"The Book"

California Society Annual Report

Section Three

Committee Reports

Pages 37 to 52

2022-2023 George S. & Stella M. Knight Essay Contest

California Society, Sons of the American Revolution Officer's Report Submitted By: Patrick Cecil, CFP®, Ph.D. 22 February 2023

Entries Received

- Four chapters submitted entries to the Knight Essay Contest State Chair. They are as follows:
 - Orange County Chapter
 - Redlands Chapter
 - Riverside Chapter
 - San Diego Chapter
- The State Chair also received one submission from an individual.

Disqualified Entries

- Of the four chapter entries and one individual entry submitted to the State Chair, one was disqualified for failing to adhere to the essay rules and another was not considered by the judging committee because of late submission to the chair.

Winning Essay and Chapter

- The judging committee, comprised of three members, voted Erick Jacobsen of Temecula, CA as the winner for the 2022-2023 Knight Essay Contest. Mr. Jacobsen is sponsored by the Riverside Chapter. His essay is entitled: "A Political Judiciary."

CASSAR Middle School Brochure Contest Report March 2023

In May 2009 CASSAR President Lou Carlson gave the charge to develop a middle school contest to Tom Adams the Youth Activities Director at the time. Adams, working with Rolling Hills Middle School history teacher Kevin Tierney, conceived of the Tri-fold Brochure Contest in August of that year. It was presented and accepted by the Executive Committee as California's new Middle School program. Wayne Griswold, then CASSAR Executive VP, presented the California proposal to Mike Tomme, Chairman of the Americanism Committee in Louisville. In the fall 2009 the NSSAR Americanism Committee adopted the Middle School Brochure Contest to become the National Middle School Contest. The NSSAR Americanism Committee, along with other states, have looked to California to develop this program as a means to reach middle school children all across the nation with our patriotic message through the telling of the history of the American Revolution. The California Society should feel a sense of accomplishment and pride for the Middle School Brochure Contest became a National program in the School Year 2013-14.

School Year 2010-11 was the first year CASSAR offered the Brochure Contest to the Middle School Children of California. In California, American History is taught in the 8th grade. The 8th grade could be the final grade in a traditional K-8 Elementary School, or in a typical Middle School structure 6, 7, 8, or in the middle of a Junior High School with grades 7, 8, 9. Also, each year more children in the State are being home schooled where the grade is far less structured.

This is the thirteenth year California has offered the Brochure Contest. Only one chapter entered this 2022-23 School Year Contest: Mother Lode. 1 chapter out of the 24 chapters in the state represents just 4% participation. The Covid pandemic appears to have a great deal to do with the low participation rate, as chapters lost touch with their teacher contacts while schools were no longer meeting in person. Additionally, chapters had turnover during this time as well and some of those folks that either left the organization or stopped participating were the ones responsible for the brochure contest.

Since Mother Lode Chapter was the only entrant, judging was not necessary. The Mother Lode entry was declared the winner and will go on to compete in the National contest. Last year the California entry from Orange County won the National contest.

Respectfully submitted,

Kevin A. Tierney
CASSAR Middle School Brochure Contest Chairman
& NSSAR Middle School Brochure Contest Coordinator
5001 Gold Crest Ct., Camino, CA 95709
katierney1776@mindspring.com
530-306-1705 (C)

CASSAR – Spring 2023 Contest Winners 3.12.2023

					Attend
	Contest	Chairman	Winner	Chapter/Title	Awards
					Luncheon?
1		Mark Torres			
	Oration				
2	Brochure	Kevin Tierney	Rebecca M. Platt	Mother Lode	
3		David Gilliard	TBD @		
	Poster		Meeting		
4		Patrick Cecil	Erick Jacobsen		
	Knight Essay	<u> </u>			
5			Harini "Hilary"	San Diego	
	JROTC	Brandon Villardi	Akuradhi		
6	Facilia Casash	AACH: No.			
	Eagle Scout Award	William Nay			
7	7,000,0		Michael E. Nay	Redwood Empire	
	Burt Boy Scout	William Nay	,	•	
	Volunteer				
	Award				
8		Robert Taylor			
	Spirit of				
	America High				
	School	<u> </u>			
9		Robert Taylor	PO2, Mason	General Patton	
	Sea Cadet	•	Nguyen	Chapter	
10	Program	Robert Taylor			
10	Valley Forge	Robert rayior			
	Teacher				
	reaction				
			4	<u> </u>	<u></u>



The California Society of the Sons of the American Revolution



Spirit of America Award Program

Annual Report for 1 January to 31 December 2022

Established by the General Patton Chapter as an annual award in 1985 during the United States of America Bicentennial and endorsed by the CASSAR, the Spirit of America Award provides tangible recognition for deserving eighth grade students at their graduation ceremonies. Selected by the faculty of their school, and further evaluated by the school district, the criteria for the students is based on:

- 1. <u>Dependability</u> (punctuality, truthfulness, honesty, loyalty, trustworthiness and self-control at school, home and community).
- 2. <u>Cooperation</u> (respect for authority, property and the rights of others, and courtesy).
- 3. **Leadership** (ability to improve the school experience for self and others).
- 4. <u>Patriotism</u> (loyalty to the United States of America, knowledge of the purposes as expressed in the Preamble of the Constitution and the Declaration of Independence, and the meaning of and respect to the Flag of the United States of America).

The General George S. Patton, Jr. Chapter has presented this award annually since its inception, this year presenting awards at the graduation ceremonies for the five middle schools in the Camarillo Pleasant Valley School District. The Chapter awarded two bronze Good Citizenship medals and eight Outstanding Citizenship pins with certificates to ten deserving student graduates from these schools. Chapter compatriots presented the awards and certificates at the schools' graduation ceremonies 14 and 15 June 2022.

Las Colinas Middle School (15 Jun – Compatriot Dr. James Kehr)

Girl: Elizabeth Seawright (Outstanding Citizenship pin & certificate)

Boy: Luke Nguyen (Bronze Good Citizenship medal & certificate)

Los Primeros School of Science and Art (14 June – Compatriot Eric Stassforth)

Girl: Jennifer Mauricio (Outstanding Citizenship pin & certificate)

Boy: Gavin Bates (Outstanding Citizenship pin & certificate)

Monte Vista Middle School (15 June – Compatriot Eric Stassforth)

Girl: Sofia Astvasadoorian (Bronze Good Citizenship medal & certificate)

Boy: Deagan Finch (Outstanding Citizenship pin & certificate)

Pleasant Valley School of Engineering and Arts (14 June – Compatriot Dr. James Kehr)

Girl: Rhiane Filipinas (Outstanding Citizenship pin & certificate) Boy: Gregory Magallanes (Outstanding Citizenship pin & certificate)

Santa Rosa Technology Magnet (14 June – Compatriot Robert Taylor)

Girl: Devon Deuel (Outstanding Citizenship pin & certificate) Boy: Rajveer Hundal (Outstanding Citizenship pin & certificate)

Respectfully submitted

Robert L. Taylor

Spirit of America Award Program Chairman



The California Society of the Sons of the American Revolution



Valley Forge Teacher Recognition Program Annual Report for 1 January to 31 December 2022

Intended to instill a deeper awareness of the causes and conduct of the American Revolutionary War and colonial life in America, this program is open to public and private school teachers of American history in the 5th, 8th and high school grades. Expanding on the teacher's knowledge of this period of American history, the desired result is a more-meaningful classroom experience for their students. Currently administered through the Freedoms Foundation at Valley Forge, the program utilizes resources that assist in educating students regarding the American Colonial period, the causes and effects of the American Revolutionary War, and the foundational principles associated with the founding of the United States of America.

From the application packages of the teachers supported and assisted by the local chapters, two teachers are selected by the CASSAR committee for the tuition-paid opportunity to experience first-hand actual historical sites under the tutelage of an acknowledged historical expert. An added benefit is the opportunity to earn credit hours towards their accreditation.

Four high-quality application packages were received for the 2022 Freedom Foundation Valley Forge program, and two were selected to attend. The two teachers selected by CASSAR to attend the Freedoms Foundation at Valley Forge workshop 2 through 7 July 2022 were:

Ms. Rachel Ferneau, Orangevale Open Elementary, Fair Oaks, sponsored by Sacramento Chapter.

Ms. Megan McReynolds, Our Lady of the Assumption Elementary, Ventura, sponsored by Gen Patton Chapter.

The 2022 Program, titled "American Revolution – North", included stops at historic sites in New York and Boston, including:

Ft. Montgomery

Knox's Headquarters

Oriskany Battlefield Saratoga National Park

Lexington & Concord

Bunker Hill Memorial & Museum

Copp's Burying Ground

Old South Meeting House & State House

West Point & Ft. Putnam

Ft. Stanwix

Herkimer Home

Fort Ticonderoga

Minuteman National Historic Park

Old North Church

Paul Revere House

Faneuil Hall

Respectfully submitted

Robert L. Taylor

Valley Forge Teacher Recognition Program Chairman



California Society Sons of the American Revolution



Instituted October 22, 1875
Organized July 4 1876, Incorporated February 17, 1930

Eagle Scout Program - 2022 Annual Report

A few of the CASSAR Chapters provide the Eagle Scout Recognition Certificate to individuals that contact them and request it. If you scroll through the various chapter reports you will see the numbers of certificates that are issued each year.

Arthur M. & Berdena King Eagle Scout Scholarship CASSAR 2022 Winner (Submitted to NSSAR 2023)

Robert B. McPhie

Orange County Chapter

2022 Participants - Chapters

Orange County - Redwood Empire Chapter - Harbor Chapter

I attended and participated in all the NSSAR Eagle Scout Committee meetings in 2022.

Robert E. Burt Scout Volunteer Award

Redwood Empire Chapter nominated Michael E. Nay for the 2023 Spring Leadership Committee meeting and his nomination was approved. The Medal will be awarded at the Scouts BSA Troop 848 Court of Honor in Petaluma on Monday, April 24, 2023.

Nominations may be submitted year-round, so I can take applications any time from chapters. California is allowed up to 4 Robert E. Burt awards each year, so we need to remind the chapters (probably the chapter presidents) to look for potential recipients within their chapters. Once I receive the completed package from the chapters (with all documentation), I then get sent to the National Eagle Scout Committee and it is voted on the next time they meet, usually the Fall or Spring Leadership meetings.

Youth Protection Requirements

California State Law AB 506, which applies to all Youth Service Organizations in California, became effective January 1, 2022. AB 506 requires all youth organizations in California to collect Live Scan background checks and certificates of Mandated Reporter training, effective Jan. 1, 2022. This is in addition to the NSSAR Youth Protection Requirements.

If you are an active member of Scouts BSA, or are a Merit Badge Counselor, or if there is the slightest possibility of you spending more than 16 hours in a single year interacting with Scouts, you need to complete this training. Here is the link to the Mandated Training: Volunteers | Child Abuse Mandated Reporter Training (mandatedreporterca.com)

Please Update your Eagle Scout Contact Information

Please send me any updated contact information for those individuals responsible for the Eagle Scout programs. Those that I have interacted with at the Local Chapters have all been active and enthusiastic with assisting Eagle Scouts, their parents, and their Scout leaders. I hope to hear from all Chapters in the future. Thank you for all that you are doing to promote this Eagle Scout Scholarship. If you have any questions, please send me an email or give me a call,

William E. Nay "Bill" CASSAR Chair, Eagle Scout Committee 707-235-1900



California Society Sons of the American Revolution

Instituted October 22, 1875 Organized July 4 1876, Incorporated February 17, 1930



CASSAR Sea Cadet Program (NSCC/NLCC) - 2022 Report

This is a very worthwhile program and allows us to meet some of the finest young people working towards a career in the military. If you are not already adopting a Sea Cadet unit in your area contact me and I will assist you in locating the nearest Unit.

The primary award is the Combination Sea Cadet medal and Ribbon with Certificate available from the National supply. Here is the criterion listed in the Awards Manual for the Sea Cadets:

Current CASSAR NSCC/NLCC Recognition Program

CASSAR Chapter currently award the approved Sea Cadet Ribbon and Bronze Good Citizenship Medal

This is a very worthwhile program and allows us to meet some of the finest young people working towards a career in the military.

CASSAR Sea Cadet of the Year 2023 - PO2 Mason Nguyen UNIT: Ben Moreel Battalion, U. S. Naval Sea Cadet Corps Sponsor: CASSAR General George S. Patton Chapter

Basic Criteria included:

- Recipient of the SAR Bronze Good Citizenship Medal
- Submit a completed NSCC CADET OF THE YEAR NSCADM 011 (Rev 11/16)*
- Submit a 500-700 word essay. Topic "How NSCC has prepared me to be a better citizen of the United States of America".

*We have been informed the NSCC has phased out this form. We will be reviewing the NSCC Outstanding Sea Cadet criteria to ensure the CASSAR program makes appropriate adjustments.

William E. Nay
CASSAR Sea Cadet (NSCC/NLCC) Chairman
707-235-1900
William.nay@recsar.org



The California Society

of the

Sons of the American Revolution

Instituted October 22, 1875 Organized July 4, 1876, Incorporated February 17, 1890 John R Ferris
Chair, America 250 SAR
5 Libra Court
Coto De Caza, CA 92679-5113
714.270.7092
Jrf1776@outlook.com

April 14, 2023

148th Annual Meeting America 250 SAR Report

Articles have appeared in the Compatriot every month since April 2022 about the America 250. Sometimes there were several articles.

Legislation known as AB1600 was introduced in January 2022 that would create a California Seminquincentennial commission went through the legislative course and ultimately was not carried forward. A new bill SB6 was introduced in January 2023 renewing the prospect of a California Seminquincentennial Commission. SAR and DAR were not identified in the new bill.

An America 250 SAR/CASSAR Challenge Coin was designed in 2022. The first state society to do so. A recent order of 400 coins has brought the overall coin count to 1200 California challenge coins.

There have been 68 Bronze, 30 Silver and 12 Gold Medals earned. Chapters participating as identified on our Honor Roll are Delta, Eagle, Harbor, Orange County, Redwood, Riverside, Sacramento, San Diego, South Coast, Thomas Jefferson, and Yosemite Chapters. As a reminder, Bronze medals are approved at the chapter level, the state Silver medals are being reviewed and approved by Randy Dhindsa and Gold medals are being submitted to national for approval.

The CASSAR America250 Webpage is up to date and running. On it you will find "This Day in History" by PG Jack Manning as well as Revolutionary War Rarities by Minuteman Jim Maples and Compatriot Jim Griffith. There is also an Honor Roll identifying those who are participating in the 250 Recognition Program.

At least 10 chapters are now employing the America250 Minute. Making every meeting a 250 event and most importantly increasing our awareness of that 20-year period we call the American Revolution is what the 250thAnniversary Recognition Program is all about.

The California Society presented a SAR250 Flag with pole and stand to the California DAR State meeting in March 2023. The Orange County Chapter has given 3 SAR250 flags to local DAR chapters. There seems to be enthusiasm for our flag even though the DAR has one of their own.

Work is being prepared to share stories on our web of Spanish involvement in the Revolution that may be relevant to our Hispanic community.

An effort is being made to get "This Day in History" into CASSAR members daily email inboxes.

Respectfully submitted,

John R Ferris

Chair, America 250 SAR

California Society of the Sons of the American Revolution

Derek J. Brown, PE Handbook Committee CASSAR PO Box 326 Clayton, CA 94517 DptvDeke@vahoo.com



California Society, Sons of the American Revolution Handbook Committee

The Handbook Committee is tasked with ensuring that the Bylaws and Articles of Incorporation are up-to-date, and posted on the CASSAR Website. In addition, the CASSAR Handbook, originally in paper form, was rewritten and updated in 2021 to capture changes made at the Nation, State and Chapter levels; in addition, it was converted to a digital format (pdf) and uploaded to the CASSAR web page in January 2022.

The document was rewritten to address National, State Society and Chapter-level offices and activities at a high level, and providing links to documents at the National and State levels where additional detail could be provided – without duplicating existing documents. These links will help minimize changes to the Handbook.

This document will be updated on an (approximately) annual basis to ensure that significant changes to the operations at the National and State levels are identified and formalized and that all CASSAR Compatriots have access to consistent information.

The next revision of the Handbook is expected to be uploaded to the CASSAR website after the 2023 Annual Meeting to capture any changes to the Bylaws – as changes to the Bylaws can only be made at the Annual Meeting.

As this is a living document, it is requested that any material errors be communicated to the committee to ensure that the latest and most accurate information is being provided to the membership.

Respectfully submitted,

Derek J. Brown, PE Chair, Handbook Committee CASSAR

CALIFORNIA SOCIETY, SONS OF THE AMERICAN REVOLUTION PUBLIC SERVICE AND HEROISM COMMITTEE REPORT 04/06/2023

In addition to serving as the CASSAR PS&H Chair, I am a member of the NSSAR PS&H Committee and have attended meetings at Spring and Fall Leadership for the past five years.

There are five NSSAR approved Public Service and Heroism awards. The SAR Heroism Award for those who demonstrate outstanding bravery and self-sacrifice in the face of imminent danger. The Life Saving Medal and Certificate that maybe presented to honorees who took action resulting in the saving of a human life without placing themselves in imminent danger. And three Public Service Medals – Law Enforcement, Fire Safety, and Emergency Medical Services that the State Society presents semi-annually, and each Chapter is encouraged to present annually and to report those presentations using the on-line reporting form found on the NSSAR website under the Public Service and Heroism Committee heading. The criteria for presentation of the five awards and reporting requirements can be found in the NSSAR Handbook.

State Societies, Chapters, and Commendation Recipients are recognized in a booklet published by the NSSAR Public Service and Heroism Committee. Booklets are distributed at the awards luncheon during the National Congress in July of each year. A list of Awardees is also now available on the NSSAR website under the PS&H Committee heading.

At the April 2022 Annual meeting of the Membership the Sacramento Chapter presented five (5) Life Saving Commendations to members of the Woodland Police Department. In November 2022 at the Board of Managers Meeting the Redwood Empire Chapter presented a Law Enforcement and Fire Service Commendation Award. In October 2022 the Mother Lode Chapter presented a Law Enforcement and EMS award at their annual Public Service Awards Dinner. Nomination forms for these awards were completed and submitted to the Chairman of the NSSAR PS&H Committee who confirmed their submission and system entry.

Local Chapters are encouraged to present one or more of these awards to deserving individuals each year.

If Compatriots/Chapters have any questions concerning the SAR Public Service Awards for Law Enforcement, Fire Service, Emergency Medical Services, Heroism, or Life Saving they are encouraged to contact the Committee Chair — Brian Stephens, Riverside Chapter (951) 354-9352 briandi777@aol.com

Respectfully Submitted,

Brian Stephens
CASSAR Public Service and Heroism Committee Chair

California Society Sons of the American Revolution Nominating Committee Report Donald B Littlefield, Chairman

Endorsed Candidates for Election in April 2023

Committee Members: Ron Barker, Derek Brown, Jim Faulkinbury (replacing Bob Taylor), Jim Fosdyck, Kent Gregory, Don Littlefield, Brian Stephens.

Meetings of the Nominating Committee: Meetings were held on September 6, September 26, and October 24, 2022, for the purpose of discussing gaps in leadership come April 2023, identify potential candidates, interview specific candidates, and discuss which candidates we should endorse.

The CASSAR Nominating Committee has Endorsed the following Candidates for Office:

James Klingler

M. Scott Brooks

Rev. Scott Elliott

Donald B. Littlefield **Executive Vice President:** Vice President South: John Ferris Vice President North: Randy Dhindsa Vice President Membership: Scott Whitman Secretary: **Christopher Cerillo** Treasurer: Kevin Bidenkap Registrar: Terry L. Briggs Chancellor: Michael R. Hirman, Esq. Genealogist: **David Morrow**

Surgeon: Matthew Bowdish, MD

Investment Fund Trustee 2023-26: Stephen R. Renouf

Past President: D. Craig Anderson

National Trustee: James Klingler

Alternate National Trustee: TBD

Submitted by: Donald B. Littlefield, Chairman March 30, 2023

President:

Historian:

Chaplain:

CALIFORNIA SOCIETY, SONS OF THE AMERICAN REVOLUTION DAR LIAISON COMMITTEE REPORT 04/06/2023

The SAR - Daughters of the American Revolution (DAR) Award is presented annually to the DAR State or International Society that recruits the highest number of new members to the Sons of the American Revolution (SAR). The competition runs from January 1 to December 31 of each year. To be counted, a "DAR Finder Form" must be attached to the application packet. The SAR Staff Registrar uses these forms to determine the winner. Applications without the form cannot be counted toward the competition. A separate form must be included with each application received and will be counted toward the contest after the application is approved. Multiple applications cannot be applied to one form. The DAR Finder Form is available on the NSSAR and CASSAR website and will soon be included with the on-line version of the new member application.

The NSSAR annually awards \$1,200 in cash prizes to State DAR Societies for first (\$300), second (\$200), and third (\$100) place in two categories. The highest number of referrals; and largest percentage of referrals based on the number of state members.

The CASSAR annually awards the DAR Medal of Appreciation for 5 referrals (with an oak leaf cluster for additional batches of 5 referrals), the Martha Washington Medal for 20 referrals, and the Daughters of Liberty Medal for 50 referrals. The CASSAR also annually awards a Certificate of Appreciation and cash prize of \$100.00 to the California Society DAR Chapter that provides the highest number of referrals greater than five, that result in approved SAR member applications submitted using the DAR Finder Form.

In 2022, the CASSAR received 29 DAR Finder Forms and placed 6th Nationally.

Linda Adams of the Bakersfield Chapter DAR is awarded a Martha Washington Medal for 20 referrals (15 in 2020, 5 in 2021, & 7 in 2022).

Patricia Bagley of the Mitz Kahn-A-Kahn Chapter DAR in Ventura is awarded the DAR Medal of Appreciation for 7 referrals.

Jeranette Lapota of the San Diego Chapter DAR is awarded the DAR Medal of Appreciation for 6 referrals.

The Certificate of Appreciation and cash prize of \$100 to the California Society DAR Chapter that provides the highest number of referrals is a tie and goes to the Bakersfield Chapter DAR and the Mitz Kahn-A-Kahn Chapter in Ventura for 7 referrals each.

I attended the following activities in 2022:

March 20, 2022, Butterfield Trail Chapter DAR one year anniversary celebration meeting at the CASSAR Headquarters in Monrovia, CA.

May 13, 2022, Santiago High School JROTC Banquet DAR & SAR Medal Presentations June 27 - July 3, 2022: NSDAR Continental Congress Washington, DC September 22-26, 2022: CSDAR Northern Council Meeting Rancho Cordoba, CA

September 30, 2022, NSSAR DAR Liaison Committee meeting at Fall Leadership.

Respectfully Submitted,

Brian Stephens, CASSAR DAR Liaison

California Society Sons of the American Revolution 2022 Compliance Committee Report Donald B Littlefield, Chairman

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4	California Society Sons	of the	e Ame	rican l	Revolu	ıtion			
2	California Society	990	199	SI-100	СТ-1	RRF-1	CT-TR-1	NRP-1	NRP-2
3	CASSAR	Yes	Yes	Yes	Yes	Yes	Yes		
4				<u></u>	kaanaan aan aan ah			hannon en	
5	Chapters	990-N	199N	UA-100	CT-1	RRF-1	CT-TR-1	NRP-1	NRP-2
6	Butte Chapter	na	na	na	na	na	na	na	na
7	Central Coast Chapter	Yes	Yes			Yes	Yes		
8	Coachella Valley Chapter	Yes	Yes		Exempt	Exempt	Exempt	Exempt	Exempt
9	Delta Chapter	Yes	Yes	Yes		Yes			
10	Eagle Chapter	Yes							
11	Gen G. S. Patton, Jr. Chapter	Yes	Yes						
12	Gen. G. Washington Chapter	Yes				Yes	Yes		
13	Gold Country Chapter	Yes	Yes	Yes		Yes			
14	Harbor Chapter	Yes	Yes	Yes					
15	Kern Chapter	Yes	Yes	Yes					
16	Monterey Bay	Yes	Yes			Yes	Yes		
17	Mother Lode Chapter	Yes	Yes	Yes		Yes	Yes		
18	Orange County Chapter	Yes	Yes	Yes	Yes	Yes	Yes		
19	Redding Chapter	na	ng	na	na	na	na	na	na
20	Redlands Chapter	Yes	Yes	Yes	Yes				
21	Redwood Empire Chapter	Yes	Yes	Yes	Exempt	Exempt	Exempt	Exempt	Exempt
22	Riverside Chapter	Yes	Yes	Yes		Yes	Yes		
23	Sacramento Chapter	Yes	Yes	Yes		Yes	Yes		
24	San Diego Chapter	Yes	Yes	∀es		Yes	Yes		
25	San Francisco Chapter	Yes	Yes	Yes		Yes	Yes		
26	Santa Barbara Chapter	Yes	Yes	Yes		Yes	Yes		
27	Silicon Valley Chapter	Yes	Ýes	Yes		Yes	Yes		
28	Sons of Liberty Chapter	Yes	Yes						
29	South Coast Chapter	Yes	Yes	Yes	NA	Yes	Yes		
30	Thomas Jefferson Chapter	Yes	Yes	Yes		Yes	Yes		
31	Yosemite Chapter	Yes	Yes			Yes	Yes		
32									
33	% Complete	83%	79%	54%	NA	54%	50%		
34									

CASSAR	By Posit Conflict	ion Liste Whistle	d on Website	CASSAR	Alphabeti Conflict	cally Whistle	<u> </u>	
Officers & Program Chairs		Blower Policy	Chapter	Name	Interest Policy	Blower Policy	Chapter	
Anderson, Craig	Yes	Yes	Sacramento	Adams, Kerry	Yes	Yes	Kern	
Klingler, Jim	Yes	Yes	Orange	Adams, Richard	Yes	Yes	Orange	
Van Valkenburg, Bill	Yes	Yes	Redwood Empire	Anderson, Craig	Yes	Yes	Sacramento	
Ferris, John	Yes	Yes.	Orange	Bays, William	Yes	Yes	Gen Geo S Patton Jr	
Bunker, James	Yes	Ves	Harber	Bellows, Harry	ves	Yes	Harbor	
Schuster, Fred	Yes	ves	Eagle	Bellows, James	Yes	Yes	Harbor	
Bidenkamp, Kevin	Yes Yes	Ves	Harbor	Bidenkamp, Kevin Blackmun, Karl	Yes	Yes	Harbor	
Stiles, Owen Dodd, John	Yes	Yes	Gen Geo Washington	Boatright, Donald	Yes	Yes	Eagle Redlands	
Briggs, Terry	Yes .	Yes	Orange Silicon Valley	Bowdish, Matt	Yes	Yes	Sacramento	
Dhindsa, Randy	Yes	Yes	Yosemite	Briggs, Terry	Yes	Yes	Silicon Valley	
Carlson, Lou	Yes	Ves	Orange	Brown, Derek	Yes	Yes	Thomas Jefferson	
Bowdish, Matt	Yes	Yes	Sacramento	Bunker, James	Yes	Yes	Harbor	
Renouf, Stephen	"es	ves.	Thomas Jefferson	Burks, Aaron	Yes	Yes	Gen Geo Washington	
Gregory, Kent	¥e5	Yes	Orange	Campbell, Duncan	Yes	Yes	San Diego	
Stephens, Brian	Yes	Yes	Riverside	Carlson, Lou	ويولا	Υes	Orange	
Taylor, Bob	Yes	Yes	Gen Geo S Patton Jr	Cecil, Patrick	Yes	Yes	Orange	
Key,Barry			San Diego	Cooper, Roger	Yes	Yes	Riverside	
Littlefield, Don	Yes	Yes	Sacramento	Davis, Mike	Yes	Yes	Kern	
Villardi, Brandon	٧es	≻es	Harbor	Day, Stan	Yes	Yes	Yosemite	
Kramer, Mark			Riverside	Dhindsa, Randy	Yes	Yes	Yosemite	
Brown, Derek	Yes	Ves.	Thomas Jefferson	Dodd, John	Yes	Yes	Orange	
Kaiser, Russ	Yes	Yes	Sacramento	Elliott, Scott	Yes	Yes	Deita	
Campbell, Duncan	Yes	Yes	San Diego	Fagen, Peter	Yes	Yes	San Diego	
Hill, Greg	Yes	\\es	Gold Country	Ferman, Richard	Yes	Yes	Silicon Valley	
Grinnell, David	Yes Yes	Yes	Coachella Valley Gold Country	Ferris, John	Yes	Yes Vac	Orange	
Gilliard, David Raser, Ray	Yes	Yes	Gold Country San Diego	Fosdyck. sim Frye, Charlie	Yes	Yes Yes	Orange Redlands	
Garcia, Paul	Yes	Yes	Orange	Garcia, Paul	Yes	Yes	Orange	
Malaznik, Linn	163	103	Monterey Bay	Gilliard, David	Yes	Yes	Gold Country	
Blackmun, Karl		t	Eagle	Gregory, Kent	Yes	Yes	Orange	
Fosdyck, Jim	Yes	Yes	Sacramento	Grinnell, David	Yes	Yes	Coachella Valley	
McKelvie, Dan	Yes	Yes	Orange	Haight, Randy	Yes	Yes	Delta	
Nay, Bill	Yes	Yes	Redwood Empire	Hansen, Lawrence	Yes	Yes	Orange	
Cecil, Patrick	Yes	Yes	Orange -	Haufman, Eric	Yes	Yes	Gen Geo S Pattonur	
Tierney, Kevin	Yes	Yes	Mother Lade	Hendon, John	Yes	Yes	Yosemite	
Torres, Mark	Yes	Yes	Orange	Hereford, Jerry	Yes	Yes	South Coast	
Stover, Harry	Yes	Yes	Redwood Empire	Hill, Greg	\es	Yes	Gold Country	
Lyons, Patrick	Yes	Yes	Rediands	Holden, John	Yes	Yes	Gen Geo Washington	
Russell, Jon	Yes	Yes	Yosemite	Hunt, Hans	Yes	Yes	Orange	
Day, Stan	Yes	Yes	Yosemite	Kaiser, Russ	Yes	Ve5	Sacramento	
Mann, Michael	Yes	Yes	Riverside	Key.Barry	 		San Diego	
Cooper, Roger	Yes	Yes	Riverside	Kimble, Albert	Yes	Yes Yes	Riverside	
Ferman, Richard Bellows, Harry	Yes Yes	Yes	Silicon Valley Harbor	Klingler, Jim Kramer, Mark	.62	763	Orange Riverside	
Bellows, James	Yes	Yes	Harber	Laughlin, Lord Stanley	Yes	Yes	Redwood Empire	
McAdory, John	Yes	res	San Diego	Littlefield, Don	Yes	Yes	Sacramento	
McMillan, Daniel	Yes	Yes	Orange	Lyons, Patrick	Yes	Yes	Redlands	
Fagen, Peter	Yes	Yes	San Diego	Malaznik, Linn	1		Monterey Bay	
Kimble, Albert	Yes	Yes	Riverside	Mann, Jonathan	Yes	Yes	Redwood Empire	
Whitman, Scott	Yes	Yes	South Coast	Mann, Michael	Yes	Yes	Riverside	
Mann, Jonathan	Yes	Yes	Redwood Empire	McAdory, John	Yes	Yes	San Diego	
Nay, Michael	Yes	Yes	Redwood Empire	McKelvie, Dan	Yes	Yes	Orange	
Laughlin, Lord Stanley	Yes	Yes	Redwood Empire	McMillan, Daniel	Yes	Yes	Orange	
Newton, Gary	Yes	Yes	San Diego	Millier, Mike	Yes	Yes	Orange	
Hereford, Jerry	Yes	Yes	South Coast	Mitchell, Philip	Yes	Yes	Orange	
Adams, Kerry	Yes	Yes	Kern	Nay, Bill	Yes	Yes	Red-vood Empire	
Davis, Mike	Yes	Yes	Kern	Nay, Michael	Yes	Yes	Redwood Empire	
Weinbender, Jeff	Yes	Yes	Santa Barbara	Newcomb, Charles	Yes	Yes	Delta	
Frye, Charlie	Yes	Yes	Redlands	Newton, Gary	Yes	Yes	San Diego	
Price, Shawn	Yes	Yes	Rediands	Noell, Matthew	Yes	Yes	Orange	
Miller, Mike	Yes	Yes	Orange	Price, Shawn	Yes	Yes	Redlands	
Adams, Richard	Yes	Yes	Orange	Raser, Ray	Yes	Yes	San Diego	
Salley, Hammond	Yes	Yes	Orange	Renouf, Stephen	Yes	Yes	Thomas Jefferson	
Haufman, Eric	Yes	Yes	Gen Geo S Patton Jr	Russell, Jon	Yes	Yes	Yosemite	
Bays, William	Yes	Yes	Gen Geo S Patton Jr	Salley, Hammond	Yes	Yes	Orange	
Thomas Shaw Elliott, Scott	Yes	Yes	Gen Geo S Pattonur	Salley, Hammond	Yes	Yes	Orange	
	Yes	Yes	Delta	Schuster, Fred Shaw, Thomas	Ves	ZeV ZeV	Eagle Gen Geo S Patton Ir	
Newcomb. Charles Haight, Randy	Yes Yes	Yes	Delta Delta	Shaw, momas Shurtz, Danny	Yes	Yes	Thomas Jefferson	
Haight, Randy Boatright, Donald	Yes	Yes	Redlands	Stephens, Brian	Yes	Yes Yes	Riverside	
Shurtz, Danny	Yes	Yes	Thomas lefferson	Stiles, Owen	1		Gen Geo Washington	
Noell, Matthew	Yes	Yes	Orange	Stover, Harry	Yes	Yes	Redwood Empire	
Hansen, Lawrence	Yes	Ves	Orange	Taylor, Bob	Ves	Yes	Gen Geo S Patton Jr	
Mitchell, Philip	Yes	Yes	Orange	Tierney, Kevin	Yes	Yes	Mother Lode	
Hunt, Hans	Yes	Yes	Orange	Torres, Mark	Yes	Yes	Orange	
Salley, Hammond	Yes	Yes	Orange	Van Valkenburg, Bill	Yes	Yes	Redwood Empire	
		Yes	Gen Ged Washington	Villardi, Brandon	Yes	Yes	Harbor	
Holden, John	Yes	1 100	Incorper Association					

The above tracking sheets were used to monitor our status throughout the state. It is challenging to obtain regulatory filings or confirmations from many of our Chapters. It is my firm belief that too many Chapter officers do not understand how we are organized at the NSSAR, CASSAR, and Chapter levels or their regulatory obligations.

The new Chapter Excellence Awards should reinforce their obligations. If there are suggestions on how to improve the checklist, please pass them along.

I primarily tracked Conflict of Interest and Whistle Blower forms for state officers and program chairman but I encourage chapter offers to send me theirs as well.

Submitted by: Donald B. Littlefield, Chairman February 25, 2023

"The Book"

California Society Annual Report

Section Four

Chapter Reports

Pages 37 to 52

The California Society of the Sons of the American Revolution Coachella Valley Chapter Report

January 1, 2021 to December 31, 2021

2021 Chapter Meetings:

-Seven in-person Chapter Meetings with lunch were held in 2021, as follows:

Feb. 20th Program: "Fighting Two Fronts, Smallpox and the Revolution" Mar. 20th Program: "Revolutionary War Game" Apr. 16th Program: "50th Anniversary Salute to Eisenhower Health" Program: "John Adams and the Boston Massacre" Oct. 15th Program: "CASSAR Pres B. Stephens and VP-South J. Klinger" Nov. 19th Program: "Thanksgiving in America" Program: "Winter at Valley Forge"

SAR Programs in which Chapter Participated:

- -Officers attended CASSAR spring meeting via Zoom.
- -Flag Certificate presented to Eisenhower Health, JROTC Certificate presented to Desert Hot Springs High School.
- -President and Vice President attended NSSAR Congress in July.
- -President created wreath and he and VP participated in Memorial Service at Indio City Hall for CPL Hunter Lopez, killed at Kabul Airport massacre.
- -President attended CASSAR fall meeting in Riverside.
- -Chapter marched in "Colonial Uniforms" in the Palm Springs Veteran's Day Parade on November 11th and gave out American Flags to children along the parade route.
- -Chapter assisted our local DAR chapter with Wreaths Across America at Desert Memorial Park on Saturday, December 18th. The chapter and members donated 300 wreaths out of 1,000.

2021 Elected Officers:

-President: Christopher J. Cerillo -Vice President: J. Benjamin Hobbins

-Secretary: William M. Haines
-Treasurer: David L. Grinnell

-Registrar: Curtis J. Lane

Dues in 2022:

Dues to CASSAR:

\$1360.00

Dues to NSSAR: \$2275.00 Dues collected: \$4422.00

Financial information:

Bank signatory:

Treasurer Kerry Adams
Mechanics Bank
3800 Riverlakes Drive
Bakersfield, CA 93312-6662
Acct.#XXXX-8564
Balance in account as of December 31, 2022:

Treasurer:

Kerry Adams

14726 Redwood Valley Drive Bakersfield, Ca 93314-5225

Kern Chapter #68 Assets: \$3000.00

Cash: \$6076.00

Various flags and props used in our school assembly program:
DVD player, projector, small tripod, all used for meetings:
Chapter Medals inventory: Von Steuben (1), Fire Safety (2),
Other than cash, none of the flags, props, medals or meeting equipment exceeds the

Delta CHAPTER Chapter #29

January 1, 2022 to December 31, 2022

Reporting Date: February 20, 2023

Submitted & Prepared by: Chapter President Rev. Scott Elliott

Reporting officers:

President Rev. Scott Elliott Treasurer Charles Newcomb Secretary Randy Haight

Chapter Board:

Elected Officers:

President Rev. Scott Elliott Treasurer Charles Newcomb Secretary Randy Haight Chaplain Gary Overby

Appointed Officers:

JROTC/ROTC Chair Gary Overby Color Guard Commander Gary Overby Oration Contest Chair Scott Elliott

Delta Chapter Summary:

This year our chapter met in person consistently and reestablished our normal routines. We participated in Wreaths Across America and also presented a flag certificate. We voted on cash prizes to be able to host the Oration Contest for the first time. All of our meetings featured America 250 minutes as well as speakers who presented on topics related to the American Revolution. We experienced the death of one member and saw the return of several members who overcame difficult circumstances. We refreshed our website and are utilizing it to house all of our minutes and agendas. Our chapter has refocused on our mission and is rebuilding.

Membership Summary:

Number of members as of January 1, 2022: 31
Number of members as of January 1, 2023: 28
New members in 2022: 1
Number of drops in 2022: 4

Dues in 2022:

Dues to CASSAR:

\$540

Dues to NSSAR:

\$875

Dues Collected:

\$1,405

Financial Information

Bank Signatory:

Treasurer: Charles Newcomb

Bank of the West South Plaza Circle Patterson, CA 95361

Balance in account as of December 31, 2022; \$9549

Treasurer:

Charles Newcomb

253 Bellflower Court Patterson, CA 95367

760-803-3435

chas.newcomb@gmail.com

Delta Chapter Assets

Four Flags: American, New England, California, SAR

Four Poles and Stands

Gavel

Delta Chapter Poster

Framed Delta Chapter Charter

Portable Lectern

Foldable Dolly

One Large Plastic Tote

Two Plastic File Folder Boxes

Portable Projector & Screen

Two Documents of Freedom Sets

All Items stored at the residence of Rev. Scott Elliott: 2708 Sagemill Dr. Modesto, CA 95355

We also have some award certificates and medals stored at the residence of Gary Overby: 2911 San Rocco Ct. Tracy, CA 95376.

Eagle Chapter Chapter # 41

January 1, 2022 to December 31, 2022

Reporting Officers 2022

President; Wayne Rogers Secretary: Frederick Schuster Treasurer: Robert Martin

List of Chapter Officers-2023

President:

Wayne J. Rogers

Chaplin:

Wayne Rogers

Secretary

Frederick Schuster

Historian:

Wayne Rogers

Treasurer: Registrar:

Robert Martin Wayne Rogers Color Guard:

Benny White, Sr.

Asst. Registrar: John Murphy

Genealogist:

Jerry Sayre.

Eagle Chapter Presidents Summary

This past year we had a growth of 7.5 % with less than 3% dropping, not including the one (1) member that passed away during the year. Since the first of the year, the chapter has had four (4) members transfer their membership into the Eagle chapter and reinstate their membership.

The chapter actively participated in the SAR 250-year program and participated in two genealogical societies (SVGS and TVSG) with 250-year SAR anniversary exhibits with Color Guard at each event. The chapter, participated in one Massing of the Colors, in San Diego.

In September, the chapters color guard participated in a Constitution Day event in downtown Temecula with the Luiseno DAR. The Eagle Chapter participated in several JROTC, and presented 4 Flag certificates during the year. We had one member who graduated from the NRA black powder course. The chapters Color Guard participated in four (4) different patriotic events during the year. The chapter had two presentations on the 250th SAR anniversary of the Declaration of Independence, and several members gave patriot ancestor presentations. At least one member wore his color guard uniform at each of the monthly Eagle SAR Chapter meeting. One member received the bronze award for the 250th SAR Anniversary program. In November the Chaplain and Newsletter editor restored two monthly newsletters for the Eagle Chapters. The Chaplain's corner was previously implemented during the pandemic when so many members fell ill with Covid. The chapter newsletter editor published 24 newsletters in 2022, with an average of more than 20 pages per newsletter.

Membership Summary-2023

Number of Members as of January 1, 2022 Number of Members as of December 31, 2022: Number of Members as of January 1, 2023:

26 (CASSAR Report) 29 (NSSAR Roster) 227 (CASSAR Roster)

Number of New Members-2022: Number of Dropped Members-2022: 1 (CASSAR Roster) 1 (CASSAR Roster)

Transfer out:

0

Deceased

1

Eagle Chapter Financial Report-2023

Dues Payment for CASSAR 2023: \$\$440.00 Dues Payment for NSSAR 2020: \$710.00 Total Dues Paid 2022: \$1,150.00

Financial Institution:

Chase Bank- Eagle SAR Account 1800 East Florida Ave Hemet, CA 92544 Balance in account as of 12/31/2022 \$3,200 in account XXX16716 Account signers:

Treasurer: Robert Martin

Assistant Registrar: John Murphy

President: Wayne Rogers

Financial Officer of Record:

Robert Martin Alice Lane Hemet, CA 92544 Phone: (951) 929-2403

Email; martin thog 13 demail com

Chapter Assets '

Two (2) American Flags - \$300 Two (2) SAR Flags - \$250

One (1) Incomplete Revolutionary War Uniform approximate value \$600

Total assets \$1,150



The California Society of the Sons of the American Revolution



Gen. George S. Patton, Jr. Chapter Annual Report

January 1, 2022 to December 31, 2022

Reporting Date: March 19, 2023

Submitted by: Chapter President Eric Kaufman

Prepared by: Chapter Treasurer Robert Taylor and Secretary Stephen Andrews

Reporting officers:
President Eric Kaufman
Secretary Stephen Andrews
Treasurer Robert Taylor
Registrar Michael Johnson

Chapter Board:

Elected Officers:

Vice President:

President:

Eric Kaufman

Louis Kreuzer II

Secretary: Stephen Andrews

Treasurer:

Robert Taylor

Registrar:

Michael Johnson Stephen Andrews

Historian: Chaplain:

Robert Taylor

Appointed Officers:

Color Guard Commander: Robert Taylor

Flag Certificate Program: (vacant)

Webmaster: (vacant)

Knight Essay Contest: Louis Kreuzer
Spirit of America Program: Robert Taylor

Junior ROTC Program: (vacant) Eagle Scout Program: (vacant) Historian: Stephen Andrews

SAR/DAR Liaison: Barbara LaMarche

Navy Sea Cadet Program: Robert Taylor
 Valley Forge Program: Robert Taylor
 Law Enforcement Liaison: (vacant)
 Veterans Liaison: Frederick Dunn

Media Liaison: Robert Taylor

Awards: Robert Taylor Photographer: (vacant) Genealogist: (vacant) Oration Contest (vacant)

General Patton Chapter Summary:

For the year 2022, the General Patton Chapter saw the normal increase in membership, starting the year with a membership of 88 compatriots and rising to a total membership of 99 on 31 December with 9 new accessions, 1 transfer and 1 reinstatement, and then dropping to 94 compatriots on 1 January 2023 after factoring in 2 drops, 2 deaths, and 1 resignation. Chapter meetings were held every month in 2022, except September due sickness and lack of officer quorum. The meeting in January was a virtual meeting utilizing Zoom. All remaining meetings were held in-person with a luncheon on the second Friday of the month at the Poinsettia Pavilion in Ventura. Attendance varied from a high of 17 to a low of 10, with the average being 12, or 12.4% of the total membership, including those living outside the local area.

Guests varied from 1 to 10. On a more somber note, the chapter lost two members, James Taylor Wyly passing away in July, and life member Arthur James Garfield in October. One highlight was honoring WW II veteran Dan Sword with a quilt ceremony in October for his military service.

Chapter members and color guard participated in the 4th of July Parade in Ojai CA at the invitation of the local DAR Chapter. The Chapter Color Guard participated in Memorial Day ceremonies at Cemetery Park in Ventura, Field of Honor at Castaway Park in Costa Mesa, the CASSAR Spring meeting, NSSAR Congress in Savannah, GA, Veterans Day ceremonies at Cemetery Park in Ventura, and Wreaths Across America in December at Nordhoff Cemetery in Ojai.

Chapter members attended the CASSAR Spring Membership Meeting in Sacramento. The Chapter Treasurer, Robert Taylor, past CASSAR President, attended the 2022 Congress in Savannah, GA.

Membership Summary:

Number of members as of December 31, 2022: 99
Number of members as of January 1, 2022: 88
Number of members as of January 1, 2023: 94

New members in 2022: 9 plus 1 reinstated and 1 transfer Number of drops in 2022: 2 plus 2 deaths, and 1 resignation

Dues in 2022:

Dues to CASSAR: \$ 1220.00

Dues to NSSAR: \$ 2135.00 plus \$40 Junior Members

Dues Collected: \$ 4270.00

Financial Information ·

Bank signatories: Past Chapter President Tom Shaw & Treasurer Robert Taylor

US Bank

4050 E. Main St. Ventura, CA 93003

Balance in account as of December 31, 2022: \$ 3,519.10 plus 1,810.00 in donated funds (Blackbaud)

Acct. Number: XXXXXXXXX-5076

Treasurer:

Robert Taylor

5277 Shiloh Way

Ventura, CA 93003-7351

(805) 289-9259

Chapter Assets

Item	Qty	Remarks	Custody
Flag U.S.	1	3x5 with pole/stand. Donated	James Armstrong
Flag Betsy Ross	1	3x5 with pole/stand. Donated	James Armstrong
Flag CA	1	3x5 with pole/stand. Donated	James Armstrong
Flag SAR	1	3x5 with pole/stand/streamers. Donated	James Armstrong
Flag America 250	1	3x5 with pole/stand. Donated	James Armstrong
Medals	Assorted	Purchased by Chapter or donated.	Robert Taylor
Certificates	Assorted	Purchased by Chapter or donated.	Robert Taylor
Lectern	1	Donated	Tom Shaw
Treasurer	Box	Accumulated Records	Robert Taylor
Gavel	1	Donated	Tom Shaw
Charter & Appl	1 each	Received from NSSAR	Robert Taylor
Epsom Projector & S	Screen	Donated	Robert Taylor

General George Washington Chapter Chapter

January 1, 2022 through December 31, 2022

Reporting Date:

3/8/2023

Submitted By:

Chapter President Owen Stiles

Prepared By:

Same

Officers:

President:

Owen R Stiles

Vice President:

Aaron Burks

Secretary/Treasurer:

John M Holden

Elected Officers:

Same officers as listed above

Appointed Officers:

None at this time

GGWSAR Chapter Summary:

This past year did not see much activity as Chapter has begun reforming from the COVID situation. Many of the compatriots were affected and quarantined accordingly. We did try a Zoom meeting with very little success. We held three (3) meetings and attendance was slim.

The Chapter Vice President, a Combat Artist, presented a briefing on a Pearl Harbor Survivor program which he has embarked upon. Funds provided by his American Legion South Butte Post 210 provided needed funds for him to travel to location around the US and Hawaii so that he could interview known survivors and procure photos of them and now. Compatriot Burks then painted portraits.

Compatriot Myers represented GGWSAR at the annual Memorial Day ceremony at the Chico, CA cemetery, laying a wreath in honor of veterans.

Membership Summary:

Number of Members 1/1/2022	41
Number of Members 12/31/2022	33
Number of Drops	8

Number of Junior Members: 3

Dues to CASSAR	\$ 360.00
Dues to NSSAR	630.00
Junior Members	15.00
Total Dues	\$1005.00

Signed: Owen R Stiles, President

Chapter: Gold Country Chapter January 1, 2022 - December 31, 2022

Number of Meetings held in 2022: 8

List SAR programs in which chapter participated in 2022: Elementary School Poster School Contest.

List events in which chapter participated in 2022:

Fund Raising for Wreaths Across America

List color guard events in which chapter participated in 2022:

Wreaths Across America

Chapter Highlights:

Dave Gilliard is the Chapter President
Dave Gilliard is the Elementary School State Committee Chairman and Media and Public Relations.
Greg Hill is the CASSAR Web Master and IT Manager

Award presentations:

ROTC Medal and Certificate, Whitney High School Rocklin.

Presented \$300 to the winners of the Elementary School Poster Contest
Certificates of Appreciation to Chapter Speakers

Principal Chapter Officers for year 2022

President:

Dave Gilliard

Secretary:

Ron Barker

Treasurer:

David Gilliard

Summary Membership Report:

Members* on 1/1/2022: 63

Plus Additions:

0

Less Subtractions: 4

Members* on 1/1/2023: 59

Summary Financial Report:

First Foundation Bank

649 Lincoln Way

Auburn, CA 95603

Acct# 315001075

Balance on 12/31/2022: \$ 11,422.31

Gold Country Chapter Asset Inventory:

14 uniforms

25 Historic Flags and Stands

Respectfully Submitted, David Gilliard, President 2023 Date 3-9-2023

Harbor Chapter Chapter #22

January 1, 2022, to December 31, 2022

Reporting Date: February 10, 2023

Submitted by: Chapter President James C. Bunker

Prepared by: Chapter President James C. Bunker, Secretary Jack Mulkey and Treasurer Jim Olds

Reporting officers (2022): President James Bunker Secretary Jack Mulkey

Chapter Board:

Elected Officers (2022):

President – Dr. James Bunker Treasurer – PE Jim Olds

1st VP -- Kyle Puro Registrar – Brandon Villardi

2nd VP – Dr. John Richardson Historian – PE James Gill

3rd VP – PE Jim Olds Genealogist – Dr. John Richardson

Chaplain – Father Peter Mallin Directors – Jamie Bellows Secretary – Jack Mulkey Harry Bellows

Appointed Officers (2022)

Youth Programs Chair James Gill
JROTC/ROTC Chair James Gill
Eagle Scout Chair Jim Olds

Color Guard Commander Brandon Villardi
Poster Contest Brandon Villardi

Harbor Chapter Summary:

The Harbor Chapter continues to remain functional and hosting monthly meetings with the exception of a July break. All meetings were held in person at a new location in San Pedro that we transitioned to during the latter part of 2021 after our previous location did not survive the pandemic and closed permanently. Attendance during the year varied from 11 members and guests to almost 20 per meeting. The chapter is happy to report that overall attendance with rose toward the end of the year with one event exceeding 40 attendees. The meetings offered a range of speakers discussing history, genealogy, and community cultural programs. Highlights included our October meeting aboard the USS Iowa battleship in the Port of Los Angeles, where we recognized WWII submariner William Dillon for his service, and our November observance of the Harbor Chapter's 40th anniversary.

Three chapter members currently serve the California Society as state officers: vice president of membership, treasurer, and color guard commander.

The Harbor Chapter has been very active in the America 250 program with two members serving on the America 250 committee. One of the new initiatives of the new chapter president was to encourage chapter members to present an America 250 minute on either their patriot ancestor or an event that coincides with the American Revolution timeline. Harbor Chapter member participation in this initiative has been overwhelmingly positive with numerous members presenting and earning America 250 Bronze Medals as well as a few silver medals and one gold medal. The Harbor Chapter Color Guard is also once again active with the lifting of Covid restrictions in our community. The chapter has also participated in several youth programs as well as Wreaths Across America, which honors deceased veterans.

Overall chapter membership numbers fell slightly, with five losses attributed to deaths, but the numbers are expected to recover with transfers, reinstatements and new members in 2023.

Membership Summary:

Number of members Jan. 1, 2022: 63 Number of members Jan. 1, 2023: 60

New members in 2022: 4 Number of drops in 2022: 7

Financial Information

Bank account balance as of Dec. 31, 2022: \$4,075 State and national dues for 2023 paid to CASSAR in January 2023: \$2,275

Bank Signatories

Registrar: Brandon Villardi Secretary: Jack Mulkey Treasurer: Jim Olds

First Citizens Bank 2300 Pacific Coast Hwy Lomita, CA 90717

Acct. Number: 1181038004

Treasurer: Jim Olds

5002 Paseo del Pavon Torrance, CA 90505-9254

(310) 489-0462 / jolds2@juno.com

Kern Chapter

Chapter # 38

January 1, 2022 to December 31, 2022

Reporting date: March 3, 2023

Submitted by: Chapter President Michael A. Davis Prepared by: Chapter President Michael A. Davis

Reporting Officers:

President Michael A. Davis Secretary Jeffrey Shepherd Treasurer/Registrar Kerry Adams

Chapter Board:

Elected Officers:

President Michael Davis
Vice President Chris Scott
Treasurer/ Pegistrar Kerry Adam

Chaplin Rod Goodmon Secretary Jeffrey Shepherd

Treasurer/ Registrar Kerry Adams

Appointed Officers:

School Liaison Arnold Burr

ROTC Chair Florn Core

Color Guard Commander Brian Claxton Youth Programs Chair Trenton Spears

Kern Chapter Summary: The Kern Chapter experienced a successful year as our membership survived the Covid epidemic. We attended new events and returned to our signature event: school assemblies. We witnessed our 8 videos, done in partnership with the Kern County Superintendent of Schools, be accepted as additions to the State of California School Curriculum. We awarded 3 Flag Display Certificates and participated in a 2 Flag Retirement Ceremonies together with members of the Scouts of America, members of the Young Marines and members of the local chapter of the Veterans of Foreign Wars.

The new events were the Memorial to Veterans at Brighton Parks Senior Community Center and a commemoration of the birthday of the Army National Guard. We were able to conduct 10 meetings.

Membership Summary:

Number of members as of December 31, 2022:	74
Number of members as of January 1, 2022:	71
Number of members as of January 1, 2023:	61
New members in 2022:	3
Number of drops in 2022:	12

Dues in 2022:

Dues to CASSAR:

\$1360.00

Dues to NSSAR:

\$2275.00

Dues collected:

\$4422.00

Financial information:

Bank signatory:

Treasurer Kerry Adams
Mechanics Bank
3800 Riverlakes Drive
Bakersfield, CA 93312-6662
Acct.#XXXX-8564
Ralance in assessment as of December 31

Balance in account as of December 31, 2022:

Treasurer:

Kerry Adams

14726 Redwood Valley Drive Bakersfield, Ca 93314-5225

Kern Chapter #68 Assets: \$3000.00

Cash: \$6076.00

Various flags and props used in our school assembly program: DVD player, projector, small tripod, all used for meetings: Chapter Medals inventory: Von Steuben (1), Fire Safety (2),

Other than cash, none of the flags, props, medals or meeting equipment exceeds the

Mother Lode Chapter Chapter #40 January 1, 2022 to December 31, 2022

Reporting Date: March 1, 2023

Submitted by: Chapter President Steve Belden Prepared by: Chapter Secretary Tom Douglas

Reporting officers:

President: Steve Belden (2023) Treasurer: Robert Conover Secretary: Tom Douglas

Youth Activities: Kevin Tierney

Chapter Board:

2023 Elected Officers:

President: Steve Belden Secretary: Tom Douglas Vice President: Kevin Tierney Chancellor: Douglas Drake

Treasurer: Robert Conover

2023 Appointed Officers:

Youth Activities Director: Kevin Tierney Newsletter Editor: Steve Belden

Color Guard Commander: Russ Kaiser Chaplain: Randy Keith

Mother Lode Chapter Summary:

PRESIDENT: We had regularly scheduled meetings throughout the 2022 year. We improved the wi-fi quality at our regular meeting location to increase Zoom participation for all those who can't attend in person. We recognized 2-chapter members for their service in the military and a Life Time recognition award to one of our original chapter founders - a beautifully engraved power horn. In October, we hosted the Mother Lode chapter's Community Awards Banquet honoring area law enforcement and first responders. It was a great success, and the ribs were delicious! We welcomed new members and said goodbye to others who passed or moved away. Our chapter newsletter, The Dispatch, is published on a regular basis and is available on the new chapter website.

YOUTY ACTIVITIES: This year we had 26 entries into the brochure contest. Those entries came from 3 different schools: John Adams Academy, Rolling Hills Middle School and a home schooled. We had 3 classes from John Adams Academy participate in the poster contest this year. This represents more than 90 students. The teacher's selected 20 posters to advance for chapter judging. The winner of the brochure contest for Mother Lode chapter is Angela Ashton from John Adams Academy. Her entry addressed the Declaration of Independence and will be entered into the state level competition. We had hoped to get an entry into the essay contest, but entries were due by the end of December and we were a bit too late. We will work next year to have entries in all three contests.

Membership Summary:

Number of members as of December 31, 2021	29
Number of members as of January 1, 2021	26
Number of members as of January 1, 2022	22
New members in 2021	3
Reinstatements in 2021	0
Number of drops in 2021	7

Dues in 2022:

 Dues to CASSAR
 \$ 380.00

 Dues to NSSAR
 \$ 665.00

 Dues Collected
 \$ 1330.00

Financial Information:

Bank Signatory's:

Treasurer: Robert T. Conover Secretary: Thomas A. Douglas

Umpqua Bank 4011 Goldorado

Cameron Park, CA 95682 Account number XXXXXX0580

Balance in account as of December 31, 2022; \$4,680.60

Treasurer:

Robert T. Conover 2837 Osborne Road Cameron Park, CA 95682

(530) 409-8828

bobconover1776@comcast.net

Chapter Assets

Total non-cash assets per the Chapters Year-end Inventory, \$2,147.00

ORANGE COUNTY CHAPTER #23

CALIFORNIA SOCIETY OF THE SONS OF THE AMERICAN REVOLUTION

January 1, 2022, to December 31, 2022

Reporting Date: January 26,2023

Submitted by: Chapter President Paul Garcia

Prepared by: Chapter Corresponding Secretary, Michael Miller

Reporting Officers:

President Pau Garcia
Treasurer Daniel McMillian
Corresponding Secretary Michael Miller

Chapter Board:

Elected Officers:

President Paul Garcia Chaplain Richard Adams

1st Vice President Philip E Mitchell Registrar M. Kent Gregory

Corresponding Secretary Michael Miller

Treasurer Daniel McMillan Recording Secretary (Open)

JROTC/ROTC Chair Gus Fisher (9/22) Knights Essay Daniel McKelvie

Color Guard Commander John Ferris Veterans Affairs Hammond Salley

Orange County Chapter Report Summary

In 2022 The Orange County Chapter of the SAR experienced a slight drop in memberships, Chapter membership on January 1, 2022, was 156 members. Currently the Chapter has 154 members as of January 1, 2023. The Chapter conducted monthly meetings on a regular basis and participated in Community outreach programs to Promote our Flag Certificate Program, the America 250 Program and Wreaths Across America. These programs were assisted by members of Our Orange County Color Guard, Chapter Officers, and members of our chapter as well as other local SAR Chapter Color Guard members. Our current Veteran membership is 30 unfortunately we lost 2 in 2022. For Veterans Day we honored two veterans from the Freedom Committee of Orange County, they were invited by Hammond Salley, our Veterans Committee Chairman, who also serves on their Board. The Speakers, two U.S, Marines, Dwight Hansen and 93-year-old Billy Hall, a WWII, Korean War and Vietnam War Veteran. This year was very special for me to serve as Orange County Chapter President and represent the chapter at the both the Spring and Fall California State Conference's. I was also able to represent the Chapter at the SAR National Conference in Savanna, Georgia in July which was very impressive and informative.

Our Chapter is preparing for Country's 250th Birthday by working with local community organizations such The Newport Harbor Exchange Club, Newport Harbor Republican Woman, The American Legion and The Newport Balboa Rotary Club to name a few. This year our Chapter celebrated its very successful 5th Annual Picnic at Mile Square Park, Fountain Valley CA. during Summer break in August. It was coordinated by Un Hui Yi and Jim Fosdyck. Our celebrity chef, Philip Mitchel V.P. This event was very well attended as it is every year.

Membership Summary:

Number of members as of January 1st 2022 156 (not including dual members)

New Members in 2022: 8 (1 dropped and 1 is deceased)

Number of members transferred in, in 2022: 1

Number of members that transferred out in 2022: (2)

Number of members that passed away in 2022: (4)

Number of members that dropped out in 2022: (5)

Number of members as of January 1, 2023 154

Dues in for 2023:

Dues to CASSAR: \$ 1,980.00

Dues to NSSAR: \$ 3,335.00

Dues to the Chapter \$ 1,485.00

Total Collected \$ 6,800.00

Financial Information:

Bank Signatory's: Daniel McMillan, Treasurer & Mike Miller

Current Balance: \$ 17,020.47 as of 1/25/2022

Bank of America Checking Account # xxxx xxxx 1831

P.O. Box 15284, Wilmington, DE 19850

Respectfully submitted,

Paul Garcia, OCSSAR President 2022

Redlands CHAPTER Chapter #35

January 1, 2022 to December 31, 2022

Reporting Date: January 15, 2022

Submitted by: Chapter President Don Boatright Prepared by: Chapter Secretary Charlie Frye

Reporting officers: President Don Boatright Treasurer Patrick Lyons Secretary Charlie Frye

Chapter Board:

Elected Officers:

President Don Boatright

1st Vice President Brian Christie

2nd Vice President Shawn Price

Treasurer Patrick Lyons Registrar David Palmer Secretary Charlie Frye

Appointed Officers:

Youth Programs Chair: Empty Color Guard Commander John Flippin Historian Charlie Frye/Shawn Price

Genealogist: Shawn Price

JROTC/ROTC - Empty

Sergeant at Arms Charlie Frye

Chaplain Bill Buchanan

Asst. Genealogist: Bobby Pierson

Redlands Chapter Summary:

The past year the Redlands Chapter conducted nine in person meetings, recovering from the lockdown associated with the COVID-19 pandemic. Participation by members is lower than pre-lockdown but is building.

Our color guard participated in only one event: the Memorial Day ceremony at Redlands Hillside Cemetery. Several chapter officers participated in the local Wreaths Across America ceremony, it is the intention of the chapter to continue to support and serve this worthy cause.

The only youth award completed was the Knight Essay Contest in February. Chapter leadership agreed to continue to utilize Zoom for our board meetings.

We are hopeful of participating in as many outdoor Color Guard events as possible this year as we rebuild.

Membership Summary:

Number of members as of December 31, 2022: 33

Number of members as of January 1, 2023: 33

New members in 2022: 1

Number of drops in 2022: 0

Dues in 2022:

Dues to CASSAR: \$640.00

Dues to NSSAR: \$1120.00

Dues Collected: \$1725.00

Financial Information

Bank signatory's:

2nd Vice President: Shawn Price

Secretary: Charlie Frye Treasurer: Patrick Lyons

Provident Bank 125 E Citrus Redlands, CA 92373 (909) 793-2992

Balance in operating account as of December 31, 2022: \$3970.12

Balance in John Ford Memorial Fund account as of December 32, 2021: \$2308.60

Operating Acct. Number: XXXXXX-8749 Ford Fund Acct. Number: XXXXXX-2303

Treasurer: Patrick Lyons

7426 Cherry Avenue, Suite 210-303

Fontana, CA 92336 (858) 397-4074

patricklyons49@gmail.com

Redlands Chapter Assets

1 Trailer for Color Guard Last 5 of VIN are 50441 and has CA plates 4MY9624.
All Redlands Chapter color guard assets (flags, uniforms, muskets, tents, etc.) have fully depreciated.

CASSAR Property kept by the Redlands Chapter: 1 George Washington Marquee Tent (inventoried and in working condition in Feb, 2023)

NSSAR Property kept by the Redlands Chapter: 6 Bearskin Dragoon Helmets (loaned to NSSAR by Paramount Studios)

REDWOOD EMPIRE CHAPTER Chapter #28

January 1, 2022 to December 31, 2022

Reporting Date: January 15, 2021

Submitted by: Chapter President: William E. Nay Prepared by: Chapter President: William E. Nay

Reporting officers:

President: William Edward Nay Treasurer: Michael Edward Nay Secretary: Stanley Laughlin

Chapter Board:

Elected Officers:

President: William'E. Nay Chaplain: Edgar Welty

1st Vice President: Jonathan Mann Registrar: Harry M. Stover, Jr. Secretary: Stanley Laughlin Treasurer: Michael E. Nay

Appointed Officers:

Youth Programs Chair: William Bullard Sea Cadet Chair: Jonathan Mann

Eagle Scout Chair: Duncan Flett Color Guard Commander: Michael Nay

Brochure Contest Chair: Jonathan Mann

Redwood Empire Chapter Summary:

The past year The Redwood Empire Chapter saw growth with 9 new members, leaving our total membership at 67 for the coming year. Our chapter is provided support as the Host Chapter for the CASSAR Board of Managers (BOM) November 2022 meeting.

The youth programs we supported included the JROTC, Sea Cadets and Scouts BSA. In addition to recognizing several Eagle Scouts, we hosted Merit Badge workshops for Law, American Heritage, and Genealogy. We partnered with the Scouts BSA Redwood Empire Council in a US Flag Retirement program. We have established partnerships with several Veteran Service Organizations to work on SAR America 250th events.

We have participated in several community events setting up a 10 x 10 Booth with a display for SAR America 250.

Membership Summary:

Number of members as of January 1, 2022:	63
Number of members as of January 1, 2022:	63
New members in 2022:	5
Number of drops in 2022:	5
Number of transfer:	1
Number of deaths:	1

Dues in 2022:

Dues to CASSAR: \$ 1020.00 Dues to NSSAR: \$ 1,855.00

Financial Information

Bank signatory's:

Vice President: Jonathan Mann

Treasurer: Michael Nay

Wells Fargo Bank Rohnert Park Main 5 Padre Parkway Rohnert Park, CA 94928

Balance in account as of December 31, 2021; \$7,640.36

Acct. Number: XXXXXX-8251

Treasurer: Michael Nay

1040 Rancho Lindo Drive Petaluma, CA 94952

707 332 3226

Riverside Chapter Chapter #12

January 1, 2022 to December 31, 2022

Reporting Date: March 10, 2023

Submitted by: Chapter President Michael Mann Prepared by: Chapter President Michael Mann

Reporting officers: President Roger Cooper Treasurer Michael Mann

Chapter Board:

Elected Officers:

President: Roger Cooper

1st Vice President: Harold Cardwell

2nd Vice President: Albert Kimble

Historian: David Leonard

Chaplain: Wayne rogers

Registrar: Henry Lucas

Secretary: Eugene Justin

Treasurer: Michael Mann

Appointed Officers:

Youth Programs Chair: Michael Heckenlaible JROTC/ROTC Chair: John Matulich

Knights Essay Michael Mann Color Guard Commander: Roger Cooper

XYZ Chapter Summary:

The Riverside Chapter is still in recovery mode from the pandemic. We had 10 in person meetings and 4 Board meetings. The chapter has focused on "America 250" program each month with the awarding of **Bronze America 250 Medal:** Roger Cooper, Mike Heckenlaible, Albert Kimble, Mark Kramer, David Leonard, Henry Lucas, Mike Mann, John Matulich, Wayne Rogers. Other awards: **Meritorious Service Medal:** Roger Cooper, Mike Mann, **Bronze Roger Sherman Medal:** Bronze Roger Sherman Medal Roger Cooper. The Color Guard is in a rebuilding phase. Brian Stephens attended Congress and Leadership conference. Brian Stephens, Mark Kramer and Michael Mann attended both CASSAR meetings in 2022. 2nd VP Albert Kimble resigned his position in November 2022. Chapter left the position open.

Membership Summary:

Number of members as of December 31, 2021:	94
Number of members as of January 1, 2022:	94
Number of members as of January 1, 2023:	82
New members in 2022:	0
Number of drops in 2022:	12

Dues in 2023:

Dues to CASSAR:

\$ 1,300.00

Dues to NSSAR:

\$ 2,275.00

Dues Collected:

\$3,610.00

Financial Information

Bank signatory's:

President: Roger Cooper

1st Vice President Harold Cardwell

Treasurer: Michael Mann

Provident Bank

5225 Canyon Crest Dr. Suite 86

Riverside, CA 92507

Balance in account as of December 31, 2022; \$30,308.30

Acct. Number: XXXXXX5841

Treasurer:

Michael Mann

2645 Orange Vale Ln Riverside, CA 92503

951-689-2105

mikeronie@earthlink.net

The California Society of the Sons of the American Revolution

Sacramento Chapter Annual Report

Reporting Period: January 1, 2022 to December 31, 2022

Number of Meetings held in 2023: 10

SAR programs in which chapter participated in 2022:

Americanism Poster Contest, Teacher Recognition Program, Eagle Scout Recognition Program, ROTC/JROTC Recognition Program, Outstanding JROTC Cadet Program

List events in which chapter participated in 2022:

Sacramento County National History Day

Color guard events in which chapter participated in 2022:

Folsom Home Town parade, Veterans Day Parade Folsom, Blind Golfers Tournament Haggin Oaks, Sacramento, Carmichael Independence Day Parade, Wreaths Across America Folsom CA, Freedoms Foundation Awards Banquet.

Chapter Highlights:

The Sacramento Chapter poster contest winner took 3rd place in the state competition.

Award presentations:

First Responders:

SAR Life Saving Medals were presented to Officer Scott Farnsworth, Officer Jesus Gonzalez, Officer Seth Killion, Officer Cody Coulter of the West Sacramento Police Dept.

ROTC and JROTC Program:

JROTC Recognition medals were presented to cadets in schools in the greater Sacramento area. Cadet GySgt Levy Chang was awarded the Enhanced JROTC medallion and cash prize.

Veterans Recognition:

Silver Good Citizenship Medals were presented to Don Harper and Frank Squire of American Legion Post 861 for their dedication and work with the Veteran's community in Sacramento.

Principal Chapter Officers for year 2022:

President: Russell Kaiser

Secretary: Mark Mozdy - Jim Faulkinbury

Treasurer: Don LittlefieldRegistrar: Jim Faulkinbury

Summary Membership Report: Members on 1/1/2022: 186

Additions: 22 Subtractions: 23

Members on 1/1/2023: 185

Financial Information

Golden One Credit Union P.O. Box 15966 Sacramento, CA 95852-0966

Signature Authorities

Treasurer: Don Bruce Littlefield Secretary Jim Faulkinbury VP Programs: Craig Anderson

Account Balances 12/31/2022

Savings: \$1.00 Money Market \$46,579.70 Checking \$855.18 Total \$47,435.88

Chapter Assets and Custodian if Value >\$500 as of 12/31/2022.

- 1. Flag Inventory: \$3500
 - a. 29 Historical Flags with stands
 - b. 2 US Flags, 1 CA Flag and 1 SAR Flag
- 2. Metal Flag Stands 24 = \$1400
- 3. Awards and Medals: \$5500

Respectfully Submitted

Adam Morrill Digitally signed by Adam Morrill DN: cr=Adam Morrill, c=US, email=amorrill@cityofdavis.org Reason: I am approving this document Date: 2022 03 15 16:16:14, 0700

Adam Morrill, President

SAN FRANCISCO CHAPTER Chapter CA1

January 1, 2022 to December 31, 2022

Reporting Date: March 15, 2023

Submitted by: Chapter President Andy Martinez Prepared by: Chapter Secretary Andy Martinez

Reporting officers: President Andy Martinez Treasurer Marston Watson Secretary Andy Martinez

Chapter Board:

Elected Officers:

President Andy Martinez

1st Vice President Dan Ashley

2nd Vice President Tony Bothwell Sr.

Secretary Andy Martinez

Treasurer Marston Watson

Registrar Marston Watson

Genealogist Marston Watson

Chaplain Scott Sypult

Historian (Vacant)

Chancellor Paul Smith

Appointed Officers:

Awards Chairman Bob Ebert
Color Guard Commander Bob Ebert
Newsletter Editor Tony Bothwell Sr.
Parliamentarian Scott Sypult
Quartermaster Scott Sypult
Sergeant at Arms (Vacant)
Webmaster Andy Martinez
Ambassador at Large Fred Bothwell III

San Francisco Chapter Summary:

The past year The San Francisco Chapter maintained its membership numbers with enough new members, transfer ins and reinstatements to replenish the numbers lost through deaths, drops, and transfer outs.

2022 saw the resumption of live chapter luncheon meetings as well as the resumption of essay contests and participation in the Wreaths Across America event at the Presidio National Cemetery.

The San Francisco Chapter ended 2022 well positioned for growth in membership with new SAR applicants with proven lineage in the works who are also available and willing to take on leadership positions.

Membership Summary:

Number of members as of December 31, 2022: 58

Number of members as of January 1, 2022: 64

Number of members as of January 1, 2023: 58

New members in 2022: 2

Number of drops in 2022: 3

Dues in 2022:

Dues to CASSAR and NSSAR: \$ 2,035 Dues Collected: \$ 2,440

Financial Information

Bank Signatory's: President Andy Martinez Treasurer Marston Watson

Wells Fargo Bank 9800 San Pablo Avenue El Cerrito, CA 94530 Balance in Account as of December 31, 2022; \$11,259.48

Acct. Number: 6648234687

Treasurer: Marston Watson

48 Southwind Circle

Richmond, CA 94804-7404

(510) 234-1776

mwatson@royalancestry.org

Membership Summary:

Number of members as of December 31, 2022: 58

Number of members as of January 1, 2022: 64

Number of members as of January 1, 2023: 58

New members in 2022: 2

Number of drops in 2022: 3

Dues in 2022:

Dues to CASSAR and NSSAR: \$ 2,035 Dues Collected: \$ 2,440

Financial Information

Bank Signatory's: President Andy Martinez Treasurer Marston Watson

Wells Fargo Bank 9800 San Pablo Avènue El Cerrito, CA 94530 Balance in Account as of December 31, 2022; \$11,259.48

Acct. Number: 6648234687

Treasurer: Marston Watson

48 Southwind Circle

Richmond, CA 94804-7404

(510) 234-1776

mwatson@rovalancestry.org

SONS OF THE AMERICAN REVOLUTION SILICON VALLEY CHAPTER Chapter #05

January 1, 2022 to December 31, 2022

Reporting Date: March 13, 2023

Submitted by: Chapter President Richard Ferman Prepared by: Chapter President Richard Ferman

Reporting officers:

President: Richard Ferman Registrar: Terry Briggs Treasurer: Robert Shroyer

Chapter Board:

Elected Officers:

President: Richard Ferman
Vice President of Programs: Adam Capell
Vice President of Membership: (vacant)

Historian: (vacant)

Treasurer: Robert Shroyer

Chaplain Joseph Ferman Registrar Terry Briggs Secretary (vacant)

Appointed Officers:

Youth Programs Chair: (vacant) Knights Essay: (vacant)

Eagle Scout Chairman: Rob Morse

JROTC/ROTC Chair: Gregory Mast Color Guard Commander: (vacant) Sea Cadet Chairman: Gregory Mast

05 Chapter Summary:

The past year the 05 Chapter remained dormant (no meetings) from March to December, due to the COVID 19 crisis. There were two in-person meetings, one in January and one in February 2020. Meetings resumed in January 2021 with a new format using ZOOM technology.

The 05 Chapter Color Guard participated in Four Chaplains Memorial held on February 1, 2020 at St. Francis Cabrini Church in San Jose. Six compatriots attended. There were no more Color Guard events for the rest of the year.

The youth programs had no entries in all categories of the CASSAR youth platforms except for the Knight Essay Contest, where two entries were received and one was chosen as the winner and was forwarded to the CASSAR for their competition. The following medals were awarded in November and December 2020 to SVSAR Compatriot Michael Allen: SAR Bronze Good Citizenship Medal and the SAR Emergency Medical Services Medal.

Membership Summary:

Number of members as of December 31, 2021: 118

Number of members as of January 1, 2022: 110

Number of members as of January 1, 2022: 112

New members in 2022: 10

Number of drops in 2022: 6

Dues in 2023:

Dues to CASSAR: \$ 1,500.00
Dues to NSSAR: \$ 2,625.00
Dues Collected: \$ 5,368.00

Financial Information

Bank signatory's: Registrar Terry Briggs

Chase Bank San Jose, CA

Balance in account as of December 31, 2022: \$20,825.83 general chapter funds + \$10,761.62 youth programs designated funds = \$31,587.55 total funds.

Acct. Number: XXXXX-1627

Registrar:

Terry Briggs

713 Hibiscus Place San Jose CA 95117 (408) 984-1041 tlbaia@comcast.net

SOUTH COAST CHAPTER

Chapter #32

January 1, 2022 to December 31, 2022

Reporting Date: March 7, 2023

Submitted by: Chapter President R. Scott Whitman Prepared by: Chapter Secretary Jerry Hereford

Reporting Officers:

President: R. Scott Whitman Treasurer: Jeremy Paye Secretary: Jerry Hereford

Chapter Board, 2022/2023:

Elected Officers:

President: R. Scott Whitman

1st Vice President, Registrar: Leon Smith 2nd Vice President, Programs: Jason Temple

Treasurer: Jeremy Paye Secretary: Jerry Hereford

Director, Genealogist: Leon Smith

Director, Chapter Historian: Bruce Deaner

Director, Color Guard Commander, and Sgt at Arms: Kevin Forrest

Appointed Officers:

Eagle Scout Chair: Curtis Porter JROTC/ROTC Chair: Kevin Forrest

Board Director: Kurt Camp

Newsletter/Website Editor: Bruce Deaner

Chaplain: Robbie Jones

South Coast Chapter Summary:

During 2022, the South Coast Chapter held eight (8) mid-week dinner meetings. During these meetings, the Chapter President, Scott Whitman, gave short presentations on significant events in the Revolutionary War in support of the SAR America 250 campaign. The dinner meetings also featured a guest speaker. Throughout the year the Chapter recognized those members who attained membership anniversaries with the award of certificates/pins. The Chapter Registrar, Leon Smith, inducted 23 new members and the issued 13 supplemental certificates.

In January 2022, the newly elected chapter officers were installed. The chapter board met on a quarterly basis during 2022 in accordance with the bylaws.

The Chapter President, Scott Whitman, attended the CASSAR Annual Meeting in April 2022 and the Fall Board of Manager's meeting in November 2022. The Chapter Color Guard participated in a number of patriotic events in 2022 including: Patriot's Day, Memorial Day, 4th of July, Veterans Day, Wreaths Across America, Colonial Wars and Colonial Dames Societies, and the Huntington Beach Historical Revolutionary War Event.

SOUTH COAST CHAPTER

Chapter #32

January 1, 2022 to December 31, 2022

The Chapter awarded JROTC bronze medals/certificates to worthy cadets at four local high schools and a ROTC silver medal/certificate at one local college. Four of the events were inperson presentations.

Membership Summary:

Number of members as of December 31, 2022:	77
Number of members as of January 1, 2022:	51
Number of members as of January 1, 2023:	63
New members in 2022:	23
Number of drops in 2022:	14
Reinstatements in 2022:	6
Transfer Out (1) & Deceased (2) in 2022:	3

Dues in 2022:

Dues paid to CASSAR: \$ 920 Dues paid to NSSAR: \$ 1,640 Dues Collected: \$ 3,480

Chapter Assets

- Chapter Medals and Certificates Inventory (Scott Whitman)
- Marine Frock Coats: 5 (1-Scott Whitman; 1-Tim Glatfelter; 1-Shane Gates; 2-Kevin Forrest
- Waist Coats: 4 (1-Scott Whitman; 1-Tim Glatfelter; 1-Shane Gates; 1-Kevin Forrest)
- Breeches: 4 (1-Scott Whitman; 1-Tim Glatfelter; 2-Kevin Forrest)
- Round Hats: 5 (1-Scott Whitman; 1-Tim Glatfelter; 1-Shane Gates; 2-Kevin Forrest)
- Muskets: 3 (3-Kevin Forrest)
- Canteens: 5 (1-Scott Whitman; 1-Tim Glatfelter; 3-Kevin Forrest)
- Drum w/ strap): 2 (1-Shane Gates; 1-Kevin Forrest)
- Flags w/ Poles: 4 (4-Kevin Forrest)
- Projector & Wireless Mic/Speaker(Scott Whitman)

Financial Information

Bank Signatory's

President: R. Scott Whitman Treasurer: Jeremy Paye Secretary: Jerry Hereford

JP Morgan Chase Bank 551 Newport Center Dr. Newport Beach, CA 92660

Balance in account as of December 31, 2022: \$ 11,081

Acct. Number: XXXXXX-04717

Treasurer: Jere

Jeremy Pave

29002 La Carreterra

Laguna Niguel, CA 92677-4566

(949) 485-6065 itpaye@gmail.com

THOMAS JEFFERSON CHAPTER Chapter #10

January 1, 2022 to December 31, 2022

Reporting Date: January 2, 2023

Submitted by: Chapter President Danny L. Shurtz Prepared by: Chapter Secretary Stephen R. Renouf

Reporting officers: President Danny L. Shurtz Treasurer William E. Rood Secretary Stephen R. Renouf

Chapter Board:

Elected Officers:

President Danny L. Shurtz Vice President Gregory D. Owens Secretary Stephen R. Renouf Treasurer William E. Rood

Registrar Derek J. Brown Chaplain Robert J. Vernagallo Historian Thomas E. Silva

Appointed Officers:

Sergeant-At-Arms R. Phillip Stage Eagle Scout Chairman Jeffrey H. Brown Essay Chairman Michael A. Wendorf

Awards Chairman Derek J. Brown Webmaster Gary M. Bohannon Editor Stephen R. Renouf

Thomas Jefferson Chapter Summary:

The past year, the Thomas Jefferson Chapter had a net gain of 9 members, increasing our total membership to 128 members for the coming year (including 3 dual members). We had a number of interesting speakers at our monthly meetings in 2022. In addition to the live meetings, the chapter also offered concurrent Zoom Meetings to give members living outside the area an opportunity to attend chapter meetings. In January, the chapter presented the SAR Law Enforcement Commendation Medal to Judge James R. Reilly of the Alameda County Superior Court; he gave us a presentation on the history and importance of jury duty. CASSAR Executive Vice President Craig Anderson inducted the chapter 2022 officers. In February, Author Robert McLaughlin discussed the capture of German U-boat U-505 during the Battle of the Atlantic in World War II. In March, Allen Davis, the training officer for the RADM Richard O'Kane Division of the US Naval Sea Cadet Corps, discussed the Sea Cadets, and opportunities for children aged 13 to 17. In April, Compatriot Steve Tucker (Executive Director of Contra Costa County Disaster Airlift Response Team (CCC-DART)) and Peg Gardner (VP of Membership for CCC_DART) spoke about the Disaster Airlift Response Team Program, and the Young Eagles Program, which gives children a pathway to aviation. In May, Robert Bezek, the Veterans Administration Project Manager at Alameda Point discussed the project converting land on the former Naval Air Station Alameda to a community-based outpatient clinic, VA benefits center, and a veterans cemetery Columbarium. The chapter voted to donate a 1740-1760's German dragoon officer's flintlock pistol to the SAR Education Center and Museum in Louisville. The pistol was manufactured

by Johann Ulrich Mäntz of Brunswick. SAR Museum Board Chairman Kent Gregory assisted the chapter in purchasing the pistol for \$3,300, and getting it delivered to the SAR Museum.

After the summer recess, in September, Steve Minniear, the Historian of the Town of Dublin, California, and Author of *Dublin and the Tri-Valley: The World War II Years*, spoke on the history and legacy of Camp Parks – "a Naval base with no docks, an Air Force base with no paved runway [and] an Army base named after a Navy admiral." In October, Vice President General (Western District) Derek J. Brown updated the chapter on the recent leadership meeting in Louisville, and spoke on membership and genealogy. He also presented a program on the anniversary of the US Navy that was developed by President James Bunker of the Harbor Chapter SAR. The November meeting had to be cancelled due to scheduling conflicts with the Old Spaghetti Factory and chapter officers.

The chapter was active in submitting applications for members who served in the US military for the SAR Veterans Recognition Certificates. The chapter participated in the SAR Flag Certificate program, presenting 10 certificates to people and local schools. The chapter presented three Eagle Scout certificates. The chapter is participating in the SAR America 250 Program, having an SAR America 250 minute at every meeting. The chapter presented two Bronze SAR America 250 Medals to local DAR members, as well as two chapter members, and one Ladies Auxiliary member. The chapter presented two SAR Silver ROTC Medals at UC Berkeley; three Bronze JROTC Medals at local high schools; and three Bronze Good Citizenship Medals to cadets of the local Naval Sea Cadet Corps program.

Color Guardsman Jeff Nibert participated in the Pleasanton Veterans Day Parade. Vice President Greg Owens participated with the American Legion (Posts 9 and 647) and the Vietnam Veterans of America (Chapter 400) in the Independence Day Parade in Alameda, California. President Dan Shurtz and Vice President Greg Owens participated in the Wreaths Across America Program at the Dublin Pioneer Cemetery in Dublin. Registrar Derek Brown and Janet Brown participated in the Wreaths Across American Program with the Redwood Empire Chapter at the Sonoma Veterans Cemetery. Dual member John Fulwider participated in the Wreaths Across American Program at the Alabama National Cemetery in Montevallo, Alabama. Registrar Derek Brown and Secretary Stephen Renouf served as judges for the local DAR chapter's Good Citizen Award Contest for the fifth year in a row.

It was a difficult year for the chapter. We lost our long-time Chaplain Charles Doolin, and Compatriot Howard Nemir. We also learned of the death of former member and Vice President Stanley Hazlak, and Lorelie Fulwider, the widow of deceased compatriot Ed Fulwider.

Membership Summary:

Number of members as of January 1, 2022:

Number of members as of January 1, 2023:

New members in 2022:

Number of drops in 2022:

119 (including 3 dual members)

128 (including 3 dual members)

15 (plus 5 Reinst. & Transfers)

1 (plus 10 deaths/Resign./Transfers)

Dues in 2023:

Dues to Chapter: \$2,250.00 Dues to CASSAR: \$1,800.00

Dues to NSSAR: \$3,045.00 Dues Collected: \$7,095.00

Financial Information

Bank signatories:

Vice President: Gregory D. Owens Secretary: Stephen R. Renouf Treasurer: William E. Rood

Citibank, N.A. P.O. Box 6201

Sioux Falls, SD 57117-6201

Balance in account as of December 31, 2021: \$28,967.06

Acct. Number: XXXXX1016

Treasurer: William E. Rood

2107 Dunblane Court Walnut Creek, CA 94598

(925) 937-8659

Thomas Jefferson Chapter Assets

Revolutionary War Uniform (Derek Brown) \$500.00
Sierra Chapter DAR Gavel (Danny Shurtz)
US Flag and Stand (Phillip Stage)
SAR Flag and Stand (Phillip Stage)
Army, Navy, Air Force, and Marines Flag and stands (but no poles) (Phillip Stage)
Oakland Chapter #10 Charter, 1958 (Stephen Renouf)
Thomas Jefferson Chapter #16 Charter, 1992 (Stephen Renouf)
Alameda Chapter #10 Minute Books 1925-1956 (Stephen Renouf)
Oakland Chapter #10 Minute Books 1957-1968 (Stephen Renouf)





Yosemite Chapter #42 January 1, 2022 to December 31, 2022

Reporting date: Jan 5, 2023

Submitted by: Chapter President Randy Dhindsa Prepared by: Chapter Secretary John Hendon

Reporting Officers: President Randy Dhindsa Secretary John Hendon Treasurer Stanley Day

Chapter Board:

Elected Officers:

President: Scott Nichols

Executive Vice President James Riley

Secretary: Connor Budge Treasurer: Stanley Day Registrar: Randy Dhindsa

Appointed Officers:

Chaplain: Robert Thompson

VP Chapter Projects (ROTC; Essay Contest; Eagle Scout; Youth Programs): Roy Smith

Color Guard Commander: Scott Nichols

Yosemite Chapter Summary:

The past year Yosemite Chapter grew by 14 members, an increase of 30%. Six members were dropped from the roster with the expectation they may be reinstated during the new year. After adjusting for the 6 dropped members, the Chapter ended the year with 54 members.

The Color Guard was organized during the 2021 year and presented colors several times during that time. This year the Guard was active and becoming acquainted in the community through the America 250 Project, the Fresno Veteran's Day Parade and Wreaths Across America, DAR Centennial Gala and events at the Clovis Veterans Memorial District. Our Chapter's Color Guard presented colors at the annual dinner for Clovis Memorial District which included SAR State Color Guard Commander, Brandon Villardi and VP South, John Ferris.

17 Various individuals and organizations who have presented our country's flag honorably were recognized by presentation of the SAR Flag Certificate. Four local High Schools and CSU Fresno were part of our annual ROTC/JROTC awards program.

Membership Summary:

Number of members as of December 31, 2022: 54
Number of members as of January 1, 2022: 44
Number of members as of January 1, 2023: 54
New members (inc. Jr., Rein. & Trf-in) 2022: 16
Number of drops in 2022: 6

Dues in 2021:

 Dues to CASSR:
 \$540.00

 Dues to NSSAR:
 \$980.00

 Dues Collected:
 \$3,940.55

Chapter Assets:

Items that exceed \$100 in value only: NONE

Financial Information:

Bank signatory's:

Randy Dhindsa, President John S. Hendon, Secretary Stan Day, Treasurer Jon Russell, Executive V.P.

Wells Fargo Bank Windmill Plaza 1851 E. Herndon Ave. Clovis, CA 93611

Acct Number: 21093-10967

Account Balance Dec 31, 2022: \$5,905.58

"The Book"

California Society Annual Report

Section Five

Western Division Report

Pages 89

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Sons of the American Revolution Vice President General's Report Form

	Vice President General's Name:	Derek J. Brown		
	Mailing Address:	PO Box 326	Marianto Marianto en Arraso en Arraso (ha carra de Arraso de Arraso de Arraso de Arraso de Arraso de Arraso de	
-	City:	Clayton	State: CA	ZIP Code: 94517
	Telephone Number:	cell 925-285-4792	E-Mail Address:	DptyDeke@yahoo.com
	Filing Date:	Jan 29, 2023	SAR District:	Western District

SAR District Meetings' Dates and Locations (attended or scheduled to attend)

- 2022 Hawaii Society Annual Meeting; Apr 15-16, Honolulu, HI
- 2022 California Society Annual Meeting and Western District Meeting; Apr 22-24, Sacramento, CA
- 2022 California Society Board of Managers Meeting and Western District Meeting; Nov 4-6, Rohnert Park, CA
- 2023 Nevada Society Annual Meeting; Apr 1, Reno, NV
- 2023 Hawaii Society Annual Meeting; Apr 7, Honolulu, HI
- 2023 California Society Annual Meeting and Western District Meeting; Apr 13-16, Costa Mesa, CA

Number of SAR District	t Meetings Attended: 2 (b	ooth in conjunction w/	CASSAR meetings)	
State-level Societies	President	Chapters	Annual Meeting	City
1. California	Jim Klingler	24	Apr 2023	Costa Mesa, CA
2. Nevada	Jay Dickey	2	Apr 2023	Reno, NV
3. Hawaii	Art Tulak	1	Apr 2023	Honolulu, Hi

Meetings and Events Attended/Scheduled to Attend as VPG Western District

•	HISSAR Executive Board meeting (Zoom)	Aug 5, 2022
•	CASSAR Orange County Chapter Picnic	.Aug 13, 2022
•	CASSAR Harbor Chapter (247th Birthday, US Navy)	Oct 13, 2022
•	CASSAR Fall Board of Managers meeting (Rohnert Park, CA)	Nov 4-6, 2022
•	HISSAR Executive Board meeting (Zoom)	Dec 8, 2022
•	CASSAR, Redwood Empire Chapter (Wreaths Across America)	Dec 17, 2022
•	NVSSAR, George Washington Breakfast (Reno, NV)	Feb 11, 2023
•	CASSAR, San Diego Chapter George Washington Luncheon	Feb 25, 2023
•	NSSAR Spring Leadership (Louisville, KY)	Mar 2-5, 2023
•	NVSSAR Annual Meeting (Reno, NV)	Apr 1, 2023
•	HISSAR Annual Meeting (Honolulu, HI)	Apr 7 2023

Teleconferences

- Vice Presidents General Aug 17, 2022; Oct 13, 2022; Mar 22, 2023 (sched)
- EXCOM Aug 31, 2022; Sep 21, 2022; Nov 16, 2022; Jan 25, 2023
- Dues Task Force/Committee Aug 25, 2022; Nov 8, 2022; Jan 24, 2023
- Strategic Planning, Membership, Genealogy, Knight Essay, HQ & Maintenance, Eagle Scout multiple

Report and Recommendations

- Western District membership remains relatively constant from 2022, as of mid-January 2023. Efforts are underway to contact dropped members to start reinstatement after Feb 1.
- Continued with periodic e-mail reports to state societies within the Western District. These reports include updates from teleconferences of Vice Presidents General, EXCOM, Membership and other committee meetings.
- States within the Western District are evaluating the Model Rules for disciplinary procedures with plans to incorporate
 the recommendations into their Bylaws and Articles of Incorporation as appropriate.
- SB-6 was introduced in California to establish the Semiquincentennial Commission after AB-1600 was placed in the suspense file for the previous legislative session.

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• A letter was sent to Governor Josh Green of Hawaii, offering the Society's help in preparation for the Semiquicentennial. The same letter sent to the previous governor (Gov David Ige) did not receive a response.