CASSAR ANNUAL REPROT 2020

"THE BOOK"

Presented at the 145th Annual Spring Meeting California Society
Sons of the American Revolution April 17-18, 2020
Murieta Inn and Spa
7337 Murieta Drive
Rancho Murieta, CA 95638

Executive Board Repots



The California Society of the Sons of the American Revolution



President

Annual Report for the 145th Spring Meeting of the Membership

My thanks to all of you for bestowing your trust in me by electing me president of this society for 2019-2020! It has been the culmination of my fondest desires and expectations. Now, as I prepare to relinquish the reins of leadership to my eminently qualified successor, it is appropriate to review some of the highlights, and to thank those who have supported me through this year. I have been fortunate in being backed by an outstanding executive board, without whom I could not have functioned, and my heart-felt thanks goes to each one of you. My committee chairs have performed well and with due-diligence, for which I am grateful. We were blessed to fill our Spanish Liaison slot, giving us a full board, and my thanks to VPG Western District Jim Fosdyck for providing me potential candidates as openings occurred!

While the CASSAR 144th Spring meeting was a highlight, providing as it did my entrance to this position, the absolute highlight of the year was the national congress held in Costa Mesa this past July, being the epitome of perfection in many ways as so many have told me. My thanks to John Dodd, Steve Renouf, Kent Gregory and so many others who worked hard and diligently to make it the successful event it was. As always, our ladies of the Ladies Auxiliary have supported us well with the grace and positive attitudes only they can provide, and I thank them for their support.

Now, without further ado, a litany of events attended follows:

2019 Events

NSSAR 129th Congress, Costa Mesa, CA - 5-10 July

NSSAR Leadership, Louisville, KY:

Spring Leadership – 1-2 March

Fall Leadership – 20-21 September

CASSAR:

144th Spring Meeting of the Membership, Ventura, CA – 26-27 April 144th Fall Board of Managers, Irvine, CA – 1-2 November Spirit of America Awards, Camarillo, CA – 12-13 June

Color Guard Events:

Massing of the Colors, Forest Lawn Hollywood Hills, CA – 17 February

Field of Honor, Castaway Park, Costa Mesa, CA – 17-18 May

Memorial Day, Cemetery Park, Ventura, CA – 27 May

Ojai Parade with DAR, Ojai, CA - 4 July

Veterans Parade with Santa Barbara Color Guard, Santa Barbara, CA – 9 November

Chapter Events:

General Patton Chapter, Ventura – attended ten meetings; currently chapter secretary.

Sons of Liberty Chapter Officers Installation, Pasadena – 27 January.

Orange County Chapter, Fullerton – 9 February.

Sons of Liberty Chapter, Glendale – 23 March.

Kern Chapter, Bakersfield – 8 June.

Orange County picnic, Fountain Valley – 10 August.

Santa Barbara Chapter, Santa Ynez - 26 October.

Riverside Chapter 75th Anniversary, Riverside – 11 November.

Coachella Valley Chapter 25th Anniversary, Rancho Mirage – 15 November.

Santa Barbara Chapter Officers Installation, Santa Barbara – 16 November.

Sons of Liberty Chapter, Glendale - 23 November.

Additional Events:

Memorial Service for Carol Reniger, wife of Gen Patton President Hal Reniger – 7 April.

Vigil for Richard McMullen, Gen Patton Registrar, Woodland Hills – 4 November.

2020 Events

NSSAR Spring Leadership, Louisville, KY – 28-29 February.

CASSAR 145th Spring Meeting of the Membership, Rancho Murieta, CA: 17 – 18 April.

Color Guard Events:

Massing of the Colors, Forest Lawn Hollywood Hills – 16 February

Chapter Events:

General Patton Chapter, Ventura – attended four meetings.

Kern Chapter Officers Installation, Bakersfield – 11 January.

Santa Barbara Chapter, Solvang – 18 January.

Sons of Liberty Chapter Officers Installation, Pasadena – 26 January.

Additional Events:

CA State DAR 112th Conference, San Ramon – 12 March.

Respectfully submitted

Robert L. Taylor

President CASSAR

Robert L. Taylor CASSAR President 5277 Shiloh Way Ventura, CA 93003 tartar-taylor@att.net



California Society Sons of the American Revolution

7 November 2019

President General Warren M. Alter, 2018-19 Sons of the American Revolution 7739 E. Broadway, #73 Tucson, AZ 85710-3941 warrenalter@gmail.com

Re: Letter of Endorsement

President General Manning;

The California Society of the Sons of the American Revolution has reviewed the resumes for those Compatriots who have filed for positions within the SAR. While acknowledging all candidates are fully qualified for the offices sought, the CASSAR voted at the Fall 2019 Board of Managers meeting to endorse the following candidates:

- President General Davis Lee Wright
- Secretary General C. Bruce Pickette
- Treasurer General John L. Dodd
- Chancellor General Michael J. Elston
- Genealogist General Robert B. Fish
- · Registrar General Douglas T. Collins
- Historian General William O. Stone
- · Librarian General Tony L. Vets
- Chaplain General Rt. Rev. Louis V. Carlson, Jr.
- Foundation Board Darryl S. Addington, M.D.
- · Foundation Board Joseph W. Dooley

Warm regards,

Robert L. Taylor, President

California Society, Sons of the American Revolution

Cc: Don Littlefield, EVP CASSAR Fred Schuster, Secretary CASSAR

James Blauer, Historian CASSAR



The California Society of the Sons of the American Revolution



Executive Vice President Donald B. Littlefield Report for the 145th Annual Meeting

Chapter Meetings:

Sacramento Chapter — 8 monthly meetings and 2 All-Hands Meetings, 2019 & 2020

Gold Country Chapter — April 20, 2019

Yosemite Chapter, Fresno - May 25, 2019

Redwood Empire Chapter — July 19, 2019

Mother Lode Chapter, Placerville — August 27, 2019

Mother Lode Chapter, Placerville — September 24, 2019

Silicon Valley Chapter, San Jose — October 19, 2019

Mother Lode Chapter, Placerville — October 23, 2019

Monterey Bay Chapter, Monterey — November 9, 2019

Mother Lode Chapter, Placerville — November 26, 2019

Thomas Jefferson Chapter, Concord — October 27, 2019

Redwood Empire Chapter, Sonoma — November 15, 2019

Delta Chapter, Lathrop — November 16, 2019

Gen. Geo. Washington Chapter, Oroville — December 14, 2019

Monterey Bay Chapter, Seaside — January 11, 2020

Thomas Jefferson Chapter, Concord — January 18, 2020

Yosemite Chapter, Fresno, CA — January 25, 2020

Mother Lode Chapter, Placerville — January 28, 2020

Gold Country Chapter — February 15, 2020

Redwood Empire Chapter, Sonoma — February 21, 2020

California Compatriot — Published the Spring, Summer, & Winter Editions

2020 CASSAR Budget — Drafted the Proposed 2020 CASSAR Budget

Researched, selected, and setup Constant Contact for CASSAR email communications

I have participated in the following events since our 2019 Annual Meeting:

Americanism Poster Contest Introduction and Awards:

Sandra J Gallardo Elementary, Folsom — May 8, 2019 — 3 Classrooms

Green Valley Elementary, Rescue — May 9, 2019 — 3 Classrooms

Oak Chan Elementary, Folsom — May 9, 2019 — 3 Classrooms

Sandra J Gallardo Elementary, Folsom — February 6, 2020 — 3 Classrooms

Green Valley Elementary, Rescue — February 6, 2020 — 3 Classrooms

Newcastle Elementary, School, Newcastle — February 6, 2020 — 3 Classrooms

Oak Chan Elementary, Folsom — February 6, 2020 — 3 Classrooms

School Guard

Newcastle Elementary, Newcastle — May 14, 2019

Memorial Day

Presidio, San Francisco — May 27, 2019

Hotel Tours for Spring 2020 Annual Meeting

Holiday Inn, Crowne Plaza, Lake Natoma Inn, Hilton Arden Arcade, Doubletree, The Murieta Inn

Rotary Club Old Folsom — Speaker, in Regimental Uniform — June 6, 2019

Hometown Parade, Old Folsom — June 29, 2019

2019 NSSAR National Congress — Costa Mesa, CA — July 4-13, 2019

Dennis Sperry Funeral w/ Battler Born Patriots Chapter, NV — Fernley, NV — September 6, 2019

9-11 Event DAR El Dorado Chapter Meeting — Placerville — September 11, 2019

Freedoms Festival Valley Forge —Rocklin, CA — September 13, 2019

2019 Fall Leadership Meeting — Louisville, KY — September 18-22, 2019

Flying Tigers Flight Attendants Reunion — Vietnam Memorial, Sacramento, CA — September 25, 2019

Aspen Dental Veterans Day Event — Sacramento, CA — November 11, 2019

Veterans Day Parade — Sacramento, CA — November 11, 2019

NRA Black Powder Certification — Sacramento, CA — January 28 & 29, 2020

Freedoms Foundation Constitution Bowl — Roseville, CA — January 30, 2020

Presidents Day Celebration — Mount Vernon Memorial Gardens, Orangevale, CA — February 17, 2020

2020 Spring Leadership Meeting — Louisville, KY — February 27-29, 2020

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California Society Sons of the American Revolution

Vice President - North D. Craig Anderson 145 Annual Meeting Report

Chapter Meetings: Sacramento – 7 monthly meetings and 2 All-Hands meetings

I served as Chapter Secretary, Chairman of the Tom and Betty Lawrence American History Teacher Award Program, Chairman of Valley Forge Teacher Recognition Program, Guardian of the chapter flags, and newsletter editor.

During 2019, I participated in the following events:

Chapter Color Guard: US Coast Guard Change of Command ceremony. The Servpro National Convention at the Sacramento Convention Center, Memorial Day Ceremonies at Sylvan Cemetery, Historic Folsom Hometown Parade. DAR Gold Trail Chapter Meeting, Roseville, CA.

National History Day: Served as a judge in the Sacramento County competition.

Flag Certificates: Presented 3 flag Certificates

ROTC: Represented the CASSAR at the spring commissioning ceremonies at the California State University, Sacramento.

Freedoms Foundation at Valley Forge (Sacramento Chapter), American Heritage Festival, Rocklin, CA. Participated both days in a two-day community event that hosted 1500 students on one day.

Sacramento Chapter School Guard: Gave living history presentations at 14 schools.

Certificates of Patriotism: Submitted applications and received 11 Certificates of Patriotism for chapter veterans.

Attended the January meeting of the Yosemite Chapter.

I submitted a candidate to the CASSAR for the **Tom and Betty Lawrence American History Teacher Award Program**.

I presented awards to two Sacramento Chapter DAR members who assisted in 5th grade living history presentations in the greater Sacramento area schools.

CALIFORNIA SOCIETY, SONS OF THE AMERICAN REVOLUTION OFFICER REPORT 03/01/2020 VICE PRESIDENT SOUTH

In addition to attending the California Society Spring Membership Meeting in Ventura and Fall Board of Manager's Meeting in Irvine, I attended the Spring National Society Leadership meeting in Louisville and the National Congress in Costa Mesa.

Five of the thirteen Southern California Chapters meet on the third Saturday of the month. The same day I have a breakfast and lunch meeting for two other organizations of which I am the Senior Vice Commander for one and Vice-President of the other. Thus, it has taken me almost the full two years of my term to visit every Chapter, a goal which I completed in early 2020.

Chapter visits since our last April meeting include:

Harbor Chapter - Dolly Madison Escort and Streamer Presentation on May 1st

Eagle Chapter - Streamer Presentation on May 4th

Orange County Chapter - Dolly Madison Escort on May 11th

Redlands Chapter - Streamer Presentation on May 18th

Harbor Chapter - June 5th

Orange County Chapter - June 8th

Kern County Chapter - Summer BBQ on June 8th

Orange County Chapter - Summer Picnic on August 10th

Riverside Chapter - Annual Night Meeting on August 16th

South Coast Chapter - Summer Potluck on August 20th

Riverside Chapter 75th Anniversary on November 11th

Coachella Valley Chapter 25th Anniversary on November 15th

Sons of Liberty Chapter – Streamer Presentation on November 23rd

Eagle Chapter- Officer Swearing -in on January 4, 2020

Coachella Chapter - Molly Morris Escort and Officer Swearing-In on January 17, 2020

Redlands Chapter – Officer Swearing-in on January 18th

Riverside Chapter - Officer Swearing -in January 21st

South Coast Chapter - Molly Morris Escort on January 21st

San Diego Chapter – Officer Swearing-in on February 1, 2020

Santa Barbara - Dolly Madison Escort on February 22, 2020

Central Coast Chapter - March 21, 2020

I have appreciated the invitations to visit your Chapters on Special occasions and the warm welcome received during my visits. Please make sure your Chapter meeting information is updated and correctly posted on the State Website.

Respectfully Submitted, Brian Stephens

VP-Membership Report

As VP-membership, I am the primary contact person for anyone who wants to apply for membership in SAR.

When NSSAR adds the person's residence to their website, I assign them to the nearest chapter registrar who will be able to assist them in the application process. If the applicant provides more information in their inquiry, I provide the applicant additional sources and make suggestions as to where they can get additional assistance.

It is very important that chapters advise me of changes in chapter registrars.

I average three membership inquiries a day, and I respond as quickly as I can.

I am also the primary contact person for our society. I receive requests for assistance from Eagle Scouts, ROTC/JROTC, Sea Cadets/SeaScouts, and High School Students regarding our essay contests. It is important that I know who your chapter chairman is of these different programs are so I can make the proper referrals.

Douglas Bergtholdt CASSAR VP-Membership

2020 CASSAR Registrar's Report

The SAR Checklist has been promulgated to registrars with an admonishment to please include the checklist with every, regular and supplemental application.

I need to remind all that are involved in the preparation of applications to be knowledgeable of current requirements from both the Application Manual and the Genealogy Committee findings, both of which is online. Of particular note is the new requirement that generations can no longer be on two pages. A tutorial was sent out and chapters seem not to having any problems.

2019 Applications still in the hopper:

28 Applications:

Regular 10 Junior 1 Supplemental 17

2020 Applications:

29 Applications:

Junior Members 1 Regular 20 Supplementals 8

By Chapter 2020 activity from all categories:

Central Coast	1	Orange County	0	Sons of Liberty	0
Coachella Valley	3	Redding	0	South Coast	5
Delta	3	Redlands	0	Thomas Jefferson	3
Eagle	2	Redwood Empire	0	Yosemite	2
Gen Patton	1	Riverside	2		
Gen Washington	1	Sacramento	0		
Gold Country	1	San Diego	0		
Harbor	2	San Francisco	0		
Kern	2	Santa Barbara	0		
Monterey Bay	0	Silicon Valley	1		

Chapter Registrars are reminded to go online to the members section and download a copy of the pended applications. Look over the list. Pended applications are kept in the hopper for 3 years. But not rectifying a pended application may be doing harm as many of them are "new" potential compatriots. If an older application is no longer viable, that is all resources have been expended and no resolution can be found, it may be advisable to notify me and State Genealogist to remove the application.

Elections should have happened and possibly a new Registrar has been selected. Please notify myself and the State Genealogist of this new compatriot accepting the challenge. We will assist this person to become the "expert" he needs to be.

In Pro Patria Owen Stiles



The California Society

of the

Sons of the American Revolution

Instituted October 22, 1875 Organized July 4, 1876, Incorporated February 17, 1890 JAMES W. KLINGLER *Treasurer*33 Bethany Drive
Irvine, CA 92603-3519
(949) 854-7698
klingler@sbcglobal.net

TREASURER'S REPORT JANUARY 1 TO DECEMBER 31, 2019 FISCAL-YEAR ACTUAL COMPARED TO FISCAL-YEAR BUDGET

The following are the operating revenues and expenses for the fiscal year ending December 31, 2019:

STATEMENT OF ACTIVITIES

	FY 2019 Actual	95	FY 2019 Budget	/ariance o Budget
REVENUES				
I-01A · Annual Dues Received - CASSAR	\$ 22,660	\$	23,000	\$ (340)
I-01B · Annual Dues Received - NSSAR	\$ 38,955	\$	40,250	\$ (1,295)
I-03A · LM Annual CASSAR Dues (from Inv acct)	\$ 6,060	\$	6,080	\$ (20)
I-03B · LM Annual NSSAR Dues (from Inv acct)	\$ 9,765	\$	10,080	\$ (315)
I-04 · LM Dues for Chapters (from Inv acct)	\$ 3,030	\$	3,040	\$ (10)
I-05 · New Member CASSAR Dues	\$ 3,680	\$	5,000	\$ (1,320)
I-06 · Supplemental App State Fee	\$ 1,250	\$	1,000	\$ 250
I-08 · Bank Account Interest	\$ 2	\$	6	\$ (4)
I-09 · Reinstated Member Fee	\$ 1,640	\$	1,200	\$ 440
I-14 · Interest Income-San Diego Fund	\$ 1,606	\$	1,680	\$ (74)
I-16 · New Life Member Dues	\$ 935	\$	700	\$ 235
I-17 · Other Income	\$ 849	\$	-	\$ 849
I-18 · Transfer From Education Fund	\$ 700	\$	2,500	\$ (2,500)
I-19 · Transfer From Unallocated Fund	\$ -	\$	2,000	\$ (2,000)
I-21 · Sales of Merchandise	\$ 220	\$	_	\$ 220
I-25 · Donations	\$ 5,455	\$	1,000	\$ 4,455
I-35 · Congress Quilt Raffle Tickets	\$ 460	\$	1,000	\$ (540)
I-40 · Congress Hotel Raffle Tickets	\$ **	\$		\$ -
I-45 · Sales of Congress Shirts	\$ 610	\$		\$ 610
I-53 · 2019 Congress Medal Sets	\$ 1,155	\$	1,000	\$ 155
I-57 · California Medal Sets	\$ 420	\$	2,065	\$ (1,645)
I-62 · Compatriot Subscription Fees	\$ 270	\$	280	\$ (10)
Total Revenues	\$ 99,022	\$	101,881	\$ (2,859)

Executive Committee Expenses	6			
A-01 · President Expenses	\$	505	\$ 500	\$ 5
A-02 · Executive VP Expenses	\$	_	\$ 300	\$ (300)
A-03 · VP North Expenses	\$	-	\$ 100	\$ (100)
A-04 · VP South Expenses	\$	940	\$ 100	\$ (100)
A-05 · VP Membership Expenses	\$	-	\$ 1,000	\$ (1,000)
A-06 · Executive Secretary Expenses	\$	1,335	\$ 1,600	\$ (265)
A-07 · Treasurer Expenses	\$	104	\$ 300	\$ (196)
A-08 · Registrar Expenses	\$	413	\$ 700	\$ (287)
A-09 · Genealogist Expenses	\$	5 = 5	\$ 100	\$ (100)
A-11 · Chancellor Expenses	\$	-	\$ 100	\$ (100)
A-12 · Historian Expenses	\$		\$ 100	\$ (100)
A-14 · Chaplain	\$		\$ 100	\$ (100)
Total Exec. Committee Expenses	\$	2,357	\$ 5,000	\$ (2,643)
Committee Expenses				
B-21 · Awards & Medals Committee Expenses	\$	1,346	\$ 1,500	\$ (154)
B-22 · Best Chapter Contest Expenses	\$	101	\$ 650	\$ (549)
B-24 · New Chapter Assistance Expenses	\$	-	\$ 250	\$ (250)
B-27 · Poster Contest Expenses	\$	775	\$ 1,200	\$ (425)
B-29 · Brochure Contest	\$	1,000	\$ 1,200	\$ (200)
B-30 · Oration Contest	\$	1#0	\$ 1,770	\$ (1,770)
B-33 · JROTC Committee Expenses	\$	1,000	\$ 1,970	\$ (970)
B-34 · CAR Expenses	\$	500	\$ 1,000	\$ (500)
B-35 · Eagle Scout Contest Expenses	\$	1,500	\$ 1,970	\$ (470)
B-36 · Law Enforcement/Public Service Awards	\$	180	\$ 750	\$ (570)
B-37 · DAR Liaison Expenses	\$	141	\$ 250	\$ (250)
B-39 · Essay Contest Expenses	\$	1,000	\$ 1,770	\$ (770)
B-40 · Travel Assistance for Contestants	\$	***	\$ 1,400	\$ (1,400)
B-41 · Spring Meeting Allowance	\$	500	\$ 500	\$ 079
B-42 · Fall Meeting Allowance	\$	500	\$ 500	\$
B-43 · Visiting PG Expenses	\$	454	\$ 1,900	\$ (1,446)
B-44 · Sea Cadets Expenses	\$	199	\$ 200	\$ (1)
B-50 · 2019 Congress Expenses	\$	36,031	\$ 2,000	\$ 34,031
B-60 · Valley Forge Contest Expenses	\$	4,474	\$ 4,200	\$ 274
B-70 · Richard F. Locke Award	\$	1,000	\$ 1,250	\$ (250)
Total Committee Expenses	\$	50,560	\$ 26,230	\$ 24,330
Program Expenses				
C-45 · California Compatriot Expenses	\$	1,597	\$ 1,362	\$ 235
C-49 · CASSAR Flag Expenses	\$	2	\$ 150	\$ (150)
C-50 · Congress Hospitality Suite	\$	197	\$ 750	\$ (553)
C-51 · Color Guard Cmdr Flags & Streamers	\$	340	\$ 1,250	\$ (910)
Total Program Expenses	\$	2,134	\$ 3,512	\$ (1,378)

Other Operating Expenses			
E-01 · Annual Dues to NSSAR	\$ 49,035	\$ 50,330	\$ (1,295)
E-02 · LM Dues to Chapters	\$ 3,030	\$ 3,040	\$ (10)
E-03 · Filing Fees	\$ 55	\$ 100	\$ (45)
E-10 · General Liability Insurance	\$ 315	\$ 365	\$ (50)
E-11 · D&O Liability Insurance	\$ 313	\$ 265	\$ 48
E-25 · Software and Computer Supplies	\$ 346	\$ -	\$ 346
E-30 · Storage Rent & Supplies	\$ 708	\$ 750	\$ (42)
E-40 · Other CASSAR Expenses	\$ -	\$ 2,000	\$ (2000)
E-55 · The SAR Foundation	\$ 1,000	\$ 1,000	\$ ÷
E-80 · Credit Card Fees	\$ 9	\$ 25	\$ (16)
Total Other Operating Expenses	\$ 54,811	\$ 57,875	\$ (3,064)
Total Expenses	\$ 109,862	\$ 92,617	\$ 17,245
Change in Net Assets Before Transfers	\$ (10,840)	\$ 9,264	\$ (20,104)
E-51 · Transfers to (from) Investment Accounts			
Congress Fund	\$ (29,056)	\$ 4,000	\$ (33,056)
Education Fund	\$ 3,048	\$ 1,680	\$ 1,368
Permanent Fund	\$ 460	\$ 2,065	\$ (1,605)
Life Member Fund – New Members	\$ 6,399	\$ 700	\$ 5,699
Unallocated Fund	\$ 18,676	\$ 	\$ 18,676
Total Transfers	\$ (473)	\$ 8,445	\$ (8,918)

Notes to Statement of Activities:

- Revenues Total revenues for the year 2019 of \$99,022 were \$(2,859), or 3%, below the
 annual budget, primarily due to: lower New Member Dues \$(1,320), transfers not
 completed from the Education Fund \$(2,500) and Unallocated Fund \$(2,000), and sales
 of CASSAR medal sets below the annual budget \$(1,645), partially offset by higher than
 budget Donations of \$4,455. Major variances to budget revenues were:
 - Receipts for NSSAR and CASSAR regular annual dues were below budget by \$(1,635) due to fewer annual members than budgeted.
 - b. Receipts for new member state dues were \$(1,320) below budget due to fewer new members than budgeted.
 - c. Receipts for donations exceeded budget by \$4,455 due to an unbudgeted donation from Intel of \$5,400.
 - d. Quilt raffle ticket sales were \$(540) below budget.
 - e. Congress medal sets were \$155 over budget, and CASSAR medal sets were \$(1,645) under budget.
 - f. Other income includes the \$846 bank account balance transferred to CASSAR from the Redding SAR Chapter when it closed in October, 2019.

- 2. Expenses Total operating expenses for the year of 2019 were over budget by \$17,245, primarily due to 2019 Congress expenses of \$36,031, partially offset by favorable variances to budget for most of the committee and program expenses. Most of the Congress expenses occurred in 2019, but income to offset the expenses occurred in prior years as various fund-raising activities were held. The total income for the 2019 Congress of \$84,916 exceeded the total expenses of \$71,822 by \$13,094.
- 3. Transfers To (From) the Investment Account Total transfers for the year of 2019 were a net transfer from the investment account to the operating account of \$(19,328), including \$(473) for expenses, and \$(18,855) for Life Member dues.
 - a. The 2019 Congress Fund includes transfers to the investment fund for the sales of Congress medal sets of \$2,975, Raffle ticket sales of \$4,645, a donation from the Ladies Auxiliary of \$10,000, and the annual installment of \$2,000, offset by transfers from the investment fund of \$(48,676) for Congress expenses.
 - b. The Education Fund includes two payments from the San Diego Investment Fund totaling \$1,548, and a donation from Intel and Don Littlefield of \$1,500.
 - c. The Permanent Fund includes sales of CASSAR medal sets of \$385, and a donation of \$75.
 - d. The Life Member Fund includes transfers from the investment fund for payment of life member dues to NSSAR, CASSAR, and the chapters of \$18,855 (accounts I-03 and I-04) partially offset by transfers to the investment fund of new life member dues of \$3,504, and the life member subsidy of \$2,894.
 - e. The Unallocated Fund includes transfers to the investment fund to achieve a higher rate of return than in the checking or savings accounts.

STATEMENT OF FINANCIAL POSITION

At December 31,

	2019	2018
Assets:		
Cash and Savings Account – Bank of America	\$ 23,790	\$ 46,112
Investment Account – Morgan Stanley	\$ 466,919	\$ 425,464
Prepaid Expense-2019 Congress	\$ -	\$ 6,708
Total Assets	\$ 490,709	\$ 478,284
Liabilities:	\$ -	\$ -
Net Assets:	\$ 490,709	\$ 478,284
Total Liabilities & Net Assets	\$ 490,709	\$ 478,284

TREASURER ACTIVITIES - 2019

Tax and Regulatory Agency Forms Filed for CASSAR

- 1. IRS Form 990-EZ with Schedules A, B and O
- 2. California Form 199 with 12 Attachments
- 3. IRS Forms 1099 and 1096 For Youth Awards
- 4. California Form RRF-1 Charitable Trust Registration
- 5. California Form CT-NRP-2 Raffle Report
- 6. D&O and General Liability Insurance Policies with NIAC.

National Society Committees

- Finance Committee Chairman (July 2018 Present) Provides oversight on the financial operations of NSSAR, evaluates all financial proposals, analyzes existing financial programs, and reports findings and recommendations to the President General and the Executive Committee.
- Investment Committee Vice Chairman (July 2017 Present)
 Formulates the Investment Policy Statement of NSSAR, establishes investment guidelines, and monitors the management of the portfolio for compliance with policies, guidelines, and performance objectives.
- Financial Reporting Working Group Developed a proposal and obtained NSSAR Executive Committee approval to upgrade the existing financial reporting system at NSSAR, and to purchase an e-commerce software solution to improve the efficiency of merchandise sales on the NSSAR website.
- National Dues Billing System Task Force Develop a National Dues Billing System and test its operational capability in collecting dues for 2021 in the California, Delaware, Missouri and Spain Societies.

2020 CASSAR Secretary Annual Report Spring Membership Meeting, April 2020

for the 2020-2021 year.

In May, 2019 just prior to the National Congress being held in California, an interim State secretary was appointed to the position, the previous State Secretary had to step down due to serious health concerns leaving a vacancy. The previous State Secretary David Grinnell agreed to stay on and handle the paperwork for the National Congress since it was being held in California and there was concern about the transition of the position occurring so close to the event. The state files were transferred on June 19, 2019.

A review of the CASSAR Roster indicated that some anomalies existed in issuing of state numbers which needed to be address. It appeared for a time period, that if a CASSAR member transferred his membership out of the state and subsequently transferred back to California he would be reissued a new state number. In some instances, the old number had been reissued to another state member. Therefore, at the November 2019 California Board of Managers meeting the Executive Board with the approval of the entire Board of Managers, a three members committee was created to administer two different projects;

- (1) to list names to all numbers issued by CASSAR to all of its members going back to the first number issued and try and place a name to each number:
- (2) to find record copies for all of the members going back as far as possible and place the record copies into one single permanent file.

Up to this point, the record copies of individual members have been kept in different files and have been categorized differently. A uniform system for filing all new members record copies has been developed and all record copies will be categorized in accordance with this system.

In addition to the two projects, the State Secretary's position processed the following transactions in 2019:

New Member packets	182	
Reinstatements	86	
Transfers into the state	8	
Transfers out of the state	10	
Memorial Members	3	
Deceased Members	18	
New Life Members	3	
Supplemental packets	65	
Emails	1,789 (fr	om August 2019 to December 31, 2019)
Mailed	350 inc	lividual letters since June 2019

This years state numbers are as follows:

On January 1, 2019 the official state number was On January 1, 2020 the official state number was The California January 1, 2020 state number was 1602 according to NSSAR 1615 according to NSSAR 1648 according to CASSAR

The difference between the January 1, 2020 NSSAR and the CASSAR is the NSSAR National Life Members and the States Dual members that have been reported.

The California State reported 107 Junior Members as of January 1, 2020, and the state has issued a total of 11050 numbers since the state number system was first started. The state secretary now has a complete log of all numbers issued from number 001 to the current number 11050.

2020-2021 Slate of Officers

We have a complete slate of nominations for California Society officers for the term 2020-2021. The slate of nominations was voted on and approved by the membership at the Fall Board of Managers Meeting; Nov 1-2, 2019.

The following will stand for election at the Annual Meeting of the Membership; Apr 18, 2020, Rancho Murieta, CA.

PRESIDENT - Don Littlefield (president-elect, does not stand for election)

EXECUTIVE VICE PRESIDENT - Brian Stephens

VICE PRESIDENT NORTH - Craig Anderson

VICE PRESIDENT SOUTH - James Klingler

VICE PRESIDENT OF MEMBERSHIP (2020-22) - Douglas Bergtholdt (For a two-year term)

SECRETARY - Fred Schuster

TREASURER - John Ferris

REGISTRAR - Owen Stiles

CHANCELLOR - John Dodd, Esq.

GENEALOGIST - Terry Briggs

HISTORIAN - James Blauer

CHAPLAIN - Rt. Rev. Louis V. Carlson, Jr.

SURGEON - Dr. Matthew Bowdish, MD

TRUSTEES OF THE INVESTED FUNDS -

Stephen Renouf (2020-23)

Dr. M. Kent Gregory (2019-22) (does not stand for election, three-year term) John Dodd, Esq. (2018-21) (does not stand for election, three-year term)

NATIONAL TRUSTEE - Robert Taylor (Nominated by CASSAR, and elected by NSSAR in July 2020)

ALTERNATE NATIONAL TRUSTEE - Don Littlefield (Nominated by CASSAR, and elected by NSSAR in July 2020)

Jim Fosdyck, Chairman Nominating Committee

	ANNUAL REPORT RECONCILIATION for (State Society):
1602	Active Membership as of 01/01/2019:
1002	Active membership as of 01/01/2013.
168	Plus: New Regular Members:
15	Plus: New Jr Members
3 7	Plus : New Memorial Members:
	Plus : Transfer In:
87	Plus : Reinstatements:
0	Plus : Reinstatements-Transfers:
280	Total Additions:
18	Less : Deceased:
3	Less : Deceased Memorial:
1	Less : Resignations:
11	Less : Transfers Out:
229	Less : Dropped:
262	Total Losses:
18	Membership Gain / Loss:
10	membership Gain / Loss.
1602	Total Active Members as of 01/01/2019:
18	Plus / Less: Membership - Gain / + Loss:
1620	Total Active Members as of 01/01/2020:
	DUES CALCULATION
1620	Total Active Members as of 01/01/2020:
	A DESCRIPTION OF THE PROPERTY
	Less: Emeritus Members:
10	Less: Emeritus Members: Less: National Regular Life Members:
10 34	Less: Emeritus Members: Less: National Regular Life Members: Less: All Junior Members:
10 34 109	Less: National Regular Life Members: Less: All Junior Members:
10 34 109 51	Less: National Regular Life Members: Less: All Junior Members: Less: Sep-Dec New Regular Members:
10 34 109	Less: National Regular Life Members: Less: All Junior Members:
10 34 109 51 12	Less: National Regular Life Members: Less: All Junior Members: Less: Sep-Dec New Regular Members: Less: Sep-Dec Regular Member Reinstatements:
10 34 109 51 12	Less: National Regular Life Members: Less: All Junior Members: Less: Sep-Dec New Regular Members: Less: Sep-Dec Regular Member Reinstatements: Less: Sep-Dec Regular Member Reinstatement-Transfers:
10 34 109 51 12 0 216	Less: National Regular Life Members: Less: All Junior Members: Less: Sep-Dec New Regular Members: Less: Sep-Dec Regular Member Reinstatements: Less: Sep-Dec Regular Member Reinstatement-Transfers: Total Adjustment to Membership:
10 34 109 51 12 0 216	Less: National Regular Life Members: Less: All Junior Members: Less: Sep-Dec New Regular Members: Less: Sep-Dec Regular Member Reinstatements: Less: Sep-Dec Regular Member Reinstatement-Transfers: Total Adjustment to Membership: Total Billable Regular Members:
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10 34 109 51 12 0 216 1404 \$49,140 109 0 7 0 0 102 \$510	Less: National Regular Life Members: Less: All Junior Members: Less: Sep-Dec New Regular Members: Less: Sep-Dec Regular Member Reinstatements: Less: Sep-Dec Regular Member Reinstatement-Transfers: Total Adjustment to Membership: Total Billable Regular Members: Dues Owed for Regular Membership: X \$35 = Total Active Junior Members as of 01/01/2020: Less: National Junior Life Members: Less: Sep-Dec New Junior Members: Less: Sep-Dec Junior Member Reinstatements Less: Sep-Dec Junior Member Reinstatements Total Billable Junior Membership X \$5.00: x \$5 =

Difference

10 0	Year 2018	Fnd of Year 2019	Year 2020	2020 Actual Year	New Adults Members	New Junior Members	New Memorial	Reinstatements Transfer In	Transfer In	Deceased	Transfer Out	Dropped	Life Member Life Member Old New	Life Member New
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				Losses	0	0	e	0	0	27	27	219		

Chapter Reports

Central Coast Chapter Chapter # 27

January 1, 2019 to December 31, 2019

Reporting Date: January 20, 2020

Submitted By: Chapter President Steve Scully Prepared By: Chapter President Steve Scully

Reporting Officers:

President Steven J. Scully

Chapter Board:

Elected Officers:

President Steven J. Scully Vice President Brian Mummert Chaplain Nathaniel Maas Registrar Russell N. Haynes Secretary Christopher Scrimiger Treasurer William F. Harris

Appointed Officers:

Youth Programs Chair Nathaniel Maas JROTC/ROTC Chair William Crewe Program Chair John Siler

Central Coast Chapter Summary:

Our chapter continues to make its presence felt in the community. One of our goals at the end of last year was to improve our community involvement. This past year, we awarded 5 Flag Certificates to community members. This gesture was met with a warm and positive response. We gave some back to our community. Our chapter donated \$100.00 to a local organization, Shower the People, an all-volunteer organization who provides showers and clothing to our homeless population. We also donated \$200.00 to the local arm of Disabled American Veterans, who provide outreach services to our veterans. Our chapter also had the honor of recognizing and presenting two Eagle Scout Awards to outstanding Boy Scouts in our area. On June 6, 2019, our ROTC Chair, William Crewe, had the privilege of presenting the award for outstanding ROTC Cadet from Cal Poly, San Luis Obispo. We have established a liaison with Cal Poly University and will be involved in recognizing future deserving ROTC cadets. Registrar Russ Haynes and President Steve Scully were invited and attended a El Paseo de Robles DAR meeting in April 2019. We exchanged ideas about how to make our organizations stronger with a pledge to work together to achieve our common goals. During this year we did not fail to recognize our own members. A total of 5 Military Service Awards were presented to members, who served honorably in the military.

Our chapter had to bid farewell to a long standing, valued and respected member this year. It was with sadness that we said goodbye to Gary Dean Cooper, who passed away on April 28, 2019. Gary was an active member, holding the offices of Registrar, Treasurer and President of the Central Coast Chapter. On October 18, 2019, Gary's wife Vonda and family were presented

with a Memorial Certificate. Gary's influence and guiding hand helped make the Central Coast Chapter successful. His loss will be felt by this chapter for many years. Rest in Peace, Gary.

We look forward to the coming year. Our membership continues to grow and is stronger with new and energetic members. We look to the future with a renewed dedication and enthusiasm. We will continue to reach out to other community groups along with strengthening our ties with other patriotic organizations and service clubs. We will seek out other worthy veteran's groups and provide financial and volunteer support. We will continue to recognize and award deserving community members.

Membership Summary:

Number of members as of December 31, 2019: 26 Number of members as of January 1, 2019: 24 Number of members as of January 1, 2020: 26

New members in 2019: 2 Number of drops in 2019: 0

Dues in 2020:

Dues to CASSAR: \$735.00 Dues to NSSAR: \$420.00 Dues Collected: \$1155.00

Financial Information

Bank signatory's: President Steven J. Scully Treasurer William F. Harris Registrar Russell N. Haynes

Mechanics Bank PO Box 6010 Santa Maria, CA 93456-6010 Balance in account as of December 31, 2019; \$3,913.97

Account Number: XXXX86611

Treasurer: William F. Harris

2628 Shetland Pl.

Arroyo Grande, CA 93420

(805) 4733489

wfharris@charter.net

Coachella Valley Chapter Chapter 36

January 1, 2019 to December 31, 2019

Reporting Date: January 21, 2020

Submitted by: Chapter President William M. Haines

Chapter Board:

Elected Officers:

President:

William M. Haines

Vice President:

Christopher I. Cerillo

Secretary:

Curtis J. Lane

Treasurer:

David L. Grinnell

Registrar:

David L. Grinnell

Appointed Officers:

DAR Liaison:

Gary R. Bruton

Chaplain

Leonard E. Lyon

Youth Coordinator: Aaron Wilkinson

Coachella Valley Summary:

Coachella Valley Chapter held eight meetings in 2019 at Mission Hills Country Clun in Rancho Mirage, California. Each meeting had an interesting historic presentation, usually with a guest speaker. The annual joint SAR/DAR meeting was in February. Our Color Guard members participated in the annual Massing of the Colors at Forest Lawn Hollywood Hills in February, the DAR Student Award Presentation at the Palm Springs Air Museum in May, the Veteran's Day Parade in Palm Springs in November, and Wreaths Across America at Desert Memorial Park in December. The chapter also participated in a presentation at the Palm Springs Genealogical Society, along with DAR and Colonial Dames, on lineage societies requirements for membership. Officers and members attended the CASSAR spring meeting in Ventura, the fall meeting in Irvine, and the summer Congress.

The youth program awarded JROTC Awards Certificate and Medal to an outstanding Cadet at Desert Hot Springs High School and at La Quinta High School. This was the 25th anniversary of our chapter, which we celebrated in November with special invited guests from the State and National Societies, including State President Robert Taylor, State VP-South Brian Stephens, National VP General-West Jim Fosdyck, and Past President General Larry Magerhurth. Press coverage of our celebration was reported in "The Desert Sun."

Membership Summary:

Number of members as of January 1, 2019	35
Number of members as of December 31, 2019	36
Number of members as of January 1, 2020	36
New members in 2019	6
Number of drops in 2019	5

Dues Payment for 2020:

Dues to CASSAR	\$ 680.00
Dues to NSSAR	1,225.00
Dues Collected	2,425.00

Financial Information:

Bank signatories are the Chapter Treasurer or the Chapter President

Name of financial institution where the chapter does business:

Wells Fargo Bank, NA 1753 N Sunrise Way Palm Springs, CA 92262

(800) 224-5935

Balance in account as of December 31, 2019 \$3,720

Account number (last four digits) XX-0496

Balance in CD account at TIAA Bank 2,508

Total \$6,228

Treasurer:

David L. Grinnell

3501 Desert Creek Trail

Palm Springs, CA 92262-9754

(760) 322-1702 dvytca@gmail.com

Dates chapter filed all necessary tax information required by CASSAR:

199-N: 01/02/2020; 990-N:01/06/2020

Respectfully submitted by

William M. Haines, President

Northand M. Haines

Coachella Valley Chapter

EAGLE CHAPTER

January 1, 2019 to December 31, 2019

Reporting Date: February 27, 2020

Submitted by: Chapter President William Frederick Prepared by: Chapter Secretary Karl Blackmun

Reporting officers: President William Frederick Treasurer Robert Martin Secretary Karl Blackmun

Chapter Board:

Elected Officers:

President John Murphy 1st Vice President Wayne Rogers 2nd Vice President Ed Morris Treasurer Robert Martin Chaplain Wayne Rogers Registrar Bruce Plummer Secretary Ed Morris

Appointed Officers:

Youth Programs Chair Knights Essay John Murphy Veterans Affairs JROTC/ROTC Chair Wayne Rogers Color Guard Commander Jerry Sayre

Eagle Chapter Summary:

2019 saw the Eagle Chapter basically maintain its membership level, with several newcomers offsetting those who left the group. Additionally, there are more than ten men who are actively pursuing chapter membership. Chapter members participated in many local events, including a massing of the colors, a presentation at the Heritage Library and Museum in Glendale, a parade in Valley Center, a Memorial Day celebration at the Riverside National Cemetery, the Independence Day Parade in Oceanside, the 4th of July Parade in Temecula, the NSSAR National Congress in Costa Mesa, a presentation at the Sons City Genealogical Society and participation in Wreaths Across America. 1st VP Wayne Rogers assisted in the return of his relative's remains from a WWII Battlefield to their final resting place at the Riverside National Cemetery.

Community outreach was one of the strong points for the chapter in 2019. Presentations were made at several local high schools for their JROTC members. A Knights Essay Contest resulted in one winner who received a monetary award. Three Eagles Scouts received awards from the chapter. Wayne Rogers arranged for several interesting speakers at chapter meetings. Topics ranged from the biography of a Patriot Ancestor, to the science behind DNA, the use of heavy weapons in Europe during the 17th and 18th Centuries, Revolutionary

War Medals, Freedom of the Press, and the Sullivan/Clinton Campaign against the Iroquois. Two chapter members received accolades during the year: Wayne Rogers was awarded the Meritorious Service Medal and he became a George Washington Fellow; Stephen Wright was awarded a Quilt of Valor.

Membership Summary:

Number of members as of December 31, 2019: 20
Number of members as of January 1, 2019: 19
Number of members as of January 1, 2020: 17
New members in 2019: 1
Number of drops in 2019: 4

Dues in 2020:

Dues to CASSAR: \$
Dues to NSSAR: \$
Dues Collected: \$800

Financial Information

Bank signatory: Robert Martin

President: John Murphy

1st Vice President: Wayne Rogers

Treasurer: Robert Martin

Chase Bank 1800 East Florida Avenue Hemet, CA 92544

Balance in account as of December 31, 2019; \$4,830.78

Acct. Number: 60 316716

Treasurer: Robert Martin

26031 Alice Lane Hemet, CA 92544 (951) 929-2403

Martin1hog13@mail.com



The California Society of the



Sons of the American Revolution

Gen. George S. Patton, Jr. Chapter Annual Report

For 1 January 2019 to 31 December 2019

Website: www.pattonpatriots.org

Prepared: 26 February 2020

Submitted by: Thomas Shaw, Chapter President

Prepared by: Robert Taylor, Chapter Secretary

Reporting Officers:

Kim Thomas, Chapter Treasurer

Robert Taylor, Chapter Secretary

Chapter Board:

Elected Officers:

President: Thomas W. Shaw

Vice President: Vacant

Secretary: Robert L. Taylor

Treasurer: Patryke Kim Thomas

Registrar: Jared J. Nathan Chaplain: William D. Bays

Historian: Vacant

Appointed Officers:

Color Guard Commander: Robert Taylor

Flag Certificate Program: Kim Thomas

Webmaster: Dr. Alan Buckley

Knight Essay Contest: Louis Kreuzer

Spirit of America Program: Robert Taylor Junior ROTC Program: Dr. Robert Colbern

Eagle Scout Program: Dr. Robert Colbern

Historian: Vacant

SAR/DAR Liaison: Barbara LaMarche

Navy Sea Cadet Program: Robert Taylor Valley Forge Program: Robert Taylor Law Enforcement Liaison: William Hurley

Veterans Liaison: Frederick Dunn Media Liaison: Robert Taylor

Awards: Robert Taylor

Photographer: William Hurley & Ward White

Genealogist: Jared Nathan

General Patton Chapter Summary:

For the year 2019, the General Patton Chapter saw essentially no growth, starting the year with a membership of 94 compatriots, having a total membership of 108 on 31 December, but dropping to a total of 94 compatriots on 1 January 2020 after factoring in 11 new accessions, 9 drops, 2 deaths, 2 transfers out and 2 transfers in. The Chapter met monthly for a luncheon on the second Friday of each month, having to move locations from the Marie Callender's Restaurant in Ventura to the Poinsettia Pavilion for February due to the closure of Marie Callender's. Attendance varied from a high of 17 to a low of 9, with the average being 14, or 14.9% of the total membership, including those living outside the local area. Guests varied from 1 to 9, with VP-South Brian Stephens installing the officers in January while his wife, Diane

presented the program as Dolley Madison. VPG Western District Jim Fosdyck and his wife, Un Hui visited the chapter in May. On the more somber side, members attended the memorial service in Simi Valley for former Chapter President Hal Reniger's wife, Carol in April, and the vigil and funeral services in Woodland Hills for Chapter Registrar Richard McMullen in November.

The Chapter Color Guard was active throughout the year, members being present at the Massing of the Colors, the Spring and Fall NSSAR Leadership Meetings, the Field of Honor in Costa Mesa, the Ojai 4th of July Parade, Memorial Day and Veterans Day at Cemetery Park in Ventura, and the Veterans Day Parade in Santa Barbara. The Chapter presented Spirit of America awards in June at the graduation ceremonies of the Pleasant Valley School District middle schools in Camarillo. Former President Hal Reniger presented a Flag Retirement Certificate.

The Chapter hosted the CASSAR 144th Spring Meeting of the Membership in Ventura 26-27 April, at which the Chapter Secretary, Robert Taylor was installed as CASSAR President, and members volunteered for the event. Members of the Chapter also volunteered for and attended the 129th NSSAR Congress in Costa Mesa, and the CASSAR 144th Fall Board of Managers Meeting in Irvine. The Secretary attended several other Chapter meetings, installing the officers for Sons of Liberty in January and Santa Barbara in November.

Membership Summary:

Number of members as of December 31, 2019: 108

Number of members as of January 1, 2019: 94

Number of members as of January 1, 2020: 94

New members in 2019: 11

Number of drops in 2019: 9

Dues in 2020:

Dues to CASSAR: \$ 1,320.00 Dues to NSSAR: \$ 2,330.00 Dues Collected: \$ 3,350.00

Financial Information

Bank signatories: President Thomas W. Shaw & Treasurer Patryke Kim Thomas

Bank of America 1130 S. Victoria St. Ventura, CA 93003

Balance in account as of December 31, 2019: \$6,726.35

Acct. Number: XXXXXXXX-2419

Treasurer: Patryke Kim Thomas

1278 Carmel Dr.

Simi Valley, CA 93065-4118

(702) 325-4523

kimtmik@hotmail.com

GENERAL GEORGE WASHINGTON CHAPTER

January 1, 2019 to December 31, 2019

Reporting Date: February 26, 2020

Submitted by: Chapter Past President Owen R. Stiles Prepared by: Chapter Treasurer John M. Holden

2019 Reporting officers: President: Owen R. Stiles Treasurer: John M. Holden Secretary: Robert L. Trueax

Chapter Board:

Elected Officers:

President: Robert M. Damon Vice President: Edson Myers Secretary: Michael V. Ritter Treasurer: John M. Holden Registrar: Owen R. Stiles

Appointed Officers:

None

GGWSAR Chapter Summary:

General Washington Chapter held 4 meetings at the Bidwell parlor, Chico, CA. We participated in the Memorial Day Ceremony at Chico Cemetery. President Stiles presented awards to 4 Eagle Scouts in the Durham Boy Scout Troop. Compatriot Bates participated in the GGWSAR sponsored Wreath Across America at both Durham and Dayton cemeteries placing over 60 wreaths.

Our keystone event was honoring the first responders of the Camp Fire in Butte County with presenting Hero Medals to 5 Firefighters and 4 EMTs. A plaque was also presented to the Butte County Sheriff's Office. Over 80 community persons were in attendance.

Membership Summary:

Number of members as of December 31, 2019:	44
Number of members as of January 1, 2019:	45
Number of members as of January 1, 2020:	44
New members in 2019:	10
Number of drops in 2019:	11

Dues in 2020:

Dues to CASSAR: \$ 860.00 Dues to NSSAR: \$ 1,525.00 Dues Collected: \$ 1,453.00

Financial Information

Bank signatory's:

President: Robert M. Damon Treasurer: John M. Holden

Tri counties bank P.O. Box 909 Chico, CA 95927

Balance in account as of December 31, 2019: \$1,528.17

Acct. Number: XXXXXXXXX3174

Treasurer:

John M. Holden P.O. Box 1836 Oroville, CA 95965

530-534-8015

johnmholden@comcast.net

The California Society, Sons of the American Revolution Annual Report

For January 1, 2019 to December 31, 2019

Chapter: Gold Country Chapter

Reporting Period: 2019

Number of Meetings held in 2019: 9

List SAR programs in which chapter participated in 2019: Elementary School Poster

List events in which chapter participated in 2019:

CASSAR State meetings in April and Nov.
National Leadership meetings in Feb and Sept in Louisville
National Congress in Costa Mesa, CA.
Fund Raising for Wreaths Across America

List color guard events in which chapter participated in 2019:

Presented Elementary School Poster Presentations to 8 schools and 19 classrooms. Made 8 Revolutionary War Flag Presentations with Awards. July 4th parade in Nevada City. Historical Flag presentation June 14th as Elder Care Home in Auburn. Revolution War Living History Weekend Nevada City Constitution Day parade in Nevada City. Wreaths Across America in Auburn and Grass Valley.

Chapter Highlights:

Tony Chakurian is the Chapter President
Dave Gilliard is the Elementary School NSSAR National and State Committee Chairman
Greg Hill is the CASSAR Web Master and IT Manager

Award presentations:

JROTC Medal and Certificate Cadet Shaun P. Jones, Whitney High School Rocklin
Law Enforcement Award to Auburn Detective Angela McCollough
Fire Safety Award to Auburn Battalion Chief John Rogers
Heroism Award to David Ross
Flag Certificate to City of Grass Valley
Presented 19 ribbons and over \$2,000 to winners of the Elementary School Poster Contest
Certificates of Appreciation to Chapter Speakers

Principal Chapter Officers for year 2018:

President: Tony Chakurian Secretary: Ron Barker Treasurer: David Gilliard

Registrar: Tony Chakurian and Mike Hurst

Summary Membership Report:

Members* on 1/1/2019: 59

Plus Additions: 6 Less Subtractions: 4

Gold Country Annual Report 2019a.docx

The California Society, Sons of the American Revolution Annual Report

For January 1, 2019 to December 31, 2019

Members* on 1/1/2020: 61

Summary Financial Report:
First Foundation Bank
649 Lincoln Way
Auburn, CA 95603
Acct# 315001075
Balance on 12/31/2019: \$13,889.82

List all chapter assets (who has custody of asset), and approx. value, if over 100, as of 12/31/2019:

Gold Country Chapter Asset Inventory:

12 uniforms

25 Historic Flags and Stands

Respectfully Submitted.

Secretary and 2020 President

2-15-2020

Date

HARBOR SAR CHAPTER YEAR 2019

Reporting Period: January 1, 2019 to December 31, 2019

Date of Report: March 1, 2020

Submitted by Chapter President Brandon Villardi

Chapter Officers for 2020 are as follows:

President: Brandon Villardi (<u>bvillardi@gmail.com</u>)

1st VP: Dr. James Bunker (<u>jbunker74@yahoo.com</u>)

2nd VP: Kevin Bidenkap (bidenkap@gmail.com

3rd VP: Jim Olds (<u>JOlds@portla.org</u>

Chaplain: Fr. Peter Mallin (pfmallin61@gmail.com)
Secretary: Jack Mulkey (jackmulk@hotmail.com)

Treasurer: Jim Olds (JOlds@portla.org)

Sgt at Arms: Jeffrey Oehler (jeffoehler@gmail.com Historian: James Gill (jamesrgill@aol.com)

Registrar: Karl Jacobs (<u>karsar@earthlink.net</u>)

Genealogist: Dr. John Richardson, Jr. (jvrjvr@att.net)

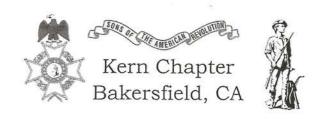
Color Guard Captain: Brian Merrell (brianlouie5862@att.net)

Recap of activities for 2019:

As we close out another year with the Harbor SAR Chapter, I wanted to thank all of the members, guests, and supporters of our Chapter for having the honor to serve as President in 2019. Over the year, the Chapter has been very active in our communities. Our Color Guard has performed at the annual Massing of Colors in Glendale, Armed Forces Day Parade in Torrance, Memorial Day Celebration, South Bay National Day of Prayer, 4th of July parades, SAR National Congress, 2 Veterans Day events, Wreaths Across America, CASSAR Fall Board of Managers Meeting, Wreaths Across America, local DAR meetings, numerous Honor Flight events at LAX, a funeral, and more. Members from our Chapter have presented many ROTC, JROTC, NJROTC awards and numerous Flag and Eagle Scout certificates over this past year. The Harbor SAR Chapter took a road trip down the road to the International Printing Museum for a presentation on the Continental Congress. Thanks to Jim Olds, the chapter has had great presentations at each chapter meeting, including Pulitzer Prize winning author and Chapter member Daniel Howe, Jaxson Brashier as Sir Winston Churchill, and several other outstanding programs during the year.

The Harbor SAR Chapter has been meeting for a monthly dinner meeting (except in July) on the 1st Thursday of each month. We have been meeting at the Alpine Village Restaurant in Torrance for several years – currently looking for a new location to hold our meetings starting in April, 2020. Unfortunately, the Alpine Village Restaurant will be closing in late March, 2020. Please contact any of the above Chapter Officers if you would like to attend one of our regularly scheduled Chapter meetings.

As of 1/14/2020 The Harbor SAR Chapter status included 6 Life Members, 3 Junior Members, 37 Regular Members for a total of 46 Members.



Kern Chapter Annual Report, January 1, 2019 to December 31, 2019

Prepared and Submitted by: Arnie Burr, Chapter Past President, February 11, 2020 Reporting officers: Secretary, Jeff Shepherd and Treasurer, Kerry Adams

Elected Officers:

President Arnie Burr, Vice President Baxter Canfield, Secretary Jeff Shepheard, Treasurer Kerry Adams, Registrar Kerry Adams

Appointed Officers:

Color Guard Commander Brian Claxton, Chaplain Phil Dotson, ROTC Florn Core, Historian and Eagle Scout Liaison Trenton Spears,

In 2019 the Kern Chapter had: 10 meetings, one joint luncheon with DAR and one family Bar-B-Que. Average attendance 20 members and 8 guests at regular monthly meeting. Meetings were moved from Saturday lunch to a breakfast meeting at Hodels Restaurant, which increased membership and guest's participation.

Awards, Medals, Certificates Presented: Marth Washington Medal, 1 Bronze Von Steuben Color Guard Medal, 3 Flag Certificates, Law Enforcement Medal, Fire Safety Medal, 1 Lydia Darragh Medal, 1 Medal of Appreciation

SAR Educational Awards:

Middle school poster contest placement

Eagle Scout Awards Presented: 4 Eagle Scout Certificates were presented

ROTC Awards Presented:

8 recipients received Bronze Medals and Certificates

Formation of a C.A.R. Betsy Ross society,

16 members from both Kern Chapter SAR

and Bakersfield DAR

Color Guard Activities and Historical events: February 2019 Massing of Colors, Forest Lawn Memorial Park; Memorial Weekend, Saturday Veterans Memorial Turxtun Ave. Bakersfield, Passing out American Flags at Costco, Monday Historical Union Cemetery. Greenlawn Cemetery, and Thousand Flags Event at River Walk Bakersfield; Fourth of July Parade Westchester Neighborhood Bakersfield; Veterans Day Parade, Wreaths Across America, December 2019. One member of the Color Guard also participated in CASSAR

Continue Kern Chapter Annual Report

Annual Spring Meeting, and Fall Board of Managers Meeting. Two members participated in the $129^{\rm th}$ Annual Congress in Costa Mesa California

School Programs with Color Guard: Kern Chapter Color Guard participated in 12 5^{th} Grade programs. The Kern Chapter has a "trunk" and many props for show and tell used in their $1\frac{1}{2}$ hour programs.

CASSAR & NSSAR events in which Kern Chapter participated in 2019: CASSAR Annual Spring Meeting, NSSAR 129th Annual Congress, Costa Mesa California and CASSAR 143 Fall Board of Managers Meeting

Kern Chapter Publicity: New flyers with updated information; Annual Chapter Year Book; Memorial Weekend, Veterans Day Parade, and Wreaths Across America pictures and articles in the Bakersfield Californian; Radio interview at Thousand Flags Event; Kern Chapter has a Web site, http://kernchaptersar.webs.com; Facebook site, Kern Chapter Sons of the American Revolution

Inventory of items owned by Kern Chapter: American flag and stand, Betsy Ross flag and stand, SAR flag and stand, California flag and stand, Video projector and screen, Trunk (chest) full of antiques and other reproductions of Revolution items. Table cloth with Kern and SAR logos, banner for parades

Number of active members January 1, 2019:	41
Number of new members in 2019:	23
Number of members that didn't renew	7
Active Members as of January 1, 2020	57

Dues in 2020:

Dues to CASSAR	\$900.00
Dues to NSSAR	\$1575.00
Total Dues Collected	\$2475.00

Kern Chapter Treasury Report: Mechanics Bank, account #8564, Bakersfield, CA. Signatories Kerry Adams, Treasurer and Arnie Burr, President Balance in account #8564 as of January 1, 2020 \$2,933

Treasurer:

Kerry Adams

14726 Redwood Valley Drive

Bakersfield, CA 93314

661-340-3469

kerryadams1944@gmail.com

The California Society of the Sons of the American Revolution

Monterey Bay Chapter Annual Report

For January 1, 2019 to December 31, 2019

Chapter: Monterey Bay (17)

Reporting Period: January 1, 2019 to December 31, 2019

Number of Meetings held: 4

List SAR programs in which chapter participated during reporting year:

ROTC/JROTC Awards

List events in which chapter participated during reporting year:

Wreaths Across America

List color guard events in which chapter participated during reporting year:

None

Award presentations during reporting year:

5 JROTC Certificates and Medals: Seaside High, Soledad High, Monterey High, Marina High, and Everett Alvarez High.

Past president certificate and pin to Peter Tansill

The Military Service Medal with certificate was presented to Compatriot Jack Franke.

Certificates of Appreciation were presented to various speakers at meetings.

At the Presidio of Monterey on April 18, 2019 Lance Corporal Jacob Barnaby was presented the SAR Bronze Good Citizenship Medal by Monterey Bay Chapter Compatriots Jack Franke and Caleb Smotherman for his scholastic and military achievements while stationed at the Defense Language Institute.

Principal Chapter Officers during reporting year:

President:

Caleb Smotherman/Jack Franke

Vice President: Vacant

Secretary:

Bob Stephan, Acting

Treasurer:

Peter Tansill

Summary Membership Report:

Members* on 1/1/2019:	26
Plus Additions:	1
Less Subtractions:	1
Members* on 1/1/2020:	26
*Do not include associate or dual members	S

List all chapter assets (who had custody of asset during reporting year), and approx. value, if over \$100:

Checking Acct, Monterey County Bank #004001230 (signers: Treasurer Peter Tansill, President Jack

Franke.)
US Flag and Stand (Peter Tansill)
SAR Flag and Stand (Peter Tansill)
SAR Medals and Certificates (Acting Secretary Bob Stephan)
Library of books and videos (Bob Stephan)
Parade Flag Sling (Bob Stephan)
Respectfully Submitted,

____/s/ Robert A. Stephan____
Robert A. Stephan, Acting Secretary

Date 1/17/2020

Mother Lode Chapter Chapter # 48

January 1, 2019 to December 31, 2019

Reporting Date: January 22, 2020

Submitted by: Chapter President Michael Muetz Prepared by: Chapter Secretary Tom Douglas

Reporting officers:

President: Michael Muetz Treasurer: Robert Conover Secretary: Tom Douglas

Youth Activities: Tom Adams and Kevin Tierney

Chapter Board

Elected Officers:

President: Michael Muetz 1st Vice President: Wm Sam Bradley

Treasurer: Robert Conover

Historian: John Krahn

Secretary: Tom Douglas

Appointed Officers:

Youth Activities: Kevin Tierney

Color Guard Commander: Russ Kaiser

Newsletter Editor: Tom Adams

Mother Lode Chapter Summary

The Mother Lode Chapter had three middle schools participate in the Brochure Contest and one school participated in the Poster Contest. We had one Eagle Scout enter the King Eagle Scout Award Contest. The young man was a C.A.R. member. At our Chapter's recognition meeting for him we extended an invitation to join SAR and he willingly accepted. He is now a regular member of our Chapter while attended college at Boise State University.

At the California Spring meeting Mother Lode Chapter received first place in the 2019 State Brochure Contest. Our young winner is in the 8th Grade at John Adams Academy in EDH. She won \$400 at the State + her \$100 for winning School and Chapter.

The Chapter received two "Purple Heart" coasters from the Maj. Robert Crawford Chapter of Indian Land, SC as a thank you for purchasing a plaque of General Washington's Order for the Purple Heart. The Mother Lode Chapter then gifted the plaque to American Legion Post 119 as a thank you for hosting our Chapter's Annual Community Awards Banquet. In May, Compatriots Tom Adams, Tom Douglas, Sam Bradley and Russ Kaiser went to the John Adams Academy to present the awards for the fifth grade poster contest and the eighth grade brochure contest. Compatriots Douglas, Bradley and Kaiser appeared in period uniforms. Later in May, Compatriots Tom Adams, Tom Douglas, Sam Bradley and Doug Drake presented the awards to eighth graders who participated in the brochure contest in Mr. Flowers' class at Camerado Middle School in

Cameron Park. Compatriots Douglas, Bradley and Drake appeared in period uniforms. Compatriots Doug Drake and Mike Muetz participated, in uniform, at the Memorial Day activities at the El Dorado County Veteran's Memorial in Placerville.

The Chapter publishes a monthly newsletter, *The Dispatch*. In 2019 eleven (11) issues were published. In November of this year, we submitted an issue into the National Carl F. Bessent Award contest administered by the NSSAR Newsletters and Publications Committee.

Russ Kaiser, Kevin Tierney, Doug Drake and Tom Adams all attended the National Congress in Costa Mesa, California in July. Speakers at our Monthly meetings included Russ Kaiser (US Coast Guard Auxiliary Air Arm), Gene Bell (Bugles Across America), Marilyn Chilton (CASSAR Ladies Auxiliary), Lisa Rodriquez (Military Family Support Group-Veteran's Resource Center Placerville), David Zelinsky (Post Service Officer Post 119 American Legion).

Compatriots Sam Bradley and Mike Muetz attended the Veterans Day Ceremony in Placerville Ca. Both wore period uniforms.

Membership Summary:

Number of members as of December 31, 2019	25
Number of members as of January 1, 2019	24
Number of members as of January 1, 2020	23
New members in 2019	1
Number of drops in 2019	2

Dues in 2020:

Dues to CASSAR	\$380.00
Dues to NSSAR	\$665.00
Dues collected	\$1345.00

Financial Information

Bank Signatories: President, Michael Muetz 1st Vice President, Wm Sam Bradley Treasurer, Robert Conover

Umpqua Bank 4011 Plaza, Golderado Circle Cameron Park, CA Balance in account as of December 31, 2019; \$5,007.56

Account Number: XXXXXX-0580

Treasurer:

Robert Conover 2837 Osborne Road Cameron Park, CA (530) 409-8828

bobtrap@comcast.net

ORANGE COUNTY CHAPTER

January 1, 2019 to December 31, 2019

Reporting Date: January 15, 2019

Submitted by: Chapter President Mark Torres Prepared by: Chapter President Mark Torres

Reporting officers: President Mark Torres Treasurer Dan Casey Secretary Dan McMillan

Chapter Board:

Elected Officers:

President Mark Torres Chaplain Richard Adams
Vice President Phil Mitchell Registrar Dr. Kent Gregory
Secretary Dan McMillan Recording Secretary/Historian James Blauer
Treasurer Dan Casey Chance|lor/Parliamentarian Douglas Pettibone

Appointed Officers:

Sergeant-at-Arms Danny Cox Color Guard Commander Jim Fosdyck JROTC/ROTC Chair Poster Contest Dr. Patrick Cecil Gus Fischer Brochure Contest John Ferris Knights Essay Daniel McKelvie Veterans Affairs Hammond Salley Scouting Chairman James Blauer Flag Certificates Hans Hunt Website Mark Torres

Orange County Chapter Summary:

At Congress the OC Chapter had 34 volunteers and hosted the CASSAR Fall BOM. The OC Chapter had ten (10) new adult member applications approved in addition to three (3) Jr. Member applications, two (2) new Memorial Members, one (1) Reinstatement, one (1) Transfer in & eight (8) Supplemental Certificate applications for patriot ancestors. Our chapter members participated in fourteen (14) CASSAR & NSSAR events. Lee's Legion Color Guard participated in twenty-six (26) Patriotic/Historical events nationwide. The Chapter had a total of ten (10) meetings and one (1) Chapter Picnic in 2019.

The youth programs had entries in the following contests; Poster, Brochure, a Knights Essay Contestant, an Eagle Scout Essay Contestant and two (2) High School Outstanding Citizen awardees. The Chapter sent out seven-hundred-forty (740) Eagle Scout Certificates. Jim Blauer was presented with the NESA (National Eagle Scout Association) NOESA (NESA Outstanding Eagle Scout Award). This was awarded to him for his work doing Certificates of Recognition from the SAR and Certificates of Commendation from the SUVCW (Sons of Union Veterans of the Civil War) for Eagle Scouts. OC Chapter presented eleven (11) Bronze SAR JROTC Bronze Medals & Certificates to public high school cadets and one (1) Bronze Good Citizenship Medal & Certificate to a private military academy cadet. In addition, one (1) US Navy Sea Cadet received

a SAR Bronze Good Citizenship Medal & certificate. Members made four (4) Patriot Chest Program school presentations.

The Chapter Medals & Awards Presentations for 2019: one (1) Past President's Pin & Certificate, two (2) Bronze Roger Sherman Medals & Certificates, one (1) Roger Sherman Bronze Oak Leaf Cluster & Certificate, four (4) Distinguished Service Medals & Certificates, one (1) Lafayette Service Medal & Certificate, three (3) Lafayette Service Oak Leaf Clusters, one (1) Law Enforcement Medal, one (1) Bronze Good Citizenship Medal, one (1) Lydia Darragh Medal, one (1) SAR Eagle Scout Pin, one (1) Eagle Scout Pin & Certificate, three (3) Outstanding Citizenship Pins & Certificates, two (2) for High School Recognition & one (1) for Enhanced JROTC Contest

Color Guard: two (2) SAR Bronze Von Steuben Medals & Certificates (National,) one (1) SAR Bronze Color Guard Medal & Certificate (Chapter.)

Military/Public Service: three (3) NSSAR Military Service Medals & Certificates, two (2) NSSAR War Service Medal & Certificate, nine (9) VetCorps Certificates, two (2) Wounded Warrior Coin & Certificates, one (1) Life Saving Medal & Enamel Bar to a City of Pomona Peace Officer, fifteen (15) Quilts for Military and Public Service presented by Quick Reaction Force, a non-profit group supported by the OC Chapter.

Certificates: one (1) Flag Certificates, thirty-seven (37) Certificates of Appreciation [eight (8) for Guest Speakers & six (6) JROTC presented the Colors at chapter meeting.]

Membership Summary:

Number of members as of January 1, 2019: 153
Number of members as of December 31, 2019: 139
New members in 2019: 14
Number of drops in 2019: 27

Dues in 2020:

Dues to CASSAR: \$ 2,120.00 Dues to NSSAR: \$ 3,290.00 Dues Collected: \$ 5,395.00

Financial Information:

Bank Authorized Signatures:

Treasurer Dan Casey Secretary Dan McMillan

Bank of America

Balance in account as of December 31, 2019; \$14,285.01

Acct. Number: XXXXXX-05197

Treasurer: Dan

Dan Casey

(714) 525-0095

1707 N. Hale Ave.

dancasey1993@gmail.com

Fullerton, CA 92831-1219

Redding Chapter Chapter #33

January 1, 2019 to December 31, 2019

Reporting Date: February 19, 2020

Submitted by: Fred Schuster, CASSAR Secretary Prepared by; Fred Schuster, CASSAR Secretary

Redding Chapter Summary

On January 1, 2019 the Redding Chapter began the year with total of 31 active members, by early spring the chapter reported that the Executive had determined that the chapter could no longer meet the intent of the California Society as required by the charter that was issued on April 6, 1983. The Redding Executive Committee entered into negotiations with the CASSAR Executive Vice President Don Littlefield and Vice President North Craig Anderson to determine if there was a way for the chapter to continue to serve the membership and an maintain their charter.

The Redding chapter continued to struggle for the next few months, and the decision was made by the chapter Executive Committee to relinquish the chapters charter to the California Society in the late spring.

Letters were sent to all members of the Redding Chapter by the Vice President, North Craig Anderson letting the membership know that they could transfer their membership to one of the neighboring chapters. A life of the members and several regular members transferred memberships to the Sacramento Chapter, Gen. Geo Washington Chapter, Silicon Valley Chapter and several other chapter with on the state. Seventeen (17) members made the decision to drop their membership in the California Society, sons of the American Revolution and on December 31, 2019 the Redding, CA Chapter relinquished its charter.

Redlands Chapter Chapter #35

January 1, 2019 to December 31, 2019

Reporting Date: March 1, 2020

Submitted by: Chapter President Shawn Price Prepared by: Chapter Secretary Charles Frye

Reporting officers: President, Shawn Price Secretary, Charles Frye Treasurer, Patrick Lyons

Chapter Board:

Elected Officers:

President, John Flippin
First Vice President, Shawn Price
Second Vice President, Don Boatright
Treasurer, Patrick Lyons
Secretary, Charles Frye
Registrar, David Palmer

Appointed Officers:

Chaplain, Bill Buchanan Genealogist, Shawn Price Assistant Genealogist, Bobby Pierson Historians, Shawn Price and Charles Frye Youth Programs Chair, Charles Kiel Color Guard Commander: Melvin Harrell

Redlands Chapter Summary:

The Redlands Chapter met for nine monthly meetings in 2019. Each meeting included a program focused on the chapter's youth program activities such as the reading of the George S. & Stella M. Knight Essay Contest, or other topics relating to genealogy and the American Revolution. One of the best programs was a Revolutionary War Jeopardy game produced and emceed by compatriot Don Boatright. Perhaps the most poignant program was the returning of the San Antonio DAR Chapter's insignia, dating to the 1920s – it was discovered in a Redlands home and the owners contacted Shawn Price.

The chapter's color guard participated in several events, including Massing of the Colors, Memorial Day, Redlands' Fourth of July festivities, and Wreaths across America. For the latter, the Chapter partnered with the City of Redlands, and Redlands American Legion Posts

to sponsor and coordinate the inaugural ceremony at Redlands Hillside Cemetery. Compatriots Don Boatright and Sam Irwin led the chapter in this endeavor.

In 2019, the Redlands Chapter turned an important corner. After several consecutive years of declining membership due to passings and members leaving the area, we added four new members and have several more prospective members who expect to finalize their application packages in 2020. This has revitalized our chapter meetings where we now see 40-50% of our members each month, rather than 20-30%.

Membership Summary:

Number of members as of December 31, 2019: 31
Number of members as of January 1, 2019: 23
Number of members as of January 1, 2020: 31
New members in 2019: 4
Number of drops in 2019: 0

Dues in 2020:

Dues to CASSAR: \$ 580.00 Dues to NSSAR: \$ 945.00 Dues Collected: \$1,530.00

Financial Information

Bank signatory's: John Flippin, President Patrick Lyons, Treasurer Charles Frye, Secretary

Provident Bank 125 E. Citrus Ave. Redlands, CA 92373

Balance in account as of December 31, 2019: \$5,819.07

Acct. Number: 5538749 - Operating Fund

Acct. Number: 5392303 John Ford ROTC Award Fund

Treasurer: Patrick Lyons

7426 Cherry Ave Ste 210 Fontana, CA 92336 (858) 397-4074

patricklyons49@gmail.com

The Chapter will file all necessary state and federal tax information by 29 February 2020.

REDWOOD EMPIRE CHAPTER

CHAPTER #28

January 1, 2019 to December 31, 2019

Reporting Date 22 February 2020

Submitted By: Chapter President William Van Valkenburg Prepared by: Chapter President William Van Valkenburg

Reporting Officers:

President William Valkenburg Treasurer: James Beatty Secretary Stanley Laughlin

Chapter Board:

Elected Officers:

President William Van Valkenburg Vice President Jan Van de Wetering Historian James Beatty Secretary Stanley Laughlin Chaplain William Beatty Registrar Harry (Smokey) Stover Jr Treasurer Peter Goyhenetche / Harry Stover

Appointed Officers:

Youth Programs Chair/ Eagles Scouts of America Committed / JROTC/ ROTC/ Sea Cadet Committed/ Chair William Nay. Awards Chair Harry (Smokey) Stover Jr. Photographer Chair: John Kuykendall.

REDWOOD EMPIRE CHAPTER SUMMARY:

In 2019 the chapter held (7) meeting to Include Wreaths Across America in December. We presented (37) flag certificate to the residence of Rohnert Park & Santa Rosa area bring our total around 45. As a Chapter we inducted (6) new member in to (SAR). Seven more or in the process of the membership.

Membership Summary:

Number of members as of December 31, 2019 +50 Members as of January 1, 2019 47 Members as of January 1, 2020 = 53 Number of new members in to the chapter in 2019 =3 Number of dropped members in 2019 = 0

Dues Payment to CASSAR for 2020 \$1645.00 Dues Payment to NSSSAR for 2020+ \$ 1175.00 Total Dues in 2019 for 2020 \$ 2600.00

Financial Information:

Chapter Treasurer Peter Goyhenetche & James Beatty/ Harry Stover Jr

Bank: Wells Fargo Address: P,O, Box 6995 Portland, OR 97228-6995

Balance in account as of Dec 2019 - \$4,097.60

Acct Number: XXXXXXX- 8251
Peter Goyhenetche & James Beatty/ Harry Stover Jr

President William G. Van Valkenburg 112 Circulo Chapala Rohnert Park, Calif 94928-1911

Sons of the American Revolution Riverside, CA Chapter (#12)

Reporting Period: January 1, 2019 to December 31, 2019

Date of Report: January 15, 2019 Submitted by: President Mark Kramer

> 1st Vice President, Hal Cardwell Best Chapter Chairman: Hal Cardwell

Prepared by: Secretary Frederick Schuster

Reporting Officers 2019

President Mark Kramer Secretary Fred Schuster Registrar Henry Lucas 1st Vice President Hal Cardwell 2nd Vice President Albert Kimble

Treasurer Brian Stephens

List of Chapter Officers-2020

President: Rob Dickey

2nd Vice President: Albert Kimble

Treasurer: Brian Stephens

Historian: David Leonard

Chaplain: David Leonard

1st Vice President: Hal Cardwell

Secretary: Fred Schuster

Registrar: Charlie Gentis

Color Guard Commander: Benny White

Genealogist: OPEN

List of Appointed Board Positions-2020

Chapter Historian: David Leonard

By Laws Chair: Brian Stephens

Color Guard Commander: Benny White

JROTC/ROTC Chair: Rob Dickey

Veterans Awards Chair: Benny White

New Letter Editor: Wayne Rogers

Awards & Medals Chairman: Mark Kramer

Chaplain: David Leonard

Eagle Scout Chair: Michael Heckenlaible

Youth Programs: Rob Dickey

Valley Forge Chair: Henry Lucas

Riverside Chapter Presidents Summary

The 2019 year has been historic for the Riverside Chapter, Son's of the American Revolution. This year the Riverside Chapter celebrated the Seventy fifth anniversary of the Chapter's acceptance into the Son's of the American Revolution and the issuance of its' charter. The event was celebrated at the historic Riverside Mission where the chapter held it first official meeting in 1944. Commemorative challenge coins celebrating the seventy-five years were handed out to all attending members and guests.

This year's involvement in local Riverside events were in accordance with the National Society's mission of supporting patriotic events. The Chapter participated in events honoring our country and those who gave the ultimate sacrifice; such as: Massing of Colors, Memorial Day, 4th of July, Veteran's Day and the Wreaths Across America. The importance of involvement by chapter members was not only locally, but by their involvement in State and National issues. The Riverside Chapter has two members involved as CASSAR Board Members; Brian Stephens as Vice President South and Fred Schuster as Secretary. At the National Level several members participated in the Leadership meetings in Louisville, Kentucky and during the National Congress held in Costa Mesa this year.

Membership Summary-2020

Number of Members as of January 1, 2019
Number of Members as of December 31, 20:
Number of Members as of January 1, 2020:
Number of New Members-2019:
Number of Dropped Members-2019:
Transfer out
Deceased

114 (CASSAR Report)
135 (NSSAR Roster)
117 (CASSAR Roster)
118 (CASSAR Roster)
119 (CASSAR Roster)
110 (CASSAR Roster)
110 (CASSAR Roster)
110 (CASSAR Roster)
110 (CASSAR Roster)
1111 (CASSAR Roster)
1112 (CASSAR Roster)
1113 (CASSAR Roster)
114 (CASSAR Report)
115 (CASSAR Roster)
116 (CASSAR Roster)
117 (CASSAR Roster)
118 (CASSAR Report)
119 (CASSAR Roster)
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117 (CASSAR Roster)
117 (CASSAR Roster)
118 (CASSAR Roster)
119 (CASSAR Roster)
119 (CASSAR Roster)
110 (CASSAR Roster)

Dues Payment for CASSAR 2020: \$1,760 Dues Payment for NSSAR 2020: \$2,870 Total Dues Paid 2020: \$4630

Riverside Chapter Financial Report-2020

Riverside SAR Providence Bank 5225Canyon Crest Drive Riverside, CA 92507 (951) 781-8080

Balance as of 12/31/2019 in account XXX5841 \$25,894.73

Account signers:

President, 1st Vice President and Treasurer: Treasurer and Financial Officer of Record:

Brian Stephens Address: 2854 Felix Court

Riverside, CA 93503-6359

Phone: (951) 354-9352 Email briandi777@aol.com

JROTC/ROTC-2019

The Riverside Chapter continued to expand its JROTC/ROTC program in 2018 and gave out several awards and medals at the various high schools and colleges in the area. Several hundred Cadets received awards. In 2018 more JROTC/ROTC award were given out than any other year in the history of the chapter.

2019 Color Guard Events

The Riverside Color Guard participated in twelve (12) events during the year, beginning the year with Massing of the Colors at the Rose Hills Cemetery in North Hollywood and then participating in Wreaths Across America at the Riverside National Cemetery.

A combine Youth Proagrams and Color Guard Event took place at the West Heritage Elelmentary School when the Riverside Color Guard spent an afternoon working with the 5th grade teaching showing over 100 students artifacts about the Revolutionary War, teaching them about the Revolutionary War uniformas, and why it was necessary for the American colonies to enter into a war with the most powerful nation on earth Great Britian.

The California Society of the Sons of the American Revolution Sacramento Chapter Annual Report January 1, 2019 to December 31, 2019

Number of Meetings held in 2019: 10 (8 General Meetings and 2 Members only meetings)

List SAR programs in which chapter participated in 2019: Outstanding JROTC Contest, ROTC/JROTC recognition awards, Americanism Poster Contest, Brochure Contest, Valley Forge Teacher Recognition Program, and NSSAR Flag Certificate program.

List events in which chapter participated in 2019: Carmichael, CA 4th of July Parade, Memorial Day at Sylvan Cemetery, Citrus Heights, CA. Freedom Foundation at Valley Forge American Heritage Festival, Rocklin, Ca. Sacramento Veterans Day Parade, Wreaths Across America.

List color guard events in which chapter participated in 2019: US Coast Guard Change of Command ceremony. Presented the National Colors at the Servpro Convention at the Sacramento Convention Center, Historic Folsom Hometown Parade, Carmichael Elks Club 4th of July Parade. DAR Gold Trail Chapter Meeting, Roseville, Ca. Flying Tigers Flight Attendant Reunion, Sacramento, Ca. Aspen Dental Veterans Day Event.

Chapter Highlights: The Sacramento Chapter School Guard (SAR & DAR Members) gave 5th Grade Living History presentations at 14 schools to 1125 students and teachers.

Award presentations:

ROTC and JROTC Program:

The Sacramento Chapter presented a Chapter Outstanding JROTC award to Cadet 2nd Lt. Savannah C. Argo; Cadet Argo also won the CASSAR Outstanding Cadet Award. 13 Bronze JROTC Medals and Certificates were presented to 13 high school cadets. Silver ROTC medals were presented to two UC Davis ROTC cadets (1 Army – 1 USAF). A silver ROTC medal was presented to a Sacramento State University USAF Cadet.

Veterans Recognition:

Certificates of Patriotism: Roy Adkins, Craig Anderson, Bruce Purcell, Wesley Anderson, Jim Stephenson, Richard Mullins, Kirk Jeffery Gilles, Ernest Jerry Garcia. Jeff Goodwin, Michael Jordan, Ron Hollis, Chris Johnson.

Certificates of Appreciation:

Steve Beck, Guest Speaker Mark Davidson, Guest Speaker Phil Noble, Guest Speaker Dr. Matthew Bowdish Guest Speaker Melissa Wolking, Guest Speaker Scott Steffens, Guest Speaker Jim Faulkinbury, Guest Speaker Pete Juhos, Guest Speaker

Flag Certificate Presentations:

VFW 1747 1901 Elgin St, Oroville, Ca 95966 Francisco Padilla, FXP Firearms, 1940 Feather River Blvd, Oroville, Ca. 95965 Rudolph Rodriguez, Antelope, Ca. Hot off the Griddle Restaurant, 1583 W. El Camino Ave, Sacramento, Ca. 95833 Neil Orchard Senior Activities Center

Principal Chapter Officers for year 2019:

- President: James William Gunter
- Executive VP Terrence Conklin
- Secretary: D. Craig Anderson
- · Treasurer: Donald B. Littlefield
- Registrar: Scott Brooks

Principal Chapter Officers for year 2019:

President: James William Gunter Executive VP Terrence Conklin Secretary: D. Craig Anderson Treasurer: Donald B. Littlefield Registrar: Scott Brooks

Summary Membership Report:

Members* on 1/1/2019: 174 Plus Additions: 20 Less Subtractions: 16

Members* on 1/1/2020: 178

Summary Financial Report: Golden 1 Credit Union

Savings \$28.37 Money Market \$34,509.87 Checking \$8,657.28 Total \$43,195.52

List all chapter assets (who has custody of asset), and approx. value, if over \$100, as of 12/31/2019:

Checking Acct, Golden 1 CU #148575 (signers: D. Littlefield, C. Anderson, J. Faulkinbury)

Money Market Acct Golden 1 CU #148575 (signers: D. Littlefield, C. Anderson, J. Faulkinbury)

8 historic flags (Craig Anderson)

Chapter Medals Inventory (Craig Anderson)

21 historic flags (Michael Hull)

US, CA, & SAR flags (Michael Hull)

26 Bronze flag stands (Roy Adkins)

US Flag and Stand (George Brinlee)

SAR Flag and Stand (George Brinlee)

Sound System for School presentations

Yamaha EMX 512sc amplifier (Carl Ahlberg)

2 Community DnD12 speakers (Carl Ahlberg)

2 speaker stands (Jim Faulkinbury)

5 Audio-Technica ATW 3100 UHF Wireless Receivers (Carl Ahlberg)

1 Audio-Technica ATW T310 UHF Wireless Transmitter lavaliere mic (Carl Ahlberg)

1 Audio-Technica ATW T310 UHF Wireless Transmitter lavaliere mic (Carl Ahlberg)

1 Audio-Technica ATW T310 UHF Wireless Transmitter lavaliere mic (Carl Ahlberg)

1 Audio-Technica ATW T310 UHF Wireless Transmitter lavaliere mic (Carl Ahlberg)

1 Audio-Technica ATW T310 UHF Wireless Transmitter lavaliere mic (Carl Ahlberg)

1 Audio-Technica ATW T310 UHF Wireless Transmitter lavaliere mic

1 Audio-Technica P615 Cardoid Dynamic Vocal Microphone (Carl Ahlberg)

Misc speaker cables (Carl Ahlberg)

Stage Prop Brown Bess Musket and bayonet (Jim Faulkinbury)

Stage Prop Denix Brown Bess Musket and bayonet (Russ Kaiser)

Gator Power Rack for Wireless Receivers (Carl Ahlberg)

1 Parade Banner - Old (Craig Anderson)

A-Frame meeting sign SAR Sacramento (Don Littlefield)

Metal SAR labels for liberty bells (Don Littlefield)

Ships brass bell for "End of Watch" memorial ceremonies (Don Littlefield)

SAR logo flats for name badges (Craig Anderson)

Two shiny gold weighted flag stands in a suitcase (Don Littlefield)

6 waffle boards: Declaration of Independence, Bill of Rights, and 4-page US Constitution (Don Littlefield)

2 SAR Parade Banners - New (Craig Anderson)

10 Liberty Bells (Guest Speaker Honorarium) (Will Gunter)

2 Podium Hanging SAR Banners (Will Gunter)

Retractable SAR Minute Man Banner (Will Gunter)

American Flag (Will Gunter)

California Flag (Will Gunter)

Wreaths across American Flag (Will Gunter)

20 Streamers (Will Gunter)

5 Rosettes (Will Gunter)

Microphone Stand (Will Gunter)

210 Sacramento Chapter Challenge Coins (Will Gunter)

1 Lock Box (Will Gunter)

Police Flag (Jim Faulkinbury

Respectfully Submitted,

James William Gunter II, President

SANTA BARBARA CHAPTER

Reporting Period: January 1, 2019 to December 31, 2019

Date of Report: March 1, 2020

Submitted by: Chapter President Jeff Weinbender

Prepared by: Chapter Secretary-Treasurer Robert Niehaus

Chapter Board

Elected officers:
President – Jeff Weinbender
Secretary-Treasurer – Robert Niehaus
Registrar-Chaplain – Don Loper
Sergeant-at-Arms and Color Guard Commander – Gregg Garrison

Appointed officers:

None

Chapter Summary

The Santa Barbara Chapter met eight times during 2019. Each meeting featured a program of general interest to the membership, including presentations by Dr. Roger McGrath, Jim Fosdyck, and others. The Chapter color guard participated in the Santa Barbara Independence Day and Veteran's Day parades. The Chapter presented its annual UC Santa Barbara ROTC award and scholarship in May 2019.

Membership Summary

Number of members as of December 31, 2019: 23 Number of members as of January 1, 2019: 26 Number of members as of January 1, 2020: 23 Number of New Members into the chapter in 2019: 0 Number of dropped members in 2019: 3 (1 deceased, 2 moved away)

Dues Payment to CASSAR for 2020: \$460 Dues Payment to NSSAR for 2020: \$805 Total Dues collected in 2019 for 2020: \$1,265

Financial Information

Signatories on bank account: Frank Campo, Don Loper, Robert Niehaus

Name of the Banking institution where chapter does business: Wells Fargo Bank address: 1036 Anacapa Street, Santa Barbara, CA 93101

Bank phone number: (805) 564-2702

Chapter Balance in account as of January 1, 2020: \$11,015.12 Account numbers (last four or five digits only) XXXXXX-55737

Name of Chapter Treasurer: Robert Niehaus Address of Treasurer: 464 Yankee Farm Road Phone number of Treasurer: (805) 452-3589 Email of Treasurer: drbob@rdniehaus.com

Dates chapter files all of the necessary tax information required by CASSAR, or the date the

information will be filed: March 15, 2020

The California Society of the Sons of the American Revolution Silicon Valley Chapter Annual Report 2019

2019 Chapter Meetings

- Eight Chapter meetings were held during 2019.

SAR Programs in which Chapter Participated in 2019

- ROTC/Jr. ROTC medals presented.
- SAR Eagle Scout Recognition many certificates sent to new Eagle Scouts.
- SAR Eagle Scout scholarship, chapter winner was selected as CASSAR winner.
- SAR Knight Essay Contest submitted the Chapter winner to CASSAR.
- CASSAR Officers from Silicon Valley Chapter SAR: CASSAR VP Membership, Douglas Bergtholdt; CASSAR Genealogist, Terry Briggs.

2019 Events

- Jr. ROTC High School Awards Presentations: Oak Grove, Yerba Buena, Andrew Hill, Prospect, Branham, Del Mar, Silver Creek, Mount Pleasant, Overfelt.
- ROTC University Awards Presentations: San Jose State University, Santa Clara University.
- CASSAR Meetings: Spring Annual Meeting and Fall Board of Manager's Meeting.

2019 Color Guard Events

- Four Chaplains Memorial Service in San Jose, CA.
- Dublin, CA St. Patrick's Day Parade with Young American Patriots Fife and Drum Corps (YAPs).
- Memorial Day San Jose Oakhill Cemetery and Saratoga, CA Madronia Cemetery.
- Independence Day Ceremony at Saratoga and at Ardenwood Farm with YAPs.
- Veterans Day Parade at San Jose, CA November 11, 2019.

2019 Principal Chapter Officers

- President: (none vacant)
- Secretary: (none vacant)
- Treasurer: Richard Ferman
- Registrar: Terry Briggs
- Vice President Programs: (none vacant)
- Vice President Membership: Douglas Bergtholdt

2020 Principal Chapter Officers

- President: Richard Ferman
- Secretary: Ranney Thayer
- Treasurer: (none vacant)
- Registrar: Terry Briggs
- Vice President Programs: (none vacant)
- Vice President Membership: Douglas Bergtholdt

Membership Summary

o Number of members as of December 31, 2019	121
o Number of members as of January 1, 2019	108
o Number of members as of January 1, 2020	110
o Number of new members into the chapter in 2019	+15
o Number of dropped members in 2019	- 10
(Totals include transfers in and transfers out, deaths, and	resignations)

Financial Information

Signatories on chapter bank account: Terry Briggs, 2020 Chapter Registrar.

Chapter bank:	Chase Bank
Last 5 digits of chapter bank account:	25901
Chapter bank account balance as of January 1, 2020	\$35,433.99
Chapter Treasurer:	(none - vacant)

Federal & California tax filings: As of 15 February 2020, not yet filed.

2019 Chapter Assets Exceeding \$100.00

- Checking Account Balance: Check Book is in possession of 2020 SVSAR Registrar
- Chapter Flags & donated loaner uniform in possession of 2020 SVSAR Registrar
- Other chapter items (gavel, SAR emblem, etc.) are in possession of 2020 SVSAR President

Respectfully submitted,

Ranney Thayer 2020 SVSAR Secretary

Sons of Liberty Chapter Chapter #?

January 1, 2019 to December 31, 2019

Reporting Date: March 1, 2020

Submitted by: Chapter President Tom Perkins Prepared by: Chapter Secretary Troy Munday

Reporting officers: President Tom Perkins Treasurer Bryan Horsman Secretary Troy Munday

Chapter Board:

Elected Officers:

President Tom Perkins 1st Vice President Troy Munday 2nd Vice President David Smith Treasurer Bryan Horsman Registrar/Webmaster Mark Cross Secretary Troy Munday Genealogist William "Bill" Kruzykowski Chancellor Don Jones

Appointed Officers:

None

Sons of Liberty Chapter Summary:

Patriotic/Historical events in which members of the Sons of Liberty Chapter participated in 2019:

38th Annual Massing of the Colors and Salute to the Armed Forces was sponsored and organized by the Sons of Liberty Chapter. It was held on February 17, at the Hall of Liberty at Forest Lawn Hollywood Hills. In honor of General George Washington, JRTOC color guards, historical groups including Morgan's Rifles, active military units marched to positions in front of several hundred attendees. During the brief ceremony, the San Diego based Warbirds executed three fly over passes which included the Missing Man Formation. The Sons of Liberty Chapter distributed medals and certificates for each school to present to an outstanding cadet at a later school event.

Genealogy Jamboree and Application Assistance:

Sons of Liberty Chapter members again manned a booth at the Southern California Genealogy Jamboree, held May 31- June 2 in Burbank, CA. Compatriots also conducted genealogy workshops to assist prospective members with their applications and existing members with supplemental applications.

In May, members were treated to a visit by author Adrian Covert, who gave a fascinating lecture about his book, "Taverns of the American Revolution".

Chapter Medals & Other Awards Presented in 2019:

- 19 ROTC Bronze Medals with certificates for JROTC Program cadets
- 5 Roger Sherman Bronze Medals
- 5 SAR Certificate of Appreciation
- 1 Arthur M. & Berdena King Eagle Scout Award

Membership Summary:

Number of members as of December 31, 2019.	104
Number of members as of January 1, 2019.	110
Number of members as of January 1, 2020.	104
Number of New Members into the chapter in 2019.	5
Number of dropped members in 2019.	12

Dues in 2020:

Dues to CASSAR:	\$1,600
Dues to NSSAR:	\$3,290
Dues Collected:	\$4,890

SOUTH COAST CHAPTER

Chapter #32

January 1, 2019 to December 31, 2019

Reporting Date: February 14, 2020

Submitted by: Chapter President Scott Whitman Prepared by: Chapter Secretary Jerry Hereford

Reporting officers:

President: Scott Whitman Treasurer: Jeremy Paye Secretary: Jerry Hereford

Chapter Board:

Elected Officers:

President: Scott Whitman

1st Vice President: Steven Steinberg

Treasurer: Jeremy Paye

Registrar: Leon Smith
Secretary: Jerry Hereford
Chaplain: Robby Jones

Appointed Officers:

Eagle Scout Chair: Curtis Porter JROTC/ROTC Chair: Currently Vacant

Color Guard Commander: Kevin Forrest

Board Director: Kurt Camp

South Coast Chapter Summary:

This past year South Coast Chapter saw its membership grow from 40 to 55 members, with only one drop for non-payment. During 2019, we held 8 regular meetings and 1 summer potluck dinner. Our chapter registrar was busy with inducting 9 new members and issuing thirteen supplemental certificates. During 2019 our chapter reestablished its Continental Marine Color Guard.

We had several members who either attended and volunteered for the NSSAR Congress that was held in Costa Mesa, CA in July 2019. In addition, one of our Color Guard Commander made a Revolutionary War presentation at a school and is reaching out to other schools. During the year we made ROTC/JROTC presentations at 5 High Schools and 1 College. We had one entry in the Eagle Scout Scholarship program.

Membership Summary:

Number of members as of December 31, 2019:	56
Number of members as of January 1, 2019:	40
Number of members as of January 1, 2020:	55
New members in 2019:	9
Number of drops in 2019:	1

SOUTH COAST CHAPTER

Chapter #32

January 1, 2019 to December 31, 2019

Dues in 2020:

Dues to CASSAR:

860.00

Dues to NSSAR: Dues Collected: \$ 1,530.00 \$ 3,310.00

Financial Information

Bank signatory's:

President: Scott Whitman Treasurer: Jeremy Paye Secretary: Jerry Hereford

JP Morgan Chase Bank 551 Newport Center Dr. Newport Beach, CA 92660

Balance in account as of December 31, 2019: \$11,414.14

Acct. Number: XXXXXX-04717

Treasurer:

Jeremy Paye

29002 La Carreterra

Laguna Niguel, CA 92677-4566

(949) 485-6065 jtpaye@gmail.com

THOMAS JEFFERSON CHAPTER Chapter #10

January 1, 2019 to December 31, 2019

Reporting Date: January 21, 2020

Submitted by: Chapter President Gregory D. Owens Prepared by: Chapter Secretary Stephen R. Renouf

Reporting officers: President Gregory D. Owens Treasurer William E. Rood Secretary Stephen R. Renouf

Chapter Board:

Elected Officers:

President Gregory D. Owens Vice President <vacant> Secretary Stephen R. Renouf Treasurer William E. Rood Registrar Derek J. Brown Chaplain Eugene A. Stevens Historian <vacant>

Appointed Officers:

Sergeant-At-Arms Gregory D. Owens Eagle Scout Chairman Jeffrey H. Brown Essay Chairman Michael A. Wendorf Awards Chairman Derek J. Brown Webmaster Gary M. Bohannon Editor Stephen R. Renouf

Thomas Jefferson Chapter Summary:

The past year The Thomas Jefferson Chapter had a loss of 5 members, leaving our total membership at 105 members for the coming year. We had a number of interesting speakers at our monthly meetings in 2019. In January, CASSAR President Derek Brown spoke about the Educational, Historical and Patriotic objectives of the SAR. In February, we presented the SAR Law Enforcement Award to Commander Dale Amaral of the Alameda County Sheriff's Office, and he spoke about his career and the current problems facing law enforcement. In March, Howard Jones, Past Commander General of the Military Order of the Stars & Bars, spoke about pirate Jean Laffite's role in the American victory in the Battle of New Orleans of 1814-15. In April, Tony Shoemehl spoke about the USS Hornet Sea, Air and Space Museum in Alameda, and the history of the sloop USS Hornet in the Revolutionary War, and the two Hornet aircraft carriers in World War II. In May, we had teacher and student representatives from Amador Valley High School's We The People national finals in Washington, DC speak to the chapter about their experience. The chapter had donated money to help send the students to the national finals. In September, Anne Herriage spoke on the Boy Scouts of America programs, and the challenges the Boy Scouts face in the future. In October, our past president Tim Ernst spoke on Yosemite, and his experiences as the son of a forester in Yosemite growing up in the park. In November, Compatriot Hal Strunk, a US

Naval Reserve officer at USCENTCOM and veteran of the Gulf War, spoke about a theory on the background of the Japanese sneak attack on Pearl Harbor in 1941.

The Thomas Jefferson Chapter presented three silver ROTC Medals to cadets at the University of California, Berkeley, three Bronze JROTC Medals to cadets at local high schools, and four SAR Bronze Good Citizenship Medals to US Naval Sea Cadets from local programs. The chapter presented 35 Eagle Scout Certificates to local Boy Scouts, The chapter presented an SAR Law Enforcement Commendation Medal, two SAR War Service Medals, a Chapter Medal of Distinguished Service, a Bronze Roger Sherman Medal, a 10-, 20-, 25-, and 30-Year Pin to compatriots, and four Flag Certificates.

Membership Summary:

Number of members as of December 31, 2019: 125 (including 3 dual members)

Number of members as of January 1, 2019: 110
Number of members as of January 1, 2020: 105
New members in 2019: 17
Number of drops in 2019: 22

Dues in 2020:

Dues to CASSAR: \$1,240.00 Dues to NSSAR: \$2,050.00

Dues Collected: \$4,840.00

Financial Information

Bank signatory's:

President: Gregory D. Owens Secretary: Stephen R. Renouf Treasurer: William E. Rood

Citibank, N.A. P.O. Box 6201 Sioux Falls, SD 57117-6201

Balance in account as of December 31, 2019; \$24,635.56

Acct. Number: XXXXX1016

Treasurer: William E. Rood

2107 Dunblane Court Walnut Creek, CA 94598

(925) 937-8659 WERood@aol.com

YOSEMITE CHAPTER

January 1, 2019 to December 31, 2019

Reporting Date: March 1, 2020

Submitted by: Chapter President John Hendon Prepared by: Chapter President John Hendon

Reporting officers:
President John Hendon
Vice President & Secretary Roy Smith
Treasurer Ryan McGuire

Chapter Board:

Elected Officers:

President John Hendon Vice President Roy Smith Secretary Roy Smith Treasurer Ryan McGuire Registrar Randy Dhindsa Historian Ted Hawkins

Appointed Officers:

ROTC/JROTC Chair Roy Smith: Awarded the Silver Star to Cadet Bryan Chacon at CA State Univ., Fresno. Three Bronze medals awarded to cadets at 3 Fresno and Clovis area High Schools:

Clovis East High School, Air Force Cadet Gabriel Moua Duncan Polytechnical High School, Air Force Cadet Darian Jimenez McLane High School, Army Cadet Adel Rosas M. Rojas

YOSEMITE Chapter Summary:

The past year Yosemite Chapter saw membership grow and as a result we relocated our regular meeting place from Eddies Bakery to the Fresno County Library on Perrin Ave., Fresno.

Historian, Ted Hawkins made two presentations during the year and introduced speaker, Judge Stanley Boone, who gave discussion on the development of the Colonial System of Courts. Treasurer Ryan McGuire displayed and described 3 items from his collection of Revolutionary War weapons. Don Littlefield, CASSAR presented our Chapter with the "Locke" Award as recognition for new members. August Flach of VFW Post 3225 gave presentation. Registrar Randy Dhindsa participated in the Fresno Veterans Day Parade last seen riding on a float.

The Chapter co-sponsored Wreaths Across America with 6 members attending ceremonies at the Academy Cemetery in Clovis. The Chapter co-sponsored with the local Chapter of the DAR a 30-day exhibit during December in the Fresno Woodward Park Library displaying the activities and purpose of both the DAR and SAR.

Membership Summary:

Number of members as of December 31, 2019: 18

Number of members as of January 1, 2019: 11

Number of members as of January 1, 2020: 18

New members in 2019: 7

Number of drops in 2019: 2

Dues in 2020:

Dues to CASSAR: \$ 110.00 Dues to NSSAR: \$ 360.00 Dues Collected: \$1,140.00

Financial Information

Bank signatory's:
President: John Hendon
Vice President
& Secretary Roy Smith
Treasurer Ryan McGuire
Registrar Randy Dhindsa

Noble Credit Union 8087 N. Cedar Ave Fresno, CA 93720 Balance in account as of December 31, 2019; \$2,813.77

Membership Number: 0000212391, Acct #9

Treasurer: Ryan McGuire

3420 Border Links Dr. Visalia, CA 93291

ryanmcmoo@comcast.net

Committee Reports

CALIFORNIA SOCIETY, SONS OF THE AMERICAN REVOLUTION COMMITTEE REPORT 03/01/2020 PUBLIC SERVICE AND HEROISM COMMITTEE

In 2017, the NSSAR approved a new Life Saving Medal and Certificate that maybe presented to honorees who took action resulting in the saving of a human life without placing themselves in imminent danger. This award was created to reserve the SAR Heroism Award for those who demonstrate outstanding bravery and self-sacrifice in the face of imminent danger. In addition to the Life Saving and Heroism Medals, there are three Public Service Medals – Law Enforcement, Fire Safety, and Emergency Medical Services that the State Society presents semi-annually, and each Chapter is encouraged to present annually and to report those presentations using the online reporting form found on the NSSAR website under the Public Service and Heroism Committee heading. The criteria for presentation of the five awards can be found in the NSSAR Handbook.

If Compatriots/Chapters have any questions concerning the SAR Public Service Awards for Law Enforcement, Fire Service, Emergency Medical Services, Heroism, or Life Saving they are encouraged to contact the Committee Chair – Brian Stephens, Riverside Chapter (951) 354-9352 briandi777@aol.com

In 2019, in addition to the California Society, six of the twenty-four California Chapters reported award presentations. Those Chapters were General George Patton, General George Washington, Gold Country, Kern County, Orange County, and Silicon Valley. Thank you!

It has been an honor to serve as the Chair of this committee. In addition to encouraging and assisting Chapters with Public Service Award presentations and documentation, I served as the Master of Ceremonies, and assisted in preparing and selecting nominations, for the California Society's Public Service Awards Luncheon at the 144nd Annual Spring Meeting and Fall Board of Managers meeting. I also attended National Congress in Costa Mesa, California and the NSSAR Spring and Fall Leadership meetings, including the National Public Service and Heroism Committee meetings at SAR Headquarters in Louisville, Kentucky.

Respectfully Submitted,

Brian Stephens, Chairman CASSAR Public Service and Heroism Committee

Best Chapter Report

April 17-18, 2020 Annual Spring Meeting

The California Society has seen the loss of two chapters in the last two years. The Society now has 24 chapters that can participate in this program. Seventeen of the Chapters do not participate in the Best Chapter Program.

In 2019, there were just seven chapters that participated in the program. The same seven that have participated in the program for several years, and have continued to win in their size categories, Small, Medium Small, Medium Large, Large, and Very Large.

Doug Bergtholdt Best Chapter Chairman



Sons of the American Revolution

Instituted October 22, 1875

Organized July 4 1876, Incorporated February 17, 1930



Eagle Scout Program - 2020 Annual Report

Eagle Scout Recognition - James Blauer - NESA Outstanding Eagle Scout Award

Most of the CASSAR Chapters provide the Eagle Scout Recognition Certificate to individuals that contact them and request it. Of particular note is every Eagle Scout in the Orange County Council BSA receives both an official SAR Eagle Scout certificate (with their name done by hand in calligraphy by Jim Blauer) and an SAR Eagle Scholarship application.

On November 12, 2019, at a meeting of the Orange County Council Boy Scouts of America, Jim Blauer was presented with the NESA (National Eagle Scout Association) NOESA(NESA Outstanding Eagle Scout Award). This was awarded to him for his work doing Certificates of Recognition from the SAR and Certificates of Commendation from the SUVCW for Eagle Scouts. He has calligraphied the names on over 15,000 SAR certificates for Orange County Scouts and 360 for his Camp 17 Sons of Union Veterans of the Civil War. He has been doing it for 30 years, since August 1989. (Excerpt from the Orange County Chapter Newsletter)





At left Jim receives his certificate and medal from Jeff Herman, Scout Executive, Orange County Council (left) and Drew Adams, Chairman of the OCBSA

chapter of the National Eagle Scout Association (right).

Robert E. Burt Scout Volunteer Award

Nominations may be submitted year-round, so I can take applications any time from chapters. California is allowed up to 4 Robert E. Burt awards each year, so we need to remind the chapters to look for potential recipients within their chapters. Once I receive the completed package from the chapters, It



California Society Sons of the American Revolution

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Redwood Empire Council Scouts BSA

Lifetime Achievement Award

On February 8, 2020 at the Annual Awards Dinner for the Redwood Empire Council, Scouts BSA, William E. Nay was presented the "Lifetime Achievement Award".

Trudy Burt, the widow of the late Robert E. Burt attended the dinner and participated in the presentation.

The national organization of the Boy Scouts of America (BSA) filed for Chapter 11 bankruptcy

https://www.bsarestructuring.org/

"The Boy Scouts of America believes our organization has a social and moral responsibility to equitably compensate all victims who were abused during their time in Scouting. We also have a duty to carry out our mission for years to come.

In order to meet these dual objectives, the national organization has filed for Chapter 11 bankruptcy."

- Local councils are legally independent, separate and distinct from the national organization.
- No local council assets are directly affected by the Chapter 11 filing because the local councils are not filing entities.

California Society - Eagle Scout Committee - 2020 GOALS



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- 1. Update and Revise the Eagle Scout Scholarship brochure.
- 2. Identify committee members and update Chapter Eagle Scout Contacts.
- 3. Increase awareness of and use of the application process for the Robert E. Burt Boy Scout Volunteer Award.
- 4. Continue to encourage Chapter participation in the Eagle Scout Scholarship Contest. Encourage Chapters to identify and recognize Eagle Scouts with a Recognition Certificate.
- 5. Encourage Chapters to sponsor Genealogy, Law, and American Heritage Merit Badge workshops.

Those that I have interacted with at the local Chapters have all been active and enthusiastic with assisting Eagle Scouts, their parents and their Scout leaders.

Thank you for all that you are doing to promote this Eagle Scout Scholarship. If you have any questions please send me an email or give me a call,

William E. Nay "Bill"
CASSAR Chair, Eagle Scout Committee
1040 Rancho Lindo Drive
Petaluma, CA 94952
707-235-1900





Sons of the American Revolution

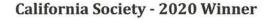
Instituted October 22, 1875

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then gets sent to the National Eagle Scout Committee and it is voted on the next time they meet, usually the Fall or Spring Leadership meetings. Recent nominations include:

Year	Compatriot	Chapter
2020	William S. Crewe	Central Coast Chapter
2020	Hans F. Hunt	Orange County

Arthur M. & Berdena King Eagle Scout Scholarship



Michael McPhie

Orange County Chapter

Additional 2020 Participants

Chapter	Eagle Scout	
Sons of Liberty Chapter	Brayden Armes	
South Coast Chapter	Kyle Herkins	
Riverside Chapter	Jack Campbell	

2020 National Order of the Arrow Conference (NOAC)

The National Order of the Arrow Conference, or NOAC, is a weeklong gathering of members of the Order of the Arrow. In 2020, NOAC will be August 3-8, 2020, at Michigan State University. Over 8,000 Arrowmen from all 50 states attend NOAC, making it the second-largest event in Scouting. The SAR National Eagle Scout Committee will staff a booth at NOAC. William Nay, California Society is a Vigil member of the Order

member of the Order the Arrow and will be participating.







Sons of the American Revolution

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CASSAR Sea Cadet Program (NSCC/NLCC) - 2020 Annual Report

Here is an excerpt from the Sea Cadet web link: http://www.seacadets.org/about-nscc

"USNSCC is a national youth leadership development organization that promotes interest and skill in naval disciplines while instilling strong moral character and life skills through leadership and technical programs modeled after the Navy's professional development system.

USNSCC is comprised of two programs. The Naval Sea Cadet Corps (NSCC) program is for young people ages 13 through the completion of high school. Also included under the USNSCC umbrella is our junior program the Navy League Cadet Corps (NLCC), for young people ages 10 through 13."

This is a very worthwhile program and allows us to meet some of the finest young people working towards a career in the military. If you are not already adopting a Sea Cadet unit in your area here is a link to locate the nearest one. http://homeport.seacadets.org/secure/UnitDirectory.aspx

The primary award is the Combination Sea Cadet medal and Ribbon with Certificate available from the National supply. Here is the criterion listed in the Awards Manual for the Sea Cadets:

SAR BRONZE GOOD CITIZENSHIP AWARD

- 15. Sons of the American Revolution (SAR) Good Citizenship Award. Awarded to an NSCC/NLCC cadet who has:
- a. Attained the rate of Petty Officer Second Class or above (NSCC or NLCC) and is in good standing militarily and scholastically at the time of selection and presentation.
- b. The cadet nominated must demonstrate a high degree of merit with respect to leadership qualities, military bearing, and excellence in the performance of duties; have the potential for greater leadership responsibilities; and be recommended by the unit Commanding Officer.
- c. The recipient of the award will be selected and nominated to the local SAR Chapter President, who will normally make the award.
- d. The award consists of a bronze medal and accompanying ribbon bar (NSCC only) and a certificate of recognition (NSCC/NLCC).
- e. Authority. Approval authority is SAR as sole distributor of the award





California Society

Sons of the American Revolution

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Organized July 4 1876. Incorporated February 17, 1930



California Society - Sea Cadet of the Year

At the CASSAR Board of Managers 2019 (BOM) we formed a Sea Cadet Committee composed of the following Compatriots:

- · William E. Nay, Chair
- Craig Anderson, CASSAR VP North
- Brian Stevens, CASSAR VP South
- Brandon Villardi, Sea Cadet Coordinator, South

We are looking into the possibility of establishing a "Sea Cadet of the Year" for the California Society. We would nominate a Sea Cadet from the local Chapter, much like the Eagle Scout Program, to be the State "Sea Cadet of the Year".

Anyone interested in providing input to the committee to develop this concept should contact me directly.

William E. Nay
CASSAR Sea Cadet (NSCC/NLCC) Chairman
707-235-1900
bill.nay@comcast.net

CALIFORNIA SOCIETY, SONS OF THE AMERICAN REVOLUTION COMMITTEE REPORT 03/01/2020 FLAG COMMITTEE

The William R. Furlong Memorial Award is presented annually at the SAR Congress to the state societies that have fulfilled the qualifications during the previous year. To qualify each state society and at least 50% of its chapters must present at least on NSSAR Flag Certificate to a person or organization who qualifies during the previous year. The deadline for the California Society to meet the minimum requirements necessary to receive the Furlong Award at next years National Congress in Richmond, Virginia is April 15th, 2020. This year there is a new award certificate for U.S. Flag Retirement.

Chapter	Flag Display Certificate	Flag Retirement Certificate
CASSAR	1	,
North		
Delta		
Gen. George Washington		1
Gold Country	2	
Monterey Bay		
Mother Load		101
Redwood Empire	35	
Sacramento	5	
San Francisco		
Silicon Valley		
Thomas Jefferson	3	
Yosemite		
South		
Central Coast	5	
Coachella Valley	1	
Eagle	1	
Gen. George Patton		1
Harbor	50	
Kern County	1	
Orange County	4	
Redlands	1	
Riverside	3	
San Diego	1	
Santa Barbara	0	
Sons of Liberty	0	
South Coast	0	
Total Number of Chapters	13	2

Respectfully Submitted,

Craig Anderson and Brian Stephens, Co-Chairman CASSAR Flag Committee

CALIFORNIA SOCIETY, SONS OF THE AMERICAN REVOLUTION COMMITTEE REPORT 03/01/2020 DAR LIAISON COMMITTEE

The DAR membership goal is to reach 250,000 active members by 2033 in time for America's 250; the 250th Anniversary of the United States of America Running from 2023 thru 2033 the Boston Tea Party to the Treaty of Paris. Last October, the DAR celebrated its One Millionth Member - Amy Dickinson author of a nationally syndicated advice column with an estimated 22 million readers.

In July, I was privileged to assist the National Society President General Denise Van Buren, California State Regent Adele Lancaster, and other DAR National Officers during their visit to Costa Mesa for our SAR National Congress. I also attended the California DAR Southern Council Meeting in September held in Irvine.

The SAR - Daughters of the American Revolution (DAR) Award was authorized in 1990, it is presented annually to the DAR State Society that recruits the highest number of new members to the Sons of the American Revolution (SAR). The competition runs from January 1 to December 31 of each year. In order to be counted, a "DAR Finder Form" must be attached to the application packet. The SAR Staff Registrar uses these forms to determine the winner. Applications without the form cannot be counted toward the competition. A separate form must be included with each application received and will be counted toward the contest after the application is approved. Multiple applications cannot be applied to one form.

The NSSAR annually awards \$1,200 in cash prizes to State DAR Societies for first (\$300), second (\$200), and third (\$100) place in two categories. The highest number of referrals; and largest percentage of referrals based on the number of state members.

Many SAR State Societies have DAR Finder Forms submission rates with close to 50% of their new member applications. They also have State sponsored contests with cash awards to local DAR Chapters and/or medals to individual DAR members based upon the number of referrals.

California submitted 32 DAR Finder Forms in 2019. The form is available on the CASSAR website.

At the Fall BOM a motion was passed to award the DAR Medal of Appreciation for 5 referrals (with an oak leaf cluster for additional batches of 5 referrals), the Martha Washington Medal for 20 referrals, and the Daughters of Liberty Medal for 50 referrals. The presentation of these awards is the responsibility of the SAR Chapter receiving the new members.

Respectfully Submitted, Brian Stephens



The California Society



Sons of the American Revolution

Valley Forge Teacher Recognition Program Annual Report for the 145th Spring Meeting of the Membership

Intended to instill a deeper awareness of the causes and conduct of the American Revolutionary War and colonial life in America, this program is open to public and private school teachers of American history in the 5th, 8th and high school grades. Expanding on the teacher's knowledge of this period of American history, the desired result is a more-meaningful classroom experience for their students. Currently administered through the Freedoms Foundation at Valley Forge, the program utilizes resources that assist in educating students regarding the American Colonial period, the causes and effects of the American Revolutionary War, and the foundational principles associated with the founding of the United States of America.

From the application packages of the teachers supported and assisted by the local chapters, two teachers are selected by the CASSAR committee for the tuition-paid opportunity to experience first-hand actual historical sites under the tutelage of an acknowledged historical expert. An added benefit is the opportunity to earn credit hours towards their accreditation.

While two high-quality application packages were received for this year's Freedom Foundation Valley Forge program, the lack of additional applications was noted with some concern. Several chapters reported interacting with interested teachers, but were unable to motivate the teachers to complete the applications. Sacramento Chapter took advantage of this situation and provided two strong packages with both being selected to attend the workshop. The two teachers selected by CASSAR to attend this year's Freedoms Foundation at Valley Forge workshop 5 through 10 July 2019 were:

Ms. Melissa Wolking, Oak Chan Elementary School, Folsom, sponsored by Sacramento Chapter.

Mr. Scott Steffens, St. Patrick's Academy, Sacramento, sponsored by Sacramento Chapter.

The 2019 Program, titled "Revolution and Rebellion, 1756-1794", included stops at historic sites in south Pennsylvania between Philadelphia and Pittsburg, including:

Independence Hall & the Liberty Bell The American Philosophical Society papers Historic Waynesboro & Fort Loudon Flight 93 Crash Site, Shanksville Jumonville Glen Battle & Fort Legonier History of Local Native Americans

Museum of the American Revolution Fort Necessity & Gen. Braddock's Grave Braddock's Battlefield Museum Fort Pitt & Fort Duquesne

The submitted applicant packages continue to be few in number, but the quality of the teachers remains very high, a fact duly noted by Kim DeBlase of the Freedoms Foundation at Valley Forge (FFVF). As an indicator of the continued high interest in this program and its value for the teachers and (ultimately) the students, two CASSAR alumni Fer Kretschmer (2017) and Megan Uribe (2018) participated on their own or obtained a scholarship! Fer Kretschmer started a Facebook account for this year's workshop (www.facebook.com/groups/361924717840963/), which is well worth a visit! The 2020 program will be "American Revolution: Philadelphia Campaign" 10 through 16 July 2020, with details posted in the CASSAR website at https://www.californiasar.org/youth-programs/valley-forge/.

Respectfully submitted

Robert L. Taylor

Valley Forge Teacher Recognition Program Chairman



The California Society of the Sons of the American Revolution



Spirit of America Award Program Annual Report for the 145th Spring Meeting of the Membership

Established by the General Patton Chapter as an annual award in 1985 during the United States of America Bicentennial, and endorsed by the CASSAR, the Spirit of America Award provides tangible recognition for deserving eighth grade students at their graduation ceremonies. Selected by the faculty of their school, and further evaluated by the school district, the criteria for the students is based on:

- 1. <u>Dependability</u> (punctuality, truthfulness, honesty, loyalty, trustworthiness and self-control at school, home and community).
- 2. Cooperation (respect for authority, property and the rights of others, and courtesy).
- 3. Leadership (ability to improve the school experience for self and others).
- 4. <u>Patriotism</u> (loyalty to the United States of America, knowledge of the purposes as expressed in the Preamble of the Constitution and the Declaration of Independence, and the meaning of and respect to the Flag of the United States of America).

The General George S. Patton, Jr. Chapter has presented this award annually since its inception, this year presenting awards at the graduation ceremonies for the five middle schools in the Camarillo Pleasant Valley School District. The Chapter awarded two bronze Good Citizenship medals and eight Outstanding Citizenship pins with certificates to ten deserving student graduates from these schools. Chapter compatriots presented the awards and certificates at the schools' graduation ceremonies 12-13 June 2019.

Santa Rosa Technology Magnet (12 June – Compatriot Eric Stassforth)

Girl: Sydney Grecian (Outstanding Citizenship pin & certificate)

Boy: Carter Supple (Outstanding Citizenship pin & certificate)

Pleasant Valley School of Engineering and Arts (12 June – Compatriot Robert Taylor)

Girl: Serena Cason (Bronze Good Citizenship medal & certificate)

Girl: Diana Mendez (Outstanding Citizenship pin & certificate)

Monte Vista Middle School (13 June – Compatriot Barrie Walters)

Girl: Princess Sesay (Outstanding Citizenship pin & certificate)

Boy: Karsten Morris Jensen (Outstanding Citizenship pin & certificate)

Las Colinas Middle School (13 Jun – Compatriot Kenneth Lynch)

Girl: Hazel Villapando (Outstanding Citizenship pin & certificate)

Boy: Eyouel Abate (Outstanding Citizenship pin & certificate)

Los Primeros School of Science and Art (13 June – Compatriot Robert Taylor)

Girl: Ainsley Berlingeri (Outstanding Citizenship pin & certificate)

Boy: Micah Levi Huvard (Bronze Good Citizenship medal & certificate)

Respectfully submitted

Robert L. Taylor

Spirit of America Award Program Chairman





2019 Report of the Surgeon, California Society Sons of the American Revolution

February 11, 2020

Mr. Robert Taylor President, California Society Sons of the American Revolution c/o Mr. Fred Schuster, CASSAR Secretary Submitted Via Email: schuster6789@aol.com

Dear CASSAR President Taylor and Fellow Compatriots:

It has been my great honor to have served as CASSAR Surgeon since 2017. Please accept this as my report and let me know if you have any comments, suggestions or concerns. Following is a summary of my activities as CASSAR Surgeon:

- I. Medical History of George Washington Talk
 - a. I have given this talk to the following meetings
 - i. Mother Lode Colony, California Mayflower June 27, 2017
 - b. An article for the SAR Magazine based on the talk is in process
- II. Using DNA in Genealogy Talk
 - a. I have given or will give this talk to the following meetings
 - i. Sacramento Chapter SAR May 15, 2019
 - ii. Gold Country Chapter SAR May 16, 2020
- III. <u>I continue to serve on the NSSAR Medical Committee under current NSSAR Surgeon</u> General Dr. Darryl Addington.
 - a. 2018-2019 Medical Committee Goals:
 - i. Provide medical information to SAR members through the Surgeon General Reports at NSSAR meetings and through SAR Magazine
 - Explore medical screening for SAR members and guests at a National SAR Meeting; and
 - iii. Promote awareness to potential SAR members about the importance of American Revolutionary military and civilian medicine through talks and demonstrations to library groups, historical/genealogical societies, veterans' organizations, etc.
 - iv. Continue to support the Challenge Coin Project now led by Dr. Addington honoring physicians & surgeons of the Revolution continues. Six coins have been made thus far.

- v. Under the direction of Dr. Barlow, I wrote an article on food allergies for one of the leadership meeting in 2017. I am happy to continue to produce medical articles for future leadership meetings.
- vi. I will support any other initiative from Dr. Addington.

IV. Clinical Activities

a. As a physician, I am on call at CASSAR meetings to serve in a clinical role in case members are stricken ill. While there is no official role for this in the CASSAR, and thus no formal regulations or malpractice insurance, I will act according to the rules and regulations of the California Medical Board, the Good Samaritan laws in the State of California, and to my own professional code of conduct as a physician.

Thank you for allowing me to serve as your Surgeon of the California Society. Please let me know if you have any specific ideas so I can better serve the medical interests of the CASSAR.

Sincerely,

Matthew S. Bowdish, MD, FAAAAI, FACAAI

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MABulh

916-549-4895

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General:

- Coronaviruses are well known causes of respiratory diseases in humans.
- COVID-19 appears to be a unique form of Coronaviruses.
- Two of its cousins have been responsible for serious respiratory diseases (MERS and SARS).

Transmission:

- True mode of transmission is not completely known.
- Person-to-person spread appears to be the primary mode of transmission at this time.
- The likely mechanism is through respiratory droplets (e.g. cough, sneeze, etc.) or other bodily fluids (e.g. blood, stool, etc.).
- Transmission from people without symptoms of the disease have been reported.

Incubation Period (Time from exposure to when symptoms appear):

- Incubation period is up to 14 days.
- However, majority of individuals show symptoms within 5 days.

Symptoms:

- Fever, dry cough, shortness of breath and body aches are common symptoms.
- Pneumonia is frequent and serious.
- Usually lacks runny nose, nasal congestion typical of common cold. Also, nausea and diarrhea are not a common feature of COVID-19.
- 80% will have mild symptoms, 15% severe symptoms, 5% critical symptoms. On one cruise, half of the confirmed COVID-19 cases had no symptoms.
- Fatality rate is currently estimated at 2.3%.
- Most fatalities occur in patients with advanced age or underlying medical conditions (diabetes, COPD, heart disease, etc.).
- Recovery time is approximately two weeks for mild and 3-6 weeks for severe disease.

Preventing Community Exposure:

- Stay at home when you are sick.
- Good hand washing with soap and water for at least 20 seconds.
- Wash hands especially after going to the bathroom, before eating and after coughing or sneezing.
- Soap and water preferred but use sanitizers with at least 60% alcohol if don't have access to soap/water.
- · Cover up coughs and sneezes.
- Avoid touching face, eyes, nose and mouth.
- Cleaning and disinfecting objects that are frequently touched.
- For those without symptoms or family contacts, wearing a face mask is NOT recommended.
- Facemasks should be worn by those already sick to prevent further spreading the disease.
- Facemasks are crucial for health care workers or others in close contact with the sick.

What to Do if You Are Sick:

- Stay home except to get medical care.
- Separate yourself from other people and animals in your home. Close contact means being within 6 feet (2 meters) of a COVID-19 patient for prolonged periods.
- Wash hands often.
- · Clean all "high touch" surfaces every day.
- Monitor your symptoms.
- Influenza treatment must start within 48 hours, so don't wait to contact your physician.

Should I Cancel my Upcoming Trip, Meeting, Cruise, etc?

- The Centers for Disease Control (CDC) publishes up-to-date warning and recommendations for travelers both within the United States and internationally. More info can be found here: https://www.cdc.gov/coronavirus/2019-ncov/travelers/faqs.html
- Specific risk-benefit questions should be directed to your personal physician.

CASSAR Participation in "WREATHS across AMERICA" 2019

This was the fourteenth year of *Wreaths Across America*, and the 27th year that the Worcester Wreath Company of Harrington, Maine, has sent holiday wreaths to Arlington National Cemetery. Through this program, company president Morrill Worcester seeks to recognize Veterans, active duty military and their families. The mission of WREATHS across AMERICA is Remember, Honor, Teach.

The 2017 "Wreaths Across America" (WAA) ceremonies were held at more than 1,600 cemeteries in all 50 states, at sea, and abroad, on December 14th at 12:00 PM, Arlington National Cemetery time, supported by over 2,000 fundraising groups. Included are Bunker Hill and Valley Forge. WREATHS across AMERICA is a week of events including international veteran's tributes, ceremonies at State Houses and a week-long "Veteran's Parade" between Maine and Virginia where stops are made along the way to spread the message about the importance of remembering our fallen heroes, honoring those who serve, and teaching our children about the sacrifices made by veterans and their families to preserve our freedoms. The theme for 2019 was "EVERYONE PLAYS A PART."

California Society chapters participated in this event at cemeteries throughout the state with Color Guards posting the Colors, Honor Guards escorting service representatives to place wreaths recognizing their branch of the service, and by placing wreaths on the headstones of our honored men and women who gave all to maintain the freedoms we enjoy.

Following are the CASSAR chapters participating in 2019 Wreaths Across America events:

Coachella Valley - Desert Memorial Park in Cathedral City, CA

Delta – San Joaquin Valley National Cemetery, Justine, CA

General George Washington - Durham Cemetery, Durham, CA

Gold Country - Auburn Cemeteries, Auburn, CA; St. Patrick's cemetery, Grass Valley, CA

Harbor - Memory Garden Memorial Park, Brea, CA

Kern - Bakersfield National Cemetery, Arvin, CA

Monterey Bay - Arlington National Cemetery, Arlington, VA

Mother Lode - Green Valley Mortuary & Cemetery, Rescue, CA

Orange County – Memory Garden Memorial Park, Brea, CA

Redlands - Hillside Memorial Park, Redlands, CA

Redwood Empire – Sonoma Veterans Memorial Park, Sonoma, CA

Riverside – Riverside National Cemetery, Riverside, CA

Sacramento - Sacramento Valley National Cemetery, Dixon, CA

San Diego – Fort Rosecrans National Cemetery, San Diego, CA

Santa Barbara – Santa Barbara Cemetery, Santa Barbara, CA

South Coast - El Toro Memorial Park, Lake Forrest, CA

Yosemite - Academy Cemetery, Clovis CA

Donald B Littlefield WAA Program Chairman California Society Sons of the American Revolution

California Society of the Sons of the American Revolution Annual Report

Joseph S. Rumbaugh Historical Oration Report 2020

There were three inquiries this year, but no submissions for the competition. More outreach will be needed to keep the contest successful.

The website is expected to be updated for the 2021 contest by early May.

John R Ferris

Chairman, Joseph S. Rumbaugh Historical Oration Contest

Trustee Reports



NATIONAL SOCIETY, SONS OF THE AMERICAN REVOLUTION TRUSTEE REPORT **APRIL 2020 CASSAR SPRING MEETING**

FILING DATE - February 3, 2020

TRUSTEE'S NAME:

Derek J. Brown

TRUSTEE'S ADDRESS:

5747 Amaranth Place, Concord CA 94521

TRUSTEE'S PHONE: 925-672-2055 (h) / 925-285-4792 (c)

CHAPTER MEETINGS ATTENDED - Thomas Jefferson Chapter, General George Washington Chapter, San Francisco Chapter. Topics discussed included registrar activities, youth awards, flag committee updates (flag retirement and Furlong awards), membership retention/mentoring and current national issues. Current chapter activities include medals and awards chair, flag chair and chapter registrar.

STATE MEETINGS ATTENDED - CASSAR Annual Meeting (April 2019), CASSAR Fall Board of Managers Meeting (November 2019), NVSSAR State Meeting (April 2020, scheduled).

NSSAR MEETINGS ATTENDED - California Congress (2019), Fall Leadership (2019), Spring Leadership (2020). Appointed as NSSAR Inspector General (July 2019). National Committee meetings attended included ExCom, Membership, Eagle Scout, Patriot Records, Facilities, (aka Headquarters & Maintenance), Council of Youth Awards, Public Service and Heroism, Knight Essay. and Council of State Presidents.

DAR MEETINGS ATTENDED - Jose Maria Amador Chapter (February 2020).

OTHER ACTIVITIES - Participated in ongoing NSSAR conference calls (ExCom and Headquarters & Maintenance Committee) and e-mail meetings (Headquarters & Maintenance Committee). E-mailed reminders to state presidents and VPGs to be aware of state tax laws regarding fundraising and the need to implement and maintain state-wide ethics committees on a state-by-state basis.

Derek J. Brown, PE

Trustee



TRUSTEES of the CASSAR INVESTED FUNDS

CASSAR Annual Meeting

March 15, 2020

The elected Trustees of the CASSAR Invested Funds are Chairman Stephen R. Renouf (2017-2020), John L. Dodd (2018-2021), and M. Kent Gregory (2019-2022). The Trustees of the Invested Funds operate under CASSAR Bylaw No. 4, Section 12.

The CASSAR Invested Funds are invested with Morgan Stanley Smith Barney (MSSB) in five separate funds: the Life Membership Fund, the Education Fund, the Permanent Fund, the Congress Fund, and the Unallocated Fund. The signers on the account are the three trustees.

The beginning value of the Invested Fund on March 1, 2019: \$450,873.62.

The ending value of the Invested Fund on February 29, 2020: \$431,525.01.

During the 12-month period described above, the total funds in the accounts decreased by <\$19,348.61>. The decrease was due to a withdrawal of \$16,760 from the Unallocated Fund requested by the CASSAR Treasurer to pay the \$17,760 donation to the SAR Foundation for the SAR Education Center and Museum in February 2020, and due to the stock market correction at the end of February 2020.

LIFE MEMBERSHIP FUND

The purpose of the Life Membership Fund is to maintain the life memberships purchased by the regular members of this society. The Fund is invested with the goal of achieving a return of 6.1% (net of fees) to cover the national, state and chapter dues for members of the CASSAR life membership program. The principal and income from this fund shall be distributed to the treasurer annually and deposited into the general funds of the society to cover the annual dues of the life members. This fund is governed by CASSAR Bylaw No. 9, Section 5.

Fund Investment as of February 29, 2020:

LIFE MEMBER FUND:	\$175,818.81	
Cash	\$14,447.63	8.22%
Equities	\$82,879.74	47.14%
Fixed Income	\$70,517.15	40.11%
Alternatives	\$7,974.29	4.54%

Return: 3.74% Last 12 Months; 4.45% Since Inception

Allocations:	ACTUAL	TARGET	PROPOSAL
Cash			
Global Cash	8.22%	7.00%	5.00%
Equities			
US Large Cap Growth	12.61%	12.00%	17.00%
US Large Cap Value	14.11%	14.00%	21.00%
US Small Cap Growth	4.61%	0.00%	5.00%
US Small Cap Value	4.61%	9.00%	5.00%
International Equities	7.56%	7.00%	14.00%
Emerging Markets Equities	3.65%	3.00%	4.00%
Fixed Income			
Short Term Fixed Income	26.13%	25.00%	9.00%
US Taxable Core	13.98%	18.00%	10.00%
Other			
REITs	1.98%	2.00%	7.00%
Commodities	2.56%	3.00%	3.00%

Account Risk Profile: 3 (1-most conservative to 5-most aggressive). Proposal to change from 3 to 4.

EDUCATION FUND

The purpose of the Education Fund is to maintain all moneys or property, real or personal, which may accrue to this society by donation, gift, devise, bequest or otherwise that is designated for the education fund or solely for educational purposes. The principal and income from this fund shall be distributed by the board exclusively for educational purposes. This fund is governed by CASSAR Bylaw No. 9, Section 2.

Fund Investment as of February 29, 2020:

EDUCATION FUND:	\$53,669.79	
Cash	\$4,375.55	8.15%
Equities	\$22,680.61	42.26%
Fixed Income	\$24,200.52	45.09%
Alternatives	\$2,413.11	4.50%

Return: 4.07% Last 12 Months; 4.57% Since Inception

Allocations:	ACTUAL	TARGET	PROPOSAL
Cash			
Global Cash	8.15%	7.00%	7.00%
Equities			
US Large Cap Growth	11.75%	12.00%	14.00%
US Large Cap Value	13.05%	14.00%	17.00%
US Small Cap Value	2.29%	4.00%	4.00%
US Small Cap	5.89%	5.00%	5.00%
International Equities	6.56%	7.00%	7.00%
Emerging Markets Equities	2.72%	3.00%	3.00%
Fixed Income			
Short Term Fixed Income	25.91%	25.00%	19.00%
US Taxable Core	19.18%	18.00%	18.00%
Other			
REITs	1.96%	2.00%	4.00%
Commodities	2.54%	3.00%	2.00%

Account Risk Profile: **3** (1-most conservative to 5-most aggressive). Proposal to change from 3 to 4.

PERMANENT FUND

The purpose of the Permanent Fund is to to insure the stability and perpetuity of this society. The Permanent Fund maintains all moneys or property, real or personal, which may accrue to this society by donation, gift, devise, bequest or otherwise, unless use thereof is otherwise designated as a condition to receipt or is otherwise directed by a majority vote of the board with at least three-quarters of the members of the board present and voting. The annual income from the permanent fund shall be accumulated and one-half shall be transferred to the Unallocated Fund and one-half shall be reinvested in the Permanent Fund at the beginning of each fiscal year. This fund is governed by CASSAR Bylaw No. 9, Section 1.

Fund Investment as of February 29, 2020:

PERMANENT FUND:	\$111,508.23	
Cash	\$6,899.43	6.19%
Equities	\$65,511.23	58.75%
Fixed Income	\$29,705.81	26.64%
Alternatives	\$9,391.76	8.42%

Return: 3.53% Last 12 Months; 5.51% Since Inception

Allocations:	ACTUAL	TARGET	PROPOSAL
Cash			
Global Cash	6.19%	5.00%	5.00%
Equities			
US Large Cap Growth	15.45%	15.00%	17.00%
US Large Cap Value	17.06%	18.00%	21.00%
US Small Cap Growth	2.33%	5.00%	5.00%
US Small Cap Value	6.91%	5.00%	5.00%
International Equities	13.33%	14.00%	14.00%
Emerging Markets Equities	3.68%	4.00%	4.00%
Fixed Income			
Short Term Fixed Income	15.81%	15.00%	9.00%
US Taxable Core	10.83%	10.00%	10.00%
Other			
REITs	4.99%	5.00%	7.00%
Commodities	3.44%	4.00%	3.00%

Account Risk Profile: 4 (1-most conservative to 5-most aggressive). No proposal to change Risk Profile.

CONGRESS FUND

The purpose of the Congress Fund is to meet the obligations of a host society whenever the Society hosts the Annual Congress of the Sons of the American Revolution. The congress fund shall comprise all moneys or property, real or personal, which may accrue to this society by donation, gift, devise, bequest or otherwise that is designated for the congress fund or allocated to the fund in the annual society budget. The principal and income from this fund shall be distributed by the congress planning committee exclusively for host society expenses in connection with the society hosting the Annual Congress of the Sons of the American Revolution. This fund is governed by CASSAR Bylaw No. 9, Section 3.

Fund Investment as of February 29, 2020:

CONGRESS FUND:	\$12,878.54	
Cash	\$2,445.25	18.99%
Equities	\$3,421.05	26.56%
Fixed Income	\$7,012.24	54.45%
Alternatives	\$0.00	0.00%

Return: N/A Last 12 Months; -1.53% Since Inception (1/6/2020)

Allocations:	ACTUAL	TARGET	PROPOSAL
Cash			
Global Cash	18.99%	5.00%	5.00%
Equities			
US Large Cap Growth	6.46%	15.00%	17.00%
US Large Cap Value	6.40%	18.00%	21.00%
US Mid Cap Growth	0.97%	0.00%	0.00%
US Mid Cap Value	0.90%	0.00%	0.00%
US Small Cap Growth	0.95%	5.00%	5.00%
US Small Cap Value	0.88%	5.00%	5.00%
International Equities	7.29%	14.00%	14.00%
Emerging Markets Equities	2.71%	4.00%	4.00%
Fixed Income			
Short Term Fixed Income	21.33%	15.00%	9.00%
US Taxable Core	21.93%	10.00%	10.00%
Other	11.19%	0.00%	0.00%
Other			
REITs	0.00%	5.00%	7.00%
Commodities	0.00%	4.00%	3.00%

Account Risk Profile: 4 (1-most conservative to 5-most aggressive).

No proposal to change Risk Profile.

UNALLOCATED FUND

The purpose of the Unallocated Fund is to invest the funds of the Society that are not allocated to one of the other invested fund accounts and are not needed for the current expenses of the society. The principal and income from this fund shall be distributed to the treasurer upon his request and deposited into the general funds of the society to meet the current expenses of the society. This fund is governed by CASSAR Bylaw No. 9, Section 4.

Fund Investment as of February 29, 2020:

UNALLOCATED FUND:	\$77,649.64	
Cash	\$14,824.13	19.09%
Equities	\$20,595.99	26.52%
Fixed Income	\$42,229.52	54.39%
Alternatives	\$0.00	0.00%

Return: 5.26% Last 12 Months; 3.12% Since Inception

Allocations:	ACTUAL	TARGET	PROPOSAL
Cash			
Global Cash	19.09%	18.00%	7.00%
Equities			
US Large Cap Growth	6.25%	7.00%	14.00%
US Large Cap Value	6.37%	7.00%	17.00%
US Mid Cap Growth	0.98%	1.00%	0.00%
US Mid Cap Value	0.93%	1.00%	0.00%
US Small Cap Growth	0.92%	1.00%	5.00%
US Small Cap Value	0.90%	1.00%	4.00%
International Equities	7.40%	8.00%	7.00%
Emerging Markets Equities	2.78%	3.00%	3.00%
Fixed Income			
Short Term Fixed Income	21.38%	21.00%	19.00%
US Taxable Core	21.79%	21.00%	18.00%
International Core Fixed Income	5.12%	5.00%	0.00%
Inflation Linked Securities	2.09%	2.00%	0.00%
High Yield Fixed Income	1.99%	2.00%	0.00%
Emerging Market Fixed Income	2.02%	2.00%	0.00%
Other		4	
REITs	0.00%	0.00%	4.00%
Commodities	0.00%	0.00%	2.00%

Account Risk Profile: 2 (1-most conservative to 5-most aggressive). Proposal to change from 2 to 3.

RECENT ACTIVITY.

On January 6, 2020, the remainder in the Congress Fund was moved from cash to be managed by Morgan Stanley with the same risk level as the permanent fund. This fund will be invested for at least 10 years, so we can afford a higher risk level.

There was a stock market correction at the end of February 2020. For the month of February 2020, the funds suffered a \$16,472.44 unrealized loss.

On March 6, 2020, the Trustees had a conference call with the Morgan Stanley advisor to discuss the invested funds. He said the market volatility this year has been caused by uncertainty with the election year, as well as uncertainty with the Wuhan coronavirus disrupting supply chains in China and other parts of the world. The market is currently down from its recent record highs, and the volatility will likely continue over the next few months. With our long-term funds, the advisor is recommending increasing equities/REITs to improve our returns. The advisor gave us the new recommended allocations, and we recommend approving them, subject to the recommendation of the advisor as to the best time to implement the new allocations when there is less volatility in the market. The proposals can be found in each fund section of this report, compared with our actual and current goals.

Trustee Management.

Your Trustees have continued their tripartite management style and are continuing to act cautiously in management of the Invested Fund. Accordingly, the Trustees will continue to move forward with moderate to conservative management in the best interests of the Society.

Trustees' Statement.

The trustees reiterate their pledge to the membership that their activities and management of the CASSAR Invested Fund will be transparent to the membership. No actions will or have been taken by the present Trustees without the full participation of all Trustees.

FOR THE TRUSTEES

S/ Stephen R. Renouf Chairman 2017-2020 S/ John L. Dodd, Esq. Trustee 2018-2021 S/ M. Kent Gregory Trustee 2019-2022

Western Division Reports

Sons of the American Revolution Vice President General's Report Form (Jul 2019 - Feb 2020)

Vice President General's Name: James Clarence Fosdyck			
Mailing Address: 9772 William Dalton Way			
City: Garden Grove	State: CA	ZIP Code: 92841-3840	
Telephone Number: 714 932-4097	E-Mail Address: jfosdyck@sbcglo	obal.net	
Filing Date: Feb 12, 2020	SAR District: Western		

SAR District Meetings' Dates and Locations (Note that additional paper may be used as required to reply to the following prompts; please include all relevant information deemed necessary. Please put the Vice President General's name and SAR district at the top of each supplemental page and attach them with this form.):

When attending chapter, state societies and district events I discussed the George Washington Endowment Fund, SAR Education Center and Museum and other issues relevant to the NSSAR and Western District of the SAR. Frequently I have been requested to install new chapter and state society officers.

I also discussed the importance of retaining members and reinstating dropped members. A goal of every member should be recruit one new member or reinstate a dropped member. Remind dropped members that they spent a lot of time and money to become a member of the SAR.

During the 250th anniversary of the United States of America in 2026 it will cool to be a member of the Sons of the American Revolution.

We also contacted the CA, HI and NV State Society presidents reminding them to mail dues statements to their compatriots. In the first week of November send e-mails or letters to all those unpaid to jog their memory. The first week in December phone calls should be made. Dr. Darryl Addington (Chairman of the Membership Committee) is working with the Medals and Awards Committee to get a \$1000 award to the society with the combination of best growth in membership and least drops approved.

State-level Societies	President	Chapters	Meeting	City
1.129th Congress	PG Warren Alter		Jul 4 – 11, 2019	Costa Mesa, CA
2.California Society	Kevin Bidenkap	Harbor Chapter	Aug 1, 2019	Torrance, CA
3.California Society	John Murphy	Eagle Chapter	Aug 3, 2019	Escondido, CA
4.Nevada Society	Charles B. Smith, V	Signers Chapter	Aug 8, 2019	Las Vegas, NV
5.California Society	Mark Torres	Orange County Chap	Aug 10, 2019	Fountain Valley, CA
6. Virginia Society	Peter Davenport		Sep 13, 2019	Fairfax, VA
7. Virginia Society	Peter Davenport		Sep 14, 2019	Mt. Vernon, VA
8. Virginia Society	PG Jack Manning /		Sep 14, 2019	Arlington National
	Peter Davenport			Cemetery, VA
9.Leadership	PG Jack Manning		Sep 19-21, 2019	Louisville, KY
10.SAR Grave Marking - James Nall	PG Jack Manning		Sep 22, 2019	Bardstown, KY

State-level Societies President	Chapters	Meeting	City
11. California Society / Kevin Bidenkar	/ Harbor Chapter	/ Oct 3, 2019	/ Torrance CA
12.California Society / Mark Torres	/ Orange County	/ Oct 12 2019	/ Fullerton CA
13. California Society / Robert Taylor	/ Board of Manag	ers / Nov 1-2	2019 / Invine CA
14. California Society / Kevin Bidenkap	/ Harbor Chapter	/ Nov 7 2019	/ Torrance CA
15.California Society / Mark Torres	/ Orange County	/ Nov 9 2019	/ Fullerton CA
16.California Society / Mark Kramer	/ Riverside Chan	ter / Nov 11, 20	019 / Riverside, CA
17. California Society / Bill Hanes	/ Coachella VIv	/ Nov 15 2010	7 Rancho Mirage
18.California Society / Jeff Weingende	r / Santa Barbara	/ Nov 16, 2019	/ Santa Barbara
19.California Society / Tom Perkins	/ Sons of Liberty	/ Nov 23 2019	/ Los Angeles, CA
20.California Society / Arnie Burr	/ Kern Chapter	/ Dec 7 2019	/ Bakersfield, CA
21. California Society / Mark Torres	/ Orange County	/ Dec 14 2019	7 Fullerton CA
22.Nevada Society / Charles Smith	/ Signers Chante	r/ Dec 15, 2010	9 / Las Vegas, NV
23. California Society / Kevin Bidenkap	/ Harbor Chapter	/ Jan 2 2020	/Torrance CA
24. Califoria Society / John Murphy	/ Fagle Chanter	/ Jan 4 2020	/ Escondido, CA
25. California Society / Thomas Shaw	/ Gen. Geo. Patto	on / lan 10 20	20 / Ventura CA
26.California Society / Mark Torres	/ Orange County		
27. California Society / Mark Kramer			20 / Riverside, CA
28. California Society / Scott Whitman	/ South Coast Ch		
29.California Society / Barry Key	/ San Diego Char	apiei / Jaii 21, ster / Feb 1 20	20 / San Diego, CA
30.California Society / Mark Torres	/ Orange County	/ Feb 8 2020 /	Eullorton CA
31.Nevada Society / Charles Smith	/ Signers Chapter		
	, orginors oriapter	1 1 60 12, 2020	Las vegas, INV

Report and Recommendations

Working as a team Western District VPG Jim Fosdyck, WD Secretary Charles Smith, WD Webmaster Greg Hill and former VPG Stephen Renouf have updated the Western District website to include district history with the names of former WD VPGs from 1890 until the present and photos of VPGs from 1994 until the present. Please view the Western District website at: wdsar.org.