Bergtholdt
Chapter Activities Chairman

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The California Society of the
Sons of the American Revolution
Chief of Protocol Annual Report
For January 1, 2018 to December 31, 2018

Reporting Period: January 1, 2018 to December 31, 2018

The primary duties of the Chief of Protocol are:

1. Meet and greet distinguished guests attending California Society of the Sons of the American Revolution Spring and Fall Meetings of the Membership and other events hosted by the California Society President, and as necessary, accompany them during their visit.
2. Act as the California Society of the Sons of the American Revolution President's personal representative and liaison for distinguished guests at California Society events hosted by the President.
3. Oversee the distribution of packets of materials to distinguished guests; including the schedule of events, meal tickets, name tags, etc.
4. Coordinate arrangements for spouses of distinguished guests with the California Society of the Sons of the American Revolution Ladies Auxiliary President.
5. Check the publication of the names of the distinguished guests in the agenda thereby ensuring proper introductions.
6. Ensure payment of certain expenses of distinguished guests as authorized by California Society SAR Officers.

Respectfully Submitted,

Mark W. Kramer, Chief of Protocol

The California Society of the Sons of the American Revolution

Color Guard Commander Annual Report

For January 1, 2018 to December 31, 2018

Reporting Period: January 1, 2018 to December 31, 2018

The position of Color Guard Commander for the California Society of the Sons of the American Revolution maintains the coordination point of programs requiring the participation of color guardsmen at California Society level, SAR activities and leading the guardsmen during those CASSAR events.

The Color Guard Commander is assisted by Color Guard Adjutant North Russ Kaiser and Color Guard Adjutant South Larry Wood.

CASSAR Chapter Color Guard units:

The California Society Color Guard is comprised of more than one hundred compatriots from eighteen chapters.

CASSAR Website Color Guard page:

The California Society website maintains a California Society Color Guard page. The objective is to publish news and information concerning past, present and upcoming activities of the California Society Color Guard and local chapter color guard units. The page contains useful information for California Society guardsmen including a link to the National Society of the Sons of the American Revolution Color Guard Handbook, the California Society Color Guard Activity Contest Report, and the qualifications for the National Society bronze, silver, gold and national Major General Baron von Steuben color guard medals and the California Society bronze, silver and gold Major General Baron von Steuben color guard medals and of course photographs of color guardsmen in action.

The CASSAR Color Guard participation in significant events:

In 2018 California Society Color Guardsmen participated in the spring and fall California Society meetings in Irvine, CA and Folsom, CA, Congress in Louisville, KY and spring and fall Leadership meetings in Louisville, KY. California society members (CASSAR) are very involved at the national level in the adoption of Safety Guidelines for firing of black powder muskets.

In February thirty compatriots participated in a California Society Color Guard during the 37th Massing of the Colors and Salute to Our Armed Forces on Sunday, February 17, 2018.

In May a California Society Color Guard comprised of compatriots from the General George Patton, Harbor, Orange County and Riverside Chapters presented and retired the Colors for the Field of Honor in Newport Beach, CA. The Field of Honor is a National Society color guard event.

In July a California Society Color Guard comprised of compatriots from Orange County and, Harbor Chapters participated in the "Let Freedom Ring - National Bell Ringing Ceremony" in Cerritos, CA. Members of the Orange County and Riverside Chapters also served as a firing party. Let Freedom Ring is a National Society color guard event. Three chapters, Orange County, Riverside and Santa Barbara participated in 4th of July community parades with all receiving favorable press.

In November California Society Color Guard units participated in Veterans' Day events throughout California. Veterans' Day is a National Society color guard event.

In December eleven California Society Color Guard units participated in Wreaths Across America at venues across California. Wreaths Across America is a National Society color guard event.

2018 CASSAR Best Color Guard Units:

Small – Santa Barbara

Medium Small Chapter – Kern

Medium Large Chapter – No Reports from Medium Chapters

Large – Riverside

Very Large Chapter – Orange County

Respectfully Submitted,

Mark W. Kramer
CASSAR Color Guard Commander

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The California Society of the Sons of the American Revolution

Adjutant North Color Guard Commander Annual Report

For January 1, 2018 to December 31, 2018

The position of Adjutant North Color Guard Commander for the California Society of the Sons of the American Revolution is to report activities within the color guards of the chapters located in Northern California and the State Color Commander and to direct inquiries for Color Guard participation and membership to the appropriate chapters.

In 2018 California Society Color Guardsman from the northern sector participated in California Society conferences and meetings along with the Congress and Leadership meetings. California society members (CASSAR) were and are very involved at all levels in the adoption and implementation of safety process and procedures for the handling and firing of black powder muskets and rifles. They have also been active in trying to work with Legislators to formulate responsible legislation involving antique type muskets on school grounds for the purposes of skit presentations pertaining to the American Revolution.

In several chapters, the School Guard falls under the prevue of the Color Guard. Those chapters have active programs presenting the school programs and assisting with poster and brochure contests by incorporating all of it together.

Parades continue to be well attended. Those parades include Veteran's Day, Memorial Day and Fourth of July. Other presentations include Flag Honor Guards at DAR meetings, Veteran's groups and at History days including State, County and City presentations and parades.

December brought Wreaths Across America which saw several chapters present the colors and otherwise participated.

Goals for next and future years:

- 1) Increase Color Guard membership
- 2) Increased training in the safe handling of black powder firearms
- 3) Increased numbers of Color Guards within chapters not having them or struggling
- 4) Increased public presentations and awareness of the SAR

Respectfully Submitted

Russell C Kaiser

CASSAR Northern California

Color Guard Adjutant



The California Society of the
Sons of the American Revolution

Color Guard Commander Adjutant South Report

Reporting Period: April 21, 2018 to April 28, 2019

During 2018 and 2019 I attended SAR National, California Society and local chapter color guard events.

28 May 2018 attended Memorial Day Service, Santa Ana, CA.

04 Jul 2018 attended Let Freedom Ring Ceremony, Cerritos, CA.

09 Sep 2018 attended Patriot's Day Observance, St. Mary Magdalene Anglican Church, Orange, CA.

07 Oct 2018 attended Honor Flight arrival of WW II veterans returning from Washington, DC, at LAX.

16-17 Feb 2019 The British are Coming to Huntington Beach History Day.

17 Feb 2019 attended Massing of the Colors, Los Angeles, CA.

Respectfully submitted,

Larry R. Wood
Color Guard Commander Adjutant South

April 26, 2019

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CALIFORNIA SOCIETY, SONS OF THE AMERICAN REVOLUTION

COMMITTEE REPORT

03/25/19

DAR LIAISON COMMITTEE

The Daughters of the American Revolution (DAR) Award was authorized in 1990, it is presented annually to the DAR State Society that recruits the highest number of new members to the Sons of the American Revolution (SAR). The competition runs from January 1 to December 31 of each year. In order to be counted, a "DAR Finder Form" must be attached to the application packet. The SAR Staff Registrar uses these forms to determine the winner. Applications without the form cannot be counted toward the competition. A separate form must be included with each application received and will be counted toward the contest after the application is approved. Multiple applications cannot be applied to one form.

2018 was the first year in recent memory that California had a DAR Finder Form submitted with a new member application. There were approximately twelve DAR Finder Forms submitted in 2018. Now that California SAR and DAR members are becoming more aware of the award and the form submission process, we hope to see higher submission rates in 2019. Many SAR State Societies have DAR Finder Forms submission rates with close to 50% of their new member applications.

For additional questions and/or assistance please contact the California DAR Liaison Brian Stephens at briandi777@aol.com.

It has been an honor for me to serve as the Chairman of this committee. In addition to attending Aurantia Chapter Daughters of the American Revolution meetings together with my wife we attended the California DAR State Conference in Irvine, CA, and a California Society DAR sponsored week-long Research Workshop in Salt Lake City, UT; a newly donated Flag pole dedication at Manzanar National Historic Site, the DAR Continental Congress in Washington, DC and the SAR National Congress in Houston, TX.

I attended the NSSAR Spring and Fall Leadership meetings, including the National DAR Liaison Committee meeting at SAR Headquarters in Louisville, Kentucky; and the CSSAR 143rd Annual Meeting in Concord, CA and the Fall Board of Managers meeting in Folsom, CA.

Respectfully Submitted,

Brian Stephens, Chairman
CASSAR DAR Liaison Committee



CALIFORNIA SOCIETY OF THE SONS OF THE AMERICAN REVOLUTON
ETHICS COMMITTEE

THE STATE ETHICS COMMITTEE HAS NO ACTIONS TO REPORT THIS YEAR 2018-2019. THE
ETHICS COMMITTEE SERVES TO RESOLVE DISPUTES AND PROBLEMS BETWEEN
COMPATRIOT AND BETWEEN CHAPTERS.

IF SOMETHING "BUGS" YOU ABOUT THE SAR, TALK TO THE ETHICS CHAIR:
THE REV LOU CARLSON

The California Society of the Sons of the American Revolution

Information Technology Chairman Report 2018

Information Technology continues to operate the California Society SAR website at <http://www.californiasar.org>

As a reminder, the Member Section no longer requires a password.

In 2018 we served 36,021 pages to 7,749 users from all over the world, but with a vast majority of our visitors coming from right here in California.

In addition to information about the CASSAR and how to join SAR in general, we have a feature to locate your nearest chapter and connect with the officers and website of those chapters. If your chapter information needs to be updated, or you believe a zip code lookup is in error, please notify Greg Hill.

The Top 5 most popular pages continue to be the Homepage, the Chapter Locator, The Compatriot Download Page, the Officers List, and Members Section.

Page

- | | |
|-----------------|---|
| 1. / |  |
| 2. /chapters/ |  |
| 3. /compatriot/ |  |

We continue to host the California Compatriot. The current Winter 2019 edition has been downloaded over 58 times. Issues dating as far back as 2007 are available for download.

Updates and corrections to existing material and ideas for new content can always be submitted to Greg Hill at gjhill@mac.com



Gregory J Hill
California SAR Information Technology Chairman

California Society Nominating Committee Report

The Nominating Committee met in Folsom on November 9, 2018. It consisted of the following past presidents: Chairman, Ron Barker (2016), Kent Gregory (2015), Jim Faulkinbury (2014), John Dodd (2011), Rev. Lou Carlson (2009) and Stephen Renouf (2008). The committee interviewed two candidates, one for Executive President and one for VP North. The slate of officers for 2019-2020 endorsed by the Nominating Committee includes:

President-Robert Taylor (already elected as President Elect)

Executive Vice President-Donald B. Littlefield

Vice President South- Brian Stephens

Vice President North- Craig Anderson

Vice President Membership-Doug Bergtholdt (Second Year of two year term)

Secretary-Open

Treasurer-Jim Klinger

Chancellor-John L. Dodd, Esq.

Registrar-Owen Stiles

Genealogist-Terry Briggs

Chaplain-Rt. Rev. Louis V. Carlson, Jr.

Historian-Gary Bonhannon

Investment Fund Trustee-Stephen R. Renouf (2017-2019)

Investment Fund Trustee-John L. Dodd, Esq. (2018-2019)

Investment Fund Trustee-Dr. M. Kent Gregory (2019-2020)

Past President- Derek Brown

National Trustee from California-Derek Brown

Alternate National Trustee from California-Robert Taylor

2019 CONGRESS PLANNING

Planning for 2019 Congress is going well, thanks to the hard work of Kent Gregory, Steve Renouf and Janet Brown. For those of you who have been asleep the last two years, the NSSAR National Congress will be held July 5 through 11, at the Orange County Hilton in Costa Mesa, near South Coast Plaza. If you have not attended Congress in the past, this will be your opportunity to meet Compatriots from around the nation, participate in the governance of our Society and have fun!

Fund-raising has gone well, with our room raffle completed, medal sales winding down, and quilt raffle tickets being sold up through Congress.

We need an army of volunteers to make this work. Kent Gregory is in charge of volunteer scheduling so contact him, and he can slot you in. We will have a volunteer appreciation lunch pool side at noon Friday July 5, at which time you can get your official Congress volunteer t-shirt. Please verify with me your attendance at this event so we can have an accurate count for food.

Since California is a large state society, we have many registration slots to fill, so CASSAR members are encouraged to register for Congress. In the event we have more registered members than delegate spots available, delegate spots will be allocated by order of registration, state office, chapter office, and prior participation. Be sure and let me and President Taylor know if you plan on being a delegate so we can ensure you are credentialed.

Registration should be available on the NSSAR website mid-May. The hotel block at the Congress hotel is full. National Chair Callanan is collecting names of folks who are interested in a group back-up hotel. Email him directly at ltemrsc@aol.com.

CASSAR is responsible for the host society reception Saturday, July 6, which will be a Hornblower cruise on Newport Bay. The boat has limited capacity so you must be registered for Congress to be ensured a spot, even if you are volunteering. Since spots go first to registered attendees, you should register your spouse or guest for at least one event, i.e., a tour, ladies lunch, etc., to ensure your spouse can go on the cruise.

The tentative schedule follows. I look forward to working with you all to make this Congress a success.

John L. Dodd
2019 CASSAR Congress Chair

129th NSSAR Basic Congress Timeline (Tentative)

Thursday July 4

Headquarters staff arrives.

Possible participation by delegates in Huntington Beach 4th of July Parade and/or other 4th of July celebration.

Lunch and dinner on your own

Friday, July 5

8:00 a.m. – 5:00 p.m. Registration & Credentialing of attendees

a.m.: Executive Committee Meeting

p.m.: Foundation Board meeting

approximately mid-morning through 6:00 p.m.: volunteer greeters at John Wayne Airport to welcome attendees and guide them to hotel shuttle

Noon to 2:00 volunteer appreciation lunch at hotel for CASSAR Volunteers and National officers (invitation only)

Ladies Hospitality (setup 8:00 am to noon, open 2:00 to 4:30)

Dinner on your own

Saturday, July 6

Greeters at John Wayne Airport as incoming flights warrant

8:00 a.m. – 5:00 p.m. Registration & Credentialing of attendees

All day tour of local historical or other prominent locations

Tour A: Lyon Air Museum & Nixon Library
9:00 bus loading, depart 9:30
box lunch on the bus between venues
bus will depart Nixon Library 3:00 p.m.

Tour B: Huntington Library
bus loading 8:30
lunch on your own at library café
bus will load at 2:00 and depart no later than 2:30

Host Society Reception:

Hornblower Cruise on Newport Bay
buses begin boarding at 4:00
4:30 to 5:00 board boat
5:00 to 9:00 event

Meanwhile back at the hotel:

Registration & credentialing of attendees

Rumbaugh Oration semi-finals, possible pizza party for contestants

Sunday, July 7

Registration & credentialing 8:00 a.m. to 12:00 noon
Color guard breakfast (ticketed event)
Committee meetings
New attendees orientation
Lunch on your own
Color Guard review by President General
board buses for Castaways Park and National Memorial Service
First Ladies Tea & Reception at church
committee meetings
Dinner on your own (possible CASSAR group dinner)
Rumbaugh Oration Finals
Ladies Hospitality (8:30 am to 11:30 am)

Monday, July 8:

Registration & credentialing of attendees: 8:00 am to 5:00 p.m.
Breakfasts as scheduled
Opening session of Congress
Youth Awards Luncheon
Afternoon session of Congress
Dinner on your own
Annual Minute Man and Awards & Recognitions night
Ladies Hospitality (8:30 am to 11:30 am, afternoon?)

Tuesday, July 9:

Registration & credentialing of attendees: 8:00 a.m. to Noon, at which time it ceases
District breakfasts
Congress Business session
Ladies Luncheon & tour/speaker
Lunch on your own
Afternoon election of General Officers
Lecture / Committee Meetings
President General's Banquet
Ladies Hospitality (8:30 am to 11:00 am, 2:00 pm to 4:00 pm)

//

Wednesday, July 10:

Breakfast meetings as required
Final Session of Congress
Elections of VPG's & Trustees
Trustees meeting
Tour to Mission San Juan Capistrano & lunch at El Adobe Restaurant
Busses load at 11:00
Induction Banquet
Ladies Hospitality (8:30 am to 10:30 am, afternoon?)

Thursday, July 11:

Executive Committee meeting & Foundation Board meeting
Tour to Regan Library, busses load 9:00 am

Operation Ancestor Search Committee

Operation Ancestor Search (OAS) is a free, national genealogy training program for Wounded Warriors and their families. It provides participants with the knowledge and tools that allow them to conduct their own genealogy research as they recover from their injuries at military hospitals and VA medical facilities across the country. The OAS program was initiated by the SAR and is conducted through its state-level societies and local affiliate chapters and volunteer members. OAS does not charge any participant for the training and resources provided and it is not a recruiting tool for the SAR.

OPERATION ANCESTOR SEARCH COMMITTEE AUTHORITY

The national Operation Ancestor Search Committee evolved from a local program developed at the former Walter Reed Army Medical Center (now the Walter Reed National Military Medical Center) by the District of Columbia SAR. The program proved so successful that Ancestry.com became a major national sponsor of OAS, contributing a \$180,000 grant over three years, renewable for another three years after the initial period.

OPERATION ANCESTOR SEARCH COMMITTEE MEMBERS

A national chairman presides over the Operation Ancestor Search Committee. Each SAR state-level society shall have its own OAS chairman to spearhead these efforts and organize each society's program. Society chairmen shall serve as members of the national committee. Additional members shall be appointed as necessary in order to perform the work of the committee as stated in its functions.

State-level committee members shall be volunteers who desire to share their genealogy expertise within the SAR in order to give back to the Wounded Warriors who were injured in service to the nation. These committee members provide injured service members with the knowledge and tools they need to conduct their own genealogy research in training classes, work sessions, individual hands-on assistance, and most notably, access to Ancestry.com databases.

OPERATION ANCESTOR SEARCH COMMITTEE FUNCTIONS

The Operation Ancestor Search Committee serves to:

- Help target the military medical facilities within the respective states that are most open and receptive to offering the OAS program to their Wounded Warriors;

- Help identify the key personnel at those facilities and ensure that the facilities have adequate meeting space and computer facilities;
- Help match the facilities with the leadership of the local SAR chapters in closest geographic proximity to ensure adequate volunteer support;
- Ensure that the state-level and local SAR committees are "visionary," in that the committee members will not only serve the needs of the Wounded Warriors while they are in-patients, but that the members will also collaborate with local genealogical societies, lineage societies, libraries, and other organizations as appropriate for support with training, reintegration, and mentoring after the veterans transition back into their local communities; and
- Ensure that the SAR's greatest resources, its members in local chapters across the country, in concert with its state-level and national-level societies, continue to develop the Operation Ancestor Search program as the preeminent SAR program, not only for itself, but for its OAS partners who provide the resources that support the nation's Wounded Warriors and their families.

If you are interested in serving on the Operation Ancestor Search Committee, please contact the Operation Ancestor Search Committee Chairman **Carl B. Bedell**.

Ray Raser

914 San Pasqual Rd

Escondido, CA 92025-7623

760-855-5471

sarsdnews@gmail.com

CALIFORNIA SOCIETY, SONS OF THE AMERICAN REVOLUTION

COMMITTEE REPORT

03/25/19

FLAG COMMITTEE

The William R. Furlong Memorial Award is presented annually at the SAR Congress to the state societies that have fulfilled the qualifications during the previous year. To qualify each state society and at least 50% of its chapters must present at least on NSSAR Flag Certificate to a person or organization who qualifies during the previous year.

2018 Furlong Award CASSAR Flag Certificates

CASSAR = 1

NORTH

Delta = 1

Gold Country = 1

Mother Lode = 1

Redwood Empire = 11

Sacramento = 1

Silicon Valley = 3

Thomas Jefferson -103

SOUTH

Eagle = 1

Coachella Valley = 1

General George Patton = 11

Harbor = 1

Kern County = 2

Orange County = 1

Riverside = 1

Redlands = 1

Total = 15 Chapters and California Society

Thanks to the above listed Chapters, The California Society has met the minimum requirements necessary to receive the Furlong Award at this years National Congress in California.

Respectfully Submitted,

Don Littlefield and Brian Stephens, Co-Chairman
CASSAR Flag Committee

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CASSAR Participation in "WREATHS across AMERICA" 2018

"To be killed in war is not the worst that can happen. To be lost is not the worst that can happen... to be forgotten is the worst." -Pierre Claeysens (1909-2003)

This was the thirteenth year of *Wreaths Across America*, and the 26th year that the Worcester Wreath Company of Harrington, Maine, has sent holiday wreaths to Arlington National Cemetery. Through this program, company president Morrill Worcester seeks to recognize Veterans, active duty military and their families. The mission of WREATHS across AMERICA is Remember, Honor, Teach.

The 2018 "Wreaths Across America" (WAA) ceremonies were held at more than 1,600 cemeteries in all 50 states, at sea, and abroad, on December 15th at 12:00 PM, Arlington National Cemetery time, supported by over 2,000 fundraising groups. Included are Bunker Hill and Valley Forge. WREATHS across AMERICA is a week of events including international veteran's tributes, ceremonies at State Houses and a week-long "Veteran's Parade" between Maine and Virginia where stops are made along the way to spread the message about the importance of remembering our fallen heroes, honoring those who serve, and teaching our children about the sacrifices made by veterans and their families to preserve our freedoms. The theme for 2018 was *"BE THEIR WITNESS."*

California Society chapters participated in this event at cemeteries throughout the state with Color Guards posting the Colors, Honor Guards escorting service representatives to place wreaths recognizing their branch of the service, and by placing wreaths on the headstones of our honored men and women who gave all to maintain the freedoms we enjoy.

Following are the CASSAR chapters participating in 2018 Wreaths Across America events:

Central Coast – Arroyo Grande Cemetery

Delta – San Joaquin Valley National Cemetery, Justine

General George Patton – Simi Valley Cemetery

General George Washington – Durham Cemetery, Durham, Ca; Dayton Cemetery, Dayton, CA

Gold Country – New & Old Auburn Cemeteries, Auburn; St. Patrick's cemetery in Grass Valley

Harbor – Memory Garden Memorial Park, Brea

Orange County – Memory Garden Memorial Park, Brea

Redlands – Riverside National Cemetery, Riverside

Redwood Empire – Sonoma Veterans Memorial Park, Sonoma

Riverside – Riverside National Cemetery, Riverside

Sacramento – Sacramento Valley National Cemetery, Dixon

San Diego – Fort Rosecrans National Cemetery, San Diego

Silicon Valley – Golden Gate National Cemetery, San Bruno

Thomas Jefferson – Union Cemetery, Brentwood; Sacramento Valley National Cemetery, Dixon

Respectfully,

Donald B Littlefield

WAA Program Chairman

California Society Sons of the American Revolution



The California Society of the Sons of the American Revolution

Compliance Committee Report

Reporting Period – April 21, 2018 to April 27, 2019

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990-N = Chapter sent in a receipt for their 990-N
199N-e = Chapter sent in a receipt for their 199N-e
RRF-1 = Chapter sent in a receipt for their RRF-1
WB = Whistleblower was signed
COI = Conflict of Interest was signed at the bottom
F = An option was circled for the Felony Question

Chapter	990-N	199N-e	RRF-1
Butte Chapter			
Central Coast Chapter			
Coachella Valley Chapter	X	X	EXP.
Delta Chapter	X	X	
Eagle Chapter			
General George S. Patton, Jr. Chapter			
General George Washington Chapter	X	X	
Gold Country Chapter	X	X	
Harbor Chapter			
Kern Chapter		X	X
Monterey Bay	X	X	
Mother Lode Chapter	X	X	
Orange County Chapter			
Redding Chapter			
Redlands Chapter			
Redwood Empire Chapter			
Riverside Chapter			
Sacramento Chapter			
San Diego Chapter	X		X
San Francisco Chapter			
Santa Barbara Chapter			
Silicon Valley Chapter	X	X	X
Sons of Liberty Chapter			
South Coast Chapter	X	X	X
Thomas Jefferson Chapter	X	X	

Yosemite Chapter	X		
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Chapter	President	WB	COI	F
Butte Chapter				
Central Coast Chapter	Steven J. Scully	X	X	X
Coachella Valley Chapter	William M Haines			
Delta Chapter	John Humphrey			
Eagle Chapter	John Murphy	X	X	X
General George S. Patton, Jr. Chapter	Martin B Spann			
General George Washington Chapter	Owen R. Stiles			
Gold Country Chapter				
Harbor Chapter				
Kern Chapter	Arnie Burr			
Monterey Bay	Caleb Smotherman	X	X	X
Mother Lode Chapter	Michael Muetz	X	X	
Orange County Chapter	Gustave R. Fischer Jr.	X	X	X
Redding Chapter				
Redlands Chapter	John Flippin			
Redwood Empire Chapter	James Beatty			
Riverside Chapter	Mark Kramer	X	X	X
Sacramento Chapter	William (Will) Gunter	X	X	X
San Diego Chapter	William Peters. Jr	X	X	X
San Francisco Chapter	Dan Ashley	X	X	
Santa Barbara Chapter	Don M. Loper			
Silicon Valley Chapter	Terry Briggs	X	X	X
Sons of Liberty Chapter	Tom Perkins			
South Coast Chapter	Leon L. Smith, Jr.			
Thomas Jefferson Chapter	Timothy J Ernst	X	X	X
Yosemite Chapter	John Hendon	X	X	X

Chapter	1st Vice President	WB	COI	F
Butte Chapter				
Central Coast Chapter	Brian L Mummert			
Coachella Valley Chapter	Christopher Cerillo			
Delta Chapter	Vacant			
Eagle Chapter	Wayne Rogers			
General George S. Patton, Jr. Chapter	Thomas W Shaw			
General George Washington Chapter	Robert Damon			
Gold Country Chapter	John "Mike" Holmes			
Harbor Chapter				
Kern Chapter	Baxter Canfield			
Monterey Bay				
Mother Lode Chapter	Samuel Bradley			
Orange County Chapter	Mark W. Torres			
Redding Chapter				
Redlands Chapter	Shawn Price			

Redwood Empire Chapter	Jan Van de Wetering			
Riverside Chapter	Hal Cardwell			
Sacramento Chapter	Carl Erik Ahlberg			
San Diego Chapter				
San Francisco Chapter	Dr Frank Helm	X	X	X
Santa Barbara Chapter	Vacant			
Silicon Valley Chapter	Jonathan Dickey			
Sons of Liberty Chapter	Troy Munday			
South Coast Chapter	Leon L. Smith, Jr.			
Thomas Jefferson Chapter				
Yosemite Chapter	Roy Smith	X	X	X

Chapter	Secretary	WB	COI	F
Butte Chapter				
Central Coast Chapter	Christopher Scrimiger	X	X	X
Coachella Valley Chapter	Curtis Jaye Lane			
Delta Chapter	Gary Overby			
Eagle Chapter	Bill Bishop			
General George S. Patton, Jr. Chapter	Robert Taylor	X	X	
General George Washington Chapter	Robert L. Trueax			
Gold Country Chapter	Ron Barker	X	X	X
Harbor Chapter	Harry Bellows			
Kern Chapter	Jeffrey Shepherd			
Monterey Bay	Bob Stephen			
Mother Lode Chapter	Thomas A Douglas			
Orange County Chapter	Daniel McMillian	X	X	X
Redding Chapter				
Redlands Chapter	Charlie Frye			
Redwood Empire Chapter	Wm Van Valkenburg			
Riverside Chapter	Fred Schuster			
Sacramento Chapter	Dennis Craig Anderson	X	X	X
San Diego Chapter	Robert Hayden-Interim	X	X	X
San Francisco Chapter	Luke Dziurzynski	X	X	X
Santa Barbara Chapter	Robert Neilhaus	X	X	X
Silicon Valley Chapter	Sam Prather			
Sons of Liberty Chapter	Mark Ladd			
South Coast Chapter	Jerry Hereford	X	X	X
Thomas Jefferson Chapter	Stephen R. Renouf	X	X	X
Yosemite Chapter	Roy Smith	X	X	X

Chapter	Treasurer	WB	COI	F
Butte Chapter				
Central Coast Chapter	William F. Harris	X	X	X
Coachella Valley Chapter	David L. Grinnell	X	X	

Delta Chapter	Charles Newcomb	X	X	X
Eagle Chapter	Robert Martin			
General George S. Patton, Jr. Chapter	Patryke K Thomas	X	X	X
General George Washington Chapter	John M Holden, II			
Gold Country Chapter	Dave Gilliard			
Harbor Chapter	Karl Jacobs	X	X	X
Kern Chapter	Kerry Adams	X	X	X
Monterey Bay	Peter Tansill			
Mother Lode Chapter	Robert Conover			
Orange County Chapter	Cole P. Zehnder			
Redding Chapter	William Graber	X	X	
Redlands Chapter	Patrick Lyons			
Redwood Empire Chapter	James Beatty			
Riverside Chapter	David Swift			
Sacramento Chapter	Don Littlefield	X	X	X
San Diego Chapter	Fred Hall	X	X	X
San Francisco Chapter	Jordan Buckley			
Santa Barbara Chapter	Robert Neilhaus	X	X	X
Silicon Valley Chapter	Sam Prather			
Sons of Liberty Chapter	John Kuzma			
South Coast Chapter	Paul Weddell	X	X	X
Thomas Jefferson Chapter	William E. Rood	X	X	X
Yosemite Chapter	Ryan McGuire	X	X	

Chapter	Registrar	WB	COI	F
Butte Chapter				
Central Coast Chapter	Russell Haynes		X	X
Coachella Valley Chapter	David L. Grinnell	X	X	
Delta Chapter	Eddie Smith			
Eagle Chapter	Bruce Plummer	X	X	X
General George S. Patton, Jr. Chapter	Richard McMullen			
General George Washington Chapter	Owen R. Stiles			
Gold Country Chapter	Mike Hurst			
Harbor Chapter	Karl Jacobs			
Kern Chapter	Kerry Adams	X	X	X
Monterey Bay	David "Jan" Allen	X	X	X
Mother Lode Chapter				
Orange County Chapter	M. Kent Gregory	X	X	X
Redding Chapter	Vacant			
Redlands Chapter	David Palmer			
Redwood Empire Chapter	Harry 'Smokey' Stover	X	X	X
Riverside Chapter	Henry Lucas			
Sacramento Chapter	Michael Scott Brooks			
San Diego Chapter	Ray C. Raser-Interim			
San Francisco Chapter	James Cunningham	X	X	X

Santa Barbara Chapter	Ron Zell			
Silicon Valley Chapter	Terry Briggs	X	X	X
Sons of Liberty Chapter	Tom Perkins			
South Coast Chapter	Leon L. Smith, Jr.			
Thomas Jefferson Chapter	Derek Brown - Interim	X	X	X
Yosemite Chapter	Randy Dhindsa			

Executive Officers	NAME	WB	COI	F
President	Derek Brown	X	X	X
Executive Vice President	Robert Taylor	X	X	
Vice President North	Donald B Littlefield	X	X	X
Vice President South	Brian Stephens	X	X	X
Vice President Membership	Douglas Bergtholdt	X	X	X
CASSAR Executive Secretary	David Grinnell	X	X	
Treasurer	Jim Klingler	X	X	X
Registrar	Owen Stiles			
Chancellor	John L. Dodd, Esq.			
Genealogist	Terry L. Briggs	X	X	X
Historian	James F. Blauer	X	X	
Chaplain	Rt. Rev. Louis V. Carlson, Jr.			
Surgeon	Dr. Matthew Bowdish, MD			
Investment Fund Trustee (2016-2018)	Dr. M. Kent Gregory	X	X	X
Investment Fund Trustee (2017-2019)	Stephen R. Renouf	X	X	X
Investment Fund Trustee (2018-2020)	John L. Dodd, Esq.			
Past President	James C. Fosdyck			
National Trustee	James C. Fosdyck			
Alternate National Trustee	Derek Brown	X	X	X
Committee Officers	NAME	WB	COI	F
Youth Activities	Dan McKelvie	X	X	X
Poster Contest	David A. Gilliard			
Brochure Contest	Kevin Tierney	X	X	X
Brochure Contest Vice Chairman	Thomas Adams	X	X	
Eagle Scout	Bill Nay			
Knight Essay	Patrick Cecil			
Orations Contest	John Ferris	X	X	X
NSCC/NLCC	(Vacant)	N/A	N/A	N/A
ROTC/JROTC	(Vacant)	N/A	N/A	N/A
Spirit of America	Robert Taylor	X	X	
Valley Forge	Robert Taylor	X	X	
Budget & Planning	Bob Taylor			
California 250	John Dodd			
California Compatriot	Bob Taylor			
California Compatriot	Jim Fosdyck			
Chapter Activities	Douglas Bergtholdt	X	X	X

Chief of Protocol	Mark Kramer	X	X	X
C.A.R. Liaison	Benjamin O'Neal			
Color Guard	Mark Kramer	X	X	X
Compliance Committee	Luke Dziurzynski	X	X	X
Congress Planning (2019)	John L. Dodd			
D.A.R. Liaison	Brian Stephens	X	X	X
Ethics Rt.	Rev. Louis V. Carlson			
Flag Committee Chairman	Brian Stephens	X	X	X
Flag Committee Chairman	Don Littlefield	X	X	X
Information Technology	Greg Hill			
IRS Compliance	Luke Dziurzynski	X	X	X
Medals & Awards	David Grinnell			
Media & Public Relations	David A. Gilliard			
Nominations Committee	Ron Barker	X	X	X
Operation Ancestor Search	Ray Raser			
Veterans Programs	Linn Malaznik			
Wreaths Across America	Don Littlefield	X	X	X
Other Officers	NAME	WB	COI	F
Unknown Title	Anthony Chakurian	X	X	X
Sacramento Chapter Genealogist	Jim Faulkinbury	X	X	X
Chaplain, San Diego, Past CASSAR President	Joan DeLong	X	X	
VP Membership, San Diego	Bill Weedman	X	X	X

Respectfully submitted,

Luke Dziurzynski
Compliance Committee Chair CASSAR

CALIFORNIA SOCIETY, SONS OF THE AMERICAN REVOLUTION

COMMITTEE REPORT

03/25/19

PUBLIC SERVICE AND HEROISM COMMITTEE

In 2017, the NSSAR approved a new Life Saving Medal and Certificate that maybe presented to honorees who took action resulting in the saving of a human life without placing themselves in imminent danger. This award was created to reserve the SAR Heroism Award for those who demonstrate outstanding bravery and self-sacrifice in the face of imminent danger. In addition to the Life Saving and Heroism Medals, there are three Public Service Medals that the State Society presents semi-annually, and each Chapter is encouraged to present annually and to report those presentations using the on-line reporting form found on the NSSAR website under the Public Service and Heroism Committee heading. The criteria for presentation of the five awards can be found in the NSSAR Handbook.

In 2018, in addition to the California Society, five of the twenty-five California Chapters reported award presentations. Those Chapters were Gold Country, Thomas Jefferson, Mother Load, Orange County, and Sacramento. This is the first year that all known awards presented in California were recorded in the National Database. This information is used to produce a booklet of award recipients from each state society and is distributed at the National Congress awards luncheon. Printing costs are covered by a donation from the NASSAR George Washington Fellows.

It has been an honor to serve as the Chair of this committee. In addition to encouraging and assisting Chapters with Public Service Award presentations and documentation, I served as the Master of Ceremonies for the California Society's Public Service Awards Luncheon at the 143rd Annual Spring Meeting. I also attended National Congress in Houston, Texas and the NSSAR Spring and Fall Leadership meetings, including the National Public Service and Heroism Committee meetings at SAR Headquarters in Louisville, Kentucky.

If Compatriots/Chapters have any questions concerning the SAR Public Service Awards for Law Enforcement, Fire Service, Emergency Medical Services, Heroism, or Life Saving they are encouraged to contact the Committee Chair – Brian Stephens, Riverside Chapter (951) 354-9352 briandi777@aol.com

Respectfully Submitted,

Brian Stephens, Chairman

CASSAR Public Service and Heroism Committee

Youth Programs Report

- Refer to the individual program reports for details on each.
- Youth Protection Training:
 - Several years ago CASSAR adopted the BSA YPT program as the training needed for engagement with Youth for CASSAR compatriots.
 - All Chapters are encouraged to have members certified by the Scout's through the training available on their website.
 - At peak in 2017, 81 compatriots were certified. Currently, March 2019 21 are certified.
 - A concerted effort by all chapters to get youth program chairmen and others certified is requested.

Daniel McKelvie

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Sons of the American Revolution



CASSAR Americanism School Poster Contest Report

March 22, 2019

Dear California Compatriots:

The Americanism School Poster Contest continues to be a successful program for the California Society. The 2018 topic was "The Battle of Saratoga." Here were the winners and awards:

First Place	\$300	Lucas Bernard	Delta Chapter
Second Place	\$200	Adarsh Sonthilnathan	Orange County Chapter
Third Place	\$100	Kaitlin Acosta	Redlands Chapter
Fourth Place	\$75	SJ Gallardo	Sacramento Chapter

Honorable Mention:

\$50	Natalie Ang	Gold Country Chapter
\$50	Myra Rodriguez	San Diego Chapter
\$50	Maximus Morcado	Kern Chapter
\$50	Ella Cottrell Mother	Lode Chapter

The CASSAR topic for 2019 was "Paul Revere and Sybil Ludington – Messengers for Liberty" and students could choose to make a poster about Paul Revere or Sybil Ludington, or about both. We will vote for our 2019 state winner on Saturday morning at the Spring Meeting in Ventura and that poster will go to Costa Mesa for judging at the National Congress in July.

I will also make an announcement at the Spring Meeting regarding the topic for next year's contest. The California website is up to date with information regarding poster contest rules. Chapters submitting posters need to notify me in advance of the CASSAR Spring Meeting. I want to thank compatriots for their continued support for this program, which helps us reach out to and educate our state's youth and promote our society's principles.

Sincerely,

David A. Gilliard

David A. Gilliard, Chairman



California Society
Sons of the American Revolution
Instituted October 22, 1875
Organized July 4 1876, Incorporated February 17, 1930



Eagle Scout Program

Effective February 2019 girls are now to join the scout program. The corporation is still called Boy Scouts of America; however, the program is now called "Scouts BSA". There is a transition period that will allow recent scouts to have an extended period past their 19th birthday to complete the requirements for Eagle Scout. This extension is open to both girls and boys. It was decided at the SAR National Eagle Scout Committee meeting on 01 March to adjust the Eagle Scout Contest Rules to comply with the new Scouts BSA policy that allows for an extension of the age for a select group of Scouts to earn the rank of Eagle.

<https://filestore.scouting.org/filestore/pdf/Implementation-Details-for-Scouts-BSA-FINAL.pdf>

When the SAR National Committee comes up with the final wording, the update will be reflected on the website as well. In an effort to avoid ambiguity, the date for starting the 12 month calendar is the date the Eagle Scout application is validated at National.

Most of the CASSAR Chapters provide the Eagle Scout Recognition Certificate to individuals that contact them and request it. Of particular note is every Eagle Scout in the Orange County Council BSA receives both an official SAR Eagle Scout certificate (with their name done by hand in calligraphy by Jim Blauer) and an SAR Eagle Scholarship application. If you scroll through the various chapter reports you will see the numbers of certificates that are issued each year.

Arthur M. & Berdena King Eagle Scout Scholarship

2019 Winner

Balil Malik

Silicon Valley Chapter

2019 Participants

Chapter	Eagle Scout
Mother Lode Chapter	Cade Guidera
Golden Empire Chapter	Ethan Crow
Riverside Chapter	John Campbell
Orange Chapter	William Done



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Robert E. Burt Scout Volunteer Award

Nominations may be submitted year-round, so I can take applications any time from chapters. California is allowed up to 4 Robert E. Burt awards each year, so we need to remind the chapters (probably the chapter presidents) to look for potential recipients within their chapters. Once I receive the completed package from the chapters (with all documentation), I then get sent to the National Eagle Scout Committee and it is voted on the next time they meet, usually the Fall or Spring Leadership meetings. We usually do not exceed the 4 minimum so any applications that are submitted are likely to be approved.

Recent nominations and presentations include:

Year	Compatriot	Chapter
2018	William Bullard	Redwood Empire
2019	William Jennings	Silicon Valley

Please send me any updated contact information for those individuals responsible for the Eagle Scout programs.

Those that I have interacted with at the 15 Chapters I have communicated with have all been active and enthusiastic with assisting Eagle Scouts, their parents and their Scout leaders. I hope to hear from more Chapter in the future.

Thank you for all that you are doing to promote this Eagle Scout Scholarship. If you have any questions please send me an email or give me a call,

William E. Nay "Bill"
CASSAR Chair, Eagle Scout Committee
1040 Rancho Lindo Drive
Petaluma, CA 94952
707-235-1900

2018-2019 George S. & Stella M. Knight Essay Contest

California Society, Sons of the American Revolution

Officer's Report

Submitted By: Patrick Cecil, Ph.D.

5 March 2019

Entries Received

- Six chapters submitted entries to the Knight Essay Contest State Chair. They are as follows:
 - o George Patton Chapter
 - o Orange County Chapter
 - o Redlands Chapter
 - o Sacramento Chapter
 - o San Diego Chapter
 - o Silicon Valley Chapter
- The State Chair also received four submissions from individuals.

Disqualified Entries

- Of the six chapter entries and four individual entries submitted to the State Chair, two were disqualified for failing to adhere to the essay rules.

Winning Essay and Chapter

- The judging committee voted Catherine Zhao of Cupertino, CA as the winner for the 2018-2019 Knight Essay Contest. Ms. Zhao is sponsored by the Silicon Valley Chapter. Her essay is entitled: "Jay: Beyond His Court."

John Jay: Beyond His Court

Catherine Zhao

Grade 11

21555 Monrovia Street, Cupertino CA 95014

(408)-624-7961

20catherinez@students.harker.org

The Harker School

500 Saratoga Avenue, San Jose CA 95129

(408)-249-2510

Learned about the contest from a friend

John Jay: Beyond His Court

The Founding Fathers of the United States, or the group responsible for laying the groundwork for much of our current government system, are among the most esteemed historical figures in American history. Of the seven key Founding Fathers, John Jay is credited with much of the language and structure later found in the United States Constitution and the drafting of the 1783 Treaty of Paris that ended the American Revolutionary War. During his time as an ambassador of the United States and position as Chief Justice, Jay played a crucial role in shaping the structure of the federal government. As a figure deeply involved in foreign affairs, Jay was very much concerned with the the United States' ability to assert dominance, and wrote a series of essays that advocated for the creation of a central governing power.

Born to Peter Jay and Mary Van Cortlandt on December 12, 1745, John Jay spent much of his formative years in New York City, where he attended King's college and later returned to receive a Master of Arts Degree. His study of the philosophy, science, and particularly law propelled him into a fruitful legal career, and Jay quickly became among New York's finest lawyers. Shortly after his marriage to Sarah Van Brugh Livingston, however, Jay was drawn to rising political tensions as the British Parliament decreed the closure of the Boston port and mounting dissatisfaction erupted into large-scale backlash. Although Jay participated in drafting the non importation agreement as a response to British overextension of influence, he drove a plan of action that was more moderate than many of his revolutionary peers. Despite signing onto the Continental Association, which supported a boycott of British goods, Jay sought to mend colonial relationships with their mother country and encouraged delegates of the First Continental Congress to compromise in order to avoid further conflict. During the Second

Continental Congress, Jay continued to be a tireless advocate for negotiation, even contributing to the Olive Branch Petition with the hope of reconciliation. Of the five delegates responsible for coordinating a treatise with England, Jay, Benjamin Franklin, and John Adams arranged an agreement guaranteeing American independence and jurisdiction over a large swath of land east of the Mississippi River. Jay gained prominence with his contribution to a collection of essays coined *The Federalist*, composing four pieces critiquing the government's position on foreign affairs under his pseudonym, Publius. In Federalist No. 4, Jay elucidated his beliefs on critical importance of American hegemony: if foreign nations recognize that "our national government is efficient and well administered . . . they will be much more disposed to cultivate our friendship than provoke our resentment." Much of Jay's concerns about "whether the division of America into any given number of independent sovereignties would tend to secure us against the hostilities and improper interference of foreign nations" reflect his concerns about power vested at the state level (Federalist No. 5).

Jay's involvement in diplomatic missions led Jay to become a zealous proponent for the creation of a stronger federal power structure to combat the threats posed by European nations. In the summer of 1784, Jay was granted the position of secretary of foreign affairs, grappling with the issue of British refusal to desert forts in the Northwest as well as the states' prolonged opposition to repaying British creditors in full. Until September of 1789, Jay remained responsible for supervising foreign affairs, eventually being nominated for the position of Chief Justice by none other than George Washington. While Jay had his doubts about the reliability of republicanism, he was a firm believer in the judiciary's unique ability to support the authority of the federal power, and sought to provide "due support to the national government" for "great and

obvious principles of sound policy" (VanBurkleo 244-45). In *Chisholm v. Georgia* (1793), Jay's Court ruled that Georgia was subject to federal rulings, establishing federal jurisdiction over disputes between states and citizens of other states. Jay also presided over *Georgia v. Brailsford* (1794), where the Court ruled that the role of juries encompassed judging the facts presented and using the law to form an opinion about the case. The concept of jury nullification was ultimately born out of Jay's decision, with the jury ruling the case in favor of the defendants. Despite the limited cases that he oversaw, Jay was responsible for epitomizing the separation of powers he so strongly defended. In delineating the responsibility of the Court, Jay asserted that each justice would support national interests through the proper, uniform interpretation of the word of law, emphasizing their individual responsibility for maintaining the nation's prosperity and peace.

Jay's stance on the proper role of the Court extended to his reluctance to provide advising opinions on legal questions pertaining to the executive branch. When Washington asked the Court to make suggestions on the question in neutrality in the British-French conflict, which was potentially a decision to be made by executive powers, Jay refused due to his belief in the cooperative separation of powers. The overarching idea of separating powers was apparent in Jay's early decisions as Chief Justice — he ensured that the lines of separation between the branches of government were clearly highlighted as to avoid improper adjudication of the cases that came before the Court. *Hayburn's Case* (1792), which arose from the Congressional creation of the 1792 Invalid Pensions Act, placed the ability to determine the validity of veterans' pensions in the hands of circuit courts. Jay rendered portions of the Invalid Pensions Act unconstitutional through factual precedent, but allowed the Hayburn case to expire, enabling Congress to redraft its legislation before similar cases could appear.

Soon after serving time on the Court, Jay was thrust back into the complex dynamics found in diplomacy. American exports were obstructed from reaching American markets due to British trade restrictions and tariffs, while the British impressment of American sailors exacerbated tensions. Now, war seemed imminent. Jay was dispatched as a special envoy to Great Britain, eventually negotiating Jay's Treaty, which failed to resolve American demands for neutrality in the import and export of goods as well as the end to the practice of impressment, which would continue until the War of 1812. Although Jay's treaty was ratified by the Senate, Jay's political career was near its end, with his last election to the post of governor of New York. As governor, Jay proposed legislation that would allow for the gradual emancipation of slaves, and the institution of slavery was eventually abolished in New York before his death. Despite running for presidency twice, Jay was ultimately unsuccessful. His contributions to the creation of this country, however, were recognized time and time again — Jay was confirmed by the Senate for Chief Justice once more, but he declined the invitation, choosing instead to retire in 1814.

Jay left an indelible mark on American history, leaving behind the ideas of judicial review and jury nullification in the judicial sphere while simultaneously upholding the separation of powers doctrine. From his involvement in American diplomacy to his role in managing foreign affairs, Jay was an essential figure to the development of a new nation.

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Catherine Zhao is currently a junior at the Harker School in San Jose, California. Her interest in American history has led her to research about the Tuskegee Syphilis Experiment, as well as recidivism in the modern criminal justice system. She hopes to explore more of her interests by writing about the status of feminist movements abroad in countries such as South Korea and Japan. In college, she hopes to major in International Relations and East Asian Studies while exploring topics such as behavioral economics and political philosophy.

In the summer of 2018, Catherine co-founded Kairos, a podcast series that features fifty minute interviews with influencers of color about their respective industries. Most recently, she has interviewed Nobel Peace Prize nominee and Forbes' 30 Under 30 Amanda Nguyen, who is responsible for the passage of Sexual Assault Survivors' Rights Act. She has also been lucky enough to speak to a wide variety of visual artists, musical producers, and writers.

As the vice president of her school's Interact organization, Catherine has fundraised over \$1800 annually for international projects that allow women in Burkina Faso and youth in Venezuela to receive clean water, food supplies, and basic necessities. Through working at LifeMoves and other organizations in the San Jose area, Catherine has been able to connect more with the members of her school club and interact with the community around her.

From her research on epileptic seizure detection of electroencephalogram scans, Catherine has also become interested in the development of vagus nerve stimulators for younger patients who are unable to undergo surgical procedures to mitigate the effects of their seizures.



The California Society
of the
Sons of the American Revolution



Valley Forge Teacher Recognition Program
2018 Report for the 144th Spring Meeting of the Membership

Inquiries continue to be received from Chapters working with teacher applicants. As with last year, the deadline was extended slightly beyond the Spring conference to allow interested teachers additional time to prepare; however, only a single package was received by the deadline. This teacher proved to be strong and was selected. An additional package was received from Orange County Chapter two years ago, also very strong, and the teacher was contacted, but again had conflicting schedules and could not participate. The teacher selected by CASSAR to attend this year's Freedoms Foundation at Valley Forge workshop 30 June through 6 July was:

Ms. Megan Uribe, Greenfield Union School District, Bakersfield, sponsored by Kern Chapter.

The 2018 Program, titled "American Revolution North", included stops at historic sites in Massachusetts and New York, including:

South Meeting House & Old North Church	Bunker Hill Memorial & Museum
Old State House & Freedom Trail	USS Constitution
Faneuil Hall & Paul Revere House	Lexington & Concord
Minuteman National Historic Park	Oriskany Battlefield & Fort Stanwix
Herkimer House & Johnson Hall	Old Fort Johnson & Bennington Battlefield
Saratoga National Park	Fort Ticonderoga

For the 143rd Fall Board of Managers meeting in Folsom, Megan teamed with Fer Kretchmer, 2017 awardee, to present an entertaining skit, detailing many of the facets of their experiences and what they learned during the 2018 program.

While few in number, the submitted applicant packages continue to reflect the high quality of the teachers, a fact duly noted by Kim DeBlase of the Freedoms Foundation at Valley Forge (FFVF) and tour guide Arch Hunter. As an indicator of the continued high interest in this program and its value for the teachers and (ultimately) the students, CASSAR alumni Fer Kretschmer obtained an FFVF scholarship and joined Megan this year. Last year, CASSAR alumni Jenny Stocks (2015), Renee Cavanaugh (2013) and Jeff Wienbender (2014 applicant) participated on their own or obtained a scholarship! For an example of Mrs. Stocks' reaction to the workshops, check her blog at: www.stocksrocks5th.blogspot.com. As is evident, the program continues to draw teachers! For 2019, the program will be Revolution & Rebellion, 1756-1794, and will concentrate on the French & Indian War and the American Revolution 5-10 July 2019, starting in Philadelphia (Independence Hall, the Liberty Bell, Museum of the American Revolution, papers of the

American Philosophical Society, Waynsboro, Fort Loudon, and the Flight 93 Crash Site at Shanksville), moving to Ligonier (Fort Necessity, Braddock's Grave, Jumonville Glen, Fort Ligonier and Native American history), and ending in Pittsburgh (Braddock Museum, Fort Pitt and Fort Duquesne).

Respectfully submitted

Robert L. Taylor

Valley Forge Teacher Recognition Program Chairman



The California Society
of the
Sons of the American Revolution



Spirit of America Award Program

2018 Report for the 144th Spring Meeting of the Membership

The General George S. Patton, Jr. Chapter presented awards at the graduation ceremonies for the five middle schools in the Camarillo Pleasant Valley School District. The Chapter awarded two bronze Good Citizenship medals and eight Outstanding Citizenship pins with certificates to ten deserving student graduates from these schools. Chapter compatriots presented the awards and certificates at the schools' graduation ceremonies 13 – 14 June 2018.

Santa Rosa Technology Magnet (13 June – Compatriot William Hurley)

Girl: Kendall Huggins (Outstanding Citizenship pin & certificate)

Boy: Travis Smith (Bronze Good Citizenship medal & certificate)

Pleasant Valley School of Engineering and Arts (13 June – Compatriot Barrie Walters)

Girl: Dithni Perera (Outstanding Citizenship pin & certificate)

Boy: Devin Chandler (Outstanding Citizenship pin & certificate)

Monte Vista Middle School (14 June – Compatriot Robert Taylor)

Girl: Emily Chin (Outstanding Citizenship pin & certificate)

Boy: Elijah Davis (Outstanding Citizenship pin & certificate)

Las Colinas Middle School (14 Jun – Compatriot Kenneth Lynch)

Girl: Sadie Moody (Outstanding Citizenship pin & certificate)

Boy: Mark Lund (Outstanding Citizenship pin & certificate)

Los Primeros School of Science and Art (14 June – Compatriot Robert Taylor)

Girl: Kendall Cuellar (Bronze Good Citizenship medal & certificate)

Boy: Adam Youngs (Outstanding Citizenship pin & certificate)

Respectfully submitted

Robert L. Taylor

Spirit of America Award Program Chairman

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CASSAR Middle School Brochure Contest Report March 2019

The following is a progress report on the California Society of SAR (CASSAR) Middle School Brochure Contest as of March 2019.

In May 2009 CASSAR President Lou Carlson gave the charge to develop a middle school contest to Tom Adams the Youth Activities Director at the time. Adams, working with Rolling Hills Middle School history teacher Kevin Tierney, conceived of the Tri-fold Brochure Contest in August. It was presented and accepted by the Executive Committee as California's new Middle School program. Wayne Griswold, then CASSAR Executive VP, presented the California proposal to Mike Tomme, Chairman of the Americanism Committee in Louisville. In the fall 2009 the NSSAR Americanism Committee adopted the Middle School Brochure Contest to become the National Middle School Contest. The NSSAR Americanism Committee, along with other states, have looked to California to develop this program as a means to reach middle school children all across the nation with our patriotic message through the telling of the history of the American Revolution. The California Society should feel a sense of accomplishment and pride for the Middle School Brochure Contest became a National program in School Year 2013-14.

School Year 2010-11 was the first year CASSAR offered the Brochure Contest to the Middle School Children of California. In California, American History is taught in the 8th grade. The 8th grade could be the final grade in a traditional K-8 Elementary School, or in a typical Middle School structure 6, 7, 8, or in the middle of a Junior High School with grades 7, 8, 9. Also, each year more children in the State are being home schooled where the grade is far less structured.

This is the eighth year California will offer the Brochure Contest. Four (4) Chapters have entered this 2017-18 School Year Contest: Mother Lode, Orange County, Sacramento and San Diego Chapters. 4 of 26 Chapters is 15%. The National Average is only slightly better.

State-wide judging will occur again this year before our State Spring Meeting in April. The judging process has been simplified based upon the experience here in California and also in National judging. Judging now will take place via email a few weeks before our Annual Meeting in April so that the Winners will be known at the start of the Spring Meeting. Several judges will rank each brochure entry according to these categories: Content; Creativity; and Correctness. The CASSAR Brochure Contest Chairman will serve as the Master Judge and manage the process.

In School Year 2013-14, the year the Middle School Brochure Contest became a National SAR Contest, our California Winner (from Gen. George Patton Jr. Chapter) won 1st Place at the 124th NSSAR Congress in Greenville, SC July 18-24, 2014. In School Year 2015-16, our California Winner (from Redlands Chapter) won 2nd Place at the 126th NSSAR Congress in Boston, MA July 7-13, 2016. In School Year 2016-17, our California Winner (from Riverside Chapter) won 1st Place at the 127th NSSAR Congress in Knoxville, TN July 6-13, 2017. In School Year 2017-18, our California Winner (from Mother Lode Chapter) was a runner up at the 128th NSSAR Congress.

Respectfully submitted,

Kevin A. Tierney
CASSAR Middle School Brochure Contest Chairman
5001 Gold Crest Ct., Camino, CA 95709
Katierney1776@mindspring.com (530-313-5203 or 530-306-1705)

California Society of the Sons of the American Revolution
Annual Report
Joseph S. Rumbaugh Historical Oration Report
2018

2018 was a successful year for the CASSAR Oration Contest.

The CASSAR winner was Lydia Mellor who came from the San Diego Chapter. She journeyed to Houston to present at the 142 Congress. While not a winner there she reported having a wonderful experience.

Lydia has now enrolled at Southern Utah University and is majoring in musical theater and dance.

John R Ferris

Chairman, Joseph S. Rumbaugh Historical Oration Contest



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CASSAR Sea Cadet Program (NSCC/NLCC)

Here is an excerpt from the Sea Cadet web link: <http://www.seacadets.org/about-nscc>

“USNSCC is a national youth leadership development organization that promotes interest and skill in naval disciplines while instilling strong moral character and life skills through leadership and technical programs modeled after the Navy's professional development system.

USNSCC is comprised of two programs. The Naval Sea Cadet Corps (NSCC) program is for young people ages 13 through the completion of high school. Also included under the USNSCC umbrella is our junior program the Navy League Cadet Corps (NLCC), for young people ages 10 through 13.”



I recently accepted the position as the CASSAR Coordinator of the Sea Cadet Program. I conducted a review of the local Chapter activities and found that at least 8 chapters have presented awards to Sea Cadets in the recent past:

- Gold Chapter
- Sacramento Chapter
- Orange Chapter
- Redwood Empire Chapter
- Delta Chapter
- Eagle Chapter
- General George Patton Chapter
- Thomas Jefferson Chapter
- Silicon Valley Chapter



This is a very worthwhile program and allows us to meet some of the finest young people working towards a career in the military. If you are not already adopting a Sea Cadet unit in your area here is a link to locate the nearest one. <http://homeport.seacadets.org/secure/UnitDirectory.aspx>

I have established contact and coordination with:



Pacific Central Region 12
LCDR Steven Nash



Pacific Central Region 12-3
LCDR Jeffrey Dao



California Society
Sons of the American Revolution
Instituted October 22, 1875
Organized July 4 1876, Incorporated February 17, 1930



The primary award is the combination Sea Cadet medal and Ribbon with Certificate available from the National supply. Here is the criterion listed in the Awards Manual for the Sea Cadets:

SAR BRONZE GOOD CITIZENSHIP AWARD

15. Sons of the American Revolution (SAR) Good Citizenship Award. Awarded to an NSCC/NLCC cadet who has:

- a. Attained the rate of Petty Officer Second Class or above (NSCC or NLCC) and is in good standing militarily and scholastically at the time of selection and presentation.
- b. The cadet nominated must demonstrate a high degree of merit with respect to leadership qualities, military bearing, and excellence in the performance of duties; have the potential for greater leadership responsibilities; and be recommended by the unit Commanding Officer.
- c. The recipient of the award will be selected and nominated to the local SAR Chapter President, who will normally make the award.
- d. The award consists of a bronze medal and accompanying ribbon bar (NSCC only) and a certificate of recognition (NSCC/NLCC).
- e. **Authority.** Approval authority is SAR as sole distributor of the award (Contact information www.sar.org).



Any chapter that is interested in the Sea Cadet program, or has questions should contact me directly.

Sincerely

William E. Nay
CASSAR Sea Cadet (NSCC/NLCC) Chairman
707-235-1900
Bill.nay@comcast.net

45-1

**The California Society, Sons of the American Revolution
Annual Report**

Chapter: Central Coast Chapter # 27

Reporting Period: 1/1/18 to 12/31/2018

Number of Meetings held in 2018: 8

List SAR programs in which chapter participated in 2018: 0

List events in which chapter participated in 2018: 1

Laying of Veteran Wreaths-December, 2018

Volunteer to help construct Moving Vietnam Memorial Wall-March, 2018

List color guard events in which chapter participated in 2018: 0

Chapter Highlights: We had a host of great speakers at our monthly scheduled meetings.

We intend to continue this trend into 2019

We donated \$700.00 to "Care packs for the Troops", August 2018 (see attached)

Award presentations: 14

New Member Certificates, Supplemental Certificates, Guest speakers and community dignitaries certificates.

Principal Chapter Officers for year 2018:

President:	Steven J. Scully
Secretary:	Christopher E Scrimiger
Treasurer:	William F. Harris
Registrar:	Russell N Haynes

Summary Membership Report:

Members* on 1/1/2018: 25

Plus Additions: 4

Less Subtractions: 3

Members* on 1/1/2019: 26

Summary Financial Report:

Savings \$ 0.00

Money Market \$ 0.00

Checking \$ 3,935.73

Total: \$ 3,935.73

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**The California Society, Sons of the American Revolution
Annual Report**

**List all chapter assets (who has custody of asset), and approx. value, if over \$100, as of
12/31/2018:**

Checking Account-Rabo Bank, Arroyo Grande, CA (Harris)
One (1) Ceremonial Large Check for presentations (Scully)
Assorted blank awards, medals and certificates (Scully)

Respectfully Submitted,
Steven J. Scully
President

Date: March 20, 2019

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The California Society, Sons of the American Revolution

Annual Report

Chapter: Coachella Valley

Reporting Period: Jan-Dec 2018

Number of Meetings held in 2018: 6 (Jan, Mar, May, Oct, Nov, Dec)

List SAR programs in which chapter participated in 2018: Flag Award Palm Springs Motors, JROTC Award La Quinta High School, JROTC Award Desert Hot Springs High School

List events in which chapter participated in 2018: Joint SAR/DAR meeting in January

List color guard events in which chapter participated in 2018: Palm Springs Veterans Day Parade, Nov 11, 2018. Participated with Redlands Chapter in funeral.

Chapter Highlights: Joined DAR chapter in participation in Palm Springs Veterans Day Parade. Gave out 1000 flags to people along the route.

Award presentations: Certificate of Appreciation to speakers at Chapter meetings.

Principal Chapter Officers for year 2018:

President:	William M. Haines
Vice President:	Christopher J. Cerillo
Secretary:	Curtis J. Lane
Treasurer:	David L. Grinnell
Registrar:	David L. Grinnell

Summary Membership Report:

Members on 1/1/2018:	36
Plus additions :	4
Less subtractions:	(7)
Members on 12/31/2018	33

Summary Financial Report:

Savings	\$2,451
Checking	5,427
Total	\$7,878
Less: State and	
National Dues	1,650
Total Net	\$6,228

Chapter Assets as of 12/31/2018:

US Flag, pole, and stand; \$125, and podium \$175, in custody of Christopher J. Cerillo
SAR Parade Banner, SAR Flag, and magnetic signs \$165, in custody of Gary R. Bruton

Respectfully Submitted: William M. Haines, President, 02/07/2019

The California Society, Sons of the American Revolution Annual report, 2018

Chapter: Eagle Chapter

Reporting period: January 1, 2018 through December 31, 2018

Number of meetings held in 2018: 12

List events in which chapter participated:

JROTC awards ceremonies

Boy Scouts of America, Eagle Scout Program

Wreathes across America

Chapter Christmas and Thank-You cards to numerous veterans homes

Local meetings of DAR chapters

Colorguard events in which chapter participated:

Independence Day: 1, Escondido CA

Veteran's Day: 2, Murrieta CA and Fallbrook CA

Christmas parade, 1, Fallbrook CA

Chapter highlight: Silver Good Citizenship Award presented to Congressman Darrell Issa

Award presentations:

JROTC medals and awards: 3

Eagle Scout Awards: 14

Silver Good Citizenship Medal: 2

Bronze Good Citizenship Medal: 1

Flag Certificates: 4

Quilts of Valor: 2

Principle chapter officers for year

President: John Huegel

Secretary: William Bishop

Treasurer: Robert Martin

Registrar: Bruce Plummer

Summary membership report

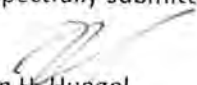
Members on 1/1/2018: 21

Plus additions: 3

Less subtractions: 5 (four for nonpayment of dues; one deceased)

Members on 1/1/2019: 19

Respectfully submitted,


John H. Huegel

2018 President, Eagle Chapter

Sons of the American Revolution

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General George Washington Chapter 2018 Annual Report

Reporting Period: January 1, 2018 through December 31, 2018

Number of Meetings: 4

Guest Speakers: 8

SAR Programs in which Chapter participated:

Wreaths Across America – this year fundraising for 64 wreaths

Eagle Scout COH - 2

Donations to youths – \$0.00

Events Chapter participated in:

5/28/2018 – Memorial Day Ceremonies in Biggs, Chico

11/11/2016 – Veterans Day Parade – Oroville

Color Guard Events:

None this Year

Awards Presented:

Law Enforcement Medal

Fire Safety Medal

EMSD Medal

5 Year Pins - 4

10 Year Pins – 2

15 Year Pins 2

Principal Officers:

President – Owen Stiles

Vice President – Bob Damon

Secretary – Bob Trueax

Treasurer – John Holden, II

Membership:

On 1/1/2018 57

Plus New Members 4

Plus Junior Members 3

Losses – Dropped 12

Members 12/31 52

Financial Summary:

Checking 12/31/2018	\$364.76
Savings 12/31/2018	3024.52

List of Chapter Assets:

- Chapter Charter – in possession of Stan Henderson, Past Chapter President
- 35 American Revolution period Battle Flags
- American Flag and stand
- California Flag and Stand
- SAR Flag and Stand
- (All items in possession of Chapter President)

Respectfully Submitted:

President Owen R Stiles

Date: 3/26/2019

49.1

The California Society, Sons of the American Revolution
Annual Report
For January 1, 2018 to December 31, 2018

Chapter: Gold Country Chapter
Reporting Period: 2018

Number of Meetings held in 2018: 9

List SAR programs in which chapter participated in 2018: Elementary School Poster Contest.

List events in which chapter participated in 2018:

CASSAR State meetings in April and Nov.
National Leadership meetings in Feb and Sept in Louisville
National Congress in Houston, TX.
Hosted the CASSAR BOM in Folsom
Fund Raising for Wreaths Across America

List color guard events in which chapter participated in 2018:

Presented Elementary School Poster Presentations to 7 schools and 19 classrooms.
Make 9 Revolutionary War Flag Presentations with Awards.
Memorial Day in Auburn, July 4th parade in Grass Valley and Auburn.
Presented Colors for Auburn DAR meeting.
Constitution Day parade in Nevada City.
Veterans Day parade in Auburn.
Wreaths Across America in Auburn and Grass Valley

Chapter Highlights:

Tony Chakurian is the Chapter President
Dave Gilliard is Elementary School NSSAR National and State Committee Chairman
Greg Hill is the CASSAR Web Master and IT Manager
Ron Barker is the VP Western District and National NSSAR Chairman Americanism Committee

Award presentations:

JROTC Medal and Certificate Cadet Captain Chase Keighley, Whitney High School Rocklin
Flag Certificate
Presented 21 ribbons and over \$2,000 to winners of the Elementary School Poster Contest
Certificates of Appreciation to Chapter Speakers

Principal Chapter Officers for year 2018:

President: Tony Chakurian
Secretary: Ron Barker
Treasurer: David Gilliard

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**The California Society, Sons of the American Revolution
Annual Report**

For January 1, 2018 to December 31, 2018

Registrar: Mike Hurst

Summary Membership Report:

Members* on 1/1/2018: 55

Plus Additions: 10

Less Subtractions: 6

Members* on 1/1/2019: 59

Summary Financial Report:

First Foundation Bank

649 Lincoln Way

Auburn, CA 95603

Acct# 315001075

Balance on 12/31/2018: \$13,889.92

List all chapter assets (who has custody of asset), and approx. value, if over \$100, as of 12/31/2018:

Gold Country Chapter Asset Inventory:

11 uniforms

25 Historic Flags and Stands

Respectfully Submitted,


President

3/25/2019
Date

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Kern Chapter Annual Report, January 1, 2018 to December 31, 2018

Number of meetings held in 2018: 10 meetings, one joint luncheon with DAR and one family Bar-B-Que.

Average attendance 15 members and 5 guests at regular monthly meeting. Meeting were moved from Saturday lunch to a breakfast meeting, which increased membership and guests.

Number of paid members in 2018: 43

Number of new members in 2018: 10

Number of members that didn't renew 8, three moved, one passed away

Awards, Medals, Certificates Presented: 2, Marth Washington Medals, 1 Bronze Von Steuben Color Guard Medal, and 1 Flag Certificate

SAR Educational Awards: Valley Forge Teacher Contest winner; Middle school poster contest

Number of Eagle Scout Awards Presented: 4 Eagle Scout Certificates were presented

Number of ROTC Awards Presented: 8 recipients received Bronze Medals and Certificates

Color Guard Activities and Historical events: February 2018 Massing of Colors, Forest Lawn Memorial Park; Memorial Weekend, Saturday Veterans Memorial Turxtun Ave. Bakersfield, Passing out American Flags at Costco, Monday Historical Union Cemetery, Greenlawn Cemetery, and Thousand Flags Event at River Walk Bakersfield; Fourth of July Parade; Veterans Day Parade, Wreaths Across America, December 2018. One member of the Color Guard also participated in CASSAR Annual Spring Meeting, NSSAR 127th Annual Congress, Houston TX., CASSAR 142 Fall Board of Managers Meeting

School Programs with Color Guard: Kern Chapter Color Guard participated in 11 5th grade programs and one high school program. The Kern Chapter also purchased a "trunk" and many props for the trunk to take to schools as a show and tell for the 1½ hour programs.

CASSAR & NSSAR events in which Kern Chapter participated in 2018: CASSAR Annual Spring Meeting, NSSAR 127th Annual Congress, Houston TX., CASSAR 142 Fall Board of Managers Meeting

Kern Chapter Publicity: New flyers with updated information; Annual Chapter Year Book; Memorial Weekend, Veterans Day Parade, and Wreaths Across America pictures and articles in the Bakersfield Californian; Radio interview at Thousand Flags Event; Kern Chapter has a Web site, <http://kernchaptersar.webs.com>; Facebook site, Kern Chapter Sons of the American Revolution

Kern Chapter Treasury Report: \$2,311

Election of Officers for 2019: President - Arnie Burr, Vice President - Baxter Canfield, Secretary - Jeff Shepherd, Treasurer - Kerry Adams, Registrar - Kerry Adams

The California Society of the Sons of the American Revolution

Monterey Bay Chapter Annual Report

For January 1, 2018 to December 31, 2018

Chapter: Monterey Bay (17)

Reporting Period: January 1, 2018 to December 31, 2018

Number of Meetings held: 6

List SAR programs in which chapter participated during reporting year:

ROTC/JROTC Awards

List events in which chapter participated during reporting year:

Wreaths Across America (Linn Malaznik)

Nine visitors from the Commordore Sloat Chapter of the DAR attended our March 2018 meeting.

List color guard events in which chapter participated during reporting year:

None

Award presentations during reporting year:

JROTC Certificates and Medals: Seaside High, Soledad High, Monterey High and Everett Alvarez High.

The Bronze Roger Sherman medal with certificate was presented to Compatriot Linn Malaznik. Certificates of Appreciation were presented to various speakers at meetings.

Principal Chapter Officers during reporting year:

President: Peter Tansil

Vice President: Caleb Smotherman

Secretary: Bob Stephan, Acting

Treasurer: Jan Allen

Summary Membership Report:

Members* on 1/1/2018:	26
Plus Additions:	2
Less Subtractions:	2
Members* on 1/1/2019:	26

*Do not include associate or dual members

List all chapter assets (who had custody of asset during reporting year), and approx. value, if over \$100:

Checking Acct, Monterey County Bank #004001230 (signers: Treasurer Jan Allen, President Peter Tansill.)

US Flag and Stand (Peter Tansil)

SAR Flag and Stand (Peter Tansil)

SAR Medals and Certificates (Acting Secretary Bob Stephan)

Library of books and videos (Bob Stephan)

Parade Flag Sling (Bob Stephan)

Respectfully Submitted,

_____/s/ Robert A. Stephan_____
Robert A Stephan, Acting Secretary

____1 March 2019_____
Date

The California Society of the
Sons of the American Revolution

CHAPTER ANNUAL REPORT

For January 1, 2018 to December 31, 2018

Chapter: Mother Lode

Reporting Period: January 1, 2018 to December 31, 2018

Number of Meetings held in 2018: 9

List SAR programs in which chapter participated in 2018: Eagle Scout Scholarship contest; NSSAR Patriots in Partnership; Americanism Poster Contest; Middle School Brochure Contest; American Flag Certificate Program

List events in which chapter participated in 2018: 2018 National Congress; CASSAR Annual Spring Meeting; Fall Managers Meeting; Mother Lode Chapter Community Service Awards Banquet; American Legion Presentation of a plaque of General Washington's General Order

List color guard events in which chapter participated in 2018: Four school presentations (Poster and Brochure Contests), Mother Lode Chapter's Community Service Awards Banquet

Awards presentations for 2018: El Dorado County Deputy Sheriff's, Law Enforcement Commendation Medal (2); El Dorado County Deputy Sheriff's, Bronze Citizenship Medal (1); Placerville Police Department, Law Enforcement Commendation Medal (1); Fifth grade Americanism Poster Contest awards (4 Chapter Winner Medallions + 30 Chapter Participation Pins); Eighth grade Americanism Brochure Contest awards (9 Chapter Winner Medallions + 11 Chapter Participation Pins); Chapter Distinguished Service Medal (Tom Adams); Eagle Scout Medal and Certificate; Flag Certificate (1) to cal.net, internet provider, Shingle Springs, CA

Principal Chapter Officers for year 2018:

President:	Wm. Samuel Bradley
Exec Vice-President	Mike Muetz
Secretary:	Tom Douglas
Treasurer:	Douglas Drake
Registrar:	Open

Summary Membership Report:

Members* on 1/1/2018	36
Plus Additions:	1
Less Subtraction:	13
Members* on 12/31/2018	24

*Does not include Duel Members or Associates

Summary Financial Report:

Income for 2018	\$ 5,692.00 (includes 2018 CA and National dues collected)
Expense for 2018	- 6,899.00 (includes 2018 CA & National dues paid)
Net Surplus/ (Loss):	\$(1,207.00)

List all chapter assets, who has custody of asset, and approx. value, if over \$100:

Checking Account, Wells Fargo (signers: D. Drake; T. Adams)	\$5,490.00
3X5 SAR Flag and Stand (Mike Muetz)	\$ 225.00
3X5 American Flag (Mike Muetz)	\$ 200.00
Member Items, Medals, Certificates, Chapter specific awards (Tom Douglas)	\$1,100.00
Desk set American and SAR flags; SAR Podium Drape (Mike Muetz)	
Mother Lode Chapter Charter (Tom Douglas)	

Respectfully Submitted,

Thomas Douglas, Secretary

Name and Title

February 28, 2019

Date





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**The California Society of the
Sons of the American Revolution**
Orange County Chapter Annual Report
For January 1, 2018 to December 31, 2018

Chapter: Orange County

Reporting Period: January 1, 2018 to December 31, 2018

Number of Meetings held in 2018: 10 monthly meetings with average attendance of 28 members and 16 guests per meeting.

SAR Education and Youth programs in which the Orange County Chapter participated in 2018:

Americanism Poster Contest

OC Chapter Chairman Dr. Patrick Cecil awarded a Certificate & \$100 check to Adarsh Senthilnathan. Adarsh was awarded a 2nd Place Ribbon & \$200.00 check for the State competition.

Middle School Brochure Contest:

OC Chapter Chairman John Ferris awarded a Certificate & \$100 check to James Harman. James was awarded a 2nd Place Medallion, Certificate & \$300.00 check for the State competition.

George S & Stella M Knight Essay Contest

OC Chapter Chairman Dan McKelvie advised he had no contestants for 2018.

Valley Forge Teacher Recognition:

OC Chapter Chairman Cole Zehnder advised we had no contestants for 2018.

Arthur M & Berdena King Eagle Scout Scholarship:

OC Chapter Eagle Scout Chairman James F. Blauer issued 719 Eagle Scout Certificates in 2018.

The Eagle Scout Scholarship winner was Winsor Davis. Winsor received a Pin, Certificate & \$100 check.

ROTC/JROTC & USN Sea Cadet Corps Programs:

OC Chapter ROTC/JROTC & USNSCC Chairman Gus Fischer presented 11 bronze SAR JROTC Bronze Medals & certificates to the public high school cadets and 1 Bronze Good Citizenship Medal & certificate to the private military academy cadet.

In addition, 1 US Navy Sea Cadet received a SAR Bronze Good Citizenship Medal & certificate.

The Chapter's Enhanced JROTC Program Contest winner was Nikolai Zalamea, Buena Park High School Air Force JROTC Program. Nikolai was awarded the Bronze Outstanding Cadet Medal, certificate and a \$100.00 check. Nikolai was also the State contest winner and was awarded a Silver Outstanding Cadet Medal, certificate & \$1,000.00 check.

Other SAR programs in which the Orange County Chapter participated in 2018:

High School Outstanding Citizen Program:

OC Chapter Chairman Mark Torres presented one (1) Outstanding Citizen pin & \$50.00 check to Stanley Tsou, a student selected by the principal at Cypress High School, Cypress, CA.

Flag Certificate Program:

OC Chapter Flag Certificate Chairman LTC Hans Hunt, USA (Retired) issued two (2) Flag Certificates in 2018.

Veterans Affairs Program:

OC Chapter Veterans Affairs Chairman Hammond Salley issued 2 Wounded Warrior Coins and certificates. Quick Reaction Force Quilts, a Non Profit Group honoring veterans, came to our chapter meetings and provided 8 custom made quilts to these and other veterans. There were two (2) NSSAR Military Service Medals and Certificates, 1 NSSAR War Service Medal and Certificate and 2 VetCorps Certificates awarded. Chapter members collected \$54,434.48 in manufacturer's coupons which were donated to U.S. military families.

CASSAR & NSSAR events in which the Orange County Chapter participated in 2018:

NSSAR Spring Trustees Meeting, Louisville, KY (March), 5 members & 2 guests
Nevada State SAR Meeting, (April), 3 members & 1 guest
CASSAR 143rd Annual Spring Meeting, Concord, CA (April), 8 members & 5 guests
NSSAR Executive Committee Meeting, (May), 1 member
NSSAR 128th Annual Congress, Houston, TX (July), 9 members & 9 guests
NSSAR Museum Board (August), 1 member
NSSAR Fall Trustees Meeting, Louisville, KY (September), 5 members & 1 guest
CASSAR 143rd Fall Board of Managers Meeting, Folsom, CA (November), 10 members & 8 guests
NSSAR Executive Committee Meeting, (November) 1 member
CASSAR Invested Funds Meeting (November) 2 members

Orange County Chapter 2nd Annual Picnic, August 11, Mile Square Park, Fountain Valley, CA

33 members OCC, 4 members Sons of Liberty, 6 members LA Fife & Drum Corps, 7 members Harbor Chapter, 4 members Riverside Chapter, 2 members General Patton Chapter, 2 members Thomas Jefferson Chapter, 4 DAR members & numerous wives, children & grand-children were in attendance.

Patriotic/Historical events in which members of the Orange County Chapter – Lee's Legion Color Guard participated in 2018:

Huntington Beach History Day, (February 11th)
Massing of the Colors at Forest Lawn Memorial Park, Los Angeles, CA (February 18th)
NSSAR Leadership Meeting, Louisville, KY, (March)
110th Annual State Conference of CA Society DAR, Irvine, CA (March 15th)
Sonora HS JROTC Ball, (March 16th)
CASSAR 143rd Annual Spring Meeting, Concord, CA (April 18-19)
Field of Honor, Castaways Park, Newport Beach, CA (May)
Memorial Day, Santa Ana Cemetery, Santa Ana, CA (May)
City of Garden Grove "60th Annual Strawberry Festival Parade" (May)
City of Lake Forest, July 4th Parade, (July)
City of Cerritos, July 4th, "Let Freedom Ring Celebration" (July)
City of Huntington Beach, July 4th Parade (July)
127th NSSAR Annual Congress, Knoxville, KY (July 13-18)
City of Costa Mesa, "School Bus Day", (August 30th)
St. Mary Magdalene Anglican Catholic Church, (September 9th)

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Woodcrest Elementary School, Fullerton, (September 17th)
 NSSAR Leadership Louisville (September 28-29)
 Honor Flight @ Los Angeles Int'l Airport, (October 7th)
 South Orange County Genealogical Society, Mission Viejo (October 27th)
 CASSAR 143rd Fall Board of Managers Meeting, Folsom, CA (November 8-9)
 DAR Mojave Chapter Meeting, Brea, CA (November 17th)
 Wreaths Across America, Memory Gardens Memorial Park, Brea, CA (December 15th).

Chapter Medals & Awards Presentations for 2018:

Medals:	1	Past President's Pin and Certificate
	6	Bronze Roger Sherman Medals & Certificates
	2	Distinguished Service Medals and Certificates
	1	Meritorious Service Medal and Certificate
	4	10 yr. Service Pins & Certificates
	1	15 yr. Service Pin & Certificate
	3	20 yr. Service pins & Certificates
	2	Martha Washington Medals & Certificates
	1	Eagle Scout Pin & Certificate
	3	Outstanding Citizenship Pins & Certificates, 1 for High School Recognition & 2 for Enhanced JROTC Contest Runners Up
Color Guard:	2	SAR Bronze Von Steuben Medals & Certificates (National)
	1	SAR Bronze Color Guard Medal & Certificate (Chapter)
Military:	2	NSSAR Military Service Medals and Certificates
	1	NSSAR War Service Medal and Certificate
	2	VetCorps Certificates
	2	Wounded Warrior Coin and Certificates
	8	Quilts of Valor presented by Quick Reaction Force, a non-profit group
ROTC:	11	ROTC Bronze Medals for JROTC Program cadets
	1	Good Citizenship Medal for a private military academy cadet
	1	Good Citizenship Medal for a US Navy Sea Cadet
	1	Bronze Outstanding Citizen Medal & Certificate for Enhanced JROTC
Certificates:	719	Eagle Scout Certificates
	2	Citizenship Certificates
	2	Flag Certificates
	10	Certificates of Appreciation (8 for Guest Speakers)

Principal Chapter Officers for year 2018:

President: Gus Fischer
Secretary: Ted Carlson
Treasurer: Cole Zehnder
Registrar: Dr. Kent Gregory

Summary Membership Report:

Membership on 1/1/2018:	141	(93 Regular, 39 Life, 5 Junior, 4 Dual)
Membership on 12/31/2018:	141	(93 Regular, 39 Life, 5 Junior, 4 Dual)

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In 2018, the Orange County Chapter had seventeen (17) new adult member applications approved in addition to three (3) Jr. Member applications & twenty-one (21) Supplemental Certificate applications for patriot ancestors.

Summary Financial Report:

Checking Acct, Bank of America, XXXXX-05197
(Authorized Signatures: Cole Zehnder, Ted Carlson)

Beginning Balance January 1, 2018: \$10,662.15
Deposits: \$30,101.00
Withdrawals: (\$28,581.41)
Ending Balance Dec 31, 2018: \$12,181.74

List of all chapter assets (and custody of assets), and approx. value, if over \$100:

Items in custody of James C. Fosdyck for Lee's Legion Color Guard as of Dec 31st 2018

One (1) 3'X5' United States 50 star flag with gold tassel and silver eagle ornament affixed to a 5' – 9' gold aluminum telescoping pole = **\$258.00** (estimated replacement cost)

One (1) 3'X5' United States 13-star Betsy Ross flag with gold tassel and gold eagle ornament affixed to a 5' – 9' gold aluminum telescoping pole with blue nylon flag cover from Nikki's Flag Shoppe, Costa Mesa, CA = **\$258.00** (estimated replacement cost).

One (1) 3'X5' California flag with gold tassel and Army gold spear ornament affixed to a 5' – 9' gold aluminum telescoping pole = **\$272.00** (estimated replacement cost).

One (1) 3'X5' Sons of the American Revolution flag with gold tassel and Army spear ornament affixed to a 5' – 9' gold aluminum telescoping pole = **\$300.00** (estimated replacement cost).

One (1) 3'X5' custom made Lee's Legion flag with gold tassel, award / streamer ring and Army gold spear ornament affixed to a 5' – 9' gold aluminum telescoping pole. Affixed to the award ring are 44 irreplaceable awards/streamers = **\$270.00** (estimated replacement cost –without streamers).

One (1) General George Washington position flag from Nikki's Flag Shoppe, Costa Mesa, CA = \$145.80 (flag replacement only). With gold tassel & gold flat spear ornament affixed to a 5'-9' gold aluminum telescoping from Nikki's Flag Shoppe = \$90.00 (replacement cost) Total replacement cost = **\$235.80**.

One (1) 3'X5' United States 13-star Betsy Ross flag with gold tassel and gold round spear ornament affixed to a 7' two-piece wood pole with brass to brass joint and 3 legged flag stand donated by Walter Davis (estimated replacement cost=\$240). Purchased separately a gold round spear ornament affixed to a 5'-9' gold aluminum telescoping pole from Nikki's Flag Shoppe = \$90.00 replacement cost. Total replacement cost = **\$330.00**

One (1) 3'X5' United States Don't Tread On Me flag with 13 red and white horizontal stripes, gold tassel and gold round spear ornament affixed to a 7' wood pole with brass joint and brown plastic floor stand donated by Walter Davis (Estimated replacement cost=\$225). Purchased separately a spear ornament affixed to a 5'-9' gold aluminum telescoping pole from Nikki's Flag Shoppe = \$90.00 replacement cost. Total replacement cost = **\$315.00**

Four (4) Liberty Floor Stands (ABS plastic with a bright metalized finish) from Nikki's Flag Shoppe, Costa Mesa, CA @ \$41.20ea = **\$164.48** replacement cost.

Three (3) custom made flag covers = **\$45.00** (estimated replacement cost).

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Three (3) custom made Orange County Chapter parade banners, two (2) 3' x 5' & one (1) 3' x 7' = \$90.00 with PVC carriers = \$9.00 & custom made cover = \$15.00, Total replacement cost = **\$114.00**

One (1) custom-made NSSAR 16"x22" podium banner and hanger = **\$355.00** (estimated replacement cost).

One (1) custom-made NSSAR 16"x22" memorial wreath banner = \$350.00 and 32" Martin Warwick Artist Easel wreath stand = \$28.00. Total replacement cost = **\$378.00**. Items used @ Wreaths Across America & Old Santa Ana Cemetery Memorial Day events.

One (1) custom-made NSSAR 6'x7' table cloth with banner = **\$215.00** (estimated replacement cost). Item used @ OC Chapter meetings.

One (1) replica Revolutionary War Era Cartridge Box, capable of holding 24 paper cartridges, black leather box with white leather carrying strap = **\$100.00** (estimated replacement cost).

Items in custody of John Dodd for Lee's Legion Color Guard as of Dec 31, 2013:

Lee's Legion uniform donated to the Orange County Chapter by Compatriot Walter L. Davis. The uniform consists of a tri-corn hat, neck stock, shirt, waistcoat, regimental coat and trousers [estimated replacement cost \$600], one sword [estimated replacement cost \$80], one sword and bayonet carrier (simulated white leather) [estimated replacement cost \$45] and one leather flag carrier [estimated replacement cost \$40] = **\$765.00**

Items in custody of John R Ferris for Lee's Legion Color Guard as of Dec 16, 2017:

Brown Bess Musket - reproduction of 1762 musket made by Pedersoli in Italy with bayonet marked "Orange County Chapter SAR." The musket has a shield shaped initial plate inlay engraved "Presented to Orange County Chapter S.A.R. in Memory of Claud Coats NSSAR - 139228 by Charlotte Coats 1997." Accessories to safely carry musket & firing black powder: musket sling, flash guard, cleaning tool/brush, musket multi tool and replacement ram rod. Estimated replacement cost **\$1,340.00**

Replica Revolutionary War Era Cartridge Box, capable of holding 24 paper cartridges, black leather box with white leather carrying strap. Estimated replacement value = **\$65.00**. Item donated to the Lee's Legion Color Guard by Compatriot Larry Wood.

Approximate value of Lee's Legion Color Guard Inventory- **\$5,780.28**

Items in custody of James Blauer as of Dec 31st 2018:

Archive Books (40 albums on the history of our chapter since 1967)
Chapter Wreath (**unknown replacement cost**)

Items in custody of Dan McKelvie as of Dec 31st 2018:

A projector & screen. Estimated replacement cost **\$650.00**

Items in custody of Gus Fischer for JROTC & USNSCC as of Dec 31st 2018:

Approximate value JROTC & USNSCC medals, certificates & folders inventory- **\$38.50**

Items in custody of James C Fosdyck for Medals & Awards as of Dec 31st 2018:

Approximate value of all medals, pins, certificates & folders inventory- **\$1,091.00**

Items in custody of Gus Fischer from January – December 31, 2018:

SAR welcome placard: blue and gold silkscreen logo on a white background on heavy gauge sheet metal, overall size 18" X 24" w/ heavy gage wire tri-pod stand– Est. replacement cost - **\$125.00**

SAR Pledge and Recessional retractable banner: black lettering & colonial flag on white reinforced vinyl sheet, overall size 33" X 78", aluminum base, pole & canvas carrying bag –Purchased as replacement for 3ft X 4ft stenciled poster & aluminum tripod by Gus Fischer in 2018. Replacement cost - **\$200.00.**

4 ½" brass bell and mounting, bell engraved: "Aubrey J. Morris / Naval Station Security / Guam / Feb 10, 1977 – Oct 31, 1980." Name plate affixed to the mounting: "Presented to Orange County Chapter S.A.R. by Larry Magerkurth for memorial services by the CASSAR." Est. replacement cost- **\$150.00.**

Gavel & base, raffle tickets in locked box. Est. replacement cost- **\$50.00**

Orange County SAR Chapter Founding Certificate, mounted on plaque with stand. Est. replacement cost- **\$50.00.**

CASSAR Best Very large Chapter Plaque. Est. replacement cost- **\$50.00**

Flag in case from Field of Honor. Est. replacement cost- **\$30.00**

Framed certificate for George Washington's flag. Est. replacement cost- **\$20.00.**

Total **\$675.00**

Total of all Chapter Assets as of Dec 31, 2018 **\$8,234.78**

Respectfully Prepared and Submitted by,

Gustave R. Fischer Jr.

President -2018

January xx, 2019

Mark Torres

President -2019

January xx, 2019

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‘Redwood Empire Chapter’ SONS of the AMERICAN REVOLUTION CASSAR

2018 RE CHAPTER ANNUAL REPORT

Number of Meetings held in 2018: (10) monthly; (2) social; (1) program/visit

Attendance at Monthly Meetings: 16-31 per meeting; median/average 19

Program Topics: **January** (no meeting); **February:** Celebrating Our Presidents (Visit & Program by CASSAR President James Fosdyke & Wife, Un Hui Yi; Presentation to Capt Rio Ray of the Santa Rosa Salvation Army for “firestorm victims.” **March:** “Sojourn to Rwanda” (Presentation by REC Chaplain Pastor Bill Beatty & Wife Beth); **April:** Recognizing Genealogical Resources (Kathy Payne, Dir. of Santa Rosa Family History Center); **May:** “Civil War to Vietnam” (Gary Greenough – AMVET, American Legion Motorcycle Escort Rider, Civil War Enactor); **June:** “History of Instrumental Music in the U.S. Military” & Appreciation of Flag Day – REC President James Beatty) * President Beatty also presented this subject as a program to the San Francisco Chapter in June; **July:** “Murder and Mayhem in the Napa Valley” – author Napa Police Detective Sgt. Todd Shulman; **August:** Family Picnic in lieu of regular monthly meeting; **September:** “Celebrate Our Constitution” – Father Michael Mautner, Esq (Constitutional Scholar); **October:** (no meeting); **November:** Honoring our Veterans – “Doughboys of WWI (celebrating 100th Anniversary of WWI Ending) to Activities of AMVET – Gary C. J. Bertagna – also recognition of Napa Police Officer Jeff Hansen for his life-saving efforts to revive an unconscious heart attack victim; **December:** (pre-short meeting) Holiday/Christmas Luncheon (a time of fraternity awards & special recognitions)

REC Acknowledged Participation in SAR/CASSAR Programs:

REC Awarded **Col. Richard F. Locke, Jr. – Membership Award**

REC Awarded **Best Medium Small Chapter for Attendance at Meetings**

REC Awarded ‘SAR Flag Banner Ribbon’ for **Wreaths Across America** participation

REC President James S. Beatty Awarded **Certificate of Appreciation/Music Contribution**

REC Compatriot William Bullard Awarded **SAR Robert Burt Volunteer Scouting Medal**

REC Compatriot William Nay is offered and accepts CASSAR Chairman of Scouting Programs

*He has recently accepted CASSAR Chair. For Sea Cadet Programs

REC Color Guard Participates in **Memorial Day Ceremonies** – Sonoma Valley Veterans Park

REC Compatriots participate in “**Wreaths Across America**” – Sonoma Valley Veterans Park

*We represent Captain William Smith; ARW Veteran buried in adjoin. Mountain View Cem.

REC Officers attend **April Anniversary Conference** in Concord, CA.

REC Officers attend **November BOM** in Folsom, CA.

REC Participation in Local Events:

REC Color Guard participates in **Napa 4th of July Parade**

*(2) reg. parades were not on chapter venue: health issues affecting chapter participation

REC Network Correspondence

(8) Monthly Newsletters; (4) Special Program/Event Reminders; (10) Theme-Programs for each member & guest who attend Monthly Meetings – (3) Dues Notices

***This does not include REC Secretary's Correspondence to CASSAR Periodicals Registrar work with SAR Prospects nor Webmaster Updating –**

Membership: REC Records (some slight variance with CASSAR/SAR)

(4) Life Members; (8) Junior Members; (49) Adult Members = (61) Total Members)

(10) New SAR/REC Members inducted as qualified and proud Compatriots in 2018 -

*** (2) Junior Members became adults; (3) Junior Members were DROPPED for not responding;**

(10) Adult Members were DROPPED for not responding to Dues Notices, phone/email efforts

(1) reinstatement in progress as of March 2019 – (4) prospects near SAR qualification in March

There is a difficulty for many members to pay their "Next Years Dues" by the last day of Dec. following the Christmas Holidays; too inflexible; inconvenient to go through all the reinstatement paperwork.

REC Donations:

An \$800.00 Check was presented to Captain Rio Ray of the Santa Rosa Regional Center of the Salvation Army for aiding victims of the firestorm that devastated so much of the Redwood Empire in which so many of our members live. One of our members lost three homes in the fire, and several others were displaced and suffered damage to their neighborhoods, schools, shopping centers and many public services. We raised the money through a series of 'in-club' silent auctions. Our donation was enthusiastically received; a credit to our concerns and values. Our chapter also covered the 2018 annual dues for several members who suffered greatly.

Youth and Scouting Activities:

(5) Eagle Scout Presentations of SAR Certificates & Accompanying Letter at Courts of Honor
REC Youth Activity Chairman, Bill Nay has been active in supporting genealogical merit badge workshops for Eagle Scouts; promotion of SAR Eagle Scout Program at Camp Noyo; promotion of SAR Eagle Scout and genealogical workshops at Miwok and Pomo District Roundtables; CASSAR Chairman for Eagle Scout Scholarships.a

SAR 'Robert Burt Volunteer Scouting Award' presented to REC Compatriot Bill Bullard, MBA, Fire Chief, Graton Fire Protection District.

*** (2) Eagle Scouts through REC to be noted in March with Courts of Honor & SAR Certificates**

Flag Certificate Program:

(95) total certificates presented by Redwood Empire since program was promoted (2016-17)

(9) **2018 certificates**; *** (7) 2019 certificates to date - March 2019**

Awards/Presentations:

Certificates of Appreciation: *Cal Johnson – Storyteller; Harry Stover Jr. & Andrea Stover- (host August REC Family Picnic); Gary Greenough – Speaker);*

Gary Felt – Parade Participant (use of classic pickup truck)

Outstanding Citizenship Award: *Pastor Bill & Beth Beatty* - Rwanda Sojourn Program;
Author, Napa Police Detective, *Sgt. Todd Shulman* – Prog.
Lt. Col. Tony Hamill – Chair of 'Wreaths Across America'
Sonoma Valley Veterans' Memorial Park – Civil Air Patrol

Law Enforcement Commendation Medal: Napa Policeman *Jeff Hansen* (life/rescue)

SAR Eagle: Constitutional Speaker – *Fr. Michael Mautner, Esq*

Meritorious Service Medal: REC VP *Jan Van de Wetering*; REC Sec. *Bill Van Valkenburg*
REC Registrar *Harry Stover Jr*; REC Youth Chair. *Bill Nay*
* REC President *James S. Beatty* – awarded by CASSAR President *Derek Brown*

Daughters of Liberty Medal: REC Aux Host, *Elisabeth Sturm*

REC Treasury Report:

Wells Fargo Business Choice Checking

Activity Summary

Beginning balance on 2/1	\$3,736.37
Deposits/Credits	60.00
Withdrawals/Debits	2, 828.55
Ending Balance on 2/28	\$ 977.82
Average ledger balance this period	\$1,673.14

REC Assets:

Original 1973 Chapter Charter Plaque; 2 dozen+ photo/subject poster displays; REC records; chapter newsletters and membership rosters; (6) flag stands; (8) historic/symbol flags; (1) 8ft parade banner; (1) liberty/bell parade cart; reusable patriotic wreath; (2) display easels; (1) table easel; SAR speaker/podium banner; Misc. assortment of tricone hats; SAR/CASSAR awards; (7) SAR Flag banner ribbons for Wreaths Across America participation & Color Guard recognition –

Summary Comments:

This past year (2018) has been rewarding with respect to continuing induction of new members. It has also provided for the membership, exciting programs, enjoyable association, and satisfaction in the projects and events we have undertaken. We have had to accept the reality that we are not in a position to ask our current members to entertain the possibilities of working with the schools to consider 5th grade poster projects, 8th grade essay contests, nor other special endeavors that many of CASSAR's larger chapters administer with successful regularity. Our greatest challenge has been, and still is, overcoming the inconveniences of bringing members together in a 'spread-out' 5-county land area: the Redwood Empire. Our geophysical land mass of many hamlets connected by scenic country roads does not afford the efficient use of time and conveyance to meet regularly as officers, or expect consistent 'turn-out' for monthly meetings and other special events (even if they are well-planned.)

Many of our new members seldom return for meetings or other events because they live too far away, are involved in other organizations, or are compromised with physical limitations (many seniors.) We do receive appreciation for the chapter work we are doing by some members who apologize for not attending. They are content to receive our monthly correspondence and the SAR Quarterly Magazine, pay their dues without participating in the official functions of the chapter. For them, they are supporting our good work; have no desire to serve.

Some of our potential talent that appears enthused to participate as prospects, do not finalize their qualifying paperwork that is necessarily their responsibility to complete. Our Registrar assists and researches on their behalf as much as he can. For some prospects the challenges of obtaining necessary records is problematical and they lose interest. A number of these prospects are professionals and would be the caliber of member who could be of great benefit.

As for myself, I had no intention seven and a half years ago that I would still be REC's President. I began my tenure with no officers except for a part-time treasurer. At this time with compromised health issues, I still cannot find anyone to "step-up-to-the-plate" and take my place while I'm around to mentor. Many pleadings for relief have been communicated in monthly newsletters and special flyers to each member; still no response. I have continued to provide my services to REC in order to avoid a total collapse of the chapter and its services to members who have paid their dues. I have restructured our Chapter's Monthly Meetings and Events Schedule to lighten my load; attempting to encourage more members to plan and conduct meetings; get their feet wet. They might even enjoy the experience. Ooops!

Time & Place of 2019 REC Meetings:

January – NO MEET; **February**- 15th; **March** - NO MEET; **April**- NO MEET; **May** 17th
May 17th; **June**- NO MEET; **July** 19th; **August**- Pos. Picnic; **September** 20th; **November** 15
December – 20th : 'Wreaths Across America' & Holiday Christmas Luncheon

Meeting Location: Mary's Pizza Shack, 18636 Sonoma Blvd. (#Hwy 12), Boyes Hot Springs
 (phone #707 – 938-3600) **contact person:** REC President Beatty
 <resonance.ej@gmail.com> (510) 459-9395

Redwood Empire Officers:

President – James S. Beatty - cell# (510) 459-9395 - resonance.ej@gmail.com
Vice President – Jan Van de Wetering – (707) 544-1808 - jvdw@sbcglobal.net
Secretary – William (Bill) Van Valkenburg – (707) 292-1966 mashermann@aol.com
Registrar – Harry Stover Jr – (707) 252- 7172 HNSTOVER@ATT.NET
Chaplain – Pastor Bill Beatty (510) 851-2237 billbeatty55@gmail.com
Aux Hostess – Elisabeth Sturm (707) 534-0459 <resonance.ej@gmail.com>
Eagle Scout Chair – Duncan Flett
Youth Activities Chair – Bill Nay – (707) 235-1900 <bill,nay@comcast.net>

Respectfully submitted,

 date 29 March 2019

James S. Beatty / President of Redwood Empire

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Riverside Chapter #12 CASSAR 2019 Annual Report

Chapter: Riverside, CA Sons of the American Revolution; Chapter (#12)

Reporting Period: January 1, 2018 to December 31, 2018

Date of Report: January 15, 2019

Submitted by: President Mark Kramer

1st Vice President, Charlie Gentis

Best Chapter Chairman: Mark Kramer

Prepared by: Secretary Frederick Schuster

Reporting Officers 2018

President Mark Kramer

1st Vice President Charlie Gentis

Secretary Fred Schuster

2nd Vice President Hal Caldwell

Registrar Henry Lucas

Treasurer David Swift

List of Chapter Officers-2019

President: Mark Kramer

1st Vice President: Hal Cardwell

2nd Vice President: Albert Kimble

Secretary: Fred Schuster

Treasurer: David Swift

Registrar: Henry Lucas

Historian: David Leonard

Color Guard Commander: Brian Stephens

Chaplin: Art Ames

Genealogist: Open

List of Appointed Board Positions-2019

Chapter Historian: David Leonard

Awards & Medals Chairman: Mark Kramer

By Laws Chair: Brian Stephens

Chaplin: Art Ames

Color Guard Commander: Brian Stephens

Eagle Scout Chair: John Vineyard

JROTC/ROTC Chair: OPEN

Youth Programs: Fred Schuster

Veterans Awards Chair: Benny White

Valley Forge Chair: Henry Lucas

New Letter Editor: Wayne Rogers

Riverside Chapter Summary

The Riverside Chapter, Sons of the American Revolution had a successful 2018-year. The chapter saw outstanding growth with its new members for 2018 topping off at 35 for the year. This was the largest growth in the history of the Riverside Chapter. The attrition rate of the chapter was less than 10% for 2018, for the fifth year in a row.

The Riverside Chapter attributes it's success in maintaining membership to the many membership programs it maintains throughout the year. At the completion of the annual dues drive, the chapter sends each member a thank you card with an insert and a membership card for the coming year. Every member receives a birthday card during the year from the chapter and all members are informed of family events where they can bring family member and friends. When special events occur in the members family, or there is an illness the chapter responds with a card. All new members receive a welcome card and information should they need assistance. The

Riverside Chapter is membership focused and reaches out to our membership in various ways throughout the year.

The Riverside Chapter grew from 103 (CASSAR Roster), members from January 1, 2018 to 138 (NSSAR Roster), members as of December 31, 2018. The chapter will begin 2019 with 125 members.

In 2018 the Riverside Chapter has been working on a Chapter Manual to help prospective new members understand more about our society and to provide existing members with a foundation of the rich heritage we all share with our founding fathers.

The Riverside Chapter of SAR was provided opportunities for community youth in all categories of the CASSAR/NSSAR platform's in 2018.

Membership Summary-2019

Number of Members as of January 1, 2018	125 (CASSAR Report)
Number of Members as of December 31, 2018:	138 (NSSAR Roster)
Number of Members as of January 1, 2018:	115 (CASSAR Roster)
Number of New Members-2018	33 (CASSAR Roster)
Number of Dropped Members-2018:	22 (CASSAR Roster)

Dues Payment for CASSAR 2019: \$1,600

Dues Payment for NSSAR 2019: \$2,920

Total Dues Paid: \$4,520

Riverside Chapter Financial Report-2018

Riverside SAR
Providence Bank
5225 Canyon Crest Drive
Riverside, CA 92507
(951) 781-8080
Balance as of 12/31/2018 in account 4245XXXX \$27,263.79

Treasurer and Financial Officer of Record:
David Swift
3363 Vallejo Street
Riverside, CA 92503
(951) 785-8829
deswift52@yahoo.com

**The California Society of the Sons of the American Revolution
Sacramento Chapter Annual Report
January 1, 2018 to December 31, 2018**

Number of Meetings held in 2018: 10 (8 General Meetings and 2 Members only meetings)

List SAR programs in which chapter participated in 2018: Outstanding JROTC Contest, ROTC/JROTC recognition awards, Americanism Poster Contest, Brochure Contest, Law Enforcement Medal Presentations, Heroism Medal Presentations, Life Saving Medal presentations, Heroism Medal presentations, Wounded Warrior presentations. NSSAR Flag Certificate presentation.

List events in which chapter participated in 2018:

Wreaths Across America, Sacramento Valley National Cemetery, Dixon, CA; Carmichael 4th of July Parade. Memorial Day; Memorial Day at Sacramento Valley National Cemetery, Dixon, CA and Sylvan Cemetery, Citrus Heights, CA.

List color guard events in which chapter participated in 2018: Carmichael Elks Club 4th of July Parade, Wreaths Across America Sacramento Valley National Cemetery, Sacramento County History Day Competition, 5th Grade Living History presentations (various dates and places) DAR District Meetings (2) Roseville and Placerville.

Chapter Highlights: The Chapter Color Guard presented the Colors at the Wreaths Across America ceremony at the Sacramento Valley National Veterans Cemetery. The Chapter posted colors at two CA DAR events.

Charitable Donations: The Chapter gave a \$500 donation to the Casa Roble High School JROTC program on September 17, 2018; a donation of \$500 to the CASSAR LAUX on November 16, 2018, and a donation of \$500 to the Wounded Warrior Project on November 16, 2018.

Award presentations:

First Responders:

Sacramento County District Attorney

Anne Marie Schubert — Law Enforcement Commendation Medal

Sacramento Police Department

Officer Beth Glynn — Law Enforcement Commendation Medal

Officer Ben Gray — Law Enforcement Commendation Medal

Officer Lilia Vasquez — Law Enforcement Commendation Medal

Officer Carlos Martinez — Heroism Medal

Sacramento Metropolitan Fire District

Fire Engineer Dat Pham and Reserve Fire Fighter Dennis Berry — Fire Safety Commendation Medal

Sacramento County Sheriff's Department

Deputy Adam Gibson — Heroism Medal; Deputy Nicholas Russell — Life Saving Medal

Sacramento County Sheriff's Department

Homeless Outreach Team Unit Officers:

Lieutenant Steve Dutra, Commander

Unit Citation Plaque, Challenge Coins & Certificates awarded to the commander and 24 members of the Sacramento Homeless Outreach Team.

ROTC and JROTC Program:

The Sacramento Chapter presented a Chapter JROTC award to Cadet Captain Erick Miller, and 14 Bronze JROTC Medals and Certificates to 14 high school cadets and a Bronze Good Citizenship Medal and Certificate to a US Naval Sea Cadet. Silver ROTC medals were presented to UC Davis ROTC cadets (1 Army – 1 USAF). A silver ROTC medal was presented to a Sac State University USAF Cadet.

**The California Society of the Sons of the American Revolution
Sacramento Chapter Annual Report
January 1, 2018 to December 31, 2018**

Veterans Recognition:

Certificates and Challenge Coins were awarded to 10 Veterans during the November meeting.

Certificates of Appreciation:

Certificates of appreciation and Liberty Bell Honorariums were presented to guest Speakers: Sara Beach, John Hess, Russ Kaiser, Gerald Miller, Anna Marie Shubert, Bill Hansen. A certificate of appreciation was presented to Lt Col. Kevin Houdek for his support of the chapter's Constitution Day event.

Principal Chapter Officers for year 2018:

- President: Donald B. Littlefield
- Secretary: Michael Brady
- Treasurer: Donald B. Littlefield
- Registrar: Jim L.W. Faulkinbury

Summary Membership Report:

- Members* on 1/1/2018: 184
- Plus Additions: 11
- Less Subtractions: 20
- Members* on 1/1/2019: 175

Summary Financial Report: Golden 1 Credit Union

- Savings \$1.03
- Money Market \$32606.08
- Checking \$1127.39
- Total \$33,734.50

List all chapter assets (who has custody of asset), and approx. value, if over \$100, as of 12/31/2018:

- Checking Acct, Golden 1 CU #148575 (signers: D. Littlefield, C. Anderson, J. Faulkinbury)
- Money Market Acct Golden 1 CU #148575 (signers: D. Littlefield, C. Anderson, J. Faulkinbury)
- US Flag and Stand (Craig Anderson)
- SAR Flag and Stand (Craig Anderson)
- 8 historic flags (Craig Anderson)
- Chapter Medals Inventory (Craig Anderson)
- 21 historic flags (Michael Hull)
- US, CA, & SAR flags (Michael Hull)
- 26 Bronze flag stands (Roy Adkins)
- Sound System for School presentations
 - Yamaha EMX 512sc amplifier (Carl Ahlberg)
 - 2 Community DnD12 speakers (Carl Ahlberg)
 - 2 speaker stands (Jim Faulkinbury)
 - 5 Audio-Technica ATW 3100 UHF Wireless Receivers (Carl Ahlberg)
 - 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Jim Faulkinbury)
 - 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Jim Faulkinbury)
 - 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Jim Faulkinbury)
 - 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Jim Faulkinbury)
 - 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic (Carl Ahlberg)

**The California Society of the Sons of the American Revolution
Sacramento Chapter Annual Report
January 1, 2018 to December 31, 2018**

- 1 Audio-Technica ATW T310 UHF Wireless Transmitter lavalier mic
 - 1 Audio-Technica P615 Cardoid Dynamic Vocal Microphone (Carl Ahlberg)
 - Misc speaker cables (Carl Ahlberg)
- Stage Prop Brown Bess Musket and bayonet (Jim Faulkinbury)
- Stage Prop Denix Brown Bess Musket and bayonet (Russ Kaiser)
- Gator Power Rack for Wireless Receivers (Carl Ahlberg)
- Parade Banners (Russ Kaiser)
- A-Frame meeting sign SAR Sacramento (Don Littlefield)
- 6 Liberty Bells (Guest Speaker Honorarium) (Don Littlefield)
- Metal SAR labels for liberty bells (Don Littlefield)
- Ships brass bell for "End of Watch" memorial ceremonies (Don Littlefield)
- Small stick on SAR logos for name badges (Don Littlefield)
- Two shiny gold weighted flag stands in a suitcase (Don Littlefield)
- 6 waffle boards: Declaration of Independence, Bill of Rights, and 4-page US Constitution (Don Littlefield)

Respectfully Submitted,

Donald B Littlefield

President

CHAPTER ANNUAL REPORT

For January 1, 2018 to December 31, 2018

Chapter: San Diego

Reporting Period: January 1, 2018 to December 31, 2018

Number of Meetings held in 2018:

6 Chapter General Membership Meetings;

9 Board of Directors Meetings

List SAR programs in which chapter participated in 2018:

- Youth Brochure Contest
- Youth Poster Contest
- Knight Essay Contest
- Rumbaugh Oration Contest
- Historical Oration Contest
- JROTC Awards
- ROTC Awards
- Eagle Scout Scholarship
- Wreathes Across America

List events in which chapter participated in 2018:

- Joint Meeting with the Mayflower Society, February 17, 2018
- Battle of San Diego Bay Celebration, April 14, 2018
- Joint SAR/DAR Sikes Adobe Marker dedication, May 5, 2018
- SDUSD Joint Brigade Pass in Review ceremony, May 19, 2018
- Army and Navy Awards Ceremony, Army and Navy Academy, June 1, 2018
- Balboa Park Casa de España 4th of July Celebration, July 3-4, 2018
- Constitution Day Luncheon joint meeting with all San Diego County DAR Chapters, Sept. 23, 2018
- Misión San Diego de Alcalá plaque restoration Project, September 20, 2018

List color guard events in which chapter participated in 2018:

- George Washington Birthday Celebration, Mayflower San Diego Colony and SAR San Diego Chapter, Feb. 17, 2018
- Joint SAR/DAR Sikes Adobe Marker dedication, May 5, 2018
- Memorial Day, Ft. Rosecrans National Cemetery, May 28, 2018
- Coronado 4th of July Parade, July 4, 2018
- USS Bennington Commemoration, July 2018
- Battle of San Diego Bay, June 2018
- Constitution Day Program, Grossmont Community College, Sept. 15, 2018
- Constitution Day Joint Luncheon with San Diego County DAR Chapters, Sept. 22, 2018
- Wreaths Across America, Ft. Rosecrans National Cemetery, Dec. 15, 2018

Awards presentations: 41 medals awarded

Silver ROTC Medal	University of San Diego -	Two (2) awarded
Bronze JROTC	many San Diego High Schools -	Twenty-seven (27) awarded
Distinguished Service Medal	2017 CG Commander -	One (1) awarded
Past President Pin	2017 SD Chapter President -	One (1) awarded
Military Service Medals	San Diego Chapter Members -	Four (4) awarded
War Service Medals	San Diego Chapter Members -	Two (2) awarded
Martha Washington Medal	Dar Chapter Regents -	Two (2) awarded
SAR/DAR Medal of Appreciation	DAR State/Chapter Regent -	Two (2) Awarded
Bronze CAR Medal of Appreciation	CAR Chapter President -	One (1) Awarded
Youth Brochure Contest	Class & Program top 3 winners -	Three (3) financial & Twenty-four(24) certificate awards
Rumbaugh Oration Award	Chapter winner -	One (1) financial award
Youth Post Contest	Program top 3 winners -	Three (3) financial with three (3) certificates
Certificates of Appreciation	Speakers, volunteers -	Seven (7) certificates awarded

Principal Chapter Officers for year 2018:

President:	Barry Key
1 st VP:	William "Bill" Peters, Jr.
2 nd VP:	- vacant -
VP Membership:	William "Bill" Weedman
Secretary:	Robert "Bob" Hayden
Treasurer:	Dean Rogers
Registrar:	Raymond "Ray" Raser
Chaplain:	Rev. Dr. Stanley "Stan" DeLong
Chancellor:	George Brewster, Jr.
Sgt. at Arms:	Edward Torrence
Genealogist:	Del Ritchhart
Color Guard	
Commander:	Weyman "Skip" Cox III
Webmaster:	Richard "Dick" Leslie
Newsletter Editor:	Vacant

Summary Membership Report:

Members on 1/1/2018:	183
Plus Additions:	40
Less Subtractions:	-43
Members on 1/1/2018	180

Summary Financial Report:

Income for 2018:	\$26,255.74
Expense for 2018:	<u>\$30,145.77</u>
Net Surplus/(Loss):	\$3,890.03

Summary of major accomplishments:

Created Uniform lease program for new Color Guard recruits

Located former chapter members interred at Ft. Rosecrans and Miramar National Cemeteries

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Quantity	Description	Value (if over \$100)	In Custody of
1	Checking Account, Bank of America	\$30,145.77	Signers: Barry Key and Dean Rogers
1	Portable Easel		Ernest McCullough
2	Easel		Philip Hinshaw
1	NEC NP200 XGA DLP Projector	\$550	Edward Torrence
1	DaLite 45X50 Projector Screen		
1	Canon Pixma MX922Printer	\$125	William Weedman
1	Table Podium		Edward Torrence
1	Mission Bell		Edward Torrence
1	Bell Table Stand		Edward Torrence
1	Bell Ground Stand		Edward Torrence
2	Revolutionary Snare Drum (Replicas)	\$2,300	Ernest McCullough
1	Electronic Bugle (S&D Consulting Intl	\$525	Edward Torrence
1	President's Gavel		Barry Key
1	Lester Orr Memorial Member Badge and Neck Ribbon		Barry Key
1	Flag Presentation Plaque		Ernest McCullough
2	Pedersoli Brown Bess Musket	\$1,700	Ernest McCullough
1	Pound Black Powder		Ernest McCullough
2	Color Guard Uniforms (Old Style)		Ernest McCullough
1	Magnetic SAR Car Sign		Ernest McCullough
1	Magnetic LAUX Car Sign		Ernest McCullough
1	Parade Banner and Carrying Pole	\$135	Ernest McCullough
1	2x4 Folding Table		Philip Hinshaw
1	26"x40" tri-fold display board w/fittings		Philip Hinshaw

3	Flag Bags		Philip Hinshaw
20	8' Wooden flag poles		Philip Hinshaw
20	Plastic Flag stands		Philip Hinshaw
5	Baldric/Frogs		Ernest McCullough
	FLAGS		
1	Spanish Cross of Burgundy		Philip Hinshaw
1	Betsy Ross		Philip Hinshaw
1	Delaware		Philip Hinshaw
1	Pennsylvania		Philip Hinshaw
1	New Jersey		Philip Hinshaw
1	Georgia		Philip Hinshaw
1	Connecticut		Philip Hinshaw
1	Massachusetts		Philip Hinshaw
1	Maryland		Philip Hinshaw
1	South Carolina		Philip Hinshaw
1	New Hampshire		Philip Hinshaw
1	Virginia		Philip Hinshaw
1	New York		Philip Hinshaw
1	North Carolina		Philip Hinshaw
1	Rhode Island		Philip Hinshaw
1	Vermont		Philip Hinshaw
20	Ground Stakes for Flags		Philip Hinshaw
1	3X5 50-Star National w/Fringe		Ernest McCullough
1	3X5 Betsy Ross w/Fringe		Ernest McCullough
1	3X5 SAR w/Fringe		Ernest McCullough
1	3X5 California w/Fringe		Ernest McCullough
1	4X8 Betsy Ross		Ernest McCullough
1	3X5 Green Mountain		Philip Hinshaw
1	3x5 45 Star National		Philip Hinshaw
1	3x5 Current Spain National		Philip Hinshaw
1	3X5 42-Star National		Ernest McCullough
1	3X5 50-Star National		Ernest McCullough
1	3X5 Don't Tread on Me Navy Jack		Ernest McCullough
1	3X5 California		Ernest McCullough
1	4X6 Grand Union		Ernest McCullough
1	4X6 Union Jack		Ernest McCullough
1	4X6 Washington, Valley Forge		Ernest McCullough
1	4X6 Betsy Ross		Ernest McCullough
1	3X5 Spanish Imperial		Ernest McCullough
1	3X5 SAR		Ernest McCullough
1	4X8 SAR		Ernest McCullough
1	3X5 DAR w/Fringe		Ernest McCullough
1	3X5 City of San Diego		Ernest McCullough
1	3X5 US Army		Ernest McCullough
1	3X5 US Marine Corps		Ernest McCullough

1	3X5 US Navy		Ernest McCullough
1	3X5 US Air Force		Ernest McCullough
1	3X5 US Coast Guard		Ernest McCullough
1	3X5 US Merchant Marine		Ernest McCullough
1	3X5 15-Star US		Ernest McCullough
1	19X27 Betsy Ross		Ernest McCullough
1	15X25 15-Star Ft. McHenry		Karl Zingham
13	Telescoping Flag Poles		Ernest McCullough
2	12' Oak Flag Poles		Ernest McCollough
4	Flag Pole Stand		Ernest McCullough
2	Material & Buttons for Color Guard Uniforms	\$1,216	Ernest McCullough

Respectfully Submitted,



Barry N. Key, 2018 President
March 24, 2018

*The California Society of the
Sons of the American Revolution*

CHAPTER ANNUAL REPORT

For January 1, 2018 to December 31, 2018

Chapter: Santa Barbara (#24)

Reporting Period: January 1, 2018 to December 31, 2018

Number of Meetings held in 2018: 7 (January and February meetings were canceled due to severe flooding)

List SAR programs in which chapter participated in 2018: ROTC Award, SAR Flag Certificate Presentation.

List events in which chapter participated in 2018: Massing of the Colors, Los Angeles Forest Lawn Cemetery (February 2018), SAR Flag Certificate Presentation to Goleta Valley Junior High School (May 2018), UCSB ROTC Award Ceremony (7 June 2018), Santa Barbara Independence Day Parade (4 July 2018), Joint Meeting and Mixer with Mayflower Society, Ojai (18 August 2018), Visit to President Ronald Reagan's Rancho del Cielo (14 September 2018), Santa Barbara Veterans Day Parade (11 November 2018), DAR Christmas Luncheon (15 December 2018)

List color guard events in which chapter participated in 2018: Massing of the Colors, Los Angeles Forest Lawn Cemetery (February 2018), Santa Barbara Independence Day Parade (4 July 2018), Mayflower Society Joint Meeting (18 August 2018), Santa Barbara Veterans Day Parade (11 November 2018), DAR Christmas Luncheon (15 December 2018)

Awards presentations:

Cadet Nicholas Christensen (Army) UC Santa Barbara SAR Silver ROTC Medal

Principal Chapter Officers for year 2018:

President:	Frank Campo
Vice-President:	Jeff Weinbender
Secretary-Treasurer:	Robert Niehaus
Registrar:	Don Loper
Sergeant-at-Arms, Color Guard:	Stuart Morse
Chaplain:	Ronald Zell

Summary Membership Report:

Members* on 1/1/2018:	30
Plus Additions:	2
Less Subtractions:	<u>-7</u>
Members* on 1/1/2019:	25

*Do not include associate members

Summary Financial Report:

Income for 2018:	\$3,405
Expense for 2018:	<u>2,694</u>
Net Surplus/(Loss):	\$711

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account, Wells Fargo #26585455737 (signers: R. Niehaus, D. Loper, F. Campo) \$11,922
US, SAR, and Revolutionary War Flags and Stands (Robert Niehaus) \$300
Revolutionary War Uniforms (7, Gregg Garrison) \$7,000
Chapter Financial Records and Meeting Minutes, Electronic Format (R. Niehaus)

Respectfully Submitted,

Robert D. Niehaus, Secretary-Treasurer

27 March 2019

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The California Society of the Sons of the American Revolution Silicon Valley Chapter Annual Report 2018

2018 Chapter Meetings

- Eight chapter meetings were held during 2018.

SAR Programs in which Chapter Participated in 2018

- ROTC/Jr. ROTC - medals presented.
- SAR Eagle Scout Recognition - many certificates sent to new Eagle Scouts.
- SAR Eagle Scout scholarship, chapter winner was selected as CASSAR winner.
- SAR Knight Essay Contest submitted the Chapter winner to CASSAR.
- Sponsor of the 2017 Freedoms Foundation/Valley Forge Teacher scholarship recipient to attend the summer program, Revolutionary War North again in 2018
- SAR Flag Certificates, a number were presented.
- Children of the American Revolution
- CASSAR Officers: CASSAR VP Membership, Douglas Bergtholdt; CASSAR Genealogist, Terry Briggs.

2018 Events

- Jr. ROTC High School Awards Presentations: Oak Grove, Yerba Buena, Andrew Hill, Prospect, Branham, Del Mar, Silver Creek, Mount Pleasant, Overfelt.
- ROTC University Awards Presentations: San Jose State University, Santa Clara University.
- Support for Captain Matthew Ramsey Society C.A.R. and California State Society C.A.R.

2018 Color Guard Events

- CASSAR Meetings: Spring Annual Meeting and Fall Board of Manager's Meeting
- Four Chaplains Memorial Service in San Jose, CA
- Dublin, CA St. Patrick's Day Parade with Young American Patriots Fife and Drum Corps (YAPs)
- Saratoga, CA Madronia Cemetery on Memorial Day
- Independence Day Ceremony at Saratoga and at Ardenwood Farm with YAPs
- Veterans Day Parade at San Jose, CA 11/11/18
- Pleasanton Holiday Parade with YAPs

2018 Principal Chapter Officers

- President: Terry Briggs
- Secretary: Sam Prather
- Treasurer: Sam Prather
- Registrar: Terry Briggs
- Vice President Programs: Jonathan Dickey
- Vice President Membership: (vacant)

2018 Membership Report

o 1/1/2018	120
o New Members,Reinstatements,Transfers	+15
o Drops,Resignations,Transfers,Deaths	<u>- 27</u>
o 1/1/2019 starting membership	108

2018 Financial Report

-Beginning Balance 1/1/18	\$ 32,442.24
-Income	\$ 8,541.00
-Expenses/Donations	<u>\$ 10,404.78</u>
-Ending Balance 12/31/2018	\$ 30,578.46

The ending bank balance for 12/31/2018 was \$30,578.46, with \$12,934.72 restricted to the Scholarship and Youth Programs.

2018 Chapter Assets Exceeding \$100.00

- Checking Account Balance: \$32,442.24. Check Book is in possession of SVSAR Registrar
- Chapter Flags & donated loaner uniform in possession of SVSAR Registrar
- Other chapter items (gavel, SAR emblem, etc.) are in possession of SVSAR Registrar

Respectfully submitted,

Terry Briggs
2018 SVSAR President and Registrar

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**The California Society of the
Sons of the American Revolution
Sons of Liberty Chapter Annual Report
For January 1, 2018 to December 31, 2018**

Chapter: Sons of Liberty

Reporting Period: January 1, 2018 to December 31, 2018

Number of Meetings held in 2018: 6 + Massing of the Colors

Application Assistance:

Under the leadership of Sons of Liberty Chapter Registrar William Kruzykowski, 4 genealogy workshops were held at the Los Angeles Family History Library to assist prospective members with their applications and existing members with supplemental applications.

ROTC/JROTC Program:

Medals and certificates were distributed to 43 regional high schools who sent color guard units to participate in the Sons of Liberty sponsored and organized event 36th Annual Massing of the Colors event

Patriotic/Historical events in which members of the Sons of Liberty Chapter participated in 2018:

36th Annual Massing of the Colors and Salute to the Armed Forces was sponsored and organized by the Sons of Liberty Chapter. It was held on February 18, at 3:00 PM in front of the Hall of Liberty at Forest Lawn Hollywood Hills. In honor of General George Washington, JROTC color guards, historical groups including Morgan's Rifles, active military units (Blue Eagles Honor Guard from Edwards AFB) marched to positions in front of several hundred attendees. During the brief ceremony, the San Diego based Warbirds executed three fly over passes which included the Missing Man Formation. The Sons of Liberty Chapter distributed medals and certificates for each school to present to an outstanding cadet at a later school event.

Chapter Medals & Other Awards Presented in 2018:

39 ROTC Bronze Medals with certificates for JROTC Program cadets

Principal Chapter Officers for year 2018:

President: Gary Calvin
Secretary: Mark Ladd
Treasurer: John Kuzma

1st Vice President: Jeffrey Prang
2nd Vice President: Gen. David Smith
Registrar: Tom Perkins

Summary Membership Report 2018:

Members on 1/1/2018: 135 (113 Regular, 14 Life Members, 8 Juniors)
Members on 1/1/2019 110 (85 Regular, 15 Life Members, 10 Juniors)

List of all chapter assets (and custody of assets), and approx. value, if over \$100:

Union Bank checking account 0330065583, Sons of Liberty Chapter California
balance Dec. 31, 2018: \$24,180.83
(signers: David Smith, John Kuzma, Richard Humphrey, Mark Ladd)

Raymond James & Associates, Sons of Liberty Permanent Fund, 13780504:
Balance Dec. 31, 2018: \$ 57,195.57
(signers: David Smith, Mark Ladd, Richard Humphrey, David Eaton)

Respectfully Prepared and Submitted by

Tom Perkins

President
March 30, 2019

Mark L. Ladd

Secretary
March 30, 2019

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The California Society of the
Sons of the American Revolution
South Coast Chapter Activity Report
For Period January 1, 2018 to December 31, 2018

Chapter: South Coast Chapter

Reporting Period: January 1, 2018 to December 31, 2018

Number of Meetings held To-Date: For the period ending 31 December 2018, we have held eight (8) meetings. In addition, our chapter held a potluck dinner in August 2018.

List SAR Programs in which chapter participated in 2018:

ROTC/JROTC Awards, Eagle Scout Certificate of Recognition, and Eagle Scout Scholarship Program.

New Members Inducted: 5

Supplemental Certificates Received: 28

Chapter Highlights:

Members attended the CASSAR Spring and Fall Meeting

Members attended funeral service of Richard Bent

Award Presentations:

Cal State Fullerton, Fullerton	SAR Silver ROTC Medal
Fremont High School, Los Angeles	SAR JROTC Medal
Katella High School, Anaheim	SAR JROTC Medal
Magnolia High School, Anaheim	SAR JROTC Medal
Western High School, Anaheim	SAR JROTC Medal
Chapter Eagle Scout Essay-Ryan Kang	Certificate and Medal
Chris Epting	Certificate of Appreciation
Renee Weddell	Certificate of Appreciation

Principal Chapter Officers for year 2018:

President:	R. Scott Whitman
Vice President	Steven H. Steinberg
Secretary:	Jerry L. Hereford
Treasurer:	Paul R. Weddell
Registrar:	Leon L. Smith
Chaplain	Robbie H. Jones

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**The California Society of the
Sons of the American Revolution
South Coast Chapter Activity Report
For Period January 1, 2018 to December 31, 2018**

Summary Membership Report:

Members on 1/01/2018: 53
Plus Addition: 9 (5 New, 4 Reinstated)
Less Subtractions: (22*) (2 Deceased, 2 Transfer Out, 18 Members Dropped)
Members on 12/31/2018: 40

*Six of eighteen members being reinstated in Feb/Mar Timeframe.

Summary Financial Report:

Beginning Balance Jan 1, 2018	\$ 9,292
Income in 2018	\$ 3,334
Expenses in 2018	<u>\$<3,281></u>
Ending Balance Dec 31, 2018	\$ 9,240
Less:	
Color Guard/Musket-Drum/ROTC Fund	\$<1,146>
Permanent Fund	\$<4,672>
Dues Paid for 2019	<u>\$<1,885></u>
Working Cash Balance Dec 31, 2018	<u>\$ 1,537</u>

Respectively Submitted,
R. Scott Whitman, President
South Coast Chapter
11 March 2019

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*The California Society of the
Sons of the American Revolution*

CHAPTER ANNUAL REPORT

For January 1, 2018 to December 31, 2018

Chapter: Thomas Jefferson (#10)

Reporting Period: January 1, 2018 to December 31, 2018

Tax ID # 94-6131731

FTB ID # 8020953

Number of Meetings held in 2018: 7

List SAR programs in which chapter participated in 2018: ROTC/JROTC Awards, Flag Certificates, SAR Eagle Scout Contest, SAR Law Enforcement Medals, Wreaths Across America.

List events in which chapter participated in 2018: CASSAR Annual Meeting Hosted by Thomas Jefferson Chapter (April 2018), CASSAR BOM Meeting (Nov 2018), and Wreaths Across America (Union Cemetery in Brentwood, and Sacramento Valley National Cemetery in Sacramento) (Dec 2018).

List color guard events in which chapter participated in 2018: None.

Awards presentations:

Dep. Chief Jeff Jennings	BART PD	SAR Law Enforcement Medal (18)
Sgt. Herm Rellar	Contra Costa Co Sheriffs Off.	SAR Law Enforcement Medal (18)
Sgt. Paul Starzyk	Martinez PD	SAR Law Enforcement Medal (18)
PO2 Jacob Boyce	NSCC Camp Parks	Bronze Good Citizenship Medal (26)
PO2 Jon Ruzich	NSCC CA Maritime Academy	Bronze Good Citizenship Medal (26)
Cadet Matthew Polewaczyk	UC Berkeley (Air Force)	SAR Silver ROTC Medal (27)
MIDN 4/C Jacqueline Templeman	UC Berkeley (Navy)	SAR Silver ROTC Medal (27)
Cadet Justine Chang	UC Berkeley (Army)	SAR Silver ROTC Medal (27)
C/LTC Jason Laxa	Skyline HS, Oakland	SAR Silver ROTC Medal (27)
C/CPT Juan Martinez	Mt. Diablo HS, Concord	SAR Bronze JROTC Medal (28)
Cadet Khoa D. Tran	Encinal HS, Alameda	SAR Bronze JROTC Medal (28)
C/PO3 Jonathan Nabor	Jesse Bethel HS, Vallejo	SAR Bronze JROTC Medal (28)
Luis Quintero	Olympic HS, Concord	SAR Bronze JROTC Medal (28)
Cadet Justin Lund	Heritage HS, Brentwood	SAR Bronze JROTC Medal (28)
Casey Roark	Chapter winner	SAR Eagle Scout Medal (30)
Ralph Roy Dean II	Thomas Jefferson Chapter	SAR 25 Year Pin

Jeffrey Dean	Thomas Jefferson Chapter	SAR 25 Year Pin
C. Thomas McGinley III	Thomas Jefferson Chapter	SAR 60 Year Pin
Richard Shaw	RMS Titanic Expert	SAR Certificate of Appreciation
Frank Scudero	Diablo Valley Stamp Club	SAR Certificate of Appreciation
Henry Baum	Pacific Locomotive Assn	SAR Certificate of Appreciation
Calicraft Brewing Company		SAR Certificate of Appreciation
Lagunitas Brewing Company		SAR Certificate of Appreciation
Rhonda Hammons	Author	SAR Certificate of Appreciation
Dr. Matthew Bowdish	CASSAR Surgeon	SAR Certificate of Appreciation
Steven Burchik	Author	SAR Certificate of Appreciation
Jack Simpkins		Eagle Scout Certificate
Carson Cropper		Eagle Scout Certificate
Conner Burr		Eagle Scout Certificate
Matthew Nuyten		Eagle Scout Certificate
Alejandro Chamorro		Eagle Scout Certificate
Maxwell Skillman		Eagle Scout Certificate
Mark Anderson		Eagle Scout Certificate
Jeffrey Colline		Eagle Scout Certificate
Brandon Christensen		Eagle Scout Certificate
Huy Tran		Eagle Scout Certificate
Tanner Blatter		Eagle Scout Certificate
Ryan Darner		Eagle Scout Certificate
Charles Couch		Eagle Scout Certificate
Semisi Saluni		Eagle Scout Certificate
Adam Scott Lyday		Eagle Scout Certificate
David Ma'ake		Eagle Scout Certificate
Caleb Wessel		Eagle Scout Certificate
Andre Buckman		Eagle Scout Certificate
Thomas Cordova		Eagle Scout Certificate
Trevor Castle		Eagle Scout Certificate
Ethan Sifferman		Eagle Scout Certificate
Derek Xia		Eagle Scout Certificate
Ethan Emoto		Eagle Scout Certificate
Sheldon Shimel		Eagle Scout Certificate
Dallin Sorensen		Eagle Scout Certificate
Army ROTC, UC Berkeley		Flag Certificate
Navy ROTC, UC Berkeley		Flag Certificate
Air Force ROTC, UC Berkeley		Flag Certificate
Galindo House, Concord Historical Society		Flag Certificate
Walnut Creek Police Department		Flag Certificate
Pleasant Hill Police Department		Flag Certificate
College Park High School		Flag Certificate
Las Lomas High School		Flag Certificate
Walnut Creek Middle School		Flag Certificate
US Postal Service, Walnut Creek		Flag Certificate
Mt. Diablo Silverado Council BSA, Pleasant Hill		Flag Certificate
Mt. Diablo Unified School District		Flag Certificate

Park Shadelands Storage	Flag Certificate
Walnut Creek Library	Flag Certificate
Diablo Valley College	Flag Certificate
Ygnacio Valley High School	Flag Certificate
Northgate High School	Flag Certificate
Tony/Chris Romano	Flag Certificate
City of Pleasant Hill	Flag Certificate
Los Medranos Junior College	Flag Certificate
Foothill Middle School	Flag Certificate
Walnut Creek Post Office	Flag Certificate
Wren Avenue Elementary School	Flag Certificate
Monte Gardens Elementary School	Flag Certificate
Walnut Creek School District	Flag Certificate
Valley View Middle School	Flag Certificate
Westwood Elementary School	Flag Certificate
Nordstrom, Walnut Creek	Flag Certificate
Gregory Gardens Elementary School	Flag Certificate
Oak Grove Middle School	Flag Certificate
El Dorado Middle School	Flag Certificate
Pleasant Hill Education Center	Flag Certificate
Loma Vista Adult Education Center	Flag Certificate
Sequoia Middle School	Flag Certificate
Bancroft Elementary School	Flag Certificate
Pleasant Hill Elementary School	Flag Certificate
Pleasant Hill Middle School	Flag Certificate
Canesa's Brooklyn Heros, CLA	Flag Certificate
Miramonte High School, Orinda	Flag Certificate
Wagner Ranch Elementary School, Orinda	Flag Certificate
Sleepy Hollow Elementary School, Orinda	Flag Certificate
Del Rey Elementary School, Orinda	Flag Certificate
Orinda Intermediate School, Orinda	Flag Certificate
Town of Danville	Flag Certificate
City of San Ramon	Flag Certificate
City of Martinez	Flag Certificate
City of Oakley	Flag Certificate
City of Brentwood	Flag Certificate
City of Richmond	Flag Certificate
City of Albany	Flag Certificate
City of Oakland	Flag Certificate
City of Berkeley	Flag Certificate
City of San Leandro	Flag Certificate
City of Livermore	Flag Certificate
City of Dublin	Flag Certificate
City of Pleasanton	Flag Certificate
City of Pittsburg	Flag Certificate
City of Antioch	Flag Certificate
Glorietta Elementary School, Orinda	Flag Certificate
Campolindo High School, Moraga	Flag Certificate

Stanley Middle School, Lafayette	Flag Certificate
Happy Valley Elementary School, Lafayette	Flag Certificate
Lafayette Elementary School, Lafayette	Flag Certificate
Springhill Elementary School, Lafayette	Flag Certificate
Burton Valley Elementary School, Lafayette	Flag Certificate
Acalanes High School, Lafayette	Flag Certificate
City of Lafayette	Flag Certificate
Alhambra High School, Martinez	Flag Certificate
John Muir Elementary School, Martinez	Flag Certificate
John Swett Elementary School, Martinez	Flag Certificate
Las Juntas Elementary School, Martinez	Flag Certificate
Morello Park Elementary School, Martinez	Flag Certificate
Martinez Junior High School, Martinez	Flag Certificate
Walnut Creek Superior Court	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 1	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 2	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 3	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 5	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 6	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 7	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 9	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 10	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 13	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 14	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 15	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 17	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 81	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 82	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 83	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 84	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 85	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 86	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 87	Flag Certificate
Contra Costa Co Fire Prot. Dist. Station 88	Flag Certificate
Moraga Orinda Fire District Administration	Flag Certificate
Moraga Orinda Fire District Station 41	Flag Certificate
Moraga Orinda Fire District Station 42	Flag Certificate
Moraga Orinda Fire District Station 43	Flag Certificate
Moraga Orinda Fire District Station 44	Flag Certificate
Moraga Orinda Fire District Station 45	Flag Certificate

Principal Chapter Officers for year 2019:

President:	Timothy L. Ernst
Secretary:	Stephen R. Renouf
Treasurer:	William E. Rood

Summary Membership Report:

Members* on 1/1/2018:	104
Plus Additions:	14
Less Subtractions:	<u>-10</u>
Members** on 1/1/2019:	108

*Does not include 1 dual member

**Does not include 2 dual members

Summary Financial Report:

Income for 2018:	\$33,556.57
Expense for 2018:	< <u>\$26,730.64</u> >
Net Surplus/(Loss):	\$6,825.93

List all chapter assets (who has custody of asset), and approx. value, if over \$100:

Checking Account (Citibank #####1016) *	\$18,943.25
CD, Exp 03/30/2017 (Citibank #####5197) *	\$5,391.98
Revolutionary War Uniform (Jeffrey Brown)	\$500.00
Sierra Chapter DAR Gavel (Tim Ernst)	
US Flag and Stand (Tim Ernst)	
SAR Flag and Stand (Tim Ernst)	
Army, Navy, Air Force, and Marines Flag and stands (but no poles) (Tim Ernst)	
Oakland Chapter #10 Charter, 1958 (Stephen Renouf)	
Thomas Jefferson Chapter #10 Charter, 1992 (Stephen Renouf)	
Alameda Chapter #10 Minute Books 1925-1956 (Stephen Renouf)	
Oakland Chapter #10 Minute Books 1957-1968 (Stephen Renouf)	
* Signatures: William E. Rood, Stephen R. Renouf, & Timothy Ernst	
Total Assets	\$24,835.23

Chapter Activities

All luncheons were held at the Old Spaghetti Factory in Concord, CA. We had 13 new members and 0 supplemental applications approved in 2018.

January 27, 2018: CASSAR VP-North David Gilliard, accompanied by his wife, Judge Maryanne Gillard, installed the new officers for 2018. The SAR 60-year membership pin was awarded to Compatriot Tom McGinley. Richard Shaw presented an interesting program on the sinking of the RMS Titanic.

February 24, 2018: The Eagle Scout Award was presented to Casey Roark of Troop 465, Concord. Frank Scudero, from the Diablo Valley Stamp Club, provided an introduction to stamp collecting and a brief history on the mail system. Compatriot Oliver Everette and wife Pat Everette were honored by Congress for Service to Veterans.

March 24, 2018: CASSAR President Jim Fosdyck and first lady Un Hui Fosdyck honored us with a visit. President Fosdyck inducted Ohio Society SAR new member Jonathan Morgan Davis, with his father pinning his rosette. Henry Baum, of the Pacific Locomotive Association, spoke on the Niles Canyon Railway. The Association maintains and runs the Niles Canyon Railway, a bridge to the past era of railway travel.

April 21, 2018: There was not a Chapter meeting this month. The Chapter served as the Host Chapter for the 143rd Annual Meeting of the CASSAR. Chapter Compatriot Derek J. Brown was installed as CASSAR President by NSSAR President General Larry Guzy. Spouse Janet Brown was installed as the CASSAR Ladies Auxiliary President by NSSAR President General Guzy. Janet presented a challenge coin from Past President General Tomme to Chapter Registrar Don Gurley.

May 19, 2018: Rhonda Hammons told the family story of her two brothers who had served as Marines in WWII. She had written a book, *Semper Fi, Marine: Two Brothers in the Pacific Theater, WWII*, as a way of honoring their service. Nick Bowles was inducted as a new member by Registrar Don Gurley.

June, July, August 2018: No meetings were held.

September 22, 2018: The new and revised Thomas Jefferson Chapter web site was launched – TJSAR.ORG. The video "The Entire Revolutionary War: April 19, 1775 – September 3, 1783" was viewed. This was a condensed view of the history and events of the Revolutionary War. New members Rob Brannan, Austin Brannan (youth member), and Justin Cuff were inducted. New Dual Member Geoffrey Thorpe (IDSSAR) was welcomed into the chapter. The SAR 25-year membership pin was presented to Compatriot Ralph Dean and his son Jeff Dean (and in absentia to his other son John Dean).

October 27, 2018: The chapter was honored with a visit from CASSAR VP-North Don Littlefield. CASSAR Surgeon Matthew Bowdish, M.D. presented a very interesting program on the health history of George Washington.

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November 17, 2018: Steven Burchik presented a program on his year in the rice paddies north of Saigon during the Vietnam War. Steven was a forward observer for the 1st Infantry Division. He has written two books about his experiences – *Compass and a Camera: A Year in Vietnam*, and *Focus on Vietnam*. The change in meeting dates from the fourth to third Saturday in 2019 was announced.

Respectfully submitted,

Timothy Ernst

President, Thomas Jefferson Chapter
11 January 2019

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The California Society of the
Sons of the American Revolution
Yosemite Chapter Activity Report
For Period January 1, 2018 to December 31, 2018

Chapter: Yosemite

Reporting Period: January 1, 2018 to December 31, 2018

Number of Meetings held To-Date: 12

List SAR Programs in which chapter participated in 2018: JROTC AND ROTC

New Members Inducted: 2

Supplemental Certificates Received: 5

Chapter Highlights: New Officers elected, Chapter reorganized, 4 presentations by others

Award Presentations: 3 (JROTC & ROTC). 3 Certificates of Appdreciation.

Principal Chapter Officers for year 2018:

President:	John Hendon
Vice President	Roy Smith
Secretary:	Roy Smith
Treasurer:	Ryan McGuire
Registrar:	Randy Dhindsa
Chaplain	None
Historian	Ted Hawkins

Summary Membership Report:

Members on 1/01/2018:	10
Plus Addition:	2
Less Subtractions:	2
Members on 12/31/2018:	10

Summary Financial Report:

Beginning Balance Jan 1, 2018	\$1,600.69
Income in 2018	\$ 780.00
Expenses in 2018	\$ 70.00
Ending Balance Dec 31, 2018	\$ 2,310.69
Less:	
Color Guard/Musket-Drum/ROTC Fund	\$ -0-
Permanent Fund	\$ -0-
Dues Paid for 2019	<u>\$405.00</u>

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**The California Society of the
Sons of the American Revolution
Yosemite Chapter Activity Report
For Period January 1, 2018 to December 31, 2018**

Working Cash Balance Dec 31, 2018 \$ 1,905.69

Respectively Submitted,

John Hendon
Yosemite Chapter
President

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