



California Society  
Secretary Forum  
Transfers, Dual Members, & Reinstatements  
November 18, 2020



## Where do I Find the Forms

Log into the National Web Site.

At the top of the page is a White Tool Bar.

Look For the “Members” tab.

There will be drop down, go to “Forms & Manuals.”

Scroll down to the middle of the forms to the the “Organizational Forms” section.

In this section you will find most of the forms that are used by the chapter secretary in a PDF printable format.







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The screenshot shows the SAR.org website. At the top is a navigation bar with links: About, Members, Join Now!, Education, Genealogy, Library, Events, Facade Restoration, and Contact. Below this is a dark blue header with a 'Home' tab, 'Merchandise', and 'PRS'. A dropdown menu is open under 'Members', listing various resources. A red arrow points to 'Forms & Manuals'. A yellow arrow points to the 'Home' tab. The background of the page features a historical painting of men in 18th-century military uniforms, with one man standing and addressing a group. A large dark blue banner with the text 'INSPIRING A PAT' is overlaid on the right side of the painting.

**SAR** SONS OF THE AMERICAN REVOLUTION

About Members Join Now! Education Genealogy Library Events Facade Restoration Contact

Home Merchandise PRS

Application Status Report  
Committees  
Forms & Manuals  
Gale Genealogy Connect  
Gale American Revolution Database  
Guidelines for General Officer Candidates  
Member's Handbook  
Membership Data System  
Minuteman Award  
Nonprofit Compliance Policies  
SAR Chief Compliance Officer  
SAR Magazine Archive  
SAR Magazine Sign Up  
Service Partners  
ShareFile System  
Society Websites

INSPIRING A PAT



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Home Merchandise PRS Foundation eLearning News Quick Links [DONATE](#)

## FORMS & MANUALS

**MEMBERS**

- [Application Status Report](#)
- [Committees](#)
- Forms & Manuals**
- [Guidelines for National Society SAR General Officer Candidates](#)
- [SAR Handbook](#)
- [Membership Data System](#)
- [Minuteman Award](#)
- [Nonprofit Compliance Policies](#)
- [SAR Chief Compliance Officer](#)
- [SAR Magazine Archive](#)
- [Service Partners](#)
- [ShareFile System](#)
- [Society Websites](#)

Award & Program Forms	Link
250th Anniversary	<a href="#">Web Link</a>
Admiral William R Furlong Memorial	<a href="#">Web Link</a>
Americanism Contest Score Sheet	<a href="#">Web Link</a>
Colonel Stewart Boone McCarty Award	<a href="#">Web Link</a>
Consolidated Youth Award Form – Applicant	<a href="#">Web Link</a>
Consolidated Youth Award Form – Sponsoring Society/Chapter	<a href="#">Web Link</a>
Eagle Scout Contest Application	<a href="#">Web Link</a>
General William C Westmoreland Award	<a href="#">Web Link</a>
Gold Good Citizenship Nomination Form	<a href="#">Web Link</a>
Grave Marking Medal Compatriot Application	<a href="#">Web Link</a>
Grave Marking Medal Patriot Application	<a href="#">Web Link</a>
MN Society – Stephen Taylor Award	<a href="#">Web Link</a>
Minuteman Guidelines	<a href="#">Web Link</a>
Minuteman Nomination Form	<a href="#">Web Link</a>
Molly Pitcher Medal Reporting Form	<a href="#">Web Link</a>
Patriot Graves & Biographies Reporting Form v2020	<a href="#">Web Link</a>
Patriot Medal Nomination Form	<a href="#">Web Link</a>
Public Service & Heroism Award Reporting Form	<a href="#">Web Link</a>





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### Organizational Forms

### Link

Ancestor Search Request Form	Web Link
Annual Reconciliation Template (CY2020)	Web Link
Authorized Delegate Form	Web Link
Budget Estimate Submission Worksheet	Web Link
Change of Officers Reporting Form	Web Link
Committee Report Form	Web Link
Compatriot Death Report Form	Web Link
DAR Finder Form	Web Link
Document Request Form	Web Link
Dual Membership Application	Web Link
George Washington Endowment Fund Brochure	Web Link
General Officer Report Form	Web Link
General Officer & Foundation Candidate Guidelines	Web Link
Military Service Record Reporting Form	Web Link
NSSAR Conflict of Interest & Code of Organizational Conduct Form	Web Link
NSSAR Life Membership Application	Web Link
PG Travel Request Form	Web Link
Record Copy Request Form	Web Link
Records Retention & Destruction Policy	Web Link
Reinstatement Transfer Application	Web Link
Replacement Certificate Order Form	Web Link
Research Request Form	Web Link
SAR Membership Application (PDF)	Web Link
SAR Membership Application (MS Word)	Web Link
State Society Conflict of Interest & Code of Organizational Conduct Form	Web Link
State Society Conflict of Interest Statement Form	Web Link
Transfer Membership Application	Web Link
Transmittal Form	Web Link
Vice President General Report Form	Web Link
Veterans Multi-Corps Recognition Form	Web Link



# Information on the Form

On the left side is the name of the form.

On the right side is the link to the form.

Click on the link to the form and the form will open in a format that can be typed on with the information that you need to enter.

The form can be saved in the same manner that you would save any word form onto your computer and you can print the form directly from this site.





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## **COMMON FORMS**

**Compatriot Death Reporting Form**

**DAR Finder Form**

**Dual Membership Application Form**

**NSSAR Life Membership Application**

**Record Copy Request Form**

**Reinstatement Transfer Application Form\***

**Transfer Membership Application Form\***

**Replacement Certificate Order Form**

# Transfer Forms



- (1) Often the first point of contact is the chapter secretary when a member wants to transfer their membership into the California Society.**
- (2) The member should be directed back to his primary state secretary to begin the process of transferring his membership into the California Society. The form that needs to be used is form 0919 and not form 0918.**
- (3) Form 0919 is the correct form for the transfer of membership into and out of the California Society, if a member uses Form 0918 it will delay his transfer.**
- (4) The California Society Requires that all members transferring into the state must submit a Record Copy with their application. The application will not be completed until a Record Copy has been received.**





## Application for Transfer of Membership

- (1) The form has three sections
- (2) Section one the member needs to fill out and sign.
- (3) Section two is for the Demitting State Secretary to fill out and sign.
- (4) Section three is for the receiving State Secretary to fill out and sign
- (5) The receiving state must complete the transaction by filing the paperwork with National.
- (6) California requires that all transfers submit a copy of their Record Copy with their Application.

## The National Society of the Sons of the American Revolution APPLICATION FOR TRANSFER OF MEMBERSHIP

### - NATIONAL SOCIETY BYLAW NO. 2, SECTION 10 -

"A member in good standing may demit from the State Society of which he is a member in order that he may transfer to another State Society of his choice; provided that his membership shall continue in the former until he be accepted as a member of the latter."

#### TO THE DEMITTING STATE SOCIETY:

I \_\_\_\_\_, National No. \_\_\_\_\_, hereby request transfer of my membership from the \_\_\_\_\_ Society, \_\_\_\_\_ Chapter, to the \_\_\_\_\_ Society, \_\_\_\_\_ Chapter.

My current address: \_\_\_\_\_  
Street Address

#### Is this a new address?

Yes No

City State Zip +4

Telephone Number Email Address

Signed \_\_\_\_\_ Date: \_\_\_\_\_  
(Member's Signature)

**NOTE: This form must be submitted to, and signed by, both the demitting and receiving State Societies, *before* being forwarded to National Headquarters.**

TO THE \_\_\_\_\_ SOCIETY, \_\_\_\_\_ CHAPTER:  
(Receiving) (Receiving)

I, Secretary (or Registrar), of the \_\_\_\_\_ Society, certify that the above member is in good standing of this Society and Chapter up to \_\_\_\_\_.  
(Date)

Signed \_\_\_\_\_, \_\_\_\_\_ Society, SAR \_\_\_\_\_.  
(Demitting Society Secretary or Registrar) (Demitting) (Date)

\*\*\*\*\*

#### TO THE REGISTRAR GENERAL, NSSAR:

Compatriot \_\_\_\_\_ is hereby accepted as a member of the \_\_\_\_\_  
(Receiving)

Society, \_\_\_\_\_ Chapter, by transfer from the \_\_\_\_\_ Society,  
(Demitting)  
\_\_\_\_\_ Chapter.

Signed \_\_\_\_\_, \_\_\_\_\_ Society, SAR \_\_\_\_\_.  
(Receiving Society Secretary or Registrar) (Receiving) (Date)



The National Society of the  
Sons of the American Revolutions  
809 West Main Street, Louisville, KY 40202

APPLICATION FOR REINSTATEMENT—TRANSFER OF MEMBERSHIP  
UNDER BYLAW 22, SEC. 9

“Any member, whose membership has been terminated for any cause, except terminations under the provision of Bylaw 33, Section 7, may be reinstated by any State Society, in which event such State Society shall immediately report such reinstatement to the National Society, and shall at the same time pay to the National Society the annual dues for such member for the then current year, and he shall thereupon be entered on the records of the Registrar General. Reinstatements received in accordance with the provisions hereof after October 31 shall be credited to the following year.”

Name:		National Number:	
Address:			
City:		State:	Zip Code:
Telephone:		Email:	

I am a former member of the \_\_\_\_\_ Society of the Sons of the American Revolution and my membership having terminated \_\_\_\_\_, hereby apply for membership in the \_\_\_\_\_ Society, \_\_\_\_\_ Chapter.

\_\_\_\_\_  
Compatrit's Signature                      Date

\*\*\*\*\*  
To the Registrar General:

Compatrit \_\_\_\_\_ is hereby accepted as a member of the \_\_\_\_\_ Society, SAR in the \_\_\_\_\_ Chapter.

\_\_\_\_\_  
Secretary                      Date

\*\*\*\*\*  
Compatrit \_\_\_\_\_ has been registered as a member of the \_\_\_\_\_ Society, SAR and \_\_\_\_\_ Chapter.

Notice issued: \_\_\_\_\_  
Registrar General                      Date

NOTE: If the receiving Society requires a record copy of the application for membership of the reinstating Compatrit, \$10.00 must accompany this application for renewal of membership.

Form 0918 rev. 2/17

# Where to find the form number.



Date

:\*\*\*\*\*

been registered as a member of the  
Sons of Liberty-LA \_\_\_\_\_ Chapter.

\_\_\_\_\_  
Date

on for membership of the reinstating Compatrit,

Form 0918 rev. 2/17





## Chapter to Chapter Transfers

Many members have decided to transfer their membership from their original chapter to another chapter, with out informing the the original chapter.

When this is done, a member will be dropped from the California and National Roster for non-payment of dues because his status was not changed in the National Data base and the original chapter listed him as a drop.



### California Society Sons of the American Revolution Chapter to Chapter Transfer Request

1. To be completed by the applicant:

Name:	Title:	National No:	State No:
Address:			
City:	State:	Zip Code:	
Phone:	Email:	Wife's Name:	

I am currently a member of the \_\_\_\_\_ Chapter, California Society, and I wish to transfer my membership to the \_\_\_\_\_ Chapter, California Society.

\_\_\_\_\_  
Compatriots Signature Date

2. Approval by Current Chapter Officer: \_\_\_\_\_  
Name and Title

Member has returned all Chapter Property: Yes: \_\_\_\_ No \_\_\_\_  
Dues are paid until \_\_\_\_\_  
Life Member: Yes \_\_\_\_ No \_\_\_\_

\_\_\_\_\_  
Chapter Officer's Signature Date

3. Approval by New Chapter Officer: \_\_\_\_\_  
Name and Title  
Member is accepted as a member of the \_\_\_\_\_ Chapter,  
California Society.

\_\_\_\_\_  
Chapter Officer's Signature Date

4. Forward to the California Society Secretary once all parties have signed.

This member has been transferred to the \_\_\_\_\_ Chapter; State and  
National records have been updated.

\_\_\_\_\_  
Secretary's Signature Date

**NOTE: If the transfer date occurs between Sept 1<sup>st</sup> and December 15<sup>th</sup>, the member must pay forward his next year's dues to his new chapter. No transfer can take place from December 15<sup>th</sup> to December 31<sup>st</sup> of the year.**

There is no number, a  
CASSAR Document



## Application to Reinstate Membership into the California Society

- (1) This Form 0918 and should not be used for the transfer of membership.
- (2) The California Society By-laws require that the State Secretary obtains the approval of the Executive Committee prior to any reinstatement of membership.
- (3) This is a three part document, part one the member fills out, part two the state secretary, and part three NSSAR.
- (4) It can take up to six weeks for a member to be reinstated.



The National Society of the  
Sons of the American Revolutions  
809 West Main Street, Louisville, KY 40202

### APPLICATION FOR REINSTATEMENT—TRANSFER OF MEMBERSHIP UNDER BYLAW 22, SEC. 9

"Any member, whose membership has been terminated for any cause, except terminations under the provision of Bylaw 33, Section 7, may be reinstated by any State Society, in which event such State Society shall immediately report such reinstatement to the National Society, and shall at the same time pay to the National Society the annual dues for such member for the then current year, and he shall thereupon be entered on the records of the Registrar General. Reinstatements received in accordance with the provisions hereof after October 31 shall be credited to the following year."

Name:		National Number:	
Address:			
City:		State:	Zip Code:
Telephone:	Email:		

I am a former member of the \_\_\_\_\_ Society of the Sons of the American Revolution and my membership having terminated \_\_\_\_\_, hereby apply for membership in the \_\_\_\_\_ Society, \_\_\_\_\_ Chapter.

\_\_\_\_\_  
Compatriot's Signature                      Date

\*\*\*\*\*

To the Registrar General:

Compatriot \_\_\_\_\_ is hereby accepted as a member of the \_\_\_\_\_ Society, SAR in the \_\_\_\_\_ Chapter.

\_\_\_\_\_  
Secretary                      Date

\*\*\*\*\*

Compatriot \_\_\_\_\_ has been registered as a member of the \_\_\_\_\_ Society, SAR and \_\_\_\_\_ Chapter.

Notice issued: \_\_\_\_\_  
Registrar General                      Date

NOTE: If the receiving Society requires a record copy of the application for membership of the reinstating Compatriot, \$10.00 must accompany this application for renewal of membership.



# Comparison of the two Forms

## Application for Transfer of Membership into or out of a state society.

### The National Society of the Sons of the American Revolution APPLICATION FOR TRANSFER OF MEMBERSHIP

#### - NATIONAL SOCIETY BYLAW NO. 2, SECTION 10 -

"A member in good standing may demit from the State Society of which he is a member in order that he may transfer to another State Society of his choice; provided that his membership shall continue in the former until he be accepted as a member of the latter."

#### TO THE DEMITTING STATE SOCIETY:

I \_\_\_\_\_, National No. \_\_\_\_\_, hereby request transfer of my membership from the \_\_\_\_\_ Society, \_\_\_\_\_ Chapter, to the \_\_\_\_\_ Society, \_\_\_\_\_ Chapter.

My current address: \_\_\_\_\_

Is this a new address? Yes No	Street Address _____		
	City _____	State _____	Zip +4 _____
	Telephone Number _____		Email Address _____

Signed \_\_\_\_\_ Date: \_\_\_\_\_  
(Member's Signature)

**NOTE: This form must be submitted to, and signed by, both the demitting and receiving State Societies, before being forwarded to National Headquarters.**

TO THE \_\_\_\_\_ SOCIETY, \_\_\_\_\_ CHAPTER:  
(Receiving) (Receiving)

I, Secretary (or Registrar), of the \_\_\_\_\_ Society, certify that the above member is in good standing of this Society and Chapter up to \_\_\_\_\_.  
(Date)

Signed \_\_\_\_\_, \_\_\_\_\_ Society, SAR \_\_\_\_\_  
(Demitting Society Secretary or Registrar) (Demitting) (Date)

#### TO THE REGISTRAR GENERAL, NSSAR:

Compatriot \_\_\_\_\_ is hereby accepted as a member of the \_\_\_\_\_  
(Receiving)  
Society, \_\_\_\_\_ Chapter, by transfer from the \_\_\_\_\_ Society,  
(Demitting)  
\_\_\_\_\_ Chapter.

Signed \_\_\_\_\_, \_\_\_\_\_ Society, SAR \_\_\_\_\_  
(Receiving Society Secretary or Registrar) (Receiving) (Date)

Form 0919 revised 2/17

## Application for reinstatement into the California Society.



The National Society of the  
Sons of the American Revolutions  
809 West Main Street, Louisville, KY 40202

### APPLICATION FOR REINSTATEMENT—TRANSFER OF MEMBERSHIP UNDER BYLAW 22, SEC. 9

"Any member, whose membership has been terminated for any cause, except terminations under the provision of Bylaw 33, Section 7, may be reinstated by any State Society, in which event such State Society shall immediately report such reinstatement to the National Society, and shall at the same time pay to the National Society the annual dues for such member for the then current year, and he shall thereupon be entered on the records of the Registrar General. Reinstatements received in accordance with the provisions hereof after October 31 shall be credited to the following year."

Name: _____		National Number: _____	
Address: _____			
City: _____		State: _____	Zip Code: _____
Telephone: _____		Email: _____	

I am a former member of the \_\_\_\_\_ Society of the Sons of the American Revolution and my membership having terminated \_\_\_\_\_, hereby apply for membership in the \_\_\_\_\_ Society, \_\_\_\_\_ Chapter.

Compatriot's Signature \_\_\_\_\_ Date \_\_\_\_\_

\*\*\*\*\*  
To the Registrar General:

Compatriot \_\_\_\_\_ is hereby accepted as a member of the \_\_\_\_\_  
Society, SAR in the \_\_\_\_\_ Chapter.

Secretary \_\_\_\_\_ Date \_\_\_\_\_

\*\*\*\*\*  
Compatriot \_\_\_\_\_ has been registered as a member of the \_\_\_\_\_  
Society, SAR and \_\_\_\_\_ Chapter.

Notice issued: \_\_\_\_\_  
Registrar General \_\_\_\_\_ Date \_\_\_\_\_

NOTE: If the receiving Society requires a record copy of the application for membership of the reinstating Compatriot, \$10.00 must accompany this application for renewal of membership.

Form 0918 rev. 2/17



## Dual State Membership

National has a form 0920 which is meant for members that desire to be a "Dual" member in another state to fill out each year and file with the State Secretary.

Form 0920 affirms that that the member is in good standing with his current state and has paid his dues to NSSAR.

The California Society requires that all Dual state members provide a Record Copy to the state and that a state number is issued, since the member pays the California State Society dues.



## The National Society of the Sons of the American Revolution

### APPLICATION FOR DUAL MEMBERSHIP

Name:		National Number:
Address:		
City:	State:	Zip Code:
Telephone:	Email:	

To the Secretary of the \_\_\_\_\_ Society, \_\_\_\_\_  
Chapter:

I, \_\_\_\_\_, being a member of the \_\_\_\_\_  
Society, \_\_\_\_\_ Chapter of the Sons of the American Revolution, hereby  
request dual membership in the \_\_\_\_\_ Society, \_\_\_\_\_  
Chapter of the Sons of the American Revolution. I affirm that my membership is current in my primary  
society and chapter, and that I recognize that it is my responsibility to maintain an active membership in  
my primary society and chapter, which is responsible for reporting my status to the National Society Sons  
of the American Revolution.

\_\_\_\_\_  
Compatriot's Signature

\_\_\_\_\_  
Date

Please do not submit this form to NSSAR.  
Please mail this form to the Society in which you wish to become a dual member.



## Dual State Membership

Chapters should request that their Dual State member provide the state with this Form, there are a few exceptions, when the dual member is also a California State Life Members.

Chapters need to collect California State dues from State Dual members and list them on the annual Reconciliation Report.



## The National Society of the Sons of the American Revolution

### APPLICATION FOR DUAL MEMBERSHIP

Name:		National Number:
Address:		
City:	State:	Zip Code:
Telephone:	Email:	

To the Secretary of the \_\_\_\_\_ Society, \_\_\_\_\_  
Chapter:

I, \_\_\_\_\_, being a member of the \_\_\_\_\_  
Society, \_\_\_\_\_ Chapter of the Sons of the American Revolution, hereby  
request dual membership in the \_\_\_\_\_ Society, \_\_\_\_\_  
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society and chapter, and that I recognize that it is my responsibility to maintain an active membership in  
my primary society and chapter, which is responsible for reporting my status to the National Society Sons  
of the American Revolution.

\_\_\_\_\_  
Compatriot's Signature

\_\_\_\_\_  
Date

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Please mail this form to the Society in which you wish to become a dual member.



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# Questions